

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: Plano Housing Authority PHA Code: TX128 PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <i>Troubled/Near Troubled</i> <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 07/2009				
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 24 Number of HCV units: 804				
3.0	Submission Type <input type="checkbox"/> 5-Year and Annual Plan <input checked="" type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only <p style="text-align: center;">Version 2</p>				
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)				
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program PH HCV
	PHA 1:				
	PHA 2:				
	PHA 3:				
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.				
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: N/A				
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. N/A				

6.0 PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

The following PHA Plan elements marked 'X' have been revised since the last Annual Plan submission by the Plano Housing Authority.

N/C denotes NO CHANGE and N/A denotes NOT APPLICABLE

- N/C 903.7(1) Eligibility, Selection and Admissions Policies, including
Deconcentration and Wait List Procedures
- X 903.7(2) Financial Resources
- N/C 903.7(3) Rent Determination
- X 903.7(4) Operation and Management
- N/C 903.7(5) Grievance Procedures
- N/A 903.7(6) Designated Housing for Elderly and Disabled Families
- X 903.7(7) Community Service and Self-Sufficiency
- N/C 903.7(8) Safety and Crime Prevention
- N/C 903.7(9) Pets
- N/C 903.7(10) Civil Rights Certification
- X 903.7(11) Fiscal Year Audit
- N/A 903.7(12) Asset Management
- N/C 903.7(13) Violence Against Women Act (VAWA)

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

The following are the specific locations where the public may obtain copies of the 2009 Annual Plan:

- Administrative Office – 1740 Avenue G, Plano, TX

6.0 PHA Plan Elements that changed since last submission.

903.7(1) Eligibility, Selection and Admissions Policies, including
Deconcentration and Wait List Procedures – **NO CHANGE**

903.7(2) Financial Resources

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
a) Public Housing Operating Fund	<i>102,248.00</i>	
b) Public Housing Capital Fund	<i>84,011.00</i>	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	<i>5,035,632.00</i>	
f) Resident Opportunity and Self- Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
<i>DVP – Ike (ends 12/09)</i>	<i>60,000.00</i>	<i>Section 8 disaster assistance</i>
2. Prior Year Federal Grants (unobligated funds only) (list below) <i>(as of 12/31/08)</i>		
<i>2008 Capital Fund Program</i>	<i>14,505.00</i>	<i>Public housing capital improvements</i>
3. Public Housing Dwelling Rental Income	<i>93,348.00</i>	<i>Public housing operations</i>
4. Other income (list below)	<i>6,000.00</i>	<i>Public housing operations</i>
<i>Interest on Investments</i> <i>4,000.00</i>		
<i>Other income: maintenance</i> <i>500.00</i>		
<i>charges to tenants, late fees,</i> <i>1,500.00</i>		
<i>etc.</i>		
5. Non-federal sources (list below)		
Total resources	<i>\$5,395,744.00</i>	

6.0 903.7(3) Rent Determination Policies – **NO CHANGE**

903.7(4) Operation and Management

(1) PHA Management Structure

- a. A brief description of the management structure and organization of the PHA follows:

The Executive Director directs the day-to day management and operation of the Housing Authority with the assistance of the following lead staff and their line staff.

Accountant (2) – assists the Executive Director in the management of all the PHA financial functions and reporting and maintain all financial records.

Portability Officer – assists the Executive Director in handling all Section 8 program portability functions to ensure timely billing for incoming vouchers and timely payment of HAPS for outgoing vouchers.

Section 8 Counselor (2) – assists the Executive Director with the day-to-day case management of voucher holders to ensure timely lease-up and timely re-certifications.

