

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plan

Annual Plan for Fiscal Year 2001

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH
INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Tulsa

PHA Number: OK073

PHA Fiscal Year Beginning: (07/2001)

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

Annual PHA Plan
PHA Fiscal Year 2001
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Housing Authority of the City of Tulsa (THA) Five Year Plan encompasses four target areas of concentration: Professional Staff Development, Resource Management, Social Responsiveness, and Housing in addition to various strategic objectives suggested by HUD. By incorporating the various goals and objectives together they build the vision for the fulfillment of the THA mission of being a leading PHA; enhancing the lives of low-income Tulsan's by providing quality housing and recognizing our social responsibility to open doors to self-sufficiency for those who can't.

Our Plan addressed issues relating to PHAS (92.8%) and SEMAP (99%) and also incorporated the aspects of the 1998 Quality Housing and Work Responsibility Act such as the Community Service Requirement and the challenge of Agency self reliance and non-traditional sources of revenue. THA will notify HUD of any substantial deviations from this plan. THA defines substantial deviations as deviations which change the scope or focus of the plan.

Over the past year THA expanded the supply of assisted housing by applying for and receiving 152 Fair Share Vouchers. We have continued improving the quality of both assisted and public housing by implementing an ongoing Customer Service Training program for staff. We've begun working to increase assisted housing choices by conducting a telephone survey of apartment communities to determine interest in the Section 8 program; held a reception for landlords to express our appreciation and answer any questions that they may have about the program; we have implemented an advertising campaign to attempt to generate interest and recruit new landlords to the program; we have developed a more professional and easier to understand owner packet to send out to landlords who express an interest in the program. To provide and attract supportive services to improve assistance recipients' employability we have applied for and received 400 Welfare-to-Work vouchers. Finally, to ensure equal opportunity in housing options we are 100% of our 100 Mainstream Disability vouchers are leased and 71% of

our 100 Family Unification vouchers are leased. Finally, we have established a Local Preference for family members who are disabled or elderly.

THA has had a Homeownership Program in place for several years. This next year we will implement a Section 8 Homeownership Program. THA will require that financing for purchase of a home under our Section 8 Homeownership Program (I) Be provided, insured, or guaranteed by the state or Federal government; (II) Comply with secondary mortgage market underwriting requirements; or (III) Comply with generally accepted private sector underwriting standards.

In an effort to increase residents' pride in their community and upgrade the curb appeal, several years ago Tulsa Housing Authority embarked upon a plan to use Comprehensive Grant Program funds to facilitate the upgrading of the exteriors at our family and high-rise sites. To this end we are nearing completion of the exterior modernization of several sites; Apache, Comanche, Mohawk and South Haven. Work items included in these exterior modernization projects include siding, new doors, windows and roofs. These work items not only increase the curb appeal but also lower the energy consumption at each site. In addition, we have completed the exterior painting of two of our high-rises, Hewgley and Pioneer. Pioneer has also received a renovation to the lobby area that dramatically increases the residents' satisfaction with the community area and creates a more efficient use of the meeting and social gathering areas.

Tulsa Housing Authority also continues to upgrade the HVAC systems at our sites. We now have air conditioning at all of our family sites. At THA's high-rises, modernization projects have been completed including elevators, lobby and hallway lighting, wallpaper and painting upgrades, and furniture upgrades; modernization of the building HVAC, mechanical systems and landscaping are ongoing.

THA has expanded its use of security by expanding both security lighting and systems, installing vandal resistant doors at some locations, installing electronic cameras at LaFortune Tower, and security fencing at Parkview Terrace.

THA staff's ongoing interaction with the resident associations continues to keep us apprised of the residents' needs at their sites. During meetings with the residents' associations, THA receives input into the effect that our modernization activities have on their lives. It is through this interaction that THA staff is able to program CGP funds to best meet the needs of our residents.

Several years ago the THA Board began a quest to make a difference in the lives of the residents of Public Housing. To address their needs, THA has continued to build upon its comprehensive plan to provide supportive services for all residents, thereby increasing self-sufficiency and eliminating drugs and drug-related crime in its communities. To achieve this, THA combined Drug Elimination funds with resources already available in the Tulsa community to create a synergistic effect within our communities. Each of these programs is outlined as follows:

Employment of Private Security

A contract with a private security firm provides gate guards to man the Guard House at the entrance to Comanche Park and Apache Manor. Also, security provides door guards at the high-rises, as well as drive-through and walk-through patrols at all family communities. The guards

verify identification of all people entering the communities. Each non-resident entering the complex is asked his or her name, destination and/or business in the complex. Each vehicle entering the complex has its tag number noted, as well as arrival and departure times. Security guards also assist in the identification and removal of those banned from THA properties. Individuals on the banned list include those with a known drug or criminal history and those who have been evicted. Additionally, guards assigned to the communities respond immediately to emergency situations and contact local law enforcement when appropriate.

Drug Investigator

One full time trained Drug Investigator is employed by THA to investigate drug-related crime in THA developments. He responds to referrals from residents, staff and tips obtained through the Drug Hotline. The Investigator follows up on leads, develops adequate information that enables local law enforcement agencies to make arrests and provides any necessary support at judicial proceedings.

Drug Hotline

A 24-hour dedicated phone line is maintained in THA's Security office. The number enables residents to make anonymous reports about suspected drug use or sales in their communities. Reports are received by the Director of Security and assigned to the Drug Investigator. To keep residents informed about the Drug Hotline, a flyer is distributed door to door at every unit within THA public housing developments no less than twice a year.

Community Resource Centers

Between 1990 and 1997 THA opened Resource Centers in each of its public housing communities. THA provides deprogrammed units, including utilities and security, for a wide array of literacy, education and employment-based programs. The Resource Centers are initiated at the request of residents who must make a substantial commitment of volunteer time to organize and staff the center. AmeriCorps members placed by the AmeriCorps program now being administered by THA provide assistance for literacy related and traditional education based programs. With the addition of 10 full-time Service Coordinators, THA is now able to provide one Service Coordinator at each site and offer full scale self-sufficiency programming in such areas as: nutrition and health education, parenting classes, basic needs assistance, job support service, family counseling, resident leadership training, job training, life skills education, and computer literacy. The Coordinators provide intake, assessment, planning, coordination and delivery of services that support economic development and self-sufficiency activities. They work to identify barriers and offer programs that will enhance the quality of life and prepare residents to enter the work force, thereby breaking the cycle of poverty. The Coordinators work with the residents on the many issues of Welfare Reform, including childcare, transportation, education and other assistance to prepare the residents to enter the work force.

Job Support Program

The 10 full-time Service Coordinators assist with job search skills including resume writing and interviewing practice. They assist residents with interest and skills testing, information and interaction with and referral to established higher education and vocational institutions and financial aid programs. They also help with personal budgeting and financial planning to

achieve educational and career goals. In addition to individual counseling, the Coordinators conduct workshops and information sessions upon request.

GED Classes

Service Coordinators refer residents to GED classes offered by Tulsa Public Schools. Once a GED examination is passed, the Service Coordinator assists the students in identifying areas of interest and referrals are made to higher educational opportunities and THA scholarships, BOK scholarships, and assistance with financial aid forms. Computers are available in each Resource Center for use by children and adults and coordinators assist with instruction of the various software packages available.

Resident Participation

Residents of THA communities are actively involved in the planning and development of programs for their communities. Residents have also played an active role in the development of grant applications for the Public Housing Drug Elimination Program, the Economic Development/Supportive Services Grant Program, and the Resident Opportunities for Self-Sufficiency (ROSS) Program. Resident Association officers attend quarterly meetings at the THA Central Office and participate in an annual leadership training workshop. The workshop is designed to provide and enable the residents to effectively address problems in their own communities. Input for workshops is solicited at the Resident Association monthly meetings. It is designed to strengthen the leader's ability to take responsibility for the safety and security of their own neighborhoods and to involve their neighboring residents in the process. Workshop topics have included parliamentary procedures; making meetings work; soliciting donations/fund raisers; HUD regulations; conflict resolution; and bookkeeping.

Collaboratives:

IndEx, Inc.

The Service Coordinators refer residents to Welfare to Work opportunities whenever possible. The Metropolitan Tulsa Chamber of Commerce created a non-profit corporation in 1992 specifically structured to execute contract services to Oklahoma firms while providing training, education, work experience, and long-term employment opportunities for the economically disadvantaged. This company was named IndEx (Industrial Exchange) and was formed to contribute to the solutions of our local, state and national economic problems. The framework of IndEx is designed to provide job experience in addition to a customized educational program for participants in one setting. Service Coordinators have successfully referred many residents during 1998 and 1999 to the IndEx program. During 1998 and 1999, funding for this initiative increased with contractual agreements with the Oklahoma Employment Security Commission and the Office of Juvenile Affairs for Welfare to Work formula grant funding.

Tulsa WORKS

The Tulsa WORKS Program, a career preparation and employment program linked with family support assistance, became available to assist low-income residents in July, 1998 with funding provided by the 1997-98 Tulsa United Way Venture Grant for an 18-month grant period. In March 2000, THA received funding from the Department of Human Services Family Support Division to continue the successful Tulsa WORKS Program. Partners in the program include Goodwill Industries, the YWCA Women's Resource Center and Resonance, A Support Center

for Women, the Tulsa Alliance for Families, Neighbors Along the Line, and THA. A variety of training programs are available to assist participants ranging from office skills training to maintenance training. THA Service Coordinators refer and recruit residents for the program. At the conclusion of the training, participants can be considered for permanent employment at THA.

Bookmobile Service

The Tulsa City-County Library system increased bookmobile services to all THA communities during 1998 and 1999. This provides on-site access to most library services for any resident. In conjunction with this service, THA resource centers included such activities as book reading contests and storytelling.

BOK Opportunity Scholars Program

In an effort to break the poverty cycle through education, THA, Bank of Oklahoma (BOK), Tulsa Community College (TCC), and Oklahoma State University, Tulsa (OSU, Tulsa) have joined together in a unique collaborative. The BOK Opportunity Scholars Program offers THA public housing residents a chance to receive college scholarships. The program offers recent high school graduates living in any of THA's family public housing communities financial assistance to cover the cost of transportation and supplies. Scholars must be enrolled as full-time students at either Tulsa Junior College or the University of Tulsa.

Recreation

Constructive activities for youth are provided through a comprehensive recreation program at the 10 family sites. Services at the 10 family sites are maintained by private, non-profit organizations on a contractual basis. Partial funding is provided through a collaborative agreement with the City of Tulsa's Parks and Recreation Department. During the summers of 1999 and 2000, extended hours for recreational activities are being provided with funding provided by the Mayor's Local Law Enforcement Block Grant. In addition, the non-profit organizations also leverage private donations for each of the programs.

Youth Councils

Since 1989, CHOICES (Challenge, Hope, Opportunity, Insight, Change, Empowerment, Success) has provided an innovative home and community-based program, providing primary substance abuse intervention services on-site to children, adolescents and parents who reside in the 10 family housing communities. CHOICES utilizes a unique, collaborative service delivery model, reaching all members of the family. It is currently provided through a cooperative and contractual agreement with Family & Children's Services, Inc., a respected youth services agency serving Tulsa since 1925.

YouthBuild

In 1998, THA received a YouthBuild Implementation Grant for an 18-month period to provide educational and employment training in the construction field for 20 participants. Working in partnership with IndEx, Inc., participants receive educational training to allow them to attain their GED as well as vocational training in construction skills. Following the educational and vocational component of the program, on-site training is being implemented on the rehabilitation of single-family homes owned by THA. Extensive work is taking place on the building interiors

and exteriors of the single-family homes. Following renovation, the homes become a part of THA's HUD-approved Section 5(h) Homeownership Program; homebuyer assistance is available to low-income residents currently residing in public housing.

During 1999, THA received an additional YouthBuild Implementation Grant for a 30-month period to continue the successful YouthBuild Program and provide educational and employment training in the construction field for an additional 40 participants.

On-Site Laundries

On-site laundries were established during 1997 and remain in operation at the family communities.

Community Services for the Elderly and Disabled

Since 1996, THA has provided a Service Coordinator to assist the elderly/disabled public housing residents residing in Pioneer Plaza, Hewgley Terrace, LaFortune Tower, and Osage Hills. Limited, fixed incomes and the lack of adequate transportation inhibits elderly/disabled residents in THA communities from accessing services available to them within the local community. The Service Coordinator, funded by the 1995 Service Coordinators for Public Housing Authorities Grant Program and subsequent renewal applications, has brought many services from the local community into the high-rises.

Quality Early Childhood Education

Affordable childcare is an important supportive service for the low-income residents of Tulsa. Since January 1998, THA has been participating in the Early Start Program through the Oklahoma Department of Commerce, Division of Community Affairs and Development. The lead applicant, Tulsa Children's Coalition, was approved for funding and fully implemented the program in January, 1998. A renewal application was submitted and approved for 1999 for program expansion.

The goal of the Early Start Program is to increase availability of high quality childcare and comprehensive health and social services for low-income families. In 1998, the program created 92 incremental full-day full-year childcare service slots for children ages birth to three years. In 1999, the program expanded to provide 194 incremental full-day full-year childcare service slots for children ages birth to three years.

During 1998, the Osage Early Childhood Program and the Towne Square Early Childhood Program opened on site at THA properties. THA, in collaboration with the child care providers, the Margaret Hudson Program and Educarer's Foundation, provided funds for the renovation of the two child care centers. The Towne Square Early Childhood Center has recently been awarded the two-star designation for quality from the Department of Human Services, and is the first childcare center in North Tulsa to receive this award. THA is providing rent subsidy and property insurance for both sites, and both centers receive funding from the Early Start Grant Program for a total of 52 childcare service slots. By blending Early Start Program funding with DHS Office of Child Care reimbursements, the two existing Centers are in full operation providing high quality childcare on site for public and assisted housing residents.

The goals of the quality early childhood programs currently in operation are:

to provide a quality early childhood development program for children ages birth to five years residing in the THA communities;

to be NAEYC accredited in two years or less;

to coordinate the program with the needs of the residents as they pertain to welfare reform; and

to help low-income parents raise healthy children who are able to relate to people and the world around them, to grow and feel their own competence.

Housing Counseling Activities

Housing Partners of Tulsa, Inc. (HPT) received approval from HUD as a certified Housing Counseling Agency effective December 10, 1998. In September 1999, HPT received a Housing Counseling Grant to fund the housing counseling activities currently being provided by HPT.

HPT was created in 1991 as a 501 (c) (3) not-for-profit corporation. The mission of HPT is “to provide a wide range of affordable housing options for low and moderate-income Tulsans and to promote programs leading to self-sufficiency and home ownership. To achieve these ends, HPT will initiate cooperative efforts within the private and public sectors to mobilize resources and coordinate programs.”

The housing counseling services offered by HPT, operating in cooperation with THA benefit renters, potential homebuyers and current homeowners. THA, because of housing needs and housing problems, receives over 5,000 applications each year. The applicants either lack “decent, safe and sanitary” housing or occupy HUD-related housing, a conventionally financed home, or a home financed under a state, county, or city program. They come to THA because they are facing the possibility of foreclosure as a homeowner, eviction as a renter, or other circumstances that impair their continued occupancy in affordable, decent, safe and sanitary housing.

HPT offers individual assistance with financial counseling, landlord/tenant relations, pre-purchase homeownership counseling, debt management, rental payment referrals and homebuyer’s education counseling. These services meet the housing needs and problems of the targeted area.

Additionally, during 2000 HPT purchased 66 single family homes in the Tulsa area, with the goal of expanding affordable homeownership opportunities for Tulsan’s.

HOME Program

In October 1999, HPT was awarded \$300,000 in HOME funds for the acquisition of six houses, rehabilitation of the property as needed, and the provision of homeownership assistance to low-income Tulsa citizens. Another \$300,000 was awarded in FY 2000.

HPT clients who have a minimum income standard of \$12,000 annually are eligible to apply for homeownership options under the HOME Purchase Program. Their eligibility is monitored and managed by the HPT Homeownership Coordinator on the following criteria:

Client must meet income guidelines qualifications established by HUD.

Client must have satisfactory or easily repairable credit history, job stability, and sufficient rental history.

Preference is given to clients who have already initiated the mortgage pre-qualification process through a lender.

Client must agree to complete a first time homebuyer's training course through HPT or another HUD-certified Housing Counseling Agency.

Client must be able to provide their portion of the closing costs and down payment prior to closing.

Upon completion of their first time homebuyer's training course, HPT will provide them with up to \$2,000 of matched funds for down payment and closing costs.

Numerous homebuyers are currently working with the Homeownership Coordinator to qualify for purchase of a home acquired and rehabilitated by HPT. Two homebuyers have been approved for the program, have signed contracts and are awaiting the completion of the rehabilitation to close on their homes. The project is proceeding at an acceptable rate of progress and it is anticipated the goals of the 1999 HOME Program will be reached by the program year ending date.

Section 8 Family Self-Sufficiency Program

THA introduced its Family Self-Sufficiency Program in 1991, and it continues to assist low-income families in bringing the pieces together, by helping them make the transition from public assistance to becoming economically independent. At present there are over 208 families participating in the program.

Each participant has his or her own individual set of goals. These goals may include completing their GED or continuing their education at a two or four-year college. Some participants receive vocational or technical training. Many enter the work force for the first time, while others continue to work in their desired fields.

An incentive of the Family Self-Sufficiency Program is the escrow account. As the family's earned income increases, contributions are made to the escrow account on the family's behalf. Once the family is determined "Self-Sufficient" (which can be in five years or less), the money in the escrow account is paid to the participant. No conditions are imposed on the use of the money but families are encouraged to pursue home ownership. Currently, 73 families have escrow accounts.

The Family Self-Sufficiency Program provides community support and resources to encourage and assist families toward becoming self sufficient, but the desire to succeed and become independent comes from the participants.

Expanding economic opportunity is a desired outcome of the program. To assist in this participants are referred to Workforce Oklahoma to register for employment, assistance with resumes, employment testing. Participants are also given the THA employment information telephone number and employment opportunities are also listed when available in the program newsletter.

Program participants are also encouraged to pursue homeownership and are referred to THA's Homeownership program as well as Homeownership Tulsa and Community Action Project of Tulsa County for seminars relating to home buying and financial assistance with closing costs.

Future participants will come through the THA Section 8 assisted housing program and will continue to receive credit counseling seminars, homeownership seminars, GED programs, educational and training guidance so that the tools necessary to end the cycle of generational poverty are provided.

HOPE VI Overview

The Tulsa Housing Authority (THA) received \$28.64 million of 1998 HOPE VI funding from the US Department of Housing and Urban Development to undertake a public/private revitalization of the Osage Hills Public Housing community. The HOPE VI Program provides funds to housing authorities to help them demolish severely distressed public housing developments and in their place create vibrant mixed income communities that are integrated with the surrounding neighborhoods.

After nearly a yearlong search for a private development partner, THA has selected Michaels Development and its affiliate Interstate Property Management, of Marlton, N.J., to assist it in undertaking the redevelopment of Osage Hills. Together they have refined the physical plan and have set a course of action to raise the additional private funds necessary to complete the redevelopment. The revised plan includes the demolition of all 287 obsolete public housing units and the construction of approximately 446 new units of housing. Major components of the plan include the following:

- ❑ 21 new market rate single-family homes on the south and along the golf course with no federal or public subsidy anticipated.
- ❑ 52 low-income elderly rental units in a three story elevator building and 28 cottages for the elderly.
- ❑ A redesigned street pattern and neighborhood parks to provide a true community atmosphere.
- ❑ Renovation and new construction of a 21,000 square foot community center that will house supportive services programs, daycare center, medical clinic and recreational programs to assist the segment of the population that is low income achieve true self-sufficiency.
- ❑ 315 family rental units, built both on and off-site, in duplex or triplex style for low income, moderate, and market-rate families.
- ❑ 30 new affordable single-family homes north of the existing site as in-fill housing in existing neighborhoods.

- Provision for future commercial development to support the new and surrounding neighborhoods.

Since getting started in January of 2000, Michaels Development and THA have received HUD approval of the revised Revitalization Plan. They have also successfully leveraged the additional financing necessary to construct the new community center and over one half of the planned on-site units. Beginning in August of 2000, THA supportive services staff have assisted approximately 120 of the 250 existing Osage residents in finding replacement housing. Asbestos abatement and demolition of about 212 existing units will start in early December. It is anticipated that once those areas are cleared that construction of the new housing will begin in the spring of 2001.

More than just “bricks and mortar” the HOPE VI program provides almost \$2 million for social services to assist public housing residents in becoming self sufficient. To maximize this investment, THA has partnered with over 30 local educational and social service agencies to provide a network of services targeted to move families from welfare to work. With mandatory participation for public housing residents as a requirement of the lease, this community will provide the motivation, support and tools necessary for those families and individuals that truly desire freedom from dependency on governmental assistance.

In closing, THA has accomplished a great deal over the past year and looks forward to the continuing challenge of providing the families we serve with quality affordable housing options.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment’s name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a SEPARATE file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- A** Admissions Policy for Deconcentration (OK073a01.doc)
- B** FY 2001 Capital Fund Program Annual Statement (OK073b01.xls)
- C** Section 8 Homeownership Capacity Statement (included in Executive Summary)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- D** PHA Management Organizational Chart (OK073c01.prs)
- E** FY 2001 Capital Fund Program 5 Year Action Plan (OK073d01.xls)
- F** Public Housing Drug Elimination Program (PHDEP 2001) Plan (OK073e01.doc)
- G** Comments of Resident Advisory Board or Boards (included in PHA Plan text)
- H** Other (List below, providing each attachment name)
 - CFP OK56P07370798 FY 1998 (1998cgpa.xls)
 - CFP OK56R07350199 FY 1999 (1999(c)r.xls)
 - CFP OK56P07370899 FY 1999 (1999(b)c.xls)
 - CFP OK56P07370999 FY 1999 (1999(a)c.xls)
 - CFP OK56P07350100 FY 2000 (2000(a)c.xls)
 - Replacement Housing Grant OK56R07350100 FY 2000 (2000(b)r.xls)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents X check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	<input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
X	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention

Table Library

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

SOURCE: 2000 Consolidated Plan City of Tulsa

I. HOUSING NEEDS ASSESSMENT

Estimate of Housing Needs for the Next Five Years

Current housing needs were determined in the 2000 Consolidated Plan through review of:

- the City of Tulsa's Comprehensive Housing Affordability Strategy (CHAS),
- 1980 and 1990 Census data and Census projections,
- the CHAS Databook,
- Indian Nations Council of Governments demographic projections
- HUD Homeless Survey,
- Tulsa Housing Authority records,
- Oklahoma Department of Commerce projections,
- Tulsa Metropolitan Chamber of Commerce estimates and projections,
- Community Services Council
- Home Builder Association new housing start data,
- Greater Tulsa Realtor Association data,
- Tulsa World news articles, and
- interviews with local program administrators and service providers.

As Tulsa continues to diversify its economic base, changes in housing need are expected over the next five years for both current residents and those expected to reside. The Metropolitan Tulsa Chamber of Commerce estimates more than 6,800 people moved to the Tulsa area during 1999. Population in Tulsa County grew to 551,990 from 543,540 in 1998. This represents a 2% increase over a one-year period. Tulsa's population in 2000 was estimated at 392,775. This represents a 3% increase from 1995's population estimate of 380,175. Estimated population for the Tulsa Metropolitan Statistical Area is 776,900 (as of 12-99).

Tulsa's continued economic growth seems to be a consensual opinion among leading commercial real estate analysts. Based on progress made in 1999 in the real estate sectors of industrial,

office, retail, multifamily and property management, a favorable aspect is forecast for Tulsa during 2000. By all indicators, the Tulsa economy continues to enjoy a period of unprecedented growth.

Tulsa accounts for 44% of all job growth in Oklahoma. The unemployment rate remains at 3%. Service industry positions represented more than 40% of the new jobs created in 1999, followed by retail trade at 25% and transportation and utilities at 15%. The manufacturing sector was down somewhat as the recession in Asia resulted in significant declines in overseas orders. Manufacturing continues to represent a viable part of the economy, employing 15% of total non-farm employment.

The number of jobs stood at 411,300 at the end of 1999, the highest level in Tulsa's history. The city's favorable business environment has earned it the national spotlight as major announcements, such as NaviStar's new \$45 million bus manufacturing plant, Sabre Reservation Systems' \$500 million expansion and Griffin Wheel's \$150 million plant set the pace for the \$1 billion in new business investment announced in the metropolitan area.

The only significant downturn in the economy was the demise of Commercial Financial Services, a debt collection firm that filed bankruptcy in late 1998 and ultimately terminated 3,900 employees by midyear. However, this freed up a well-trained work force that was quickly absorbed in the market.

Both in metropolitan Tulsa and nationally, new home construction boosted sales to record highs in 1999. According to the latest statistics from the Home Builders Association of Greater Tulsa and the U.S. Commerce Department, buyers of new homes pushed sales to a record 904,000 in 1999 despite the fact that mortgage rates edged upward. This represents an increase of 5% in activity over a 12-month period. Many economists believe home sales will slow this year but still remain at brisk levels.

By region, the Midwest posted the biggest increase for all of 1999 with new-home sales rising 4.9% to 172,000. The West saw sales go up by 2.5% to 249,000, while sales in the South rose 2.3% to 407,000. However, sales in the Northeast fell by 6.2% to 76,000. The increase in sales helped pushed up many home prices. For the year, the median home -- meaning half sold for more and half for less -- was a record \$159,800, up 4.78% from 1998. In Tulsa, the median sale price is currently \$94,500 for an existing home and \$129,000 for a newly constructed home.

Because of Tulsa's attractive business climate, quality of life and the strength of the local and national economy, it is anticipated that the need for quality, affordable housing choices will only grow over the next five years. These issues will be addressed in the Five-Year Strategy.

Categories of Persons Affected by Income and Tenure

HUD has provided the following definitions for income groups:

Extremely low income (those earning 0-30% of the median family income)

Low income (those earning 31-50% of the median family income)

Moderate income (those earning 51-80% of the median family income)

Middle income (those earning 81-95% of the median family income)

Note: The following statistics were derived from the 1990 Census. It is anticipated that this Five-Year Plan will be amended sometime in 2003 when 2000 Census data becomes available.

Of 67,023 total renter households in Tulsa, 22,435 extremely low, low, and moderate-income renter households were identified as in need of assistance. Of that amount, elderly comprised 3,686 households, small-related families (2-4 members) comprised 8,367 households, large related (5+ members) comprised 1,656 households and all other households comprised 8,726 households.

A total of 2,083 low-income minority renter households were identified in the HAP as in need of assistance. Of that amount, blacks comprised 1,342 households; American Indians comprised 474 households; Hispanics comprised 206 households and Asians comprised 61 households.

Of 88,410 owner households in Tulsa, 11,156 extremely low, low, and moderate-income owner households were identified as in need of assistance. Of that amount, elderly comprised 38.5% (4,296 households) and all other owners comprised 61.4% (6,890 households).

Cost Burden

When housing costs consume a disproportionate share of total household income, a cost burden is created. A need for housing assistance arises when total housing expenses exceed established norms. This standard is based on the premise that each household is entitled to a range of goods and services, such as food, entertainment, and health care, in addition to standard housing. Thus, if a household expends more than the established norm for housing expenses, other necessities are forfeited, and a cost burden is created.

Currently, if a renter household expends up to 30%, or an owner household expends up to 35% of gross income for housing, it is within the norm. If either expends over their respective amounts, it may be said that they are experiencing a cost burden. If either expends over 50% of gross income for housing, they experience a severe cost burden.

Current estimates of need for housing assistance for extremely low-, low- and moderate-income households follow. This data was abstracted from Table 1C (a HUD-generated table used in the City's "Comprehensive Housing Affordability Strategy"), which follows the discussion of renter and owner needs by income.

Extremely Low-Income (those earning 0-30% of the median income)

Elderly, Rental - A total of 2,898 elderly renter households fall into this income category, with 62% experiencing some type of housing problem. A total of 1,797 households (or 62%) experience a cost burden and 1,246 households (or 43%) experience a severe cost burden.

Small Family, Rental - This group comprises the largest number of renter households in this income category at 5,358 households, with the second highest percentage of housing problems (82%). A total of 4,233 households (or 79%) experience a cost burden and 3,376 households (or 63%) experience a severe cost burden.

Large Family, Rental - This group comprises the smallest number of renter households (1,173) but has the highest percentage of housing problems at 87%. A total of 903 households (or 77%) experience a cost burden and 727 households (or 62%) experience a severe cost burden.

All Other Households, Rental - This is the second largest group of households in this income category at 4,918 households, 76% of whom experience some type of housing problem. A total of 3,689 households (or 75%) experience a cost burden and 3,197 households (or 65%) experience a severe cost burden.

Elderly, Owner - A total of 3,748 elderly owner households fall into this income category, with 65% experiencing some type of housing problem. That same percentage or 2,436 households experience a cost burden and 1,349 households (or 36%) experience a severe cost burden.

All Other Households, Owner - There are a total of 2,393 households in this income category, with 76% experiencing some type of housing problem. A total of 1,771 households (or 74%) experience a cost burden and 1,412 households (or 59%) experience a severe cost burden.

Low-Income (those earning 31-50% of the median income)

Elderly, Rental - A total of 1,884 elderly renter households fall into this income category, with the lowest percentage experiencing some type of housing problem at 65%. A total of 1,225 households (or 65%) experience a cost burden and 471 households (or 25%) experience a severe cost burden.

Small Family, Rental - This group comprises the second largest number of renter households in this income category at 3,591 households, with the second highest percentage of housing problems (77%). A total of 2,657 households (or 74%) experience a cost burden and 790 households (or 22%) experience a severe cost burden.

Large Family, Rental - This group comprises the smallest number of renter households (830) but has the highest percentage of housing problems at 81%. A total of 531 households (or 64%) experience a cost burden and 75 households (or 9%) experience a severe cost burden.

