# PHAPlans -SICHA

5YearPlanforFiscalYears2002 -2006 AnnualPlanforFiscalYear2002

NOTE:THISPHAPLANSTEMPLATE(HUD50075)I STOBECOMPLETEDIN ACCORDANCEWITHINSTRUCTIONSLOCATEDINAPPLICABLEPIHNOTICES

> HUD50075 OMBApprovalNo:2577 -0226 Expires:03/31/2002

## PHAPlan AgencyIdentification

# **PHAName:** SOUTHWESTERNIDAHOCOOPERATIVEHOUSING AUTHORITY

## **PHANumber:** ID016

## PHAFiscalYearBeginning:JULY -2002

## **PublicAccesstoInformation**

## Informationregardinganyactivitiesoutlinedinthisplancanbeobtainedby contacting:(selectallthatapply)

- MainadministrativeofficeofthePHA
  - PHAdevelopmentmanagementoffices
  - PHAlocaloffices

## **DisplayLocationsForPHAPlansandSupportingDocuments**

ThePHAPlans(includingattachments)areavailableforpublicinspectionat:(selectall thatapply)

- MainadministrativeofficeofthePHA
- PHAdevelopmentmanagementoffices
  - PHAlocaloffices
  - Mainadministrativeofficeofthelocalgovernment
- MainadministrativeofficeoftheCountygovernment
- Mainadministr ativeofficeoftheStategovernment
- Publiclibrary

PHAwebsite

Other(listbelow)

A dams County Community Center

- BoiseCountyClerk'sOffice
- HorseshoeBendCommunityHealth,Inc.
- CascadeCommunityCenter

McCallSeniorCenter

GemCountyCommunityCenter

PayetteCountyCommunityCenter

WashingtonCountyCommunityCenter

- El-Ada Owyhee County
- El-Ada Emore County

PHAPlanSupportingDocumentsareavailableforinspectionat:(selectallthata pply)

- MainbusinessofficeofthePHA
- $\boxtimes$

PHAdevelopmentmanagementoffices

Other(listbelow)

SameasPHAPlanlocations

## **5-YEAR PLAN** PHAF ISCAL YEARS 2002 -2006

[24CFRPart903.5]

## A.Mission

StatethePHA'smissionforservingtheneedsoflow -income, verylowincome, and extremely low -income familiesinthePHA'sjurisdiction.(selectoneofthechoicesbelow)

ThemissionofthePHAisthesameasthatoftheDepartmentofH ousingand UrbanDevelopment:Topromoteadequateandaffordablehousing,economic opportunity and a suitable living environment free from discrimination.

 $\boxtimes$ ThePHA'smissionis:(statemissionhere)

ThemissionofSouthwesternIdahoCooperativeHousingAuthorityistopromotewithin theninecountiesinwhichweoperateadequateandaffordablehousingforlow -income personswhoarecompelledtooccupyovercrowdedandcongestedhousing accommodationsthatmayendangerlifeandproperty,c auseanincreaseinthespreadof diseaseandcrimeandconstituteanemergency. Welookforwardtoincreasingourvery successfulFamilySelf -SufficiencyprogramandreceivingadditionalSection -8vouchers toenableustomeetthedemands.

## **B.Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those the strategic for the strategic foemphasizedinrecentlegislation.PHAsmayselectanyofthesegoalsandobjectivesastheirown,or identifyothergoalsand/orobjectives.Whetherselec tingtheHUD -suggestedobjectivesortheirown, PHASARESTRONGLYEN COURAGEDTOIDENTIFY QUANTIFIABLEMEASUR ESOF SUCCESSINREACHING THEIROBJECTIVESOVE RTHECOURSEOFTHE 5YEARS. (Quantifiablemeasureswouldincludetargetssuchas:numbersoffamiliesservedorPHASscores achieved.)PHAsshouldidentifythesemeasuresinthespacestotherightoforbelowthestatedobjectives.

## HUDStrategicGoal:Increasetheavailabilityofdecent,safe,andaffordable housing.

- $\square$ PHAGoal:Exp and the supply of assisted housing **Objectives:** 
  - Applyforadditionalrentalvouchers:
  - Reducepublichousingvacancies:
  - Leverageprivateorotherpublicfundstocreateadditionalhousing opportunities:
  - Acquireorbuildunitsordevelopments
  - Other(listbelow)
- $\boxtimes$ PHAGoal:Improvethequalityofassistedhousing **Objectives:**

- Improvepublichousingmanagement:(PHASscore)
- Improvevouchermanagement:(SEMAPscore)
- Increasecustomersatisfaction:
  - Concentrateoneffortstoimprovespecificmanagementfunctions:
  - (list;e.g.,publichousingfinance;voucherunitinspections)
- Renovateormodernizepublichousingunits:
- Demolishordisposeofobsoletepublichousing:
- Providereplacementpublichousing:
- Providereplacementvouchers:
  - Other:(listbelow)
- PHAGoal:Increaseassistedhousingchoices Objectives:
  - Providevouchermobilitycounseling:
  - Conductoutreacheffortstopotentialvoucherlandlords
  - Increasevoucherpaymentstandards
    - Implementvoucherhomeownershipprogram:
    - Implementpublichousingorotherh omeownershipprograms:
    - Implementpublichousingsite -basedwaitinglists:
    - Convertpublichousingtovouchers:
    - Other:(listbelow)

## HUDStrategicGoal:Improvecommunityqualityoflifeandeconomicvitality

PHAGoal:Provideanimprovedlivingenvironment

Objectives:

- Implementmeasurestodeconcentratepovertybybringinghigherincome publichousinghouseholdsintolowerincomedevelopments:
- Implementmeasurestopromoteincomemixinginpublichousingby assuringaccessforlowerincomefamiliesintohigherincome developments:
- Implementpublichousingsecurityimprovements:
- Designatedevelopmentsorbuildingsforparticularresidentgroups (elderly,personswithdisabilities)
- ] Other:(listbelow)

# HUDStrategicGoal:Promoteself -sufficiencyandassetdevelopmentoffamilies and individuals

 $\begin{tabular}{|c|c|c|c|c|} \hline PHAGoal: Promoteself & -sufficiency and asset development of assisted households \end{tabular}$ 

Objectives:

$\ge$	Increase the number and percentage of employed persons in assisted
	families:

Provideorattractsupportiveservicestoimproveassistancerecipients'
employability:

Provideorattractsupportiveservicestoincreaseindependenceforthe elderlyorfamilieswithdisabilities.

] Other:(listbelow)

## HUDS trategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHAGoal:Ensureequalopportunityandaffirmativelyfurtherfairhousing Objectives:
  - Undertakeaffirmativemeasurestoensureaccesstoassistedhousing regardlessofrace,color,religionnationalorigin,sex,familialstatus,and disability:
  - Undertakeaffirmativemeasurestoprovideasuitablelivingenvironment forfamilieslivinginassistedhousing,regardlessofrace,color,religion nationalorigin,sex,familialstatus,anddisability:

Undertakeaffirmativemeasurestoensureaccessiblehousingtopersons withallvarietiesofdisabilitiesregardlessofunitsizerequired:

Other:(listbelow)

## OtherPHAGoalsandObjectives:(listbelow)

## AnnualPHAPlan PHAFiscalYear2002

[24CFRPart903.7]

## i. <u>AnnualPlanType:</u>

SelectwhichtypeofAnnualPlanthePHAwillsubmit.

## StreamlinedPlan:

- **HighPerformingPHA** 
  - SmallAgency(<250PublicHousing Units)
- AdministeringSection8Only

**TroubledAgencyPlan** 

## ii. <u>ExecutiveSummaryoftheAnnualPHAPlan</u>

[24CFRPart903.79(r)]

 $\label{eq:provideabriefoverview} Provideabriefoverview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.$ 

PleasnotethatSICHAhaspreparedthisAgencyPlanincompliance withsection511oftheQualityHousingandWorkResponsibilityAct of1998andallapplicableHUDrequir ements.

Ourmission -topromoteadequateandaffordablehousingforlow incomepersons -guidestheactivityofSICHAandisconsistentwith thatofHUD.

Ourfiveyearandannualplanisbasedonthepremisethatifwe accomplishourgoalsandobjectiveswewillbeworkingtowardsthe achievementofourmissionassetforth.

Theplans,statements,budgetsummary,policiesandsupporting documentsprovidedhereinallleadtoouraccomplishmentofour goalsandobjectives.Asawhole,theyoutlineacomp rehensive approachtowardouraccomplishmentsoftheseobjectivesandare consistentwiththeconsolidatedplan.

Somemajorhighlightsofourplanincludethefollowing:

1

- Increaselease -upinourSection8Programfrom85% -90%to atleast95%participation.
- Implementsubstantialimprovementsinourpublichousing withour2001and2002CapitalFundaward.
- IncreasesuccessofourFamilySelf -sufficiencyprogramand maintainrequiredparticipantsontheprogram.
- Improveourvacantunitturnaroundandimplem entOne Strikecriteriawithboardresolutiontobackitup.

Webelievethatbyimplementingthecomponentsofthisplan,wewill beabletoprovidequality,affordablehousingtopersonsthatare incomeeligible.Wewillalsobeabletoassurethatwearein compliancewithallapplicablerulesandregulationsappertainingto theprogramsweoperate.

## iii. AnnualPlanTableofContents

[24CFRPart903.79(r)] ProvideatableofcontentsfortheAnnualPlan ,includingattachments,andalistofsupporting documentsavailableforpublicinspection .

## TableofContents

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#### Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** files ubmission from the PHAP lansfile, provide the file name in parentheses in the space to the right of the title.

RequiredAttachments:

- AdmissionsPolicyforDeconcentration
- FY2002CapitalFundProgramAnnualStatement
   Most recentboard -approvedoperatingbudget(R
  - Most recentboard -approvedoperatingbudget(RequiredAttachmentforPHAs thataretroubledoratriskofbeingdesignatedtroubledONLY)

**OptionalAttachments:** 

- PHAManagementOrganizationalChart
- FY2002CapitalFundProgram5YearActionPlan
- PublicHousingDrugEliminationProgram(PHDEP)Plan
- CommentsofResidentAdvisoryBoardorBoards(mustbeattachedifnot includedinPHAPlantext)
- Other(Listbelow, providing each attachment name)
  - Attachment10B -VoluntaryConversion&ResidentAdvisoryBoardList

## SupportingDocumentsAvailableforReview

Indicatewhichdocumentsareavailableforpublicreviewbyplacingamarkinthe"Applicable&On Display"columnintheappropriaterows.Alllisteddocumentsmustbeondisplayifapplicabletothe programactivitiesconductedbythePHA.