DHAP Compliance Counselor – assists the Executive Director in ensuring compliance with the DHAP regulations and procedures; supervises following staff:

- DHAP Admin

Director of Real Estate & Resident Services – assists the Executive Director with the day-to-day operations of the Public Housing and Section 8 programs; supervises following staff:

- Inspector (2)
- FSS/HV Coordinator
- PH Coordinator/Maintenance
- DHAP Case Work (4)

- b. HUD Programs Under PHA Management – ***NO CHANGE***

- c. Management and Maintenance Policies – ***NO CHANGE***

903.7(5) Grievance Procedures – ***NO CHANGE***

903.7(6) Designated Housing for Elderly and Disabled Families – ***NO CHANGE***

6.0 903.7(7) Community Service and Self-Sufficiency

(1) Policies or programs for the enhancement of the economic and social self-sufficiency of assisted families.

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: 01/01/09)
Public Housing	N/A	N/A
Section 8	25	31

(2) Policies or programs for the enhancement of the economic and social self-sufficiency of assisted families. – **NO CHANGE**

(3) Community Service Implementation Report – **NO CHANGE**

903.7(8) Safety and Crime Prevention – **NO CHANGE**

903.7(9) Pets

The description of the PHA's Pet Policy – **NO CHANGE**

903.7(10) Civil Rights Certification – **NO CHANGE**

903.7(11) Fiscal Year Audit

The most recent Fiscal Audit was submitted to HUD. There were findings as the result of this audit but there are none that remain unresolved.

903.7(12) Asset Management – **NOT APPLICABLE**

903.7(13) Violence Against Women Act (VAWA) – **NO CHANGE**

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.
Include statements related to these programs as applicable.

N/A- There were no changes to any of the above programs.

8.0 Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the *Capital Fund Program Annual Statement/Performance and Evaluation Report*, form HUD-50075.1, for each current and open CFP grant and CFFP financing.

Required reports are included as following attachments:

- 2009 Capital Fund Program Annual Statement - attachment tx128a01
- 2008 Performance and Evaluation Report - attachment tx128b01
- 2007 Performance and Evaluation Report - attachment tx128c01
- 2006 Performance and Evaluation Report – attachment tx128d01

8.2 Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.

Required report is included as following attachment:

- FY 2009 Capital Fund Program 5 Year Action Plan - attachment tx128e01

8.3 Capital Fund Financing Program (CFFP). *N/A*

Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.

9.0 Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	1535	5	5	5	5	5	5
Income >30% but <=50% of AMI	1663	5	5	5	5	5	5
Income >50% but <80% of AMI	4357	5	5	5	5	5	5
Elderly	1580	5	5	5	5	5	5
Families with Disabilities	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Caucasian	6440	5	5	5	5	5	5
Black/African American	309	5	5	5	5	5	5
Hispanic	301	5	5	5	5	5	5
Asian Pacific Islander	5	5	5	5	5	5	5
American Indian	75	5	5	5	5	5	5

The U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset is the source of information used to conduct this analysis.

9.0

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
- Public Housing
- Combined Section 8 and Public Housing
- Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	126		3
Extremely low income <=30% AMI	0	0%	
Very low income (>30% but <=50% AMI)	123	98%	
Low income (>50% but <80% AMI)	3	2%	
Families with children	112	89%	
Elderly families	2	1.5%	
Families with Disabilities	12	9.5%	
White	16	13%	
Black/African American	105	83%	
American Indian/Alaska Native	0	0%	
Asian	2	2%	
Native Hawaiian/Other Pacific Islander	0	0%	
Hispanic	3	2%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	5	4%	
2 BR	10	8%	
3 BR	83	66%	
4 BR	25	20%	
5 BR	2	1.5%	
5+ BR	1	1%	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 9 months			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

9.0

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
- Public Housing
- Combined Section 8 and Public Housing
- Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	1053		48
Extremely low income <=30% AMI	0	0%	
Very low income (>30% but <=50% AMI)	790	75%	
Low income (>50% but <80% AMI)	263	25%	
Families with children	762	72%	
Elderly families	128	12%	
Families with Disabilities	153	14.5%	
White	225	21%	
Black/African American	758	72%	
American Indian/Alaska Native	10	1%	
Asian	21	2%	
Native Hawaiian/Other Pacific Islander	2	.5%	
Hispanic	37	3.5%	

