

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

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Streamlined Annual PHA Plan

for Fiscal Year: 2009

PHA Name: Bangor Housing Authority

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Bangor Housing Authority

PHA Number: ME009

PHA Fiscal Year Beginning: (mm/yyyy) 01/2009

PHA Programs Administered:

Public Housing and Section 8

Number of public housing units: 567
Number of S8 units: 349

Section 8 Only

Number of S8 units:

Public Housing Only

Number of public housing units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Elsie Coffey
TDD: 800-995-3777

Phone: 207-942-6365

Email (if available): ecoffey@bangorhousingauthority.org

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA PHA development management offices
- Other (list below)

Streamlined Annual PHA Plan Fiscal Year 2009

[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan
- 9. Victims of Domestic Violence
- 10. 2005 CFP P&E
- 11. 2006 CFP P&E
- 12. 2007 CFP P&E
- 13. 2008 CFP P&E

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. **No**

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? **0**
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 10

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

Educate staff and the potential users of the program and hopefully help some actually buy a home.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

- Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - low utilization rate for vouchers due to lack of suitable rental units
 - access to neighborhoods outside of high poverty areas
 - other (describe below:)
- Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) **City of Bangor, Maine**
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

By exchanging plans the two agencies ensure consistency. Also we maximize the affordable housing available to the agency.

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

We are free to compete for funds but are not currently receiving funding.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
XX	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
XX	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
XX	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
XX	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs,	5 Year and Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	
XX	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
XX	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
XX	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
XX	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
XX	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
XX	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
XX	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
XX	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
XX	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
XX	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
XX	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
XX	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
XX	Self-evaluation, Needs Assessment and Transition Plan required by regulations	Annual Plan: Capital Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
XX	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
XX	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
XX	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
XX	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
XX	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
XX	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
XX	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					Part I:
Summary					
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-09		Federal FY of Grant:	
		Replacement Housing Factor Grant No:		2009	
<input checked="" type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input type="checkbox"/> Revised Annual Statement	
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	38,000			
4	1410 Administration	105,785			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	827,937			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	86,133			
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,057,855			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)						Part II: Supporting Pages		
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-09 Replacement Housing Factor Grant No:			Federal FY of Grant: 2009			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Continuation of Program with Bangor Police Department / Site Security	1408	Lump	38,000				
	1408 Management Improvements Total	1408		38,000				
HA Wide	COCC Administration Fees	1410	Lump	105,785				
	1410 Administration Total	1410		105,785				
AMP~1 Capehart	Kitchen Floors & Cabinet Replacement Phase I	1460	442	714,687				
AMP~1 Capehart	Replace Smoke Detectors	1460	442	100,000				
AMP~1 Birch Circle	Replace Smoke Detectors	1460	25	2,000				
AMP~1 Griffin Park	Replace Smoke Detectors	1460	50	7,500				
AMP~4 Nason Park	Replace Smoke Detectors	1460	50	3,750				
	1460 Dwelling Structures Total	1460		827,937				
HA Wide	Contingency	1502	Lump	86,133				
	1502 Contingency Total	1502		86,133				
Grand Total				1,057,855				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Implementation Schedule							Part III:
PHA Name: Bangor Housing Authority			Capital Fund Program No: ME36P009 501-09		FFY of Grant: 2009		
Replacement Housing Factor No:			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/30/2010			09/30/2011			
AMP~1	09/30/2010			09/30/2011			
AMP~4	09/30/2010			09/30/2011			

