

# PHA Plans

## 5 Year Plan for Fiscal Years 2001 - 2005

### Annual Plan for Fiscal Year 2001

- Admissions and Continued Occupancy Policy
- Capital Improvements Fund (Comp Plan)
- PHDEP Plan
- Certifications
- Fair Housing Documents
- Consolidated Plan Certification
- Approved Operating Budget
- Adopted Procedures and Policies
- PHDEP Performance Report
- Citizen Participation Documentation
- Latest Audit

## Jeffersonville Housing Authority Jeffersonville, Indiana

**Adopted July 11, 2001**

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

## PHA Plan Agency Identification

**PHA Name:** Jeffersonville Housing Authority

**PHA Number:** IND 023

**PHA Fiscal Year Beginning:** (October, 2001)

### Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

### Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2001 - 2005**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers:
  - Reduce public housing vacancies: **Goal of 3% vacancies**
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments
  - Other (list below)
- PHA Goal: Improve the quality of assisted housing  
Objectives:
- Improve public housing management: **(PHAS score is 74.6)**
  - Improve voucher management: **(SEMAP score is 100 points or 100%)**
  - Increase customer satisfaction: **Carry out recommendations of Customer Satisfaction Survey that was conducted by HUD.**
  - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
  - Renovate or modernize public housing units: **Continue ongoing comprehensive program. Replace heating, install air conditioning and improve curb appeal in all developments.**

- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

- PHA Goal: Increase assisted housing choices
  - Objectives:
    - Provide voucher mobility counseling:
    - Conduct outreach efforts to potential voucher landlords **Continue current strategy and marketing.**
    - Increase voucher payment standards
    - Implement voucher homeownership program: **Investigate proposed HUD program**
    - Implement public housing or other homeownership programs: **Continue to coordinate and work with local non-profit homeownership programs.**
    - Implement public housing site-based waiting lists:
    - Convert public housing to vouchers:
    - Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment
  - Objectives:
    - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments: **Goal of 40% higher income in 5 years.**
    - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
    - Implement public housing security improvements: **Continue coordination with police department and program of community policing.**
    - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
    - Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households  
Objectives:
  - Increase the number and percentage of employed persons in assisted families: **Employment opportunities strategically posted and placed in newspaper.**
  - Provide or attract supportive services to improve assistance recipients' employability: **Continue partnering with various community agencies and working with State Employment Agency.**
  - Provide or attract supportive services to increase independence for the elderly or families with disabilities. **Continue ongoing programs with aging organizations and Parks Department.**
  - Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
  - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: **Continue ongoing programs.**
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: **Continue ongoing programs.**
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: **Certifications are in place.**
  - Other: (list below)

**Other PHA Goals and Objectives: (list below)**

**Annual PHA Plan**  
**PHA Fiscal Year 2001**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**  
 **Small Agency (<250 Public Housing Units)**  
 **Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

**The Jeffersonville Housing Authority's Annual Plan is designed to further the Authority's mission of promoting adequate and affordable housing, economic opportunity, and a suitable discrimination-free living environment for the low-income residents of Jeffersonville, Indiana.**

**The Plan's major initiatives include:**

- (a) Modernization of housing units through the replacement of heating equipment and installation of air conditioning.**
- (b) Partnering with community agencies to provide job training and employment to residents.**
- (c) Participation in the U.S. HUD-funded Public Housing Drug Elimination Program to improve the safety of residents.**
- (d) Supporting and partnership with local non-profit organizations in affordable homeownership programs.**

**The plan includes discretionary admissions policies that will support and encourage work initiatives, and that will achieve the Authority's 5-year goals of deconcentration of poverty and mixing of incomes in the housing developments.**

**The Plan was developed after consultation with resident representatives and participation by the general public.**

### **iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

#### **Table of Contents**

	<u>Page #</u>
<b>Annual Plan</b>	
i. Executive Summary	1
ii. Table of Contents	2
1. Housing Needs	6
2. Financial Resources	11
3. Policies on Eligibility, Selection and Admissions	12
4. Rent Determination Policies	20
5. Operations and Management Policies	24
6. Grievance Procedures	26
7. Capital Improvement Needs	27
8. Demolition and Disposition	29
9. Designation of Housing	30
10. Conversions of Public Housing	31
11. Homeownership Programs Administered by the JHA	32
12. Community Service Programs	34
13. Safety and Crime Prevention Measures	37
14. Pets	39
15. Civil Rights Certifications (included with PHA Plan Certifications)	39
16. Audit	39
17. Asset Management	39
18. Other Information	40
19. Definition of Substantial Deviation & Significant Amendment	42
<b>Attachments</b>	<b>43</b>

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (**sent via Federal Express to IND HUD Field Office.**)
- FY 2001 Capital Fund Program Annual Statement (**Attachment A, which is located in the Table Library of this PHA Plan**)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2001 Capital Fund Program 5 Year Action Plan (**Attachment B, which is located in the Table Library of this PHA Plan**)
- Public Housing Drug Elimination Program (PHDEP) Plan (**Attachment C, which is located following Item 19 of this PHA Plan.**)
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

**The Annual Statement/Performance and Evaluation Report (CFP/CFPRHF) Parts I through III (Attachment D) in the Table Library of this PHA Plan**  
**The following attachments are located, in the following order, under the heading Attachments following Item 19 of this template:**

- ATTACHMENT C, FY 2001 PHDEP Plan
- Jeffersonville Housing Authority Organization Chart
- Homeownership Administrative Capacity Statement
- Community Service Statement
- Description of Pet Policy
- Statement of Progress on 5-Year Plan
- List of Resident Advisory Board Members
- Information on Resident Appointee to the Housing Authority

**The following attachments were sent via Federal Express to IND HUD Field Office.**

- Required Certifications.
- Certification of Consistency with Consolidated Plan
- Latest Approved 5-Year Comp Plan

**Supporting Documents Available for Review**

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
PHA Office	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
PHA Office	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
PHA Office	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
PHA Office	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction.	Annual Plan: Housing Needs



