PHA 5-Year and	U.S. Department of Housing and Urban	OMB No. 2577-0226
	Development	Expires 4/30/2011
Annual Plan	Office of Public and Indian Housing	

1.0	PHA Information					
	PHA Name: Trumbull Metro	opolitan 🛚	Housing Authority	PHA Code:	800HC	•
	PHA Type: Small	Hig	gh Performing	Standard	HCV (Se	ction 8)
	PHA Fiscal Year Beginning: ((MM/YY	YY): <u>07/2009</u>			
2.0	Inventory (based on ACC un	its at time	e of FY beginning in	1.0 above)		
	Number of PH units: <u>1378</u>		Number of HCV	units: <u>918</u>		
3.0	Submission Type				_	
	5-Year and Annual Plan		🔀 Annual Pla	an Only	5-Y	ear Plan
	Only		Version 3			
4.0	PHA Consortia PH	IA Consc	ortia: (Check box if s	ubmitting a joint Plan	and com	plete
	table below.) N/A			<i>5 v</i>		•
		PHA	Program(s)	Drograma Not in	No. of U	Jnits in
	Participating PHAs	Code	Included in the	Programs Not in the Consortia	Each Pr	ogram
		Code	Consortia	the Consortia	PH	HCV
	PHA 1:					
	PHA 2:					
	PHA 3:					
5.0	5-Year Plan. Complete items	5.1 and 5	5.2 only at 5-Year Pl	an update.		
5.1	Mission. State the PHA's Mi		<u> </u>			, and
	extremely low income familie	s in the P	'HA's jurisdiction for	r the next five years:	N/A	
5.2	Goals and Objectives. Identi					
	PHA to serve the needs of low		•			
	for the next five years. Includ	-		PHA has made in me	eting the	goals
	and objectives described in the	e previou	s 5-Year Plan. <i>N/A</i>			

6.0 **PHA Plan Update**

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

The following PHA Plan elements marked 'X' have been revised since the last Annual Plan submission by the Trumbull Metropolitan Housing Authority. N/C denotes NO CHANGE and N/A denotes NOT APPLICABLE

- X 903.7(1) Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures X 903.7(2) Financial Resources N/C 903.7(3) Rent Determination
- X 903.7(4) Operation and Management N/C 903.7(5) Grievance Procedures
- N/A 903.7(6) Designated Housing for Elderly and Disabled Families
- X 903.7(7) Community Service and Self-Sufficiency
- X 903.7(8) Safety and Crime Prevention
- N/C 903.7(9) Pets
- N/C 903.7(10) Civil Rights Certification
- X 903.7(11) Fiscal Year Audit
- N/C 903.7(12) Asset Management
- N/C 903.7(13) Violence Against Women Act (VAWA)

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

The following are the specific locations where the public may obtain copies of the Trumbull Metropolitan Housing Authority (TMHA) 2009 Annual Plan:

T MHA – Administrative Office - 4076 Youngstown Rd., SE, Warren, OH 44484

Trumbull Homes – 1970 Hazelwood Ave, Warren, OH 44484

Highland Terrace – 377 Lane Dr., SW, Warren, OH 44483

Riverview Buckeye – 700 Buckeye St., Warren, OH 44485

Fairview Gardens - 2035 Benton St., Warren, OH 44484

Riverview Tod – 250 Tod Ave, NW, Warren, OH 44485 McKinley Towers – 425 Seneca St., Niles, OH 44446

Hubbard Manor – 105 West Liberty St., Hubbard, OH 44425

Northview – 511 North Ave., Girard, OH 44425

Eastview – 4420 Youngstown Rd., Warren, OH 44484

Hilltop Gardens – 8111Addison Rd., Masury, OH 44438

Valley West – 529 Brookfield Ave., Masury, OH 44438

Heaton House – 1123 North Rd., Niles, OH 44446

West Part Manor- 601 West Park Ave., Hubbard, OH 44425

6.0 **PHA Plan Elements**

903.7(1) Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures

A. Public Housing

Public Housing policies that govern resident or tenant eligibility, selection and admission (including preferences), unit assignment, procedures to maintaining waiting list for admission to public housing and site-based waiting lists (if applicable).

(1) Eligibility

Trumbull Metropolitan Housing Authority verifies eligibility for admission to public housing:

- As soon as possible after receipt of a completed application
- When families are within 90 days of being offered a unit

The PHA uses the following non-income screening factors to establish eligibility for admission to public housing:

- Criminal or Drug-related activity
- Rental history
- Other (describe)

The Housing Authority requests criminal records from the following enforcement agencies for screening purposes:

- Local law enforcement agencies
- State law enforcement agencies

(2) Selection and Assignment

Selection for admission to public housing shall be made from the PHA's current waiting lists in accordance with date and time of application and applicable preference(s) as follows.

6.0 (3) <u>Preferences</u>

The PHA does plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of the median area income

It is the policy of the PHA that transfers will take precedence over new admissions in the following circumstances:

- Emergencies
- Over-housed
- Under-housed
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)

The PHA has established preferences for admission to public housing other than date and time of application. The PHA plans to employ the following admission preferences for admission to public housing:

Priority	
1_	- Working families and those unable to work because of
	age or disability
1_	- Veterans and veterans' families
1_	- Victims of Federally declared disaster areas
1	- Persons eligible for assisted Medicaid waiver as defined
	in ORC 5111.891

Among applicants on the waiting list with equal preference status applicants are selected by date and time of application.

In relationship of preferences to income targeting requirements, the pool of applicant families ensures that the PHA will meet income targeting requirements.

(4) Unit Assignment

Applicants are ordinarily given one (1) vacant unit choice before they fall to the bottom of, or are removed from the waiting list. This policy is consistent across all waiting list types.

(5) Maintaining Waiting List

Trumbull Metropolitan Housing Authority(TMHA) maintains its public housing waiting list using the following methods:

- Sub-jurisdictional lists
- Site-based Waiting lists

6.0 Interested persons may apply for admission to public housing at the following development site management offices.

- Trumbull Homes
- Highland Terrace
- Riverview Buckeye
- Fairview Gardens
- Riverview Tod
- McKinley Towers
- Hubbard Manor
- Warren Scattered Sites
- Girard Scattered Sites
- Northview
- Eastview
- Hilltop Gardens
- Valley West
- The Elms
- Forest Ridge
- Heaton House
- West Part Manor

TMHA plans to operate eleven (11) site-based waiting lists in the coming year. None of these lists are new for the upcoming year.

Families may be on at least three (3) of the site-based waiting lists simultaneously.

Interested persons can obtain more information about and sign up to be on the site-based waiting lists at the following locations:

- TMHA main administrative office
- All TMHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply

Applicants and residents may use the following reference materials to obtain information about the rules of occupancy of public housing.

- The PHA-resident lease
- The PHA's Admissions and Continued Occupancy Policy

Applicants must notify the PHA of changes in family income or family composition or preference status as this information is used to determine eligibility and placement on the waiting list.

6.0 Residents must notify the PHA of changes in family composition:

- At an annual reexamination and lease renewal
- At any time family composition changes
- Any time there is an increase or decrease in income

(6) Deconcentration and Income Mixing

The PHA has performed its annual deconcentration and income mixing analysis to determine if the PHA has any general occupancy public housing developments covered by the deconcentration rule. The analysis results follow:

The PHA does have general occupancy public housing developments covered by the deconcentration rule.

The following covered developments have average incomes that fall above or below the Established Income Range.

	Deconcer	ntration Policy for Covered Developm	ents
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)((iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
AMP 1 – Trumbull Homes	421	* See below chart	

*OH 801: Trumbull Homes is a 221 unit development located in the central part of the City of Warren and is one of the most amenable developments for residents with limited transportation. It is one of the few locations serviced by bussing and has stores, pharmacies etc within walking distance. These factors are very attractive to low income tenants and have contributed mightily to their influx.

In the past this site had been one of the developments consistently above the average income, and the authority took measures to address that by offering it to low-income individuals first.

6.0 B. Section 8

Section 8 HCV policies that govern participant eligibility and selection for assistance (including preferences), and procedure for maintaining waiting list.

(1) Eligibility

The PHA conducts screening to the extent of:

 Criminal or Drug-related activity only to the extent required by law or regulation

The Housing Authority requests criminal records from the following enforcement agencies for screening purposes:

- Local law enforcement agencies
- State law enforcement agencies

The PHA shares the following information with prospective landlords:

- Criminal or drug-related activity
- Participant's most recent address and landlord information

(2) Waiting List Organization

The Trumbull Metropolitan Housing Authority's waiting list for the section 8 tenant-based assistance is not merged with the following program waiting list:

None – not merged

Participants may apply for admission to section 8 tenant-based assistance at:

PHA main administrative office

(3) Search Time

The PHA does give extension on standard 60-day period to search for a unit under the following circumstances:

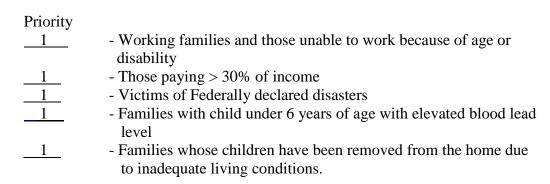
- Up to 120 days from beginning of initial term as a reasonable accommodation. A written request from the family which will include a "Search Log" must be received by the TMHA prior to the expiration date of the voucher.
- Up to maximum of 60 days at TMHA discretion for:
 - Extenuating circumstances such as hospitalization or family emergency within initial 60 day search time. Verification required.

- TMHA is satisfied that the family has made a reasonable effort to locate a unit throughout initial 60 day period. Complete search record verification required.
- Family was prevented from finding a unit due to disability accessibility requirements or large size number of bedroom unit requirement. Search record verification required.

(4) Preferences

The PHA plans to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of the median area income

The PHA has established preferences for admission to section 8 tenant-based assistance other than date and time of application. The PHA plans to employ the following admission preferences for admission to section 8 tenant-based assistance:



Among applicants on the waiting list with equal preference status applicants are selected by date and time of application.

In relationship of preferences to income targeting requirements, the pool of applicant families ensures that the PHA will meet income targeting requirements.

(5) Special Purpose Section 8 Assistance Programs

The policies governing eligibility, selection and admissions to any special-purpose section 8 program administered by the PHA are contained in the following documents or other reference materials:

- The Section 8 Administrative Plan
- Briefing sessions and written materials

The PHA announces the availability of any special-purpose section 8 program to the public through:

Published notices

6.0 903.7(2) Financial Resources

	ial Resources: Sources and Uses	
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2009 grants)		
a) Public Housing Operating Fund	4,200,000.00	
b) Public Housing Capital Fund	2,200,000.00	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8		
Tenant-Based Assistance	4,150,000.00	
f) Resident Opportunity and Self-		
Sufficiency Grants	45,730.00	
g) Community Development Block		
Grant		
h) HOME		
Other Federal Grants (list below)		
ARRA Grant	2,805,043.00	Public housing capital
		improvements
2. Prior Year Federal Grants		
(unobligated funds only) (list below)		
2006 RHF - OH12R008-50106	145,287.00	Replacement housing
2007 RHF - OH12R008-50107	161,379.00	Replacement housing
2008 RHF - OH12R008-50208	157,687.00	Replacement housing
2007 CFP - OH12P008-50107	114,512.63	Public housing capital
	',	improvements
2008 CFP - OH12P008-50108	1,803,063.00	Public housing capital
	, ,	improvements
2009 RHF - OH12R008-50109	157,687.00.	Replacement housing
	,	
3. Public Housing Dwelling Rental		
Income	1,300,000.00	Public housing operations
	· · · · · ·	<u> </u>
4. Other income (list below)		
Income on investments	55,000.00	Public housing operations
Charges to tenants	55,000.00	Public housing operations
Excess utilities	18,000.00	Public housing operations
		operations
5. Non-federal sources (list below)		
(130 001011)		
Total resources	17,368.488.63	
A OHII A COULI COO	17,500.100.05	

6.0 903.7 (3) Rent Determination Policies

A. Public Housing

- (1) Income Based Rent Policies
 - a. Use of discretionary policies

The PHA will not employ discretionary rent-setting policies for income based rent in public housing.

Income-based rents are set at the higher of:

- 30% of adjusted monthly income; or
- 10% of unadjusted monthly income; or
- Welfare rent: or
- Minimum rent

b. Minimum Rent

TMHA has established a \$50.00 minimum rent for Public Housing Developments.

c. Rents set at less than 30% than adjusted income

TMHA does not plan to charge rents at a fixed amount or percentage less than 30% of adjusted income.

d. Discretionary deductions and/or exclusion policies

TMHA does not plan to employ discretionary (optional) deductions and/or exclusions policies.

e. Ceiling Rents

TMHA does not have ceiling rents.

f. Rent Re-determinations

Between income reexaminations tenants must report changes in income or family composition to the TMHA such that the changes result in adjustment to rent when:

- There is a loss or addition of a wage earner to the household
- There is a loss or addition of an income source

g. Individual Savings accounts (ISAs)

TMHA does not plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year.

(2) Flat Rents

6.0

The PHA used the following sources of information in setting the market-based flat rents to establish comparability.

- The section 8 rent reasonableness study of comparable housing
- Survey of similar unassisted units in the neighborhood

B. Section 8 Tenant-based Assistance

(1) Payment Standards

The TMHA payment standard is at or above 90% but below 100% of the Fair Market Rent.

The TMHA has chosen this level because it reflects market or submarket.

TMHA reevaluates the payment standards for adequacy quarterly and considers the following factors in its assessment of the adequacy:

- Success rates of assisted families
- Rent burdens of assisted families

(2) Minimum Rent

TMHA has established a minimum rent of \$50.00

The PHA has adopted the following discretionary minimum rent hardship exemption policies.

Hardship Requests for an Exception to Minimum Rent

The PHA recognizes that in some circumstances even the minimum rent may create a financial hardship for families. The PHA will review all relevant circumstances brought to the PHA's attention regarding financial hardship as it applies to the minimum rent. The following section states the PHA's procedures and policies in regard to minimum rent financial hardship as set forth by the Quality Housing and Work Responsibility Act of 1998. HUD has defined circumstances under which a hardship could be claimed (24 CFR 5.630).

Criteria for Hardship Exception

In order for a family to qualify for a hardship exception, the family's circumstances must fall under one of the following HUD hardship criteria:

- The family has lost eligibility or is awaiting and eligibility determination for Federal, State or local assistance, including a family with a member who is a non-citizen lawfully admitted for permanent residence under the Immigration and Nationality Act, and who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Act of 1996.
- The family would be evicted as a result of the imposition of the minimum rent requirement.
- The income of the family has decreased because of changed circumstances, including loss of employment, death in the family, or other circumstances as determined by the PHA or HUD.

PHA Notification to Families of Right to Hardship Exception

The PHA will notify all families subject to minimum rents of their right to request a minimum rent hardship exception. "Subject to minimum rent" means the minimum rent was the greatest figure in the calculation of the greatest of 30% of monthly adjusted income, 10% of monthly income, minimum rent or welfare rent.

If the minimum rent is the greatest figure in the calculation of Total Tent Payment, PHA staff will include a copy of the notice regarding hardship request provided to the family in the family's file.

The PHA notification will advise families that hardship exception determinations are subject to PHA review and hearing procedures.

The PHA will review all family requests for exception from the minimum rent due to financial hardships.

All requests for minimum rent hardship exceptions are required to be in writing.

The PHA will request documentation as proof of financial hardship.

The PHA will use its standard verification procedures to verify circumstances which have resulted in financial hardship.

Requests for minimum rent exception must include a statement of the family hardship that qualify the family for an exception.

Suspension of Minimum Rent

The PHA will grant the minimum rent exception to all families who request it, effective the first of the following month.

The minimum rent will be suspended until the PHA determines whether the hardship is;

- Covered by statue
- Temporary or long term

"Suspension" means that the PHA must not use the minimum rent calculations until the PHA has made the decision.

During the minimum rent suspension period, the family will not be required to pay a minimum rent and the housing assistance payment will be increased accordingly.

If the PHA determines that the minimum rent is not covered by statute, the PHA will impose a minimum rent including payment for minimum rent from the time of suspension.

