PHA 5-Year and Annual Plan

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB No. 2577-0226 Expires 4/30/2011

| 1.0 | PHA Information PHA Name: PHA Type: Small High PHA Fiscal Year Beginning: (MM/YYYY): | Performing | ☐ Standard | PHA Code: PHCV (Section 8) | | |
|-----|---|------------------|--------------------------------------|----------------------------------|-----------------------------|----------------|
| 2.0 | Inventory (based on ACC units at time of F Number of PH units: | Y beginning i | | CV units: | | |
| 3.0 | Submission Type 5-Year and Annual Plan | Annual I | Plan Only | 5-Year Plan Only | | |
| 4.0 | PHA Consortia | HA Consortia | a: (Check box if submitting a joi | nt Plan and complete table be | elow.) | |
| | Participating PHAs | PHA Code | Program(s) Included in the Consortia | Programs Not in the Consortia | No. of Uni Program PH | ts in Each |
| | PHA 1: PHA 2: | | | | rn | ncv |
| 5.0 | PHA 3: 5-Year Plan. Complete items 5.1 and 5.2 on | lly at 5-Year I | Plan update. | | | |
| 5.1 | Mission. State the PHA's Mission for servin jurisdiction for the next five years: | | • | e, and extremely low income | families in the I | PHA's |
| 5.2 | Goals and Objectives. Identify the PHA's clow-income, and extremely low-income fam and objectives described in the previous 5-Y | ilies for the n | | | | |
| 6.0 | PHA Plan Update (a) Identify all PHA Plan elements that have (b) Identify the specific location(s) where the elements, see Section 6.0 of the instruction | ne public may | | | nplete list of PF | IA Plan |
| 7.0 | Hope VI, Mixed Finance Modernization o Programs, and Project-based Vouchers. | | | | Housing, Home | ownership |
| 8.0 | Capital Improvements. Please complete Pa | arts 8.1 throug | gh 8.3, as applicable. | | | |
| 8.1 | Capital Fund Program Annual Statement complete and submit the Capital Fund Program CFP grant and CFFP financing. | | | | | |
| 8.2 | Capital Fund Program Five-Year Action Program Five-Year Action Plan, form HUD for a five year period). Large capital items r | -50075.2, and | subsequent annual updates (on | a rolling basis, e.g., drop cur | | |
| 8.3 | Capital Fund Financing Program (CFFP) ☐ Check if the PHA proposes to use any pofinance capital improvements. | ortion of its Ca | apital Fund Program (CFP)/Rep | lacement Housing Factor (RI | HF) to repay deb | ot incurred to |

| 9.0 | data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. |
|------|--|
| 9.1 | Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the |
| | jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. |
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| 10.0 | Additional Information. Describe the following, as well as any additional information HUD has requested. |
| | (a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. |
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| | |
| | (b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification" |
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| 11.0 | Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following |
| | documents. Items (a) through (b) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is |

- 11.0 Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.
 - (a) Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations (which includes all certifications relating to Civil Rights)
 - (b) Form HUD-50070, Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)
 - (c) Form HUD-50071, Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)
 - (d) Form SF-LLL, Disclosure of Lobbying Activities (PHAs receiving CFP grants only)
 - (e) Form SF-LLL-A, Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)
 - (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.
 - (g) Challenged Elements
 - (h) Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (PHAs receiving CFP grants only)
 - (i) Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (PHAs receiving CFP grants only)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

- **5.1 Mission**. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.
- **5.2 Goals and Objectives**. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.
- 6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:
 - (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
 - (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

 Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures. Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

- 2. Financial Resources. A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.
- Rent Determination. A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.
- 4. Operation and Management. A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.
- Grievance Procedures. A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.
- 6. Designated Housing for Elderly and Disabled Families. With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: 1) development name and number; 2) designation type; 3) application status; 4) date the designation was approved, submitted, or planned for submission, and; 5) the number of units affected.
- 7. Community Service and Self-Sufficiency. A description of: (1) Any programs relating to services and amenities provided or offered to assisted families; (2) Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; (3) How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. (Note: applies to only public housing).
- 8. Safety and Crime Prevention. For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

- Pets. A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
- 10. Civil Rights Certification. A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
- Fiscal Year Audit. The results of the most recent fiscal year audit for the PHA.
- 12. Asset Management. A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
- 13. Violence Against Women Act (VAWA). A description of: 1) Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; 2) Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and 3) Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.
- 7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers
 - (a) Hope VI or Mixed Finance Modernization or Development. 1) A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and 2) A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm
 - (b) Demolition and/or Disposition. With respect to public housing projects owned by the PHA and subject to ACCs under the Act: (1) A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and (2) A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at:

http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm

Note: This statement must be submitted to the extent **that approved and/or pending** demolition and/or disposition has changed.