<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
PHA Office	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
PHA Office	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
PHA Office	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
PHA Office	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
PHA Office	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
PHA Office	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the A & O Policy	Annual Plan: Rent Determination
PHA Office	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
PHA Office	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
PHA Office	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
PHA Office	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
PHA Office	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
PHA Office	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
PHA OFFICE	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
PHA Office	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
PHA Office	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

# 1. Statement of Housing Needs

[24 CFR Part 903.79 (a)]

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ability	Size	Locatio-n
Income <= 30% of AMI	1283	5	5	3	3	2	4
Income >30% but <=50% of AMI	1203	4	4	3	3	2	4
Income >50% but <80% of AMI	740	3	3	3	3	2	4
Elderly	718	4	2	3	4	2	3
Families with Disabilities	N/A						
Caucasian	2865	3	2	3	3	2	3
African American	273	4	3	3	3	2	3
Hispanic	56	4	3	3	3	2	3
Other Minorities	32	4	3	3	3	2	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year: **2000**
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data  
Indicate year:
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)  
**Subsidized Rental Housing Survey, May, 2001**

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input checked="" type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	83		220
Extremely low income <=30% AMI	56	67.5	
Very low income (>30% but <=50% AMI)	13	15.7	
Low income (>50% but <80% AMI)	14	16.9	
Families with children	23	27.7	
Elderly families	7	8.4	
Families with Disabilities	11	13.3	
Caucasian	53	63.9	
African-American	28	33.7	
Asian	2	2.4	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	52	62.7	25
2 BR	27	32.5	28
3 BR	3	3.6	35
4 BR	0	0.0	11
5 BR	1	1.2	1
5+ BR	0	0.0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes: How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### **(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

#### **Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

#### **Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

Affirmatively market to races/ethnicities shown to have disproportionate housing needs **Work with local NAACP Chapter and cooperative agreement with Housing Authorities in the Metropolitan Area**

Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units

Market the section 8 program to owners outside of areas of poverty /minority concentrations

Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

Funding constraints

Staffing constraints

Limited availability of sites for assisted housing

Extent to which particular housing needs are met by other organizations in the community

Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA

Influence of the housing market on PHA programs

Community priorities regarding housing assistance

Results of consultation with local or state government

Results of consultation with residents and the Resident Advisory Board

Results of consultation with advocacy groups

Other: (list below)

## **2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2001 grants)</b>		
a) Public Housing Operating Fund	700,078	
b) Public Housing Capital Fund	700,320	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	1,460,676	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	93,608	
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>		
PHDEP	87,334	Safety and Security
<b>3. Public Housing Dwelling Rental Income</b>	656,052	Public Housing Operation
<b>4. Other income (list below)</b>		
Investment Income	13,000	Public Housing Operations
Tenant Charges in Excess of Rent	24,000	Public Housing Operations
<b>4. Non-federal sources (list below)</b>		
<b>Total resources</b>	<b>3,735,068</b>	



### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

**At the initial pre-application stage and when offer is made.**

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) **Previous participation with subsidy programs.**

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

**(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More **Exactly three.**

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Over-housed
- Under-housed
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction

- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences:

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 2 Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- 4  Veterans and veterans' families
- 3  Residents who live and/or work in the jurisdiction
- 2  Those enrolled currently in educational, training, or upward mobility programs
- 5  Households that contribute to meeting income goals (broad range of incomes)
- 5  Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 2  Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list) **Within ten (10) days of occurrence.**

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

<b>Deconcentration Policy for Covered Developments</b>			
<b>Development Name:</b>	<b>Number of Units</b>	<b>Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]</b>	<b>Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]</b>

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
  - More general screening than criminal and drug-related activity (list factors below)
  - Other (list below)
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
  - Other (describe below)  
**Share information on request.**

### (2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
  - Federal public housing
  - Federal moderate rehabilitation
  - Federal project-based certificate program
  - Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office  
 Other (list below)

**(3) Search Time**

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

**One or more extensions of time not to exceed 120 calendar days from initial date of issuance.**

**(4) Admissions Preferences**

a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)  
 Victims of domestic violence  
 Substandard housing  
 Homelessness  
 High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability  
 Veterans and veterans' families  
 Residents who live and/or work in your jurisdiction  
 Those enrolled currently in educational, training, or upward mobility programs

- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 2 Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- 4 Veterans and veterans’ families
- 3 Residents who live and/or work in your jurisdiction
- 2 Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 2 Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan



6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers  
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

**Not applicable, Jeffersonville HA is not involved in special purpose programs.**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan  
 Briefing sessions and written materials  
 Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices  
 Other (list below)

**4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

**A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

**(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

**Policies are listed in the ACOP.**

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member  
 For increases in earned income  
 Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:

- For household heads  
 For other family members  
 For transportation expenses  
 For the non-reimbursed medical expenses of non-disabled or non-elderly families **50% of expense not to exceed \$100 per month.**  
 Other (describe below)  
**Child support paid to someone outside of household.**

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments  
 Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below)

**Within ten (10) days of change of family composition.**

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

## **(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

## **B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### **(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

**Policies are stated in the ACOP.**

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows

**B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing	381 Units	100
Section 8 Vouchers	381 Families	80
Section 8 Certificates	n/a	
Section 8 Mod Rehab	n/a	
Special Purpose Section 8 Certificates/Vouchers (list individually)	n/a	
Public Housing Drug Elimination Program (PHDEP)	218 Units	57
Other Federal Programs(list individually)		

**C. Management and Maintenance Policies**

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
  - ACOP**
  - Grievance Policy**
  - Lease**
  - One Strike**
  - Parking**
- (2) Section 8 Management: (list below)
  - Administrative Plan**
  - Kentuckiana Assisted Housing Agency Providers Agreement**

## **6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

### **A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
  - PHA development management offices
  - Other (list below)

### **B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant -based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
  - Other (list below)

## **7. Capital Improvement Needs**

[24 CFR Part 903.79 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### **A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### **(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment **Attachment A, located in the Table Library**

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

#### **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name **Attachment B, located in the Table Library**)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)



## B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
  - Revitalization Plan under development
  - Revitalization Plan submitted, pending approval
  - Revitalization Plan approved
  - Activities pursuant to an approved Revitalization Plan underway

- Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

- Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:

- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

## 8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

### 2. Activity Description

- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>	
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development	
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:	

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below

<b>Designation of Public Housing Activity Description</b>
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: )

<input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:     )
<input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent
<input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units
<input type="checkbox"/> Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

**11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

**A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

## B. Section 8 Tenant Based Assistance

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)  
**Capacity of Jeffersonville Housing Authority to administer a Section 8 Homeownership Program is attached.**

2. Program Description:

a. Size of Program

- Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants  
 26 - 50 participants  
 51 to 100 participants  
 more than 100 participants

b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (I)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

Yes  No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 03/15/01

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

### **B. Services and programs offered to residents and participants**

#### **(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size (Annually)	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Employment	15	Random Referral	NAACP	Both
Education	15	Random Referral	Community Action of Southern Indiana	Both
Homeownership	5	Specific Criteria	PHA Main Office	Both
Drug Treatment Referral	30	Random Referral	NAACP Branch Office	Public Housing
Drug Prevention & Intervention	150	Random Referral	PHA Main Office Jeff Boys/Girls Club	Public Housing



**(2) Family Self Sufficiency program/s**

a. Participation Description

<b>Family Self Sufficiency (FSS) Participation</b>		
<b>Program</b>	<b>Required Number of Participants (start of FY 2000 Estimate)</b>	<b>Actual Number of Participants (As of: DD/MM/YY)</b>
Public Housing		
Section 8		

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
 If no, list steps the PHA will take below:  
**Not Applicable**

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

**Community Service Agreement is included in the ACOP and was transmitted to the HUD Indiana Field Office as an Attachment. A description of the Community Service Agreement is Attached to this template.**

### **13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

#### **A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents

(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

**IN 23-1 Northtown Terrace**  
**IN 23-3 Greenwood Apartments**  
**IN 23-4 Fulton Terrace**

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

**IN 23-1 Northtown Terrace**  
**IN 23-3 Greenwood Apartments**  
**IN 23-4 Fulton Terrace**

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

**IN 23-1 Northtown Terrace**  
**IN 23-3 Greenwood Apartments**  
**IN 23-4 Fulton Terrace**

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

- Yes  No: Has the PHA included the PHDEP Plan for FY 2001 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: **Attachment C, which is located following Item 19 of this PHA Plan**)

#### **14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

**The Pet Policy is in the supporting documentation and was submitted as an Attachment to the HUD Indiana Field Office. A description of the Pet Policy is attached to this template.**

#### **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations. **(Submitted via mail to the IND HUD Field Office)**

#### **16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain? \_\_\_\_\_
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

#### **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

### **18. Other Information**

[24 CFR Part 903.7 9 (r)]

#### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment (File name)
- Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:
- Other: (list below)

#### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

**Resident was appointed. See Attachment.**

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (**State of Indiana Consolidated Plan**)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
  - (a) Supporting and partnership with local non-profit organizations in affordable homeownership programs.**
  - (b) Partnering with community agencies to provide job training and employment to residents.**
- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)
- (a) Expanding and preserving affordable rental housing opportunities is the highest priority-goal and action item issue.**
  - (b) Enhancing affordable homeownership opportunities is the second highest priority goal and action item.**
  - (c) Enhancing local capacity for housing and community development is a major priority goal and action item.**

#### **D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

#### **19. Definition of “Substantial Deviation” and “Significant Amendment or Modification”**

[903.7(r)]

The Jeffersonville Housing Authority defines the following actions to be significant amendments or modifications:

- changes to rent or admissions policies or organization of the waiting list;
- additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- additions of new activities not included in the current PHDEP Plan; and
- any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements; such changes will not be considered significant amendments by HUD.

## Attachments

Use this section to provide any additional attachments referenced in the Plans.

The attachments listed below are included, in the following order, following this page:

- **ATTACHMENT C– Public Housing Drug Elimination Program FY 2001**
- **Jeffersonville Housing Authority Organizational Chart**
- **Section 8 Homeownership Administrative Capacity Statement**
- **Community Service Statement**
- **Description of Pet Policy**
- **Statement of Progress on 5-Year Plan**
- **List of Resident Advisory Board Members**
- **Name, Method of Selection and Term of Resident Appointee to the Housing Authority**

**THE FOLLOWING ATTACHMENTS ARE INCLUDED IN THE TABLE LIBRARY, which follows the above listed attachments:**

**ATTACHMENT A– FY 2001 Capital Fund Program Annual Statement**  
**ATTACHMENT B – FY 2001 Capital Fund Program 5-Year Action Plan**  
**ATTACHMENT D– Annual Statement/Performance Evaluation Report**



# Public Housing Drug Elimination Program Plan

**Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.**

**Annual PHDEP Plan Table of Contents:**

1. General Information/History
2. PHDEP Plan Goals/Budget
3. Milestones
4. Certifications

**Section 1: General Information/History**

A. Amount of PHDEP Grant \$ 93,608

B. Eligibility type (Indicate with an "x")      N1 \_\_\_\_\_ N2 \_\_\_\_\_ R X

C. FFY in which funding is requested 2001

**D. Executive Summary of Annual PHDEP Plan**

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

**The FY 2001 Public Housing Drug Elimination Program of the Jeffersonville Housing Authority will use a comprehensive security and prevention-based approach to reduce/eliminate drug-related crime. City police patrols and an investigator will be used to combat the problem of open drug trafficking in the housing developments. Educational and recreational programs will be carried out to offer youths an alternative to drug-related activities. A substance abuse outreach program will provide intervention and referral of chemically dependent persons to treatment facilities.**

**E. Target Areas**

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
Greenwood Apartments	86	257
Northtown Terrace	52	147
Fulton Terrace	80	218

**F. Duration of Program**

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other", identify the # of months).

