PHA Plans

5 Year Plan for Fiscal Years 2000 - 2005 Annual Plan for Fiscal Year 2001

NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES

PHA Plan Agency Identification

PHA Name: Weatherford Housing Authority

PHA Number: TX349

PHA Fiscal Year Beginning: (10/01)

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- X Main administrative office of the PHA
 - PHA development management offices
 - PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- X Main administrative office of the PHA
 - PHA development management offices
 -] PHA local offices
 - Main administrative office of the local government
 - Main administrative office of the County government
 - Main administrative office of the State government
 - Public library
 - PHA website
 - Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- X Main business office of the PHA
 - PHA development management offices
 - Other (list below)

5-YEAR PLAN PHA FISCAL YEARS 2000 - 2004

[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely lowincome families in the PHA's jurisdiction. (select one of the choices below)

Х The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

The PHA's mission is: to provide decent, safe and sanitary housing for all X eligible applicants and participants. In order to perform these duties, the Weatherford Housing Authority will ensure that all properties meet Housing Quality Standards (HQS) and that program participants are trained to find and pre-inspect their units. We will strive to ensure that our landlords/owners are held responsible for these properties, and will do all in our power to ensure we are fair and equitable. The Weatherford Housing Authority will work closely with our Municipality in order that all aspects of housing remain viable and consistent.

<u>B. Goals</u>

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY OUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS. (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing **Objectives:**
 - Х Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other: *Conducting outreach county wide for potential landlords
 - Х Utilizing media to attract out of town builders and LITC entities
- Х Working with Al Swan, Springtown Gardens, Springtown, Texas., who built 10 units (with state funding) for the elderly, some handicap facilitated.

All 10 units were inspected and occupied with our program participants by groundbreaking day. Phil King, State Representative, and other political and official figures commended our agency for timing the move in dates so perfectly, and for working so close with Mr. Swan to insure elderly applicants came up on the waiting list at the right time. With this success, Mr. Swan turned around and applied for more elderly units. When we were contacted by TDHCA on the need and to insure we could utilize units. The units are almost complete, and once again, the waiting list timing may work out as before.

X Working with Fox Hollow, an LITC project consisting of excellent town houses, all three and four bedrooms, and approx. 11 units are handicapped facilitated. They recently built another LITC project in Burleson, Tx., and this area does not have a housing authority. Research indicated other agencies near by did not want the jurisdiction, so we agree to help out. We are encouraging clients, especially those who want to work or further their education, to utilize this location as it is very close to Ft. Worth, etc. The manager of this operation works with agency weekly so that large families with handicapped/disable members can best utilize these units. Parker County does not have enough 3 and 4 bedroom units to meet the demand of the program; therefore, we depend tremendously on LITC projects. The Fox Hollow complex also has a community room equipped with computers for the complex students. Literacy classes and other programs held at center are an asset to our clients. By next year, agency staff plans to volunteer time to assist with programs, to further encourage our client/tenant participation, and promote our Family Self Sufficiency Program.

X In May 2001, agency support was requested for a 202 project (elderly units) scheduled to be built this year in Weatherford, Texas. Research indicates our agency is not able to meet the demand for this category, and while Weatherford, Texas already has one 202 complex, more elderly housing is needed. This agency welcomes and supports all affordable housing programs. When HUD contacted agency on support issue, agency agreed to inform all elderly clients on the waiting list. This will insure elderly on our waiting list are assisted quicker, and will offer them a choice in housing assistance.

 PHA Goal: Improve the quality of assisted housing
 Objectives:
 Improve public housing management: (PHAS score)
 X Improve voucher management: (SEMAP score)
 X Increase customer satisfaction:
 X Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 Renovate or modernize public housing units:
 Demolish or dispose of obsolete public housing:
 Provide replacement public housing:

Provide replacement vouchers:

Other: (list below)

X Continuously upgrading Housing Quality Inspections

X Continuously improve tenant briefings with tools and training so they can find excellent rental stock available. New program participants are trained to perform their own HQS inspection prior to agency inspection. The Executive Director, who performs HQS training for the Texas Housing Association – Austin, Texas, performs the briefing. The Director also trains participants on how to explain the Housing Choice Voucher Program to new landlords, how to present their present needs and situation, and encourages them to assist landlord with small repairs or cleaning – showing initiative and responsibility. Agency's new briefing methods have improved the quality of housing stock, and landlords are encouraged by tenant's involvement. Approx. 95% of move-in inspections pass the first HQS inspection, and agency is staying over 100% in utilization.

PHA Goal: Increase assisted housing choices Objectives:

- X Provide voucher mobility counseling:
- X Conduct outreach efforts to potential voucher landlords
- X Increase voucher payment standards
- X Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)
- X Solicit for more LITC builders to consider building in Parker County.