Temporary Hardship

If the PHA determines that the hardship is temporary, a minimum rent will not be imposed for a period of up to 90 days from the date of the family's request. At the end of the temporary suspension period, a minimum rent will be imposed retroactively to the time of suspension.

The PHA will offer a repayment agreement to the family for any such rent not paid during the temporary hardship period. (See "Owner and Family Debts to the PHA" chapter for Repayment agreement policy).

Long-Term Duration Hardships [24 CFR 5.616(c)(3)]

If the PHA determines that there is a qualifying long-term financial hardship, the PHA must exempt the family from the minimum rent requirements for as long as the hardship continues. The exemption from minimum rent shall apply from the first day of the month following the family's request for exemption.

Retroactive Determination

The PHA will reimburse the family for any minimum rent charges which took effect after October 21, 1998 that qualified for one of the mandatory exceptions.

If the family is owed a retroactive payment, the PHA will provide reimbursement in the form of a cash refund to the family.

If the family is owed a retroactive payment, the PHA will offer the family a choice of either a cash refund or a credit towards their rent contribution. The PHA's definition of a cash refund is a check made out to the family.

6.0 903.7(4) Operation and Management

(1) PHA Management Structure

- a. Trumbull Metropolitan Organizational Chart is included as attachment oh008101.
- b. HUD Programs Under PHA Management

Program Name	Units or Families Served	Expected
	at Year Beginning	Turnover
Public Housing	1378	20%
Section 8 Vouchers	918	20%
Section 8 Certificates	N/A	N/A
Section 8 Mod Rehab	N/A	N/A
Special Purpose Section 8	N/A	N/A
Certificates/Vouchers (list		
individually)		
Public Housing Drug	N/A	N/A
Elimination Program		
(PHDEP)		
Other Federal	N/A	N/A
Programs(list		
individually)		

c. Management and Maintenance Policies

The PHA has adopted the following policies that contain the Agency's rules, standards, and policies that govern management, operation, and maintenance of the Public Housing and Section 8 assistance programs.

Public Housing Management:

- Admissions and Continued Occupancy Policy (ACOP)
- Rent Collection Policy
- Drug and Alcohol Policy
- Prevention and Eradication of Pest Infestation Policy
- Deconcentration Policy
- Pet Policy
- One Strike Policy
- Preventive Maintenance Plan
- HA Management Policy Handbook
- OSHA Rules and Regulations

Section 8 Management:

Administrative Plan

6.0 903.7(5) Grievance Procedures

A. Public Housing

TMHA has not established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing.

Residents or applicants who desire to initiate the PHA grievance Process should contact the following:

- PHA main administrative office
- PHA development management offices

B. Section 8 Tenant-Based Assistance

TMHA has not established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982.

Section 8 applicants or assisted families who desire to initiate the informal review and informal hearing processes should contact the following:

PHA main administrative office

6.0 903.7(6) Designated Housing for Elderly and Disabled Families

The PHA has not designated or applied for approval to designate and does not plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities and will not apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year.

Activity Description: NA

Designation of Public Housing Activity Description
. Development name:
. Development (project) number:
Designation type:
Occupancy by only the elderly
Occupancy by families with disabilities
Occupancy by only elderly families and families with disabilities
Application status (select one)
Approved; included in the PHA's Designation Plan
Submitted, pending approval
Planned application
Date this designation approved, submitted, or planned for submission: (DD/MM/Y
If approved, will this designation constitute a (select one)
New Designation Plan
Revision of a previously-approved Designation Plan?
Number of units affected:
Coverage of action (select one)
Part of the development
Total development

6.0 903.7(7) Community Service and Self-Sufficiency

(1) Services and programs offered to residents and participants by the Trumbull Metropolitan Housing Authority are as follows:

		Services and Programs		
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/ specific criteria/other)	Access (development office/PHA main office/ other provider name)	Eligibility (public housing or section 8 participants or both)
Youthbuild	Varies	Specific Criteria	PHA Main Office	Public Housing and others

(2) Policies or programs for the enhancement of the economic and social self-sufficiency of assisted families.

Far	nily Self Sufficiency (FSS) Participat	tion
Program	Required Number of Participants	Actual Number of Participants
	(start of FY 2005 Estimate)	(As of: 12/31/08)
Public Housing	25	39
Section 8	35	28

(3) PHA will comply with requirements of community service by identifying the number of tenants required to perform community service, the number of tenants granted exemptions, the number of tenants in non-compliance, and the number of tenants terminated/evicted due to non-compliance.

Community Service Implementation Report:

 Number of tenants performing community service: 10 	10	service:	community	performing	of tenants	Number	•
--	----	----------	-----------	------------	------------	--------	---

Number of tenants granted exemptions: 156

Number of tenants in non-compliance: 81

Number of tenants terminated/evicted due to non-compliance: _-0-

	Performing	Granted Exception	Non-Compliant
Fairview Gardens/804	0	20	15
Eastview/813	-	-	-
Girard Scattered Sites/811	3	4	2
Highland Terrace/802	2	22	3
Hilltop Gardens/814	0	14	3
Hubbard Manor/807	0	0	0
McKinley Towers/806	1	3	0
Rio Terra/809	0	0	0
Riverview-Buckeye/803	1	5	3
Riverview-Tod/805	0	0	0
Trumbull Homes/801	2	63	41
Valley West/816	0	3	0
Warren Scattered Sites/808	1	22	13
Northview/812	0	0	0
TOTALS	10	156	80

The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by:

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies

903.7(8) Safety and Crime Prevention

TMHA's plan for safety and crime preventions to ensure the safety of the public housing residents is addressed below.

- (i) Description of the need for measures to ensure the safety of public housing residents.
 - High incidence of violent and /or drug related crime in the areas surrounding or adjacent to the PHA's developments
 - Residents fearful for their safety and/or the safety of their children
 - People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violence and/or drug-related crime

Trumbull Homes, Fairview Gardens, Colt Court, and Riverview Tod are the most affected developments

- (ii) Description of crime prevention activities conducted by the PHA. Revised List:
 - Contracting with outside and/or resident organizations for the provision of crime-and/or drug prevention activities
 - Activities targeted to at-risk youths, adults, or seniors
- (iii) Description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities is as follows.
 - Police provide crime data to the TMHA staff for analysis and action
 - Police have established a physical presence on TMHA property (e.g., community policing, officer in residence)
 - Police regularly testify in and otherwise support eviction cases
 - Police regularly meet with the TMHA management and residents
 - Agreement between TMHA and local law enforcement agency for provision of above-baseline law enforcement services

6.0 903.7(9) Pets

The description of the PHA's Pet Policy

The Trumbull Metropolitan Housing Authority has adopted a Pet Policy as required by HUD. The Pet Policy provides residents with guidelines for the upkeep of pets on Housing Authority property. The guidelines establish deposits, type and number of pets allowed and other appropriate requirements. The Pet Policy is required to ensure that the safety of residents and sanitary conditions of the housing is not affected by pets. The complete Pet Policy is on file at the Housing Authority's main office and each applicant is made aware of the Policy during the application process.

903.7(10) Civil Rights Certification

The PHA has examined its programs and proposed programs to identify any impediments to fair housing choices, has addressed those impediments in a reasonable fashion, and is working with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing. The PHA assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.

The PHA has taken the following specific actions to Affirmative Further Fair Housing in its public housing and Section assistance programs:

The PHA <u>will not</u>, on the grounds of race, color, creed, sex religion, age, disability, national origin or familial status:

- Deny a person or family admission the housing or assistance;
- Provide housing which is different than that provided others, except for elderly and/or disabled where accessibility features may be required;
- Subject a person to segregation or disparate treatment;
- Restrict a person's access to any benefit enjoyed by others in connection with housing programs;
- Treat a person differently in determining eligibility or other requirements for admission or assistance;
- Deny any person access to the same level of services provided to others;
- Deny a person the opportunity to participate in a planning or advisory group that is an integral part of the housing programs.

The PHA will not intimidate, threaten or take any retaliatory action against any applicant, resident, or participant because of a person's participation in civil rights activities or assertions of civil rights.

HUD Fair Housing Posters are posted at the PHA main administrative office and at each development office.

The PHA will ensure accessibility to offices to afford persons with disabilities the opportunity to apply for admission or assistance to the public housing programs.

The PHA will make sure that all employees of the PHA are familiar with non-discrimination requirements, especially those employees who are involved in the admissions process.

The PHA's policies and practices are designed to provide assurance that all persons with disabilities will be provided reasonable accommodations so that they can fully access and utilize the housing programs and related services.

The PHA will identify and eliminate situations and /or practices that create barriers to equal housing opportunity for all.

The PHA reviews its policies and procedures, at least annually, to assure compliance with all civil rights requirements.

903.7(11) Fiscal Year Audit

TMHA is required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h).

The FY2007 Audit is the most recent audit and has been submitted to HUD. There were no findings as the result of that audit.

903.7(12) Asset Management

The PHA will conduct a Physical Needs Assessment (PNA) of all AMP's within the next fiscal year. The needs of the projects will be prioritized, not only based upon the PNA, but also upon needs identified during inspections performed by PHA staff and HUD REAC and during Energy Audits. A combination of these methods will determine the agency's long-term operating goals and serve as a guide in handling the agency's capital investments. The needs, as determined, will serve as the agency's guide towards developing a plan of action with regards to rehabilitation, demolition/disposition. The current plans for modernization activities are included in the agency's Annual Statement and Five-Year Action Plan.

The PHA will proceed to allocate funds, based upon funds availability, to the projects identified as a result of those efforts previously described and also based upon other current available project information pertaining to occupancy, vacancies, expenses, prior improvements and other project data.

6.0 903.7(13) Violence Against Women Act (VAWA)

TMHA VAWA Support and Assistance Statement

Trumbull Metropolitan Housing Authority has incorporated in its PHA Plan goals and objectives, and policies and procedures the applicable provisions of the Violence Against Women and Reauthorization Act of 2005 (VAWA) to support or assist victims of domestic violence, dating violence, or stalking.

The TMHA goal to provide an improved living environment is being met by its effort to implement measures to assist victims of domestic violence in avoiding their abusers and continuing occupancy in public housing.

TMHA has partnered with local sister agencies and is participating in in-service trainings with these sister agencies. TMHA's goal is to support and assist victims of domestic violence by official notification and referral to agencies.

In addition, TMHA has amended its policies and procedures to include language and applicable provisions of the VAWA. The required notification has been provided to all tenants of public housing and to participants and landlords under the Housing Choice Voucher Program. It is the TMHA intent to maintain compliance with all applicable requirements imposed by VAWA.

TMHA efforts may include to:

- Provide and maintain housing opportunities for victims of domestic violence, dating violence, or stalking;
- Create and maintain collaborative partnerships between TMHA, victim service providers, law enforcement authorities, and other supportive groups to promote the safety and well-being of victims of domestic violence, dating violence, or staking (whether actual or imminent threat) who are assisted by TMHA;
- Ensure the physical safety of victims of domestic violence, dating violence, or stalking (whether actual or imminent threat) who are assisted by TMHA; maintain compliance with all applicable requirements imposed by VAWA.
- Take appropriate action in response to an incident or incidents of domestic violence, dating violence, or stalking, affecting families or individuals assisted by TMHA.
- Train TMHA staff on the confidentiality issues as required by VAWA.
- Allow for the transfer of families who are victims of domestic violence.

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Con Incl	lude statements related to these programs as applicable.
a.	HOPE VI or Mixed Finance Modernization or Development
	TMHA has not received a HOPE VI revitalization grant.
	TMHA does not plan to apply for a HOPE VI Revitalization grant in the Plan year.
	TMHA will not be engaging in any mixed-finance development activities for public housing the Plan year.
	TMHA will not be conducting any other public housing development or replacement active not discussed in the Capital Fund Program Annual Statement.
b.	Demolition and/or Disposition
	The PHA plans to conduct any demolition or disposition activities in the plan Fiscal Year.
	The I III I plans to conduct any demontion of disposition activities in the plan I Iscal I cal.
	Activity Description #1:
	Activity Description #1:
	Activity Description #1: Demolition/Disposition Activity Description 1a. Development name: Fairview Gardens
	Activity Description #1: Demolition/Disposition Activity Description
	Activity Description #1: Demolition/Disposition Activity Description 1a. Development name: Fairview Gardens 1b. Development (project) number: oh008-004
	Activity Description #1: Demolition/Disposition Activity Description
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	Activity Description #1: Demolition/Disposition Activity Description
	Activity Description #1: Demolition/Disposition Activity Description
	Demolition/Disposition Activity Description 1a. Development name: Fairview Gardens 1b. Development (project) number: oh008-004 2. Activity type: Demolition ☑ Disposition ☑ 3. Application status (select one) Approved ☐ Submitted, pending approval ☐ Planned application ☑ 4. Date application approved, submitted, or planned for submission: (08/01/09)
	Demolition/Disposition Activity Description 1a. Development name: Fairview Gardens 1b. Development (project) number: oh008-004 2. Activity type: Demolition ☑ Disposition ☐ 3. Application status (select one) Approved ☐ Submitted, pending approval ☐ Planned application ☑ 4. Date application approved, submitted, or planned for submission: (08/01/09) 5. Number of units affected: Up to 130
	Demolition/Disposition Activity Description 1a. Development name: Fairview Gardens 1b. Development (project) number: oh008-004 2. Activity type: Demolition ☑ Disposition ☐ 3. Application status (select one) Approved ☐ Submitted, pending approval ☐ Planned application ☑ 4. Date application approved, submitted, or planned for submission: (08/01/09) 5. Number of units affected: Up to 130 6. Coverage of action (select one)
	Demolition/Disposition Activity Description
	Demolition/Disposition Activity Description 1a. Development name: Fairview Gardens 1b. Development (project) number: oh008-004 2. Activity type: Demolition ☑ Disposition ☑ 3. Application status (select one) Approved ☐ Submitted, pending approval ☐ Planned application ☑ 4. Date application approved, submitted, or planned for submission: (08/01/09) 5. Number of units affected: Up to 130 6. Coverage of action (select one) ☑ Part of the development ☐ Total development
	Demolition/Disposition Activity Description

1a. Development name: Former Central Office (building #80110) 1b. Development (project) number: oh008-001 2. Activity type: Demolition □ Disposition □ Approved □ Submitted, pending approval □ Planned application □ 4. Date application approved, submitted, or planned for submission: 09/01/2009 5. Number of units affected: 1 building #80110 6. Coverage of action (select one) □ Part of the development (former central office building) □ Total development
2. Activity type: Demolition Disposition 3. Application status (select one) Approved Submitted, pending approval Planned application 4. Date application approved, submitted, or planned for submission: 09/01/2009 5. Number of units affected: 1 building #80110 6. Coverage of action (select one) Part of the development (former central office building) Total development
Disposition 3. Application status (select one) Approved □ Submitted, pending approval □ Planned application 4. Date application approved, submitted, or planned for submission: 09/01/2009 5. Number of units affected: 1 building #80110 6. Coverage of action (select one) Part of the development (former central office building) Total development
3. Application status (select one) Approved Submitted, pending approval Planned application 4. Date application approved, submitted, or planned for submission: 09/01/2009 5. Number of units affected: 1 building #80110 6. Coverage of action (select one) Part of the development (former central office building) Total development
Planned application 4. Date application approved, submitted, or planned for submission: 09/01/2009 5. Number of units affected: 1 building #80110 6. Coverage of action (select one) Part of the development (former central office building) Total development
 5. Number of units affected: <i>1 building #80110</i> 6. Coverage of action (select one) ☑ Part of the development (former central office building) ☐ Total development
 6. Coverage of action (select one) Part of the development (former central office building) Total development
Part of the development (former central office building) Total development
☐ Total development
 _
7. Timeline for activity:
7. Timeline for activity:
a. Actual or projected start date of activity: 11/01/2009
b. Projected end date of activity: 01/30/2010
1a. Development name: <i>Colt Court</i>
1b. Development (project) number: <i>oh008-008</i>
2. Activity type: Demolition 🖂
Disposition
3. Application status (select one)
Approved
Submitted, pending approval
Planned application 🗵
4. Date application approved, submitted, or planned for submission: <u>09/01/2009</u>
5. Number of units affected: 24
6. Coverage of action (select one)
Part of the development
Total development
7. Timeline for activity:

HUD Appropriations Act					
No TMHA developments or portions of developments have been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act.					
Activity Description <i>N/A</i>					
Conversion of Public Housing Activity Description					
1a. Development name:					
1b. Development (project) number:					
2. What is the status of the required assessment?					
Assessment underway Assessment results submitted to HUD					
Assessment results approved by HUD (if marked, proceed to next question)					
Other (explain below)					
 3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.) 4. Status of Conversion Plan (select the statement that best describes the current status) 					
Conversion Plan in development Conversion Plan submitted to HUD on: (DD/MM/YYYY)					
Conversion Plan approved by HUD on: (DD/MM/YYYY)					
Activities pursuant to HUD-approved Conversion Plan underway					
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)					
Units addressed in a pending or approved demolition application (date submitted or approved:					
Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:)					
Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:)					
Requirements no longer applicable: vacancy rates are less than 10 percent Requirements no longer applicable: site now has less than 300 units Other: (describe below)					

7.0 d. Homeownership

1. Public Housing

TMHA is not administering any homeownership programs under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S. C.1437aaa) nor has the PHA applied or plan to apply to administer any homeowner-ship programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4).

