

PHA 5-Year and Annual Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
Expires 4/30/2011

1.0	PHA Information				
	PHA Name: Madison County Housing Authority			PHA Code: IL015	
	PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> GI Standard			<input checked="" type="checkbox"/> HCV (Section 8)	
PHA Fiscal Year Beginning: (MM/YYYY): 01/2010					
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above)				
Number of PH units: 376			Number of HCV units: 997 authorized		
3.0	Submission Type				
<input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only					
4.0	PHA Consortia <input checked="" type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program
					PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: See attachment 5.1.				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. See attachment 5.2.				
6.0	PHA Plan Update				
(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: The following plan elements have been revised eff 01/01/2010: eligibility, selection and admission policies, financial resources, operation and management, grievance procedures, designated housing for elderly and disabled, safety and crime prevention, fiscal year audit, and asset management. See attachment 6.0a.. Capital fund budget revisions are proposed to be made per MCHA Board approval 01/22/2010.					
(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. The public may obtain copies of the 5 Year and Annual PHA Plan at the MCHA Central Office located at 1609 Olive Street, Collinsville, IL.					
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable.				
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.				
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing.				
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.				
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.				

9.0	<p>Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <p>See attachment 9.0.</p>
9.1	<p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</p> <p>See attachment 9.1.</p>
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.</p> <p>See attachment 10a.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>See attachment 10b.</p>

11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>
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Attachments to HUD Form 50075

Attachment 5.1 Mission

The PHA's mission is:

- * Provide excellent and positive professional management, services, and communications,
- * Develop and maintain a mutual respect and partnership with residents,
- * Encourage and maintain community concern and involvement,
- * Hire, develop, and retain well-trained, efficient employees,
- * Seek additional funding, both public and private, for affordable housing and resident programs, and
- * Require innovation and accountability in the utilization of all Madison County Housing Authority resources.

Attachment 5.2 Goals and Objectives

MCHA has a goal to expand the supply of decent, safe, affordable housing.

In order to reach this goal, MCHA has set the following objectives: to apply for additional rental vouchers if appropriate, to maintain low public housing vacancies, to leverage private or other public funds to create additional housing opportunities, and to acquire or build new developments.

MCHA has a goal to improve the quality of assisted housing.

In order to reach this goal, MCHA has set the following objectives: to improve public housing management scores, to improve voucher management (SEMAP) score, to increase customer satisfaction, to make concentrated efforts to improve management, to renovate or modernize public housing units, to demolish or dispose of obsolete public housing, and to provide replacement public housing units and replacement or relocation vouchers.

MCHA has a goal to increase assisted housing choices.

In order to reach this goal, MCHA has set the following objectives: to conduct outreach efforts to potential voucher landlords, and to implement site-based waiting lists at Washington Avenue Apartments, Alton Pointe Apartments, Meachum Crossing Apartments, 21st Century Homes, Collinsville Commons and at other developments.

MCHA has a goal to improve community quality of life and economic vitality.

In order to reach this goal, MCHA has set the following objectives: to provide an improved living environment, to implement measures to promote income mixing in public housing by

assuring access for lower income families into higher income developments, to implement public housing security improvements, to designate developments for particular resident groups. (possible designation change at Olin and Braner Buildings)

MCHA has a goal to promote self-sufficiency and asset development of assisted households. In order to reach this goal, MCHA has set the following objectives: to increase the number and percentage of employed persons in assisted families, and to provide or attract supportive services to improve assistance recipients' employability.

MCHA has a goal to ensure equal opportunity and to affirmatively further fair housing. In order to reach this goal, MCHA has set the following objectives: to undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability, to undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability, and to undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required.

Attachment 6.0a Plan Element Revisions since last submission

1. Eligibility, Selection and Admission Policies, including deconcentration and Wait List Procedures

The MCHA Admissions and Occupancy Plan (ACOP) and the Section 8 Administrative Plan are updated periodically as necessary. To obtain a copy of the most recent version of these documents, please visit the MCHA Central Office or any of the public housing or mixed finance complex offices (Braner, Northgate, Garesche, Olin, Washington Avenue, or Alton Pointe)

A summary of the changes made to both plans since the submission of the last PHA Agency Plan is provided below.

June, 2009 The Section 8 Admin Plan to include language changes relating to the time frames in which any changes that result from an interim re-examination will take effect.

June, 2009 The ACOP was amended to include language allowing Alton Point Apartments management to pay utility reimbursement to the family designated utility, and to include language changes relating to payment to MCHA for rent.

October, 2009002 The Board approved changes to the fair market rents (fmrs) for the Section 8 program, utilizing 100% of the payment standards.

2. Statement of Financial Resources

Sources and Uses of Funds		
Anticipated Sources of Funds	Anticipated Funding	Anticipated Uses of Funds
Operating Funds (HUD)	1,150,000	Operations

Capital Fund Grant (HUD)	650,000	Capital improvements
Replacement Housing Factor Grant (2 nd 5 Year Increment—1 st Year) (HUD)	400,000	Development of new public housing units
HCV Section 8 Program (HUD)	5,020,498	HAP payments, administrative
HCV Family Self-Sufficiency (FSS) Coordinator (Grant Remaining from FY 09)	32,000	FSS Coordinator
Community Services Block Grant Available CFP and RHF Funds	12,000	FSS Coordinator
IL06P015501-05	150,387	Capital Improvements Public Housing Developments
IL06P015501-06	220,111	“
IL06P015501-07	738,347	“
IL06P015501-08	739,194	“
IL06P015501-09	650,000	“
IL06S015501-09 Stimulus Funds	1,846,065	“
IL06R015501-08	719,221	Development of new public housing units
IL06R015501-09	407,486	“
Rental Income from Public Housing Units	452,000	Operations of public housing
Other income		
Investments	35,000	operations
Back rent debts to MCHA	20,000	Section 8 Program, UIG debt
CFP and RHF Loan repayments	5,000	Affordable housing
Proceeds from lease of property AMP 611	5,750	Operations of AMP
Participation fee Alton Pointe	60,000	Affordable housing
Total resources	\$13,303,059	

3. Rent Determinations—No revisions.

4. Operations and Management

4 (a) See Organizational Chart in Additional Requirements Section of Plan

4 (b) HUD Programs Under PHA Management

<i>Program Name</i>	<i>Units or Vouchers</i>	<i>Expected Turnover</i>
Public Housing	377 units	65
Section 8 Vouchers	972 authorized	207
Section 8 Mod Rehab	25 units	5
Section 8 New Const. Developments	92 units	17
Family Self-Sufficiency	50 slots	10

- 5.** Grievance Procedures—An impartial staff person will conduct all grievance hearings.
- 6.** Designated Housing for Elderly and Disabled Families—Possible revision to make Braner and Olin Building (currently elderly and disabled) elderly buildings.
- 7.** Community Service and Self-Sufficiency—No revisions.
- 8.** Safety and Crime Prevention—MCHA will implement the addition of security cameras on each floor and in all elevators at the Braner Building if funding permits.
- 9.** Pets—No revisions.
- 10.** Civil Rights Certification—Not applicable.
- 11.** Fiscal Year Audit—No revisions.
- 12.** Asset Management –See Public Housing Asset Management Table.

MCHA Public Housing Asset Management Table								
Development ID		Activity Description						
<i>Name, Number, Location</i>	<i># of Units</i>	<i>Capital Fund Program Parts 11 and III</i>	<i>Development Activities</i>	<i>Demolition Disposition</i>	<i>Designated Housing</i>	<i>Conversion Component</i>	<i>Homeowner Component</i>	<i>Other</i>
Viola Jones, Venice AMP 127	37	See Exhibit 8.1 and 8.2	Possible redevelopment of site or site nearby If suitable with mixed finance housing	Proposed for demolition disposition in FY 2010	NA	NA	NA	
Garesche Homes, Madison AMP 127	78	See Exhibit 8.1 and 8.2	Possible redevelopment of site with mixed finance housing. In interim, make security improvements.	Proposed for demolition disposition in FY 2010	NA	NA	NA	
Northgate Homes AMP 611	99	See Exhibit 8.1 and 8.2 Invest CFP Funds to Renovate	Possible HUD Competitive Funding for Energy Efficiency or Green Improvements	Proposed for demolition disposition in 2011	NA	NA	NA	
Braner Building, Collinsville, AMP 611	75	See Exhibit 8.1 and 8.2 Invest CFP Funds to Renovate	Utilize ARRA Stimulus Funds for Needed Rehab	NA	Elderly Disabled	NA	NA	
Olin Building, East Alton AMP 611	59	See Exhibit 8.1 and 8.2 Invest CFP Funds to Renovate	Possible HUD Competitive Funding for Energy Efficiency or Green Improvements	NA	Elderly Disabled	NA	NA	

13. Violence Against Women Act (VAWA)

In compliance with HUD Notices PIH 2006-23 and PIH 2007-5 pertaining to the passage of the Violence Against Women Act and Department of Justice Reauthorization Act of 2005, Madison County will prohibit the eviction of, and removal of assistance from, certain persons living in public or Section 8 assisted housing if the asserted groups for such action is an instance of domestic violence, dating violence, sexual assault, or stalking, as the terms are defined in Section 3 of the United States Housing Act of 1937 as amended by VAWA (42

USC 13925). All related policy changes are specifically defined in the Administrative and Continued Occupancy Policy (ACOP) and the Section 8 Administrative Plan.

