PHA 5-Year and	U.S. Department of Housing and Urban	OMB No. 2577-0226
	Development	Expires 4/30/2011
Annual Plan	Office of Public and Indian Housing	_

2.0	PHA Information PHA Name: The Selma Housing Authority PHA Type: Small High PHA Fiscal Year Beginning: 01/01/2011  Inventory (based on ACC units at time of F	Performing	Standard	☐ HCV (Section 8)					
	Number of PH units: 576	Number of H	CV units: <b>1073</b>						
3.0	Submission Type  ☐ 5-Year and Annual Plan  ☐ Annual Plan Only  ☐ 5-Year Plan Only								
4.0	PHA Consortia: (Check box if submitting a joint Plan and complete table below.)								
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program				
	PHA 1:	Code	Consortia	Consortia	PH	HCV			
	PHA 2:								
	PHA 3:								
5.0	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 on	ly at 5-Year F	Plan update.						
	families in the PHA's jurisdiction for	THE HEAT	nve years.						
5.2									

	PHA Plan Update					
	(a) Identify all PHA Plan elemen	ts that have been revised by the PHA sind	ce its last Annual Plan submission:			
6.0	• The General De	escription of Major Work Categories	for the 2008 and 2010 Capital Fund			
		s) where the public may obtain copies of ments, see Section 6.0 of the instructions.	the 5-Year and Annual PHA Plan. For a			
	The Selma Housing Authority Central Office 444 Washington Street Selma, Alabama 36701	Rangedale Management Office 1-C Twilley Avenue Selma, Alabama 36701	Valley Creek Management Office 11 Dallas Avenue Selma, Alabama 36701			
	George Washington Carver Hot 414 MLK Street Selma, Alabama 36701	mes Management Office	Felix Heights Management Office 405 Medical Center Parkway Selma, Alabama 36701			
		or Development, Demolition and/or Disposition. Include statements related to these programs as a	, Conversion of Public Housing, Homeownership			
<b>'.0</b>	sale 50 (fifty) u	nits located at Wilkinson Homes which	is included in AMP # AL008000008P.			
7.0	sale 50 (fifty) u  • There are current		is included in AMP # AL008000008P.			
7.0	sale 50 (fifty) u  There are curre Bedroom units  The Selma Hou	nits located at Wilkinson Homes which ently 12 (twelve) units remaining: Fou and One 4-Bedroom unit.	r 2-Bedroom duplex units, Seven 3-  (10) Project-Based Vouchers (PBV) to			
	sale 50 (fifty) u  There are curre Bedroom units  The Selma Hou	nits located at Wilkinson Homes which ently 12 (twelve) units remaining: Fou and One 4-Bedroom unit.  using Authority has issued a total of ten Hill Top Apartments (Two) and Magno	r 2-Bedroom duplex units, Seven 3-  (10) Project-Based Vouchers (PBV) to			
3.0	sale 50 (fifty) u  There are curre Bedroom units  The Selma Hou the Owners of I  Capital Improvements. Please complete  Capital Fund Program Annual Statement	ently 12 (twelve) units remaining: Fou and One 4-Bedroom unit.  using Authority has issued a total of ten Hill Top Apartments (Two) and Magnet Parts 8.1 through 8.3, as applicable.  nt/Performance and Evaluation Report. As part	r 2-Bedroom duplex units, Seven 3- n (10) Project-Based Vouchers (PBV) to blia Gardens Apartments (Eight).			
3.0	<ul> <li>sale 50 (fifty) u</li> <li>There are curre Bedroom units</li> <li>The Selma Hou the Owners of I</li> <li>Capital Improvements. Please complete</li> <li>Capital Fund Program Annual Statemer complete and submit the Capital Fund Propen CFP grant and CFFP financing.</li> <li>Capital Fund Program Five-Year Action Program Five-Year Action Plan, form HU</li> </ul>	ently 12 (twelve) units remaining: Four and One 4-Bedroom unit.  Ising Authority has issued a total of ten Hill Top Apartments (Two) and Magnet Parts 8.1 through 8.3, as applicable.  Int/Performance and Evaluation Report. As part ogram Annual Statement/Performance and Evaluation Plan. As part of the submission of the Annual Plan.	r 2-Bedroom duplex units, Seven 3- n (10) Project-Based Vouchers (PBV) to olia Gardens Apartments (Eight).			

**Housing Needs**. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

On a scale of 1 to 5 with five being the highest, the needs of the low-income, very low-income and extremely low-income families residing in the Selma Housing Authority's jurisdiction are depicted in the table below.

