

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: Taunton Housing Authority PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 01/2010 PHA Code: MA017												
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 326 Number of HCV units: 834												
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only												
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)												
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program <table border="1"> <thead> <tr> <th data-bbox="1221 604 1328 634">PH</th> <th data-bbox="1328 604 1446 634">HCV</th> </tr> </thead> <tbody> <tr> <td data-bbox="1221 634 1328 663">PHA 1:</td> <td data-bbox="1328 634 1446 663"></td> </tr> <tr> <td data-bbox="1221 663 1328 693">PHA 2:</td> <td data-bbox="1328 663 1446 693"></td> </tr> <tr> <td data-bbox="1221 693 1328 722">PHA 3:</td> <td data-bbox="1328 693 1446 722"></td> </tr> </tbody> </table>	PH	HCV	PHA 1:		PHA 2:		PHA 3:	
PH	HCV												
PHA 1:													
PHA 2:													
PHA 3:													
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.												
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The mission of the Taunton Housing Authority is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity, and a suitable living environment free from discrimination.												
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. <ol style="list-style-type: none"> 1. The Authority will continue to monitor opportunities to obtain additional Vouchers. Since the last 5 year plan the Authority has been awarded 100 additional Certain Development Vouchers from HUD. 2. The Authority will work toward aggressively pursuing opportunities to revitalize our developments. Since the last 5 year plan the Authority has submitted a HOPE VI Revitalization Grant application to HUD to rebuild the seriously deteriorated Fairfax Gardens development. 3. The Authority will continue to work toward providing homeownership opportunities, educational and economic opportunities. In the past 5 years, two Family Self-Sufficiency and four Section 8 participants have become homeowners. To date eight FSS participants have successfully graduated from the program. 4. Improve Resident Satisfaction. In the past five years we have met with the Resident Advisory Board to discuss the needs and issues facing the residents. Through these meeting we have addressed issues around security, infestation, modernization, training and policy development. 5. Ensure Equal Opportunity in Housing for all Americans. In the last five years the Authority has joined the Statewide Section 8 waiting list to ensure resources are available to all applicants. We have also continued with outreach to local service agencies to ensure that the public is aware of resources available to them through the Authority. 6. Expand the supply of assisted housing. The Authority is in the process of acquiring through federalization, The THA's existing state housing program units at Fitzsimmons Arms (103 dwelling units), Caswell Grove (43 dwelling units), and Ardmore Apartments (69 dwelling units). 7. Increase economic opportunities for our residents. In the last 5 years we have hired over 30 residents through our Resident Training Program to perform various jobs at the Authority. All job postings are posted in resident developments and, all things being equal, the Authority will hire a resident over a non-resident for available positions. We also work with local agencies to bring educational opportunities to the Authority to address issues that prevent our residents from becoming self sufficient. 												

6.0	<p>PHA Plan Update</p> <p>(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:</p> <p>It is the intent of the Taunton Housing Authority to pursue the transition of the following state-aided public housing developments under the American and Recovery Reinvestment Act to HUD- assisted public housing using the conventional development method with rehabilitation.</p> <ul style="list-style-type: none"> • Fitzsimmons Arms, 30 Olney Street, Suite B, Taunton MA 02780 • Caswell Grove, 417 Middleboro Ave. East Taunton, MA 02718 • Ardmore Apts. 150-160- Oak Street, Taunton, MA 02780 <p>The ARRA budget reflects a minimum of \$2,000 per unit, per proposal for rehabilitation costs. A Public Hearing was held on October 16, 2009 as required. The Resident Advisory Meeting was conducted on September 16, 2009 to collectively review the intent to pursue the transition of State-aided developments to Federal developments.</p> <p>The PHA Plan has been revised since its last Annual Plan submission to include the Taunton Housing Authority’s intent to Federalize State developments. Attachment ma017hh01.doc, Capital Fund Table for Grant Number MA06S01750109, and Attachment ma017ii01.doc, Statement of Federalization Initiative, are new attachments.</p> <p>(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.</p> <p>Taunton Housing Authority, 30 Olney Street, Suite B, Taunton, MA 02780</p>
7.0	<p>Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. <i>Include statements related to these programs as applicable.</i></p> <p>The Authority has submitted an application for the 2009 Hope VI Revitalization grant. Awards to be released 1st quarter FY 2010. It is the intention of the Taunton Housing Authority to federalize three state-owned developments with the use of ARRA funds.</p>
8.0	<p>Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p>Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p>
8.2	<p>Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p>
8.3	<p>Capital Fund Financing Program (CFFP).</p> <p><input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>
9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>Based on data obtained from the Taunton Housing Authority waiting lists, MASS NAHRO’s Section 8 Centralized waiting list, and the City of Taunton Consolidated Plan it has been determined that greater than 55% of our applicants on our public housing waiting list and 96% of the applicants on our Section 8 waiting list are families of extremely low income. Our demand far exceeds our supply of affordable housing.</p> <p>We have a significant wait list for disabled households with families with disabilities making up 29 percent of the public housing waiting list and 32 percent of the Section 8 waiting list. This problem is partially due to two large state-owned hospitals serving mentally-ill and mentally-retarded individuals which are located in Taunton. This large underserved population is traditionally hard to house.</p> <p>Residents of low income have difficulty finding affordable housing in Taunton due to the shortage of subsidized or affordable housing in the City for that demographic.</p> <p>Increased homelessness caused by family public housing evictions occurring due to numerous reasons including temporary economic crises. The homelessness in Taunton is compounded due to there being only one homeless shelter in the City which services individuals only, leaving the need of families unmet. The current economic crisis has contributed to the excess of foreclosed, abandoned, and distressed properties in the City.</p>

