

<b>PHA 5-Year and Annual Plan</b>	<b>U.S. Department of Housing and Urban Development Office of Public and Indian Housing</b>	<b>OMB No. 2577-0226 Expires 4/30/2011</b>
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<b>1.0</b>	<b>PHA Information</b> PHA Name: <u>Housing Authority of the City of San Buenaventura</u> PHA Code: <u>CA035</u> PHA Type: <input type="checkbox"/> Small <input checked="" type="checkbox"/> High Performing <input type="checkbox"/> Standard <input checked="" type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>10/2009</u>					
<b>2.0</b>	<b>Inventory</b> (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>716</u> Number of HCV units: <u>1189</u>					
<b>3.0</b>	<b>Submission Type</b> <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only					
<b>4.0</b>	<b>PHA Consortia</b> <b>-NOT APPLICABLE-</b> <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)					
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program	
	PHA 1:				PH	HCV
	PHA 2:					
	PHA 3:					
<b>5.0</b>	<b>5-Year Plan.</b> Complete items 5.1 and 5.2 only at 5-Year Plan update.					
<b>5.1</b>	<b>Mission.</b> State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years:  The mission of the Housing Authority of the City of San Buenaventura is to be the catalyst for developing, administering and maintaining attainable housing and to serve as an advocate for the housing needs of the residents of the City of Ventura.					

5.2	<p><b>Goals and Objectives.</b> Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income, very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.</p> <p><u>PHA Goal:</u> Expand the supply of assisted housing</p> <p><u>Objectives:</u> Apply for additional rental vouchers, reduce public housing vacancies, leverage private or other public funds to create additional housing opportunities, acquire or build units or developments.</p> <p><u>PHA Goal:</u> Improve the quality of assisted housing</p> <p><u>Objectives:</u> Improve public housing management (PHAS score 91%), maintain or improve voucher management (SEMAP score 97%), increase customer satisfaction, concentrate on efforts to improve specific management functions (e.g., public housing finance; voucher unit inspections), renovate or modernize public housing units, demolish or dispose of obsolete public housing, provide replacement public housing, provide replacement vouchers.</p> <p><u>PHA Goal:</u> Increase assisted housing choices</p> <p><u>Objectives:</u> Provide voucher mobility counseling, conduct outreach efforts to potential voucher landlords, implement voucher homeownership program, implement public housing or other homeownership programs, convert public housing to vouchers (as feasible).</p> <p><u>PHA Goal:</u> Provide an improved living environment</p> <p><u>Objectives:</u> Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments, implement public housing security improvements, when feasible designating developments or buildings for particular resident groups (elderly, persons with disabilities)</p> <p><u>PHA Goal:</u> Promote self-sufficiency and asset development of assisted households</p> <p><u>Objectives:</u> Increase the number and percentage of employed persons in assisted families, provide or attract supportive services to improve client's employability, provide or attract supportive services to increase independence for the elderly or families with disabilities, increase Self-Sufficiency opportunities for Section 8 clients, (expand existing efforts to include assistance with homeownership), increase Self-Sufficiency opportunities for Public Housing clients (expand existing efforts to include assistance with homeownership, continue implementation of Neighborhood Networks grant to increase empowerment opportunities for clients, pursue ROSS grant to increase empowerment opportunities for clients and their children).</p> <p><u>PHA Goal:</u> Ensure equal opportunity and affirmatively further fair housing</p> <p><u>Objectives:</u> Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability, undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability, undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required, continue to administer the City's Fair Housing and Tenant/Landlord Services Program, continue coordination with the Fair Housing Services provided through the Southern California Housing Rights Center, use the Southern California Housing Rights Center to provide ongoing training to Housing Authority staff and property managers.</p> <p><u>PHA Goal:</u> Help families move from rental housing to homeownership.</p> <p><u>Objective:</u> Continue to implement the Section 8 Voucher Homeownership Program to enable low-income renters to utilize their subsidy in conjunction with a mortgage on a home purchase, continue to implement the Family Self Sufficiency (FSS) Program for all Section 8 and Public Housing clients, in order to encourage self-sufficiency efforts in all residents.</p> <p><u>PHA Goal:</u> Assist in the preservation of affordable rental and for-sale properties within the City.</p> <p><u>Objective:</u> Continue to assist the City with its Housing Preservation loan program and Mobile Home Grant Program, assist the City with its Affordable Housing Program design and implementation, assist the City with proposed rental unit preservation program, respond favorably to any invitation to administer HUD's enhanced voucher program for project-based contract opt-outs.</p> <p><u>PHA Goal:</u> Partner with for-profit and non-profit developers and governmental service agencies to increase the supply of affordable housing within the City, and ensure project viability.</p> <p><u>Objective:</u> Pursue project-based Section 8 assistance, when feasible.</p> <p>Please see Section 10.a for a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan.</p>
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## PHA Plan Update

(a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission:

### Changes to Public Housing Admissions Continued Occupancy Policy (ACOP)

#### Chapter 10 Pets and Assistance Animals.

Chapter 10 of the ACOP has been updated as follows:

- Change - Title of Chapter 10  
Current: Pets and Assistance Animals  
Proposed: Pets and Animals that Assist, Support, or Provide Service to Persons with Disabilities.
- Introduction  
Current: This chapter explains the PHA's policies on the keeping of pets/assistance animals and any criteria or standards pertaining to the policies.  
Proposed: This chapter explains the PHA's policies on the keeping of pets/animals that Assist, Support, or Provide Service to Persons with Disabilities (hereafter referred to as assistance animal) and any criteria or standards pertaining to the policies.
- PART I: ASSISTANCE ANIMALS  
Current: Assistance Animals  
Proposed: Animals that Assist, Support, or Provide Service to Persons with Disabilities.

#### Chapter 12 Transfer Policy

Chapter 12 of the ACOP has been updated as follows:

- 12-II.D. COST OF TRANSFER  
Current: The PHA will bear the reasonable costs of transfers that the PHA requires.  
Proposed: The PHA will bear the reasonable costs of transfers that the PHA requires, limited to rental of a moving truck and transfer of utility fees.

For the full changes in chapter form, please see Chapters 10 and 12, included as Attachment K.