Characteristics by Bedroom Size (Public Housing Only)

1BR	N/A	N/A	
2 BR	N/A	N/A	
3 BR	N/A	N/A	
4 BR	N/A	N/A	
5 BR	N/A	N/A	
5+ BR	N/A	N/A	

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? 9 months

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

9.1	Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. NO CHANGES
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10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals</p> <p>The Plano Housing Authority has been successful in achieving its mission and 5 year plan goals during the fiscal year 2008. Goals are either completed or on target for completion as schedule.</p> <p>Concerning modernization the PHA has done substantial renovation of identified units needing upgrades and rehabilitation.</p> <p>Concerning self-sufficiency and crime and safety, PHA efforts reduced crime in the communities through encouraging residents to participate in classes and block watch parties.</p> <p>Concerning improving the quality of life, the PHA has continued to provide life skills, credit counseling and computer classes to encourage self-sufficiency.</p> <p>To ensure compliance with the HUD’s latest rules and regulations, every policy was reviewed and updated as needed. Most significant was the update to the Admissions and Continued Occupancy Policy and the Section 8 Administrative Plan.</p> <p>Concerning ensuring equal opportunity, outreach efforts have been made by making renewed partnerships with community groups and medical facilities.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification</p> <p>Substantial Deviations from the 5-Year Plan</p> <ul style="list-style-type: none"> • Additions or deletions of Strategic Goals • Any deviation that requires reviews and input by the Resident Advisory Board as well as approval by the Board of Commissioners.
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Significant Amendments or Modification to the Annual Plan

- Any change to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency* work items over \$5,000 (items not included in the latest approved PHA Plan Capital Fund Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds (if applicable) under the Capital Fund Program; and
- Any change with regard to demolition or disposition, designation of housing, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements since such changes are not considered significant.

This criterion does not supersede the requirements of OMB Circular No. A-87 (Cost Principal for State, Local, and Indian Tribal Governments) and 25 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements), as well as federal, state, or local regulations or statutes.

Any future issuance of HUD guidelines or additional regulations shall take precedence over the above criterion.

* Emergency – means physical work items of an emergency nature, posing an immediate threat to the health and safety of residents or staff, which must be completed within one year of capital grant funding. Management improvements are not eligible as emergency work.

- (c) PHA's must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance.
 - PASS Memorandum of Agreement dated 3/27/08

11.0

Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights) – **submitted by mail.**
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace* (PHAs receiving CFP grants only) – **submitted by mail.**
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions* (PHAs receiving CFP grants only) – **submitted by mail.**
- (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only) – **submitted by mail.**
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only) – **submitted by mail.**
- (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. **Provided as attachment tx128f02**
- (g) Challenged Elements
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report* (PHAs receiving CFP grants only) **Provided as attachment tx128a01**
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan* (PHAs receiving CFP grants only) **Provided as attachment tx128e02**

