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| PHA 5-Year and Annual Plan | U.S. Department of Housing and Urban Development Office of Public and Indian Housing | OMB No. 2577-0226 Expires 4/30/2011 |
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|------------|--|----------|--------------------------------------|-------------------------------|------------------------------|-----|
| 1.0 | PHA Information PHA Name: The Housing Authority of Douglas County PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input checked="" type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): 2009 PHA Code: 003 | | | | | |
| 2.0 | Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: 154 Number of HCV units: 686 | | | | | |
| 3.0 | Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only | | | | | |
| 4.0 | PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.) | | | | | |
| | Participating PHAs | PHA Code | Program(s) Included in the Consortia | Programs Not in the Consortia | No. of Units in Each Program | |
| | | | | | PH | HCV |
| PHA 1: | | | | | | |
| PHA 2: | | | | | | |
| | PHA 3: | | | | | |
| 5.0 | 5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update. | | | | | |
| 5.1 | Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The Housing Authority of Douglas County 's Mission is as follows: We are committed to provide the opportunity for affordable housing that is safe, decent, sanitary and free from discrimination. | | | | | |
| 5.2 | Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. Please See Attached Goals. | | | | | |
| 6.0 | PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: The 2008 Annual Plan was revised by the delay of the Roseburg roof project in order to add Roseburg waterline replacement. (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. Locations: 1) Housing Authority Administrative Office 902 W Stanton Roseburg, OR 2) Douglas County Library 1409 NE Diamond Lake Blvd Roseburg, OR 3) Community Resource Center 51 St Johns Way Reedsport, OR 4) Housing Authority of Douglas County Resident Advisory Board | | | | | |
| 7.0 | Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. Include statements related to these programs as applicable. N/A for the Housing Authority of DC | | | | | |
| 8.0 | Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable. | | | | | |
| 8.1 | Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. | | | | | |
| 8.2 | Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. | | | | | |
| 8.3 | Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements. | | | | | |
| 9.0 | Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. Please see attached. | | | | | |

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| 9.1 | <p>Strategy for Addressing Housing Needs. Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. The Housing Authority of Douglas County’s preliminary strategy is to assess current land on PHA AMP’s to construct additional new housing for families.</p> |
| 10.0 | <p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA’s progress in meeting the mission and goals described in the 5-Year Plan. The Housing Authority of Douglas County has reached five of their six goals or 83% completed by receiving additional vouchers, Providing mobility counseling to Section 8 participants, improved living environment by installing security improvements in Public Housing and ensuring equal opportunity and affirmatively further fair housing.</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA’s definition of “significant amendment” and “substantial deviation/modification” Please see attached</p> |
| 11.0 | <p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p> |

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.
7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**
8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that approved and/or pending demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:

<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) **Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) **Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b) Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c) Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d) Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f) Resident Advisory Board (RAB) comments.
- (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h) Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i) Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan

(Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2009 - 2013.)

Goal 1

Expand the supply of assisted housing;

Objective: Apply for additional rental vouchers

Progress: HADCO received 35 VASH vouchers in 2008. HADCO will continue to apply for vouchers when available.

Objective: Leverage private or other public funds to create additional housing opportunities.

Progress: HADCO purchased Glenhaven Apts in Riddle, Oregon in January 2008 using HOME, Trust Fund LIWX & RD Funds.

Goal 2

Improve the quality of assisted housing.

Objective: Improve Public Housing Management (PHAS score) FYE 2007-208 86%

Progress: Continue to improve public housing management score. PHAS score was avg performer

Objective: Improve voucher management score(SEMAP) FYE 2008 96%

Progress: SEMAP score was high performer

Objective: Increase customer satisfaction

Progress: Remodeled front lobby to increase space and provide better customer service.

Objective: Concentrate on efforts to improve specific management functions

Progress: Continue staff training updates.

Goal 3

Increase assisted housing choices.

Objective: Provide voucher mobility counseling

Progress: Continue to provide information at briefings & in briefing/family handbook

Objective: Conduct outreach efforts to potential voucher landlords

Progress: Second chance renters, Homeless Coalition, CSC Coordinator, HADCO staff

Objective: Implement voucher homeownership program

Progress: Implemented voucher homeownership program on October 2007. HADCO has briefed two participants with homeownership vouchers.