### Changes to HCV Administrative Plan Effective 7/1/09

- HCV participate families that claim zero income to the household will have interim increase change processed when income is reported. The appropriate rent change will be applied the first of the following month with not less than a 30 day notice.
- PHA has contracted with an independent contractor to provide HCV Housing Quality Standards inspection services.
- Revisions have been made to the PHA Housing Choice Voucher Homeownership policy. Post purchase homeownership requirements have been added.
- Direct Deposit requirements for landlord HAP payments have been instituted. All participating HCV landlords have been notified that effective 8/1/09 direct deposit will be mandatory. Landlords that chose not to participate in direct deposit requirement policy will be required to personally pick up HAP checks on designated days and times at the Riverside office location.

(b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions.

The 5-Year and Annual PHA Plan are available for public review at the main administrative offices of the PHA, PHA property management offices, the main administrative office of the government (City of Ventura), and at the following PHA buildings: 2400 N. Ventura Avenue, 1055 Johnson Drive, 1079 Johnson Drive, 66 S. Ventura Avenue, 9050 Telephone Road, 9620 Telephone Road, and 137 S. Palm Street, all in Ventura.

6.0

7.0	<p><b>HOPE VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.</b> <i>Include statements related to these programs as applicable.</i></p> <ul style="list-style-type: none"> <li>The PHA has not received a HOPE VI grant, but may possibly apply for a HOPE VI grant for the density increase of units: CA16P035-01&amp;02 Westview Village (300 units), CA16P035-08 Harrison (10 units), and CA16P035-10 Park Row (10 units).</li> <li>The PHA may engage in mixed-finance development activities for public housing in the Plan year, which would be affiliated only with the above-referenced projects, if the PHA decides to proceed with that project in the Plan year.</li> <li>The PHA plans to submit to the Special Applications Center (SAC) a request to demolition/disposition: <ul style="list-style-type: none"> <li>-180 public housing units located in project numbers 035-1 (231/405 W. Vince, 232/242 W. Flint, 1051/1156 Riverside St.) and 035-2 (246 &amp; 260 W. Vince, 233/237/243/257 W. Flint, 229/356 W. Warner, 236/357 W. Barnett, 913/949/985 Snow Court)</li> <li>-Eight (8) housing units located in project number 035-08 (217/233 Harrison Ave.) and 323/329 W. Park Row Ave.</li> </ul> </li> </ul> <p>The PHA also may disposition the following units:</p> <ul style="list-style-type: none"> <li>-Project numbers 035-08 (206 Kellogg St., 332 Valmore Ave., 1330 Elsinor Ct., 3157 &amp; 3158 Channel Dr., ), 035-10 (10373 Darling Road, 10408 Jamestown St., 218 E. Kellogg St., 1325 Cachuma Dr., 239 Dos Caminos Ave.), and 035-12 (135 Harding Ave.).</li> </ul> <ul style="list-style-type: none"> <li>The PHA plans to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR Part 982. The <u>minimum</u> qualifications for this program are: <ul style="list-style-type: none"> <li>- An active Family Self-Sufficiency (FSS) Program Participant or FSS graduate who is still on the Voucher Program with a minimum escrow balance of \$5,000, or Voucher participant with personal savings of \$5,000.</li> <li>- A first-time homebuyer or have not had ownership in any home within the past three years.</li> <li>- Employed full-time (at least 32 hours per week)</li> <li>- Have been continuously employed for at least 12 months</li> <li>- Cannot owe money to any Housing Authority and must be in good standing with the Voucher program.</li> <li>- Homeownership counseling and education is required.</li> <li>- Must qualify for a mortgage loan at a financial institution.</li> <li>- Annual <u>earned income</u> should be at least 50% of the County Median income adjusted for family size</li> </ul> </li> <li>The PHA plans to project-base Section 8 vouchers in the coming year. Project-basing is a more viable option over tenant-based vouchers because of the following circumstances: access to neighborhoods outside of high poverty areas, source of stable operating funds for new construction and to ensure well-maintained units for very low income persons. The PHA will project-based vouchers at the following locations: 15 units – Working Artists Ventura (WAV) – affordable housing for artists in Downtown Ventura (voucher assistance already approved by HUD-DC and HUD-LA) and 12 units – Soho Apartments – 12 affordable family units located in the Westside Community of Ventura (voucher assistance application in progress).</li> </ul>
8.0	<p><b>Capital Improvements.</b> Please complete Parts 8.1 through 8.3, as applicable.</p>
8.1	<p><b>Capital Fund Program Annual Statement/Performance and Evaluation Report.</b> As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i>, form HUD-50075.1, for each current and open CFP grant and CFFP financing.</p> <p>Please see the attached form</p>
8.2	<p><b>Capital Fund Program Five-Year Action Plan.</b> As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i>, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.</p> <p>Please see the attached form</p>
8.3	<p><b>Capital Fund Financing Program (CFFP).</b></p> <p><input checked="" type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.</p>

