

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2008

PHA Name: Lakeland Housing Authority

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Lakeland Housing Authority

PHA Number: FL011

PHA Fiscal Year Beginning: (01/2008)

PHA Programs Administered:

Public Housing and Section 8

Number of public housing units: 453
Number of S8 units: 1263

Section 8 Only

Number of S8 units:

Public Housing Only

Number of public housing units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

| Participating PHAs | PHA Code | Program(s) Included in the Consortium | Programs Not in the Consortium | # of Units Each Program |
|----------------------|----------|---------------------------------------|--------------------------------|-------------------------|
| Participating PHA 1: | | | | |
| Participating PHA 2: | | | | |
| Participating PHA 3: | | | | |

PHA Plan Contact Information:

Name: Herb Hernandez
TDD: 863-686-1924

Phone: 863-687-2911

Email (if available): hhernandez@lakelandhousing.org

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices

Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2008
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. 2008 CFP Plan – Attachment A
- 9. Capital Fund Program 5-Year Action Plan – Attachment B
- 10. 2008 RHF Plan – Attachment C
- 11. Program Income – Attachment D
- 12. 2003 CFP P&E – Attachment E
- 13. 2003 Extra CFP P&E – Attachment F
- 14. 2004 CFP P&E – Attachment G
- 15. 2004 RHF P&E – Attachment H
- 16. 2005 CFP P&E – Attachment I
- 17. 2005 RHF P&E – Attachment J
- 18. 2006 CFP P&E – Attachment K
- 19. 2006 RHF P&E – Attachment L
- 20. 2007 CFP P&E – Attachment M
- 21. 2007 RHF P&E – Attachment N
- 22. Site-Based Waiting List Analysis – Attachment O
- 23. Violence Against Women Act Report – Attachment P
- 24. Resident on the Board – Attachment Q
- 25. RAB Membership – Attachment R
- 26. Progress Report – Attachment S
- 27. Section 8 Homeownership – Attachment T
- 28. Definition of Significant Deviation – Attachment U

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA’s principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace*;

Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and

Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

| Site-Based Waiting Lists | | | | |
|---|-----------------------|---|--|---|
| Development Information: (Name, number, location) | Date Initiated | Initial mix of Racial, Ethnic or Disability Demographics | Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL | Percent change between initial and current mix of Racial, Ethnic, or Disability demographics |
| See Attachment | | | | |
| | | | | |
| | | | | |
| | | | | |

2. What is the number of site based waiting list developments to which families may apply at one time? 2
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? **One - If a unit is refused for other than a valid reason, they are not housed for six months**
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? 2
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? 3
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office – **only place to actually get on the lists**
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.

2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

| HOPE VI Revitalization Grant Status | |
|-------------------------------------|---|
| a. Development Name: | Washington Ridge |
| b. Development Number: | FL011-001, 003, and 005 |
| c. Status of Grant: | |
| | <input type="checkbox"/> Revitalization Plan under development |
| | <input type="checkbox"/> Revitalization Plan submitted, pending approval |
| | <input type="checkbox"/> Revitalization Plan approved |
| | <input checked="" type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway |

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program (if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? **25**

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?
Section 8 Director will focus on this effort.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) **City of Lakeland, FL and Polk Co, FL**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The City of Lakeland is as supportive as possible in their Consolidated Plan. They are particularly strong with HOPE VI, supportive services, and homeownership areas. They refund our PILOT payments. However, we do not anticipate any CDBG funding for the

next fiscal year. Polk County has not traditionally gotten involved with LHA, because most of LHA’s properties are located within the corporate city limits of Lakeland.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|--|---|--|
| Applicable & On Display | Supporting Document | Related Plan Component |
| XX | <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i> | 5 Year and Annual Plans |
| XX | <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i> | Streamlined Annual Plans |
| XX | <i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i> | 5 Year and standard Annual Plans |
| XX | Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans |
| XX | Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists. | Annual Plan: Housing Needs |
| XX | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources |
| XX | Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| XX | Deconcentration Income Analysis | Annual Plan: Eligibility, Selection, and Admissions Policies |
| XX | Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| XX | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| XX | Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |

| List of Supporting Documents Available for Review | | |
|--|---|--|
| Applicable & On Display | Supporting Document | Related Plan Component |
| XX | Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| XX | Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan. | Annual Plan: Rent Determination |
| XX | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation). | Annual Plan: Operations and Maintenance |
| XX | Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment). | Annual Plan: Management and Operations |
| | Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary) | Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency |
| XX | Results of latest Section 8 Management Assessment System (SEMAP) | Annual Plan: Management and Operations |
| XX | Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan | Annual Plan: Operations and Maintenance |
| XX | Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy | Annual Plan: Grievance Procedures |
| XX | Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan. | Annual Plan: Grievance Procedures |
| XX | The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year. | Annual Plan: Capital Needs |
| | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants. | Annual Plan: Capital Needs |
| XX | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing. | Annual Plan: Capital Needs |
| XX | Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA). | Annual Plan: Capital Needs |
| XX | Approved or submitted applications for demolition and/or disposition of public housing. | Annual Plan: Demolition and Disposition |
| XX | Approved or submitted applications for designation of public housing (Designated Housing Plans). | Annual Plan: Designation of Public Housing |
| | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937. | Annual Plan: Conversion of Public Housing |
| XX | Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion. | Annual Plan: Voluntary Conversion of Public Housing |
| XX | Approved or submitted public housing homeownership programs/plans. | Annual Plan: Homeownership |
| XX | Policies governing any Section 8 Homeownership program (Section <u>23</u> of the Section 8 Administrative Plan) | Annual Plan: Homeownership |
| XX | Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy | Annual Plan: Community Service & Self-Sufficiency |
| XX | Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies. | Annual Plan: Community Service & Self-Sufficiency |
| XX | FSS Action Plan(s) for public housing and/or Section 8. | Annual Plan: Community Service & Self-Sufficiency |
| XX | Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services) | Annual Plan: Community |

| List of Supporting Documents Available for Review | | |
|--|---|---|
| Applicable & On Display | Supporting Document | Related Plan Component |
| | grant) grant program reports for public housing. | Service & Self-Sufficiency |
| XX | Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Pet Policy |
| XX | The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings. | Annual Plan: Annual Audit |
| | Other supporting documents (optional) (list individually; use as many lines as necessary) | (specify as needed) |
| | Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection. | Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations |
| XX | Dakota Park Management Plan | Public Housing/LIHTC |
| XX | Washington Ridge Management Plan | Public Housing/LIHTC |
| XX | Dakota Park Regulatory and Operating Agreement | Public Housing/LIHTC |
| XX | Washington Ridge Regulatory and Operating Agreement | Public Housing/LIHTC |
| XX | Dpark/Wridge Closing Doc's (See Ex.Dir. bookshelf #4) | Public Housing/LIHTC |
| XX | HOME Grant application | Public Housing/LIHTC |
| XX | FHLB Afford. Hsg. Program Grant application | Public Housing/LIHTC |
| XX | Washington Ridge Senior Center Management Plan | Public Housing/LIHTC |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
|--|---|----------------------|--|-------------------|---------------------------------|
| PHA Name: Lakeland Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-08 Replacement Housing Factor Grant No: | | Federal FY of Grant: 2008 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$ | | | |
| 3 | 1408 Management Improvements | \$ | | | |
| 4 | 1410 Administration | \$ 69,500 | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$20,000 | | | |
| 8 | 1440 Site Acquisition | \$ 1,500 | | | |
| 9 | 1450 Site Improvement | \$30,000 | | | |
| 10 | 1460 Dwelling Structures | \$432,286 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$20,000 | | | |
| 12 | 1470 Nondwelling Structures | \$30,000 | | | |
| 13 | 1475 Nondwelling Equipment | \$70,000 | | | |
| 14 | 1485 Demolition | \$ 500 | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | \$ 500 | | | |
| 18 | 1499 Development Activities | \$ 500 | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | \$20,000 | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$694,786 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|--|---|----------|----------------------|---------|---------------------------|----------------|----------------|
| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: : FL14P011501-08 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2008 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1406 PHA-WIDE | OPERATIONS | | | | | | | |
| | TOTAL 1406 | | | \$ -0- | | | | |
| 1408 PHA-WIDE | MANAGEMENT IMPROVEMENTS | | | | | | | |
| | TOTAL 1408 | | | \$ -0- | | | | |
| 1410 PHA-Wide | ADMINISTRATION | | | | | | | |
| | -ADMINISTRATIVE FEE FOR THE COCC | 1410 | LUMP SUM | \$69,500 | | | | |
| | TOTAL 1410 | | | \$69,500 | | | | |
| 1430 PHA-WIDE | FEES & COSTS | | | | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|--|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: : FL14P011501-08 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2008 | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | -SECURITY CAMERA MAINTENANCE CONTRACT | 1430 | LUMP SUM | \$5,000 | | | | |
| | -A/E FEES | 1430 | LUMP SUM | \$10,000 | | | | |
| | -SUNDRY PLANNING AND IN-HOUSE DESIGN | 1430 | LUMP SUM | \$5,000 | | | | |
| | TOTAL 1430 | | | \$20,000 | | | | |
| 1440 PHA-WIDE | SITE ACQUISITION | | | | | | | |
| | OPTION DEV. SITES FOR 1499 | 1440 | LUMP SUM | \$1,500 | | | | |
| | Total 1440 | | | \$1,500 | | | | |
| 1450 PHA-WIDE | SITE IMPROVEMENTS | | | | | | | |
| | TREE TRIMMING | 1450 | LUMP SUM | \$5,000 | | | | |
| | -SIDEWALK REPAIR | 1450 | LUMP SUM | \$1,000 | | | | |
| | -EROSION CONTROL | 1450 | LUMP SUM | \$1,000 | | | | |
| | -FENCING | 1450 | LUMP SUM | \$1,000 | | | | |
| | -RESEAL/PAVING REPAIRS | 1450 | LUMP SUM | \$1,000 | | | | |
| | -WATER LINE REPAIRS/CHECK METERS | 1450 | LUMP SUM | \$6,000 | | | | |
| | -DRAINAGE REPAIR/GUTTERS | 1450 | LUMP SUM | \$1,000 | | | | |
| | -LANDSCAPING | 1450 | LUMP SUM | \$5,000 | | | | |
| | -SIGNAGE | 1450 | LUMP SUM | \$5,000 | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|--|---------------|---|----------------------|---------|---------------------------|----------------|----------------|
| PHA Name: Lakeland Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: : FL14P011501-08 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2008 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | -PLAYGROUND IMPROVEMENTS | 1450 | LUMP SUM | \$2,000 | | | | |
| | -TERMITE TREATMENT | 1450 | LUMP SUM | \$2,000 | | | | |
| | TOTAL 1450 | | | \$30,000 | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|--|---------------|---|----------------------|---------|---------------------------|----------------|----------------|
| PHA Name: Lakeland Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-07 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2008 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FI 11-6 CECIL GOBER & JOHN WRIGHT | -COMPREHENSIVE MODERNIZATION TO INCLUDE UTILITY DOORS , EXTERIOR WINDOWS, KITCHEN AND BATH MODERNIZATION, VCT FLOORING REPLACEMENT, WATER SUPPLY LINES, EMERGENCY CALL SYSTEM (CECIL GOBER), DRYER VENTS, CENTRAL HVAC, INTERIOR & EXTERIOR DOORS, ATTIC INSULATION, REPAIR TO TERMITE DAMAGE, DRYWALL REPLACEMENT, UPGRADED ELECTRICAL SERVICE (REPLACE ALUMINUM WIRE, PANEL, AND DEVICES) (FORCE ACCOUNT WORK) | 1460 | LUMP SUM | \$3,000 | | | | |
| | -CABINET REPLACEMENT | 1460 | LUMP SUM | \$1,000 | | | | |
| | TOTAL | | | \$4,000 | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|--|---------------|---|----------------------|---------|---------------------------|----------------|----------------|
| PHA Name: Lakeland Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-07 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2008 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FI 11-7 PAUL COLTON & BONNET SHORES | COMPREHENSIVE MODERNIZATION TO INCLUDE UTILITY DOORS, EXTERIOR WINDOWS, KITCHEN AND BATH MODERNIZATION, VCT FLOORING REPLACEMENT, WATER SUPPLY LINES, DRYER VENTS, CENTRAL HVAC, INTERIOR/EXTERIOR DOORS, ATTIC INSULATION, REPAIR OF TERMITE DAMAGE, DRYWALL REPLACEMENT, UPGRADED ELECTRICAL SERVICE, (REPLACE ALUMINUM WIRE, PANEL AND DEVICES) (FORECED ACCOUNT) | 1460 | LUMP SUM | \$372,286 | | | | |
| | -CABINET REPLACEMENT | | | \$1,000 | | | | |
| | TOTAL 1460 | | | \$432,286 | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|---|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-07 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2008 | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1465.1 PHA-WIDE | DWELLING EQUIPMENT | | | | | | | |
| | -APPLIANCE REPLACEMENT TO ENERGY STAR | 1465 | LUMP SUM | \$20,000 | | | | |
| | TOTAL 1465.1 | | | \$20,000 | | | | |
| 1470 PHA-WIDE | NON-DWELLING STRUCTURES | | | | | | | |
| 11-2 WESTLAKE | -CENTRAL EMERGENCY GENERATOR SYSTEM | 1470 | LUMP SUM | \$10,000 | | | | |
| | -RENOVATION OF COMMUNITY BUILDING FOR HURRICANE PROOFING INCLUDING EMERGENCY POWER SYSTEM AND HARDENING | 1470 | LUMP SUM | \$20,000 | | | | |
| | TOTAL 1470 | | | \$30,000 | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|---|---|----------|----------------------|---------|----------------------------------|----------------|----------------|
| PHA Name: | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-07 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2008 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1475 PHA-WIDE | NON-DWELLILNG EQUIPMENT | | | | | | | |
| | -UPGRADE COMPUTER NETWORK | 1475 | LUMP SUM | \$10,000 | | | | |
| | -REPLACE OFFICE FURNITURE & EQUIPMENT | 1475 | LUMP SUM | \$3,000 | | | | |
| | -COMMON AREA FURNITURE | 1475 | LUMP SUM | \$2,000 | | | | |
| | -PURCHASE MAINTENANCE VEHICLES | 1475 | LUMP SUM | \$15,000 | | | | |
| | -PC, JW, WL SECURITY CAMERAS IN COMMUNITY ROOM | 1475 | LUMP SUM | \$10,000 | | | | |
| | CARPET AT CENTRAL | 1475 | LUMP SUM | \$25,000 | | | | |
| | -REPLACE EQUIPMENT INCLUDING HANDTRUCK, FLOOR, BUFFERS, WET VACS, SPRAY PAINT EQUIP., CHAIN SAWS, BACKPACK SPRAYERS, HVAC EQUIP., DRYWALL SPRAY TEXTURE MACHINE | 1475 | LUMP SUM | \$5,000 | | | | |
| | TOTAL 1475 | | | \$70,000 | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | |
|---|--|---|----------|----------------------|---------|---------------------------|----------------|----------------|
| PHA Name: | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-07 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2008 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1485 | DEMOLITION | 1485 | LUMP SUM | \$500 | | | | |
| | TOTAL 1485 | | | \$500 | | | | |
| 1495.1 PHA-WIDE | RELOCATION COST | | | | | | | |
| | -RELOCATION | 1495.1 | LUMP SUM | \$500 | | | | |
| | TOTAL 1495.1 | | | \$500 | | | | |
| 1499 PHA-WIDE | DEVELOPMENT ACTIVITIES | | | | | | | |
| | -DEVELOPMENT | 1499 | LUMP SUM | \$500 | | | | |
| | TOTAL 1499 | | | \$500 | | | | |
| 1502 PHA-WIDE | CONTINGENCY | | | | | | | |
| | -CONTINGENCY | 1502 | LUMP SUM | \$20,000 | | | | |
| | TOTAL 1502 | | | \$20,000 | | | | |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | |
|---|---|---|--------|---|---------|---------------------------|----------------------------------|
| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program No: FL14P011501-07 Replacement Housing Factor No: | | | | Federal FY of Grant: 2008 | |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| 1406 | 12/10 | | | 6/12 | | | |
| 1408 | 12/10 | | | 6/12 | | | |
| 1410 | 12/10 | | | 6/12 | | | |
| 1430 | 12/10 | | | 6/12 | | | |
| 1450 | 12/10 | | | 6/12 | | | |
| 1460 | 12/10 | | | 6/12 | | | |
| 1465.1 | 12/10 | | | 6/12 | | | |
| 1470 | 12/10 | | | 6/12 | | | |
| 1475 | 12/10 | | | 6/12 | | | |
| 1485 | 12/10 | | | 6/12 | | | |
| 1495.1 | 12/10 | | | 6/12 | | | |
| 1499 | 12/10 | | | 6/12 | | | |
| 1502 | 12/10 | | | 6/12 | | | |
| | | | | | | | |