(c) Conversion of Public Housing. With respect to public housing owned by a PHA: 1) A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or that the public housing agency plans to voluntarily convert; 2) An analysis of the projects or buildings required to be converted; and 3) A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/conversion.cfm

- (d) Homeownership. A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) Project-based Vouchers. If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.
- 8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.
 - 8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the Capital Fund Program Annual Statement/Performance and Evaluation Report (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:
 - (a) To submit the initial budget for a new grant or CFFP;
 - (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
 - (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

- At the end of the program year; until the program is completed or all funds are expended;
- When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
- Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

- portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:
- $\underline{http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm}$
- 9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).
 - 9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).
- **10.0** Additional Information. Describe the following, as well as any additional information requested by HUD:
 - (a) Progress in Meeting Mission and Goals. PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).
 - (b) Significant Amendment and Substantial Deviation/Modification. PHA must provide the definition of "significant amendment" and "substantial deviation/modification". (Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)

- (c) PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. (Note: Standard and Troubled PHAs complete annually).
- 11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.
 - (a) Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations
 - (b) Form HUD-50070, Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)
 - (c) Form HUD-50071, Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)
 - (d) Form SF-LLL, Disclosure of Lobbying Activities (PHAs receiving CFP grants only)
 - (e) Form SF-LLL-A, Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)
 - (f) Resident Advisory Board (RAB) comments.
 - (g) Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
 - (h) Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only). See instructions in 8.1.
 - (i) Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only). See instructions in 8.2.

| | ame: Housing Authority of the City of Lumberton | Grant Type and Number Capital Fund Program: NC Capital Fund Program Replacement Housing F | actor Grant No: | | Federal FY of Grant: 2005 |
|---------------------|---|---|--|--------------|------------------------------|
| | riginal Annual Statement Reserve for Discrepance and Evaluation Report for Period Ending: | sasters/ Emergencies X Re | vised Annual Statement (re mance and Evaluation Rep | | |
| x Pe Line No. | Summary by Development Account | Total Estin | | | Actual Cost |
| | | Original | Revised | Obligated | Expended |
| | Total non-CFP Funds | | | | - |
| | 1406 Operations | 130,497.00 | 130,497.00 | 130,497.00 | 130,497.00 |
| | 1408 Management Improvements | 200,000.00 | 200,000.00 | 200,000.00 | 200,000.00 |
| | 1410 Administration | 100,000.00 | 100,000.00 | 100,000.00 | 96,367.67 |
| | 1411 Audit | | | | |
| | 1415 liquidated Damages | | | | |
| | 1430 Fees and Costs | | | | |
| | 1440 Site Acquisition | | | | |
| | 1450 Site Improvement | 30,000.00 | | | |
|) | 1460 Dwelling Structures | 834,000.00 | 864,000.00 | 864,000.00 | 849,233.27 |
| 1 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 2 | 1470 Nondwelling Structures | | | | |
| 3 | 1475 Nondwelling Equipment | | | | |
| ļ | 1485 Demolition | | | | |
| 5 | 1490 Replacement Reserve | | | | |
| 5 | 1492 Moving to Work Demonstration | | | | |
| 7 | 1495.1 Relocation Costs | 12,500.00 | 12,500.00 | 12,500.00 | 9,250.00 |
| 3 | 1498 Mod Used for Development | | | | |
|) | 1502 Contingency | | | | |
|) | Amount of Annual Grant: (sum of lines 2-19) | 1,306,997.00 | 1,306,997.00 | 1,306,997.00 | 1,285,347.94 |
| L | Amount of line 20 Related to LBP Activities | | | | |
| 2 | Amount of line 20 Related to Section 504 Compliance | | | | |
| 3 | Amount of line 20 Related to Security | | | | |
| 4 | Amount of line 20 Related to Energy Conservation | | | | |
| | Measures | | | | |