	ListofSupportingDocumentsAvailableforReview					
Applicable & OnDisplay	SupportingDocument	ApplicablePlan Component				
X	PHAPlanCertificationsofCompliancewiththePHAPlans andRelatedRegulations	5YearandAnnualPlans				
X	State/LocalGovernmentCertificationofConsistencywith theConsolidatedPlan	5YearandAnnualPlans				
Х	FairHousingDocumentation: RecordsreflectingthatthePHAhasexamineditsprograms orproposedprograms,identifiedanyimpedimentstofair housingchoiceinthoseprograms,addressedoris addressingthoseimpedimentsinareasonablefashioninview oftheresourcesavailable, andworkedorisworkingwith localjurisdictionstoimplementanyofthejurisdictions' initiativestoaffirmativelyfurtherfairhousingthatrequire thePHA'sinvolvement.	5YearandAnnualPlans				
	ConsolidatedPlanforthejurisdiction/sinwhichthePHAis located(whichincludestheAnalysisofImpedimentstoFair HousingChoice(AI)))andanyadditionalbackupdatato supportstatementofhousingneedsinthejurisdiction	AnnualPlan: HousingNeeds				
Х	Mostrecentboard -approvedoperatingbu dgetforthepublic	AnnualPlan:				

	ListofSupportingDocumentsAvailableforR	
Applicable &	SupportingDocument	ApplicablePlan Component
OnDisplay	housingprogram	FinancialResources;
	nousingprogram	Financial Resources,
X	PublicHousingAdmissionsand(Continued)Occupancy Policy(A&O),whichincludestheTenantSelectionand AssignmentPlan[TSAP]	AnnualPlan:Eligibility, Selection,andAdmissions Policies
Х	Section8AdministrativePlan	AnnualPlan:Eligibility, Selection,andAdmissions Policies
	<ul> <li>PublicHousingDeconcentrationandIncomeMixing</li> <li>Documentation:</li> <li>PHAboardcertificationsofcompliancewith deconcentrationrequirements(section16(a)oftheUS HousingActof1937,asimplementedinthe2/18/99 QualityHousingandWorkResponsibilityActInitial Guidance;Notice andanyfurtherHUDguidance)and</li> <li>Documentationoftherequireddeconcentrationand incomemixinganalysis</li> </ul>	AnnualPlan:Eligibility, Selection,andAdmissions Policies
X	Publichousingrentdeterminationpolicies,includingthe methodologyforsettingpublichousingflatrents Checkhereifincludedinthepublichousing StatementofPolicy	AnnualPlan:Rent Determination
X	Scheduleofflatrentsofferedateachpublichousing development Checkhereifincludedinthepublichousing StatementofPolicy	AnnualPlan:Rent Determination
Х	Section8rentdetermination(paymentstandard)policies CheckhereifincludedinSection8 AdministrativePlan	AnnualPlan:Rent Determination
X	Publichousingmanagementandmaintenancepolicy documents,includingpolicie sforthepreventionor eradicationofpestinfestation(includingcockroach infestation)	AnnualPlan:Operations andMaintenance
Х	Publichousinggrievanceprocedures  checkhereifincludedinthepublichousing A&OPolicy	AnnualPlan:Grievance Procedures
Х	Section8informalreviewandhearingprocedures CheckhereifincludedinSection8 AdministrativePlan	AnnualPlan:Grievance Procedures
	TheHUD -approvedCapitalFund/ComprehensiveG rant ProgramAnnualStatement(HUD52837)fortheactivegrant year	AnnualPlan:CapitalNeeds
	MostrecentCIAPBudget/ProgressReport(HUD52825)for anyactiveCIAPgrant	AnnualPlan:CapitalNeeds
Х	Mostrecent, approved5YearActionPlanfortheCapital Fund/ComprehensiveGrantProgram, if not included as an attachment(provided at PHA option)	AnnualPlan:CapitalNeeds

Applicable & OnDisplay	SupportingDocument	ApplicablePlan Component	
	ApprovedHOPEVIapplicationsor, if more recent, approvedors ubmittedHOPEVIRevitalizationPlansorany other appr oved proposal for development of public housing	AnnualPlan:CapitalNeeds	
	Approvedorsubmittedapplicationsfordemolitionand/or dispositionofpublichousing	AnnualPlan:Demolition andDisposition	
	Approvedorsubmittedapplicationsfordesignationofpublic housing(DesignatedHousingPlans)	AnnualPlan:Designationof PublicHousing	
	Approvedorsubmittedassessmentsofreasonable revitalizationofpublichousingandapprovedorsubmitted conversionplanspreparedpursuanttosection2 02ofthe 1996HUDAppropriationsAct	AnnualPlan:Conversionof PublicHousing	
	Approvedorsubmittedpublichousinghomeownership programs/plans	AnnualPlan: Homeownership	
	PoliciesgoverninganySection8Homeownershipprogram checkhereifincludedintheSection8 AdministrativePlan	AnnualPlan: Homeownership	
	AnycooperativeagreementbetweenthePHAandtheTANF agency	AnnualPlan:Community Service&Self -Sufficiency	
Х	FSSActionPlan/sforpublichousingand /orSection8	AnnualPlan:Community Service&Self -Sufficiency	
	Mostrecentself -sufficiency(ED/SS,TOPorROSSorother residentservicesgrant)grantprogramreports ThemostrecentPublicHousingDrugEliminationProgram (PHEDEP)semi -annualperformancereportforanyopen grantandmostrecentlysubmittedPHDEPapplication (PHDEPPlan)	AnnualPlan:Community Service&Self -Sufficiency AnnualPlan:Safetyand CrimePrevention	
X	ThemostrecentfiscalyearauditofthePHAconducted undersection5(h)(2)oftheU.S.HousingActof1937(42U. S.C.1437c(h)),theresultsofthatauditandthePHA's responsetoanyfindings	AnnualPlan:AnnualAudit	
Х	TroubledPHAs:MOA/RecoveryPlan	TroubledPHAs	
	Othersupportingdocuments(optional) (listindividually;useasmanylinesasnecessary)	(specifyasneeded)	

## 1.StatementofHousingNeeds

[24CFRPart903.79(a)]

#### A.HousingNeedsofFamiliesintheJurisdiction/sServedbythePHA

Basedupontheinformationcontainedin theConsolidatedPlan/sapplicabletothejurisdiction,and/or otherdataavailabletothePHA,provideastatementofthehousingneedsinthejurisdictionby completingthefollowingtable.Inthe"Overall"Needscolumn,providetheestimatednumberofrenter familiesthathavehousingneeds.Fortheremainingcharacteristics,ratetheimpactofthatfactoronthe housingneedsforeachfamilytype,from1to5,with1being"noimpact"and5being"severeimpact." UseN/Atoindicatethatnoinform ationisavailableuponwhichthePHAcanmakethisassessment.

	HousingNeedsofFamiliesintheJurisdiction						
	byFamilyType						
FamilyType	Overall	Afford - ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income<=30% ofAMI	8,346	5	4	4	3	3	3
Income>30%but <=50%ofAMI	10,776	4	4	4	3	3	3
Income>50%but <80%ofAMI	16,452	3	3	3	3	3	3
Elderly	9,890	4	2	2	3	3	3
Familieswith Disabilities	10,074	3	4	3	4	3	2
White,non - hispanic	71,549	3	3	3	3	3	3
Hispanic	13,476	3	3	3	3	3	3
Black	529	3	3	3	3	3	3
AmericanIndian	872	3	3	3	3	3	3
Asian&Pacific Islander	839	3	3	3	3	3	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

	onsolidatedPlanoftheJurisdiction/s
	Indicateyear:
🖾 U.	.S.Censusdata:theComprehensiveHousingAffordabilityStrategy
(''	CHAS")dataset&otherreports(2000&2002)
A	mericanHousi ngSurveydata
	Indicateyear:
O	therhousingmarketstudy
	Indicateyear:
O	thersources:(listandindicateyearofinformation)
	Indicateyear: therhousingmarketstudy Indicateyear:

## B. HousingNeedsofFamiliesonthePublicHousingandSection8 Tenant-BasedAssistanceWaitingLists

StatethehousingneedsofthefamiliesonthePHA'swaitinglist/s .Completeonetableforeachtype ofPHA -widewaitinglistadministeredbythePHA. PHAsmayprovideseparatetablesforsite - basedorsub -jurisdictionalpublichousingwaitinglistsattheiroption.

## Housing Needs of Families on the Waiting List

HousingNeedsofFamiliesontheWaitingList								
Waitinglisttype:(selec	tone)							
Section8tenant	-basedassistance							
PublicHousing	ousedussistunce							
	<b>BandPublicHousing</b>							
PublicHousingSite	Ū.	isdictionalwaitinglist(	optional)					
	whichdevelopment/su		optional)					
	#offamilies	% oftotal families	AnnualTurnover					
	"offunities							
Waitinglist total	16		15					
Extremelylow	12	75%						
income<=30%AMI								
Verylowincome	4	25%						
(>30%but<=50%								
AMI)								
Lowincome								
(>50%but<80%								
AMI)								
Familieswith	15	93%						
children								
Elderlyfamilies								
Familieswith								
Disabilities								
HISPANIC	9	56%						
WHITE	7	44%						
Characteristicsby								
BedroomSize								
(PublicHousing								
Only)								
1BR								
2BR	14	88%						
3BR	1	6%						
4BR								
5BR	1	6%						
Isthewaitinglistclosed	(selectone)?	D Yes						
Ifyes:								
Howlonghasitbeenclosed(#ofmonths)?								
DoesthePHAe	xpecttoreopenthelistin	thePHAPlanyear?	No Yes					
DoesthePHAp	permitspecificcategorie	soffamiliesontothewai	tinglist,evenif					
generallyclose	ed? No Yes		generallyclosed? No Yes					

HousingNeedsofFamiliesontheWaitingList					
Waitinglisttype:(selectone)					
Section8tenant	-basedassistance				
PublicHousing					
	8andPublicHousing				
PublicHousingSite		urisdictionalwaitinglist(	optional)		
Ifused, identify	ywhichdevelopment/s				
	#offamilies	% oftotal families	AnnualTurnover		
Waitinglisttotal	122		366		
Extremelylow	99	80%			
income<=30%AMI					
Verylowincome	23	19%			
(>30%but<=50%					
AMI)					
Lowincome	1	1%			
(>50%but<80%					
AMI)					
Familieswith	103	84%			
children					
Elderlyfamilies	3	2%			
Familieswith	24	20%			
Disabilities					
HISPANIC	32	26%			
WHITE	84	69%			
African/American	2	2%			
PacificI slander	1	1%			
AmericanIndian	3	2%			

#### C.StrategyforAddressingNeeds

ProvideabriefdescriptionofthePHA'sstrategyforaddressingthehousingneedsoffamiliesinthe jurisdictionandonthewaitinglist **INTHEUPCOMINGYEAR**, and the Agency's reasons for choosing this strategy.