All Other Households, Rental - This is the largest group of households in this income category at 4,390 households, 76% of whom experience some type of housing problem. A total of 3,293

households (or 76%) experience a cost burden and 834 households (or 19%) experience a severe cost burden.

Elderly, Owner - A total of 3,902 elderly owner households fall into this income category, with 33% experiencing some type of housing problem. That same percentage or 1,288 households experience a cost burden and 429 households (or 11%) experience a severe cost burden.

All Other Households, Owner - There are a total of 3,218 households in this income category, with 68% experiencing some type of housing problem. A total of 2,060 households (or 64%) experience a cost burden and 901 households (or 28%) experience a severe cost burden.

Moderate-Income (those earning 51-80% of the median income)

Elderly, Rental - A total of 1,412 elderly renter households fall into this income category, with 48% experiencing some type of housing problem. A total of 664 households (or 47%) experience a cost burden and 169 households (or 12%) experience a severe cost burden.

Small Family, Rental - This group comprises the largest number of renter households in this income category at 5,274 households, and experiences a relatively low incidence of housing problems (33%). A total of 1,477 households (or 28%) experience a cost burden and 158 households (or 3%) experience a severe cost burden.

Large Family, Rental - This group comprises the smallest number of renter households (924) but has the highest percentage of housing problems at 53%. A total of 222 households (or 24%) experience a cost burden and 9 households (or 1%) experience a severe cost burden.

All Other Households, Rental - This is the largest group of households in this income category at 6,707 households, 28% of whom experience some type of housing problem. A total of 1,744 households (or 26%) experience a cost burden and 134 households (or 2%) experience a severe cost burden.

Elderly, Owner - A total of 4,770 elderly owner households fall into this income category, with 13% experiencing some type of housing problem. A total of 572 households (or 12%) experience a cost burden and 143 households (or 3%) experience a severe cost burden.

All Other Households, Owner - There are a total of 6,952 households in this income category, with 48% experiencing some type of housing problem. A total of 3,059 households (or 44%) experience a cost burden and 626 households (or 9%) experience a severe cost burden.

Overcrowding

In 1980, a total of 3,708 or 2.5% of all households were overcrowded (1.01 - 1.5 persons per room). Of that amount, 899 were severely overcrowded (had more than 1.5 persons per room). Proportionately, renter-occupied households had more overcrowding - 3.5% of all renter-occupied households, versus 1.6% of all owner-occupied households. Further, of the 3,708 total

overcrowded households, 1,889 were minorities (1,433 experienced mild overcrowding and 456 experienced severe overcrowding).

In 1990, a total of 4,353 or 2.8% of all households were overcrowded. Of that amount, 1,378 were severely overcrowded. Again, renter-occupied households experienced more overcrowding (4.5%) than owner-occupied households (1.4%) did. Overcrowded conditions have continued to decline in owner-occupied units but have increased in renter-occupied households.

Reasons for overcrowding range from an insufficient inventory of family units to near homeless persons who "double-up" with friends or family to the in-migration of minority populations such as Hispanics and Asians, the Metropolitan Statistical Area's two fastest growing minority groups. Between 1990 and 1997, the Hispanic population grew by 49%, and the Asian population grew by 27%. Both cultures face special challenges in obtaining adequate housing, employment and community services.

Substandard Housing

Of 176,232 housing units identified in the 1990 Census, 1,057 lacked complete kitchen facilities, 586 lacked complete plumbing facilities, 494 were not on public water, and 5,641 were not on public sewer.

According to the City's Housing Assistance Plan (last written in 1988), minority households appear likelier to occupy housing which is deficient in some manner than the rest of the population. The proportion of minority-occupied units lacking complete plumbing is over 1.5 times that of such units in the general population (1.34% versus 0.82%). As the housing market has tightened over the past five years, more and more substandard units, particularly rental units, have remained occupied. Because landlords can demand market rate rents, participation in subsidized housing programs such as Tulsa Housing Authority's Section 8 program has declined significantly, creating a shortage of safe, decent affordable housing. The City's Community Housing Development Organizations are addressing this issue in their respective programs.

OTHER SPECIAL NEEDS

General Needs of the Elderly

Note: Tulsa Area Agency on Aging issued an Area Plan Summary for FY 1999-2002 which lists needs and priority services of older Oklahomans. A copy of this and related documents may be found at Urban Development Department offices, 110 S. Hartford Ave., Tulsa, OK 74120 (918) 596-2600.

The fastest growing population group in the City of Tulsa are persons 85 years of age or older. While the total population grew by less than 2% between 1980 and 1990, the population of persons 85 years of age or older increased by 25%.

There is a need for residential care homes for the frail elderly and for on-site support services at elderly housing developments. Of special consideration is the rising cost of pharmaceuticals for

this population. As more and more monthly income goes towards prescription medications, it is anticipated that problems associated with other living expenses, including housing, will arise.

According to CHAS Table 1C, elderly households in need of rental assistance totaled 3,686. Of that amount, 3,022 were very low-income and 664 were other low-income. These numbers represent 16.5% of all households in need of rental assistance.

Administrators for senior nutrition programs state a need for support services for this group to enable them to maintain independence. The 1980 Census shows 6,013 persons over 65 years of age with a transportation disability. The 1990 Census shows 15,431 persons with a mobility or self-care limitation.

One final note of interest: The U. S. Census projects that 29 states with significant aging populations will emerge as new "Floridas." Oklahoma will rank eighth in the country out of 29.

Needs of Large/Small Families

According to CHAS Table 1C, large family households in need of rental assistance totaled 1,656. Of that amount, 1,434 were very low-income and 222 were other low-income. This number represents 7.5% of all households in need of rental assistance.

By contrast, 8,367 small family households (6,890 very low-income and 1,477 other low-income) were identified as in need of rental assistance. This number represents 37.2% of all households in need of assistance.

Finally, all other households (a household of one or more persons that does not meet the definition of an elderly, small or large household) in need of rental assistance totaled 8,726. Of that amount, 6,982 were very low-income and 1,744 were other low-income. This represents 38.8% of all households in need of assistance.

According to the Census, in 1980, 8.3% of all households in Tulsa were large families. In 1990, 7% of all households were large families. This continues a long-term trend toward smaller household size. Over time, if household size continues to decline, the share of housing needs for large households will also be expected to diminish.

Mentally, Physically and Developmentally Disabled

Note: UDD staff is working with several organizations in the community who currently work with special populations to develop a reliable data base of needs for this group of citizens.

It is estimated that approximately 7,200 persons with developmental disabilities reside in Tulsa County (1.9% of the total population). Of that amount, 1,200-1,300 persons access the State service system. Many of these services for people with developmental disabilities are primarily provided by the Department of Human Services (DHS), the public schools, the Department of Rehabilitation Services and a number of non-profit organizations. Currently, over 200 people are on the waiting list for services funded by a Medicaid waiver. Many of these families receive

a state subsidy to purchase services, which is available as an alternative. Funding of services through DHS is not based upon entitlement and is determined yearly by the Oklahoma State Legislature and Commission for Human Services.

In reviewing housing needs and patterns of utilization, it is clear that their preference is for single-family rental homes, to be shared by 2-3 individuals. Architectural modification to accommodate renters with special needs is necessary.

Home ownership for this population has been a secondary concern in the wake of moving individuals from an institution to a community setting. It is assumed that certain individuals will make that transition at the appropriate time and under appropriate circumstances. The development of home ownership options has been complex for this agency in light of Supplemental Security Income and Medicaid benefits, Social Security Programs, and the requirements for housing assistance programs.

However, there is currently an initiative led by Fannie Mae to develop a home ownership mortgage product for this population. Operating under the Home of Your Own Steering Committee and entitled “Home Choice”, it is now offered in 23 states. A meeting was held August 3, 2000 by local stakeholders (Fannie Mae, HUD, Oklahoma Association of Community Action Agencies, non-profits, governmental entities and self advocates) to determine the best method of delivery and implementation for this specialized product.

A continuum of housing, support services, employment training and placement opportunities should be available to the approximately 3,700 persons who make up this group. There is a need for additional homes and transitional housing for persons with disabilities to expand housing choices available in the community. A need also exists for homeownership opportunities for this group as well.

Current Tulsa County caseload by living arrangement is broken out in this manner:

Description	Balance	Focus	Other	Total
Adult Companion	11	24	0	35
Foster Care (Regular)	0	0	6	6
Group Home	8	1	22	31
Independent Living	5	0	1	6
Intermediate Care Fac.	1	0	0	1
Intermediate Care Fac/MR	18	0	0	18
Mental Health Facility	0	0	1	1
Own Home/Residence	4	0	5	9
Parents/Relatives Home	15	11	113	139
Specialized Foster Care	0	5	20	25
Supported Living	82	222	2	306
Unknown	3	1	10	14
	147	264	180	591

Table Library

Those with Alcohol and Drug Addictions

A significant need exists for a continuum of detoxification and treatment services for youth and adults suffering from addictions.

Those with AIDS

One population in need of assisted living and associated supportive services are those living with AIDS and HIV. Data from the Tulsa City-County Health Department through June 30, 2000 reports 636 HIV and 977 AIDS cumulative case reports for Tulsa County. Tabulations of HIV infection prevalence (living HIV cases plus living AIDS cases) report a total of 1,005 cases or 200 cases per 100,000 people in Tulsa County.

While this population has stabilized in numbers over the past five years, the need for assisted living and associated supportive services remains. In Tulsa C.A.R.E.S.' March 1999 "HIV Housing Needs Assessment Report" (an Addendum to the November 1998 HIV Housing Needs Assessment Report), survey results show that since discovering their HIV status, 33% of respondents had slept at a friend's house to find a place to sleep; 18% had slept in a car; and 16% had slept in a local shelter. The median monthly gross income per respondent was \$572 while the median monthly rent or mortgage expense was \$237. Median monthly out of pocket health care was \$100. A majority of the respondents feel that there is not adequate housing available for this population.

Needs of those with disabilities not requiring supportive services

Quantitative data for this group are not available.

HOUSING MARKET ANALYSIS

General Characteristics/Population Overview

Tulsa experienced slow growth from 1980 to 1990, with only a 2% increase in total population. Population in 2000 is estimated by the U. S. Census at 392,775. Metropolitan Tulsa Chamber of Commerce estimates a slightly higher figure of 384,838 for 1994. The majority of the population (79.1%) is made up of families. Persons living in non-family households comprised 18.5% (people living alone or with non-relatives); and persons residing in group quarters comprised 2.4% (nursing homes, dormitories, etc.).

Tulsa's population, like the rest of the nation, is aging. The median age of the total population in 1980 was 29.9; in 1990 it was 33.1. Similarly, household size continues to shrink. Median family income appears to be increasing -- from \$33,068 in 1990 to \$37,620 in 1994.

Racial Composition

In 1990, 79% of the population was white; 13% was black; 3% was Hispanic; 4% was Native American; and 1% was Asian/Pacific Islander. This represents a slight increase from 1980 for all racial groups except whites, which decreased by 2.6%.

Of all households in 1990, 25% were very low-income (0-50% of median family income); 17% were other low-income (51-80% of median family income); 8% were moderate-income (81-95% of median family income); and 50% were above 95% of the median family income.

Minority households are more likely to have very low-incomes than white households are. By race, 21% of white households; 49% of black households; 32% of Hispanic households; 31% of Native American households; and 26% of Asian & Pacific Islander households were very low-income.

Concentration of Racial/Ethnic Minorities

Census tracts with **twice** the Metropolitan Statistical Area (MSA) average are considered to be "concentrations of minorities" for Consolidated Plan purposes. The MSA averages for minorities are:

Blacks	8.2%	Hispanics	2.1%
Native Americans	6.8%	Asians	0.9%

Census tracts which meet the concentration definition for blacks (greater than 16.42%) may be found primarily in three portions of the city. The largest area is in north Tulsa, and covers Census tracts 2, 3, 5, 6, 7, 8, 9, 10, 25, 46, 57, 61, 62, 79, 80.01, 80.02, 91.01, and 101. A smaller area in the southwest portion of the city is comprised of Census tracts 67.01, 68.01, 76.08, and 76.10.

Census tracts which meet the concentration definition for Native Americans (greater than 13.60%) may be found in two portions of the city. The first area is located in far northeast Tulsa in Census tract 61. The second area is located in the west-central part of the city adjacent to downtown, and is comprised of Census tracts 23 and 26.

Census tracts which meet the concentration definition for Hispanics (greater than 4.1%) are scattered throughout the city.

Census tracts which meet the concentration definition for Asians (greater than 1.86%) are scattered throughout the city, with heaviest concentrations in south and east Tulsa.

Locational Policy

The locational policy is designed to promote housing opportunities for lower income and minority households, encourage dispersal of assisted housing throughout the community, assure the availability of public facilities and services, and avoid the creation of new lower income and

minority concentrations as a result of local, State or Federal housing programs. Applicable Federal, State and local fair housing and equal opportunity policies will be addressed in implementing the five-year strategy.

The City encourages mixed income developments (more than half of the units are leased to those earning above 60% of the median family income) for any future general occupancy project-based developments. The City would consider, on a case by case basis, supporting development proposals, which offer such a mix.

In an effort to disperse assisted housing, no more than 10% of the housing units in a Planning District or Sub-District should be assisted by project-based subsidy programs, including tax exempt bond financed and Low Income Housing Tax Credit financed multifamily developments, exclusive of housing for the elderly and disabled (e.g. Section 202, Section 811, Shelter Plus Care, Section 8 Single Room Occupancy). No more than a total of 40 project-based general occupancy units shall be within 1/2 mile of the proposed development.

Project/site selection processes should be tailored to provide a priority for selection of proposed developments within those Planning Districts and Sub-Districts with less than 5% project-based general occupancy assisted housing. Every effort should be made to ensure that assisted housing units are dispersed among the various Planning Districts for individual subsidy programs. In addition, project selection processes should be designed to encourage sponsors to coordinate project proposals with appropriate neighborhood organizations to minimize adverse impacts; address neighborhood concerns, and promote compatibility with surrounding neighborhood uses.

Housing Trends

Tulsa ranked number five in the top five most affordable housing markets in the nation according to a survey done by Coldwell Banker on typical corporate transferee homes (4 bedroom/2.5 baths). In its survey of affordable housing markets (3rd quarter, 1994), the National Association of Home Builders (NAHB) ranked Tulsa 60th in the nation out of 185 metropolitan areas surveyed. This represents a drop from last year's ranking of 36, possibly because NAHB factored in rates for property taxes and insurance.

The median sale price for homes in Tulsa was \$94,000 (the national median price for a new home is \$129,000). Approximately **73.5%** of the homes sold in Tulsa are within reach of the median income household at prevailing interest rates. This represents a significant drop from last year when approximately **82%** of homes sold in Tulsa were within reach of the median household income.

Over-building in the early 1980s provided Tulsa with a surplus of both commercial and residential space. As a result, rental rates plummeted and vacancy rates rose, dramatically broadening housing choices for much of Tulsa's population. Housing which had previously been out of reach for many residents became accessible almost overnight, primarily in south and east Tulsa. This left housing stock in north, and to a lesser degree, west Tulsa, vacant or under-utilized. Lower interest rates in the early 1990s also contributed to expanded housing options. However, that trend has been steadily reversing itself as the local economy stabilizes and interest

rates rise. As can be seen in the nearly 10% drop in homes affordable to those with median family incomes, affordable housing is once again an issue for many citizens.

Rental Market

Tulsa's apartment market is tightening enough to justify new construction, primarily of "luxury units," despite the recent housing market boom and falling occupancy rates in some areas. Tulsa issued permits for 388 multifamily housing units in 1994, a seven year high. Two new complexes, representing 950 units in south Tulsa, are expected to be completed by the end of 2000.

M/PF Research Inc. reports that Tulsa has one of the lowest rental rates among 54 cities surveyed--average monthly rent was \$382, the only average rate below \$400. Actual rents increased 3.5% in 1994. Occupancy rates decreased by 1.5% from last year's 93%. Although expanding, Tulsa's rental market is growing at a slower pace than other regional cities. This is due in part to a lower rate of job creation. However, Tulsa Metropolitan Chamber of Commerce anticipates an influx of new employees, which will create a new demand for housing.

Fair market rents for the Tulsa area are as follows: \$309 for an efficiency unit; \$372 for a one bedroom unit; \$485 for a two bedroom unit; \$676 for a three bedroom unit; \$796 for a four bedroom unit; and \$915 for a five bedroom unit.

Single Family Housing Market

New construction this past year has focused mainly on upper end, "luxury homes," resulting in fewer moderately-priced starter homes. One reason for this trend is the influx of transferees that need to reinvest earnings from the sale of homes in higher priced markets (e.g. California). Rising interest rates raised the cost of home mortgages (new construction and existing structures). Soaring building costs have also contributed to the shortage. Although 1994 started off well, by the end of the year, housing starts were down almost 10%.

According to the Greater Tulsa Association of Realtors, existing housing available for sale has steadily decreased since 1987, when over 6,000 homes were on the market. Figures for February, 2000 indicate just over 3,500 homes were for sale in Tulsa. Nationally, the supply of used homes for sale is the lowest in nearly 13 years.

Housing Inventory

Data taken from the 1990 Census reports a total of 176,232 year-round housing units in Tulsa. Of that amount, 88% or 155,470 units are occupied. Homeowners make up 56% of that amount, with renters at 44%. This represents a drop in homeownership from 1980, when homeowners comprised 61% and renters comprised 39% of occupied units.

Of all rental units, 15.9% are substandard, 64.6% of which are suitable for rehabilitation. Of all owner units, 7.9% are substandard, 72.0% of which are suitable for rehabilitation.

The 1990 Census reports a rental vacancy rate of 12.55% and a homeowner vacancy rate of 4.29%. A more recent count comes from the 1994 Postal Vacancy Survey for the Tulsa Delivery Area (11-23-93 through 1-13-94), and reports a total of 184,418 housing units. Of that amount, 12,458 or 5.2% were vacant. Specific data by unit type follows:

	Total	Vacant	Percent
Single-family detached	123,751	5,335	4.3%
Single-family attached	5,08	377	7.4%
Multifamily	53,073	4,772	9.0%
Mobile homes	2,505	426	17.0%
Total	184,418	10,910	5.9%

It is assumed that rental and housing for sale is available to persons with HIV/AIDS and their families as well as those with disabilities. Tulsa's Fair Housing Laws prohibit discrimination.

Employment Trends

Reports vary as to the number of jobs added to Tulsa's employment base in 1999. Regardless, it is a continuation of a trend begun five years ago.

Nationally and locally, the jobless rate fell. April 2000 unemployment figures for Tulsa County, according to the Oklahoma Employment Security Commission, is at a low of 3.1%, down from last year's jobless rate. This compares favorably with the nation's unemployment rate and the State's for the same period. The Metropolitan Tulsa Chamber of Commerce cites increased labor force productivity, a significant decline in business bankruptcies, and rising business profits as signs of a healthy and improving economy. Other economic analysts from across the state predict a slow but steady growth period for Tulsa in 2000.

Implication of Market Conditions for Housing Programs and Strategies

Rental Assistance Programs

The Tulsa Housing Authority currently administers 152 Section 8 certificates and 3,838 vouchers. A total of approximately 2,408 persons are on the Authority's waiting lists (Section 8, Section 8 Site Based and Public Housing combined).

If rental rates continue to increase, as has been the trend for the past 12 months, fewer affordable housing choices may be available for Section 8 clients (those with tenant-based certificates and vouchers). In a tight housing market, landlords are able to command higher rents. As a result, even units that are currently available within applicable fair market rents may not be accessible if local landlords choose not to participate in this rental program.

Additionally, Howell Associates completed a study of the level of need for Public Housing in Tulsa in 1998. The Howell Study states that "there is currently significant demand for public

housing units in the city of Tulsa among low- and very-low income households with incomes generally below \$10,000—a trend that will continue into the foreseeable future. Because these households are generally unable to spend more than approximately \$250 to \$350 on rent, public housing units represent a key housing resource for these family and elderly households. Decent two bedroom rental units generally cost at least \$400 to \$450 (average rent for all two bedroom units is \$520) representing a level which is not affordable to traditional public housing families with incomes below \$10,000. Tulsa is serving approximately 40% of the potential demand for units among families with very low incomes below \$10,000. This analysis indicates that the potential demand for THA units among traditional public housing residents will remain strong over the next several years.”

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the “Overall” Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	14,347	5	5	4	N/A	N/A	N/A
Income >30% but <=50% of AMI	10,695	4	4	3	N/A	N/A	N/A
Income >50% but <80% of AMI	14,317	2	1	1	N/A	N/A	N/A
Elderly	6,194	3	3	3	N/A	N/A	N/A
Families with Disabilities	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/White	79%	1	1	1	1	1	1
Race/Black	13%	4	4	5	N/A	N/A	N/A
Race/Amer Ind	4%	4	4	5	N/A	N/A	N/A
Race/Asian	1%	4	4	5	N/A	N/A	N/A
Race/Other	3%	4	4	5	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: **2000**
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:

- Other housing market study
 Indicate year: **1998 Howell Study Tulsa Market Analysis**
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Public Housing Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families as of 10/7/00	% of total families	Annual Turnover
Waiting list total	602		
Extremely low income <=30% AMI	531	88%	
Very low income (>30% but <=50% AMI)	68	11%	
Low income (>50% but <80% AMI)	2	11%	
Families with children	400	66%	
Elderly families	23	4%	
Families with Disabilities	89	15%	
Race/ethnicity White	246	41%	
Race/ethnicity Black	316	53%	
Race/ethnicity American Indian	22	4%	
Race/ethnicity Asian	17	3%	

**Housing Needs of Families on the
Public Housing Waiting List**

Characteristics by Bedroom Size (Public Housing Only)			
0BR	137	23%	28%
1BR	208	35%	4%
2 BR	134	22%	28%
3 BR	97	16%	32%
4 BR	20	3%	30%
5 BR	5	1%	24%
5+ BR	0	0%	0%

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

**Housing Needs of Families on the
Section 8 Waiting List**

Waiting list type: (select one)
 Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)
 If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	3,597		
Extremely low income <=30% AMI	1,969	55%	
Very low income (>30% but <=50% AMI)	1,628	45%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	3,314	92%	
Elderly families	246	7%	
Families with Disabilities	298	8%	
Race/ethnicity White	1,520	42%	
Race/ethnicity Black	1,782	50%	
Race/ethnicity American Indian	267	7%	
Race/ethnicity Asian	28	1%	
Race/ethnicity Other	0	0%	

Is the waiting list closed (select one)? No Yes
 If yes:
 How long has it been closed (# of months)?
 Does the PHA expect to reopen the list in the PHA Plan year? No Yes
 Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2001 grants)		
a) Public Housing Operating Fund Year 2001	\$ 5,698,291	
b) Public Housing Capital Fund Year 2000	\$ 4,619,168	
c) HOPE VI Revitalization	\$ 28,640,000	
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$ 19,563,988	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	\$ 874,597	
g) Resident Opportunity and Self- Sufficiency Grants	62,500	
h) Community Development Block Grant HOPE VI	\$ 600,000	
i) HOME HOPE VI	\$ 300,000	
Other Federal Grants (list below)	\$	
SNAP	\$ 62,500	Public Hsg Supp Serv.
Youthbuild	\$ 344,445	Public Hsg Supp Serv.
Elderly Service Coord.	\$ 136,302	Pub. Hsg Support Serv
Economic Dev & Sup. Serv	\$ 138,889	Pub. Hsg Support Serv
j) Annual Cont for Sect 8 Proj Bsd	\$ 3,546,339	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income		
2001 HUD Budget	\$ 2,825,712	Pub Hsg Operations
4. Other income (list below)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
5. Non-federal sources (list below)		
Total resources		

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

When families are within a certain number of being offered a unit: (state number)

When families are within a certain time of being offered a unit: (state time)

Other: (describe)

At the time of application

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

Criminal or Drug-related activity

Rental history

Housekeeping

Other (describe)

Must be in good standing with utility providers.

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists – **Osage Hills HOPE VI only**
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)
Oklahoma Department of Human Services – Tulsa Office
Via Mail

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - Working
 - Elderly or Near Elderly (50+)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1** Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- 1** Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 1** Other preference(s) (list below)
 - Local Preferences

The authority has adopted the following local preferences to be used in lieu of federally mandated preferences.

- 1. Head of household and/or spouse is working and the working person(s) needs are not included in any TANF payments the family may be receiving; or**

2. **Head of household and spouse (if applicable), or sole member of a household are 62 years of age or older or disabled; or**
3. **Head of household and spouse (if applicable) are active participants in educational or training programs that are designed to prepare individuals for the job market; or**
4. **The applicant family is residing in a public/private shelter as a result of domestic violence; or**
5. **The applicant family with dependent children is homeless and receiving/utilizing a private/public shelter; or**
6. **Any acceptable combination of the five situations above as determined by the Authority.**

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

- a. Yes No: Did the PHA’s analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?
- b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing? (*Deconcentration Policy adopted in 2000 no changes to that policy have been made.*)

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
If selected, list targeted developments below:
- Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe below)

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below)

By mail

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

The Director of Assisted Housing or Program Manager will consider and grant extensions of the initial HCV term on a case-by-case basis. Extensions, when granted, will be for additional periods of thirty (30) days each. Request for extensions should be made by the applicant/participant, in writing, prior to the expiration date stated on their HCV, but in no event later than the expiration date unless reasonable accommodation.

An additional thirty (30) days will be granted after the 120 day term of the voucher only in the cases of:

1. A member of the family is a disabled person, and the family evidences need of an extension because of the disability, THA will grant the request to extend the term of the HCV as a reasonable accommodation;

2. or for other good cause as described below:

Medical Emergency: The applicant/participant suffered a medical emergency as documented by a physician's statement or hospital records. Medical emergency is defined as an illness or injury of an immediate family member (self, spouse, child or parent) which resulted in hospitalization or home-bound care for a period not less than seven (7) days, or a death of an immediate family member.

3. Excessive delays caused by THA Staff: A delay of more than seven (7) calendar days processing of paper work.

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Families w/ Elderly or Disabled Members

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1** Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs

- Victims of reprisals or hate crimes
- 1** Other preference(s) (list below)
Families w/ Elderly or Disabled Members

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- X** Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- X** Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- X** The Section 8 Administrative Plan
- Briefing sessions and written materials
- X** Other (list below)

Applications for Family Unification, Mainstream Vouchers, and Welfare to Work Vouchers.

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- X** Other (list below)

**Referrals from Oklahoma Department of Human Services
PHA Section 8 Waiting List.**

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA’s income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?
2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:
 Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
 For household heads
 For other family members
 For transportation expenses
 For the non-reimbursed medical expenses of non-disabled or non-elderly families
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The “rental value” of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
- Other (list below)

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
- The section 8 rent reasonableness study of comparable housing
 - Survey of rents listed in local newspaper
 - Survey of similar unassisted units in the neighborhood
 - Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)
- At or above 90% but below 100% of FMR
 - 100% of FMR
 - Above 100% but at or below 110% of FMR
 - Above 110% of FMR (if HUD approved; describe circumstances below)
- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)
- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - The PHA has chosen to serve additional families by lowering the payment standard
 - Reflects market or submarket
 - Other (list below)
- c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)
- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - Reflects market or submarket
 - To increase housing options for families
 - Other (list below)
- d. How often are payment standards reevaluated for adequacy? (select one)
- Annually
 - Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

FMR's

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program		

(PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
- (2) Section 8 Management: (list below)

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
- Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: **Osage Hills**

2. Development (project) number: **OKO73011**

3. Status of grant: (select the statement that best describes the current status)

Revitalization Plan under development

Revitalization Plan submitted, pending approval

Revitalization Plan approved

Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:
Osage Hills HOPE VI OKO-73-11

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Osage Hills
1b. Development (project) number:	OKO73-11
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input checked="" type="checkbox"/> Demolition 11/2/2000 Submitted, pending approval <input checked="" type="checkbox"/> Disposition 12/30/2000 Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	(03/01/00)
5. Number of units affected:	287
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 12/01/00 b. Projected end date of activity: 12/01/01

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities thru HOPE VI

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name: Osage Hills	
1b. Development (project) number: OKO73011	
2. Designation type:	
Occupancy by only the elderly <input checked="" type="checkbox"/>	
Occupancy by families with disabilities <input type="checkbox"/>	
Occupancy by only elderly families and families with disabilities <input type="checkbox"/>	
3. Application status (select one)	
Approved; included in the PHA's Designation Plan <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date this designation approved, submitted, or planned for submission: <u>(06/01/01)</u>	
5. If approved, will this designation constitute a (select one)	
<input checked="" type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
6. Number of units affected:	
7. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. **PHAs completing streamlined submissions may skip to component 11.**)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)	

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937
C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. **X** Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership

programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to small PHA or high performing PHA status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: Scattered Site 1b. Development (project) number: OK073019
2. Federal Program authority: <input type="checkbox"/> HOPE I <input checked="" type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input checked="" type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (24/03/1997)
5. Number of units affected: 174 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs may skip to component 12.**)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: **High performing and small PHAs are not required to complete this component.** Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. **High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.**

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

X Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

X Yes No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?

X Yes No: This PHDEP Plan is an Attachment.

(Attachment Filename: PHDEP 2001 Plan: OK073v01)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

THA-88 HOUSING AUTHORITY OF THE CITY OF TULSA

PET POLICY

SECTION I Selection Criteria

A. Approval

Prior to *allowing a resident to cohabitant with an approved house pet in any THA property the resident* must enter into an “Agreement.” In addition, the pet owner must provide proof of the pet’s good health weight and suitability under the standards set forth under “General Guidelines” in the criteria. In addition, *the resident must present a certificate of inoculation and vaccination along with proof of registration, spaying and or neutering during the annual housing recertification.*

Initial_____

B. General Guidelines:

The following types of animals maybe allowed under compliance with this policy and city, county, state and federal ordinances.