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Hous | sing Authority of the City of Lumberton | Capital Fund Program #: NC19PO1450105 Capital Fund Program Replacement Housing Factor #: | | | | | | | |
|----------------------------|---|--|--|---|--------------|--------------------|-------------------|------------------|--|
| Development Number | General Description of Major Work Categories | Dev. Acct No. | | | | | Total Actual Cost | | |
| Name/HA-Wide Activities | | | | Original | Revised | Funds Obligated | Funds Expended | Proposed Work | |
| NC –14-PHAwide | Operations: | 1406 | | 130,497.00 | 130,497.00 | 130,497.00 | 130,497.00 | Complete | |
| NC14-PHAwide | Management Improvements: | 1408 | | 200,000.00 | 200,000.00 | 200,000.00 | 200,000.00 | Complete | |
| NC14-PHAwide | Administration | 1410 | | 100,000.00 | 100,000.00 | 100,000.00 | 96,367.67 | In progress | |
| NC – 14-7 | Site Improvements: a. Landscaping | 1450 | | 30,000.00 | 0 | 0 | 0 | | |
| NC14-7 Mohr Plaza | Dwelling Structures: Renovation of Mohr Plaza** a. Plumbing Repair /Replacement b. Kitchen Renovations c. Bathroom Renovations d. Replace Closet Doors e. Paint Interior f. Electrical Repairs | 1460 | 100 100 100 100 100 100 | 834,000.00 304,000.00 150,000.00 160,000.00 85,000.00 65,000.00 70,000.00 | 864,000.00 | 864,000.00 | 849,233.27 | In progress | |
| NC14-05 Mohr Plaza | Relocation: | 1495 | 100 | 12,500.00 | 12,500.00 | 12,500.00 | 9,250.00 | In Process | |
| | TOTAL | | | 1,306,997.00 | 1,306,997.00 | 1,306,997.00 | 1,285,347.94 | | |

^{**}The management of Lumberton Housing Authority believes that it would be more efficient to complete the work at Mohr Plaza under one big general contract instead of several small contracts. By doing this the Authority can deal with one General Contractor who would be responsible for the various sub-contractors. The Authority intends to complete all the work items that were previously budgeted for individually.

| Annual Statement/Performance | and Evaluation Report | | | | | |
|---|-----------------------|---------------------------|--|--|--|--|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRH | | | | | | |
| Part III: Implementation Sched | ule | | | | | |
| PHA Name: Housing Authority of the City | Grant Type and Number | Federal FY of Grant: 200: | | | | |

| | PHA Name: Housing Authority of the City of Lumberton | | | rant Type and Number Capital Fund Program #: NC19PO1450105 Federal FY of Grant: 2005 | | | | | | |
|--|---|----------------------------|--------|---|---|--|----------------------------------|--|--|--|
| | | | | m Replacement Hou | | | | | | |
| Development Number Name/HA-Wide Activities | | und Obligat t Ending Da | | | ll Funds Expended uarter Ending Date | | Reasons for Revised Target Dates | | | |
| | Original | Revised | Actual | Original Revised Actual | | | | | | |
| NC14-PHAwide | 8/18/07 | | | 8/17/09 | | | | | | |
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| | ual Statement/Performance and Evaluation | ± | | | |
|-------|---|--------------------------|------------------------------|----------------------|----------------|
| Cap | ital Fund Program and Capital Fund P | rogram Replacemen | t Housing Factor (| (CFP/CFPRHF) Pa | art 1: Summary |
| PHA N | lame: | Grant Type and Number | | Federal FY of Grant: | |
| | | Capital Fund Program: NC | | | |
| | ng Authority of the City of Lumberton | | ement Housing Factor Grant N | | 2006 |
| | | sasters/ Emergencies Re | | | |
| | Performance and Evaluation Report for Period Ending | | rformance and Evaluation | | |
| Line | Summary by Development Account | Total Estin | nated Cost | Total | Actual Cost |
| No. | | Ordelinal | D! | OLP - 4- I | E1-1 |
| 1 | Tetal and CED E and | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | 100,000,00 | | 100,000,00 | 100,000,00 |
| 2 | 1406 Operations | 100,000.00 | | 100,000.00 | 100,000.00 |
| 3 | 1408 Management Improvements | 100,000.00 | | 100,000.00 | 100,000.00 |
| 4 | 1410 Administration | 100,000.00 | | .00 | .00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 891,740.00 | | 891,740.00 | 147,669.90 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1498 Mod Used for Development | | | | |
| 19 | 1502 Contingency | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 1,191,740.00 | | 1,091,740.00 | 347,669.90 |
| 21 | Amount of line 20 Related to LBP Activities | | | | · |
| 22 | Amount of line 20 Related to Section 504 Compliance | | | | |
| 23 | Amount of line 20 Related to Security | | | | |
| 24 | Amount of line 20 Related to Energy Conservation | | | | |
| | Measures | | | | |