HUD Strategic Goal: Improve community quality of life and economic vitality

- X PHA Goal: Provide an improved living environment Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: *to continue upgrading our HQS requirements
 - X Using rent reasonableness to encourage owner upgrading/rehab in

return

For higher rents.

X Encourage tenants (especially those with higher incomes) to rent in high Income areas further encouraging self sufficiency, and confidence to become a homebuyer, and also promotes our program into new areas. HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

X PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- X Increase the number and percentage of employed persons in assisted families:
- X Provide or attract supportive services to improve assistance recipients' employability:
- X Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)
- X Collaborate with school district to promote literacy and ESL (English as second language)

X Collaborate with Weatherford College who recently organized a committee to promote the need for childcare. Agency director was recently invited to join Weatherford College and other city leaders to battle the need for childcare. This agency as well as the Department of Human Resources can attest clients can be educated and encouraged to work, but without affordable or free childcare, it's a losing battle. By 2002, this agency plans to be an instrumental player in the success of this goal. Agency will be researching for federal grants and monies available to assist this committee. Childcare needs are a major goal in our Five Year Plan.

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- X PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
 - X Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - X Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - X Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - X Other: (list below)

*Meet with our landlords/owners on a continuing basis to ensure that they are kept abreast of all directive changes which may affect their programs, and assure owners that the same standards prevail throughout the nation. In addition we will communicate with developers/contractors and bankers concerning the development of affordable housing in Weatherford, TX.

X Continue public relations with all community groups, scheduling program presentations to educate the public on our Housing Choice Voucher Program. Presentations include equal opportunity and fair housing issues along with

discrimination issues. Agency homebuyer fairs have opened doors to many realtors who are receiving stronger education on these issues. Agency plans to schedule a program presentation for the Board of Realtors, which should take concerns with this area to greater height of awareness. The Equal Opportunity emblem and it's meaning needs more respect, consideration, and property owners that do not adhere to requirements should be held accountable.

Other PHA Goals and Objectives: (list below)

- X To increase our Family Self-Sufficiency Program
- X To continue working on getting our Homeownership Program in Parker County.
- X To promote our own literacy program (in house) to further meet QHWRA and Welfare to Work goals.

Annual PHA Plan

PHA Fiscal Year 2000

[24 CFR Part 903.7]

i. <u>Annual Plan Type:</u>

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

-] High Performing PHA
- Small Agency (<250 Public Housing Units)
- X Administering Section 8 Only

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Weatherford Housing Authority plans to work hand in hand with its program participants and the Resident Advisory Board on meeting recommended future needs such as more office space, childcare, and literacy programs. Because the Agency does not have the funds to undertake major recommendations, the Board, RAB, and the Agency will unify efforts and research other means and sources of funding to achieve optimum results. In addition, we will work in tandem with the City of Weatherford to secure optimum housing opportunities for those residents who are less fortunate.

<u>iii. Annual Plan Table of Contents</u>

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

Annual Plan

- i. Executive Summary
- ii. Table of Contents
 - 1. Housing Needs
 - 2. Financial Resources
 - 3. Policies on Eligibility, Selection and Admissions
 - 4. Rent Determination Policies
 - 5. Operations and Management Policies
 - 6. Grievance Procedures
 - 7. Capital Improvement Needs
 - 8. Demolition and Disposition
 - 9. Designation of Housing
 - 10. Conversions of Public Housing
 - 11. Homeownership
 - 12. Community Service Programs
 - 13. Crime and Safety
 - 14. Pets (Inactive for January 1 PHAs)
 - 15. Civil Rights Certifications (included with PHA Plan Certifications)
 - 16. Audit
 - 17. Asset Management
 - 18. Other Information

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY 2000 Capital Fund Program Annual Statement
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- X PHA Management Organizational Chart
- FY 2000 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan

Page #

- X Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- X Other (List below, providing each attachment name) ORGANIZATIONAL CHART

*The Weatherford Housing Authority is headed by an Executive Director (Ms. Mary Ann Cuellar); Ms. Leta Friddle, is the Operation Manager/Assistant, and there are two Section 8 Specialist, a part-time Housing Coordinator, and a Eligibility Specialist who is a part time volunteer from the Green Thumb Association.

