

U.S. Department of Housing and  
OMB No. 2577-0226  
(exp. 08/31/2009)  
PHA Plans Urban Development

Streamlined Annual Office of Public and Indian  
Version Housing

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal  
Year: Beginning 1 October 2007

PHA Name: Housing Authority of the City of Lockhart

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

form HUD-50075-SA (4/30/2003)

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for  
Fiscal Year 2007  
HA Code: TX211

Streamlined Annual PHA Plan  
Agency Identification

PHA Name: Housing Authority of the City of Lockhart  
PHA Number: TX211

PHA Fiscal Year Beginning: (mm/yyyy) October 2007

PHA Programs Administered:  
Public Housing and Section 8

Section 8 Only

Public Housing Only

Number of public housing units: Number of S8 units: Number of public housing units:  
108

Number of S8 units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs PHA

Code

Program(s) Included in  
the Consortium

Programs Not in  
the Consortium

# of Units

Each Program

Participating PHA 1:

Participating PHA 2:

Participating PHA 3:

PHA Plan Contact Information:

Name: Beverly J. Haug Phone: 512-398-2715

TDD: Email (if available): lha@austin.rr.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by  
contacting:

(select all that apply)

PHA's main administrative office

PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are  
available for  
public review and inspection.

Yes

No.

If yes, select all that apply:

Main administrative office of the PHA

PHA development management offices

Main administrative office of the local, county or State government

Public library

PHA website

Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that  
apply)

Main business office of the PHA

PHA development management offices

Other (list below)

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007

HA Code: TX211

Streamlined Annual PHA Plan

Fiscal Year 2006

[24 CFR Part 903.12(c)]

## Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

### A. PHA PLAN COMPONENTS

#### 1. Site-Based Waiting List Policies

903.7(b)(2) Policies on Eligibility, Selection, and Admissions

#### 2. Capital Improvement Needs

903.7(g) Statement of Capital Improvements Needed

#### 3. Section 8(y) Homeownership

903.7(k)(1)(i) Statement of Homeownership Programs

#### 4. Project-Based Voucher Programs

5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.

#### 6. Supporting Documents Available for Review

7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report

#### 8. Capital Fund Program 5-Year Action Plan

### B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations:

Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA

has revised since submission of its last Annual Plan, and including Civil Rights certifications and

assurances the changed policies were presented to the Resident Advisory Board for review and comment,

approved by the PHA governing board, and made available for review and inspection at the PHA's

principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLA, Disclosure of Lobbying Activities.

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007

HA Code: TX211

1.  
Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)  
[24 CFR Part 903.12(c), 903.7(b)(2)]  
Exemptions: Section 8 only PHAs are not required to complete this component.

A.  
Site-Based Waiting Lists-Previous Year - N/A

1.  
Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists

Development  
Information:  
(Name, number,  
location)  
Date  
Initiated  
Initial mix of  
Racial, Ethnic or  
Disability  
Demographics  
Current mix of  
Racial, Ethnic or  
Disability  
Demographics  
since Initiation of  
SBWL  
Percent  
change  
between initial  
and current  
mix of Racial,  
Ethnic, or  
Disability  
demographics

2.  
What is the number of site based waiting list developments to which families may apply at one time?

3.  
How many unit offers may an applicant turn down before being removed from the site-based waiting list?

4.  
Yes

No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists - Coming Year - N/A

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  
Yes

No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?

If yes, how many lists?

3.

Yes

No: May families be on more than one list simultaneously

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007

HA Code: TX211

If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-

based waiting lists (select all that apply)?

PHA main administrative office

All PHA development management offices

Management offices at developments with site-based waiting lists

At the development to which they would like to apply

Other (list below)

## 2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A.

### Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.

2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B.

### HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1.

Yes

No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007  
HA Code: TX211

HOPE VI Revitalization Grant Status

a. Development Name:

b. Development Number:

c. Status of Grant:

Revitalization Plan under development

Revitalization Plan submitted, pending approval

Revitalization Plan approved

Activities pursuant to an approved Revitalization Plan underway

3.

Yes

No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

- N/A

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1.