8. Capital Fund Program Five-Year Action Plan

| Capital Fund Program Five-Year Action Plan | | | | | |
|---|------------------|--|--|---|--|
| Part I: Summary | | | | | |
| PHA Name Lakeland Housing Authority | | | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | |
| Development Number/Name/HA-Wide | Year 1 | Work Statement for Year 2 FFY Grant: 2009 PHA FY: 2009 | Work Statement for Year 3 FFY Grant: 2010 PHA FY: 2010 | Work Statement for Year 4 FFY Grant: 2011 PHA FY: 2011 | Work Statement for Year 5 FFY Grant: 2012 PHA FY: 2012 |
| | Annual Statement | | | | |
| PHA-WIDE | | \$491,679 | \$500,470 | \$509,437 | \$521,046 |
| WESTLAKE 11-2 | | \$ 26,000 | \$ 26,000 | \$26,000 | \$26,000 |
| WESTLAKE ADDITION 11-4 | | \$25,000 | \$25,000 | \$25,000 | \$25,000 |
| CECIL GOBER/JOHN WRIGHT | | \$20,000 | \$20,000 | \$20,000 | \$20,000 |
| PAUL COLTON BONNET SHORES | | \$359,223 | \$368,870 | \$378,708 | \$386,282 |
| CFP Funds Listed for 5-year planning | | \$709,155 | \$723,338 | \$737,804 | \$752,560 |
| Replacement Housing Factor Funds | | | | | |

8. Capital Fund Program Five-Year Action Plan

| Capital Fund Program Five-Year Action Plan | | | | | | |
|---|--|--|-----------------------|---|--|-----------------------|
| Part II: Supporting Pages—Work Activities | | | | | | |
| Activities for Year 1 | Activities for Year :_2 FFY Grant: 2009 PHA FY: 2009 | | | Activities for Year: 3 FFY Grant: 2010 PHA FY: 2010 | | |
| | Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| See | PHA-WIDE | OPERATIONS | \$ -0- | PHA-WIDE | OPERATIONS | \$ -0- |
| Annual | | MANAGEMENT IMP | \$ -0- | | MANAGEMENT IMP | \$ -0- |
| Statement | | ADMINISTATION | \$70,916 | | ADMINISTATION | \$72,334 |
| | | FEES & COSTS | \$21,275 | | FEES & COSTS | \$21,700 |
| | | SITE IMPROVEMENT | \$56,733 | | SITE IMPROVEMENTS | \$57,867 |
| | | DWELLING STRT | \$50,000 | | DWELLING STRT | \$50,000 |
| | | DWELLING EQP | \$21,275 | | DWELLING EQP | \$21,700 |
| | | NONDWELLING STR | \$1,000 | | NONDWELLING STR | \$1,000 |
| | | NONDWELLING EQP | \$21,275 | | NONDWELLING EQP | \$21,700 |
| | | RELOCATION COST | \$1,000 | | RELOCATION COST | \$1,000 |
| | | MOD FOR DEV | \$1,000 | | MOD FOR DEV | \$1,000 |
| | | CONTINGENCY | \$34,458 | | CONTINGENCY | \$35,167 |
| | FL 11-2 WESTLAKE | DWELLING IMP | \$25,000 | FL 11-2 WESTLAKE | DWELLING IMP | \$25,000 |
| | | DEMO | \$1,000 | | DEMO | \$1,000 |
| | FL11-4 WESTLAKE ADDITION | DWELLING IMP | \$25,000 | FL 11-4 WESTLAKE ADDITION | DWELLING IMP | \$25,000 |
| | FL 11-6 CECIL GOBER & JOHN WRIGHT | SAME AS YEAR 2 | \$20,000 | FL 11-6 CECIL GOBER & JOHN WRIGHT | COMPREHENSIVE MODERNIZATION SAME SCOPE AS YEAR 22 | \$20,000 |
| | FL 11-7 PAUL COLTON & BONNET SHORES | COMPREHENSIVE MODERNIZATION WITH THE SAME SCOPE AS FL 11-6 | \$359,223 | FL 11-7 PAUL COLTON & BONNET SHORES | COMPREHENSIVE MODERNIZATION WITH THE SAME SCOPE AS FL 11-6 | \$368,870 |
| Total CFP Estimated Cost | | | \$709,155 | | | \$723,338 |

8. Capital Fund Program Five-Year Action Plan

| Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities | | | Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities | | |
|---|--|----------------|---|--|----------------|
| Activities for Year :4 FFY Grant: 2011 PHA FY: 2011 | | | Activities for Year: 5 FFY Grant: 2012 PHA FY: 2012 | | |
| Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| PHA-WIDE | OPERATIONS | \$ -0- | PHA-WIDE | OPERATIONS | \$ -0- |
| | MANAGEMENT IMP | \$ -0- | | MANAGEMENT IMP | \$ -0- |
| | ADMINISTRATION | \$73,780 | | ADMINISTRATION | \$75,256 |
| | FEES& COSTS | \$22,134 | | FEES& COSTS | \$22,577 |
| | SITE IMPROVEMENTS | \$59,024 | | SITE IMPROVEMENTS | \$60,204 |
| | DWELLING STRUCTURES | \$50,000 | | DWELLING STRUCTURES | \$51,000 |
| | DWELLING EQP | \$22,134 | | DWELLING EQ | \$22,577 |
| | NONDWELLING STRUCTURES | \$1,000 | | NONDWELLING STRUCTURES | \$1,000 |
| | NONDWELLING EQUIPMENT | \$22,134 | | NONDWELLING EQUIPMENT | \$22,577 |
| | RELOCATION COSTS | \$1,000 | | RELOCATION COSTS | \$1,000 |
| | MOD FOR DEV | \$1,000 | | MOD FOR DEV | \$1,000 |
| | CONTINGENCY | \$35,890 | | CONTINGENCY | \$36,607 |
| | | | | | |
| FL 11-2 WEST LAKE | DWELLING IMP | \$25,000 | FL 11-2 WEST LAKE | DWELLING IMP | \$25,000 |
| DEMO | | \$1,000 | DEMO | | \$1,000 |
| FL 11-4 WESTLAKE ADDITION | DWELLING IMP | \$25,000 | FL 11-4 WESTLAKE ADDITION | DWELLING IMP | \$25,000 |
| FL 11-6 CECIL GOBER & JOHN WRIGHT | COMPREHENSIVE MODERNIZATION SAME SCOPE AS YEAR 2 | \$20,000 | FL 11-6 CECIL GOBER & JOHN WRIGHT | COMPREHENSIVE MODERNIZATION SAME SCOPE AS YEAR 2 | \$20,000 |
| FL 11-7 PAUL COLTON & BONNET SHORES | COMPREHENSIVE MODERNIZATION SAME SCOPE AS YEAR 2 | \$378,708 | FL 11-7 PAUL COLTON 7 BONNET SHORES | COMPREHENSIVE MODERNIZATION SAME SCOPE AS YEAR 2 | \$386,282 |
| | | | | | |
| Total CFP Estimated Cost | | \$737,804 | | | \$751,080 |

9. 2008 RHF Plan

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
|---|---|----------------------|---|-------------------|----------------------------------|
| PHA Name: Lakeland Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-08 | | Federal FY of Grant: 2008 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | \$192,988 | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$192,988 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|---|--|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 |
|---|---|--|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 06-30-2007 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|-------------|-------------------|-------------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$239,000 | \$144,087 | \$144,087 | \$144,087 |
| 3 | 1408 Management Improvements | \$11,000 | \$11,000 | \$11,000 | \$11,000 |
| 4 | 1410 Administration | \$120,000 | \$120,000 | \$120,000 | \$120,000 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$40,000 | \$40,000 | \$40,000 | \$40,000 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$128,000 | \$128,000 | \$129,000 | \$129,000 |
| 10 | 1460 Dwelling Structures | \$510,000 | \$510,000 | \$510,000 | \$510,000 |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | \$1,000 | \$1,000 | \$1,000 | \$1,000 |
| 12 | 1470 Nondwelling Structures | \$1,000 | \$1,000 | \$1,000 | \$1,000 |
| 13 | 1475 Nondwelling Equipment | \$48,800 | \$48,800 | \$48,800 | \$48,800 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | \$1,000 | \$1,000 | | |
| 18 | 1499 Development Activities | \$5,000 | \$5,000 | \$5,000 | \$5,000 |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | \$95,200 | 0 | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$1,200,000 | \$1,009,887 | \$1,009,887 | \$1,009,887 |
| 22 | Amount of line 21 Related to LBP Activities | 0 | 0 | 0 | 0 |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|---|--|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 |
|---|---|--|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 06-30-2007 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|-----------|-------------------|-----------|
| | | Original | Revised | Obligated | Expended |
| 23 | Amount of line 21 Related to Section 504 compliance | 0 | 0 | 0 | 0 |
| 24 | Amount of line 21 Related to Security – Soft Costs | 0 | 0 | 0 | 0 |
| 25 | Amount of Line 21 Related to Security – Hard Costs | 0 | 0 | 0 | 0 |
| 26 | Amount of line 21 Related to Energy Conservation Measures | \$205,000 | \$205,000 | \$205,000 | \$205,000 |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2003 | | |
|---|--|--|----------|----------------------|---------|-------------------------------------|------------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA-Wide | Operations | | | | | | | |
| | - Operating Subsidy | 1406 | <20% | \$144,087 | | \$144,087 | \$144,087 | |
| | Total 1406 | | | \$144,087 | | \$144,087 | \$144,087 | |
| PHA-Wide | Management Improvements | | | | | | | |
| | - Develop & Update Agency Plan | 1408 | Lump Sum | \$6,000 | | \$6,000 | \$6,000 | |
| | - Vacancy Reduction | 1408 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Develop Resident Initiatives | 1408 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Computer Software | 1408 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Grant Writing | 1408 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Security Camera System | 1408 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | Total 1408 | | | \$11,000 | | \$11,000 | \$11,000 | |
| PHA – Wide | Administration | | | | | | | |
| | - Facilities Director – 25%, Maintenance Sup 50% Operations Support Assoc. – 50%, Purchasing Agent – 35% | 1410 | Lump Sum | \$58,000 | | \$58,000 | \$58,000 | |
| | - Employee Benefits | 1410 | Lump Sum | \$22,000 | | \$22,000 | \$22,000 | |
| | - Pro-ration of Admin Support | 1410 | Lump Sum | \$40,000 | | \$22,000 | \$31,448 | |
| | Total 1410 | | | \$120,000 | | \$120,000 | \$120,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2003 | | |
|---|---|--|----------|----------------------|---------|-------------------------------------|-----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA-Wide | Fees and Costs | | | | | | | |
| | - Clerk-of-the-Works Salary 50% (15 hours per week) | 1430 | Lump Sum | \$15,500 | | \$15,500 | \$15,500 | |
| | - Security Camera Maintenance Contract | 1430 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - A/E Fees | 1430 | Lump Sum | \$19,000 | | \$19,000 | \$19,000 | |
| | - Sundry Planning and In-house Design | 1430 | Lump Sum | \$4,500 | | \$4,500 | \$4,500 | |
| | Total 1430 | | | \$40,000 | | \$40,000 | \$40,000 | |
| PHA-Wide | Site Improvements | | | | | | | |
| | - Tree Trimming | 1450 | Lump Sum | \$10,000 | | \$10,000 | \$10,000 | |
| | - Sidewalk Repairs | 1450 | Lump Sum | \$10,000 | | \$10,000 | \$10,000 | |
| | - Erosion Control | 1450 | Lump Sum | \$6,000 | | \$6,000 | \$6,000 | |
| | - Fencing | 1450 | Lump Sum | \$5,000 | | \$5,000 | \$5,000 | |
| | - Reseal/Paving Repair | 1450 | Lump Sum | \$15,000 | | \$15,000 | \$15,000 | |