1. Dogs
 - a. Maximum number – one (1);
 - b. Maximum weight – twenty five (25) pounds;
 - c. Must be house broken;
 - d. Must be spayed or neutered by a licensed veterinarian;
 - e. Must be properly *inoculated* by a licensed veterinarian;
 - f. Must be licensed annually or for a three year period;

2. Cats
 - a. Maximum number – one (1);
 - b. Must be spayed or neutered by a licensed veterinarian;
 - c. Must be properly inoculated by a licensed veterinarian;
 - d. Must be trained in and uses of the litter box;
 - e. *Must be licensed annually or for a three year period;*
 - f. Must be declawed

3. Birds

- a. Maximum number – two (2)
- b. Must not be more than 12 inches in height and 2 lbs. in weight
 - c. Must be maintained inside of cage at all times
- 4. Fish
 - a. ***Must be fresh water fish only***
 - b. Maximum aquarium size – twenty (20) gallons fresh water
 - c. Must be supported by an approved stand for aquariums and weight

Residents residing on the premises of the Tulsa Housing Authority may keep no other pets. Any resident acquiring a pet subsequent to the implementation date of these policies shall comply with these guidelines.

Initial_____

SECTION II Pet Fees & Security Deposits

- A. A pet fee of **\$30.00** and an increased security deposit of \$100.00 shall be required of all residents housing pets. Management reserves the right to change the deposit amount consistent with federal guidelines at any time.
- B. Resident’s liability for damages caused by his/her pet is not limited to the amount of the fee or pet deposit. The resident will be required to reimburse for the real cost of any and all damages caused by his/her pet where they exceed the amount of the fee and or deposit.
- C. All units occupied by a dog or cat will be fumigated upon being vacated. It shall be the responsibility of the resident owning a pet which unit is infested by fleas and or ticks to pay the cost of correcting the infestation. ***If during a house-keeping inspection or HQS inspection is discovered that a unit has become infested by fleas and or ticks the resident will also be responsible for the cost of fumigation of the infested unit and other affective units and common areas.***

Initial_____

SECTION III Pet Rules

A. Dogs and Cats

- 1. Dogs and cats shall be maintained within the residents pet owner’s unit. The patio, balcony or storage areas of such units will not be acceptable by THA Management as a dwelling place for any animal. No alterations of any kind to the unit, patio, balcony or storage area shall be permitted for pet retention. Outdoors pet shelters are prohibited on all THA communities. When outside the dog or cat shall be kept on a collar or harness attached by a ***leash made of leather or chain linked metals no longer than six (6) feet long which is able to retain the pet from breaking loose.***

The resident shall maintain control of the pet **AT ALL TIMES**. Under no circumstances shall any cat or dog be permitted to roam free in any common area. Pets must not interfere with THA personnel or Emergency Response Teams conducting inspections or emergency response calls to the pet owner's unit.

2. The pet owner shall immediately pick up all animal waste and litter box matter, which will be, dispose of in a sealed plastic trash bag and placed in a trash receptacle. Cat litter shall not be disposed of by flushing down toilets or droppings in the building trash chutes. The pet owner shall be charged and remit payment for unclogging toilets or clean up of common area due to pet nuisance. No pet owner shall permit his/her pet to commit a nuisance in any other part of the exterior or interior common area.
3. Resident pet owners agree to be responsible for immediately cleaning up any dirt or mud tracked through the common area lobby, halls, or elevator by his/her pet.
4. Pet owners shall keep their pets under control at all times. Pet owners shall assume sole responsibility for liability arising from any injury sustained by any person attributable to their pet and agree to hold the owner and management harmless in such proceedings.
5. Resident pet owners agree to control the noise of his/her pet such that it does not constitute a nuisance to other residents. Failure to control pet noise may result in the removal of the pet from the premises by Animal Control Authority. **ANY PET WHO CAUSES BODILY INJURY TO ANY RESIDENT; GUEST OR STAFF MEMBER SHALL BE IMMEDIATELY AND PERMANENTLY REMOVED FROM THE PREMISES WITHOUT PRIOR NOTIFICATION.**
6. No pet shall be left unattended in any unit for longer than *consecutive* 12 hours.
7. All resident pet owners shall provide adequate care, nutrition, exercise and medical attention for his/her pet. Pets which appear to be poorly cared for, or which are left unattended for longer than twelve (12) *consecutive* hours will be reported to the *Animal Control Authority*. ***THA management will recommend the removal of the pet at the pet owner's expense.***
8. ***Feeding of pets in common areas is prohibited.***
9. In the event of a pet owner's sudden *incapacitating* illness, the resident pet owner agrees that management shall have discretion with respect to the *provision of care to the pet consistent with local and federal guidelines*. The provision of care will be at the expense of the resident pet owner unless written instructions with respect to such area are provided in advance by the resident to the management site office and all care shall be at the resident's expense.
10. In the event of death of a resident pet owner the owner agrees that management shall have discretion to dispose of the pet consistent with local and federal guidelines unless written instructions exist with respect to such disposition.

- 11. In the event of a pet's death. The resident pet owner shall notify the Department of Animal Collection, who shall dispose of the pet in a sanitary manner. The resident shall also notify the site office so arrangements can be made for unit fumigation at the resident's expense. All tags and collar shall be removed and animal placed in a box, plastic bag or other receptacle before collection by the City of Tulsa Dead Animal Collection Service. The phone number for this department is 596-9771.**
12. The pet owner shall provide a signed statement by a third party over the age of eighteen (18) who agrees to act as an alternate pet caretaker. Unwillingness on the part of the named caretaker of a pet, per items 8 and 9 of this section, to assume custody of the pet shall relieve management of any requirement to adhere to any written instructions with respect to the care or disposal of a pet and shall be considered an authorization for management to exercise discretion in such regards consistent with federal guidelines.
13. Resident pet owners acknowledge that other residents may have chemical sensitivities or allergies related to pets or are easily frightened by such animals. The resident therefore agrees to exercise common sense and common courtesy with respect to such other resident's right to peaceful and quiet enjoyment of the premises.
- 14. All residents' pet owners must maintain each pet responsibly and in accordance with applicable federal, state, and local public health, animal control and animal anti cruelty laws and regulations.**
15. Management may move to require the removal of a pet from the premises on a temporary or permanent basis for the following causes.
- a. Creation of a nuisance after proper notification consistence with Section IV of these Pet Rules;
 - b. Excessive pet noise or odor with proper notification;
 - c. Unruly or dangerous behavior ***displayed by the pet***;
 - d. Excessive damage to the resident's apartment unit and /or project common area;
 - e. Repeated problems with vermin or flea infestation;
 - f. Failure of the resident to provide adequate care of his/her pet;
 - g. Leaving a pet unattended for more than twelve(12) ***consecutive*** hours;
 - h. Failure of the resident to provide adequate and appropriate ***inoculation*** of the pet;
 - i. Resident's death and/ or serious illness; and
 - j. Failure to observe any other rule contained in this section and not here listed upon proper notification.
- 16. Any resident informing THA management that they no longer have possession of a pet, must provide proof that the pet was turned over to a responsible party, died or was turned into an animal shelter.**
- 17. Visitors, guests and relatives of residents are not allowed to enter any THA structure with an animal or to allow his/her animal to roam the grounds of the property.**

Initial_____

B. Birds

1. Must be kept in a cage designed for birds;
2. ***Cage must have food and fresh water available for the bird at all times;***
3. Cage must be kept clean at all times;
4. Waste must be disposed of in a sealed plastic trash bag and placed in a trash bin;
5. ***Must not be a bird of prey;***
6. ***Wings must not be tied or locked in anyway;***
7. Excessive noise ***from within the apartment*** shall not be permitted.

C. Fish

1. ***Fresh water fish only;***
2. Twenty (20) gallon aquarium maximum;
3. Stand must be ***designed & manufactured for aquariums*** and weight of 20 gallons;
4. ***Aquarium must be placed in a safe area and away from electrical services;***
5. ***Aquarium must be equipped with the proper filtering and oxygenation system;***
6. Water damage to walls, carpets, flooring, or the ceiling of the unit below caused by breakage or spillage caused from the aquarium shall be the responsibility of the resident who shall be billed for repair cost as required.

Initial_____

SECTION IV Notification Policy

In the event that any pet owner violates these pet rules, management shall provide notice of such violation as follows:

A. Creation Of A Nuisance

1. The owner of any pet which creates a nuisance upon the grounds or by excessive noise, odor or unruly behavior shall be notified of such nuisance in writing by management and shall be given no more than ***24 hours to correct such nuisance.***
2. Management shall take appropriate steps to remove a pet from the premises in the event that the pet owner fails to correct such a nuisance within the ***24-hour*** compliance period.

B Dangerous Behavior

1. Any pet which physically threatens and /or harms a resident, guest, staff member or other authorized person presented upon the project grounds shall be ***reported to Animal Control Authority an a investigation ordered.***
2. ***Management does not have the ability to provide reasonable accommodations to house any animal deemed dangerous by the Chief of Police. Therefore any***

animal registered, as a dangerous animal shall be remove from the premises permanently.

The resident's signature *and initials* upon these house rules shall constitute permission for THA management to take *appropriate action consistent with local, state and federal law.*

Initial_____

Section V Affidavit

“I have read and understand the above pet policies of the Tulsa Housing Authority and agree to comply fully with their provisions. I understand that failure to comply may constitute reason for removal of my pet and/or cause for my eviction”

Resident Pet Owner

Resident

Pet Registration Number

Pet's Name

Type of Pet

Breed of Animal

Date

Unit Number

*Has your Dog, Cat, Bird ever been confiscated by any local or national Animal Control Authority or Chief of Police? Yes _____ No _____ If yes, when _____
City _____ State _____*

Witness:

“The above named resident has read and signed these rules in my presence.”

Witness' Name _____ Title _____

Date_____

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Public Housing Civil Rights and Fair Housing Policy

It is the policy of the Housing Authority to comply fully with all Federal, State, and local nondiscrimination laws and with the rules and regulations governing Fair Housing and Equal Opportunity in housing and employment.

The HA shall not deny any family or individual the opportunity to apply for or receive assistance under the Public Housing Program on the basis of race, color, sex, religion, creed, national or ethnic origin, age, family, or marital status, handicap, disability or sexual orientation.

To further its commitment to full compliance with applicable Civil Rights laws, the HA will provide Federal, State, and local information to Public Housing resident regarding “discrimination” and any recourse available to them if they are victims of discrimination. Such information will be made available during the move-in process, and all applicable Fair Housing Information and Discrimination Complaint Forms will be made a part of the New Tenant packet.

Except as otherwise provided in 24 CFR 8.21(c)(1), 8.24(1), 8.25, and 8.31, no individual with disabilities shall be denied the benefits of, be excluded from participation in, or otherwise be subjected to discrimination because the HA’s facilities are inaccessible to or unusable by persons with disabilities.

Posters and housing information are displayed in locations throughout the HA’s office in such a manner as to easily readable from a wheelchair.

The HA’s Central Office at 415 E. Independence is accessible to persons with disabilities. Accessibility for the hearing impaired is provided by the TTD/TDY telephone number, 918/587-4712.

Assisted Housing Civil Rights and Fair Housing Policy

It is the policy of the Housing Authority to comply fully with all Federal, State, and local nondiscrimination laws and with the rules and regulations governing Fair Housing and Equal Opportunity in housing and employment.

The HA shall not deny any family or individual the opportunity to apply for or receive assistance under the Public Housing Program on the basis of race, color, sex, religion, creed, national or ethnic origin, age, family, or marital status, handicap, disability or sexual orientation.

To further its commitment to full compliance with applicable Civil Rights laws, the HA will provide Federal, State, and local information to Public Housing resident regarding “discrimination” and any recourse available to them if they are victims of discrimination. Such information will be made available during the family briefing session, and all applicable Fair Housing Information and Discrimination Complaint Forms will be made a part of the Certificate and Voucher holder’s briefing packet.

Except as otherwise provided in 24 CFR 8.21(c)(1), 8.24(1), 8.25, and 8.31, no individual with disabilities shall be denied the benefits of, be excluded from participation in, or otherwise be subjected to discrimination because the HA’s facilities are inaccessible to or unusable by persons with disabilities.

Posters and housing information are displayed in locations throughout the HA’s office in such a manner as to easily readable from a wheelchair.

The HA’s Central Office at 415 E. Independence is accessible to persons with disabilities. Accessibility for the hearing impaired is provided by the TTD/TDY telephone number, 918/587-4712.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. **High performing and small PHAs are not required to complete this component.**

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment (File name)

Provided below:

RESIDENT ASSOCIATION LEADERSHIP TRAINING
Wednesday, December 20, 2000
1:30 p.m.

In attendance:

Kurt English, THA	Sean Baker, South Haven	Garrett Becker, Murdock
Joe Flewellen, THA	Belinda Benson, Mohawk	Terri Stockton, Section 8
Kim McCurry, THA	Lucille Doyle, Osage	L.J. Taylor, Riverview
Dennis Henley, THA	Bill Hill, Pioneer	Jim Canoy, LaFortune
Dan Cherry, THA	Carol White, Pioneer	Coydell Miller, Pioneer
Lindy Cates, THA	Peggy O'Donnell, Hewgley	Denise Dombiski, THA
Troy Jimerson, THA		

Call meeting to order:

Meeting called to order by Kurt English at 1:39 p.m.

Welcome and Introductions:

Kurt welcomed everyone to the meeting and asked everyone to go around the room and introduce themselves and what department or site they were from.

Current Events:

No current events were discussed.

HOPE VI Update:

Kurt then asked Debbie Baker to discuss an update of the HOPE VI program. Debbie stated that they have been moving the residents out of Osage Hills and into Public Housing and Section 8. They started with 250 residents and are now at 80. No residents have been transferred to South Haven yet but that is the only property that hasn't been affected. Debbie stated that they are very appreciative of the welcome treatment that the properties have been giving the Osage residents. The previous Osage residents will have the first opportunity to move back into the "new" Osage. Demolition is scheduled to begin January, 2001 and construction, summer of 2001.

Kurt added that he is very appreciative of all of the properties and the Resident Associations for making the Osage residents feel welcome and making their transition much easier.

Garrett Becker stated that those that have moved into Murdock have blended nicely and now one of the Osage residents is one of the nicest residents they've ever had. Debbie also stated she wanted to extend an appreciation to Murdock for all their hard work in making the residents feel welcome and part of the community.

THA Agency Plan:

Lindy Cates stepped in for Chea Redditt to discuss the agency plan for the Tulsa Housing Authority. This annual plan has to be done annually by THA through HUD and it is for public housing only. Lindy asked for everyone to give comments or suggestions. She handed out Chea's card for anyone that might have questions or comments after the meeting.

Starts with the agency's identification, next is an Executive Summary including THA's Mission Statement. Next is an update of what has already been done in 2000 including employment, drug, community resource centers, GED, resident participation, Index, Tulsa Works, BOK, Youthbuild, Family & Children Service, laundry facilities, community services for the elderly, childcare, family self-sufficiency, and counseling activities, etc. Next is Section 8 Family Self-Sufficiency, HOPE VI overview, annual plan table of contents, supporting documentation (on file), statement of housing needs assessment including document needs and consolidated plan from the city. Next is categories affected by income including number of residents in household, rent, income limits, statistics, overcrowding and other special needs for the elderly. Next is statistics on caseloads and a housing market analysis including general characteristics and population. Also is the housing trends where we were listed as the No. 5 "most affordable" city in the nation. Discusses rental market, single family market, and inventory based on the 1990 Census report. Next is employment trends, housing needs of family/jurisdiction, housing needs on Public Housing and Section 8 waiting lists (it gives numbers), strategy for addressing needs (checks mean they plan on doing this coming year), needs of specific family types, statement of resources financial – will be done later and sent out in future (funding level from HUD). Next is THA's policy on eligibility, participation and admission including waiting list, admission preferences, occupancy and deconcentration and income mixing. Goes into detail about Section 8 and its eligibility, participation and admission requirements including breakdown between the Section 8 programs and PHA rent determination. Discusses rent policy and minimum rent. Due to THA being a "high performer" the section on Operations and Management and PHA's Grievance Procedures don't need to be filled out. Next discusses the Capital Improvement needs and lists a 5-year plan by site. Talks about HOPE VI including revitalization, demolition and disposition. Next was the implementation of a Section 8 Homeownership Program within the next year. Additionally, we are working to get more grants to help with security, a drug investigator and more service coordinators, etc.

Other:

The Resident Association Presidents were given the floor to ask any questions.

Pioneer – Bill He saw an article on grants that work in neighborhoods, what was it in regards to?

Dan It is called a "Safe Neighborhood" grant and the article was discussing the program near Towne Square which included Seminole and Whitlow,

Morning Star and Booker T. Washington area. It helps to increase police coverage in a particular neighborhood with assistance of the community. The same type of program was done out at the 61st and Peoria area. We are constantly working on more grants to assist more THA properties.

Bill He asked if there was anything they could do to take part of this program.

Lindy Only thing THA will need from each site is to tell us what your specific needs are for your community.

Security Issues:

Dan discussed that THA has gone through several contractors that work out in our properties.

- 1st SPI started with us but they were on a month-to-month contract.
- 2nd Burns then came on and did a good job for awhile but then faltered on their 2nd year.
- 3rd Went with SPI again for 1 ½ years and again they did good for awhile, but they faltered as well.
- 4th Next was Wackenhut and they did a good job for a while and again, when the 2nd year comes along, they falter. We are still using them.
- 5th In addition to Wackenhut, we are using SPI again and now they are offering us 24 hour security at all Section 8 properties which will free up the officers that work for Wackenhut at our properties.

After finally getting approved, THA is putting 3 armed guards in the field. They already have cameras at Pioneer and other high-rises and they cannot be tampered with. They are located in the elevators and on each floor. It is a very elaborate system.

One of the presidents asked where the monitor was located. Dan stated that it is kept in the office and is on tape so if something does happen, they can refer to the tapes.

Another President asked about the guards only having a pass key to part of the building and not to all apartments. One time, had fire department come out and couldn't find key to get in, so door had to be broken down. Dan stated that the property manager needs to ensure that the guards have all the proper keys. The President stated that they had already addressed with the property manager and they wouldn't budge. Dan then stated that they need to go to that person's supervisor.

Bill from Pioneer stated that when one of the smoke detectors goes off, it shuts the heat off of the first floor. Troy stated that the heat system shouldn't have anything to do with smoke detectors. It sounds like it could be the wires are crossed. Troy suggested that the next time it happened, write a note for one of the building engineers on the boiler room door and they will check it. The boiler room has to be checked daily so one of the building engineers have to come in each day so they can check it at that time.

Jerome at Riverview asked whom he could talk to regarding by-laws, the Resource Center and assistance to get the Resident Association up and running. He has spoken to Mike and all Mike tells him is to resign. Kurt suggested that Jerome and Dennis meet and work out the details. Kurt stated that Dennis has been working with Gene Johnson regarding setting up more leadership trainings for the Resident Associations. Dennis mentioned Gene Johnson has topics including leadership trainings, roles of the officers, how to hold effective meetings, etc.

Kurt thanked everyone for coming and wished everyone a happy holiday.

Meeting adjourned at 2:31 p.m.

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

- 1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
- 2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations

Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: **Tulsa, Oklahoma**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.

The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Implementation of Community Service Work Requirement

It is the responsibility of both the Property Manager and the Service Coordinator to work together to assist all eligible residents to meet the Community Service Work Requirement and thereby prevent eviction. To this end, the following procedure has been established:

Community Service Work Requirement Referral Procedure

1. The Property Manager will provide written referrals to the Service Coordinator of the names and addresses of new and current residents eligible for the community service work requirement.
2. If the Property Manager chooses to assign a resident to a community service activity, he or she will still send a referral to the Service Coordinator with a note concerning the resident's assignment.
3. The Service Coordinator will be responsible for checking for referrals daily.
4. The Service Coordinator will attempt to make contact with referred residents to assign them to a community service work activity within three working days of the referral.
5. If the initial attempt is unsuccessful, the Service Coordinator will make at least two additional documented attempts to contact a resident within ten working days of the referral. If the resident cannot be reached, a written notice will be left on their door after each time.
6. The Service Coordinator will document attempts made on each referral form and forward a copy to the Property Manager to be filed. Progress made on referrals will be discussed at the monthly meetings.
7. If a resident does not complete his or her community service work requirement, the Property Manager will send another referral to the Service Coordinator 90 days before the recertification.

**Community Service Work Requirement
Work Plan**

Resident: _____
Site: _____

Address: _____
Phone: _____

Please Note: Following is a list of possible activities that residents can engage in to fulfill their requirement. Other activities can be chosen with the approval of the supervisor.

On-site Activities

Resource Center:

- Tulsa Works
- Job Support/Placement
- Passing out flyers
- Tutoring/Mentoring
- Cleaning
- Attending programs: _____.
- Self-sufficiency/Home ownership programs
- Other:

Resident Association:

- Attending meetings
- Assisting with activities
- Serving on a committee
- Passing out flyers
- Neighborhood watch
- Laundry maintenance
- Other:

Recreation Center:

- Assist with activities/programs
- Mentoring
- Cleaning
- Other:

Grounds:

- Trash pickup
- Planting trees/flowers
- Community garden
- Painting/Beautification
- Other:

Off-site Activities

- Volunteer Center
- Salvation Army
- Neighbor for Neighbor
- Boy & Girl Scouts
- Tulsa Urban League
- Tulsa Metropolitan Ministries
- Local churches
- Community Action Project
- Local schools
- Health Department
- Tulsa Food Bank
- Other:

Projected Dates to Complete: _____

THA Staff Person Responsible for Signing Timesheet: _____

Off-site Agency Contact Person: _____ **Phone:** _____

Comments: _____

Signature of Resident

Date

Signature of Service Coordinator

Date

**PHA Plan
Table Library**

Component 7								
Capital Fund Program Annual Statement								
Parts I, II and III								
Annual Statement								
Capital Fund Program (CFP) Part I: Summary								
Capital Fund Grant Number			FFY of Grant Approval:			<u>TBA</u>		
[] Revised Annual Statement								Original 2001
Line No.	Summary by Development Account							Total Estimated Cost
1	Total Non-CFP Funds							\$ -
2	1406	Operations					\$ -	
3	1408	Management Improvements					\$ 520,850.00	
4	1410	Administration					\$ 382,000.00	
5	1411	Audit					\$ -	
6	1415	Liquidated Damages					\$ -	
7	1430	Fees and Costs					\$ 25,000.00	
8	1440	Site Acquisition					\$ -	
9	1450	Site Improvements					\$ 609,850.00	
10	1460	Dwelling Structures					\$ 2,268,090.00	
11	1465	Dwelling Equipment - Nonexpendable					\$ 305,300.00	
12	1470	Non-dwelling Structures					\$ 79,500.00	
13	1475	Nondwelling Equipment					\$ 322,600.00	
14	1485	Demolition					\$ -	
15	1490	Replacement Reserve					\$ -	
16	1492	Moving to Work Demonstration					\$ -	
17	1495	Relocation Costs					\$ -	
18	1498	Mod Used for Development					\$ -	
19	1502	Contingency					\$ 105,978.00	
20	Amount of Annual Grant (Sum of lines 2-19)							\$ 4,619,168.00

21	Amount of line 20 Related to LBP Activities	\$	-
22	Amount of line 20 Related to Section 504 Compliance	\$	132,000.00
23	Amount of line 20 Related to Security	\$	936,070.00
24	Amount of line 20 Related to Energy Conservation Measures	\$	1,274,580.00
Table Library			

Annual Statement					
Capital Fund Program (CFP) Part II: Supporting Table					
Development Number/Name	General Description of Major Work Categories	Development Account Number		Total Estimated Cost	
HA-Wide Activities					
PHA-Wide	<u>OPERATING EXPENSES</u>				-
				\$	-
PHA-Wide	<u>MANAGEMENT IMPROVEMENTS</u>				<u>520,850.00</u>
	Security	1408	02	\$	126,750.00
	Salaries	1408	03	\$	141,750.00
	Staff Training	1408	05	\$	9,500.00
	Computer Software	1408	06	\$	14,000.00
	Facilities Officer	1408	08	\$	173,250.00
	Management Improvement Trainer	1408	09	\$	55,600.00
	<u>ADMINISTRATION</u>				<u>382,000.00</u>
	NonTechnical Salaries	1410	01	\$	48,000.00
	Technical Salaries	1410	02	\$	252,000.00
	Benefits	1410	09	\$	72,000.00
	Sundry Administration Costs	1410	19	\$	10,000.00
	<u>FEES AND COSTS</u>				<u>25,000.00</u>
	Architect/Engineer Fees	1430	01	\$	25,000.00
	Consultant	1430	02	\$	-

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OK73-00	<u>DWELLING EQUIPMENT</u>				<u>95,000.00</u>
Central Office	Ranges & Refrigerators	1465	03	\$ 75,000.00	
	Replace A/C Units	1465	04	\$ 20,000.00	
	<u>NON DWELLING STRUCTURES</u>				<u>79,500.00</u>
	Rooftop HVAC	1470	01	\$ 12,500.00	
	Corridor Carpet Replacement	1470	03	\$ 7,000.00	
	Central Maintenance Facility Renovation			\$ 60,000.00	
	<u>NONDWELLING EQUIPMENT</u>				<u>256,100.00</u>
	Computer Hardware	1475	01	\$ 27,000.00	
	Copiers	1475	02	\$ 50,000.00	
	Printers	1475	03	\$ 12,600.00	
	Vehicle Replacement	1475	07	\$ 144,000.00	
	Asphalt Parking Repairs	1475	08	\$ 22,500.00	
OK73-01					
Seminole/Whitlow	<u>SEMINOLE HILLS</u>				<u>2,400.00</u>
	Drainage/Site Improvements	1450	02	\$ 2,400.00	
OK73-03					<u>58,400.00</u>
Comanche Park	<u>SITE IMPROVEMENTS</u>				
	Parking & Paving	1450	02	\$ 2,400.00	
	Drainage/Site Improvements	1450	03	\$ -	
	Sewer Line Replacement	1450	05	\$ 14,000.00	
	Gas System Upgrade	1450	07	\$ 5,000.00	
	Playground Equipment	1450	09	\$ 17,000.00	
	Water Meter Can & Valve Replacement	1450	10	\$ 20,000.00	
					<u>122,650.00</u>
	<u>DWELLING STRUCTURES</u>				
	Exterior Paint	1460	03	\$ 60,000.00	
	Termite Treatment	1460	07	\$ 10,000.00	
	Exterior Porch Lighting	1460	15	\$ 20,250.00	

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	Sillcocks	1460	16	\$	11,250.00
	Balcony Repair	1460	18	\$	21,150.00
					<u>13,000.00</u>
	<u>NON DWELLING EQUIPMENT</u>				
	Roof Top HVAC Replacement	1475		\$	13,000.00
OK73-04					
Pioneer Plaza	<u>SITE IMPROVEMENTS</u>				<u>26,000.00</u>
	Fence Replacement & Piering	1450	04	\$	24,000.00
	Signage	1450	15	\$	2,000.00
					<u>92,000.00</u>
	<u>DWELLING EQUIPMENT</u>				
	Lobby HVAC System	1465	08	\$	69,000.00
	Roof Exhaust Vets	1465	10	\$	18,000.00
	Fire Alarm Head Replacement	1465	12	\$	5,000.00
					<u>75,000.00</u>
	<u>DWELLING STRUCTURES</u>				
	Roof Replacement	1460	04	\$	75,000.00
					<u>34,900.00</u>
OK73-05	<u>SITE IMPROVEMENTS</u>				
Apache Manor	Replace Sidewalks/Parking	1450	02	\$	2,400.00
	Drainage/Site Improvements	1450	03	\$	7,500.00
	Gas System Upgrade	1450	07	\$	5,000.00
	Water Meter Can & Valve Replacement	1450	10	\$	10,000.00
	Landscaping	1450	11	\$	10,000.00
					<u>21,250.00</u>
	<u>DWELLING STRUCTURES</u>				
	Termite Treatment	1460	07	\$	10,000.00
	Sillcocks	1460	16	\$	11,250.00
OK73-06					<u>79,000.00</u>
Mohawk Manor	<u>SITE IMPROVEMENTS</u>				
	Replace Sidewalks/Parking	1450	02	\$	63,000.00
	Playground Equipment	1450	09	\$	

Table Library

				10,000.00	
	Water Meter Can & Valve Replacement	1450	10	\$ 6,000.00	
					<u>97,560.00</u>
	<u>DWELLING STRUCTURES</u>				
	Screen Doors	1460	06	\$ 10,260.00	
	Termite Treatment	1460	07	\$ 10,000.00	
	Heater Replacement	1460	10	\$ 58,300.00	
	Porch Lighting	1450	15	\$ 16,000.00	
	Brick Replacement/Tuckpointing	1460	21	\$ 3,000.00	
OK73-07					<u>37,000.00</u>
Hewgley Terrace	<u>SITE IMPROVEMENTS</u>				
	Parking & Paving	1450	02	\$ 35,000.00	
	Signage	1450	15	\$ 2,000.00	
					<u>50,000.00</u>
	<u>DWELLING STRUCTURES</u>				
	Roof Replacement	1460	04	\$ 35,000.00	
	Bath Renovations	1460	11	\$ 15,000.00	
					<u>47,000.00</u>
	<u>NONDWELLING EQUIPMENT</u>				
	Pipe Insulation Replacement	1475	02	\$ 4,000.00	
	Trash Chute Upgrade	1475	05	\$ 3,000.00	
	Emergency Generator	1475	07	\$ 35,000.00	
	Fire Alarm Head Replacement	1475	12	\$ 5,000.00	
					<u>141,000.00</u>
OK73-08	<u>SITE IMPROVEMENTS</u>				
Riverview Park	Paving & Parking	1450	02	\$ 77,000.00	
	Sewer Line Replacement	1450	05	\$ 40,000.00	
	Playground Equipment	1450	09	\$ 15,000.00	
	Water Meter Can & Valve Replacement	1450	10	\$ 9,000.00	
					<u>440,650.00</u>
	<u>DWELLING STRUCTURES</u>				
	Windows/Screens	1460	01	\$ 60,885.00	