Part I: Summary

PHA Name: Plano Housing Authority	Grant Type and Number: Capital Fund Program Grant No: TX21P128501-09 Date of CFFP: _____	Replacement Housing Factor Grant No: _____	FFY of Grant: 2009 FFY of Grant Approval: 2009
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Type of Grant
 Original Annual Statement Reserved for Disasters/Emergencies Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending _____ Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1	
		Original	Revised 2	Obligated	Expended
1	Total non-Capital Funds				
2	1406 Operating Expenses (may not exceed 20% of line 20) 3	8,788.00			
3	1408 Management Improvements	5,000.00			
4	1410 Administration (may not exceed 10% of line 20)	4,200.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	15,500.00			
8	1440 Site Acquisition	0.00			
9	1450 Site Improvement	10,000.00			
10	1460 Dwelling Structures	35,923.00			
11	1465.1 Dwelling Equipment-Nonexpendable	4,600.00			
12	1470 Non-dwelling Structures	0.00			
13	1475 Non-dwelling Equipment	0.00			
14	1485 Demolition	0.00			
15	1492 Moving to Work Demonstration	0.00			
16	1495.1 Relocation Costs	0.00			
17	1499 Development Activities 4	0.00			
18a	1501 Collateralization or Debt Service paid by the PHA	0.00			
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00			
19	1502 Contingency (may not exceed 8% of line 20)	0.00			
20	Amount of Annual Grant (sums of lines 2-19)	\$84,011.00			
21	Amount of line 20 Related to LBP Activities	0.00			
22	Amount of Line 20 Related to Section 504 Compliance	0.00			
23	Amount of Line 20 Related to Security - Soft Costs	0.00			
24	Amount of Line 20 Related to Security - Hard Costs	0.00			
25	Amount of Line 20 Related to Energy Conservation Measures	0.00			

Signature of Executive Director <i>Robert Macey</i>	Date <i>3/24/09</i>	Signature of Public Housing Director	Date
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1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations.
 4 RHF funds shall be included here.

Part II: Supporting Pages									
PHA Name: Plano Housing Authority			Grant Type and Number: Capital Fund Program Grant No TX21P128501-09 CFFP (Yes/ No): No Replacement Housing Factor Grant No.				Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised 1	Funds Obligated 2	Funds Expended 2		
TX128	Operations:			8,788.00					
HA-Wide									
	Management Improvements:								
	Computer Software			2,500.00					
	Training/Technical Assistance			2,500.00					
	Administration:								
	Pro-rated Salaries/Benefits/Sundry Costs			4,200.00					
	Fees and Costs:								
	Annual Agency Plan Update/Consortium Fees			4,000.00					
	A/E Planning			8,000.00					
	Energy Audit/Utility Allowance Review			3,500.00					
	Site Improvements:								
	Foundation/sidewalk/driveway repairs			10,000.00					
	Dwelling Structures:								
	Siding (scattered sites)			15,923.00					
	Floor tile replacement, continued work			20,000.00					
	Dwelling Equipment:								
	Ranges, refrigerators			4,600.00					
	TOTAL CAPITAL FUNDS - 2009			\$84,011.00					

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 2 To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule for Capital Funds Financing Program

PHA Name: Plano Housing Authority		Grant Type and Number: Capital Fund Program Grant No TX21P128501-09 Replacement Housing Factor Grant No.			Federal FFY of Grant: <u>2009</u>
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TX128	6/30/2011		6/30/2013		
HA-Wide					

¹ Obligation and expenditure ended date can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary

PHA Name: <p style="text-align: center;">Plano Housing Authority</p>	Grant Type and Number: Capital Fund Program Grant No: TX21P128501-08 Replacement Housing Factor Grant No: _____ Date of CFFP: _____	FFY of Grant: <p style="text-align: center;">2008</p> FFY of Grant Approval: <p style="text-align: center;">2008</p>
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Type of Grant