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2010 PHA FY: 01/01/2010			Activities for Year: <u>3</u> FFY Grant: 2011 PHA FY: 01/01/2011			
FF Y 2009	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost	
See Annual Statement		<u>Management Improvements (1408)</u>		<u>HA Wide</u>	<u>Management Improvements (1408)</u>		
	1408	Continue program with Bangor Police Dept. / Site Security	38,000	1408	Continue program with Bangor Police Dept. / Site Security	38,000	
		SubTotal Acct #1408	38,000		SubTotal Acct #1408	38,000	
		<u>Administration (1410)</u>			<u>Administration (1410)</u>		
	1410	Administration Fees	105,785	1410	Administration Fees	105,785	
		SubTotal Acct #1410	105,785		SubTotal Acct #1410	105,785	
		<u>Dwelling Structures (1460)</u>			<u>Dwelling Structures (1460)</u>		
	1460	AMP~1 Capehart Kitchen Floors & Cabinet Replacement Phase II	827,937	1460	AMP~1 Capehart Kitchen Floors & Cabinet Replacement Phase III	827,937	
		SubTotal Acct #1460	827,937		SubTotal Acct #1460	827,937	
		<u>Contingency (1502)</u>			<u>Contingency (1502)</u>		
	1502	Contingency	86,133	1502	Contingency	86,133	
		SubTotal Acct #1502	86,133		SubTotal Acct #1502	86,133	
FFY 2010 Total CFP Estimated Cost			1,057,855	FFY 2011 Total CFP Estimated Cost			1,057,855

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year : <u>4</u> FFY Grant: 2012 PHA FY: 01/01/2012			Activities for Year: <u>5</u> FFY Grant: 2013 PHA FY: 01/01/2013		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	<u>Management Improvements (1408)</u>			<u>Management Improvements (1408)</u>	
1408	Continue program with Bangor Police Dept. / Site Security	38,000	1408	Continue program with Bangor Police Dept. / Site Security	38,000
	SubTotal Acct #1408	38,000		SubTotal Acct #1408	38,000
	<u>Administration (1410)</u>			<u>Administration (1410)</u>	
1410	Administration Fees	105,785	1410	Administration Fees	105,785
	SubTotal Acct #1410	105,785		SubTotal Acct #1410	105,785
	<u>Site Improvements (1450)</u>			<u>Site Improvements (1450)</u>	
1450	AMP~1 Griffin Park Parking Lot Improvement	175,000	1450	AMP~1 Capehart 32 Units Excavation & Window Wells	25,000
1450	AMP~4 Nason Park Parking Lot Improvement	175,000		SubTotal Acct #1450	25,000
	SubTotal Acct #1450	350,000			
	<u>Dwelling Structures (1460)</u>			<u>Dwelling Structures (1460)</u>	
1460	AMP~1 Birch Circle Roof Replacement	477,937	1460	AMP~1 Capehart 62 Buildings Replace Siding	744,937
	SubTotal Acct #1460	477,937	1460	AMP~1 Birch Circle 25 Units Front & Rear Storm Doors	28,000
			1460	AMP~4 Nason Park 50 Units Replace Carpeting Halls & Lobbies	30,000
				SubTotal Acct #1460	802,937
	<u>Contingency (1502)</u>			<u>Contingency (1502)</u>	
1502	Contingency	86,133	1502	Contingency	86,133
	SubTotal Acct #1502	86,133		SubTotal Acct #1502	86,133
FFY 2012 Total CFP Estimated Cost		1,057,855	FFY 2013 Total CFP Estimated Cost		1,057,855

Annual Statement/Performance and Evaluation Report					Part
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
I: Summary					
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-05 Replacement Housing Factor Grant No:		Federal FY of Grant: 2005	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement No. 03 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 09/30/2007 <input checked="" type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	48,000.00	40,601.90	40,601.90	40,601.90
4	1410 Administration	80,000.00	80,000.00	80,000.00	80,000.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	791,888.00	878,901.63	878,901.63	878,901.63
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	50,000.00	44,384.47	44,384.47	44,384.47
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	74,000.00	0	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,043,888.00	1,043,888.00	1,043,888.00	1,043,888.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Supporting Pages								Part II:
PHA Name: Bangor Housing Authority			Capital Fund Program Grant No: ME36P009 501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Management Improvements	1408	Lump Sum					
	Continuation of programs established with Bangor Police Department			38,000.00	38,000.00	38,000.00	38,000.00	
	Travel and training			2,000.00	0	0	0	
	Computer software			2,000.00	0	0	0	
	Computer hardware & software			6,000.00	2,601.90	2,601.90	2,601.90	
	Subtotal Acct 1408			48,000.00	40,601.90	40,601.90	40,601.90	Complete
HA Wide	Administration	1410	Lump Sum					
	Proration of salaries/benefits for administration of CFP (ED, Maint. Supv., Mod Coordinator, Accountant)			80,000.00	80,000.00	80,000.00	80,000.00	
	Subtotal Acct 1410			80,000.00	80,000.00	80,000.00	80,000.00	Complete
	Dwelling Structures	1460						
ME009-1/2 Capehart	Replace Front & Rear Steps		394 Units	543,354.40	543,354.40	543,354.40	543,354.40	
ME009-6 Birch Circle	Replace Windows		25 Units	609.62	569.05	569.05	569.05	
ME009-1&2 Capehart	Reline Chimney Flues		442	232,923.98	180,010.57	180,010.57	180,010.57	