Table Library

	Siding & Trim	1460	02	\$	115,825.00	
	Entry Doors	1460	06	\$	50,840.00	
	Termite Treatment	1460	07	\$	10,000.00	
	Bathroom Renovations	1460	08	\$	65,000.00	
	Hot Water Tank Replacement	1460	11	\$	19,000.00	
	Kitchen Renovations	1460	13	\$	85,000.00	
	Porch Lighting	1460	15	\$	28,500.00	
	Sillcocks	1460	16	\$	5,600.00	
						<u>36,850.00</u>
OK73-10	<u>SITE IMPROVEMENTS</u>					
Sandy Park	Parking & Paving	1450	02	\$	2,400.00	
	Gas System Upgrade	1450	07	\$	5,000.00	
	Playground Equipment	1450	09	\$	20,000.00	
	Water Meter Can & Valve Replacement	1450	10	\$	8,250.00	
	Signage	1450	15	\$	1,200.00	
						<u>189,220.00</u>
	<u>DWELLING STRUCTURES</u>					
	Windows/Screens	1460	01	\$	22,000.00	
	Siding & Trim	1460	02	\$	19,000.00	
	Roof Replacement	1460	04	\$	76,000.00	
	Entry Doors	1460	06	\$	47,120.00	
	Exterior Porch Lighting	1460	15	\$	5,600.00	
	Sillcocks	1460	16	\$	19,500.00	
						<u>38,400.00</u>
OK73-12	<u>SITE IMPROVEMENTS</u>					
Parkview Terrace	Parking & Paving	1450	02	\$	2,400.00	
	Gas System Upgrade	1450	07	\$	5,000.00	
	Playground Equipment	1450	09	\$	10,000.00	
	Water Meter Can & Valve Replacement	1450	10	\$	21,000.00	
						<u>299,450.00</u>
	<u>DWELLING STRUCTURES</u>					

Table Library

	Roof Replacement	1460	04	\$	
				31,250.00	
	Floor Tile	1460	05	\$	
				50,000.00	
	Entry Doors	1460	06	\$	
				40,000.00	
	Termite Treatment	1460	07	\$	
				65,000.00	
	Bathroom Renovations	1460	08	\$	
				85,000.00	
	Porch Lighting	1460	15	\$	
				16,950.00	
	Sillcocks	1460	16	\$	
				11,250.00	
OK73-13	<u>SITE IMPROVEMENTS</u>				<u>54,200.00</u>
LaFortune Tower	Parking & Paving	1450	02	\$	
				47,200.00	
	Gas System Upgrade	1450	07	\$	
				5,000.00	
	Signage	1450	15	\$	
				2,000.00	
	<u>DWELLING STRUCTURES</u>				<u>209,000.00</u>
	Exterior Painting	1460	03	\$	
				32,000.00	
	Roof Replacement @ Cottages	1460	04	\$	
				30,000.00	
	Corridor Floor Tile	1460	05	\$	
				24,000.00	
	Brick Replacement/ Tuckpointing	1460	06	\$	
				24,500.00	
	Cottage Hot Water Tank Replacement	1460	11	\$	
				10,000.00	
	Corridor Laundry Painting	1460	12	\$	
				29,000.00	
	Stairwell Painting	1460	12	\$	
				4,000.00	
	Corridor Walls & Ceiling Renovation	1460	12	\$	
				38,000.00	
	1st Floor Window Replacement	1460	19	\$	
				10,000.00	
	Basement Slab Replacement	1460	20	\$	
				7,500.00	
	<u>DWELLING EQUIPMENT</u>				<u>118,300.00</u>
	Replace Sump	1465	01	\$	
				800.00	
	Pipe Insulation Replacement	1465	02	\$	
				8,000.00	
	Upgrade Chiller	1465	03	\$	
				4,500.00	
	Domestic Water Piping Replacement	1465	11	\$	
				100,000.00	

Table Library

	Fire Alarm Head Replacement	1465	12	\$	5,000.00
OK73-17	<u>SITE IMPROVEMENTS</u>				<u>26,000.00</u>
South Haven Manor	Parking & Paving	1450	02	\$	2,400.00
	Drainage/Site Improvements	1450	03	\$	2,400.00
	Playground Equipment	1450	09	\$	10,000.00
	Landscaping	1450	11	\$	10,000.00
	Signage	1450	15	\$	1,200.00
	<u>DWELLING STRUCTURES</u>				<u>168,000.00</u>
	Roof Replacement	1460	01	\$	50,000.00
	Termite Treatment	1460	07	\$	10,000.00
	Heater Replacement	1460	03	\$	33,000.00
	Hot Water Tank Replacement	1460	11	\$	15,000.00
	Gutter Installation	1460	06	\$	30,000.00
	Porch Lighting	1450	15	\$	15,000.00
	Sillcocks	1460	16	\$	15,000.00
					<u>6,500.00</u>
	<u>NON DWELLING EQUIPMENT</u>				
	Roof Top HVAC Replacement	1475		\$	6,500.00
					<u>16,700.00</u>
OK73-18	<u>SITE IMPROVEMENTS</u>				
East Central	Replace Sidewalks/Parking	1450	02	\$	2,400.00
	Drainage/Site Improvements	1450	03	\$	6,000.00
	Fencing	1450	04	\$	1,500.00
	Office Landscaping	1450	02	\$	5,000.00
	Signage	1450	15	\$	1,800.00
					<u>307,710.00</u>
	<u>DWELLING STRUCTURES</u>				
	Windows/Screens	1460	01	\$	47,860.00
	Siding & Trim	1460	02	\$	

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				18,400.00	
	Floor Tile	1460	05	\$ 50,000.00	
	Entry Doors	1460	06	\$ 26,500.00	
	Termite Treatment	1460	07	\$ 10,000.00	
	Bathroom Renovations	1460	08	\$ 50,000.00	
	Kitchen Renovations	1460	13	\$ 62,500.00	
	Gutter Installation	1460	14	\$ 31,200.00	
	Sillcocks	1460	16	\$ 11,250.00	
					<u>56,000.00</u>
OK73-19	<u>SITE IMPROVEMENTS</u>				
Scattered Sites	Replace Sidewalks/Parking	1450	02	\$ 10,000.00	
	Drainage/Site Improvements	1450	03	\$ 10,000.00	
	Fencing	1450	04	\$ 36,000.00	
					<u>290,600.00</u>
	<u>DWELLING STRUCTURES</u>				
	Windows/Screens	1460	01	\$ 27,600.00	
	Siding & Trim	1460	02	\$ 65,000.00	
	Roof Replacement	1460	04	\$ 48,000.00	
	Entry Doors	1460	06	\$ 20,000.00	
	Termite Treatment	1460	07	\$ 10,000.00	
	HVAC Installation	1460	10	\$ 90,000.00	
	Electrical Upgrade	1460	17	\$ 30,000.00	
	CONTINGENCY			\$ 105,978.00	
	Total Cost for Identified Projects			\$4,513,190.00	
	TOTAL PROJECTS PLUS CONTINGENCY			\$4,619,168.00	

Table Library

Annual Statement		
Capital Fund Program (CFP) Part III: Implementation Schedule		
Development Number/Name	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)
HA-Wide Activities		
PHA/Wide	Sep-03	Sep-05
73-03 Comanche Park	Sep-03	Sep-05
73-04 Pioneer Plaza	Sep-03	Sep-05
73-05 Apache Manor	Sep-03	Sep-05
73-06 Mohawk Manor	Sep-03	Sep-05
73-07 Hewgley Terrace	Sep-03	Sep-05
73-08 Riverview Park	Sep-03	Sep-05
73-10 Sandy Park	Sep-03	Sep-05
73-11 Osage Hills	Sep-03	Sep-05
73-12 Parkview Terrace	Sep-03	Sep-05
73-13 LaFortune Tower	Sep-03	Sep-05
73-17 South Haven Manor	Sep-03	Sep-05
73-18 East Central Village	Sep-03	Sep-05
73-19 Scattered Sites	Sep-03	Sep-05

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated cost over next 5 years				

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Office of Public and Indian Housing

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Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
H/A WIDE ACTIVITIES	<u>OPERATING EXPENSES</u>	1406		\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
	<u>MANAGEMENT IMPROVEMENTS</u>	1408		\$ 520,850.00	\$ -	\$ -	\$ -	
	Salaries	140801		\$ 141,750.00	\$ -	\$ -	\$ -	
	Security	140802		\$ 126,750.00	\$ -	\$ -	\$ -	
	Staff Training	140805		\$ 9,500.00	\$ -	\$ -	\$ -	
	Computer Software	140806		\$ 14,000.00	\$ -	\$ -	\$ -	
	Facility Officers	140808		\$ 173,250.00	\$ -	\$ -	\$ -	
	Management Improvement Trainer	140809		\$ 55,600.00	\$ -	\$ -	\$ -	
	<u>ADMINISTRATION</u>	1410		\$ 382,000.00	\$ -	\$ -	\$ -	
	Non-Technical Salaries	141001		\$ 48,000.00	\$ -	\$ -	\$ -	
	Technical Salaries	141002		\$ 252,000.00	\$ -	\$ -	\$ -	
	Benefits	141009		\$ 72,000.00	\$ -	\$ -	\$ -	
	Sundry Admin Costs	141019		\$ 10,000.00	\$ -	\$ -	\$ -	
	<u>FEES AND COSTS</u>	1430		\$ 25,000.00	\$ -	\$ -	\$ -	
A/E Fees	143001		\$ 25,000.00	\$ -	\$ -	\$ -		
Consultant Fees	143002		\$ -	\$ -	\$ -	\$ -		
73-00	<u>CENTRAL OFFICE</u>			\$ 430,600.00	\$ -	\$ -	\$ -	
	<u>DWELLING EQUIPMENT</u>	1465		\$ 95,000.00	\$ -	\$ -	\$ -	
	Ranges & Refrigerators	146503		\$ 75,000.00	\$ -	\$ -	\$ -	
	Replacement Window A/C Units	146504	75	\$ 20,000.00	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ 79,500.00	\$ -	\$ -	\$ -	
	Roof Replacement	147001		\$ -	\$ -	\$ -	\$ -	
	Rooftop HVAC	147002	2	\$ 12,500.00	\$ -	\$ -	\$ -	
	Corridor Carpet Replacement			\$ 7,000.00				
	Central Maintenance Facility Renovation			\$ 60,000.00				
	<u>NONDWELLING EQUIPMENT</u>	1475		\$ 256,100.00	\$ -	\$ -	\$ -	
	Computer Hardware	147501		\$ 27,000.00	\$ -	\$ -	\$ -	
	Copiers		6	\$ 50,000.00	\$ -	\$ -	\$ -	
	Printers		7	\$ 12,600.00	\$ -	\$ -	\$ -	
	TV/VCR			\$ -	\$ -	\$ -	\$ -	
	Office Furniture			\$ -	\$ -	\$ -	\$ -	
	Office signage			\$ -	\$ -	\$ -	\$ -	
	Vehicle Replacement	147507	6	\$ 144,000.00	\$ -	\$ -	\$ -	
	Asphalt Parking Repairs			\$ 22,500.00	\$ -	\$ -	\$ -	

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Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

Signature of Executive Director and Date

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73-01	<u>TOTAL SEMINOLE HILLS</u>			\$ 2,400.00	\$ -	\$ -	\$ -	
	Parking & Paving	145002		\$ 2,400.00	\$ -	\$ -	\$ -	
	Drainage/Site Improvements	145003		\$ -	\$ -	\$ -	\$ -	
73-03	<u>TOTAL COMANCHE PARK</u>			\$ 194,050.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 58,400.00	\$ -	\$ -	\$ -	
	Parking & Paving	145002		\$ 2,400.00	\$ -	\$ -	\$ -	
	Drainage/Site Improvements	145003		\$ -	\$ -	\$ -	\$ -	
	Sewer Line Replacement	145005	150'	\$ 14,000.00	\$ -	\$ -	\$ -	
	Gas Line Install	145007		\$ 5,000.00	\$ -	\$ -	\$ -	
	Dumpster Enclosures	145008		\$ -	\$ -	\$ -	\$ -	
	Playground Equipment	145009	3	\$ 17,000.00	\$ -	\$ -	\$ -	
	Water meter can & Valve replacment	145010	80	\$ 20,000.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 122,650.00	\$ -	\$ -	\$ -	
	Exterior Painting	146003	47	\$ 60,000.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Bathroom Renovations	146008		\$ -	\$ -	\$ -	\$ -	
	Kitchen Renovations	146013		\$ -	\$ -	\$ -	\$ -	
	Gutter Installation	146014		\$ -	\$ -	\$ -	\$ -	
	Exterior porch lighting	146015	135	\$ 20,250.00	\$ -	\$ -	\$ -	
	Sillcocks	146016	150	\$ 11,250.00	\$ -	\$ -	\$ -	
	Upgrade Main Building Electrical	146017		\$ -	\$ -	\$ -	\$ -	
	Balcony Repair	146018	47	\$ 21,150.00	\$ -	\$ -	\$ -	
	<u>NON DWELLING EQUIPMENT</u>	1475		\$ 13,000.00	\$ -	\$ -	\$ -	
	Roof Top HVAC Replacment	1475	2	\$ 13,000.00	\$ -	\$ -	\$ -	

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Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-04	<u>PIONEER PLAZA TOTAL</u>			\$ 193,000.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 26,000.00	\$ -	\$ -	\$ -	
	Fence replacement & ptering	145004		\$ 24,000.00				
	Sinage			\$ 2,000.00				
	<u>DWELLING EQUIPMENT</u>	1465		\$ 92,000.00	\$ -	\$ -	\$ -	
	Lobby HVAC System	146508		\$ 69,000.00	\$ -	\$ -	\$ -	
	Dryer Vent Upgrades	146509		\$ -	\$ -	\$ -	\$ -	
	Roof Exhaust Vents	146510		\$ 18,000.00	\$ -	\$ -	\$ -	
	Basement Elevator Upgrade	146511		\$ -	\$ -	\$ -	\$ -	
	Fire Alarm Head Replacment	146512	20%	\$ 5,000.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 75,000.00	\$ -	\$ -	\$ -	
	Roof Replacement	146004		\$ 75,000.00	\$ -	\$ -	\$ -	
	Elevator Lobby Floor Tile Replacement	146005		\$ -				
	Replace Kitchen Cabinets	146013		\$ -	\$ -	\$ -	\$ -	
73-05	<u>TOTAL APACHE MANOR</u>			\$ 56,150.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 34,900.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 2,400.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ 7,500.00	\$ -	\$ -	\$ -	
	Gas Line Install	145007		\$ 5,000.00	\$ -	\$ -	\$ -	
	Dumpster Enclosures	145008		\$ -	\$ -	\$ -	\$ -	
	Playground Equipment	145009		\$ -	\$ -	\$ -	\$ -	
	Water meter can & Valve replacment	145010	40	\$ 10,000.00	\$ -	\$ -	\$ -	
	Landscaping	145011		\$ 10,000.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 21,250.00	\$ -	\$ -	\$ -	
	Siding & Trim	146002		\$ -	\$ -	\$ -	\$ -	
	Roofing	146004		\$ -	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Bathroom Renovations	146008		\$ -	\$ -	\$ -	\$ -	
	Replace Hot Water Tanks	146011		\$ -	\$ -	\$ -	\$ -	
	Kitchen Renovations	146013		\$ -	\$ -	\$ -	\$ -	
	Gutter Installation	146014		\$ -	\$ -	\$ -	\$ -	
	Sillcocks	146016	150	\$ 11,250.00	\$ -	\$ -	\$ -	
	Upgrade Main Building Electrical	146017		\$ -	\$ -	\$ -	\$ -	

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Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

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				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-06	<u>TOTAL MOHAWK MANOR</u>			\$ 176,560.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 82,000.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 63,000.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ -	\$ -	\$ -	\$ -	
	Wrought Iron & Chain Link Fencing	145004		\$ -	\$ -	\$ -	\$ -	
	Brick replacement & Tuckpointing	145006		\$ 3,000.00	\$ -	\$ -	\$ -	
	Dumpster Enclosures	145008		\$ -	\$ -	\$ -	\$ -	
	Playground Equipment	145009	2	\$ 10,000.00	\$ -	\$ -	\$ -	
	Water meter can & Valve replacment	145010	19 bldg	\$ 6,000.00	\$ -	\$ -	\$ -	
	Site Lighting	145014		\$ -	\$ -	\$ -	\$ -	
					\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 94,560.00	\$ -	\$ -	\$ -	
	Siding & Trim	146002		\$ -	\$ -	\$ -	\$ -	
	Painting	146003		\$ -	\$ -	\$ -	\$ -	
	Screen Doors	146006	38	\$ 10,260.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Heater Replacement	146010	53	\$ 58,300.00	\$ -	\$ -	\$ -	
	Hot Water Tank Replacement	146011		\$ -	\$ -	\$ -	\$ -	
	Gutter Installation	146014		\$ -	\$ -	\$ -	\$ -	
	Porch lighting	146015	106	\$ 16,000.00	\$ -	\$ -	\$ -	
	Upgrade Main Building Electrical	146017		\$ -	\$ -	\$ -	\$ -	
73-07	<u>TOTAL HEWGLEY TERRACE</u>			\$ 134,000.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 37,000.00	\$ -	\$ -	\$ -	
	Parking & Paving	145002		\$ 35,000.00	\$ -	\$ -	\$ -	
	Drainage/Site Improvements	145003		\$ -	\$ -	\$ -	\$ -	
	Signage	145015		\$ 2,000.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 50,000.00	\$ -	\$ -	\$ -	
	Roof Replacement	146004		\$ 35,000.00	\$ -	\$ -	\$ -	
	Bath Renovations	146011	20	\$ 15,000.00	\$ -	\$ -	\$ -	
	Kitchen Cabinets	146013		\$ -	\$ -	\$ -	\$ -	
	<u>NONDWELLING EQUIPMENT</u>	1475		\$ 47,000.00	\$ -	\$ -	\$ -	
	Piping Insulation Replacement	146502		\$ 4,000.00	\$ -	\$ -	\$ -	
	Trash Chute Repair	146505		\$ 3,000.00	\$ -	\$ -	\$ -	
	Emergency Generator	146507	1	\$ 35,000.00	\$ -	\$ -	\$ -	
	Dryer Vent Upgrades	146509		\$ -	\$ -	\$ -	\$ -	
	Fire Alarm Head Replacement	146512	20%	\$ 5,000.00	\$ -	\$ -	\$ -	

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Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

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Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-08	<u>TOTAL RIVERVIEW PARK</u>			\$ 581,650.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 141,000.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 77,000.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ -	\$ -	\$ -	\$ -	
	Sewer Line Replacment	145005		\$ 40,000.00				
	Dumpster Enclosures	145008		\$ -				
	Playground Equipment	145009	3	\$ 15,000.00				
	Water meter can & Valve replacment	145010	19 bldg	\$ 9,000.00				
	Office Landscaping	145011		\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 440,650.00	\$ -	\$ -	\$ -	
	Windows & Screens	146001	41	\$ 60,885.00	\$ -	\$ -	\$ -	
	Siding & Trim	146002	41	\$ 115,825.00	\$ -	\$ -	\$ -	
	Roofing	146004		\$ -	\$ -	\$ -	\$ -	
	Entry Doors	146006	41	\$ 50,840.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Bathroom Renovations	146008		\$ 65,000.00	\$ -	\$ -	\$ -	
	Heater Replacement	146010		\$ -	\$ -	\$ -	\$ -	
	Hot Water Tank Replacement	146011	38	\$ 19,000.00	\$ -	\$ -	\$ -	
	Kitchen Renovations	146013		\$ 85,000.00	\$ -	\$ -	\$ -	
	Gutter Installation	146014		\$ -	\$ -	\$ -	\$ -	
	Porch Lighting	146015	190	\$ 28,500.00	\$ -	\$ -	\$ -	
	Sillcocks	146016	75	\$ 5,600.00	\$ -	\$ -	\$ -	
	Upgrade Main Building Electrical	146017		\$ -	\$ -	\$ -	\$ -	

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Signature of Executive Director and Date

**Annual Statement /
Performance and Evaluation Report**

U. S. Department of Housing
and Urban Development
Office of Public and Indian Housing

2001

**Part II: Supporting Pages
Capital Funding Program (CFP)**

OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-10	<u>SANDY PARK TOTAL</u>			\$ 226,070.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 36,850.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 2,400.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ -	\$ -	\$ -	\$ -	
	West Chain Link Fencing	145004		\$ -	\$ -	\$ -	\$ -	
	Gas Line Meter Install	145007		\$ 5,000.00	\$ -	\$ -	\$ -	
	Dumpster Enclosures	145008		\$ -	\$ -	\$ -	\$ -	
	Playground Equipment	145009	4	\$ 20,000.00	\$ -	\$ -	\$ -	
	Water meter can & Valve replacment	145010	18 bldg	\$ 8,250.00	\$ -	\$ -	\$ -	
	Office & Entry Landscaping	145011		\$ -	\$ -	\$ -	\$ -	
	Signage	145015		\$ 1,200.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 189,220.00	\$ -	\$ -	\$ -	
	Windows & Screens	146001	38	\$ 22,000.00	\$ -	\$ -	\$ -	
	Siding & Trim	146002	38	\$ 19,000.00	\$ -	\$ -	\$ -	
	Roofing	146004	38	\$ 76,000.00	\$ -	\$ -	\$ -	
	Entry Doors	146006	38	\$ 47,120.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ -	\$ -	\$ -	\$ -	
	Bathroom Renovations	146008		\$ -	\$ -	\$ -	\$ -	
	Heating	146010		\$ -	\$ -	\$ -	\$ -	
	Hot Water Tank Replacement	146011		\$ -	\$ -	\$ -	\$ -	
	Kitchen Renovations	146013		\$ -	\$ -	\$ -	\$ -	
	Gutter Installation	146014		\$ -	\$ -	\$ -	\$ -	
	Porch Lighting	146015	50	\$ 5,600.00	\$ -	\$ -	\$ -	
	Sillcocks	146016	75	\$ 19,500.00	\$ -	\$ -	\$ -	
	Upgrade Main Building Electrical	146017		\$ -	\$ -	\$ -	\$ -	
73-11	<u>OSAGE HILLS TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	

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OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-12	<u>PARKVIEW TERRACE TOTAL</u>			\$ 337,850.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 38,400.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 2,400.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ -	\$ -	\$ -	\$ -	
	Gas Line Meter Install	145007		\$ 5,000.00	\$ -	\$ -	\$ -	
	Dumpster Enclosures	145008		\$ -	\$ -	\$ -	\$ -	
	Playground Equipment	145009	2	\$ 10,000.00	\$ -	\$ -	\$ -	
	Water meter can & Valve replacment	145010	46 bldg	\$ 21,000.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 299,450.00	\$ -	\$ -	\$ -	
	Roofing	146004		\$ 31,250.00	\$ -	\$ -	\$ -	
	Floor Tiles	146005		\$ 50,000.00	\$ -	\$ -	\$ -	
	Entry Doors	146006	30	\$ 40,000.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ -	\$ -	\$ -	\$ -	
	Bathroom Renovations	146008		\$ 65,000.00	\$ -	\$ -	\$ -	
	Air Conditioning	146010		\$ -	\$ -	\$ -	\$ -	
	Heaters	146010	113	\$ -	\$ -	\$ -	\$ -	
	Hot Water Tanks	146011	113	\$ -	\$ -	\$ -	\$ -	
	Kitchen Renovations	146013		\$ 85,000.00	\$ -	\$ -	\$ -	
	Gutter Installation	146014		\$ -	\$ -	\$ -	\$ -	
	Porch Lighting	146015	113	\$ 16,950.00	\$ -	\$ -	\$ -	
	Silcock Installation	146016	150	\$ 11,250.00	\$ -	\$ -	\$ -	

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OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-13	<u>LAFORTUNE TOWER TOTAL</u>			\$ 381,500.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 54,200.00	\$ -	\$ -	\$ -	
	Parking & Paving	145002		\$ 47,200.00	\$ -	\$ -	\$ -	
	Gas Line Meter Install	145007		\$ 5,000.00	\$ -	\$ -	\$ -	
	Dumpster Enclosure	145008		\$ -	\$ -	\$ -	\$ -	
	Masonry Fence Repair/replacement	145006		\$ -	\$ -	\$ -	\$ -	
	Landscaping	145011		\$ -	\$ -	\$ -	\$ -	
	Irrigation system	145012		\$ -	\$ -	\$ -	\$ -	
	Signage	145015		\$ 2,000.00	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 209,000.00	\$ -	\$ -	\$ -	
	Exterior Painting	146003		\$ 32,000.00	\$ -	\$ -	\$ -	
	Roof Replacement - Cottages	146004		\$ 30,000.00	\$ -	\$ -	\$ -	
	Corridor Floor Tile	146005	30%	\$ 24,000.00	\$ -	\$ -	\$ -	
	Brick/ Tuckpointing	146006		\$ 24,500.00	\$ -	\$ -	\$ -	
	Cottages Hot Water Tank Replacement	146011		\$ 10,000.00	\$ -	\$ -	\$ -	
	Corridor/Laundry Painting	146012	30%	\$ 29,000.00	\$ -	\$ -	\$ -	
	Stairwell Painting	146012	30%	\$ 4,000.00	\$ -	\$ -	\$ -	
	Corridor Walls & Ceilings Upgrade	146012	30%	\$ 38,000.00	\$ -	\$ -	\$ -	
	Kitchen Cabinets	146013		\$ -	\$ -	\$ -	\$ -	
	Replace Exit & Corridor lighting	146015		\$ -	\$ -	\$ -	\$ -	
	1st floor window glazing replacement	146019		\$ 10,000.00	\$ -	\$ -	\$ -	
	Basement Slab Replacment	146020		\$ 7,500.00	\$ -	\$ -	\$ -	
	<u>DWELLING EQUIPMENT</u>	1465		\$ 118,300.00	\$ -	\$ -	\$ -	
	Replace sump	146501		\$ 800.00	\$ -	\$ -	\$ -	
	Replace Piping Insulation in Boiler Room	146502		\$ 8,000.00	\$ -	\$ -	\$ -	
	Upgrade Chiller	146503		\$ 4,500.00	\$ -	\$ -	\$ -	
	Domestic Water Piping	146511		\$ 100,000.00	\$ -	\$ -	\$ -	
	Fire Alarm Head Replacement	146512		\$ 5,000.00	\$ -	\$ -	\$ -	

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U. S. Department of Housing
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Part II: Supporting Pages
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OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-17	<u>SOUTH HAVEN MANOR TOTAL</u>			\$ 200,500.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 26,000.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 2,400.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ -	\$ -	\$ -	
	Fencing - Creek & Playground	145004		\$ -	\$ -	\$ -	\$ -	
	Playground Equipment	145009	2	\$ 10,000.00	\$ -	\$ -	\$ -	
	Water meter can & Valve replacment	145010	46 bldg	\$ -	\$ -	\$ -	\$ -	
	Landscaping	145011		\$ 10,000.00	\$ -	\$ -	\$ -	
	Signage	145015		\$ 1,200.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 168,000.00	\$ -	\$ -	\$ -	
	Roofing	146004	20	\$ 50,000.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Heating	146010	30%	\$ 33,000.00	\$ -	\$ -	\$ -	
	Hot Water Tank Replacement	146011	30%	\$ 15,000.00	\$ -	\$ -	\$ -	
	Gutter Installation	146014	20 bldg	\$ 30,000.00	\$ -	\$ -	\$ -	
	Porch Lighting	146015	100	\$ 15,000.00	\$ -	\$ -	\$ -	
	Sillcocks	146016	100	\$ 15,000.00	\$ -	\$ -	\$ -	
	Upgrade Main Building Electrical	146017		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING EQUIPMENT</u>	1475		\$ 6,500.00	\$ -	\$ -	\$ -	
	Roof Top HVAC Replacment	1475	1	\$ 6,500.00	\$ -	\$ -	\$ -	

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form HUD-52837 (01/05/95)

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Office of Public and Indian Housing

OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
73-18	<u>EAST CENTRAL VILLAGE TOTAL</u>			\$ 324,410.00	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 16,700.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 2,400.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ 6,000.00	\$ -	\$ -	\$ -	
	Fencing	145004		\$ 1,500.00	\$ -	\$ -	\$ -	
	Dumpster Enclosures	145008		\$ -	\$ -	\$ -	\$ -	
	Playground Equipment	145009		\$ -	\$ -	\$ -	\$ -	
	Water meter can & Valve replacment	145010		\$ -	\$ -	\$ -	\$ -	
	Office Landscaping	145011		\$ 5,000.00	\$ -	\$ -	\$ -	
	Signage	145015		\$ 1,800.00	\$ -	\$ -	\$ -	
					\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 307,710.00				
	Windows / Screens	146001	26	\$ 47,860.00	\$ -	\$ -	\$ -	
	Siding & Trim	146002	26	\$ 18,400.00	\$ -	\$ -	\$ -	
	Roofing	146004		\$ -	\$ -	\$ -	\$ -	
	Floor Tiles	146005		\$ 50,000.00	\$ -	\$ -	\$ -	
	Entry Doors	146006	26	\$ 26,500.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Bathroom Remodel	146008		\$ 50,000.00	\$ -	\$ -	\$ -	
	Hot Water Tank Replacment	146011		\$ -	\$ -	\$ -	\$ -	
	Kitchen Renovations	146013		\$ 62,500.00	\$ -	\$ -	\$ -	
	Gutter Installation	146014	12 bldg	\$ 31,200.00	\$ -	\$ -	\$ -	
	Porch Lighting	146015		\$ -	\$ -	\$ -	\$ -	
	Sillcocks	146016	150	\$ 11,250.00	\$ -	\$ -	\$ -	
	Upgrade Main Building Electrical	146017		\$ -	\$ -	\$ -	\$ -	

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OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
SCATTERED SITE TOTAL				\$ 346,600.00	\$ -	\$ -	\$ -	
SITE IMPROVEMENTS				\$ 56,000.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 10,000.00	\$ -	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ 10,000.00	\$ -	\$ -	\$ -	
	Fencing	145004		\$ 36,000.00	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
DWELLING STRUCTURES				\$ 290,600.00	\$ -	\$ -	\$ -	
	Windows / Screens	146001	20	\$ 27,600.00	\$ -	\$ -	\$ -	
	Siding & Trim	146002	20	\$ 65,000.00	\$ -	\$ -	\$ -	
	Replace Roofing	146004	30	\$ 48,000.00	\$ -	\$ -	\$ -	
	Entry Doors	146006	20	\$ 20,000.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	HVAC Installation	146010	20	\$ 90,000.00	\$ -	\$ -	\$ -	
	Electrical Upgrade	146017	20	\$ 30,000.00	\$ -	\$ -	\$ -	
CONTINGENCY				\$ 105,978.00				
<i>Work Items</i>				<i>\$ 4,513,190.00</i>				
TOTAL BUDGET				\$ 4,619,168.00	\$ -	\$ -	\$ -	

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OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

PRESUMPTIVE FUNDING LEVEL FOR 1999	\$ 4,619,168.00
WORK ITEM TOTAL BY SITE	<u>\$ 4,513,190.00</u>
CONTINGENCY	\$ 105,978.00

DECONCENTRATION POLICY

It is the policy of the Housing Authority of the City of Tulsa (THA) to provide for deconcentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward this end, we will skip families on the waiting list to reach other families with a lower or higher income. We will accomplish this in a uniform and non-discriminating manner.

