

# PHA Plans

## Streamlined Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 08/31/2009)

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

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# Streamlined Annual PHA Plan

## for Fiscal Year: 2008

### PHA Name: Brockton Housing Authority

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.**

## Streamlined Annual PHA Plan Agency Identification

**PHA Name:** Brockton Housing Authority

**PHA Number:** MA024

**PHA Fiscal Year Beginning:** (mm/yyyy) 01/2008

**PHA Programs Administered:**

**Public Housing and Section 8**

Number of public housing units: 1254  
 Number of S8 units: 931

**Section 8 Only**

Number of S8 units:

**Public Housing Only**

Number of public housing units:

**PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

**PHA Plan Contact Information:**

Name: Tom Thibeault

Phone: (508)588-6880

TDD: (800)439-2370

Email: tom.t@brocktonhousingauthority.com

**Public Access to Information**

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

PHA's main administrative office       PHA's development management offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.       Yes       No.

If yes, select all that apply:

Main administrative office of the PHA

PHA development management offices

Main administrative office of the local, county or State government

Public library       PHA website       Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA       PHA development management offices  
 Other (list below)

## Streamlined Annual PHA Plan

**Fiscal Year 2008**

[24 CFR Part 903.12(c)]

### Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

#### **A. PHA PLAN COMPONENTS**

- |                                     |   |              |
|-------------------------------------|---|--------------|
| <input checked="" type="checkbox"/> | 1. Site-Based Waiting List Policies   | <b>Pg4</b>   |
|                                     | <b>903.7(b)(2) Policies on Eligibility, Selection, and Admissions</b>   |              |
| <input checked="" type="checkbox"/> | 2. Capital Improvement Needs  | <b>Pg5</b>   |
|                                     | <b>903.7(g) Statement of Capital Improvements Needed</b>  |              |
| <input checked="" type="checkbox"/> | 3. Section 8(y) Homeownership   | <b>Pg6</b>   |
|                                     | <b>903.7(k)(1)(i) Statement of Homeownership Programs</b>   |              |
| <input checked="" type="checkbox"/> | 4. Project-Based Voucher Programs   | <b>Pg10</b>  |
| <input checked="" type="checkbox"/> | 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.                            | <b>Pg.12</b> |
| <input checked="" type="checkbox"/> | 6. Supporting Documents Available for Review  | <b>Pg13</b>  |
| <input checked="" type="checkbox"/> | 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report (ma024a02,ma024b02,ma024c02,ma024d02, ma024e02, ma024f02) |              |
| <input checked="" type="checkbox"/> | 8. Capital Fund Program 5-Year Action Plan (see number 7)   |              |

#### **B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

**Form HUD-50070, Certification for a Drug-Free Workplace;**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions; and**

**Form SF-LLL &SF-LLLa, Disclosure of Lobbying Activities.**

**1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)**

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

**A. Site-Based Waiting Lists-Previous Year**

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. The Authority does not operate a site based waiting list.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

1. What is the number of site based waiting list developments to which families may apply at one time?
2. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
3.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

**B. Site-Based Waiting Lists – Coming Year**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component. The Authority does not plan to operate a site based waiting list in the coming year.

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?
3.  Yes  No: May families be on more than one list simultaneously?  
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

## **2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

### **A. Capital Fund Program**

1.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3.  Yes  No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name(s) below:

4.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

**3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 100

b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

The family must meet all of the requirements listed below before the commencement of homeownership assistance.

The family must be eligible for the Housing Choice Voucher program.

The family must qualify as a first-time homeowner, or may be a co-operative member.

The family must meet the Federal minimum income requirement. The family must have a gross annual income equal to the Federal minimum wage multiplied by 2000, based on the income of adult family members who will own the home.

For disabled families, the minimum income requirement is equal to the current SSI monthly payment for an individual living alone, multiplied by 12.

For elderly or disabled families welfare assistance payments for adult family members who will own the home will be included in determining whether the family meets the minimum income requirement.

The PHA may establish a higher income standard for disabled families and/or for non-disabled families. However, a family that meets the federal minimum income requirement (but not the PHA's requirement) will be considered to meet the minimum income requirement if it can demonstrate that it has been pre-qualified or pre-approved for financing.

The family must meet the Federal minimum employment requirement.

At least one adult family member who will own the home must be currently employed full time and must have been continuously employed for one year prior to homeownership assistance.

HUD regulations define "full time employment" as not less than an average of 30 hours per week.

**A family member will be considered to have been continuously employed even if that family member has experienced a break in employment, provided that the break in employment:**

**did not exceed 30 calendar days; and**

**did not occur within the 3 month period immediately prior to the family's request to utilize the homeownership option; and**

The Federal minimum employment requirement does not apply to elderly or disabled families. Any family member who was an adult member of a family that previously defaulted on a

mortgage obtained through the homeownership option is barred from receiving future homeownership assistance.

**The PHA will impose the following additional initial requirements:**

**The family has had no family-caused violations of HUD's Housing Quality standards within the last 1 year.**

**The family does not owe money to the PHA.**

**The family has not committed any serious or repeated violations of a PHA-assisted lease within the past 1 year.**

**Homeownership Counseling Requirements** [24 CFR 982.630]

When the family has been determined eligible, they must attend and complete homeownership counseling sessions. These counseling sessions will be conducted by either **PHA staff, HarborOne Credit Union as recipient of HUD's Housing Counseling Grant, a selected organization by the Brockton Housing Partnership or an approved HUD-housing counseling agency**. Such counseling shall be consistent with HUD-approved housing counseling.