9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>To address the need for housing for individuals with disabilities, the Authority has been awarded funding from DHCD to fund the construction of three group homes to house mentally retarded individuals. The homes will be staffed 24/7 by staff of the Department of Mental Retardation. In addition, the Authority was awarded 100 Certain Development Vouchers to serve non-elderly disabled individuals. These vouchers will be 100 percent leased. The Authority will continue to apply to HUD for additional vouchers when funding is made available.</p> <p>To address the need caused by the shortage of subsidized or affordable housing in the City, the Authority has submitted an application for the 2009 Hope VI Revitalization grant for its Fairfax Gardens development. If received, this grant will almost double the number of affordable housing opportunities in our community by providing a one-to-one replacement of deeply subsidized rental units, plus 20 new soft second mortgages for first time homebuyers, and 106 new Section 8 vouchers. It is clear that the single most difficult issues facing low income residents in the City is the lack of affordable housing, additional subsidies and economic opportunities. Additionally, the Authority participates in the Centralized Section 8 waiting list administered by MASS NAHRO and 81 local housing authorities across Massachusetts. Participation in this waiting list assures that applicants will come from all geographical, ethnic, and racial groups.</p> <p>To address the needs of the homeless and increased foreclosures in the City, the Authority has received funding to hire a Stabilization Coordinator to work with our family public housing tenants to prevent termination of the individual’s tenancy. Prevention may include assessment, outreach and brief counseling, tenant landlord mediation, and referral to other sources of prevention funds and resources. Additionally, the Authority will continue the Section 8 Homeownership and Self-Sufficiency program this year and we have a full-time Section 8 self-sufficiency coordinator on staff to coordinate our Section 8 Homeownership and Self Sufficiency Program. The Authority is also a strong partner with the local and regional homeless coalitions and has two homeless programs. It is our goal to create a continuum of care for families in distress due to their housing situation to allow families to access the continuum at the appropriate level and to offer opportunities for economic and housing self sufficiency. We are also a member of the City of Taunton’s Fair Housing Commission.</p> <p>The Authority will continue to work closely with the Resident Advisor Board to develop strategies to address the housing needs of low to moderate income families in the City.</p>
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	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>The Taunton Housing Authority is currently 100% utilized on all of our Section 8 programs. We are confident that we will be able to maintain this very aggressive leasing rate.</p> <p>The Taunton Housing Authorities resident training program continues to be successful and a very worthwhile endeavor. We will be entering our eighth year of this program and we anticipate more success stories over the next few years. The program has been an effective tool in assisting residents to reach self-sufficiency.</p> <p>Our Computer Learning Center has grown over the years. Participants have increased along with computer systems and services. Residents have been very responsive to the programs. The YMCA continues to run an after school program and provides transportation to school age children daily in an effort to expand after school activities. The Boys and Girls Club provides free memberships and transportation to their facilities in the city.</p> <p>The THA signed an MOA with Pro-Home, Inc. Pro-Home, Inc. is a non-profit agency for the production and preservation of affordable housing. This collaboration affords Section 8 participants the option of homeownership. Over 30 participants have received certifications.</p> <p>The THA currently administers a Section 8 Family Self-Sufficiency Program. A full time coordinator assists participants in meeting personal and /or professional goals. Currently, there are twenty-five participants under FSS contract. In addition, there are over thirty elderly and/or disabled Section 8 participants who are involved in the Homeownership Program. Individual needs range from basic skills training to secondary education to increase their earnings to reach the American Dream of Homeownership. We have had six closing as of this date.</p> <p>10.0 The Transitional Housing Program has twenty slots currently under contract for this innovative program. The program is designed to provide intensive case management services to families moving directly from area homeless shelters. The THA has plans to continue this program through 2010.</p> <p>The Taunton Housing Authority has submitted an application for the 2009 Hope VI Revitalization grant. Awards to be released 1st quarter FY 2010. It is the intention of the Taunton Housing Authority to federalize three state developments with the use of ARRA funds.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification”</p> <p>The Taunton Housing Authority defines ‘Significant Amendment and Substantial Deviation/Modification’ to the PHA Plan as follows: Changes to rent or admissions policies or organization of the waiting list; • Changes to the Public Housing Admissions and Continued Occupancy Policy; • Changes to the Section 8 Housing Choice Voucher Program Administrative Plan; • Additions of non-emergency work items (items not included in the current Annual Statement or Five-year Action Plan) or change in the use of replacement reserve funds under the Capital Fund; and • Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.</p> <p>Requirements for Significant Amendments to the PHA Plan Any significant amendment or substantial deviation/modification to a PHA Plan is subject to the same requirements as the original PHA Plan (including time frames). Following are the requirements: • The PHA must consult with the Resident Advisory Board (RAB) (as defined in 24 CFR 903.13); • The PHA must ensure consistency with the Consolidated Plan of the jurisdiction(s) (as defined in 24 CFR 903.15); and • The PHA must provide for a review of the amendments/modifications by the public during a 45-day public review period (as defined in 24 CFR 903.17). • The PHA may not adopt the amendment or modification until the PHA has duly called a meeting of its Board of Commissioners (or similar governing body). This meeting, at which the amendment or modification is adopted, must be open to the public. • The PHA may not implement the amendment or modification until notification of the amendment or modification is provided to HUD and approved by HUD in accordance with HUD’s plan review procedures (as defined at 24 CFR 903.23). The Authority defines a significant amendment or substantial modification to our five year plan as any change in policy and or business model that is not consistent with the mission statement contained in the plan or with the goal outline in the plan.</p>
11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: **(i)** A description of the need for measures to ensure the safety of public housing residents; **(ii)** A description of any crime prevention activities conducted or to be conducted by the PHA; and **(iii)** A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that **approved and/or pending** demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert;