Annual Statement/Performance and Evaluation Report								Part II:	
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)									
Supporting Pages									
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-05			Federal FY of Grant: 2005				
		Replacement Housing Factor Grant No:							
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
ME009-4 Nason Park	Community Room Renovations		1	15,000.00	12,996.24	12,996.24	12,996.24		
ME009-1&2 Capehart	Replace Roofing Phase I		442	0	141,971.37	141,971.37	141,971.37		
	Subtotal Acct 1460			791,888.00	878,901.63	878,901.63	878,901.63	Complete	
HA Wide	<u>Non Dwelling Equipment</u>	1475	Lump Sum						
	Maintenance vehicle replacement			50,000.00	44,384.47	44,384.47	44,384.47		
	Subtotal Acct 1475			50,000.00	44,384.47	44,384.47	44,384.47	Complete	
HA Wide	<u>Contingency</u>	1502	Lump Sum						
	Contingency			74,000.00	0	0	0		
	Subtotal Acct 1502			74,000.00	0	0	0		
	Grand Total			1,043,888.00	1,043,888.00	1,043,888.00	1,043,888.00	Complete	

Annual Statement/Performance and Evaluation Report							
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)							Part III:
Implementation Schedule							
PHA Name: Bangor Housing Authority			Capital Fund Program No: ME36P009 501-05 Replacement Housing Factor No:			Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/30/06		11/01/05	09/30/08		08/30/07	
ME009-1 & 2 (Replace Front & Rear Decks)	09/30/06		11/01/05	09/30/08		07/30/06	
ME009-6 (Replace Windows Completion)	09/30/06		11/01/05	09/30/08		03/30/07	
ME009-1 & 2 (Reline Chimney Flues)	09/30/06		11/01/05	09/30/08		08/30/07	
ME009-4 (Community Room Renovations)	09/30/06		11/01/05	09/30/08		06/30/07	
ME009-1 & 2 (Replace Roofing Phase I)	09/30/06		11/01/05	09/30/08		08/30/07	

Annual Statement/Performance and Evaluation Report					Part I:
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					Summary
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-06		Federal FY of Grant:	
		Replacement Housing Factor Grant No:		2006	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement No. 05	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2008		<input checked="" type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0		
2	1406 Operations	0	0		
3	1408 Management Improvements	46,000.00	38,000.00	38,000.00	38,000.00
4	1410 Administration	73,600.00	68,832.29	68,832.29	68,832.29
5	1411 Audit	0	0		
6	1415 Liquidated Damages	0	0		
7	1430 Fees and Costs	0	0		
8	1440 Site Acquisition	0	0		
9	1450 Site Improvement	0	0		
10	1460 Dwelling Structures	830,533.00	907,321.71	907,321.71	907,321.71
11	1465.1 Dwelling Equipment—Nonexpendable	0	0		
12	1470 Non-dwelling Structures	0	0		
13	1475 Non-dwelling Equipment	23,000.00	22,112.00	22,112.00	22,112.00
14	1485 Demolition	0	0		
15	1490 Replacement Reserve	0	0		
16	1492 Moving to Work Demonstration	0	0		
17	1495.1 Relocation Costs	0	0		
18	1499 Development Activities	0	0		
19	1501 Collateralization or Debt Service	0	0		
20	1502 Contingency	63,133.00	0	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,036,266.00	1,036,266.00	1,036,266.00	1,036,266.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report		Part II: Supporting Pages						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)		Federal FY of Grant: 2006						
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-06				Replacement Housing Factor Grant No:		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Continuation of Program with Bangor Police Department	1408	Lump	38,000.00	38,000.00	38,000.00	38,000.00	
	Travel & Training	1408	Lump	0	0			
	Computer Hardware, Software & Services	1408	Lump	8,000.00	0	0	0	
	1408 Management Improvements Total			46,000.00	38,000.00	38,000.00	38,000.00	Complete
HA Wide	Salaries Prorated for Administration of CFP (Exec. Dir., Maint. Suprv., Modernization Coord., Accountant)	1410	Lump	73,600.00	68,832.29	68,832.29	68,832.29	
	1410 Administration Total			73,600.00	68,832.29	68,832.29	68,832.29	Complete
9-1 & 9-2 Capehart	Replace Roofing	1460	442	830,533.00	907,321.71	907,321.71	907,321.71	
	1460 Dwelling Structures Total			830,533.00	907,321.71	907,321.71	907,321.71	Complete
HA Wide	Maintenance Vehicle and/or Equipment Replacement	1475	Lump	23,000.00	22,112.00	22,112.00	22,112.00	
	1475 Non-Dwelling Equipment Total			23,000.00	22,112.00	22,112.00	22,112.00	Complete
HA Wide	Contingency	1502	Lump	63,133.00	0	0	0	
	1502 Contingency Total			63,133.00	0	0	0	
Grand Total				1,036,266.00	1,036,266.00	1,036,266.00	1,036,266.00	Complete

