Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Housing Authority of Owensboro **2161 E 19th Street** **Owensboro** **KY, 42303**	**Grant Type and Number** Capital Fund Program Grant No: KY00900000209R Replacement Housing Factor Grant No: N/A Date of CFFP:	**FFY of Grant: 2009** **FFY of Grant Approval: 2009**

Type of Grant
☒ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**
☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost [1]	
		Original	Revised[2]	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) [3]				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	$99,247			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	$877,115			
11	1465.1 Dwelling Equipment—Nonexpendable	$110,360			
12	1470 Non-dwelling Structures	$5,000			
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities [4]				

[1] To be completed for the Performance and Evaluation Report.
[2] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
[3] PHAs with under 250 units in management may use 100% of CFP Grants for operations.
[4] RHF funds shall be included here.

form **HUD-50075.1** (4/2008)

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Housing Authority of Owensboro **2161 E 19th Street** **Owensboro** **KY, 42303**	Capital Fund Program Grant No: KY00900000209R Replacement Housing Factor Grant No: N/A Date of CFFP	**FFY of Grant Approval: 2009**

Type of Grant

☒ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** ☐ **Revised Annual Statement (revision no:)**

☐ **Performance and Evaluation Report for Period Ending:** ☐ **Final Performance and Evaluation Report**

Line	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost [1]**	
		Original	**Revised [2]**	**Obligated**	**Expended**
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	$1,091,722			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs	$99,247			
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures	$992,475			

Signature of Executive Director	**Date**	**Signature of Public Housing Director**	**Date**

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[4] RHF funds shall be included here.

form **HUD-50075.1** (4/2008)

Part II: Supporting Pages

PHA Name: Housing Authority of Owensboro 2161 E 19th Street Owensboro KY, 42303	**Grant Type and Number** Capital Fund Program Grant No: KY00900000209R CFFP (Yes/ No): NO Replacement Housing Factor Grant No: N/A	**Federal FFY of Grant: 2009**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	
AMP 2 / KY009000002								
	Replace Adams Village Water Heaters with Solar Water Heaters and Tankless Water Heaters	1460	19	$240,000				
	Replace Boys and Girls Club Gym Lights to Energy Star Saving Fluorescent	1470	16	$5,000				
	Replace Refrigerators at Rolling Heights with Energy Star Refrigerators	1465.1	248	$110,360				
	Replace Shower Heads with Low Flow Shower Heads	1460	354	$15,930				
	Replace Kitchen and Bath Aerators with Water Sense Energy Star Qualified Aerators	1460	708	$9,650				
	Replace Water Closets with 1.6 models	1460	250	$56,750				
	Install Energy Star Attic Insulation in All Apartment Buildings	1460	179,660 sq.ft.	$149,785				
	Install Energy Star Light Fixtures and Energy Star Qualified CFL's	1460	2,596/5,066	$405,000				
	Administration	1410		$99,247				

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[2] To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages

PHA Name: Housing Authority of Owensboro 2161 E 19th Street Owensboro KY, 42303	**Grant Type and Number** Capital Fund Program Grant No: CFFP (Yes/ No): Replacement Housing Factor Grant No:	**Federal FFY of Grant:**

Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised [1]	Funds Obligated[2]	Funds Expended[2]	

[1] To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
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Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Housing Authority of Owensboro 2161 E 19th Street Owensboro KY, 42303					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
	9/30/10		60% - 9/30/11		
			100% - 9/30/12		

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part III: Implementation Schedule for Capital Fund Financing Program

PHA Name: Housing Authority of Owensboro 2161 E 19th Street Owensboro KY, 42303					**Federal FFY of Grant:**
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates [1]
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	

[1] Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.