9.0	<p><b>Housing Needs.</b> Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.</p> <table border="1" data-bbox="235 304 1494 814"> <thead> <tr> <th colspan="8">Housing Needs of Families in the Jurisdiction by Family Type</th></tr> <tr> <th>Family Type</th><th>Overall</th><th>Affordability</th><th>Supply</th><th>Quality</th><th>Accessibility</th><th>Size</th><th>Location</th></tr> </thead> <tbody> <tr> <td>Income &lt;= 30% of AMI</td><td>2,406</td><td>5</td><td>5</td><td>4</td><td>5</td><td>4</td><td>N/A</td></tr> <tr> <td>Income &gt;30% but &lt;=50% of AMI</td><td>1,968</td><td>5</td><td>5</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> <tr> <td>Income &gt;50% but &lt;80% of AMI</td><td>2,012</td><td>4</td><td>4</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> <tr> <td>Elderly</td><td>1,213</td><td>5</td><td>5</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> <tr> <td>Families with Disabilities</td><td>N/A</td><td>4</td><td>4</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> <tr> <td>Hispanic</td><td>3,777</td><td>4</td><td>4</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> <tr> <td>Black</td><td>218</td><td>4</td><td>4</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> <tr> <td>Other</td><td>3,108</td><td>4</td><td>4</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> <tr> <td>White</td><td>12,247</td><td>4</td><td>4</td><td>4</td><td>5</td><td>2</td><td>N/A</td></tr> </tbody> </table> <p><b>NOTE:</b> "Overall" Needs column figures represent the estimated number of renter families that have housing needs. For the remaining characteristics, the impact of that factor on the housing needs for each family type was rated from 1 to 5, with 1 being "no impact" and 5 being "severe impact." N/A indicates that no information is available upon which the PHA can make this assessment. The information for the chart was taken from the 2005-2010 City of Ventura Consolidated Plan.</p>	Housing Needs of Families in the Jurisdiction by Family Type								Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location	Income <= 30% of AMI	2,406	5	5	4	5	4	N/A	Income >30% but <=50% of AMI	1,968	5	5	4	5	2	N/A	Income >50% but <80% of AMI	2,012	4	4	4	5	2	N/A	Elderly	1,213	5	5	4	5	2	N/A	Families with Disabilities	N/A	4	4	4	5	2	N/A	Hispanic	3,777	4	4	4	5	2	N/A	Black	218	4	4	4	5	2	N/A	Other	3,108	4	4	4	5	2	N/A	White	12,247	4	4	4	5	2	N/A
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9.1	<p><b>Strategy for Addressing Housing Needs.</b> Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. <b>Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan.</b></p> <p>The PHA plans to maximize the number of affordable units available to the PHA within its current resources by a variety of means:</p> <ul style="list-style-type: none"> <li>• Employ effective maintenance and management policies to minimize the number of public housing units off-line,</li> <li>• Reduce turnover time for vacated public housing units, reduce time to renovate public housing units,</li> <li>• Seek replacement of public housing units lost to the inventory through mixed finance development,</li> <li>• Maintain or increase Section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction,</li> <li>• Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required,</li> <li>• Maintain or increase Section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration,</li> <li>• Maintain or increase Section 8 lease up rates by effectively screening Section 8 applicants to increase owner acceptance of program,</li> <li>• Participate in the Consolidated Plan development process to ensure coordination with broader community strategies.</li> </ul> <p>The PHA also plans to increase the number of affordable housing units by a variety of means:</p> <ul style="list-style-type: none"> <li>• Apply for additional Section 8 units should they become available,</li> <li>• Leverage affordable housing resources in the community through the creation of mixed-finance housing, and pursue housing resources other than public housing or Section 8 tenant-based assistance.</li> </ul> <p>The PHA will also utilize available funding to target families at or below 30% of AMI, families at or below 50% of AMI, the elderly, and families with disabilities.</p> <p>The PHA will increase awareness of PHA resources among families of races and ethnicities with disproportionate needs, and conduct activities to affirmatively further fair housing.</p>																																																																																								

**Additional Information.** Describe the following, as well as any additional information HUD has requested.

(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan.

The Housing Authority of the City of San Buenaventura continues to provide well-maintained units for our residents and we continue to ensure public housing complexes operate effectively and efficiently. In that regard, we continue to review and update our Physical Needs Assessment and Management Assessment to ensure each AMP is operating in a cost-effective manner. The agency has requested information from the Ventura County Regional Energy Alliance firm to help make energy efficiency improvements to our existing public housing inventory. Security improvements were implemented by means of installing security camera systems at five of our public housing sites, and scheduled routine maintenance continues at each AMP. The Agency also continues to conduct activities to affirmatively further fair housing. We continue to initiate direct contact with local owners and property managers to ensure a diverse inventory of rental properties available outside the identified tracks that are at or below the poverty-income level to all program participants.

The Agency now offers enhanced services to residents of all age levels, including a homework center for children, computer repair program for adults, and exercise and health education programs for seniors, managed by our Resident Services department. The Agency continues to upgrade and expand the computer-learning center for children and adults (e.g. Internet connectivity for all existing personal computers) using HUD's Neighborhood Networks grant funding. We have increased computer learning activities/classes that reinforce and encourage computer use for empowerment, educational and employment purposes. In order to encourage self-sufficiency efforts in all residents, the Family Self Sufficiency (FSS) Program is offered to Section 8 and Public Housing residents. We continue to implement the FSS Program for all eligible clients, and the Section 8 Homeownership Program continues to be a tool to assist residents to move into homeownership.

10.0

The Agency continues to seek opportunities to develop additional low-income units in the community. The Agency sought and received additional Article 34 authority in the November 2004 election, enabling the development of 500 additional units throughout the City. To this extent, the Authority continues to participate in collaborative efforts to increase and improve the supply of affordable housing. Construction is expected to begin on a 12-unit family project in Summer 2009. All families will receive supportive services through the FSS Program and the rents will be subsidies with Project-Based Section 8 voucher assistance. The Housing Authority also formed a non-profit organization that owns and manages the 21 non-HUD units in the Agency's inventory. The non-HUD units can be used to leverage other funds, enabling the development of additional low/very low income housing in the community.

The Agency also continues to seek cost-effective ways to renovate or modernize public housing units. The Agency received \$1.6 million in Federal stimulus funds through the American Recovery and Reinvestment Act, and plans to use the bulk of the funds to renovate and modernize our existing public housing units. The Agency plans to use a Fannie Mae direct loan to pay for the modernization of public housing units. A Fannie Mae direct loan will enable the Agency to complete the significant modernization of several units rather than renovating a few per year. The loan will be repaid with Capital Fund monies over a 20 year period. The PHA will also assess the condition of all public housing units, and if over-concentration is evident, or significant renovation is necessary, it will determine whether some units should be replaced elsewhere in the community and mixed income units developed on-site instead. This would be accomplished using various tools including HUD Mixed Financing which requires the completion of the 20-year Physical Needs Assessment, and Management Assessment of the Agency. The Agency will assess the feasibility of demo/disposition of various public housing units including Westview Village, Park Row, Harrison, and the Santa Clara Apartments.

(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"

The PHA defines "substantial deviation/modification" as when one of the policies outlined in the Plan is reversed. It defines "significant amendment" as adding a new Capital Fund Project to the Plan.