Attachment 7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project Based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development** In 2009-2010, MCHA intends to redevelop the Garesche and Viola Jones existing public housing sites (AMP 127) in the cities of Madison and Venice. The redevelopment may occur on these two sites or on a site in the same neighborhood if appropriate. Future redevelopment efforts will include the Northgate Homes Complex in Collinsville. The MCHA will utilize RHF funds for the redevelopment of some public housing units and may partner with various non-profits to produce affordable housing.
- (b) **Demolition and/or Disposition** In 2009-2010, MCHA intends to make application to HUD for demolition and or disposition of the Garesche and Viola Jones public housing projects in support of affordable housing development activities.
- (c) **Project Based Vouchers** MCHA expects to continue to utilize 30 Project Based Vouchers for various affordable housing developments, including new mixed finance developments during FY 2010. These vouchers will be targeted to new construction or newly rehabilitated rental units in areas undergoing significant revitalization with on-going public/private investment, to developments with a mixture of income levels served, and in areas with stabilized or decreasing poverty rates. Sites proposed must be adequate for number of units proposed and have adequate utilities to serve development.

Attachment 8.1 Capital Fund Program Annual Statement/Performance and Evaluation Reports—See attachment with noted revisions approved on 01/22/10.

Attachment 8.2 Capital Fund Program Five-Year Action Plan—See attachment.

Attachment 9.0 Housing Needs of Families in the Served by the PHA (2005 Con Plan)

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	5652	na	na	na	na	na	na
Income >30% but <=50% of AMI	3586	na	na	na	na	na	na
Income >50% but <80% of AMI	3571	na	na	na	na	na	na

Housing Needs of Families on the Various MCHA Waiting Lists

Garesche Homes Public Housing Waiting List		
	# of families	% of total families
Waiting list total	382	100
Families with children	252	66
Elderly families	3	Less than 1
Families with Disabilities	63	16
Race/ethnicity White	68	17.8
Race/ethnicity Black	308	80.6
Race/ethnicity Am. Indian	3	.78
Race/ethnicity Asian	2	Less than 1
Characteristics by Bedroom Size		
1BR	122	21.5
2 BR	163	50.6
3 BR	91	25.1
4 BR	1	.5
5 BR	5	2.1
5+ BR		
This waiting list is currently open for 5 bedroom units. We expect to open this list later this year.		

Viola Jones Public Housing Waiting list City of Venice		
	# of families	% of total families
Waiting list total	294	
Families with children	206	70
Elderly families	2	Less than 1
Families with Disabilities	45	15
Race/ethnicity White	29	9.8
Race/ethnicity Black	262	89.11
Race/ethnicity Am Indian	2	Less than 1
Race/ethnicity Asian	0	
Race/ethnicity Hispanic	0	
Characteristics by Bedroom Size		
1BR	84	16.86
2 BR	134	57
3 BR	67	22
4 BR	8	3.4
The waiting list is currently closed and we expect to open the list later this PHA Plan year.		

Washington Avenue Apartments Public Housing Waiting List (City of Madison)		
	# of families	% of total families
Waiting list total	340	
Families with children	320	94
Elderly families	0	
Families with Disabilities	41	12
Race/ethnicity white	63	18.5
Race/ethnicity black	272	80
Race/ethnicity amer. Indian	3	Less than 1
Characteristics by Bedroom Size		
1BR	10	2
2 BR	210	64
3 BR	120	34
This waiting list is currently closed. We do expect to reopen the list later in PHA Plan year.		

Northgate Homes Public Housing Complex Waiting List, City of Collinsville		
	# of families	% of total families
Waiting list total	566	100
Families with children	362	64
Elderly families	7	1
Families with Disabilities	100	18
Race/ethnicity white	182	32.1
Race/ethnicity black	373	66
Race/ethnicity amer. Indian	8	1.4
Race/ethnicity Hawaiiin/Pac Islander	1	Less than 1
Race/ethnicity asian	0	0
Race/ethnicity Hispanic	0	0
Characteristics by Bedroom Size		
1BR	188	28
2 BR	219	35
3 BR	129	30
4 BR	29	7
5 BR	0	0
5+ BR		
This waiting list is closed currently and we expect to reopen the list later in the fiscal year.		

Olin Building Public Housing Waiting List		
	# of families	% of total families
Waiting list total	76	100
Families with children	10	13
Elderly families	7	9
Families with Disabilities	70	92
Race/ethnicity white	52	68
Race/ethnicity black	24	32
Race/ethnicity amer. Indian	0	0
Race/ethnicity asian	0	0
Race/ethnicity Hispanic	0	0
Characteristics by Bedroom Size		
0 BR	48	64
1BR	14	14
2 BR	14	21
3 BR		
4 BR		
5 BR		
5+ BR		

This waiting list is currently closed and we expect to open this list later in the PHA Plan year.

Braner Building Public Housing Waiting List –City of Collinsville			
	# of families	% of total families	
Waiting list total	88	100	
Families with children	7	8	
Elderly families	10	11	
Families with Disabilities	73	83	
Race/ethnicity white	52	59	
Race/ethnicity black	34	39	
Race/ethnicity amer. Indian	1	1	
Race/ethnicity asian	1	1	
Characteristics by Bedroom Size			
0 BR	47	56	
1BR	31	33	
2 BR	9	10	

This waiting list is currently closed but we expect to reopen the list later in the Plan year.

Section 8 tenant-based assistance waiting list		
	# of families	% of total families
Waiting list total	978	100
Families with children	712	73
Elderly families	25	3
Families with Disabilities	207	21
Race/ethnicity white	225	23
Race/ethnicity black	737	75
Race/ethnicity amer. Indian	4	Less than 1

This waiting list is currently closed but we expect to reopen the list later in the PHA Plan year.

Alton Pointe Project Based Vouchers Development Waiting list, City of Alton		
	# of families	% of total families
Waiting list total	124	100
Families with children	76	61
Elderly families	3	2
Families with Disabilities	13	10
Race/ethnicity white	28	23
Race/ethnicity black	93	75
Race/ethnicity amer. Indian	3	2.4
Characteristics by Bedroom Size		
1BR	37	28
2 BR	56	38
3 BR	31	34
4 BR	0	0
This waiting list is closed currently and we expect to reopen the list later in the PHA Plan year.		

Alton Pointe Apartments Public Housing Waiting List, City of Alton			
	# of families	% of total families	Annual Turnover
Waiting list total	186	100	
Families with children	53	28	
Elderly families	5	3	
Families with Disabilities	64	34	
Race/ethnicity white	71	38	
Race/ethnicity black	111	60	
Race/ethnicity Amer. Indian	2	1	
Race/ethnicity Asian/Pac islander	1	Less than 1	
Characteristics by Bedroom Size			
1BR	140	74	
2 BR	33	17	
3 BR	13	29	
This waiting list is currently closed and we expect to reopen the list later in the PHA Plan year.			

Meachum Crossing Apartments Project-based vouchers waiting list, City of Venice			
	# of families	% of total families	Annual Turnover
Waiting list total	200	100	
Families with children	123	62	
Elderly families	7	4	
Families with Disabilities	37	19	
Race/ethnicity white	20	10	
Race/ethnicity black	176	88	
Race/ethnicity amer. Indian	1	Less than 1	
Characteristics by Bedroom Size			
1BR	62	30	
2 BR	102	47	
3 BR	36	23	
The waiting list is currently closed and we expect to reopen the list later in the PHA Plan year.			

Meachum Crossing Apartments Public Housing Units Waiting List, City of Venice		
	# of families	% of total families
Waiting list total	56	
Families with children	41	73
Elderly families	0	0
Families with Disabilities	8	14
Race/ethnicity white	2	3.5
Race/ethnicity black	52	93
Race/ethnicity amer. Indian	1	2
Race/ethnicity asian/Pac islander	0	0
Race/ethnicity Hispanic	0	
Characteristics by Bedroom		
Size		
1BR	15	23
2 BR	25	30
3 BR	16	46
This waiting list is currently closed and we expect to reopen the list later in the PHA Plan year.		

21 st Homes Rental Homes	Project-based vouchers	Waiting List, City of Granite City
	# of families	% of total families
Waiting list total	110	
Families with children	74	67
Elderly families	2	2
Families with Disabilities	14	13
Race/ethnicity white	23	21
Race/ethnicity black	86	78
Race/ethnicity amer. Indian	0	0
Characteristics by Bedroom Size		
1BR	28	19
2 BR	51	52
3 BR	31	29

This waiting list is closed and we expect to reopen the list later in the PHA Plan year.

Attachment 9.1 Strategy for Addressing Housing Needs

MCHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year includes the following steps.

