

# PHA Plans

## Streamlined 5-Year/Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian Housing

OMB No. 2577-0226  
(exp 08/31/2009)

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

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# Streamlined 5-Year Plan for Fiscal Years 2005- 2009

## Streamlined Annual Plan for Fiscal Year 2007

**NOTE:** This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.

## Streamlined Five-Year PHA Plan Agency Identification

**PHA Name: Bristol Redevelopment & Housing Authority**

**PHA Number: VA002**

**PHA Fiscal Year Beginning: 04/01/07**

**PHA Programs Administered:**

- Public Housing and Section 8**    
  **Section 8 Only**    
  **Public Housing Only**  
 Number of public housing units: **401**    
 Number of S8 units:    
 Number of public housing units:  
 Number of S8 units:    
**254**

**PHA Consortia: (check box if submitting a joint PHA Plan and complete table)**

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA

- PHA development management offices
- Other (list below)

## Streamlined Five-Year PHA Plan

### PHA FISCAL YEARS 2005- 2009

[24 CFR Part 903.12]

#### **A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: **The Bristol Redevelopment and Housing Authority will provide safe, attractive, affordable housing and housing assistance and the opportunity for families and others in need to achieve a higher standard of living.**

#### **B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

#### **HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
  - Apply for additional rental vouchers:
  - Reduce public housing vacancies:
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments
  - Other (list below)
  
- PHA Goal: Improve the quality of assisted housing  
Objectives:
  - Improve public housing management: (PHAS score)
  - Improve voucher management: (SEMAP score)
  - Increase customer satisfaction:
  - Concentrate on efforts to improve specific management functions:  
(list; e.g., public housing finance; voucher unit inspections)
  - Renovate or modernize public housing units:
  - Demolish or dispose of obsolete public housing:

- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

**Other PHA Goals and Objectives: (list below)**

## Streamlined Annual PHA Plan

### PHA Fiscal Year 2007

[24 CFR Part 903.12(b)]

#### Table of Contents

Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including allstreamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

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#### B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

**Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;**

**Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.**

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

**Form HUD-50070, Certification for a Drug-Free Workplace;**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions;**

**Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.**

## **Executive Summary (optional)**

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

### **1. Statement of Housing Needs** [24 CFR Part 903.12 (b), 903.7(a)]

#### **A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists**

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the PHA's Waiting Lists</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	77	100	
Extremely low income <=30% AMI	68	88.31	
Very low income (>30% but <=50% AMI)	8	10.39	
Low income (>50% but <80% AMI)	1	1.3	
Families with children	36	46.75	
Elderly families	4	5.19	
Families with Disabilities	13	16.88	
Race/ethnicity W	60	77	
Race/ethnicity B	15	19.48	
Race/ethnicity Multi	2	2.6	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	37	48	
2 BR	18	23	
3 BR	20	26	
4 BR	2	8	
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	72	100	
Extremely low income <=30% AMI	52	72.22	
Very low income (>30% but <=50% AMI)	18	25	
Low income (>50% but <80% AMI)	2	2.78	
Families with children	45	62.5	
Elderly families	9	12.5	
Families with Disabilities	14	19.44	
Race/ethnicity W	53	73.61	
Race/ethnicity B	17	23.61	
Race/ethnicity Multi	2	2.78	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			

**B. Strategy for Addressing Needs**

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

**(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**



Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations

Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

**2. Statement of Financial Resources**

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2007 grants)</b>		
a) Public Housing Operating Fund	1,113,277	
b) Public Housing Capital Fund	625,020	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	927,206	
f) Resident Opportunity and Self-Sufficiency Grants	120,510	
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>		

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
Youthbuild	400,000	PH Supportive Services
<b>3. Public Housing Dwelling Rental Income</b>	549,530	PH Operations
<b>4. Other income</b> (list below)		
<b>4. Non-federal sources</b> (list below)		
<b>Tax Credit Equity</b>	3,432,226	Sapling Grove LLC
<b>Total resources</b>	7,167,769	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.12 (b), 903.7 (b)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: Immediately after taking the application

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

**(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?

4.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? 5
2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists? 5
3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists? 5
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
  - PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

**(3) Assignment**

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
  - One
  - Two
  - Three or More
- b.  Yes  No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

- a. Income targeting:
  - Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:  
In what circumstances will transfers take precedence over new admissions? (list below)
  - Emergencies
  - Over-housed
  - Under-housed

- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2 Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

- 1 Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- 1 High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source BRHA Website

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

- a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.



- b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

Deconcentration Policy for Covered Developments			
Development Name	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

**B. Section 8**

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.  
**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Eligibility**

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
  - More general screening than criminal and drug-related activity (list factors):
  - Other (list below)
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
  - Other **Previous landlord name and address**

**(2) Waiting List Organization**

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
  - Federal public housing

- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance?

(select all that apply)

- PHA main administrative office
- Other (list below)

### **(3) Search Time**

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: If the market is tight, additional time is given

### **(4) Admissions Preferences**

a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)

- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

- Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

**4. PHA Rent Determination Policies**

[24 CFR Part 903.12(b), 903.7(d)]

**A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

**(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

- The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))
- The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

**Minimum Rent**  
**“Criteria for Hardship Exemption**

*In order for a family to qualify for a hardship exemption, the family’s circumstances must fall under one of the following HUD hardship criteria:*

- The family has lost eligibility or is awaiting an eligibility determination for federal, state, or local assistance, including a family with a member who is a non-citizen lawfully admitted for permanent residence under the Immigration and Nationality Act and who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Act of 1996.
- The family would be evicted as a result of the imposition of the minimum rent requirement.
- The income of the family has decreased because of changed circumstances, including loss of employment, death in the family, or other circumstances as determined by the PHA or HUD.

**Suspension of Minimum Rent**

*The PHA will grant the minimum rent suspension to all families who request it, effective the first of the following month.*

*The minimum rent will be suspended until the PHA determines whether the hardship meets the criteria for exemptions and whether it is temporary or long-term.*

*“Temporary” means verified to last less than 90 days. “Permanent” means lasting 90 or more days.*

*“Suspension” means that the PHA must not use the minimum rent calculation until the PHA has made this decision.*

*During the minimum rent suspension period, the family will not be required to pay the minimum rent.*

*If the PHA determines that there is no qualifying hardship, the PHA will reinstate the minimum rent, including payment for minimum rent from the time of suspension. The PHA will determine whether a repayment agreement is feasible in accordance with its repayment policy.*

**Temporary Hardship Suspension**

*If the PHA determines that the hardship is temporary, the minimum rent will not be imposed for a period of 90 days from the date of the family’s request unless the family reports that the temporary hardship no longer exists. At the end of the temporary suspension period, the minimum rent will be imposed retroactively to the time of suspension. The PHA will offer the family a reasonable repayment agreement.*

**Long-Term Duration Hardship Exemption (24 CFR 5.630(b) (2) (iii) (B))**

*If the PHA determines that there is a qualifying long-term financial hardship, the PHA must exempt the family from the minimum rent requirements for as long as the hardship continues. The exemption from minimum rent shall apply from the first day of the month following the family’s request for exemption.*

c. Rents set at less than 30% of adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:
  
- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:
  
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: **If at zero income**
- Other **Any time family composition changes or income decreases**

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

## **(2) Flat Rents**

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

## **B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### **(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket

Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

### ***Minimum Rent***

#### ***"Criteria for Hardship Exemption"***

*In order for a family to qualify for a hardship exemption, the family's circumstances must fall under one of the following HUD hardship criteria:*

- The family has lost eligibility or is awaiting an eligibility determination for federal, state, or local assistance, including a family with a member who is a non-citizen lawfully admitted for permanent residence under the Immigration and Nationality Act and who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Act of 1996.
- The family would be evicted as a result of the imposition of the minimum rent requirement.
- The income of the family has decreased because of changed circumstances, including loss of employment, death in the family, or other circumstances as determined by the PHA or HUD.