THA will affirmatively market our housing to all eligible income groups. Lower income residents will not be steered toward lower income developments and higher income people will not be steered toward higher income developments.

Prior to the beginning of each fiscal year, we will analyze the income levels of families residing in each of our developments, the income levels of census tracts in which our developments are located, and the income levels of the families on the waiting list. Based on this analysis, we will determine the level of marketing strategies and deconcentration incentives to implement. See attachments for recent analysis of jurisdiction.

DECONCENTRATION INCENTIVES

THA may offer one or more incentives to encourage applicant families whose income classification would help to meet the deconcentration goals of a particular development.

Various incentives may be used at different times, or under different conditions, but will always be provided in a consistent and nondiscriminatory manner.

OFFER OF A UNIT

When THA discovers that a unit will become available, we will contact the first family on the waiting list who has the highest priority for this type of unit or development and whose income category would help to meet the deconcentration goal and/or the income targeting goal.

THA will contact the family first by telephone to schedule an appointment. If the family cannot be reached by telephone, the family will be sent notification via first class mail.

After meeting with the Resident Selection Staff, an appointment will be made for the family to visit the development, view the unit and sign a lease agreement. If the family rejects the offer of the unit, THA will offer the unit to the next person on the waiting list in compliance with the aforementioned procedure.

Public Housing Drug Elimination Program Plan

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents:

- 1. General Information/History**
- 2. PHDEP Plan Goals/Budget**
- 3. Milestones**
- 4. Certifications**

Section 1: General Information/History

A. Amount of PHDEP Grant \$576,496

B. Eligibility type (Indicate with an "x"): N1 _____ N2 _____ R _____

C. FFY in which funding is requested FFY 2001

D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

The 2001 PHDEP funding will provide for the retention of the Drug Investigator to investigate drugrelated activity in/around THA Developments and provide Contracted Security at all PH sites. The SecurityCoordinator and his assistant will oversee the Drug Investigator and Contracted Security. In addition, Service Coordinators will be retained to ensure that onsite services are continued and additional supportive services acquired to provide comprehensive drug prevention strategies targeting at risk youth and their families. Funding for the Grant Coordinator and Evaluator will allow THA to monitor and evaluate the program.

E. Target Areas

Complete the following table by indicating each PHDEP Target Area(development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be served within the PHDEP Target Area(s) <small>(from THA database 9-28-00)</small>
Seminole Hills, 1624 E. Virgin, Tulsa, OK 74107	96	284
Whitlow Townhomes, 1818 N. Rockford, Tulsa, OK 74106	50	150
Comanche Park, 3607 N. Quaker, Tulsa, OK 74106	275	735
Pioneer Plaza, 901 N. Elgin, Tulsa, OK 74106	191	193
Apache Manor, 2403 N. Marion, Tulsa, OK 74115	160	452
Mohawk Manor, 3637 N. Birmingham, Tulsa, OK 74110	106	301
Hewgley Terrace, 420 S. Lawton, Tulsa, OK 74107	150	154
Riverview Park, 2212 S. Jackson, Tulsa, OK 74107	190	510
Sandy Park, 6301 W. 11th Pl., Tulsa, OK 74127	160	430
Osage Hills, 650 N. Osage Dr., Tulsa, OK 74106	287	321
Parkview Terrace, 1615 W 59th St. S., Tulsa, OK 74107	225	628
LaFortune Terrace, 1725 SW Blvd., Tulsa, OK 74107	201	207
South Haven, 4012 W 56th Pl., Tulsa, OK 74107	100	302
East Central, 12330 E. Archer, Tulsa, OK 74116	150	288
Scattered Sites	174	522
Total Unit Count/Population	2,515	5,477

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other", identify the # of month).

6 Months _____ **12 Months** _____ **18 Months** _____ **24 Months** x **Other** _____

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an "x" by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place "GE" in column or "W" for waivers.

Fiscal Year of Funding	PHEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extension or Waivers	Anticipated Completion Date
FY 1995	\$651,800	OK56DEP0730195	-0-		CLOSED OUT
FY 1996	\$651,750	OK56DEP0730196	-0-		CLOSED OUT
FY 1997	\$682,840	OK56DEPO730197	-0-		CLOSED OUT
FY 1998	\$656,760	OK56DEPO730198	-0-		11-12-2000
FY 1999	\$553,149	OK56DEPO730199	\$26,201		12-29-2000
FY 2000	\$576,496	OK56DEP0730100	\$572,297		09-30-2001

Section 2: PHDEP Plan Goals and Budget

A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

Tulsa Housing Authority will continue to address the needs of the PHDEP targeted population by retaining 1 FTE Drug Investigator and Security Coordinator, and contract with a private security firm for 22,873 man-hours of security. These security measures will facilitate a 5% reduction in violent and drug-related crime over the 24 month grant period. In addition, the retention of Service Coordinators is anticipated to ensure that 1890 Public Housing residents are provided the services necessary to attain self-sufficiency. THA will also provide supportive services for 525 at-risk youth and their families via contractual agreement. Monitoring and evaluation of the PHDEP program is provided for through the retention of the Grant Coordinator and the annual PHDEP Survey conducted by an independent evaluator.

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

FY 2001 PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 – Reimbursement of Law Enforcement	\$0.00-
9120 – Security Personnel	\$300,000.00
9130 – Employment of Investigators	\$42,582.00
9140 – Voluntary Tenant Patrol	\$0.00
9150 – Physical Improvements	\$0.00
9160 – Drug Prevention	\$129,846.00
9170 – Drug Intervention	\$60,723.00
9180 – Drug Treatment	\$0.00
9190 – Other Program Costs	\$43,345.00
TOTAL PHDEP FUNDING	\$576,496.00

PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9120 - Security Personnel						Total PHDEP Funding: \$300,000	
Goal(s)	Contract with an private Security firm.						
Objectives	PHDEP funding to provide 23,775 man-hours of security for THA Public Housing sites.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Contracted Security (22,873 security man-hours @ 14.97/hr via PHDEP)			10-01-01	9/30/03	\$300,000	\$300,000/CGP	5% reduction in drug-related and violent criminal activity in/around Public Housing

9130 - Employment of Investigators						Total PHDEP Funding: \$42,582	
Goal(s)	Employ One (1) Investigator						
Objectives	Extend the employment of one (1) Drug Investigator for 12 months.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Drug Investigator, (Salary, Fringe, Supplies, Travel, and Equipment)			10 -01-01	9/30/03	\$42,582	-0-	Maintain a 5% reduction in drug-related crime.

9160 - Drug Prevention						Total PHDEP Funding: \$129,846	
Goal(s)	1) Continued employment of Public Housing Service Coordinators; 2) Contract with thirdparty provider for comprehensive drug prevention activities for youth and families.						
Objectives	1) Increase the number of Public Housing residents served by 5%; 2) Increase the number of families/children served by 5%.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Retention of Public Housing Service Coordinators (Salary, Fringe, Supplies, Travel, and Equipment)	1,890	Public Housing Residents	10-01-01	9/30/03	\$90,846	\$52,680/ 1999 ROSS \$388,731/2000 ROSS	1,890 Public Housing Residents served.
2. Contracted Drug Prevention Services	525	Families and Children	10-01-01	9/30/03	\$39,000	-0-	525 children & families served.

9170 - Drug Intervention					Total PHDEP Funding: \$60,723.00		
Goal(s)	Continue employment of one (1) FTE Security Coordinator and one (1) Administrative Assistant for a 12-month period.						
Objectives	Oversee security operations of Tulsa Housing Authority and contracted security services.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Continued employment of Security Coordinator and Administrative Assistant for Security Coordinator (salary and fringe)		Public Housing Residents	10-01-01	9/30/03	\$60,727	\$14,550.80 (CGP)	Ensure the 5% reduction in drug-related and violent criminal activity PHDEP goal is met.

9190 - Other Program Costs					Total PHDEP Funds: \$43,345		
Goal(s)	1) Secure via competitive bid the services of an independent agency to conduct annual PHDEP survey; 2) Retain Grant Coordinator						
Objectives	1) Annual evaluation completed by 12-31-01						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Contracted External Evaluator			10-1-01	1-31-02	\$8,000	-0-	Annual evaluation completed by independent agency for submission with semi-annual report.
2. Grant Coordinator (salary and fringe)			10-01-01	9/30/03	\$35,345	-0-	Efficient monitoring, administration, and evaluation of PHDEP.

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
9120	January 1, 2002	\$88,978	April 1, 2002	\$177,957
9130	January 1, 2002	\$10,645	April 1, 2002	\$21,291
9160	January 1, 2002	\$29,085	April 1, 2002	\$58,168
9170	January 1, 2002	\$4,580	April 1, 2002	\$9,160
9190	January 1, 2002	\$10,836	April 1, 2002	\$21,672
TOTAL		\$144,124		\$288,248

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-03	<u>TOTAL COMANCHE PARK</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	Replace Sidewalks / Parking	145003		\$ -	\$ -			
	Gas System Upgrade	145007		\$ -	\$ -			
	Water Meter Can/Valve Replacement	145010		\$ -	\$ -			
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ -	\$ -			
	Inteiror Renovations	146012		\$ -	\$ -			
	Kitchen Renovations	146013		\$ -	\$ -			
	Bathroom Renovations	146008		\$ -	\$ -			
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-04	<u>PIONEER PLAZA TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ -	\$ -			
	Drainage / Site Improvements	145003		\$ -	\$ -			
	Gas System Upgrade	145007		\$ -	\$ -			
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	Siding & Roof	146002		\$ -	\$ -			
	Roof Replacement	146004		\$ -	\$ -			
	Bathroom Renovations	146008		\$ -	\$ -			
	Replace Central Heating Units	146010		\$ -	\$ -			
	Hot Water Tank Replacement							
	Interior Renovations							
	Kitchen Renvoations							
73-05	<u>TOTAL APACHE MANOR</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-06	<u>TOTAL MOHAWK MANOR</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-07	<u>TOTAL HEWGLEY TERRACE</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-08	<u>TOTAL RIVERVIEW PARK</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-10	<u>SANDY PARK TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-12	<u>PARKVIEW TERRACE TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-13	<u>LAFORTUNE TOWER TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-17	<u>SOUTH HAVEN MANOR TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-18	<u>EAST CENTRAL VILLAGE TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-19	<u>SCATTERED SITE TOTAL</u>			\$ 29,524.00	\$ 29,524.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	DWELLING STRUCTURES	1460		\$ -	\$ -	\$ -	\$ -	
	DEVELOPMENT ACTIVITIES	1499		\$ 29,524.00	\$ 29,524.00	\$ -	\$ -	
	Development of Replacement Housing			\$ 29,524.00	\$ 29,524.00	-	-	
	CONTINGENCY							
	TOTAL BUDGET							

Executive Director Signature Date

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Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

2000 RHF Revision 1

Development Number / Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
73-19 Scattered Sites	12/1/01			12/2/01			

Executive Director Signature Date

Public Housing Director Signature

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Sheet4

New Funding Amount	4,032,000.00				
Draft Budgeted for	<u>3,513,132.00</u>		3,513,132.00	3,513,132.00	3,513,132.00
Additional funding	518,868.00		518,868.00	518,868.00	518,868.00
Max Contingency allowed	322,560.00				
			3,513,132.00	3,513,132.00	3,513,132.00
Current Contingency	1,517,069.59		21,438.00	89,928.00	84,998.00
			3,491,694.00	3,423,204.00	3,428,134.00
Difference, needs to be identified	1,194,509.59				
			4,032,000.00	4,032,000.00	4,032,000.00
			<u>3,491,694.00</u>	<u>3,423,204.00</u>	<u>3,428,134.00</u>
			540,306.00	608,796.00	603,866.00

3,513,132.00
518,868.00
3,513,132.00
84,998.00
3,428,134.00
4,032,000.00
3,428,134.00
603,866.00

Remove appliances previously distribute to all sites and split total between the three high-rise developments for 99CGP.				
Originally Planned				
Comanche	10,660.00		Stove	199
Pioneer	5,500.00		Refer	<u>328</u>
Apache	10,660.00			527
Mohawk	10,660.00			
Hewgley	5,500.00			
Riverview	10,660.00			
Sandy	10,660.00			
Parkview	10,660.00			
LaFortune	5,500.00			
S Haven	10,660.00			
E Central	10,660.00			
Scat Sites	5,500.00			
	107,280.00			
Pioneer	35,760.00		527	67.86
Hewgley	35,760.00		527	67.86
Lafortune	35,760.00		527	67.86
	107,280.00			

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

CFP 2000
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Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-03	<u>TOTAL COMANCHE PARK</u>			\$ 129,900.00	\$ 185,500.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,400.00	\$ 32,500.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 5,000.00			
	Gas System Upgrade	145007		\$ 5,000.00	\$ 7,500.00			
	Water Meter Can/Valve Replacement	145010		\$ -	\$ 20,000.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 122,500.00	\$ 153,000.00	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
	Inteiror Renovations	146012		\$ -	\$ 72,000.00			
	Kitchen Renovations	146013		\$ 112,500.00	\$ 58,000.00			
	Bathroom Renovations	146008		\$ -	\$ 13,000.00			
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-04	<u>PIONEER PLAZA TOTAL</u>			\$ 88,000.00	\$ 97,500.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 88,000.00	\$ 97,500.00	\$ -	\$ -	
	Replace AHU for Corridors	146010		\$ 38,000.00	\$ 38,000.00			
	Replace Kitchen Cabinets	146013		\$ 50,000.00	\$ 50,000.00			
	Sprinkler			\$ -	\$ 3,500.00			
	Fire Alarm Systems Upgrade			\$ -	\$ 3,500.00			
	Dryer Vent Upgrade			\$ -	\$ 2,500.00			
73-05	<u>TOTAL APACHE MANOR</u>			\$ 313,361.52	\$ 451,500.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 92,761.52	\$ 17,500.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 5,000.00			
	Drainage / Site Improvements	145003		\$ 85,361.52	\$ 5,000.00			

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

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Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Gas System Upgrade	145007		\$ 5,000.00	\$ 7,500.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 220,600.00	\$ 434,000.00	\$ -	\$ -	
	Siding & Roof	146002		\$ 79,350.00	\$ -			
	Roof Replacement	146004		\$ 28,750.00	\$ -			
	Bathroom Renovations	146008		\$ -	\$ 48,000.00			
	Replace Central Heating Units	146010		\$ -	\$ 176,000.00			
	Hot Water Tank Replacement	146011		\$ -	\$ 80,000.00			
	Interior Renovations	146012		\$ -	\$ 72,000.00			
	Kitchen Renvoations	146013		\$ 112,500.00	\$ 58,000.00			
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-06	<u>TOTAL MOHAWK MANOR</u>			\$ 181,960.00	\$ 17,400.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 74,800.00	\$ 7,400.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 2,400.00			
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 5,000.00			
	Wrought Iron Fencing	145004		\$ 70,000.00	\$ -			
	<u>DWELLING STRUCTURES</u>	1460		\$ 107,160.00	\$ 10,000.00	\$ -	\$ -	
	Siding & Trim	146002		\$ 44,000.00	\$ -			
	Painting	146003		\$ 25,000.00	\$ -			
	Entry Doors	146006		\$ 28,160.00	\$ -			
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-07	<u>TOTAL HEWGLEY TERRACE</u>			\$ 85,000.00	\$ 123,250.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 50,000.00	\$ 80,000.00	\$ -	\$ -	
	Kitchen Renovations - Cabinets	146013		\$ 50,000.00	\$ 50,000.00			
	Plumbing Replacement - Showers	146011		\$ -	\$ 25,000.00			

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**Annual Statement / Performance and Evaluation Report
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CFP 2000
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Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Compactor Room Walls			\$ -	\$ 5,000.00			
	<u>NON DWELLING EQUIPMENT</u>	1475		\$ 35,000.00	\$ 43,250.00	\$ -	\$ -	
	Emergency Generator			\$ 35,000.00	\$ 35,000.00			
	Sprinkler Upgrade			\$ -	\$ 3,500.00			
	Fire Alarm Systems Upgrade			\$ -	\$ 2,250.00			
	Dryer Vent Upgrade			\$ -	\$ 2,500.00			
73-08	<u>TOTAL RIVERVIEW PARK</u>			\$ 274,544.00	\$ 519,244.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 4,800.00	\$ 10,000.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 5,000.00			
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 5,000.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 269,744.00	\$ 509,244.00	\$ -	\$ -	
	Windows / Screens	146001		\$ 41,860.00	\$ 41,860.00			
	Siding & Trim	146002		\$ 38,500.00	\$ 38,500.00			
	Paint	146003		\$ 34,500.00	\$ 34,500.00			
	Entry Doors	146006		\$ 32,384.00	\$ 32,384.00			
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
	Interior Renovations	146012		\$ -	\$ 72,000.00			
	Kitchen Renovations	146013		\$ 112,500.00	\$ 58,000.00			
	Bathroom Renovations	146008		\$ -	\$ 13,000.00			
	Replacement Central Heating Units	146010		\$ -	\$ 209,000.00			
73-10	<u>SANDY PARK TOTAL</u>			\$ 235,236.00	\$ 248,636.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 9,800.00	\$ 23,200.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 5,000.00			
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 8,200.00			
	Gas System Upgrade	145007		\$ 5,000.00	\$ 10,000.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 225,436.00	\$ 225,436.00	\$ -	\$ -	
	Windows / Screens	146001		\$ 40,040.00	\$ 40,040.00			
	Siding & Trim	146002		\$ 42,500.00	\$ 42,500.00			

Executive Director Signature Date

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CFP 2000
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Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Paint	146003		\$ 56,500.00	\$ 56,500.00			
	Roof Replacement	146004		\$ 46,000.00	\$ 46,000.00			
	Entry Doors	146006		\$ 30,396.00	\$ 30,396.00			
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
73-12	<u>PARKVIEW TERRACE TOTAL</u>			\$ 246,050.00	\$ 281,750.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 9,800.00	\$ 15,000.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 5,000.00			
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 5,000.00			
	Gas System Upgrade	145007		\$ 5,000.00	\$ 5,000.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 236,250.00	\$ 266,750.00	\$ -	\$ -	
	Roof Replacement	146004		\$ 31,250.00	\$ 31,250.00			
	Floor Tile	146005		\$ 50,000.00	\$ 50,000.00			
	Entry Doors	146006		\$ 32,500.00	\$ 32,500.00			
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
	Interior Renovations	146012		\$ -	\$ 72,000.00			
	Kitchen Renovations	146013		\$ 112,500.00	\$ 58,000.00			
	Bathroom Renovations	146008		\$ -	\$ 13,000.00			
73-13	<u>LAFORTUNE TOWER TOTAL</u>			\$ 55,000.00	\$ 114,250.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 5,000.00	\$ 9,500.00	\$ -	\$ -	
	Gas System Upgrade	145007		\$ 5,000.00	\$ 9,500.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 50,000.00	\$ 100,000.00	\$ -	\$ -	
	Domestic Water Piping	146011		\$ 50,000.00	\$ 100,000.00			
	<u>DWELLING EQUIPMENT</u>	1465		\$ -	\$ 4,750.00	\$ -	\$ -	
	Ranges & Refrigerators	146503		\$ -	\$ -			
	Fire Alarm Systems Upgrade			\$ -	\$ 2,250.00			

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 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

CFP 2000
 Period Ending 12/31/2000

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Dryer Vent Upgrade			\$ -	\$ 2,500.00			
73-17	<u>SOUTH HAVEN MANOR TOTAL</u>			\$ 263,860.00	\$ 203,000.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 4,800.00	\$ 10,000.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 5,000.00			
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 5,000.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 259,060.00	\$ 193,000.00	\$ -	\$ -	
	Windows /Screens	146001		\$ 36,400.00	\$ -			
	Siding & Trim	146002		\$ 16,000.00	\$ -			
	Paint	146003		\$ 16,000.00	\$ -			
	Roof Replacement	146004		\$ 40,000.00	\$ 40,000.00			
	Floor Tile	146005		\$ -	\$ -			
	Entry Doors	146006		\$ 28,160.00	\$ -			
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
	Bathroom Renovations	146008		\$ -	\$ 13,000.00			
	Interior Renovations	146012		\$ 112,500.00	\$ 72,000.00			
	Kitchen Renovations	146013		\$ -	\$ 58,000.00			

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

CFP 2000
Period Ending 12/31/2000

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-18	<u>EAST CENTRAL VILLAGE TOTAL</u>			\$ 302,344.00	\$ 338,044.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 4,800.00	\$ 10,000.00	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ 2,400.00	\$ 5,000.00			
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 5,000.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 297,544.00	\$ 328,044.00	\$ -	\$ -	
	Windows /Screens	146001		\$ 22,800.00	\$ 22,800.00			
	Siding & Trim	146002		\$ 18,400.00	\$ 18,400.00			
	Paint	146003		\$ 13,000.00	\$ 13,000.00			
	Roof Replacement	146004		\$ 50,000.00	\$ 50,000.00			
	Floor Tile	146005		\$ 50,000.00	\$ 50,000.00			
	Entry Doors	146006		\$ 20,844.00	\$ 20,844.00			
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
	Bathroom Renovations	146008		\$ -	\$ 13,000.00			
	Interior Renovations	146012		\$ -	\$ 72,000.00			
	Kitchen Renovations	146013		\$ 112,500.00	\$ 58,000.00			
73-19	<u>SCATTERED SITE TOTAL</u>			\$ 106,300.00	\$ 436,800.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 45,200.00	\$ -	\$ -	
	Replace Sidewalks / Parking	146002		\$ 4,800.00	\$ 4,800.00			
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 2,400.00			
	Fencing	145004		\$ -	\$ 38,000.00			
	<u>DWELLING STRUCTURES</u>	1460		\$ 99,100.00	\$ 391,600.00	\$ -	\$ -	
	Windows / Screens	146001	30	\$ 27,600.00	\$ 144,000.00			
	Siding & Trim	146002	30	\$ 16,500.00	\$ 60,000.00			
	Paint	146003	30	\$ 16,500.00	\$ 57,600.00			
	Roof Replacement	146004	30	\$ 20,500.00	\$ 86,400.00			
	Floor Tiles	146005		\$ -	\$ -			
	Entry Doors	146006	30	\$ 8,000.00	\$ 33,600.00			
	Termite Treatment	146007		\$ 10,000.00	\$ 10,000.00			
	Kitchen & Bathroom Renovations	1460		\$ -	\$ -			
	Central A/C	1460		\$ -	\$ -			

Executive Director Signature Date

X

Performance and Evaluation Report

Part III: Implementation Schedule
 Comprehensive Grant Program (CGP)

OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
73-00	9/1/02			9/1/04			<< Initial Planning is for Full Amount of Time Allowed >>
73-03	9/1/02			9/1/04			
73-04	9/1/02			9/1/04			
73-05	9/1/02			9/1/04			
73-06	9/1/02			9/1/04			
73-07	9/1/02			9/1/04			
73-08	9/1/02			9/1/04			
73-10	9/1/02			9/1/04			
73-11	9/1/02			9/1/04			
73-12	9/1/02			9/1/04			
73-13	9/1/02			9/1/04			
73-17	9/1/02			9/1/04			
73-18	9/1/02			9/1/04			
73-19	9/1/02			9/1/04			

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement

²To be completed for the Performance and Evaluation Report

form HUD-52837 (10/96)
 ref handbook 7485.3

Executive Director Signature Date

Public Housing Director Signature

\$ASQ2000(A)C

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Sheet4

New Funding Amount	4,032,000.00				
Draft Budgeted for	<u>3,513,132.00</u>		3,513,132.00	3,513,132.00	3,513,132.00
Additional funding	518,868.00		518,868.00	518,868.00	518,868.00
Max Contingency allowed	322,560.00				
			3,513,132.00	3,513,132.00	3,513,132.00
Current Contingency	1,517,069.59		21,438.00	89,928.00	84,998.00
			3,491,694.00	3,423,204.00	3,428,134.00
Difference, needs to be identified	1,194,509.59				
			4,032,000.00	4,032,000.00	4,032,000.00
			<u>3,491,694.00</u>	<u>3,423,204.00</u>	<u>3,428,134.00</u>
			540,306.00	608,796.00	603,866.00

3,513,132.00
518,868.00
3,513,132.00
84,998.00
3,428,134.00
4,032,000.00
3,428,134.00
603,866.00

Remove appliances previously distribute to all sites and split total between the three high-rise developments for 99CGP.				
Originally Planned				
Comanche	10,660.00		Stove	199
Pioneer	5,500.00		Refer	<u>328</u>
Apache	10,660.00			527
Mohawk	10,660.00			
Hewgley	5,500.00			
Riverview	10,660.00			
Sandy	10,660.00			
Parkview	10,660.00			
LaFortune	5,500.00			
S Haven	10,660.00			
E Central	10,660.00			
Scat Sites	5,500.00			
	107,280.00			
Pioneer	35,760.00		527	67.86
Hewgley	35,760.00		527	67.86
Lafortune	35,760.00		527	67.86
	107,280.00			

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-03	<u>TOTAL COMANCHE PARK</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	Replace Sidewalks / Parking	145003		\$ -	\$ -			
	Gas System Upgrade	145007		\$ -	\$ -			
	Water Meter Can/Valve Replacement	145010		\$ -	\$ -			
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ -	\$ -			
	Inteiror Renovations	146012		\$ -	\$ -			
	Kitchen Renovations	146013		\$ -	\$ -			
	Bathroom Renovations	146008		\$ -	\$ -			
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-04	<u>PIONEER PLAZA TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ -	\$ -			
	Drainage / Site Improvements	145003		\$ -	\$ -			
	Gas System Upgrade	145007		\$ -	\$ -			
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	Siding & Roof	146002		\$ -	\$ -			
	Roof Replacement	146004		\$ -	\$ -			
	Bathroom Renovations	146008		\$ -	\$ -			
	Replace Central Heating Units	146010		\$ -	\$ -			
	Hot Water Tank Replacement							
	Interior Renovations							
	Kitchen Renvoations							
73-05	<u>TOTAL APACHE MANOR</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-06	<u>TOTAL MOHAWK MANOR</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-07	<u>TOTAL HEWGLEY TERRACE</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-08	<u>TOTAL RIVERVIEW PARK</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-10	<u>SANDY PARK TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-12	<u>PARKVIEW TERRACE TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-13	<u>LAFORTUNE TOWER TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-17	<u>SOUTH HAVEN MANOR TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-18	<u>EAST CENTRAL VILLAGE TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-19	<u>SCATTERED SITE TOTAL</u>			\$ 27,133.00	\$ 27,133.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	DWELLING STRUCTURES	1460		\$ -	\$ -	\$ -	\$ -	
	DEVELOPMENT ACTIVITIES	1499		\$ 27,133.00	\$ 27,133.00	\$ -	\$ -	
	Development of Replacement Housing			\$ 27,133.00	\$ 27,133.00	-	-	
	CONTINGENCY							
	TOTAL BUDGET							

Executive Director Signature Date

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Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

1999 RHF Revision 1

Development Number / Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
73-19 Scattered Sites	12/1/01			12/1/02			

Executive Director Signature Date

Public Housing Director Signature

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Sheet4

New Funding Amount	4,032,000.00				
Draft Budgeted for	<u>3,513,132.00</u>		3,513,132.00	3,513,132.00	3,513,132.00
Additional funding	518,868.00		518,868.00	518,868.00	518,868.00
Max Contingency allowed	322,560.00				
			3,513,132.00	3,513,132.00	3,513,132.00
Current Contingency	1,517,069.59		21,438.00	89,928.00	84,998.00
			3,491,694.00	3,423,204.00	3,428,134.00
Difference, needs to be identified	1,194,509.59				
			4,032,000.00	4,032,000.00	4,032,000.00
			<u>3,491,694.00</u>	<u>3,423,204.00</u>	<u>3,428,134.00</u>
			540,306.00	608,796.00	603,866.00