Activity Description N/A

Public Housing Homeownership Activity Description
1a. Development name:
1b. Development (project) number:
2. Federal Program authority:
☐ HOPE I
Turnkey III
Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)
Approved; included in the PHA's Homeownership Plan/Program
Submitted, pending approval
Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for
submission: (DD/MM/YYYY)
5. Number of units affected:
6. Coverage of action: (select one)
Part of the development
Total development

2. Section 8 Tenant Based Assistance

TMHA does plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982.

Program Description:

- a. Size of Program TMHA will limit the number of families participating in the section 8 homeownership option to 25 or fewer participants.
- b. TMHA has not established any TMHA eligibility criteria. The program will not have any eligibility criteria in addition to HUD criteria for participation in its Section 8 Homeownership Option program.

7.0 e. Project-based Vouchers Agencies utilizing the Section 8 Project Based Voucher Program, including certificate programs that were converted to vouchers or intending to utilize the Section 8 Project Based Voucher Program during the upcoming fiscal year are required to provide the following information. TMHA is currently not operating nor intends to operate a Section 8 Project Based Voucher Program.

8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.
8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing.
	Required reports below are included as attachments: FY 2009 Capital Fund Program Annual Statement - attachment oh008a03 2008 Performance and Evaluation Report - attachment oh008b03 2007 Performance and Evaluation Report - attachment oh008c03 2006 Performance and Evaluation Report - attachment oh008d03 2008 RHF Performance and Evaluation Report - attachment oh008e03 2007 RHF Performance and Evaluation Report - attachment oh008f03 2006 RHF Performance and Evaluation Report - attachment oh008g03 2005 RHF Performance and Evaluation Report - attachment oh008h03 2009 ARRA Annual Statement - attachment oh008i03 2009 RHF Performance and Evaluation Report - attachment oh008m03
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the Capital Fund Program Five-Year Action Plan, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. Required report is included as an attachment: FY 2009 Capital Fund Program 5 Year Action Plan - attachment oh008j03
8.3	Capital Fund Financing Program (CFFP). <i>N/A</i> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.

9.0 Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

	Housing	Needs of	Families i	in the Juri	isdiction		
		by	Family Ty	ype			
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income <= 30% of AMI	1046	5	5	5	5	5	5
Income >30% but <=50% of AMI	676	3	3	3	3	2	3
Income >50% but <80% of AMI	671	2	2	1	1	1	1
Elderly	589	5	5	5	5	5	5
Families with Disabilities	814	5	5	5	5	5	5
White	1375	3	3	3	3	3	3
Black/African American	1864	5	5	5	5	5	5
Hispanic	18	2	2	2	2	2	2
Native American	10	1	1	1	1	1	1
Asian	8	1	1	1	1	1	1

Waiting Extreme <=30% A Very low (>30% b Low inco (>50% b Families Elderly f Families White Black/A	list total y low income AMI vincome ut <=50% AMI) ome ut <80% AMI) with children	ed or sub-jurisdiction evelopment/subjuris # of families 363 298	nal waiting list (optional) diction: % of total families 82%	Annual Turnove
Waiting Extreme <=30% A Very low (>30% b Low ince (>50% b Families Elderly f Families White Black/A	list total y low income AMI vincome ut <=50% AMI) ome ut <80% AMI) with children	# of families 363 298 59	diction: % of total families	Annual Turnove
Waiting Extreme <=30% A Very low (>30% b Low ince (>50% b Families Elderly f Families White Black/A	list total y low income AMI y income ut <=50% AMI) ome ut <80% AMI) with children	# of families 363 298 59	% of total families	
Extreme <=30% A Very lov (>30% b Low incc (>50% b Families Elderly f Families White Black/A	y low income AMI v income ut <=50% AMI) ome ut <80% AMI) with children	298 59	82%	27
Extreme <=30% A Very lov (>30% b Low incc (>50% b Families Elderly f Families White Black/A	y low income AMI v income ut <=50% AMI) ome ut <80% AMI) with children	298 59	82%	27
<=30% A Very low (>30% b Low incc (>50% b Families Elderly f Families White Black/A	AMI vincome ut <=50% AMI) ome ut <80% AMI) with children	59	82%	
Very low (>30% b Low inco (>50% b Families Elderly f Families White Black/A	v income ut <=50% AMI) ome ut <80% AMI) with children	59	82%	
(>30% b Low inco (>50% b Families Elderly f Families White Black/A	ut <=50% AMI) ome ut <80% AMI) with children			
Low inco (>50% b Families Elderly f Families White Black/A	ome ut <80% AMI) with children			
(>50% b Families Elderly f Families White Black/A	ut <80% AMI) with children		16%	
Families Elderly f Families White Black/A	with children			
Elderly f Families White Black/A		6	1%	
Families White Black/A	amilias	163	44%	
White Black/A		26	7%	
Black/A	with Disabilities	90	24%	
		252	69%	
Amorica	rican American	111	30%	
Native	n Indian/Alaska	0	0	
Asian		0	0	
Native H Pacific I	awaiian/Other slander	0	0	
Characte	ristics by Bedroom			
	olic Housing Only)			
1BR	one flousing Only)	200	55%	
2 BR		121	34%	
3 BR		30	8%	
4 BR		8	2%	
5 BR		4	1%	
If yes: How lon Does the	PHA permit specific of	of months)?	0 Yes Plan year? □ No □ Y s onto the waiting list, eve	
☐ No	Yes			

Combined Section 8 and Public Housing Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:					
	# of families	% of total families	Annual Turnove		
Waiting list total	316		138		
Extremely low income					
<=30% AMI	273	86%			
Very low income					
(>30% but <=50% AMI)	39	13%			
Low income					
(>50% but <80% AMI)	4	2%			
Families with children	223	71%			
Elderly families	15	5%			
Families with Disabilities	29	10%			
White	87	28%			
Black/African American	228	76%			
American Indian/Alaska					
Native	0	0			
Asian	0	0			
Native Hawaiian/Other					
Pacific Islander	0	0			
Other	1	.003%			
Characteristics by Bedroom Size (Public Housing Only)					
1BR	N/A	N/A			
2 BR	N/A	N/A			
3 BR	N/A	N/A			
4 BR	N/A	N/A			
5 BR	N/A	N/A			
5+ BR	N/A	N/A			
Is the waiting list closed (select If yes: How long has it been closed (# Does the PHA expect to reoper Does the PHA permit specific of	of months)? 23 months the list in the PHA Pl	nts Ian year?			

9.1 Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.

Strategies

Need: Shortage of affordable housing for all eligible populations

TMHA shall maximize the number of affordable units available to the PHA within its current resources by:

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

TMHA shall increase the number of affordable housing units by:

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.

Need: Specific Family Types: Families at or below 30% of median

TMHA shall target available assistance to families at or below 30 % of AMI

Adopt rent policies to support and encourage work

9.1 Need: Specific Family Types: Families at or below 50% of median

TMHA shall target available assistance to families at or below 50% of AMI

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work

Need: Specific Family Types: The Elderly

TMHA shall target available assistance to the elderly:

 Apply for special-purpose vouchers targeted to the elderly, should they become available

Need: Specific Family Types: Families with Disabilities

TMHA shall target available assistance to Families with Disabilities:

- Carry out the modifications needed in public housing based on the section 504
 Needs Assessment for Public Housing
- Affirmatively market to local non-profit agencies that assist families with disabilities

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

TMHA shall conduct activities to affirmatively further fair housing

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations

Additional Information. Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5- Year Plan.

Progress in Meeting Mission and Goals

The Trumbull Metropolitan Housing Authority has been successful in achieving its mission and 5 year plan goals during the fiscal year 2008. Goals are either completed or on target for completion as scheduled.

Goal Number 1: Enhance the attractiveness & marketability of the housing stock and neighborhoods in order to attract working families

Site preparation and initial contractor activities have commenced for a \$1.4 million dollar renovation of Hubbard Manor. Foci include emergency systems, doors, and interior updates inclusive of kitchens and common areas.

Marketing efforts consist of professionally developed direct mail pieces and brochures distributed to referring organizations, with development-specific advertisements placed in local publications in an attempt to attract a broad range of applicants. Additionally, TMHA staff participates in various trade shows, health fairs, and expositions in order to improve the visibility of our developments throughout the community. A panel consisting of the Housing Services Administrator, AMP Managers, and General Deputy Director coordinate advertising activities.

Lastly, a local marketing and consulting firm has been contracted to professionally review and edit all advertising materials

Goal Number 2: Increase opportunities for the residents to become self-sufficient and increase the level of supportive services

The Family Self-Sufficiency program continues to be a catalyst for financial autonomy. A combined total of 67 Public Housing and Housing Choice Voucher families currently participate in asset accumulation activities while being linked to services to overcome obstacles to self-sufficiency. Additionally, 43 families have completed the program and have received the balance of their earned escrow accounts since program inception.

The Elderly Service Coordinator, in her sixth year of operation, has provided vital linkages of more then 1200 services for residents to receive the assistance necessary to maintain a self-reliant lifestyle.

TMHA also continues its collaboration with our local Department of Job & Family Services and Community Development Department through many programmatic offerings that have a positive impact on our collective constituents. These include

affordable housing rehabilitation and construction training through YouthBuild Trumbull County; shared sponsorship and hosting of employment opportunity seminars at TMHA facilities; and utilizing cross-marketing and promotional efforts to disseminate housing and social services information.

In addition to the above, TMHA has joined forces with a local lending institution to advance homeownership opportunities for housing choice voucher participants and public housing residents alike. The importance of saving, credit worthiness, home maintenance, and other related issues are expounded upon so that participants may share in the American dream. Six (6) families have purchased a home through this venture.

Goal Number 3: Establish a staff development program that will result in increased team spirit, a more professional and knowledgeable staff, and exceptional customer service.

TMHA continues to identify and implement initiatives designed at building upon the team foundation exemplified by its employees. Employees are encouraged to partake in activities that foster team spirit including giving of their time as well as financial support to organizations such as the United Way and the American Cancer Society.

In order to develop the most knowledgeable and proficient staff possible, TMHA offers a college financial assistance package to all employees so that they may attain their associates or bachelors degree. Tuition, books and other educational expenses are paid for by the housing authority for courses that promote the mission and aims of TMHA or those that are related to the performance of the employee's current function within the organization. Currently, 10% of TMHA's workforce is utilizing this program to further their educational goals. The General Deputy Director and all departmental supervisors are continuously searching for training that will produce the most skilled and educated staff possible.

Goal Number 4: Enhance and improve the quality of the fiscal management system and develop a plan for the continued increase in the availability of reliable management information.

Executive management continues with a proactive approach toward enhancing its system of fiscal management and reporting. Maintaining a solid internal control environment and maximizing the use of existing and new technologies remain top priorities. Enhancing the budgeting and reporting processes remain a primary focus of the newly created financial analyst position. Developing and implementing a quality assurance program for enhanced financial management and reporting will take priority. Fine-tuning of asset-based accounting, budgeting and financial reporting continues, yet remains highly dependent on HUD's guidance. Attention will continue toward increasing the overall organizational awareness of internal controls and accountability under a decentralized-style of management while coordinating and integrating centralized financial management functions for optimum effectiveness and efficiency.

Assessing and capitalizing upon individual skill sets and investing in formal and informal training and counseling will continue to ensure quality planning and execution of short and long range financial goals and compliance requirements. Regular meetings are held by executive management, inclusive of the Deputy Director of Finance and Asset Management, to ensure cohesiveness of decision-making.

Goal Number 5: Develop and implement a plan for the Authority to become more diversified and entrepreneurial with a goal to decrease dependency on HUD subsidy.

The administrative office building allows TMHA to lease commercial space to agencies that provide services to the local citizenry as well as afford our organization the opportunity to market our former home to prospective tenants. This has resulted in a shared cost burden among agencies and served as an additional revenue source.

TMHA executes contractual inspections and markets its management expertise to other property owners and non-profit organizations throughout the County. These initiatives generate income for the organization while simultaneously developing affordable housing.

The Executive Director, staff and Board will continue to advance new, and enhance current county, city, community, and state relationships so that additional development can be accomplished.

Goal Number 6: Identify additional housing needs of Trumbull County and execute initiatives to meet those needs.

TMHA staff continues to determine area housing needs and respond accordingly. Toward that end, TMHA has entered into an agreement with an experienced research firm in order to conduct a comprehensive market analysis of Trumbull County. Additionally, this project will objectively evaluate TMHA properties, setting a course for the execution of a market-wide plan for affordable housing and the future of the organization.

Of existing holdings, TMHA has identified Fairview Gardens as a candidate for partial demolition with Colt Court scheduled for possible demolition / strategic reutilization. The procedures to complete the aforementioned tasks have been initiated.

TMHA continues to renew its faith in communities by adding housing stock under the Replacement Housing Fund program of its Capital Fund. Toward that end, the removal of undesirable public housing rentals and replacement with new modern housing units has commenced. Lastly, TMHA's collaboration with a non-profit entity has resulted in a \$4.5 million dollar Section 202 grant award to provide housing to the low-income elderly population of Girard.

10.0 (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

Significant Amendment and Substantial Deviation/Modification

Substantial Deviations from the 5-Year Plan

- Additions or deletions of Strategic Goals
- Any deviation that requires reviews and input by the Resident Advisory Board as well as approval by the Board of Commissioners.

Significant Amendments or Modification to the Annual Plan

- Any change to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency* work items over \$25,000 (items not included in the latest approved PHA Plan Capital Fund Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds (if applicable) under the Capital Fund Program; and
- Any change with regard to demolition or disposition, designation of housing, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements since such changes are not considered significant.

This criterion does not supersede the requirements of OMB Circular No. A-87 (Cost Principal for State, Local, and Indian Tribal Governments) and 25 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements), as well as federal, state, or local regulations or statues.

Any future issuance of HUD guidelines or additional regulations shall take precedence over the above criterion.

*Emergency – means physical work items of an emergency nature, posing an immediate threat to the health and safety of residents or staff, which must be completed within one year of capital grant funding. Management improvements are not eligible as emergency work.

