

PHA Plans
Streamlined Annual
Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 06/30/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Oak Ridge Housing Authority – TN088

Streamlined Annual PHA Plan
for Fiscal Year: 2006

DRAFT – Version 1

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Oak Ridge Housing Authority **PHA Number:** TN-088

PHA Fiscal Year Beginning: (mm/yyyy) 10 2006

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units:
 Number of S8 units:
 Number of public housing units:
 Number of S8 units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: James A. Carson Phone: 865-482-1006
 TDD: 865-482-1006 Email (if available): jacarson@orha.net

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

PHA's main administrative office
 PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.
 Yes
 No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library
 PHA website
 Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA
 PHA development management offices
 Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2006
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

Required Attachments

- Attachment A: Resident Membership on PHA Board or Governing Body (**Included in plan**)
- Attachment B: Membership of the Resident Advisory Board (**Included in plan**)
- Attachment C: Comments of Resident Advisory Board and Explanation of PHA Response (**Included in plan**)
- Attachment D: Voluntary Conversion Component (**Included in plan**)
- Admissions Policy for Deconcentration (**tn088a01**)
- P & E Report, TN37-PO88-501-03, as of 3/31/2006 (**tn088b01**)
- P & E Report, TN37-PO88-502-03, as of 3/31/2006 (**tn088c01**)
- P & E Report, TN37-PO88-501-04, as of 3/31/2006 (**tn088d01**)
- P & E Report, TN37-PO88-501-05, as of 3/31/2006 (**tn088e01**)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment,

approved by the PHA governing board, and made available for review and inspection at the PHA’s principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace*;

Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and

Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? **Twenty (20)**

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria: **FSS Participation**

c. What actions will the PHA undertake to implement the program this year (list)?

This program has been in place since 2002

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

The proposed financing terms must be submitted to and approved by Oak Ridge Housing Authority (ORHA) prior to close of escrow. ORHA shall determine the affordability of the family's proposed financing. In making such determination, ORHA may take into account other family expenses, including but not limited to child care, unreimbursed medical expenses, education and training expenses and the like. Certain types of financing, including but not limited to, balloon payment mortgages, unless convertible to a variable rate mortgage, are prohibited and will not be approved by ORHA. Seller-financing mortgages shall be considered by ORHA on a case-by-case basis. If a mortgage is not FHA-insured, ORHA will require the lender to comply with generally accepted mortgage underwriting standards consistent with those of HUD/FHA, Ginnie Mae, Fannie Mae, Freddie Mac, California Housing Finance Agency (CHFA), USDA Rural Housing Services, the Federal Home Loan Bank, or other private lending institutions.

The Oak Ridge Housing Authority provides financial fitness training and evaluation services to its clients as they approach the threshold requirements for entering the homeownership program. ORHA partners with the Housing Development Corporation of the Clinch Valley to provide homeownership counseling, including pre-purchase coaching and post-purchase coaching.

- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):

Housing Development Corporation of the Clinch Valley – Fifth year in program

- Demonstrating that it has other relevant experience (list experience below):

Oak Ridge Housing Authority has had nine (9) closings.

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - low utilization rate for vouchers due to lack of suitable rental units
 - access to neighborhoods outside of high poverty areas
 - other (describe below:)
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: **(City of Oak Ridge)**
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Please refer to the Executive Summary of the Consolidated Plan for the City of Oak Ridge.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
NA	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
NA	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
NA	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
NA	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
NA	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
NA	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
X	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
NA	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-06 Replacement Housing Factor Grant No:		Federal FY of Grant: 2006
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	34,357			
3	1408 Management Improvements	46,500			
4	1410 Administration	2,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	5,500			
8	1440 Site Acquisition				
9	1450 Site Improvement	12,000			
10	1460 Dwelling Structures	65,758			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	5,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	171,115			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Oak Ridge Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406	LS	34,357				
	Financial Officer	1408	1	45,000				
	FSS Program	1408	LS	1,000				
	Resident Services	1408	LS	500				
	Advertising	1410	LS	2,000				
	A/E Services	1430	LS	2,000				
	Update Agency Plan	1430	LS	2,500				
	Environmental Review	1430	LS	1,000				
	Office Equipment	1475	LS	2,500				
	Maintenance Equipment	1475	LS	2,500				
City-Wide	Replace exterior doors (As needed)	1460	LS	20,000				
TN88-002	Storm doors	1460	32 units	15,758				
(Honeysuckle Ln)	HVAC	1460	32 units	30,000				
TN88-002	Landscaping/Site Work	1450	LS	12,000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-06 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	09/30/08			09/30/10			
TN88-001	09/30/08			09/30/10			
TN88-002	09/30/08			09/30/10			