9.0

Family Type	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income <= 30% of						
AMI	5	3	2	N/A	2	2
Income >30% but						
<=50% of AMI	4	3	2	N/A	2	2
Income >50% but						
<80% of AMI	3	2	3	N/A	1	1
Elderly	5	4	3	N/A	4	2
Families with						
Disabilities						
African American	5	5	3	N/A	2	1
Caucasian	5	5	3	N/A	2	1
Race/Ethnicity						
Race/Ethnicity						

Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.

Below is The Selma Housing Authority's strategy for addressing the housing needs of the families in its Jurisdiction.

# Maximize the number of affordable units available to the PHA within its current resources by:

- 1. Employing effective maintenance and management policies to minimize the number of public housing units off-line
- 2. Reducing turnover time for vacated public housing units
- 3. Reducing time to renovate public housing units
- 4. Maintaining or increasing Section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction.
- 5. Undertaking measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required.
- 6. Maintaining or increasing Section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration.

# Increase the number of affordable housing units by:

- 1. Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- 2. Continue Home Ownership Conversion Program for Wilkinson Homes.

9.1

Additional Information Describe the following, as well as any additional information HUD has requested.

- (a) Progress in Meeting Mission and Goals Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan
- (b) Significant Amendment and Substantial Deviation/Modification Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

# **Progress in Meeting 5-Year Plan Missions and Goals**

The PHA continues toward and is making some progress in the following areas:

- · Expanding the supply of assisted housing
- Improving the quality of assisted housing
- · Increasing assisted housing choices
- · Providing an improved living environment
- Promoting self-sufficiency and asset development of assisted households
- Ensuring equal opportunity and affirmatively furthering fair housing objectives

# **Substantial Deviation:**

 The Selma Housing Authority will consider any changes in the overall direction of the Authority to be a Substantial Deviation from the 5-Year Plan.

## **Significant Amendment:**

A Significant Amendment is defined as changes that affect:

- Demolition or disposition of Public Housing
- Previously approved Capital Fund Program Grants

# **PHA Policy on Violence Against Women**

- On August 22, 2006, a motion was made and approved by The Board of Commissioners of the Selma Housing Authority to incorporate the Violence Against Women Act as a part of the Admissions and Continued Occupancy Policy and the Annual Plan.
- SHA has a close association with the local "Sanctuary" where victims of domestic violence can receive help from various agencies with "housing" being a priority.

## RESIDENT ADVISORY BOARD COMMENTS

There were no comments from the Resident Advisory Board.

10.0

- 11.0 Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.
  - (a) Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations (which includes all certifications relating to Civil Rights)
  - (b) Form HUD-50070, Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)
  - (c) Form HUD-50071, Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)
  - (d) Form SF-LLL, Disclosure of Lobbying Activities (PHAs receiving CFP grants only)
  - (e) Form SF-LLL-A, Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)
  - (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.
  - (g) Challenged Elements
  - (h) Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (PHAs receiving CFP grants only)
  - (i) Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (PHAs receiving CFP grants only)

Annual Statement/Forfermance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Funter and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

ha n The	Selma Housing Authority Dated	Ype and Number Red Program Grant McALOS CHIT:	-P003-SiD4-e9Couring Parter	Great No	Y ef Grant 2007 B Y ef Grant Approvak
Orts	Great  Insulational Statement Report for Period Endings		MRevised Annual Statement (periods Disas Performance and Designation		
Jee	Summary by Development Account		of Rationalist Cost		third Cost
		Original	Revised <sup>1</sup>	Obligated	Expended
	Total non-CPF Parch				
	1406 Operations (may not exceed 20% of line 21).	192,027	192,027		
	1408 Management Improvements	90.000	90,000		
	1410 Administration (may not exceed 10% of line 21)	60:000	60,000		
	I4L) Avát				
	14L5 Limidated Demages				
	1430 Foto and Costs	56.267	62.22950		
	1440 Site Acquisition				
,	M50 Site lapprovement	55,000			
é	1450 Devrilling Structures	477:568	499.807		
11	1455.1 Dwelling Designment—Nanexpendable	17:500	44,191.50		
75	1470 Hou-dweiling Surgeouses				
13	1475 Hon-dwelling Equipment	11,880	11,880		
4	1485 Derechtiert				
15	1492 Moving to Week Demonstration				
16	1405,1 Telecation Costs				
17	1499 Development Activities				
14	150; Collectedization or Debt Service paid by the PHA				
l fibe.	9000 Collaterelization or Debt Service paid Via System of Dir Payment	vel			
19	1902 Cortingency (may not exceed \$74 of line 20)				
20	Amount of Annual Great: (sum of lines 2 - 15)	960,135	960.135		
2)	Amount of line 20 Related to LEF Activities	66,000			
212	Amount of the 20 Related to Section 504 Activities				
23	Amount of line 20 Enlated to Security - 300 Costs	90.000			
24	Argount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Entropy Conservation Measures				

*To be completed for the Parformance and Evaluation Re-
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Page 1 of 6

READ (S.C.

form HUD-50975.1 (4/2008)

ENTERED BY ..