- 11.0 **Required Submission for HUD Field Office Review**. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. **Note:** Faxed copies of these documents will not be accepted by the Field Office.
 - (a) Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations (which includes all certifications relating to Civil Rights)
 - (b) Form HUD-50070, Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)
 - (c) Form HUD-50071, Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)
 - (d) Form SF-LLL, *Disclosure of Lobbying Activities* (PHAs receiving CFP grants only)
 - (e) Form SF-LLL-A, Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)
 - (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. **Provided as attachment (oh008k03)**
 - (g) Challenged Elements
 - (h) Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (PHAs receiving CFP grants only) **Provided as follows:**
 - FY 2009 Capital Fund Program Annual Statement attachment oh008a03
 - 2008 Performance and Evaluation Report attachment oh008b03
 - 2007 Performance and Evaluation Report attachment oh008c03
 - 2006 Performance and Evaluation Report attachment oh008d03
 - 2008 RHF Performance and Evaluation Report attachment oh008e03
 - 2007 RHF Performance and Evaluation Report attachment oh008f03
 - 2006 RHF Performance and Evaluation Report attachment oh008g03
 - 2005 RHF Performance and Evaluation Report attachment oh008h03
 - 2009 ARRA Annual Statement attachment oh008i03
 - 2009 RHF Performance and Evaluation Report attachment oh008m03
 - (i) Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (PHAs receiving CFP grants only) **Provided as attachment (oh008j03)**

Office of Public and Indian Housing

U. S. Department of Housing and Urban Development

OMB No. 2577-0226

Expires 4/30/2011

Annual Statement /Performance and Evaluation Report Capital Funds Program, Capital Funds Program, Capital Fund Program Replacement Housing Factor and Capital Funds Financing Program Attachment: oh008a03

FFY of Grant Approval: Expended FFY of Grant: Revised Annual Statement (revision no: 1)
Final Performance and Evaluation Report (for Program Year Ending)
Total Actual Cost 1 Obligated Date OH12P008-50109 Revised 2 Grant Type and Number: OHI
Capital Fund Program Grant No:
Replacement Housing Factor Grant No: Signature of Public Housing Director 164,737.00 200,000.00 129,496.00 75,000.00 1,231,100.00 210,000.00 48,000.00 2,058,333.00 45,000.00 40,000.00 Original Date of CFFP: 9000 Collateralization or Debt Service paid Via System of Direct Reserved for Disasters/Emergencies アンス 1406 Operating Expenses (may not exceed 20% of line 20) 3 Amount of Line 20 Related to Energy Conservation Measures 1501 Collateralization or Debt Service paid by the PHA 1410 Administration (may not exceed 10% of line 20) Amount of Line 20 Related to Section 504 Compliance Summary by Development Account 1502 Contingency (may not exceed 8% of line 20) Amount of Line 20 Related to Security - Hard Costs Amount of Line 20 Related to Security - Soft Costs Performance and Evaluation Report for Program Year Ending Amount of Annual Grant (sums of lines 2-19) 1465.1 Dwelling Equipment-Nonexpendable Amount of line 20 Related to LBP Activities Date 1492 Moving to Work Demonstration Management Improvements Trumbull Metropolitan Housing Authority 1475 Non-dwelling Equipment 1499 Development Activities 4 1470 Non-dwelling Structures 1415 Liquidated Damages 1460 Dwelling Structures 1450 Site Improvement 1495.1 Relocation Costs 1430 Fees and Costs Total non-Capital Funds 1440 Site Acquisition 1485 Demolition Audit Original Annual Statement Signature of Executive Director 1408 1411 Part I: Summary Type of Grant
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Page _1_ of _6_

1 To be completed for the Performance and Evaluation Report
 2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 3 PHAs with under 250 units in management may use 100% of CFP Grants for operations.

4 RHF funds shall be included here.

form HUD-50075.1 (4/2008)

U. S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226

Annual Statement /Performance and Evaluation Report Capital Funds Program and Capital Funds Program and Capital Fund Program Replacement Housing Factor and Capital Funds Financing Program

Expires 4/30/2011

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U. S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Annual Statement /Performance and Evaluation Report
Capital Funds Program and Capital Fund Program Replacement Housing Factor and
Capital Funds Financing Program

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1460		805- Security / CCTV / Locks / Training	1406	รา	5,515.00				
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U. S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Annual Statement /Performance and Evaluation Report Capital Funds Program and Capital Fund Program Replacement Housing Factor and Capital Funds Financing Program

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PHA Name:		Grant Type and Number:	Number:	OH12P008-50109	50109			Federal FFY of Grant:
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		CFFP (yes/No)	ON					
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Development	General Description of Major Work	Development	Quantity	Total Estin	Total Estimated Cost	Tota	Total Actual Cost	Status of Work
Number	Categories	Account No.						
Name/PHA-Wide								
				Original	Revised 1	Funds	Funds	Transfer interest in the second of the secon
				ì		Obligated 2	Expended 2	
OH008000004	Comprehensive Partial Rehab -							
OH807 Hubbard	807- Grounds Landscaping, Sidewalks, Lighting	1450	ST	45,000.00				the second section of the sect
Manor	807- Grounds Parking Lot / Drainage / Curbing Completion	1450	TS	30,000.00				
	807- Elevator Upgrade	1460	รา	200,000.00				
	807- Common Area Upgrades, Painting, Lighting, Handrails	1460	S1	210,000.00		1990 1991		
	807- Kitchen Remodel	1460	8 Units	100,800.00				
	807- Sprinkler System completion	1460	รา	25,000.00				
	807- Unit Common Area Remodel	1460	8 Units	44,000.00				
	807- Bathroom Remodel	1460	8 Units	100,800.00				
	807- Roof Replacement	1460	ST	185,000.00			The state of the s	
	807-Wide Vehicle / Data Equip / Communications	1406	รา	3,087.00				
	807- Security / CCTV / Locks / Training	1406	ST	2,213.00			T TOTAL COLUMN	
OH814	Roof Replacement Shingles	1460	15 Bldgs	97,500.00				
Hilltop Gardens	814- Fees and Costs - Architects/Engineers	1430	15 Bldgs	20,545.00				
	814-Wide Vehicle / Data Equip / Communications	1406	1.5	2,530.00			THE STATE OF THE S	
	814- Security / CCTV / Locks / Training	1406	รา	1,814.00				
OH816	816-Wide Vehicle / Data Equip / Communications	1406	ST	2,530.00			Market and Control of the Control of	
Valley West	816- Security / CCTV / Locks / Training	1406	ST	1,814.00				
OH008000005								
908HO	806-Wide Vehicle / Data Equip / Communications	1406	ST	5,314.00				
Mckinley Towers	Mckinley Towers 806- Security / CCTV / Locks / Training	1406	LS	3,810.00				
	Total			1,081,757.00				- Address of the Control of the Cont
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¹ To be completed for the Performance and Evaluation Report or a Revised Arnual Statement 2 To be completed for the Performance and Evaluation Report

Annual Statement /Performance and Evaluation Report Capital Funds Program and Capital Funds Program Replacement Housing Factor and Capital Funds Financing Program

U. S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part II: Supporting Pages	orting Pages							Expires 4/30/2011
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Development	General Description of Major Work	Development	Quantity	Total Estimated Cost	nated Cost	Tota	Total Actual Cost	Status of Work
Number	Categories	Account No.						
Name/PHA-Wide Activities								
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GS Sites	811- Security / CCTV / Locks / Training	1406	TST TS	1.016.00				
OH812 Northview	OH812 Northview 812-Wide Vehicle / Data Equip / Communications	1406	LS.	4,049.00				
	812- Security / CCTV / Locks / Training	1406	SI	2,903.00				
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	and the second s							
	Total			9,385.00				1

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement 2 To be completed for the Performance and Evaluation Report

Page 5_ of 6_

form HUD-50075.1 (4/2008)

Annual Statement /Performance and Evaluation Report
Capital Funds Program and Capital Fund Program Replacement Housing Factor and
Capital Funds Financing Program

U. S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Federal FFY of Grant: Reasons for Revised Target Dates 1 Actual Expenditure End Date All Funds Expended (Quarter Ending Date) N/A Original Expenditure Part III: Implementation Schedule for Capital Funds Financing Program End Date Actual Obligation End Date All Funds Obligated (Quarter Ending Date) Original Obligation End Date Name/PHA-Wide Development Activities Number PHA Name:

1 Obligation and expenditure ended date can only be revised with HUD approval pursuant to Section 9] of the U.S. Housing Act of 1937, as amended.

Page _6_ of _6_

form HUD-50075.1 (4/2008)

Attachment: oh008b03

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/98)

Capital Fund P	rogram (CFP)	Part I: Summary	Office of Public and Inc	dian Housing		
HA Name	Trumbull Metropolitan Housing Authority		Capital Funds Grant No. OH12P008-50108		FFY of Grant Approval 2008	
Original Ar	nnual Statement Reserve for Disaster/Emergencies	Revised Annual Statement/Revis	sion Number 1	Performance and Evaluation	Report for Program Year Ending	12/31/2008
Final Perfo	ormance and Evaluation Report					
		Total Estimated Co	ost	Total Actu	ual Cost (2)	
Line No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended	
1	Total Non-CFP Funds					
2	1406 Operations (may not exceed 10% of 19)	\$203,333.00	\$203,333.00	\$16,920.00	\$0.00	
3	1408 Management Improvements					
4	1410 Administration	\$130,000.00	\$130,000.00	\$130,000.00	\$0.00	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$165,000.00	\$165,000.00	\$80,000.00	\$0.00	
8	1440 Site Acquisition					
9	1450 Site Improvement	\$217,000.00	\$207,000.00	\$0.00	\$0.00	
10	1460 Dwelling Structures	\$793,000.00	\$793,000.00	\$28,350.00	\$28,350.00	
11	1465.1 Dwelling Equipment-Nonexpendable					
12	1470 Nondwelling Structures		\$10,000.00			
13	1475 Nondwelling Equipment					
14	1485 Demolition	\$550,000.00	\$550,000.00	\$0.00	\$0.00	
15	1495.1 Relocation Cost					
16	1490 Replacement Reserve					
17	1498 Mod Used for Development					
18	1499 Development Activities					
19	1502 Contingency (may not exceed 8% of 19)					
19	Amount of Annual Grant (Sum of lines 2-19)	\$2,058,333.00	\$2,058,333.00	\$255,270.00	\$28,350.00	
20	Amount of line 19 Related to LBP Activities	\$0.00				
21	Amount of line 19 Related to Section 504 Compliance	\$0.00				
22	Amount of line 19 Related to Security	\$70,000.00				
23	Amount of line 19 Related to Energy Conservation	\$0.00				
•		Signature of Public Housing Direct	or or Office of Native Amer	ican Programs Administrator & D	Date:	
Donald W E	merson Jr., Executive Director	Y				

¹ To be completed for the Performance & Evaluation Report or a Revised Annual Statement 2 To be completed for the Performance & Evaluation Report

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

Capital Fund Progr	HA-Wide		Part II: Suppor	rung Pages	Office of Public a	ind Indian Housing		
Development			Te	otal Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Number/ Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)		
HA-Wide	Law Enforcement/Additional Police HA-Wide Security Coordinator HA- Wide Vehicle / Equip / Data	1406 1406 1406	LS LS LS	\$75,000.00 \$50,000.00 \$78,333.00		\$0.00 \$16,920.00		As needed enhancements
		Total 1406		\$203,333.00	\$0.00	\$16,920.00	\$0.00	
HA-Wide Admin	Funding for DHD Staff	1410	LS	\$130,000.00		\$130,000.00	\$0.00	Proceeding
HA-Wide Fees and Costs	A & E services / Fees & Costs	1430	LS	\$165,000.00		\$80,000.00	\$0.00	Proceeding
HA-Wide Totals				\$498,333.00	\$0.00	\$226,920.00	\$0.00	

Signature of Executive Director and Date

Signature of Public Housing Director or Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Page 2 of 5

X

form HUD-52837 (10/96) ref Handbook 7485.3

U. S. Department of Housing and Urban Development OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

Development Number/	General Description of Major	Development	To Quantity	otal Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Name HA-Wide Activities	Work Categories	Account Number		Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
OH801 Trumbull Homes 224 Units	Concrete Replacement M&M Boiler Updates	1450 1470	LS LS	\$2,000.00 \$10,000.00		\$0.00	\$0.00	2009 Summer Work Item 2009 Summer Work Item
OH802 Highland Terrace 114 Units	Concrete Replacements	1450	LS	\$15,000.00		\$0.00	\$0.00	2009 Summer Work Item
OH803	Boiler Updates	1460	LS	\$39,000.00		\$0.00	\$0.00	2009 Summer Work Item
Buckeye Apts.	Replace Trash Compactors	1460	LS	\$20,000.00		\$0.00	\$0.00	2009 Summer Work Item
150 Units	Concrete Replacement	1450	LS	\$5,000.00		\$0.00	\$0.00	2009 Summer Work Item
OH804 Fairview Gardens 200 Units	Partial Demolition	1485	LS	\$550,000.00		\$0.00	\$0.00	2009 Summer Work Item
OH805	Boiler Updates	1460	LS	\$39,000.00		\$0.00	\$0.00	2009 Summer Work Item
Tod Apts.	Replace Trash Compactors	1460	LS	\$20,000.00		\$0.00	\$0.00	2009 Summer Work Item
152 Units	Concrete Replacement	1450	LS	\$5,000.00		\$0.00	\$0.00	2009 Summer Work Item
OH806 McKinley 105 Units	Door Replacement	1460	LS	\$180,000.00		\$0.00	\$0.00	2009 Summer Work Item
Page Total				\$885,000.00	\$0.00	\$0.00	\$0.00	

Signature of Executive Director and Date

Signature of Public Housing Director or Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Page 3 of 5

X

form HUD-52837 (10/96) ref Handbook 7485.3

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

Development Number October O	Development			т	otal Estimated Cost		Total Actual Cost		Status of Proposed Work (2)	
Name HA-Wide Activities Account Number		C1 Dinting of Maior	Davidania		I Estillated Cost	i	Total Actual Cost		Status of Froposed Work (2)	
HA. Wide Number Number Original Revised (1) Obligated (2) Expended (2)		1		Quantity			Б. 1	Г 1		
Activities		work Categories			0	B : 1(1)				
OH807			Number		Original	Revised (1)	Obligated (2)	Expended (2)		
Hubbard Manor 61 Units	Activities									
Hubbard Manor 61 Units	OH807	Sprinkler System Replacements	1460	LS	\$363,000,00		\$0.00	\$0.00	Part of Comprehensive MOD	
OH808 L/R Concrete Replacements		1 - · · · · · · · · · · · · · · · · · ·			· ·		φοισσ	Ψ0.00	<u> </u>	
OH808 L/R Concrete Replacements		Tarking Lot/ Dramage Replacements	1430	Lis	\$77,000.00				Tatt of Completensive WOD	
Warren Scattered S2 Units Concrete Replacements 1450 LS \$30,000.00 \$0.00 \$0.00 \$0.00 \$2009 Summer Work Item	or cints									
Reference Replacements 1450	OH808	L/R Concrete Replacements	1450	LS	\$6,000.00		\$0.00	\$0.00	Part of Comprehensive MOD	
OH801 Concrete Replacements	Warren Scattered	L/R Basement Waterproofing	1460	LS	\$30,000.00		\$0.00	\$0.00	Part of Comprehensive MOD	
Rio Terra 22 Units Concrete Replacements 1450 LS \$18,000.00 \$0.0	82 Units									
Rio Terra 22 Units Concrete Replacements 1450 LS \$18,000.00 \$0.0	OM000		1.450	* 0	#2 000 00		***	#0.00	2000 0 W. 1 V.	
OH811		Concrete Replacements	1450	LS	\$3,000.00		\$0.00	\$0.00	2009 Summer Work Item	
OH811 Concrete Replacements 1450 LS \$18,000.00 \$										
Girard Scattered 28 Units Electrical Service Replacements 1460 LS \$20,000,00 \$0.	22 Units									
Girard Scattered 28 Units Electrical Service Replacements 1460 LS \$20,000.00 \$0.	OH811	Concrete Replacements	1450	LS	\$18,000.00		\$0.00	\$0.00	2009 Summer Work Item	
OH813 Concrete Replacements 1450 LS \$12,000.00 \$0.00 \$0.00 \$0.00 2009 Summer Work Item 52 Units OH814 Concrete Replacement 1450 LS \$30,000.00 \$	Girard Scattered	Basement Waterproofing	1460	LS	\$20,000.00		\$0.00	\$0.00	2009 Summer Work Item	
Eastview 52 Units Drainage Improvements 1450 LS \$14,000.00 \$0.00	28 Units	Electrical Service Replacements	1460	LS	\$12,000.00		\$0.00	\$0.00	2009 Summer Work Item	
Eastview 52 Units Drainage Improvements 1450 LS \$14,000.00 \$0.00			4.50		*** *** ***		***	***		
S2 Units		1			· ·					
OH814 Hilltop Gardens 50 Units OH816 Valley West 50 Units		Drainage Improvements	1450	LS	\$14,000.00		\$0.00	\$0.00	2009 Summer Work Item	
Hilltop Gardens 50 Units OH816 Valley West 50 Units OH81	52 Units									
OH816 Valley West 50 Units Dilates 1460 LS \$40,000.00 2009 Summer Work Item	OH814	Concrete Replacement	1450	LS	\$30,000.00		\$0.00	\$0.00	2009 Summer Work Item	
OH816 Valley West 50 Units Dilates 1460 LS \$40,000.00 2009 Summer Work Item		*			\$30,000.00					
Valley West 50 Units	•						. ,			
Valley West 50 Units										
50 Units		Boiler Updates	1460	LS	\$40,000.00				2009 Summer Work Item	
	•									
Page Total \$675,000.00 \$0.00 \$28,350.00	50 Units									
Page Total \$675,000.00 \$0.00 \$28,350.00 \$28,350.00										
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	Page Tota	1			\$675,000.00	\$0.00	\$28,350.00	\$28,350.00		