#### (1)Strategies

Need:Shortageofaffordablehousingforalleligiblepopulations

## Strategy1.MaximizethenumberofaffordableunitsavailabletothePHAwithin itscurrentresourcesby:

Selectallthatapply

	Employeffectivemaintenanceandmanagementpoliciestominimizethe
	numberofpublichousingunitsoff -line
X	Reduceturnovertimeforvacatedpublichousingunits.Implementbetter
	tenantscreeningproceduresandimprovecooperationbetweenmaintenance
_	andmanagement.
	Reducetimetorenovatepublichousingunits
	Seekreplacementofpublichousingunitslosttotheinventorythroughmixed
	financedevelopment
	Seekrepla cementofpublichousingunitslosttotheinventorythroughsection
	8replacementhousingresources
$\boxtimes$	Maintainorincreasesection8lease -upratesbyestablishingpaymentstandards
	thatwillenablefamiliestorentthroughoutthejurisdiction
$\boxtimes$	Undertakemeasurestoensureaccesstoaffordablehousingamongfamilies
	assistedbythePHA, regardless of unitsize required
$\boxtimes$	Maintainorincreasesection8lease -upratesbymarketingtheprogramto
	owners, partic ularly those outside of a reasof minority and poverty
	concentration
$\boxtimes$	Maintainorincreasesection8lease -upratesbyeffectivelyscreeningSection8
	applicantstoincreaseowneracceptanceofprogram
$\square$	ParticipateintheConsolidatedPlandevelopmentprocesstoensure
	coordinationwithbroadercommunitystrategies
	Other(listbelow)
	State (instate of w)

## Strategy 2: Increase the number of affordable housing units by:

Selectallthatapply

- Applyforaddition alsection8unitsshouldtheybecomeavailable
  - Leverageaffordablehousingresourcesinthecommunitythroughthecreation of mixed -financehousing
- PursuehousingresourcesotherthanpublichousingorSection8tenant -based assistance.
- Other:(listbelow)

## Need: Specific Family Types: Families at or below 30% of median

## **Strategy1:Targetavailableassistancetofamiliesatorbelow30%ofAMI** Selectallthatapply

$\boxtimes$	Exceed HUDfederaltargetingrequirementsforfamiliesatorbelow30% of
	AMIinpublichousing
$\boxtimes$	ExceedHUDfederaltargetingrequirementsforfamiliesatorbelow30% of
	AMIintenant -basedsection8assistance
	Employadmissionspreferencesaimedatfamilieswitheconomichardships

	Adoptro	
7	Other (1	

entpoliciestosupportandencouragework Other:(listbelow)

#### Need:SpecificFamilyTypes:Familiesatorbelow50%ofmedian

Strategy1:Targetavail ableassistanceto familiesatorbelow50% of AMI Selectallthatapply



 $\boxtimes$ 

Employadmissionspreferencesaimedatfamilieswhoareworking

Adoptrentpoliciestosupportandencouragework

Other:(listbelow)

## Need:SpecificFamilyTypes:TheElderly

## Strategy1: Targetavailableassistancetotheelderly:

Selectallthatapply

- Seekdesignationofpublichousingfortheelderly
- Applyforspecial -purposevouchers targetedtotheelderly, should they become available
- Other:(listbelow)

## Need:SpecificFamilyTypes:FamilieswithDisabilities

#### Strategy1: TargetavailableassistancetoFamilieswithDisabilities: Selectallthatapply

- - Seekdesignationofpublichousingforfamilieswithdisabilities Carryoutthemodificationsneededinpublichousingbasedonthesection504 NeedsAssessmentforPublicHousing
- $\square$ Applyforspecial -purposevouc herstargetedtofamilieswithdisabilities, shouldtheybecomeavailable
- $\square$ Affirmativelymarkettolocalnon -profitagenciesthatassistfamilieswith disabilities
- Other:(listbelow)

## Need:SpecificFamilyTypes:Racesorethnicitieswithdisproportionatehousing needs

#### Strategy1:IncreaseawarenessofPHAresourcesamongfamiliesofracesand ethnicitieswithdisproportionateneeds:

Selectifapplicable

$\boxtimes$	Affirmativelymarkettoraces/ethnicitiessho	wntohavedisproportionate
_	housingneeds	

Other:(listbelow)

#### Strategy 2: Conduct activities to affirm a tively further fairhousing

Selectallthatapply

- Counselsection8tenantsastolocationofunitsoutsideofareasofpovertyor minorityconcentrationandassistthemtolocatethoseunits
- Marketthesection8programtoownersoutsideofareasofpoverty/minority concentrations
- Other:(listbelow)

## OtherHousingNeeds&Strat egies:(listneedsandstrategiesbelow)

#### (2)ReasonsforSelectingStrategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

$\ge$	Fundingconstraints
	Staffingconstraints
	Limitedavailabilityofsitesforassistedhousing
	Extenttowhichparticularhousingneedsaremetbyotherorganizationsinthe
	community
	EvidenceofhousingneedsasdemonstratedintheC onsolidatedPlanandother
	informationavailabletothePHA
	InfluenceofthehousingmarketonPHAprograms
	Communityprioritiesregardinghousingassistance
	Resultsofconsultationwithlocalorstategovernment
	Results of consultation with residents and the Resident Advisory Board
	Resultsofconsultationwithadvocacygroups
	Other:(listbelow)

## 2. <u>StatementofFinancialResources</u>

#### [24CFRPart903.7 9(b)]

ListthefinancialresourcesthatareanticipatedtobeavailabletothePHAforthesupportofFederal publichousingandtenant -basedSection8assistanceprogramsadministeredbythePHAduringthePlan year.Note:thetableassumesthatFederalpublichousingortenantbasedSection8assistancegrant fundsareexpendedoneligiblepurposes;therefore,usesofthesefundsneednotbestated.Forother funds,indicatetheuseforthosefundsasoneofthefollowingcategories:publichousing operations, publichousingcapitalimprovements,publichousingsafety/security,publichousingsupportiveservices, Section8tenant -basedassistance,Section8supportiveservicesorother.

FinancialResources:		
PlannedSourcesandUses       Sources     Planned\$       PlannedUses		
1. FederalGrants(FY2002	Τιπιτουφ	
grants)		
a) PublicHousingOperatingFund	116,346	
b) PublicHousingCapitalFund	95,275	
c) HOPEVIRevitalization		
d) HOPEVIDemolition		
e) AnnualContributionsfor Section8Tenant -Based Assistance	4,030,304	
<ul> <li>f) PublicHousingDrug</li> <li>EliminationProgram(including anyTechnicalAssistancefunds)</li> </ul>		
g) ResidentOpportunityandSelf - SufficiencyGrants	37,580	
h) CommunityDevelopmentBlock Grant		
i) HOME		
OtherFederalGrants(listbelow)		
2.PriorYearFederalGrants (unobligatedfundsonly)(list below)		
3.PublicHousingDwelling RentalIncome	56,250	
4.Otherincome (listbelow)		
Interestandlaundry	4,810	
4.Non -federalsources (listbelow)		
Totalresources	4,340,565	

## 3.PHAPoliciesGoverningEligibility,Selection,andAdmissions

[24CFRPart903.79(c)]

## A.PublicHousing

Exemptions:PHAsthatdonotadministerpublichousingarenotrequiredtocompletesubcomponent 3A.

## (1)Eligibility

- a.WhendoesthePHAverifyeligibilityforadmissiontopublichousing?(selectall thatapply)
- Whenfamiliesarewithinacertainnumberofbeingofferedaunit:(state number)1
  - Whenfamiliesarewithinacertaintimeof beingofferedaunit:(statetime) Other:(describe)

b.Whichnon -income(screening)factorsdoesthePHAusetoestablisheligibilityfor admissiontopublichousing(selectallthatapply)?

- CriminalorDrug -relatedactivity
- Rentalhistory
  - Housekeeping
  - Other(describe)
- c. Xes No:DoesthePHArequestcriminalrecordsfromlocallaw enforcementagenciesforscreeningpurposes? d. Yes No:DoesthePHArequestcriminalrecordsfromStatelaw
  - enforcementagenciesforscreeningpurposes?
- e. Yes No:DoesthePHAaccessFBIcriminalrecordsfromtheFBIfor screeningpurposes?(eitherdirectlyorthroughanNCIC authorizedsource)

## (2)WaitingListOrganization

a. Which methods does the PHA plantous eto organize its public housing waiting list \_\_\_\_(select all that apply)

- Community-widelist
  - Sub-jurisdictionallists
    - Site-basedwaitinglists
    - Other(describe)

b.Wheremayinterestedpersonsapplyforadmissiontopublichousing?

- PHAmainadministrativeoffice
  - PHAdevelopmentsitemanagementoffice

Other(listbelow)

c.IfthePHAplanstooperateoneormoresite -basedwaitinglistsinthecomingyear, answereachofthefollowingquestions;ifnot,skiptosubsection (3)Assignment

1. Howmanysite -basedwaitinglistswillthePHAoperateinthecomingyear?

- 2. Yes No:AreanyorallofthePHA'ssite -basedwaitinglistsnewforthe upcomingyear(thatis,theyarenotpartofapreviously -HUDapprovedsitebasedwaitinglistplan)? Ifyes,howmanylists?
- 3. Yes No:Mayfamiliesbeonmorethanonelistsimultaneously Ifyes, how manylists?
- 4. Where can interested persons obtain more information about and sign up to be on the site -based waiting lists (select all that apply)?
  - PHAmainadministrativeoffice
  - AllPHAdevelopmentmanagementoffices
  - Managementofficesatdevelopmentswithsite -basedwaitinglists
  - Atthedevelopmenttowhichtheywouldliketoapply
    - Other(listbelow)

#### (3)Assignment

a.Howmanyvacantunitchoicesareapplicantsordinarilygiven beforetheyfalltothe bottomoforareremovedfromthewaitinglist?(selectone)

- One Two
  - ThreeorMore
- b. Xes No:Isthispolicyconsistent acrossall waiting list types?
- c.Ifanswertobisno,listvariationsforanyotherthantheprimarypublichousing waitinglist/sforthePHA:

#### (4)AdmissionsPreferences

a.Incometargeting:

# Yes No:DoesthePHAplantoexceed thefederaltargetingrequirementsby targetingmorethan40% of all new admission stopublic housing tof amilies ator below 30% of median area income?