2) An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-

year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. (Note: Standard and Troubled PHAs complete annually).

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Annual Statement of Performance and Payroll Report
 Capital Fund Program, Capital Fund Program Replacement Funding, Escrow and
 Capital Fund P. Advance Program
 U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2579-0226
 Expires 4/30/2011

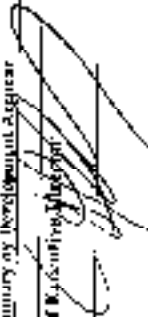

Grant Type and Symbol
 United Fund Technology Grant No. 648037-00109
 Schedule Number: 2000-00000000
 Date of CFP: _____

Type of Grant		Original Annual Statement	Received Annual Statement	Final Performance and Evaluation Report	Final Estimated Cost	Actual	Expended
Line	Number	Year	Year	Year	Year	Year	Year
1	1402	2007	2007	2007	88,281.00	88,281.00	88,281.00
2	1403	2008	2008	2008	19,121.00	19,121.00	19,121.00
3	1404	2009	2009	2009	36,000.00	36,000.00	36,000.00
4	1405	2010	2010	2010	388,615.00	388,615.00	388,615.00
5	1406	2011	2011	2011	428.00	428.00	428.00
6	1407	2012	2012	2012	58,486.00	58,486.00	58,486.00
7	1408	2013	2013	2013			
8	1409	2014	2014	2014			
9	1410	2015	2015	2015			
10	1411	2016	2016	2016			
11	1412	2017	2017	2017			
12	1413	2018	2018	2018			
13	1414	2019	2019	2019			
14	1415	2020	2020	2020			
15	1416	2021	2021	2021			
16	1417	2022	2022	2022			
17	1418	2023	2023	2023			
18	1419	2024	2024	2024			
19	1420	2025	2025	2025			
20	1421	2026	2026	2026			
21	1422	2027	2027	2027			
22	1423	2028	2028	2028			
23	1424	2029	2029	2029			
24	1425	2030	2030	2030			
25	1426	2031	2031	2031			