To be completed for the Performance and Disablation Report or a Revised Assumi Subment.

PRAs with under 150 units is management any use 100% of CFP Counts for operations.

<sup>&</sup>lt;sup>6</sup> RHF Sunds shall be included here.

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Pinascing Program. U.S. Department of Housing and Urban Development Office of Public and Incian Housing Expires 4/30/2011

Part I: Summary .					
PEA Name	Great Type Capital Fund Decor CPP		- PODS-501-03 Replacement Housing Factor	r Grani Ne:	FFY of Grant Approval:
Type of Grant		rgacks			
Life Summery by Development Account		Totali	Edinated Cost	Tota	Actual Cost
		Original	Bering	Obligated	Bapended
Siphengre of Engative Difference  Nels D. Longs		Dete 1/9/2010	Signature of Patrick Brooks	Director	07/26/2010
			/		

PHA Name:	Grant Type and 7 Capital Funi Prog	ram Crami No:		01-08 CFF (Y	cal Note	Federal FFY of	Grant:	
The Selma I Development Number NamePHA-Wide Activities	Housing Author Lapycement Hou General Description of Major Work Cutegories	Development Account No.	ing Factor Count No. Development Quantity		Total Estimated Cost		Tetal Actual Cost	
				Original	Revised	Pands Obligated <sup>2</sup>	Punds Expanded <sup>2</sup>	
PHA-Wids	Operations	1406		192.027	192.027			
PHA-Wide	Management-Security	1408		90,000	90,000			
PHA-Wide	Administration	1410		60,000	60,000			
PHA-Wide	A/E Fees	1430		56,267	62,229.	0		
8-2	Landscaping	1450		20,000	-0-			
8-2	LBP.Building Stabiliz	1450		49,000	22,671			
8-3	Landscaping	1450		10,000	-0-			-
8-3	Roofs, Fascia and Soff:	1460		227,000	81,501			
8-5	Pascia, soffit & Plumb	1460		145,000	395,635			
8-7	Landscaping	1450	-	20.000	-0-			-

<sup>&</sup>lt;sup>3</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
<sup>3</sup> To be completed for the Performance and Evaluation Report.

Armuel Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Faster and Capital Fund Financing Program

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing Expires 4/30/2011

Capital Fund Progr		Creat Type and Number  Capital Fund Program Grant No: AC-C4 - Peor® Sol - CFSP (Yes' No):  Replacement Housing Factor Great No:				Yes' No):	Federal FFY of Grant:		
Development Number Name/PHA-Wide Activities	General Description of Major Work   Development		Development Account No.	Quantity	Total Estin	uried Cost	Total Actu	al Cost	Status of World
					Original	Revised	Punds Obligated	Funds Expended <sup>2</sup>	
8-7	Fascia, soffi	tsBldc	1460		55.961	-0-			
PHA-Wide	Stoves & Ref:	rigerator	1465		17,500	44,191.	§n		
PHA-Wide	Playground E	quip	1475		11,880	11,880			-
				-					
			-	-		-			-
						:	-		

<sup>&</sup>lt;sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Americal Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urnan Development Office of Public and Indian Housing OMB No. 2577-0226

Expires 4/30/2011

Part I	: Summary				
PBA Name:  Grunt Type and Number  Capital Fund Program Chart Nov. AL.09-P008-501-09  Replacement Housing Factor Chard No.  Date of CFFP:					FFY of Grant: FFY of Grant Approval: 2009
X Or	f Grant iginal Annual StatementReserve for D rformance and Evaluation Report for Period Endin		Revised Annual Statement Inal Performance and Kys		)
Line	Summary by Development Account	Total Estima		the state of the s	l Actual Cost
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
	1406 Operations (may not exceed 20% of line 20)	189,295			
	1408 Management Improvements	90,000			
	1410 Administration (mgy not exceed 10% of line 20)	60,000		***************************************	
	1411 Audit				
	1415 liquidated Damages				
	1430 Fees and Costs	50,000			
	1440 Site Apquisition				
	1450 Site Improvement				
0	1460 Dwelling Structures	244,448			
L	1465.1 Dwelling Equipment—Nedexpendable	62,732			
2	1470 Nondwelling Structures				
3	1475 Nondwelling Equipment				
4	1485 Demotition				
5	1492 Moving to Work Demonstration				
6	1495.1 Releastion Costs				
7	1499 Development Activities	250,000			
5a.	1501 Collateralization or Debt Service paid by PHA				
She	9000 Collateralization of Dobt Service paid via System	0			
	of Direct Payment				
9	1502 Contingency (may not exceed 8% of line 20)				
0	Amount of Annual Grant: (sum of lines 2-19)	945,475			
1	Amount of line 20 Related to LBP Activities				
2	Amount of line 20 Related to Section 504 Compliance				
3	Amount of line 20 Related to Security Soft Casts				
4	Amount of line 20 Related to Security-Hard Costs				
5	Amount of line 20 Related to Energy Conservation Mesons				
ignet	gre of Executive Dipertor	Date Si	gnature of Public Housing	Director	Date
3	ela B. Rogers	09/8/2009	arondo . A	Down Burn	P005-81-P
age 1	77			- 1 V	Form HUD-50075.1 (4/20)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0225 Expires 4/30/2011