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review					
Applicable &	Supporting Document	Applicable Plan Component			
On Display		5 M 1 A 1 D1			
Х	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans			
Х	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans			
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans			
	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI))) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs			
Х	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;			
	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies			
Х	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies			
	 Public Housing Deconcentration and Income Mixing Documentation: PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US 	Annual Plan: Eligibility, Selection, and Admissions Policies			

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List of Supporting Documents Available for Review					
Applicable &	Supporting Document	Applicable Plan Component			
On Display					
	Housing Act of 1937, as implemented in the 2/18/99				
	Quality Housing and Work Responsibility Act Initial				
	<i>Guidance; Notice</i> and any further HUD guidance) and				
	2. Documentation of the required deconcentration and income mixing analysis				
	Public housing rent determination policies, including the	Annual Plan: Rent			
	methodology for setting public housing flat rents	Determination			
	check here if included in the public housing	Determination			
	A & O Policy				
	Schedule of flat rents offered at each public housing	Annual Plan: Rent			
	development	Determination			
	check here if included in the public housing				
	A & O Policy				
	Section 8 rent determination (payment standard) policies	Annual Plan: Rent			
	X check here if included in Section 8	Determination			
	Administrative Plan				
	Public housing management and maintenance policy	Annual Plan: Operations			
	documents, including policies for the prevention or	and Maintenance			
	eradication of pest infestation (including cockroach				
	infestation)				
	Public housing grievance procedures	Annual Plan: Grievance			
	check here if included in the public housing	Procedures			
	A & O Policy				
	Section 8 informal review and hearing procedures	Annual Plan: Grievance			
	X check here if included in Section 8	Procedures			
	Administrative Plan				
	The HUD-approved Capital Fund/Comprehensive Grant	Annual Plan: Capital Needs			
	Program Annual Statement (HUD 52837) for the active grant				
	year				
	Most recent CIAP Budget/Progress Report (HUD 52825) for	Annual Plan: Capital Needs			
	any active CIAP grant Most recent, approved 5 Year Action Plan for the Capital	Annual Plan: Capital Naada			
	Fund/Comprehensive Grant Program, if not included as an	Annual Plan: Capital Needs			
	attachment (provided at PHA option)				
	Approved HOPE VI applications or, if more recent,	Annual Plan: Capital Needs			
	approved or submitted HOPE VI Revitalization Plans or any				
	other approved proposal for development of public housing				
	Approved or submitted applications for demolition and/or	Annual Plan: Demolition			
	disposition of public housing	and Disposition			
	Approved or submitted applications for designation of public	Annual Plan: Designation of			
	housing (Designated Housing Plans)	Public Housing			
	Approved or submitted assessments of reasonable	Annual Plan: Conversion of			
	revitalization of public housing and approved or submitted	Public Housing			
	conversion plans prepared pursuant to section 202 of the				
	1996 HUD Appropriations Act	A 1.D.1			
	Approved or submitted public housing homeownership	Annual Plan:			
	programs/plans	Homeownership			
	Policies governing any Section 8 Homeownership program	Annual Plan:			

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List of Supporting Documents Available for Review					
Applicable & On Display	Supporting Document	Applicable Plan Component			
• •	check here if included in the Section 8 Administrative Plan	Homeownership			
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency			
Х	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency			
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency			
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention			
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit			
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs			
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)			

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

	Housing Needs of Families in the Jurisdiction						
		by	Family T	уре			
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income <= 30% of AMI	662	4	3	2	2	3	3
Income >30% but <=50% of AMI	375	3	3	2	2	3	3
Income >50% but <80% of AMI	323	2	3	2	2	3	3
Elderly	398	4	3	2	3	3	3
Families with Disabilities	N/A	4	3	2	3	3	3

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Race/Ethnicity Black	48	3	3	2	2	3	3
Race/Ethnicity Hispanic	81	3	3	2	2	3	3
Race/Ethnicity White	1,350	3	3	2	2	3	3
Race/Ethnicity	N/A						

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

	Consolidated Plan of the Jurisdiction/s
	Indicate year:
Х	U.S. Census data: the Comprehensive Housing Affordability Strategy
	("CHAS") dataset
	American Housing Survey data
	Indicate year:
	Other housing market study
	Indicate year:
	Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. Complete one table for each type of PHA-wide waiting list administered by the PHA. PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List	
Waiting list type: (select one)	
X Section 8 tenant-based assistance	
Public Housing	
Combined Section 8 and Public Housing	
Public Housing Site-Based or sub-jurisdictional waiting list (optional)	
If used, identify which development/subjurisdiction:	