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2003 | | |
|---|---|---|----------|----------------------|---------|-------------------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | - Drainage Repair/Gutters | 1450 | Lump Sum | \$4,000 | | \$4,000 | \$4,000 | |
| | - Landscaping | 1450 | Lump Sum | \$15,000 | | \$15,000 | \$15,000 | |
| | - Signage | 1450 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Add Parking Central | 1450 | Lump Sum | \$15,000 | | \$15,000 | \$15,000 | |
| | - Misc. Repairs –PHAS | 1450 | Lump Sum | \$2,000 | | \$2,000 | \$2,000 | |
| FL11-4 Westlake Addition. | - Playground Equipment/ Basketball Court | 1450 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| FL11-5 Lakeview Gardens | Site improvements | 1450 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | | 1450 | Lump Sum | | | | | |
| FL11-6 Cecil Gober & John Wright | - Playground Improvements (Forced account labor) | 1450 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Water Line Replacement and Individual Meters (Forced account labor) | 1450 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| FL11-7 Paul Colton & Bonnet Shores | - Water Line Replacement and Individual Meters (Force account labor) | 1450 | Lump Sum | \$40,000 | | \$40,000 | \$40,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2003 | | |
|---|---|---|----------|----------------------|---------|-------------------------------------|------------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | - Playground Improvements (Force account labor) | 1450 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | Total 1450 | | | \$128,000 | | \$128,000 | \$128,000 | |
| PHA-Wide | Dwelling Structures | | | | | | | |
| | - Exterior Painting | 1460 | Lump Sum | \$3,000 | | \$3,000 | \$3,000 | |
| | - Pressure Washing | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Exterior/ Screen Doors | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Security Window Screens | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Exterior Masonry Repairs | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Soffet, Fascia, & Gable Repairs | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Fire Suppression System | 1460 | Lump Sum | \$20,000 | | \$20,000 | \$20,000 | |
| | - Misc Repairs PHAS | 1460 | Lump Sum | \$2,000 | | \$2,000 | \$2,000 | |
| FL11-2 Westlake | - Comprehensive Modernization to include –Exterior Paint, mildew control, central HVAC, dryer/vent/wiring, and range vent hoods | 1460 | Lump Sum | \$85,000 | | \$85,000 | \$85,000 | |
| FL11-4 Westlake Add | Exterior Paint | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2003 | | | |
|---|---|---|----------|----------------------|-------------------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-6 Cecil Gober & John Wright | - Comprehensive Modernization to include utility doors, exterior windows, kitchen and bath modernization, VCT flooring replacement, water supply line replacement, emergency call system, dryer vents, central HVAC, interior & exterior doors and attic insulation, repair termite damage, drywall replacement, HW heater replacement, upgrade elec service (replace aluminum wire and devices) (Forced account labor) | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2003 | | |
|---|--|---|----------|----------------------|---------|-------------------------------------|------------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-7 Paul Colton & Bonnet Shores | - Comprehensive Modernization to include utility doors, exterior windows, kitchen and bath modernization, VCT flooring replacement, water supply line replacement, emergency call system, dryer vents, central HVAC, attic insulation, gutters and downspouts, and interior & exterior doors, repair termite damage, drywall replacement, HW heater replacement, upgrade elec service (replace aluminum wire and devices) (Forced account labor) | 1460 | Lump Sum | \$393,000 | | \$393,000 | \$393,000 | |
| | Total 1460 | | | \$510,000 | | \$510,000 | \$510,000 | |
| 1465.1 | Dwelling Equipment | | | | | | | |
| PHA-Wide | - Appliance Replacement | 1465.1 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | Total 1465.1 | | | \$1,000 | | \$1,000 | \$1,000 | |
| 1470 | Non-Dwelling Structures | | | | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2003 | | |
|---|---|---|----------|----------------------|---------|-------------------------------------|-----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA-Wide | - Renovation of Community Buildings | 1470 | Lump Sum | \$1,000 | | \$800 | \$800 | |
| | Total 1470 | | | \$1,000 | | \$800 | \$800 | |
| 1475 | Non-Dwelling Equipment | | | | | | | |
| PHA-Wide | - Replace Office furniture and equipment | 1475 | Lump Sum | \$5,000 | | \$5,000 | \$5,000 | |
| | - Common Area furniture and fixtures | 1475 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | Purchase maintenance vehicles | 1475 | 2 | \$30,000 | | \$30,000 | \$30,000 | |
| | Replacement Equipment including handtruck, floor buffers, wet vacs, spray paint equip., chain saws, backpack sprayers, hvac recovery equip., and drywall spray texture machine) | 1475 | Lump Sum | \$4,000 | | \$4,000 | \$4,000 | |
| | Replacement mower | 1475 | Lump Sum | \$4,800 | | \$4,800 | \$4,800 | |
| | Replacement dump trailer | 1475 | Lump Sum | \$4,000 | | \$4,000 | \$4,000 | |
| | Total 1475 | | | \$48,800 | | \$48,800 | \$48,800 | |
| 1495 | Relocation Costs | | | | | | | |
| | - Relocation | 1495 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-03 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2003 | | | |
|---|--|---|----------|----------------------|-------------------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | Total 1495.1 | | | \$1,000 | | \$1,000 | \$1,000 | |
| 1499 | Mod Used for Development | | | | | | | |
| | - Development | 1499 | Lump Sum | \$5,000 | | \$5,000 | \$5,000 | |
| | Total 1498 | | | \$5,000 | | \$5,000 | \$5,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| | | |
|---|--|--|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program No: FL14P011501-03 Replacement Housing Factor No: | Federal FY of Grant: 2003 |
|---|--|--|

| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|--|---|---------|--------|---|---------|--------|----------------------------------|
| | Original | Revised | Actual | Original | Revised | Actual | |
| 1406 | | 9/05 | 12/04 | | | 12/04 | |
| 1408 | | 9/05 | 9/05 | | | 12/05 | |
| 1410 | | 9/05 | 6/05 | | | 6/05 | |
| 1430 | | 9/05 | 9/05 | | | 12/05 | |
| 1450 | | 9/05 | 9/05 | | | 9/07 | |
| 1460 | | 9/05 | 9/05 | | | 12/05 | |
| 1465.1 | | 9/05 | 6/04 | | | 6/04 | |
| 1470 | | 9/05 | 9/05 | | | 12/06 | |
| 1475 | | 9/05 | 9/05 | | | 6/06 | |
| 1495.1 | | 9/05 | - | | | - | |
| 1499 | | 9/05 | 12/04 | | | 12/04 | |
| 1502 | | 9/05 | - | | | - | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|--|------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011502-03 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 |
|--------------------------------------|--|------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|-----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | \$213,298 | | \$213,298 | \$213,298 |
| 19 | 1501 Collaterization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$213,298 | | \$213,298 | \$213,298 |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|--|------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011502-03 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 |
|--------------------------------------|--|------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|--|--|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | Federal FY of Grant: 2004 |
|---|--|--|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:1)
 Performance and Evaluation Report for Period Ending: 06-30-2007 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|-----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$60,000 | | \$60,000 | \$60,000 |
| 3 | 1408 Management Improvements | \$5,500 | | \$5,500 | \$5,500 |
| 4 | 1410 Administration | \$60,000 | | \$60,000 | \$53,460 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$18,500 | | \$18,500 | \$13,425 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$20,500 | | \$20,500 | |
| 10 | 1460 Dwelling Structures | \$372,500 | | \$372,500 | \$340,233 |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | \$1,000 | | \$1,000 | \$1,000 |
| 12 | 1470 Nondwelling Structures | \$1,000 | | \$1,000 | \$1,000 |
| 13 | 1475 Nondwelling Equipment | \$ 4,500 | | \$4,500 | \$4,500 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | \$500 | | \$500 | |
| 18 | 1499 Development Activities | \$1,000 | | \$1,000 | |
| 19 | 1501 Collaterization or Debt Service | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|---|-------------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | Federal FY of Grant: 2004 |
|---|---|-------------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:1)
 Performance and Evaluation Report for Period Ending: **06-30-2007**
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|-----------|
| | | Original | Revised | Obligated | Expended |
| 20 | 1502 Contingency | \$35,540 | | \$35,540 | \$35,540 |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$580,540 | | \$580,540 | \$514,658 |
| 22 | Amount of line 21 Related to LBP Activities | 0 | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | 0 | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | 0 | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | 0 | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2004 | | |
|--|---|---|----------|----------------------|---------|-------------------------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA-Wide | Operations | | | | | | | |
| | - Operating Subsidy | 1406 | <20% | \$60,000 | | \$60,000 | \$60,000 | |
| | Total 1406 | | | \$60,000 | | \$60,000 | \$60,000 | |
| PHA-Wide | Management Improvements | | | | | | | |
| | - Develop & Update Agency Plan | 1408 | Lump Sum | \$3,000 | | \$3,000 | \$3,000 | |
| | - Vacancy Reduction | 1408 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Develop Resident Initiatives | 1408 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Computer Software | 1408 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Grant Writing | 1408 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Security Camera System | 1408 | Lump Sum | \$500 | | \$500 | \$500 | |
| | Total 1408 | | | \$5,500 | | \$5,500 | \$5,500 | |
| PHA – Wide | Administration | | | | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 | | | |
|---|--|---|----------|----------------------|-------------------------------------|-------------------|-----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | - Facilities Director – 25%, Maintenance Sup 50% Operations Support Assoc. – 50%, Purchasing Agent – 35% | 1410 | Lump Sum | \$29,000 | | \$29,000 | \$25,839 | |
| | - Employee Benefits | 1410 | Lump Sum | \$11,000 | | \$11,000 | \$9,801 | |
| | - Pro-ration of Admin Support | 1410 | Lump Sum | \$20,000 | | \$20,000 | \$17,820 | |
| | Total 1410 | | | \$60,000 | | \$60,000 | \$53,460 | |
| PHA-Wide | Fees and Costs | | | | | | | |
| | - Clerk-of-the-Works Salary 50% (15 hours per week) | 1430 | Lump Sum | \$7,250 | | \$7,250 | \$6,293 | |
| | - Security Camera Maintenance Contract | 1430 | Lump Sum | \$500 | | \$500 | | |
| | - A/E Fees | 1430 | Lump Sum | \$8,500 | | \$8,500 | \$7,132 | |
| | - Sundry Planning and In-house Design | 1430 | Lump Sum | \$2,250 | | \$2,250 | | |
| | Total 1430 | | | \$18,500 | | \$18,500 | \$13,425 | |
| PHA-Wide | Site Improvements | | | | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 | | | |
|--|---|---|----------|----------------------|-------------------------------------|--------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | - Tree Trimming | 1450 | Lump Sum | \$5,000 | | \$5,000 | | |
| | - Sidewalk Repairs | 1450 | Lump Sum | \$500 | | \$500 | | |
| | - Erosion Control | 1450 | Lump Sum | \$500 | | \$500 | | |
| | - Fencing | 1450 | Lump Sum | \$1,500 | | \$1,500 | | |
| | - Reseal/Paving Repair | 1450 | Lump Sum | \$1,000 | | \$1,000 | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2004 | | |
|---|---|---|----------|----------------------|---------|-------------------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | - Drainage Repair/Gutters | 1450 | Lump Sum | \$1,000 | | \$1,000 | | |
| | - Landscaping | 1450 | Lump Sum | \$5,000 | | \$5,000 | | |
| | - Signage | 1450 | Lump Sum | \$1,000 | | \$1,000 | | |
| | - Add Parking Central | 1450 | Lump Sum | 0 | | 0 | | |
| | - Misc. Repairs –PHAS | 1450 | Lump Sum | \$500 | | \$500 | | |
| FL11-4 Westlake Addition. | - Playground Equipment/ Basketball Court | 1450 | Lump Sum | \$1,000 | | \$1,000 | | |
| FL11-5 Lakeview Gardens | Site improvements | 1450 | Lump Sum | 0 | | | | |
| | | 1450 | Lump Sum | | | | | |
| FL11-6 Cecil Gober & John Wright | - Playground Improvements (Forced account labor) | 1450 | Lump Sum | \$2,000 | | \$2,000 | | |
| | - Water Line Replacement and Individual Meters (Forced account labor) | 1450 | Lump Sum | \$500 | | \$500 | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2004 | | |
|--|--|---|----------|----------------------|---------|-------------------------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-7 Paul Colton & Bonnet Shores | - Water Line Replacement and Individual Meters (Force account labor) | 1450 | Lump Sum | \$500 | | \$500 | | |
| | - Playground Improvements (Force account labor) | 1450 | Lump Sum | \$500 | | \$500 | | |
| | Total 1450 | | | \$20,500 | | \$20,500 | | |
| PHA-Wide | Dwelling Structures | | | | | | | |
| | - Exterior Painting | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | - Pressure Washing | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Exterior/ Screen Doors | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Security Window Screens | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Exterior Masonry Repairs | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Soffet, Fascia, & Gable Repairs | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Fire Suppression System | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |
| | - Misc. Repairs PHAS | 1460 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 | | | |
|--|---|---|----------|----------------------|-------------------------------------|--------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-2 Westlake | - Comprehensive Modernization to include –Exterior Paint, mildew control, central HVAC, dryer/vent/wiring, and range vent hoods | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |
| FL11-4 Westlake Add | Exterior Paint | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 | | | |
|---|--|---|----------|----------------------|-------------------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-6 Cecil Gober & John Wright | - Comprehensive Modernization to include utility doors, exterior windows, kitchen and bath modernization, VCT flooring replacement, water supply line replacement, emergency call system, dryer vents, central HVAC, interior & exterior doors and attic insulation, repair termite damage, drywall replacement, HW heater replacement, upgrade elec. service (replace aluminum wire and devices) (Forced account labor) | 1460 | Lump Sum | \$500 | | \$500 | \$500 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 | | | |
|--|---|---|----------|----------------------|-------------------------------------|--------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-7 Paul Colton & Bonnet Shores | - Comprehensive Modernization to include utility doors, exterior windows, kitchen and bath modernization, VCT flooring replacement, water supply line replacement, emergency call system, dryer vents, central HVAC, attic insulation, gutters and downspouts, and interior & exterior doors, repair termite damage, drywall replacement, HW heater replacement, upgrade elec. service (replace aluminum wire and devices) (Forced account labor) | 1460 | Lump Sum | \$366,000 | | \$366,000 | \$334,233 | |
| | Total 1460 | | | \$372,500 | | \$372,500 | \$340,233 | |
| 1465.1 | Dwelling Equipment | | | | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 | | | |
|--|---|---|----------|----------------------|-------------------------------------|--------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA-Wide | - Appliance Replacement | 1465.1 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | Total 1465.1 | | | \$1,000 | | \$1,000 | \$1,000 | |
| | | | | | | | | |
| 1470 | Non-Dwelling Structures | | | | | | | |
| PHA-Wide | - Renovation of Community Buildings | 1470 | Lump Sum | \$1,000 | | \$1,000 | \$1,000 | |
| | Total 1470 | | | \$1,000 | | \$1,000 | \$1,000 | |
| | | | | | | | | |
| 1475 | Non-Dwelling Equipment | | | | | | | |
| PHA-Wide | - Replace Office furniture and equipment | 1475 | Lump Sum | 500 | | \$500 | \$500 | |
| | - Common Area furniture and fixtures | 1475 | Lump Sum | \$500 | | \$500 | \$500 | |
| | Purchase maintenance vehicles | 1475 | 2 | \$500 | | \$500 | \$500 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-04 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 | | | |
|---|--|---|----------|----------------------|-------------------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | Replacement Equipment including hand truck, floor buffers, wet vacs, spray paint equip., chain saws, backpack sprayers, HVAC recovery equip., and drywall spray texture machine) | 1475 | Lump Sum | \$2,000 | | \$2,000 | \$2,000 | |
| | Replacement mower | 1475 | Lump Sum | \$500 | | \$500 | \$500 | |
| | Replacement dump trailer | 1475 | Lump Sum | \$500 | | \$500 | \$500 | |
| | Total 1475 | | | \$4,500 | | \$4,500 | \$4,500 | |
| 1495.1 | Relocation Costs | | | | | | | |
| | - Relocation | 1495.1 | Lump Sum | \$500 | | \$500 | | |
| | Total 1495.1 | | | \$500 | | \$500 | | |
| 1499 | Mod Used for Development | | | | | | | |
| | - Development | 1499 | Lump Sum | \$1,000 | | \$1,000 | | |
| | Total 1498 | | | \$1,000 | | \$1,000 | | |

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program No: FL14P011501-04 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2004 | |