3,513,132.00
518,868.00
3,513,132.00
84,998.00
3,428,134.00
4,032,000.00
3,428,134.00
603,866.00

Remove appliances previously distribute to all sites and split total between the three high-rise developments for 99CGP.				
Originally Planned				
Comanche	10,660.00		Stove	199
Pioneer	5,500.00		Refer	<u>328</u>
Apache	10,660.00			527
Mohawk	10,660.00			
Hewgley	5,500.00			
Riverview	10,660.00			
Sandy	10,660.00			
Parkview	10,660.00			
LaFortune	5,500.00			
S Haven	10,660.00			
E Central	10,660.00			
Scat Sites	5,500.00			
	107,280.00			
Pioneer	35,760.00		527	67.86
Hewgley	35,760.00		527	67.86
Lafortune	35,760.00		527	67.86
	107,280.00			

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-03	<u>TOTAL COMANCHE PARK</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	Replace Sidewalks / Parking	145003		\$ -	\$ -			
	Gas System Upgrade	145007		\$ -	\$ -			
	Water Meter Can/Valve Replacement	145010		\$ -	\$ -			
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ -	\$ -			
	Inteiror Renovations	146012		\$ -	\$ -			
	Kitchen Renovations	146013		\$ -	\$ -			
	Bathroom Renovations	146008		\$ -	\$ -			
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-04	<u>PIONEER PLAZA TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	Replace Sidewalks / Parking	145002		\$ -	\$ -			
	Drainage / Site Improvements	145003		\$ -	\$ -			
	Gas System Upgrade	145007		\$ -	\$ -			
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	Siding & Roof	146002		\$ -	\$ -			
	Roof Replacement	146004		\$ -	\$ -			
	Bathroom Renovations	146008		\$ -	\$ -			
	Replace Central Heating Units	146010		\$ -	\$ -			
	Hot Water Tank Replacement							
	Interior Renovations							
	Kitchen Renvoations							
73-05	<u>TOTAL APACHE MANOR</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-06	<u>TOTAL MOHAWK MANOR</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-07	<u>TOTAL HEWGLEY TERRACE</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-08	<u>TOTAL RIVERVIEW PARK</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-10	<u>SANDY PARK TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
73-12	<u>PARKVIEW TERRACE TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-13	<u>LAFORTUNE TOWER TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-17	<u>SOUTH HAVEN MANOR TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-18	<u>EAST CENTRAL VILLAGE TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-19	<u>SCATTERED SITE TOTAL</u>			\$ -	\$ -	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	DWELLING STRUCTURES	1460		\$ -	\$ -	\$ -	\$ -	
	DEVELOPMENT ACTIVITIES	1499		\$ -	\$ -	\$ -	\$ -	
	Development of Replacement Housing			\$ -	\$ -	-	-	
	CONTINGENCY							
	TOTAL BUDGET							

Executive Director Signature Date

X

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

1999 (B) CGP Revision 1

Development Number / Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
<u>PHA-WIDE</u> Replace A/C Units	9/30/01			10/30/02			

Executive Director Signature Date

Public Housing Director Signature

X

X

Sheet4

New Funding Amount	4,032,000.00				
Draft Budgeted for	<u>3,513,132.00</u>		3,513,132.00	3,513,132.00	3,513,132.00
Additional funding	518,868.00		518,868.00	518,868.00	518,868.00
Max Contingency allowed	322,560.00				
			3,513,132.00	3,513,132.00	3,513,132.00
Current Contingency	1,517,069.59		21,438.00	89,928.00	84,998.00
			3,491,694.00	3,423,204.00	3,428,134.00
Difference, needs to be identified	1,194,509.59				
			4,032,000.00	4,032,000.00	4,032,000.00
			<u>3,491,694.00</u>	<u>3,423,204.00</u>	<u>3,428,134.00</u>
			540,306.00	608,796.00	603,866.00

3,513,132.00
518,868.00
3,513,132.00
84,998.00
3,428,134.00
4,032,000.00
3,428,134.00
603,866.00

Remove appliances previously distribute to all sites and split total between the three high-rise developments for 99CGP.				
Originally Planned				
Comanche	10,660.00		Stove	199
Pioneer	5,500.00		Refer	<u>328</u>
Apache	10,660.00			527
Mohawk	10,660.00			
Hewgley	5,500.00			
Riverview	10,660.00			
Sandy	10,660.00			
Parkview	10,660.00			
LaFortune	5,500.00			
S Haven	10,660.00			
E Central	10,660.00			
Scat Sites	5,500.00			
	107,280.00			
Pioneer	35,760.00		527	67.86
Hewgley	35,760.00		527	67.86
Lafortune	35,760.00		527	67.86
	107,280.00			

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

99CGP 12/31/00

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		99CGP
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
	Paving & Parking	145002		\$ -	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	
	Drainage / Site Improvements	145003		\$ 4,800.00	\$ 27,800.00	\$ 12,496.00	\$ 12,496.00	
	Gas Line Meter Install	145007		\$ -	\$ 1,270.00	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 10,000.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	
73-04	<u>PIONEER PLAZA TOTAL</u>			\$ 275,760.00	\$ 212,899.26	\$ 196,188.13	\$ 183,871.44	
	<u>DWELLING STRUCTURES</u>	1460		\$ 95,000.00	\$ 23,664.00	\$ 23,664.00	\$ 23,664.00	
	Exterior Repairs	146002		\$ 55,000.00	\$ -	\$ -	\$ -	
	Plumbing Risers	146011		\$ 40,000.00	\$ 23,664.00	\$ 23,664.00	\$ 23,664.00	
	<u>DWELLING EQUIPMENT</u>	1465		\$ 70,760.00	\$ 60,763.82	\$ 44,052.69	\$ 31,736.00	
	Refrigerators & Ranges	146503		\$ 35,760.00	\$ 31,736.00	\$ 31,736.00	\$ 31,736.00	
	Replace Emergency Generator	146507		\$ 35,000.00	\$ 29,027.82	\$ 12,316.69	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ 110,000.00	\$ 128,471.44	\$ 128,471.44	\$ 128,471.44	
	Lobby Renovations	147003		\$ 110,000.00	\$ 128,471.44	\$ 128,471.44	\$ 128,471.44	

Executive Director Signature Date

X

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

99CGP 12/31/00

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		99CGP
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-05	<u>TOTAL APACHE MANOR</u>			\$ 394,400.00	\$ 425,644.40	\$ 400,458.40	\$ 322,798.45	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 2,400.00	\$ 63,770.00	\$ 49,735.00	\$ 500.00	
	Paving & Parking	145002		\$ -	\$ 500.00	\$ 500.00	\$ 500.00	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 61,900.00	\$ 49,235.00	\$ -	
	Gas Line Meter Install	145007		\$ -	\$ 1,370.00	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 378,000.00	\$ 354,173.40	\$ 350,723.40	\$ 322,298.45	
	Siding & Trim	146002		\$ 222,141.22	\$ 156,896.00	\$ 156,896.00	\$ 152,100.80	
	Exterior Painting	146003		\$ 81,330.75	\$ 106,650.00	\$ 103,700.00	\$ 93,620.51	
	Replace Roofing	146004		\$ 64,528.03	\$ 82,127.40	\$ 82,127.40	\$ 68,648.76	
	Entry Doors	146006		\$ -	\$ 8,500.00	\$ 8,000.00	\$ 7,928.38	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ 14,000.00	\$ 7,701.00	\$ -	\$ -	
	Community Building Renovations	147004		\$ 14,000.00	\$ 7,701.00	\$ -	\$ -	
73-06	<u>TOTAL MOHAWK MANOR</u>			\$ 199,360.00	\$ 7,200.00	\$ -	\$ -	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 7,200.00	\$ -	\$ -	
	Paving & Parking	145002		\$ 4,800.00	\$ 4,800.00	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 2,400.00	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 192,160.00	\$ -	\$ -	\$ -	
	Siding & Trim	146002		\$ 44,000.00	\$ -	\$ -	\$ -	
	Exterior Painting	146003		\$ 25,000.00	\$ -	\$ -	\$ -	
	Replace Roofing	146004		\$ 85,000.00	\$ -	\$ -	\$ -	
	Entry Doors	146006		\$ 28,160.00	\$ -	\$ -	\$ -	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

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Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

99CGP 12/31/00

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		99CGP
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-07	<u>TOTAL HEWGLEY TERRACE</u>			\$ 166,760.00	\$ 212,950.54	\$ 168,182.45	\$ 151,932.45	
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ 43,143.54	\$ 19,393.54	\$ 3,143.54	
	Replace Roofing	146004		\$ -	\$ 40,000.00	\$ 16,250.00	\$ -	
	Hallway Renovations / Paint	146012		\$ -	\$ 3,143.54	\$ 3,143.54	\$ 3,143.54	
	<u>DWELLING EQUIPMENT</u>	1465		\$ 166,760.00	\$ 169,807.00	\$ 148,788.91	\$ 148,788.91	
	Refrigerators & Ranges	146503		\$ 35,760.00	\$ 31,417.00	\$ 31,417.00	\$ 31,417.00	
	Replace Thru-Wall Air Conditioners	146504		\$ 131,000.00	\$ 116,990.00	\$ 116,990.00	\$ 116,990.00	
	Trash Compact	146505		\$ -	\$ 2,000.00	\$ 381.91	\$ 381.91	
	Boiler Upgrades	146502		\$ -	\$ 19,400.00	\$ -	\$ -	
73-08	<u>TOTAL RIVERVIEW PARK</u>			\$ 534,194.00	\$ 422,602.00	\$ 331,484.00	\$ 331,484.00	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 77,200.00	\$ 77,200.00	\$ 82.00	\$ 82.00	
	Paving & Parking	145002		\$ 4,800.00	\$ 4,800.00	\$ -	\$ -	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 2,400.00	\$ 82.00	\$ 82.00	
	Wrought Iron Fencing	145004		\$ 70,000.00	\$ 70,000.00	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 442,994.00	\$ 331,402.00	\$ 331,402.00	\$ 331,402.00	
	Windows & Screens	146001		\$ 33,884.00	\$ 78,920.93	\$ 78,920.93	\$ 78,920.93	
	Siding & Trim	146002		\$ 279,260.00	\$ 138,786.64	\$ 138,786.64	\$ 138,786.64	
	Exterior Paint	146003		\$ -	\$ 32,406.72	\$ 32,406.72	\$ 32,406.72	
	Replace Roofing	146004		\$ 30,250.00	\$ -	\$ -	\$ -	
	Entry Doors	146006		\$ 89,600.00	\$ 81,287.71	\$ 81,287.71	\$ 81,287.71	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ 14,000.00	\$ 14,000.00	\$ -	\$ -	
	Community Center Renovations	147004		\$ 14,000.00	\$ 14,000.00	\$ -	\$ -	

Executive Director Signature Date

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Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

99CGP 12/31/00

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		99CGP
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-10	<u>SANDY PARK TOTAL</u>			\$ 136,360.00	\$ 130,216.80	\$ 2,686.80	\$ 2,686.80	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 8,470.00	\$ 100.00	\$ 100.00	
	Paving & Parking	145002		\$ 4,800.00	\$ 4,800.00	-	-	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 2,400.00	-	-	
	Gas Line Meter Install	145007		\$ -	\$ 1,270.00	100.00	100.00	
	<u>DWELLING STRUCTURES</u>	1460		\$ 129,160.00	\$ 119,160.00	\$ -	\$ -	
	Windows & Screens	146001		\$ 36,400.00	\$ 36,400.00	-	-	
	Replace Roofing	146004		\$ 54,600.00	\$ 54,600.00	-	-	
	Entry Doors	146006		\$ 28,160.00	\$ 28,160.00	-	-	
	Termite Treatment	146007		\$ 10,000.00	\$ -	-	-	
	<u>DWELLING EQUIPMENT</u>	1465		\$ -	\$ 2,586.80	\$ 2,586.80	\$ 2,586.80	
	Exhaust Fans	146502		\$ -	\$ 2,586.80	2,586.80	2,586.80	
73-12	<u>PARKVIEW TERRACE TOTAL</u>			\$ 123,650.00	\$ 67,839.52	\$ 59,369.52	\$ 720.21	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 8,470.00	\$ -	\$ -	
	Paving & Parking	145002		\$ 4,800.00	\$ 4,800.00	-	-	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 2,400.00	-	-	
	Gas Line Meter Install	145007		\$ -	\$ 1,270.00	-	-	
	<u>DWELLING STRUCTURES</u>	1460		\$ 116,450.00	\$ 59,369.52	\$ 59,369.52	\$ 720.21	
	Replace Roofing	146004		\$ 31,250.00	\$ 24,169.52	\$ 24,169.52	\$ -	
	Replace Floor Tiles	146005		\$ 50,000.00	\$ -	\$ -	\$ -	
	Entry Doors	146006		\$ 35,200.00	\$ 35,200.00	\$ 35,200.00	\$ 720.21	
	<u>DWELLING EQUIPMENT</u>	1465		\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

99CGP 12/31/00

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		99CGP
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-13	<u>LAFORTUNE TOWER TOTAL</u>			\$ 185,760.00	\$ 187,969.00	\$ 174,002.80	\$ 79,226.07	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ 18,273.00	\$ 17,000.00	\$ -	
	Parking & Paving	145002		\$ -	\$ 17,000.00	\$ 17,000.00	\$ -	
	Brick Screening Repair	145003		\$ -	\$ -	\$ -	\$ -	
	Gas Meter Install	145007		\$ -	\$ 1,273.00	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 150,000.00	\$ 128,279.00	\$ 116,025.80	\$ 38,249.07	
	Windows & Screens	146001		\$ -	\$ 8,000.00	\$ 8,000.00	\$ 163.00	
	Siding & Trim	146002		\$ -	\$ 14,000.00	\$ 14,000.00	\$ 490.66	
	Exterior Paint	146003		\$ -	\$ 16,000.00	\$ 16,000.00	\$ 223.71	
	Entry Doors	146006		\$ -	\$ 6,000.00	\$ 6,000.00	\$ 366.45	
	Replace Domestic Water Piping	146011		\$ 150,000.00	\$ 84,279.00	\$ 72,025.80	\$ 37,005.25	
	<u>DWELLING EQUIPMENT</u>	1465		\$ 35,760.00	\$ 41,417.00	\$ 40,977.00	\$ 40,977.00	
	Refrigerators & Ranges	146503		\$ 35,760.00	\$ 31,417.00	\$ 31,417.00	\$ 31,417.00	
	Trash Compactor	146505		\$ -	\$ 10,000.00	\$ 9,560.00	\$ 9,560.00	
73-17	<u>SOUTH HAVEN MANOR TOTAL</u>			\$ 141,760.00	\$ 423,000.00	\$ 409,466.22	\$ 10,835.62	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 12,000.00	\$ 10,831.58	\$ 2,120.08	
	Paving & Parking	145002		\$ 4,800.00	\$ 4,800.00	3,923.48	102.54	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 7,200.00	6,908.10	2,017.54	
	<u>DWELLING STRUCTURES</u>	1460		\$ 120,560.00	\$ 411,000.00	\$ 398,634.64	\$ 8,715.54	
	Windows & Screens	146001		\$ 36,400.00	\$ 105,000.00	104,893.14	2,665.93	
	Siding & Trim	146002		\$ 16,000.00	\$ 72,000.00	68,825.43	1,743.11	
	Exterior Painting	146003		\$ -	\$ 53,000.00	51,398.86		
	Replace Roofing	146004		\$ 40,000.00	\$ 63,000.00	58,320.63	\$ 1,435.50	
	Entry Doors	146006		\$ 28,160.00	\$ 118,000.00	115,196.58	2,871.00	
	<u>NON DWELLING STRUCTURES</u>	1470		\$ 14,000.00	\$ -	\$ -	\$ -	
	Community Center Renovations	147004		\$ 14,000.00	\$ -	-	-	

Executive Director Signature Date

X

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

99CGP 12/31/00

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		99CGP
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-18	<u>EAST CENTRAL VILLAGE TOTAL</u>			\$ 172,904.00	\$ 123,784.00	\$ 96,422.53	\$ 2,880.20	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 10,800.00	\$ 4,800.00	\$ 2,438.53	\$ 52.12	
	Sidewalks & Paving	145002		\$ 4,800.00	\$ 2,400.00	\$ 2,400.00	13.59	
	Drainage / Site Improvements	145003		\$ 6,000.00	\$ 2,400.00	\$ 38.53	\$ 38.53	
	<u>DWELLING STRUCTURES</u>	1460		\$ 162,104.00	\$ 118,984.00	\$ 93,984.00	\$ 2,828.08	
	Windows & Screens	146001		\$ 47,860.00	\$ 30,000.00	\$ 30,000.00	\$ 403.46	
	Siding & Trim	146002		\$ 18,400.00	\$ 18,400.00	\$ 18,400.00	\$ 221.34	
	Exterior Painting	146003		\$ -	\$ 29,740.00	\$ 29,740.00	\$ 1,482.43	
	Replace Roofing	146004		\$ 25,000.00	\$ 25,000.00	\$ -	\$ 357.11	
	Entry Doors	146006		\$ 20,844.00	\$ 15,844.00	\$ 15,844.00	\$ 363.74	
	Replace Floor tile	146005		\$ 50,000.00	\$ -	\$ -	\$ -	
73-19	<u>SCATTERED SITE TOTAL</u>			\$ 284,200.00	\$ 322,822.86	\$ 9,312.85	\$ 7,608.43	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 7,200.00	\$ 1,378.12	\$ 266.65	
	Sidewalks & Paving	145002		\$ 4,800.00	\$ 4,800.00	-	-	
	Drainage / Site Improvements	145003		\$ 2,400.00	\$ 2,400.00	1,378.12	266.65	
	<u>DWELLING STRUCTURES</u>	1460		\$ 277,000.00	\$ 312,622.86	\$ 6,786.39	\$ 6,786.39	
	Windows & Screens	146001		\$ 57,000.00	\$ 85,082.38	\$ 266.80	\$ 266.80	
	Siding & Trim	146002		\$ 44,000.00	\$ 44,000.00	\$ 1,361.57	\$ 1,361.57	
	Exterior Paint	146003		\$ 42,000.00	\$ 54,743.00	\$ 481.30	\$ 481.30	
	Replace Roofing	146004		\$ 78,000.00	\$ 69,296.00	\$ 266.65	\$ 266.65	
	Entry Doors	146006		\$ 46,000.00	\$ 46,000.00	\$ 266.65	\$ 266.65	
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Bathroom Renovations	146008		\$ -	\$ 5,000.00	\$ 552.16	\$ 552.16	
	Interior Renovations	146012		\$ -	\$ 3,501.48	\$ 3,124.17	\$ 3,124.17	
	Kitchen Renovations	146013		\$ -	\$ 5,000.00	\$ 467.09	\$ 467.09	
	<u>DWELLING EQUIPMENT</u>	1465		\$ -	\$ 3,000.00	\$ 1,148.34	\$ 555.39	
	Electrical Upgrades	146508		\$ -	\$ 2,000.00	288.74	288.74	
	Overhead Door	146510		\$ -	\$ 1,000.00	859.60	266.65	
	<u>CONTINGENCY</u>			\$ 33,747.59	\$ 24,757.46			
	TOTAL BUDGET			\$ 4,032,388.00	\$ 4,032,388.00			

Executive Director Signature Date

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Performance and Evaluation Report

Part III: Implementation Schedule
 Comprehensive Grant Program (CGP)

OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
<u>73-00, PHA-Wide</u>							
Security	9/30/01	12/31/99	12/31/99	10/30/02		12/31/00	
Staff Training	9/30/01			10/30/02			
Computer Software	9/30/01			10/30/02			
Salaries	9/30/01	12/31/99	12/31/99	10/30/02		12/31/00	
Facilities Officers	9/30/01	12/31/99	12/31/99	10/30/02		12/31/00	
Salaries-Technical	9/30/01	12/31/99	12/31/99	10/30/02		12/31/00	
Salaries-NonTechnical	9/30/01	12/31/99	12/31/99	10/30/02		12/31/00	
Benefits	9/30/01	12/31/99	12/31/99	10/30/02		12/31/00	
Sundry Admin	9/30/01			10/30/02			
A/E Fees	9/30/01			10/30/02			
Consultant Fees	9/30/01			10/30/02			
Replacement Warehouse Roof	9/30/01			10/30/02			
Central Office Renovations	9/30/01			10/30/02			
Computer Hardware	9/30/01			10/30/02			
Vehicle Replacement	9/30/01			10/30/02			
<u>73-03, COMANCHE PARK</u>							
Drainage/Site Improvements	9/30/01			10/30/02			
Termite Treatment	9/30/01			10/30/02			
<u>73-04, Pioneer Plaza</u>							
Plumbing Risers	9/30/01	1/31/00	1/31/00	10/30/02	1/31/00		
Exterior Repairs	9/30/01	1/31/00	1/31/00	10/30/02	1/31/00		
Refrigerator & Ranges	9/30/01	1/31/00	1/31/00	10/30/02	1/31/00		
Replace Emergency Generator	9/30/01			10/30/02			
Lobby Renovations	9/30/01	7/31/00	7/31/00	10/30/02	6/30/00		
Signature of Executive Director & Date:				Signature of Public Housing Director/Office of Native American Programs Administrator & Date:			

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement

²To be completed for the Performance and Evaluation Report

form HUD-52837 (10/96)
 ref handbook 7485.3

Performance and Evaluation Report

Part III: Implementation Schedule
 Comprehensive Grant Program (CGP)

OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
<u>73-05, Apache Manor</u>							
Drainage/Site Improvements	9/30/01		—	10/30/02			
Replace Siding & Trim	9/30/01	7/31/00	7/31/00	10/30/02	2/28/01		
Exterior Painting	9/30/01	7/31/00	7/31/00	10/30/02	2/28/01		
Replace Roofing	9/30/01	7/31/00	7/31/00	10/30/02	2/28/01		
Entry Doors		7/31/00	7/31/00				
Termite Treatment	9/30/01			10/30/02	2/28/01		
Community Bldg Renovations	9/30/01	7/31/00	7/31/00	10/30/02	2/28/01		
<u>73-06, Mohawk Manor</u>							
Replace Sidewalks/Parking	9/30/01			10/30/02			
Drainage/Site Improvements	9/30/01			10/30/02			
Repair Siding & Trim	9/30/01			10/30/02			
Exterior Painting	9/30/01			10/30/02			
Replace Roofing	9/30/01	9/30/00	9/30/00	10/30/02			
Entry Doors	9/30/01			10/30/02			
Termite Treatment	9/30/01			10/30/02			
<u>73-07, Hewgley Terrace</u>							
Refrigerator & Ranges	9/30/01	1/31/00	1/31/00	10/30/02	1/31/00		
Replace Thru-Wall A/C	9/30/01	1/31/00	1/31/00	10/30/02	4/30/01		
<u>73-08, Riverview Park</u>							
Replacement Sidewalks/Parking	9/30/01			10/30/02			
Drainage/Site Improvements	9/30/01			10/30/02			
Wrought Iron Fencing	9/30/01			10/30/02			
Windows & Screens	9/30/01	1/31/00	1/31/00	10/30/02	4/30/01		
Repair Siding & Trim	9/30/01	1/31/00	1/31/00	10/30/02	4/30/01		
Exterior Painting	9/30/01	1/31/00	1/31/00	10/30/02	4/30/01		
Replace Roofing	9/30/01	1/31/00	1/31/00	10/30/02	4/30/01		
Entry Doors	9/30/01	1/31/00	1/31/00	10/30/02	4/30/01		
Termite Treatment	9/30/01			10/30/02			
Community Bldg Renovations	9/30/01			10/30/02			
Signature of Executive Director & Date:				Signature of Public Housing Director/Office of Native American Programs Administrator & Date:			

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement

²To be completed for the Performance and Evaluation Report

Performance and Evaluation Report

Part III: Implementation Schedule
 Comprehensive Grant Program (CGP)

OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
<u>73-10, Sandy Park</u>							
Replace Sidewalks/Parking	9/30/01			10/30/02			
Drainage/Site Improvements	9/30/01			10/30/02			
Replace Windows & Screens	9/30/01			10/30/02			
Replace Roofing	9/30/01			10/30/02			
Entry Doors	9/30/01			10/30/02			
Termite Treatment	9/30/01			10/30/02			
<u>73-12, Parkview Terrace</u>							
Replace Sidewalks/Parking	9/30/01			10/30/02			
Drainage/Site Improvements	9/30/01			10/30/02			
Replace Roofing	9/30/01	11/30/00	11/30/00	10/30/02	11/30/00	11/30/00	
Replace Floor Tiles	9/30/01			10/30/02			
Entry Doors	9/30/01	12/30/00	12/30/00	10/30/02	4/30/01	4/30/01	
<u>73-13, LaFortune Tower</u>							
Replace Domestic Water Piping	9/30/01			10/30/02			
Refrigerator & Ranges	9/30/01	1/31/00	1/31/00	10/30/02	1/31/00		
<u>73-17, South Haven Manor</u>							
Replace Sidewalks/Parking	9/30/01	11/30/00	11/30/00	10/30/02	4/30/01		
Drainage/Site Improvements	9/30/01	11/30/00	11/30/00	10/30/02	4/30/01		
Replace Windows & Screens	9/30/01	11/30/00	11/30/00	10/30/02	4/30/01		
Replace Siding & Trim	9/30/01	11/30/00	11/30/00	10/30/02	4/30/01		
Replace Roofing	9/30/01	11/30/00	11/30/00	10/30/02	4/30/01		
Entry Doors	9/30/01	11/30/00	11/30/00	10/30/02	4/30/01		
Community Bldg Renovations	9/30/01	11/30/00	11/30/00	10/30/02	4/30/01		

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement

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Performance and Evaluation Report

Part III: Implementation Schedule
 Comprehensive Grant Program (CGP)

OMB Approval NO. 2577-0157 (Exp. 7/31/95)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
73-18. East Central Village							
Replace Sidewalks/Parking	9/30/01			10/30/02			
Drainage/Site Improvements	9/30/01	10/30/00		10/30/02	5/30/01		
Replace Windows & Screen	9/30/01	10/30/00		10/30/02	5/30/01		
Replace Siding & Trim	9/30/01	10/30/00		10/30/02	5/30/01		
Replace Roofing	9/30/01	10/30/00		10/30/02	5/30/01		
Entry Doors	9/30/01	10/30/00		10/30/02	5/30/01		
Replace Floor Tile	9/30/01	10/30/00		10/30/02	5/30/01		
73-19. Scattered Sites							
Replace Sidewalks/Parking	9/30/01	1/31/01		10/30/02	5/30/01		
Drainage/Site Improvements	9/30/01	1/31/01		10/30/02	5/30/01		
Replace Windows & Screens	9/30/01	1/31/01		10/30/02	5/30/01		
Replace Siding & Trim	9/30/01	1/31/01		10/30/02	5/30/01		
Exterior Paint	9/30/01	1/31/01		10/30/02	5/30/01		
Replace Roofing	9/30/01	1/31/01		10/30/02	5/30/01		
Entry Doors	9/30/01	1/31/01		10/30/02	5/30/01		
Termite Treatment	9/30/01	1/31/01		10/30/02	5/30/01		
Bathroom Renovations	9/30/01	1/31/01		10/30/02	5/30/01		
Interior Renovations	9/30/01	1/31/01		10/30/02	5/30/01		
Kitchen Renovations	9/30/01	1/31/01		10/30/02	5/30/01		
Electrical Upgrades	9/30/01	1/31/01		10/30/02	5/30/01		
Overhead Door	9/30/01	1/31/01		10/30/02	5/30/01		

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement

²To be completed for the Performance and Evaluation Report

Sheet4

New Funding Amount	4,032,000.00				
Draft Budgeted for	<u>3,513,132.00</u>		3,513,132.00	3,513,132.00	3,513,132.00
Additional funding	518,868.00		518,868.00	518,868.00	518,868.00
Max Contingency allowed	322,560.00				
			3,513,132.00	3,513,132.00	3,513,132.00
Current Contingency	1,517,069.59		21,438.00	89,928.00	84,998.00
			3,491,694.00	3,423,204.00	3,428,134.00
Difference, needs to be identified	1,194,509.59				
			4,032,000.00	4,032,000.00	4,032,000.00
			<u>3,491,694.00</u>	<u>3,423,204.00</u>	<u>3,428,134.00</u>
			540,306.00	608,796.00	603,866.00

3,513,132.00
518,868.00
3,513,132.00
84,998.00
3,428,134.00
4,032,000.00
3,428,134.00
603,866.00

Remove appliances previously distribute to all sites and split total between the three high-rise developments for 99CGP.				
Originally Planned				
Comanche	10,660.00		Stove	199
Pioneer	5,500.00		Refer	<u>328</u>
Apache	10,660.00			527
Mohawk	10,660.00			
Hewgley	5,500.00			
Riverview	10,660.00			
Sandy	10,660.00			
Parkview	10,660.00			
LaFortune	5,500.00			
S Haven	10,660.00			
E Central	10,660.00			
Scat Sites	5,500.00			
	107,280.00			
Pioneer	35,760.00		527	67.86
Hewgley	35,760.00		527	67.86
Lafortune	35,760.00		527	67.86
	107,280.00			