* To be completed for LBP Participants and LBP Admin Support
 * To be completed for LBP Participants and LBP Admin Support
 * To be completed for LBP Participants and LBP Admin Support
 * To be completed for LBP Participants and LBP Admin Support

Annual Subgrant Performance and Evaluation Report
 Capital Fund Projects, Capital Fund Program Re-Placement Training Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary	
FIA Name: Title:	Grant Type and Number: Capital Fund Project: Grant No. M900PO 750107 Date of FFP:
Type of Report: <input checked="" type="checkbox"/> Original Annual Subgrant Performance and Evaluation Report for Period Ending: 3/31/2009 <input type="checkbox"/> Revised Annual Statement (includes use of Final Performance and Evaluation Report)	Rep. Annual Training Factor Grant No: Title of Grant Approval:
Title: Summary of Development Activity	Total Estimated Cost:
Signature of Reporting Manager: 	Total Obligated:
Date: 1/18/10	Total Actual Cost:
Signature of Public Housing Director: 	Date:

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Central Municipal Program Replacement Housing Fund
 4 spots, Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part II: Supporting Pages									
PIA Name Tarrant		Grant Type and Number Capital Fund Program Grant No: M406P01750107		CITY (Year Mo)		Federal FY of Grants 2007		Status of Work	
Development Number Agency	General Description of Major Work Categories	Development Account No	Quantity	Total Estimated Cost	Original	Revised	Funds Obligated ¹	Funds Expended ²	
Amp 000001	Operations	1406		86,287.00			86,287.00	86,287.00	Complete
Amp 000002	COCC								
Amp 000001	Salaries (Exec Dir/Asst Dir, Fir Dir, Oper Mgt, Maint, Super,	1410		19,121.00			19,121.00	19,121.04	Complete
Amp 000002	A&C Fees	1430		30,000.00			30,000.00	30,000.00	Complete
Amp 000002	Kitchens & Baths	1480		0.00		159,159.13	155,155.13		Pending
COCC	Computer Hardware	1473		429.00			429.00	428.28	Complete
Amp 000002	17-6 Stairing	1460		155,333.87			155,333.87	155,333.87	Complete
Amp 000002	Windows, Doors, Kitchen App.	1460		180,287.13		25,122.00	25,122.00	25,122.00	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement
² To be completed for the Performance and Evaluation Report

Part III: Supporting Pages

PITA Name Location		Grant Type and Number Capital Fund Program and Sub Replacement Program & Account No.		MACBPG1750106 CFA-Yr of Supp		Federal FNY of Grants 2006		Status of Work	
Development Number Nature/Type-Wide Activities	General Description of Major Work Categories	Development Account No	Quantity	Total Estimated Cost		Total Actual Cost	Funds Utilized	Funds Approved?	
				Original	Revised				

* To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 * To be completed for the Performance and Evaluation Report

Annual Statement Performance and Evaluation Report
 Capital Bond Program, Capital Bond Replacement Housing Factor and
 Capital Bond Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part III: Implementation Schedule for Capital Bond Financing Program							Federal FFS of Grant:	Reasons for Revised Target Dates
PCA Name:								
Development Number Name/PIA Wide Activities	AJ Fund Obligated (Quarter Ending Date)		AJ Funds Expended (Quarter Ending Date)		Actual Expenditure End Date			
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date				
Any 000001	9/13/2009	2/28/2009	9/13/2011					
Any 000002	9/13/2009	9/13/2009	9/13/2011					
0000	9/13/2009	2/28/2009	9/13/2011					

* Obligations and expenditures listed are only to be revised with HUD approval pursuant to Section 21 of the U.S. Housing Act of 1937, as amended

Part III: Implementation Schedule for Capital Fund Financing Program

PIIA Name:		Federal PFI of Grant:			
Development Number Multi-PIIA-Wide Activities	All Fund Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)	Reasons for Revised Target Dates ¹		
			Original Obligation End Date	Actual Obligation End Date	
			Original Expenditure End Date	Actual Expenditure End Date	

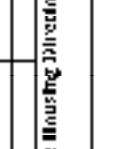
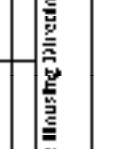
¹ Original and revised dates used can only be revised with HUD approval pursuant to Section 91 of the U.S. Housing Act of 1957, as amended.