PHA Name:		Grant Type and Num	Federal FFY of Grant: 2009					
The Selma Housing A	uthority	Capital Fund Program CPFP (Yes/No): Replacement Housing						
Development Number Name/PHA-Wide Activities	General Description of Major Wo Categories	jor Work Development Account No.		Total Estimated Cost		Total Actual Cost		Status of Work
				Onginal	Revised	Funds Obligated	Funds - Expended	
PHA-wide	Operations	1406		189,295				
PHA-wide	Managament - Security	1408		90,000				
PHA-wide	Administration	1410		60,000				
PHA-wide	A/E Fcqs	1430		50,000				
AL-08-08 Rangedale	Windows	1460		100,000				
AL-08-03 Felix Hgts	Siding	1460		44,448				
AL-08-08 Rangedale Annex	Roofing	1460		100,000				
PHA-wide	Stoves and refrigerators	1465		62.732				
PHA-wide	Development Activities	1499		250,000				
						+	:	

U.S. Department of Housing and Urhan Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part I	: Summary											
PHA N	ame:	Grant Type and Number			FFY of Grant:							
		Capital Fund Program Grant No:	AL09-S008-501-09		FFY of Grant Approval:							
The Se	lma Housing Authority	Replacement Housing Factor Gr	ant No:	1	2000							
		Date of CFFP.			2009							
	Type of Grant											
	Original Annual Statement Reserve for Disasters/ Emergencies X Revised Annual Statement (revision no: 1 )											
Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report												
Line	Summary by Development Account		mated Cost		ctual Cost							
		Original	Revised	Obligated	Expended							
1	Total non-CFP Funds											
2	1406 Operations (may not exceed 20% of line 20)											
3	1408 Management Improvements .				976							
4	1410 Administration (may not exceed 10% of line 20)				ocs							
5	1411 Audit				12/2/10							
6	1415 liquidated Damages			ENTERED ON								
7	1430 Fees and Costs	109,380	109,380		6							
8	1440 Site Acquisition			ENTEREDBY								
9	1450 Site Improvement	300,000	. 68,000									
10	1460 Dwelling Structures	700,000	588,000									
11	1465.1 Dwelling Equipment—Nonexpendable											
12	1470 Nondwelling Structures	105,961	449,961									
13	1475 Nondwelling Equipment			TA CLEARED	AND RE							
14	1485 Demolition			VC#29A NON	AF AND HIT							
15	1492 Moving to Work Demonstration				7							
16	1495.1 Relocation Costs			DATE	1 111 1 A							
17	1499 Development Activities			02-01-10	12/12							
18a	1501 Collateralization or Debt Service paid by PHA											
18ba	9000 Collateralization or Debt Service paid via System											
	of Direct Payment	1	1									
19	1502 Contingency (may not exceed 8% of line 20)											
20	Amount of Annual Grant: (sum of lines 2-19)	1,215,341	1,215,341									
21	Amount of line 20 Related to LBP Activities				1							
22	Amount of line 20 Related to Section 504 Compliance											
23	Amount of line 20 Related to Security-Soft Costs											
24	Amount of line 20 Related to Security-Hard Costs											
24	Amount of line 20 Related to Energy Conservation Measures											
	tyre of Executive,Director	Date /	Signature of Public Housing	Director	Date							
<u> </u>	a P	1/10/10	080 08	C								
	la D. Locas	741/10	R. Carron Span	ميداللي	2-2-5010							
Page 1	1		1	Λ τ	om HUD-50075.1 (4/2008)							