**6 Months** \_\_\_\_\_      **12 Months** \_\_\_\_\_      **18 Months** \_\_\_\_\_      **24 Months** X      **Other** \_\_\_\_\_

**ATTACHMENT C, Page 1 of 6 Pages**

## G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place “GE” in column or “W” for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995					
FY 1996					
FY 1997	\$114,300	IN36DEP0230197	\$ -0-	None	Completed
FY 1998	\$114,300	IN36DEP0230198	\$ -0-	None	09-00
FY 1999	\$ 83,820	IN36DEP0230199	\$ 49,750	None	10-01
FY 2000	\$ 87,334	IN36DEP0230100	\$ 87,334	None	10-02

## Section 2: PHDEP Plan Goals and Budget

### A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

*The PHDEP strategy is to undertake a balanced and comprehensive program of activities that will achieve the Jeffersonville Housing Authority's (JHA) goal of reducing drugs and drug-related crime in the targeted developments. The objectives of the activities are: (1) to reduce the Part I and Part II crimes through increased police patrols and employment of an investigator; (2) to offer youths an alternative to drug-related activities by providing educational and recreational programs; and (3) to provide a drug intervention program that includes referral of chemically dependent persons to treatment facilities. The role of partners is to help JHA in achieving a coordinated, concerted community effort in the fight against drugs and crime. JHA will utilize a Drug Elimination Advisory Committee, composed of representatives of resident organizations, provider organizations, local government representatives, and community leaders to assist in evaluating the program and formulating recommendations for strengthening performance. The Committee and the JHA will receive advice and technical assistance from a qualified independent entity that will periodically assess and evaluate the program. Performance indicators and resident surveys will be used to measure progress.*

### B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

FY 2001 PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 – Reimbursement of Law Enforcement	\$ 35,700
9115 - Special Initiative	2,880
9120 - Security Personnel	0
9130 - Employment of Investigators	9,120
9140 - Voluntary Tenant Patrol	0
9150 - Physical Improvements	0
9160 - Drug Prevention	28,400
9170 - Drug Intervention	8,516
9180 - Drug Treatment	0
9190 - Other Program Costs	8,992
<b>TOTAL PHDEP FUNDING</b>	<b>\$ 93,608</b>

ATTACHMENT C, Page 2 of 6 Pages

### C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

<b>9110 - Reimbursement of Law Enforcement</b>					<b>Total PHDEP Funding: \$35,700</b>		
Goal(s)	To reduce drugs and drug-related crime in the targeted developments.						
Objectives	To reduce Part I and Part II crimes through increased police patrols and community policing.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Police Patrols/Community Policing			03/02	09/03	\$35,700	\$137,000*	Police calls/resident opinions

\* Jeffersonville Police Department: \$112,000; Jeffersonville Housing Authority Comprehensive Grant: \$25,000

<b>9115 - Special Initiative (Gun Buyback)</b>					<b>Total PHDEP Funding: \$2,880</b>		
Goal(s)	To reduce drugs and drug-related crime in the targeted developments.						
Objectives	To reduce violence through buyback of guns.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Buyback of Guns			04/02	09/03	\$2,880	\$1,238*	Numbers of Guns Bought
2.							
3.							

\* U.S. HUD Match

<b>9130 - Employment of Investigators</b>					<b>Total PHDEP Funding: \$9,120</b>		
Goal(s)	To reduce drugs and drug-related crime in the targeted developments.						
Objectives	To investigate complaints, collect evidence, and assist in administrative and judicial actions.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Private Investigator			10/02	09/03	\$9,120	0	Investigations closed and resident opinions
2.							
3.							

<b>9140 - Voluntary Tenant Patrol</b>					<b>Total PHDEP Funding: \$</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

<b>9150 - Physical Improvements</b>					<b>Total PHDEP Funding: \$</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amt /Source)	Performance Indicators
1.							
2.							
3.							

<b>9160 - Drug Prevention</b>					<b>Total PHDEP Funding: \$28,400</b>		
Goal(s)							
To reduce drugs and drug-related crime in the targeted developments.							
Objectives							
To offer both youths and adults recreational, and educational opportunities as alternatives to drug-related activities.							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
		<u>Resident</u>					
1. Youth Survival Camps	100	Youth & adults	08/02	09/03	\$14,800		Activity participants
2. Summer Basketball	30	Youth	05/03	09/03	\$ 3,600		Activity participants
3. Summer Tennis	30	Youth	05/03	09/03	\$ 2,500		Activity participants
4. Village Safe Youth Program	100	Youth	10/01	09/03	\$ 7,500		Activity participants

<b>9170 - Drug Intervention</b>					<b>Total PHDEP Funding: \$ 8,516</b>		
Goal(s)							
To reduce drugs and drug-related crime in the targeted developments.							
Objectives							
To assist chemically dependent residents by referrals to counseling and treatment facilities.							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amt/Source)	Performance Indicators
1. Steppingstone Outreach	25	Adults	10/01	09/03	\$ 8,516	0	Number of Referrals
2.							
3.							

<b>9180 - Drug Treatment</b>					<b>Total PHDEP Funding: \$</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

<b>9190 – Other Program Costs</b>					<b>Total PHDEP Funds: \$8,992</b>		
Goal(s)							
To reduce drugs and drug-related crime in the targeted developments.							
Objectives							
To manage, monitor and evaluate the Drug Elimination Program							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Mgmt of PHDEP Activities			10/02	09/03	\$4,992		Activities Completed
2. Survey/Program Evaluation			12/01	01/03	\$4,000		Evaluations Completed
3.							