11.0	<p><b>Required Submission for HUD Field Office Review.</b> In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. <b>Note:</b> Faxed copies of these documents will not be accepted by the Field Office.</p> <ul style="list-style-type: none"> <li>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</li> <li>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</li> <li>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</li> <li>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</li> <li>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</li> <li>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</li> <li>(g) Challenged Elements</li> <li>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</li> <li>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</li> </ul>
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Performance and Evaluation Report  
 Program, Capital Fund Program Replacement Housing Factor and  
 Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Affairs  
 OMB No. 2510-0047  
 Expires 4/1/00

S CITY OF THE CAVENTURA	Grant Type and Number	FY of Grant
	Capital Fund Program Grant No. CA/CPR/95-561-07 Replacement Housing Factor Grant No. Date of CFFP:	FY of Grant Approval

Statement of Evaluation Report for Period Ending 03/31/2000 by Development Account	Total Estimated Cost		Total Actual Cost <sup>4</sup>	
	Original	Revised <sup>2</sup>	Obligated	Expended
CCF Funds				
Options (may not exceed 20% of line 21) <sup>1</sup>	243,328		243,328	243,328
Management Improvements	121,664		121,664	97,323
Administration (may not exceed 10% of line 21)	121,664		121,664	114,088
Audit				
Liquidated Damages				
Loss and Costs	70,000	85,000	85,000	85,000
Acquisition	10,000	0		
Lease Improvement	130,000	0		
Dwelling Structures	150,000	442,863	442,863	331,356
Dwelling Equipment - Nonexpendable	4,984	19,984	19,984	19,831
Non-dwelling Structures	0	126,612	126,612	126,612
Non-dwelling Equipment	5,000	55,525	55,525	55,525
Demolition				
Moving to Work Demonstration				
Interest on Loans				
Development Activities <sup>3</sup>	10,000	0		

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> HUDAs with under 250 units in management only use 100% of CFF Grants for operations.

<sup>4</sup> HUD funds shall be included here.

Performance and Evaluation Report  
 Capital Fund Program Replacement Housing Factor and  
 Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2512-0047  
 Expires 4/1/07

Grant Type and Number  
 Capital Fund Program Grant No: CA-SP035 501-07  
 Replacement Housing Factor Grant No:  
 Date of CFPP: \_\_\_\_\_

FFY of Grant:  
 FFY of Grant Approval: 2007

Annual Statement ☐ Reserve for Disasters/Emergencies ☐ Revised Annual Statement (revision not 1)  
 Performance and Evaluation Report for Period Ending: 3/31/2009 ☐ Final Performance and Evaluation Report

Activity by Development Account	Total Estimated Cost		Total Actual Cost <sup>1</sup>	
	Original	Revised <sup>2</sup>	Obligated	Expended
Capitalization of Debt Services paid by the PHA	350,000	0		
Capitalization of Debt Services paid Via System of Direct Payment				
Contingency (may not exceed 3% of line 20)	0			
Cost of Annual Credit: (Cost of Lines 2-15)	1,216,640		1,216,240	1,073,063
Cost of line 20 Related to LBP Activities				
Cost of line 20 Related to Section 504 Activities				
Cost of line 20 Related to Security - Soft Costs				
Cost of line 20 Related to Security - Hard Costs	80,000	39,463	39,463	39,463
Cost of line 20 Related to Energy Conservation Measures				

Executive Director \_\_\_\_\_ Date: 7/13/09 Signature of Public Housing Director \_\_\_\_\_

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 150 units in management may use 150% of CFPP Goals for operations.  
<sup>4</sup> RHP Goals shall be included here.



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035  
 CITY OF THE CITY OF SAN  
 RA

Grant Type and Number  
 Capital Fund Program Grant No: CA152035 501-07  
 CFFP (Year No): no  
 Replacement Housing Factor Grant No:

Federal FY of Grant: 2007

Number Re	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>3</sup>	
12	Westview Community Center Remodel	1470	1 bldg	45,001	118,753	118,753	118,753	complete
	Solar Panel Repairs	1460	75 units	6,500	19,800	19,800	19,800	complete
	Bathroom Storage	1460	75 units	15,000	5,859	5,859	5,859	complete
	Solar Panel Repairs	1460	75 units	3,500	18,900	18,900	18,900	complete
	Bathroom Remodel	1460	75 units	35,000	381,000	181,000	69,403	in progress
	Unit Modernization - 206 E. Kellogg	1460	1 unit	0	91,341	91,341	91,341	complete
	Continuation of Office Remodel	1470	1 office	0	7,859	7,859	7,859	complete
	Unit Modernization - Darling Road	1460	1 unit	0	73,000	73,000	73,000	complete
15	security cameras	1460	50 units	30,000	35,024	24,024	25,024	complete
	Solar panel repairs	1460	52 units	3,500	13,500	13,500	13,500	complete
	HVAC - community room	1460	1 system	10,000	0			deleted
	replace exterior lighting	1450	75 units	11,500	0			deleted
	replace flooring	1460	52 units	25,000	0			deleted
	Replace mailboxes	1450	40 units	10,000	0			deleted
	replace ext. lighting	1460	20 units	15,000	0			deleted
	bath floors & subfloors	1460	20 units	25,000	0			deleted
	Site acquisition	1440		10,000	0			deleted
	development activities	1459		10,000	0			deleted
	replace HVACs, rg hoods, refriger	1463	15 appli	4,984	19,984	19,984	19,831	in progress

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.



form. HOD-50075.1 (4,700)



Attachment Schedule for Capital Fund Financing Program

005 HOUSING AUTHORITY OF THE CITY OF SAN BUENAVENTURA					Federal FY of Grant: 2007
Number -Wide ies	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Date
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
002	9/12/2009	9/2008	9/12/2011	12/2008	completed
	9/12/2009	12/2007	9/12/2011	3/2008	completed
	9/12/2009	9/2008	9/12/2011	12/2008	completed
	9/12/2009	12/2007	9/12/2011	3/2008	completed
	9/12/2009	12/2008	9/12/2011		in progress
	9/12/2009	9/2008	9/12/2011	12/2008	completed
	9/12/2009	3/2008	9/12/2011	9/2007	completed
	9/12/2009	6/2008	9/12/2011	9/2008	completed
015	9/12/2009	12/2007	9/12/2011	1/2009	completed
	9/12/2009	12/2007	9/12/2011	3/2008	completed
	9/12/2009	12/2007	9/12/2011		in progress
	9/12/2009	6/2008	9/12/2011	9/2008	completed
	9/12/2009	12/2007	9/12/2011		in progress

\*Obligation and expenditure end dates can only be revised with HUD approval pursuant to Section 9 of the U.S. Housing Act of 1937, as amended.