Signature of Executive Director and Date

Signature of Public Housing Director or Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

X

Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Capital Fund Program (CFP)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name		Obligated (Quarter E			Expended (Quarter E	nding Date)	Reasons for Revised Target Dates (2
HA - Wide Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
406	30-Sep-2010			30-Sep-2011			
408							
410	30-Sep-2010			30-Sep-2011			
430	30-Sep-2010			30-Sep-2011			
450							
470							
485	30-Sep-2010			30-Sep-2011			
1495	30 BCF 2010			30 Бер 2011			
1502							
OH801 Trumbull	30-Sep-2010			30-Sep-2011			
OH802 Highland Terrace	30-Sep-2010			30-Sep-2011			
OH803 Buckeve	30-Sep-2010			30-Sep-2011			
OH804 Fairview	30-Sep-2010			30-Sep-2011			
OH805 Tod	30-Sep-2010			30-Sep-2011			
OH806 McKinley							
OH807 Hubbard	30-Sep-2010			30-Sep-2011			
OH808 Warren Scattered	30-Sep-2010			30-Sep-2011			
OH809 Rio Terra	30-Sep-2010			30-Sep-2011			
OH811 Girard Scattered	30-Sep-2010			30-Sep-2011			
OH812 Northview							
DH813 Eastview	30-Sep-2010			30-Sep-2011			
OH814 Hilltop	30-Sep-2010			30-Sep-2011			
OH814 Hillob OH816 Valley West	30-Sep-2010			30-Sep-2011			
Onoto valley West	30-sep-2010			30-3cp-2011			

⁽¹⁾ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date Donald W. Emerson Jr., Executive Director

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Page 5 of 5

⁽²⁾ To be completed for the Performance and Evaluation Report.

Attachment: oh008c03

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/98)

Capital Fund P	Program (CFP)	Part I: Summary	Office of Public and In	dian Housing	
HA Name	Trumbull Metropolitan Housing Authority		Capital Funds Grant No: OH12P008-50107		FFY of Grant Approval 2007
Original A	nnual Statement Reserve for Disaster/Emergencies	Revised Annual Statement/Re	evision Number	Performance and Evaluati	ion Report for Program Year Er 12/31/08
Final Perfo	ormance and Evaluation Report				
-		Total Estimated	Cost	Total A	ctual Cost (2)
Line No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations (may not exceed 10% of 19)	\$204,000.00	\$198,818.78	\$150,941.03	\$150,941.03
3	1408 Management Improvements				
4	1410 Administration	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$110,000.00	\$96,459.87	\$96,459.87	\$83,516.24
8	1440 Site Acquisition				
9	1450 Site Improvement	\$20,000.00	\$11,750.00	\$11,750.00	\$11,750.00
10	1460 Dwelling Structures	\$1,648,681.00	\$1,675,652.35	\$1,609,017.47	\$1,425,025.47
11	1465.1 Dwelling Equipment-Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1495.1 Relocation Cost				
16	1490 Replacement Reserve				
17	1498 Mod Used for Development				
18	1499 Development Activities				
19	1502 Contingency (may not exceed 8% of 19)				
19	Amount of Annual Grant (Sum of lines 2-19)	\$2,082,681.00	\$2,082,681.00	\$1,968,168.37	\$1,771,232.74
20	Amount of line 19 Related to LBP Activities	\$0.00	\$0.00		
21	Amount of line 19 Related to Section 504 Compliance	\$0.00	\$0.00		
22	Amount of line 19 Related to Security	\$125,000.00	\$102,986.84		
23	Amount of line 19 Related to Energy Conservation	\$0.00	\$0.00		
•	ecutive Director and Date Emerson Jr., Executive Director	Signature of Public Housing Dir	rector or Office of Native Ame	erican Programs Administrato	r & Date:

¹ To be completed for the Performance & Evaluation Report or a Revised Annual Statement

² To be completed for the Performance & Evaluation Report

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing proval No. 2577-0157 (7/31/98)

and Urban Development Office of Public and Indian Housing

Capital Fund Program (CFP)

Part II: Supporting Pages

HA-Wide Part II: Supporting Pages

	HA-Wide							
Development Number/	General Description of Major	Development	Quantity	Total Estimated Cost		Total Actual Cost	Status of Propo	osed Work (2)
Name HA-Wide Activities	Work Categories	Account Number	- ,	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
HA-Wide	Law Enforcement/Additional Police	1406	LS	¢75 000 00	\$52.09 <i>6</i> .94	¢5 100 00	¢5 100 00	Describes
HA-wide	HA-Wide CCTV/Locks/Training	1406 1406	LS LS	\$75,000.00 \$29,000.00	\$52,986.84 \$51,731.81	\$5,109.09 \$51,731.81	\$5,109.09 \$51,731.81	Proceeding Completed
	HA-Wide Security Coordinator	1406	LS	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	Completed
	HA-Wide Vehicle / Equip / Data	1406	LS	\$50,000.00	\$44,100.13	\$44,100.13	\$44,100.13	Completed
	Trawnie venicie/ Equip/ Data	1400	Lo	\$30,000.00	\$44,100.13	\$44,100.13	\$44,100.13	Completed
HA-Wide Admin	Funding for DHD Staff	1410	LS	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	Completed
HA-Wide Fees and Costs	A & E Services / Fees & Costs	1430	LS	\$110,000.00	\$96,459.87	\$96,459.87	\$83,516.24	Proceeding
						s		
HA-Wide Totals				\$414,000.00	\$395,278.65	\$347,400.90	\$334,457.27	

Signature of Executive Director and Date

Signature of Public Housing Director or Office of Native American Programs Administrator and Date

X

X

⁽¹⁾ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

⁽²⁾ To be completed for the Performance and Evaluation Report

U. S. Department of Housing proval No. 2577-0157 (7/31/98) and Urban Development

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

Development Number/	General Description of Major	Development	Quantity	Total Estimated Cost		Total Actual Cost	Status of Propo	osed Work (2)
Name HA-Wide Activities	Work Categories	Account Number		Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	·
OH803 Buckeye 150 Units	Boiler Water Holding Tanks	1460	LS	\$0.00	\$30,844.00	\$30,844.00	\$30,844.00	Completed
OH806	Final Comprehensive Modernization / Payl	l back.						
McKinley	Elevator Update	1460	LS	\$70,000.00	\$58,999.78	\$58,999.78	\$58,999.78	Completed
Towers	Common Area Remodel	1460	LS	\$540,000.00	\$432,889.30	\$432,889.30	\$432,889.30	Completed
105 Units	Remodel Units	1460	LS	\$900,500.00	\$859,973.14	\$859,973.14	\$859,973.14	Completed
	Roof Replacement (Emergency)	1460	LS	\$0.00	\$218,626.88	\$183,992.00	\$0.00	Proceeding
OH807 Hubbard Manor 61 Units	Balcony Carpet Replacement Carpet old and worn	1460	LS	\$14,000.00	\$2,749.25	\$2,749.25	\$2,749.25	Completed
OH808 Warren Scattered Sites 82 Units	Basement Waterproofing Basements leaking water	1460		\$24,181.00	\$3,850.00	\$3,850.00	\$3,850.00	Completed
OH811 Girard Scattered Sites 28 Units	Basement Waterproofing Basements leaking water	1460		\$20,000.00	\$20,000.00	\$0.00	\$0.00	
OH812 Northview Apts. 80 Units	Common Area Carpeting	1460	LS	\$0.00	\$12,000.00	\$0.00	\$0.00	
OH813 Eastview Apartments 52 Units	Elevator Cylinder Replacement Elevator not operational	1460	LS	\$80,000.00	\$35,720.00	\$35,720.00	\$35,720.00	Completed
OH816 Valley West 50 Units	New Paving Upper Parking Lot	1450	LS	\$20,000.00	\$11,750.00	\$11,750.00	\$11,750.00	Completed
			Project Total:	\$1,668,681.00	\$1,687,402.35	\$1,620,767.47	\$1,436,775.47	
	Signature of Executive Director and Date	1	, ,		. , ,			erican Programs Administrator and Date

Signature of Executive Director and Date

X (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

Signature of Public Housing Director or Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Capital Fund Program (CFP)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name	nding Date)	All Funds I	Expended (Quarter E	Reasons for Revised Target Dates (2)			
HA - Wide Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	<u> </u>
406	30-Sep-2009			30-Sep-2010			
408							
410	30-Sep-2009			30-Sep-2010			
430	30-Sep-2009			30-Sep-2010			
450	30-Sep-2009			30-Sep-2010			
470							
485							
495							
502							
DH801 Trumbull							
0H802 Highland Terrace							
DH803 Buckeve							
0H804 Fairview							
DH805 Tod	30-Sep-2009			30-Sep-2010			
DH806 McKinlev	2-Jan-2008			30-Mar-2008			
DH807 Hubbard	30-Sep-2009			30-Sep-2010			
DH808 Warren Scattered	30-Sep-2009			30-Sep-2010			
DH809 Rio Terra							
H811 Girard Scattered							
DH812 Northview							
DH813 Eastview	2-Jan-2008			30-Mar-2008			
DH814 Hilltop							
0H816 Vallev West	30-Sep-2009			30-Sep-2010			
1) To be completed for the Per	formance and Evaluation	Report or a Revised	l Annual Statement		(2) To be complete	d for the Performance	ee and Evaluation Report.
ignature of Executive Director				Signature of Public	Housing Director/Of	fice of Native Ameri	ican Programs Administrator and Date
onard W. Emerson Jr., Execu				x			

	nent /Performance and Evaluation Report	Part I: Summary	U. S. Department of and Urban Develop Office of Public and I	ment	OMB Approval No. 2577-0157 (7/98)	
HA Name	Program (CFP) Trumbull Metropolitan Housing Authority	Fart I. Sullillary	Capital Funds Grant No. OH12P008-50106		FFY of Grant Approval 2006	
Original A	nnual Statement Reserve for Disaster/Emergencies	Revised Annual Stateme	ent/Revision Number	Performance and Eval	luation Report for Program Year Ending	12/31/0
Final Perfo	ormance and Evaluation Report					
		Total Estin	nated Cost	Tota	al Actual Cost (2)	
Line No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended	
1	Total Non-CFP Funds					
2	1406 Operations (may not exceed 10% of 19)	\$177,058.20	\$156,028.38	\$156,028.38	\$156,028.38	
3	1408 Management Improvements					
4	1410 Administration	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	\$15,286.80	\$36,316.62	\$36,316.62	\$36,316.62	
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures	\$1,749,660.00	\$1,749,660.00	\$1,749,660.00	\$1,749,660.00	
11	1465.1 Dwelling Equipment-Nonexpendable					
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment					
14	1485 Demolition					
15	1495.1 Relocation Cost					
16	1490 Replacement Reserve					
17	1498 Mod Used for Development					
18	1499 Development Activities					
19	1502 Contingency (may not exceed 8% of 19)					
19	Amount of Annual Grant (Sum of lines 2-19)	\$2,042,005.00	\$2,042,005.00	\$2,042,005.00	\$2,042,005.00	
20	Amount of line 19 Related to LBP Activities	\$0.00				
21	Amount of line 19 Related to Section 504 Compliance	\$60,000.00				
22	Amount of line 19 Related to Security	\$88,051.00				
23	Amount of line 19 Related to Energy Conservation	\$0.00				

¹ To be completed for the Performance & Evaluation Report or a Revised Annual Statement

U. S. Department of Housing and Urban Development Office of Public and Indian Housing OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

pital Fund Progr	ram (CFP) HA-Wide		Part II: Suppor	ting Pages		Office of Public and	I Indian Housing	
Development Number/	General Description of Major	Development	Quantity	Total Estimated	Cost	Total Actua	l Cost	Status of Proposed Work (2)
Name HA-Wide Activities	Work Categories	Account Number	Canada	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
HA-Wide	Operations	1406	LS	\$177,058.20	\$156,028.38	\$156,028.38	\$156,028.38	Completed
HA-Wide Admin	Funding for DHD Staff	1410	LS	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	Completed
HA-Wide Fees and Costs	A & E services / Fees & Costs	1430	LS	\$15,286.80	\$36,316.62	\$36,316.62	\$36,316.62	Completed
HA-Wide Totals	+			\$292,345.00	\$292,345.00	\$292,345.00	\$292,345.00	1
	ve Director and Date			<i>\$2,2,343.00</i>				L nerican Programs Administrator and Date

⁽¹⁾ To be completed for the Performance and Evaluation Report or a Revised Annual Statement (2) To be completed for the Performance and Evaluation Report

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

Development Number/	General Description of Major	Development	Quantity	Total Estimated C	Cost	Total Actua	l Cost	Status of Proposed Work (2)
Name HA-Wide Activities	Work Categories	Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
OH806 McKinley Towers 105 Units	Continue Comprehensive Modernization							
	Elevator Update	1460	LS	126,802.22	126,802.22	126,802.22	126,802.22	COMPLETED
	Building Sprinkler System	1460	LS	25,600.00	25,600.00	25,600.00	25,600.00	COMPLETED
	Building Common Area Remodel (New Electric Service) (New Swing Doors) (New Lighting) (Update HVAC) (New Windows) (Complete Wall and Floor Covering)	1460	LS	242,542.83	242,542.83	242,542.83	242,542.83	COMPLETED
	Remodel Units (Remodel Complete Kitchens) (Remodel Bathrooms) (New Electric Service) (New Sliding Doors) (New Swing Doors) (New Lighting) (Update HVAC) (New Windows) (New Plumbing) (Complete Wall and Floor Covering) (Removal of Asbestos) (Meet ADA and 504 Sections) (Change Eff. To Full One Bedroom Units)	1460	LS	1,158,557.66	1,158,557.66	1,158,557.66	1,158,557.66	COMPLETED
Total	McKinley		Project Total:	\$1,553,502.71	\$1,553,502.71	\$1,553,502.71	\$1,553,502.71	
	e Director and Date	ı	110ject 10tal.					L nerican Programs Administrator and Date

X (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development

ref Handbook 7485.3 OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

Development				Total Estimated 0	Cost	Total Actua	ıl Cost	Status of Proposed Work (2)
Number/	General Description of Major	Development	Quantity					
Name	Work Categories	Account				Funds	Funds	
HA-Wide		Number		Original	Revised (1)	Obligated (2)	Expended (2)	
Activities								
OH812								
Northview	Roof Replacement	1460	LS	196,157.29				COMPLETED
Apartments				1,553,502.71	1,553,502.71	1,553,502.71	1,553,502.71	
80 Units								
m · •	Nambaian		Duning To 1	\$1.740.220.00	\$1.740.770.00	\$1.740.220.00	\$1.740 <<0.00	
	, Northview	1	Project Total:	\$1,749,660.00	\$1,749,660.00	\$1,749,660.00	\$1,749,660.00	Landard December Administrator and Dete
Signature of Executiv	e Director and Date				Signature of Public	nousing Director or	Office of Native Ar	merican Programs Administrator and Date
v					v			
X					X			

Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Capital Fund Program (CFP)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development						(DMB Approval No. 2577-0157 (Exp. 3/31/200 ⁻
Number / Name	All Funds	Obligated (Quarter En		All Funds	Expended (Quarter E	Reasons for Revised Target Dates (2)	
HA - Wide Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
1406	Sep-08			Sep-09			
1408							
1410	Sep-08			Sep-09	Dec-08	Dec-08	Completed
1430	Sep-08			Sep-09			
1450							
1470							
1485							
1495							
1502							
OH801 Trumbull							
OH802 Highland Terrace							
OH803 Buckeye							
OH804 Fairview							
OH805 Tod							
OH806 McKinlev	Sep-08			Sep-09	Dec-08	Dec-08	Completed
OH807 Hubbard	25, 35			226			Completed
OH808 Warren Scattered							
OH809 Rio Terra							
OH811 Girard Scattered							
OH812 Northview	Sep-08			Sep-09	Dec-08	Dec-08	Completed
OH813 Eastview							
OH814 Hilltop						_	
OH816 Valley West							
(1) To be completed for the Perfor	mance and Evaluation	n Report or a Revised	Annual Statement		(2) To be completed	l for the Performan	ice and Evaluation Report.