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

The Selma Housing Authority		Grant Type and Num Capital Fund Program (FFP (Yes/No): Replacement Housing	Grant No: Al		Federal FFY of Grant: 2009			
Development Number   Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estin	nated Cost	Total Actual Cost		Status of Work
rearries				Original	Revised	Funds Obligated	Funds Expended	
PHA-wide	A/E Fees	1430		109,380	109,380			
8-2, 8-3	New mailboxes	1450		0	63,000			
8-7	Erosion control	1450		0	5,000			
3-2	Repair bothroom windows	1460		300,000	15,000			
8-3	Repair bathroom windows, reroofing, replace fascia and soffit, paint exterior painted surfaces	1460		500,000	250,000			
R-5	Replace windows and security screens	1460		100,000	150,000			
8-7	Pressure wash exterior of buildings, paint exterior painted surfaces	1460		100,000	20,000			
8-8	Reroofing, replace fascia and soffit, repair exterior painted surfaces	in: 1460			153,000			
8-2, 8-3, 8-5, 8-7	Interior modernization of site offices	1470		0	449,961			
PHA-wide	Remodet Amsory			105,961	0			

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Favor and Capital Fund Financing Program U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2877-0226 Exprires 4/30/2011

Part I: PHA Na The Self	sima Housing Authority Grant Type and Number Capital Fund Program Count No. 4103P00850110 Replacement Heaving Forum Count No. Date of CFFP:					PFV of Grant 2010 PFV of Grant Approval:
Dependent Order	Grant frai Angual Statement ormance and Evaluation Rep	Reserve for Observe Emergencies port for Feried Kuting:		S Raybed Amusel States	nent (revision no:t ) t Evaluation Report	
Line	Summary by Developms	NIA ACCOUNT		Total Estimated Cost		Total Amed Con1
1	Total con-CIP funds		Original	Revised*	Ohligated	Expended
2	1406 Operations (may no	expeed 20% of line 21) <sup>5</sup>	141,401			
3	1403 Management Import	NEMBES .	85,000			
4	1410 Administration (une	y not exceed 10% of time 21)	60,000			
	141: Auch		5,000			
6	1-115 Liquidaed Darrage	6				
7	1420 Fees and Cosss		56,000			
8	1440 Site Acquisition					
y	1450 site forgrevement					
10	1100 Diveling Structures	:	329,000			
II.	.465.1 Dwelling Equipm	ont Monospendable	30,608			
12	470 Nm-dwalling Small	tins	10,000			
11	1475 Non-dwelling Pepri	percent	20,000			
14	1485 Demoition					
1.5	1492 Moving to Work De	e. r. astration				
15	1493.1 Relocation Costs					
15	1499 Development Activ	iiku'	200,000			

Page'.

form HUD-50075.1 (4/2008)

To be completed for the Performance and Evolution Report.

The becompleted for the Performance and Evolution Report on a Revised Annual Statement.
PHAs with under 250 units in management may use 100% of CFP Grants for operators.

<sup>1</sup> REF finds shall be included here.

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Fublic and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part I: S	ILIMONIA.				and the second second			
PHA Nam THE SELI HOUSENG AUTHOR	Grant Type and Number Capital Fund Program Grant Not ALGSP00850110			Grant 2010 Grant Approval:				
Type of G		_	S. C. C.	100.0				
	and Annual Statement Reserve for Disasters/Ea	re: genties		nal Statement (revision no:	,			
-	Performance and Evaluation Report for Period Ending:    Part   Performance and Evaluation Report							
Line	Summary by Development Account	Original	Revised 2	Ubligated 1 otal .	Actual Cost 1  Expended			
10.	1901 C. Harriston and D. L. Sanisana I L. A. 2015	Critician	- HE HALL	Congues	- Laptactu			
18a	1901 Collateralization or Deb: Service pand by the PHA.							
1500	9000 Collateralization of Debt: Service paid Via System of Direct Physicient							
19	1502 Contingency (may not exceed \$% o"line 25)							
20	Amount of Annual State: (sum of lace 2 - 19)	937-,009						
21	Amount of line 30 Related to LBP Activities	1						
22	Amount of line 20 Related to Section 304 Activities	10,000						
23	Amount of line 20 Related to Security - Soft Costs	10,000						
24	Amount of line 20 Related to Security - Hard Costs	64,000						
25	Amount of line 20 Related to Bridgy Conservation Measures							
Signeta	of Executive Dector	Dale /38 /30/0 Signa	ture of Public Housing D	irector	Date			

To be completed for the Performance and Evaluation Report.

