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| PHA 5-Year and Annual Plan | U.S. Department of Housing and Urban Development Office of Public and Indian Housing | OMB No. 2577-022 Expires 4/30/2011 |
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|------------|---|----------|--------------------------------------|-------------------------------|------------------------------|
| 1.0 | PHA Information PHA Name: <u>Lynn Housing Authority and Neighborhood Development</u> PHA Code: <u>MA023</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 04/2012 | | | | |
| 2.0 | Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>459</u> Number of HCV units: <u>1392</u> | | | | |
| 3.0 | Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only | | | | |
| 4.0 | PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.) | | | | |
| | Participating PHAs | PHA Code | Program(s) Included in the Consortia | Programs Not in the Consortia | No. of Units in Each Program |
| | | | | | PH HCV |
| | PHA 1: | | | | |
| | PHA 2: | | | | |
| | PHA 3: | | | | |
| 5.0 | 5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update. | | | | |
| 5.1 | Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The Lynn Housing Authority's Mission is to assist low and moderate income families and/or individuals with safe, decent, adequate, and affordable housing with an emphasis on fostering economic independence and homeownership opportunities, without discrimination, and addressing housing impediments for the special needs population. Additionally, the Lynn Housing Authority is committed to enhancing the quality of our community and building better neighborhoods by providing comprehensive neighborhood services and funding a range of loan and grant activities that address the needs of renters, owners, homebuyers, and non-profit housing providers. | | | | |
| 5.2 | Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. **Any goals and or representations made in this PHA Plan may be amended and/or removed as a result of Federal funding reductions. Funding reductions to the Capital Fund Operating budget or a reduction in the Section 8 Administrative Fees will result in the loss of services, staffing, and physical improvements**. Goal 1 – Manage the LHA's existing public housing program in an efficient and effective manner to achieve PHAS High Performer designation from HUD. <ul style="list-style-type: none"> • Maintain acceptable levels on the Resident Satisfaction PHAS Indicator including the submission of a follow-up plan. • Maintain all properties to UPCS standards and receive acceptable inspections in accordance with PHAS. • The LHA shall be in full compliance with all applicable City ordinances and laws, and the LHA will seek full cooperation from the city in making its properties litter free. | | | | |

Goal 2 – To continue to identify available Federal and State funds to maintain Curwin Circle as an affordable public housing development.

Goal 3 – Provide high quality tenant and project based rental assistance programs by achieving and maintaining a “High Performer” designation under SEMAP.

Goal 4 – Develop and implement a citywide housing strategy responsive to the broad range of community needs and the special needs population.

- The LHA shall continue as lead agency of Lynn PACT, a consortium of social service agencies that work collaboratively to provide high quality care to homeless persons and will work to continue to build the Continuum of Care System.
- LHAND will serve as Co-Convener (with NSCAP) on behalf of the North Shore Housing Action Group – to prevent homeless families and individuals from entering the shelter system through regional coordination with other North Shore communities.
- LHAND will serve as the Regional Housing Administering Agency for DHCD’s HomeBASE program for the North Shore region.
- The LHA shall complete an annual GAPS analysis in order to identify the specific needs of the community’s homeless.
- Implement our Neighborhood Revitalization Strategy Initiative.
- In conjunction with Lynn’s Office of Economic and Community Development, LHAND will complete an Annual Action Plan, update an Analysis of Impediments to Fair Housing (completed April 2007 and complete a Ten-Year Plan to End Chronic Homelessness.
- Participate in the development of a strategy to revitalize the city’s Downtown neighborhood, with a focus on the Washington Street Gateway and Market Street Area.

Goal 5 – Expand affordable housing opportunities, both rental and homeownership, to serve low and moderate-income families and individuals.

- The LHA shall provide mobility counseling to help reduce the concentration of voucher holders within the LHA jurisdiction.
- Expand permanent housing options for families and individuals by ten units per year through the Infill Housing Program and various neighborhood revitalization projects.
- Continue the Section 8 Homeownership Program including applying for additional vouchers when available for use as homeownership opportunities.
- LHAND will continue to coordinate with Centerboard on the Housing 1st Initiative to provide vouchers and enroll the participants in the FSS program.
- As available, the LHA will apply for additional vouchers to be used for possible relocation efforts and, as available, apply for Special Purpose Use Vouchers such as the Family Unification Program, Non-Elderly Disabled Vouchers and VASH vouchers.

Goal 6 - Utilize Project Based Rental Assistance Program

- The LHA will utilize the Project Based Rental Assistance Program in order to expand housing opportunities for low and moderate income families and individuals – including homeless veterans and homeless teens
- The LHA will utilize the Project Based Rental Assistance Program to leverage funds for privately financed housing developments such as the St. Jean’s Neighborhood Revitalization, the YMCA SRO Expansion Project and the **Bridgewell Group Homes**
- LHAND will also utilize Set Aside HCVs for housing initiatives such as **Displaced by City, LHAND or Non-Profit; Voluntarily Relocate from Overcrowding; Displaced due to Dwelling Fire; Wall Plaza Applicants affected by Initial Allocation Plan; Independent Living Center of N. S. and Cape Ann; Housing First Initiative; the Andrew Street Supportive Housing Project; 33 High St. Veterans Housing; HOPE for Elderly Independence; Normandy Permanent Housing Program; and Highlands Scholars Project to promote housing and educational stability in conjunction with DHCD.**
- The LHA will utilize the Project Based Rental Assistance Program in order to achieve and maintain a HUD acceptable utilization rate for the Housing Choice Voucher Program.

Statement Outlining the Source of "Set Aside" Vouchers

The source of the set aside vouchers will be the regular housing choice voucher program and will be administered in coordination with various special purpose grant programs. Examples of this would include serving formerly homeless and disabled clients, families awaiting reunification through the Department of Children & Families, and families exiting the shelter system with plans for economic self-sufficiency.

***Additional information regarding set aside vouchers is attached. (MA023n02)**

Goal 7 – Identify and secure sufficient funding to continue the agency’s present mission and to possibly expand the agency’s mission and role in the community given the present financial constraints.

- The LHA will continue to maintain its operating reserves at a level prescribed by HUD.
- The LHA will make every attempt to increase or maintain the amount of revenue received from federal, state and local sources.
- To develop an increased and positive revenue stream from entrepreneurial housing endeavors.
- To maintain a positive revenue stream from non-housing sources.
- Use the city’s CDBG & HOME funds as seed money to attract additional public and private capital for the creation of affordable housing opportunities.

Goal 8 – Implement supportive service programs to assist residents to maximize their potential for independent living and/or economic self-sufficiency.

- The LHA shall maintain a public housing and Section 8 Family Self Sufficiency Program.
- LHAND Supportive Service and Management Staffs will continue to identify residents in need of services. Whenever possible the LHAND staffs will assist the resident in seeking needed services and/or benefits.
- Provide economic opportunities for the youth of Curwin Circle.
- Provide a variety of social, educational and recreational programs and services to all residents.

Goal 9- Lynn Housing Authority & Neighborhood Development Violence Against Women Act Provision.

The LHAND has adopted all requirements to implement applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) (VAWA). LHAND’s goals, objectives and policies are to enable LHAND to serve the needs of child and adult victims of domestic violence, dating violence and stalking, as defined in VAWA, and stated in the LHAND VAWA Brochure, a copy of which is distributed to all program participants. In addition, LHAND shall operate programs to serve the needs of child and adult victims of domestic violence, dating violence and stalking as and to the extent such programs are described from time to time in LHAND’s Annual Public Housing Agency Plan.

PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

1. Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.

Section 8 HCV waiting list- Family Unification Program (FUP) preference of 17 points will be given to FUP Youth participants who are approaching their 18 month time limit on FUP Voucher Assistance to permit the FUP Youth to retain rental assistance under the regular HCV Program.

- 2. **Financial Resources. - Attached (MA023k02)**
- 3. **Rent Determination- No Change**
- 4. **Operation and Management- No Change**
- 5. **Grievance Procedures- No Change**
- 6. **Designated Housing for Elderly and Disabled Families- No Change**
- 7. **Community Service and Self-Sufficiency- No Change**
- 8. **Safety and Crime Prevention- No Change**
- 9. **Pets- No Change**
- 10. **Civil Rights Certification- No Change (Attached)**
- 11. **Fiscal Year Audit- No Change**
- 12. **Asset Management- No Change**
- 13. **Violence Against Women Act (VAWA)- No Change**

6.0

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

The Lynn Housing Authority and Neighborhood Development will make the aforementioned copies available for the public to view at its administrative office located at 10 Church Street, Lynn, MA, 01904 as well as its PHA development management offices located at 29 Curwin Terrace, Lynn, MA 01902 and 75 Tremont Street, Lynn, MA 01902. The Plan will also be available for viewing on our website at WWW.LHAND.ORG.

Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. *Include statements related to these programs as applicable.*

Section 8 Homeownership Program

The Lynn Housing Authority & Neighborhood Development (LHAND) has established a Section 8 Homeownership Program which permits eligible participants in the Section 8 Housing Choice Voucher Program the option of purchasing a home with their Section 8 assistance rather than renting.

Eligibility Requirements:

Each Section 8 Homeownership participant must meet HUD's general requirements for admission to the Section 8 Housing Choice Voucher Program and requirements as set forth in LHAND's Administrative Plan. Additional requirements in the Section 8 Homeownership Program include that the family must:

- (A) be a first-time homeowner or have a member who is a person with disabilities;
- (B) with the exception of elderly and disabled households, meet a minimum income requirement without counting income from "welfare assistance" sources;
- (C) with the exception of elderly and disabled households, meet the requisite employment criteria;
- (D) have completed an initial lease term in the Section 8 Housing Choice Voucher Program;
- (E) have fully repaid any outstanding debt owed to LHAND or any other PHA;
- (F) not defaulted on a mortgage securing debt to purchase a home under the Home Ownership option;
- (G) not have any member who has a present ownership interest in a residence at the commencement of Home Ownership assistance.

Financing Requirements:

7.0

The proposed financing terms must be submitted to and reviewed by LHAND prior to close of escrow. Certain types of financing, including but not limited to balloon payment mortgages, unless convertible to a variable rate mortgage, are prohibited and will not be acceptable by LHAND. Seller-financing mortgages shall be considered by LHAND on a case-by-case basis. If a mortgage is not FHA-insured, LHAND will require the lender to comply with generally accepted mortgage underwriting standards consistent with those of HUD/FHA, Ginnie Mae, Fannie Mae, Freddie Mac, Massachusetts Housing Finance Agency (MHFA), State Soft Second Mortgage Program, or The Lynn Housing Authority & Neighborhood Development (LHAND) is committed to establishing and implementing a Section 8 Homeownership Program to help families who receive Section 8 housing assistance achieve economic independence by utilizing an array of public and private resources through the Family Self-Sufficiency (FSS) Program. By coordinating housing assistance with needed services such as child care, education and job training/development, LHAND will assist Section 8 participants and their families to reach their goals of independence and home ownership.

Statement Addressing Project Based Voucher Program

The Lynn Housing Authority & Neighborhood Development will utilize the Project Based Rental Assistance Program in order to expand housing opportunities for low and moderate income families, individuals, homeless veterans, and homeless teens. LHAND's goal is to utilize the PBA Program in order to achieve and maintain a HUD acceptable utilization rate for the Housing Choice Voucher Program. LHAND will utilize the Project Based Rental Assistance Program to leverage funds for privately financed housing developments such as the Andrew Street Supportive Housing Project, the St. Jean's Neighborhood Revitalization, the YMCA SRO Expansion Project and the ADD Bridgewell Group Homes

****Additional information regarding project based vouchers attached below.(MA023n02)***

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| 8.0 | Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable. |
| 8.1 | Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. |
| 8.2 | Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. |
| 8.3 | Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. |
| 9.0 | <p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p><i>Lynn is an older city with an aged housing stock that reflects its industrial heritage. Nearly 50% of all housing units in the City are more than seventy years old, resulting in the need for continual reinvestment. An estimated 55% of all households have one or more housing problems as defined by HUD. Renters outnumber homeowners in the City. While the national rate of homeownership is 67%, Lynn's homeownership rate is estimated to be 48%. Minority homeownership rates have dramatically increased over the past twenty years; however, the overall homeownership rate within the City has remained relatively unchanged.</i></p> <p><i>Approximately 66% of all Lynn households meet HUD's definition of low or moderate income, i.e. households earning less than 80% of area median income. Thus, serious affordability issues and other housing problems exist among both homeowners and renters. Almost 45% of Lynn's homeowners face serious affordability issues, i.e. household incomes are not sufficient to cover monthly costs. Although rents remain lower than rents throughout the region, 44% of all renter households struggle to afford their rent.</i></p> <p><i>The recession has had a serious impact on Lynn's housing market, resulting in a high number of foreclosures, substantial increases to vacancy rates, a decrease in the average sales prices of homes, a reduction in building activity, and an increase in the number of both renter and owner households who are unable to afford housing due to reductions in income and/or layoffs. High unemployment rates and a continuing reduction in the number of jobs available within Lynn has resulted in less disposable income available for homeowners to make repairs and improvements to their aging properties and for renters to afford suitable housing. Other longer term issues persist including problems associated with an aging housing stock, the deterioration of the urban core, and the need to preserve existing housing resources.</i></p> <p><i>The City continues to provide subsidized and special needs housing at a rate significantly higher than the statewide or regional averages, resulting in high demands on municipal services and highlighting the need for regional solutions. At the same time, a significant number of subsidized properties may be at-risk due to expiring use over the term of the Plan. Addressing these complex issues in a coordinated and strategic manner are priorities for the City's Strategic Plan for housing over the next five years.</i></p> |

Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.**

In light of the enormous unmet need in relation to the very limited amount of available resources, the City has developed a framework for making housing related investment decisions over the five-year term of the Consolidated Plan. Wherever possible, housing activities will be planned and implemented in a manner that helps to support the City’s economic development goals and strategies. Key elements of the framework include:

Develop regional solutions to homelessness and housing for special needs populations to enhance local initiatives.