|--|---|--|--------|---|---------|--------|----------------------------------|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| 1406 | 9/06 | | 6/05 | 9/08 | | 6/05 | | |
| 1408 | 9/06 | | 12/05 | 9/08 | | 12/05 | | |
| 1410 | 9/06 | | 12/05 | 9/08 | | 12/05 | | |
| 1430 | 9/06 | | 9/06 | 9/08 | | - | | |
| 1450 | 9/06 | | 9/06 | 9/08 | | - | | |
| 1460 | 9/06 | | 9/06 | 9/08 | | - | | |
| 1465.1 | 9/06 | | 12/04 | 9/08 | | 12/04 | | |
| 1470 | 9/06 | | 9/06 | 9/08 | | 12/06 | | |
| 1475 | 9/06 | | 9/06 | 9/08 | | 6/07 | | |
| 1495.1 | 9/06 | | - | 9/08 | | - | | |
| 1499 | 9/06 | | - | 9/08 | | - | | |
| 1502 | 9/06 | | 1/05 | 9/08 | | 1/05 | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

| | | |
|---|---|-------------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-04 | Federal FY of Grant: 2004 |
|---|---|-------------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 06-30-2007 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|------------|-------------------|-----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | \$0 | \$423,900 | \$423,900 | \$423,900 |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Replacement Affordable Housing | \$601,210 | \$ 177,310 | | |
| 19 | 1501 Collaterization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|---|-------------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-04 | Federal FY of Grant: 2004 |
|---|---|-------------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: **06-30-2007**
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|-----------|-------------------|-----------|
| | | Original | Revised | Obligated | Expended |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$601,210 | \$601,210 | \$423,900 | \$423,900 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-04 | | | | Federal FY of Grant: 2004 | | |
|--|---|---|----------|----------------------|------------------|-------------------------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA-Wide | Acquisition | | | 0 | \$423,900 | \$423,900 | \$423,900 | |
| | Total 1440 | | | 0 | \$423,900 | \$423,900 | \$423,900 | |
| PHA-Wide | Replacement Affordable Housing | | | \$601,210 | \$177,310 | | | |
| | Total 1499 | | | \$601,210 | \$177,310 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: FL14R011501-04 | | | | | Federal FY of Grant: 2004 | |
|---|---|--|--------|---|---------|--------|--|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 1440 | | 1/05 | 1/05 | 2/05 | | 2/05 | | |
| 1499 | 9/07 | | - | 9/09 | | - | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|--|------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | Federal FY of Grant: 2005 |
|--------------------------------------|--|------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 6-30-2007 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|------------------|-------------------|------------------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$60,000 | \$130,226 | \$130,226 | \$130,226 |
| 3 | 1408 Management Improvements | \$5,500 | \$5,000 | \$5,000 | \$5,000 |
| 4 | 1410 Administration | \$65,000 | \$61,500 | \$61,500 | \$61,500 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$32,000 | \$16,000 | \$16,000 | \$16,000 |
| 8 | 1440 Site Acquisition | \$1,000 | \$0 | | |
| 9 | 1450 Site Improvement | \$22,000 | \$21,000 | \$14,758 | \$14,758 |
| 10 | 1460 Dwelling Structures | \$334,658 | \$402,000 | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$1,000 | \$2,000 | \$2,000 | \$2,000 |
| 12 | 1470 Nondwelling Structures | \$1,000 | \$1,000 | \$1,000 | \$1,000 |
| 13 | 1475 Nondwelling Equipment | \$9,000 | \$10,000 | \$10,000 | \$10,000 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | \$5,000 | \$500 | | |
| 18 | 1499 Development Activities | \$1,000 | \$1,000 | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | \$10,000 | \$37,030 | \$37,030 | \$37,030 |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$547,158 | \$687,256 | \$277,514 | \$277,514 |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|--|------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | Federal FY of Grant: 2005 |
|--------------------------------------|--|------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 6-30-2007
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|--|---|--|----------|----------------------|------------------|---------------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1406 PHA-WIDE | OPERATIONS | | | | | | | |
| | OPERATING SUBSIDY | 1406 | <20% | \$60,000 | \$130,226 | \$130,226 | \$130,226 | |
| | TOTAL 1406 | | | \$60,000 | \$130,226 | \$130,226 | \$130,226 | |
| 1408 PHA-WIDE | MANAGEMENT IMPROVEMENTS | | | | | | | |
| | -DEVELOP & UPDATE AGENCY PLAN | 1408 | LUMP SUM | \$3,000 | \$3,000 | \$3,000 | \$3,000 | |
| | -VACANCY REDUCTION | 1408 | LUMP SUM | \$500 | \$500 | \$500 | \$500 | |
| | -DEVELOP RESIDENT INITIATIVES | 1408 | LUMP SUM | \$500 | \$500 | \$500 | \$500 | |
| | -COMPUTER SOFTWARE | 1408 | LUMP SUM | \$500 | \$500 | \$500 | \$500 | |
| | -GRANT WRITING | 1408 | LUMP SUM | \$500 | 0 | | | |
| | -SECURITY CAMERA SYSTEM | 1408 | LUMP SUM | \$500 | \$500 | \$500 | \$500 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|---|--|--|----------|----------------------|-----------------|---------------------------|-----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1430 PHA-WIDE | FEES & COSTS | | | | | | | |
| | -INSPECTOR SALARY 35% | 1430 | LUMP SUM | \$19,000 | \$3,000 | \$3,000 | \$3,000 | |
| | -SECURITY CAMERA MAINTENANCE CONTRACT | 1430 | LUMP SUM | \$500 | \$500 | \$500 | \$500 | |
| | -A/E FEES | 1430 | LUMP SUM | \$10,000 | \$10,000 | \$10,000 | \$10,000 | |
| | -SUNDRY PLANNING AND IN-HOUSE DESIGN | 1430 | LUMP SUM | \$2,500 | \$2,500 | \$2,500 | \$2,500 | |
| | TOTAL 1430 | | | \$32,000 | \$16,000 | \$16,000 | \$16,000 | |
| 1450 PHA-WIDE | SITE IMPROVEMENTS | | | | | | | |
| | -TREE TRIMMING | 1450 | LUMP SUM | \$2,000 | \$2,000 | \$2,000 | \$2,000 | |
| | -SIDEWALK REPAIR | 1450 | LUMP SUM | \$2,000 | \$2,000 | \$2,000 | \$2,000 | |
| | -EROSION CONTROL | 1450 | LUMP SUM | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|---|--|--|----------|----------------------|-----------------|---------------------------|-----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | -FENCING | 1450 | LUMP SUM | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |
| | -RESEAL/PAVING REPAIRS | 1450 | LUMP SUM | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |
| | -DRAINAGE REPAIR/GUTTERS | 1450 | LUMP SUM | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |
| | -LANDSCAPING | 1450 | LUMP SUM | \$2,000 | \$2,000 | \$2,000 | \$2,000 | |
| | -SIGNAGE | 1450 | LUMP SUM | \$1,000 | \$0 | | | |
| | -PLAYGROUND IMPROVEMENTS | 1450 | LUMP SUM | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |
| FL11-7 | WATERLINE REPLACEMENT | 1450 | LUMP SUM | \$10,000 | \$10,000 | \$4,758 | \$4,758 | |
| | TOTAL 1450 | | | \$22,000 | \$21,000 | \$14,758 | \$14,758 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|---|--|--|----------|----------------------|---------|---------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1460 PHA-WIDE | DWELLING STRUCTURES | | | | | | | |
| | -EXTERIOR PAINTING | 1460 | LUMP SUM | \$1,000 | \$1,000 | | | |
| | -PRESSURE WASHING | 1460 | LUMP SUM | \$500 | \$500 | | | |
| | -EXTERIOR /SCREEN DOORS | 1460 | LUMP SUM | \$500 | \$500 | | | |
| | -SECURITY WINDOW SCREENS | 1460 | LUMP SUM | \$500 | \$500 | | | |
| | -EXTERIOR MASONARY REPAIRS | 1460 | LUMP SUM | \$500 | \$500 | | | |
| | -SOFFET FASCIA/GABLE REPAIRS | 1460 | LUMP SUM | \$500 | \$500 | | | |
| | -FIRE SUPPRESSION SYSTEM | 1460 | LUMP SUM | \$500 | \$500 | | | |
| | --MISC REPAIRS PHAS | 1460 | LUMP SUM | \$1,000 | \$1,000 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|--|---|--|----------|----------------------|----------|---------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL 11-2 WESTLAKE | -COMPREHENSIVE MODERNIZATION TO INCLUDE-MILDEW CONTROL, CENTRAL HVAC, DRYER/VENT/WIRING , RANGE HOODS WITH FIRE SUPPRESSION UNITS | 1460 | LUMP SUM | \$1,000 | \$1,000 | | | |
| FL11-5 LAKEVIEW GARDENS/AKA MAGNOLIA POINTE | -INTERIOR AND EXTERIOR FINISHES FRESHENED UP AS NECESSARY FOR CONVERSION | 1460 | LUMP SUM | \$3,000 | \$3,000 | | | |
| FL11-4 WESTLAKE ADDITION | EXTERIOR PAINT | 1460 | LUMP SUM | \$25,000 | \$25,000 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|---|---|--|----------|----------------------|----------|---------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-6 CECIL GOBER & JOHN WRIGHT | -COMPREHENSIVE MODERNIZATION TO INCLUDE UTILITY DOORS, EXTERIOR WINDOWS, KITCHEN AND BATH MODERNIZATION, VCT FLOORING REPLACEMENT, WATER SUPPLY LINES, EMERGENCY CALL SYSTEM (CECIL GOBER), DRYER VENTS, CENTRAL HVAC, INTERIOR 7 EXTERIOR DOORS, ATTIC INSULATION, REPAIR OF TERMITE DAMAGE, DRYWALL REPLACEMENT, UPGRADED ELECTRICAL SERVICE (REPLACE ALUMINUM WIRE, PANEL, AND DEVICES) (FORCE ACCOUNT WORK) | 1460 | LUMP SUM | \$1,000 | \$68,342 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|---|--|--|----------|----------------------|-----------|---------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL 11-7 PAUL COLTON 7 BONNET SHORES | COMPREHENSIVE MODERNIZATION TO INCLUDE UTILITY DOORS, EXTERIOR WINDOWS, KITCHEN AND BATH MODERNIZATION, VCT FLOORING REPLACEMENT, WATER SUPPLY LINES, DRYER VENTS, CENTRAL HVAC, INTERIOR/EXTERIOR DOORS, ATTIC INSULATION, REPAIR OF TERMITE DAMAGE, DRYWALL REPLACEMENT, UPGRADED ELECTRICAL SERVICE (REPLACE ALUMINUM WIRE, PANEL AND DEVICES) (FORCE ACCOUNT) | 1460 | LUMP SUM | \$300,658 | \$300,658 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|--|--|--|----------|----------------------|----------------|---------------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1470 PHA-WIDE | NON-DWELLING EQUIPMENT | | | | | | | |
| | -RENOVATION OF COMMUNITY BUILDINGS | 1470 | LUMP SUM | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |
| | TOTAL 1470 | | | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |
| 1475 PHA - WIDE | NON DWELLING EQUIPMENT | | | | | | | |
| | -REPLACE OFFICE FURNITURE AND EQUIPMENT | 1475 | LUMP SUM | \$500 | \$500 | \$500 | \$500 | |
| | -COMMON AREA FURNITURE AND FIXTURES | 1475 | LUMP SUM | \$500 | \$500 | \$500 | \$500 | |
| | -PURCHASE MAINTENANCE VEHICLES | 1475 | LUMP SUM | \$6,000 | \$7,000 | \$7,000 | \$7,000 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-05 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|---|--|--|----------|----------------------|-----------------|---------------------------|-----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | -REPLACE EQUIPMENT INCLUDING HANDTRUCK,FLOOR BUFFERS,WET VACS,SPRAY PAINT EQUIP.,CHAIN SAWS, BACKPACK SPRAYERS, HVAC EQUIP.,DRYWALL SPRAY TEXTURE MACHINE. | 1475 | LUMP SUM | \$2,000 | \$2,000 | \$2,000 | \$2,000 | |
| | TOTAL 1475 | | | \$9,000 | \$10,000 | \$10,000 | \$10,000 | |
| 1495.1 PHA-WIDE | RELOCATION COSTS | | | | | | | |
| | -RELOCATION | 1495 .1 | LUMP SUM | \$5,000 | \$500 | \$500 | \$500 | |
| | TOTAL RELOCATION | | | \$5,000 | \$500 | \$500 | \$500 | |
| 1499 PHA-WIDE | DEVELOPMENT ACTIVITIES | | | | | | | |
| | -DEVELOPMENT | 1499 | LUMP SUM | \$1,000 | \$1,000 | \$1,000 | \$1,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: LAKELAND HOUSING AUTHORITY | | Grant Type and Number Capital Fund Program No: FL14P011501-05 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2005 | |
|---|---|--|--------|---|---------|--------|----------------------------------|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| 1406 | 12/07 | | | 6/09 | | | | |
| 1408 | 12/07 | | | 6/09 | | | | |
| 1410 | 12/07 | | | 6/09 | | | | |
| 1430 | 12/07 | | | 6/09 | | | | |
| 1450 | 12/07 | | | 6/09 | | | | |
| 1460 | 12/07 | | | 6/09 | | | | |
| 1465.1 | 12/07 | | | 6/09 | | | | |
| 1470 | 12/07 | | | 6/09 | | | | |
| 1475 | 12/07 | | | 6/09 | | | | |
| 1495.1 | 12/07 | | | 6/09 | | | | |
| 1499 | 12/07 | | | 6/09 | | | | |
| 1502 | 12/07 | | | 6/09 | | | | |
| | | | | | | | | |
| | | | | | | | | |
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**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