#### b.Transferpolicies:

Inwhatcircumstanceswilltransferstakeprecedenceovernewadmissions?(list below)

$\boxtimes$	Emergencies
	Overhoused
$\boxtimes$	Underhoused
$\boxtimes$	Medicaljustification
	Administrative reasons determined by the PHA (e.g., to permit modernization
	work)
	Residentchoice:(statecircumstancesbelow)
	Other:(listbelow)

- c. Preferences
- 1. Yes No:HasthePHAestablishedpreferencesforadmissiontopublic housing(otherthandateandtimeofapplication)?(If"no"is selected,skiptosubsection (5)Occupancy)
- 2. WhichofthefollowingadmissionpreferencesdoesthePHAplantoemployinthe comingyear?(selectallthatapplyfromeitherformerFederalpreferencesorother preferences)

FormerFederal preferences:

- InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousing Owner,Inaccessibility,PropertyDisposition)
- Victimsofdomesticviolence
- ] Substandardhousing
- Homelessness
  - Highrentburden(rentis>50percentofincome)

Otherpreferences:(selectbelow)

- Workingfamiliesandthoseunabletoworkbecauseofageordisability
- ] Veteransandveterans' families
- ] Residentswholiveand/orworkinthejurisdiction
- Those enrolled currently ineducational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Householdsthatcontributetomeetingincomerequirements(targeting)

Thosepreviouslyenrolledineducational,training,orupwardmobility programs

Victimsofreprisalsorhatecrimes Otherpreference(s)(listbelow)

3. If the PHA will employ admission spreferences, please prioritize by placing a "1" in the space that represent syour first priority, a "2" in the box representing your second priority, and soon. If you give equal weight to one or more of the sechoices (either through an absolute hier archyor through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

## DateandTime

FormerFederalpreferences:

InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousing Owner,Inaccessibility,PropertyDisposition)

Victimsofdomesticviolence

Substandardhousing

Homelessness

Highrentburden

Otherpreferences(selectallthatapply)

- ] Workingfamiliesandthoseunabletoworkbecauseofageordisability
- Veteransandveterans' families
- Residentswholiveand/orworkinthejurisdiction
- Those enrolled currently ineducational, training, or upward mobility programs
- ] Householdsthatcontributetomeetingincomegoals(broadrangeofincomes)
- Householdsthatcontributetomeetingincomerequirements(targeting)

Thosepreviouslyenrolledineducational,training,orupwardmobility programs

Victimsofreprisalsorhatecrimes

Oherpreference(s)(listbelow)

4. Relationship of preferences to income targeting requirements:

ThePHAappliespreferenceswithinincometiers

Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

## (5)Occupancy

a. What reference materials can applicants and resident sus eto obtain information about the rules of occupancy of publichousing (select all that apply)

 $\boxtimes$ 

ThePHA -residentlease

ThePHA'sAdmissionsand(Continued)Occupancypolicy

PHAbriefingseminarsorwrittenmaterials
Othersource(list)

b.Howoftenmustresidentsno	FythePHAofchangesinfamilycomposition?
(1, 1)	

(selectallthatapply)

 $\boxtimes$ 

- Atanannualreexaminationandleaserenewal
- Anytimefamilycompositionchanges
- Atfamilyrequestforrevision
  - Other(list)

## (6)DeconcentrationandIncomeMix ing

a. Yes	No:DidthePHA'sanalysisofitsfamily(generaloccupancy)		
	developmentstodetermineconcentrationsofpovertyindicatethe		
	needformeasurestopromotedeconcentrationofpovertyor		
	incomemixing?		

b. Yes	No:DidthePHAadoptanychangestoits	admissionspolicies based	
	ontheresultsoftherequiredanalysisoftheneedtopromote		
	deconcentrationofpovertyortoassu	reincomemixing?	

c.Iftheanswertobwasye	s,whatchangeswereadopted?(selectallthatapply)
Adoptionofsite	-basedwaitinglists
Ifselected, listtar	geteddevelopmentsbelow:

Employingwaitinglist"skipping"toachievedeconcentrationofpovertyor incomemixinggoalsattargeteddevelopments
Ifselected,listtargeteddevelopmentsbelow:

Employingnewadmissionpreferencesattargeteddevelopments
Ifselected, listtargeteddevelopmentsbelow:

## Other(listpolicies and development stargeted below)

d. Yes	No:DidthePHAadoptanychangesto	other policies based on the
	resultsoftherequiredanalysisof	ftheneedfordeconcentration
	ofpovertyandincomemixing?	

e.If the answer to dwasyes, how would you describe these changes? (select all that apply)



 $\boxtimes$ 

Additionalaffirmativemarketing

Actionstoimprovethemarketabilityofcertaindevelopments

Adoptionoradjustmentofc eilingrentsforcertaindevelopments

Adoptionofrentincentivestoencouragedeconcentrationofpovertyand income-mixing

Other(listbelow)

f.Basedontheresultsoftherequiredanalysis, inwhichdevelopments will the PHA makespecialeffortstoattractorretainhigher -incomefamilies?(selectallthatapply)

Notapplicable:resultsofanalysisdidnotindicateaneedforsuchefforts

List(anyapplicable)developmentsbelow:

g.Basedontheresultsoftherequiredanalysis, inwhichdevelopments will the PHA makespecialeffortstoassureaccessforlower -incomefamilies?(selectallthatapply)  $\boxtimes$ 

Notapplicable:resultsofanalysisdidnotindicateaneedforsuchefforts

List(anyapplicable)developmentsbelow:

## **B.Section8**

Exemptions: PHAsthatdonotadministersection8arenotrequiredtocompletesub -component3B. Unlessotherwisespecified, all questions in this section apply onlytothetenant -basedsection8 certificates).

## (1)Eligibility

a.WhatistheextentofscreeningconductedbythePHA?(selectallthatapply)

$\bowtie$	Criminalordrug -relatedactivityonlytotheextentrequiredbylawor	
	regulation	
	Criminalanddrug -relatedactivity,moreextens	sivelythanrequiredbylawor
	regulation	
	Moregeneralscreeningthancriminalanddrug	-relatedactivity(listfactors
	below)	
	Other(listbelow)	

b. XYes No:DoesthePHArequestcriminalrecordsfromlocallawenforcement agencies for screening purposes?

c. Yes No:DoesthePHArequestcriminalrecordsfromStatelaw enforcementagenciesforscreeningpurposes?

d. Yes No:DoesthePHAaccessFBIcriminalrecordsfromtheFBIfor screeningpurposes?(eitherdirect lyorthroughanNCIC - authorizedsource)		
<ul> <li>e.Indicatewhatkindsofinformationyousharewithprospectivelandlords?(selectall thatapply)</li> <li>Criminalordrug -relatedactivity</li> <li>Other(describebelow)         <ul> <li>Poorrentalhistory.</li> </ul> </li> <li>(2)WaitingListOrganization</li> </ul>		
<ul> <li>a.Withwhichofthefollowingprogramwaitinglistsisthesection8tenant assistancewaitinglistmerged?(selectallthatapply)</li> <li>None</li> <li>Federalpublichousing</li> <li>Federalmoderaterehabilitation</li> <li>Federalproject -basedcertificateprogram</li> <li>Otherfederalorlocalprogram(listbelow)</li> <li>b.Wheremayinterestedpersonsapplyforadmissiontosection8tenant -based</li> </ul>		
assistance?(selectallthatapply) M PHAmainadministrativeoffice M Other(listbelow) CommunityActionOfficesinCounties. (3)SearchTime		
a. Xes No:DoesthePHAgiveextensionsonstandard60 -dayperiodto searchforaunit?		
Ifyes,statecircumstancesbelow: Whenapplicantshowsonpaperthattheyhavesearcheddiligently.		
(4)AdmissionsPreferences		
a.Incometargeting		
Yes No:DoesthePHAplantoexceedthefederaltargetingrequirementsby targetingmorethan75% of all new admission stothesection8 program to families at or below 30% of median area income? b.Preferences		
1. Yes No:HasthePHAestablishedpref erencesforadmissiontosection8 tenant-basedassistance?(otherthandateandtimeof		
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application)(ifno,skiptosubcomponent (5)Specialpurpose section8assistanceprograms )

2. Which of the following admission preferences does the PHA plantoemploy in the coming year? (select all that apply from either former Federal preferences or the preferences)

FormerFederalpreferences

- InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousing Owner,Inaccessibility,P ropertyDisposition)
- Victimsofdomesticviolence
- Substandardhousing
- Homelessness
- Highrentburden(rentis>50percentofincome)

Otherpreferences(selectallthatapply)

- Workingfamiliesandthoseunabletoworkbecauseofageordisability
- Veteransandveterans' families
- Residentswholiveand/orworkinyourjurisdiction
- Thoseenrolledcurrentlyineducat ional,training,orupwardmobilityprograms
- ] Householdsthatcontributetomeetingincomegoals(broadrangeofincomes)
- Householdsthatcontributetomeetingincomerequirements(targeting)
- Thosepreviouslyenrolledineducational,training,orupwardmobility programs
- Victimsofreprisalsorhatecrimes
- Otherpreference(s)(listbelow)
- 3. If the PHA will employ admission spreferences, please prioritize by plac inga"1" in the space that represent syour first priority, a"2" in the box representing your second priority, and soon. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

DateandTime

FormerFederalpreferences

InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousing Owner,Inaccessibility,PropertyDisposition) Victimsofdomesticviolence Substandardhousing Homelessness Highrentburden

Otherpreferences(selectallthatapply)         Workingfamiliesandthoseunabletoworkbecauseofageordisability         Veteransandveterans'families         Residentswholiveand/orworkinyourjurisdiction         Thoseenrolledcurrentlyineducational,training,or       upwardmobilityprograms         Householdsthatcontributetomeetingincomegoals(broadrangeofincomes)         Householdsthatcontributetomeetingincomerequirements(targeting)         Thosepreviouslyenrolledineducational,training,orupwardmobility         programs         Victimsofreprisalsorhatecrimes         Otherpreference(s)(listbelow)		
<ul> <li>4.Amongapplicantsonthewaitinglistwithequalpreferencestatus,howare applicantssel ected?(selectone)</li> <li>Dateandtimeofapplication</li> <li>Drawing(lottery)orotherrandomchoicetechnique</li> </ul>		
<ul> <li>5.IfthePHAplanstoemploypreferencesfor"residentswholiveand/orworkinthe jurisdiction"(selectone)</li> <li>ThispreferencehaspreviouslybeenreviewedandapprovedbyHUD</li> <li>ThePHArequestsapprovalforthispreferencethroughthisPHAPlan</li> </ul>		
<ul> <li>6.Relationshipofpreferencestoincometargetingrequirements:(selectone)</li> <li>ThePHAappliespreferenceswithinincometiers</li> <li>Notapplicable:thepoolofapplicantfamiliesensuresthatthePHAwillmeet incometargetingrequirements</li> </ul>		
(5)SpecialPurposeSection8AssistancePrograms		
<ul> <li>a.Inwhichdocumentsorotherreferencematerialsarethepoliciesgoverning eligibility,selection,andadmissionstoanyspecial -purposesection8program administeredbythePHAcontained?(selectallthatapply)</li> <li>M TheSection8AdministrativePlan</li> <li>Briefingsessionsandwrittenmaterials</li> <li>Other(listbelow)</li> </ul>		
<ul> <li>b. HowdoesthePHAannouncetheavailabilityofanyspecial -purposesection8</li> <li>programstothepublic?</li> <li>M Throughpublishednotices</li> </ul>		

## 4.PHARentDeterminationPolicies

[24CFRPart903.79(d)]

## **A.PublicHousing**

Exemptions:PHAsthatdonotadministerpublichousingarenotrequiredtocompletesub -component 4A.