Support and actively participate with regional collaborative, such as the North Shore Housing Action Group, to encourage a regional response to housing affordability and homelessness;

Emphasize homelessness prevention and rapid re-housing;

Modify local homelessness response systems as needed to coordinate with changes promulgated by HUD pursuant to the HEARTH Act of 2009 and future legislative and regulatory initiatives;

Work with the Commonwealth of Massachusetts, HUD and other key actors to transition away from shelter models and move towards “housing first”;

9.1 *Continue support for permanent supportive housing programs for special needs populations; and*

Increase supply of housing accessible for people with disabilities.

*Respond to the needs and opportunities of the current economic recession.
Focus resources on preventing foreclosures;*

Address the needs of renters who are caught up in foreclosure situations;

Evaluate the mix of loans and grants to address concerns about homeowners unable/unwilling to take on new debt;

Pursue new opportunities for funding, acquisition and other strategies to address foreclosure related problems; and

Encourage consolidation of services and possibly human service agencies.

Strategically manage the growth of Lynn’s residential real estate assets to support the growth of the tax base and healthy neighborhoods.

Monitor and respond appropriately to new Sustainable Communities initiatives being developed by HUD, US EPA and the US Department of Transportation;

Continue efforts to encourage and manage new growth while also upgrading the older housing stock. New growth must emphasize the need to create mixed-income housing in order to build the tax base and support a healthy mix of incomes in the community;

Be strategic in balancing unmet demand of the low-income population with future residential development; and

Continue efforts through neighborhood revitalization in order to increase owner occupancy, focusing on two and three-family homes, and market rate rental housing for improving the commercial vitality.

Encourage Payment In Lieu of Taxes (PILOT) from non-profits on properties utilizing CDBG, HOME or HOPWA funds for the creation or rehabilitation of affordable housing.

Focus on urban core and major redevelopment opportunities.

Continue efforts to improve housing stock in the urban core through loans, grants, “Healthy Homes” initiatives and related programs. Efforts to address pervasive quality of life issues including rodent infestation must be accelerated; and

Encourage efforts to develop mixed income housing and mixed use development in key target areas including Downtown, Waterfront, Washington Street Gateway and Market Street Gateway.

Preserve existing affordable housing resources.

Work to preserve existing affordable housing developments with an emphasis on preservation of sites that do not unduly promote concentrations of poverty;

Support efforts to preserve viability of state-aided public housing resources including, but not limited to, seeking matching funds, federalization and other options; and

Promote long-term viability of federal public housing including evaluating potential redevelopment of Curwin Circle with HOPE VI, CHOICE Neighborhoods, PETRA and other viable funding sources.

Incorporate green technologies and energy conservation measures into planned development and redevelopment activities.

Work to preserve the environment while reducing long-term operating costs.

Use zoning as a tool to enhance neighborhood revitalization.

Density reduction should be studied in certain neighborhoods, and code enforcement and zoning should be reviewed and/or enforced to eliminate substandard development and conflicts;

Use substandard lots to enhance neighborhood amenities to provide off-street parking, pocket parks, playgrounds and the like;

Place development restrictions on substandard properties including those that the City may transfer through the tax-title process;

Evaluate commercial corridors and high traffic roads including those at or near to Lynn’s borders for areas to mitigate encroachment and potential use conflicts and ensure appropriate buffers;

Phase out incompatible uses over the long term; and

Consider formulating a comprehensive site design review process.

Use development incentives as a tool to promote neighborhood revitalization. Provide density bonuses for market rate housing and commercial development in those submarkets where high-density redevelopment is preferred; and

Consider establishing a redevelopment fund to spearhead desired projects.

Explore having the City adopt the Community Preservation Act.

Continue to address the needs of low and moderate income households. Expand community-based housing and service models for seniors and people with disabilities;

Expand housing and services for veterans through VASH and other available programs;

Provide educational and training opportunities for advancement;

Provide assistance with home ownership;

Continue code enforcement activities to maintain housing standards; and

Work with outside agencies that administer Housing Choice Voucher (Section 8) certificates in Lynn to ensure consistent housing standards, fair and comparable rents, and address fair housing related issues.

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.

BRIEF STATEMENT OF PROGRESS IN MEETING 5-YEAR PLAN MISSION AND GOALS

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The LHAND received satisfactory scores on its Resident Satisfaction survey and has maintained its units to UPCS standards. The LHAND will complete a Follow-up Plan for the communication and Neighborhood appearance indicators. The LHAND continues to work to ensure the federal public housing developments are maintained in decent and sanitary conditions. The LHAND was designated as a Standard Performer.

All goals relating to Section 8 Rental Assistance (#5, 6 and 7) are being met and/or progressing forward. We developed a corrective action plan that instrumented a more stringent Quality Control component and the latest SEMAP score graded the LHAND a High Performer. The LHAND expects to maintain compliance with all SEMAP indicators. The LHAND has implemented a new monitoring component to evaluate case rep and inspector performance. This is regulated weekly. The quality of housing under lease is holding steady at a “B” rating overall.

Our Housing Choice Voucher (HCV) Homeownership Program continues to place first-time homebuyers into affordable homes. Currently, there are 11 homeowners using HCV assistance at this time. The LHAND has used Project Based Assistance to increase utilization rates that has been very successful in expanding opportunities.

Progress was made on all goals relating to Planning & Development initiatives (#'s 4, 5, 6, & 8). P & D staff still participate with management staff in looking for alternative funding sources for the revitalization of Curwin Circle, including the possible submission of a HOPE VI grant application and/or a Low Income Housing Tax Credit application (s). P & D staff developed and implemented a citywide housing strategy included in the city's 5-Year Consolidated Plan and Annual Action Plan for Housing that focuses on Lynn's inner-city neighborhoods, public and assisted housing tenants and the homeless. The agency continued offering a number of housing grant and loan programs in the city's established Neighborhood Revitalization Strategy Area where the majority of LHAND's assisted housing tenants reside.

As lead agency for the city's "continuum of care" partnership, LHAND completed the annual "one night census count" and Gaps Analysis that captures the specific needs of the Lynn's homeless. This information served as the basis for LHAND to apply for a number of successful Supportive Housing Program grants providing both housing and supportive services to Lynn's neediest citizens. Additionally, LHAND assisted the Mayor's office in completing a draft 10-Year Plan to End Chronic Homelessness and is awaiting final approval of the plan.

Regarding homeownership activities, to date, 34 public housing families and 73 Section 8 participants, for a total of 110 have bought homes through the agency's FSS Program. In addition, over 1,600 families have participated in LHAND's CHAPA certified First Time Homebuyer Class.

*LHAND utilized Project Based Rental Assistance to expand housing opportunities in three affordable housing developments: the YMCA's SRO expansion project (10 units), the St. Jean's Redevelopment and Neighborhood Revitalization project (5 units), and **Bridgewell Group Homes (4 units)***

LHAND still made available Set Aside Vouchers for Displaced by City, LHAND or Non-Profit; Voluntarily Relocate from Overcrowding; Displaced due to Dwelling Fire; Wall Plaza applicants affected by Initial Allocation Plan; Independent Living Center of the N.S. and Cape Ann; Andrew St. Supportive Housing Project, First Initiative for families; 33 High St. Veterans Housing; HOPE for Elderly Independence; Normandy Permanent Housing Program for homeless and disabled families.

Planning & Development, in conjunction with Public Housing Management staff, identified and secured additional funding for the agency's resident initiative programs.

The LHAND has met its goal of maximizing the amount of revenue received from, state, federal and local sources. Although the LHAND has indeed maximized its available revenue, actual revenue from these sources continues to decline. The federal operating subsidy has been funded at 89% of what it should be and the 2005 Capital Fund has been cut a similar amount. Funding for the HCV program has also been decreased as HUD has basically redesigned the inner-workings of the program, changing from a voucher funded based system to a lumps sum cash based system. In addition state funding has re remained stagnant.

The LHAND has continued to increase its revenue sources from entrepreneurial accounts. These endeavors have enabled the authority to maintain local police patrols and youth activities at the family development as well as supplant the lost operating revenues for both federal developments.

B) Substantial Deviation from the 5-Year Plan and Significant Amendment to the Annual Plan Definitions

A “Substantial Deviation” shall reflect a change in the Lynn Housing Authority & Neighborhood Development’s 5-Year Plan. The following changes shall be considered a “substantial deviation”.

- *Any change in the Five-Year Action Plan which includes the addition of a non-emergency work item or removal of such line items.*

The time frame for when a change is considered a “substantial deviation” from the original PHA Plan will be from the time the PHA plan has been approved by HUD until the day before the next Plan is due. Each year the LHAND’s plan is due the second week of January. An item will not be considered a substantial deviation if it is changed as a result of the planning process for an upcoming submission of a PHA Plan. Only changes that fit the definition that are made to the approved and current PHA Plan will be considered a substantial deviation.

A “Significant Amendment” shall reflect a change in the Lynn Housing Authority & Neighborhood Development Annual Plan. The following changes shall be considered a “significant amendment”

- *Changes to rent or admissions policies or organization of the waiting list*
- *Any change in regards to demolition or disposition, designation, homeownership programs or conversion activities.*

The time frame for when a change is considered a “significant amendment” from the original PHA Plan will be from the time the PHA plan has been approved by HUD until the day before the next Plan is due. Each year the LHAND’s plan is due the second week of January. An item will not be considered a significant amendment if it is changed as a result of the planning process for an upcoming submission of a PHA Plan. Only changes that fit the definition that are made to the approved and current PHA Plan will be considered a significant amendment.

As required via HUD regulations, any substantial deviation or significant amendment shall be subject to the same public process requirements as the Public Housing Agency Plan. This will include all time frames.

C) Plan to improve substandard physical performance

The Lynn Housing Authority and Neighborhood Development has made a concerted effort to improve its substandard physical performance scores. These improvements include but are not limited to repairing damaged and dangerous walkways and sidewalks throughout the Curwin Circle Development, re-siding buildings throughout the Curwin Circle Development, providing our staff with extensive training in REAC physical inspections, replacing every roof in the Curwin Circle Development, the use of Federal Capital Fund Recovery Grant money to construct a new Tot Lot, and the expansion of our Federal maintenance staff paid out of our

Capital Fund.

The physical appearance and condition of our federal developments are paramount to the Lynn Housing Authority's mission to assist low and moderate income families and individuals with safe, decent, and adequate housing.

- 11.0** **Required Submission for HUD Field Office Review.** In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office.
- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights)
 - (b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only)
 - (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only)
 - (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only)
 - (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only)
 - (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.
 - (g) Challenged Elements
 - (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only)
 - (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.
2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to

the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.

3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of

the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition,

Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/conv_ersion.cfm
- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a

statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report.

PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

- 1. At the end of the program year; until the program is completed or all funds are expended;
- 2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and

3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP).

Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

- 9.0 Housing Needs.** Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

- 9.1 Strategy for Addressing Housing Needs.** Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note:** Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

- 10.0 Additional Information.** Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review.