### **Suspension of Minimum Rent**

*The PHA will grant the minimum rent suspension to all families who request it, effective the first of the following month.*

*The minimum rent will be suspended until the PHA determines whether the hardship meets the criteria for exemptions and whether it is temporary or long-term.*

*"Temporary" means verified to last less than 90 days. "Permanent" means lasting 90 or more days.*



*“Suspension” means that the PHA must not use the minimum rent calculation until the PHA has made this decision. During the minimum rent suspension period, the family will not be required to pay the minimum rent. If the PHA determines that there is no qualifying hardship, the PHA will reinstate the minimum rent, including payment for minimum rent from the time of suspension. The PHA will determine whether a repayment agreement is feasible in accordance with its repayment policy.*

#### **Temporary Hardship Suspension**

*If the PHA determines that the hardship is temporary, the minimum rent will not be imposed for a period of 90 days from the date of the family’s request unless the family reports that the temporary hardship no longer exists. At the end of the temporary suspension period, the minimum rent will be imposed retroactively to the time of suspension. The PHA will offer the family a reasonable repayment agreement.*

#### **Long-Term Duration Hardship Exemption (24 CFR 5.630(b) (2) (iii) (B))**

*If the PHA determines that there is a qualifying long-term financial hardship, the PHA must exempt the family from the minimum rent requirements for as long as the hardship continues. The exemption from minimum rent shall apply from the first day of the month following the family’s request for exemption.*

## **5. Capital Improvement Needs**

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

### **A. Capital Fund Activities**

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

#### **(1) Capital Fund Program**

- a.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.
- b.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

#### **(1) Hope VI Revitalization**

- a.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)
- b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)  
 Development name:  
 Development (project) number:  
 Status of grant: (select the statement that best describes the current status)  
 Revitalization Plan under development  
 Revitalization Plan submitted, pending approval  
 Revitalization Plan approved  
 Activities pursuant to an approved Revitalization Plan underway
- c.  Yes  No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:  
**VA002-1 Rice Terrace**
- d.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: **VA002-1Rice Terrace VA002-3 Rice Terrace Extension VA002-4 Mosby Homes**
- e.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

**6. Demolition and Disposition**

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

- a.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If “No”, skip to component 7; if “yes”, complete one activity description for each development on the following chart.)

<b>Demolition/Disposition Activity Description</b>
1a. Development name: Rice Terrace Extension/Will be changed to Sapling Grove Apartments
1b. Development (project) number: VA002-3
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>

3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: 09/06
5. Number of units affected: 24
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: April 07 b. Projected end date of activity: September 08
<b>Demolition/Disposition Activity Description</b>
1a. Development name: Mosby Homes 1b. Development (project) number: VA002-4
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: 03/07
5. Number of units affected:
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 06/08 b. Projected end date of activity: 06/10

<b>Demolition/Disposition Activity Description</b>	
1a. Development name: Rice Terrace	
1b. Development (project) number: VA002-1	
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>	
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: 6/07	
5. Number of units affected:	
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development	
7. Timeline for activity: a. Actual or projected start date of activity: 6/08 b. Projected end date of activity: 6/10	

### **7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

(1)  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

#### **(2) Program Description**

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? \_\_\_

b. PHA-established eligibility criteria

Yes  No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

c. What actions will the PHA undertake to implement the program this year (list)?

### **(3) Capacity of the PHA to Administer a Section 8 Homeownership Program**

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- a.  Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- b.  Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- c.  Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).
- d.  Demonstrating that it has other relevant experience (list experience below).

## **8. Civil Rights Certifications**

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

## **9. Additional Information**

[24 CFR Part 903.12 (b), 903.7 (r)]

### **A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan**

*(Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2005 - 2009.)*

**Bristol Redevelopment & Housing Authority**  
**Goals for Fiscal Years 2006 – 2007**  
**4/01/05 – 3/31/07**

#### **Highlights of 2005-2006 Accomplishments**

#### **Focus Area 1: Asset Management**

**Strategic Goal:** Convert our Public Housing operation from a centralized management model to a project-based, private-business asset management model.

- Completed computer software conversion to allow Project-Based Accounting; on schedule to have preliminary Project-Based Budgets in place by 4/1/07
- Asset Management Project (AMP) designations determined (5 AMPs)
- Staff has received over 500 hours of training both on- and off-site thru June 2006 on computer, program operations and regulatory matters

- Established internal Asset Management Transition Team
- Began planning for organization structural and staffing adjustments to accommodate Project-Based model
- Initiated Board education process regarding Asset Management

### **Focus Area 2: Customer Quality of Life**

**Strategic Goal:** Create a support system that helps our customers access programs that improve their quality of life and move them from dependence on government assistance to self-sufficiency.

- Secured \$250,000 ROSS Family FSS Grant from HUD
- Secured \$37,000 FSS Coordinator grant from HUD
- Officially established Find A Way (FSS) Program; Find A Way Kick-off event in June 2006
- Employed a FSS Coordinator
- Enrolled 8 residents in Find A Way program
- Graduated first YouthBuild class – 5 completers; initiated second YouthBuild class under first grant – 8 participants
- Secured second \$400,000 YouthBuild Grant from HUD

### **Focus Area 3: Neighborhood & Housing Development**

**Strategic Goal:** Proactively develop opportunities for revitalization of neighborhoods and increase the stock of affordable housing.

- Secured \$2.3 million in equity thru Low-income Housing Tax Credit program for Sapling Grove Apartments
- Developed/submitted Mixed Finance application to HUD for Sapling Grove Apartments
- Developed/submitted Disposition application to HUD for Sapling Grove Apartments
- Partnered with Virginia Intermont College for the Impact Virginia neighborhood rehabilitation effort – 18 homes received modest repairs (CDBG activity)
- Identified 3 homes for CDBG-funded Operation Paintbrush; work in progress on 2 homes as of October 2006
- Acquired 409 W. Mary Street for rehabilitation and eventual sale; structure lost in a fire and plans are now moving forward to build a new home on site
- Recovered \$50,000 in insurance for loss of 409 W. Mary Street
- Secured \$1.3 million in funding for Energy Performance Contract; 100% completion of energy conservation measures by October 2006

### **Focus Area 4: Organizational Success**

**Strategic Goal:** Maximize organizational strength, establish an internal understanding of our common purpose, and develop a reputation for success.

- Annual Occupancy Rate (3/31/06): 99.1% of available units
- Annual Ave Turn Time (3/31/06): 8.13 days (down from 23.77 days last year)
- Annual Voucher Utilization Rate (3/31/06): 98.6%
- FY 2006 PHAS Score: 90% - High Performer Status
- FY 2006 SEMAP Score: 78% - Standard Performer Status
- Recovered over \$15,000 in Collection Losses thru 3/31/06 primarily from VA State Income Tax Debt Reduction Process

- Consistent monthly All-Staff meetings to update staff on program activities, policy and procedure changes, and new initiatives; and get feedback from staff
- Conducted Employee Opinion Survey to both receive immediate feedback on organizational issues and to establish a baseline to measure change
- Four separate positive media events concerning energy improvements, YouthBuild, FSS grant and the Find-A-Way Program; no adverse media events
- Initiated BRHA “re-branding” around the “Find-a-Way” theme

## **B. Criteria for Substantial Deviations and Significant Amendments**

### **(1) Amendment and Deviation Definitions**

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

- a. Substantial Deviation from the 5-Year Plan—Any new project that is not listed in the five-year plan.
- b. Significant Amendment or Modification to the Annual Plan—Any amendment or modification not otherwise listed in the Annual Plan

## **C. Other Information**

[24 CFR Part 903.13, 903.15]

### **(1) Resident Advisory Board Recommendations**

- a.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

- b. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments  
List changes below:

Other: (list below)

### **(2) Resident Membership on PHA Governing Board**

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

Yes  No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board:

Sam Silcox, Board of Commissioners

Method of Selection:

Appointment

**The term of appointment is (include the date term expires): 07/01/03-- 06/30/07**

Election by Residents (if checked, complete next section--Description of Resident Election Process)

**Description of Resident Election Process**

Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis



- The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- Other (explain):

Date of next term expiration of a governing board member: 06/30/07

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position): Mayor Farnham Jarrard

### **(3) PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

#### **Consolidated Plan jurisdiction: City of Bristol, Virginia**

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

- The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

#### **b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments:**

The City will continue to support BRHA's efforts to provide affordable housing in the appropriate size and in its revitalization efforts for the public housing neighborhoods. The City will also support the public service agencies that provide extensive services to public housing residents.

#### **(4) (Reserved)**

Use this section to provide any additional information requested by HUD.