PHA Name: Housing Authority of the City of Lumberton

HA Code: NC014

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Hous | ing Authority of the City of Lumberton | Grant Type and N Capital Fund Prog Capital Fund Prog | gram #: NC19 | P014501-06 ent Housing Factor | or #: | Federal FY of | | |
|----------------------------|---|--|--------------|-------------------------------|------------|--------------------|-----------------------|------------|
| Development Number | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estin | nated Cost | Total Ac | Status of Proposed | |
| Name/HA-Wide Activities | | | | Original | Revised | Funds Obligated | Funds Expended | Work |
| NC-14-PHAwide | OPERATIONS: | 1406 | | 100,000.00 | | 100,000.00 | 100,000.00 | Complete |
| NC-14 PHAwide | MANAGEMENT IMPROVEMENTS | 1408 | | 100,000.00 | | 100,000.00 | 100,000.00 | Complete |
| NC-14-PHAwide | ADMINISTRATION: | 1410 | | 100,000.00 | | .00 | .00 | |
| NC-14-PHAwide | FEES & COST: | 1430 | | .00 | | | | |
| NC-14-7 | DWELLING STRUCTURES: a. Renovations of Mohr Plaza | 1460 | 100 | 891,740.00 | | 891,740.00 | 147,669.90 | In Process |
| | TOTAL | | | 1,191,740.00 | | 1,091,740.00 | 347,669.90 | |
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| Capital Fund Program a Part III: Implementatio | n Schedule | | | | | CFP/CFPRHF) | | | | |
|--|------------------|---------|--|-----------------------|------------------|----------------------------------|--------|---------------------------|--|--|
| PHA Name: Housing Au | thority of the (| | | Type and N | | | | Federal FY of Grant: 2006 | | |
| of Lumberton | | | Capital Fund Program #: NC19PO14501-06 | | | | | | | |
| | | | | | Housing Factor # | | | | | |
| Development Number | bligate | | | ll Funds Expended | | Reasons for Revised Target Dates | | | | |
| Name/HA-Wide | art Endi | ing Dat | e) | (Quarter Ending Date) | | | | | | |
| Activities | | | | | | | | | | |
| | Original | Revis | sed | Actual | Original | Revised | Actual | | | |
| NC014 | 7/17/2008 | | | | 7/17/2010 | | | | | |
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| | ual Statement/Performance and Evaluation ital Fund Program and Capital Fund P | - | nt Housing Factor (| CFP/CFPRHF) P | Part 1: Summary |
|--------|---|--------------------------|----------------------------|---------------|----------------------|
| PHA | <u> </u> | Grant Type and Number | 110000116 | 011/0111111/1 | Federal FY of Grant: |
| | ng Authority of the City of Lumberton | Capital Fund Program: No | C19PO1450206 | | redetail i of Grant. |
| Tiousi | is runnorly of the City of Europerton | Capital Fund Program | C191 G1 130200 | | 2006 – Set Aside |
| | | Replacement Housing | g Factor Grant No: | | 2000 Set i Bide |
| П | Original Annual Statement Reserve for Disc | asters/ Emergencies Rev | | sion no: | |
| X | Performance and Evaluation Report for Period Ending: 9/ | | formance and Evaluation Re | | |
| Line | Summary by Development Account | Total Estin | nated Cost | Tota | l Actual Cost |
| No. | | | | | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | <u> </u> | • |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | 20,165.00 | | 19,851.76 | 3,709.56 |
| 4 | 1410 Administration | 10,083.00 | | .00 | .00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 70,581.00 | | 70,581.00 | .00 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1498 Mod Used for Development | | | | |
| 19 | 1502 Contingency | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 100,829.00 | | 90,432.76 | 3,709.56 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Compliance | | | | |
| 23 | Amount of line 20 Paleted to Security | | | | |

PHA Name: Housing Authority of the City of Lumberton HA Code: NC014 Annual Plan for Fiscal Year 2009

| Ann | nnual Statement/Performance and Evaluation Report | | | | | | | | | |
|--------|---|-------------------------|------------------------------|-----------------|----------------------|--|--|--|--|--|
| Cap | ital Fund Program and Capital Fund P | rogram Replacemen | nt Housing Factor (| CFP/CFPRHF) Par | t 1: Summary | | | | | |
| PHA N | Name: | Grant Type and Number | | | Federal FY of Grant: | | | | | |
| Housin | ng Authority of the City of Lumberton | Capital Fund Program: N | IC19PO1450206 | | | | | | | |
| | | Capital Fund Program | | | 2006 – Set Aside | | | | | |
| | | Replacement Housin | g Factor Grant No: | | | | | | | |
| | Original Annual Statement Reserve for Disa | asters/ Emergencies | vised Annual Statement (revi | sion no: | | | | | | |
| X | Performance and Evaluation Report for Period Ending: 9/ | 30/08 Final Per | rformance and Evaluation Re | port | | | | | | |
| Line | Summary by Development Account | Total Estin | mated Cost | Total Ac | tual Cost | | | | | |
| No. | | | | | | | | | | |
| 24 | Amount of line 20 Related to Energy Conservation | | | | | | | | | |
| | Measures | | | | | | | | | |