Step 1. Maximize the number of affordable units available to the PHA within its current resources by:

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

Step 2: Increase the number of affordable housing units by:

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing

Pursue housing resources other than public housing or Section 8 tenant-based assistance.

Step 3. Target available assistance to families at or below 30 % of AMI (addressing need for Families at or below 30% of median)

Adopt rent policies to support and encourage work

Step 4: Target available assistance to families at or below 50% of AMI (addressing need for Families at or below 50% of median)

Employ admissions preferences aimed at families who are working
Adopt rent policies to support and encourage work

Step 5: Target available assistance to the elderly (addressing needs of the elderly)

Seek designation of public housing for the elderly
Apply for special-purpose vouchers targeted to the elderly, should they become available

Step 6: Target available assistance to Families with Disabilities (addressing needs of the disabled)

Carry out the modifications needed in public housing based on the section 504 Needs Assessment
Apply for special-purpose vouchers targeted to families with disabilities, should they become available
Affirmatively market to local non-profit agencies that assist families with disabilities

Step 7: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs (addressing needs of Races or ethnicities with disproportionate housing needs)

Affirmatively market to races/ethnicities shown to have disproportionate housing needs

Step 8: Conduct activities to affirmatively further fair housing

Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
Market the section 8 program to owners outside of areas of poverty /minority concentrations
Work with landlord organizations to expand list of landlords participating in the Section 8 program

Reasons for Selecting Various Strategies and Steps

Funding constraints
Staffing constraints

- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups

Attachment 10.0a Progress Meeting Mission and Goals

Strategic Goal: Increase the availability of decent, safe, and affordable housing.

PHA Goal: Expand the supply of assisted housing

Objectives:

Apply for additional rental vouchers: If they become available

2010 update MCHA is proposing to demolish all dilapidated and functionally obsolete public housing complexes including the Garesche, Viola Jones, and Northgate homes complexes. As such, it will be necessary to request relocation vouchers for these displaced tenants in the future.

Reduce public housing vacancies:

Vacancies at MCHA are currently 2.4% as of 9/29/09

<i>Vacant</i>	<i>Total</i>	<i>Development</i>
2	21	Alton Pointe Apartments, Alton
0	7	Washington Avenue Apartments, Madison
1	78	Garesche Homes, Madison
0	37	Viola Jones Homes Venice
0	99	Northgate Homes, Collinsville
0	59	Olin Building, East Alton
6 *	75	Braner Building *
0	5	Meachum Crossing *
9	376	<i>Total</i>

(Percentage vacancy excludes Meachum Crossing unit count. Meachum Crossing public housing units will come on line during late 2009. Braner Building rehab expected to be underway by 12/2009)

Leverage private or other public funds to create additional housing opportunities:

Madison County Housing Authority successfully leveraged its replacement factor funds on the new Meachum Crossing Apartments, a 78 unit mixed finance rental development with 5 public housing units, and a total development budget in excess of \$16 million.

Madison County Housing Authority will continue to leverage its replacement housing factor funds and utilize on the redevelopment projects planned in Madison, Venice, and Collinsville.

Acquire or build units or developments

See above section action. MCHA will produce new affordable housing units through affiliate and non-related organizations.

Other (list below)

Work with other agencies and developers to expand housing using allotment of project based vouchers

MCHA has committed project based vouchers in years past, including vouchers for the Collinsville Commons project in 2009, a development for the elderly and disabled and the Meachum Crossing Apartments, a new mixed finance development in Venice.

MCHA will continue to work with various affordable housing developers to implement the project based voucher program.

PHA Goal: Improve the quality of assisted housing

Objectives:

Improve public housing and SEMAP scores

It remains our goal to become a HUD “high performer” housing authority.

Increase customer satisfaction: work with resident groups to improve living conditions, reduce turnover rate

Concentrate on efforts to improve specific management functions

Update MCHA has privatized both HQS and UPCS inspections in hopes of improving effectiveness and efficiency. MCHA managers and Section 8 caseworkers have received continued training by Nan McKay, NAHRO, and MCHA Management. MCHA has hired PHA finance to assist with Asset Management transition and has updated software to accommodate HUD mandated changes. MCHA has increased efforts at collection of back rent debts from Section 8 and public housing programs.

Renovate or modernize public housing units:

MCHA is finalizing plans and specs for major rehabilitation for improvements to the Braner Building. Rehab is expected to be underway by December, 2009.

Demolish or dispose of obsolete public housing

MCHA intends to submit a disposition/demolition application for the Garesche and Viola Jones public housing project.

Provide replacement public housing:

Update

7 public housing units date of full availability at the Washington Avenue Apartments March 31, 2005.

21 public housing units certificate of occupancy of May 31, 2008 at the Alton Pointe Apartments.

5 public housing units at Meachum Crossing Apartments expected to be available for occupancy in October, 2009.

Provide replacement vouchers:

HUD has informed us that replacement vouchers are not available at this time.

PHA Goal: Increase assisted housing choices

Objectives:

Conduct outreach efforts to potential voucher landlords

Our Executive Director and Section 8 Director have met with various landlord groups to promote the HCV Voucher Program.

Increase voucher payment standards

MCHA Board of Commissioners approved utilizing 110% of the fair market rents as payment standards for the Section 8 program effective January, 2009.

Implement public housing or other homeownership programs: MCHA staff will refer potential homebuyers to Madison County Community Development, who administer various homeownership programs.

Implement public housing site-based waiting lists: *Washington Avenue Apartments, Alton Pointe Apartments, Meachum Crossing, and 21st Century Homes and any future mixed finance or project based voucher developments will have site based waiting lists.*

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

Implement measures to de-concentrate poverty by bringing higher income public housing households into lower income developments:

The Washington Avenue, Alton Pointe, and Meachum Crossing contain units affordable to tenants at 30%, 50%, and 60% of the median income. Future affordable housing development efforts will continue to provide housing for a variety of income levels.

Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:

The most recent mixed finance developments, containing public housing units, (Washington Avenue, Alton Pointe, and Meachum Crossing) contain a mixture of income levels, and market rate units.

Implement public housing security improvements:

Meachum Crossing Apartments will contain security cameras, and security alarms in all units, and have a gated secure entry for the development. MCHA intends to put security cameras on all floors at the Braner Building during FY 2010.

Designate developments or buildings for particular resident groups (elderly, persons with disabilities) *Olin and Braner are elderly disabled developments. MCHA may pursue the possibility with HUD of having the Braner and Olin Building serve only the near elderly and elderly.*

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

Increase the number and percentage of employed persons in assisted families:

MCHA operates the FSS Program for Section 8 tenants and will begin to encourage better outreach of social services to residents in public housing developments.

Current Community Service Data as of 09/29/09(tenants of public housing with zero income must provide community service unless elderly or disabled)

<i>Development</i>	<i># of C.S.</i>	<i># of Occupied Units 9/29/09</i>
Alton Pointe	3	19
Braner, Coll	0	75 (elderly/disabled)
Garesche, Madison	20	77
Viola Jones, Venice	12	37
Northgate, Coll	27	99
Wash Ave, Madison	1	7
Olin	0	59 (elderly/disabled)
Total	63	373

Approximately 17% of tenants are eligible for community service hours.

Provide or attract supportive services to improve assistance recipients' employability:

Information on Madison County Employment and Training and two community colleges in the area is distributed to residents.

Provide or attract supportive services to increase independence for the elderly or families with disabilities.

Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: The Authority shall mix its public housing development populations as much as possible with respect to race, color, religion national origin, sex, familial status, and disability. *MCHA complies with all EEO requirements and affirmatively furthers fair housing.*

Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: *MCHA complies with all EEO requirements and affirmatively furthers fair housing.*

Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: *The Authority will work with local*

agencies representing persons with all types of disabilities to assist them in obtaining affordable housing.

Other: All MCHA staff has been trained in areas of fair housing and equal opportunity and cultural diversity.

Attachment 10.0b Significant Amendment and Substantial Deviation/Modification

Madison County Housing Authority has defined Substantial Deviation of Annual Plans from the 5 Year Plan and Significant Amendment or Modification of the Annual Plan as follows:

- changes to rent or admissions policies or organization of the waiting list;
- additions of non-emergency work items (items not included in the current Annual Statement or 5 Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- and any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

The PHA will consult with the Resident Advisory Board on proposed significant amendments to the Plan. In addition, the PHA will ensure consistency with the Madison County Consolidated Plan regarding any proposed amendments.

Other HUD Required Submittals

Protections Under the Violence Against Women Reauthorization Act of 2005 (VAWA)

The Madison County Housing understands that the primary objectives of the VAWA are to reduce violence against women and to protect, or increase the protection of, the safety and confidentiality of women who are victims of abuse.

To assist with this effort, the MCHA will provide all applicants with notification of their protections and rights under VAWA at the time they request an application for housing assistance. The notice will explain the protections afforded under the law, inform each applicant of MCHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

Include in all notices of denial a statement explaining the protection against denial provided by VAWA.

Provide all tenants with notification of their protections and rights under VAWA at the time of admission and annual reexamination.