| | | |
|---|--|--|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-05 | Federal FY of Grant: 2005 |
|---|--|--|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 06-30-2007 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Replacement Affordable Housing | \$303,949 | | | |
| 19 | 1501 Collaterization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|---|-------------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-05 | Federal FY of Grant: 2005 |
|---|---|-------------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: **06-30-2007**
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$303,949 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-05 | | | Federal FY of Grant: 2005 | | | |
|--|---|---|----------|----------------------|-------------------------------------|--------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| PHA-Wide | Development Activity | | | \$303,949 | | | | |
| | Total 1499 | | | \$303,949 | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: FL14R011501-05 | | | | | Federal FY of Grant: 2005 | |
|--|---|---|--------|---|---------|--------|-------------------------------------|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 1499 | 9/07 | | 9/07 | 9/09 | | - | | |
| | | | | | | | | |
| | | | | | | | | |

CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|---------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2006 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06-30-2007 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | 117,818 | 137,756 | 137,756 | 137,756 |
| 3 | 1408 Management Improvements | 5,000 | 5,000 | 4,845 | 4,845 |
| 4 | 1410 Administration | 61,500 | 61,500 | 37,866 | 37,866 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 16,000 | 16,000 | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 21,000 | 21,000 | | |
| 10 | 1460 Dwelling Structures | 402,000 | 402,000 | | |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | 2,000 | 2,000 | | |
| 12 | 1470 Nondwelling Structures | 1,000 | 1,000 | 2,000 | 2,000 |
| 13 | 1475 Nondwelling Equipment | 10,000 | 10,000 | 7,637 | 7,637 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | 500 | 500 | | |
| 18 | 1499 Development Activities | 1,000 | 1,000 | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|--|-------------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | Federal FY of Grant: 2006 |
|---|--|-------------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 06-30-2007
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|----------------|-------------------|----------------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | 37,030 | 37,030 | 31,380 | 31,380 |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 674,848 | 694,786 | 221,484 | 221,484 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
|---|--|--|----------|----------------------|----------------|---------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1406 | Operations | | | | | | | |
| PHA-Wide | - Operating Subsidy | 1406 | <20% | 117,818 | 137,756 | 137,756 | 137,756 | |
| | Total 1406 | | | 117,818 | 137,756 | 137,756 | 137,756 | |
| 1408 | Management Improvements | | | | | | | |
| PHA-Wide | - Develop & Update Agency Plan | 1408 | Lump Sum | 3,000 | 3,000 | 3,000 | 3,000 | |
| | - Vacancy Reduction | 1408 | Lump Sum | 400 | 400 | 400 | 400 | |
| | - Develop Resident Initiatives | 1408 | Lump Sum | 400 | 400 | 400 | 400 | |
| | - Computer Software | 1408 | Lump Sum | 400 | 400 | 400 | 400 | |
| | - Grant Writing | 1408 | Lump Sum | 400 | 400 | 245 | 245 | |
| | - Security Camera System | 1408 | Lump Sum | 400 | 400 | 400 | 400 | |
| | Total 1408 | | | 5,000 | 5,000 | 4,845 | 4,845 | |
| 1410 | Administration | | | | | | | |
| PHA-Wide | - Facilities Director-25%, Maintenance Sup-50%, Operations Support Assoc-50%, Purchasing Agent-35% | 1410 | Lump Sum | 30,000 | 30,000 | 18,471 | 18,471 | |
| | - Employee Benefits | 1410 | Lump Sum | 11,000 | 11,000 | 6,772 | 6,772 | |
| | - Proration of Admin Support | 1410 | Lump Sum | 20,500 | 20,500 | 12,623 | 12,623 | |
| | Total 1410 | | | 61,500 | 61,500 | 37,866 | 37,866 | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
|--|---|--|----------|----------------------|---------------|---------------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | | | | | | | | |
| 1430 | Fees & Costs | | | | | | | |
| PHA-Wide | - Clerk-of-the-Works Salary-50% (15 hours per week) | 1430 | Lump Sum | 6,300 | 6,300 | | | |
| | - Security Camera Maintenance Contract | 1430 | Lump Sum | 500 | 500 | | | |
| | - A&E Fees | 1430 | Lump Sum | 7,300 | 7,300 | | | |
| | -Sundry Planning and In-House Design | 1430 | Lump Sum | 1,900 | 1,900 | | | |
| | Total 1430 | | | 16,000 | 16,000 | | | |
| | | | | | | | | |
| 1450 | Site Improvements | | | | | | | |
| PHA-Wide | - Tree Trimming | 1450 | Lump Sum | 5,150 | 5,150 | | | |
| | - Sidewalk Repairs | 1450 | Lump Sum | 500 | 500 | | | |
| | - Erosion Control | 1450 | Lump Sum | 500 | 500 | | | |
| | - Fencing | 1450 | Lump Sum | 1,300 | 1,300 | | | |
| | - Reseal/Paving Repair | 1450 | Lump Sum | 1,200 | 1,200 | | | |
| | - Drainage Repair/Gutters | 1450 | Lump Sum | 1,200 | 1,200 | | | |
| | - Landscaping | 1450 | Lump Sum | 5,150 | 5,150 | | | |
| | - Signage | 1450 | Lump Sum | 900 | 900 | | | |
| | - Add Parking Central | 1450 | Lump Sum | 0 | 0 | | | |
| | - Misc. Repairs - PHAS | 1450 | Lump Sum | 550 | 550 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
|---|--|--|----------|----------------------|---------------|---------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-4 Westlake Addition | - Playground Equipment/Basketball Court | 1450 | Lump Sum | 900 | 900 | | | |
| FL11-5 Lakeview Gardens | Site Improvements | 1450 | Lump Sum | 0 | 0 | | | |
| FL11-6 Cecil Gober & John Wright | -Playground Improvements (forced account labor) | 1450 | Lump Sum | 2,050 | 2,050 | | | |
| | -Water Line Replacement & Individual Meters (forced account labor) | 1450 | Lump Sum | 550 | 550 | | | |
| FL11-7 Paul Colton & Bonnet Shores | -Water Line Replacement & Individual Meters (forced account labor) | 1450 | Lump Sum | 500 | 500 | | | |
| | -Playground Improvements (forced account labor) | 1450 | Lump Sum | 550 | 550 | | | |
| | Total 1450 | | | 21,000 | 21,000 | | | |
| | | | | | | | | |
| 1460 | Dwelling Structures | | | | | | | |
| PHA-Wide | - Exterior Painting | 1460 | Lump Sum | 500 | 500 | | | |
| | - Pressure Washing | 1460 | Lump Sum | 500 | 500 | | | |
| | - Exterior/Screen Doors | 1460 | Lump Sum | 500 | 500 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
|---|---|---|----------|----------------------|---------|----------------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | - Security Window Screens | 1460 | Lump Sum | 500 | 500 | | | |
| | - Exterior Masonry Repairs | 1460 | Lump Sum | 500 | 500 | | | |
| | - Soffet, Fascia, & Gable Repairs | 1460 | Lump Sum | 500 | 500 | | | |
| | - Fire Suppression System | 1460 | Lump Sum | 500 | 500 | | | |
| | - Misc. Repairs PHAS | 1460 | Lump Sum | 500 | 500 | | | |
| FL11-2 Westlake | - Comprehensive Modernization to include: Exterior Paint, Mildew Control, Central HVAC, Dryer/Vent/Wiring, Range Vent Hoods | 1460 | Lump Sum | 500 | 500 | | | |
| FL11-4 Westlake Add | -Exterior Paint | 1460 | Lump Sum | 500 | 500 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
|---|---|---|----------|----------------------|---------|----------------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-6 Cecil Gober & John Wright | -Comprehensive Modernization to include: Utility Doors, Exterior Windows, Kitchen & Bath Modernization, VCT Flooring Replacement, Water Supply Line Replacement, Emergency Call System, Dryer Vents, Central HVAC, Interior & Exterior Doors and Attic Insulation, Repair Termite Damage, Drywall Replacement, HW Heater Replacement, & Upgrade Electric Service (replace aluminum wire & devices) (forced account labor) | 1460 | Lump Sum | 500 | 500 | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL14P011501-06 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
|---|--|--|----------|----------------------|----------------|---------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-7 Paul Colton & Bonnet Shores | -Comprehensive Modernization to include: Utility Doors, Exterior Windows, Kitchen & Bath Modernization, VCT Flooring Replacement, Water Supply Line Replacement, Emergency Call System, Dryer Vents, Central HVAC, Attic Insulation, Gutters & Downspouts, Interior & Exterior Doors, Repair Termite Damage, Drywall Replacement, HW Heater Replacement, & Upgrade Electric Service (replace aluminum wire & devices) (forced account labor) | 1460 | Lump Sum | 396,500 | 396,500 | | | |
| | Total 1460 | | | 402,000 | 402,000 | | | |
| | | | | | | | | |
| 1465.1 | Dwelling Equipment | | | | | | | |
| PHA-Wide | - Appliance Replacement | 1465.1 | Lump Sum | 2,000 | 2,000 | | | |
| | Total 1465.1 | | | 2,000 | 2,000 | | | |
| | | | | | | | | |
| 1470 | Non-Dwelling Structures | | | | | | | |
| PHA-Wide | - Renovation of Community Buildings | 1470 | Lump Sum | 1,000 | 1,000 | 2,000 | 2,000 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| | | | | | | | | |
|--|--|---|--------|---|---------|--------|----------------------------------|--|
| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program No: FL14P011501-06 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2006 | |
| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| 1406 | 9/08 | | 6/07 | 9/10 | | 6/07 | | |
| 1408 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1410 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1430 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1450 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1460 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1465.1 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1470 | 9/08 | | 12/06 | 9/10 | | 12/06 | | |
| 1475 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1499 | 9/08 | | 9/08 | 9/10 | | - | | |
| 1502 | 9/08 | | 9/08 | 9/10 | | - | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|---------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-06 | | | Federal FY of Grant: 2006 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06-30-2007 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 187,450 | 192,988 | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|--|-------------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-06 | Federal FY of Grant: 2006 |
|---|--|-------------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 06-30-2007
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|----------------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 187,450 | 192,988 | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|--|------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL14P011501-07 Replacement Housing Factor Grant No: | Federal FY of Grant: 2007 |
|--------------------------------------|--|------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: June 30, 2007
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$135,000 | | 0 | 0 |
| 3 | 1408 Management Improvements | \$ 67,500 | | 0 | 0 |
| 4 | 1410 Administration | \$ 67,500 | | 0 | 0 |
| 5 | 1411 Audit | | | 0 | 0 |
| 6 | 1415 Liquidated Damages | | | 0 | 0 |
| 7 | 1430 Fees and Costs | \$ 20,000 | | 0 | 0 |
| 8 | 1440 Site Acquisition | \$ 1,000 | | 0 | 0 |
| 9 | 1450 Site Improvement | \$ 56,000 | | 0 | 0 |
| 10 | 1460 Dwelling Structures | \$129,000 | | 0 | 0 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$ 20,000 | | 0 | 0 |
| 12 | 1470 Nondwelling Structures | \$ 49,000 | | 0 | 0 |
| 13 | 1475 Nondwelling Equipment | \$107,000 | | 0 | 0 |
| 14 | 1485 Demolition | \$ 1,000 | | 0 | 0 |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | \$ 1,000 | | 0 | 0 |
| 18 | 1499 Development Activities | \$ 1,000 | | 0 | 0 |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | \$ 20,000 | | 0 | 0 |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$ 675,000 | | 0 | 0 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No:FL14P011501-07 Replacement Housing Factor Grant No: | | | Federal FY of Grant:2007 | | | |
|---|--|---|----------|----------------------|--------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1440 PHA-WIDE | SITE ACQUISITION | | | | | | | |
| | OPTION DEV. SITES FOR 1499 | 1440 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | TOTAL 1440 | | | \$1,000 | | 0 | 0 | |
| 1450 PHA-WIDE | SITE IMPROVEMENTS | | | | | | | |
| | TREE TRIMMING | 1450 | LUMP SUM | \$2,000 | | 0 | 0 | |
| | -SIDEWALK REPAIR | 1450 | LUMP SUM | \$2,000 | | 0 | 0 | |
| | -EROSION CONTROL | 1450 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | -FENCING | 1450 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | -RESEAL/PAVING REPAIRS | 1450 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | -WATER LINE REPAIRS/CHECK METERS | 1450 | LUMP SUM | \$44,000 | | 0 | 0 | |
| | -DRAINAGE REPAIR/CUTTERS | 1450 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | -LANDSCAPING | 1450 | LUMP SUM | \$2,000 | | 0 | 0 | |
| | -SIGNAGE | 1450 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | -PLAYGROUND IMPROVEMENTS | 1450 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | TOTAL 1450 | | | \$56,000 | | 0 | 0 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No:FL14P011501-07 Replacement Housing Factor Grant No: | | | Federal FY of Grant:2007 | | | |
|---|--|---|----------|----------------------|--------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1460 PHA-WIDE | DWELLING STRUCTURES | | | | | | | |
| | -EXTERIOR PAINTING | 1460 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | -PRESSURE WASHING | 1460 | LUMP SUM | \$500 | | 0 | 0 | |
| | -INTERIOR & DOORS EXTERIOR/SCREEN DOORS | 1460 | LUMP SUM | \$5,000 | | 0 | 0 | |
| | -SECURITY WINDOW SCREENS | 1460 | LUMP SUM | \$500 | | 0 | 0 | |
| | -EXTERIOR MASONARY REPAIRS | 1460 | LUMP SUM | \$500 | | 0 | 0 | |
| | -SOFFIT FASCIA/GABLE REPAIRS | 1460 | LUMP SUM | \$500 | | 0 | 0 | |
| | -FIRE SUPPRESSION SYSTEM | 1460 | LUMP SUM | \$500 | | 0 | 0 | |
| | -MISC REPAIRS PHAS | 1460 | LUMP SUM | \$2,500 | | 0 | 0 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No:FL14P011501-07 Replacement Housing Factor Grant No: | | | Federal FY of Grant:2007 | | | |
|---|--|---|----------|----------------------|--------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| FL11-6 CECIL GOBER & JOHN WRIGHT | -COMPREHENSIVE MODERNIZATION TO INCLUDE UTILITY DOORS, EXTERIOR WINDOWS, KITCHEN AND BATH MODERNIZATION, VCT FLOORING REPLACEMENT, WATER SUPPLY LINES, EMERGENCY CALL SYSTEM (CECIL GOBER), DRYER VENTS, CENTRAL HVAC, INTERIOR & EXTERIOR DOORS, ATTIC INSULATION, REPAIR TO TERMITE DAMAGE, DRYWALL REPLACEMENT, UPGRADED ELECTRICAL SERVICE (REPLACE ALUMINUM WIRE , PANEL, AND DEVICES) (FORCE ACCOUNT WORK) | 1460 | LUMP SUM | \$3,000 | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program Grant No:FL14P011501-07 Replacement Housing Factor Grant No: | | | Federal FY of Grant:2007 | | | |
|--|---|---|----------|----------------------|--------------------------|--------------------|-------------------|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| 1499 PHA-WIDE | DEVELOPMENT ACTIVITIES | | | | | | | |
| | -DEVELOPMENT | 1499 | LUMP SUM | \$1,000 | | 0 | 0 | |
| | TOTAL 1499 | | | \$1,000 | | 0 | 0 | |
| 1502 PHA-WIDE | CONTINGENCY | | | | | | | |
| | -CONTINGENCY | 1502 | LUMP SUM | \$20,000 | | 0 | 0 | |
| | TOTAL 1502 | | | \$20,000 | | 0 | 0 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Lakeland Housing Authority | | Grant Type and Number Capital Fund Program No: FL14P011501-07 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2007 | |
|---|---|--|--------|---|---------|--------|----------------------------------|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| 1406 | 12/09 | | | 6/11 | | | | |
| 1408 | 12/09 | | | 6/11 | | | | |
| 1410 | 12/09 | | | 6/11 | | | | |
| 1430 | 12/09 | | | 6/11 | | | | |
| 1450 | 12/09 | | | 6/11 | | | | |
| 1460 | 12/09 | | | 6/11 | | | | |
| 1465.1 | 12/09 | | | 6/11 | | | | |
| 1470 | 12/09 | | | 6/11 | | | | |
| 1475 | 12/09 | | | 6/11 | | | | |
| 1485 | 12/09 | | | 6/11 | | | | |
| 1495.1 | 12/09 | | | 6/11 | | | | |
| 1499 | 12/09 | | | 6/11 | | | | |
| 1502 | 12/09 | | | 6/11 | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|--|---------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-07 | Federal FY of Grant: 2007 |
|--------------------------------------|--|---------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: June 30, 2007
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | \$242,144 | | 0 | 0 |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$242,144 | | 0 | 0 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|---|----------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: PROGRAM INCOME Replacement Housing Factor Grant No: | Federal FY of Grant: |
|--------------------------------------|---|----------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 1,878,600 | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--------------------------------------|---|----------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: PROGRAM INCOME Replacement Housing Factor Grant No: | Federal FY of Grant: |
|--------------------------------------|---|----------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 1,878,600 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Assessment of Site-Based Waiting List Development Demographic Changes

Lakeland Housing Authority implemented site-based waiting lists for its HOPE VI sites in 2002 / 2003. On the following pages you will find tables that provide the changes in racial, ethnic and disability-related resident composition at each of Lakeland Housing Authority's site-based developments. This assessment is based on Lindsey software waiting list occupancy data. We are comparing the present to 2005 because earlier data from a private management firm that we were forced to terminate does not exist.

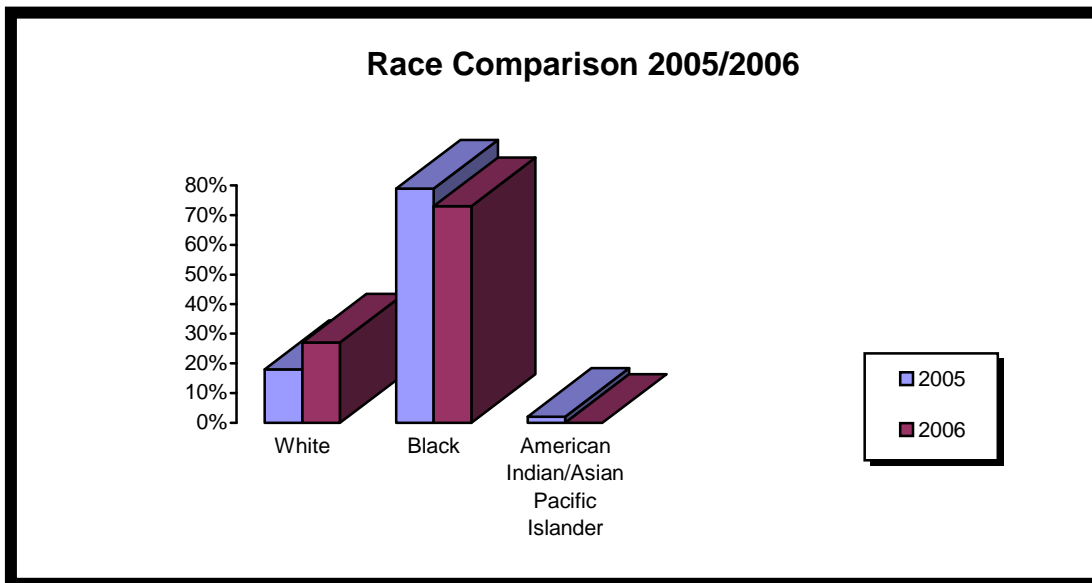
Dakota Park Apartments

Project Number: FL011013

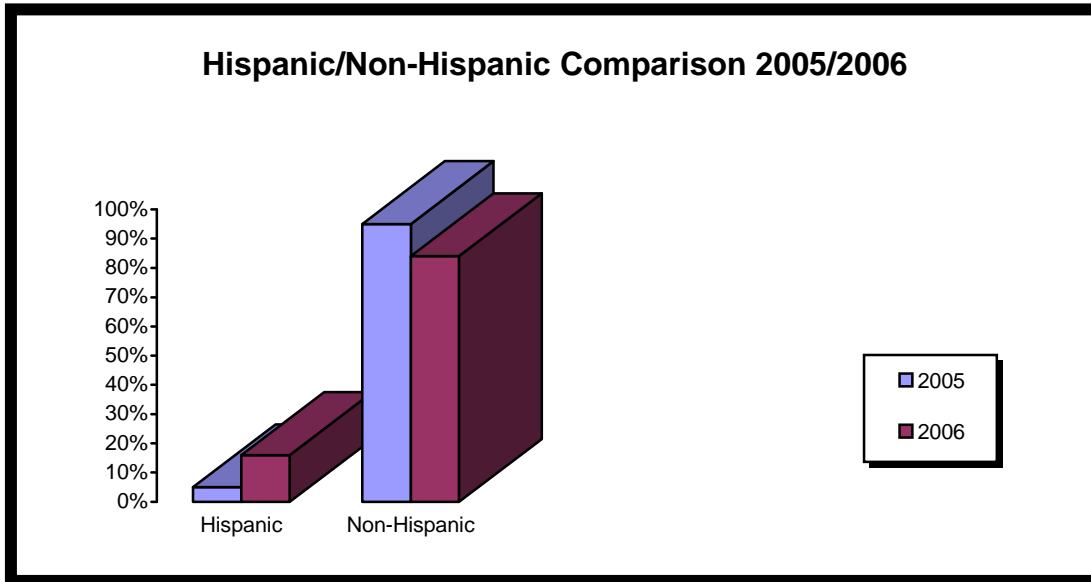
Total Number of Units: 40 (20ACC / 20 Non-ACC)