PHA Name: Housing Authority of the City of Lumberton

HA Code: NC014

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

| PHA Name: Housi | ng Authority of the City of Lumberton | Grant Type and Nu | ımber | | | Federal FY of | Grant: 2006 - S | Set Aside |
|----------------------------|--|-------------------------------|--------------|-------------|------------|--------------------|-------------------|-----------------------|
| | | Capital Fund Pro | gram #: NC19 | PO1450206 | | | | |
| | | Capital Fund Pro | | | | | | |
| | | Replacement Housing Factor #: | | | | | | |
| Development Number | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estin | nated Cost | Total Actual Cost | | Status of Proposed |
| Name/HA-Wide Activities | Caregories | | | Original | Revised | Funds Obligated | Funds Expended | Work |
| | | | | | | | | |
| NC-14-PHAwide | MANAGEMENT IMPROVEMENTS: | 1408 | | 20,165.00 | | 19,851.76 | 3,709.56 | In progress |
| NC-14-PHAwide | ADMINISTRATION: | 1410 | | 10,083.00 | | .00 | .00 | |
| NC-14-PHAwide | DWELLING STRUCTURES: | 1460 | | 70,581.00 | | 70,581.00 | .00 | |
| | TOTAL | | | 100,829.00 | | 90,432.76 | 3,709.56 | |
| | | | | | | | | |
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| Annual Statemen | Annual Statement/Performance and Evaluation Report | | | | | | | | | | |
|-----------------------------------|--|------------|-------------|-----------------------|-----------------------------|---------------------------------------|----------------------------------|--|--|--|--|
| Capital Fund Pro | gram and | Capita | d Fund Prog | gram Replac | ement Housi | ng Factor | (CFP/CFPRHF) | | | | |
| Part III: Implem | entation So | chedul | e | | | | | | | | |
| PHA Name: | | | | mber | | Federal FY of Grant: 2006 - Set Aside | | | | | |
| Housing Authority of the | Housing Authority of the City of Lumberton | | | gram #: NC19PO1 | 1450206 Housing Factor # | | | | | | |
| Development Number All Fund Oblig | | | | | ll Funds Expended | | Reasons for Revised Target Dates | | | | |
| Name/HA-Wide Activities | (Qu | art Ending | g Date) | (Quarter Ending Date) | | | | | | | |
| | Original | Revise | ed Actual | Original | Revised | Actual | | | | | |
| NC-14 | 05/03/2007 | | | 05/03/2011 | | | | | | | |
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| Ann | Annual Statement/Performance and Evaluation Report | | | | | | | | | |
|-------|---|----------------------------|----------------------------|-----------------|----------------------|--|--|--|--|--|
| Cap | ital Fund Program and Capital Fund P | Program Replaceme | ent Housing Factor (| CFP/CFPRHF) Par | t 1: Summary | | | | | |
| PHA N | <u> </u> | Grant Type and Number | <u> </u> | · | Federal FY of Grant: | | | | | |
| | | Capital Fund Program: NO | C19P014501-07 | | | | | | | |
| | ng Authority of the City of Lumberton | Capital Fund Program Repla | 2007 | | | | | | | |
| | | | ncies 🔲 Revised Annual S | | | | | | | |
| | Performance and Evaluation Report for Period Ending | <u> </u> | nal Performance and Evalua | | | | | | | |
| Line | Summary by Development Account | Total Esti | mated Cost | Total Ac | tual Cost | | | | | |
| No. | | | | | 1 | | | | | |
| | | Original | Revised | Obligated | Expended | | | | | |
| 1 | Total non-CFP Funds | | | | | | | | | |
| 2 | 1406 Operations | 100,000.00 | | 100,000.00 | 100,000.00 | | | | | |
| 3 | 1408 Management Improvements | 100,000.00 | | 100,000.00 | 92,564.19 | | | | | |
| 4 | 1410 Administration | | | | | | | | | |
| 5 | 1411 Audit | | | | | | | | | |
| 6 | 1415 liquidated Damages | | | | | | | | | |
| 7 | 1430 Fees and Costs | | | | | | | | | |
| 8 | 1440 Site Acquisition | | | | | | | | | |
| 9 | 1450 Site Improvement | | | | | | | | | |
| 10 | 1460 Dwelling Structures | 1,109,776.00 | | 980,540.00 | 19,643.82 | | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | | | | | | |
| 12 | 1470 Nondwelling Structures | | | | | | | | | |
| 13 | 1475 Nondwelling Equipment | | | | | | | | | |
| 14 | 1485 Demolition | | | | | | | | | |
| 15 | 1490 Replacement Reserve | | | | | | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | | | | | | |
| 17 | 1495.1 Relocation Costs | | | | | | | | | |
| 18 | 1498 Mod Used for Development | | | | | | | | | |
| 19 | 1502 Contingency | | | | | | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 1,309,776.00 | | 1,180,540.00 | 212,208.01 | | | | | |
| 21 | Amount of line 20 Related to LBP Activities | | | | | | | | | |
| 22 | Amount of line 20 Related to Section 504 Compliance | | | | | | | | | |
| 23 | Amount of line 20 Related to Security | | | | | | | | | |
| 24 | Amount of line 20 Related to Energy Conservation | | | | | | | | | |
| | Measures | | | | | | | | | |