Original Annual Statement
 Reserved for Disasters/Emergencies
 Revised Annual Statement/Revision Number _____
 Performance and Evaluation Report for Program Year Ending **12/31/08**
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1	
		Original	Revised 2	Obligated	Expended
1	Total non-Capital Funds				
2	1406 Operating Expenses (may not exceed 20% of line 20) 3	10,000.00		10,000.00	973.00
3	1408 Management Improvements	0.00		0.00	0.00
4	1410 Administration (may not exceed 10% of line 20)	0.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	0.00		0.00	0.00
8	1440 Site Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	26,325.00		26,325.00	26,325.00
10	1460 Dwelling Structures	47,686.00		47,686.00	42,208.00
11	1465.1 Dwelling Equipment-Nonexpendable	0.00		0.00	0.00
12	1470 Non-dwelling Structures	0.00		0.00	0.00
13	1475 Non-dwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1492 Moving to Work Demonstration	0.00		0.00	0.00
16	1495.1 Relocation Costs	0.00		0.00	0.00
17	1499 Development Activities 4	0.00		0.00	0.00
18a	1501 Collateralization or Debt Service paid by the PHA	0.00		0.00	0.00
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00		0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00		0.00	0.00
20	Amount of Annual Grant (sums of lines 2-19)	\$84,011.00		\$84,011.00	\$69,506.00
21	Amount of line 20 Related to LBP Activities	0.00		0.00	0.00
22	Amount of Line 20 Related to Section 504 Compliance	0.00		0.00	0.00
23	Amount of Line 20 Related to Security - Soft Costs	0.00		0.00	0.00
24	Amount of Line 20 Related to Security - Hard Costs	0.00		0.00	0.00
25	Amount of Line 20 Related to Energy Conservation Measures	0.00		0.00	0.00

Signature of Executive Director Date 3/24/09	Signature of Public Housing Director _____ Date _____
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1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations.
 4 RHF funds shall be included here.

Part II: Supporting Pages									
PHA Name: Plano Housing Authority			Grant Type and Number: Capital Fund Program Grant No TX21P128501-08 Replacement Housing Factor Grant No.				CFFP (Yes/ No): No		Federal FFY of Grant: 2008
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
TX128	Operations:			10,000.00		10,000.00	973.00		
HA-Wide	Management Improvements:								
	Computer Software			0.00		0.00	0.00		
	Site Improvements:								
	Fences & concrete repair		7	26,325.00		26,325.00	26,325.00		
	Dwelling Structures:								
	HVAC & Bathroom/Kitchen			47,686.00		47,686.00	42,208.00		
	Remainder exterior doors			0.00		0.00	0.00		
	Dwelling Equipment:								
	Ranges, refrigerators			0.00		0.00	0.00		
	Non-Dwelling Equipment:								
	Computer hardware			0.00		0.00	0.00		
	TOTAL CAPITAL FUNDS - 2008			\$84,011.00		\$84,011.00	\$69,506.00		

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement
² To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule for Capital Funds Financing Program					
PHA Name: Plano Housing Authority			Grant Type and Number: Capital Fund Program Grant No TX21P128501-08 Replacement Housing Factor Grant No.		CFFP (Yes/ No): No Federal FFY of Grant: 2008
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates 1
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TX128	6/12/2010		6/12/2012		
HA-Wide					