## **10. Project-Based Voucher Program**

- a.  Yes  No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.
- b.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- Low utilization rate for vouchers due to lack of suitable rental units
- Access to neighborhoods outside of high poverty areas
- Other (describe below:)

- c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

### 11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
Yes	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
Yes	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
Yes	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
Yes	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
Yes	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
Yes	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
Yes	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
Yes	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
Yes	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Schedule of flat rents offered at each public housing development.	Annual Plan: Rent

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
Yes	<input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Determination
Yes	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
Yes	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
Yes	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
Yes	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
Yes	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
Yes	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
	Consortium agreement(s).	Annual Plan: Agency Identification and Operations/ Management
Yes	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
Yes	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
Yes	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
N/A	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
Yes	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
N/A	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program (Section ____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
Yes	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
Yes	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
Yes		Service & Self-Sufficiency
Yes	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
Yes	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
Yes	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Pet Policy
Yes	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
N/A	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
N/A	Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection	Joint PHA Plan for Consortia
N/A	Other supporting documents (optional). List individually.	(Specify as needed)

**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name:</b> BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: VA36P00250107 Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b> 2007
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	48207			
3	1408 Management Improvements	46000			
4	1410 Administration	48207			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	96143			
8	1440 Site Acquisition				
9	1450 Site Improvement	12000			
10	1460 Dwelling Structures	5000			
11	1465.1 Dwelling Equipment—Nonexpendable	1241			
12	1470 Nondwelling Structures	90000			
13	1475 Nondwelling Equipment	30000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	50000			
19	1501 Collateralization or Debt Service	50000			
20	1502 Contingency	5000			
21	Amount of Annual Grant: (sum of lines 2 – 20)	<b>482067</b>			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs	30000			
26	Amount of line 21 Related to Energy Conservation Measures				

**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Bristol Redevelopment and Housing Authority		Grant Type and Number Capital Fund Program Grant No: VA36P00250107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	Operations	1406	LS	48,207				
	<b>Sub-Total</b>			<b>48,207</b>				
HA-WIDE	Resident Job Training	1408	LS	1,000				
	Staff Training	1408	LS	10,000				
	Consulting Service	1408	LS	20,000				
	Computer Upgrade	1408	LS	15,000				
	<b>Sub-Total</b>			<b>46,000</b>				
HA-WIDE	Partial salary and benefits for staff involved with Capital Fund	1410	10%	48,207				
	<b>Sub-Total</b>			<b>48,207</b>				
HA-WIDE	A/E Services/Project Inspections	1430	LS	96,413				
	<b>Sub-Total</b>			<b>96,413</b>				
HA WIDE	Stoves & Refrigerators	1465	LS	1,241				
	<b>Sub Total</b>			<b>1,241</b>				
HA WIDE	Expansion of Security Camera System	1475	LS	30,000				
	<b>Sub Total</b>			<b>30,000</b>				
HA WIDE	CFPP Program	1501	LS	50,000				

**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Bristol Redevelopment and Housing Authority		Grant Type and Number Capital Fund Program Grant No: VA36P00250107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b>Sub Total</b>			<b>50,000</b>				
HA WIDE	Contingency	1502	LS	5,000				
	<b>Sub Total</b>			<b>5,000</b>				

**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name:		Grant Type and Number Capital Fund Program Grant No: VA36P00250107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VA2-1	Sidewalks, Tree trimming, Landscaping and Drainage	1450	LS	2,000				
	Admin Building Renovations	1470	LS	90,000				
	<b>Sub-Total</b>			<b>92,000</b>				
VA2-2	Sidewalks, Tree trimming, Landscaping and Drainage	1450	LS	2,000				
	<b>Sub-Total</b>			<b>2,000</b>				
VA2-4	Sidewalks, Tree trimming, Landscaping and Drainage	1450	LS	2,000				
	Development Activity	1499	LS	50,000				
	<b>Sub-Total</b>			<b>52,000</b>				



**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Bristol Redevelopment and Housing Authority		Grant Type and Number Capital Fund Program Grant No:VA36P00250107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
VA2-5	Sidewalks, Tree trimming, Landscaping and Drainage	1450	LS	2,000				
	Ventilation Upgrades / HVAC	1460	1 bldg.	2,500				
	<b>Sub-Total</b>			<b>4,500</b>				
VA2-6	Sidewalks, Tree trimming, Landscaping and Drainage	1450	LS	2,000				
	Ventilation Upgrades / HVAC	1460	1 unit	2,500				
	<b>Sub-Total</b>			<b>4,500</b>				
VA2-8	Sidewalks, Tree trimmings, Landscaping and Drainage	1450		2,000				

**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Bristol Redevelopment and Housing Authority		Grant Type and Number Capital Fund Program Grant No: VA36P00250107 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b>Sub-Total</b>				<b>2,000</b>			
	<b>GRAND TOTAL</b>				<b>482,067</b>			

**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY			Grant Type and Number Capital Fund Program No: VA36P00250107 Replacement Housing Factor No:				Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
VA2-1	7/18/08			7/18/10			
VA2-2	7/18/08			7/18/10			
VA2-4	7/18/08			7/18/10			
VA2-5	7/18/08			7/18/10			
VA2-6	7/18/08			7/18/10			
VA2-8	7/18/08			7/18/10			

## 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name:</b> BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: Replacement Housing Factor Grant No: VA36R00250207			<b>Federal FY of Grant:</b> 2007
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds : Sapling Grove Apartments Mixed Finance Project	3,341,537			
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	90,689			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	<b>90,689</b>			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				





**12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name:</b> BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: Replacement Housing Factor Grant No: VA36R00250107			<b>Federal FY of Grant:</b> 2007
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	26,132			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	26,132			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	52,264			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				







### 13. Capital Fund Program Five-Year Action Plan

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part I: Summary</b>					
PHA Name BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY			<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011
HA Wide					
<b>HA Wide</b>	Annual Statement				
Total Non CFP – Mixed Finance / LIHTC		3,000,000 for Mosby Homes Revitalization	7,500,000 for Jones & Stant Revitalization	10,200,000 for Rice Terrace Revitalization	4,500,000 for Johnson Court Revitalization
HA-WIDE		286,000	286,000	336,000	336,000
VA2-1 Rice Terrace		32,666	39,000	45,666	11,000
VA2-2 Johnson Court		32,666	39,000	45,666	62,000
VA2-3 Sapling Grove		90,689	0	0	0
VA2-4 Mosby Homes		32,666	1,000	7,000	7,000
VA2-5 Stant Hall		32,666	39,000	1,000	7,000
VA2-6 Jones Manor		32,666	39,000	1,000	7,000
VA2-8 Bonham Circle		32,670	39,000	45,666	57,000
CFP Funds Listed for 5-year planning		482,000	482,000	482,000	482,000
Replacement Housing Factor Funds		90,689	0		





### 13. Capital Fund Program Five-Year Action Plan

<b>Capital Fund Program Five-Year Action Plan</b>						
<b>Part II: Supporting Pages—Work Activities</b>						
Activities for Year 1	Activities for Year : 2 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 3 FFY Grant: 2009 PHA FY: 2009		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>See</b>	Rice Terrace – 01	Dwelling Unit Renovations	20,000	Rice Terrace – 01	Dwelling Unit Renovations	25,000
<b>Annual</b>	Rice Terrace – 01	Site Improvements	10,000	Rice Terrace – 01	Site Improvements	10,000
<b>Statement</b>	Rice Terrace – 01	Dwelling Equipment	2,666	Rice Terrace – 01	Dwelling Equipment	4,000
<b>Total CFP Estimated Cost</b>			32,666			39,000



### 13. Capital Fund Program Five-Year Action Plan

<b>Capital Fund Program Five-Year Action Plan</b>						
<b>Part II: Supporting Pages—Work Activities</b>						
Activities for Year 1	Activities for Year : 1 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 2 FFY Grant: 2009 PHA FY: 2009		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>See</b>	VA2-2 Johnson Court	Site Improvements	10,000	VA2-2 Johnson Court	Site Improvements	10,000
<b>Annual</b>	VA2-2 Johnson Court	Dwelling Unit Renovation	20,000	VA2-2 Johnson Court	Dwelling Unit Renovation	25,000
<b>Statement</b>	VA2-2 Johnson Court	Dwelling Equipment	1,666	VA2-2 Johnson Court	Dwelling Equipment	2,200
	VA2-2 Johnson Court	Non-Dwelling Structures	1,000	VA2-2 Johnson Court	Non-Dwelling Structures	2,000
<b>Total CFP Estimated Cost</b>			<b>32,666</b>			<b>39,000</b>





**13. Capital Fund Program Five-Year Action Plan**

<b>Capital Fund Program Five-Year Action Plan</b>						
<b>Part II: Supporting Pages—Work Activities</b>						
Activities for Year 1	Activities for Year: 2 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 3 FFY Grant: 2009 PHA FY: 2009		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>See</b>	VA2-3 Sapling Grove	New Construction No CFP	0	VA2-3 Sapling Grove	New Construction No CFP	0
<b>Annual</b>						
<b>Statement</b>						
<b>Total CFP Estimated Cost</b>			0			0

**13. Capital Fund Program Five-Year Action Plan**

<b>Capital Fund Program Five-Year Action Plan</b>					
<b>Part II: Supporting Pages—Work Activities</b>					
Activities for Year : 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
VA2-3 Sapling Grove	New Construction No CFP	0	VA2-3 Sapling Grove	New Construction No CFP	0
<b>Total CFP Estimated Cost</b>		<b>0</b>			<b>0</b>















### 13. Capital Fund Program Five-Year Action Plan

<b>Capital Fund Program Five-Year Action Plan</b>						
<b>Part II: Supporting Pages—Work Activities</b>						
Activities for Year 1	Activities for Year : 2 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 3 FFY Grant: 2009 PHA FY: 2009		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>See</b>	VA2-8 Bonham Circle	Dwelling Unit Renovations	20,000	VA2-8 Bonham Circle	Dwelling Unit Renovations	25,000
<b>Annual</b>	VA2-8 Bonham Circle	Site Improvements	10,000	VA2-8 Bonham Circle	Site Improvements	10,000
<b>Statement</b>	VA2-8 Bonham Circle	Dwelling Equipment	2,670	VA2-8 Bonham Circle	Dwelling Equipment	4,000
<b>Total CFP Estimated Cost</b>			<b>32,670</b>			<b>39,000</b>



Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OI

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36R00250101</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement/Revision Number 2  
 Performance and Evaluation Report for Program Year Ending 06/30/2006     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act Obligated
		Original	Revised <sup>1</sup>	
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement	42,493.00	42,606.60	-
10	1460 Dwelling Structures			
11	1465.1 Dwelling Equipment - Non-expendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition	37,000.00	36,886.40	36,854.00
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>79,493.00</b>	<b>79,493.00</b>	<b>36,854.00</b>
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

MB Approval No. 2577-0157  
(exp. 11/30/2008)

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FFY of Grant Approval

2001

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ual Cost<sup>2</sup>

Expended

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36,854.00

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**36,854.00**

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Date

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Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-3	Site Utility/Sidewalks/Parking Lots	1450	LS	42,493.00	42,606.60	-	-	
	<b>Total 1450</b>			<b>42,493.00</b>	<b>42,606.60</b>	<b>-</b>	<b>-</b>	
VA2-3	Demolition of Rice Terrace Ext. Bldgs.	1485	4	37,000.00	36,886.40	36,854.00	36,854.00	
	<b>Total 1485</b>			<b>37,000.00</b>	<b>36,886.40</b>	<b>36,854.00</b>	<b>36,854.00</b>	
	<b>GRAND TOTAL</b>			<b>79,493.00</b>	<b>79,493.00</b>	<b>36,854.00</b>	<b>36,854.00</b>	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-3	Dec. 15, 2006	Dec. 15, 2006		Dec. 15, 2008	Dec. 15, 2008		

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OI

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36R00250102</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement/Revision Number 2  
 Performance and Evaluation Report for Program Year Ending 06/30/2006     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act Obligated
		Original	Revised <sup>1</sup>	
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement	85,170.00	85,170.00	7,676.00
10	1460 Dwelling Structures			
11	1465.1 Dwelling Equipment - Non-expendable	2,000.00	2,000.00	-
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition	-	-	-
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>87,170.00</b>	<b>87,170.00</b>	<b>7,676.00</b>
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

MB Approval No. 2577-0157  
(exp. 11/30/2008)

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FFY of Grant Approval

2002

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ual Cost<sup>2</sup>

Expended

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**7,676.00**

Date



Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-3	Utility Study/Sidewalks/Parking Lots	1450	LS	85,170.00	85,170.00	7,676.00	7,676.00	
	<b>Total 1450</b>			<b>85,170.00</b>	<b>85,170.00</b>	<b>7,676.00</b>	<b>7,676.00</b>	
VA2-3	Appliances	1465.1	4	2,000.00	2,000.00	-	-	
	<b>Total 1465.1</b>			<b>2,000.00</b>	<b>2,000.00</b>	<b>-</b>	<b>-</b>	
VA2-3	Demolition of Rice Terrace Ext. Bldgs.	1485	4 bldgs.	-	-	-	-	
	<b>Total 1485</b>			<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>GRAND TOTAL</b>			<b>87,170.00</b>	<b>87,170.00</b>	<b>7,676.00</b>	<b>7,676.00</b>	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-3	Dec. 15, 2006			Dec. 15, 2008			

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

01

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36P00250103</b>
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- Original Annual Statement   
  Reserve for Disasters/Emergencies   
  Revised Annual Statement/Revision Number 5  
 Performance and Evaluation Report for Program Year Ending 6/30/2006   
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act
		Original	Revised <sup>1</sup>	Obligated
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)	46,000.00	46,000.00	46,000.00
3	1408 Management Improvements	76,179.56	74,598.03	74,598.03
4	1410 Administration	57,519.00	57,519.00	57,519.00
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs	115,238.00	114,859.32	114,859.32
8	1440 Site Acquisition			
9	1450 Site Improvement	35,886.64	34,471.71	34,471.71
10	1460 Dwelling Structures	84,798.12	96,296.66	96,296.66
11	1465.1 Dwelling Equipment - Non-expendable	11,679.00	3,555.60	3,555.60
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition	32,642.68	32,642.68	32,642.68
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>459,943.00</b>	<b>459,943.00</b>	<b>459,943.00</b>
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

MB Approval No. 2577-0157  
(exp. 11/30/2008)

FFY of Grant Approval

2003

ual Cost<sup>2</sup>

Expended

46,000.00

74,598.03

57,519.00

114,859.32

34,471.71

96,296.66

3,555.60

32,642.68

**459,943.00**

Date

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
HA-WIDE	Operations	1406	LS	46,000.00	46,000.00	46,000.00	46,000.00	Transferred to Operations
	<b>Total 1406</b>			<b>46,000.00</b>	<b>46,000.00</b>	<b>46,000.00</b>	<b>46,000.00</b>	
HA-WIDE	Resident Job Training	1408	LS	-	-	-	-	
HA-WIDE	Staff Training	1408	LS	18,490.56	18,928.56	18,928.56	18,928.56	
HA-WIDE	Computer Software Upgrade	1408	LS	59.00	59.00	59.00	59.00	
HA-WIDE	Preventive Maintenance	1408	LS	2,000.00	1,010.41	1,010.41	1,010.41	
HA-WIDE	HTVN	1408	LS	6,630.00	6,630.00	6,630.00	6,630.00	
HA-WIDE	Consulting Services	1408	LS	24,000.00	23,247.50	23,247.50	23,247.50	
HA-WIDE	Management Improvements	1408	LS	25,000.00	24,722.56	24,722.56	24,722.56	
	<b>Total 1408</b>			<b>76,179.56</b>	<b>74,598.03</b>	<b>74,598.03</b>	<b>74,598.03</b>	
HA-WIDE	Salaries and Benefits	1410	10%	57,519.00	57,519.00	57,519.00	57,519.00	
	<b>Total 1410</b>			<b>57,519.00</b>	<b>57,519.00</b>	<b>57,519.00</b>	<b>57,519.00</b>	
HA-WIDE	A/E Fees & Cost Inspections	1430	LS	115,238.00	114,859.32	114,859.32	114,859.32	
	<b>Total 1430</b>			<b>115,238.00</b>	<b>114,859.32</b>	<b>114,859.32</b>	<b>114,859.32</b>	
HA-WIDE	Sidewalks	1450		-	21,023.66	21,023.66	21,023.66	
VA2-1	Landscaping/Sidewalk Repair	1450	LS	5,000.00	2,456.00	2,456.00	2,456.00	
VA2-2	Landscaping/Sidewalk Repair	1450	LS	5,000.00	-	-	-	
VA2-4	Landscaping/Parking Lot	1450	LS	10,886.64	10,992.05	10,992.05	10,992.05	Work item complete Parking Lot
VA2-5	Landscaping/Sidewalk Repair	1450	LS	5,000.00	-	-	-	
VA2-6	Landscaping/Sidewalk Repair	1450	LS	5,000.00	-	-	-	
VA2-8	Landscaping/Sidewalk Repair	1450	LS	5,000.00	-	-	-	
	<b>Total 1450</b>			<b>35,886.64</b>	<b>34,471.71</b>	<b>34,471.71</b>	<b>34,471.71</b>	
VA2-1	Comp MOD units	1460	2 units	33,162.00	-	-	-	
VA2-1	31 Unit Rehab	1460	14 units	-	35,975.72	35,975.72	35,975.72	
VA2-2	Comp MOD units	1460	2 units	35,000.00	-	-	-	
VA2-2	31 Unit Rehab	1460	17 units	-	43,684.82	43,684.82	43,684.82	
VA2-4	Comp Renov. M614	1460	1 unit	10,877.29	10,877.29	10,877.29	10,877.29	Work item complete M614
VA2-5	Kitchen Improvements	1460		-	-	-	-	
VA2-6	Kitchen Improvements	1460		-	-	-	-	
VA2-8	Step & Stoop repair	1460	LS	5,758.83	5,758.83	5,758.83	5,758.83	Work item complete '02 &'03 CFP
	<b>Total 1460</b>			<b>84,798.12</b>	<b>96,296.66</b>	<b>96,296.66</b>	<b>96,296.66</b>	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part II: Supporting Pages**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-1	Ranges and Refrigerators 14 units	1465.1	14 units	-	-	-	-	
VA2-2	Ranges and Refrigerators 17 units	1465.1	17 units	-	-	-	-	
VA2-4	Replace Stoves/Refrigerators	1465.1	10 each	3,893.00	1,478.00	1,478.00	1,478.00	On going
VA2-5	Replace Stoves/Refrigerators	1465.1	10 each	3,893.00	1,038.80	1,038.80	1,038.80	On going
VA2-6	Replace Stoves/Refrigerators	1465.1	10 each	3,893.00	1,038.80	1,038.80	1,038.80	On going
	<b>Total 1465.1</b>			<b>11,679.00</b>	<b>3,555.60</b>	<b>3,555.60</b>	<b>3,555.60</b>	
VA2-2	Demolition of F Building	1485	7 units	32,642.68	32,642.68	32,642.68	32,642.68	100% complete
	<b>Total 1485</b>			<b>32,642.68</b>	<b>32,642.68</b>	<b>32,642.68</b>	<b>32,642.68</b>	
HA-WIDE	Secure financing for Capital Improvements	1501	LS	-	-	-	-	
	<b>Total 1501</b>							
	<b>GRAND TOTAL</b>			<b>459,943.00</b>	<b>459,943.00</b>	<b>459,943.00</b>	<b>459,943.00</b>	