PHA Name: Housing Authority of the City of Lumberton

HA Code: NC014

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Hous i | ing Authority of the City of Lumberton | Grant Type and N Capital Fund Pro Capital Fund Pro | gram #: NC19 | Federal FY of Grant: 2007 | | | | |
|----------------------------|---|--|--------------|---------------------------|--------------|--------------------|-----------------------|-------------|
| Development Number | General Description of Major Work Categories | Dev. Acct No. | Quantity | | nated Cost | Total Ac | Status of Proposed | |
| Name/HA-Wide Activities | | | | Original | Revised | Funds Obligated | Funds Expended | Work |
| NC014-PHAwide | OPERATIONS: | 1406 | | 100,000.00 | 100,000.00 | 100,000.00 | 100,000.00 | Complete |
| NC014-PHAwide | MANAGEMENT IMPROVEMENTS: | 1408 | | 100,000.00 | 100,000.00 | 100,000.00 | 92,564.19 | In progress |
| | ADMINISTRATION: | 1410 | | | | | | |
| | FEES & COSTS: | 1430 | | | | | | |
| | | | | | | | | |
| NC014-7 | DWELLING STRUCTURES: Renovation of Mohr Plaza | 1460 | 100 | 1,109,776.00 | 1,059,776.00 | 980,540.00 | 19,643.82 | In progress |
| NC014-7 | SITE IMPROVEMENT: Landscaping & Parking Lots, Scrubs, etc | 1450 | | .00 | 50,000.00 | 50,000.00 | .00 | |
| | | | | | | | | |
| | Additional work items needed | | | | | 79,236.00 | | |
| | TOTAL | | | 1,309,776.00 | 1,309,776.00 | 1,230,540.00 | 212,208.01 | |

| Part III: Implementatio PHA Name: H ousing A u | | ity Gran | t Type and N | umber | | | Federal FY of Grant: 2007 |
|---|------------|--------------|----------------|-------------------|-------------------------|--------|----------------------------------|
| of Lumberton | | Cap | ital Fund Prog | ram #: NC19PO1 | Touchar I or Grant 2007 | | |
| | | Cap | ital Fund Prog | ram Replacement l | | | |
| Development Number | | Fund Obliga | | | I Funds Expended | | Reasons for Revised Target Dates |
| Name/HA-Wide Activities | (Qua | rt Ending Da | ate) | (Qu | arter Ending Date | e) | |
| | Original | Revised | Actual | Original | Revised | Actual | |
| NC014 | 09/12/2009 | | | 09/12/2011 | | | |
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| Ann | ual Statement/Performance and Evaluation | n Report | | | |
|-------------|---|------------------------------|---------------------------|-----------------------|----------------------|
| Cap | ital Fund Program and Capital Fund P | rogram Replacemei | nt Housing Factor (| CFP/CFPRHF) Pa | ort 1: Summary |
| PHA N | Name: | Grant Type and Number | _ | | Federal FY of Grant: |
| l | | Capital Fund Program: NC | | | |
| | ng Authority of the City of Lumberton | Capital Fund Program Replac | 2008 | | |
| | | e for Disasters/ Emergencies | S | ement (revision no:) | |
| X | Performance and Evaluation Report for Period Endir | - | inal Performance and Eval | | A |
| Line No. | Summary by Development Account | Total Estin | nated Cost | Total | Actual Cost |
| NO. | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | Original | Keviseu | Obligateu | Expended |
| 2 | 1406 Operations | 71,529.00 | | | |
| 3 | 1408 Management Improvements | 65,000.00 | | | |
| 4 | 1410 Administration | 03,000.00 | | | |
| 5 | 1410 Administration 1411 Audit | | | | |
| 6 | 1415 liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 290,700.00 | | | |
| 10 | 1460 Dwelling Structures | 846,000.00 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 0.10,000.00 | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | 143,000.00 | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1498 Mod Used for Development | | | | |
| 19 | 1502 Contingency | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 1,416,229.00 | | | |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 Compliance | | | | |
| 23 | Amount of line 20 Related to Security | | | | |