The notice will explain the protections afforded under the law, inform the tenant of MCHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

Include in all lease termination notices a statement explaining the protection against termination or eviction provided by VAWA.

Below is from the ACOP:

NOTIFICATION TO ALL APPLICANTS

The MCHA will provide all applicants with notification of their protections and rights under VAWA at the time they request an application for housing assistance.

The notice will explain the protections afforded under the law, inform each applicant of the MCHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The MCHA will also include in all notices of denial a statement explaining the protection against denial provided by VAWA.

NOTIFICATION TO TENANTS

VAWA requires MCHAs to notify tenants assisted under public housing of their rights under this law, including their right to confidentiality and limits thereof.

The MCHA will provide all tenants with notification of their protections and rights under VAWA at the time of admission and at annual reexamination.

The notice will explain the protections afforded under the law, inform the tenant of MCHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The MCHA will also include in all lease terminations notices a statement explaining the protection against termination or eviction provided by VAWA.

Below is from Admin Plan:

NOTIFICATION TO PARTICIPANTS

VAWA requires MCHA to notify public housing program participants of their rights under this law, including their right to confidentiality and limits thereof.

The MCHA will provide all participants with notification of their protections and rights under VAWA at the time of admission and at annual reexamination.

The notice will explain the protections afforded under the law, inform the participant of MCHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The MCHA will also include in all assistance termination notices a statement explaining termination protection provided by VAWA.

NOTIFICATION TO APPLICANTS

The MCHA will provide all applicants with notification of their protections and rights under VAWA at the time they request an application for housing assistance.

The notice will explain the protections afforded under the law, inform each application of MCHA confidentiality requirements, and provide contact information for local victim advocacy groups or service providers.

The MCHA will also include in all notices of denial a statement explaining the protection against denial provided by VAWA.

NOTIFICATION TO OWNERS AND MANAGERS

VAWA requires MCHA to notify owners and managers of their rights and responsibilities under this law.

Information property owners and managers of their screening and termination responsibilities related to VAWA. The MCHA may utilize any or all of the following means to notify owners of their VAWA responsibilities:

As appropriate in day-to-day interactions with owners and managers, inserts in correspondence, owner workshops and or meetings, orientations and other mailings, signs in lobby and or mass mailings which include model VAWA certification form.

Carbon Monoxide Alarm Detector Act Policy

Madison County Housing Authority will ensure that all public housing units contain at least one approved carbon monoxide detector alarm in operating condition within 15 feet of every room used for sleeping purposes.

In addition, carbon monoxide detectors were installed in all MCHA units during FY 2007 in compliance with the Carbon Monoxide Alarm Detector Act Policy.

In compliance with Illinois Public Act 094-0741, effective January 1, 2007, Madison County Housing Authority will ensure landlords participating in the Section 8 program install carbon monoxide detectors in all buildings containing bedrooms and sleeping facilities.

MCHA Resident Advisory Board Members

Lester Campbell (Viola Jones)

Clifford Mathis Jr. (Stevens Building)

Bill Easler (May Building)

Robert Blevins (Stevens Building)

Carla Fry (Section 8 tenant)

Mary Smith (Section 8 tenant)

Rhonda Clark (Section 8 tenant)

Ardies Richardson (Viola Jones)

Katha Edmonds (Viola Jones)

Resident Comments and Minutes from the Public Hearing on draft Annual Plan and 5 Year Plan

A Resident Advisory Board meeting was held on January 20, 2010 at the Meachum Crossing Apartments in Venice. In addition to MCHA staff, the following members of the Resident Advisory Board were in attendance: Robert Blevin, Lester Campbell, William Easler, Cosonja McClellan

The following items were discussed at the meeting: revision to the Capital Funds budgets including Stimulus funding, timeline for submission of the amendment to the Annual and 5 Year Plan completion, results of the public hearing held on January 18, 2010, the lack of written comments regarding the changes to the Annual Plan, and the scheduled MCHA Board of Commissioners meeting of January 22, 2010 to approve the Amendment to the Plan.

The Resident Advisory Board members in attendance did not have any comments on the proposed amendment to the Annual Plan that was distributed, other to express a general agreement with discussion.

Minutes of Public Meeting held on January 18, 2010 on draft Amended Annual and 5 Year Plan

MCHA staff held a public meeting at 4 p.m. at the Central Office, 1609 Olive Street, in Collinsville, IL to discuss and receive comments on the draft Annual and 5 Year PHA Plan. This meeting was publicized in the local papers and posted at MCHA developments. However, no people attended the public meeting. In addition, MCHA did not receive any written comments regarding the draft Annual and 5 Year Plan.

Amendment to the
Madison County Housing Authority Procurement Policy
Relating to the Receipt of
American Recovery and Reinvestment Act Capital Funds Grants
(ARRA funds)

Resolution Approved by MCHA Board of Commissioners 10/8/09

Consistent with the Public Housing Notices PIH 2009-12 and PIH 2009-31, the following form shall be included as a part of any solicitation and award pertaining to ARRA funds.

In addition, this Amendment to the Procurement Policy shall expire upon the full expenditure of the ARRA funds.

Verification of Compliance with Section 1605 of the ARRA Act of 2009

Invitation For Bids (IFB) No. _____,

Section 1605 of the Recovery Act: Buy American (if applicable)

Section 1605 of the Recovery Act provides-

Use of American Iron, Steel, and Manufactured Goods. (a) None of the funds appropriated or otherwise made available by this Act may be used for a project for the construction, alteration, maintenance, or repair of a public building or public work unless all of the iron, steel and manufactured goods used in the project are produced in the United States.

(b) Subsection (a) shall not apply in any case or category of cases in which the head of the Federal department or agency involved finds that--

(1) applying subsection (a) would be inconsistent with the public interest (2) iron, steel and the relevant manufactured goods are not produced in the United States in sufficient and reasonably available quantities and of a satisfactory quality; or (3) inclusion of iron, steel, and manufactured goods produced in the United States will increase the cost of the overall project by more than 25 percent.

(c) If the head of a Federal department or agency determines that it is necessary to waive the application of subsection (a) based on a finding under subsection (b), the head of the department or agency shall publish in the Federal Register a detailed written justification as to why the provision is being waived.

(d) This section shall be applied in a manner consistent with United States obligations under international agreements.

The undersigned bidder hereby acknowledges receipt of the above applicable law and verifies that the bid he/she has submitted in response to the above noted IFB is in full compliance with the listed requirements. Further, the bidder verifies that he/she will, if awarded a contract by the HA as a result of the above noted IFB, submit to the HA documentation that will verify compliance with the requirements of the above Section 1605.

Signature

Date

Printed Name

Company

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		Grant Type and Number		FFY of Grant: 2005	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: IL06P015501-05 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant Approval:	
Type of Grant		Revised Annual Statement (revision no:)		Total Actual Cost ¹	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Final Performance and Evaluation Report			
Summary by Development Account		Total Estimated Cost		Total Actual Cost ¹	
Line		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	251841.00	251841.00	251841.00	117308.72
3	1408 Management Improvements	42000.00	42000.00	42000.00	40638.16
4	1410 Administration (may not exceed 10% of line 21)	121185.00	121185.00	121185.00	121185.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	105000.00	88305.05	88305.05	73813.05
8	1440 Site Acquisition				
9	1450 Site Improvement	11054.00	11054.00	11054.00	11054.00
10	1460 Dwelling Structures	721761.00	721761.00	721761.00	721761.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition	6365.00	23059.95	23059.95	23059.95
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2005 FFY of Grant Approval:			
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06P015501-05 Replacement Housing Factor Grant No: Date of CFPF:			
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost Original	Revised ²	Obligated	Total Actual Cost ¹ Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant: (sum of lines 2 - 19)	1259206.00	1259206.00	1259206.00	1108819.88
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date 10/15/2009		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages		Federal FFY of Grant: 2005						
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06P015501-05 CFFP (Yes/No): Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 015-004	DEMOLITION	1485		23059.95	23059.95		23059.95	COMPLETE
IL 015-007	DEMOLITION OF 6 UNITS	1485		0.00	0.00		0.00	COMPLETE
	LANDSCAPING & CLEARANCE	1450		11054.00	11054.00		11054.00	COMPLETE
IL 015-010	ASBESTOS ABATEMENT	1460		50000.00	50000.00		50000.00	COMPLETE
	ASBESTOS ABATEMENT	1460		31466.00	31466.00		31466.00	COMPLETE
	ASBESTOS ABATEMENT	1460		17976.76	17976.76		17976.76	COMPLETE
	PLUMBING REPLACEMENT	1460		469180.00	469180.00		469180.00	COMPLETE
	PLUMBING REPLACEMENT	1460		110344.46	110344.46		110344.46	COMPLETE
	PLUMBING REPLACEMENT	1460		13203.00	13203.00		13203.00	COMPLETE
	PLUMBING REPLACEMENT	1460		134.54	134.54		134.54	COMPLETE
	EIFS EMERGECENY REPAIR	1460		64924.14	64924.14		64924.14	COMPLETE
	KITCHEN IMPORVEMENT	1460		962.97	962.97		962.97	COMPLETE
	A & E COSTS	1430		0.00	0.00		0.00	COMPLETE
	A & E COSTS (HENDERSON; OLIN)	1430		31869.00	31869.00		31869.00	COMPLETE
	A & E COSTS (ROTH)	1430		513.18	513.18		513.18	COMPLETE
	CONSULTANT FEES	1430		17260.06	17260.06		17260.06	COMPLETE
IL 015-011	CONSULTANT FEES	1430		2231.94	2231.94		2231.94	COMPLETE
PHA WIDE MANAGEMENT IMPROVEMENTS	PHA WIDE TRAINING	1408		30000.00	30000.00		30000.00	COMPLETE
	SECURITY CAMERA MONITOR & UPKEEP	1408		12000.00	12000.00		12000.00	COMPLETE