| Disabled Applicants | |
|---------------------|-----|
| 2005 | 13% |
| 2006 | 5% |
| Percentage Change | -8% |

| Race | | | |
|-------------------|-------|-------|-------------------------------|
| | White | Black | American Indian/Asian Pacific |
| 2005 | 18% | 79% | 2% |
| 2006 | 27% | 73% | 0% |
| Percentage Change | +9% | -7% | -2% |



| Hispanic/Non-Hispanic | | |
|-----------------------|----------|--------------|
| | Hispanic | Non-Hispanic |
| 2005 | 5% | 95% |
| 2006 | 16% | 84% |
| Percentage Change | +11% | -11% |



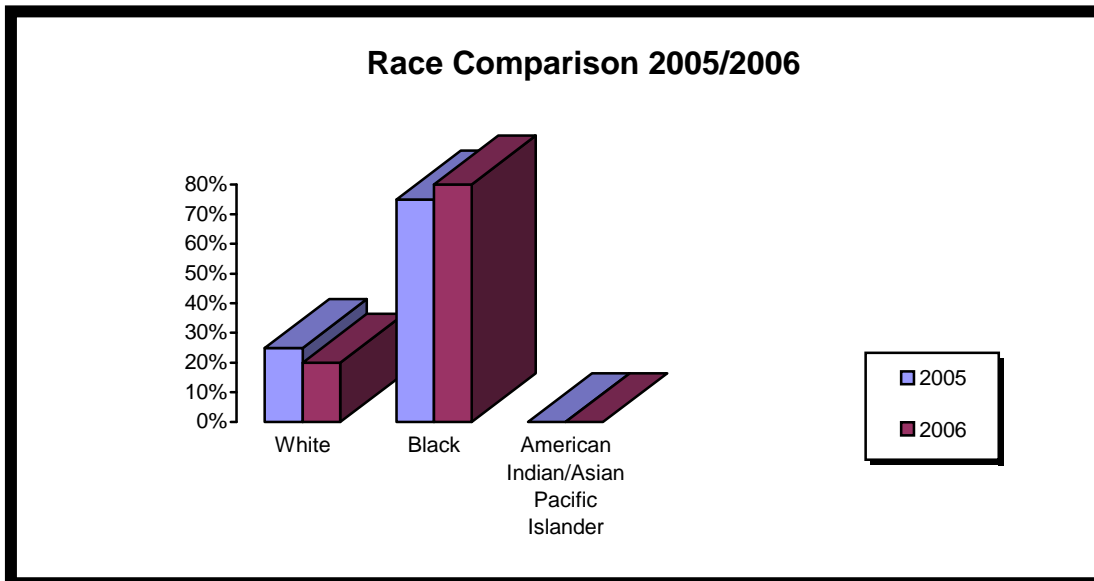
Renaissance at Washington Ridge

Project Number: FL011014 & 015

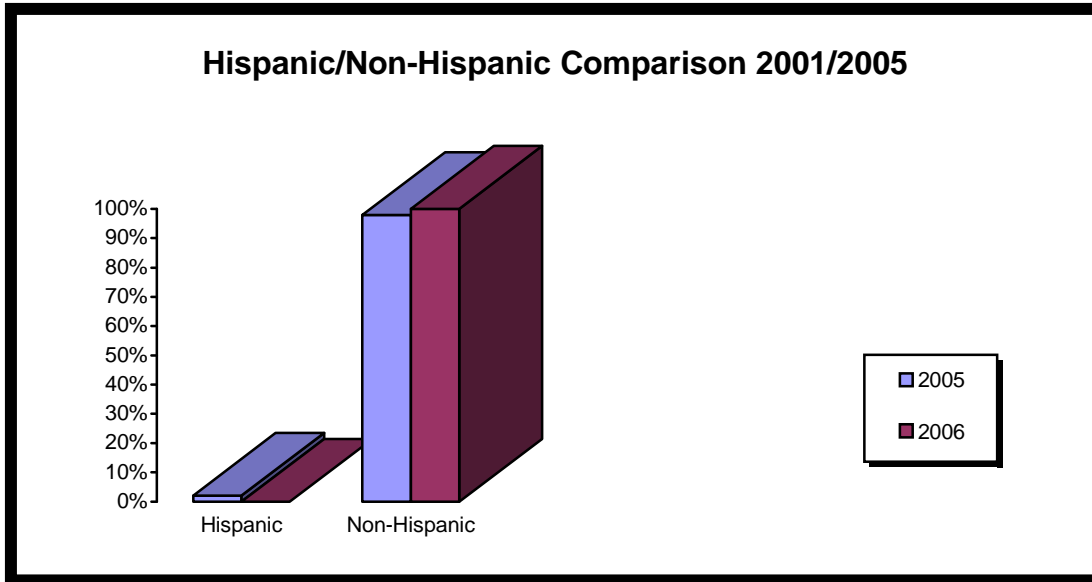
Total Number of Units: 196 (109 ACC / 87 Non-ACC)

| Disabled Residents | |
|--------------------------|-----|
| 2005 | 3% |
| 2006 | 5% |
| Percentage Change | +2% |

| Race | | | |
|--------------------------|-------|-------|-------------------------------|
| | White | Black | American Indian/Asian Pacific |
| 2005 | 25% | 75% | 0% |
| 2006 | 20% | 80% | 0% |
| Percentage Change | -5% | +5% | 0% |



| Hispanic/Non-Hispanic | | |
|-----------------------|----------|--------------|
| | Hispanic | Non-Hispanic |
| 2005 | 20% | 80% |
| 2006 | 9% | 91% |
| Percentage Change | -11% | +11% |



Violence Against Women Act Report

The Lakeland Housing Authority provides or offers the following activities, services, or programs, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking.

We refer people to the Peace River Center and/or the Gulf Coast Community Care.

The Lakeland Housing Authority provides or offers the following activities, services, or programs that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing.

We offer a point preference for admission to public housing.

We refer people to the Peace River Center and/or the Gulf Coast Community Care.

The Lakeland Housing Authority provides or offers the following activities, services, or programs to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

We have as good a security system as possible including security cameras at most family sites.

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

| | | |
|--------------------------------------|--|---------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-08 | Federal FY of Grant: 2008 |
|--------------------------------------|--|---------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | \$192,988 | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$192,988 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

| | | |
|--------------------------------------|--|---------------------------------|
| PHA Name: Lakeland Housing Authority | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: FL14R011501-08 | Federal FY of Grant: 2008 |
|--------------------------------------|--|---------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|--|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |

Assessment of Site-Based Waiting List Development Demographic Changes

Lakeland Housing Authority implemented site-based waiting lists for its HOPE VI sites in 2002 / 2003. On the following pages you will find tables that provide the changes in racial, ethnic and disability-related resident composition at each of Lakeland Housing Authority's site-based developments. This assessment is based on Lindsey software waiting list occupancy data. We are comparing the present to 2005 because earlier data from a private management firm that we were forced to terminate does not exist.

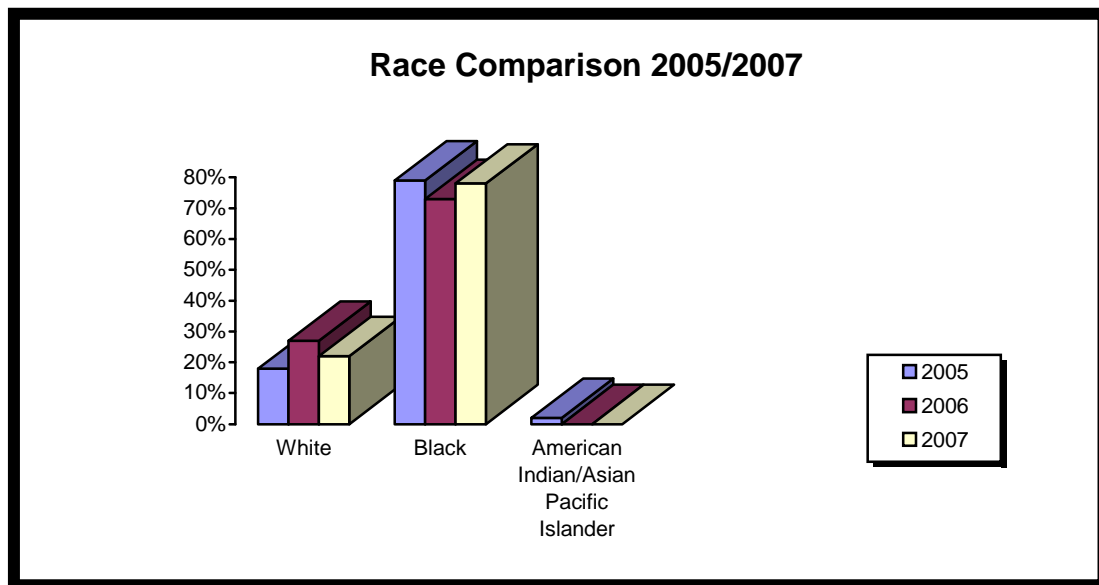
Dakota Park Apartments

Project Number: FL011013

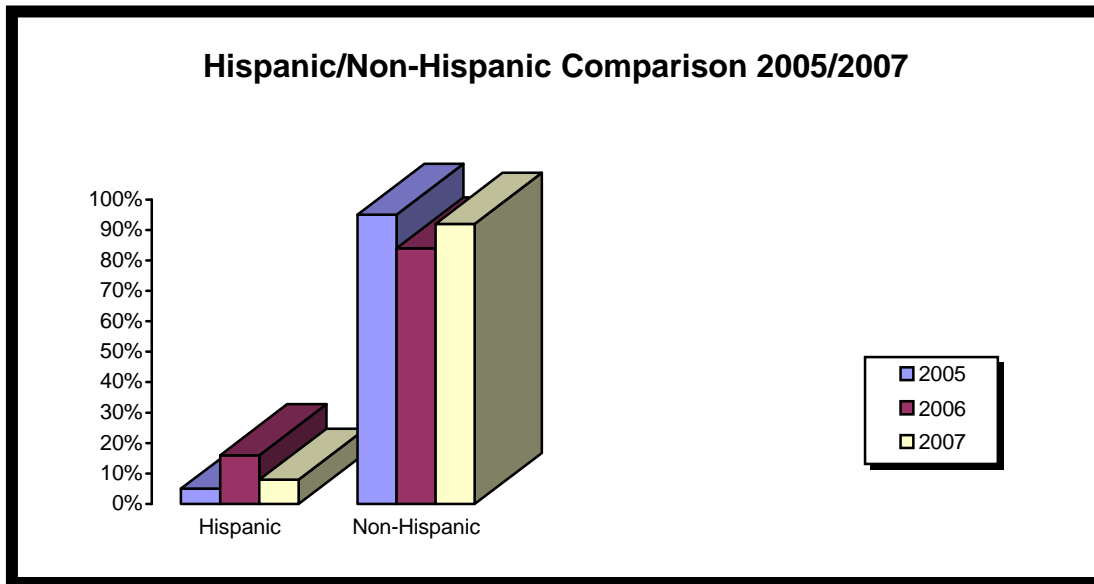
Total Number of Units: 40 (20ACC / 20 Non-ACC)

| Disabled Applicants | |
|---------------------|-----|
| 2005 | 13% |
| 2006 | 5% |
| 2007 | 5% |
| Percentage Change | -8% |

| Race | | | |
|-------------------|-------|-------|-------------------------------|
| | White | Black | American Indian/Asian Pacific |
| 2005 | 18% | 79% | 2% |
| 2006 | 27% | 73% | 0% |
| 2007 | 22% | 78% | 0% |
| Percentage Change | +4% | -1% | -2% |



| Hispanic/Non-Hispanic | | |
|-----------------------|----------|--------------|
| | Hispanic | Non-Hispanic |
| 2005 | 5% | 95% |
| 2006 | 16% | 84% |
| 2007 | 8% | 92% |
| Percentage Change | +3% | -3% |