Objective: Implement public housing homeownership program.

Progress: Continue to reach opportunities to implement public housing homeownership program.

Goal 4

Provide an improved living environment.

Objective: Implement public housing security improvements.

Progress: HADCO installed deadbolts in all public housing projects in 2008.

Goal 5

Promote self-sufficiency and asset development of assisted households.

Objective: Provide or attract supportive services to improve assistance recipients' employability.

Progress: HADCO staffs a FSS Coordinator at our administrative office and a CSC Coordinator at the Orchard Knoll complex. This individual provides support in providing referrals to tenants and participants.

Goal 6

Ensure equal opportunity and affirmatively further fair housing.

Objective: Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability.

Progress: HADCO provides ADA & visitable units. HADCO has a Reasonable Accommodation Process and staff has been to Fair Housing Training.

Attachment 10.0 (b)

Definition of Substantial Deviation /Modification and Significant Amendment

It is the intent of the Housing Authority of Douglas County PHA Plan to adhere to the mission, goals and objective outlined in the Five-year Annual Plan. The plan, however, will be modified and re-submitted to HUD should a substantial deviation from program goals and objectives occur.

The Housing Authority of Douglas County defines substantial deviations as:

- Any change in the planned or actual use of federal funds for activities that would prohibit or redirect the Housing Authority's strategic goals of increasing availability of safe, decent and affordable housing for the citizens of Douglas County, Oregon.
- A need to respond immediately to an act beyond the control of the Housing Authority, such as floods, earthquakes or other unforeseen significant event.
- A mandate from the governing board of the Housing Authority, to modify, revise, or delete the long-range goals and objectives of the program.

A substantial deviation does not include any changes in HUD rules and regulations, which require or prohibit changes to activities listed herein.

A Significant Amendment or Modification to the Annual Plan and Five- Year Plan is defined as:

- Changes of a significant nature to the rent or admissions policies, or the organization of the waiting list not required by federal regulatory requirements as to effect a change in the Section 8 Administrative Plan or the Public Housing Admissions and Continued Occupancy Policy (ACOP).
- A change in the planned or use of replacement reserve funds under the Capital Fund Program.

Violence Against Women Act of 2005 (VAWA)

The Housing Authority of Douglas County provides information regarding VAWA to all participants and applicants of the Public Housing and Section 8 Programs. The Housing Authority networks with Battered Person's Advocacy, Roseburg Rescue Mission and Woman's Shelter.

Housing Needs of Families on the PHA's Waiting Lists

Waiting list type: (select one)

- Section 8 tenant-based assistance
- Public Housing
- Combined Section 8 and Public Housing
- Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/sub jurisdiction:

| | # of families | % of total families | Annual Turnover |
|---|---------------|---------------------|-----------------|
| Waiting list total | 1122 | | 36 |
| Extremely low income <=30% AMI | 808 | 72% | |
| Very low income (>30% but <=50% AMI) | 258 | 23% | |
| Low income (>50% but <80% AMI) | 56 | 5% | |
| Families with children | 616 | 55% | |
| Elderly families | 109 | 9.7% | |
| Families with Disabilities | 281 | 25% | |
| Race/ethnicity - White | 906 | 80% | |
| Race/ethnicity - Black | 12 | 1% | |
| Race/ethnicity - Amer. / Ind. | 20 | 2% | |
| Race/ethnicity - Hispanic | 48 | 4% | |

Characteristics by Bedroom
Size (Public Housing Only)

| | | | |
|-------|-----|-------|----|
| 1BR | 477 | 42.5% | 11 |
| 2 BR | 475 | 42.5% | 8 |
| 3 BR | 148 | 13.1% | 14 |
| 4 BR | 22 | 1.9% | 3 |
| 5 BR | | | |
| 5+ BR | | | |

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?