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
Donald W. Emerson Jr., Executive Director	
x	x

Attachment: oh008e03

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/98)

Capital Fund P	rogram (CFP)	Part I: Summary Office of Public and Indian Housing				
PHA Name Trumbull M	Ietropolitan Housing Authority	Capital Fund Program Grant No Replacement Housing Factor Grant No			FFY of Grant Approval 2008	
Original A	Annual Statement Reserve for Disaster/Emergencies	Revised Annual Statement/Revi	sion Number	Performance and Evaluation	Report for Program Year Ending 12/31/08	
Final Perf	formance and Evaluation Report					
		Total	Estimated Cost	Total Actual Cost		
Line No.	Summary by Development Account	Original	Revised	Obligated	Expended	
1	Total Non-CFP Funds					
2	1406 Operations (may not exceed 10% of 19)					
3	1408 Management Improvements					
4	1410 Administration					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures					
11	1465.1 Dwelling Equipment-Nonexpendable					
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment					
14	1485 Demolition					
15	1495.1 Relocation Cost					
16	1490 Replacement Reserve					
17	1498 Mod Used for Development					
18	1499 Development Activities	\$157,687.00	\$157,687.00	\$0.00	\$0.00	
19	1502 Contingency (may not exceed 8% of 19)					
20	Amount of Annual Grant (Sum of lines 2-19)	\$157,687.00	\$157,687.00	\$0.00	\$0.00	
21	Amount of line 19 Related to LBP Activities	\$0.00				
22	Amount of line 19 Related to Section 504 Compliance	\$0.00				
23	Amount of line 19 Related to Security (Sfot Costs)	\$0.00				
24	Amount of line 19 Related to Energy Conservation	\$0.00				
25	Collateralization Expnses or Debt Service	\$0.00	0//		<u> </u>	
	cecutive Director and Date Emerson Jr., Executive Director	Signature of Public Housing Direct	ctor or Office of Native Ameri	can Programs Administrator &	Date:	
X		X				

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

	HA-Wide							
Development				Total Estimated	Cost	Total Ac	tual Cost	Status of Proposed Work (2)
Number/	General Description of Major	Development	Quantity					
Name	Work Categories	Account				Funds	Funds	
HA-Wide Activities		Number		Original	Revised (1)	Obligated (2)	Expended (2)	
Activities								
	Land Acquisition	1499	LS	\$10,000.00	\$0.00			
	Architect & Engineer	1499	LS	\$30,000.00	\$35,000.00			Waiting on Property & Title Work
	Environmental	1499	LS	\$5,000.00	\$0.00	\$0.00	\$0.00	
	Title Research and Deeds	1499	LS	\$5,000.00	\$0.00	\$0.00	\$0.00	
	Construction Costs	1499	LS	\$107,687.00	\$122,687.00			
				, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	40.00	7	Waiting on Property & Title Work
								Watting on Froperty & Flue Work
						40		
HA-Wide Totals				\$157,687.00	\$157,687.00	\$0.00	\$0.00	
Signature of Execut	ive Director and Date				Signature of Publ	ic Housing Direct	or or Office of N	ative American Programs Administrator and Date

X (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Page 2 of 2

form HUD-52837 (10/96) ref Handbook 7485.3

Attachment: oh008f03

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0157 (7/98)

Capital Fund Pro	ogram (CFP)	Part I: Summary	Office of Public and Indian Housing			
PHA Name Trumbull Me	etropolitan Housing Authority	Capital Fund Program Grant No: Replacement Housing Factor Grant No:	OH12R008-50107		FFY of Grant Approval 2007	
=	nnual Statement Reserve for Disaster/Emergencies rmance and Evaluation Report	Revised Annual Statement/Revis	ion Number	Performance and Evaluation	Report for Program Year Ending 12/31/08	
		Total	Estimated Cost	Total Actual Cost		
Line No.	Summary by Development Account	Original	Revised	Obligated	Expended	
1	Total Non-CFP Funds					
2	1406 Operations (may not exceed 10% of 19)					
3	1408 Management Improvements					
4	1410 Administration					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures					
11	1465.1 Dwelling Equipment-Nonexpendable					
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment					
14	1485 Demolition					
15	1495.1 Relocation Cost					
16	1490 Replacement Reserve					
17	1498 Mod Used for Development					
18	1499 Development Activities	\$161,379.00		\$0.00	\$0.00	
19	1502 Contingency (may not exceed 8% of 19)					
20	Amount of Annual Grant (Sum of lines 2-19)	\$161,379.00	\$0.00	\$0.00	\$0.00	
21	Amount of line 19 Related to LBP Activities	\$0.00				
22	Amount of line 19 Related to Section 504 Compliance	\$0.00				
23	Amount of line 19 Related to Security (Sfot Costs)	\$0.00				
24	Amount of line 19 Related to Energy Conservation	\$0.00				
25	Collateralization Expnses or Debt Service	\$0.00				
•	ecutive Director and Date merson Jr., Executive Director	Signature of Public Housing Direct X	tor or Office of Native Am	erican Programs Administrator 8	& Date:	

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

HA-Wide Total Estimated Cost Total Actual Cost Status of Proposed Work (2) Development Number/ General Description of Major Development Quantity Name Work Categories Funds Funds Account HA-Wide Original Obligated (2) Expended (2) Number Revised (1) Activities Architect & Engineer 1499 \$35,000.00 \$0.00 \$0.00 Waiting on Title Work Construction Costs 1499 \$126,379.00 \$0.00 \$0.00

	Signature	of	Executive	Director	and	Date
--	-----------	----	-----------	----------	-----	------

HA-Wide Totals

Signature of Public Housing Director or Office of Native American Programs Administrator and Date

\$0.00

\$0.00

Page 2 of 2

\$161,379.00

\$0.00

X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement (2) To be completed for the Performance and Evaluation Report

form HUD-52837 (10/96) ref Handbook 7485.3

Attachment: oh008g03

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0157 (7/98)

Capital Fund Pro	ogram (CFP)	Par	t I: Summary	Office of Public and Indian Housing			
PHA Name Trumbull Me	etropolitan Housing Authority	Replac	Capital Fund Program Grant No: cement Housing Factor Grant No:	OH12R008-50106		FFY of Grant Approval 2006	
Original An	nual Statement Reserve for Disaster/Emergencies		Revised Annual Statement/Revis	ion Number	Performance and Evaluation	Report for Program Year Ending 12/31/08	
Final Perfor	rmance and Evaluation Report				_		
			Total I	Estimated Cost	Total Act	nal Cost	
Line No.	Summary by Development Account		Original	Revised	Obligated	Expended	
1	Total Non-CFP Funds						
2	1406 Operations (may not exceed 10% of 19)						
3	1408 Management Improvements						
4	1410 Administration						
5	1411 Audit						
6	1415 Liquidated Damages						
7	1430 Fees and Costs						
8	1440 Site Acquisition						
9	1450 Site Improvement						
10	1460 Dwelling Structures						
11	1465.1 Dwelling Equipment-Nonexpendable						
12	1470 Nondwelling Structures						
13	1475 Nondwelling Equipment						
14	1485 Demolition						
15	1495.1 Relocation Cost						
16	1490 Replacement Reserve						
17	1498 Mod Used for Development						
18	1499 Development Activities		\$158,287.00	\$158,287.00	\$13,000.00	\$0.00	
19	1502 Contingency (may not exceed 8% of 19)						
20	Amount of Annual Grant (Sum of lines 2-19)		\$158,287.00	\$158,287.00	\$13,000.00	\$0.00	
21	Amount of line 19 Related to LBP Activities		\$0.00				
22	Amount of line 19 Related to Section 504 Compliance		\$0.00				
23	Amount of line 19 Related to Security (Sfot Costs)		\$0.00				
24	Amount of line 19 Related to Energy Conservation		\$0.00				
25	Collateralization Expnses or Debt Service		\$0.00				
	ecutive Director and Date merson Jr., Executive Director	Sig X	nature of Public Housing Direct	tor or Office of Native Ame	erican Programs Administrator &	& Date:	

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

Pages Office of Public and Indian Housing

Development Number/	General Description of Major	Development	Quantity	Total Estimated	Cost	Total Act	tual Cost	Status of Proposed Work (2)
Name HA-Wide Activities	Work Categories	Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
reavaces	Land Acquisition Architect & Engineer Environmental Title Research and Deeds Construction Costs Staff Research	1499 1499 1499 1499 1499		\$10,000.00 \$5,000.00 \$5,000.00 \$2,000.00 \$136,287.00 \$0.00	\$2,000.00 \$13,000.00 \$5,000.00 \$2,000.00 \$135,287.00 \$1,000.00	\$13,000.00		Waiting on Title Work Proceeding
HA-Wide Totals				\$158,287.00	\$158,287.00	\$13,000.00	\$0.00	
TIA XXV: 1 - Tr 1								

X
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

⁽²⁾ To be completed for the Performance and Evaluation Report

Attachment: oh008h03

Annual Statement /Performance and Evaluation Report

U. S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0157 (7/98)

Capital Fund Pro	ogram (CFP)	Pa	rt I: Summary	Office of Public and Ir	ndian Housing	
PHA Name Trumbull Me	etropolitan Housing Authority	Repla	Capital Fund Program Grant No: cement Housing Factor Grant No:	OH12R008-50105		FFY of Grant Approval 2005
=	nnual Statement Reserve for Disaster/Emergencies rmance and Evaluation Report		Revised Annual Statement/Revis	ion Number	Performance and Evaluation	Report for Program Year Ending 12/31/08
			m . 11	3.110	m . 1.4 .	10.
Line No.	Summary by Development Account		Total I Original	Estimated Cost Revised	Total Act	Expended
1	Total Non-CFP Funds					
2	1406 Operations (may not exceed 10% of 19)					
3	1408 Management Improvements					
4	1410 Administration					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures					
11	1465.1 Dwelling Equipment-Nonexpendable					
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment					
14	1485 Demolition					
15	1495.1 Relocation Cost					
16	1490 Replacement Reserve					
17	1498 Mod Used for Development					
18	1499 Development Activities		\$170,458.00		\$170,458.00	\$159,327.18
19	1502 Contingency (may not exceed 8% of 19)					
20	Amount of Annual Grant (Sum of lines 2-19)		\$170,458.00		\$170,458.00	\$159,327.18
21	Amount of line 19 Related to LBP Activities		\$0.00			
22	Amount of line 19 Related to Section 504 Compliance		\$0.00			
23	Amount of line 19 Related to Security (Sfot Costs)		\$0.00			
24	Amount of line 19 Related to Energy Conservation		\$0.00			
25	Collateralization Expnses or Debt Service		\$0.00			
•	ecutive Director and Date merson Jr., Executive Director	Sig	nature of Public Housing Direct	tor or Office of Native Am	erican Programs Administrator 8	k Date:

U. S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (7/31/98)

Capital Fund Program (CFP)

Part II: Supporting Pages

Office of Public and Indian Housing

Development Number/	General Description of Major	Development	Quantity	Total Estimated	Cost	Total Act	ual Cost	Status of Proposed Work (2)
Name HA-Wide Activities	Work Categories	Account Number	Quantity	Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
OH818 Wick Street	Architect & Engineer	1499		\$39,329.00	\$48,938.35	\$48,938.35		Proceeding (waiting for titles to move on)
	Construction Costs	1499	2 units	\$131,129.00	\$121,519.65	\$121,519.65	\$121,519.65	Complete
HA-Wide Totals				\$170,458.00	\$170,458.00	\$170,458.00	\$159,327.18	

X
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Page 2 of 2

form HUD-52837 (10/96) ref Handbook 7485.3

Attachment: oh008i03

Annual Statement /Performance and Evaluation Report

Capital Funds Program and Capital Fund Program Replacement Housing Factor and

Capital Funds Financing Program

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

OMB No. 2577-0226 Expires 4/30/2011

Part I: Summary		Expires #Jourzol 1
PHA Name: Trumbull Metropolitan Housing Auhority	Grant Type and Number: Capital Fund Program Grant No OH12S008-50109 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2009 FFY of Grant Approval:
Type of Grant Original Annual Statement Reserved for Disasters/Emergencies	Revised Annual Statement/Revision Number	

	Dono 1 of	
Date	ayname o rubic nousing bilector	1
	Simpature of Dishlip Housing Dispator	Signature of Executive Director Date
		25 Amount of Line 20 Related to Energy Conservation Measures
The state of the s		24 Amount of Line 20 Related to Security - Hard Costs
		23 Amount of Line 20 Related to Security - Soft Costs
		22 Amount of Line 20 Related to Section 504 Compliance
The state of the s		21 Amount of line 20 Related to LBP Activities
	2,805,043.00	20 Amount of Annual Grant (sums of lines 2-19)
		19 1502 Contingency (may not exceed 8% of line 20)
The state of the s		Payment
THE PROPERTY OF THE PROPERTY O		18b 9000 Collateralization or Debt Service paid Via System of Direct
		18a 1501 Collateralization or Debt Service paid by the PHA
		17 1499 Development Activities 4
	58,000.00	16 1495.1 Relocation Costs
		15 1492 Moving to Work Demonstration
		14 1485 Demolition
The state of the s		13 1475 Non-dwelling Equipment
		12 1470 Non-dwelling Structures
	The state of the s	11 1465.1 Dwelling Equipment-Nonexpendable
	2,540,300.00	10 1460 Dwelling Structures
The second of th	33,000.00	9 1450 Site Improvement
To constitute the second secon	1000000	8 1440 Site Acquisition
	173,743.00	7 1430 Fees and Costs
		6 1415 Liquidated Damages
	A CONTRACTOR OF THE CONTRACTOR	5 1411 Audit
		4 1410 Administration (may not exceed 10% of line 20)
	The state of the s	3 1408 Management Improvements
THE PROPERTY OF THE PROPERTY O		2 1406 Operating Expenses (may not exceed 20% of line 20) 3
Coligated		1 Total non-Capital Funds
- Com Define		
11	Total Estimated Cost	Line Summary by Development Account
	Revised Annual Statement/Revision Number	Performance and Evaluation Report for Program Year Ending
]
FFY of G		
Replacement Housing Factor Grant No: 2009	Grant Type and Number: Capital Fund Program Grant No OH12S008-50109 Re	Trumbull Metropolitan Housing Auhority

Page _1_ of _3_

¹ To be completed for the Performance and Evaluation Report
2 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
3 PHAs with under 250 units in management may use 100% of CFP Grants for operations.
4 RHF funds Shall be included here.