PHA Name: Housing Authority of the City of Lumberton HA Code: NC014 Annual Plan for Fiscal Year 2009

| Annı | Annual Statement/Performance and Evaluation Report | | | | | | | | | | |
|---|---|--------------------------|--------------------------------------|---------------|-----------|--|--|--|--|--|--|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | | | | | | | |
| PHA Name: Grant Type and Number Fede | | | | | | | | | | | |
| | | Capital Fund Program: NC | Capital Fund Program: NC19P014501-08 | | | | | | | | |
| Housing Authority of the City of Lumberton Capital Fund Program Replacement Housing Factor Grant No: 2008 | | | | | | | | | | | |
| X Or | X Original Annual Statement | | | | | | | | | | |
| X | Performance and Evaluation Report for Period Endin | ng: 09/30/08 | inal Performance and Evalı | iation Report | | | | | | | |
| Line | Summary by Development Account | Total Estin | nated Cost | Total Ac | tual Cost | | | | | | |
| No. | | | | | | | | | | | |
| 24 Amount of line 20 Related to Energy Conservation | | | | | | | | | | | |
| | Measures | | | | | | | | | | |

PHA Name: Housing Authority of the City of Lumberton HA Code: NC014

TOTAL

| | Performance and Evaluation Report ram and Capital Fund Program Replace g Pages | ment Housing Facto | or (CFP/CFPR | HF) | | | | |
|---------------|--|-------------------------|--------------|-------------|---------------|---------------------------|------------|-----------|
| | ing Authority of the City of Lumberton | Grant Type and N | | | Federal FY of | Federal FY of Grant: 2008 | | |
| | | Capital Fund Prog | | | | | | |
| D 1 | | Capital Fund Prog | | | | T . 1 . | . 10 | G C |
| Development | General Description of Major Work | Dev. Acct No. | Quantity | Total Estir | nated Cost | Total Ac | ctual Cost | Status of |
| Number | Categories | | | | | Г 1 | F 1 | Proposed |
| Name/HA-Wide | | | | Original | Revised | Funds | Funds | Work |
| Activities | ODED A EVONG | 1406 | | 00 | | Obligated | Expended | |
| NC014-PHAwide | OPERATIONS: | 1406 | | .00 | | | | |
| NC014-PHAwide | MANAGEMENT IMPROVEMENTS: | 1408 | | 71,529.00 | | | | |
| | ADMINISTRATION: | 1410 | | 65,000.00 | | | | |
| | FEES & COSTS: | 1430 | | .00 | | | | |
| | | | | | | | | |
| | SITE IMPROVEMENT | 1450 | | 290,000.00 | | | | |
| | | | | | | | | |
| | DWELLING STRUCTURES | 1460 | 100 | 846,000 00 | | | | |
| NC014-7 | Renovation of Mohr Plaza | | | | | | | |
| | | | | | | | | |
| | NON-DWELLING EQUIPMENT | 1475 | 30 | 143,000.00 | | | | |
| | | | | | | | | |
| | | | | | | | | |
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1,416,229.00

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | | | |
|--|------------|---------|--|---------------------------------|------------|----------------------------------|--|--|--|
| PHA Name: Housing Autof Lumberton | Capi | | ram #: NC19PO | 1450108 Housing Factor # | # : | Federal FY of Grant: 2008 | | | |
| Development Number Name/HA-Wide Activities All Fund Obligated (Quart Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | | | |
| | Original | Revised | Actual | Original | Revised | Actual | | | |
| NC014 | 06/12/2010 | | | 06/12/2012 | | | | | |
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| Annı | Annual Statement/Performance and Evaluation Report | | | | | | | | | | |
|-------|--|---------------------------------|-------------------|------------------|----------------------|--|--|--|--|--|--|
| Capi | ital Fund Program and Capital Fund P | rogram Replacemei | nt Housing Factor | (CFP/CFPRHF) Par | t 1: Summary | | | | | | |
| PHA N | ame: | Grant Type and Number | | | Federal FY of Grant: | | | | | | |
| | | Capital Fund Program: NC | C19P014501-09 | | | | | | | | |
| | ng Authority of the City of Lumberton | Capital Fund Program Replac | | 2009 | | | | | | | |
| | | asters/ Emergencies R | | | | | | | | | |
| | X Performance and Evaluation Report for Period Ending: 9/30/08 Final Performance and Evaluation Report | | | | | | | | | | |
| Line | Summary by Development Account | Total Estir | mated Cost | Total Ac | etual Cost | | | | | | |
| No. | | Original | Revised | Ohliantad | F and ad | | | | | | |
| 1 | Total non-CFP Funds | Original | Revised | Obligated | Expended | | | | | | |
| | | 50,000,00 | | | | | | | | | |
| 3 | 1406 Operations | 50,000.00 70,000.00 | | | | | | | | | |
| 4 | 1408 Management Improvements 1410 Administration | / | | | | | | | | | |
| 5 | 1410 Administration 1411 Audit | 70,000.00 | | | | | | | | | |
| 6 | | | | | | | | | | | |
| 7 | 1415 liquidated Damages 1430 Fees and Costs | 30,000.00 | | | | | | | | | |
| | | 30,000.00 | | | | | | | | | |
| 8 | 1440 Site Acquisition | 50,000.00 | | | | | | | | | |
| 9 | 1450 Site Improvement | | | | | | | | | | |
| 10 | 1460 Dwelling Structures | 700,000.00 | | _ | | | | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | | | | | | | |
| 12 | 1470 Nondwelling Structures | 60,000,00 | | _ | | | | | | | |
| 13 | 1475 Nondwelling Equipment | 60,000.00 | | _ | | | | | | | |
| 14 | 1485 Demolition | | | _ | | | | | | | |
| 15 | 1490 Replacement Reserve | | | _ | | | | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | | | | | | | |
| 17 | 1495.1 Relocation Costs | | | _ | | | | | | | |
| 18 | 1498 Mod Used for Development | | | _ | | | | | | | |
| 19 | 1502 Contingency | 1 020 000 00 | | | | | | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | 1,030,000.00 | | | | | | | | | |
| 21 | Amount of line 20 Related to LBP Activities | | | | | | | | | | |
| 22 | Amount of line 20 Related to Section 504 Compliance | | | | | | | | | | |
| 23 | Amount of line 20 Related to Security | | | | | | | | | | |