The following topics will be included in the homeownership counseling sessions:

**Home maintenance (including care of the grounds);**

**Budgeting and money management;**

**Credit counseling;**

**How to negotiate the purchase price of a home;**

**How to obtain homeownership financing and loan preapprovals, including a description of types of financing that may be available, and the pros and cons of different types of financing;**

**How to find a home, including information about homeownership opportunities, schools, and transportation in the PHA jurisdiction;**

**Advantages of purchasing a home in an area that does not have a high concentration of low-income families and how to locate homes in such areas;**

**Information about RESPA, state and Federal truth-in-lending laws, and how to identify and avoid loans with oppressive terms and conditions;**

The unit must meet all of the following requirements:

The unit must meet HUD's "Eligible Housing" requirements. The unit may not be any of the following:



A public housing or Indian housing unit;

A unit receiving Section 8 project-based assistance;

A nursing home, board and care home, or facility providing continual psychiatric, medical or nursing services;

A college or other school dormitory;

On the grounds of penal, reformatory, medical, mental, or similar public or private institutions.

The unit was already existing or under construction at the time the family was determined eligible for homeownership assistance.

The unit is a one-unit property or a single dwelling unit in a cooperative or condominium.

The unit has been inspected by the PHA and by an independent inspector designated by the family.

The unit meets HUD Housing Quality Standards.

The unit may be a home where the family will not own fee title to the real property (such as a manufactured home), if the home has a permanent foundation and the family has the right to occupy the site for at least 40 years.

The PHA must not approve the seller of the unit if the PHA has been informed that the seller is debarred, suspended, or subject to a limited denial of participation. The PHA may disapprove the seller for any reason provided for disapproval of an owner in the voucher program.

c. What actions will the PHA undertake to implement the program this year (list)?

The Authority will hire two Home Ownership employees to assist participants meet the criteria of the Homeownership Program

The Authority will send a mailing to all participants of the Section 8 Voucher Program outlining the program and the eligibility criteria.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The Brockton Housing Authority has run a Family Self Sufficiency Program since 1996. The program has produced 36 Homeowners without the assistance of Section 8. The partnerships and resources used in this program will be made available to the Section 8 Home Ownership Program

c. What actions will the PHA undertake to implement the program this year (list)?

The Authority has amended the job descriptions of 6 Section 8 Rental Assistance leasing Officers to include the administration of the Section 8 Homeownership Program.

The Authority will send a mailing to all participants in the Section 8 Voucher Program outlining the program and the Eligibility criteria.

The Authority will work with local lenders to establish an understanding of the program through the Brockton Housing Partnership, a consortium of banks working to increase homeownership in the Brockton area.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

#### **4. Use of the Project-Based Voucher Program**

##### **Intent to Use Project-Based Assistance**

Yes  No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
  - low utilization rate for vouchers due to lack of suitable rental units
  - access to neighborhoods outside of high poverty areas
  - other (describe below:)

One bedroom units for Elderly/Disabled participants are in short supply.

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

<b>PROJECT BASED UNITS</b>	<b># OF UNITS</b>	<b>CENSUS TRACT</b>
11 Huntington Place #1, 2, 3	3	5104
111 Pleasant Street	1	5109
125 Pleasant Street #4, 9, 11, 12	4	5108
826 N. Montello Street, # 1N, 1S, 2N, 2S	4	5103
34 East Main Street, #1N, 2N, 1S, 2S	4	5103
81 Vine Street, #3	1	5103
42 Green Street, #3	1	5116
387 Belmont Street, #1	1	5107
66 Glenwood Street, #2N	1	5108
86 French Avenue, #2	1	5116
210 Belmont Street	1	5108
608 Torrey Street	1	5106
37 Ellsworth Street, #1, 2, 3	3	5108
807-809 N. Montello Street, #1	1	5103
33 Falmouth Avenue, #4	1	5104
173 Spring Street, #1	1	5108
57 Arthur Street, #5, 6	2	5102
58 Sawtelle Avenue, #3, 4	2	5102
871 Bedford Street, #1	1	5101
4 Brook Street, West	1	5108
15 Abbott Place, #H	1	5108
38 Sheppard Street, #1, 2, 3	3	5115
24 Park Street, #1, 2, 3	3	5109
28 Park Street, #1, 2, 3	3	5109
135 N. Warren Avenue	1	5108
137 N. Warren Avenue	1	5108
159 N. Warren Avenue	1	5108
199 N. Warren Avenue	1	5108
57 Haverhill Street	1	5109
65 Haverhill Street	1	5109
89 Spring Street	1	5108
91 Spring Street	1	5108
22 Hereford Street	1	5109
23 Hereford Street	1	5109
7 Turner Street	1	5109
9 Turner Street	1	5109
17 Turner Street	1	5109
19 Turner Street	1	5109
4 Walnut Street	1	5104
90 Winthrop Street	1	5114
11 Morello Drive Middleboro	1	
104 Railroad Street, Abington	1	

## **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: City of Brockton

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
  - Development of two single family homes for first time home buyers in partnership with the City of Brockton , the Old Colony YMCA and YouthBuild USA
  - Development of six affordable rental units for low income families in partnership with the City of Brockton as part of a larger city plan to create infill housing to solidify at risk neighborhoods.
  - As part of a larger plan, the Brockton Housing Authority is also acting as the city's liaison in a program where private non profits are developing vacant city lots, taken for delinquent taxes, for low to moderate home buyers.
  - Modernization of Crescent Court (24-4)
  - The leasing of 7 vouchers for chronically homeless men with substance abuse problems in accordance with the provisions of the Mckinney/Vento Homeless Program