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part II: Supporting Pages				Federal FFY of Grant: 2005				
PHA Name: MADISON COUNTY HOUSING AUTHORITY				Grant Type and Number Capital Fund Program Grant No: IL06P015501-05 CFPP (Yes/No): Replacement Housing Factor Grant No:				
Development Number Name/PHA- Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
		1406		251841.00	251841.00		251841.00	
	OPERATIONS	1410		117185.00	117185.00		117185.00	
	SALARIES & BENEFITS	1410		4000.00	4000.00		4000.00	
	SUNDRY							
TOTALS				1259206.00	1259206.00		1259206.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part III: Implementation Schedule for Capital Fund Financing Program PHA Name: MADISON COUNTY HOUSING AUTHORITY					Federal FFY of Grant: 2005
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
IL 015-004	08/17/2007	08/17/2007	08/17/2009	08/17/2009	
IL 015-007	08/17/2007	08/17/2007	08/17/2009	08/17/2009	
IL 015-010	08/17/2007	08/17/2007	08/17/2009	08/17/2009	
IL 015-011	08/17/2007	08/17/2007	08/17/2009	08/17/2009	
PHA WIDE MANAGEMENT IMPROVEMENTS	08/17/2007	08/17/2007	08/17/2009	08/17/2009	
PHA WIDE ADMIN	08/17/2007	08/17/2007	08/17/2009	08/17/2009	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		Grant Type and Number		FFY of Grant: 2006 FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: IL06P015501-06 Replacement Housing Factor Grant No: Date of CFFP:			
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report		Revision no:)	
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	204694.80	204694.80	204694.80	63650.80
3	1408 Management Improvements	30000.00	22528.24	22528.24	18567.08
4	1410 Administration (may not exceed 10% of line 21)	102347.40	100428.40	100428.40	100428.40
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	55000.00	117934.95	117934.95	62829.79
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	464122.80	410608.17	390608.17	390608.17
11	1465.1 Dwelling Equipment—Nonexpendable	75000.00	74970.44	74970.44	74970.44
12	1470 Non-dwelling Structures	92309.00	92309.00	92309.00	92309.00
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2006		FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06P015501-06 Replacement Housing Factor Grant No: Date of CFFP:			
Type of Grant		Type of Statement		Type of Report	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹
		Original			Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1023474.00	1023474.00	1003474.00	803363.68
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date 10/15/2009		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2006				
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: IL06P015501-06 CFPP (Yes/ No): Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 015-001	STRUCTURAL REPAIRS A/C UNITS & GUARDS CONSULTANT FEES	1460 1460 1430		0.00 8764.00 8764.00	0.00 8764.00 8764.00	0.00 8764.00 8764.00	0.00 8764.00 8764.00	
IL 015-002	INTERIOR PAINTING	1460		0.00	0.00	0.00	0.00	COMPLETE
IL 015-006	WAREHOUSES A/C UNITS & GUARDS CONSULTANT FEES	1470 1460 1430		46154.50 11236.00 11236.00	46154.50 11236.00 11236.00	46154.50 11236.00 11236.00	46154.50 11236.00 11236.00	COMPLETE
IL 015-007	NEW APPLIANCES WAREHOUSES	1465 1470		0.00 46154.50	0.00 46154.50	0.00 46154.50	0.00 46154.50	COMPLETE
IL 015-010	UPGRADE PLUMBING KITCHEN IMPROVEMENTS	1460 1460		179618.00 101437.03	179618.00 101437.03	179618.00 101437.03	179618.00 101437.03	COMPLETE
IL 015-011	UNIT CONVERSION/RENOVATION EIFS EMERGENCY PROJECT UNIT CONVERSION/RENOVATION NEW APPLIANCES	1460 1460 1460 1465		0.00 109553.14 0.00 74970.44	0.00 109553.14 0.00 74970.44	0.00 109553.14 0.00 74970.44	0.00 109553.14 0.00 74970.44	COMPLETE
AGENCY WIDE	CONSULTANT FEES MANAGEMENT IMPROVEMENTS SUNDRY SALARIES & BENEFITS	1430 1408 1410 1410		68900.72 22528.24 0.00 100428.40	68900.72 22528.24 0.00 100428.40	68900.72 22528.24 0.00 100428.40	68900.72 22528.24 0.00 100428.40	COMPLETE

¹To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

²To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

Part III: Implementation Schedule for Capital Fund Financing Program						Federal FFY of Grant: 2006
PHA Name: MADISON COUNTY HOUSING AUTHORITY						Reasons for Revised Target Dates ¹
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Actual Expenditure End Date	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date		
IL 015-001	7/17/2008	7/17/2008	7/17/2010	7/17/2010	7/17/2010	
IL 015-002	7/17/2008	7/17/2008	7/17/2010	7/17/2010	7/17/2010	
IL 015-006	7/17/2008	7/17/2008	7/17/2010	7/17/2010	7/17/2010	
IL 015-007	7/17/2008	7/17/2008	7/17/2010	7/17/2010	7/17/2010	
IL 015-010	7/17/2008	7/17/2008	7/17/2010	7/17/2010	7/17/2010	
IL 015-011	7/17/2008	7/17/2008	7/17/2010	7/17/2010	7/17/2010	
AGENCY WIDE	7/17/2008	7/17/2008	7/17/2010	7/17/2010	7/17/2010	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9f of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: IL06F015501-07 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant: 2007 FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY					
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)	
Summary by Development Account		Final Performance and Evaluation Report		Total Actual Cost ¹	
Line	Original	Total Estimated Cost Revised ²	Obligated	Expended	
1					
2	154594.00	154594.00	0.00	0.00	
3	30000.00	30000.00	0.00	0.00	
4	77297.00	77297.00	77297.00	16227.49	
5					
6	70000.00	82000.00	57000.00	5377.00	
7					
8	5000.00	0.00			
9	416083.00	429083.00	119024.75	13023.00	
10	20000.00	0.00			
11					
12					
13					
14					
15					
16					
17					

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFF Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2007		FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06P015501-07		Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009	
County: MADISON		Replacement Housing Factor Grant No:		<input type="checkbox"/> Reserve for Disasters/Emergencies	
Date of CFPP:		Date of CFPP:		<input type="checkbox"/> Revised Annual Statement (revision no:)	
Type of Grant		Type of Grant		Total Actual Cost ¹	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/Emergencies		Total Estimated Cost	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Revised Annual Statement (revision no:)		Original	
Summary by Development Account		Summary by Development Account		Revised ²	
Line		Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA				
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant:: (sum of lines 2 - 19)	772974.00	772974.00	253321.75	34627.49
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Activities				
23	Amount of line 20 Related to Security - Soft Costs				
24	Amount of line 20 Related to Security - Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
Signature of Executive Director		Date 10/15/2009		Signature of Public Housing Director	
				Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CRP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part II: Supporting Pages		Grant Type and Number		Federal FFY of Grant: 2007			
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: IL06P015501-07		CFPP (Yes/No):			
Development Number		Replacement Housing Factor Grant No:		Status of Work			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²
IL 015-001	APPLIANCES LANDSCAPING & SITE IMPROVE GUTTERING/DOWNSPOUTS/EXTERIOR IMPROVEMENTS	1465 1450 1460		0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	
IL 015-002	A/C & UNIT GUARDS SITE IMPROVEMENTS W/ LANDSCAPING	1460 1450		0.00 0.00	0.00 0.00	0.00 0.00	
IL 015-006	SEWER IMPROVEMENTS APPLIANCES	1460 1465		0.00 0.00	0.00 0.00	0.00 0.00	
IL 015-010	EMERGENCY GENERATOR EMERGENCY ELECTRICAL CONSULTANT FEES	1475 1430		0.00 7000.00	0.00 7000.00	7000.00	
IL 015-011	EMERGENCY ELECTRICAL UPGRADE PLUMBING IMPROVEMENTS PLUMBING IMPROVEMENTS CONSULTANT FEES CONSULTANT FEES ASBESTOS PLUMBING: SPRINKLER SYSTEM IMPROVEMENTS PLUMBING; WATER LINE IMPROVEMENTS	1460 1460 1460 1430 1430 1460		89799.00 2858.25 310000.00 50000.00 25000.00 14470.00	89799.00 2858.25 310000.00 50000.00 25000.00 14470.00	89799.00 2858.25 310000.00 50000.00 25000.00 14470.00	
AGENCY WIDE	MANAGEMENT IMPROVEMENTS SALARIES & BENEFITS FEES & COSTS / A&E FEES	1408 1410 1430		30000.00 77297.00 0.00	30000.00 77297.00 0.00	30000.00 77297.00 0.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages		Federal FFY of Grant: 2007								
		PHA Name:	Grant Type and Number	Capital Fund Program Grant No: IL06P015501-07			Total Estimated Cost		Total Actual Cost	
MADISON COUNTY HOUSING AUTHORITY	General Description of Major Work Categories	Development Account No.	Quantity	Original	Revised ¹	Funds Obligated ²	Funds Expended ²			
	OPERATIONS	1406		154594.00	154594.00		154594.00			
TOTALS				772974.00	772974.00		772974.00			