1 Obligation and expenditure ended date can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

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Part I: Summary

PHA Name: <p style="text-align: center;">Plano Housing Authority</p>	Grant Type and Number: Capital Fund Program Grant No: TX21P128501-07 Date of CFFP: _____ Replacement Housing Factor Grant No: _____	FFY of Grant: <p style="text-align: center;">2007</p> FFY of Grant Approval: <p style="text-align: center;">2007</p>
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Type of Grant
 Original Annual Statement
 Reserved for Disasters/Emergencies
 Performance and Evaluation Report for Program Year Ending **12/31/08**
 Revised Annual Statement/Revision Number 1
 Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1	
		Original	Revised 2	Obligated	Expended
1	Total non-Capital Funds				
2	1406 Operating Expenses (may not exceed 20% of line 20) 3	13,169.00	13,169.00	13,169.00	13,169.00
3	1408 Management Improvements	5,200.00	3,355.93	3,355.93	3,355.93
4	1410 Administration (may not exceed 10% of line 20)	3,500.00	0.00	0.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	4,500.00	0.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	10,000.00	0.00	0.00	0.00
10	1460 Dwelling Structures	39,940.00	67,559.71	67,559.71	67,559.71
11	1465.1 Dwelling Equipment-Nonexpendable	5,000.00	1,724.36	1,724.36	1,724.36
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	4,500.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
17	1499 Development Activities 4	0.00	0.00	0.00	0.00
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00
20	Amount of Annual Grant (sums of lines 2-19)	\$85,809.00	\$85,809.00	\$85,809.00	\$85,809.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of Line 20 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
23	Amount of Line 20 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
24	Amount of Line 20 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
25	Amount of Line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Signature of Executive Director 	Date <p style="text-align: center;">3/24/09</p>	Signature of Public Housing Director 	Date
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1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations.
 4 RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Plano Housing Authority		Grant Type and Number: Capital Fund Program Grant No TX21P128501-07 Replacement Housing Factor Grant No.			CFFP (Yes/ No): No		Federal FFY of Grant: 2007	
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised 1	Funds Obligated 2	Funds Expended 2	
TX128	Operations:			13,169.00	13,169.00	13,169.00	13,169.00	
HA-Wide								
	Management Improvements:							
	Computer Software, policy Updates			3,000.00	3,355.93	3,355.93	3,355.93	
	Training/Technical Assistance			2,200.00	0.00	0.00	0.00	
	Procedures Manuals			0.00	0.00	0.00	0.00	
	Administration:							
	Prorated Salaries/Benefits/Sundry costs			3,500.00	0.00	0.00	0.00	
	Fees and Costs:							
	Annual Agency Plan Update/Consortia Fees			2,500.00	0.00	0.00	0.00	
	Utility Allowance Update			2,000.00	0.00	0.00	0.00	
	Site Improvements:							
	Tree & shrub trimming (24 properties)			10,000.00	0.00	0.00	0.00	
	Dwelling Structures:							
	Kitchen/bath upgrades			29,940.00	42,559.71	42,559.71	42,559.71	
	Remainder interior and exterior doors			10,000.00	10,000.00	10,000.00	10,000.00	
	Exterior painting			0.00	15,000.00	15,000.00	15,000.00	
	Dwelling Equipment:							
	Ranges, refrigerators			5,000.00	1,724.36	1,724.36	1,724.36	
	Non-Dwelling Equipment:							
	Computer hardware, office equipment			4,500.00	0.00	0.00	0.00	
TOTAL CAPITAL FUNDS - 2007				\$85,809.00	\$85,809.00	\$85,809.00	\$85,809.00	Completed

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 2 To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule for Capital Funds Financing Program

PHA Name: <p style="text-align: center;">Plano Housing Authority</p>		Grant Type and Number: Capital Fund Program Grant No TX21P128501-07 CFFP (Yes/ No): No Replacement Housing Factor Grant No.			Federal FFY of Grant: <p style="text-align: center;"><u>2007</u></p>
Development Number Name/PHA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates ¹
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
TX128	9/12/2009	11/25/2008	9/12/2011	12/1/2008	
HA-Wide					

¹ Obligation and expenditure ended date can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Part I: Summary

PHA Name: Plano Housing Authority	Grant Type and Number: Capital Fund Program Grant No: TX21P128501-06 Date of CFFP: _____	Replacement Housing Factor Grant No: _____	FFY of Grant: 2006 FFY of Grant Approval: 2006
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Type of Grant
 Original Annual Statement Reserved for Disasters/Emergencies Revised Annual Statement/Revision Number 2
 Performance and Evaluation Report for Program Year Ending **12/31/08** Final Performance and Evaluation Report for Program Year Ending _____