PHA Name: Housing Authority of the City of Lumberton HA Code: NC014 Annual Plan for Fiscal Year 2009

| Annı | Annual Statement/Performance and Evaluation Report | | | | | | | | | |
|---|--|--------------------------------------|----------------------------|-------------|----------------------|--|--|--|--|--|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | | | | | | |
| PHA N | ame: | Grant Type and Number | | | Federal FY of Grant: | | | | | |
| | | Capital Fund Program: NC19P014501-09 | | | | | | | | |
| Housi | 2009 | | | | | | | | | |
| | original Annual Statement Reserve for Dis | sasters/ Emergencies 🔲 R | evised Annual Statement (r | evision no: | | | | | | |
| X P | erformance and Evaluation Report for Period Ending | : 9/30/08 🔲 Final Pe | rformance and Evaluation | Report | | | | | | |
| Line | Summary by Development Account | Total Estin | nated Cost | Total Ac | tual Cost | | | | | |
| No. | - | | | | | | | | | |
| 24 | Amount of line 20 Related to Energy Conservation | | | | | | | | | |
| | Measures | | | | | | | | | |

PHA Name: Housing Authority of the City of Lumberton

HA Code: NC014

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Hous | ing Authority of the City of Lumberton | Grant Type and N Capital Fund Prog Capital Fund Prog | gram #: NC19 | | Federal FY of Grant: 2009 | | | |
|----------------------------|--|--|--------------|--------------|---------------------------|--------------------|-----------------------|------|
| Development Number | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estin | | Total Ac | Status of Proposed | |
| Name/HA-Wide Activities | , and the second | | | Original | Revised | Funds Obligated | Funds Expended | Work |
| NC-14-PHAwide | OPERATIONS: | 1406 | | 50,000.00 | | | | |
| NC-14 PHAwide | MANAGEMENT IMPROVEMENTS: | 1408 | | 70,000.00 | | | | |
| NC-14-PHAwide | ADMINISTRATION: | 1410 | | 70,000.00 | | | | |
| NC-14-PHAwide | FEES & COST: | 1430 | | 30,000.00 | | | | |
| NC-14 PHA wide | SITE IMPROVEMENTS: Landscaping & Parking Lots | 1450 | | 50,000.00 | | | | |
| NC-14-7 | DWELLING STRUCTURES: Site Renovations | 1460 | | 700,000.00 | | | | |
| NC-14 PHA Wide | NON-DWELLING EQUIPMENT | 1475 | | 60,000.00 | | | | |
| | TOTAL | | | 1,030,000.00 | | | | |
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| Annual Statement/Perfor | | | | | | | | |
|---|----------|---------------------|--|------------|---------------------------------------|--------------------|------------|----------------------------------|
| Capital Fund Program ar | | nd Pro | gram R | eplacement | Housing Factor | (CFP/CFPRHF) | | |
| Part III: Implementation | | | | | | | | |
| PHA Name: Housing Authority of the City | | | Grant Type and Number | | | | | Federal FY of Grant: 2009 |
| of Lumberton | | | Capital Fund Program #: NC19PO14501-09 | | | | | |
| Capital Fund Program Re | | | | | | | | |
| Development Number All Fund | | | | | | ll Funds Expended | | Reasons for Revised Target Dates |
| Name/HA-Wide | (Qu | (Quart Ending Date) | | | (Q | uarter Ending Date | () | |
| Activities | | | | | | | 1 | |
| | Original | Rev | vised | Actual | Original | Revised | Actual | |
| NC014 | 6/30/11 | | | | 6/30/13 | | | |
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