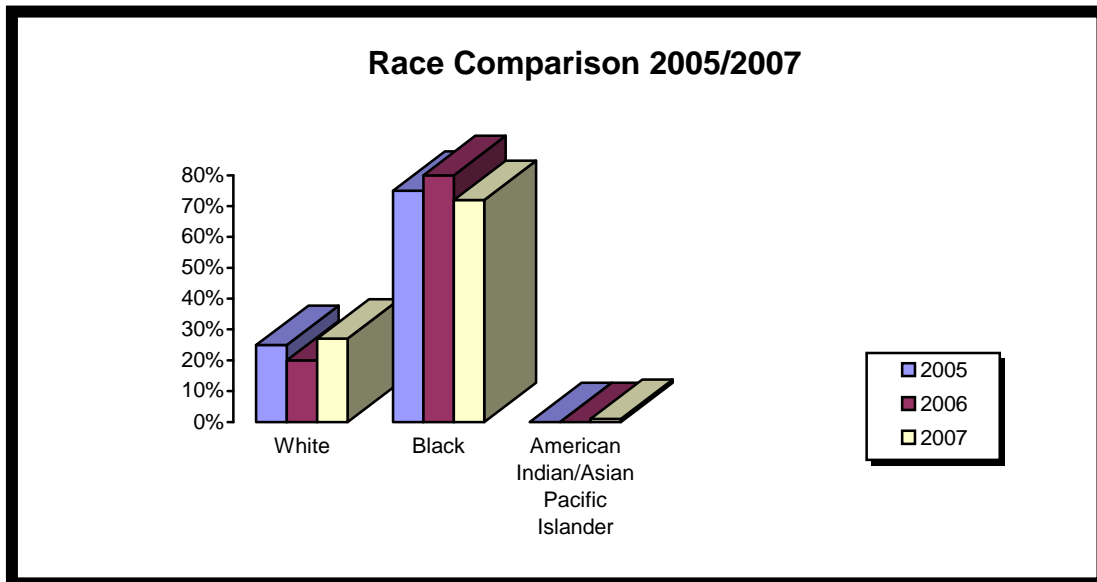
Renaissance at Washington Ridge

Project Number: FL011014 & 015

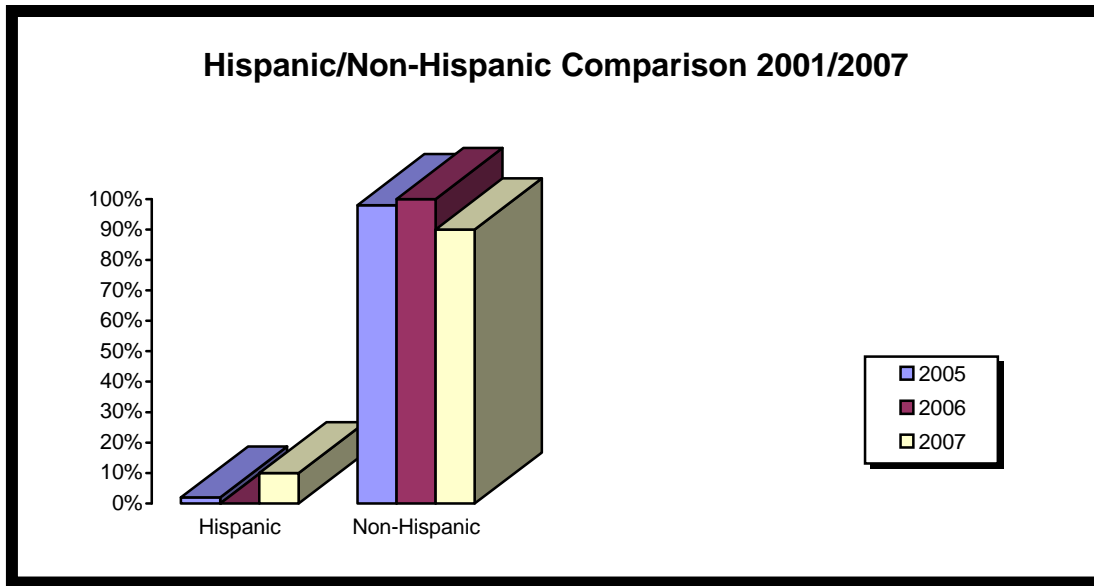
Total Number of Units: 196 (109 ACC / 87 Non-ACC)

| Disabled Residents | |
|--------------------|-----|
| 2005 | 3% |
| 2006 | 5% |
| 2007 | 6% |
| Percentage Change | +3% |

| Race | | | |
|-------------------|-------|-------|-------------------------------|
| | White | Black | American Indian/Asian Pacific |
| 2005 | 25% | 75% | 0% |
| 2006 | 20% | 80% | 0% |
| 2007 | 27% | 72% | 1% |
| Percentage Change | +2% | -3% % | +1% |



| Hispanic/Non-Hispanic | | |
|-----------------------|----------|--------------|
| | Hispanic | Non-Hispanic |
| 2005 | 20% | 80% |
| 2006 | 9% | 91% |
| 2007 | 10% | 90% |
| Percentage Change | -10% | +10% |



Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board: **Tonda Jiles**

B. How was the resident board member selected: (select one)?

- Elected
 Appointed

C. The term of appointment is (include the date term expires): **May, 2009**

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 Other (explain):

B. Date of next term expiration of a governing board member:

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): **Mayor Ralph Fletcher**

Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Lilly Brown, President
Tonda Jiles, Vice-President
Nita McGee, Treasurer
Pierre Calixte, Sergeant of Arms
Lena Young-Green, Consultant

**Statement of Progress in Meeting the 5-Year Plan
Mission and Goals**

The following table reflects the progress we have made in achieving our goals and objectives:

Goal #1: Having become a high performing housing authority in both the Public Housing and Section 8 programs, LHA shall sustain it.

| Objective | Progress |
|---|---|
| Improve the accuracy of rent calculation and the sufficiency of the documentation in tenant files in both public housing and Section 8 so that quality control indicates an accuracy rate in excess of HUD program high performance standards by December 31, 2006 and sustain it thereafter. | Accomplished. Also to be noted, LHA had no audit findings in 2005 or 2006.. |
| Maintain a Section 8 lease-up rate of at least 98%. | Did not meet goal in 2006, however, HUD waiver was approved for this indicator. |
| Continue and improve task tracking / management by objectives which incorporates appropriate elements of PHAS, SEMAP, CSS Workplan and similar existing measures. | On Going Access database helps with the grants tracking. Managers review PHAS and SEMPA regularly throughout the year. |

Goal #2: Continue to improve our public image through enhanced communication, coordination, and accountability with outside entities, among the staff and with residents.

| Objective | Progress |
|--|------------------|
| Continue to meet monthly with the Resident Advisory Board and other residents in a variety of forums to provide the opportunity for input and feedback about agency operations. | Accomplished |
| Generate at least 8 positive media stories a year. | 50% accomplished |
| Deliver at least 24 talks to groups a year about the activities of LHA, including; but not limited to, governmental, private sector, public sector, civic, religious, women, and minority organizations. | Accomplished |

Goal #3: Be the premier innovative and effective affordable housing provider in Florida.

| Objective | Progress |
|--|--|
| Utilize LHA's role as the HOPE VI developer to implement the remaining phases by end of the HOPE VI grant period. | Accomplished. Final phase of Hope VI is due to start in the fourth quarter of 2007 and to be completed in late 2008. |
| Develop staff and organizational capability so that LHA or an affiliate is prepared to manage its third-party owned rental properties by | On target to achieve |

| | |
|--|--|
| December 31, 2009. | |
| Maintain eligibility to apply for additional housing choice vouchers as they become available. | We are striving for this objective and achieved in for CY 2005 |
| Partner with the Lakeland Polk Housing Corporation and other housing providers to increase the availability of affordable housing in its jurisdiction by 500 units by December 31, 2009. | Doing all that we can |
| Assist at least 20 families into homeownership through the Section 8 Homeownership Program by December 31, 2009. | Doing all that we can |
| Expand the LHA business plan to include non-traditional entrepreneurial methods and practices that positively impact affordable housing in LHA's jurisdiction. | Doing all that we can |

| | |
|---|--|
| <i>Goal #4: Implement income generating and cost saving measures while increasing operational efficiency in order to reduce LHA's dependency on HUD funding.</i> | |
| Objective | Progress |
| Complete implementation of the Energy and Water Cost savings programs by December 31, 2007. | Behind schedule, currently under review for implementation of programs in late 2008. |
| By December 31, 2006 begin marketing LHA staffing assets to others. | Working with Banyan and seeking others to assist |
| Develop and implement a plan to obtain \$50 million of grant or leveraged funds by December 31, 2009 and ensure compliance with all grant agreements. | On schedule, numerous grants have been applied for in 2006, including C-21, Youthbuild and L1HTC for Bartow Project. |
| Maximize the HUD funding systems (including the Tenant Integrity Program) to better fund LHA without unduly burdening the residents. | Accomplishing |

| | |
|--|-----------------------|
| <i>Goal #5: Increase and encourage the self-sufficiency efforts of all residents.</i> | |
| Objective | Progress |
| Assist children who reside in LHA properties to attain academic success as measured by increases in FCAT scores so that the percentage passing the FCAT equals or exceeds the Polk County average. | Programs are in place |
| Increase the number of children using LHA educational and computer literacy programs by 20% by December 31, 2009. | Accomplishing |
| Adult residents will be afforded the | On schedule |

| | |
|---|-------------|
| opportunity to increase their literacy skills and to continue their adult educational goals through the use of Technical Learning Centers so that at least an additional 20% have either a high school diploma or GED by December 31, 2009. | |
| LHA shall assist its non-elderly non-disabled public housing residents increase the LHA average annual household income by 35% by December 31, 2009. | On schedule |
| Substantially increase the number of LHA seniors and people with disabilities using LHA sponsored programs by December 31, 2009. | On schedule |
| Increase the number of people participating in the LHA Public Housing Family Self-Sufficiency Program to 50 by December 31, 2009. | On schedule |

| <i>Goal #6: Improve employee relations and morale.</i> | |
|---|---|
| Objective | Progress |
| Improve lines of communications through staff meetings and other necessary internal communications to provide updates and progress reports about agency activities. | Accomplishing |
| Continue to reward performance through the timely implementation of the performance evaluation / merit increase system. | Accomplished-2007 raises were in place by the first payroll of the year. |
| Encourage and support staff partaking in continuing education opportunities to the greatest degree possible within funding constraints. | On Going Online Expert is now available to all staff. Tuition reimbursement has been increased to \$2,500 annually Nan McKay Lunch N Learns are encouraged.\ HTVN offered when available. |

Attachment T– Section 8 Homeownership Capacity Statement

LHA's Section 8 Homeownership Program has the required capacity because a purchasing family must invest at least three percent of the purchase price of the home they are buying in the property. This can take the form of either a down payment, closing costs, or a combination of the two. Of this sum, at least one percent of the purchase price must come from the family's personal resources.

In addition, the family must qualify for the mortgage loan under a lender's normal lending criteria taking into account the fact that this is by definition a low-income family.

Annual Plan Attachment No. U

Criteria for Substantial Deviation and Significant Amendments **24 CFR Part 903.7 (r) (2)**

Substantial Deviation from the Five-Year Plan:

A Substantial Deviation from the Five-Year Plan is an overall change in the direction of the Housing Authority (HA) pertaining to its goals and objectives. The HA will consider the following actions as a Substantial Deviation from the Five-Year Plan:

- The undertaking of new program activities that do not otherwise further the HA's stated mission or further the goals as set forth in the current Five-Year Plan.
- Insufficient budget authority from HUD necessitating the need to either alter, reduce, or terminate any specific program activity.
- New program activities required or adopted to reflect changes in HUD regulations, or as a result of a declared national or local emergency are *exempted* actions. In such cases, the administrative/programmatic changes implemented will not be considered as a Substantial Deviation from the Five-Year Plan.
- Other deviations: (specify action)

Significant Amendment or Modification to the Five-Year Plan and Annual Plan:

A Significant Amendment or Modification to the Annual Plan is a change in policy pertaining to the operation of the HA. The HA will consider the following actions as a Significant Amendment or Modification to the Five-Year Plan and Annual Plan:

- Significant changes to rent or admission policies, or organization of the waiting list.
- Addition of new work items (*excludes* emergency work) not included in the Capital Fund Program (CFP) 5-Year Action Plan or Annual Statement(s) exceeding a cumulative amount of \$71,000 ¹ under the current Fiscal Year.
- Demolition and/or disposition activities, new or amended development plans, designation or conversion actions not currently identified in the Five-Year Plan or either the Annual Plan, or otherwise approved by HUD.
- New program activities required or adopted to reflect changes in HUD regulations, or as a result of a declared national or local emergency are *exempted* actions. In such cases, the administrative/programmatic changes implemented will not be considered as a Substantial Amendment or Modification to the Five-Year Plan and Annual Plan.
- Other amendments or modifications: (specify action)

¹ Average of 10% of the latest funded CFP grant.