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost 1	
		Original	Revised 2	Obligated	Expended
1	Total non-Capital Funds				
2	1406 Operating Expenses (may not exceed 20% of line 20) 3	8,785.00	8,785.00	8,785.00	8,785.00
3	1408 Management Improvements	5,200.00	5,200.00	5,200.00	5,200.00
4	1410 Administration (may not exceed 10% of line 20)	3,500.00	3,500.00	3,500.00	3,500.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	4,500.00	4,500.00	4,500.00	4,500.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	52,346.00	53,007.00	53,007.00	53,007.00
11	1465.1 Dwelling Equipment-Nonexpendable	5,000.00	3,900.00	3,900.00	3,900.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	4,500.00	4,939.00	4,939.00	4,939.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
17	1499 Development Activities 4	0.00	0.00	0.00	0.00
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00
18b	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00
20	Amount of Annual Grant (sums of lines 2-19)	\$83,831.00	\$83,831.00	\$83,831.00	\$83,831.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of Line 20 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
23	Amount of Line 20 Related to Security - Soft Costs	0.00	0.00	0.00	0.00
24	Amount of Line 20 Related to Security - Hard Costs	0.00	0.00	0.00	0.00
25	Amount of Line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Signature of Executive Director <i>[Signature]</i>	Date 3/24/09	Signature of Public Housing Director	Date
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1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations.
 4 RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Plano Housing Authority		Grant Type and Number: Capital Fund Program Grant No TX21P128501-06 Replacement Housing Factor Grant No.			CFFP (Yes/ No): No		Federal FFY of Grant: 2006	
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised 1	Funds Obligated 2	Funds Expended 2	
TX128	Operations:			8,785.00	8,785.00	8,785.00	8,785.00	
HA-Wide								
	Management Improvements:							
	Computer Software, policy Updates			3,000.00	3,000.00	3,000.00	3,000.00	
	Training/Technical Assistance			2,200.00	2,200.00	2,200.00	2,200.00	
	Administration:							
	Prorated Salaries/Benefits/Sundry costs			3,500.00	3,500.00	3,500.00	3,500.00	
	Fees and Costs:							
	Annual Agency Plan Update/Consortia Fees			2,500.00	2,500.00	2,500.00	2,500.00	
	Utility allowance study/update & Energy Audit			2,000.00	2,000.00	2,000.00	2,000.00	
	Dwelling Structures:							
	Kitchen/bath upgrades, roofs, garage			52,346.00	32,027.27	32,027.27	32,027.27	
	Bedroom and Hall Closet Doors			0.00	20,979.73	20,979.73	20,979.73	
	Dwelling Equipment:							
	Ranges, refrigerators			5,000.00	3,900.00	3,900.00	3,900.00	
	Non-Dwelling Equipment:							
	Computer hardware, office equip. (telephone system)			4,500.00	4,939.00	4,939.00	4,939.00	
	TOTAL CAPITAL FUNDS - 2006			83,831.00	\$83,831.00	\$83,831.00	\$83,831.00	Completed

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 2 To be completed for the Performance and Evaluation Report

Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Attachment: tx128e02

Expires: 4/30/2011

Part I: Summary						
PHA Name/Number		Locality (City/County& State)			<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision No. _____	
Plano Housing Authority		Plano/Collin County/Texas				
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year 2 FFY <u>2010</u>	Work Statement for Year 3 FFY <u>2011</u>	Work Statement for Year 4 FFY <u>2012</u>	Work Statement for Year 5 FFY <u>2013</u>
B.	Physical Improvements Subtotal	Annual Statement	50,523.00	47,495.00	51,211.00	51,211.00
C.	Management Improvements		5,000.00	5,000.00	5,000.00	5,000.00
D.	PHA-Wide Non-dwelling Structures and Equipment		0.00	0.00	14,586.00	14,586.00
E.	Administration		4,200.00	4,228.00	5,000.00	5,000.00
F.	Other		15,500.00	18,500.00	0.00	0.00
G.	Operations		8,788.00	8,788.00	8,214.00	8,214.00
H.	Demolition		0.00	0.00	0.00	0.00
I.	Development		0.00	0.00	0.00	0.00
J.	Capital Fund Financing - Debt Service		0.00	0.00	0.00	0.00
			-	-	-	-
K.	Total CFP Funds		\$84,011.00	\$84,011.00	\$84,011.00	\$84,011.00
L.	Total Non-CFP Funds		0.00	0.00	0.00	0.00
M.	Grand Total		\$84,011.00	\$84,011.00	\$84,011.00	\$84,011.00

Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

Part II: Supporting Pages - Physical Needs Work Statement(s)						
Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year <u>2012</u> FFY <u>2012</u>			Work Statement for Year <u>2013</u> FFY <u>2013</u>		
	Development Number/Name General Description of Major Work Items	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Items	Quantity	Estimated Cost
See	TX126 - HA-Wide			TX126 - HA-Wide		
Annual	Dwelling Structures:			Dwelling Structures:		
Statement	Interior/Exterior painting	Various	46,611.00	Interior/Exterior painting	Various	46,611.00
	Dwelling Equipment:			Dwelling Equipment:		
	Ranges, refrigerators	3-4 ea	4,600.00	Ranges, refrigerators	3-4 ea	4,600.00
	Subtotal Physical Improvements:		\$51,211.00	Subtotal Physical Improvements:		\$51,211.00
	Non-Dwelling Equipment:			Non-Dwelling Equipment:		
	Computer hardware upgrade	Various	14,586.00	Computer hardware upgrade	Various	14,586.00
	Subtotal Non-Dwelling:		\$14,586.00	Subtotal Non-Dwelling:		\$14,586.00
	Subtotal 2012		\$65,797.00	Subtotal 2013		\$65,797.00

Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

Part III: Supporting Pages - Management Needs Work Statement(s)				
Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year <u>2010</u> FFY <u>2010</u>		Work Statement for Year <u>2011</u> FFY <u>2011</u>	
	Development Number/Name General Description of Major Work Items	Estimated Cost	Development Number/Name General Description of Major Work Items	Estimated Cost
	See	TX126 - HA-Wide		TX126 - HA-Wide
Annual Statement	Operations	8,788.00	Operations	8,788.00
	Management Improvements:		Management Improvements:	
	Computer software updates	2,500.00	Computer software updates	2,500.00
	Training/technical assistance	2,500.00	Training/technical assistance	2,500.00
	Administration:		Administration:	
	Pro-rated salaries/benefits/sundry costs	4,200.00	Pro-rated salaries/benefits/sundry costs	4,228.00
	Fees & Costs:		Fees & Costs:	
	Annual Agency Plan update, consortia fees	4,000.00	Annual Agency Plan update, consortia fees	4,000.00
	A/E Planning	8,000.00	A/E Planning	11,000.00
	Energy Audit/Utility Allowance Review	3,500.00	Energy Audit/Utility Allowance Review	3,500.00
	Subtotal 2010	\$33,488.00	Subtotal 2011	\$36,516.00

Capital Fund Program Five-Year Action Plan

Part III: Supporting Pages - Management Needs Work Statement(s)				
Work Statement for Year 1 FFY <u>2009</u>	Work Statement for Year <u>2012</u> FFY <u>2012</u>		Work Statement for Year <u>2013</u> FFY <u>2013</u>	
	Development Number/Name	Estimated Cost	Development Number/Name	Estimated Cost
	General Description of Major Work Items		General Description of Major Work Items	
See	TX126 - HA-Wide		TX126 - HA-Wide	
Annual Statement	Operations	8,214.00	Operations	8,214.00
	Management Improvements:		Management Improvements:	
	Computer software updates	2,500.00	Computer software updates	2,500.00
	Training/technical assistance	2,500.00	Training/technical assistance	2,500.00
	Administration:		Administration:	
	Pro-rated salaries/benefits/sundry costs	5,000.00	Pro-rated salaries/benefits/sundry costs	5,000.00
	Subtotal 2012	\$18,214.00	Subtotal 2013	\$18,214.00

ATTACHMENT tx128f02
PLANO HOUSING AUTHORITY
COMMENTS OF RESIDENT ADVISORY BOARD OR BOARDS

The PHA does not have a Resident Advisory Board. The PHA has tried unsuccessfully to form a Resident Advisory Board but residents are not interested.