No Yes

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | | | |
|---|--|---|----------------------------|---|-----------------|
| Part I: Summary | | Grant Type and Number Capital Fund Program Grant No: OR16FP003501-09 Replacement Housing Factor Grant No: Date of CFFP: | | FFY of Grant: 2009 FFY of Grant Approval: 2009 | |
| PHA Name: The Housing Authority of Douglas County, Oregon | | | | | |
| Type of Grant | | | | | |
| <input checked="" type="checkbox"/> Original Annual Statement | | | | | |
| <input type="checkbox"/> Performance and Evaluation Report for Period Ending: | | | | | |
| <input type="checkbox"/> Reserve for Disasters/Emergencies | | | | | |
| <input type="checkbox"/> Performance and Evaluation Report for Period Ending: | | | | | |
| Summary by Development Account | | Total Estimated Cost | | Total Actual Cost¹ | |
| Line | | Original | Revised² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | \$103,112.00 | | | |
| 3 | 1408 Management Improvements | \$8,000.00 | | | |
| 4 | 1410 Administration (may not exceed 10% of line 21) | \$27,068.00 | | | |
| 5 | 1411 Audit | \$800.00 | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$107,928.00 | | | |
| 10 | 1460 Dwelling Structures | \$4,000.00 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | \$20,000.00 | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHIF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| | | | |
|---|--|---|--------------------------------------|
| Part I: Summary | | FFY of Grant: 2009 FFY of Grant Approval: 2009 | |
| PHA Name: The Housing Authority of Douglas County, Oregon | Grant Type and Number: Capital Fund Program Grant No: OR16FP003501-09 Replacement Housing Factor Grant No: Date of CFFP: | | |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: | | <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report | |
| Type of Grant | Summary by Development Account | Total Estimated Cost | Total Actual Cost¹ |
| | | Original | Obligated |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$5,000.00 | |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$275,908.00 | |
| 21 | Amount of line 20 Related to LBP Activities | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$104,928.00 | |
| Signature of Executive Director <i>Della Newman</i> | | Signature of Public Housing Director | Date 3/23/09 |
| | | | Date |

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

| Part II: Supporting Pages | | Federal FFY of Grant: 2009 | | | | | | |
|--|---|---|----------|----------------------|----------------------|---------------------------------|--------------------------------|----------------|
| PHA Name: The Housing Authority of Douglas County, Oregon | | Grant Type and Number Capital Fund Program Grant No: OR16P003501-09 CFPP (Yes/ No): Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| HA WIDE | OPERATIONS | 1406 | | \$103,112.00 | | | | |
| | TRAINING | 1408 | | \$8,000.00 | | | | |
| | AUDIT | 1411 | | \$800.00 | | | | |
| | CONTINGENCY | 1502 | | \$5,000.00 | | | | |
| | ADMINISTRATION | 1410 | | \$27,068.00 | | | | |
| | SUBTOTAL | | | \$143,980.00 | | | | |
| | | | | | | | | |
| OR003000001 ROSEBURG | REPLACE MAINTENANCE VAN | 1475 | | \$20,000.00 | | | | |
| | WATER METER/LINE REPLACE. | 1450 | 60 | \$94,928.00 | | | | |
| | REPLACE MC SPRINKLER SYSTEM | 1450 | 60 | \$10,000.00 | | | | |
| | SUBTOTAL | | | \$124,928.00 | | | | |
| OR003000006 WINSTON | REPAIR/REPLACE SIDEWALKS | 1450 | 16 | \$3,000.00 | | | | |
| | SUBTOTAL | | | \$3,000.00 | | | | |
| OR003002007 | REPLACE COUNTER TOPS | 1460 | 14 | \$4,000.00 | | | | |
| | SUBTOTAL | | | \$4,000.00 | | | | |
| | TOTAL | | | \$275,908.00 | | | | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| | |
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| Part I: Summary | |
| PHA Name: The Housing Authority of Douglas County, Oregon | Grant Type and Number Capital Fund Program Grant No: OR16P003501-07 Replacement Housing Factor Grant No: Date of CFFP: |
| FFY of Grant: 2007 FFY of Grant Approval: 2007 | |