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Replacement Housing Factor and Capital Fund Financing Program U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part II: Supporting Pages PHA Name: THE SELMA HOUSING AUTHORITY		Grant Type and Number Capital Pand Program Grant No. AL09P00850110 CFFP (Yes' No): Replacement Housing Factor Grant No:			Federal	Federal FFY of Grant: 2010		
Developmen: Number Name/FHA-Wide Activities	General Description of Major Wo Categories	Work Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
PHA - WIDE	OPERATIONS	1406	1	140,401	1		1	
PHA: WIDE	MANAGEMENT - SECURITY	1408		85,000				
PHA - WIDE	ADMINISTRATION	141C		60,000				
PHA - WIDE	A/E FEES	1430		56,000				
PHA - WIDE	AUDIT	1411		5,000			Τ.	
8-7	FENCES, CAMERAS, ROOFS	1460		209,000				
8-3	CAMERAS	1460		18,000				1
8-2	TRAFFIC BARRIERS	1460		7,000				\
8-9	SECURITY SYSTEMS, ROOFS	1460		60,000				
8-10	HVAC, PAINT	1460		35,000				
PHA - WIDE	STOVES & REFRIGERATORS	1465.1		30.608				
PHA - WIDE	OFFICE EQUIPMENT (COMPUTE PHONES AND FURNITURE	RS 1470		19,000				
PHA - WIDE	LAWN MOWERS	1475		20.000		I		
PHA - WIDE	DEVELOPMENT ACTIVITIES	1499		200,000		i		

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>&</sup>lt;sup>2</sup> To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0225 Expires 4/30/2011

Part I	Summary					
PHA No		Grant Type and Number Capital Fund Program Grant No: ALG Replacement Housing Factor Crant N Dags of CFFP:	99F0085911.1 kei			PFY of Grant 2011 PFY of Grant Approval:
Perfe	inal Annual Statement ormance and Evaluation Rep			☐ Revised Annual State ☐ First Performance an		}
Line	Summary by Developms	art Account	Original	Total Estimated Cost  Regised	Obligated	Total Actual Cust   Evnender
1	Total non-CFP Funds		Ciriginal	жензи.	Congress	P Vitendan
2	1406 Operations (may not	t expeed 20% of line 21) a	187,201			
3	1408 Managament Impov	warnents	85,000			
4	1410 Administration (ma-	y not exceed 10% of line 21)	60,000			
5	LH LI Audit		5,000			
6	1415 Liquidated Damage	,				
7	1430 Fees and Costs		56,000			
8	1440 Sitz Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures		418,808			
11	1965.1 Dwelling Equipm	ent—Nonexpendable	25,000			
12	1470 Non-dwelling Struct	lures				
13	1475 Non-dwelling Equip	NINCLÉ.				
L\$	1485 Demolition					
15	1492 Moving to Work Do	menstration				
15	1495 L Rejocation Costs					
17	1499 Development Activi	ities "	100,000			

<sup>&</sup>lt;sup>1</sup> To be completed for the Performance and Evaluation Report.
<sup>2</sup> To be completed for the Performance and Evaluation Report on a Revised Annual Schement.
<sup>3</sup> PHAs with under 250 units in numeroment may use 100% of CEP Grants for operations.

<sup>&</sup>lt;sup>4</sup> RHF fands shall be included here.

Annual Statement/Performance and Evaluation Report Capital Fund Program, Capital Fund Program Repiacement Housing Factor and Capital Fund Financing Program

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Exprises 4/30/2011

					Expires #50:2411			
Part I: Se	ummary							
PffA Nam The Selma Authority	"   Count Tone and Namina			runt(2011 runt Approval)				
Type of Ga								
	nal Annual Statement Reserve for Disasters/Emergene	ies	Revised Arms	ad Statement (revision no:	1			
Perfo	rmance and Evaluation Report for Period Ending:		☐ Final Perform	nance and Evaluation Report				
Line	Summary by Development Account	Total Est	imated Cost	Tetal A	ctual Cost 1			
		Original	Revised:	Obligated	Expended			
18a	1501 Co.Interalization or Debt Service paid by the FHA							
18ba	9000 Co lateralisation or Debt Service paid Vin System of Direct Payment							
19	1502 Contingency (may rot execual 8% of line 20)							
20	Amount of Annual Grant: (sum of lines 2 - 19)	937,009						
21	Amount of line 3C Related to LBP Activities							
22	Amount of line IC Related to Section 504 Activities							
23	Amount of line 30 Reimed to Security - Soft Costs							
24	Amount of line 50 Related to Security Hard Costs							
25	Amount of line 20 Related to Energy Conservation Measures							
Signatur	gnature of Executive Director Date 12/15/2010 Signature of Public Housing Director Date							

<sup>&</sup>lt;sup>3</sup> To be completed for the Performance and Evaluation Report.
<sup>3</sup> To be completed for the Ferformance and Evaluation Report or a Revised Annual Statement.
<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

REF funds shall be included here.