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		98CGP Original
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-01	TOTAL SEMINOLE HILLS			\$ -	\$ 28,296.01	\$ 28,296.01	\$ 28,296.01	
	Paving /Parking	145002		\$ -	\$ 9,376.01	\$ 9,376.01	\$ 9,376.01	complete
	Drainage	145003		\$ -	\$ 18,218.00	\$ 18,218.00	\$ 18,218.00	complete
	Fencing	145004		\$ -	\$ 702.00	\$ 702.00	\$ 702.00	complete
73-03	TOTAL COMANCHE PARK			\$ 248,100.00	\$ 597,970.22	\$ 597,970.22	\$ 597,970.22	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 4,800.00	\$ 55,804.37	\$ 55,804.37	\$ 55,804.37	
	Paving / Parking	145002		\$ -	\$ 31,296.87	\$ 31,296.87	\$ 31,296.87	complete
	Drainage	145003		\$ 4,800.00	\$ 17,685.00	\$ 17,685.00	\$ 17,685.00	complete
	Fencing	145004		\$ -	\$ 478.00	\$ 478.00	\$ 478.00	complete
	Gas System Upgrade	145007		\$ -	\$ 2,482.00	\$ 2,482.00	\$ 2,482.00	complete
	Site Bench / Picnic Table	145014		\$ -	\$ 3,862.50	\$ 3,862.50	\$ 3,862.50	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 232,640.00	\$ 522,520.61	\$ 522,520.61	\$ 522,520.61	
	Replace Windows / Screens	146001		\$ 42,940.00	\$ 121,444.17	\$ 121,444.17	\$ 121,444.17	complete
	Replace Siding / Trim	146002		\$ 67,200.00	\$ 106,019.06	\$ 106,019.06	\$ 106,019.06	complete
	Exterior Painting	146003		\$ -	\$ 74,204.23	\$ 74,204.23	\$ 74,204.23	complete
	Replace Roofing	146004		\$ 112,500.00	\$ 201,229.60	\$ 201,229.60	\$ 201,229.60	complete
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Install Air Conditioning	146010		\$ -	\$ 19,623.55	\$ 19,623.55	\$ 19,623.55	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 10,660.00	\$ 19,645.24	\$ 19,645.24	\$ 19,645.24	
	Refrigerators / Ranges	146503		\$ 10,660.00	\$ 19,645.24	\$ 19,645.24	\$ 19,645.24	complete

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		98CGP Original
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-04	<u>PIONEER PLAZA TOTAL</u>			\$ 106,000.00	\$ 213,003.67	\$ 213,003.67	\$ 202,478.59	
	<u>SITE IMPROVEMENTS</u>	1450		\$ -	\$ 7,329.52	\$ 7,329.52	\$ 7,329.52	
	Paving / Parking	145002		\$ -	\$ 2,861.52	\$ 2,861.52	\$ 2,861.52	complete
	Bus Stop Shelter	145003		\$ -	\$ 4,468.00	\$ 4,468.00	\$ 4,468.00	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 80,000.00	\$ 159,685.00	\$ 159,685.00	\$ 159,685.00	
	Exterior Painting	146003		\$ 80,000.00	\$ 114,909.00	\$ 114,909.00	\$ 114,909.00	complete
	Plumbing Replacement	146011		\$ -	\$ 44,776.00	\$ 44,776.00	\$ 44,776.00	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 26,000.00	\$ 26,021.00	\$ 26,021.00	\$ 26,021.00	
	Upgrade Boiler	146502		\$ 15,000.00	\$ 26,021.00	\$ 26,021.00	\$ 26,021.00	complete
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ -	\$ -	\$ -	
	<u>NON DWELLIN STRUCTURE</u>	1470		\$ -	\$ 19,968.15	\$ 19,968.15	\$ 9,443.07	
	Interior / Lobby Renovations	147003		\$ -	\$ 19,968.15	\$ 19,968.15	\$ 9,443.07	
73-05	<u>TOTAL APACHE MANOR</u>			\$ 234,300.00	\$ 319,340.23	\$ 319,340.23	\$ 288,559.90	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 45,797.74	\$ 45,797.74	\$ 45,797.74	
	Paving / Parking	145002		\$ 4,800.00	\$ 8,476.90	\$ 8,476.90	\$ 8,476.90	complete
	Drainage	145003		\$ 2,400.00	\$ 30,995.34	\$ 30,995.34	\$ 30,995.34	complete
	Fencing	145004		\$ -	\$ 431.00	\$ 431.00	\$ 431.00	complete
	Gas System Upgrade	145007		\$ -	\$ 2,564.00	\$ 2,564.00	\$ 2,564.00	complete
	Site Bench / Picnic Table	145014		\$ -	\$ 3,330.50	\$ 3,330.50	\$ 3,330.50	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 216,100.00	\$ 247,636.77	\$ 247,636.77	\$ 222,599.94	
	Replace Siding / Trim	146002		\$ 79,350.00	\$ 93,414.58	\$ 93,414.58	\$ 93,414.58	complete
	Exterior Painting	146003		\$ -	\$ 51,672.09	\$ 51,672.09	\$ 34,435.27	
	Replace Roofing	146004		\$ 28,750.00	\$ 68,327.78	\$ 68,327.78	\$ 60,527.77	
	Replace Entry Doors	146006		\$ -	\$ 15,046.27	\$ 15,046.27	\$ 15,046.27	complete
	Termite Treatment	146007		\$ -	\$ -	\$ -	\$ -	
	Install Air Conditioning	146010		\$ 108,000.00	\$ 19,176.05	\$ 19,176.05	\$ 19,176.05	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 20,162.22	\$ 20,162.22	\$ 20,162.22	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 20,162.22	\$ 20,162.22	\$ 20,162.22	complete
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ 5,743.50	\$ 5,743.50	\$ -	
	Community Building	147004		\$ -	\$ 5,743.50	\$ 5,743.50	\$ -	

Executive Director Signature Date

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**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		98CGP Original
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-06	<u>TOTAL MOHAWK MANOR</u>			\$ 226,560.00	\$ 323,448.65	\$ 323,448.65	\$ 293,284.42	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 2,400.00	\$ 16,120.90	\$ 16,120.90	\$ 16,120.90	
	Paving / Parking	145002		\$ -	\$ 5,976.57	\$ 5,976.57	\$ 5,976.57	complete
	Drainage	145003		\$ 2,400.00	\$ 6,954.33	\$ 6,954.33	\$ 6,954.33	complete
	Site Bench / Picnic Table	145014		\$ -	\$ 3,190.00	\$ 3,190.00	\$ 3,190.00	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 213,160.00	\$ 285,465.53	\$ 285,465.53	\$ 255,301.30	
	Replace Siding / Trim	146002		\$ 44,000.00	\$ 86,351.26	\$ 86,351.26	\$ 81,627.27	
	Exterior Painting	146003		\$ 25,000.00	\$ 53,511.78	\$ 53,511.78	\$ 27,979.14	
	Replace Roofing	146004		\$ 25,000.00	\$ 63,372.99	\$ 63,372.99	\$ 63,372.99	complete
	Replace Entry Doors	146006		\$ 28,160.00	\$ 64,483.56	\$ 64,483.56	\$ 64,575.96	complete
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Install Air Conditioning	146010		\$ 81,000.00	\$ 17,745.94	\$ 17,745.94	\$ 17,745.94	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 20,162.22	\$ 20,162.22	\$ 20,162.22	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 20,162.22	\$ 20,162.22	\$ 20,162.22	complete
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	
	Community Building	147004		\$ -	\$ 1,700.00	\$ 1,700.00	\$ 1,700.00	complete
73-07	<u>TOTAL HEWGLEY TERRACE</u>			\$ 61,000.00	\$ 102,008.37	\$ 102,008.37	\$ 102,008.37	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 4,000.00	\$ 4,606.92	\$ 4,606.92	\$ 4,606.92	
	Paving / Parking	145002		\$ -	\$ 811.92	\$ 811.92	\$ 811.92	complete
	Install Exterior Canopy	145006		\$ 4,000.00	\$ 3,795.00	\$ 3,795.00	\$ 3,795.00	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ 64,423.22	\$ 64,423.22	\$ 64,423.22	
	Hallway Renovations	146012		\$ -	\$ 64,423.22	\$ 64,423.22	\$ 64,423.22	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 57,000.00	\$ 32,978.23	\$ 32,978.23	\$ 32,978.23	
	Upgrade Boilers	146502		\$ 35,000.00	\$ 15,600.00	\$ 15,600.00	\$ 15,600.00	complete
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ -	\$ -	\$ -	
	Replace Thru Wall A/C	146504		\$ 11,000.00	\$ -	\$ -	\$ -	
	Trash Compactor	146505		\$ -	\$ 17,378.23	\$ 17,378.23	\$ 17,378.23	complete

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		98CGP Original
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
73-08	<u>TOTAL RIVERVIEW PARK</u>			\$ 197,694.00	\$ 292,873.90	\$ 292,873.90	\$ 292,873.90	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 95,434.00	\$ 95,434.00	\$ 95,434.00	
	Paving / Parking	145002		\$ 4,800.00	\$ 71,840.80	\$ 71,840.80	\$ 71,840.80	complete
	Drainage	145003		\$ 2,400.00	\$ 10,633.33	\$ 10,633.33	\$ 10,633.33	complete
	Fencing	145004		\$ -	\$ 10,786.00	\$ 10,786.00	\$ 10,786.00	complete
	Site Bench / Picnic Table	145014		\$ -	\$ 2,173.87	\$ 2,173.87	\$ 2,173.87	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 179,494.00	\$ 186,372.90	\$ 186,372.90	\$ 186,372.90	
	Replace Windows / Screens	146001		\$ 41,860.00	\$ 39,278.03	\$ 39,278.03	\$ 39,278.03	complete
	Replace Siding / Trim	146002			\$ 1,665.19	\$ 1,665.19	\$ 1,665.19	complete
	Replace Roofing	146004		\$ 28,750.00	\$ 110,372.07	\$ 110,372.07	\$ 110,372.07	complete
	Replace Entry Doors	146006		\$ 32,384.00	\$ 10,383.54	\$ 10,383.54	\$ 10,383.54	complete
	Install Air Conditioning	146010		\$ 76,500.00	\$ 24,674.07	\$ 24,674.07	\$ 24,674.07	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 11,067.00	\$ 11,067.00	\$ 11,067.00	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 11,067.00	\$ 11,067.00	\$ 11,067.00	complete
73-10	<u>SANDY PARK TOTAL</u>			\$ 493,600.00	\$ 160,374.17	\$ 160,374.17	\$ 160,374.17	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 257,200.00	\$ 36,656.84	\$ 36,656.84	\$ 36,656.84	
	Paving / Parking	145002		\$ 4,800.00	\$ 22,811.50	\$ 22,811.50	\$ 22,811.50	complete
	Drainage	145003		\$ 2,400.00	\$ 12,033.34	\$ 12,033.34	\$ 12,033.34	complete
	Fencing	145004			\$ 92.00	\$ 92.00	\$ 92.00	complete
	Gas System Upgrade	145007		\$ 250,000.00	\$ 100.00	\$ 100.00	\$ 100.00	complete
	Site Bench / Picnic Table	145014			\$ 1,620.00	\$ 1,620.00	\$ 1,620.00	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 225,400.00	\$ 112,650.33	\$ 112,650.33	\$ 112,650.33	
	Replace Windows / Screens	146001		\$ 36,400.00	\$ 27,888.26	\$ 27,888.26	\$ 27,888.26	complete
	Replace Siding / Trim	146002		\$ 25,000.00	\$ 9,050.25	\$ 9,050.25	\$ 9,050.25	complete
	Replace Roofing	146004		\$ 40,000.00	\$ 56,880.72	\$ 56,880.72	\$ 56,880.72	complete
	Replace Entry Doors	146006		\$ 15,000.00	\$ 8,551.22	\$ 8,551.22	\$ 8,551.22	complete
	Termite Treatment	146007		\$ 10,000.00	\$ -	\$ -	\$ -	
	Install Air Conditioning	146010		\$ 99,000.00	\$ 10,279.88	\$ 10,279.88	\$ 10,279.88	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 11,067.00	\$ 11,067.00	\$ 11,067.00	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 11,067.00	\$ 11,067.00	\$ 11,067.00	complete
73-11	<u>OSAGE HILLS</u>			\$ 5,500.00	\$ 36,345.64	\$ 36,345.64	\$ 36,345.64	

Executive Director Signature Date

**Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		98CGP Original
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
	<u>DWELLING STRUCTURES</u>	1460		\$ -	\$ 27,040.00	\$ 27,040.00	\$ 27,040.00	
	Replace Roofing	146004		\$ -	\$ 27,040.00	\$ 27,040.00	\$ 27,040.00	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 5,500.00	\$ 9,305.64	\$ 9,305.64	\$ 9,305.64	
	Refrigerators / Ranges	146503		\$ 5,500.00	\$ 9,305.64	\$ 9,305.64	\$ 9,305.64	complete
73-12	<u>PARKVIEW TERRACE TOTAL</u>			\$ 363,700.00	\$ 197,091.50	\$ 197,091.50	\$ 197,091.50	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 87,200.00	\$ 94,318.88	\$ 94,318.88	\$ 94,318.88	
	Paving / Parking	145002		\$ 4,800.00	\$ 17,128.50	\$ 17,128.50	\$ 17,128.50	complete
	Drainage	145003		\$ 2,400.00	\$ 21,040.00	\$ 21,040.00	\$ 21,040.00	complete
	Fencing	145004		\$ 80,000.00	\$ 50,586.00	\$ 50,586.00	\$ 50,586.00	complete
	Gas System Upgrade	145007		\$ -	\$ 2,210.00	\$ 2,210.00	\$ 2,210.00	complete
	Site Bench / Picnic Table	145014		\$ -	\$ 3,354.38	\$ 3,354.38	\$ 3,354.38	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 265,500.00	\$ 90,721.62	\$ 90,721.62	\$ 90,721.62	
	Replace Roofing	146004		\$ 68,500.00	\$ 67,733.00	\$ 67,733.00	\$ 67,733.00	complete
	Floor Tile	146005		\$ 50,000.00				
	Termite Treatment	146007		\$ 10,000.00				
	Install Air Conditioning	146010		\$ 137,000.00	\$ 22,988.62	\$ 22,988.62	\$ 22,988.62	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 12,051.00	\$ 12,051.00	\$ 12,051.00	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 12,051.00	\$ 12,051.00	\$ 12,051.00	complete
73-13	<u>LAFORTUNE TOWER TOTAL</u>			\$ 108,000.00	\$ 215,651.55	\$ 215,651.55	\$ 215,651.55	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 2,000.00	\$ 21,721.05	\$ 21,721.05	\$ 21,721.05	
	Paving / Parking	145002			\$ 20,530.05	\$ 20,530.05	\$ 20,530.05	complete
	Exterior Canopy	145006		\$ 2,000.00				
	Gas System Upgrade	145007		\$ -	\$ 1,191.00	\$ 1,191.00	\$ 1,191.00	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 80,000.00	\$ 165,245.00	\$ 165,245.00	\$ 165,245.00	
	Plumbing Replacement	146011		\$ 80,000.00	\$ 165,245.00	\$ 165,245.00	\$ 165,245.00	complete
	<u>DWELLING EQUIPMENT</u>	1465		\$ 26,000.00	\$ 28,685.50	\$ 28,685.50	\$ 28,685.50	
	Upgrade Boilers	146502		\$ 15,000.00	\$ 23,742.33	\$ 23,742.33	\$ 23,742.33	complete
	Refrigerators / Ranges	146503		\$ 11,000.00				
	Security Cameras & Equipment	146506			\$ 4,943.17	\$ 4,943.17	\$ 4,943.17	complete
73-17	<u>SOUTH HAVEN MANOR TOTAL</u>			\$ 148,760.00	\$ 53,090.83	\$ 53,090.83	\$ 53,090.83	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ 22,563.08	\$ 22,563.08	\$ 22,563.08	

Executive Director Signature Date

**Annual Statement of Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		98CGP Original
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
	Paving / Parking	145002		\$ 4,800.00	\$ 9,998.00	\$ 9,998.00	\$ 9,998.00	complete
	Drainage	145003		\$ 2,400.00	\$ 10,733.33	\$ 10,733.33	\$ 10,733.33	complete
	Fencing	145004			\$ 166.00	\$ 166.00	\$ 166.00	complete
	Site Bench / Picnic Table	145014			\$ 1,665.75	\$ 1,665.75	\$ 1,665.75	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 130,560.00	\$ 5,694.75	\$ 5,694.75	\$ 5,694.75	
	Replace Windows / Screens	146001		\$ 36,400.00				
	Exterior Painting	146003		\$ 16,000.00				
	Replace Roofing	146004		\$ 40,000.00				
	Replace Entry Doors	146006		\$ 28,160.00	\$ 5,694.75	\$ 5,694.75	\$ 5,694.75	complete
	Termite Treatment	146007		\$ 10,000.00				
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 10,083.00	\$ 10,083.00	\$ 10,083.00	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 10,083.00	\$ 10,083.00	\$ 10,083.00	complete
	<u>NON DWELLING STRUCTURES</u>	1470		\$ -	\$ 14,750.00	\$ 14,750.00	\$ 14,750.00	
	Community Building Renovation	147004			\$ 14,750.00	\$ 14,750.00	\$ 14,750.00	complete
73-18	<u>EAST CENTRAL VILLAGE TOTAL</u>			\$ 274,800.00	\$ 112,494.79	\$ 112,494.79	\$ 112,494.79	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 10,800.00	\$ 9,735.45	\$ 9,735.45	\$ 9,735.45	
	Paving / Parking	145002		\$ 4,800.00	\$ 2,471.12	\$ 2,471.12	\$ 2,471.12	complete
	Drainage	145003		\$ 6,000.00	\$ 6,733.33	\$ 6,733.33	\$ 6,733.33	complete
	Site Bench / Picnic Table	145014			\$ 531.00	\$ 531.00	\$ 531.00	complete
	<u>DWELLING STRUCTURES</u>	1460		\$ 253,000.00	\$ 91,692.34	\$ 91,692.34	\$ 91,692.34	
	Replace Windows / Screens	146001		\$ 32,000.00	\$ 22,650.00	\$ 22,650.00	\$ 22,650.00	complete
	Replace Siding / Trim	146002		\$ 22,000.00	\$ 14,879.67	\$ 14,879.67	\$ 14,879.67	complete
	Exterior Painting	146003			\$ 12,066.67	\$ 12,066.67	\$ 12,066.67	complete
	Replace Roofing	146004		\$ 25,000.00	\$ 27,896.00	\$ 27,896.00	\$ 27,896.00	complete
	Replace Floor Tile	146005		\$ 50,000.00				
	Replace Entry Doors	146006		\$ 15,000.00	\$ 14,200.00	\$ 14,200.00	\$ 14,200.00	complete
	Termite Treatment	146007		\$ 10,000.00				
	Install Air Conditioning	146010		\$ 99,000.00				
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 11,067.00	\$ 11,067.00	\$ 11,067.00	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 11,067.00	\$ 11,067.00	\$ 11,067.00	complete
73-19	<u>SCATTERED SITE TOTAL</u>			\$ 69,800.00	\$ 14,391.19	\$ 14,391.19	\$ 14,391.19	
	<u>SITE IMPROVEMENTS</u>	1450		\$ 7,200.00	\$ -	\$ -	\$ -	
	Paving / Parking	145002		\$ 4,800.00	\$ -	\$ -	\$ -	

Executive Director Signature Date

X

**Annual Statement / Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

Development Number/Name / HA-Wide Activities	General Description of Major Work Categories	Devel. Account Number	Quantity	Total Estimated Cost		Total Actual Cost		98CGP Original
				Original	Revised	Funds Obligated	Funds Expended	Status of Work
	Drainage	145003		\$ 2,400.00	\$ -	\$ -	\$ -	
	<u>DWELLING STRUCTURES</u>	1460		\$ 51,600.00	\$ 6,486.19	\$ 6,486.19	\$ 6,486.19	
	Replace Windows / Screens	146001		\$ 27,600.00	\$ 596.69	\$ 596.69	\$ 596.69	complete
	Replace Siding / Trim	146002			\$ 3,089.50	\$ 3,089.50	\$ 3,089.50	complete
	Exterior Painting	146003			\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	complete
	Replace Roofing	146004		\$ 14,000.00				
	Termite Treatment	146007		\$ 10,000.00				
	<u>DWELLING EQUIPMENT</u>	1465		\$ 11,000.00	\$ 7,905.00	\$ 7,905.00	\$ 7,905.00	
	Refrigerators / Ranges	146503		\$ 11,000.00	\$ 7,905.00	\$ 7,905.00	\$ 7,905.00	complete
	CONTINGENCY			\$ 92,755.00	\$ 0.00			
	TOTAL BUDGET			\$ 3,513,132.00	\$ 3,513,132.00	\$ 3,513,132.00	\$ 3,441,702.54	

Executive Director Signature Date

X

Performance and Evaluation Report

Part III: Implementation Schedule
 Comprehensive Grant Program (CGP)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
73-00, PHA-WIDE							
SALARIES	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
COMPUTER SOFTWARE	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
STAFF TRAINING	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
VEHICLE REPLACEMENT	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
SECURITY	Dec-99	Dec-98	Dec-98	Mar-00	Sep-01		
M/WBE TRAIN/OUTREACH	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
SALARIES-Technical	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
SALARIES-NonTechnical	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
BENEFITS	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
SUNDRY ADMIN COSTS	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
A/E FEES	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
CONSULTANT FEES	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
COMPUTER HARDWARE	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		
CENTRAL OFFICE COPIER	Dec-99	Dec-98	Dec-98	Mar-00	Sep-01		
RECREATIONAL EQUIPMENT	Dec-99	Sep-00	Apr-99	Mar-00	Sep-01		
WAREHOUSE ROOF	Dec-99	Mar-99	Mar-99	Mar-00	Jun-99	Jun-99	
ROOFTOP HVAC UNITS	Dec-99	Sep-00	Sep-00	Mar-00	Sep-01		Removed, Not Needed at This Time
COORIDOR CARPET	Dec-99	Sep-00		Mar-00	Sep-01		Removed, Not Needed at This Time
INTERIOR SIGNAGE	Dec-99	Sep-00		Mar-00	Sep-01		Removed, Not Needed at This Time
WAREHOUSE RENOVATIONS	Dec-99	Sep-00		Mar-00	Sep-01		
INTERIOR RENOVATIONS	Dec-99	Dec-98	Dec-98	Mar-00	Mar-99	Mar-99	
73-03, COMANCHE PARK							
DRAINAGE/SITE IMPROV.	Jun-99	Sep-00	Mar-00	Mar-00	Sep-01		
GAS SYSTEM UPGRADE	Jun-99	Sep-00	Dec-99	Mar-00	Sep-01		
REPLACE ROOFING	Jun-99	Jun-99	Jun-99	Mar-00	Sep-99	Sep-99	
GYM ROOF	Jun-99	Sep-00		Mar-00	Sep-01		
WINDOWS/SCREENS	Jun-99	Jun-99	Jun-99	Mar-00	Sep-01		
SIDING & TRIM	Jun-99	Sep-98	Sep-98	Mar-00	Sep-99	Sep-99	
EXTERIOR PAINTING	Jun-99	Sep-98	Sep-98	Mar-00	Sep-99	Sep-99	
TERMITE TREATMENT	Jun-99	Sep-00		Mar-00	Sep-01		Moved to 97CGP
INSTALL A/C	Jun-99	Jun-99	Jun-99	Mar-00	Jun-99	Jun-99	
REFRIGERATOR & RANGES	Jun-99	Sep-00	Dec-99	Mar-00	Sep-01		

Signature of Executive Director & Date: _____

Signature of Public Housing Director/Office of Native American Programs Administrator & Date: _____

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement

²To be completed for the Performance and Evaluation Report

Sheet4

New Funding Amount	4,032,000.00				
Draft Budgeted for	<u>3,513,132.00</u>		3,513,132.00	3,513,132.00	3,513,132.00
Additional funding	518,868.00		518,868.00	518,868.00	518,868.00
Max Contingency allowed	322,560.00				
			3,513,132.00	3,513,132.00	3,513,132.00
Current Contingency	1,517,069.59		21,438.00	89,928.00	84,998.00
			3,491,694.00	3,423,204.00	3,428,134.00
Difference, needs to be identified	1,194,509.59				
			4,032,000.00	4,032,000.00	4,032,000.00
			<u>3,491,694.00</u>	<u>3,423,204.00</u>	<u>3,428,134.00</u>
			540,306.00	608,796.00	603,866.00

3,513,132.00
518,868.00
3,513,132.00
84,998.00
3,428,134.00
4,032,000.00
3,428,134.00
603,866.00

Remove appliances previously distribute to all sites and split total between the three high-rise developments for 99CGP.				
Originally Planned				
Comanche	10,660.00		Stove	199
Pioneer	5,500.00		Refer	<u>328</u>
Apache	10,660.00			527
Mohawk	10,660.00			
Hewgley	5,500.00			
Riverview	10,660.00			
Sandy	10,660.00			
Parkview	10,660.00			
LaFortune	5,500.00			
S Haven	10,660.00			
E Central	10,660.00			
Scat Sites	5,500.00			
	107,280.00			
Pioneer	35,760.00		527	67.86
Hewgley	35,760.00		527	67.86
Lafortune	35,760.00		527	67.86
	107,280.00			

U. S. Department of Housing and Urban Development
Office of Public and Indian Housing

Part II : Capital Fund Program (CFP)									
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005		
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	
SEE ANNUAL STATEMENT	73-01 SEMINOLE HILLS (TOTAL)	4,800.00	73-01 SEMINOLE HILLS (TOTAL)	29,800.00	73-01 SEMINOLE HILLS (TOTAL)	4,800.00	73-01 SEMINOLE HILLS (TOTAL)	0.00	
	<u>SITE IMPROVEMENTS</u>	4,800.00	<u>SITE IMPROVEMENTS</u>	29,800.00	<u>SITE IMPROVEMENTS</u>	4,800.00	<u>SITE IMPROVEMENTS</u>		
	Parking & Paving	2,400.00	Parking & Paving	2,400.00	Parking & Paving	2,400.00	Parking & Paving	2,400.00	
	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	
			Sewer Line Replacement	25,000.00	Sewer Line Replacement		Sewer Line Replacement	10,000.00	10,000.00
SEE ANNUAL STATEMENT	73-03 COMANCHE PARK (TOTAL)	175,300.00	73-03 COMANCHE PARK (TOTAL)	175,300.00	73-03 COMANCHE PARK (TOTAL)	45,800.00	73-03 COMANCHE PARK (TOTAL)	204,500.00	
	<u>SITE IMPROVEMENTS</u>	40,800.00	<u>SITE IMPROVEMENTS</u>	40,800.00	<u>SITE IMPROVEMENTS</u>	23,800.00	<u>SITE IMPROVEMENTS</u>	51,200.00	
	Parking & Paving	2,400.00	Parking & Paving	2,400.00	Parking & Paving	2,400.00	Parking & Paving	2,400.00	
	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	
			Sewer Line Replacement	14,000.00	Sewer Line Replacement	14,000.00	Sewer Line Replacement	14,000.00	
			Playground Equipment	17,000.00	Playground Equipment	17,000.00		Landscaping	5,000.00
			Gas Line Upgrade	5,000.00	Gas Line Upgrade	5,000.00		Sewer Line Replacement	12,400.00
								Dumpster Enclosures	5,000.00
								Playground Equipment	5,000.00
								Site Lighting	5,000.00
								Gas Line Upgrade	5,000.00
			<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>153,300.00</u>
								Upgrade Main Building Electrical	8,300.00
							Security	5,000.00	
							Plumbing Replacement	2,500.00	
							HVAC Installation	25,000.00	
							Bathroom Renovations	50,000.00	
							Kitchen Renovations	62,500.00	

Part II : Capital Fund Program (CFP)		U. S. Department of Housing and Urban Development Office of Public and Indian Housing						
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS
SEE ANNUAL STATEMENT	73-04 PIONEER PLAZA (TOTAL)	55,000.00	73-04 PIONEER PLAZA (TOTAL)	115,000.00	73-04 PIONEER PLAZA (TOTAL)	115,000.00	73-04 PIONEER PLAZA (TOTAL)	94,800.00
	<u>SITE IMPROVEMENTS</u>	0.00	<u>SITE IMPROVEMENTS</u>	15,000.00	<u>SITE IMPROVEMENTS</u>	15,000.00	<u>SITE IMPROVEMENTS</u>	4,800.00
			Dumpster Enclosure	15,000.00	Dumpster Enclosure	15,000.00	Site Drainage	2,400.00
							Lanscaping	2,400.00
			<u>DWELLING EQUIPMENT</u>	<u>DWELLING EQUIPMENT</u>	<u>DWELLING EQUIPMENT</u>	<u>DWELLING EQUIPMENT</u>	<u>DWELLING EQUIPMENT</u>	15,000.00
		5,000.00	Fire Alarm Head Replacement	5,000.00	Fire Alarm Head Replacement	5,000.00	Fire Alarm Head Replacement	5,000.00
			Lobby Aire Handler	45,000.00	Lobby Aire Handler	45,000.00	HVAC Replacement	5,000.00
							Elevator Upgrade	5,000.00
			<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	<u>DWELLING STRUCTURES</u>	70,000.00
		50,000.00	Replace Kitchen Cabinets (25)	50,000.00	Replace Kitchen Cabinets	50,000.00	Door Replacement	5,000.00
							Window Replacement	5,000.00
							Plumbing Replacement	5,000.00
						Floor Tile Replacement	5,000.00	
						Replace Kitchen Cabinets	50,000.00	
						<u>NONDWELLING STRUCTURES</u>	5,000.00	
						Security	5,000.00	