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

In the executive summary of the Consolidated plan the following objectives and commitments are made;

- a. Assisting homeless persons obtain affordable housing
- b. Assisting persons at risk of becoming homeless
- c. Retention of existing housing stock

- d. Increasing the availability of affordable permanent housing in standard to low and moderate income families without discrimination the basis of race, color religion, sex, national origin, familial status or disability
- e. Empowerment and self-sufficiency for low-income persons to reduce generational poverty in federally assisted and public housing
- f. Increasing the supply of supportive housing which includes structural features and services to enable persons with special needs (including persons with HIV/AIDS) to live in dignity and independence
- g. Providing affordable housing that is accessible to job opportunities

Through the goal established in the Consolidated Plan the Brockton Housing Authority has been working with the City of Brockton to use HOME and CDBG funds to meet the above stated goals. Both rental and homeownership opportunities will be created in 2008 through this partnership

#### **4. Supporting Documents Available for Review for Streamlined Annual PHA Plans**

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
<b>X</b>	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
<b>X</b>	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
<b>X</b>	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
<b>X</b>	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
<b>X</b>	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
<b>X</b>	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
<b>X</b>	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
<b>X</b>	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
<b>X</b>	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
<b>X</b>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
<b>X</b>	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
<b>X</b>	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
<b>X</b>	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
<b>X</b>	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
<b>X</b>	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
		Sufficiency
<b>X</b>	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
<b>X</b>	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
<b>X</b>	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
<b>X</b>	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
<b>X</b>	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
<b>X</b>	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
<b>X</b>	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
<b>X</b>	Policies governing any Section 8 Homeownership program (Section <u>20G</u> of the Section 8 Administrative Plan)	Annual Plan: Homeownership
<b>X</b>	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
<b>X</b>	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
<b>X</b>	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
<b>X</b>	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
<b>X</b>	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
<b>X</b>	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

## **Resident Assessment Improvement Plan**

**Communication:** According to the calculation done by the US department of Housing and urban Development the Brockton Housing Authority scored 74.3% on the Communication portion of the Resident Assessment Survey and therefore must submit an improvement plan for this area. The following are the steps that the Brockton Housing Authority will take to improve in this area.

- Meet the Resident Advisory Board on monthly bases and provide them with written communications regarding the activities of the Authority.
- Provide and maintain bulletin boards at all sites
- Schedule regular meetings with the individual Tenant Council Board members
- Attend at least one general Tenant Association meeting per site.
- Provide information to resident via the Housing Authority's web site
- Provide information to the RAB for posting on the residents web site



**CAPITAL FUND PROGRAM TABLES START HERE**

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
<b>PHA Name: Brockton Housing Authority</b>		<b>Grant Type and Number</b>			<b>Federal FY of Grant:</b>
		Capital Fund Program Grant No: MA06P02450108			<b>2008</b>
		Replacement Housing Factor Grant No:			
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b>					
<input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration	211,534			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	1,118,170			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
<b>PHA Name: Brockton Housing Authority</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: MA06P02450108 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> <b>2008</b>	
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	1502 Contingency				
<b>20</b>	<b>9000 Debt Service</b>	<b>735,642</b>			
	Amount of Annual Grant: (sum of lines 2-17)	2,115,346			
	Amount of line XX Related to LBP Activities				
	Amount of line 16 Related to Section 504 compliance				
	Amount of line XX Related to Security –Soft Costs				
	Amount of Line XX related to Security-- Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

<b>Annual Statement/Performance and Evaluation Report</b>									
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b>									
<b>Part II: Supporting Pages</b>									
PHA Name: Brockton Housing Authority			<b>Grant Type and Number</b> Capital Fund Program Grant No: MA06P02450108 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> <b>2008</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
BHA Wide	Modernization Staff Salaries		1410						
	Director of Modernization		1410		80,465				
	Technical Assistant		1410		73,661				
	Administrative Aide		1410		57,408				
	<b>Sub Total A/C 1410</b>				<b>211,534</b>				
MA 24-4 Crescent Court	A/E Services – Reimbursable- Contingency – Comp Mod		1430		49,000				
MA 24-7 Caffrey Towers	A/E Services – Reimbursable- Contingency – Comp Mod		1430		1,000				
	<b>Sub Total A/C 1430</b>				<b>50,000</b>				
MA 24-4 Crescent Court	Comp. Mod – Community Center & Community Area Security Cameras		1460		10,000				
	Kitchen Renovations – Cabinet Doors & Counters		1460		547,274				
	Flooring, bath venting		1460		357,688				
	Replace 2 <sup>nd</sup> Floor Radiation				203,208				
	<b>Sub Total A/C 1460</b>				<b>1,118,170</b>				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Brockton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: MA06P02450108 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> <b>2008</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
MA 24-4 Crescent Court	Comp. Mod – BOND DEBT SERVICE		9000		735,642				
	Amount of Annual Grant: (sum of lines 2-17)				2,115,346				
	Amount of line XX Related to LBP Activities								
	Amount of line 16 Related to Section 504 compliance								
	Amount of line XX Related to Security –Soft Costs								
	Amount of Line XX related to Security--Hard Costs				10,000				
	Amount of line XX Related to Energy Conservation Measures								
	Collateralization Expenses or Debt Service				735,642				