**Section 3: Expenditure/Obligation Milestones**

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110	Activity 1	\$ 11,900	Activity 1	\$35,700
9115	Activity 1	\$ 1,440	Activity 1	\$ 1,440
9120				
9130	Activity 1	\$ 0	Activity 1	\$ 0
9140				
9150				
9160	Activities 2,3	\$ 0	Activities 2,3	\$ 0
9160	Activities 1,4	\$ 7,450	Activities 1,4	\$ 7,450
9170	Activity 1	\$ 4,258	Activity 1	\$ 4,258
9190	Activity 1	0	Activity 1	0
9190	Activity 2	\$ 2,000	Activity 2	\$ 2,000
<b>TOTAL</b>		\$ 27,048		\$ 50,848

**ATTACHMENT C, Page 5 of 6 Pages**

**Section 4: Certifications**

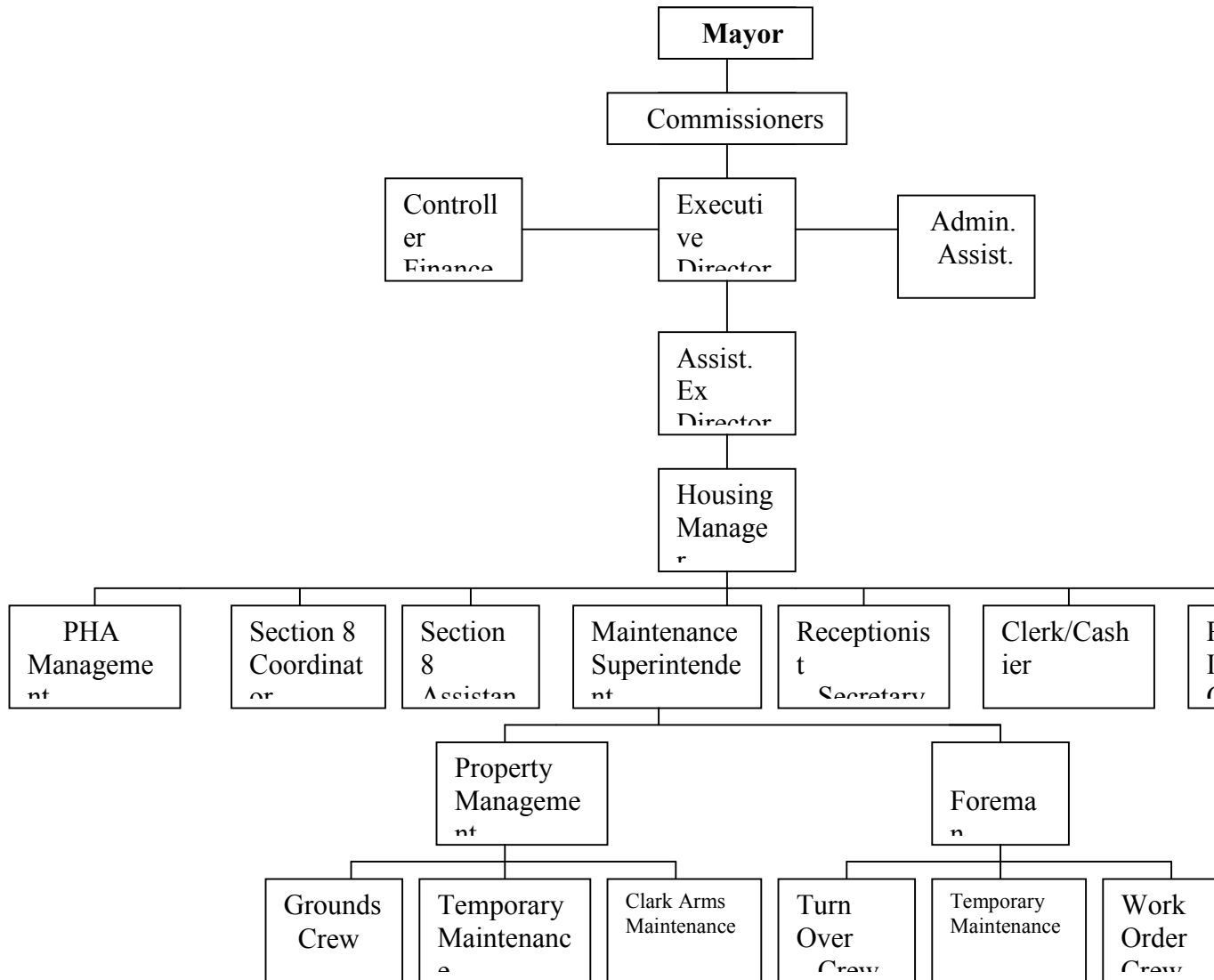
A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

**ATTACHMENT C, Page 6 of 6 Pages**

# JEFFERSONVILLE HOUSING AUTHORITY

JEFFERSONVILLE, INDIANA  
ORGANIZATION CHART

2001



## **SECTION 8 HOMEOWNERSHIP CAPACITY STATEMENT**

In implementing a Section 8 voucher homeownership program, the Jeffersonville Housing Authority will in accordance with CFR 982.625(d)(2)(iii), require that financing for purchase of a home under its Section 8 homeownership program comply with generally accepted private sector underwriting standards.

The Jeffersonville Housing Authority, through its subsidiary, the Jeffersonville Housing Services Corporation, has extensive experience in homeownership programs for low-income first-time homebuyers. The Housing Authority, in 1997, created the Jeffersonville Housing Services Corporation, which subsequently received HOME CHDO certification and successfully completed a homeownership program targeting public housing tenants as buyers of the homes. The program was carried out under the leadership and guidance of the executive staff of the Jeffersonville Housing Authority.



## **IMPLEMENTATION OF PUBLIC HOUSING RESIDENT COMMUNITY SERVICE REQUIREMENTS**

The Jeffersonville Housing Authority will identify all adult family members who are apparently not exempt from the community service requirements, and will notify all such family members. Information will also be provided to the family members on how to claim an exempt status. The notification will advise the families that the community service obligation will begin upon the effective date of their first annual re-examination on or after October 1, 1999, and that failure to comply will result in ineligibility for continued occupancy at the time of any subsequent annual re-examination.

At the first annual re-examination on or after October 1, 2000 and each annual re-examination thereafter, the Jeffersonville Housing Authority will provide a list of volunteer community service opportunities to the family members, time sheets and their instructions, and will assign the family members to a volunteer coordinator. The coordinator will provide assistance and assure compliance by the family members with the community service requirement.

Community service includes performing work or duties in the public benefit that serve to improve the quality of life and/or enhance resident self-sufficiency, and/or increase the self-responsibility of the resident within the community. Economic self-sufficiency programs facilitate the economic independence of participants or provide work. The Jeffersonville Housing Authority will coordinate with social service agencies, local schools, and the human resources offices in identifying community service positions, and/or economic self-sufficiency opportunities.