Type of Grant
 Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 09-30-08
 Final Performance and Evaluation Report

| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
|------|--|----------------------|----------------------|--------------------------------|-------------|
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | \$44,338.00 | \$67,455.29 | \$44,338.00 | \$44,338.00 |
| 3 | 1408 Management Improvements | \$5,000.00 | \$5,000.00 | 0 | 0 |
| 4 | 1410 Administration (may not exceed 10% of line 21) | \$25,000.00 | \$25,000.00 | \$25,000.00 | 0 |
| 5 | 1411 Audit | \$800.00 | \$800.00 | 0 | 0 |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$5,000.00 | \$5,000.00 | 0 | 0 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$46,700.00 | \$61,700.00 | \$1,363.00 | \$1,363.00 |
| 10 | 1460 Dwelling Structures | \$122,020.00 | \$68,902.71 | \$55,220.65 | \$47,587.71 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | \$0.00 | \$15,000.00 | 0 | 0 |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part I: Summary | | | | | |
|---|---|--|----------------------|---|-------------|
| PHA Name: The Housing Authority of Douglas County, Oregon | Grant Type and Number Capital Fund Program Grant No: OR16P003501-07\ Replacement Housing Factor Grant No: Date of CFFP: | FFY of Grant:2007 FFY of Grant Approval: 2007 | | | |
| Type of Grant | | | | | |
| <input type="checkbox"/> Original Annual Statement | | <input type="checkbox"/> Reserve for Disasters/Emergencies | | <input type="checkbox"/> Revised Annual Statement (revision no:) | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 09-30-08 | | <input type="checkbox"/> Final Performance and Evaluation Report | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$5,080.00 | \$5,080.00 | 0 | 0 |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | 253,938.00 | \$253,938.00 | \$125,921.65 | \$93,288.71 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$7,020.00 | \$7,020.00 | 0 | 0 |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | Date | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

| Part II: Supporting Pages | | | | | | | | |
|---|--|-------------------------|--|----------------------|----------------------|-----------------------------------|-----------------------------|------------------------------|
| PHA Name: The Housing Authority of Douglas County, Oregon | | | Grant Type and Number Capital Fund Program Grant No: OR16P003501-07 CFPP (Yes/ No): Replacement Housing Factor Grant No: | | | Federal FFY of Grant: 2007 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| HA WIDE | OPERATIONS | 1406 | | \$44,338.00 | \$67,455.29 | \$44,338.00 | \$44,338.00 | |
| | TRAINING | 1408 | | \$4,000.00 | \$5,000.00 | 0 | 0 | WINTER 2009 |
| | UNIFORMS | 1408 | | \$1,000.00 | \$0 | | | DELETED |
| | ADMINISTRATION | 1410 | | \$25,000.00 | \$25,000.00 | \$25,000.00 | \$0 | |
| | AUDIT | 1411 | | \$800.00 | \$800.00 | | | NOV 2008 |
| | CONTINGENCY | 1502 | | \$5,000.00 | \$5,000.00 | 0 | 0 | |
| | FEES AND COSTS | 1430 | | \$5,080.00 | \$5,080.00 | 0 | 0 | |
| | REPLACE MAINTENANCE VAN | 1475 | | \$0.00 | \$15,000.00 | 0 | 0 | MOVED FROM 2008 PLAN, YEAR 2 |
| | SUBTOTAL | | | \$85,218.00 | \$123,335.29 | \$69,338.00 | \$44,338.00 | |
| OR003000001 ROSEBURG | INSTALL DEADBOLTS | 1460 | 60 | \$6,400.00 | \$6,400.00 | \$6,400.00 | \$4,689.33 | 50% COMPET. |
| | REPAIR FRENCH DRAIN AT MC | 1450 | 60 | \$25,000.00 | \$25,000.00 | \$0 | \$0 | SPRING 2009 |
| | SUBTOTAL | | | \$31,400.00 | \$31,400.00 | \$6,400.00 | \$4,689.33 | |
| OR003000004 OAKLAND | INSTALL THERMOSTAT | 1460 | 8 | \$700.00 | \$700.00 | \$0 | \$0 | Winter 2009 |
| | INSTALL DEADBOLTS | 1460 | 8 | \$1,600.00 | \$1,600.00 | \$1,600.00 | \$1,600.00 | COMPLETE |
| | REPLACED PL EQUIPMENT | 1450 | 8 | \$1,200.00 | \$1,200.00 | | | SPRING 2009 |
| | SUBTOTAL | | | \$3,500.00 | \$3,500.00 | \$1,600.00 | \$1,600.00 | |
| OR003000005 RIDDLE | INSTALL DEADBOLTS | 1460 | 8 | \$1,600.00 | \$1,600.00 | \$1,600.00 | \$1,600.00 | COMPLETED |
| | REPLACE THERMOSTATS | 1460 | 8 | \$320.00 | \$320.00 | | | SPRING 2009 |
| | SUBTOTAL | | | \$1,920.00 | \$1,920.00 | \$1,600.00 | \$1,600.00 | |