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part III: Implementation Schedule</b>							
PHA Name: Brockton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program No: MA06P02450108 Replacement Housing Factor No:				<b>Federal FY of Grant:</b> 2008	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
MA 24-4 Crescent Court	08/30/10			08/30/12			
MA 24-7 Caffrey Towers	08/30/10			08/30/12			



### Capital Fund Program Five-Year Action Plan Part I: Summary

PHA Name Brockton Housing Authority		<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 09 PHA FY: 09	Work Statement for Year 3 FFY Grant: 10 PHA FY10	Work Statement for Year 4 FFY Grant: 11 PHA FY: 11	Work Statement for Year 5 FFY Grant: 12 PHA FY: 12
MA 24-4 Crescent Court <b>BOND DEBT SERVICE</b> – Comprehensive Modernization	Annual Statement	733,324	733,324	732,724	736,524
MA 24-4 Crescent Court – Comp. Mod		1,382,022			
MA 24-7 Caffrey Towers – Comp. Mod			1,382,022	1,382,622	1,378,822
Total CFP Funds (Est.)		2,115,346	2,115,346	2,115,346	2,115,346
Total Replacement Housing Factor Funds					

**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year 1 07	Activities for Year :_09____ FFY Grant: PHA FY:			Activities for Year: __10__ FFY Grant: PHA FY:		
	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$733,324 <b>Debt Service on Bond</b>	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$733,324 <b>Debt Service on Bond</b>
	24-4 Crescent Court – Comprehensive Modernization Cont'd	Int. Apts cont'd & Landscape – replace storage sheds	1,382,022	24-7 Caffrey Towers – Comprehensive Modernization	Phase 3 Resumed - Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	1,382,022



**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year 1 07	Activities for Year :__11__ FFY Grant: PHA FY:			Activities for Year: __12__ FFY Grant: PHA FY:		
	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$732,724 <b>Debt Service on Bond</b>	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$736,524 <b>Debt Service on Bond</b>
	24-7 Caffrey Towers – Comprehensive Modernization - Begin Phase 4 – Common Areas, lobbies & landscape	Int. Apts Cont'd	1,382,622	24-7 Caffrey Towers – Comprehensive Modernization - Begin Phase 4 – Common Areas, lobbies & landscape	Finish Apts Int. Construct new Entrance-way	1,378,822

**CAPITAL FUND PROGRAM TABLES START HERE**

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
<b>PHA Name: Brockton Housing Authority</b>		<b>Grant Type and Number</b>			<b>Federal FY of Grant:</b>
		Capital Fund Program Grant No: MA06P02450107			<b>2007</b>
		Replacement Housing Factor Grant No:			
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b>					
<input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration	217,709			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	1,106,054			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	100,000			
18	1499 Development Activities				

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
<b>PHA Name: Brockton Housing Authority</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: MA06P02450107 Replacement Housing Factor Grant No:		<b>Federal FY of Grant:</b> <b>2007</b>	
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	1502 Contingency				
<b>20</b>	<b>9000 Debt Service</b>	<b>733,330</b>			
	Amount of Annual Grant: (sum of lines 2-17)	2,177,093			
	Amount of line XX Related to LBP Activities				
	Amount of line 16 Related to Section 504 compliance				
	Amount of line XX Related to Security –Soft Costs				
	Amount of Line XX related to Security-- Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

<b>Annual Statement/Performance and Evaluation Report</b>									
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b>									
<b>Part II: Supporting Pages</b>									
PHA Name: Brockton Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P02450107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
BHA Wide	Modernization Staff Salaries		1410						
	Director of Modernization		1410		83,465				
	Technical Assistant		1410		73,661				
	Administrative Aide		1410		60,583				
	<b>Sub Total A/C 1410</b>				<b>217,709</b>				
MA 24-4 Crescent Court	A/E Services – Reimbursable-Contingency – Comp Mod		1430		10,000				
MA 24-7 Caffrey Towers	A/E Services – Reimbursable-Contingency – Comp Mod		1430		10,000				
	<b>Sub Total A/C 1430</b>				<b>20,000</b>				
MA 24-4 Crescent Court	Comp. Mod – Community Center		1460		100,000				
	Kitchen Renovations – Cabinet Doors & Counters		1460		602,846				
	Replace 2 <sup>nd</sup> Floor Radiation				403,208				
	<b>Sub Total A/C 1460</b>				<b>1,106,054</b>				
MA 24-4 Crescent Court	Comp Mod – Temporary Moves to “Hotel Units”		1495.1		100,000				

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> <b>Part II: Supporting Pages</b>									
PHA Name: Brockton Housing Authority			<b>Grant Type and Number</b> Capital Fund Program Grant No: MA06P02450107 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
<b>Sub Total A/C 1495.1</b>					100,000				
MA 24-4 Crescent Court	Comp. Mod – BOND DEBT SERVICE		9000		733,330				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Brockton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program No: MA06P02450107 Replacement Housing Factor No:					<b>Federal FY of Grant:</b> 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
MA 24-4 Crescent Court	08/30/09			08/30/11				
MA 24-7 Caffrey Towers	08/30/09			08/30/11				



### Capital Fund Program Five-Year Action Plan

#### Part I: Summary

PHA Name Brockton Housing Authority		<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 08 PHA FY: 08	Work Statement for Year 3 FFY Grant: 09 PHA FY:09	Work Statement for Year 4 FFY Grant: 10 PHA FY: 10	Work Statement for Year 5 FFY Grant: 11 PHA FY: 11
MA 24-4 Crescent Court BOND DEBT SERVICE – Comprehensive Modernization	Annual Statement	735,642	733,324	733,324	732,724
MA 24-4 Crescent Court – Comp. Mod		1,441,451	642,869		
MA 24-7 Caffrey Towers – Comp. Mod			800,000	1,443,769	1,444,369
<b>Total CFP Funds (Est.)</b>		2,177,093	2,177,093	2,177,093	2,177,093
<b>Total Replacement Housing Factor Funds</b>					