Any family members found to be in non-compliance will be assisted by the volunteer coordinator in identifying opportunities to achieve compliance. The Jeffersonville Housing Authority will enter into an agreement with the family member in which the family member will have the opportunity to achieve compliance. Should the family member not meet his/her obligation under the contract, the Jeffersonville Housing Authority will terminate the lease.

## **DESCRIPTION OF PET POLICY**

The Jeffersonville Housing Authority pet policy does not apply to animals that are used to assist persons with disabilities. The policy applies to common household pets, which include only domesticated animals such as dogs, cats, birds, rodents, fish in aquariums, or turtles. Common pets do not include mice, ferrets, or reptiles. The policy permits only one (1) pet per unit with exceptions for fish, caged birds, and caged rodents. No animal may exceed 25 pounds in weight at its projected full adult size. A potentially harmful animal such as an attack or fighting dog, is not permitted.

Residents must obtain written pre-approval by the Housing Authority before moving a pet into their unit. Pets must be certified as having been inoculated against rabies and other diseases or conditions.

A pet deposit, totaling \$200.00, is required to register a pet with the Housing Authority. The deposit is refundable upon vacation of the unit, less damages beyond normal wear and tear.

Pets must be kept in the owner's apartment or on a leash at all times when outside the unit. Pet owners must clean up after their pets and must immediately, dispose of all waste material produced inside or outside the dwelling unit. Pets are not allowed in the community rooms, community room kitchens, laundry rooms, beauty shops, lobbies, hallways, or offices.

A resident assumes fully responsibility for their pet and agrees to hold the Jeffersonville Housing Authority harmless from any claims caused by the pet. The Housing Authority staff is responsible for enforcing its pet policy and its determination shall be final.

Pet owners who violate the conditions of the pet policy may be required to remove the pet from the development within five days of receiving written notice from the Housing Authority. The Authority's grievance procedures will apply to disputes arising out of pet policy violations.

## **PROGRESS IN MEETING 5-YEAR PLAN MISSION AND GOALS**

During the first year of its 5-Year Plan, the Jeffersonville Housing Authority made significant progress in accomplishing its mission of promoting adequate and affordable housing, economic opportunity, and a suitable discrimination-free living environment for low- and moderate-income households in Jeffersonville and Clark County.

The Authority improved the quality of the housing stock through its ongoing program of installing air conditioning, and replacing furnaces, stoves, refrigerators, and hot water tanks in the five housing developments.

The residents living environment continues to be improved through the Authority's close working relationship with the Jeffersonville Police Department and its community policing in and around the housing developments. A gun buy-back program, using PHDEP and supplemental City of Jeffersonville funds, resulted in the removal of approximately 50 guns from the homes and streets of the city.

By partnering with the Indiana workforce and employment agency and other community agencies, the Housing Authority increased the self-sufficiency and asset development of a significant number of residents.

The Jeffersonville Housing Authority anticipates the continuation and acceleration during the coming year of these and other activities related to the accomplishment of its mission and goals.

## **RESIDENT COUNCIL REPRESENTATIVES**

### **IN 23-2 – Greentree Village**

Ms. Amanda Cole  
721 Virginia Avenue  
Jeffersonville, Indiana 47130  
Phone: 812 282-7045

### **IN 23-1 – Northtown Terrace & IN 23-3 – Greenwood Apartments**

**Mr. Joe Beaty, President**  
227 National Avenue  
Jeffersonville, Indiana 47130  
Phone: 812 282-9731

Ms. Fabienne Alexander, Vice President  
234 National Avenue  
Jeffersonville, Indiana 47130  
Phone: 812 283-8002

Ms. Geraleathe Workman, Secretary  
159 Greenwood  
Jeffersonville, Indiana 47130  
Phone: 812 282-9658

### **IN 23-4 – Fulton Terrace**

Ms. Eula Mitchell, President  
1365 E. Court Avenue  
Jeffersonville, Indiana 47130  
Phone: 812 280-9688

Ms. Sharon D. Cowherd, Vice President  
1357 E. Court Avenue  
Jeffersonville, Indiana 47130  
Phone: 812 284-2479

Ms. Michelle Gentry, Secretary  
1363 E. Court Avenue  
Jeffersonville, Indiana 47130  
Phone: No Phone

Ms. Alicia Conway, Treasurer  
116 E. Charlestown Avenue  
Jeffersonville, Indiana 47130  
Phone: No Phone

Ms. Marla Fisher, Activity Director  
106 E. Charlestown Avenue  
Jeffersonville, Indiana 47130  
Phone: 812 284-5749

### **IN 23-6 – Clark Arms Apartments**

Ms. Betty Boehnlein  
117 W. Market Street  
Apartment #104  
Jeffersonville, Indiana 47130  
Phone: 812 282-8716

**RESIDENT MEMBERSHIP OF THE GOVERNING BOARD  
of the  
JEFFERSONVILLE HOUSING AUTHORITY**

**Name:** Okomfo Ama Boakyewa  
**Elected or Appointed:** Appointed on March 2, 2001  
**Term of Appointment:** March 2, 2001 to June 2, 2001

1. **The following attachments are located in the Table Library section of the FY 2001 Annual Plan, which follows this page:**
  - **ATTACHMENT A, Capital Fund Program Annual Statement**
  - **ATTACHMENT B, 5-Year Action Plan for Capital Fund**
  - **ATTACHMENT D, Annual/Statement Performance Evaluation Report**
  
2. **The following attachments were submitted to the HUD Indiana Field Office via overnight Federal Express:**
  - **Certifications**
  - **Certification of Consistency with Consolidated Plan**
  - **Admissions and Continued Occupancy Policy**
  - **Latest Approved 5-Year Capital Fund Program Plan**

# PHA Plan Table Library

## Component 7 Capital Fund Program Annual Statement Parts I, II, and II

### Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number IN36P023708 FFY of Grant Approval: (10/2001)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	\$ 70,000.00
3	1408 Management Improvements	60,000.00
4	1410 Administration	
5	1411 Audit	5,000.00
6	1415 Liquidated Damages	
7	1430 Fees and Costs	25,000.00
8	1440 Site Acquisition	
9	1450 Site Improvement	205,300.00
10	1460 Dwelling Structures	8,400.00
11	1465.1 Dwelling Equipment-Nonexpendable	304,120.00
12	1470 Nondwelling Structures	7,500.00
13	1475 Nondwelling Equipment	15,000.00
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>\$ 700,320.00</b>
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	7,500.00
23	Amount of line 20 Related to Security	25,000.00
24	Amount of line 20 Related to Energy Conservation Measures	