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-1	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		
VA2-2	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		
VA2-3	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		
VA2-4	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		
VA2-5	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		
VA2-6	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		
VA2-8	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		
HA-WIDE	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2005	Sept. 16, 2007	Sept. 17, 2007		

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

01

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36P00250203</b>
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- Original Annual Statement   
  Reserve for Disasters/Emergencies   
  Revised Annual Statement/Revision Number   2    
 Performance and Evaluation Report for Program Year Ending 06/30/2006   
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act
		Original	Revised <sup>1</sup>	Obligated
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement		55,880.40	55,880.40
10	1460 Dwelling Structures	115,249.00	59,368.60	59,368.60
11	1465.1 Dwelling Equipment - Non-expendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>115,249.00</b>	<b>115,249.00</b>	<b>115,249.00</b>
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



MB Approval No. 2577-0157  
(exp. 11/30/2008)

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FFY of Grant Approval

2003

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ual Cost<sup>2</sup>

Expended

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**59,368.60**

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Date

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part II: Supporting Pages**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
HA-WIDE	Sidewalks	1450			55,880.40	55,880.40	-	
	<b>Total 1450</b>				<b>55,880.40</b>	<b>55,880.40</b>	-	
VA2-1	Comprehensively renovate 14 MOD units/Force Account	1460		57,624.50	26,811.64	26,811.64	26,811.64	
VA2-2	Comprehensively renovate 17 MOD units/Force Account	1460		57,624.50	32,556.96	32,556.96	32,556.96	
	<b>Total 1460</b>			<b>115,249.00</b>	<b>59,368.60</b>	<b>59,368.60</b>	<b>59,368.60</b>	
	<b>GRAND TOTAL</b>			<b>115,249.00</b>	<b>115,249.00</b>	<b>115,249.00</b>	<b>59,368.60</b>	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-1	Feb. 12, 2006	Feb. 12, 2006		Feb. 12, 2008	Feb. 12, 2008		
VA2-2	Feb. 12, 2006	Feb. 12, 2006		Feb. 12, 2008	Feb. 12, 2008		
VA2-4	Feb. 12, 2006	Feb. 12, 2006		Feb. 12, 2008	Feb. 12, 2008		
VA2-5	Feb. 12, 2006	Feb. 12, 2006		Feb. 12, 2008	Feb. 12, 2008		
VA2-6	Feb. 12, 2006	Feb. 12, 2006		Feb. 12, 2008	Feb. 12, 2008		

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OI

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36R00250103</b>
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- Original Annual Statement   
  Reserve for Disasters/Emergencies   
  Revised Annual Statement/Revision Number   3    
 Performance and Evaluation Report for Program Year Ending 06/30/2006   
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act Obligated
		Original	Revised <sup>1</sup>	
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs	70,000.00	74,790.25	74,790.25
8	1440 Site Acquisition	6,000.00	6,000.00	6,000.00
9	1450 Site Improvement	9,724.00	4,933.75	4,933.75
10	1460 Dwelling Structures	-	-	-
11	1465.1 Dwelling Equipment - Non-expendable	-	-	-
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>85,724.00</b>	<b>85,724.00</b>	<b>85,724.00</b>
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part II: Supporting Pages**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-3	A/E Fees & Costs & Clerk of Works	1430	LS	70,000.00	74,790.25	74,790.25	74,790.25	
	<b>Total 1430</b>			<b>70,000.00</b>	<b>74,790.25</b>	<b>74,790.25</b>	<b>74,790.25</b>	
VA2-3	Site Acquisition - Surveys	1440	LS	6,000.00	6,000.00	6,000.00	6,000.00	
	<b>Total 1440</b>			<b>6,000.00</b>	<b>6,000.00</b>	<b>6,000.00</b>	<b>6,000.00</b>	
VA2-3	Site Improvements	1450	LS	9,724.00	4,933.75	4,933.75	4,933.75	
	<b>Total 1450</b>			<b>9,724.00</b>	<b>4,933.75</b>	<b>4,933.75</b>	<b>4,933.75</b>	
VA2-3	4 Ground level 1 or 2 bedroom units	1460	4 units	-	-	-	-	
	<b>Total 1460</b>			<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
VA2-3	Appliances/HVAC	1465.1		-	-	-	-	
	<b>Total 1465.1</b>			<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>GRAND TOTAL</b>			<b>85,724.00</b>	<b>85,724.00</b>	<b>85,724.00</b>	<b>85,724.00</b>	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-3	Dec. 15, 2006	Dec. 15, 2006	June 30, 2006	Dec. 15, 2008	Dec. 15, 2008	June 30, 2006	

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0157  
(exp. 11/30/2008)

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36P00250104</b>	FFY of Grant Approval <b>2004</b>
---	--	--------------------------------------

- Original Annual Statement   
  Reserve for Disasters/Emergencies   
  Revised Annual Statement/Revision Number   2    
 Performance and Evaluation Report for Program Year Ending 06/30/2006   
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Difference	Total Actual Cost <sup>2</sup>	
		Original	Revised <sup>1</sup>		Obligated	Expended
1	Total Non-CGP Funds					
2	1406 Operations (May not exceed 10% of line 20)	100,000.00	100,000.00	-	100,000.00	100,000.00
3	1408 Management Improvements	36,000.00	10,000.00	(26,000.00)	10,000.00	1,365.48
4	1410 Administration	56,450.00	56,450.00	-	56,450.00	56,450.00
5	1411 Audit	-	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-	-
7	1430 Fees and Costs	48,000.00	38,000.00	(10,000.00)	38,000.00	10,194.55
8	1440 Site Acquisition	-	-	-	-	-
9	1450 Site Improvement	23,028.87	-	(23,028.87)	-	-
10	1460 Dwelling Structures	293,471.13	357,961.13	64,490.00	357,961.13	293,471.13
11	1465.1 Dwelling Equipment - Non-expendable	-	853.30	853.30	853.30	-
12	1470 Non-dwelling Structures	-	-	-	-	-
13	1475 Non-dwelling Equipment	6,000.00	1,238.57	(4,761.43)	1,238.57	1,238.57
14	1485 Demolition	-	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-	-
17	1495.1 Relocation Costs	1,553.00	-	(1,553.00)	-	-
18	1498 Mod Used for Development	-	-	-	-	-
19	1502 Contingency (may not exceed 8% of line 20)	-	-	-	-	-
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>564,503.00</b>	<b>564,503.00</b>	<b>-</b>	<b>564,503.00</b>	<b>462,719.73</b>
21	Amount of line 20 Related to LBP Activities	-	-	-	-	-
22	Amount of line 20 Related to Section 504 Compliance	-	-	-	-	-
23	Amount of line 20 Related to Security	-	-	-	-	-
24	Amount of line 20 Related to Energy Conservation Measures	-	-	-	-	-