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Implementation Schedule							Part III:
PHA Name: Bangor Housing Authority				Capital Fund Program No: ME36P009 501-06 Replacement Housing Factor No:		FFY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/30/2007		07/31/2007	09/30/2009		03/31/2008	
9-1 & 9-2 Capehart	09/30/2007		07/31/2007	09/30/2009		03/31/2008	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Summary					Part I:
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-07 Replacement Housing Factor Grant No:		Federal FY of Grant: 2007	
<input type="checkbox"/> Original Annual Statement		<input type="checkbox"/> Reserve for Disasters/ Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement No.	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/2008		<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0		
2	1406 Operations	0	0		
3	1408 Management Improvements	46,000	46,000	46,000	0
4	1410 Administration	73,600	97,058	97,058	97,058.00
5	1411 Audit	0	0		
6	1415 Liquidated Damages	0	0		
7	1430 Fees and Costs	0	0		
8	1440 Site Acquisition	0	0		
9	1450 Site Improvement	0	0		
10	1460 Dwelling Structures	749,697	741,393	741,393	328,205.46
11	1465.1 Dwelling Equipment—Nonexpendable	0	0		
12	1470 Non-dwelling Structures	0	0		
13	1475 Non-dwelling Equipment	23,000	23,000	0	0
14	1485 Demolition	0	0		
15	1490 Replacement Reserve	0	0		
16	1492 Moving to Work Demonstration	0	0		
17	1495.1 Relocation Costs	0	0		
18	1499 Development Activities	0	0		
19	1501 Collateralization or Debt Service	0	0		
20	1502 Contingency	63,133	63,133	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	955,430	970,584	884,451	425,263.46
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)						Part II: Supporting Pages		
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Continuation of Program with Bangor Police Department	1408	Lump	36,000	38,000	38,000	0	
	Travel & Training	1408	Lump	2,000	0	0	0	
	Computer Hard/Soft Wares, Services	1408	Lump	8,000	8,000	8,000	0	
	1408 Management Improvements Total	1408		46,000	46,000	46,000	0	Progress
HA Wide	Salaries for Administration of CFP (Exec. Dir., Maint. Suprv., Mod. Coord., Accountant)	1410	Lump	73,600	97,058	97,058	97,058.00	
	1410 Administration Total	1410		73,600	97,058	97,058	97,058.00	Progress
9-1 Capehart	Roof Replacement	1460	442	749,697	350,000	350,000	233,152.71	
9-1 Capehart	Damp Proof Basements	1460	442	0	391,393	391,939	95,052.75	
	1460 Dwelling Structures Total	1460		749,697	741,393	741,393	328,205.46	Progress
HA Wide	Maintenance Vehicle and/or Equipment Replacement	1475	All	23,000	23,000	0	0	
	1475 Non-Dwelling Equipment Total	1475		23,000	23,000	0	0	
HA Wide	Contingency	1502	All	63,133	63,133	0	0	
	1502 Contingency Total	1502		63,133	63,133	0	0	
Grand Total				955,430	970,584	884,451	425,263.46	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Implementation Schedule							Part III:
PHA Name: Bangor Housing Authority				Capital Fund Program No: ME36P00950107 Replacement Housing Factor No:		FFY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/30/08			09/30/10			
9-1 & 9-2	09/30/08			09/30/10			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Summary **Part I:**