<b>Annual Statement</b>			
<b>Capital Fund Program (CFP) Part II: Description of Major Work Categories</b>			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
IN23-1 Northtown Terrace	Fees and Cost	1430	5,000
	Update Sanitary Sewer Systems	1450	46,800
	Update Washer Drain Lines from 1½” to 2”	1450	104,000
	Install Mechanical Ventilation to Improve Air Quality of Office Area	1450	3,000
	Erosion Control, Landscape Curb Appeal	1450	17,000
	Install Automated Door Entry System at Main Office	1470	7,500
IN23-2 Greentree Village	Fees and Cost	1430	5,000
	Replace Hot Water Tanks, 24@\$400.00 each	1465.1	9,600
	Landscape to Include Replacing, Pruning, Trimming Plantings	1450	7,000
IN23-3 Greenwood Apartments	Fees and Cost	1430	5,000
	Install Furnaces & A/C Systems	1465.1	284,520
	Landscape, Erosion Control	1450	10,000
IN23-4 Fulton Terrace	Fees and Cost	1430	5,000
	Replace Gas Stoves	1465.1	10,000
	Landscape, Erosion Control	1450	5,000
	Fencing	1450	5,000
IN23-6 Clark Arms Apartments	Fees and Cost	1430	5,000
	Replace Wood Doors to Stair Towers	1460	8,400
	Landscape to Include Replacing, Trimming Plantings	1450	7,500
PHA WIDE Management Improvement	Modernization Coordinator	1408	20,000
	Additional Security	1408	25,000
	Resident Initiative Coordinator	1408	15,000
	Maintenance Equipment	1475	12,000
	Miscellaneous Maintenance	1475	3,000
	Audit Fees	1411	5,000



**Annual Statement**  
**Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)
Management Improvements	09/30/02	09/30/03
IN23-1 Northtown Terrace	09/30/02	09/30/03
IN23-2 Greentree Village	09/30/02	09/30/03
IN23-3 Greenwood Apartments	09/30/02	09/30/03
IN23-4 Fulton Terrace	09/30/02	09/30/03
IN23-6 Clark Arms Apartments	09/30/02	09/30/03

## Capital Fund Program Five-Year Action Plan

### Part I: Summary

PHA Name Jeffersonville Housing Authority, Jeffersonville, Indiana				<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>	
Development Number/Name/HA- Wide	Year 1	Work Statement for Year 2 FFY Grant: 2002 PHA FY: 2002	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:
	Annual Statement				
IN-23-1 Northtown Terrace		\$104,200			\$ 26,650
IN 23-2 Greentree Village			\$217,000	\$105,000	
IN 23-3 Greenwood Apts		\$ 26,250	\$104,000		
IN 23-4 Fulton Terrace			\$167,000		\$ 33,975
IN 23-6 Clark Arms		\$ 60,000	\$ 25,000	\$315,400	\$ 75,000
PHA-wide		\$175,000	\$175,000	\$175,000	\$175,000
CFP Funds Listed for 5-year planning		\$365,450	\$688,000	\$595,400	\$310,625
Replacement Housing Factor Funds					

**Capital Fund Program Five-Year Action Plan**  
**Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year :2002 FFY Grant: 2002 PHA FY: 2002			Activities for Year: 2003 FFY Grant: 2003 PHA FY: 2003		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	Esti mated Cost	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
See	IN23-1 Northtown Terrace	Replace Existing Downspouts	\$ 4,200	IN23-2 Greentree Village	62 Kitchen Cabinets & Sinks	\$160,000
Annual Statement		Add Attractive Facades	\$100,000		62 Fire Shields, Range Hoods	\$ 32,000
		<i>Subtotal</i>	<b>\$104,200</b>		<b>Replace 80 Wood Prime Doors</b>	\$ 25,000
				<b>Subtotal</b>		<b>\$217,000</b>
	IN23-3 Greenwood Apts	Replace 25 Refrigerators	\$ 10,000			
		Replace 25 Gas Stoves	\$ 6,250	IN23-3 Greenwood Apts	Replace Roof Shingles, 26 Bldgs	\$104,000
		Replace 25 Hot Water Tanks	\$ 10,000	<b>Subtotal</b>		<b>\$104,000</b>
	<b>Subtotal</b>		<b>\$ 26,250</b>			
				IN23-4 Fulton Terrace	Replace 40 Hot Water Tanks	\$ 16,000
	IN23-6 Clark Arms	Construct Additional Parking	\$ 60,000		Replace 40 F/R Storm Doors	\$ 56,000
	<b>Subtotal</b>		<b>\$ 60,000</b>		Replace 40 F/R Prime Doors	\$ 80,000
					Upgrade Community Building	\$ 15,000
	Housing Authority-Wide	Management Improvements	\$175,000	<b>Subtotal</b>		<b>\$167,000</b>
	<b>Subtotal</b>		<b>\$175,000</b>			
				IN23-6 Clark Arms	Replace Sanitary Sewer Drains	\$ 25,000
				<b>Subtotal</b>		<b>\$ 25,000</b>
				Housing Authority-wide	Management Improvements	\$175,000
				<b>Subtotal</b>		<b>\$175,000</b>
	<b>Total CFP Estimated Cost</b>		<b>\$365,450</b>			<b>\$688,000</b>