**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year 1 07	Activities for Year :_08____ FFY Grant: PHA FY:			Activities for Year: __09__ FFY Grant: PHA FY:		
	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$735,642 Debt Service on Bond	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$733,324 Debt Service on Bond
	24-4 Crescent Court – Comprehensive Modernization Cont'd	Phased Comp. Mod Continued– Kitchen Renovations, 2 <sup>nd</sup> Floor Underlayment & new floors, begin landscape – replace storage sheds	1,441,451	24-4 Crescent Court – Comprehensive Modernization Cont'd –	Finish Landscape	642,869
				24-7 Caffrey Towers – Comprehensive Modernization Cont'd	Phase 3 Cont'd – Apartment Modernization – Plumbing, electrical upgrades, flooring, kitchens & bathrooms.	800,000

**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year 1 07	Activities for Year :__10__ FFY Grant: PHA FY:			Activities for Year: __11__ FFY Grant: PHA FY:		
	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$732,324 Debt Service on Bond	24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	\$732,724 Debt Service on Bond
	24-7 Caffrey Towers – Comprehensive Modernization	Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service	1,443,769	24-7 Caffrey Towers – Comprehensive Modernization - Begin Phase 4 – Common Areas, lobbies & landscape	Phase 4 – Common Areas, lobbies & landscape Cont'd	1,444,369

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>						
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>						
<b>PHA Name: Brockton Housing Authority</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>BOND PROCEEDS ONLY</b> Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b> <b>2006 P&amp;E</b> <b>a/o 6/30/07</b>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1 ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:6/30/07 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations					
3	1408 Management Improvements Soft Costs					
	Management Improvements Hard Costs					
4	1410 Administration					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement – BOND PROCEEDS					
10	1460 Dwelling Structures – BOND PROCEEDS	8,209,471	8,217,600	8,217,600	3,388,100.40	
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment					
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs					
18	1499 Development Activities					

## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: **Brockton Housing Authority**

Grant Type and Number

Capital Fund Program Grant No: **BOND PROCEEDS ONLY**

Replacement Housing Factor Grant No:

Federal FY of Grant:

**2006 P&E**

**a/o 6/30/07**

Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: 1 )

Performance and Evaluation Report for Period Ending:6/30/07  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	1502 Contingency	86,925	78,796		
	Amount of <b>BOND PROCEEDS</b> (sum of lines 2-17)	<b>8,296,396</b>		8,217,600	3,388,100.40
	Amount of line XX Related to LBP Activities				
	Amount of line 16 Related to Section 504 compliance				
	Amount of line XX Related to Security --Soft Costs				
	Amount of Line XX related to Security-- Hard Costs				
	Amount of line XX Related to Energy Conservation Measures	1,900,000			
	Collateralization Expenses or Debt Service				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Brockton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>BOND PROCEEDS ONLY</b> Replacement Housing Factor Grant No:					<b>Federal FY of Grant:</b> <b>2006 P&amp;E a/o 6/30/07</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
24-4 Crescent Court	Comprehensive Modernization from <b>BOND PROCEEDS</b>								
	<b>Building Exterior &amp; Envelope</b> Replace Windows, Doors – Energy Efficiency		1460		3,299,109	3,282,881	3,282,881	1,872,620	Construction
	Replace roofs & structures		1460		3,200,000	3,497,932	3,497,932	945,881	Construction
	Install new insulation – Energy Efficient		1460		635,362	179,800	179,800	43,500	Construction
	New front porches		1460		360,000	100,000	100,000	25,000	Construction
	New siding facades & structures		1460		715,000	1,156,987	1,156,987	501,099.40	Construction
	<b>Total A/C 1460</b>				<b>8,209,471</b>	<b>8,217,600</b>	<b>8,217,600</b>	<b>3,388,100.40</b>	
	<b>Contingency</b>		<b>1502</b>		<b>86,925</b>	<b>78,796</b>			
	<b>Total Bond Proceeds</b>				<b>8,296,396</b>	<b>8,296,396</b>			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Brockton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program No: <b>BOND PROCEEDS ONLY</b> Replacement Housing Factor No:					<b>Federal FY of Grant:</b> 2006 P&E a/o 6/30/07
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
MA24-4 Crescent Court – <b>BOND PROCEEDS</b>	8/30/07			8/30/09			

**CAPITAL FUND PROGRAM TABLES START HERE**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Brockton Housing Authority	Grant Type and Number Capital Fund Program Grant No: MA06P02450106 Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2006 P&amp;E 6/30/07 REV 2</b>
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Original Annual Statement  
 Reserve for Disasters/ Emergencies  
 Revised Annual Statement (revision no: 2 )  
 Performance and Evaluation Report for Period Ending: 6/30/07  
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration	200,726	217,709	202,144.48	1,418.48
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	172,000	55,017		
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	510,136	610,136		
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Brockton Housing Authority	Grant Type and Number Capital Fund Program Grant No: <b>MA06P02450106</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2006 P&amp;E 6/30/07</b> <b>REV 2</b>
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Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no: 2 )  
  Performance and Evaluation Report for Period Ending: 6/30/07  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	150,000	-0-		
18	1499 Development Activities				
19	1501				
20	1502 Contingency				
21	<b>9000 Bond Debt Service Reserve MA-24-4</b>	<b>1,294,231</b>		<b>1,294,231</b>	756,359
	Amount of Annual Grant: (sum of lines 2-17)	2,007,264	2,177,093		
	Amount of line XX Related to LBP Activities				
	Amount of line 16 Related to Section 504 compliance				
	Amount of line XX Related to Security –Soft Costs				
	Amount of Line XX related to Security-- Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service	1,294,231			
				1,496,375.48	757,777.48