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part II: Supporting Pages | | | | | | | | |
|---|---|----------------------------|--|----------------------|----------------------|-----------------------------------|--------------------------------|------------------------------------|
| PHA Name: The Housing Authority of Douglas County, Oregon | | | Grant Type and Number Capital Fund Program Grant No: OR16P003501-07 CFFP (Yes/ No): Replacement Housing Factor Grant No: | | | Federal FFY of Grant: 2007 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| OR003000006 WINSTON | INSTALL DEADBOLTS | 1460 | 16 | \$2,100.00 | \$2,100.00 | \$2,100.00 | \$2,100.00 | COMPLETED |
| | REPLACE COUNTER TOP | 1460 | 16 | \$14,600.00 | \$10,619.76 | \$10,619.76 | \$10,559.84 | 96% COMPLE |
| | R/R SUPPORT BEAMS | 1460 | 16 | \$43,600.00 | \$5,675.00 | \$5,675.00 | \$5,675.00 | COMPLETED |
| | REPLACE GUTTER | 1460 | 16 | \$16,000.00 | \$6,197.95 | \$6,197.95 | \$6,197.95 | COMPLETED |
| | SUBTOTAL | | | \$75,700.00 | \$22,582.71 | \$24,682.71 | \$24,622.79 | |
| OR003002007 REEDSPORT | REPLACE OLD LIGHTING | 1460 | 14 | \$6,000.00 | \$6,000.00 | 0 | 0 | WINTER 2009 |
| | INSTALL DEADBOLTS | 1460 | 48 | \$6,200.00 | \$6,200.00 | \$6,200.00 | \$4,538.38 | 90% COMPLETE |
| | R/R SIDEWALKS/DRIVEWAYS | 1450 | 34 | \$16,000.00 | \$16,000.00 | \$1,363.00 | \$1,363.00 | SPRING 2009 |
| | SUBTOTAL | | | \$28,200.00 | \$28,200.00 | \$7,563.000 | \$5,901.38 | |
| OR003000008 YONCALLA | REPAIR SPRINKLER SYSTEM | 1450 | | \$0.00 | \$15,000.00 | 0 | 0 | MOVED FROM 2008 PLAN, YEAR 5 |
| | REPLACE PG EQUIPMENT | 1450 | | \$4,500.00 | \$4,500.00 | 0 | 0 | SPRING 2009 |
| | REPAIR GABLE VENTS | 1460 | 9 | \$7,000.00 | \$7,000.00 | 0 | 0 | WINTER 2009 |
| | INSTALL DEADBOLTS | 1460 | 15 | \$1,500.00 | \$1,500.00 | \$1,500.00 | \$1,500.00 | COMPLETED |
| | INSTALL W/D HOOK UPS | 1460 | 9 | \$15,000.00 | \$15,000.00 | \$13,237.94 | \$9,037.21 | 95% COMPL. |
| | SUBTOTAL | | | \$28,000.00 | \$43,000.00 | \$14,737.94 | \$10,537.21 | |
| | TOTAL | | | \$253,938.00 | \$253,938.00 | \$125,921.65 | \$93,288.711 | 47% |

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¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|--------------------------------|---|
| PHA Name: | | | | Federal FFY of Grant: | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|--------------------------------|---|
| PHA Name: | | | | Federal FFY of Grant: | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

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| Part I: Summary | |
| PHA Name: The Housing Authority of Douglas County, Oregon | Grant Type and Number Capital Fund Program Grant No: OR16P003501-08 Replacement Housing Factor Grant No: Date of CFFP: |
| FFY of Grant: 2008 FFY of Grant Approval: 2008 | |