Annual Statement /Performance and Evaluation Report

Capital Funds Financing Program Capital Funds Program and Capital Fund Program Replacement Housing Factor and

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

OMB No. 2577-0226 Expires 4/30/2011

Part II: Supporting Pages	ortina Dange							Expires 4/30/2011
DHA Name:	or any rayes							
Trumbuilt Matropoli	ton United Andhorit.	Grant Type and Number:	Number:					Federal FFY of Grant:
паппран метороп	Hulliban metropolitan Housing Authority	Capital Fund Pro	gram Grant No	Capital Fund Program Grant No OH12S008-50109	109	CFFP (Yes/ No):	NO	<u>2009</u>
Development	General Description of Major Work	replacement flowship Factor Grant No	using Factor G					
Number	Categories	Account No	Quarinty	l otal Estimated Cost	ited Cost	Total	Actual Cost	Status of Work
Name/PHA-Wide								
Activities								
				Original	Revised 1	Funds	Funds	TOTAL STATE OF THE
						Obligated 2	Expended 2	
Z000000000	Relocation Residents	1495	34 Units	\$34,000.00				
Warren Scattered	Remodel Bathrooms	1460	34 Units	\$272,000.00				
Sites OH808	Remodel Common Areas	1460	34 Units	\$573,100.00				
Lancer Court	Remodel Kitchens	1460	34 Units	\$272,000.00			, in the second	
34 Units	Replace Siding	1460	34 Units	\$255,000.00				
	Waterproof Basements	1460	7 Bldgs	\$160,000.00				
	Grounds Enhancements	1450	٦S	\$12,000.00			100000000000000000000000000000000000000	The state of the s
10000	Triple and the state of the sta			\$1,578,100.00				
- Control of the Cont	The state of the s							
OH008000002	Relocation Residents	1495	24 Units	\$24,000.00				
Warren Scattered	Remodel Bathrooms	1460	24 Units	\$192,000.00				
Sites OH808	Remodel Common Areas	1460	24 Units	\$444,200.00				
	Remodel Kitchens	1460	24 Units	\$192,000.00				
24 Units	Replace Siding	1460	24 Units	\$180,000.00				
	Grounds Enhancements	1450	LS	\$21,000.00				7999
	The state of the s			\$1,053,200.00				
HA-Wide	Fees and Costs - Architects/Engineers	1430	LS	\$173,743.00				
	A CONTRACTOR OF THE CONTRACTOR							
	de la constitución de la constit							
	The state of the s							
Anna Anna Anna Anna Anna Anna Anna Anna	Andrews to the second s							
	To be consolidated for the Date of the Control of t			\$2,805,043.00				
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To be completed for the Performance and Evaluation Report or a Revised Annual Statement
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Page __2_ of __3_

form HUD-50075.1 (4/2008)

Annual Statement /Performance and Evaluation Report

Capital Funds Financing Program Capital Funds Program and Capital Fund Program Replacement Housing Factor and

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires 4/30/2011

OMB No. 2577-0226	
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form HUD-50075.1 (4/2008)		Page3 of3				
	ended.	1 Obligation and expenditure ended date can only be revised with HUD approval pursuant to Section 9] of the U.S. Housing Act of 1937, as amended.	approval pursuant to Section 9j of	date can only be revised with HUD	Obligation and expenditure ended	7
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		End Date	End Date	End Date	End Date	
	The state of the s	Actual Expenditure	Original Expenditure	Actual Obligation	Original Obligation	
				wasselfu, and a second	-	Activities
						Name/PHA-Wide
rget Dates 1	Reasons for Revised Target Dates 1	All Funds Expended (Quarter Ending Date)	All Fund (Quarter	(Quarter Ending Date)	(Quarter	Number
		rant No.	Replacement Housing Factor Grant No.		^: T.	Development
2009		OH12S008-50109	Capital Fund Program Grant No OH12S008-50109		Trumbull Metropolitan Housing Authority	Trumbull Metropolit
Enderal EEV of Grant		***************************************	Grant Type and Number:			PHA Name:
			ancing Program	rait III. IIII pielileillauon schedule for Capital Funds Financing Program	Fillentation Schedule	rait III. IIIIpie
Expires 4/30/2011					montation Calculate	David III. Impli

Attachment: oh008j03

Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

Part I: S	ummary					-
PHA Name	/Number		Locality (City/County& State)		Original	Revision No
Trumbull	Metropolitan Housing A	Authority	City of Warren/County of	of Trumbull/State of Ohio		
	Development Number and	Work Statement	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
A.	Name	for Year 1				
		FFY_2009	FFY2010	FFY2011	FFY2012	FFY <u>2013</u>
В.	Physical Improvements	Annual				
	Subtotal	Statement	\$1,630,000.00	1,581,042.00	1,678,042.00	\$1,595,800.00
C.	Management Improvements					
D.	PHA-Wide Non-dwelling					
	Structures and Equipment					
E.	Administration		\$150,000.00	200,000.00	100,000.00	\$172,700.00
F.	Other		\$85,596.00	112,554.00	115,554.00	\$125,096.00
G.	Operations		\$192,737.00	164,737.00	164,737.00	\$164,737.00
H.	Demolition					
1.	Development					
J.	Capital Fund Financing -					
	Debt Service					
K.	Total CFP Funds		\$2,058,333.00	2,058,333.00	2,058,333.00	\$2,058,333.00
L.	Total Non-CFP Funds					
M.	Grand Total					

Page 1 of 5		fc	orm F	HUD-	50075.2	(4/2008)
J	_	_				` ,

Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

Part II: Su	pporting Pages - Physi	cal Needs Wo	rk Statement(s)		_	
Work	Wo	rk Statement for Y	ear 2		Work Statement for Year 3	
Statement for		FFY 2010			FFY 2011	
Year 1 FFY	Development	Quantity	Estimated Cost	Development	Quantity	Estimated Cost
<u>2009</u>	Number/Name			Number/Name		
	General Description of			General Description of		
	Major Work Items			Major Work Items		
See	OH008000003			OH008000002		
Annual	OH813 EASTVIEW			OH809 RIO TERRA		
Statement	Common Remodel Walls			COMPREHENSIVE MOD		
	and Ceilings	LS	\$66,000.00	Grounds Enhancement	LS	\$1,200.00
	Common Remodel			Relocation	16 Units	\$12,800.00
	Ventilation	LS	\$40,000.00	Remodel Bathrooms	7 Units	\$70,000.00
				Remodel Common Areas	7 Units	\$119,000.00
	OH008000004			Remodel Kitchens	7 Units	\$70,000.00
	OH807 HUBBARD MANOR			Replace Siding	4 Units	\$40,000.00
	COMPREHENSIVE MOD			Waterproof Basements	4 Bldgs	\$120,000.00
	Bathroom	25 Units	\$315,000.00			
	Bldg Common Area	3 Floors	\$192,000.00	OH008000004		
	Environmental	3 Floors	\$30,000.00	OH807 HUBBARD MANOR		
	Grounds Parking Lot	LS	\$8,500.00	COMPREHENSIVE MOD		
	Kitchen	25 Units	\$315,000.00	Bathroom	28 Units	\$353,600.00
	Unit Common Remodel	25 Units	\$137,500.00	Bldg Common Area	1 Floor	\$50,000.00
				Kitchen	28 Units	\$353,600.00
	OH008000005			Unit Common Remodel	28 Units	\$166,842.00
	OH811 GIRARD SCATTERE	D SITES				
	Replace Driveways	28 Units	\$196,000.00	OH0008000005		
	Replace Electrical Service	26 Units	\$78,000.00	OH811 GIRARD SCATTERED	SITES	
	Waterproof Basements	14 Bldgs	\$252,000.00	Replace Building Siding	14 Bldgs	\$224,000.00
			\$1,630,000.00			\$1,581,042.00

Page	2	of	5

form HUD-50075.2 (4/2008)

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

Part II: Su	pporting Pages - Physic	cal Needs Wo	rk Statement(s)	_		_
Work	Work Statement for Year 4			Work Statement for Year 5		
Statement for	FFY 2012			FFY 2013		
Year 1 FFY	Development	Quantity	Estimated Cost	Development	Quantity	Estimated Cost
2009	Number/Name			Number/Name		
	General Description of			General Description of		
	Major Work Items			Major Work Items		
See	OH008000002 - OH809 RIO TERRA		OH008000001			
Annual	Grounds Enhancement	LS	\$5,000.00	OH804 FAIRVIEW GARDENTS		
Statement	Relocation	16 Units	\$22,400.00	Furnace Replacements	68 Units	\$108,800.00
	Remodel Bathrooms	7 Units	\$150,000.00			
	Remodel Common Areas	7 Units	\$255,000.00	OH008000002		
	Remodel Kitchens	7 Units	\$150,000.00	OH802 HIGHLAND TERRACE		
	Replace Siding	4 Units	\$180,000.00	Furnace Replacements	112 Units	\$179,200.00
	OH008000003 - OH803 BUCKEYE APTS			OH008000004		
	Replace Roof	LS	\$133,242.00	OH816 VALLEY WEST		
				Furnace Replacements	50 Units	\$115,000.00
	OH008000004 - OH816 VALLEY WEST					
	Common HVAC Replacemen	LS	\$80,000.00	OH008000005		
	Replace Trash Compactors	LS	\$14,000.00	GIRARD SCATTERED SITES		
				Remodel Bathrooms	28 Units	\$280,000.00
	OH008000005 - OH806 MCKINLEY TOWERS			Grounds Enhancement	LS	\$70,000.00
	Replace Trash Compactors	LS	\$14,000.00	Remodel Kitchens	28 Units	\$308,000.00
				Relocate Residents	56 Units	\$44,800.00
	OH008000005 - GIRARD SCATTERED SITES			Unit Common Area Remodel	28 Units	\$490,000.00
	Driveway Replacement	28 Units	\$168,000.00			
	Electrical Service Replaceme	26 Units	\$78,000.00			
	Waterproof Basements	14 Bldgs	\$190,400.00			
	Replace Siding	14 Bldgs	\$224,000.00			
	Replace Trash Compactors	LS	\$14,000.00			
			\$1,678,042.00			\$1,595,800.00

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Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

Part III: Su	upporting Pages - Management Need	ls Work Statement(s)		_	
Work	Work Statement for Y		Work Statement for Year 3 FFY 2011		
Statement for	FFY 2010				
Year 1 FFY	Development Number/Name	Estimated Cost	Development Number/Name	Estimated Cost	
<u>2009</u>	General Description of Major Work Items		General Description of Major Work Items		
	HA-Wide:		HA-Wide:		
Annual	Administrative - Management Fees		Administrative - Management Fees	\$200,000.00	
	Operations	\$192,737.00	Operations	\$164,737.00	
	A/E Fees / Fees & Costs	\$85,596.00	A/E Fees / Fees & Costs	\$112,554.00	

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form HUD-50075.2 (4/2008)

Capital Fund Program Five-Year Action Plan

U. S. Department of Housing and Urban Development

Office of Public and Indian Housing

Expires: 4/30/2011

Statement Operations \$164,737.00 Operations \$164,737	Part III: Su	upporting Pages - Management Need	s Work Statement(s)	<u>_</u>	_
Year 1 FFY	Work	Work Statement for Y	ear 4	Work Statement for Year	5
	Statement for	FFY 2012		FFY 2013	
SeeHA-Wide:HA-Wide:AnnualAdministrative - Management Fees\$100,000.00Administrative - Management Fees\$172,700StatementOperations\$164,737.00Operations\$164,737.00	Year 1 FFY	Development Number/Name	Estimated Cost	Development Number/Name	Estimated Cost
AnnualAdministrative - Management Fees\$100,000.00Administrative - Management Fees\$172,700StatementOperations\$164,737.00Operations\$164,737.00					
Statement Operations \$164,737.00 Operations \$164,737	See	HA-Wide:		HA-Wide:	
Statement Operations \$164,737.00 Operations \$164,73 A/E Fees / Fees & Costs \$115,554.00 A/E Fees / Fees & Costs \$125,09 A/	Annual	Administrative - Management Fees			\$172,700.00
A/E Fees / Fees & Costs \$115,554.00 A/E Fees / Fees & Costs \$125,096			\$164,737.00	Operations	\$164,737.00
		A/E Fees / Fees & Costs	\$115,554.00	A/E Fees / Fees & Costs	\$125,096.00
			_		
			_		

	\$380,291.00	\$462,533.00

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form HUD-50075.2 (4/2008)

Attachment: oh008k03 Trumbull Metropolitan Housing Authority Resident Advisory Board Consultation process

1. Resident notification of appointment to the Advisory Board

At beginning of PHA Plan process, sent out letter to all residents/participants of opportunity to serve on Resident Advisory Board

2. Resident Advisory Board Selection

Selection made from resident/participant response

3. Meeting Organization

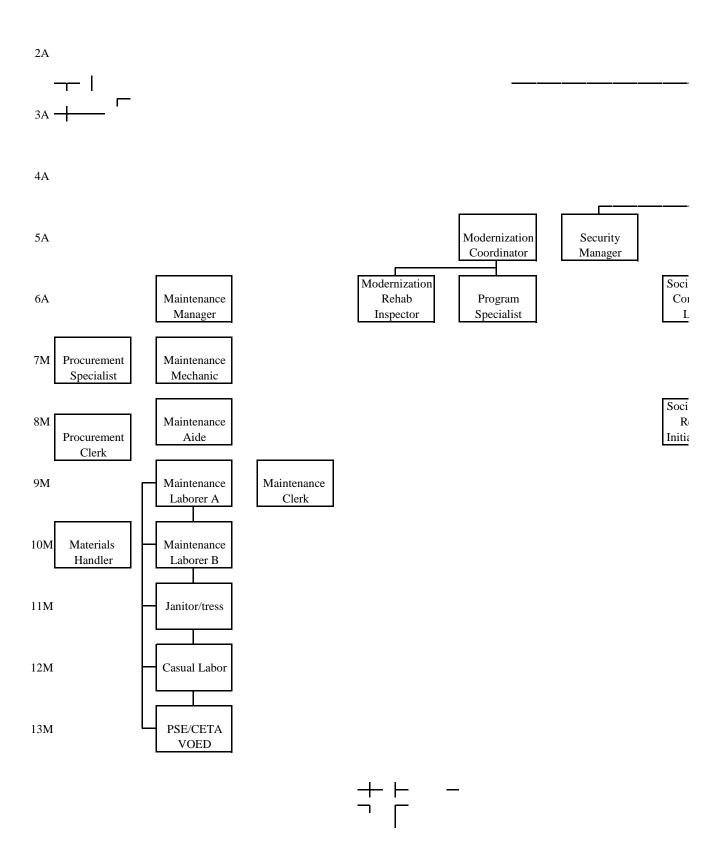
Scheduled date to meet with Resident Advisory Board for input to PHA Plan
Notified Resident Advisory Board of scheduled meeting
Held Resident Advisory Board meeting

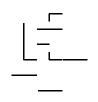
4. Notification of Public Hearing

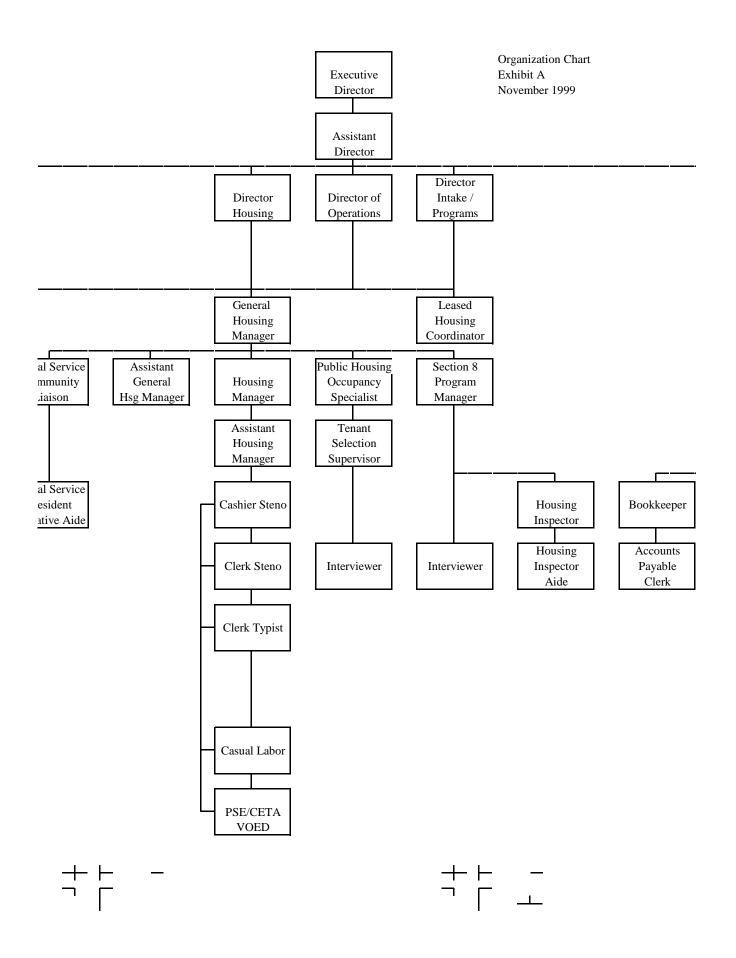
Scheduled date for Public Hearing and place ad Notified Resident Advisory Board Held Public Hearing meeting