Annual Statement Performance and Evaluation Report
 Capital Fund Program, Capital Fund Projects in Reproductive Housing Action and
 Capital Fund Financing Program

1-5 Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0228
 Expires 4/30/2011

Part I: Summary		Original	Revised	Revised Annual Statement (actions in:)	Total Estimated Total	Total Actual Total	Expended
Line	Description	Original	Revised	Original Performance and Evaluation Report	Total Estimated Total	Total Actual Total	Expended
1	1000 Capital Fund	87,483.40	87,483.40		87,483.40	87,483.40	87,483.40
2	1000 Management Improvement	30,000.00	30,000.00		30,000.00	30,000.00	30,000.00
3	1400 Capital Fund	40,143.30	40,143.30		40,143.30	40,143.30	40,143.30
4	1400 Capital Fund	34,450.00	34,450.00		34,450.00	34,450.00	34,450.00
5	1400 Capital Fund	1,252,570.00	1,252,570.00		1,252,570.00	1,252,570.00	1,252,570.00
6	1400 Capital Fund	146,500.00	146,500.00		146,500.00	146,500.00	146,500.00
7	1400 Capital Fund	9,000.00	9,000.00		9,000.00	9,000.00	9,000.00
8	1400 Capital Fund						
9	1400 Capital Fund						
10	1400 Capital Fund						
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100	1400 Capital Fund						

1. To be completed for 2. Performance and Resource Report.
 2. To be completed for 3. Performance and Resource Report or Resource Action Statement.
 3. To be completed for 4. Performance and Resource Report or Resource Action Statement.
 4. To be completed for 5. Performance and Resource Report or Resource Action Statement.

Part I: Summary	
PMA Name: Title:	Grant Title and Number: Supplemental Housing Factor Grant No. 136-6611-03-09 FFY of Grant: 2008 FFY of Grant Approval:
Type of Grant: <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Revisions for Disasters/Disruptions <input type="checkbox"/> Revised Annual Statement (revision no. :) Legal Performance and Costation Report	Total Estimated Cost: _____ Total Actual Cost: _____ Obligated: _____ Jobs: _____
Line: _____ Summary by Disbursement Arrangement Signature of Executive Director: 	Reviewed: _____ Signature of Public Housing Director: 

PIA Name		Grant Type and Number		Federal FTY of Grant:		
		Capital Fund Program Grant No.	CFP (Yes/No)			
Development Number/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Actual Cost		Status of Work
				Original	Revised	
Amp 000001	Operations	1406	97,183.00		97,183.00	Complete
Amp 000002	Operations	1406	97,183.00		97,183.00	Complete
C000						
Amp 000001	Emp/Hes.Trng./Police	1408	30,000.00		12,929.40	In Progress
Amp 000002	Computr-Software/Consult.					
C000	Salaries (Exec.Dir./Asst.Dir./ Fin./Mgmt./Maint./Support)	1410	48,145.00		25,690.72	In Progress
Amp 000002	AME Fees	1430	94,459.00		7,210.14	In Progress
Amp 000002	Kitchens & Baths	1460	142,567.00			Pending
C000	Computer Hardware	1475	10,000.00		49.99	In Progress

* To be completed in the Performance and Evaluation Report or a Revised Annual Statement.
 † To be completed in the Performance and Evaluation Report.

Annual Statement of Performance and Expenditures Report
 Capital Fund Program- Capital Fund Program: Reproducton Housing Factor and
 Capital Fund Financing Program

U.S. Department of Health and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part II: Supporting Pages									
PIA Name: Taunton	Grant Type and Number Capital Fund Program: Grant No: MA06PD175010B Reproduction Housing Factor Grant No:	CFPI (Yes/No):	FEDERALITY of Grant: 2009	Total Actual Cost	Funds Obligated	Funds Expended ¹	Comm. Acct/Year	Total Restricted Cost	
Development Number NA06PH-0-0-0	General Description of Major Work Cottage	Quality	Development Account No					Original	Revised

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program							
PIA Name:							
Development Number None/PEA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Federal FY of Grant:		
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	Reasons for Revised Fiscal Dates		
Amp 005001	6/12/2010		5/12/2012				
Amp 005002	6/12/2010		6/12/2012				
CDC	6/12/2010		6/12/2012				