Part II : Capital Fund Program (CFP)		U. S. Department of Housing and Urban Development Office of Public and Indian Housing						
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS
SEE ANNUAL STATEMENT	73-05 APACHE MANOR (TOTAL)	58,000.00	73-05 APACHE MANOR (TOTAL)	43,000.00	73-05 APACHE MANOR (TOTAL)	45,400.00	73-05 APACHE MANOR (TOTAL)	67,200.00
	<u>SITE IMPROVEMENTS</u>	42,400.00	<u>SITE IMPROVEMENTS</u>	27,400.00	<u>SITE IMPROVEMENTS</u>	29,800.00	<u>SITE IMPROVEMENTS</u>	47,200.00
	Parking/Paving	2,400.00	Parking/Paving	2,400.00	Parking/Paving	2,400.00	Parking/Paving	2,400.00
	Drainage/Site Improvements	15,000.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00
	Landscaping	10,000.00	Landscaping	10,000.00	Landscaping	10,000.00	Landscaping	5,000.00
							Sewer Line Replacement	10,000.00
							Dumpster Enclosures	12,400.00
	Playground Equipment	10,000.00	Playground Equipment	10,000.00	Playground Equipment	10,000.00	Playground Equipment	5,000.00
	Gas Line Upgrade	5,000.00	Gas Line Upgrade	5,000.00	Gas Line Upgrade	5,000.00	Site Lighting	5,000.00
							Gas Line Upgrade	5,000.00
	<u>DWELLING STRUCTURES</u>	15,600.00	<u>DWELLING STRUCTURES</u>	15,600.00	<u>DWELLING STRUCTURES</u>	15,600.00	<u>DWELLING STRUCTURES</u>	20,000.00
						Siding & Trim	2,500.00	
						Roofing	2,500.00	
						Windows	2,500.00	
	Gutter Installation	15,600.00	Gutter Installation	15,600.00	Gutter Installation	15,600.00	Gutter Installation	7,500.00
							Upgrade Main Building Electrical	5,000.00

U. S. Department of Housing and Urban Development
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Part II : Capital Fund Program (CFP)		U. S. Department of Housing and Urban Development Office of Public and Indian Housing						
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS
SEE ANNUAL STATEMENT	73-06 MOHAWK MANOR (TOTAL)	250,200.00	73-06 MOHAWK MANOR (TOTAL)	166,900.00	73-06 MOHAWK MANOR (TOTAL)	142,900.00	73-06 MOHAWK MANOR (TOTAL)	196,900.00
	<u>SITE IMPROVEMENTS</u>	27,400.00	<u>SITE IMPROVEMENTS</u>	12,400.00	<u>SITE IMPROVEMENTS</u>	27,400.00	<u>SITE IMPROVEMENTS</u>	47,200.00
	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Paving/Parking	2,400.00
	Site Lighting	15,000.00			Site Lighting	15,000.00	Drainage/Site Improvements	2,400.00
	Playground Equipment	10,000.00	Playground Equipment	10,000.00	Playground Equipment	10,000.00	Landscaping	5,000.00
							Site Lighting	15,000.00
	<u>DWELLING STRUCTURES</u>	222,800.00	<u>DWELLING STRUCTURES</u>	154,500.00	<u>DWELLING STRUCTURES</u>	115,500.00	Dumpster Enclosures	12,400.00
							Playground Equipment	5,000.00
	Termite Treatment	10,000.00					Wrought Iron & Chain Link Fencing	5,000.00
	Bathroom Renovations	50,000.00	Bathroom Renovations	50,000.00	Bathroom Renovations	50,000.00	<u>DWELLING STRUCTURES</u>	144,700.00
	Kitchen Renovations	62,500.00	Kitchen Renovations	62,500.00	Kitchen Renovations	62,500.00	Siding & Trim	2,400.00
	Heater Replacement	58,300.00					Painting	2,400.00
	Hot Water Tank Replacement	26,500.00	Hot Water Tank Replacement	26,500.00	Hot Water Tank Replacement	26,500.00	Screen Doors	2,400.00
	Brick Replacement & Tuck Pointing	3,000.00	Brick Replacement & Tuck Pointing	3,000.00	Brick Replacement & Tuck Pointing	3,000.00	Bathroom Renovations	50,000.00
	Gutter Installation	12,500.00	Gutter Installation	12,500.00			Kitchen Renovations	62,500.00
						HVAC Installation	20,000.00	
						Upgrade Main Building Electrical	5,000.00	
						<u>NONDWELLING STRUCTURES</u>	5,000.00	
						Security	5,000.00	

Part II : Capital Fund Program (CFP)		U. S. Department of Housing and Urban Development Office of Public and Indian Housing						
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS
SEE ANNUAL STATEMENT	73-07 HEWGLEY TERRACE (TOTAL)	70,000.00	73-07 HEWGLEY TERRACE (TOTAL)	105,000.00	73-07 HEWGLEY TERRACE (TOTAL)	70,000.00	73-07 HEWGLEY TERRACE (TOTAL)	84,000.00
	<u>DWELLING STRUCTURES</u>	65,000.00	<u>DWELLING STRUCTURES</u>	65,000.00	<u>DWELLING STRUCTURES</u>	65,000.00	<u>DWELLING STRUCTURES</u>	50,000.00
	Shower Repair/Replacement	15,000.00	Shower Repair/Replacement	15,000.00	Shower Repair/Replacement	15,000.00	Shower Repair/Replacement	15,000.00
	Replace Kitchen Cabinets (25)	50,000.00	Replace Kitchen Cabinets (25)	50,000.00	Replace Kitchen Cabinets	50,000.00	Replace Kitchen Cabinets (25)	25,000.00
	<u>NONDWELLING EQUIPMENT</u>	5,000.00	<u>NONDWELLING EQUIPMENT</u>	40,000.00	<u>NONDWELLING EQUIPMENT</u>	5,000.00	<u>NONDWELLING EQUIPMENT</u>	10,000.00
	Fire Alarm Head Replacement	5,000.00	Fire Alarm Head Replacement	5,000.00	Fire Alarm Head Replacement	5,000.00	Fire Alarm Head Replacement	5,000.00
			Emergency Generator	35,000.00			Security	5,000.00
							<u>SITE IMPROVEMENTS</u>	24,000.00
							Drainage/Site Improvements	2,000.00
							Site Lighting	5,000.00
						Dumpster Enclosure	10,000.00	
						Landscaping	5,000.00	
						Parking & Paving	2,000.00	
						Window Replacement	5,000.00	
						Door Replacement	5,000.00	

Part II : Capital Fund Program (CFP)		U. S. Department of Housing and Urban Development Office of Public and Indian Housing						
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS
SEE ANNUAL STATEMENT	73-08 RIVERVIEW PARK (TOTAL)	260,700.00	73-08 RIVERVIEW PARK (TOTAL)	255,100.00	73-08 RIVERVIEW PARK (TOTAL)	212,100.00	73-08 RIVERVIEW PARK (TOTAL)	110,600.00
	<u>SITE IMPROVEMENTS</u>	46,400.00	<u>SITE IMPROVEMENTS</u>	46,400.00	<u>SITE IMPROVEMENTS</u>	22,400.00	<u>SITE IMPROVEMENTS</u>	41,400.00
	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Paving/Parking	2,000.00
	Sewer Line Replacement	20,000.00	Sewer Line Replacement	20,000.00	Sewer Line Replacement	20,000.00	Drainage/Site Improvements	2,000.00
	Playground Equipment	15,000.00	Playground Equipment	15,000.00			Landscaping	5,000.00
	Water Meter Can & Valve Replacement	9,000.00	Water Meter Can & Valve Replacement	9,000.00			Sewer Line Replacement	10,000.00
							Dumpster Enclosures	12,400.00
							Playground Equipment	5,000.00
	<u>DWELLING STRUCTURES</u>	<u>214,300.00</u>	<u>DWELLING STRUCTURES</u>	<u>208,700.00</u>	<u>DWELLING STRUCTURES</u>	<u>189,700.00</u>	Site Lighting	5,000.00
	Sillcocks	5,600.00					<u>DWELLING STRUCTURES</u>	<u>64,200.00</u>
	Gutter Installation	24,500.00	Gutter Installation	24,500.00	Gutter Installation	24,500.00	Plumbing Replacement	5,000.00
	Hot Water Tank Replacement	19,000.00	Hot Water Tank Replacement	19,000.00			HVAC Installation	25,000.00
	Upgrade Main Building Electrical	15,200.00	Upgrade Main Building Electrical	15,200.00	Upgrade Main Building Electrical	15,200.00	Hot Water Tank Replacement	19,000.00
	Bathroom Renovations	65,000.00	Bathroom Renovations	65,000.00	Bathroom Renovations	65,000.00	Upgrade Main Building Electrical	15,200.00
	Kitchen Renovations	85,000.00	Kitchen Renovations	85,000.00	Kitchen Renovations	85,000.00		
							<u>NONDWELLING STRUCTURES</u>	5,000.00
							Security	5,000.00

Part II : Capital Fund Program (CFP)		U. S. Department of Housing and Urban Development Office of Public and Indian Housing						
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS
SEE ANNUAL STATEMENT	73-10 SANDY PARK (TOTAL)	285,330.00	73-10 SANDY PARK (TOTAL)	282,100.00	73-10 SANDY PARK (TOTAL)	503,500.00	73-10 SANDY PARK (TOTAL)	340,200.00
	<u>SITE IMPROVEMENTS</u>	18,050.00	<u>SITE IMPROVEMENTS</u>	9,800.00	<u>SITE IMPROVEMENTS</u>	9,800.00	<u>SITE IMPROVEMENTS</u>	40,000.00
	Paving/Parking	2,400.00	Paving/Parking	2,400.00	Paving/Parking	2,400.00	Paving/Parking	2,000.00
	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,000.00
							Landscaping	5,000.00
							Sewer Line Replacement	10,000.00
							West Chain Link Fencing	10,000.00
							Signage	1,000.00
	Gas Line Replacement	5,000.00	Gas Line Replacement	5,000.00	Gas Line Replacement	5,000.00	Gas Line Replacement	5,000.00
	Water Meter Can & Valve Replacement	8,250.00					Site Lighting	5,000.00
	<u>DWELLING STRUCTURES</u>	267,280.00	<u>DWELLING STRUCTURES</u>	272,300.00	<u>DWELLING STRUCTURES</u>	493,700.00	<u>DWELLING STRUCTURES</u>	295,200.00
	Windows & Screens	13,200.00						
	Siding & Trim	11,000.00			Siding & Trim	350,000.00		
	Roofing	44,000.00	Roofing	46,000.00				
	Entry Doors	27,280.00						
	Sillcocks	5,600.00	Sillcocks	5,600.00		31,200.00		
	Gutter Installation	31,200.00	Gutter Installation	31,200.00	Gutter Installation		Plumbing Replacement	5,000.00
	Heating	135,000.00	Heating	77,000.00			Gutter Installation	31,200.00
							HVAC Installation	25,000.00
							Upgrade Main Building Electrical	10,000.00
				Bathroom Renovations	50,000.00	Bathroom Renovations	100,000.00	
				Kitchen Renovations	62,500.00	Kitchen Renovations	124,000.00	
<u>NONDWELLING STRUCTURES</u>		<u>NONDWELLING STRUCTURES</u>		<u>NONDWELLING STRUCTURES</u>		<u>NONDWELLING STRUCTURES</u>	5,000.00	
						Security	5,000.00	

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Part II : Capital Fund Program (CFP)									
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005		
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	
SEE ANNUAL	73-11 OSAGE HILLS (TOTAL)	0.00	73-11 OSAGE HILLS (TOTAL)	0.00	73-11 OSAGE HILLS (TOTAL)	0.00	73-11 OSAGE HILLS (TOTAL)	0.00	
STATEMENT	73-12 PARKVIEW TERRACE (TOTAL)	317,600.00	73-12 PARKVIEW TERRACE (TOTAL)	259,800.00	73-12 PARKVIEW TERRACE (TOTAL)	553,800.00	73-12 PARKVIEW TERRACE (TOTAL)	403,350.00	
	<u>SITE IMPROVEMENTS</u>	29,400.00	<u>SITE IMPROVEMENTS</u>	19,800.00	<u>SITE IMPROVEMENTS</u>	9,800.00	<u>SITE IMPROVEMENTS</u>	266,400.00	
	Paving/Parking	2,400.00	Paving/Parking	2,400.00	Paving/Parking	2,400.00	Paving/Parking	2,000.00	
	Gas Line Replacement	5,000.00	Gas Line Replacement	5,000.00	Gas Line Replacement	5,000.00	Gas Line Replacement	220,000.00	
	Playground Equipment	10,000.00	Playground Equipment	10,000.00			Site Lighting	5,000.00	
	Drainage/Site Improvements	12,000.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Sewer Line Replacement	10,000.00	
	<u>DWELLING STRUCTURES</u>	288,200.00	<u>DWELLING STRUCTURES</u>	240,000.00	<u>DWELLING STRUCTURES</u>	544,000.00	Landscaping	5,000.00	
	Roofing	31,250.00					Gas Line Replacement	220,000.00	
	Floor Tiles	50,000.00	Floor Tiles	50,000.00	Floor Tiles	50,000.00	Dumpster Enclosures	12,400.00	
	Entry Doors	40,000.00	Entry Doors	40,000.00	Entry Doors	40,000.00	Playground Equipment	10,000.00	
	Porch Lighting	16,950.00					Drainage/Site Improvements	2,000.00	
	Bathroom Renovations	65,000.00	Bathroom Renovations	65,000.00	Bathroom Renovations	65,000.00	HVAC Installation	25,000.00	
	Kitchen Renovations	85,000.00	Kitchen Renovations	85,000.00	Kitchen Renovations	85,000.00	Plumbing Replacement	5,000.00	
							Porch Lighting	16,950.00	
							Heaters	247,500.00	
							Hot Water Tanks	56,500.00	

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Part II : Capital Fund Program (CFP)		YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
YEAR 1	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	
FFY: 2001	73-13 LAFORTUNE TOWER (TOTAL)	343,000.00	73-13 LAFORTUNE TOWER (TOTAL)	296,400.00	73-13 LAFORTUNE TOWER (TOTAL)	255,000.00	73-13 LAFORTUNE TOWER (TOTAL)	259,000.00	
SEE ANNUAL STATEMENT	<u>SITE IMPROVEMENTS</u> Masonry Fence Repair/Replacement Gas Line Replacement	82,000.00 77,000.00 5,000.00	<u>SITE IMPROVEMENTS</u> Dumpster Enclosure	15,000.00 15,000.00	<u>SITE IMPROVEMENTS</u>		<u>SITE IMPROVEMENTS</u> Parking & Paving Site Drainage Site Lighting	9,000.00 2,000.00 2,000.00 5,000.00	
	<u>DWELLING STRUCTURES</u> Corridor/Laundry Painting Stairwell Painting Corridor Floor Tile Corridor Walls & Ceilings Upgrade Replace Exit & Corridor Lighting Basement Elevator	121,000.00 29,000.00 4,000.00 24,000.00 38,000.00 8,000.00 18,000.00	<u>DWELLING STRUCTURES</u> Corridor Floor Tile Kitchen Cabinets	76,400.00 26,400.00 50,000.00	<u>DWELLING STRUCTURES</u>	50,000.00	<u>DWELLING STRUCTURES</u> Window Replacement Door Replacement Kitchen Cabinets	70,000.00 10,000.00 10,000.00 50,000.00	
	<u>DWELLING EQUIPMENT</u> Domestic Water Piping Compactor Tower Diffuser Roof Vents Fire Alarm Head Replacement	140,000.00 100,000.00 10,000.00 15,000.00 10,000.00 5,000.00	<u>DWELLING EQUIPMENT</u> Domestic Water Piping Fire Alarm Head Replacement	205,000.00 200,000.00 5,000.00	<u>DWELLING EQUIPMENT</u> Domestic Water Piping Fire Alarm Head Replacement	205,000.00 200,000.00 5,000.00	<u>DWELLING EQUIPMENT</u> Domestic Water Piping HVAC Upgrade Fire Alarm Head Replacement	175,000.00 150,000.00 20,000.00 5,000.00	
							<u>NONDWELLING EQUIPMENT</u> Security	5,000.00 5,000.00	

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Part II : Capital Fund Program (CFP)		YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
YEAR 1	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	
FFY: 2001									
SEE ANNUAL STATEMENT	73-17 SOUTH HAVEN (TOTAL)	202,800.00	73-17 SOUTH HAVEN (TOTAL)	308,800.00	73-17 SOUTH HAVEN (TOTAL)	234,800.00	73-17 SOUTH HAVEN (TOTAL)	146,400.00	
	<u>SITE IMPROVEMENTS</u>	24,800.00	<u>SITE IMPROVEMENTS</u>	24,800.00	<u>SITE IMPROVEMENTS</u>	14,800.00	<u>SITE IMPROVEMENTS</u>	41,400.00	
	Paving/Parking	2,400.00	Paving/Parking	2,400.00	Paving/Parking	2,400.00	Paving/Parking	2,000.00	
	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,000.00	
	Playground Equipment	10,000.00	Playground Equipment	10,000.00			Dumpster Enclosures	12,400.00	
	Landscaping	10,000.00	Landscaping	10,000.00	Landscaping	10,000.00	Playground Equipment	10,000.00	
							Site Lighting	5,000.00	
							Landscaping	5,000.00	
	<u>DWELLING STRUCTURES</u>	178,000.00	<u>DWELLING STRUCTURES</u>	284,000.00	<u>DWELLING STRUCTURES</u>	220,000.00	Fencing	5,000.00	
	Roofing	50,000.00	Roofing	40,000.00	Roofing	40,000.00	<u>DWELLING STRUCTURES</u>	100,000.00	
	Heating	33,000.00	Heating	44,000.00			Roofing	40,000.00	
	Hot Water Tank Replacement	15,000.00	Hot Water Tank Replacement	20,000.00			HVAC Installation	20,000.00	
	Gutter Installation	30,000.00	Gutter Installation	30,000.00	Gutter Installation	30,000.00	Plumbing Replacement	5,000.00	
	Floor Tiles	50,000.00					Gutter Installation	30,000.00	
			Bathroom Renovations	65,000.00	Bathroom Renovations	65,000.00	Upgrade Main Building Electrical	5,000.00	
			Kitchen Renovations	85,000.00	Kitchen Renovations	85,000.00			
							<u>DWELLING STRUCTURES</u>	5,000.00	
							Security	5,000.00	

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Part II :
Capital Fund Program (CFP)

YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005	
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS
SEE ANNUAL STATEMENT	73-18 EAST CENTRAL (TOTAL)	280,400.00	73-18 EAST CENTRAL (TOTAL)	198,500.00	73-18 EAST CENTRAL (TOTAL)	198,500.00	73-18 EAST CENTRAL (TOTAL)	295,000.00
	<u>SITE IMPROVEMENTS</u>	8,400.00	<u>SITE IMPROVEMENTS</u>	4,800.00	<u>SITE IMPROVEMENTS</u>	4,800.00	<u>SITE IMPROVEMENTS</u>	30,800.00
	Parking/Paving	2,400.00	Parking/Paving	2,400.00	Parking/Paving	2,400.00	Parking/Paving	2,400.00
	Drainage/Site Improvements	6,000.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	2,400.00	Drainage/Site Improvements	6,000.00
							Dumpster Enclosures	12,400.00
							Landscaping	5,000.00
							Site Lighting	5,000.00
							<u>DWELLING STRUCTURES</u>	<u>259,200.00</u>
	<u>DWELLING STRUCTURES</u>	272,000.00	<u>DWELLING STRUCTURES</u>	193,700.00	<u>DWELLING STRUCTURES</u>	193,700.00		
	Windows/Screens	25,800.00						
	Siding & Trim	10,000.00						
	Gutter Installation	31,200.00	Gutter Installation	31,200.00	Gutter Installation	31,200.00	Gutter Installation	31,200.00
	Upgrade Main Building Electrical	28,000.00						
	Floor Tiles	50,000.00	Floor Tiles	50,000.00	Floor Tiles	50,000.00	Floor Tiles	50,000.00
Entry Doors	14,500.00					Termite Treatment	10,000.00	
Bathroom Remodel	50,000.00	Bathroom Remodel	50,000.00	Bathroom Remodel	50,000.00	Bathroom Remodel	75,000.00	
Kitchen Renovations	62,500.00	Kitchen Renovations	62,500.00	Kitchen Renovations	62,500.00	Kitchen Renovations	93,000.00	
						<u>NONDWELLING STRUCTURES</u>	<u>5,000.00</u>	
						Security	5,000.00	

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Part II : Capital Fund Program (CFP)									
YEAR 1	YEAR 2 FFY: 2002		YEAR 3 FFY: 2003		YEAR 4 FFY: 2004		YEAR 5 FFY: 2005		
FFY: 2001	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	DEVELOPMENT NUMBER / NAME / MAJOR WORK CATEGORY	ESTIMATED COSTS	
SEE ANNUAL STATEMENT	73-19 SCATTERED SITE (TOTAL)	284,100.00	73-19 SCATTERED SITE (TOTAL)	346,600.00	73-19 SCATTERED SITE (TOTAL)	262,600.00	73-19 SCATTERED SITE (TOTAL)	318,600.00	
	<u>SITE IMPROVEMENTS</u>	20,000.00	<u>SITE IMPROVEMENTS</u>	56,000.00	<u>SITE IMPROVEMENTS</u>	20,000.00	<u>SITE IMPROVEMENTS</u>	56,000.00	
	Paving/Parking	10,000.00	Paving/Parking	10,000.00	Paving/Parking	10,000.00	Paving/Parking	10,000.00	
	Drainage/Site Improvements	10,000.00	Drainage/Site Improvements	10,000.00	Drainage/Site Improvements	10,000.00	Drainage/Site Improvements	10,000.00	
			Fencing	36,000.00			Fencing	36,000.00	
	<u>DWELLING STRUCTURES</u>	264,100.00	<u>DWELLING STRUCTURES</u>	290,600.00	<u>DWELLING STRUCTURES</u>	242,600.00	<u>DWELLING STRUCTURES</u>	262,600.00	
	Windows/Screens	27,600.00	Windows/Screens	27,600.00	Windows/Screens	27,600.00	Windows/Screens	27,600.00	
	Siding & Trim	65,000.00	Siding & Trim	65,000.00	Siding & Trim	65,000.00	Siding & Trim	65,000.00	
	Roofing	31,500.00	Roofing	48,000.00	Roofing	20,000.00	Roofing	20,000.00	
	Entry Doors	20,000.00	Entry Doors	20,000.00	Entry Doors	20,000.00	Entry Doors	20,000.00	
	HVAC Installation	90,000.00	HVAC Installation	90,000.00	HVAC Installation	90,000.00	HVAC Installation	90,000.00	
	Electrical Upgrade	30,000.00	Electrical Upgrade	30,000.00	Electrical Upgrade	30,000.00	Electrical Upgrade	30,000.00	
		Termite Treatment	10,000.00	Termite Treatment	10,000.00	Termite Treatment	10,000.00		
	CONTINGENCY	135,967.00	CONTINGENCY	119,317.00	CONTINGENCY	94,789.00	CONTINGENCY	109,622.00	
	Work Items	4,021,950.00	Work Items	4,038,600.00	Work Items	4,063,128.00	Work Items	4,048,295.00	
	TOTAL BUDGET	4,157,917.00	TOTAL BUDGET	4,157,917.00	TOTAL BUDGET	4,157,917.00	TOTAL BUDGET	4,157,917.00	

99CGP Five-Year Plan Revisions

99 Five Year Plan - Summary

<i>Site</i>	<i>2000</i>	<i>2001</i>	<i>2002</i>	<i>2003</i>	<i>Total</i>
Mgmt Improve	452,000	462,000	467,000	467,000	1,848,000
Admin	341,000	348,000	351,500	351,500	1,392,000
Fees/Costs	90,000	90,000	90,000	90,000	360,000
PHA Wide	45,000	47,000	49,000	49,000	190,000
Central	122,120	127,280	157,780	157,780	564,960
Comanche	147,300	152,100	152,100	152,100	603,600
Pioneer	88,000	95,000	95,000	95,000	373,000
Apache	827,664	257,800	257,800	257,800	1,601,064
Mohawk	199,560	134,360	660,691	134,360	1,128,971
Hewgley	85,000	50,000	50,000	50,000	235,000
Riverview	261,444	261,444	261,444	787,775	1,572,107
Sandy	153,636	221,436	198,836	198,836	772,744
Parkview	603,650	812,371	312,400	312,400	2,040,821
LaFortune	50,000	85,000	50,000	50,000	235,000
South Haven	157,760	157,760	148,000	148,000	611,520
East Central	315,404	315,404	315,404	315,404	1,261,616
Scat Sites	92,800	92,800	92,800	92,800	371,200
Contingency	0	322,583	322,583	322,583	967,749
	4,032,338	4,032,338	4,032,338	4,032,338	16,129,352

PHA-WIDE

\$503,960

2000 Replacement Refrigerators and Ranges	102,120
Replacement Window Air Conditioners	<u>20,000</u>
	122,120
2001 Move Refrigerators and Ranges to PHA-Wide	107,280
Install Air Conditioning (not funded)	<u>20,000</u>
	127,280
2002 Move Refrigerators and Ranges to PHA-Wide	107,280
Install Air Conditioning (not funded)	<u>20,000</u>
	127,280
2003 Move Refrigerators and Ranges to PHA-Wide	107,280
Install Air Conditioning (not funded)	<u>20,000</u>
	127,280
NET AVAILABLE	\$503,960

SCAT SITES

\$0

2000 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

$\frac{0}{0}$

2001 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

$\frac{0}{0}$

2002 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

$\frac{0}{0}$

2003 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

$\frac{0}{0}$

NET AVAILABLE

\$0

EAST CENTRAL

\$449,700

2000 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

89,700

89,700

2001 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

120,000

120,000

2002 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

120,000

120,000

2003 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

120,000

120,000

NET AVAILABLE

\$449,700

SOUTH HAVEN

\$0

2000 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

0
0

2001 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

0
0

2002 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

0
0

2003 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning (not funded)

0
0

NET AVAILABLE

\$0

LAFORTUNE

\$30,000

2000 Move Refrigerators and Ranges to PHA-Wide
New Elevator Car

30,000.00
30,000.00

2001 Move Refrigerators and Ranges to PHA-Wide

0
0

2002 Move Refrigerators and Ranges to PHA-Wide

0
0

2003 Move Refrigerators and Ranges to PHA-Wide

0
0

NET AVAILABLE

\$30,000.00

PARKVIEW

\$497,500

2000 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>97,500</u> 97,500
2001 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>120,000</u> 120,000
2002 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>120,000</u> 120,000
2003 Move Refrigerators and Ranges to PHA-Wide Roofing	40,000
Install Air Conditioning	<u>120,000</u> 160,000
NET AVAILABLE	\$497,500

SANDY

\$445,800

2000 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

85,800

85,800

2001 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

120,000

120,000

2002 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

120,000

120,000

2003 Move Refrigerators and Ranges to PHA-Wide
Install Air Conditioning

120,000

120,000

NET AVAILABLE

\$445,800

RIVERVIEW**\$565,850**

2000 Move Refrigerators and Ranges to PHA-Wide Roofing	28,750
Install Air Conditioning	<u>90,850</u>
	119,600
2001 Move Refrigerators and Ranges to PHA-Wide Roofing	28,750
Install Air Conditioning	<u>120,000</u>
	148,750
2002 Move Refrigerators and Ranges to PHA-Wide Roofing	28,750
Install Air Conditioning	<u>120,000</u>
	148,750
2003 Move Refrigerators and Ranges to PHA-Wide Roofing	28,750
Install Air Conditioning	<u>120,000</u>
	148,750
NET AVAILABLE	\$565,850

HEWGLEY

\$44,000

2000 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>11,000</u> 11,000
2001 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>11,000</u> 11,000
2002 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>11,000</u> 11,000
2003 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>11,000</u> 11,000
NET AVAILABLE	\$44,000

MOHAWK**\$538,000**

2000 Move Refrigerators and Ranges to PHA-Wide Roofing	25,000
Install Air Conditioning	<u>78,000</u>
	103,000
2001 Move Refrigerators and Ranges to PHA-Wide Roofing	25,000
Install Air Conditioning	<u>120,000</u>
	145,000
2002 Move Refrigerators and Ranges to PHA-Wide Roofing	25,000
Install Air Conditioning	<u>120,000</u>
	145,000
2003 Move Refrigerators and Ranges to PHA-Wide Roofing	25,000
Install Air Conditioning	<u>120,000</u>
	145,000
NET AVAILABLE	\$538,000

APACHE

\$449,700

2000 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>89,700</u> 89,700
2001 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>120,000</u> 120,000
2002 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>120,000</u> 120,000
2003 Move Refrigerators and Ranges to PHA-Wide Install Air Conditioning	<u>120,000</u> 120,000
NET AVAILABLE	\$449,700

PIONEER

\$30,000.00

2000 Move Refrigerators and Ranges to PHA-Wide
Eliminate Replace Elevator Car

30,000

2001 Move Refrigerators and Ranges to PHA-Wide

2002 Move Refrigerators and Ranges to PHA-Wide

2003 Move Refrigerators and Ranges to PHA-Wide

NET AVAILABLE

30,000

99CGP Five-Year Plan Revisions

COMANCHE

\$935,820

2000 Move Refrigerators and Ranges to PHA-Wide	
Eliminate funding for exterior mod	
Roofing	37,500
Replace Windows	34,580
Replace Exterior Siding & Trim	47,500
Install Air Conditioning	<u>97,500</u>
	217,080
2001 Move Refrigerators and Ranges to PHA-Wide	
Eliminate funding for exterior mod	
Roofing	37,500
Replace Windows	34,580
Replace Exterior Siding & Trim	47,500
Install Air Conditioning	<u>120,000</u>
	239,580
2002 Move Refrigerators and Ranges to PHA-Wide	
Eliminate funding for exterior mod	
Roofing	37,500
Replace Windows	34,580
Replace Exterior Siding & Trim	47,500
Install Air Conditioning	<u>120,000</u>
	239,580
2003 Move Refrigerators and Ranges to PHA-Wide	
Eliminate funding for exterior mod	
Roofing	37,500
Replace Windows	34,580
Replace Exterior Siding & Trim	47,500
Install Air Conditioning	<u>120,000</u>
	239,580
NET AVAILABLE	\$935,820