#### (1)IncomeBasedRentPolicies

Describeth ePHA's income based rents etting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a.Useofdiscretionarypolicies:(selectone)

ThePHAwillnotemployanydiscretionaryrent -settingpoliciesforincome basedrentinpublichousing.Income -basedrentsaresetatthehigherof30% ofadjustedmonthlyincome,10% of unadjusted monthlyincome, the welfare rent, orminimum rent(less HUD mandatory deductions and exclusions). (If selected, skiptosub -component(2))

---or---

 $\boxtimes$ 

ThePHAemploysdiscretionarypoliciesfordeterminingincomebasedrent(If selected,continuetoquestionb.)

## b.MinimumRent

1.WhatamountbestreflectsthePHA'sminimumrent?(selectone)

- \$0 \$1-\$25 \$26-\$50
- 2. Yes No:HasthePHAadoptedanydiscretionaryminimumrenthard ship exemptionpolicies?

3.Ifyestoquestion2,listthesepoliciesbelow :

c. Re	ntssetatlessthan30% thanadjusted income	
1. 🗌 Y	Ves No:DoesthePHAplantochargerentsatafixedamountor percentagelessthan30% of adjusted income?	
2. If yesto above, list the amounts or percentages charged and the circumstances under which these will be used below:		
	chofthediscretionary(optional)deductionsand/orexclusionspoliciesdoesthe IAplanto employ(selectallthatapply) Fortheearnedincomeofapreviouslyunemployedhouseholdmember Forincreasesinearnedincome Fixedamount(otherthangeneralrent -settingpolicy) Ifyes,stateamount/sandcircumstancesbelow:	
	Fixedpercentage(otherthangeneralrent -settingpolicy) Ifyes,statepercentage/sandcircumstancesbelow:	
	Forhouseholdheads Forotherfamilymembers Fortransportationexpenses Forthenon -reimbursedmedicalexpensesofnon -disabledornon -elderly families Other(describebelow)	

#### e.Ceilingrents

1. Doyouhaveceilingrents?(rentssetatalevellowerthan30% of adjusted income) (selectone)

	Yesforalldevelopments
	Yesbutonlyforsomedevelopments
$\square$	No

2. Forwhichkindsofdevelopmentsareceilingrentsinplace?(selectallthatapply)

Foralldevelopments
Forallgeneraloccupancydevelopments(notelderlyordisabledorelderly only)
Forspecifiedgeneraloccupancydevelopments
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Forcertainpartsofdevelopments;e.g.,thehigh	-riseportion
Forcertainsizeunits; e.g., largerbedroomsizes	
Other(listbelow)	

- 3. Selectthespaceorspacesthatbestdescribehowyouarriveatceilingrents(select allthatapply)
- Marketco mparabilitystudy
   Fairmarketrents(FMR)
   95<sup>th</sup>percentilerents
   75percentofoperatingcosts
   100percentofoperatingcostsforgeneraloccupancy(family)developments
   Operatingcostsplusdebtservice
   The"rentalvalue"oftheunit
   Other(listbelow)

f.Rentre -determinations:

- 1.Betweenincomereexaminations, how often must ten ants report changes in income or family composit ion to the PHA such that the changes result in an adjustment to rent? (select all that apply)
  - Never
    - Atfamilyoption
    - Anytimethefamilyexperiencesanincomeincrease
      - Anytimeafamilyexperiencesanincomeincreaseaboveathresholdamountor percentage:(ifselected,specifythreshold)\_\_\_\_\_
    - Other(listbelow)
- g. Yes No:DoesthePHAplantoimplementindividualsavingsacco untsfor residents(ISAs)asanalternativetotherequired12month disallowanceofearnedincomeandphasinginofrentincreases inthenextyear?

## (2)FlatRents

Х

- 1. Insettingthemarket -basedflatrents,whatsourcesofinformationdidthePHAuse toestablishcomparability?(selectallthatapply.)
  - Thesection8rentreasonablenessstudyofcomparablehousing
  - Surveyofrentslistedinlocalnewspaper
    - Surveyofsimilarunassistedunitsinthe neighborhood

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#### Other(list/describebelow)

## **B.Section8Tenant** -BasedAssistance

Exemptions:PHAsthatdonotadministerSection8tenant -basedassistancearenotrequiredto completesub -component4B. Unlessotherwisespecified,allquestionsinthissectionapplyonlyto thetenant -basedsection8assistanceprogram(vouchers,anduntilcompletelymergedintothe voucherprogram,certificates).

#### (1)PaymentStandards

Describethevoucherpaymentstandardsandpolicies

a.Whatisth ePHA'spaymentstandard?(selectthecategorythatbestdescribesyour standard)

- Atorabove90% butbelow100% of FMR
- 100%ofFMR
- Above100%butatorbelow110%ofFMR
- Above110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this

- standard?(selectallthatapply)
- FMRsareadequatetoensuresuccessamongassistedfamiliesinthePHA's segmentoftheFMRarea
- ThePHAhaschosentoserveadditionalfamiliesbyloweringthepayment standard
  - Reflectsmarketorsubmarket
    - Other(listbelow)

c.If the payments tandard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRsarenotadequatetoensuresuccessamongassistedfamiliesinthePHA's segmentoftheFMRarea
  - ] Reflectsmarketorsubmarket
  - ] Toincrease housingoptionsforfamilies
  - Other(listbelow)

d. How of ten are payments tandards reevaluated for a dequacy? (selectone)

- Annually
  - Other(listbelow)

e.WhatfactorswillthePHAconsiderinitsassessmentoftheadequacyofitspayment standard?(selectallthatapply)

- Successratesofassistedfamilies
- Rentburdensofassistedfamilies

Other(listbelow)

#### (2)MinimumRent

a.Whatamoun tbestreflectsthePHA'sminimumrent?(selectone)

$\boxtimes$	\$0
	\$1-\$25
	\$26-\$50

b. Yes No:HasthePHAadoptedanydiscretionaryminimumrenthardship exemptionpolicies?(ifyes,listbelow)

## 5.OperationsandManagement

[24CFRPart903.79(e)]

 $\label{eq:component} Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)$ 

#### A.PHAManage mentStructure

DescribethePHA'smanagementstructureandorganization.

(selectone)

- AnorganizationchartshowingthePHA'smanagementstructureand organizationisattached.Attachment -OrganizationalStructure
  - AbriefdescriptionofthemanagementstructureandorganizationofthePHA follows:

#### **B.HUDProgramsUnderPHAManagement**

ListFederalprogramsadministeredbythePHA,numberoffamiliesservedatthebeginningofthe upcomingfiscalyear,andexpectedt urnoverineach.(Use"NA"toindicatethatthePHAdoesnot operateanyoftheprogramslistedbelow.)

ProgramName	UnitsorFamilies ServedatYear Beginning	Expected Turnover
PublicHousing	42	20
Section8Vouchers	822	370
Section8Certificates	NA	

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Section8ModRehab	NA	
SpecialPurposeSection		
8Certificates/Vouchers		
(listindividually)	30	4
PublicHousingDrug		
EliminationProgram		
(PHDEP)	NA	
OtherFederal		
Programs(list		
individually)	NA	
HUD202	12	4
RD515Elderly	95	20
FSS	80	30

#### C.ManagementandMaintenancePolicies

ListthePHA'spublichousingmanagementandmaintenancepolicydocuments,manualsandhandbooks thatcontaintheAgency'srules,standards,andpoliciesthatgovernmaintenanceandmanagementof publichousing,includingadescriptionofanymeasuresnecessaryforthepreventionoreradicationof pestinfestation(whichincludescockroachinfestation)andthepoliciesgoverningSection8 management.

(1)PublicHousingMaintenanceandManagement:(listbelow)LRPHLease(2)Section8Management:(listbelow)

N/A

## 6. <u>PHAGrievanceProcedures</u>

[24CFRPart903.79(f)]

Exemptionsfromcomponent6:HighperformingPHAsarenotrequiredtocompletecomponent6. Section8 -OnlyPHAsareexemptfromsub -component6A.

## A. PublicHousing

1. Yes No:HasthePHA establishedanywrittengrievanceproceduresin additiontofederalrequirementsfoundat24CFRPart966, SubpartB,forresidentsofpublichousing?

If yes, list additions to federal requirements below:

2. WhichPHA offices hould residents or applicant stopublic housing contact to initiate the PHA grievance process? (select all that apply)

PHAmainadministrativeoffice

PHAdevelopmentmanagementoffices

Other(listbelow)

## **B.Section8Tenant** -BasedAssistance

1. Yes No:HasthePHAestablishedinformalreviewproceduresforapplicants totheSection8tenant -basedassistanceprogramandinformal hearingproceduresforfamiliesassistedbytheSection8tenant basedassistanceprograminadditiontofederalrequirements foundat24CFR982?

Ifyes, list additions to federal requirements below:

2. Which PHA offices hould applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

PHAmainadministrativeoffice

Other(listbelow)

## 7.CapitalImprovementNeeds

#### [24CFRPart903.79(g)]

 $\label{eq:component} Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.$ 

## A.CapitalFundActivities

 $\label{eq:component} Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Programma y skip to component 7B. All other PHAs must complete 7A as instructed.$ 

## (1)CapitalFundProgramAnnualStatement

UsingpartsI,II,andIIIoftheAnnualStatementfortheCapitalFundProgram(CFP),identifycapital activitiesthePHAisproposingfortheupcomingyeartoensurelong -termphysicalandsocialviability ofitspublichousingdevelopments.ThisstatementcanbecompletedbyusingtheCFPAnnual StatementtablesprovidedinthetablelibraryattheendofthePHAPlantemplate **OR**,atthePHA's option,bycompletingandattachingaproperlyupdatedHUD -52837.

Selectone:

	$\times$	
Î		

TheCapitalFundProgramAnnualStatementisprovidedasanattachmentto thePHAPlanatAttachmentComponent7.

-or-

TheCapitalFundProgramAnnualStatementisprovidedbelow:(ifselected, copytheCFPAnnualStatementfromtheTableLibraryandinserthere)

## (2)Optional5 -YearActionPlan

Agenciesareencouragedtoincludea5-YearActionPlancoveringcapitalworkitems. Thisstatementcanbecompletedbyusingthe5YearActionPlantableprovidedinthetablelibraryattheendofthePHAPlantemplateOROR-52834.

a. Xes No:IsthePHAprovidinganoptional5	-YearActionPlanforthe
CapitalFund?(ifno,skiptosub	-component7B)

#### b.Ifyestoquestiona, selectone:

TheCapitalFundProgram5 -YearActionPlanisprovidedasanattachmentto thePHAPlandirectlybehindtheCapitalFundAnnualStatements.

-or-

TheCap italFundProgram5 -YearActionPlanisprovidedbelow:(ifselected, copytheCFPoptional5YearActionPlanfromtheTableLibraryandinsert here)

## **B.HOPEVIandPublicHousingDevelopmentandReplacement** Activities(Non -CapitalFund)

Applicabilityofsub -component7B:AllPHAsadministeringpublichousing.Identifyanyapproved HOPEVIand/orpublichousingdevelopmentorreplacementactivitiesnotdescribedintheCapitalFund ProgramAnnualStatement.