* Obligation and expenditure schedules can only be revised with HUD approval pursuant to Section 3 of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program: Capital Fund Program Replacement Housing Factor and
 Capital Fund Housing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 6/30/2011

Part I: Summary		FFY of Grant: 2008	FFY of Grant Approval:
PHIA Name: Tribal	Grant Type and Number Capital Fund Program Case No. M66PVI-010101 Replacement Housing Factor and		
Type of Grant Origins: Annual Statement Performance and Evaluation Report for Fiscal Ending: 9/30/2009	<input type="checkbox"/> Modified Obligation Encumbrance <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Final Performance and Evaluation Report <input type="checkbox"/> Summary by Disbursement Account		
Line	Total Estimated Cost	Total Actual Cost	Expended
Signature of Executive Director	Original Date: 11/8/10	Signature of Public Housing Director	Obligation#

Annual Statement of Accomplishments and Evaluation Report
 Capital Fund Programs, Capital Fund Program Reinvestment Training Factor and
 Digital Fund Initiatives Programs

U.S. Department of Housing and Urban Development
 Office of Public and Military Housing
 Expires 4/30/2011

Part II: Supporting Pages									
PIFA Name: Laundromat		Grant Type and Number Capital Fund Program Grant No. MADSP01750*CB			CFRE (Year/No):		Fiscal Year of Grants: 2009		
Development Number NAHA-PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost	Original	Revised ¹	Funds Obligated ²	Funds Expended ²	Status of Work
Amp 000001	Operations	1408		70,285.00			70,285.00	70,285.00	Complete
Amp 000002	Operations	1408		30,000.00			30,000.00		
Amp 000002	Consulting	1410		40,000.00			40,000.00		
Amp 000002	A&E Fees	1430		30,000.00					
Amp 000002	Kitchens & Baths	1460		544,842.00					
Amp 000002	Computer Hardware	1475		10,000.00			10,000.00		

To be completed for the Performance and Evaluation Report of a Revised Annual Statement...
 To be completed for the Performance and Evaluation Report.

Annual Statement Performance and Evaluation Report
 Capital Fund Program, Capital Case Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part II: Supporting Data										
PIA Name:		Grant Title and Number				Federal ID# of Grant:				
Taunton		Capital Fund Program, Case No.		MA08PD1750100		CFIV (Yes/No)		2009		
Development Name	General Description of Major Work Categories	Replacement Housing Units for a Site	Developments Account No.	Quantity	Total Estimated Cost		Total Actual Cost	Funds Obligated	Funds Expended?	Status of Work
					Original	Revised				
Murks PIA-wide Activities										

1 To be completed for the Performance and Evaluation Report in a Revised Annual Statement
 2 To be completed for the Performance and Evaluation Report

Annual Statement of Performance and Financial Report:
 Capital Fund Program, Capital Fund Program Department Financing and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Judicial Housing
 HSPH08-420-2011

Part III: Implementation Schedule for Capital Fund Financing Program							Federal FY of Grant
PITA Name	All Fund Obligated (Quarter Ending Date)		Actual Obligation End Date		All Funds Expected (Quarter Ending Date)	Reasons for Revised Target Date	
Development Number Name/PITA Wide Activities	Original Obligation End Date	Actual Obligation End Date	Original Obligation End Date	Actual Obligation End Date	Actual Expected End Date		
Comp 000X01	9/20/2011		8/20/2013				
Comp 000X02	9/20/2011		8/20/2013				
COCC	8/20/2011		8/20/2013				

* Obligations and expenditures can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program			Federal FY of Grant	
Development Number Name/RA-Write Activities	All Fed Catalogue Programs (Funding Dates)		Reasons for Revised Target Dates	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date

¹ Obligation and expenditure end dates can only be revised with HUD approval pursuant to Section 9 of the U.S. Housing Act of 1974, as amended.

RESIDENT ADVISORY BOARD COMMENTS

Residents of the group consist of volunteers and presidents of the tenant associations. Members of the group are as follows:

1. William Albohn
2. Madeline Field
3. Mary Vieira
4. Irene Fernandes
5. Hilda Proulx
6. Janet Murphy
7. Jim Almeida
8. Melody White
9. Joanne Nolette
10. Barbara Vaughan

These members meet on the third Wednesday of every month with staff of the Taunton Housing Authority.

The RAB was very supportive of the PHA Plan in the meeting held on September 16, 2009. The RAB continues to support the ongoing Modernization projects at various developments. The RAB supports Federalization of State-owned developments and the HOPE VI Revitalization Project. The RAB stating that the projects that have been completed have greatly enhanced their quality of living. Meetings are also held monthly with RAB members to obtain comments and address resident concerns.