**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year : <u>2004</u> FFY Grant: 2004 PHA FY: 2004			Activities for Year: <u>2005</u> FFY Grant: 2005 PHA FY: 2005		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
IN23-2 Greentree Village	Replace Roof on 21 Buildings	\$105,000	IN23-1 Northtown Terrace	Replace 25 Refrigerators	\$ 10,000
<b>Subtotal</b>		<b>\$105,000</b>		Replace 25 Gas Stoves	\$ 6,250
				Replace 25 Hot Water Heaters	\$ 10,400
IN23-6 Clark Arms	Convert to Electric Ranges	\$ 40,400	<b>Subtotal</b>		<b>\$ 26,650</b>
	Replace 2 Original Elevators	\$250,000			
	Install Circuits for Electric Ranges	\$ 25,000	IN23-4 Fulton Terrace	Replace 225 Wood Bi-fold Doors	\$ 33,975
<b>Subtotal</b>		<b>\$315,400</b>	<b>Subtotal</b>		<b>\$ 33,975</b>
Housing Authority-Wide	Management Improvements	\$175,000	IN23-6 Clark Arms	Hallway Fresh Air Ventilation	\$ 75,000
<b>Subtotal</b>		<b>\$175,000</b>	<b>Subtotal</b>		<b>\$ 75,000</b>
			Housing Authority-Wide	Management Improvements	\$175,000
			<b>Subtotal</b>		<b>\$175,000</b>
<b>Total CFP Estimated Cost</b>	<b>\$595,400</b>				<b>\$310,625</b>

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Jeffersonville Housing Authority Jeffersonville, Indiana	Grant Type and Number Capital Fund Program Grant No: IN36P023501 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
---	---	------------------------------

Original Annual Statement    Reserve for Disasters/ Emergencies    Revised Annual Statement (revision no:   )  
 Performance and Evaluation Report for Period Ending: 03/31/01    Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$ 66,710		\$ 66,710	-0-
3	1408 Management Improvements	\$ 66,250		\$ 66,250	\$ 6,185
4	1410 Administration				
5	1411 Audit	\$ 5,000		\$ 5,000	-0-
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$ 25,000		\$21,500	-0-
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 38,000		-0-	-0-
10	1460 Dwelling Structures	\$257,023		-0-	-0-
11	1465.1 Dwelling Equipment— Nonexpendable	\$144,150		\$ 17,500	\$ 12,113
12	1470 Nondwelling Structures	\$ 35,926		-0-	-0-
13	1475 Nondwelling Equipment	\$ 48,327		\$ 48,327	\$ 6,925
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Jeffersonville Housing Authority Jeffersonville, Indiana	Grant Type and Number Capital Fund Program Grant No: IN36P023501 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
---	---	------------------------------

Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 03/31/01  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$686,386		\$225,287	\$ 25,223
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	\$ 25,000		\$ 25,000	
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

<b>Annual Statement/Performance and Evaluation Report</b>								
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b>								
<b>Part II: Supporting Pages</b>								
PHA Name: Jeffersonville Housing Authority Jeffersonville, Indiana			Grant Type and Number Capital Fund Program Grant No: IN36P023501 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost (Funds)		Status of Work
				Origina	Revised	Obligated	Expended	
IN23-1 Northtown Terrace	Fees and Costs	1430		\$ 5,000		\$ 5,000		A/E Under Contract
	Replace Roof on Adm. Building	1470	1	\$ 27,926				Bid Opening 5/2
	Replace Refrigerators	1465.1	25	\$ 10,000		\$ 10,000	\$ 10,000	In Progress
	Replace Gas Stoves	1465.1	25	\$ 7,500		\$ 7,500	\$ 2,113	In Progress
	Paint Interior/Exterior of Adm. Bldg	1470	1	\$ 8,000				Bid Opening 5/2
	Gas Line Improvement, Bond Dresser Valves	1450	5	\$ 5,000				Bid Opening 5/2
IN23-2 Greentree Village	Fees and Cost	1430		\$ 5,000		\$ 5,000		A/E Under Contract
	Install AC to Boilers	1465.1	62	\$126,650				Bid Opening 5/2
	Landscaping, Pruning, Trimming	1450		\$ 7,000				In Progress
IN23-3 Greenwood Apts	Fees and Costs	1430		\$ 500		\$ 500		A/E Under Contract
	Erosion Control, Landscape	1450		\$ 10,000				In Progress
IN23-4 Fulton Terrace	Fees and Costs	1430		\$ 14,000		\$ 10,500		A/E Under Contract
	Replace Floor Tile	1460	73,456 sq. ft.	\$253,423				Bid Opening 5/2
	Gas Line Imp., Bond Dresser Valves, Gas Catho. Protection	1450	11	\$ 11,000				Bid Opening 5/2
	Erosion Control, Landscaping	1450		\$ 5,000				In Progress
IN 23-6 Clark Arms	Fees and Costs	1430		\$ 500		\$ 500		A/E Under Contract
	Replace Metal Doors	1460	6	\$ 3,600				Bid Opening 5/2
PHA-Wide	Modernization Coordinator	1408		\$ 25,000		\$ 25,000		In Progress
	Additional Security	1408		\$ 25,000		\$ 25,000	\$ 6,185	In Progress
	Resident Initiative Coordinator	1408		\$ 16,250		\$ 16,250		In Progress
	Maintenance, Equipment & Vehicle	1475		\$ 48,327		\$ 48,327	\$ 6,925	In Progress

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part II: Supporting Pages</b>								
PHA Name: Jeffersonville Housing Authority Jeffersonville, Indiana		<b>Grant Type and Number</b> Capital Fund Program Grant No: IN36P023501 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost (Funds)		Status of Work
				Origina	Revised	Obligated	Expended	
	Audit Fees	1411		\$ 5,000		\$ 5,000		Audit at Close



<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part III: Implementation Schedule</b>							
<b>PHA Name:</b> Jeffersonville Housing Authority Jeffersonville, Indiana		<b>Grant Type and Number</b> Capital Fund Program No: IN36P023501 Replacement Housing Factor No:				<b>Federal FY of Grant: 2000</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide Management Improvements	09/30/01			09/30/02			
IN23-1 Northtown Terrace	09/30/01			09/30/02			
IN23-2 Greentree Village	09/30/01			09/30/02			
IN23-3 Greenwood Apartments	09/30/01			09/30/02			
IN23-4 Fulton Terrace	09/30/01			09/30/02			
IN23-6 Clark Arms Apartments	09/30/01			09/30/02			