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² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

Part III: Implementation Schedule for Capital Fund Financing Program						Federal FFY of Grant: 2007	
PHA Name: MADISON COUNTY HOUSING AUTHORITY							
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Actual Expenditure End Date	Reasons for Revised Target Dates ¹	
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date			
IL015-001	09/12/2009	09/12/2009	09/12/2011	09/12/2011			
IL015-002	09/12/2009	09/12/2009	09/12/2011	09/12/2011			
IL015-006	09/12/2009	09/12/2009	09/12/2011	09/12/2011			
IL015-010	09/12/2009	09/12/2009	09/12/2011	09/12/2011			
IL015-011	09/12/2009	09/12/2009	09/12/2011	09/12/2011			
AGENCY WIDE	09/12/2009	09/12/2009					

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

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U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
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Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		Grant Type and Number		FFY of Grant: 2008	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: IL06P015501-08 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant Approval:	
Type of Grant	<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3) <input type="checkbox"/> Final Performance and Evaluation Report		Total Actual Cost ¹	
Line	Summary by Development Account	Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	154000.00	154000.00		
3	1408 Management Improvements	40000.00	40000.00		
4	1410 Administration (may not exceed 10% of line 21)	77300.00	77300.00		
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	30000.00	39825.00		
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	398532.00	368851.00		
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures	39362.00	39362.00		
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	0.00	19856.00		
17	1499 Development Activities ⁴				

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³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Proposed Revision 1/22/10

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
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 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2008	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		FFY of Grant Approval:	
Grant Type and Number Capital Fund Program Grant No: IL06P015501-08 Replacement Housing Factor Grant No: Date of CFFP:		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3) <input type="checkbox"/> Final Performance and Evaluation Report	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹
		Original	Obligated
18a	1501 Collateralization or Debt Service paid by the PHIA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant:: (sum of lines 2 - 19)	739194.00	
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date 01-21-2010		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
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Proposed Revision 1/22/10

U.S. Department of Housing and Urban Development
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Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part II: Supporting Pages		Federal FFY of Grant: 2008						
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06P015501-08 CFFP (Yes/No): Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
IL 015-010	EMERGENCY ELECTRICAL IMPROVEMENTS	1460		85000.00	85000.00			
	EMERGENCY ELECTRICAL IMPROVEMENTS	1460		37532.00	27597.00			
IL 015-011	PLUMBING IMPROVEMENTS	1460		276000.00	28254.00			
	CONSULTANT FEES	1430		30000.00	39825.00			
	ASBESTOS ABATEMENT	1460		0.00	228000.00			
	RELOCATION	1495		0.00	19856.00			
AGENCY WIDE	UNIT REHABILITATION	1460		0.00	0.00			
	CAMERA MONITORING & SECURITY	1408		20000.00	20000.00			
	NON DWELLING IMPROVEMENTS	1470		39362.00	39362.00			
	MANAGEMENT IMPROVEMENTS	1408		20000.00	20000.00			
	SALARIES & BENEFITS	1410		77300.00	77300.00			
	FEES & COSTS/ A&E FEES	1430		0.00	0.00			
	OPERATIONS	1406		154000.00	154000.00			
TOTALS				739194.00	739194.00			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

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U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

Part III: Implementation Schedule for Capital Fund Financing Program		Federal FFY of Grant: 2008			
PHA Name: MADISON COUNTY HOUSING AUTHORITY					
Development Number Name/PHA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
IL 015-010	06/12/2010	06/12/2010	06/12/2012	06/12/2012	
IL 015-011	06/12/2010	06/12/2010	06/12/2012	06/12/2012	
AGENCY WIDE	06/12/2010	06/12/2010	06/12/2012	06/12/2012	

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

Proposed *Revision 1/22/10*

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2009 FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06S015501-09 Date of CFFP:	
Type of Grant	<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Final Performance and Evaluation Report	Total Actual Cost ¹
Line	Summary by Development Account	Total Estimated Cost Revised ²	Obligated
		Original	Expended
1	Total non-CFP Funds		
2	1406 Operations (may not exceed 20% of line 21) ³		
3	1408 Management Improvements	20000.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	184606.00	0.00
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs		
8	1440 Site Acquisition		
9	1450 Site Improvement	0.00	2000.00
10	1460 Dwelling Structures	1541459.00	1603459.00
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	20000.00
12	1470 Non-dwelling Structures	0.00	36000.00
13	1475 Non-dwelling Equipment		
14	1485 Demolition		
15	1492 Moving to Work Demonstration		
16	1495.1 Relocation Costs	100000.00	0.00
17	1499 Development Activities ⁴		

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Proposed Revision
1/27/10

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
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Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2009 FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: 1 Replacement Housing Factor Grant No: L06S015501-09 Date of CFFP:		
Type of Grant	<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹
		Original	Revised ² Obligated
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1846065.00	0.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date 01-21-2010		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
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Proposed Revision
1/22/10

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
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Part II: Supporting Pages		Federal FFY of Grant: 2009						
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06S015501-09 CFFP (Yes/No): Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AMP 611	PLUMBING/WATER HEATER IMPROVEMENTS	1460		430000.00	495000.00			
IL 015-011	KITCHEN/BATH IMPROVEMENTS	1460		0.00	209500.00			
BRANER BLDG	ASBESTOS ABATEMENT	1460		100000.00	0.00			
	ADA IMPROVEMENTS	1460		25000.00	60000.00			
	EXTERIOR IMPROVEMENTS	1470		0.00	36000.00			
	BALCONY RAILINGS							
	EXT. PENTHOUSE LADDERS							
	PENTHOUSE FLASHING							
	EXT. DOOR IMPROVEMENTS							
	REHAB OF UNITS	1460		550000.00	0.00			
	ROOF	1460		20000.000	0.00			
	BUILDING IMPROVEMENTS	1460		266459.00	000			
	UNIT CONVERSION	1460		75000.00	149959.00			
	PAINTING	1460		0.00	57000.00			
	CLOSETS, DOORS, INTERIOR IMPROVEMENTS	1460		0.00	356000.00			
	ELECTRICAL IMPROVEMENTS	1460		0.00	100000.00			
	FLOORING	1460		75000.00	88000.00			
	ADMINISTRATION	1410		184606.00	184606.00			
	RELOCATION	1495		100000.00	0.00			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Proposed Revision
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U.S. Department of Housing and Urban Development
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

Part I: Summary		Grant Type and Number		FFY of Grant: 2009	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: IL06P015501-09 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant Approval:	
Type of Grant		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input type="checkbox"/> Final Performance and Evaluation Report			
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies			
Line	Summary by Development Account	Total Estimated Cost	Obligated	Total Actual Cost ¹	Expended
	Original	Revised ²			
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³	157000.00		157000.00	
3	1408 Management Improvements	50000.00		50000.00	
4	1410 Administration (may not exceed 10% of line 21)	78000.00		78000.00	
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	30000.00		30000.00	
8	1440 Site Acquisition				
9	1450 Site Improvement	114756.00		0.00	
10	1460 Dwelling Structures	359000.00		149000.00	
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition	0.00		100000.00	
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	0.00		224756.00	
17	1499 Development Activities ⁴				

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⁴ RHF funds shall be included here.