Yes

No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes

No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes

No:

Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007  
HA Code: TX211

If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?  
3. Capacity of the PHA to Administer a Section 8 Homeownership Program:  
The PHA has demonstrated its capacity to administer the program by (select all that apply):  
Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.  
Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.  
Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):  
Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program - N/A  
Intent to Use Project-Based Assistance

Yes

No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1.

Yes

No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If

yes, check which circumstances apply:

low utilization rate for vouchers due to lack of suitable rental units

access to neighborhoods outside of high poverty areas

other (describe below:)

2.

Indicate the number of units and general location of units (e.g. eligible census tracts or

smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many

times as necessary) only if the PHA has provided a certification listing program or policy

changes from its last Annual Plan submission.

N/A - No changes from Prior Annual Plan Submission

1. Consolidated Plan jurisdiction: (provide name here) State of Texas

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007

HA Code: TX211

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)  
The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.  
The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.  
The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

· Increase and preserve the availability of safe, decent, and affordable housing for very low, low, and moderate income persons and families.

· Improve the quality of assisted housing.

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007  
HA Code: TX211

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans  
PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review  
Applicable  
& On  
Display

Supporting Document Related Plan Component  
N/A

PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;  
5 Year and Annual Plans

X  
PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan  
Streamlined Annual Plans

X  
Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.

5 Year and standard Annual  
Plans

X



Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.

5 Year and Annual Plans

X

Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.

Annual Plan:

Housing Needs

X

Most recent board-approved operating budget for the public housing program Annual Plan:

Financial Resources

X

Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.

Annual Plan: Eligibility, Selection, and Admissions Policies

X

Deconcentration Income Analysis Annual Plan: Eligibility, Selection, and Admissions Policies

X

Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. Check here if included in the public housing A&O Policy.

Annual Plan: Eligibility, Selection, and Admissions Policies

N/A

Section 8 Administrative Plan Annual Plan: Eligibility, Selection, and Admissions Policies

X

Public housing rent determination policies, including the method for setting public housing flat rents.

Check here if included in the public housing A & O Policy.

Annual Plan: Rent Determination

X

Schedule of flat rents offered at each public housing development.

Check here if included in the public housing A & O Policy.

Annual Plan: Rent Determination

N/A

Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. Check here if included in Section 8 Administrative Plan.

Annual Plan: Rent Determination

X

Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).

Annual Plan: Operations and Maintenance

X  
Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).  
Annual Plan: Management and Operations

X  
Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)  
Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency

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PHA Name: Housing Authority of the City of Lockhart Streamlined Annual Plan for Fiscal Year 2007  
HA Code: TX211

List of Supporting Documents Available for Review  
Applicable  
& On  
Display  
Supporting Document Related Plan Component

N/A  
Results of latest Section 8 Management Assessment System (SEMAP) Annual Plan: Management and Operations

N/A  
Any policies governing any Section 8 special housing types  
Check here if included in Section 8 Administrative Plan  
Annual Plan: Operations and Maintenance

X  
Public housing grievance procedures  
Check here if included in the public housing A & O Policy  
Annual Plan: Grievance Procedures

N/A  
Section 8 informal review and hearing procedures.  
Check here if included in Section 8 Administrative Plan.  
Annual Plan: Grievance Procedures

X  
The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.  
Annual Plan: Capital Needs

N/A  
Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.  
Annual Plan: Capital Needs

N/A  
Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.  
Annual Plan: Capital Needs

X  
Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).  
Annual Plan: Capital Needs

N/A

Approved or submitted applications for demolition and/or disposition of public housing.

Annual Plan: Demolition  
and Disposition

N/A

Approved or submitted applications for designation of public housing (Designated Housing Plans).

Annual Plan: Designation of  
Public Housing

N/A

Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.

Annual Plan: Conversion of  
Public Housing

X

Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.

Annual Plan: Voluntary  
Conversion of Public

Housing

N/A

Approved or submitted public housing homeownership programs/plans. Annual Plan: Homeownership

N/A

Policies governing any Section 8 Homeownership program (Section \_\_\_\_\_ of the Section 8 Administrative Plan)

Annual Plan:

Homeownership

X

Public Housing Community Service Policy/Programs

Check here if included in Public Housing A & O Policy

Annual Plan: Community

Service & Self-Sufficiency

N/A

Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.

Annual Plan: Community

Service & Self-Sufficiency

N/A

FSS Action Plan(s) for public housing and/or Section 8. Annual Plan: Community Service & Self-Sufficiency

X

Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.