## Federal FFY of Grant:

[illegible]

form TFDU-50075.1 (4/20)



Performance and Evaluation Report  
 I Program, Capital Fund Program Replacement Housing Factor and  
 Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 2577-0047  
 Form HUD-50075.1 (4/2000)

Agency: CA-033  
 STATE OF CALIFORNIA  
 COUNTY OF BUTTE  
 CITY OF BUTTE

Grant Type and Number: Capital Fund Program Grant No. CA033-005 501-08  
 Replacement Housing Factor Grant No.:  
 Date of CFFP:

FY of Grant: FY of Grant Approval:

Account Statement and Evaluation Report for Period Without Reserve for Disaster/Emergency	Total Estimated Cost		Total Actual Cost	
	Original	Revised	Obligated	Expended
Total use-CFFP Funds				
1406 Operations (may not exceed 50% of line 21) <sup>1</sup>	256,822		256,822	256,822
1408 Management Improvements	128,412		128,412	
1410 Administration (may not exceed 10% of line 21)	128,412			
1411 Audit				
1415 Liquidated Damages				
1420 Rent and Costs	80,000		80,000	26,479
1440 Site Acquisition				
1450 Site Improvements	380,000	200,000		
1460 Dwelling Structures	118,000	330,862	43,643	
1465a Dwelling Equipment—Nonexpendable	25,000	75,000		
1470 Non-dwelling Structures				
1475 Non-dwelling Equipment				
1485 Demolition				
1492 Moving to Work Demonstration				
1495.1 Relocation Costs				
1499 Development Activities <sup>2</sup>				

- <sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> HUD-50075.1 under 250 v.s. in management use use 100% of CFFP for operations.  
<sup>4</sup> CFFP funds shall be included here.

form HUD-50075.1 (4/2000)



Annual Performance and Evaluation Report  
 I. Program: Capital Fund Program Replacement Housing Factor and  
 II. Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Housing  
 OMB No. 257  
 Expires 4/30/2010

Summary:

Grant Type and Number:  
 Capital Fund Program Grant No: CA160055-001-00  
 Replacement Housing Factor Grant No:  
 Date of CHRP:

City of Grant:  
 City of Grant Approval: 2008

Annual Statement ☐ Reserve for Disasters/Emergencies ☒ Revised Annual Statement (see line 20) ☐ Final Performance and Evaluation Report

Performance and Evaluation Report for Period Ending:	Total Estimated Cost		Total Actual Cost	
	Original	Revised	Original	Expended
Summary by Development Amount				
501 Capitalization or Debt Service paid by LHA	167,470	84,000		
502 Capitalization or Debt Service paid Via System of Direct Payment				
503 Continuum (any not used by line 20)	0			
Amount of Line 20 Grants (Sum of Lines 2 - 5)	1,284,116			
Amount of Line 20 Related to LDP Activities				
Amount of Line 20 Related to Section 504 Activities				
Amount of Line 20 Related to Security - Sec. Costs				
Amount of Line 20 Related to Security - Other Costs	10,000			
Amount of Line 20 Related to Energy Conservation Activities				
Signature of Executive Director	Date 4/7/2009	Signature of Public Housing Director		

- \* To be completed for the Performance and Evaluation Report.
- \* To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
- \* PHAs with under 250 units in management may use 10% of GFP Grants for operations.
- \* RHP funds shall be included here.



Reporting Pages

CA-833

AUTHORITY OF THE CITY OF SAN ANTONIO

Grant Type and Number  
Capital Fund Program Grant No. CA16P035 501-26  
CFPP (Yes/No): no  
Replacement Housing Factor Grant No.

Federal FY of Grant: 2008

Line Number Wide	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of
				Original	Revised	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
6	Driveway overlay & replacement Route Vida facility/sensor site & Camera	1430	20,000 sf	80,000				in progress
6	Interior Plumbing line replacement plumbing/bathroom remodel	1460	13,000 sf 75 units	50,000 12,685	0		12,685	cancelled in progress
6	Unit Modernization - 206 E. Kellogg	1460	1 unit	50,000	0			complete
8	Unit Modernization - 332 Valencia	1460	3 units	50,000	40,533	41,000		in progress
8	Unit Modernization - 1330 Alhambra	1460	1 unit	0	65,000			in progress
8	Unit Modernization - 1330 Alhambra	1460	12 units	0	50,000			in progress
9	Bathroom floors & subfloors	1460	1 unit	0	63,900			in progress
10	Unit Modernization - 11608 Lakeside	1460	15,000 sf	20,000				in progress
13	Driveway overlay & replacement	1430	10,000 sf	10,000				in progress
16	driveway overlay & replacement	1430	1 system	8,000	8,170			in progress
16	ITVAC - community room	1460	20 units	120,000	75,000			in progress
20	replace ext. wood stairs, railing & fences	1460	12 units	0	89,474			in progress
22	bathroom floors & subfloors	1460	75 units	70,000	15,608	15,608	15,608	complete
	Replace locks	1460	65 appls	25,000	75,000			in progress
	replace stoves, refrig, hoods, water heaters	1405	14 units	167,470	84,000			in progress
	CFPP leverage payment	1501		128,412		128,412		in progress
	Administration	1410		80,000		80,000	26,479	in progress
	Fees & Costs	1430		128,412		128,412		in progress
	Major Improvements	1408						in progress

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Actual Statement.  
<sup>2</sup> To be completed for the Performance and Evaluation Report.





CA-035  
AUTHORITY OF THE CITY OF SAN  
ANTONIO

Grant Type and Number  
Capital Fund Program Grant No: CA16P055 501-JS  
CHBP (Yr/No): on  
Replacement Housing Factor Grant No:

Federal FRY of Grants: 2015

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Implementation Schedule for Capital Fund Financing Program:

CA-095 HOUSING AUTHORITY OF THE CITY OF SAN BUENAVENTURA

Federal FV of Grant: 2008

Component Number (PIA-Wide Activities)	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Dates
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
06	6/12/2010	3/2009	6/12/2012	3/2009	transfer completed
06	6/12/2010		6/12/2012		
06	6/12/2010		6/12/2012		
06	6/12/2010		6/12/2012		
08	6/12/2010		6/12/2012		
08	6/12/2010	3/2009	6/12/2012	6/2009	project in progress
09	6/12/2010		6/12/2012		
10	6/12/2010		6/12/2012		
13	6/12/2010		6/12/2012		
16	6/12/2010	3/2009	6/12/2012	6/2009	project in progress
16	6/12/2010		6/12/2012		
20	6/12/2010		6/12/2012		
22	6/12/2010		6/12/2012		

\* Obligation and expenditure end dates may only be revised with HUD approval pursuant to Section 9 of the U.S. Housing Act of 1997, as amended.