Annual State Performance and Evaluation Report
 Capital Program, Capital Fund, Program Replacement Housing Escrow and
 Capital Fund Projects at Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMIU No. 2577-1226
 Expires 4/30/2011

Title: Summary		Grant Type and Number	FFY of Grant
FHA Name:		Capital Fund Program Grant No. M520P51760110	2010
TITLE: 201		Department of Housing and Urban Development	FFY of Grant Approval:
Type of Grant			
<input type="checkbox"/> Original Annual Statement			
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:			
Sponsoring by Development Annual			
Line		Original	Revised
1	10% Use-CFF Cash		
2	50% Operations (FFY 061 through 2010) (Line 2)	3,000,000	
3	28% Management Improvements	3,000,000	
4	12% Staff Salaries, including 10% of line 2	40,000,000	
5	14% Audit		
6	14% Legal and Taxes	20,000,000	
7	14% Risk Appraisal		
8	14% Other Administration	20,000,000	
9	14% Other Administration	20,000,000	
10	14% Other Administration	20,000,000	
11	14% Other Administration	20,000,000	
12	14% Other Administration	20,000,000	
13	14% Other Administration	20,000,000	
14	14% Other Administration	20,000,000	
15	14% Other Administration	20,000,000	
16	14% Other Administration	20,000,000	
17	14% Other Administration	20,000,000	
18	14% Other Administration	20,000,000	
19	14% Other Administration	20,000,000	
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26	14% Other Administration	20,000,000	
27	14% Other Administration	20,000,000	
28	14% Other Administration	20,000,000	
29	14% Other Administration	20,000,000	
30	14% Other Administration	20,000,000	
31	14% Other Administration	20,000,000	
32	14% Other Administration	20,000,000	
33	14% Other Administration	20,000,000	
34	14% Other Administration	20,000,000	
35	14% Other Administration	20,000,000	
Total Estimated Cost			
Total Actual Cost			

* To be completed by the Performance and Evaluation Team
 ** To be completed by the Performance and Evaluation Team for a Revised Annual Statement
 *** US and other funds are management cost not 100% of CFF Grants for operations.
 **** FFY funds to be made available

Annual Statement Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program, Replacement Housing Fund and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part B: Summary			
FHLA Number: Title:	Grant Type and Number: Capital Fund Program Grant No. M000001700110 Date of C.F.P.:	Reporting Agency Grant No.:	FY of Grant: EOPB FY of Grant Approval:
Type of Grant: <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Comparison Report for Period Ending:	<input type="checkbox"/> Review for Discrepancies <input checked="" type="checkbox"/> Revised Annual Statement (revisions are: Total Performance and Evaluation Report	Total Estimated For:	Total Actual Cost:
Title: Summary by:	Original Date:	Requested Signature of Public Housing Director:	Estimated Date:
Signature of Executive Director:	Date:	Requested Signature of Public Housing Director:	Estimated Date:

Annual Statement Performance and Expenditure Report
 Capital Programs, Capital Fund Program Report for Housing Finance and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Response 4/30/2011

Part II: Supporting Pages		Grant Type and Number	Federal FY of Grant	Total Actual Cost		Total Estimated Cost		Original	Revised	Funds	Funds	Expended
PIFA Name:	Development Number	Capital Fund Program Grant No	20110	Quantity	Account No.	Original	Revised	Submitted	Expended	Expended	Expended	Expended
Taunton	NA001EA-Webb Activities	6A016P01750110 CR70-Y-3-Mor										
	Amp 000001				1476	51,360.00						
	Amp 000002											
	Amp 000003											
	Amp 000004											
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	Amp 000100											

To be completed for the Performance and Expenditure Report of a Revised Actual Statement
 To be completed for the Performance and Expenditure Report

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Action and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part II: Supporting Pages					
PHA Name	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Category Grant No:	Development Account No	CFRP (Year) No:		Federal ID# of Grant
			Original	Revised	
Development Narrative Activities	Detailed Description of Major Work Categories	Job Title	Total Estimated Cost	Total Actual Cost	Gamma or Work
				Amount Obligated	Amount Expended

1. To be completed at the Performance and Evaluation Report or a Revised Annual Statement.
 2. To be completed at the Performance and Evaluation Report.