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost			Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Difference	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
HA-WIDE	Operations	1406		100,000.00	100,000.00	-	100,000.00	100,000.00	
	<b>Total 1406</b>			<b>100,000.00</b>	<b>100,000.00</b>	<b>-</b>	<b>100,000.00</b>	<b>100,000.00</b>	
HA-WIDE	Resident and Job Training	1408		2,000.00	1,000.00	(1,000.00)	1,000.00	-	
	Staff Training	1408		5,000.00	2,500.00	(2,500.00)	2,500.00	1,365.48	
	Computer Software Upgrade	1408		5,000.00	2,500.00	(2,500.00)	2,500.00	-	
	Consulting Services	1408		10,000.00	-	(10,000.00)	-	-	
	Preventive Maintenance	1408		4,000.00	2,000.00	(2,000.00)	2,000.00	-	
	FSS Marketing	1408		10,000.00	2,000.00	(8,000.00)	2,000.00	-	
	<b>Total 1408</b>			<b>36,000.00</b>	<b>10,000.00</b>	<b>(26,000.00)</b>	<b>10,000.00</b>	<b>1,365.48</b>	
HA-WIDE	Partial Salary and Benefits for Staff involved with Capital Fund	1410		56,450.00	56,450.00	-	56,450.00	56,450.00	
	<b>Total 1410</b>			<b>56,450.00</b>	<b>56,450.00</b>	<b>-</b>	<b>56,450.00</b>	<b>56,450.00</b>	
HA-WIDE	A/E Services	1430		48,000.00	38,000.00	(10,000.00)	38,000.00	10,194.55	
	<b>Total 1430</b>			<b>48,000.00</b>	<b>38,000.00</b>	<b>(10,000.00)</b>	<b>38,000.00</b>	<b>10,194.55</b>	
VA2-1	Sidewalks, Tree trimmings, Landscaping and Drainage	1450		4,000.00	-	(4,000.00)	-	-	
VA2-1	Renovations of 14 units/Contract	1460	14 units	51,997.83	119,419.61	67,421.78	119,419.61	100,996.28	
VA2-1	Renovations of 14 units/Force Acct.	1460	14 units	57,869.00	-	(57,869.00)	-	-	
VA2-1	Paint Building Exterior	1460		-	-	-	-	-	
VA2-1	Boiler System Upgrade	1460		-	-	-	-	-	
VA2-1	Install Gutter Guard	1460		-	-	-	-	-	
VA2-1	ADA Windows & Screens	1460	7 units	-	9,505.36	9,505.36	9,505.36	-	
VA2-1	Stoves & Refrigerators	1465.1	14 units	-	853.30	853.30	853.30	-	
VA2-1	Admin. Bldg. Roof replacement/rpr.	1470		-	-	-	-	-	
VA2-1	Relocation	1495		776.00	-	(776.00)	-	-	
	<b>Total VA2-1</b>			<b>114,642.83</b>	<b>129,778.27</b>	<b>15,135.44</b>	<b>129,778.27</b>	<b>100,996.28</b>	
VA2-2	Sidewalks, Tree trimmings, Landscaping and Drainage	1450		4,000.00	-	(4,000.00)	-	-	
VA2-2	Renovations of 17 units/Contract	1460	17 units	63,251.02	153,768.04	90,517.02	153,768.04	122,638.37	
VA2-2	Renovations of 17 units/Force Acct.	1460	17 units	70,269.50	-	(70,269.50)	-	-	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) Part II: Supporting Pages

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost			Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Difference	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-2	Paint Building Exterior	1460		-	-	-	-	-	
VA2-2	Boiler System Upgrade	1460		-	-	-	-	-	
VA2-2	Install Gutter Guard	1460		-	-	-	-	-	
VA2-2	ADA Windows & Screens	1460	4 units	-	5,431.64	5,431.64	5,431.64	-	
VA2-2	Relocation	1495		777.00	-	(777.00)	-	-	
	<b>Total VA2-2</b>			<b>138,297.52</b>	<b>159,199.68</b>	<b>15,470.52</b>	<b>159,199.68</b>	<b>122,638.37</b>	
VA2-4	Sidewalks, Tree Trimmings, Landscaping and drainage	1450		4,000.00	-	(4,000.00)	-	-	
VA2-4	Comprehensively renovate MOD units	1460	3 units	14,083.78	14,083.78	-	14,083.78	14,083.78	
	<b>Total VA2-4</b>			<b>18,083.78</b>	<b>14,083.78</b>	<b>(4,000.00)</b>	<b>14,083.78</b>	<b>14,083.78</b>	
VA2-5	Sidewalks, Tree Trimmings and Landscaping	1450		3,028.87	-	(3,028.87)	-	-	
VA2-5	Boiler System Upgrade (DHW)	1460		20,000.00	13,453.00	(6,547.00)	13,453.00	13,453.00	
VA2-5	Replace Exterior Window Panels	1460		-	-	-	-	-	
VA2-5	Removal of Call System	1460		500.00	500.00	-	500.00	500.00	
	<b>Total VA2-5</b>			<b>23,528.87</b>	<b>13,953.00</b>	<b>(9,575.87)</b>	<b>13,953.00</b>	<b>13,953.00</b>	
VA2-6	Sidewalks, Tree Trimming and Landscaping	1450		4,000.00	-	(4,000.00)	-	-	
VA2-6	Boiler System Upgrade (DHW)	1460		15,000.00	13,453.00	(1,547.00)	13,453.00	13,453.00	
VA2-6	Replace Exterior Window Panels	1460		-	-	-	-	-	
VA2-6	Removal of Call System	1460		500.00	500.00	-	500.00	500.00	
	<b>Total VA2-6</b>			<b>19,500.00</b>	<b>13,953.00</b>	<b>(5,547.00)</b>	<b>13,953.00</b>	<b>13,953.00</b>	
VA2-8	Sidewalks, Tree Trimmings, Landscaping and Drainage	1450		4,000.00	-	(4,000.00)	-	-	
	Floor Repairs	1460		-	27,846.70	27,846.70	27,846.70	27,846.70	
	<b>Total VA2-8</b>			<b>4,000.00</b>	<b>27,846.70</b>	<b>(4,000.00)</b>	<b>27,846.70</b>	<b>27,846.70</b>	
HA-WIDE	Grounds Equipment	1475		6,000.00	1,238.57	(4,761.43)	1,238.57	1,238.57	
	<b>Total 1475</b>			<b>6,000.00</b>	<b>1,238.57</b>	<b>(4,761.43)</b>	<b>1,238.57</b>	<b>1,238.57</b>	

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-1	Sept. 13, 2006			Sept. 13, 2008			
VA2-2	Sept. 13, 2006			Sept. 13, 2008			
VA2-4	Sept. 13, 2006			Sept. 13, 2008			
VA2-5	Sept. 13, 2006			Sept. 13, 2008			
VA2-6	Sept. 13, 2006			Sept. 13, 2008			
VA2-8	Sept. 13, 2006			Sept. 13, 2008			
HA-WIDE	Sept. 13, 2006			Sept. 13, 2008			

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

Of

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36R00250204</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending 06/30/2006     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act Obligated
		Original	Revised <sup>1</sup>	
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures	105,212.00	-	-
11	1465.1 Dwelling Equipment - Non-expendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>105,212.00</b>	<b>-</b>	<b>-</b>
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part II: Supporting Pages**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-3	New construction of 4 units	1460	4 units	105,212.00	-	-	-	
	<b>Total 1460</b>			<b>105,212.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>GRAND TOTAL</b>			<b>105,212.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-3	Sept. 13, 2006			Sept. 13, 2008			

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0157  
(exp. 11/30/2008)

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36P00250105</b>	FFY of Grant Approval <b>2005</b>
---	--	--------------------------------------

- Original Annual Statement   
  Reserve for Disasters/Emergencies   
  Revised Annual Statement/Revision Number   2    
 Performance and Evaluation Report for Program Year Ending 06/30/2006   
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Difference	Total Actual Cost <sup>2</sup>	
		Original	Revised <sup>1</sup>		Obligated	Expended
1	Total Non-CGP Funds					
2	1406 Operations (May not exceed 10% of line 20)	10,000.00	10,000.00	-	-	-
3	1408 Management Improvements	17,000.00	11,500.00	(5,500.00)	22.84	22.84
4	1410 Administration	55,568.40	55,568.40	-	55,568.40	31,103.92
5	1411 Audit	-	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-	-
7	1430 Fees and Costs	48,000.00	43,000.00	(5,000.00)	27,997.00	-
8	1440 Site Acquisition	-	-	-	-	-
9	1450 Site Improvement	24,000.00	12,000.00	(12,000.00)	-	-
10	1460 Dwelling Structures	396,115.60	423,615.60	27,500.00	423,615.60	188,410.84
11	1465.1 Dwelling Equipment - Non-expendable	-	-	-	-	-
12	1470 Non-dwelling Structures	-	-	-	-	-
13	1475 Non-dwelling Equipment	-	-	-	-	-
14	1485 Demolition	-	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-	-
17	1495.1 Relocation Costs	-	-	-	-	-
18	1498 Mod Used for Development	-	-	-	-	-
19	1501 Contingency (may not exceed 8% of line 20)	5,000.00	-	(5,000.00)	-	-
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>555,684.00</b>	<b>555,684.00</b>	<b>-</b>	<b>507,203.84</b>	<b>219,537.60</b>
21	Amount of line 20 Related to LBP Activities	-	-	-	-	-
22	Amount of line 20 Related to Section 504 Compliance	-	-	-	-	-
23	Amount of line 20 Related to Security	-	-	-	-	-
24	Amount of line 20 Related to Energy Conservation Measures	-	-	-	-	-