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Housing Needs of Families on the Waiting List					
	# of families	% of total families	Annual Turnover		
Waiting list total	67				
Extremely low income <=30% AMI	48	72%			
Very low income (>30% but <=50% AMI)	6	10%			
Low income (>50% but <80% AMI)	14	21%			
Families with children	47	70%			
Elderly families	11	16%			
Families with Disabilities	8	12%			
Race/ethnicity	White 53	79%			
Race/ethnicity	Black 5	7%			
Race/ethnicity	Hispanic 9	13%			
Race/ethnicity	Non hispanic -0-	-0-			
Characteristics by Bedroom Size (Public Housing Only) 1BR					
2 BR					
3 BR					
4 BR					
5 BR					
5+ BR					
Is the waiting list close	sed (select one)? X No	Yes			
If yes:					
	it been closed (# of mo				
	expect to reopen the li	2			
	permit specific catego	ries of families onto th	e waiting list, even if		
generally closed? 🗌 No 🗌 Yes					

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

	Employ effective maintenance and management policies to minimize the number of public housing units off-line
	Reduce turnover time for vacated public housing units
	Reduce time to renovate public housing units
	Seek replacement of public housing units lost to the inventory through mixed
	finance development
	Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
Х	Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
Х	Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
Х	Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
Х	Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
Х	Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
	Other (list below)

Strategy 2: Increase the number of affordable housing units by: Select all that apply

- X Apply for additional section 8 units should they become available
- X Leverage affordable housing resources in the community through the creation of mixed finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

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Select all that apply

	Exceed HUD federal targeting requirements for families at or below 30% of
	AMI in public housing
Х	Exceed HUD federal targeting requirements for families at or below 30% of
	AMI in tenant-based section 8 assistance
	Employ admissions preferences aimed at families with economic hardships
	Adopt rent policies to support and encourage work
\square	Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI Select all that apply



Employ admissions preferences aimed at families who are working

Adopt rent policies to support and encourage work

Other: (list below)

The Agency has selected to establish zero preferences at this tine. Agency anticipates the first time homebuyer program will be the main tool to attract families at or below 50% of the AMI, who will be able to pay a majority of their rent.

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- X Apply for special-purpose vouchers targeted to the elderly, should they become available
- X Other: (list below)

*Continue encouraging other federal programs like The 202 Program to come into our area. Continue to encourage owners to apply for state funding through TDHCA and built elderly units (one and two bedrooms). We have many single elderly who medically require a two bedroom.

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities: Select all that apply

Seek designation	of public	housing for	families	with	disabilities	

- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- X Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- X Affirmatively market to local non-profit agencies that assist families with disabilities.
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing neds

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- X Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- X Other: (list below)

*Marketing program presentations for any civic or community group involved or consisting families of races and ethnicities with disproportionate needs.

Strategy 2: Conduct activities to affirmatively further fair housing Select all that apply

- Select all that apply
- X Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- X Market the section 8 program to owners outside of areas of poverty /minority concentrations
- X Other: (list below)
 *Fair Housing outreach and awareness throughout the Community

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- X Funding constraints
- X Staffing constraints
- X Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community

- X Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- X Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- X Results of consultation with local or state government
 - Results of consultation with residents and the Resident Advisory Board
 - Results of consultation with advocacy groups
 - Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

Х

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses				
Sources	Planned \$	Planned Uses		
1. Federal Grants (FY 2000 grants)				
a) Public Housing Operating Fund				
b) Public Housing Capital Fund				
c) HOPE VI Revitalization				
d) HOPE VI Demolition				
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$2,203,650.00	\$2,203,650.00		
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)				
g) Resident Opportunity and Self- Sufficiency Grants				
h) Community Development Block Grant				
i) HOME				
Other Federal Grants (list below)				
2. Prior Year Federal Grants (unobligated funds only) (list				
below)				

Financial Resources: Planned Sources and Uses			
Sources	Planned \$	Planned Uses	
3. Public Housing Dwelling Rental Income			
4. Other income (list below)			
4. Non-federal sources (list below)			
Total resources			

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

- a. When does the PHA verify eligibility for admission to public housing? (select all that apply)
 - When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time) Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
 - Other (describe)

c. 🗌	Yes	No:	Does the PHA request criminal records from local law
			enforcement agencies for screening purposes?
d. 🗌	Yes 🗌	No:	Does the PHA request criminal records from State law
			enforcement agencies for screening purposes?
e. 🗌	Yes	No:	Does the PHA access FBI criminal records from the FBI for
			screening purposes? (either directly or through an NCIC- authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
-] Sub-jurisdictional lists
- Site-based waiting lists
 - Other (describe)

b. Where may interested persons apply for admission to public housing?