Proposed Revision
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Annual Statement/Performance and Evaluation Report
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 Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2009	
PHA Name: MADISON COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: IL06P015501-09 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Summary by Development Account		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Original	Revised ²	Total Actual Cost ¹
18a	1501 Collateralization or Debt Service paid by the PHA		Expended
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		Obligated
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant: (sum of lines 2 - 19)	788756.00	0.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date 01-21-2010		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Proposed Revision
1/22/10

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages		Federal FFY of Grant: 2009						
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06P015501-09 CFPP (Yes/No): Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AMP 127								
IL 015-001	GARESCHE HOMES SITE IMPROVE	1450		114756.00	0.00			
	GARESCHE DEMOLITION	1485		0.00	50000.00			
	GARESCHE RELOCATION	1495		0.00	114756.00			
IL015-002	VIOLA JONES DEMOLITON	1485		0.00	50000.00			
IL 015-002	VIOLA JONES RELOCATION	1495		0.00	60000.00			
AMP 611								
IL 015-006	NORTHGATE HVAC IMPROVEMENTS	1460		0.00	50000.00			
IL 015-011	BRANER PLUMBING IMPROVE	1460		359000.00	59000.00			
	BRANER RELOCATION	1495		0.00	50000.00			
	BRANER ROOF REPLACEMENT	1460		0.00	40000.00			
AGENCY WIDE	OPERATIONS	1406		157000.00	157000.00			
	CAMERA MONITORING & SECURITY	1408		20000.00	20000.00			
	MANAGEMENT IMPROVE & TRAIN	1408		30000.00	30000.00			
	SALARIES & BENEFITS	1410		65000.00	78000.00			
	FEES & COSTS/A&E FEES	1430		30000.00	30000.00			
TOTALS				788756.00	788756.00			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Proposed Revision
1/22/10

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2010	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		FFY of Grant Approval:	
Grant Type and Number Capital Fund Program Grant No: IL06P015501-10 Replacement Housing Factor Grant No: Date of CFFP:			
Type of Grant	<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost ¹
		Original	Obligated Expended
1	Total non-CFP Funds		
2	1406 Operations (may not exceed 20% of line 21) ³	130000.00	130000.00
3	1408 Management Improvements	50000.00	50000.00
4	1410 Administration (may not exceed 10% of line 21)	65000.00	65000.00
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs	30000.00	30000.00
8	1440 Site Acquisition		
9	1450 Site Improvement	0.00	25000.00
10	1460 Dwelling Structures	50000.00	25000.00
11	1465.1 Dwelling Equipment—Nonexpendable		
12	1470 Non-dwelling Structures		
13	1475 Non-dwelling Equipment		
14	1485 Demolition	175000.00	175000.00
15	1492 Moving to Work Demonstration		
16	1495.1 Relocation Costs	150000.00	150000.00
17	1499 Development Activities ⁴		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Proposed Revision
1/27/10

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2010	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		FFY of Grant Approval:	
Grant Type and Number Capital Fund Program Grant No: IL06P015501-10 Replacement Housing Factor Grant No: Date of CFFP:			
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Summary by Development Account		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line		Total Estimated Cost	Total Actual Cost ¹
		Original	Obligated
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant: (sum of lines 2 - 19)	650000.00	65000.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs	20000.00	20000.00
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
		Date 01-21-2010	
		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Proposed Revision
1/22/10

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

Part II: Supporting Pages		Federal FFY of Grant: 2010						
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06P015501-10 CFFP (Yes/No): Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AMP 611								
IL 015-006	SITE IMPROVE, LANDSCAPE & REC IMPROVEMENTS	1450		0.00	25000.00			
	PLUMBING IMPROVEMENTS	1460		25000.00	25000.00			
AMP 127	UNIT REHAB	1460		25000.00	0.00			
	DEMOLITION	1485		175000.00	0.00			
IL 015-001	GARESCHE DEMOLITION	1485		0.00	100000.00			
	GARESCHE RELOCATION	1495		0.00	90000.00			
IL 015-002	VIOLA JONES DEMOLITION	1485		0.00	75000.00			
	VIOLA JONES RELOCATION	1495		0.00	60000.00			
	RELOCATION	1495		150000.00	0.00			
AGENCY WIDE	CAMERAS, MONITORING & SECURITY IMPROVEMENTS	1408		20000.00	20000.00			
	MANAGEMENT IMPROVEMENTS /TRAINING	1408		30000.00	30000.00			
	SALARIES, BENEFITS	1410		65000.00	65000.00			
	FEES AND COSTS	1430		30000.00	30000.00			
	OPERATIONS	1406		130000.00	130000.00			
TOTALS				650000.00	650000.00			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		Grant Type and Number Capital Fund Program Grant No: IL06R015501-05 Replacement Housing Factor Grant No: IL06R015501-05 Date of CRFP:		FFY of Grant: 2005 FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Summary by Development Account		Reserve for Disasters/Emergencies Report for Period Ending: 06/30/2009		Total Actual Cost ¹ Expended	
Line		Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹ Expended
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	250135.00	250135.00	250135.00	250135.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

**Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary		FFY of Grant: 2005	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		FFY of Grant Approval:	
Grant Type and Number: Capital Fund Program Grant No: 1 Replacement Housing Factor Grant No: L06R015501-05 Date of CFPP:		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Reserve for Disasters/Emergencies	
Summary by Development Account		Total Estimated Cost	
Line		Original	Revised ²
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant: (sum of lines 2 - 19)	250135.00	250135.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date 10/15/2009		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

Part I: Summary		Grant Type and Number		FFY of Grant: 2006	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06R015501-06 Date of CFFP:		FFY of Grant Approval:	
Type of Grant	Original	Revised ²	Obligated	Total Actual Cost ¹	Expended
Line	Summary by Development Account	Total Estimated Cost			
	<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009				
	<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009				
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	419525.00	419525.00	419525.00	419525.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2006		FFY of Grant Approval:		
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: 1 Replacement Housing Factor Grant No: L06R015501-06 Date of CFFP:		<input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Final Performance and Evaluation Report		
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Reserve for Disasters/Emergencies		Total Actual Cost ¹		
Line	Summary by Development Account	Total Estimated Cost	Original	Revised ²	Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	419525.00	419525.00	419525.00	419525.00	419525.00
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director		Date 10/15/2009		Signature of Public Housing Director		Date

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		Grant Type and Number		FFY of Grant: 2007	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06R015501-07 Date of CFFP:		FFY of Grant Approval:	
Type of Grant		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report		Total Actual Cost ¹	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		Expended	
Line	Summary by Development Account	Original	Revised ²	Obligated	Total Actual Cost ¹
1	Total non-CFP Funds				
2	1406 Operations (may not exceed 20% of line 2.1) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 2.1)				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities ⁴	729242.00	729242.00	729242.00	271749.46

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2007	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		FFY of Grant Approval:	
Grant Type and Number Capital Fund Program Grant No: 1 Replacement Housing Factor Grant No: L06R015501-07 Date of CFFP:			
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009 <input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement (revision no:)	
Summary by Development Account		Final Performance and Evaluation Report	
Line		Total Estimated Cost	Total Actual Cost ¹
		Original	Revised ²
		Obligated	Expended
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant: (sum of lines 2 - 19)	729242.00	729242.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
		Date 10/15/2009	Date

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHIF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part II: Supporting Pages		Federal FFY of Grant: 2007						
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: IL06R015501-07 CFPP (Yes/No): Replacement Housing Factor Grant No:						
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
AGENCY WIDE	DEVELOPMENT ACTIVITY	1499		729242.00	729242.00		729242.00	
TOTALS					729242.00	729242.00	729242.00	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2008 FFY of Grant Approval:	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06R015501-08 Date of CFFP:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost Revised ²	Total Actual Cost ¹ Expended
	Original	Obligated	
1	Total non-CFP Funds		
2	1406 Operations (may not exceed 20% of line 21) ³		
3	1408 Management Improvements		
4	1410 Administration (may not exceed 10% of line 21)		
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs		
8	1440 Site Acquisition		
9	1450 Site Improvement		
10	1460 Dwelling Structures		
11	1465.1 Dwelling Equipment—Nonexpendable		
12	1470 Non-dwelling Structures		
13	1475 Non-dwelling Equipment		
14	1485 Demolition		
15	1492 Moving to Work Demonstration		
16	1495.1 Relocation Costs		
17	1499 Development Activities ⁴	719221.00	0.00
		719221.00	0.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHIF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2008	
PHA Name: MADISON COUNTY HOUSING AUTHORITY		FFY of Grant Approval:	
Grant Type and Number Capital Fund Program Grant No: 1 Replacement Housing Factor Grant No: L06R015501-08 Date of CFFP:			
Type of Grant <input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2009		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Reserve for Disasters/Emergencies <input type="checkbox"/> Reserve for Disasters/Emergencies			
Summary by Development Account		Total Actual Cost ¹	
Line		Original	Revised ²
18a	1501 Collateralization or Debt Service paid by the PHA		
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant: (sum of lines 2 - 19)	719221.00	0.00
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
		Date 10/15/2009	Date