Annual Plan: Community

Service & Self-Sufficiency

N/A

Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.

Annual Plan: Community

Service & Self-Sufficiency

X

Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G).

Check here if included in the public housing A & O Policy.

Annual Plan: Pet Policy

X

The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.

Annual Plan: Annual Audit

N/A  
 Other supporting documents (optional)  
 (list individually; use as many lines as necessary)  
 (specify as needed)

N/A  
 Consortium agreement(s) and for Consortium Joint PHA Plans Only:  
 Certification that consortium agreement is in compliance with 24 CFR Part 943  
 pursuant to an opinion of counsel on file and available for inspection.  
 Joint Annual PHA Plan for  
 Consortia: Agency  
 Identification and Annual  
 Management and Operations

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement

Housing Factor  
 Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor  
 (CFP/CFPRHF) Part I: Summary  
 PHA Name: Housing Authority of the City of Lockhart Grant Type and Number  
 Capital Fund Program Grant No: TX59-P211-50107  
 Replacement Housing Factor Grant No:  
 Federal FY  
 of Grant:  
 2007

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual  
 Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: Final Performance and  
 Evaluation Report

Line No. Summary by Development Account Total Estimated Cost Total Actual Cost  
 Original Revised Obligated Expended

- 1 Total non-CFP Funds
- 2 1406 Operations \$ 45,977
- 3 1408 Management Improvements 2,500
- 4 1410 Administration 2,500
- 5 1411 Audit
- 6 1415 Liquidated Damages
- 7 1430 Fees and Costs 5,000
- 8 1440 Site Acquisition
- 9 1450 Site Improvement 15,000
- 10 1460 Dwelling Structures 69,573
- 11 1465.1 Dwelling Equipment-Nonexpendable 10,000
- 12 1470 Nondwelling Structures 1,000
- 13 1475 Nondwelling Equipment 1,000
- 14 1485 Demolition
- 15 1490 Replacement Reserve
- 16 1492 Moving to Work Demonstration
- 17 1495.1 Relocation Costs
- 18 1499 Development Activities
- 19 1501 Collateralization or Debt Service
- 20 1502 Contingency
- 21 Amount of Annual Grant: (sum of lines 2 - 20) \$152,550
- 22 Amount of line 21 Related to LBP Activities
- 23 Amount of line 21 Related to Section 504 compliance
- 24 Amount of line 21 Related to Security - Soft Costs
- 25 Amount of Line 21 Related to Security - Hard Costs
- 26 Amount of line 21 Related to Energy Conservation Measures

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the City of Lockhart Grant Type and Number

Capital Fund Program Grant No: TX59-P211-50107

Replacement Housing Factor Grant No:

Federal FY of Grant: 2007

Development

Number

Name/HA-wide

Activities

General Description of Major Work Categories Dev.

Acct

No.

Quantity Total Estimated Cost Total Actual Cost Status of

Work

Original Revised Funds

Obligated

Funds

Expended

HA Wide Operations 1406 N/A \$45,977

HA wide

Management Improvements, including training, consulting fees, and etc.

1408 N/A 2,500

HA Wide Administration 1410 N/A 2,500

HA Wide Fees & Costs, including A/E, CFP consulting, other related

1430 N/A 5,000

HA wide

Site Improvements, including landscaping, grading, drainage, concrete, sewer and water lines, paving, and etc.

1450 N/A 15,000

TX211001&

002

Dwelling improvements to bathrooms, kitchens, and other interior space and exterior envelope, to include but not be limited by cabinet/countertop repair and/or replacement, flooring repair and/or replacement, repair or replacement of faucets, sinks, water closets, painting and related repairs, and etc

1460 N/A 69,573

HA Wide Ranges, Refrigerators, Water Heaters, HVAC, etc. 1465 N/A 10,000

HA Wide Repairs to M&M Building 1470 N/A 1,000

HA Wide Maintenance and Administration Equipment 1475 1,000

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: Housing Authority of the

City of Lockhart  
 Grant Type and Number  
 Capital Fund Program No: TX59-P211-50107  
 Replacement Housing Factor No:  
 Federal FY of Grant: 2007  
 Development  
 Number  
 Name/HA-Wide  
 Activities  
 All Fund Obligated  
 (Quarter Ending Date)  
 All Funds Expended  
 (Quarter Ending Date)  
 Reasons for Revised Target Dates  
 Original Revised Actual Original Revised Actual  
 HA Wide 09/30/2009 09/30/2011  
 TX211-001,002 09/30/2009 09/30/2011