PHA main administrative office

PHA development site management office

Other (list below)

- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) Assignment
 - 1. How many site-based waiting lists will the PHA operate in the coming year?
 - 2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? If yes, how many lists?
 - 3. Yes No: May families be on more than one list simultaneously If yes, how many lists?
 - 4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office

All PHA development management offices

Management offices at developments with site-based waiting lists



At the development to which they would like to apply Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
 - One Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

Emergencies

Overhoused

Underhoused

- Medical justification
 - Administrative reasons determined by the PHA (e.g., to permit modernization work)
 - Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection (5) Occupancy)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 -] Victims of domestic violence
 - Substandard housing
 - Homelessness
 - High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes) Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition) Victims of domestic violence Substandard housing Homelessness High rent burden

Other preferences (select all that apply)

Working families and those unable to work because of age or disability

- Veterans and veterans' families
 - Residents who live and/or work in the jurisdiction
 - Those enrolled currently in educational, training, or upward mobility programs

]]	Households that contribute to meeting income goals (broad range of incomes) Households that contribute to meeting income requirements (targeting) Those previously enrolled in educational, training, or upward mobility
_	programs
]	Victims of reprisals or hate crimes
]	Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

The PHA applies preferences within income tiers

Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

- a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)
 - The PHA-resident lease
 - The PHA's Admissions and (Continued) Occupancy policy
 - PHA briefing seminars or written materials
 - Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its admissions policies based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?				
c. If th	ne answer to b was yes, what changes were adopted? (select all that apply) Adoption of site based waiting lists If selected, list targeted developments below:			
	Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments If selected, list targeted developments below:			
	Employing new admission preferences at targeted developments If selected, list targeted developments below:			
	Other (list policies and developments targeted below)			
d. 🗌	d. Yes No: Did the PHA adopt any changes to other policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?			
e. If t app	he answer to d was yes, how would you describe these changes? (select all that bly)			
	 Additional affirmative marketing Actions to improve the marketability of certain developments Adoption or adjustment of ceiling rents for certain developments Adoption of rent incentives to encourage deconcentration of poverty and income-mixing Other (list below) 			
	sed on the results of the required analysis, in which developments will the PHA special efforts to attract or retain higher-income families? (select all that apply) Not applicable: results of analysis did not indicate a need for such efforts List (any applicable) developments below:			
-	 g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply) Not applicable: results of analysis did not indicate a need for such efforts List (any applicable) developments below: 			

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that appl	y)
X Criminal or drug-related activity only to the extent required by law or regulation	
Criminal and drug-related activity, more extensively than required by	aw or
regulationX More general screening than criminal and drug-related activity (list fac	otors
below)	1015
*Past rental history with this agency and all other PHA's.	
*Check happy.com (software service) for history on owing monies to housing agency in the United States.	any
*If client is homebound, elderly, or disable – will he/she be able to liv independently? HUD form to define disable is required, and medica statement required if applicant is an elderly single and requires a two bedroom.	.1
Other (list below)	
b. X Yes No: Does the PHA request criminal records from local law enfo agencies for screening purposes? ON AN AS NEEDE	
c. Yes X No: Does the PHA request criminal records from State law enfo agencies for screening purposes?	orcement
d. Yes X No: Does the PHA access FBI criminal records from the FBI f screening purposes? (either directly or through an NCI authorized source)	
e. Indicate what kinds of information you share with prospective landlords? (select all
that apply)	
Criminal or drug-related activity	
X Other (describe below) *PAST RENTAL HISTORY DOCUMENTED IN FILE ONLY	J
TASI KENTAL HISTOKI DOCUMENTED IN FILE UNL	i

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- X None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- X PHA main administrative office
- Other (list below)

(3) Search Time

a. X Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: *ONLY IF:

*If prospective tenant has difficulty in locating housing due to a handicap/disability or language barriers.

(4) Admissions Preferences

a. Income targeting

Yes X No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

- 1 Yes X No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent (5) Special purpose section 8 assistance programs)
- 2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

	Involuntary Displacement (Disaster, Government Action, Action of Housing
	Owner, Inaccessibility, Property Disposition)
	Victims of domestic violence
	Substandard housing
	Homelessness
	High rent burden (rent is > 50 percent of income)
Other	preferences (select all that apply)
	Working families and those unable to work because of age or disability
	Veterans and veterans' families
	Residents who live and/or work in your jurisdiction
	Those enrolled currently in educational, training, or upward mobility programs
	Households that contribute to meeting income goals (broad range of incomes)
	Households that contribute to meeting income requirements (targeting)
	Those previously enrolled in educational, training, or upward mobility
	programs
	Victims of reprisals or hate crimes
	Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition) Victims of domestic violence Substandard housing Homelessness High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families

Residents who live and/or work in your jurisdiction

Those enrolled currently in educational, training, or upward mobility programs

Households that contribute to meeting income goals (broad range of incomes)

Households that contribute to meeting income requirements (targeting)

	Those previously enrolled in educational, training, or upward mobility programs
	Victims of reprisals or hate crimes Other preference(s) (list below)
appl	ong applicants on the waiting list with equal preference status, how are licants selected? (select one) Date and time of application Drawing (lottery) or other random choice technique
juriso	e PHA plans to employ preferences for "residents who live and/or work in the diction" (select one) This preference has previously been reviewed and approved by HUD The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

The PHA applies preferences within income tiers

Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)
- X The Section 8 Administrative Plan
- X Briefing sessions and written materials
- X Other (list below)

*Circulars/handouts that are used for program presentations.

- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?
- X Through published notices
- X Other (list below) *Media and program presentations

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

- a. Use of discretionary policies: (select one)
 - The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0 \$1-\$25 \$26-\$50
- 2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?
- 3. If yes to question 2, list these policies below:
- c. Rents set at less than 30% than adjusted income
- 1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d.	Which of the discretionary (optional) deductions and/or exclusions policies does the
	PHA plan to employ (select all that apply)
	For the earned income of a previously unemployed household member
	For increases in earned income
	Fixed amount (other than general rent-setting policy)
	If yes, state amount/s and circumstances below:
	Fixed percentage (other than general rent-setting policy)
	If yes, state percentage/s and circumstances below:
	For household heads
	For other family members
	For transportation expenses
	For the non-reimbursed medical expenses of non-disabled or non-elderly
	families
	Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)



Yes for all developments Yes but only for some developments No

- 2. For which kinds of developments are ceiling rents in place? (select all that apply)
 - For all developments
 - For all general occupancy developments (not elderly or disabled or elderly only)
 - For specified general occupancy developments
 - For certain parts of developments; e.g., the high-rise portion
 - For certain size units; e.g., larger bedroom sizes
 - Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

Market comparability study Fair market rents (FMR)

- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)
- f. Rent re-determinations:
- 1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

Never
At family option
Any time the family experiences an income increase
Any time a family experiences an income increase above a threshold amount or
percentage: (if selected, specify threshold)
Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

- 1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
 - The section 8 rent reasonableness study of comparable housing
 - Survey of rents listed in local newspaper
 - Survey of similar unassisted units in the neighborhood
 - Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- X At or above 90% but below100% of FMR
 - 100% of FMR
 - Above 100% but at or below 110% of FMR
 - Above 110% of FMR (if HUD approved; describe circumstances below)
- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)
- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- X The PHA has chosen to serve additional families by lowering the payment standard
- X Reflects market or submarket
- X Other (list below)

*Rent Reasonableness Surveys indicates at or above 90% is sufficient

- c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)
 - FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - Reflects market or submarket
 - To increase housing options for families
 - Other (list below)
- d. How often are payment standards reevaluated for adequacy? (select one)
- X Annually
 - Other (list below)
- e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)
- X Success rates of assisted families
- X Rent burdens of assisted families
- X Other (list below) *RENT REASONABLENESS SURVEY

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

\$0

\$1-\$25

X \$26-\$50

b. X Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

*Referenced in Admin. Plan, and a hardship form was designed with information on subject – explained at briefing – and requires tenant's signature.

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- X A brief description of the management structure and organization of the PHA follows:

*Executive Director, Operations Mgr./Assistant, 2 Section 8 Specialist, part time Eligibility Specialist, part time Housing Coordinator

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers	517	135
Section 8 Certificates		

Section 8 Mod Rehab	
Special Purpose Section	
8 Certificates/Vouchers	
(list individually)	
Public Housing Drug	
Elimination Program	
(PHDEP)	
Other Federal	
Programs(list	
individually)	

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
- (2) Section 8 Management: (list below)*Section 8 Administrative Plan

6. <u>PHA Grievance Procedures</u>

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

- 2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
 - PHA main administrative office

PHA development management offices Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes X No Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below: NONE

- 2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- X PHA main administrative office
 - Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program Annual Statement is provided below:	(if selected,
copy the CFP Annual Statement from the Table Library and inser	t here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The	Capital Fund Program 5-	Year Action	Plan is prov	vided as an a	ttachment to
the I	PHA Plan at Attachment	(state name			

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

 \Box Yes \Box No:

- a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)
- 1. Development name:
- 2. Development (project) number:
- 3. Status of grant: (select the statement that best describes the current status)



Revitalization Plan under development

Revitalization Plan submitted, pending approval Revitalization Plan approved

	Activities pursuant to an approved Revitalization Plan underway
Yes No:	c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:
Yes No:	d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
Yes No:	 e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:
8. Demolition [24 CFR Part 903.7 9	and Disposition
	ponent 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Demolition/Disposition Activity Description		
1a. Development name:		
1b. Development (project) number:		
2. Activity type: Demolition		
Disposition		
3. Application status (select one)		
Approved		
Submitted, pending approval		
Planned application		