Part III: Implementation Schedule for Capital Fund Financing Program						Federal FY of Commit
PIA Name:						
Development Number NAIC/PIA Wide Activities	All Fund Obligated (Date for Funding Date)		All Funds Expended (Quarter Ending Date)		Reasons for Review/Type of Data	
	Obligation End Date	Actual Obligation Fund Date	Original Expenditure Fund Date	Actual Expenditure End Date		
AMP 000001	9/2012		9/2012			
AMP 000002	9/2012		9/2012			
COCC	9/2012		9/2012			

¹ Obligation and expenditure end dates may only be revised with HUD approval pursuant to Section 91 of the U.S. Housing Act of 1991, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program					
PLA Name:					
Development Number Name/PIA-Word Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Federal FY of Action: Reasons for Revised Target Dates ¹
	Ultimate Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

¹ Obligation and expenditure not revised with ITTF, represent program to Section 9 of the U.S. Housing Act of 1977, as amended.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary						
PHA Name/Number Taunton		Taunton, MA Locality (City/County & State)			<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY 2010	Work Statement for Year 2 FFY __2011__	Work Statement for Year 3 FFY _2012_	Work Statement for Year 4 FFY 2013____	Work Statement for Year 5 FFY _2014_____
B.	Physical Improvements Subtotal	Annual Statement	353,847.00	374,907.00	374,907.00	396,630.00
C.	Management Improvements		30,000.00	30,000.00	30,000.00	30,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment		10,000.00	10,000.00	10,000.00	10,000.00
E.	Administration		40,000.00	40,000.00	40,000.00	40,000.00
F.	Other		30,000.00	30,000.00	30,000.00	30,000.00
G.	Operations		61,060.00	40,000.00	40,000.00	18,277.00
H.	Demolition					
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds		524,907.00	524,907.00	524,907.00	524,907.00
L.	Total Non-CFP Funds					
M.	Grand Total					

Part I: Summary (Continuation)

PHA Name/Number		Locality (City/county & State)				<input type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY _____	Work Statement for Year 2 FFY _2011_____	Work Statement for Year 3 FFY _____	Work Statement for Year 4 FFY _____	Work Statement for Year 5 FFY _____	
		Annual Statement					

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY _____	Work Statement for Year 2011 _____ FFY 2011 _____			Work Statement for Year: _2012_ _____ FFY _2012_ _____		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	Amp 000002					
Annual Statement	Kitchens & Baths		\$353,847.00	Amp 000002 Kitchen Renovations		\$374,907.00
	Subtotal of Estimated Cost		\$353,847.00	Subtotal of Estimated Cost		374,907.00

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY _____	Work Statement for Year __2011_____ FFY __2011_____ Development Number/Name General Description of Major Work Categories		Work Statement for Year: __2012_____ FFY _2012_____ Development Number/Name General Description of Major Work Categories	
		Estimated Cost		Estimated Cost
See Annual Statement	Amp 000002 A&E Fees	\$30,000.00	Amp 000002 A&E Fees	\$30,000.00
	PHA Wide Salaries	\$40,000.00	PHA Wide Salaries	\$40,000.00
	PHA Wide Emp/Res Trng/Police/Software	\$30,000.00	PHA Wide Emp/Res Trng/Police/Software	\$30,000.00
	PHA Wide Operations	\$61,060.00	PHA Wide Operations	40,000.00
	PHA Wide Computer Hardware	\$10,000.00	PHA Wide Computer Hardware	\$10,000.00
	Subtotal of Estimated Cost	\$171,060.00	Subtotal of Estimated Cost	\$150,000.00

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY _____	Work Statement for Year <u>2013</u> FFY 2013		Work Statement for Year: <u>2014</u> FFY 2014	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See				
Annual Statement	Amp 000002 A & E Fees	\$30,000.00	Amp 000002 A & E Fees	\$30,000.00
	PHA Wide Salaries	\$40,000.00	PHA Wide Salaries	\$40,000.00
	PHA Wide Computer Hardware	\$10,000.00	PHA Wide Computer Hardware	\$10,000.00
	PHA Wide Emp/Res.Trng/Police/Software	\$30,000.00	PHA Wide Operations	\$18,277.00
	PHA Wide Operations	\$40,000.00	PHA Wide: Res/Emp Trng/Police/Software	\$30,000.00
			Amp 000002	
	Subtotal of Estimated Cost	\$150,000.00	Subtotal of Estimated Cost	\$128,277.00