5. Documentation of resident recommendations and PHA's response to recommendations

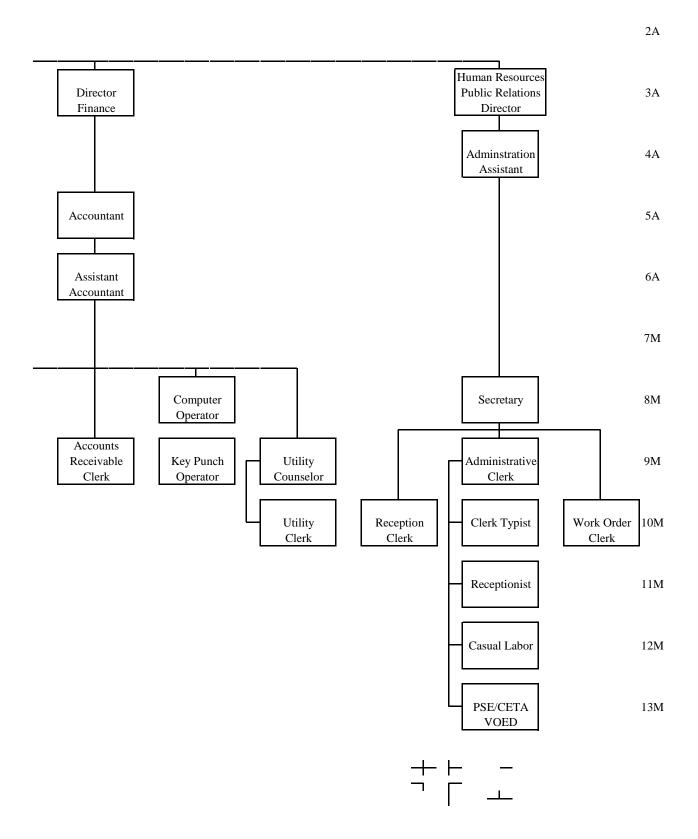
There were not recommendations or comments

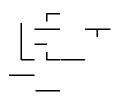




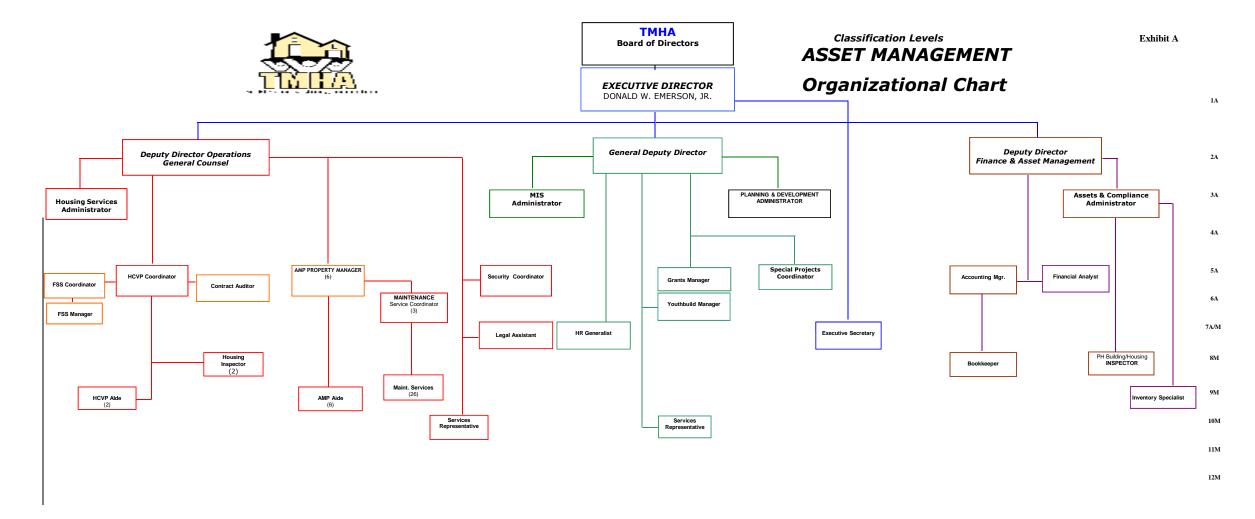






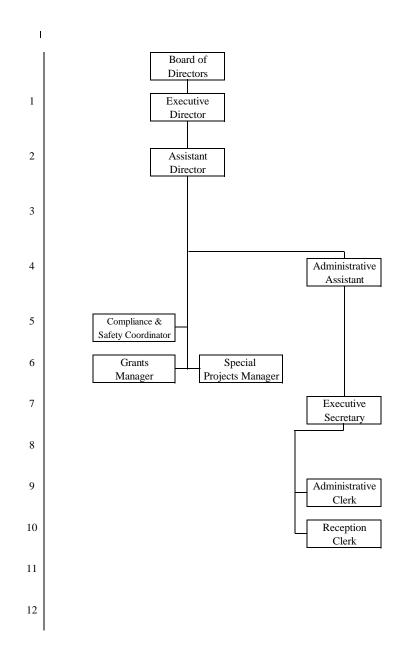


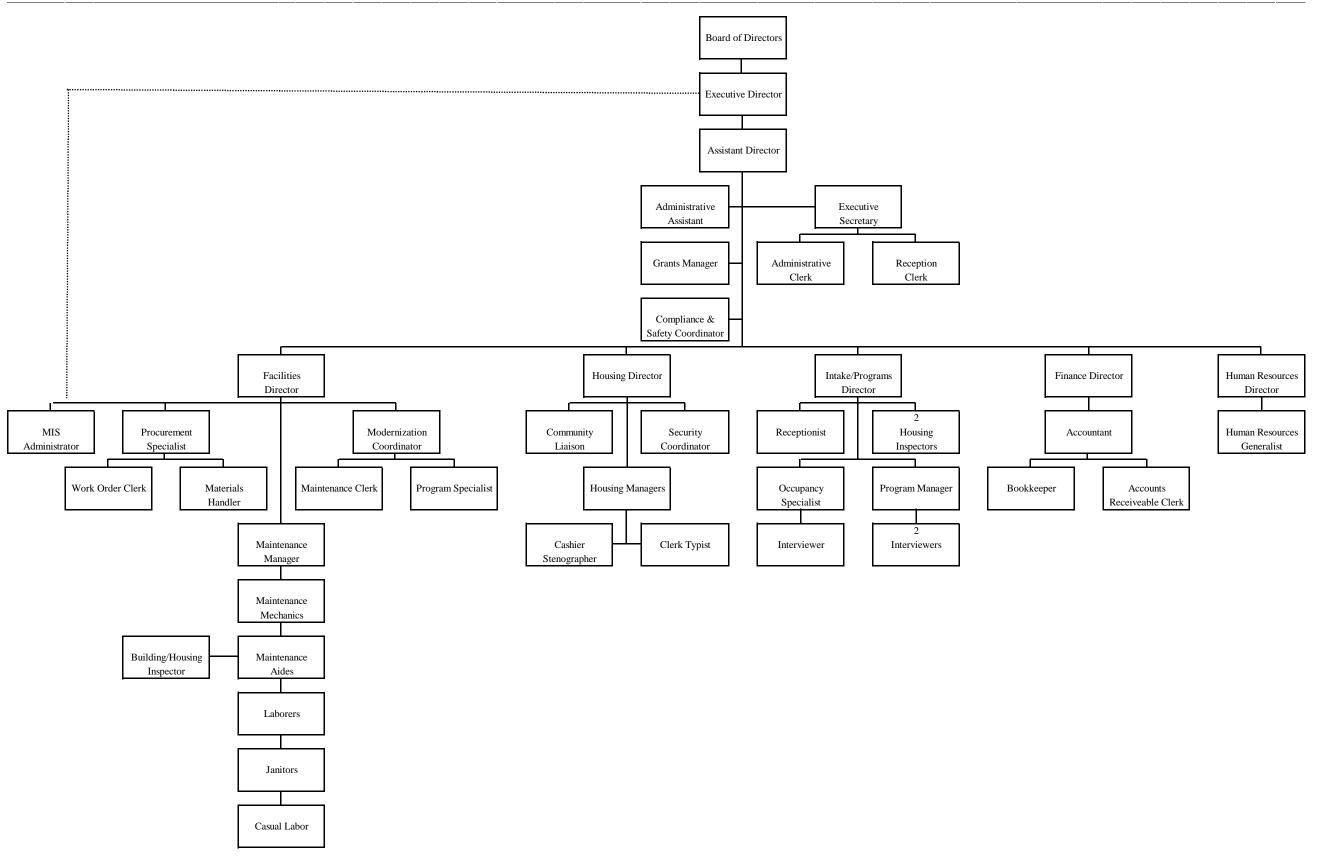
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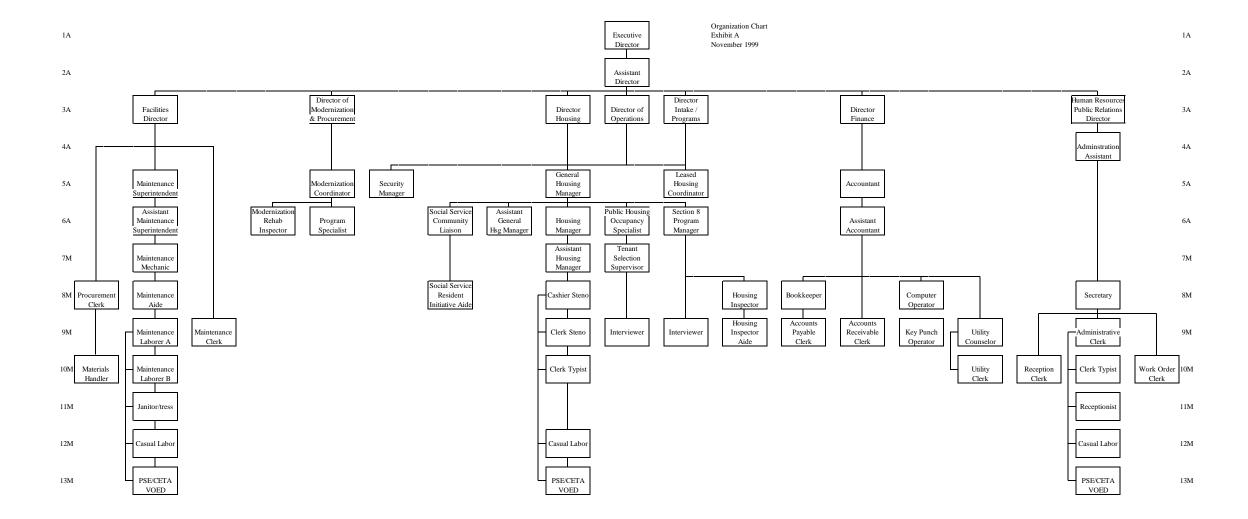


Attachment: oh008l03

T.M.H.A.
Organization by Department







Annual Statement /Performance and Evaluation Report
Capital Funds Program, Capital Fund Program Replacement Housing Factor and
Capital Funds Financing Program
Attachment: oh008m03

U. S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires 4/30/2011

Part I: Summary	nary				
PHA Name:	Trumbull Metropolitan Housing Authority	ı	OH12R008-50109		FFY of Grant:
		Capital Fund Program Grant No:			2009
		Replacement Housing Factor Grant No:	.0:		ق
		Date of CFFP:			2009
Type of Grant	[ı			
Original Annu Performance	Onginal Annual Statement Reserved for Disasters/Emergencies Performance and Evaluation Report for Program Year English	Revised Annu	Revised Annual Statement (revision no:1)		
Line	Summary by Development Account	Total Fetir	Total Estimated Oost	Jidii ied Literig) Total Actual Cost	to
No.		Original	Revised 2	Obligated	Expanded
1	Total non-Capital Funds				
2	1406 Operating Expenses (may not exceed 20% of line 20) 3				
3	1408 Management Improvements		The second secon	774788777	
4	1410 Administration (may not exceed 10% of line 20)				
5	1411 Audit			1974 A 19	
9	1415 Liquidated Damages			The second secon	
7	1430 Fees and Costs			Tremestor.	
8	1440 Site Acquisition				
ō	1450 Site Improvement		WALKER THE	The state of the s	
10	1460 Dwelling Structures		70177		THE PROPERTY OF THE PROPERTY O
11	1465.1 Dwelling Equipment-Nonexpendable			Total Control	
12	1470 Non-dwelling Structures				
5	1475 Non-dwelling Equipment				
14	1485 Demolition			TOTAL PROPERTY AND A STATE OF THE STATE OF T	
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs				
17	1499 Development Activities 4	157,687.00		0.00	0.00
18a	1501 Collateralization or Debt Service paid by the PHA				
180	9000 Collateralization or Debt Service paid Via System of Direct			100000000000000000000000000000000000000	
	Payment				
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant (sums of lines 2-19)	157,687.00		0.00	0.00
21	Amount of line 20 Related to LBP Activities				The state of the s
22	Amount of Line 20 Related to Section 504 Compliance				
23	Amount of Line 20 Related to Security - Soft Costs			and the second s	
24	Amount of Line 20 Related to Security - Hard Costs				
25	ine 20 Related to Energ				
Signature of Executive Director	tive Director Date	Signature of Public Housing Director	1	Date	
	THE PROPERTY OF THE PROPERTY O				-

Page__1__of__3_

¹ To be completed for the Performance and Evaluation Report
1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement
3 PHAs with under 250 units in management may use 100% of CFP Grants for operations.
4 RHF funds shall be included here.

U. S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Annual Statement /Performance and Evaluation Report Capital Funds Program and Capital Fund Program Replacement Housing Factor and Capital Funds Financing Program

PHA Name:	DUA Nome. Temple III Advenue Handling Authority			on occurrent				
	i rumbuli Metropoinan mousing Aumonty	Grant Type and Capital Fund Pro	Grant Type and Number: Capital Fund Program Grant No:	OH12K008-50 109	109			Federal FFY of Grant: 2009
		Replacement Ho	Replacement Housing Factor Grant No.	No.				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity		Total Estimated Cost	Total A	Total Actual Cost	Status of Work
	4 00 00 00 00 00 00 00 00 00 00 00 00 00			Original	Revised 1	Funds Obligated 2	Funds Expended 2	
OH008000002	The second secon						111111111111111111111111111111111111111	
OH808 WS Sites	Land Acquisition	1499-1440	ST	10,000.00		00.00	0.00	
	Architect & Engineer	1499-1430		30,000.00		00.00		
1.5, 2 bedroom	Environmental	1499-1430	ST	5,000.00		00.00		-
w Development	New Development Title Research and Deeds	1499-1430		5,000.00		00.00		
	Construction Costs	1499-1460	S7	107,687.00		0.00	0.00	
	The state of the s							
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Annual Statement /Performance and Evaluation Report
Capital Funds Program and Capital Fund Program Replacement Housing Factor and
Capital Funds Financing Program

U. S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part III: Imple	Part III: Implementation Schedule for Capital Funds Financing Program	for Capital Funds Fin	ancing Program	N/A		
PHA Name:		The state of the s	7			Federal FFY of Grant:
Development	All Funds Obligated	Obligated	All Func	All Funds Expended	Reasons for Revised Tarnet Dates	net Dates :
Number	(Quarter Ending Date)	ding Date)	(Quarter	(Quarter Ending Date)	7	
Name/PHA-Wide						
	Original Obligation	Actual Obligation	Original Expenditure	Actual Expenditure	The state of the s	
	End Date	End Date	End Date	End Date	444400-1	
					The second secon	
					Transfer passing and the second secon	
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1 Obligation and expenditure ended date can only be revised with HUD approval pursuant to Section 9] of the U.S. Housing Act of 1937, as amended.

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