PAR	PART I: SUMMARY									
The S	Selma Housing Authority – 0	08	Selma, Dallas C	ounty, Alabama	X Original 5-Year Plan	Revision No:				
A.	Development Number and Name	Work Statement for Year 1 FFY 2011	Work Statement for Year 2 FFY 2012	Work Statement for Year 3 FFY 2013	Work Statement for Year 4 FFY 2014	Work Statement for Year 5 FFY 2015				
. B	Physical Improvements Subtotal	Annual Statement	\$478,452	\$478,452	\$479,227	\$479,227				
C.	Management Improvements		\$90,000	\$90,000	\$90,000	\$90,000				
D.	PHA-Wide Non-dwelling Structures and Equipment		\$65,000	\$65,000	\$65,000	\$65,000				
. E	Administration		\$60,000	\$60,000	\$60,000	\$60,000				
F.	Other		\$56,000	\$56,000	\$56,00	\$56,000				
G.	Operations		\$187,557	\$187,557	\$187,557	\$187,557				
H.	Demolition									
I.	Development									
J.	Capital Fund Financing – Debt Service									
K.	Total CFP Funds			<u> </u>						
L.	Total Non-CFP Funds									
M.	Grand Total									

Part II: Supporting Pages PHA Name:		Grant I	ype and Number			Federal	Federal FFY of Grant: 2011			
THE SELMA HOUSING AUTHORITY		Capital Fund Program Gram No. AL09P00850111  CFEP (Yes: No.);  Replacement Housing Factor Grant No:								
Development Number General Description of M Name/PHA-Wide Categories		Work Development Quantity Account No.		Total Estimated Cost		Total Actual Cost		Status of Work		
Activities					Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>		
PHA-WIDE	OPERATIONS		1406	187,201						
PHA-WIDE	MANAGEMENT-SECURITY		1408	85,000						
PHA-WIDE	ADMINISTRATION		1410	60,000		1				
PHA-WIDE	AUD:T		1411	5,000						
PHA-WIDE	A/E FEES		1430	56,000						
PHA-WIDE	HVAC, HOT WATER HEATER	S	1460	418,308						
PHA-WIDE MOSS COURT	STOVES & REFRIGERATORS NEW CONSTRUTCTION OF A UNIT ELEBERLY DEVELOPM TO REPLACE ACC UNITS LOS WITH IMPLEMENTATION OF 5-H HOMEOWNERSHIP PROCESSION	ENT SSED THE	1465.1 1499	25,000 100,000						
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						+	-	<del> </del>		
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						+				
								-		
					+	+	-			

<sup>&</sup>lt;sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Somement.

 $<sup>^2\</sup>mathrm{To}$  be completed for the Performance and Evaluation Report.

Part II: Sup	porting Pages – Physic	cal Needs Work State	ment(s)			
Work	W	Ork Statement for Year 201	12	Wo	ork Statement for Year: 2013	3
Statement for		FFY <u>2012</u>			FFY 2013	
Year 1 FFY 2011	<b>Development Number/Name</b> General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
SEE						
Annual	8-9 Cabinets, bath upgrade, paint and VCT		\$279,225	8-8 VCT and paint		\$197,000
Statement						
	8-8 Cabinets and sinks		\$168,000	8-5 Cabinets, VCT and paint	37 units	\$281,452
	Central Office		\$31,227			
	Security upgrades		Ψ31,227			
	Suh	total of Estimated Cost	\$478,452	Cubt	otal of Estimated Cost	\$478,452
	Suo	total of Estimated Cost	Φ <b>4</b> / <b>0,4</b> <i>J</i> ∠	Subtotal of Estimated Cost		Φ <b>4</b> / <b>0,4</b> <i>J L</i>

Part II: Supporting Pages – Physical Needs Work Statement(s)									
Work	W	ork Statement for Year 201	13	Wo	ork Statement for Year: 2014	1			
Statement for		FFY <u>2014</u>			FFY 2015				
Year 1 FFY <u>2010</u>	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost			
SEE									
Annual	8-5 Cabinets, VCT and paint	41 units	\$306,725	8-3 Cabinets, VCT and paint	62 units	\$478,452			
Statement									
	8-3 Cabinets, VCT and paint	22 units	\$171,727						
	Sub	total of Estimated Cost	\$478,452	Sub	total of Estimated Cost	\$478,452			