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor  
 (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of the City of Lockhart Grant Type and Number  
 Capital Fund Program Grant No: TX59-P211-50106

Replacement Housing Factor Grant No:  
 Federal FY  
 of Grant:  
 2006

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual  
 Statement (revision no: #01)  
 Performance and Evaluation Report for Period Ending: 31Mar07 Final Performance and  
 Evaluation Report

Line No. Summary by Development Account Total Estimated Cost Total Actual Cost  
 Original Revised Obligated Expended

Line No.	Summary by Development Account	Total Estimated Cost	Total Actual Cost
1	Total non-CFP Funds		
2	1406 Operations	\$ 34,077 \$ 45,977	\$34,077 \$34,077.00
3	1408 Management Improvements	2,500 2,500	-0- -0-
4	1410 Administration	2,500 2,500	-0- -0-
5	1411 Audit		
6	1415 Liquidated Damages		
7	1430 Fees and Costs	5,000 5,000	-0- -0-
8	1440 Site Acquisition		
9	1450 Site Improvement	15,000 15,000	-0- -0-
10	1460 Dwelling Structures	69,573 69,573	-0-
011			
1465.1	Dwelling Equipment-Nonexpendable	10,000 10,000	-0--0-
12	1470 Nondwelling Structures	1,000 1,000	-0- -0-
13	1475 Nondwelling Equipment	1,000 1,000	-0- -0-
14	1485 Demolition		
15	1490 Replacement Reserve		
16	1492 Moving to Work Demonstration		
17	1495.1 Relocation Costs		
18	1499 Development Activities		
19	1501 Collaterization or Debt Service		
20	1502 Contingency		
21	Amount of Annual Grant: (sum of lines 2 - 20)	\$140,650 \$152,550	\$34,077 \$34,077.00
22	Amount of line 21 Related to LBP Activities		

TX2112007200708270414-01

- 23 Amount of line 21 Related to Section 504 compliance
- 24 Amount of line 21 Related to Security - Soft Costs
- 25 Amount of Line 21 Related to Security - Hard Costs
- 26 Amount of line 21 Related to Energy Conservation Measures

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 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement

Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the City of Lockhart Grant Type and Number

Capital Fund Program Grant No: TX59-P211-50106

Replacement Housing Factor Grant No:

Federal FY of Grant: 2006

Development

Number

Name/HA-wide

Activities

General Description of Major Work Categories Dev.

Acct

No.

Quantity Total Estimated Cost Total Actual Cost Status of

Work

Original Revised Funds

Obligated

Funds

Expended

HA Wide Operations 1406 N/A \$34,077 \$45,977 \$34,077 \$34,077 In Progress

HA Wide

Management Improvements, including training, consulting fees, and etc.

1408 N/A 2,500 2,500 -0- -0- In Progress

HA Wide Administration 1410 N/A 2,500 2,500 -0- -0- In Progress

HA Wide Fees & Costs, including A/E, CFP consulting, other related

1430 N/A 5,000 5,000 -0- -0- In Progress

HA Wide

Site Improvements, including landscaping, grading, drainage, concrete, sewer and water lines, paving, and etc.

1450 N/A 15,000 15,000 -0- -0- In Progress

TX211001&

002

Dwelling improvements to bathrooms, kitchens, and other interior space and exterior envelope, to include but not be limited by cabinet/countertop repair and/or replacement, flooring repair and/or replacement, repair or replacement of faucets, sinks, water closets, painting and related repairs, and etc

1460 N/A 69,573 69,573 -0- -0- In Progress

HA Wide Ranges, Refrigerators, Water Heaters, HVAC, etc. 1465 N/A 10,000 10,000 -0- 0In

Progress

HA Wide Repairs to M&M Building 1470 N/A 1,000 1,000 -0- -0- In Progress

HA Wide Maintenance and Administration Equipment 1475 1,000 1,000 -0- -0- In Progress