In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Capital Fund Program Five-Year Action Plan

Part I: Summary

| PHA Name Lynn Housing Authority | | | | | | |
|----------------------------------|------------------|--|----------------|--|----------------|--|
| Development Number/Name/HA-Wide | Year 1 | Work Statement for Year 2 FFY Grant: 2013 PHA FY: | Estimated Cost | Work Statement for Year 3 FFY Grant: 2014 PHA FY: | Estimated Cost | Work Statement for Year 4 FFY Grant: 2015 PHA FY: |
| | Annual Statement | | | | | |
| | | 1406 Operations | \$0.00 | 1406 Operations | \$50,000.00 | 1406 Operations |
| | | 1408 Mgmt Improvements | \$35,000.00 | 1408 Mgmt Improvements | \$35,000.00 | 1408 Mgmt Improvements |
| | | 1410 Administration | \$63,830.00 | 1410 Administration | \$64,000.00 | 1410 Administration |
| | | 1430 Fees & Costs | \$12,500.00 | 1430 Fees & Costs | \$40,000.00 | 1430 Fees & Costs |
| | | 1460 Dwelling Structures | \$495,000.00 | 1450 Site Improvements | \$10,000.00 | 1450 Site Improvements |
| | | 1470 Non Dwelling Structures | \$30,000.00 | 1460 Dwelling Structures | \$185,000.00 | 1460 Dwelling Structures |
| | | | | 1475 Non Dwelling Equipment | \$255,000.00 | 1475 Non Dwelling Equipment |
| | | | | | | |
| | | | | | | |
| | | | \$636,330.00 | | \$639,000.00 | |
| | | | | | | |
| Replacement Housing Factor Funds | | | | | | |

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>2</u> FFY Grant: 2013 PHA FY: | | | Activities for Year: <u>3</u> FFY Grant: 2014 PHA FY: | | |
|-----------------------|--|------------------------------------|-----------------------|---|------------------------------------|-----------------------|
| | Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| SEE | PHA Wide 1408 | Security and Protective Services | \$20,000.00 | PHA Wide 1408 | Security and Protective Services | \$20,000.000 |
| | PHA Wide 1408 | Resident Landscaping | \$10,000.00 | PHA Wide 1408 | Resident Landscaping | \$10,000.00 |
| | PHA Wide 1430 | Technical Assistance | \$5,000.00 | PHA Wide 1430 | Technical Assistance | 5,000.00 |
| | PHA Wide 1460 | Asbestos/Environmental Remediation | \$5,000.00 | PHA Wide 1460 | Asbestos/Environmental Remediation | \$5,000.00 |
| | | | | | | |
| | 23-1 C.Circle 1408 | Youth Programs | \$2,500.00 | 23-1 C.Circle 1408 | Youth Programs | \$2,500.00 |
| Annual | 23-1 C.Circle 1430 | A/E Maintenance Roof Replacement | \$7,500.00 | 23-1 Curwin 1430 | A/E Window Replacement | \$10,000.00 |
| Statement | 23-1 C.Circle 1460 | Unit Rehab | \$90,000.00 | 23-1 C.Circle 1450 | Sidewalk,Fencing & Landscaping | \$10,000.00 |
| | 23-1 C.Circle 1460 | Exterior Building Repairs | \$30,000.00 | 23-1 C.Circle 1460 | Unit Rehab | \$50,000.00 |

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**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

| Activities for Year :_4___ FFY Grant: 2015 PHA FY: | | | Activities for Year _5___ FFY Grant: 2016 PHA FY: | | |
|--|----------------------------------|------------------------|---|----------------------------------|-----------------------|
| Development Name/Number | Major Work Categories | Estimated Costs | Development Name/Number | Major Work Categories | Estimated Cost |
| PHA Wide 1408 | Security and Protective Services | \$20,000.00 | PHA Wide 1408 | Security and Protective Services | \$20,000.00 |
| PHA Wide 1408 | Resident Landscaping | \$10,000.00 | PHA Wide 1408 | Resident Landscaping | \$10,000.00 |
| PHA Wide 1430 | Technical Assistance | \$5,000.00 | PHA Wide 1430 | Technical Assistance | \$5,000.00 |
| | | | | | |
| | | | | | |
| 23-1 C.Circle 1408 | Youth Programs | \$2,500.00 | 23-1 C.Circle 1408 | Youth Programs | \$2,500.00 |
| 23-1 C.Circle 1450 | Sidewalk,Fencing & Landscaping | \$10,000.00 | 23-1 C.Circle 1460 | Unit Rehab | \$75,000.00 |
| 23-1 C.Circle 1460 | Unit Rehab | \$80,000.00 | 23-1 C.Circle 1460 | Exterior Building Repairs | \$20,000.00 |
| 23-1 C.Circle 1460 | Exterior Building Repairs | \$20,000.00 | 23-1 C. Circle 1460 | Window Replacement | \$150,000.00 |
| 23-1 C. Circle 1460 | Window Replacement | \$90,000.00 | | | |

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|--|--|---------------------------|
| PHA Name Lynn, MA Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA02300000109E Replacement Housing Factor Grant No: | Federal FY of Grant: 2009 |
| <input type="checkbox"/> Original Annual Statement Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2011 Final Performance and Evaluation Report | | FFY of Grant Approval: |

| Line No. | Summary by Development Account | Total Estimated Cost | | |
|----------|---|----------------------|----------------------|------------|
| | | Original | Revised ¹ | Expended |
| 1 | Total non-CFP Funds | 53,845.00 | 53,845.00 | 53,845.00 |
| 2 | 1406 Operations ³ | | | |
| 3 | 1408 Management Improvements Soft Costs | | | |
| 4 | 1410 Administration | 92,515.50 | 92,515.50 | 60,400.00 |
| 5 | 1411 Audit | | | |
| 6 | 1415 Liquidated Damages | | | |
| 7 | 1430 Fees and Costs | 62,902.50 | 62,902.50 | 60,408.56 |
| 8 | 1440 Site Acquisition | | | |
| 9 | 1450 Site Improvement | 62,600.00 | 62,600.00 | 62,600.00 |
| 10 | 1460 Dwelling Structures | 805,037.00 | 805,037.00 | 783,150.50 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | |
| 12 | 1470 Non-dwelling Structures | | | |
| 13 | 1475 Non-dwelling Equipment | | | |
| 14 | 1485 Demolition | | | |
| 15 | 1490 Replacement Reserve | | | |
| 16 | 1492 Moving to Work Demonstration | | | |
| 17 | 1495.1 Relocation Costs | | | |
| 18 | 1499 Development Activities | | | |
| 19 | 1501 Collateralization Expense Or Debt Service | | | |
| 20 | 1502 Contingency | | | |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 1,023,055.00 | 1,023,055.00 | 966,559.06 |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | 0.00 |
| 23 | Amount of line 21 Related to Section 504 compliance | 930,539.50 | 930,539.50 | 906,159.06 |
| 24 | Amount of line 21 Related to Security—Soft Costs | 0.00 | 0.00 | 0.00 |
| 25 | Amount of Line 21 related to Security-- Hard Costs | 0.00 | 0.00 | 0.00 |
| 26 | Amount of line 21 Related to Energy Conservation | 0.00 | 0.00 | 0.00 |
| | Measures | 0.00 | 0.00 | 0.00 |

¹ To be completed for the Performance and Evaluation Report

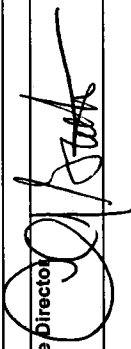
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations

⁴ RHF Funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement
 Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | | | |
|---|--------------------------------|--|----------------------|---|-----------|
| Part I Summary | | Grant Type and Number Capital Fund Program Grant No: MA02300000109E | | FFY of Grant: FFY of Grant Approval: | 2009 |
| PHA Name Lynn, MA Housing Authority | | Replacement Housing Factor Grant No: | | | |
| <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: | | <input type="checkbox"/> Revised Annual Statement <input checked="" type="checkbox"/> Final Performance and Evaluation Report | | | |
| Line No. | Summary by Development Account | 9/30/2011 | Total Estimated Cost | Total Actual Cost | |
| Signature of Executive Director | | Date | Original | Revised | Obligated |
|  | | | | | |
| Signature of Public Housing Director | | Date | | | |

| PHA Name: Lynn, MA Housing Authority | | Federal FY of Grant: 2009 | | | |
|--|---|---------------------------|---|---------|---|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original | Revised | Original | Revised | |
| <u>HA-Wide</u> Administration | 9/27/2010 | | 9/27/2012 | | |
| <u>MA-23-1 Curwin Circle</u> | 9/27/2010 | | 9/27/2012 | | |
| <u>MA-23-2 Wall Plaza</u> | 9/27/2010 | | NA | | All work allocated to Curwin Circle |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937 as amended.


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|---|--|---------------------------|
| PHA Name Lynn, MA Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06-P023-501-06 Replacement Housing Factor Grant No: | Federal FY of Grant: 2006 |
| [] Original Annual Statement [] Reserve for Disasters/ Emergencies [] Revised Annual Statement [x] Performance and Evaluation Report for Period Ending: 9/30/2011 [x] Final Performance and Evaluation Report | | FFY of Grant Approval: |

| Line No. | Summary by Development Account | Total Estimated Cost | | | Total Actual Cost ¹ | |
|----------|---|----------------------|----------------------|----------------------|--------------------------------|------------|
| | | Original | Revised ² | Revised ³ | Obligated | Expended |
| 1 | Total non-CFP Funds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | 1406 Operations ³ | 40,000.00 | 40,000.00 | 40,000.00 | 40,000.00 | 40,000.00 |
| 3 | 1408 Management Improvements Soft Costs | 46,560.06 | 44,974.36 | 44,974.36 | 44,974.36 | 44,974.36 |
| 4 | 1410 Administration | 73,714.00 | 73,722.43 | 73,722.43 | 73,722.43 | 73,722.43 |
| 5 | 1411 Audit | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 19,032.48 | 19,200.00 | 19,200.00 | 19,200.00 | 19,200.00 |
| 8 | 1440 Site Acquisition | | | | | 0.00 |
| 9 | 1450 Site Improvement | 97,842.86 | 102,045.53 | 102,045.53 | 102,045.53 | 102,045.53 |
| 10 | 1460 Dwelling Structures | 227,999.53 | 225,258.43 | 225,258.43 | 225,258.43 | 225,258.43 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | 1470 Non-dwelling Structures | 217,011.01 | 216,959.19 | 216,959.19 | 216,959.19 | 216,959.19 |
| 13 | 1475 Non-dwelling Equipment | 14,988.06 | 14,988.06 | 14,988.06 | 14,988.06 | 14,988.06 |
| 14 | 1485 Demolition | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | | | | | 0.00 |
| 16 | 1492 Moving to Work Demonstration | | | | | 0.00 |
| 17 | 1495.1 Relocation Costs | | | | | 0.00 |
| 18 | 1499 Development Activities | | | | | 0.00 |
| 19 | 1501 Collateralization Expense Or Debt Service | | | | | 0.00 |
| 20 | 1502 Contingency | | | | | 0.00 |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 737,148.00 | 737,148.00 | 737,148.00 | 737,148.00 | 737,148.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | | 0.00 |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | | 0.00 |
| 24 | Amount of line 21 Related to Security—Soft Costs | 27,360.06 | 26,489.36 | 26,489.36 | 26,489.36 | 26,489.36 |
| 25 | Amount of Line 21 related to Security-- Hard Costs | | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | 350,111.89 | 352,852.98 | 352,852.98 | 352,852.98 | 352,852.98 |
| | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

¹To be completed for the Performance and Evaluation Report
²To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations
⁴ RHF Funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement
 Housing Factor and Capital Fund Finncing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No.2577-0226
 Expires 4/30/2011

| | | | | | |
|---|--------------------------------|--|--------------------------------------|------------------------|----------|
| Part I Summary | | Grant Type and Number | | FFY of Grant: | 2006 |
| PHA Name Lynn, MA Housing Authority | | Capital Fund Program Grant No: MA06-P023-501-06 | | FFY of Grant Approval: | |
| | | Replacement Housing Factor Grant No: | | | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: | | <input type="checkbox"/> Final Performance and Evaluation Report | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | Total Actual Cost | | |
| | | Original | Revised | Obligated | Expended |
| Signature of Executive Director | | Date | Signature of Public Housing Director | | |
|  | | | | | |