Performance and Evaluation Report  
 Program, Capital Fund Program Replacement Housing Factor and  
 Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Affairs  
 OMB No. 2510-0047  
 Expires 4/1/2009

Agency of the  
 Grant Type and Number  
 Capital Fund Program Grant No. CA16P035.901-00  
 Replacement Housing Factor Grant No.  
 Date of CFP:

FFY of Grant: 2009  
 FFY of Grant Approval:

☐ Reserve for Disasters/Emergencies  
☐ Resident Annual Statement (revision see )  
☒ Final Performance and Evaluation Report

Statement of Evaluation Report for Period Ending:  
 by Development Account

	Original	Total Estimated Cost Revised <sup>2</sup>	Obligated	Total Actual Cost <sup>3</sup> Expended
CFP Funds				
Operations (may not exceed 20% of line 21) <sup>4</sup>	300,000			
Management Improvements	150,000			
Administration (may not exceed 10% of line 21)	150,000			
Capital				
Flooded Damages				
Leases and Costs	155,000			
Site Acquisition				
Site Improvements	211,000			
Dwelling Structures	185,000			
Dwelling Expenses—nonoperable	45,000			
Non-dwelling Structures	21,000			
Non-dwelling Equipment	30,000			
Demolition				
Moving to Work Demonstration				
Refraction Costs				
Development Activities				

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report and Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 100% of CFP Grants for operations.

<sup>4</sup> RHP funds shall be included here.



Performance and Evaluation Report  
 Program, Capital Fund Program Replacement Housing Factor and  
 Housing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Affairs  
 OMB No. 2512-0001  
 Expires 4/1/09

Grant Type and Number  
 Capital Fund Program Grant No. CA169066 501-09  
 Replacement Housing Factor Grant No.  
 Date of CHRP:

FFY of Grant 2009  
 FFY of Grant Approval

Performance and Evaluation Report for Period Ending:	Total Estimated Cost		Total Actual Cost <sup>3</sup>
	Original	Revised <sup>2</sup>	
by Development Account			
Collateralization of Debt Service paid by the PHA			
Collateralization of Debt Service paid Via System of Direct Payment	253,000		
Contingency (may not exceed 3% of line 20)			
Amount of Annual Grants: (sum of lines 2 + 19)	1,500,000		
Amount of Line 20 Related to LDP Activities			
Amount of Line 20 Related to Section 504 Activities			
Amount of Line 20 Related to Security - Soft Costs			
Amount of Line 20 Related to Security - Hard Costs			
Amount of Line 20 Related to Energy Conservation Measures			
Executive Director	Date: 7/13/09	Signature of Public Housing Director	

<sup>1</sup> To be completed for the Performance and Evaluation Report.  
<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>3</sup> PHAs with under 250 units in ownership may use 100% of CHRP Grants for up to 100%.  
<sup>4</sup> RLF funds shall be included here.





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Issuing Authority of the City of San

Grant Type and Number  
Capital Fund Program Grant No: CA16P035 001-09  
CFFP Yes/No:  
Replacement Housing Factor Grant: No:

Federal FTY of Grant: 2009

Number 002	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
	Laundry room roof and fascia renovation	1450	180 units	191,000				
	Elevator Upgrades	1460	2 units	75,000				
	Balcony Upgrades	1460	75 balconies	100,000				
	Maintenance shop roof replacement	1470	4520 sq. ft.	21,000				
	Driveway overlay & replacement	1450	25 units	10,000				
	Driveway overlay & replacement	1450	25 units	10,000				
	replace locks and install deadbolts	1460	40 units	10,000				
	ext. furnishings upgrade & replacement	1465	5 bldgs	15,000				
	stoves, refrigerators, range hoods, water heaters	1465	40 apps	30,000				
	phone system upgrade	1475	1 system	25,000				
	computer replacement	1475	3 computers	5,000				
	CFFP leverage payment	9400		253,000				
	Administration	1410		150,000				
	Fees and Costs	1430		80,000				
	Management Improvements	1408		150,000				
	Operations	1406		300,000				

<sup>1</sup> To be completed in the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.



<sup>1</sup> This has been adopted for the Performance and Evaluation Report of a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



resentation Schedule for Capital Fund Financing Program

Issuing Authority of the City of San Buenaventura

Federal FFY of Grant: 2009

at Number A-Wide ities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target De
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
1&002	09/12/2011		09/12/2013		
5	09/12/2011		09/12/2013		
6	09/12/2011		09/12/2013		
9	09/12/2011		09/12/2013		
4	09/12/2011		09/12/2013		
5	09/12/2011		09/12/2013		
	09/12/2011		09/12/2013		
	09/12/2011		09/12/2013		
	09/12/2011		09/12/2013		
	09/12/2011		09/12/2013		
	09/12/2011		09/12/2013		

<sup>1</sup> Obligation and expenditure and Cost can only be revised with HUD approval pursuant to Section 5 of the U.S. Housing Act of 1957, as amended.



Performance and Evaluation Report  
 Program, Capital Fund Program Replacement Housing Factor and  
 Housing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Affairs  
 OMB No. 2512-0001  
 Expires 12/31/99

Y OS RITY OF THE ENAMINTURA		Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No. Date of CFPP:		YFY of Grant: YFY of Grant Approval: CAPITAL FUND PROGRAM	
<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision not required) <input type="checkbox"/> Final Performance and Evaluation Report			
al Statement and Evaluation Report for Period Ending:		Total Estimated Cost		Total Actual Cost <sup>1</sup>	
ury by Development Account		Original	Revised <sup>2</sup>	Obligation	Expended
Unit-CFP Funds					
Operations (only not exceed 20% of line 21) <sup>3</sup>					
Management Expenses					
Administration (only not exceed 10% of line 21)					
Audit					
Liquidated Damages					
Fees and Costs		45,000			
Site Acquisition					
Site Improvement					
Dwelling Structures		2,633,500			
Dwelling Equipment—Nonexpendable					
Non-dwelling Structures					
Non-dwelling Equipment					
Demolition					
Moving to Work Demonstration					
Relocation Costs					
Development Activities <sup>4</sup>					

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in a management may use 100% of CFP Grants for operations.