**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Brockton Housing Authority		Grant Type and Number Capital Fund Program Grant No: MA06P02450106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006 P&E a/o 6/30/07, Revision # 2		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
BHA Wide	Modernization Staff Salaries	1410						
	Director of Modernization	1410		77,804	83,465	67,900.48	1,418.48	
	Technical Assistant	1410		68,000	73,661	73,661		
	Administrative Aide	1410		54,922	60,583	60,583		
	<b>Sub Total A/C 1410</b>			<b>200,726</b>	<b>217,709</b>			
MA24-4 Crescent Court	A/E Fee	1430		100,000	50,017			Construction
MA24-7 Caffrey Towers	A/E Fee	1430		72,000	5,000			Design
	<b>Sub total A/C 1430</b>			<b>172,000</b>	<b>55,017</b>			
MA 24-4 Crescent Court	Comprehensive Modernization – Supplement to Bond Proceeds – Apartment Storage Sheds & Community Center Renovations	1460		510,136	610,136			Design
MA 24-7 Caffrey Towers	Comprehensive Modernization – Cont'd Phase 3 – Apartment Interiors Cont'd	1460		-0-				
	<b>Sub Total 1460</b>			<b>510,136</b>	<b>610,136</b>			





**CAPITAL FUND PROGRAM TABLES START HERE**

<b>Annual Statement/Performance and Evaluation Report</b>						
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>						
<b>PHA Name: Brockton Housing Authority</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>MA06P02450105</b> Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b> <b>2005</b> <b>P&amp;E a/o 6/30/07 REV 1</b>	
<input type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input checked="" type="checkbox"/> <b>Revised Annual Statement (revision no: 1 )</b> <input checked="" type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:6/30/07</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations					
3	1408 Management Improvements Soft Costs	2,000	870	870	870	
	Management Improvements Hard Costs					
4	1410 Administration	226,919		226,919	139,775.79	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	110,767	145,702.01	145,702.01	73,603.01	
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures	1,708,137	1,683,163.38	1,683,163.38	1,566,706.85	
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment					
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs	30,005	21,174.61	21,174.61	21,174.61	
18	1499 Development Activities					

## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: <b>Brockton Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No: <b>MA06P02450105</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2005</b> P&E a/o 6/30/07 REV 1
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Original Annual Statement 
  Reserve for Disasters/ Emergencies 
  Revised Annual Statement (revision no: 1 ) 
  Performance and Evaluation Report for Period Ending:6/30/07 
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	<b>** BOND PROCEEDS**</b>	<b>**8,296,396**</b>			
20	1502 Contingency				
21	<b>**9000 – Bond Debt Service Reserve</b>	<b>191,371</b>	191,370	<b>191,370</b>	<b>191,370</b>
	Amount of Annual Grant: (sum of lines 2-17)	2,269,199			
	Amount of line XX Related to LBP Activities				
	Amount of line 16 Related to Section 504 compliance				
	Amount of line XX Related to Security –Soft Costs				
	Amount of Line XX related to Security-- Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service	191,371			
				2,269,199	1,993,500.26

## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

#### Part II: Supporting Pages

PHA Name: Brockton Housing Authority		Grant Type and Number Capital Fund Program Grant No: MA06P02450105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005 P&E a/o 6/30/07 REV 1			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
BHA Wide	Resident & Staff Training		1408		2,000	870	870	870	Complete
	<b>Sub Total A/C 1408</b>				<b>2,000</b>				
BHA Wide	Modernization Administrative Salaries								
	Director of Modernization		1410		93,381		93,381	60,000.79	
	Technical Assistant		1410		78,000		78,000	55,000	
	Administrative Aide		1410		55,538		55,538	24,775	
	<b>Sub Total A/C 1410</b>				<b>226,919</b>				
	A/E Fee 24-4 Crescent Court		1430		31,000	99,658.01	99,658.01	27,559.01	Construction
	A/E Fee 24-7 Caffrey Towers-Comp Mod		1430		79,769	46,044	46,044	46,044	Complete
	<b>Sub Total A/C 1430</b>				<b>110,767</b>	<b>145,702.01</b>			
MA24-7 Caffrey Towers	Comprehensive Modernization - Continued								
	Phase 3 – Apartment Interiors								
	Replace plumbing risers & distribution system		1460	140	550,000		550,000	550,000	Complete
	Replace & reconfigure kitchen cabinets		1460	140	407,250		407,250	407,250	Complete
	Electrical upgrades		1460	140	281,087		281,087	281,087	Complete
	Retile floors		1460	140	145,000	75,000	75,000	75,000	Complete
	Replace bathroom fixtures		1460	100	200,800		200,800	200,800	Complete
	Repaint apartments			100	124,000	52,569.85	52,569.85	52,569.85	Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Brockton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: MA06P02450105 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> <b>2005 P&amp;E a/o 6/30/07 REV 1</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
	Lawsuit / Legal – 24-7 Caffrey Towers Windows – Fungible		1460		0	115,456.53	115,456.53		Settlement negotiations
MA 24-4 Comp Mod – Community Center			1460		0	1000	1000		
	<b>Subtotal A/C 1460</b>				<b>1,708,137</b>	<b>1,683,163.38</b>	<b>1,683,163.38</b>	<b>1,566,706.85</b>	
MA 24-7 Caffrey Towers	Temporary Relocation		1495.1	100	30,005	21,174.61	21,174.61	21,174.61	Complete
MA 24-4 Crescent Court	<b>** BOND PROCEEDS**</b>		1501	121	<b>8,296,396</b>				
MA 24-4 Crescent Court	<b>BOND DEBT SERVICE RESERVE –</b> 24-4 Crescent Court		9000		<b>191,371</b>	191,370	191,370	191,370	
	<b>Grand Total</b>						<b>2,269,199</b>	<b>1,993,500.26</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Brockton Housing Authority		Grant Type and Number Capital Fund Program No: <b>MA06P02450105</b> Replacement Housing Factor No:					Federal FY of Grant: <b>2005 P&amp;E a/o 6/30/07 REV 1</b>	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
MA 24-4 Crescent Court	8/17/07			8/30/09				
MA24-7 Caffrey Towers	8/17/07			8/30/09				



## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>						
PHA Name: Brockton Housing Authority		Grant Type and Number Capital Fund Program Grant No: MA06P02450104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004 FINAL	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 2) <input type="checkbox"/> Performance and Evaluation Report for Period Ending <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations					
3	1408 Management Improvements Soft Costs	5,000	3,089.35	3,089.35	3,089.35	
	Management Improvements Hard Costs					
4	1410 Administration	233,533		233,533	233,533	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	500,000	469,305.37	469,305.37	469,305.37	
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures	1,552,322.37	1,584,927.65	1,584,927.65	1,584,927.65	
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Non-dwelling Structures					
13	1475 Non-dwelling Equipment					
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs	50,000	75,569.63	75,569.63	75,569.63	
18	1499 Development Activities					

## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: Brockton Housing Authority

Grant Type and Number

Capital Fund Program Grant No: MA06P02450104

Replacement Housing Factor Grant No:

Federal FY of Grant:

2004 FINAL

Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: 2)

Performance and Evaluation Report for Period Ending  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	1502 Contingency				
	Amount of Annual Grant: (sum of lines 2-17)	2,366,425		2,366,425	2,366,425
	Amount of line XX Related to LBP Activities				
	Amount of line 16 Related to Section 504 compliance				
	Amount of line XX Related to Security --Soft Costs				
	Amount of Line XX related to Security-- Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Brockton Housing Authority		Grant Type and Number Capital Fund Program Grant No: MA06P02450104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004 FINAL			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
BHA Wide	Management Improvements Resident Initiatives & Training & Staff Training		1408		5,000	3,089.35	3,089.35	3,089.35	Complete
BHA Wide	Modernization Administrative Salaries Director of Modernization Technical Assistant Administrative Aide		1410		100,000		100,000	100,000	Complete
			1410		78,000		78,000	78,000	
			1410		55,533		55,533	55,533	
24-4 Crescent Court	Advance A/E for Mod Study – Bond Sale		1430		500,000	469,305.37	469,305.37	469,305.37	Complete Design – In Construction
24-7 Caffrey Towers	Phase 3 Comp Mod Continued – Apartments –Bldg. A								Complete
24-7 Caffrey Tower	Replace plumbing risers & water distribution system		1460	120	630,132	604,562.37	604,562.37	604,562.37	Complete
	Replace & Reconfigure kitchen cabinets		1460	120	324,000		324,000	324,000	Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Brockton Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: MA06P02450104 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> <b>2004 FINAL</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
	Electrical Upgrades		1460	120	180,000		180,000	180,000	Complete
	Retile Floors		1460	120	174,000		174,000	174,000	Complete
	Replace Bathroom fixtures		1460	120	120,960		120,960	120,960	Complete
	Repaint Apartments		1460	120	148,800	181,405.28	181,405.28	181,405.28	Complete
24-7 Caffrey Towers	Tenant Relocation		1495.1		50,000	75,569.63	75,569.63	75,569.63	Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Brockton Housing Authority		Grant Type and Number Capital Fund Program No: MA06P02450104 Replacement Housing Factor No:				Federal FY of Grant: 2004 FINAL	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
24-4 Crescent Court	8/30/06		5/30/06	8/30/08		4/30/07	
24-7 Caffrey Tower	8/30/06		5/30/06	8/30/08		4/30/07	

## VAWA related Activities

The Brockton Housing Authority is a recipient of a VAWA grant from the Massachusetts Executive Office of Public Safety. This grant has been used to hire a Civilian Police Advocate, who works with victims of domestic violence, the police and the District Attorney's Office. The following is a summary of the reports provided by the Civilian Police Advocate.

The project has continued working at its goal of reaching out to women who are victims of domestic violence. The advocate responded to the victims in each case by meeting on an individual basis with them, educating victims, providing support, case management, and offering available services and resources. The housing advocate also provided safety planning around domestic violence, housing, and court advocacy.

Over the course of October, November, and December 2006, Advocate worked with approximately 16 clients in a variety of capacities including individual, group, hotline, and case management services. These clients received support around domestic violence, housing, legal resources, safety planning, setting up intakes, and court advocacy.

Case Management for BHA clients included: phone contact, referrals for court and legal support services, referrals for job training and housing issues, assistance with restraining orders, crisis intervention.