Part II: Supporting Pages

| PHA Name: Lynn, MA Housing Authority | | Grant Type and Number | | Federal FFY of Grant: 2006 | | | |
|---|--|--------------------------------------|----------|----------------------------|----------------------|-------------------|-----------------------------|
| Capital Fund Program Grant No. MA06-P023-501-06 | | Replacement Housing Factor Grant No. | | | | | |
| CFFP (Yes/No): | | Quantity | | Total Estimated Cost | | | |
| Development No. | General Description of Major Work Categories | Dev Acct Number | Quantity | Total Estimated Cost | | Total Actual Cost | Status of Work |
| | | | | Original | Revised ¹ | | |
| PHA-wide | Operations | 1406 | | 40,000.00 | 40,000.00 | 40,000.00 | Complete |
| | Management Improvements | | | | | | |
| PHA-wide | Security &n Protective Services | 1408 | | 27,360.06 | 26,489.36 | 26,489.36 | Complete |
| PHA-wide | Tech Assist CFP | 1408 | | 4,800.00 | 5,885.00 | 5,885.00 | Complete |
| PHA-wide | Vacancy Turnaround | 1408 | | 0.00 | 0.00 | 0.00 | |
| 23-1 C. Circle | Youth Programs | 1408 | | 4,800.00 | 3,000.00 | 3,000.00 | Complete |
| PHA-wide | Resident Landscape | 1408 | | 9,600.00 | 9,600.00 | 9,600.00 | Complete |
| | | | | 0.00 | 0.00 | 0.00 | |
| PHA-wide | Administration | 1410 | | 73,714.00 | 73,722.43 | 73,722.43 | Complete |
| | | | | 0.00 | 0.00 | 0.00 | |
| PHA-wide | Housing Inspector | 1430 | | 19,032.48 | 19,200.00 | 19,200.00 | Complete |
| PHA-wide | Unit Painting | 1460 | | 11,917.25 | 11,917.25 | 11,917.25 | Complete |
| PHA-wide | Appliance Replacements | 1465.1 | | 0.00 | 0.00 | 0.00 | |
| | | | | | | | |
| 23-1 C. Circle | Utility & Infrastructure Repairs | 1450 | | 0.00 | 2,741.09 | 2,741.09 | Complete |
| 23-1 C. Circle | Sidewalk Repairs | 1450 | | 97,842.86 | 99,304.44 | 99,304.44 | Complete |
| 23-1 C. Circle | Floor Repairs | 1460 | | 60,272.67 | 60,272.67 | 60,272.67 | Complete |
| 23-1 C. Circle | Unit Rehab | 1460 | | 25,829.61 | 19,298.51 | 19,298.51 | In Process; multiple grants |
| 23-1 C. Circle | Exterior Siding Repairs | 1470 | | 216,804.19 | 216,804.19 | 216,804.19 | Complete |
| 23-1 C. Circle | Unit Rehab | 1470 | | 206.82 | 155.00 | 155.00 | Adjusted |
| 23-1 C. Circle | Roof Repair | 1460 | | 118,319.64 | 118,319.64 | 118,319.64 | Complete |
| 23-1 C. Circle | Boiler Sections Replacement | 1475 | | 14,988.06 | 14,988.06 | 14,988.06 | Complete |
| | | | | | | | |
| 23-2 Wall Plaza | Floor Repair | 1460 | | 11,660.36 | 15,450.36 | 15,450.36 | Complete |
| 23-2 Wall Plaza | Radiator Repairs | 1465.1 | | 0.00 | 0.00 | 0.00 | |

¹ RHF Funds shall be included here

| PHA Name: Lynn, MA Housing Authority | | Federal FY of Grant: 2006 | | Reasons for Revised Target Dates ¹ | |
|--|---|---------------------------|---|---|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | |
| | Original | Revised | Original | Revised | |
| Operations | 7/17/2008 | | 7/17/2010 | | |
| Security & Protective Services | 7/17/2008 | | 7/17/2010 | | |
| Elderly Programs & Services | 7/17/2008 | | 7/17/2010 | | |
| Tech Assist CFP | 7/17/2008 | | 7/17/2010 | | |
| Vacancy Turnaround | 7/17/2008 | | 7/17/2010 | | |
| Youth Programs | 7/17/2008 | | 7/17/2010 | | |
| Curwin Consultant | 7/17/2008 | | 7/17/2010 | | |
| Youth Worker | 7/17/2008 | | 7/17/2010 | | |
| Resident Landscape | 7/17/2008 | | 7/17/2010 | | |
| Administration | 7/17/2008 | | 7/17/2010 | | |
| Housing Inspector | 7/17/2008 | | 7/17/2010 | | |
| Unit Painting | 7/17/2008 | | 7/17/2010 | | |
| Appliance Replacements | 7/17/2008 | | 7/17/2010 | | |
| Bathroom Repairs | 7/17/2008 | | 7/17/2010 | | |
| Utility & Infrastructure Repairs | 7/17/2008 | | 7/17/2010 | | |
| Sidewalk Repairs | 7/17/2008 | | 7/17/2010 | | |
| Baseboard Replacement | 7/17/2008 | | 7/17/2010 | | |
| Floor Repairs | 7/17/2008 | | 7/17/2010 | | |
| Exterior Siding Repairs | 7/17/2008 | | 7/17/2010 | | |
| Unit Rehab | 7/17/2008 | | 7/17/2010 | | |
| Roof Repair | 7/17/2008 | | 7/17/2010 | | |
| Boiler Sections Replacement | 7/17/2008 | | 7/17/2010 | | |
| Heat Line Re-Routing | 7/17/2008 | | 7/17/2010 | | |
| Asbestos Removal | 7/17/2008 | | 7/17/2010 | | |
| Demo (10 units) | 7/17/2008 | | 7/17/2010 | | |
| Floor Repair | 7/17/2008 | | 7/17/2010 | | |
| Radiator Repairs | 7/17/2008 | | 7/17/2010 | | |
| Faucet & Sink Repairs | 7/17/2008 | | 7/17/2010 | | |

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937 as amended.

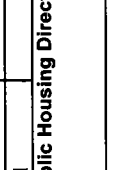
| | | |
|---|--|---------------------------|
| PHA Name Lynn, MA Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06-P023-501-07 Replacement Housing Factor Grant No: | Federal FY of Grant: 2007 |
| [] Original Annual Statement Reserve for Disasters/ Emergencies [X] Revised Annual Statement [X] Performance and Evaluation Report for Period Ending: 9/30/2011 [X] Final Performance and Evaluation Report | | FFY of Grant Approval: |

| Line No. | Summary by Development Account | Total Estimated Cost | | | Total Actual Cost ¹ | |
|----------|---|----------------------|----------------------|--|--------------------------------|------------|
| | | Original | Revised ² | | Obligated | Expended |
| 1 | Total non-CFP Funds | 0.00 | 0.00 | | 0.00 | 0.00 |
| 2 | 1406 Operations ³ | 43,177.59 | 40,919.72 | | 40,919.72 | 40,919.72 |
| 3 | 1408 Management Improvements Soft Costs | 94,369.92 | 92,395.35 | | 92,395.35 | 92,395.35 |
| 4 | 1410 Administration | 74,726.00 | 74,726.00 | | 74,726.00 | 74,726.00 |
| 5 | 1411 Audit | 0.00 | 0.00 | | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 20,340.70 | 20,340.70 | | 20,340.70 | 20,340.70 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 202,581.47 | 202,581.47 | | 202,581.47 | 202,581.47 |
| 10 | 1460 Dwelling Structures | 231,888.03 | 236,120.47 | | 236,120.47 | 236,120.47 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 0.00 | 0.00 | | 0.00 | 0.00 |
| 12 | 1470 Non-dwelling Structures | 0.00 | 0.00 | | 0.00 | 0.00 |
| 13 | 1475 Non-dwelling Equipment | 80,178.29 | 80,178.29 | | 80,178.29 | 80,178.29 |
| 14 | 1485 Demolition | 0.00 | 0.00 | | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 0.00 | 0.00 | | 0.00 | 0.00 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | | 0.00 | 0.00 |
| 19 | 1501 Collateralization Expense Or Debt Service | 0.00 | 0.00 | | 0.00 | 0.00 |
| 20 | 1502 Contingency | 0.00 | 0.00 | | 0.00 | 0.00 |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 747,262.00 | 747,262.00 | | 747,262.00 | 747,262.00 |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | | 0.00 | 0.00 |
| 23 | Amount of line 21 Related to Section 504 compliance | 0.00 | 0.00 | | 0.00 | 0.00 |
| 24 | Amount of line 21 Related to Security—Soft Costs | 8,978.47 | 8,978.47 | | 8,978.47 | 8,978.47 |
| 25 | Amount of Line 21 related to Security-- Hard Costs | 0.00 | 0.00 | | 0.00 | 0.00 |
| 26 | Amount of line 21 Related to Energy Conservation Measures | 191,377.78 | 191,377.78 | | 191,377.78 | 191,377.78 |

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations
⁴ RHF Funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement
 Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | | | |
|--|--------------------------------|--|----------|--------------------------------------|-------------------|
| Part I Summary | | Grant Type and Number | | FFY of Grant: | |
| PHA Name Lynn, MA Housing Authority | | Capital Fund Program Grant No: MA06-P023-501-07 | | FFY of Grant Approval: 2007 | |
| Replacement Housing Factor Grant No: | | Revised Annual Statement | | | |
| <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2011 | | <input type="checkbox"/> Final Performance and Evaluation Report | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | Original | Revised | Total Actual Cost |
| | | | | | |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
|  | | | | | |

Part II: Supporting Pages

| PHA Name: Lynn, MA Housing Authority | | Grant Type and Number | | Federal FFY of Grant: 2007 | | | |
|--|----------------------------------|--------------------------------|------------------|--------------------------------------|-----------------------------|-------------------|------------------------------|
| Development No. | | Capital Fund Program Grant No. | MA06-P023-501-07 | Replacement Housing Factor Grant No: | | | |
| Name/HA-Wide Activities | | CFPP (Yes/No): | Quantity | Total Estimated Cost | | | |
| General Description of Major Work Categories | | Dev Acct Number | Quantity | Original | Revised ¹ | Total Actual Cost | Status of Work |
| | | | | Funds Obligated ¹ | Funds Expended ¹ | | |
| PHIA-wide | Operations | 1406 | | 43,177.59 | 40,919.72 | 40,919.72 | Complete |
| PHIA-wide | Administration | 1410 | | 74,726.00 | 74,726.00 | 74,726.00 | Complete |
| Curwin Circle MA23-1 | | | | | | | |
| 23-1 C. Circle | Youth Programs | 1408 | | 1,974.57 | 0.00 | 0.00 | On going in subsequent yrs |
| 23-1 C. Circle | Youth Worker | 1408 | | 0.00 | 0.00 | 0.00 | Funded by operating budget |
| 23-1 C. Circle | Resident Landscape | 1408 | | 75,416.88 | 75,416.88 | 75,416.88 | Complete |
| 23-1 C. Circle | Housing Inspector | 1430 | | 1,822.41 | 1,822.41 | 1,822.41 | Moved to operating budget |
| 23-1 C. Circle | Tech Assist CFP | 1430 | | 8,744.40 | 8,744.40 | 8,744.40 | Complete |
| 23-1 C. Circle | Unit Rehab Program A&E | 1430 | | 273.98 | 273.98 | 273.98 | Complete |
| 23-1 C. Circle | Utility & Infrastructure Repairs | 1450 | | 29,246.85 | 29,246.85 | 29,246.85 | Complete |
| 23-1 C. Circle | Sidewalk Repairs | 1450 | | 97,650.00 | 97,650.00 | 97,650.00 | Complete |
| 23-1 C. Circle | Unit Rehab Site & Grounds | 1450 | | 35,772.37 | 35,772.67 | 35,772.67 | Complete |
| 23-1 C. Circle | Baseboard Replacement | 1460 | | 0.00 | 0.00 | 0.00 | Reallocated, included in EPC |
| 23-1 C. Circle | Unit Rehab Program | 1460 | | 133,838.39 | 138,073.83 | 138,073.83 | Complete |
| 23-1 C. Circle | Roof Replacement Repair | 1460 | | 20,823.61 | 20,823.61 | 20,823.61 | Complete |
| 23-1 C. Circle | Siding Repair | 1460 | | 61,129.03 | 61,129.03 | 61,129.03 | Complete |
| 23-1 C. Circle | Appliances | 1475 | | 0.00 | 0.00 | 0.00 | Moved to subsequent yrs |
| 23-1 C. Circle | Boiler Sections Replacement | 1475 | | 28,691.94 | 28,691.94 | 28,691.94 | Complete |

Part II: Supporting Pages

PHA Name: Lynn, MA Housing Authority

Grant Type and Number

Federal FFY of Grant: 2007

Capital Fund Program Grant No. MA06-P023-501-07

Replacement Housing Factor Grant No:

| Development No. | General Description of Major Work Categories | Dev Acct Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
|-----------------|--|-----------------|----------|----------------------|----------------------|------------------------------|-----------------------------|----------------------------|
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ³ | |
| | <u>Wall Plaza MA23-2</u> | | | | | | | |
| 23-2 Wall Plaza | Security &n Protective Services | 1408 | | 8,978.47 | 8,978.47 | 8,978.47 | 8,978.47 | On going in subsequent yrs |
| 23-2 Wall Plaza | Resident Landscape | 1408 | | 8,000.00 | 8,000.00 | 8,000.00 | 8,000.00 | Complete |
| 23-2 Wall Plaza | Parking Improvements A&E | 1430 | | 5,649.23 | 5,649.23 | 5,649.23 | 5,649.23 | Complete |
| 23-2 Wall Plaza | Waterproofing A&E | 1430 | | 3,850.68 | 3,850.68 | 3,850.68 | 3,850.68 | Complete |
| 23-2 Wall Plaza | Parking Improvements | 1450 | | 39,911.95 | 39,911.95 | 39,911.95 | 39,911.95 | Complete |
| 23-2 Wall Plaza | Unit Painting | 1460 | | 16,097.00 | 16,094.00 | 16,094.00 | 16,094.00 | Complete |
| 23-2 Wall Plaza | Floor Repairs | 1460 | | 0.00 | 0.00 | 0.00 | 0.00 | Moved to operating budget |
| 23-2 Wall Plaza | Appliances | 1475 | | 51,486.35 | 51,486.35 | 51,486.35 | 51,486.35 | Complete |