<sup>4</sup> RIF funds shall be included here.





Performance and Evaluation Report  
 Program, Capital Fund Program Replacement Housing Factor and  
 Financing Program

U.S. Department of Housing and Urban Development  
 Office of Public and Indian Affairs  
 OMB No. 4310-0002  
 Expires 4/30/2010

Grant Type and Number Capital Fund Program Order No. Replacement Housing Factor Grant No. Date of CTFP:	HRY of Grant: DTY of Grant Approval: CAPITAL FUND BORROWING:
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☐ Reserve for Disasters/Emergencies
 ☐ Revised Annual Statement (revision no: )
 ☐ Final Performance and Evaluation Report

Performance and Evaluation Report for Period Ending:

Summary by Development Account	Total Estimated Cost		Total Actual Cost:	
	Original	Revised <sup>1</sup>	Obligated	Expended
Collateralization or Debt Service paid by the FCM	179,025			
Collateralization or Debt Service paid Via System of Direct Payment				
Contingency (only not exceed 3% of line 20)	0			
Amount of Annual Grants: (sum of Lines 2-19)	2,836,525			
Amount of line 20 Related to LBP Activities				
Amount of line 20 Related to Section 304 Activities				
Amount of line 20 Related to Security - Soft Costs				
Amount of line 20 Related to Security - Hard Costs				
Amount of line 20 Related to Energy Conservation Measures				

Executive Director

Date 4/7/2009

Signature of Public Housing Director

<sup>1</sup> To be completed for the Performance and Evaluation Report.

<sup>2</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>3</sup> PHAs with under 250 units in management may use 1.00% of CTFP Grants for operations.

<sup>4</sup> RHP funds shall be included here.



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THORITY OF THE CITY OF SAN  
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Grant Type and Number  
 Capital Fund Program Grant No:  
 CFFP (Yes/No): YTS  
 Replacement Housing Factor Grant No:

Federal FFY of Grant:  
 CAPITAL FUND BORROWING

Number Side	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
	CFFP FELS	1430		45,000				
	Replace vinyl flooring	1460	75 units	81,500				
	Kitchen remodel	1460	75 units	1,155,000				
	Window Replacement	1460	75 units	43,500				
anior	Replace kitchen cabinets	1460	75 units	210,000				
	Sliding Glass Door Replacement	1460	20 units	30,000				
anally	Replace Vinyl Flooring	1460	20 units	35,750				
	Window Replacement	1460	20 units	70,000				
	Sliding Glass Door Replacement	1460	20 units	50,000				
	Replace Vinyl Flooring	1460	20 units	35,750				
	Sliding Glass Door Replacement	1460	14 units	24,000				
alm	Replace Gas Furnaces	1460	14 units	20,000				
	Window Replacement	1460	14 units	37,500				

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

To be completed for the Performance and Evaluation Report.



Reporting Pages

CA-035

AUTHORITY OF THE CITY OF SAN  
 ANTONIO

Grant Type and Number  
 Capital Fund Program Grant No.  
 CIPP (Yes/No): YES  
 Replacement/Financing Factor Grant No.

Federal W/FY of Grant: CAPITAL FUND BORR

Number Wide	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
Units	Sliding Glass Door Replacement	1460	51 units	76,500				
	Replace Kitchen Cabinets	1460	51 units	145,000				
Units	Replace Gas Furnaces	1460	50 units	45,000				
	Replace Asphalt Shingles	1460	50 units	60,000				
	Replace vinyl flooring	1460	50 units	75,000				
Units	Sliding Glass Door Replacement	1460	53 units	39,000				
	Replace Gas Furnace - central area	1460	53 units	3,000				
	Replace Kitchen Cabinets	1460	53 units	56,000				
Units	Sliding Glass Door Replacement	1460	20 units	30,000				
	Replace Gas Furnaces	1460	20 units	20,000				
Units	Replace Gas Furnaces	1460	20 units	20,000				
	Replace Asphalt Shingles	1460	20 units	44,000				
Units	Sliding Glass Door Replacement	1460	20 units	30,000				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.



or Line Pages

CA-035	Grant Type and Number Capital Fund Program Grant No: CFPP (Yes/No): YES Replacement Housing Factor Grant No:	Federal F.Y. of Grant: CAPITAL FUND BOK
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Number Wide	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
	Replace gas furnaces	1460	20 units	18,000				
	Replace Asphalt Shingles	1460	20 units	56,000				
	Replace Kitchen cabinets	1460	20 units	56,000				
	Replace Asphalt Shingles	1460	20 units	32,000				
	Replace Kitchen cabinets	1460	20 units	56,000				
	Reserve Deposit	1501		126,283				
	Capitalized Interest	1501		52,742				
	GRAND TOTAL			2,856,525				

<sup>1</sup> To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup> To be completed for the Performance and Evaluation Report.





Implementation Schedule for Capital Fund Financing Program

LA-055 HOUSING AUTHORITY OF THE CITY OF SAN BERNARDINO					Federal FTV of Grants: CAPITAL FUND BORROWING
Project Number LA-Wide Activities	All Funds Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)		Reasons for Revised Target Date
	Original Obligation End Date	Actual Obligation End Date	Original Expenditure End Date	Actual Expenditure End Date	
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		
	7/15/2011		7/15/2013		

<sup>1</sup> Obligation and expenditure end dates can only be revised with HUD approval pursuant to Section 9 of the U.S. Housing Act of 1997, as amended.

# Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011

<b>Part I: Summary</b>						
PHA Name/Number Housing Authority of the City of San Buenaventura -- CA16P035			Locality (City/County & State) Ventura/Ventura, CA		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY _____	Work Statement for Year 2 2010 FFY ____2010_____	Work Statement for Year 3 2011 FFY ____2011_____	Work Statement for Year 4 2012 FFY ____2012_____	Work Statement for Year 5 2013 FFY ____2013_____
B.	Physical Improvements Subtotal	Annual Statement	537,000	537,000	537,000	537,000
C.	Management Improvements		150,000	150,000	150,000	150,000
D.	PHA-Wide Non-dwelling Structures and Equipment					
E.	Administration		150,000	150,000	150,000	150,000
F.	Other -- <i>Fees and Costs</i>		100,000	100,000	100,000	100,000
G.	Operations		300,000	300,000	300,000	300,000
H.	Demolition					
I.	Development		60,000	60,000	60,000	60,000
J.	Capital Fund Financing -- Debt Service		253,000	253,000	253,000	253,000
K.	Total CFP Funds					
L.	Total Non-CFP Funds					
M.	Grand Total		1,500,000	1,500,000	1,500,000	1,500,000

**Capital Fund Program—Five-Year Action Plan**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011

**Part I: Summary (Continuation)**

PHA Name/Number			Locality (City/county & State)		<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A.	Development Number and Name	Work Statement for Year 1 FFY _____	Work Statement for Year 2 2010 FFY ____2010____	Work Statement for Year 3 2011 FFY ____2011____	Work Statement for Year 4 2012 FFY ____2012____	Work Statement for Year 5 2013 FFY ____2013____
	HA Wide	Annual Statement	1,008,000	1,008,000	1,008,000	1,008,000
	CA16P035-001 & 002					50,000
	CA16P035-003			32,000		150,000
	CA16P035-006		105,000	85,000	200,000	50,000
	CA16P035-009		35,000	50,000	50,000	77,000
	CA16P035-010		40,000			
	CA16P035-013		77,000	50,000	50,000	35,000
	CA16P035-014		75,000		67,000	
	CA16P035-015		75,000			30,000
	CA16P035-016			75,000		50,000
	CA16P035-017			100,000	50,000	
	CA16P035-018			50,000		
	CA16P035-020				75,000	

**Capital Fund Program—Five-Year Action Plan**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011**

<b>Part II: Supporting Pages – Physical Needs Work Statement(s)</b>						
Work Statement for Year 1 FFY _____	Work Statement for Year <u>2010</u> FFY _____			Work Statement for Year: <u>2011</u> FFY _____		
	Development Number/Name	General Description of Major Work Categories	Estimated Cost	Development Number/Name	General Description of Major Work Categories	Estimated Cost
See	CA16P035-006	Flooring upgrades (BV Sr. and Family units)	30,000	CA16P035-003	Install dryer vents	32,000
Annual	CA16P035-006	Bathroom renovation – family units (BV & Cambria)	75,000	CA16P035-006	Paint and Waterproof (BV Sr. & Family)	50,000
Statement	CA16P035-009	Exterior plumbing line replacement	35,000	CA16P035-006	Cambria exterior stair renovation (upgrade landing, treads, & landing)	35,000
	CA16P035-010	Santa Clara Carport Replacement	40,000	CA16P035-009	Kitchen remodel	50,000
	CA16P035-013	Replace lifting patio slabs/sidewalks, tree and root pruning	35,000	CA16P035-013	Kitchen remodel	50,000
	CA16P035-013	Elevator Door Upgrade	35,000	CA16P035-016	Kitchen remodel	75,000
	CA16P035-013	Water heater replacement	42,000	CA16P035-017	Kitchen remodel	50,000
	CA16P035-014	Kitchen remodel	75,000	CA16P035-017	Interior flooring upgrade	50,000
	CA16P035-015	Kitchen remodel	75,000	CA16P035-018	Kitchen remodel	50,000
	HA wide	CFFP Bond/Loan Pymt	253,000	HA wide	CFFP Bond/Loan Pymt	253,000
	HA wide	Replace stoves/refrig/range hoods/water heaters	10,000	HA wide	Replace stoves/refrig/range hoods/water heaters	10,000
	HA wide	Replace locks	10,000	HA wide	Replace locks	10,000
	HA wide	Sewer line repairs	25,000	HA wide	Sewer line repairs	25,000
	HA wide	New development/relocation	60,000	HA wide	New development/relocation	60,000
	HA wide	Operations	300,000	HA wide	Operations	300,000
	HA wide	Admin/Mgt Imp/Arch	400,000	HA wide	Admin/Mgt Imp/Arch	400,000
	Subtotal of Estimated Cost		\$1,500,000	Subtotal of Estimated Cost		\$1,500,000

**Capital Fund Program—Five-Year Action Plan**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing  
Expires 4/30/2011**

**Part II: Supporting Pages – Physical Needs Work Statement(s)**

Work Statement for Year 1 FFY _____	Work Statement for Year __2012_____ FFY _____			Work Statement for Year: __2013_____ FFY _____		
	Development Number/Name	General Description of Major Work Categories	Estimated Cost	Development Number/Name	General Description of Major Work Categories	Estimated Cost
See				CA16P035-001&002	Install indiv. water meters	50,000
Annual	CA16P035-006	Kitchen remodel (BV Family)	50,000	CA16P035-003	Flooring upgrades in units and community space	50,000
Statement	CA16P035-006	BV Sr. Interior Renovation project – new unit front doors, comm. flooring upgrades and painting	75,000	CA16P035-003	Elevator Upgrades	100,000
	CA16P035-006	Unit modernization – 8806 N. Bank Drive	75,000	CA16P035-006	Air Duct Cleaning (BV Sr.)	15,000
	CA16P035-009	Upgrade water heaters and gas furnaces	50,000	CA16P035-006	Shower upgrade (Cambria)	35,000
	CA16P035-013	Bathroom renovation	50,000	CA16P035-009	Paint & waterproof	77,000
	CA16P035-014	Exterior drainage renovation	67,000	CA16P035-013	Flooring upgrades	35,000
	CA16P035-020	Basketball court upgrades	75,000	CA16P035-015	Replace wall heaters	30,000
				CA16P035-016	Elevator Upgrades	50,000
	HA wide	CFFP Bond/Loan Pymt	253,000	HA wide	CFFP Bond/Loan Pymt	253,000
	HA wide	Replace stoves/refrig/range hoods/water heaters	10,000	HA wide	Replace stoves/refrig/range hoods/water heaters	10,000
	HA wide	Replace locks	10,000	HA wide	Replace locks	10,000
	HA wide	Sewer line repairs	25,000	HA wide	Sewer line repairs	25,000
	HA wide	New development/relocation	60,000	HA wide	New development/relocation	60,000
	HA wide	Operations	300,000	HA wide	Operations	300,000
	HA wide	Admin/Mgt Imp/Arch	400,000	HA wide	Admin/Mgt Imp/Arch	400,000
	Subtotal of Estimated Cost		\$1,500,000	Subtotal of Estimated Cost		\$1,500,000