Referrals were made to the Department of Transitional Assistance, Department of Social Services, Brockton Housing Authority, South Shore Housing, In-Patient Treatment Facilities, therapists, and Brockton Hospital.

Weekly outreach included: phone contact, trainings and meetings.

Advocate participates in weekly supervision and advocates meetings, biweekly clinical meeting, and quarterly agency meetings.

- Advocate has attended several in house trainings.
- Advocate is co-facilitating the Kids Group that also serves Brockton Housing Authority clients with children who witness domestic violence in the household. The children have been learning about identifying feelings, defining abuse, safety, family, substance abuse, conflict resolution, sexual abuse and kids rights.
- Advocate attended training with Dawn Devereaux at the Department of Transitional Assistance.
- Advocate met with Diane Frazier from Sullivan Tower (also affiliated with Brockton Housing Authority) to have residents of the Housing Authority become aware of BFCR's services.
- Advocate attended the Cambridge District Attorney's training on Domestic Violence.

- Advocate attended training regarding Exploring Alternatives to Detention for Women in Prostitution. Met with Jamie Sabino, from the Administrative Office of the Trial Court. Met with Norma Hotaling, the Executive Director and founder of the Sage Project. Met with several survivors of prostitution.
- Advocate attends the Brockton Roundtable event regarding several resources in the community monthly.
- Advocate attended the offenders batterer group for men.

Advocate will continue to be in the community to provide awareness about domestic violence.

- Advocate will identify new locations to bring brochures, relevant literature, and necessary contact information throughout the housing authority and community.
- Advocate will continue to do outreach, attend upcoming training, and meetings in the community.
- Advocate will be attending the second session of Exploring Alternatives to Detention for Women in Prostitution on February 2, 2007.
- Advocate will meet with the Director of Housing services at Mainspring in January.

Over the course of January, February, and March, Advocate worked with approximately 13 clients in a variety of capacities including individual, group, hotline, and case management services. These clients received support around domestic violence, housing, legal resources, safety planning, setting up intakes, and court advocacy.

Case Management for BHA clients included: phone contact, referrals for court and legal support services, referrals for job training and housing issues, assistance with restraining orders, crisis intervention.

Referrals were made to the Department of Transitional Assistance, Department of Social Services, Brockton Housing Authority, South Shore Housing, In-Patient Treatment Facilities, therapists, and Brockton Hospital.

Advocate participates in weekly supervision and advocates meetings, biweekly clinical meeting, and quarterly agency meetings.

- Advocate has attended several in house trainings.
- Advocate attends the Brockton Roundtable event regarding several resources in the community monthly.
- Advocate attended the offenders batterer group for men.

- Advocate will continue to be in the community to provide awareness about domestic violence.
- Advocate will identify new locations to bring brochures, relevant literature, and necessary contact information throughout the housing authority and community.

- Advocate will continue to do outreach, attend upcoming training, and meetings in the community.
- Advocate will be meeting with the Director of Housing services at Mainspring.
- Advocate will be meeting with Tom Thibeault at the Brockton Housing Authority to better address Brockton Housing residence needs.

The Advocate continues to serve a larger number of clients through the grant. In addition to 16 ongoing clients, the Advocate served seven new clients with ongoing advocacy services. The Advocate also cofacilitates a support group for survivors of domestic violence, with many group members that live in BHA sites or receive housing subsidies. In addition, fifteen families who fit the BHA criteria received crisis services through the agency hotline and emergency Safe Home program. Those services included crisis

oriented safety planning, temporary shelter, and then placement in longer term shelter. One client received support in having her Section 8 reinstated, therefore maintaining her housing at a BHA site.

As mentioned above, sixteen clients received ongoing advocacy services with an additional fifteen clients receiving emergency/crisis oriented services. The Advocate collaborated with several community providers to enhance service provision. Flyers about grant services were distributed in several venues, including two fundraising events for the agency that were well attended by community members. Due to the high volume of client contact, the agency is looking to recruit a student intern who can assist with outreach to the BHA sites, literature distribution, etc.

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**The Advocate collaborates with several community providers to enhance service provision. These providers include, but are not limited to: the Department of Social Services, the Department of Transitional Assistance, the Tenancy Preservation Project through Mainspring Coalition for the Homeless, and area medical providers. The Advocate attended a training about housing issues in Massachusetts and how to advocate for the needs of survivors with housing issues. The Advocate also attended a meeting of the Southeast Massachusetts Housing Advocacy Group, which brings together a variety of professionals and community member from the Brockton area to discuss and strategize around affordable housing issues. In addition, the Advocate attended the Brockton-area Roundtable on Domestic Violence. The Roundtable includes representatives from the agencies listed above, as well as staff from other domestic violence service providers. The Roundtable also has smaller working groups that are charged with outreach to specific populations, such as healthcare providers, salons, etc. to raise awareness of recognizing and responding to victims of domestic violence.**



The Advocate will continue to attend the meetings listed above. In addition, the Advocate will participate in a regional effort with other domestic violence service providers to create a training curriculum for new advocates and community members who want to work with survivors. The Advocate will bring the perspective of working with victims who have housing issues to that forum.

Advocate is new to the position (September 24, 2007) and currently has 20 ongoing clients that receive section 8 and are receiving face-to-face advocacy, safety planning and supportive counseling.

Advocate has attended BFCR training and currently participates in weekly supervision and advocate's meeting. The advocate has attended a DV roundtable and also participated in a CHINS panel.