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations

⁴ RHF Funds shall be included here

| PHA Name: Lynn, MA Housing Authority | | | | | | | | | | | | Federal FY of Grant: 2007 | |
|--------------------------------------|---|---------|--------|--|---|---------|--------|--|---|---------|--------|---------------------------|--|
| Development Number Name/HA-Wide | All Fund Obligated (Quarter Ending Date) | | | | All Funds Expended (Quarter Ending Date) | | | | Reasons for Revised Target Dates ¹ | | | | |
| | Original | Revised | Actual | | Original | Revised | Actual | | Original | Revised | Actual | | |
| <u>HA-Wide</u> | | | | | | | | | | | | | |
| Operations | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Administration | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| <u>Curwin Circle MA23-1</u> | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Youth Programs | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Resident Landscape | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Housing Inspector | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Tech Assist CFP | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Unit Rehab Program A&E | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Utility & Infrastructure Repairs | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Sidewalk Repairs | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Unit Rehab Site & Grounds | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Unit Rehab Program | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Roof Replacement Repair | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Siding Repair | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Boiler Sections Replacement | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| <u>Wall Plaza MA23-2</u> | | | | | | | | | | | | | |
| Security &n Protective Services | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Resident Landscape | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Parking Improvements A&E | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Waterproofing A&E | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Parking Improvements | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Unit Painting | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |
| Appliances | 9/12/2009 | | | | 9/12/2011 | | | | | | | | |

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937 as ammended.

| | | |
|--|--|---------------------------|
| PHA Name Lynn, MA Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06-P023-501-08 Replacement Housing Factor Grant No: | Federal FY of Grant: 2008 |
| FFY of Grant Approval: | | |

| [] Original Annual Statement [] Reserve for Disasters/ Emergencies [X] Revised Annual Statement | | 9/30/2011 | | [] Final Performance and Evaluation Report | |
|---|---|----------------------|----------------------|---|------------|
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | 1406 Operations ³ | 125,000.00 | 125,000.00 | 125,000.00 | 125,000.00 |
| 3 | 1408 Management Improvements Soft Costs | 54,789.23 | 54,790.88 | 54,791.18 | 54,791.18 |
| 4 | 1410 Administration | 74,843.00 | 74,843.00 | 74,843.00 | 74,843.00 |
| 5 | 1411 Audit | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 30,507.56 | 30,507.56 | 30,507.86 | 30,507.86 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 82,109.37 | 82,109.37 | 82,109.37 | 82,109.37 |
| 10 | 1460 Dwelling Structures | 154,157.46 | 154,157.46 | 154,157.46 | 154,157.46 |
| 11 | 1465.1 Dwelling Equipment--Nonexpendable | 8,591.29 | 8,589.64 | 8,591.29 | 6,296.00 |
| 12 | 1470 Non-dwelling Structures | 169,895.09 | 169,895.09 | 169,895.09 | 169,895.09 |
| 13 | 1475 Non-dwelling Equipment | 48,450.00 | 48,450.00 | 48,450.00 | 48,450.00 |
| 14 | 1485 Demolition | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | 1501 Collateralization Expense Or Debt Service | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | 1502 Contingency | 0.00 | 0.00 | 0.00 | 0.00 |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 748,343.00 | 748,343.00 | 748,345.25 | 746,049.96 |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 23 | Amount of line 21 Related to Section 504 compliance | 0.00 | 0.00 | 0.00 | 0.00 |
| 24 | Amount of line 21 Related to Security--Soft Costs | 30,000.00 | 30,000.00 | 30,000.00 | 30,000.00 |
| 25 | Amount of Line 21 related to Security-- Hard Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 26 | Amount of line 21 Related to Energy Conservation Measures | 0.00 | 0.00 | 0.00 | 0.00 |

¹ To be completed for the Performance and Evaluation Report

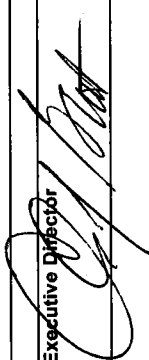
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations

⁴ RHF Funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement
 Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No.2577-0226
 Expires 4/30/2011

| | | | |
|---|---------------------------------------|---|------------------------------|
| Part I Summary | | Grant Type and Number Capital Fund Program Grant No: MA06-P023-501-08 Replacement Housing Factor Grant No: | FFY of Grant: 2008 |
| PHA Name Lynn, MA Housing Authority | | FFY of Grant Approval: | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement | | | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2011 <input type="checkbox"/> Final Performance and Evaluation Report | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | Total Actual Cost |
| | | Original | Revised |
| | | Date | Obligated |
| Signature of Executive Director | | Signature of Public Housing Director | |
|  | | Date | |

Part II: Supporting Pages

Federal FFY of Grant: 2008

Grant Type and Number: MA06-P023-501-08
 Capital Fund Program Grant No. MA06-P023-501-08
 CFFP (Yes/No): Replacement Housing Factor Grant No.

PHA Name: Lynn, MA Housing Authority

| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | | | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
|---|--|------------|------------|----------|----------------------|------------------|-------------------|------------|----------------|
| | Dev Acct Number | Original | Revised 1 | | Funds Obligated 2 | Funds Expended 3 | | | |
| | | | | | | | | | |
| PHA-wide | 1406 | 125,000.00 | 125,000.00 | | \$125,000.00 | \$125,000.00 | | Complete | |
| PHA-wide | 1408 | 14,393.23 | 14,393.23 | | \$14,393.53 | \$14,393.53 | | Complete | |
| PHA-wide | 1408 | 30,000.00 | 30,000.00 | | \$30,000.00 | \$30,000.00 | | Complete | |
| PHA-wide | 1408 | 5,000.00 | 5,000.00 | | \$5,000.00 | \$5,000.00 | | Complete | |
| PHA-wide | 1410 | 74,843.00 | 74,843.00 | | \$74,843.00 | \$74,843.00 | | In process | |
| PHA-wide | 1465 | 8,591.29 | 8,589.64 | | \$8,591.29 | \$6,296.00 | | Complete | |
| PHA-wide | 1475 | 31,100.00 | 31,100.00 | | \$31,100.00 | \$31,100.00 | | Complete | |
| Curwin Circle MA23-1 | | | | | | | | | |
| 23-1 C. Circle | 1408 | 5,396.00 | 5,397.65 | | \$5,397.65 | \$5,397.65 | | Complete | |
| 23-1 C. Circle | 1430 | 7,783.89 | 13,987.19 | | \$13,987.19 | \$13,987.19 | | Complete | |
| 23-1 C. Circle | 1450 | 52,109.37 | 52,109.37 | | \$52,109.37 | \$52,109.37 | | Complete | |
| 23-1 C. Circle | 1450 | 30,000.00 | 30,000.00 | | \$30,000.00 | \$30,000.00 | | Complete | |
| 23-1 C. Circle | 1460 | 0.00 | 0.00 | | \$0.00 | \$0.00 | | Postponed | |
| 23-1 C. Circle | 1460 | 15,946.00 | 15,946.00 | | \$15,946.00 | \$15,946.00 | | Complete | |
| 23-1 C. Circle | 1460 | 7,635.00 | 7,635.00 | | \$7,635.00 | \$7,635.00 | | Complete | |
| 23-1 C. Circle | 1460 | 84,426.98 | 84,426.98 | | \$84,426.98 | \$84,426.98 | | Complete | |
| 23-1 C. Circle | 1460 | 26,905.00 | 26,905.00 | | \$26,905.00 | \$26,905.00 | | Complete | |
| 23-1 C. Circle | 1470 | 0.00 | 0.00 | | \$0.00 | \$0.00 | | Postponed | |
| 23-1 C. Circle | 1470 | 137,104.60 | 137,104.60 | | \$137,104.60 | \$137,104.60 | | Complete | |
| 23-1 C. Circle | 1470 | 32,790.49 | 32,790.49 | | \$32,790.49 | \$32,790.49 | | Complete | |
| 23-1 C. Circle | 1475 | 17,350.00 | 17,350.00 | | \$17,350.00 | \$17,350.00 | | Complete | |
| Wall Plaza MA23-2 | | | | | | | | | |
| 23-2 Wall Plaza | 1408 | 0.00 | 0.00 | | \$0.00 | \$0.00 | | Postponed | |
| 23-2 Wall Plaza | 1430 | 2,310.00 | 2,310.00 | | \$2,310.00 | \$2,310.00 | | Complete | |
| 23-2 Wall Plaza | 1430 | 20,413.67 | 14,210.37 | | \$14,210.67 | \$14,210.67 | | Complete | |
| 23-2 Wall Plaza | 1450 | 0.00 | 0.00 | | \$0.00 | \$0.00 | | Postponed | |
| 23-2 Wall Plaza | 1460 | 0.00 | 0.00 | | \$0.00 | \$0.00 | | Postponed | |
| 23-2 Wall Plaza | 1460 | 3,244.48 | 3,244.48 | | \$3,244.48 | \$3,244.48 | | Complete | |
| 23-2 Wall Plaza | 1460 | 16,000.00 | 16,000.00 | | \$16,000.00 | \$16,000.00 | | Complete | |

1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHA's with under 250 units in management may use 100% of CFF Grants for Operations
 4 RH/F Funds shall be included here

| PHA Name: Lynn, MA Housing Authority | | Federal FY of Grant: 2008 | | | Reasons for Revised Target Dates ¹ | | |
|--|---|---------------------------|--------|---|---|--------|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA-Wide | | | | | | | |
| Operations | 6/12/2010 | | | 6/12/2012 | | | |
| Resident Landscape | 6/12/2010 | | | 6/12/2012 | | | |
| Security &n Protective Services | 6/12/2010 | | | 6/12/2012 | | | |
| Tech Assait CFP | 6/12/2010 | | | 6/12/2012 | | | |
| Administration | 6/12/2010 | | | 6/12/2012 | | | |
| Appliances | 6/12/2010 | | | 6/12/2012 | | | |
| | | | | | | | |
| | | | | | | | |
| Curwin Circle MA23-1 | | | | | | | |
| Youth Programs | 6/12/2010 | | | 6/12/2012 | | | |
| Youth Worker | 6/12/2010 | | | 6/12/2012 | | | |
| Housing Inspector | 6/12/2010 | | | 6/12/2012 | | | |
| A&E UFAS | 6/12/2010 | | | 6/12/2012 | | | |
| Utility & Infrastructure Repairs | 6/12/2010 | | | 6/12/2012 | | | |
| Site & Grounds Improvements | 6/12/2010 | | | 6/12/2012 | | | |
| Unit Painting | 6/12/2010 | | | 6/12/2012 | | | |
| Floor Repairs | 6/12/2010 | | | 6/12/2012 | | | |
| Storm Door Replacement | 6/12/2010 | | | 6/12/2012 | | | |
| Porches/Steps | 6/12/2010 | | | 6/12/2012 | | | |
| Asbestos Removal | 6/12/2010 | | | 6/12/2012 | | | |
| Siding Replacement | 6/12/2010 | | | 6/12/2012 | | | |
| Unit Rehab | 6/12/2010 | | | 6/12/2012 | | | |
| Basement Cleanout | 6/12/2010 | | | 6/12/2012 | | | |
| Boiler Sections | 6/12/2010 | | | 6/12/2012 | | | |
| | | | | | | | |
| Wall Plaza MA23-2 | 6/12/2010 | | | 6/12/2012 | | | |
| Elderly Programs & Services | 6/12/2010 | | | 6/12/2012 | | | |
| A&E Waterproofing | 6/12/2010 | | | 6/12/2012 | | | |
| Unit Painting | 6/12/2010 | | | 6/12/2012 | | | |
| Asbestor Removal | 6/12/2010 | | | 6/12/2012 | | | |
| A&E UFAS | 6/12/2010 | | | 6/12/2012 | | | |
| Dumpster Enclosure | 6/12/2010 | | | 6/12/2012 | | | |
| Water Proofing | 6/12/2010 | | | 6/12/2012 | | | |

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937 as amended.