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:1)
 Performance and Evaluation Report for Period Ending: 09-30-2008
 Final Performance and Evaluation Report

| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
|------|--|----------------------|----------------------|--------------------------------|----------|
| | | Original | Revised ² | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations (may not exceed 20% of line 21) ³ | \$64,108.00 | \$64,108.00 | \$64,108.00 | 0 |
| 3 | 1408 Management Improvements | \$8,000.0 | \$8,000.00 | 0 | 0 |
| 4 | 1410 Administration (may not exceed 10% of line 21) | \$25,000.00 | \$25,000.00 | \$25,000.00 | 0 |
| 5 | 1411 Audit | \$800.00 | \$800.00 | 0 | 0 |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$10,000.00 | \$152,000.00 | 0 | 0 |
| 10 | 1460 Dwelling Structures | \$161,000.00 | \$19,000.00 | 0 | 0 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1492 Moving to Work Demonstration | | | | |
| 16 | 1495.1 Relocation Costs | | | | |
| 17 | 1499 Development Activities ⁴ | | | | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
Expires 4/30/2011

| Part I: Summary | | | | | |
|---|--|--|----------------------|--|----------|
| PHA Name: The Housing Authority of Douglas County, Oregon | Grant Type and Number Capital Fund Program Grant No: OR16P003501-08 Replacement Housing Factor Grant No: Date of CFFP: | FFY of Grant:2008 FFY of Grant Approval: 2008 | | | |
| Type of Grant | | | | | |
| <input type="checkbox"/> Original Annual Statement | | <input type="checkbox"/> Reserve for Disasters/Emergencies | | <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 09-30-2008 | | <input type="checkbox"/> Final Performance and Evaluation Report | | | |
| Line | Summary by Development Account | Total Estimated Cost | | Total Actual Cost ¹ | |
| | | Original | Revised ² | Obligated | Expended |
| 18a | 1501 Collateralization or Debt Service paid by the PHA | | | | |
| 18ba | 9000 Collateralization or Debt Service paid Via System of Direct Payment | | | | |
| 19 | 1502 Contingency (may not exceed 8% of line 20) | \$7,000.00 | \$7,000.00 | 0 | 0 |
| 20 | Amount of Annual Grant:: (sum of lines 2 - 19) | \$275,908.00 | \$275,908.00 | \$89,108.00 | 0 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Activities | | | | |
| 23 | Amount of line 20 Related to Security - Soft Costs | | | | |
| 24 | Amount of line 20 Related to Security - Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$104,928.00 | \$104,928.00 | | 0 |
| Signature of Executive Director | | Date | | Signature of Public Housing Director | |
| | | | | Date | |

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

| Part II: Supporting Pages | | | | | | | | |
|---|---|----------------------------|--|----------------------|----------------------|-----------------------------------|--------------------------------|----------------|
| PHA Name: The Housing Authority of Douglas County, Oregon | | | Grant Type and Number Capital Fund Program Grant No: OR16P003501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No: | | | Federal FFY of Grant: 2008 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
| HAWIDE | OPERATIONS | 1406 | | \$64,108.00 | \$64,108.00 | \$64,108.00 | 0 | |
| | TRAINING | 1408 | | \$8,000.00 | \$8,000.00 | 0 | 0 | |
| | ADMINISTRATION | 1410 | | \$25,000.00 | \$25,000.00 | \$25,000.00 | | |
| | AUDIT | 1411 | | \$800.00 | \$800.00 | | | |
| | CONTINGENCY | 1502 | | \$7,000.00 | \$7000.00 | | | |
| | SUBTOTAL | | | \$104,908.00 | \$104,908.00 | \$89,108.00 | | |
| OR003002007 REEDSPORT | R/R STORAGE SHED SIDING | 1460 | 14 | \$15,000.00 | \$15,000.00 | | | SUMMER 2009 |
| | SUBTOTAL | | | \$15,000.00 | \$15,000.00 | | | |
| OR003000001 ROSEBURG | REPLACE ROOFS | 1460 | 20 | \$142,000.00 | \$0 | | | DELETED |
| | WATER METER/LINE REPLACE. | 1450 | 60 | \$0 | \$142,000.00 | | | NEW ITEM |
| | SUBTOTAL | | | \$142,000.00 | \$142,000.00 | | | |
| OR003000008 YONCALLA | REPLACE COUNTERTOPS | 1460 | 15 | \$4,000.00 | \$4,000.00 | | | SUMMER 2009 |
| | REPLACE/REPAIR SIDEWALKS | 1450 | 420LF | \$10,000.00 | \$10,000.00 | | | SUMMER 2009 |
| | SUBTOTAL | | | \$14,000.00 | \$14,000.00 | | | |
| | TOTAL | | | \$275,908.00 | \$275,908.00 | \$89,108.00 | 0 | |
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¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