Yes No:a)HasthePHAreceivedaHOPEVIrevitalizationgrant?(ifno, skiptoquestionc;ifyes,provideresponsestoquestionbfor eachgrant,copyingandcompletingasmanytimesasnecessary) b)StatusofHOPEVIrevitalizationgrant(completeonesetof questionsforeachgrant)

- 1.Developmentname:
- 2.Development(project)number:
- 3.Statusofgrant:(selectthestatementthatbestdescribesthecurrent status)



- RevitalizationPlanunderdevelopment
- RevitalizationPlansubmitted, pending approval
- RevitalizationPlanapproved
- ActivitiespursuanttoanapprovedRevitalizationPlan underway

Yes No:c)DoesthePHAplantoapplyforaHOPEVIRevitalizationgrant inthePlanyear? Ifyes,listdevelopmentname/sbelow:		
Yes No:d)WillthePHAbeengaginginanymixed -financedevelopment activitiesforpublichousinginthePlanyear? Ifyes,l istdevelopmentsoractivitiesbelow:		
☐Yes       No:e)WillthePHAbeconductinganyotherpublichousing developmentorreplacementactivitiesnotdiscussedinthe CapitalFundProgramAnnualStatement? Ifyes,listdevelopmentsoractivitiesbelow:         8.D       emolitionandDisposition		
[24CFRPart903.79(h)] Applicabilityofcomponent8:Section8onlyPHAsarenotrequiredtocompletethissection.		
1. Yes No: DoesthePHApla ntoconductanydemolitionordisposition activities(pursuanttosection18oftheU.S.HousingActof 1937(42U.S.C.1437p))intheplanFiscalYear?(If"No", skiptocomponent9;if"yes",completeoneactivitydescription foreachdevelopment.)		
2.ActivityDescription		
YesNo:HasthePHAprovidedtheactivitiesdescriptioninformationin the <b>optional</b> PublicHousingAssetManagementTable?(If "yes",skiptocomponent9.If"No",completetheActivity Descriptiontablebelow.)		
Demolition/DispositionActivityDescription		
1a.Developmentname:		
1b.Development(project)number:		
2.Activitytype:Demolition		

Disposition
3.Applicationstatus(selectone)
Approved
Submitted, pending approval
Plannedapplication
4.Dateapplicationapproved, submitted, or planned for submission: (DD/MM/YY)
5.Numberofunitsaffected:
6.Coverageofaction(sele ctone)
Partofthedevelopment

Totaldevelopment 7.Timelineforactivity: a.Actualorprojectedstartdateofactivity: b.Projectedenddateofactivity:

### 9. DesignationofPublicHousingforOccupancybyElderlyFamilies orFamilieswithDisabilitiesorElderlyFamiliesandFamilieswith Disabilities

[24CFRPart903.79(i)]

Exemptions from Component9; Section 8 only PHAs are not required to complete this section.

1. Yes No: HasthePHAdesignatedorappliedforapprovaltodesignateor doesthePHAplantoapplytodesignateanypublichousingfor occupancyonlybytheelderlyfamiliesoronlybyfamilieswith disabilities,orbyelderlyfamiliesandfamilieswithdisabilities orwillapplyfordesignationforoccupancybyonlyelderly familiesoronlyfamilieswithdisabilities,orbyelderlyfamilies andfamilieswithdisabilitiesasprovidedbysection7ofthe U.S.HousingActof1937(42U.S.C.1437e)intheupco ming fiscalyear? (If"No",skiptocomponent10.If"yes",complete oneactivitydescriptionforeachdevelopment,unlessthePHAis eligibletocompleteastreamlinedsubmission;PHAs completingstreamlinedsubmissionsmayskiptocomponent 10.)

2. Activity Description

YesNo:HasthePHAprovidedallrequiredactivitydescription<br/>informationforthiscomponentinthe optionalPublicHousing<br/>AssetManagementTable?If"yes",skiptocomponent10.If<br/>"No",comp letetheActivityDescriptiontablebelow

DesignationofPublicHousingActivityDescription		
1a.Developmentname:		
1b.Development(project)number:		
2.Designationtype:		
Occupancybyonlytheelderly		
Occupancybyfamilieswithdisabilities		
Occupancybyonlyelderlyfamiliesandfamilieswithdisabilities		
3.Applicationstatus(selectone)		
Approved;includedinthePHA'sDesignationPlan		
Submitted, pending approval		
Plannedapplication		

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4. Date this designation approved, submitted, or planned for submission:	(DD/MM/YY)
5.Ifapproved, will this designation constitute a (selectone)	
NewDesignationPlan	
Revisionofapreviously -approvedDesignationPlan?	
6. Numberofunitsaffected:	
7.Coverageofaction(selectone)	
Partofthedevelopment	
Totaldevelopment	

## 10. ConversionofPublicHousi ngtoTenant -BasedAssistance

[24CFRPart903.79(j)] ExemptionsfromComponent10;Section8onlyPHAsarenotrequiredtocompletethissection.

#### A.AssessmentsofReasonableRevitalizationPursuanttosection202oftheHUD FY1996HUDAppropriationsAct

1. Yes No: HaveanyofthePHA'sdevelopmentsorportionsof developmentsbeenidentifiedbyHUDorthePHAascovered undersection202oftheHUDFY1996HUDAppropriations Act?(If"No",skiptocomponent 11;if"yes",completeone activitydescriptionforeachidentifieddevelopment,unless eligibletocompleteastreamlinedsubmission.PHAs completingstreamlinedsubmissionsmayskiptocomponent 11.)

2. Activity Description

YesNo:HasthePHAprovidedallrequiredactivitydescription<br/>informationforthiscomponentinthe **optional**PublicHousing<br/>AssetManagementTable?If"yes",skiptocomponent11.If<br/>"No",completetheActivityDescriptiontablebelow.

ConversionofPublicHousingActivityDescription	
1a.Developmentname:SyringaCourt	
1b.Development(project)number:ID16 -001	
2.Whatisthestatusoftherequiredassessment?	
Assessmentunderway	
AssessmentresultssubmittedtoHUD	
AssessmentresultsapprovedbyHUD(ifmarked,proceedtonext	
question)	
Other(explainbelow)	
3. Yes No:IsaConversionPlanrequired?(Ifyes,gotoblock4;	ifno,goto

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block5.)
4.StatusofConversionPlan(selectthestatementthatbestdescribesthecurrent
status)
ConversionPlanindevelopment
ConversionPlansubmittedtoHUDon:(DD/MM/YYYY)
ConversionPlanapprovedbyHUDon:(DD/MM/YYYY)
ActivitiespursuanttoHUD -approvedConversionPlanunderway
5. Description of how requirements of Section 202 are being satisfied by means other
thanconversion(selectone)
Unitsaddressedinapendingorapproveddemolitionapplication(date
submittedorapproved:
UnitsaddressedinapendingorapprovedHOPEVIdemolitionapplication
(datesubmittedorapproved: )
UnitsaddressedinapendingorapprovedHOPEVIRevitalizationPlan
(datesubmittedorapproved: )
Requirementsnolongerapplicable:vacancyratesarelessthan10percent
Requirementsnolongerapplicable:sitenowhaslessthan300units
Other:(describebelow)

ConversionofPublicHousingActivityDescription			
1a.Developmentname:CinnabarCourts			
1b.Development(project)number:ID16 -003			
2.Whatisthestatusoftherequiredassessment?			
Assessmentunderway			
AssessmentresultssubmittedtoHUD			
AssessmentresultsapprovedbyHUD(ifmarked,proceedtonext			
question)			
Othr(explainbelow)			
3. Yes No:IsaConversionPlanrequired?(Ifyes,gotoblock4;ifno,goto			
block5.)			
4. Status of Conversion Plan (select the statement that best describes the current that the statement of t			
status)			
ConversionPlansubmittedtoHUDon:(DD/MM/YYYY)			
ConversionPlanapprovedbyHUDon:(DD/MM/YYYY)			
ActivitiespursuanttoHUD -approvedConversionPlanunderway			
5.DescriptionofhowrequirementsofSection202arebeingsatisfiedbymeansother			
thanconversion(selectone)			
Unitsaddressedinapendingorapproveddemolitionapplication(date			
submittedorapproved:			

UnitsaddressedinapendingorapprovedHOPEVIdemolitionapplication
(datesubmittedorapproved: )
UnitsaddressedinapendingorapprovedHOPEVIRevitalizationPlan
(datesubmittedorapproved: )
Requirementsnolongerapplicable:vacancyratesarelessthan10percent
Requirementsnolongerapplicable:sitenowhaslessthan300units
Other:(describebelow)

# B.ReservedforConversionspursuanttoSection22oftheU.S.HousingActof 1937

SeeAttachment10B

C.ReservedforConversionspursuanttoSection33oftheU.S.HousingActof 1937

## 11.HomeownershipProgramsAdministeredbythePHA

[24CFRPart903.79( k)]

### A.PublicHousing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No:	DoesthePHAadministeranyhomeownershipprograms
	administeredbythePHAunderanapprovedsection5(h)
	homeownershipprogram(42U.S.C.1437c(h)), or an approved
	HOPE Iprogram(42U.S.C.1437aaa)orhasthePHAappliedor
	plantoapplytoadministeranyhomeownershipprogramsunder
	section5(h),theHOPEIprogram,orsection32oftheU.S.
	HousingActof1937(42U.S.C.1437z -4).(If"No",skipto
	component11B;if"yes",completeoneactivitydescriptionfor
	eachapplicableprogram/plan,unlesseligibletocompletea
	streamlinedsubmissiondueto smallPHA or highperforming
	PHAstatus.PHAscompletingstreamlinedsubmissionsmay
	skiptocomponent11B.)

2.ActivityDescription	1		
Yes No:	HasthePHAprovidedallrequiredactiv	itydescription	
	informationforthiscomponentinthe	optionalPublicHous	ing

AssetManagementTable?(If"yes",skiptocomponent12.If "No",completetheActivityDescriptiontablebelow.)

PublicHousingHomeownershipActivityDescription (Completeoneforeachdevelopmentaffected)		
1a.Developmentname:		
1b.Development(project)number:		
2.FederalProgramauthority:		
HOPEI		
5(h)		
TurnkeyIII		
Section32oftheUSHAof1937(effective10/1/99)		
3.Applicationstatus:(selectone)		
Approved; included in the PHA's Homeownership Plan/Program		
Submitted, pending approval		
Plannedapplication		
4.DateHomeownershipPlan/Programapproved,submitted,orplannedforsubmission:		
(DD/MM/YYYY)		
5. Numberofunitsaffected:		
6.Coverageofaction:(selectone)		
Partofthedevelopment		
Totaldevelopment		

## **B.Section8TenantBasedAssistance**

- 1. Yes No: DoesthePHAplantoadministeraSection8Homeownership programpursuanttoSection8(y)oftheU.S.H.A.of1937,as implementedby24CFRpart982?(If"No",skiptocomponent 12;if"yes",describeeachprogramusingthetablebelow(copy andcompletequestionsforeachprogramidentified),unlessthe PHAiseligibletocompleteastreamlinedsubmissiondueto highperformerstatus. **HighperformingPHAs** mayskipto component12.)
- 2.ProgramDescription:

a.SizeofProgram ⊠Yes □No:

WillthePHAlimitthenumberoffamiliesparticipating in the section8homeownershipoption?