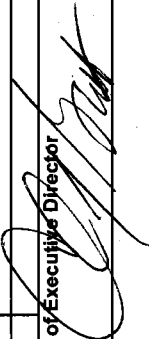
| | | |
|---|---|----------------------------------|
| PHA Name Lynn, MA Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06-P023-501-09 Replacement Housing Factor Grant No: | Federal FY of Grant: 2009 |
| <input type="checkbox"/> Original Annual Statement Reserve for Disasters/ Emergencies | | FFY of Grant Approval: |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2011 | | |
| Summary by Development Account | | |
| Line No. | Total Estimated Cost | Total Actual Cost ¹ |
| | Original | Obligated |
| | Revised ² | Expended |

| Line No. | Total Estimated Cost | | Total Actual Cost ¹ | |
|----------|----------------------|----------------------|--------------------------------|------------|
| | Original | Revised ² | Obligated | Expended |
| 1 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | 85,790.56 | 85,790.56 | 85,790.56 | 85,790.56 |
| 3 | 48,598.88 | 48,598.88 | 42,997.15 | 38,914.24 |
| 4 | 73,329.00 | 73,329.00 | 73,329.00 | 73,329.00 |
| 5 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 48,210.75 | 48,210.75 | 47,382.55 | 38,204.92 |
| 8 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | 58,744.45 | 58,744.45 | 58,744.45 | 39,582.06 |
| 10 | 418,619.36 | 418,619.36 | 391,281.34 | 117,699.54 |
| 11 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | 0.00 | 0.00 | 0.00 | 0.00 |
| 14 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | 0.00 | 0.00 | 0.00 | 0.00 |
| 18 | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | 0.00 | 0.00 | 0.00 | 0.00 |
| 21 | 733,293.00 | 733,293.00 | 699,525.05 | 393,520.32 |
| 22 | 0.00 | 0.00 | 0.00 | 0.00 |
| 23 | 0.00 | 0.00 | 0.00 | 0.00 |
| 24 | 0.00 | 0.00 | 0.00 | 0.00 |
| 25 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 |
| 26 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0.00 | 0.00 | 0.00 | 0.00 |

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations
⁴ RHF Funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement
 Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No 2577-0226
 Expires 4/30/2011

| | | | | | |
|--|--------------------------------|---|--------------------------------------|-----------------------------|-----------|
| Part I Summary | | Grant Type and Number | | FFY of Grant: | |
| PHA Name Lynn, MA Housing Authority | | Capital Fund Program Grant No: MA06-P023-501-09 | | FFY of Grant Approval: 2009 | |
| | | Replacement Housing Factor Grant No: | | | |
| <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2011 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | | | | |
| Signature of Executive Director | | Date | Original | Revised | Obligated |
|  | | | | | |
| | | | Signature of Public Housing Director | | Date |
| | | | | | |

| Part II: Supporting Pages | | | | | | | | | | | |
|---|--------------------------------|--|------------------------|---|-----------------------------|----------------------------|------------------------------------|-----------------------------------|-----------------------|--|--|
| Federal FFY of Grant: 2009 | | | | | | | | | | | |
| PHA Name: Lynn, MA Housing Authority | | Capital Fund Program Grant No. MA06-P023-501-09 | | Replacement Housing Factor Grant No: | | | | | | | |
| Development No. | Name/HA-Wide Activities | General Description of Major Work Categories | Dev Acct Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work | | |
| | | | | | Original | Revised¹ | Funds Obligated² | Funds Expended² | | | |
| | PHA-wide | Operations | 1406 | | 85,790.56 | 85,790.56 | 85,790.56 | 85,790.56 | Complete | | |
| | PHA-wide | Resident Landscape | 1408 | | 19,800.00 | 19,800.00 | 19,800.00 | 17,883.09 | In Process | | |
| | PHA-wide | Security &n Protective Services | 1408 | | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | In Process | | |
| | PHA-wide | Administration | 1410 | | 73,329.00 | 73,329.00 | 73,329.00 | 73,329.00 | Complete | | |
| | PHA-wide | Asbestos Removal | 1460 | | 220.00 | 220.00 | 220.00 | 220.00 | Complete | | |
| | PHA-wide | Painting: Units & Common Areas | 1460 | | 8,395.80 | 8,395.80 | 0.00 | 0.00 | In Process | | |
| | | | | | | | | | | | |
| | | Curwin Circle MA23-1 | | | | | | | | | |
| | 23-1 C. Circle | Youth Programs | 1408 | | 4,899.44 | 4,899.44 | 3,197.15 | 1,031.15 | In Process | | |
| | 23-1 C. Circle | Tech Assist CFP | 1430 | | 904.03 | 904.03 | 904.03 | 904.03 | Complete | | |
| | 23-1 C. Circle | UFAS Unit Conversion A&E | 1430 | | 37,431.98 | 37,431.98 | 37,431.98 | 28,254.35 | In Process | | |
| | 23-1 C. Circle | Utility & Infrastructure Repairs | 1450 | | 0.00 | 0.00 | 0.00 | 0.00 | Moved to Another Year | | |
| | 23-1 C. Circle | Sidewalk Fencing & Landscaping | 1450 | | 58,744.45 | 58,744.45 | 58,744.45 | 39,582.06 | In Process | | |
| | 23-1 C. Circle | Unit Rehab | 1460 | | 73,491.67 | 83,634.70 | 83,491.67 | 57,620.24 | In Process | | |
| | 23-1 C. Circle | Handicap Unit Construction | 1460 | | 245,402.22 | 225,259.19 | 206,460.00 | 14,259.30 | In Process | | |

Part II: Supporting Pages

PHA Name: Lynn, MA Housing Authority

Grant Type and Number

Federal FFY of Grant: 2009

Capital Fund Program Grant No. MA06-P023-501-09

Replacement Housing Factor Grant No:

| Development No. | General Description of Major Work Categories | Dev Acct Number | Quantity | Total Estimated Cost | | Total Actual Cost | Status of Work |
|-----------------|--|-----------------|----------|----------------------|----------------------|-------------------|----------------|
| | | | | Original | Revised ¹ | | |
| | <u>Wall Plaza MA23-2</u> | | | | | | |
| 23-2 Wall Plaza | Elderly Programs & Services | 1408 | | 3,899.44 | 3,899.44 | 0.00 | In Process |
| 23-2 Wall Plaza | Tech Assist CFP | 1430 | | 9,874.74 | 9,874.74 | 9,046.54 | In Process |
| 23-2 Wall Plaza | UFAS Unit Conversion | 1460 | | 91,109.67 | 101,109.67 | 45,600.00 | In Process |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | 733,293.00 | 733,293.00 | 699,525.05 | |
| | | | | | | 393,520.32 | |

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations
⁴ RHF Funds shall be included here

| PHA Name: Lynn, MA Housing Authority | | | | | | | | | | | | | | | | | | | | | |
|--|---|---------|--------|---|---------|--------|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates ¹ | | | | | | | | | | | | | | |
| | Original | Revised | Actual | Original | Revised | Actual | | | | | | | | | | | | | | | |
| HA-Wide | | | | | | | | | | | | | | | | | | | | | |
| Administration | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Operations | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Resident Landscape | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Security &n Protective Services | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Asbestos Removal | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Painting: Units & Common | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| MA-23-1 Curwin Circle | | | | | | | | | | | | | | | | | | | | | |
| Youth Programs | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Youth Worker | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Housing Inspector | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Tech Assist CFP | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Sidewalk Fencing & | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Unit Rehab | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Floor Repairs | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Handicap Unit Construction | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Wall Plaza MA23-2 | | | | | | | | | | | | | | | | | | | | | |
| Elderly Programs & Services | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| Tech Assist CFP | 7/1/2011 | | | 7/1/2013 | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937 as amended.

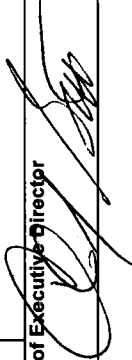
| | | |
|---|---|----------------------------------|
| PHA Name Lynn, MA Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06-P023-501-10 | Federal FY of Grant: 2010 |
| Replacement Housing Factor Grant No: | | FFY of Grant Approval: |

| [] Original Annual Statement [] Reserve for Disasters/Emergencies [X] Revised Annual Statement | | 9/30/2011 | | [] Final Performance and Evaluation Report | | Total Actual Cost ¹ | |
|--|---|----------------------|----------------------|---|--|--------------------------------|------------|
| [X] Performance and Evaluation Report for Period Ending: | | Total Estimated Cost | | Obligated | | Expended | |
| Line No. | Summary by Development Account | Original | Revised ² | | | | |
| 1 | Total non-CFP Funds | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 2 | 1406 Operations ³ | 100,000.00 | 100,000.00 | | | 100,000.00 | 100,000.00 |
| 3 | 1408 Management Improvements Soft Costs | 38,542.00 | 39,870.74 | | | 21,328.74 | 21,328.74 |
| 4 | 1410 Administration | 73,243.90 | 73,243.90 | | | 73,243.90 | 73,243.90 |
| 5 | 1411 Audit | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 55,390.00 | 61,390.00 | | | 55,673.14 | 50,399.79 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 43,000.00 | 43,000.00 | | | 40,800.11 | 3,970.76 |
| 10 | 1460 Dwelling Structures | 366,060.00 | 356,235.91 | | | 314,381.44 | 195,120.41 |
| 11 | 1465.1 Dwelling Equipment--Nonexpendable | 39,600.00 | 39,600.00 | | | 0.00 | 0.00 |
| 12 | 1470 Non-dwelling Structures | 4,900.00 | 10,224.09 | | | 0.00 | 0.00 |
| 13 | 1475 Non-dwelling Equipment | 11,703.10 | 8,874.36 | | | 0.00 | 0.00 |
| 14 | 1485 Demolition | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 19 | 1501 Collateralization Expense Or Debt Service | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 20 | 1502 Contingency | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 732,439.00 | 732,439.00 | | | 0.00 | 444,063.60 |
| | | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 23 | Amount of line 21 Related to Section 504 compliance | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 24 | Amount of line 21 Related to Security--Soft Costs | 20,000.00 | 20,000.00 | | | 0.00 | 0.00 |
| 25 | Amount of Line 21 related to Security-- Hard Costs | 0.00 | 0.00 | | | 0.00 | 0.00 |
| 26 | Amount of line 21 Related to Energy Conservation Measures | 0.00 | 0.00 | | | 0.00 | 0.00 |

¹To be completed for the Performance and Evaluation Report
²To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³PHA's with under 250 units in management may use 100% of CFP Grants for Operations
⁴RHF Funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement
 Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | | | |
|--|---|--|-------------------|---|---------------|
| Part I Summary | | Grant Type and Number Capital Fund Program Grant No: MA06-P023-501-10 | | FFY of Grant: FFY of Grant Approval: | 2010 |
| PHA Name Lynn, MA Housing Authority | | Replacement Housing Factor Grant No: | | | |
| <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2010 <input type="checkbox"/> Revised Annual Statement <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | Total Actual Cost | | |
| | Signature of Executive Director | Original Date | Revised Date | Obligated Date | Expended Date |
| |  | | | | |

| Part II: Supporting Pages | | Federal FFY of Grant: 2010 | | | | |
|--------------------------------------|--|----------------------------|--------------------------------|------------------------------|--------------------------------------|----------------|
| PHA Name: Lynn, MA Housing Authority | | Grant Type and Number | Capital Fund Program Grant No. | MA06-P023-501-10 | Replacement Housing Factor Grant No. | |
| Development No. | General Description of Major Work Categories | Dev Acct Number | Quantity | Total Estimated Cost | | Status of Work |
| | | | | Original | Revised 1 | |
| | | | | Funds Obligated ¹ | Funds Expended ² | |
| PHA-wide | Operations | 1406 | | 100,000.00 | 100,000.00 | 100,000.00 |
| PHA-wide | Resident Landscape | 1408 | | 14,000.00 | 0.00 | 0.00 |
| PHA-wide | Security &n Protective Services | 1408 | | 20,000.00 | 21,328.74 | 21,328.74 |
| PHA-wide | Administration | 1410 | | 73,243.90 | 73,243.90 | 73,243.90 |
| PHA-wide | Tech Assist CFP | 1430 | | 4,000.00 | 541.41 | 541.41 |
| PHA-wide | Asbestos Removal | 1460 | | 8,000.00 | 0.00 | 0.00 |
| PHA-wide | Appliances | 1475 | | 11,703.10 | 8,874.36 | 0.00 |
| Curwin Circle MA23-1 | | | | | | |
| 23-1 C. Circle | Youth Programs | 1408 | | 4,542.00 | 0.00 | 0.00 |
| 23-1 C. Circle | A&E Sidewalks Fencing & Landscaping | 1430 | | 19,000.00 | 19,000.00 | 19,000.00 |
| 23-1 C. Circle | A&E Handicapped Unit Construction | 1430 | | 6,000.00 | 9,741.73 | 9,741.73 |
| 23-1 C. Circle | Sidewalk Fencing & Landscaping | 1450 | | 43,000.00 | 40,800.11 | 3,970.76 |
| 23-1 C. Circle | Unit Rehab | 1460 | | 70,000.00 | 64,000.00 | 34,802.09 |
| 23-1 C. Circle | Storm Doors | 1460 | | 9,760.00 | 9,760.00 | 4,743.93 |
| 23-1 C. Circle | Porches & Steps | 1460 | | 4,900.00 | 0.00 | 0.00 |