4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected:
6. Coverage of action (select one)
Part of the development
Total development
7. Timeline for activity:
a. Actual or projected start date of activity:
h Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

- 1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families and families or only families with disabilities, or by elderly families and families with disabilities and families with disabilities and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)
- 2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name:
1b. Development (project) number:
2. Designation type:
Occupancy by only the elderly
Occupancy by families with disabilities
Occupancy by only elderly families and families with disabilities

3. Application status (select one)
Approved; included in the PHA's Designation Plan
Submitted, pending approval
Planned application
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one)
New Designation Plan
Revision of a previously-approved Designation Plan?
6. Number of units affected:
7. Coverage of action (select one)
Part of the development
Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)] Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name:
1b. Development (project) number:
2. What is the status of the required assessment?
Assessment underway
Assessment results submitted to HUD
Assessment results approved by HUD (if marked, proceed to next

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question)
Other (explain below)
3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to
block 5.)
4. Status of Conversion Plan (select the statement that best describes the current
status)
Conversion Plan in development
Conversion Plan submitted to HUD on: (DD/MM/YYYY)
Conversion Plan approved by HUD on: (DD/MM/YYYY)
Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other
than conversion (select one)
Units addressed in a pending or approved demolition application (date
submitted or approved:
Units addressed in a pending or approved HOPE VI demolition application
(date submitted or approved:)
Units addressed in a pending or approved HOPE VI Revitalization Plan
(date submitted or approved:)
Requirements no longer applicable: vacancy rates are less than 10 percent
Requirements no longer applicable: site now has less than 300 units
Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

Goal that is in the works. Agency is scheduling educational Classes and plans to start on program policy this year.

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No:

Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name:
1b. Development (project) number:
2. Federal Program authority:
HOPE I
5(h)
Turnkey III
Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)
Approved; included in the PHA's Homeownership Plan/Program
Submitted, pending approval
Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission:
(DD/MM/YYYY)
5. Number of units affected:
6. Coverage of action: (select one)
Part of the development
Total development

B. Section 8 Tenant Based Assistance

- 1. X Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)
- 2. Program Description: Our homebuyer program is in the preliminary stages. The downfall in economy and the unemployment rate increasing, is discouraging many voucher holders at this time,.
- a. Size of Program
- X Yes 🗌 No:
- Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

X 25 or fewer participants

26 - 50 participants

51 to 100 participants

- more than 100 participants
- b. PHA-established eligibility criteria
- X Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

*We are in planning stages and criteria will be set in addition to HUD criteria

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes X No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

- 2. Other coordination efforts between the PHA and TANF agency (select all that apply)
- X Client referrals

Х

- X Information sharing regarding mutual clients (for rent determinations and otherwise)
- X Coordinate the provision of specific social and self-sufficiency services and programs to eligible families

Jointly administer programs

- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program

Other (describe)

*Coordinate a Community Resource Group in order to unite Community resources.

Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- X Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option
 participation
 - Preference/eligibility for section 8 homeownership option participation
 - Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-

sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

	Serv	rices and Program	ms	
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation			
Program	Required Number of Participants	Actual Number of Participants	
	(start of FY 2000 Estimate)	(As of: DD/MM/YY)	
Public Housing			
Section 8	13	13	

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
 If no, list steps the PHA will take below

NOT APPLICABLE

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply) Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies Х Informing residents of new policy on admission and reexamination Х Actively notifying residents of new policy at times in addition to admission and reexamination. Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services Establishing a protocol for exchange of information with all appropriate TANF agencies Other: (list below) NOTE: Agency plans to pursue a cooperative agreement with the Dept. of Human Resources for exchange of information on TANF clients, etc.

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to subcomponent D.

A. Need for measures to ensure the safety of public housing residents

- 1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)
- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
 - High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
 - Residents fearful for their safety and/or the safety of their children
 - Observed lower-level crime, vandalism and/or graffiti
 - People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
 - Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

Safety and security survey of residents
Analysis of crime statistics over time for crimes committed "in and around"
public housing authority
Analysis of cost trends over time for repair of vandalism and removal of graffith
Resident reports
PHA employee reports
Police reports
Demonstrable, quantifiable success with previous or ongoing anticrime/anti
drug programs
Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities

- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program

Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

Police involvement in development, implementation, and/or ongoing
evaluation of drug-elimination plan

Police provide crime data to housing authority staff for analysis and action

Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)

Police regularly testify in and otherwise support eviction cases

Police regularly meet w	h the PHA management and residents
I Once regularly meet w	in the I ITA management and residents

Agreement between PHA and local law enforcement agency for provision of
above-baseline law enforcement services

- Other activities (list below)
- 2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

Yes [] No: Is the PHA eligible to participate in the PHDEP in the fiscal year
	covered by this PHA Plan?
Yes] No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA

Yes	No: Has the PHA inc	luded the PHDEP	Plan for FY 2000	in this PHA
	Plan?			

Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

<u>15. Civil Rights Certifications</u>

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations. (SUBMITTED)

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. X	Yes No:	Is the PHA required to have an audit conducted under section
		5(h)(2) of the U.S. Housing Act of 1937 (42 U S.C. 1437c(h))?
		(If no, skip to component 17.)
2. X	Yes 🗌 No:	Was the most recent fiscal audit submitted to HUD?
3.	Yes X No:	Were there any findings as the result of that audit?
4.	Yes 🗌 No:	If there were any findings, do any remain unresolved?
		If yes, how many unresolved findings remain?
5.	Yes 🗌 No:	Have responses to any unresolved findings been submitted to
		HUD?
		If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

- 2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable

Private management

- Development-based accounting
- Comprehensive stock assessment
-] Other: (list below)
- 3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. X Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

- 2. If yes, the comments are: (if comments were received, the PHA MUST select one)
- Attached at Attachment (File name)
- X Provided below:

Larger facilities/office space Childcare availability while attending agency functions or appointments Encouraging literacy and ESL education either at new agency facilities, Or getting involved with ongoing literacy programs in the area.

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

X The PHA changed portions of the PHA Plan in response to comments List changes below:

Added literacy concerns to our agency goal. Agency is seeing more and more Hispanic families requesting program assistance. Many require help due to language barrier, and with director being bilingual agency has been able to provide qualifying families with assistance. Many of our clients do not have their GED certification, and agency plans to address this need. Our goal is to encourage these two levels of education with our Family Self Sufficiency Program.

X Other: (list below)

When financially feasible, the Board of Commissioners will consider recommendations in this order:

- A. Larger facilities
- **B.** Childcare needs
- C. Literacy needs *provided with larger facilities

B. Description of Election process for Residents on the PHA Board

Yes X No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
 Yes X No: Was the resident who serves on the PHA Board elected by the residents?

(If yes, continue to question 3; if no, skip to sub-c

NOTE: ALL THE ADVISIORY BOARD MEMBERS ARE SECTION 8 PROGRAM PARTICIPANTS

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- X Other: (describe)

*Candidates were either self-nomination and had served last year, and Family Self Sufficiency participants were invited to participate by agency.

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- X Any head of household receiving PHA assistance

X Any adult recipient of PHA assistance

- Any adult member of a resident or assisted family organization
 - Other (list)

c. Eligible voters: (select all that apply)

- X All adult recipients of PHA assistance (public housing and section 8 tenantbased assistance)
 - Representatives of all PHA resident and assisted family organizations Other (list)

Note: This year several that wanted to participate were unable to because of job and lack of childcare. Several candidates from last year participated again, and all groups and needs were represented.

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

- 1. Consolidated Plan jurisdiction: (The City of Weatherford, a Nonentitlement City
- 2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

X Other: (list below)

The City of Weatherford is in the process of finalizing their 20-Year Consolidated Plan. The City is also in the process of hiring a new City Manager, and Executive Director plans to meet with him regarding all aspects of housing, agency needs, and to insure the City has the same concerns and goals. The head of the City Planning Department is involved and has participated in the homebuyer fairs. He is a member of the Parker County Housing Coalition Group established last year to promote the first time home buyer program, and will be very instrumental in the success of this program. 4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The City of Weatherford has concerns about of housing which developers, builders, and contractors may bring into the community, and whether zoning laws will hinder large developments. The City of Weatherford prefers to work with the Agency in addressing the need for affordable housing by researching federal/state funding initiating a rehab program designed to upgrade existing housing. Once new City Manager is hired, agency will work on strengthening relations with the City and pursue their support. With the City Planner on the Housing Coalition Committee, agency does not foresee any problems.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and II

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

Annual Statement Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

Annual Statement Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

	Optional 5-Year Actio	on Plan Tables		
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of No Improvements	eeded Physical Improvements or N	Management	Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated o	ost over next 5 years			

Optional Public Housing Asset Management Table

See Technical Guidance for instructions on the use of this table, including information to be provided.

	Public Housing Asset Management							
Devel	opment		Activ	ity Description				
Identification								
Name, Number, and Location	Number and Type of units	Capital Fund Program Parts II and III <i>Component 7a</i>	Development Activities Component 7b	Demolition / disposition Component 8	Designated housing Component 9	Conversion Component 10	Home- ownership Component 11a	Other (describe) Component 17