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) Part II: Supporting Pages

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost			Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Difference	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
HA-WIDE	Operations	1406		10,000.00	10,000.00	-	-	-	
	<b>Total 1406</b>			<b>10,000.00</b>	<b>10,000.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	
HA-WIDE	Resident Job Training	1408		2,000.00	1,000.00	(1,000.00)	22.84	22.84	
	Staff Training	1408		5,000.00	3,000.00	(2,000.00)	-	-	
	Computer Software Upgrade	1408		5,000.00	2,500.00	(2,500.00)	-	-	
	Consulting Services	1408		5,000.00	5,000.00	-	-	-	
	Preventive Maintenance	1408		-	-	-	-	-	
	<b>Total 1408</b>			<b>17,000.00</b>	<b>11,500.00</b>	<b>(5,500.00)</b>	<b>22.84</b>	<b>22.84</b>	
HA-WIDE	Partial Salary and Benefits for Staff involved with Capital Fund	1410		55,568.40	55,568.40	-	55,568.40	31,103.92	
	<b>Total 1410</b>			<b>55,568.40</b>	<b>55,568.40</b>	<b>-</b>	<b>55,568.40</b>	<b>31,103.92</b>	
HA-WIDE	A/E Services	1430		48,000.00	43,000.00	(5,000.00)	27,997.00	-	
	<b>Total 1430</b>			<b>48,000.00</b>	<b>43,000.00</b>	<b>(5,000.00)</b>	<b>27,997.00</b>	<b>-</b>	
VA2-1	Sidewalks, Tree trimmings, Landscaping and Drainage	1450		4,000.00	2,000.00	(2,000.00)	-	-	
VA2-1	Renovations of 14 units	1460	14 units	178,891.00	191,310.00	12,419.00	191,310.00	85,088.64	
VA2-1	Paint Exterior 2 Buildings	1460		-	-	-	-	-	
VA2-1	Boiler System Upgrade - 10 bldgs	1460	10 bldgs.	-	-	-	-	-	
VA2-1	Install Gutter Guard - 17 bldgs	1460	2 bldgs	-	-	-	-	-	
VA2-1	Admin. Bldg. Roof replacement/rpr.	1470		-	-	-	-	-	
VA2-1	Admin. Bldg. HVAC upgrades	1470	1 bldg.	-	-	-	-	-	
VA2-1	Admin. Bldg. Electrical system Upgrade	1470	1 bldg.	-	-	-	-	-	
	<b>Total VA2-1</b>			<b>182,891.00</b>	<b>193,310.00</b>	<b>10,419.00</b>	<b>191,310.00</b>	<b>85,088.64</b>	
VA2-2	Sidewalks, Tree trimmings, Landscaping and Drainage	1450		4,000.00	2,000.00	(2,000.00)	-	-	
VA2-2	Paint Exterior of 7 buildings	1460	7 bldgs.	-	-	-	-	-	
VA2-2	Boiler System Upgrade - 4 bldgs.	1460	4 bldgs.	-	-	-	-	-	
VA2-2	Install Gutter Guard	1460		-	-	-	-	-	
VA2-2	Install Attic Insulation - 7 bldgs.	1460	7 bldgs.	-	-	-	-	-	
VA2-2	Dwelling renovations - 17 units	1460	17 units	217,224.60	232,305.60	15,081.00	232,305.60	103,322.20	
	<b>Total VA2-2</b>			<b>221,224.60</b>	<b>234,305.60</b>	<b>13,081.00</b>	<b>232,305.60</b>	<b>103,322.20</b>	
Signature of Executive Director		Date		Signature of Public Housing Director		Date			

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) Part II: Supporting Pages

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost			Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Difference	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-4	Sidewalks, Tree Trimmings, Landscaping and Drainage	1450		4,000.00	2,000.00	(2,000.00)	-	-	
VA2-4	Comprehensively renovate 2 MOD units	1460	2 units	-	-	-	-	-	
VA2-4	Relocation	1495		-	-	-	-	-	
	<b>Total VA2-4</b>			<b>4,000.00</b>	<b>2,000.00</b>	<b>(2,000.00)</b>	<b>-</b>	<b>-</b>	
VA2-5	Sidewalks, Tree Trimmings and Landscaping	1450		4,000.00	2,000.00	(2,000.00)	-	-	
VA2-5	Renovate 2 MOD units	1460	2 units	-	-	-	-	-	
VA2-5	Boiler System Upgrade (DHW)	1460		-	-	-	-	-	
VA2-5	Replace Exterior Window Panels	1460		-	-	-	-	-	
VA2-5	Improve Air Quality	1460		-	-	-	-	-	
VA2-5	Relocation	1495		-	-	-	-	-	
	<b>Total VA2-5</b>			<b>4,000.00</b>	<b>2,000.00</b>	<b>(2,000.00)</b>	<b>-</b>	<b>-</b>	
VA2-6	Sidewalks, Tree Trimming and Landscaping	1450		4,000.00	2,000.00	(2,000.00)	-	-	
VA2-6	Renovate 2 MOD units	1460	2 units	-	-	-	-	-	
VA2-6	Boiler System Upgrade (DHW)	1460		-	-	-	-	-	
VA2-6	Replace Exterior Window Panels	1460		-	-	-	-	-	
VA2-6	Improve Air Quality	1460		-	-	-	-	-	
VA2-6	Relocation	1495		-	-	-	-	-	
	<b>Total VA2-6</b>			<b>4,000.00</b>	<b>2,000.00</b>	<b>(2,000.00)</b>	<b>-</b>	<b>-</b>	
VA2-8	Sidewalks, Tree Trimmings, Landscaping and Drainage	1450		4,000.00	2,000.00	(2,000.00)	-	-	
VA2-8	Renovate 2 MOD units	1460	2 units	-	-	-	-	-	
VA2-8	Replace Furnace - 30 units	1465.1	30 units	-	-	-	-	-	
VA2-8	Relocation	1495		-	-	-	-	-	
	<b>Total VA2-8</b>			<b>4,000.00</b>	<b>2,000.00</b>	<b>(2,000.00)</b>	<b>-</b>	<b>-</b>	
HA-WIDE	Secure Financing for Capital Improvements	1501		5,000.00	-	(5,000.00)	-	-	
	<b>Total 1501</b>			<b>5,000.00</b>	<b>-</b>	<b>(5,000.00)</b>	<b>-</b>	<b>-</b>	
	<b>GRAND TOTAL</b>			<b>555,684.00</b>	<b>555,684.00</b>	<b>-</b>	<b>507,203.84</b>	<b>219,537.60</b>	

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-1	Aug. 18, 2007			Aug. 17, 2009			
VA2-2	Aug. 18, 2007			Aug. 17, 2009			
VA2-4	Aug. 18, 2007			Aug. 17, 2009			
VA2-5	Aug. 18, 2007			Aug. 17, 2009			
VA2-6	Aug. 18, 2007			Aug. 17, 2009			
VA2-8	Aug. 18, 2007			Aug. 17, 2009			

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OI

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36R00250205</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending 06/30/2006     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act Obligated
		Original	Revised <sup>1</sup>	
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures	102,375.00	-	-
11	1465.1 Dwelling Equipment - Non-expendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>102,375.00</b>	<b>-</b>	<b>-</b>
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-3	New construction of units	1460		102,375.00	-	-	-	
	<b>Total 1460</b>			<b>102,375.00</b>	-	-	-	
	<b>GRAND TOTAL</b>			<b>102,375.00</b>	-	-	-	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-3							

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

OMB Approval No. 2577-0157  
(exp. 11/30/2008)

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36P00250106</b>	FFY of Grant Approval <b>2006</b>
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- Original Annual Statement   
  Reserve for Disasters/Emergencies   
  Revised Annual Statement/Revision Number   1    
 Performance and Evaluation Report for Program Year Ending 06/30/2006   
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Difference	Total Actual Cost <sup>2</sup>	
		Original	Revised <sup>1</sup>		Obligated	Expended
1	Total Non-CGP Funds (Energy Performance Contract)	1,253,500	1,253,500	-		
2	1406 Operations (May not exceed 10% of line 20)	50,000	48,207	(1,793)		
3	1408 Management Improvements	17,000	11,500	(5,500)		
4	1410 Administration	48,207	48,207	-		
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	48,000	48,000	-		
8	1440 Site Acquisition					
9	1450 Site Improvement	26,000	6,000	(20,000)		
10	1460 Dwelling Structures	89,500	190,714	101,214		
11	1465.1 Dwelling Equipment - Non-expendable	-	18,000	18,000		
12	1470 Non-dwelling Structures	63,000	-	(63,000)		
13	1475 Non-dwelling Equipment	1,439	111,439	110,000		
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs					
18	1498 Mod Used for Development					
	1501 Collateralization or Debt Service	138,921	-	(138,921)		
19	1502 Contingency (may not exceed 8% of line 20)					
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>482,067</b>	<b>482,067</b>	<b>-</b>		
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security	-	110,000	110,000		
24	Amount of line 20 Related to Energy Conservation Measures					

Signature of Executive Director	Date	Signature of Public Housing Director	Date
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<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  
<sup>2</sup>To be completed for the Performance and Evaluation Report.