Part II: Supporting Pages

PHA Name: Lynn, MA Housing Authority

Grant Type and Number

Federal FFY of Grant: 2010

Capital Fund Program Grant No. MA06-P023-501-10

CFPP (Yes/No): Replacement Housing Factor Grant No.

| Development No. Name/HA-Wide Activities | General Description of Major Work Categories | Dev Acct Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
|---|--|-----------------|----------|----------------------|----------------------|------------------------------|-----------------------------|----------------|
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ³ | |
| | Wall Plaza MA23-2 | | | | | | | |
| 23-2 Wall Plaza | A&E Entry Card Access | 1430 | | 3,920.00 | 3,920.00 | 3,920.00 | 0.00 | |
| 23-2 Wall Plaza | A&E Door Refinishing | 1430 | | 0.00 | 0.00 | 0.00 | 0.00 | |
| 23-2 Wall Plaza | A&E Handicapped Unit Construction | 1430 | | 22,470.00 | 22,470.00 | 22,470.00 | 21,116.65 | |
| 23-2 Wall Plaza | Floor Repairs | 1460 | | 0.00 | 0.00 | 0.00 | 0.00 | |
| 23-2 Wall Plaza | Handicap Unit Conversion | 1460 | | 243,800.00 | 243,800.00 | 243,800.00 | 129,798.48 | |
| 23-2 Wall Plaza | Unit Door Refinishing | 1460 | | 29,600.00 | 25,775.91 | 25,775.91 | 25,775.91 | |
| 23-2 Wall Plaza | Entry Door Card Access System | 1465 | | 39,600.00 | 39,600.00 | 0.00 | 0.00 | |
| 23-2 Wall Plaza | Carpet Community Building | 1470 | | 4,900.00 | 10,224.09 | 0.00 | 0.00 | |

¹To be completed for the Performance and Evaluation Report

²To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations

⁴RHF Funds shall be included here

| PHA Name: Lynn, MA Housing Authority | | | | | | | | | |
|--------------------------------------|---|---------|--------|---|---------|--------|---|--|--|
| Development Number Name/HA-Wide | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates ¹ | | |
| | Original | Revised | Actual | Original | Revised | Actual | | | |
| HA-Wide | | | | | | | | | |
| Administration | 7/15/2012 | | | 7/15/2014 | | | | | |
| Operations | 7/15/2012 | | | 7/15/2014 | | | | | |
| Resident Landscape | 7/15/2012 | | | 7/15/2014 | | | | | |
| Tech Assist CFP | 7/15/2012 | | | 7/15/2014 | | | | | |
| Security &n Protective Services | 7/15/2012 | | | 7/15/2014 | | | | | |
| Asbestos Removal | 7/15/2012 | | | 7/15/2014 | | | | | |
| Appliances | 7/15/2012 | | | 7/15/2014 | | | | | |
| MA-23-1 Curwin Circle | | | | | | | | | |
| Youth Programs | 7/15/2012 | | | 7/15/2014 | | | | | |
| Sidewalk Fencing & | 7/15/2012 | | | 7/15/2014 | | | | | |
| Unit Rehab | 7/15/2012 | | | 7/15/2014 | | | | | |
| Storm Doors | 7/15/2012 | | | 7/15/2014 | | | | | |
| Porches & Steps | 7/15/2012 | | | 7/15/2014 | | | | | |
| Wall Plaza MA23-2 | | | | | | | | | |
| A&E Entry Card Access | 7/15/2012 | | | 7/15/2014 | | | | | |
| A&E Door Refinishing | 7/15/2012 | | | 7/15/2014 | | | | | |
| Floor Repairs | 7/15/2012 | | | 7/15/2014 | | | | | |
| Handicap Unit Conversion | 7/15/2012 | | | 7/15/2014 | | | | | |
| Unit Door Refinishing | 7/15/2012 | | | 7/15/2014 | | | | | |
| Entry Door Card Access System | 7/15/2012 | | | 7/15/2014 | | | | | |
| Carpet Community Building | 7/15/2012 | | | 7/15/2014 | | | | | |

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937 as amended.

| PHA Name | | Grant Type and Number | | Federal FY of Grant: 2011 | |
|--|---|---|----------------------|---|----------|
| Lynn, MA Housing Authority | | Capital Fund Program Grant No: MA06-P023-501-11 | | FFY of Grant Approval: | |
| | | Replacement Housing Factor Grant No: | | | |
| 1 Original Annual Statement | | 1 Reserve for Disasters/ Emergencies | | 1 Revised Annual Statement | |
| [x] Performance and Evaluation Report for Period Ending: | | 9/30/2011 | | 1 Final Performance and Evaluation Report | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | 1406 Operations ³ | 50,000.00 | 0.00 | 0.00 | 0.00 |
| 3 | 1408 Management Improvements Soft Costs | 60,000.00 | 60,000.00 | 0.00 | 0.00 |
| 4 | 1410 Administration | 63,830.30 | 63,830.30 | 0.00 | 0.00 |
| 5 | 1411 Audit | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 5,000.00 | 5,000.00 | 0.00 | 0.00 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 20,000.00 | 20,000.00 | 0.00 | 0.00 |
| 10 | 1460 Dwelling Structures | 419,472.70 | 469,472.70 | 0.00 | 0.00 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | 1470 Non-dwelling Structures | 20,000.00 | 0.00 | 0.00 | 0.00 |
| 13 | 1475 Non-dwelling Equipment | 0.00 | 0.00 | 0.00 | 0.00 |
| 14 | 1485 Demolition | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | 1501 Collateralization Expense Or Debt Service | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | 1502 Contingency | 0.00 | 0.00 | 0.00 | 0.00 |
| 21 | Amount of Annual Grant: (sum of lines 2-20) | 638,303.00 | 618,303.00 | 0.00 | 0.00 |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 23 | Amount of line 21 Related to Section 504 compliance | 0.00 | 0.00 | 0.00 | 0.00 |
| 24 | Amount of line 21 Related to Security—Soft Costs | 30,000.00 | 30,000.00 | 0.00 | 0.00 |
| 25 | Amount of Line 21 related to Security-- Hard Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 26 | Amount of line 21 Related to Energy Conservation Measures | 0.00 | 0.00 | 0.00 | 0.00 |

¹ To be completed for the Performance and Evaluation Report

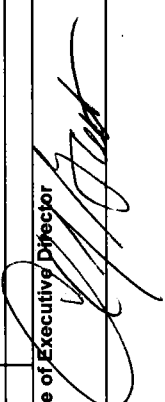
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement

³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations

⁴ RHF Funds shall be included here

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement
 Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | | | |
|--|--|---|--|-------------------------------|--|
| Part I Summary | | Grant Type and Number | | FFY of Grant: | |
| PHA Name Lynn, MA Housing Authority | | Capital Fund Program Grant No: MA06-P023-501-11 | | 2011 | |
| | | Replacement Housing Factor Grant No: | | FFY of Grant Approval: | |
| <input checked="" type="checkbox"/> Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report | | | | | |
| Line No. | | Total Estimated Cost | | Total Actual Cost | |
| Signature of Executive Director | | Original | | Obligated | |
|  | | Date | | Date | |
| Signature of Public Housing Director | | Revised | | Expended | |

Part II: Supporting Pages

| PHA Name: Lynn, MA Housing Authority | | Grant Type and Number | | Capital Fund Program Grant No. | | MA06-P023-501-11 | | Replacement Housing Factor Grant No. | | Federal FFY of Grant: 2011 | |
|--------------------------------------|--|-----------------------|----------|--------------------------------|--|----------------------|------------------------------|--------------------------------------|----------------|----------------------------|--|
| Development No. | General Description of Major Work Categories | Dev Acct Number | Quantity | Total Estimated Cost | | Revised ¹ | Total Actual Cost | | Status of Work | | |
| | | | | Original | | | Funds Obligated ² | Funds Expended ³ | | | |
| PHA-wide | Operations | 1406 | | 50,000.00 | | 0.00 | 0.00 | 0.00 | | | |
| PHA-wide | Resident Landscape | 1408 | | 20,000.00 | | 20,000.00 | 0.00 | 0.00 | | | |
| PHA-wide | Security & Protective Services | 1408 | | 30,000.00 | | 30,000.00 | 0.00 | 0.00 | | | |
| PHA-wide | Administration | 1410 | | 63,830.30 | | 63,830.30 | 0.00 | 0.00 | | | |
| PHA-wide | Tech Assist CFP | 1430 | | 5,000.00 | | 5,000.00 | 0.00 | 0.00 | | | |
| PHA-wide | Asbestos Removal/Environmental Remediation | 1460 | | 10,000.00 | | 10,000.00 | 0.00 | 0.00 | | | |
| | Curwin Circle MA23-1 | | | | | | | | | | |
| 23-1 C. Circle | Youth Programs | 1408 | | 5,000.00 | | 5,000.00 | 0.00 | 0.00 | | | |
| 23-1 C. Circle | Paving, Fencing & Landscaping | 1450 | | 20,000.00 | | 20,000.00 | 0.00 | 0.00 | | | |
| 23-1 C. Circle | Unit Rehab | 1460 | | 132,000.00 | | 132,000.00 | 0.00 | 0.00 | | | |
| 23-1 C. Circle | Exterior Building Repairs | 1460 | | 40,000.00 | | 40,000.00 | 0.00 | 0.00 | | | |
| | Wall Plaza MA23-2 | | | | | | | | | | |
| 23-2 Wall Plaza | Elderly Programs | 1408 | | 5,000.00 | | 5,000.00 | 0.00 | 0.00 | | | |
| 23-2 Wall Plaza | Floor Repairs | 1460 | | 10,000.00 | | 10,000.00 | 0.00 | 0.00 | | | |
| 23-2 Wall Plaza | Handicap Unit Conversion | 1460 | | 227,472.70 | | 277,472.70 | 0.00 | 0.00 | | | |
| 23-2 Wall Plaza | Community Room Upgrade | 1470 | | 20,000.00 | | 20,000.00 | 0.00 | 0.00 | | | |

¹ To be completed for the Performance and Evaluation Report
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement
³ PHA's with under 250 units in management may use 100% of CFP Grants for Operations
⁴ RHF Funds shall be included here

638,303.00 638,303.00

| PHA Name: Lynn, MA Housing Authority | | | | | | | | | | Federal FY of Grant: 2011 | |
|--------------------------------------|---|---------|--------|---|---------|--------|---|--|--|---------------------------|--|
| Development Number Name/HA-Wide | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates ¹ | | | | |
| | Original | Revised | Actual | Original | Revised | Actual | | | | | |
| HA-Wide | | | | | | | | | | | |
| Administration | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Operations | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Resident Landscape | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Tech Assist CFP | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Security &n Protective Services | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Asbestos | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| MA-23-1 Curwin Circle | | | | | | | | | | | |
| Youth Programs | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Paving, Fencing & Landscaping | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Unit Rehab | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Exterior Building Repairs | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Wall Plaza MA23-2 | | | | | | | | | | | |
| Elderly Programs | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Floor Repairs | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Handicap Unit Conversion | 8/2/2013 | | | 8/2/2015 | | | | | | | |
| Community Room Upgrade | 8/2/2013 | | | 8/2/2015 | | | | | | | |

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937 as amended.

Resident Advisory Board Meeting Minutes 2011

RAB Meeting I

Minutes

Tuesday, December 20, 2011

5:00 p.m., 10 Church Street

RAB Attendance: Charles Ward, Delores Walcott, Gladys Nelson, Mary Castrello

Absent: Debbie Perez, Brian Ahern

LHAND Staff: Charles Mihos, Paul Gaudet, Brenda Womack, Adelle Abdallah

Mr. Gaudet began the meeting with a discussion of last year's Capital Fund spending at both Wall Plaza and Curwin Circle. Mr. Gaudet described the Capital Fund and its importance to the Resident Advisory Board (RAB) to refresh their memories, as well as to introduce Mary Castrello to the process. Mr. Gaudet emphasized the importance of the RAB and the purpose they serve in assisting the housing authority. After discussing specific line items, Ms. Nelson inquired about the savings the housing authority had incurred due to the decentralization of the heating system at Curwin Circle. Mr. Gaudet discussed this issue with the RAB for some time, outlining the benefits that we've received from the conversion. We continued to discuss the Capital Fund, at which time Security Services at Wall Plaza was mentioned by Mr. Ward. He suggested the housing authority try to find funding to keep security personnel on the property 7 days per week as opposed to the 5 days the security guard currently watches the property. Mr. Gaudet informed Mr. Ward that he believed that was a good suggestion and that we'd look into it. Mr. Gaudet next informed the RAB of a decrease in capital funding in the future and how it may affect the housing authority. Security services were also discussed at Curwin Circle with Ms. Castrello. The meeting ended with the distribution of the PHA Plan for a discussion at the next RAB meeting.