Part III: Supporting Pages – Management Needs Work Statement(s)										
Work	Work Statement for Year 201	2	Work Statement for Year: 2013	3						
Statement for	FFY <u>2012</u>		FFY <u>2013</u>							
Year 1 FFY	Development Number/Name	<b>Estimated Cost</b>	Development Number/Name	Estimated Cost						
	General Description of Major Work Categories		General Description of Major Work Categories							
SEE										
Annual	Management Improvements	\$90,000	Management Improvements	\$90,000						
Statement										
	Equipment – ranges and refrigerators	\$65,000	Equipment – ranges and refrigerators	\$65,000						
	Administration	\$60,000	Administration	\$60,000						
		<b></b>		47.1000						
	A/E fees	\$56,000	A/E fees	\$56,000						
	Operations	\$187,557	Operations	\$187,557						
	Operations	Ψ107,557	Operations	Ψ107,337						
	Subtotal of Estimated Cost	\$458,557	Subtotal of Estimated Cost	\$458,557						

Part III: Supporting Pages – Management Needs Work Statement(s)										
Work	Work Statement for Year 201	4	Work Statement for Year: 2015	<u>i</u>						
Statement for	FFY <u>2014</u>		FFY <u>2015</u>							
Year 1 FFY	Development Number/Name	<b>Estimated Cost</b>	Development Number/Name	Estimated Cost						
	General Description of Major Work Categories		General Description of Major Work Categories							
SEE										
Annual	Management Improvements	\$90,000	Management Improvements	\$90,000						
Statement										
	Equipment – ranges and refrigerators	\$65,000	Equipment – ranges and refrigerators	\$65,000						
	Administration	\$60,000	Administration	\$60,000						
		<b></b>		47.1000						
	A/E fees	\$56,000	A/E fees	\$56,000						
	Operations	\$187,557	Operations	\$187,557						
	Operations	Ψ107,557	Operations	Ψ107,337						
	Subtotal of Estimated Cost	\$458,557	Subtotal of Estimated Cost	\$458,557						

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

# **Instructions form HUD-50075**

**Applicability**. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

### 1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

### 2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

## 3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

#### 4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

### 5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

- **5.1 Mission**. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.
- **5.2** Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.
- **6.0 PHA Plan Update.** In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:
  - (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
  - (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

 Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures. Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

- 2. Financial Resources. A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
- Rent Determination. A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
- 4. Operation and Management. A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
- Grievance Procedures. A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
- 6. Designated Housing for Elderly and Disabled Families. With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: 1) development name and number; 2) designation type; 3) application status; 4) date the designation was approved, submitted, or planned for submission, and; 5) the number of units affected.
- 7. Community Service and Self-Sufficiency. A description of: (1) Any programs relating to services and amenities provided or offered to assisted families; (2) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; (3) How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. (Note: applies to only public housing).
- 8. Safety and Crime Prevention. For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

- Pets. A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
- 10. Civil Rights Certification. A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
- Fiscal Year Audit. The results of the most recent fiscal year audit for the PHA.
- 12. Asset Management. A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
- 13. Violence Against Women Act (VAWA). A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.
- 7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers
  - (a) Hope VI or Mixed Finance Modernization or Development. 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm
  - (b) Demolition and/or Disposition. With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at:

 $\underline{\text{http://www.hud.gov/offices/pih/centers/sac/demo\_dispo/index.c}} \\ \underline{\text{fm}}$ 

Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.

(c) Conversion of Public Housing. With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert;

- 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <a href="http://www.hud.gov/offices/pih/centers/sac/conversion.cfm">http://www.hud.gov/offices/pih/centers/sac/conversion.cfm</a>
- (d) Homeownership. A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) Project-based Vouchers. If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.
- 8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.
  - 8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the Capital Fund Program Annual Statement/Performance and Evaluation Report (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:
    - (a) To submit the initial budget for a new grant or CFFP;
    - (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
    - (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

- At the end of the program year; until the program is completed or all funds are expended;
- When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
- Upon completion or termination of the activities funded in a specific capital fund program year.

## 8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

 $\underline{http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm}$ 

- 9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).
  - 9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).
- 10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:
  - (a) Progress in Meeting Mission and Goals. PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).
  - (b) Significant Amendment and Substantial Deviation/Modification. PHA must provide the definition of "significant amendment" and "substantial deviation/modification". (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. (Note: Standard and Troubled PHAs complete annually).
- 11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan
  - (a) Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations
  - (b) Form HUD-50070, Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)
  - (c) Form HUD-50071, Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)
  - (d) Form SF-LLL, Disclosure of Lobbying Activities (PHAs receiving CFP grants only)
  - (e) Form SF-LLL-A, Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)
  - (f) Resident Advisory Board (RAB) comments.
  - (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
  - (h) Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only). See instructions in 8.1.
  - (i) Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only). See instructions in 8.2.