| Part II: Supporting Pages | | | | | | | | |
|---|---|----------------------------|--|----------------------|----------------------|-----------------------------------|--------------------------------|----------------|
| PHA Name: The Housing Authority of Douglas County, Oregon | | | Grant Type and Number Capital Fund Program Grant No: OR16P003501-08 CFFP (Yes/ No): Replacement Housing Factor Grant No: | | | Federal FFY of Grant: 2008 | | |
| Development Number Name/PHA-Wide Activities | General Description of Major Work Categories | Development Account No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised ¹ | Funds Obligated ² | Funds Expended ² | |
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¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|--------------------------------|---|
| PHA Name: | | | | Federal FFY of Grant: | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

| Part III: Implementation Schedule for Capital Fund Financing Program | | | | | |
|---|---|-------------------------------|---|--------------------------------|---|
| PHA Name: | | | | Federal FFY of Grant: | |
| Development Number Name/PHA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | All Funds Expended (Quarter Ending Date) | | Reasons for Revised Target Dates ¹ |
| | Original Obligation End Date | Actual Obligation End Date | Original Expenditure End Date | Actual Expenditure End Date | |
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¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Capital Fund Program—Five-Year Action Plan

| Part I: Summary | | | | | | |
|---|--|---|--|--|--|--|
| PHA Name/Number OR003 The Housing Authority of Douglas County, Oregon | | Locality (City/County & State) Roseburg, Oregon Douglas County | | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | |
| A. | Development Number and Name | Work Statement for Year 1 FFY <u>2009</u> | Work Statement for Year 2 FFY <u>2010</u> | Work Statement for Year 3 FFY <u>2011</u> | Work Statement for Year 4 FFY <u>2012</u> | Work Statement for Year 5 FFY <u>2013</u> |
| | OR003000001 Roseburg | | \$126,400.00 | \$162,650.00 | \$159,519.00 | \$20,000.00 |
| | OR003000004 Oakland | | \$2,400.00 | \$0.00 | \$0.00 | \$0.00 |
| | OR003000005 Riddle | | \$2,400.00 | \$0.00 | \$0.00 | \$0.00 |
| | OR003000006 Winston | | \$8,000.00 | \$0.00 | \$0.00 | \$25,000.00 |
| | OR003000008 Yoncalla | | \$0.00 | \$0.00 | \$8,000.00 | \$10,000.00 |
| | OR003002007 Reedsport | | \$0.00 | \$6,650.00 | \$8,000.00 | \$85,000.00 |
| B. | Physical Improvements Subtotal | Annual Statement | \$139,200.00 | \$169,300.00 | \$175,519.00 | \$140,000.00 |
| C. | Management Improvements | | \$8,000.00 | \$5,159.00 | \$4,000.00 | \$4,159.00 |
| D. | PHA-Wide Non-dwelling Structures and Equipment | | | | | |
| E. | Administration | | \$27,591.00 | \$27,591.00 | \$27,591.00 | \$27,591.00 |
| F. | Other | | \$6,959.00 | \$6,500.00 | \$5,800.00 | \$21,069.00 |
| G. | Operations | | \$94,158.00 | \$67,358.00 | \$62,998.00 | \$83,089.00 |
| H. | Demolition | | | | | |
| I. | Development | | | | | |
| J. | Capital Fund Financing – Debt Service | | | | | |
| K. | Total CFP Funds | | \$275,908.00 | \$275,908.00 | \$275,908.00 | \$275,908.00 |
| L. | Total Non-CFP Funds | | \$0 | \$0.00 | \$0 | \$0 |
| M. | Grand Total | | \$275,908.00 | \$275,908.00 | \$275,908.00 | \$275,908.00 |