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 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement

Housing Factor  
 Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor  
 (CFP/CFPRHF)

Part III: Implementation Schedule  
 PHA Name: Housing Authority of the  
 City of Lockhart  
 Grant Type and Number  
 Capital Fund Program No: TX59-P211-50106  
 Replacement Housing Factor No:  
 Federal FY of Grant: 2006

Development  
 Number  
 Name/HA-wide  
 Activities  
 All Fund Obligated  
 (Quarter Ending Date)  
 All Funds Expended  
 (Quarter Ending Date)  
 Reasons for Revised Target Dates  
 Original Revised Actual Original Revised Actual  
 HA Wide 07/18/2008 07/18/2010  
 TX211-001,002 07/18/2008 07/18/2010

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 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement

Housing Factor  
 Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor  
 (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of the City of Lockhart Grant Type and Number  
 Capital Fund Program Grant No: TX59-P211-50105  
 Replacement Housing Factor Grant No:  
 Federal FY of  
 Grant: 2005

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual  
 Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 03Mar07 Final Performance and  
 Evaluation Report

Line Summary by Development Account Total Estimated Cost Total Actual Cost  
 Original Revised Obligated Expended

Line	Description	Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$51,620	-0-	\$51,620	\$51,620
3	1408 Management Improvements	2,500	-0-	-0-	-0-
4	1410 Administration	2,500	-0-	-0-	-0-
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	10,000	-0-	-0-	-0-
8	1440 Site Acquisition				
9	1450 Site Improvement	5,000	-0-	-0-	-0-
10	1460 Dwelling Structures	52,384	-016,214		
	-011				
	1465.1 Dwelling Equipment-Nonexpendable	5,000	-0--0--0-		
12	1470 Nondwelling Structures	1,000	-0-	-0-	-0-
13	1475 Nondwelling Equipment	20,000	-0-	17,487	-0-
14	1485 Demolition				



15 1490 Replacement Reserve  
 16 1492 Moving to Work Demonstration  
 17 1495.1 Relocation Costs  
 18 1499 Development Activities  
 19 1501 Collaterization or Debt Service  
 20 1502 Contingency  
 21 Amount of Annual Grant: (sum of lines 2 - 20) \$150,004 -0- \$85,321 \$51,620  
 22 Amount of line 21 Related to LBP Activities  
 23 Amount of line 21 Related to Section 504 compliance  
 24 Amount of line 21 Related to Security - Soft Costs  
 25 Amount of Line 21 Related to Security - Hard Costs  
 26 Amount of line 21 Related to Energy Conservation Measures

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 7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Housing Authority of the City of Lockhart Grant Type and Number  
 Capital Fund Program Grant No: TX59-P211-50105  
 Replacement Housing Factor Grant No:  
 Federal FY of Grant: 2005

Development  
 Number

Name/HA-wide  
 Activities

General Description of Major work  
 Categories

Dev. Acct  
 No.

Quantity Total Estimated Cost Total Actual Cost Status of  
 work

Original Revised Funds  
 Obligated

Funds  
 Expended

HA wide Operations 1406 N/A \$51,620 -0- \$51,620 \$51,260 Completed  
 HA wide

Management Improvements, including  
 training, consulting fees, and etc.

1408 N/A 2,500 -0- -0- -0- In Progress

HA wide Administration 1410 N/A 2,500 -0- -0- -0- In Progress

HA wide Fees & Costs, including A/E, CFP  
 consulting, other related

1430 N/A 10,000 -0- -0- -0- In Progress  
 HA wide

Site Improvements, including  
 landscaping, grading, drainage,  
 concrete, sewer and water lines, paving,  
 and etc.