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost			Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Difference	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
HA-WIDE	Operations	1406	LS	50,000.00	48,207.00	(1,793.00)	-	-	
	<b>Total 1406</b>			<b>50,000.00</b>	<b>48,207.00</b>	<b>(1,793.00)</b>	-	-	
HA-WIDE	Resident Job Training	1408	LS	2,000.00	1,000.00	(1,000.00)	-	-	
	Staff Training	1408	LS	5,000.00	4,000.00	(1,000.00)	-	-	
	Consulting Services	1408	LS	5,000.00	4,000.00	(1,000.00)	-	-	
	Computer Software upgrade	1408	LS	5,000.00	2,500.00	(2,500.00)	-	-	
	<b>Total 1408</b>			<b>17,000.00</b>	<b>11,500.00</b>	<b>(5,500.00)</b>	-	-	
HA-WIDE	Partial Salary and Benefits for Staff involved with Capital Fund	1410	10%	48,207.00	48,207.00	-	-	-	
	<b>Total 1410</b>			<b>48,207.00</b>	<b>48,207.00</b>	-	-	-	
HA-WIDE	A/E Services/Project Inspections	1430	LS	48,000.00	48,000.00	-	-	-	
	<b>Total 1430</b>			<b>48,000.00</b>	<b>48,000.00</b>	-	-	-	
HA-WIDE	Secure Financing for Capital Fund Financing Program	1501	20%	138,921.00	-	(138,921.00)	-	-	
	<b>Total 1501</b>			<b>138,921.00</b>	-	<b>(138,921.00)</b>	-	-	
VA2-1	Sidewalks, Tree trimmings, Landscaping and Drainage	1450		4,000.00	1,000.00	(3,000.00)	-	-	
	Renovations (Windows)	1460	17 units	-	87,742.00	87,742.00	-	-	
	Stoves and Refrigerators	1465.1	17 units	-	9,871.00	9,871.00	-	-	
	Administration Bldg. Renovations	1470	LS	50,000.00	-	(50,000.00)	-	-	
	Administration HVAC Upgrades	1470	LS	5,000.00	-	(5,000.00)	-	-	
	Administration Bldg. Electrical System Upgrades	1470	LS	8,000.00	-	(8,000.00)	-	-	
	Camera Security System	1475		-	37,125.00	37,125.00	-	-	
	<b>Total VA2-1</b>			<b>67,000.00</b>	<b>135,738.00</b>	<b>68,738.00</b>	-	-	
VA2-2	Sidewalks, Tree trimmings, Landscaping and Drainage	1450	LS	4,000.00	1,000.00	(3,000.00)	-	-	
	Renovations (Windows)	1460	14 units	-	72,258.00	72,258.00	-	-	
	Stoves and Refrigerators	1465.1	14 units	-	8,129.00	8,129.00	-	-	
	Camera Security System	1475		-	16,500.00	16,500.00	-	-	
	Playground	1475	LS	1,439.00	1,439.00	-	-	-	
	<b>Total VA2-2</b>			<b>5,439.00</b>	<b>99,326.00</b>	<b>93,887.00</b>	-	-	

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) Part II: Supporting Pages

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost			Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Difference	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-4	Sidewalks, Tree Trimmings, Landscaping and Drainage	1450	LS	4,000.00	1,000.00	(3,000.00)	-	-	
	Comp MOD Units	1460	1 unit	20,500.00	1,714.00	(18,786.00)	-	-	
	Paint Building Exterior	1460	10 bldgs.	25,000.00	25,000.00	-	-	-	
	Camera Security System	1475		-	11,000.00	11,000.00	-	-	
	<b>Total VA2-4</b>			<b>49,500.00</b>	<b>38,714.00</b>	<b>(10,786.00)</b>	-	-	
VA2-5	Sidewalks, Tree Trimmings and Landscaping	1450	LS	5,000.00	1,000.00	(4,000.00)	-	-	
	Comp MOD units	1460	1 unit	2,000.00	-	(2,000.00)	-	-	
	Repair/Replace Exterior Window Panels	1460	1 bldg.	5,000.00	-	(5,000.00)	-	-	
	Camera Security System	1475		-	13,750.00	13,750.00	-	-	
	<b>Total VA2-5</b>			<b>12,000.00</b>	<b>14,750.00</b>	<b>2,750.00</b>	-	-	
VA2-6	Sidewalks, Tree Trimming and Landscaping	1450	LS	5,000.00	1,000.00	(4,000.00)	-	-	
	Comp MOD Units	1460	1 unit	2,000.00	-	(2,000.00)	-	-	
	Repair/Replace Exterior Window Panels	1460	1 bldg.	5,000.00	-	(5,000.00)	-	-	
	Camera Security System	1475		-	13,750.00	13,750.00	-	-	
	<b>Total VA2-6</b>			<b>12,000.00</b>	<b>14,750.00</b>	<b>2,750.00</b>	-	-	
VA2-8	Sidewalks, Tree Trimmings, Landscaping and Drainage	1450		4,000.00	1,000.00	(3,000.00)	-	-	
	Repair Floors	1460	30 units	30,000.00	4,000.00	(26,000.00)	-	-	
	Camera Security System	1475		-	17,875.00	17,875.00	-	-	
	<b>Total VA2-8</b>			<b>34,000.00</b>	<b>22,875.00</b>	<b>(11,125.00)</b>	-	-	
	<b>GRAND TOTAL</b>			<b>482,067.00</b>	<b>482,067.00</b>	<b>-</b>	-	-	

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-1	Jul. 18. 2008			Jul. 18, 2010			
VA2-2	Jul. 18. 2008			Jul. 18, 2010			
VA2-4	Jul. 18. 2008			Jul. 18, 2010			
VA2-5	Jul. 18. 2008			Jul. 18, 2010			
VA2-6	Jul. 18. 2008			Jul. 18, 2010			
VA2-8	Jul. 18. 2008			Jul. 18, 2010			
HA-WIDE	Jul. 18. 2008			Jul. 18, 2010			

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OI

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36R00250106</b>
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- Original Annual Statement    
  Reserve for Disasters/Emergencies    
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending \_\_\_\_\_    
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act Obligated
		Original	Revised <sup>1</sup>	
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs	26,132		
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures	26,132		
11	1465.1 Dwelling Equipment - Non-expendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>52,264</b>		
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part II: Supporting Pages**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-3	Professional Services	1430		26,132				
	New Construction of Units	1460		26,132				
	<b>Total</b>			<b>52,264</b>				
	<b>GRAND TOTAL</b>			<b>52,264</b>				

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-3	Per Approved RHF Plan						

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part I: Summary**

U. S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OI

HA Name <b>BRISTOL REDEVELOPMENT AND HOUSING AUTHORITY</b>	Comprehensive Grant Number <b>VA36R00250206</b>
---	--

- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement/Revision Number \_\_\_\_\_  
 Performance and Evaluation Report for Program Year Ending \_\_\_\_\_     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Act Obligated
		Original	Revised <sup>1</sup>	
1	Total Non-CGP Funds			
2	1406 Operations (May not exceed 10% of line 20)			
3	1408 Management Improvements			
4	1410 Administration			
5	1411 Audit			
6	1415 Liquidated Damages			
7	1430 Fees and Costs			
8	1440 Site Acquisition			
9	1450 Site Improvement			
10	1460 Dwelling Structures	90,689		
11	1465.1 Dwelling Equipment - Non-expendable			
12	1470 Non-dwelling Structures			
13	1475 Non-dwelling Equipment			
14	1485 Demolition			
15	1490 Replacement Reserve			
16	1492 Moving to Work Demonstration			
17	1495.1 Relocation Costs			
18	1498 Mod Used for Development			
19	1502 Contingency (may not exceed 8% of line 20)			
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>90,689</b>		
21	Amount of line 20 Related to LBP Activities			
22	Amount of line 20 Related to Section 504 Compliance			
23	Amount of line 20 Related to Security			
24	Amount of line 20 Related to Energy Conservation Measures			

Signature of Executive Director

Date

Signature of Public Housing Director

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.



Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part II: Supporting Pages**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work <sup>2</sup>
				Original	Revised <sup>1</sup>	Funds Obligated <sup>2</sup>	Funds Expended <sup>2</sup>	
VA2-3	New Construction of Units	1460		90,689				
	<b>Total</b>			<b>90,689</b>				
	<b>GRAND TOTAL</b>			<b>90,689</b>				

Signature of Executive Director \_\_\_\_\_ Date \_\_\_\_\_

Signature of Public Housing Director \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report  
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

**U. S. Department of Housing  
 and Urban Development**  
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates <sup>2</sup>
	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	Original	Revised <sup>1</sup>	Actual <sup>2</sup>	
VA2-3	Per Approved RHF Plan						

Signature of Executive Director

Date

Signature of Public Housing Director

Date

<sup>1</sup>To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

<sup>2</sup>To be completed for the Performance and Evaluation Report.