If the answer to the question above was yes, which statement best describes the number of participants ?(selectone)

- 25orfewerparticipants
- 26-50 participants
- 51to100participants
- morethan100participants

b.PHA -establishedeligibilitycriteria

Yes No:WillthePHA'sprogra mhaveeligibilitycriteriaforparticipationin itsSection8HomeownershipOptionprograminadditiontoHUD criteria?

Ifyes, list criteria below:

Participationwillbelimitedtofamilieswithadisabledhouseholdmember.

## **12. PHACommunityServiceandSelf** -sufficiencyPrograms

[24CFRPart903.79(1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this and the statement of the stacomponent.Section8 -OnlyPHAsarenotrequiredtocompletesub -componentC.

#### **A.PHACoordinationwiththe** Welfare(TANF)Agency

1.Cooperativeagreements:

Yes No:HasthePHAhasenteredintoacooperativeagreementwiththe

TANFAgency,toshareinformationand/ortargetsupportive services(ascontemplatedbysection12(d)(7)oftheHousingAct of1937)?

If yes, what was the date that agreement was signed?

DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that

_	apply)	
_	"PPIJ)	

Clientreferrals

- Informationsh aringregardingmutualclients(forrentdeterminationsand otherwise)
- Coordinatetheprovisionofspecificsocialandself -sufficiencyservicesand programstoeligiblefamilies
- Jointlyadministerprograms
- PartnertoadministeraHUDWelfare -to-Workvoucherprogram
- Jointadministrationofotherdemonstrationprogram
- Other(describe)

### B. Servicesandprogramsofferedtoresidentsandparticipants

### (1)General

a. Self-SufficiencyPolicies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self -sufficiency of assisted families in the following areas? (select all that apply)

- Publichousingrentdeterminationpolicies
- Publichousingadmissionspolicies
- Section8admissionspolicies
- Preferenceinadmissiontosection8forcertainpublichousingfamilies
- Preferencesforfa miliesworkingorengagingintrainingoreducation programsfornon -housingprogramsoperatedorcoordinatedbythe PHA
- Preference/eligibilityforpublichousinghomeownershipoption participation
- Preference/eligibilityforsection8homeownershipoptionparticipation
- Otherpolicies(listbelow)

b.EconomicandSocialself -sufficiencyprograms

Yes No:

DoesthePHAcoordinate,promoteorprovideany programsto enhancetheeconomicandsocialself sufficiencyofresidents?(If"yes",completethefollowing table;if"no"skiptosub -component2,FamilySelf SufficiencyPrograms.Thepositionofthetablemaybe alteredtofacilitateitsuse.)

ServicesandPrograms				
ProgramName&Description (includinglocation,ifappropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (developmentoffice/ PHAmainoffice/ otherprovidername)	Eligibility (publichous ingor section8 participantsor both)

#### (2)FamilySelfSufficiencyprogram/s

a.rancipationDescription			
FamilySelfSufficiency(FSS)Participation			
Program	RequiredNumberofParticipants	ActualNumberofParticipants	
	(startofFY2002Estimate)	(Asof:02/20/02)	
PublicHousing			
Section8	69	76	

#### a.ParticipationDescription

b. Yes No: If the PHA is not maintaining the minimum programs ize required by HUD, does the most recent FSS Action Planaddress thest eps the PHA plans to take to achieve at least the minimum programs ize?

Ifno,liststepsthePHAwilltakebelow:

#### C.WelfareBenefitReductions

1.TheF	HAiscomplying with the statutory requirements of section 12(d)	oftheU.S.
Hou	singActof1937(relatingtothetreatmentofincomechangesresul	ltingfrom
welt	Careprogramrequirements)by:(selectallthatapply)	
	Adopting appropriate changes to the PHA's public housing rent	determination
	policiesandtrainstafftocarryoutthosepolicies	
	Informingresidentsofnewpolicyonadmissionandreexaminati	on
	$\label{eq:loss} Actively notify ingresidents of new policy at times in addition to a set of the s$	dmissionand
	reexamination.	
	Establishingorpursuingacooperativeagreementwithallapprop	priateTANF
	agencies regarding the exchange of information and coordination and coor	onofservices
	Establishingaprotocolforexchangeofinformationwithal	lappropriateTANF
	agencies	
	Other:(listbelow)	

# D. Reserved for Community Service Requirement pursuant to section 12 (c) of the U.S. Housing Act of 1937

### 13.PHASafetyandCrimePreventionMeasures

#### [24CFRPart903.79(m)] ExemptionsfromComponent13:HighperformingandsmallPHAsnotparticipatinginPHDEPand Section8OnlyPHAsmayskiptocomponent15.HighPerformingandsmallPHAsthatare

participatinginPHDEPandaresubmittingaPHDEPPlanwiththisPHAPlanmayskipt osub - componentD.

#### A.Needformeasurestoensurethesafetyofpublichousingresidents

1.Desci	ribetheneedformeasurestoensurethesa	fetyofpublichousingresidents
(sele	ectallthatapply)	
	Highincidenceofviolentand/ordrug	-relatedcrimeinsomeorallofthePHA's
	developments	
	Highincidenceofviolentand/ordrug	-relatedcrimeintheareassurroundingor
	adjacenttothePHA'sdevelopments	
	Residentsfearfulfortheirsafetyand/ort	thes afetyoftheirchildren
$\boxtimes$	Observedlower -levelcrime, vandalist	mand/orgraffiti
	Peopleonwaitinglistunwillingtomove	eintooneormoredevelopmentsdueto
	perceivedand/oractuallevelsofviolent	tand/ordrug -relatedcrime
	Other(describebelow)	

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

	Safetyandsecuritysurveyofresidents
	Analysisofcrimestatisticsovertimeforcrimescommitted"inandaround"
	publichousingauthority
	$\label{eq:analysis} Analysis of cost trends over time for repair of vandalism and removal of graffiti$
$\boxtimes$	Residentreports
$\boxtimes$	PHAemployeereports
	Policereports
	Demonstrable, quantifiable success with previous orongoing anticrime/anti
	drugprograms
	Other(describebelow)

3.Whichdevelopmentsaremostaffected?(lis tbelow)

# ${\bf B. Crime and Drug Prevention activities the PHA has under taken or plans to under take in the next PHA fiscal year$

1. List the crime prevention activities the PHA has under taken or plans to under take: (select all that apply)

Contracting without side and/or resident or ganizations for the provision of crime-and/ordrug -prevention activities

CrimePreventionThroughEnvironmentalDesign

Activitiestargetedtoat -riskyouth,adults,orseniors

Γ	

VolunteerResidentPatrol/BlockWatchersProgram Other(describebelow)

2. Which developments are most affected? (list below)

#### C.CoordinationbetweenPHAandthepolice

1. Describe the coordination between the PHA and the appropriate police precincts for carrying outcrime prevention measures and activities: (select all that apply)

	Policeinvolvementindevelopment, implementation, and/orongoing
	evaluationofdrug -eliminationplan
	Policeprovidecrimedatatohousingauthoritystaffforanalysisandaction
	Policehaveestablishedaphysicalpresenceonhousingauthorityproperty(e.g.,
	communitypolicingoffice,officerinresidence)
	Policeregularlytestifyinandotherwisesupportevictioncases
$\square$	PoliceregularlymeetwiththePHAmanagementandresidents
	AgreementbetweenPHA and local lawenforcement agency for provision of
	above-baselinelawenforcement services
	Otheractivities(listbelow)
2.Whic	chdevelopmentsaremostaffected?(listbelow)
	-

#### D.AdditionalinformationasrequiredbyPHDEP/PHDEPPlan

PHAseligibleforFY2000PHDEPfundsmustprovideaPHDEPPlanmeetingspecifiedrequirements priortoreceiptofPHDEPfunds.

Yes	No:IsthePHAeligibletopart	icipateinthePHDEPinthefiscalyear
	coveredbythisPHA	Plan?
Yes	No:HasthePHAincluded	thePHDEPPlanforFY2000inthisPHA
	Plan?	
Yes	No:ThisPHDEPPlanisanAt	tachment.(AttachmentFilename:)

## **14.RESERVEDFORPETPOLICY**

#### [24CFRPart903.79(n)]

Ourpetpolicywillbeincludedaspartofthesupportingdocuments.Itoutlineswhattypeofpetis permittedandnotpermitted,includingspecificguidelinesonsize,number,compliancewithlocalrules, etc.Thepolicyspecifiestheamountofthedeposit,rulesforunattendedpets,andresponsib petowners.Thereareprovisionsforreasonableaccommodationwithregardtotenantswithdisabilities.

## **15.CivilRightsCertifications**

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[24CFRPart903.79(o)]

Civil right scertifications are included in the PHAP lanCertifications of Compliance with the PHAP lans and Related Regulations.

16.Fisca [24CFRPart]				
1. Xes	No:Isth	ePHArequiredtohaveanauditconducte	edundersection	l
	5(	h)(2)oftheU.S.HousingActof1937	(42US.C.14)	37c(h))?
		(Ifno,skiptocomponent17.)		
2. Yes	No:Was	sthemostrecentfiscalauditsubmittedto	HUD?	
3. Yes	No:Wei	rethereanyfindingsastheresultofthatau	ıdit?	
4. Yes	No:	If there were any findings, do any remain	nunresolved?	
		Ifyes, how many unresolved findings re-	emain?	
5. Yes	No:	Haveresponsestoanyunresolvedfindi	ingsbeensu	bmittedto
		HUD?	-	
		If not, when are they due (state below)?		

## 17.PHAAssetManagement

[24CFRPart903.79(q)]

 $\label{eq:component} Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. \\ High performing and small PHAs are not required to complete this component. \\$ 

1. Yes No:IsthePHAengaginginanyactivitiesthatwillcontributetothe long-termassetmanagementofitspublichousingstock, includinghowtheAgencywillplanforlong -termopera ting, capitalinvestment,rehabilitation,modernization,disposition,and otherneedsthathave **not**beenaddressedelsewhereinthisPHA Plan?