1450 Various 5,000 -0- -0- -0- In Progress  
 TX211-001&002

Dwelling improvements to bathrooms,  
 kitchens, and other interior space and  
 exterior envelope, to include but not be  
 limited by cabinet/countertop repair  
 and/or replacement, flooring repair

and/or replacement, repair or replacement of faucets, sinks, water closets, painting and related repairs, and etc  
1460 Various 52,384 -0- 16,214 -0- In Progress  
HA Wide Ranges, Refrigerators, Water Heaters, HVAC, etc.  
1465 As needed  
5,000 -0- -0- -0- In Progress  
HA Wide Repairs to M&M Building 1470 N/A 1,000 -0- -0- -0- In Progress  
HA Wide Maintenance and Administration Equipment, including vehicle & etc.  
1475 N/A 20,000 -0- 17,487 -0- In Progress

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part III: Implementation Schedule  
PHA Name: Housing Authority of the City of Lockhart Grant Type and Number  
Capital Fund Program No: TX59-P211-50105  
Replacement Housing Factor No:  
Federal FY of Grant: 2005  
Development Number  
Name/HA-wide  
Activities  
All Fund Obligated  
(Quarter Ending Date)  
All Funds Expended  
(Quarter Ending Date)  
Reasons for Revised Target Dates  
Original Revised Actual Original Revised Actual  
HA Wide/TX211-001&2 08/19/2007 08/19/2009

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8. Capital Fund Program Five-Year Action Plan  
Capital Fund Program Five-Year Action Plan  
Part I: Summary  
PHA Name Housing Authority of the City of Lockhart Original 5-Year Plan  
Revision No: #1  
Development  
Number/Name/HA-wide  
Year 1 Work Statement for  
Year 2  
FFY Grant:  
PHA FY: 2008  
Work Statement for  
Year 3  
FFY Grant:  
PHA FY: 2009  
Work Statement for  
Year 4  
FFY Grant:  
PHA FY: 2010  
Work Statement for

Year 5  
FFY Grant:  
PHA FY: 2011  
Annual  
Statement  
nt  
HA wide  
\$82,000  
\$82,000 \$82,000 \$152,550  
TX211-001&002 70,550 70,550 70,550 -0CFP  
Funds Listed for 5-year  
planning \$152,550 \$152,550 \$152,550 \$152,550  
Replacement Housing Factor  
Funds

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8. Capital Fund Program Five-Year Action Plan  
Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages-Work Activities  
Activities

for  
Year 1  
Activities for Year :2

FFY Grant:  
PHA FY: 2008  
Activities for Year: 3

FFY Grant:  
PHA FY: 2009  
Development  
Name/Number  
Major Work Categories Estimated  
Cost

Development  
Name/Number  
Major Work Categories Estimated  
Cost

See HA wide Operations \$50,000 HA wide Operations \$50,000  
Annual HA Wide Management Improvements 2,500 HA Wide Management Improvements 2,500  
Statement HA wide Administration 2,500 HA wide Administration 2,500  
HA Wide Site and Grounds work 15,000 HA Wide Site and Grounds work 15,000

TX211001&  
002  
Interior/Exterior  
Improvements following  
pattern of CFP 50106  
70,550 TX211001&  
002

Interior/Exterior  
Improvements following  
pattern of CFP 50106  
70,550  
HA Wide Ranges, Refrigerators, w/H,  
HVAC, etc.  
10,000 HA Wide Ranges, Refrigerators, w/H,  
HVAC, etc.  
10,000

HA wide M&M and Community  
Room Improvements  
1,000 HA wide M&M and Community  
Room Improvements  
1,000

HA Wide Administrative/Maintenance  
/Community Room  
Equipment  
1,000 HA Wide Administrative/Maintenance  
/Community Room  
Equipment  
1,000  
Total CFP Estimated Cost \$152,550 \$152,550

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8. Capital Fund Program Five-Year Action Plan  
Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages-Work Activities  
Activities  
for  
Year 1

Activities for Year: 4

FFY Grant:

PHA FY: 2010

Activities for Year: 5

FFY Grant:

PHA FY: 2011

Development

Name/Number

Major Work Categories Estimated

Cost

Development

Name/Number

Major Work Categories Estimated

Cost

See HA wide Operations \$50,000 HA wide Operations \$152,550

Annual HA Wide Management Improvements 2,500

Statement HA Wide Administration 2,500

HA Wide Site and Grounds work 15,000

TX211001&

002

Interior/Exterior

Improvements following

pattern of CFP 50106

70,550

HA Wide Ranges, Refrigerators, W/H,

HVAC, etc.

10,000

HA Wide M&M and Community

Room Improvements

1,000

HA Wide Administrative/Maintenance

/Community Room

Equipment

1,000

Total CFP Estimated Cost \$152,550 \$152,550

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