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		Grant Type and Number Capital Fund Program Grant No.:	Replacement Housing Factor Grant No.:	FFY of Grant: 2009
PHA Name: Madison County Housing Authority		Date of CFP:	IL06R015-501-09	FFY of Grant Approval:
Type of Grant	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement (revision no:)		
<input checked="" type="checkbox"/> Original Annual Statement and Evaluation Report for Period Ending:	<input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input type="checkbox"/> Final Performance and Evaluation Report		
Line	Summary by Development Account	Total Estimated Cost	Revised ²	Obligated
		Original		Total Actual Cost ¹ Expended
1	Total non-CFP Funds			
2	1406 Operations (may not exceed 20% of line 21) ³			
3	1408 Management Improvements			
4	1410 Administration (may not exceed 10% of line 21)	\$48,000.00		
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs	\$100,000.00		
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures			
11	1465.1 Dwelling Equipment—Nonexpendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1492 Moving to Work Demonstration			
16	1495.1 Relocation Costs	\$80,000.00		
17	1499 Development Activities ⁴	\$260,787.00		
18a	1501 Collateralization or Debt Service paid by the PHA			
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment			
19	1502 Contingency (may not exceed 8% of line 20)			
20	Amount of Annual Grant: (sum of lines 2 – 19)	\$407,486.00		
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Activities			
23	Amount of line 20 Related to Security – Soft Costs			
24	Amount of line 20 Related to Security – Hard Costs			
25	Amount of line 20 Related to Energy Conservation Measures			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part I: Summary		FFY of Grant: 2009	
PHA Name: Madison County Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: IL06R015-501-09 Date of CFFP:	FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Revised Annual Statement (revision no:)	
Summary by Development Account		Total Actual Cost: ¹	
Line		Original	Revised ²
18a	1501 Collateralization or Debt Service paid by the PHA		Obligated
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment		Expended
19	1502 Contingency (may not exceed 8% of line 20)		
20	Amount of Annual Grant: (sum of lines 2 - 19)		
21	Amount of line 20 Related to LBP Activities		
22	Amount of line 20 Related to Section 504 Activities		
23	Amount of line 20 Related to Security - Soft Costs		
24	Amount of line 20 Related to Security - Hard Costs		
25	Amount of line 20 Related to Energy Conservation Measures		
Signature of Executive Director		Signature of Public Housing Director	
Date		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

Part II: Supporting Pages						Federal FFY of Grant:		Status of Work	
PHA Name: Madison County Housing Authority		Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No: IL06F015501-09		CFPP (Yes/No):		2009		Total Actual Cost	
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Funds Obligated ²	Funds Expended ²	Status of Work	
				Original	Revised ¹				
	Administration	1410		48,000					
	Fees and Costs	1430		100,000					
	Relocation	1495.1		80,000					
	Development Activity	1499		407,486					

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
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Part I: Summary						
PHA Name/Number Madison County Housing Authority IL015		Locality (City/County & State)			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY _____	Work Statement for Year 2 FFY ____2011_____	Work Statement for Year 3 FFY ____2012_____	Work Statement for Year 4 FFY ____2013_____	Work Statement for Year 5 FFY ____2014_____
B.	Physical Improvements Subtotal	Annual Statement	660,000	1,482,200	1,298,000	1,100,000
C.	Management Improvements		65,000			
D.	PHA-Wide Non-dwelling Structures and Equipment		25,000	300,000	303,000	430,000
E.	Administration		65,000	0		
F.	Other		184,000			180,000
G.	Operations					
H.	Demolition		300,000		250,000	
I.	Development					
J.	Capital Fund Financing – Debt Service					
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total		1,299,000	1,782,200	1,851,000	1,710,000

Part I: Summary (Continuation)						
PHA Name/Number		Locality (City/county & State)			<input type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY ____2010____	Work Statement for Year 2 FFY ____2011____	Work Statement for Year 3 FFY ____2012____	Work Statement for Year 4 FFY ____2013____	Work Statement for Year 5 FFY ____2014____
	II015-001 AMP 127 Garesche Homes	Annual Statement	285,000	269,200	350,000	375,000
	IL015-001 AMP 127 Viola Jones Homes		274,000	144,000	198,000	155,000
	IL015-006 AMP 611 Northgate Homes		55,000	600,000	350,000	330,000
	IL 015-010 AMP 611 Olin Building		280,000	196,000	435,000	85,000
	IL015-011 AMP 611 Braner Building		190,000	425,000	68,000	90,000
	Agency Wide		395,000	150,000	350,000	650,000

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY _____	Work Statement for Year ____2011_____ FFY ____2011____			Work Statement for Year: ____2012_____ FFY ____2012____		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL015-001 Garesche Homes hot water tank replacement	78	35,000	IL015-001 Garesche Homes dehumidifiers	78	31,200
Annual	IL015-001 Garesche Homes demolition	1	150,000	IL015-001 Garesche Homes painting	78	85,000
Statement	IL015-001 Garesche Homes relocation	1	100,000	IL015-001 Garesche Homes flooring	78	78,000
	IL015-002 Viola Jones Homes demolition	1	150,000,	IL015-001 Garesche Homes exterior façade improvements	5	75,000
	IL015-002 Viola Jones relocation	1	74,000	IL015-002 Viola Jones doors, closet improvements	37	22,000
	IL015-002 Viola Jones roofing replacement	1	50,000	IL015-002 Viola Jones kitchen and bath improvements	37	75,000
	IL015-006 Northgate Homes security improvements	1	10,000	IL015-002 Viola Jones electrical improvements	37	45,000
	IL015-006 Northgate Homes floor replacement	99	20,000	IL015-002 Northgate Homes kitchen and bath improvements	99	200,000
	IL015-006 Northgate Homes landscaping and site improvements	1	25,000	IL015-006 Northgate Homes water and sewer improvements	99	250,000
	IL015-010 Olin Building bath renovations	1	100,000	IL015-006 Northgate Homes Flooring improvements	99	100,000
	IL015-011 Braner Building plumbing /sewage systems	1	100,000	IL015-006 Northgate Homes parking improvements	99	50,000

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	IL015-011 Braner Building flooring replacement	1	40,000	IL015-010 Olin Building common area and office renovation	1	50,000
	IL015-011 Braner Building roof replacement	1	40,000	IL015-010 Olin Building doors	65	26,000
	IL015-011 Braner Building relocation	1	10,000	IL015-010 Olin Building plumbing improvements, bath improvements	59	120,000
	Agency wide hvac improvements	1	150,000	IL015-011 Braner Building office and common area renovations	1	50,000
	Agency wide ada improvements	1	75,000	IL015-011 Braner Building elevators	2	250,000
	Agency wide training	1	30,000	IL015-011 Braner Building energy efficiency improvements	1	50,000
	Agency wide administration	1	65,000	IL015-011 Braner Building doors	75	75,000
	Agency wide fees and costs	1	50,000	Agency wide	Painting improvements	100,000
	Agency wide security improvements	1	25,000	Agency wide	dehumidifiers	50,000
	Subtotal of Estimated Cost		\$ 1,299,000	Subtotal of Estimated Cost		\$1,782,200

Part II: Supporting Pages – Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY _____	Work Statement for Year _____ 2013 _____ FFY _____ 2013 _____			Work Statement for Year: _2014_____ FFY _____ 2014 _____		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	IL015-001 Garesche Homes windows, siding, brick replacement		150,000	IL015-001 Garesche Homes structural improvements		250,000
Annual	IL015-001 Garesche Homes bath and kitchen improvements	75	200,000	IL015-001 Garesche Homes windows,		75,000
Statement	IL015-001 Garesche Homes sewage/plumbing improvements		100,000	IL015-001 Garesche Homes doors, storm doors, storage unit improvements		50,000
	IL015-002 Viola Jones Homes lighting improvements	37	25,000	IL015-002 Viola Jones Homes street improvements		65,000
	IL015-002 Viola Jones Homes furnace & hot water heaters	37	48,000	IL015-002 Viola Jones Homes site improvements		40,000
	IL015-002 Viola Jones Homes sewage/plumbing improvements		125,000	IL015-002 Viola Jones Homes energy efficiency		50,000
	IL015-010 Olin Building elevators	2	250,000	IL015-010 Olin Building site improvements	1	25,000
	IL015-010 Olin Building roof		35,000	IL015-010 Olin Building windows, exterior doors		25,000
	IL015-010 Olin Building electrical improvements		150,000	IL015-010 Olin Building boiler, hot water system replacement		60,000

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	IL015-011 Braner Building site improvements		50,000	IL015-011 Braner Building boiler –hot water system replacement		60,000
	IL015-011 Braner Building signage		3,000	IL015-011 Braner Building exterior improvements		15,000
	IL015-011 Braner Building ADA improvements		15,000	IL015-011 Braner Building common area furnishings, mail boxes		15,000
	Agency wide Appliances		100,000	Agency wide Storm doors		100,000
	Agency wide Furnaces		100,000	Agency wide Siding, guttering, downspout replacement		250,000
	Agency wide AC units and cages		100,000	Agency wide Parking improvements		250,000
	Agency wide Lighting improvements		50,000	Agency wide Landscaping, beautification improvements		50,000
	IL015-006 Northgate Homes Demolition Asbestos Removal		250,000	IL015-006 Northgate Homes Relocation		180,000
	IL015-006 Northgate Homes furnaces	100	100,000	IL015-006 Northgate Homes roofs, exterior improvements		150,000
	Subtotal of Estimated Cost		\$1,851,000	Subtotal of Estimated Cost		\$1,710,000

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY _____	Work Statement for Year _____ FFY _____		Work Statement for Year: _____ FFY _____	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See				
Annual Statement				
	Subtotal of Estimated Cost	\$	Subtotal of Estimated Cost	\$

Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY _____	Work Statement for Year _____ FFY _____		Work Statement for Year: _____ FFY _____	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See				
Annual Statement				
	Subtotal of Estimated Cost	\$	Subtotal of Estimated Cost	\$