PHA Name: Bangor Housing Authority	Capital Fund Program Grant No: ME36P009 501-08 Replacement Housing Factor Grant No:	Federal FY of Grant: 2008
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised
 Annual Statement **No. 01**
 Performance and Evaluation Report for Period Ending: **06/30/2008**
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0		
2	1406 Operations	0	0		
3	1408 Management Improvements	38,000	38,000	38,000	0
4	1410 Administration	97,058	105,785	105,785	0
5	1411 Audit	0	0		
6	1415 Liquidated Damages	0	0		
7	1430 Fees and Costs	0	0		
8	1440 Site Acquisition	0	0		
9	1450 Site Improvement	0	0		
10	1460 Dwelling Structures	749,393	749,393	0	0
11	1465.1 Dwelling Equipment—Nonexpendable	0	0		
12	1470 Non-dwelling Structures	0	78,544	0	0
13	1475 Non-dwelling Equipment	0	0		
14	1485 Demolition	0	0		
15	1490 Replacement Reserve	0	0		
16	1492 Moving to Work Demonstration	0	0		
17	1495.1 Relocation Costs	0	0		
18	1499 Development Activities	0	0		
19	1501 Collateralization or Debt Service	0	0		
20	1502 Contingency	86,133	86,133	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	970,584	1,057,855	143,785	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Supporting Pages								Part II:
PHA Name: Bangor Housing Authority		Capital Fund Program Grant No: ME36P009 501-08 Replacement Housing Factor Grant No:				Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Continuation of Program with Bangor Police Department / Site Security	1408	Lump	38,000	38,000	38,000	0	
	1408 Management Improvements Total	1408		38,000	38,000	38,000	0	
HA Wide	Administration Fees	1410	Lump	97,058	105,785	105,785	0	
	1410 Administration Total	1410		97,058	105,785	105,785	0	
AMP~1 Capehart	Replace Basement Steps	1460	442	291,393	291,393	0	0	
AMP~1 Griffin Park	Bathroom Renovations	1460	50	458,000	458,000	0	0	
	1460 Dwelling Structures Total	1460		749,393	749,393	0	0	
HA Wide	COCC Administration Building Boiler Replacement	1470	Lump	0	78,544	0	0	
	1470 Non-Dwelling Structures Total	1470		0	78,544	0	0	
HA Wide	Contingency	1502	Lump	86,133	86,133	0	0	
	1502 Contingency Total	1502		86,133	86,133	0	0	
	Grand Total			970,584	1,057,855	143,785	0	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Implementation Schedule							Part III:
PHA Name: Bangor Housing Authority			Capital Fund Program No: ME36P009 501-08 Replacement Housing Factor No:			FFY of Grant: 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/30/2009			09/30/2010			
AMP~1	09/30/2009			09/30/2010			

9. Victims of Domestic Violence

Violence Against Women Act Report

A goal of the Bangor Housing Authority is to fully comply with the Violence Against Women Act (VAWA). It is our objective to work with others to prevent offenses covered by VAWA to the degree we can.

The Bangor Housing Authority provides or offers the following activities, services, or programs, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking.

We have an internal social services coordinator who assists in these situations. We also have an assigned City of Bangor police officer. Finally we can refer people to Spruce Run.

The Bangor Housing Authority provides or offers the following activities, services, or programs that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing.

We offer safe housing on a first come, first served basis. We can currently house these target people as soon as we can complete their verifications.

The Bangor Housing Authority provides or offers the following activities, services, or programs to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

We have an internal social services coordinator who assists in these situations. We also have an assigned City of Bangor police officer. Finally we use of the services of Spruce Run.

The Bangor Housing Authority has the following procedures in place to assure applicants and residents are aware of their rights under the Violence Against Women Act.

- We brief all new participants of their rights prior to entering the program and are always available for private consultations on their rights and responsibilities under VAWA.