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 Expires 4/30/2011

Part I: Summary (Continuation)

| PHA Name/Number OR003 The Housing Authority of Douglas County, Oregon | | Locality (City/county & State) Roseburg, Or Douglas County | | | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | |
|---|-----------------------------|---|--|--|--|--|--|
| A. | Development Number and Name | Work Statement for Year 1 FFY ____ | Work Statement for Year 2 FFY _____ | Work Statement for Year 3 FFY _____ | Work Statement for Year 4 FFY _____ | Work Statement for Year 5 FFY _____ | |
| | | Annual Statement | | | | | |
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| Part II: Supporting Pages – Physical Needs Work Statement(s) | | | | | | |
|---|---|----------|----------------|---|----------|----------------|
| Work Statement for Year 1 FFY 2009 | Work Statement for Year <u>4</u> FFY <u>2012</u> | | | Work Statement for Year: <u>5</u> FFY <u>2013</u> | | |
| | Development Number/Name General Description of Major Work Categories | Quantity | Estimated Cost | Development Number/Name General Description of Major Work Categories | Quantity | Estimated Cost |
| See | OR003000001 Roseburg Replace Roofs | 20 | \$139,519.00 | OR003000001 Roseburg Replace meter bases (electric) | 20 | \$20,000.00 |
| Annual | OR003000001 Roseburg Replace meter bases (electric) | 20 | \$20,000.00 | OR003000006 Winston Upgrade electrical panel | 16 | \$11,000.00 |
| Statement | OR003000008 Yoncalla Replace lighting | 15 | \$8,000.00 | OR003000006 Winston Replace master bath in 4 bedroom unit | 1 | \$14,000.00 |
| | OR003002007 Reedsport Upgrade electrical panels | 14 | \$8,000.00 | OR003000008 Yoncalla Exterior paint | 15 | \$10,000.00 |
| | | | | OR003002007 Reedsport Upgrade electrical panels | 14 | \$8,000.00 |
| | | | | OR003002007 Reedsport Replace heaters | 14 | \$24,000.00 |
| | | | | OR003002007 Reedsport Replace flooring | 34 | \$42,000.00 |
| | | | | OR003002007 Reedsport Replace washer supply shut off's | 14 | \$11,000.00 |
| | Subtotal of Estimated Cost | | \$175,519.00 | Subtotal of Estimated Cost | | \$140,000.00 |

| Part III: Supporting Pages – Management Needs Work Statement(s) | | | | |
|--|---|----------------|---|----------------|
| Work Statement for Year 1 FFY _____ | Work Statement for Year <u> 2 </u> FFY <u> 2010 </u> | | Work Statement for Year: <u> 3 </u> FFY <u> 2011 </u> | |
| | Development Number/Name General Description of Major Work Categories | Estimated Cost | Development Number/Name General Description of Major Work Categories | Estimated Cost |
| See | TRAINING | \$8,000.00 | TRAINING | \$4,000.00 |
| Annual | | | FINANCIAL AND MANAGEMENT IMPROVEMENTS | \$1,159.00 |
| Statement | | | | |
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| | Subtotal of Estimated Cost | \$8,000.00 | Subtotal of Estimated Cost | \$5,159.00 |

| Part III: Supporting Pages – Management Needs Work Statement(s) | | | | |
|--|---|----------------|---|----------------|
| Work Statement for Year 1 FFY <u>2009</u> | Work Statement for Year <u>4</u> FFY <u>2012</u> | | Work Statement for Year: <u>5</u> FFY <u>2013</u> | |
| | Development Number/Name General Description of Major Work Categories | Estimated Cost | Development Number/Name General Description of Major Work Categories | Estimated Cost |
| See Annual Statement | TRAINING | \$4,000.00 | TRAINING | \$4,159.00 |
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| | Subtotal of Estimated Cost | \$4,000.00 | Subtotal of Estimated Cost | \$4,159.00 |