The meeting adjourned at 6:30

RAB Meeting II

Minutes

Tuesday, December 27, 2011

5:00 p.m., 10 Church Street

RAB Attendance: Charles Ward, Delores Walcott, Gladys Nelson, Mary Castrello

Absent: Brian Ahearn, Debbie Perez Delores Walcot, Brian Ahearn

LHAND Staff: Charles Mihos, Paul Gaudet, Brenda Womack, Adelle Abdallah, Joseph Scanon III

Mr. Scanlon introduced himself to the Resident Advisory Board (RAB) and began an in depth discussion of the Capital Fund and future decreases in the funding. He supplied the RAB with spreadsheets of the current years capital fund as well as the projected funding for the following years. The discussion was informative, and the RAB thanked Mr. Scanlon for his explanation. Next, Mr. Gaudet went through the plan itself, highlighting various sections for the RAB. It was explained to them that there weren't any changes with respect to the policies of the housing authority as they pertain to the PHA Plan. Ms. Nelson was concerned with the lack of capital funding and asked questions regarding floor repair and landscaping, two line items which she believed strongly in funding. Ms. Walcott and Ms. Castrello agreed with Ms. Nelson, and Mr. Gaudet assured the two

members that the housing authority shares the same sentiments regarding the two areas. Discussions of various aspects of the PHA Plan and a discussion of the Public Hearing continued, and Ms. Nelson suggested that we include an advertisement in our tenant newsletter for the public hearing. It was agreed upon that this was an excellent idea and the advertisement was placed in the tenant newsletter that week. The meeting closed with refreshments served to the RAB and light discussion regarding the plan.

The meeting adjourned at 6:45

***RAB Meeting III
Minutes
Tuesday, January 3, 2012
5:00 pm., 10 Church Street***

RAB Attendance: *Delores Walcot, Gladys Nelson, Charles Ward, Mary Castrello*

Absent: Brian Ahearn, Debbie Perez

LHAND STAFF: Paul Gaudet , Brenda Womack, Charles Mihos, Adelle Abdallah

Mr. Gaudet asked the RAB if they had any questions regarding the PHA Plan or the Capital Fund. They did not. Once again the RAB's importance was stressed, and members were asked to attend the Public Hearing if they could. Discussion continued on the plan with the RAB, Mr. Ward again commented on enhancing the security at Wall Plaza. Mr. Gaudet took note of it and informed Mr. Ward he'd be in touch with him to discuss various measures that can be taken

The meeting adjourned at 5:45

***PHA Public Hearing
Tuesday, January 10, 2012, 5:11p.m.
10 Church Street, LHAND Community Room***

Sign in: Charles Mihos LHAND, Paul Gaudet LHAND, Joseph Scanlon LHAND, Charles Ward Wall Plaza, John Gilroy Wall Plaza, Joyce Rickson Wall Plaza, Mary Castrello Curwin Circle, Delores Walcott Wall Plaza, Mary Lamoureux Wall Plaza, Gladys Nelson Wall Plaza, Brenda Womack LHAND, Doris Clem Wall Plaza

The hearing began at 5:11 PM, Mr. Gaudet explained the PHA Plan to the crowd at the hearing. After the brief description, Mr. Scanlon opened the hearing to the public asking people to comment at this time. There being no comments, the public hearing was closed at 5:21 PM.

LYNN HOUSING AUTHORITY
STATEMENT OF FINANCIAL RESOURCES

| Sources | Planned \$ | Planned Uses |
|---|------------------------|---|
| 1. Federal Grants | \$15,154,242.00 | |
| a.) Public Housing Operating Fund | \$2,515,939.00 | |
| b) Public Housing Capital Fund | \$638,303.00 | |
| c) HOPE VI Revitalization | \$0.00 | |
| d). HOPE VI Demolition | \$0.00 | |
| e) Annual Contributions for Section 8 Tenant Based Assistance | \$12,000,000.00 | |
| f) Public Housing Drug Elimination | \$0.00 | |
| g) Resident Opportunity and Self Sufficiency Grants | \$0.00 | |
| h) Community Development Block Grant | \$0.00 | |
| l) HOME | \$0.00 | |
| j) Other Federal Grants | | |
| | \$0.00 | Public Housing Safety/Security |
| 2.Prior Year Federal Grants | | |
| PHDEP | \$0.00 | Public Housing Safety/Security |
| ROSS | \$53,074.00 | Residential Services/ESL/Youth Programs |
| FFY2009,FFY 2010 and FFY2011 Capital Fund | \$1,513,613.00 | Public Housing Capital Improvements |
| ARRA Stimulus Grants | \$56,495.00 | Public Housing Capital Improvements |
| 3. Public Housing Dwelling Rental Income | \$1,641,813.00 | Public Housing Operations |
| | | |
| 4 Other Income | | |
| Investment Interest | \$11,096.00 | Other |
| Entrepreneurial Act | \$24,500.00 | Public Housing Supportive Services |
| | | |
| Total Resources | \$18,454,833.00 | |

RESIDENT ASSESSMENT SUB SYSTEM (RASS) FOLLOW UP PLAN

The Lynn Housing Authority and Neighborhood Development (LHAND) continuously strives to improve the overall operations of its public housing developments. To do this, the LHAND responds to its residents needs in an appropriate manner.

The LHAND managers make it a point to offer the tenant a thorough explanation of the lease at the initial orientation. At this time, the tenant is provided a tenant handbook, which describes in detail the Development Rules that all tenants must adhere to. This ensures that tenants will be fully capable of complying with the LHAND's policies. In addition, the LHAND conducts a recertification with the tenant on an annual basis. This recertification is for the purpose of renewing their lease and to guarantee that management and tenants are in cooperation with each other. At this time, the tenants are provided with another copy of their lease for reference purposes.

The LHAND responds to all maintenance related problems. The management personnel will inform residents of any problems on the development as they occur. Unless it is an emergency, anytime repairs need to be made to water systems, boilers, etc., the manager is given notification of when this work will be performed by the maintenance staff. The managers, upon receiving notification from maintenance, will issue flyers to all tenants (usually 24-48 hours in advance) explaining what will be performed and how long the work will be in progress. The LHAND is committed to make this process as efficient and timely as possible.

In addition, the LHAND provides translation services to all of its tenants when requested. The LHAND is committed to translate information to tenants in flyers and at community meetings. The LHAND provides all of its tenants with as much information in the language of the tenants choice if available. However, the LHAND has found that information and forms that are available on HUD's website are not translated and this has created difficulty in disseminating important information to our tenants. It would be effective and beneficial if HUD could provide all of its forms in various languages so that public housing authorities could communicate more efficiently with its tenants.

Neighborhood appearance is important to the Lynn Housing Authority and Neighborhood Development (LHAND) as it is to its residents. LHAND has aggressively addressed all complaints regarding neighborhood appearances at the Curwin Circle Development (MA 23-1) and the M. Henry Wall Plaza Development (MA 23-2).

The LHAND completes over 2000 work orders on an annual basis at the Curwin Circle Family Development and the M. Henry Wall Plaza Development. The M. Henry Wall Plaza Development consists of one hundred and seventy-six (176) units of elderly and disabled residents consisting of two nine-story high rise buildings. Curwin Circle is a two hundred and eighty-three unit family development with row house style housing with tenants having exclusive use of the front and rear entrances. The residents are responsible for the upkeep of their front and rear yards. The LHAND staff continuously informs residents of their responsibility to keep these areas clean. Tenants who fail to maintain these areas are constantly reminded of their responsibility to do so by both the LHAND staff, as well as, members of the Curwin Resident Council, Inc. (CRC). In the past, the CRC with the cooperation of the LHAND has conducted numerous meetings to ensure all residents were aware of their responsibility to maintain the cleanliness of the development. In addition to the LHAND notices, which are routinely sent out regarding trash, the CRC has also sent out reminders of their own to the residents.

The LHAND is addressing resident concerns regarding the trash disposal of other residents in the development. The Lynn Housing Authority and Neighborhood Development has and will continue to implement resident programs to address trash and litter issues and annually conducts neighborhood "clean-up days" in conjunction with the Curwin Resident Council (CRC), Inc. The most recent LHAND/CRC clean-up day was held May 6, 2006 . Volunteers for the day included members of the CRC, as well as, ten (10) LHAND employees. The event was well publicized and held in good weather. The adult residents sparsely attended it, though the LHAND and CRC with the help of over twenty-five (25) youth volunteers removed numerous truckloads of trash from the development and surrounding areas. The LHAND will implement another clean-up day this fall to generate resident awareness of the litter problems and their responsibilities.

The LHAND also serves as a community service site through the Lynn District Court. Participants work once a week to help maintain an acceptable appearance of the LHAND's properties. All of the LHAND developments are cleaned weekly by these participants. The Lynn District Court and the LHAND supervises the participants to ensure that the program runs smoothly and the LHAND developments preserve a clean appearance during the summer months.

In addition to the efforts of the LHAND staff and CRC members, the LHAND has solicited assistance from various agencies and contractors to improve the appearance of its neighborhood. All of these activities were negotiated with the local laborers union to allow the LHAND to perform work, which has been previously collectively bargained through the union. The Lynn Housing Authority and Neighborhood Development sponsors a summer/fall Landscaping program to improve upon its appearances by planting flowers, mulching, trimming trees and bushes. The majority of participants are subsidized housing residents. The summer youth maintenance staff assists in keeping the grounds clean among other duties such as repainting speed bumps, fences, and bollards throughout the development.

The Department of Public Works (DPW) also donates flowers annually to the LHAND and individually to the residents of the M. Henry Wall Plaza Development and the Curwin Circle Development. LHAND contracts with the city of Lynn for trash removal services on a weekly basis and street sweeping services on a weekly basis in the spring, summer, and fall months. The LHAND will continue to work with the City of Lynn DPW to have the streets swept on a regular basis.

The LHAND has revitalized the Tot Lots at Curwin Circle. The LHAND has repaired the slides, painted, and replaced all of the tiles of the Tot Lots. The LHAND has implemented a graffiti removal product and process to remove graffiti from the plastic tot lot material and graffiti removal from the playground equipment. This has enhanced the appearance of the Curwin Circle Development.

The LHAND is also committed to informing residents of any occupancy or maintenance related issues. The LHAND will make all possible efforts to inform residents of these issues by letter, telephone, or even by knocking on a resident's door. The Management staff has an open door policy for all tenants. Managers are available to communicate with these tenants when an issue may arise.

Domestic Violence, Dating Violence, Sexual Assault, Stalking

The LHAND has adopted all requirements to implement applicable provisions of the Violence Against Women and Department of Justice Reauthorization Act of 2005 (Pub. L. 109-162) (VAWA). LHAND's goals, objectives and policies are to enable LHAND to serve the needs of child and adult victims of domestic violence, dating violence and stalking, as defined in VAWA, and stated in the LHAND VAWA Brochure, a copy of which is attached to this Plan.

In addition:

A. The following activities, services, or programs are provided by LHAND, directly or in partnership with other service providers, to child and adult victims of domestic violence, dating violence, sexual assault or stalking.

The LHAND informed all applicable federal housing programs residents, tenants, and landlords of the VAWA provisions beginning in 2006 with a brochure. Currently all new applicable federal housing program participants are informed of VAWA and receive a VAWA brochure at the time of admission.

B The following activities, services, or programs are provided by LHAND to help child and adult victims of domestic violence, dating violence, sexual assault, or stalking maintain housing.

The LHAND will not terminate assistance, tenancy, or occupancy rights if the tenant or an immediate member of the tenant's family is the victim or threatened victim of abuse. The LHAND is allowed to request that victims attest to their victim status by completing, signing and submitting the Certification of Domestic Violence, Dating Violence or Stalking form HUD-50066.

C. The following activities, services, or programs are provided by LHAND to prevent domestic violence, dating violence, sexual assault and stalking, or to enhance victim safety in assisted families.

| | Units | Partnering Agency |
|--|--------------|--------------------------|
| Project Based | | |
| | | |
| | | |
| St. Jeans Neighborhood Revialization | 5 | |
| YMCA SRO Expansion Project | 10 | YMCA |
| (Bridgewell) GLMH Group Homes | 6 | Bridgewell |
| | | |
| Set-Aside | | |
| | | |
| Displaced by City, LHAND or Non-Profit | | |
| Voluntarily Relocate from Overcrowding | | |
| Displaced due to Dwelling Fire | | |
| Wall Pl. <i>Applicants</i> affected by Initial Allocation Plan | 10 | |
| Independent Living Center of N.S. and Cape Ann | 10 | Independent Lvng Ctr |
| Housing 1st Initiative | 10 | Centerboard |
| | | |
| (per Lisa Tobin) HOPE | 25 | |
| Normandy Permanent Housing Program | 4 | Centerboard |
| | | |
| Andrew St. Supportive Housing | 10 | AHL |
| | | |
| HOME funded - not Section 8 Program | | |
| | | |
| TBRA Unaccompanied High School Youth | 13 | School Dept. |
| | | |
| | | |
| | | |