2. WhattypesofassetmanagementactivitieswillthePHAundertake?(selectallthat apply)

1	Notapp	lica	bl	le
1	roupp	neu		U

- ] Privatemanagement
- Development-basedaccounting
- Comprehensivestockassessment
- ] Other:(listbelow)

3. Yes No:HasthePHAincludeddes criptionsofassetmanagementactivities inth**optional** PublicHousingAssetManagementTable?

# **18.OtherInformation** [24CFRPart903.79(r)]

## ${\bf A. Resident Advisory Board Recommendations}$

1. Yes No:DidthePHAreceiveanycommentsonthePHAPlanfromthe ResidentAdvisoryBoard/s? AlistofmembersofResidentAdvisoryBoardandSection8participantson ourPHABoardisfoundintheattachmentsectionofthisplan.
2.Ifyes,thecommentsare:(ifcommentsw       erereceived,thePHA       MUSTselectone)         AttachedatAttachment(Filename)       Providedbelow:
<ul> <li>3.InwhatmannerdidthePHAaddressthosecomments?(selectallthatapply)</li> <li>Consideredcomments,butdeterminedthatnochangestothePHAPlanwere necessary.</li> <li>ThePHAchangedportionsofthePHAPlaninresponsetocomments</li> </ul>
Listchangesbelow:         Other:(listbelow)
B.DescriptionofElectionprocessf orResidentsonthePHABoard
1. Yes No: DoesthePHAmeettheexemptioncriteriaprovidedsection 2(b)(2)oftheU.S.HousingActof1937?(Ifno,continueto question2;ifyes,skiptosub -componentC.)
2. Yes No: WastheresidentwhoservesonthePHABoardelectedbythe residents?(Ifyes,continuetoquestion3;ifno,skiptosub - componentC.)
3.DescriptionofResidentElectionProcess
<ul> <li>a.Nominationofcandidates forplaceontheballot:(selectallthatapply)</li> <li>Candidateswerenominatedbyresidentandassistedfamilyorganizations</li> <li>CandidatescouldbenominatedbyanyadultrecipientofPHAassistance</li> <li>Self-nomination:CandidatesregisteredwiththePHAandrequestedaplaceon ballot</li> <li>Other:(describe)</li> </ul>
<ul> <li>b.Eligiblecandidates:(selectone)</li> <li>AnyrecipientofPHAassistance</li> <li>AnyheadofhouseholdreceivingPHAa ssistance</li> </ul>

	AnyadultrecipientofPHAassistance Anyadultmemberofaresidentorassistedfamilyorganization Other(list)
c.Elig	tiblevoters:(selectallthatapply) AlladultrecipientsofPHAassistance(publichousingandsection8tenant basedassistance) RepresentativesofallPHAresidentandassistedfamilyorganizations Other(list)

#### C.StatementofConsistencywiththeConsolidatedPl an

ForeachapplicableConsolidatedPlan,makethefollowingstatement(copyquestionsasmanytimes	as
necessary).	

1.ConsolidatedPlanjurisdiction:StateofIdaho –IdahoHousingandFinance Agency.

2. The PHA hast a kenthe following steps to ensure consistency of this PHAP lanwith the Consolidated Plan for the jurisdiction: (select all that apply)

$\boxtimes$	ThePHAhasbaseditsstatementofneedsoffamiliesinthejurisdictiononthe
	needsexpressedintheConsolidatedPlan/s.

- ThePHAhasparticipatedinanyconsultationprocessorganizedandofferedby theConsolidatedPlanagencyinthedevelopmentoftheConsolidatedPlan.
- ThePHAhasconsultedwiththeConsolidatedPlanagencyduringthe developmentofthisPHAPlan.
- ActivitiestobeundertakenbythePHAinthecomingyearareconsistentwith theinitiativescontainedintheConsolidatedPlan.(listbelow)
- Other:(listbelow)
- 4. The Consolidated Planof the jurisdiction supports the PHAP lanwith the following actions and commitments: (describe below)

#### D.OtherInformationRequiredbyHUD

Deviations, a mendment sorm odifications may be made to this planas long as they are not considered to be ``substantialors ignificant''. Substantial or significant being defined as follows:

• changestorentoradmissionspolicies(nottoincludeannualornormalchangestopayment standards)ororganizationofthewaitinglist.

• additionsofnon -emergencyworkitemsorchang einthereplacementreservefundsunderthe CapitalFundifthedollaramountexceeds\$10,000.

• additionofnewactivitiesnotincludedinthecurrentPHAPlan. ChangescausedbycompliancewithHUDrulesorregulationswillnotbeconsidered"substantialor significant".

# **Attachments**

Use this section to provide any additional attachments referenced in the Plans.

#### RESIDENTADVISORYBOARD

HectorRubi		AngelinaPopoca
ThersiaHampton	MavisGillett	SandraGarza
MarcoAntonioJuarez	MaryMcMenomy	MaryOwings
TimothyHinton	MaribelCortes	ElisaMariaNunez
JaimeGarica	OrlandoBernabe	JorgeGuzman
BonifacioArce	AugustinJuarez	BrendaWorth
GuadalupeCarrillo	DeanaDiaz	RhiannonNino
AnotnioGomez	RubenGuadarrama	MartinOrtiz
TeresaJuarez	FrancesBlackwell	RichardSolomon
KimberlySchneider	YvetteD.Ramirez	TeresaSanchez
RachelGarcia	CorinaFlores	SabrinaE.Roman
SylviaN.Garica	SylviaHerenandez	PatriciaMooney
TerryMartin	MariaD.Castro	

#### SECTION8PARTICIPANTONPHABOARD

AlbertArredondo

## ATTACHMENT10B

#### Component10(B)VoluntaryConversionInitialAssessments

- a. HowmanyofthePHA'sdevelopmentsaresubjecttotheRequires InitialAssessments?TWO
- b. HowmanyofthePHA'sdevelopmentsarenotsubjecttotheRequired InitialAssessment sbasedonexemptions(e.g.,elderlyand/ordisabled developmentsnotgeneraloccupancyprojects)?NONE
- c. HowmanyAssessmentswereconductedforthePHA'scovered developments?TWO
- d. IdentifyPHAdevelopmentsthatmaybeappropriateforconversion basedontheRequiredInitialAssessments:NONE
- $e. \qquad If the PHA has not completed the Required Initial Assessments, \\ described the status of these assessments: N/A$

#### ATTACHMENT -ORGANIZATIONALSTRUCTURE

#### BOARDOFDIRECTORS ExecutiveDirector

Section8HousingChoiceVouchersPropertyManagement\*Section8Assistant\*PropertyManager-forLow\*Section8Supervisor/AreaRepRentPublicHousing,Section\*\*Section8Inspector/AreaRep202NewConstruction,Rural\*Section8AreaRepsDevelopment515Elderly\*FSSCoordinators\*SitemanagersIlPrograms\*OfficeManager\*Bookkeeper

# PHAPlan TableLibrary

#### Component7 CapitalFundProgramAnnualStatement PartsI,II,andII

#### AnnualStatement CapitalFundProgram(CFP)PartI:Summary

CapitalFundGrantNumber FFYofGrantApproval: (07-01-01)

#### OriginalAnnualStatement

LineNo.	SummarybyDevelopmentAccount	TotalEst imated Cost
1	TotalNon -CGPFunds	
2	1406Operations	3,800
3	1408ManagementImprovements	
4	1410Administration	4,760
5	1411Audit	
6	1415LiquidatedDamages	
7	1430FeesandCosts	8,600
8	1440SiteAcquisition	
9	1450SiteImprovement	
10	1460DwellingStructures	78,115
11	1465.1DwellingEquipment -Nonexpendable	
12	1470NondwellingStructures	
13	1475NondwellingEquipment	
14	1485Demolition	
15	1490ReplacementReserve	
16	1492 MovingtoWorkDemonstration	
17	1495.1RelocationCosts	
18	1498ModUsedforDevelopment	
19	1502Contingency	
20	AmountofAnnualGrant(Sumoflines2 -19)	95,275
21	Amountofline20RelatedtoLBPActivities	
22	Amountofline20RelatedtoSection504Compliance	
23	Amountofline20RelatedtoSecurity	
24	Amountofline20RelatedtoEnergyConservation Measures	

## AnnualStatement CapitalFundProgram(CFP)PartII:SupportingTable

Development Number/Name HA-WideActivities	GeneralDescriptionofMajorWork Categories	Development Account Number	Total Estimated Cost
HA-Wide	Operations Admin.Costs Fees&Costs(Architect) Siding (facia, soffit, gables) @ Syringa Ct	1460 1410 1430 <b>1460</b>	3,800 4,760 8,600 78,115
	Total		95,275

#### AnnualStatement CapitalFundProgram(CFP)PartIII:Impleme ntationSchedule

AllFundsObligated (QuarterEndingDate)	AllFundsExpended (QuarterEndingDate)
3-31-04	9-30-04

## **OptionalTablefor5** -YearActionPlanforCapitalFund(Component7)

Completeonetableforeachdevelopmentinwhichworkisplannedinthenext5PHAfiscalyears.CompleteatableforanyPHA -widephysicalormanagementimprovements plannedi nthenext5PHAfiscalyear.Copythistableasmanytimesasnecessary.Note:PHAsneednotincludeinformationfromYearOneofthe5 -Yearcycle,becausethis informationisincludedintheCapitalFundProgramAnnualStatement.

Optional5 - Year Action Plan Tables							
Development Number	DevelopmentName (orindicatePHAwide)	Number Vacant Units	%Vacancies inDevelopment				
ID016001	PHAwide	7	17%				
-	dPhysicalImprovementsorMana	agement		Estimated	PlannedStartDate		
Improvements				Cost	(HAFiscalYear)		
Coversoffit,facia,an	dgableendswithvinylsidingatSyı	ringaCourt		85,000	7-1-2002		
Installunderground	sprinklersystemsatCinnabarCo	urts		60,000	7-1-2002		
Purchasenewcompu	itersoftwareprogram			10,000	7-1-2002		
Installlightfixturesi	nbedroomsatSyringaCourt			15,000	7-1-2002		
RedolandscapingatSyringaCourt –eastandwestendsofproject			15,000	7-1-2003			
Installcementretain	ingwallaroundplaygroundatSyr	ingaCourt		5,000	7-1-2003		
Replaceplayground	equipmentatSyringaCourt	_		15,000	7-1-2003		
InstallcarportsatCi	nnabarCourts			36,000	7-1-2003		
Replacecabinetsatbothprojects				85,000	7-1-2004		
ReplacewindowsatSyringa Court				75,000	7-1-2005		
ReplacefenceatCinnabarCourts				13,000	7-1-2005		
ReplacewindowsatSyringaCourt			75,000	7-1-2006			
ReplacefenceatCinnabarCourts				13,000	7-1-2006		
Totalestimatedcosto	overnext5years			502,000			

## **OptionalPublicHousingAssetManagementTable**

See Technical Guidance for instructions on the use of this table, including information to the set of the se

beprovided.

PublicHousingAssetManagement								
Deve	lopment	ActivityDescription						
Ident	ification							
Name, Number, and Location	Numberand Typeofunits	CapitalFundProgram PartsIIandIII <i>Component7a</i>	Development Activities Component7b	Demolition/ disposition Component8	Designated housing Component9	Conversion Component10	Home- ownership Component 11a	Other (describe) <i>Component</i> 17
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