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part I: Summary					
PHA Name Oak Ridge Housing Authority				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: TN37-PO88-501-07 PHA FY: 2007	Work Statement for Year 3 FFY Grant: TN37-PO88-501-08 PHA FY: 2008	Work Statement for Year 4 FFY Grant: TN37-PO88-501-09 PHA FY: 2009	Work Statement for Year 5 FFY Grant: TN37-PO88-501-10 PHA FY: 2010
	Annual Statement				
HA-Wide		117,115	96,115	125,615	121,115
TN88-001		0	75,000	0	0
TN88-002		54,000	0	45,500	50,000
CFP Funds Listed for 5-year planning		171,115	171,115	171,115	171,115
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : 2 FFY Grant: TN37-PO88-501-07 PHA FY: 2007			Activities for Year: 3 FFY Grant: TN37-PO88-501-08 PHA FY: 2008		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	HA-Wide	Operations	31,115	HA-Wide	Operations	34,115
Annual		Financial Officer	45,000		Financial Officer	45,000
Statement		FSS Program	1,000		FSS Program	1,000
		Advertising	3,000		Advertising	3,000
		A/E Services	3,000		A/E Services	3,000
		Update Agency Plan	2,500		Update Agency Plan	2,500
		Environmental Review	1,000		Environmental Review	1,000
		Office Equipment	500		Office Equipment	500
		Maintenance Equipment	500		Maintenance Equipment	500
		Resident Services	500		Resident Services	500
		Appliances	10,000		Appliances	5,000
		SUB-TOTAL	98,115		SUB-TOTAL	96,115
	City-Wide	Replace exterior doors (as needed)	19,000	TN88-001	Re-roofing	75,000
		SUB-TOTAL	19,000		SUB-TOTAL	75,000
	TN88-002	Storm Doors	20,000	TN88-002	No work this year	
	Honeysuckle Ln	Benches, picnic tables	5,000			
		HVAC @ Community Room	10,000			
		Replace exterior doors @ Comm.Rm.	5,000			
		Repair site drainage	10,000			
		Carbon monoxide sensors	4,000			
		SUB-TOTAL	54,000		SUB-TOTAL	0
	Total CFP Estimated Cost		\$171,115			\$171,115

8. Capital Fund Program Five-Year Action Plan

Activities for Year : 4 FFY Grant: TN37-PO88-501-09 PHA FY: 2009			Activities for Year: 5 FFY Grant: TN37-PO88-501-10 PHA FY: 2010		
Development Name/ Number	Major Work Categories	Estimated Cost	Development Name/ Number	Major Work Categories	Estimated Cost
HA-Wide	Operations	27,615	HA-Wide	Operations	19,115
	Financial Officer	45,000		Financial Officer	50,000
	FSS Program	1,000		FSS Program	1,000
	Advertising	3,000		Advertising	3,000
	A/E Services	3,000		A/E Services	3,000
	Update Agency Plan	2,500		Update Agency Plan	2,500
	Environmental Review	1,000		Environmental Review	1,000
	Office Equipment	500		Office Equipment	500
	Maintenance Equipment	500		Maintenance Equipment	500
	Resident Services	500		Resident Services	500
	Appliances	5,000		Security	30,000
	Security	30,000			
	SUB-TOTAL	119,615		SUB-TOTAL	111,115
City-Wide (As Needed)	Carbon monoxide/smoke alarms	6,000	City-Wide (As Needed)	Window Inserts	10,000
	SUB-TOTAL	6,000		SUB-TOTAL	10,000
TN88-002	Water spigots in front of units	10,000	TN88-002	Gutters & downspouts (as needed)	10,000
	Replace ranges	10,500	Honeysuckle Ln.	Meter bases (as needed)	20,000
	Replace refrigerators	15,000		Water heaters (as needed)	20,000
	Light fixtures (50 units-except kitchen & bath)	10,000			
	SUB-TOTAL	45,500		SUB-TOTAL	50,000
Total CFP Estimated Cost		\$171,115			\$171,115

9. Required Attachments

Required Attachment A: Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)
- A. Name of resident member(s) on the governing board:
- B. How was the resident board member selected: (select one)?
 Elected
 Appointed
- C. The term of appointment is (include the date term expires):
2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?
- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 - the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 - Other (explain):
- B. Date of next term expiration of a governing board member: 8/2006
- C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

Mayor and City Council of Oak Ridge

9. Required Attachments

Required Attachment B: Membership of the Resident Advisory Board (herein referred to as the Resident Council)

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Oak Ridge Housing Authority has declared that all of the residents of Oak Ridge Housing Authority are members of the Resident Advisory Board.

9. Required Attachments

Required Attachment C: Comments of Resident Advisory Board/ Resident Council and Explanation of PHA Response

Below is a list of comments and how they have been addressed (**in bold**):

Honeysuckle Lane (TN88-002)

Covered patio work item met with general opposition by 3 or 4 residents. They have opted for storm doors to be added to units at this development

This has been added to the current Annual Statement and the 5-year plan. The ORHA has deleted the “covered patio for community room” work item.

Honeysuckle Lane (TN88-002)

Residents requested a ramp at one end of parking lot

It was explained that these are city streets. ORHA will talk to the city about adding a ramp and residents were encouraged to talk to their city officials.

9. Required Attachments

Attachment D: Voluntary Conversion Initial Assessment Component 10(b)

- a. How many of the PHA's developments are subject to the Required Initial Assessments?

Two (2)

- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

Zero (0)

- c. How many Assessments were conducted for the PHA's covered developments?

One, the initial assessment

- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

At this time, there are no developments that are appropriate for conversion

OAK RIDGE HOUSING AUTHORITY DECONCENTRATION POLICY

The Oak Ridge Housing Authority's policy to provide for deconcentration of poverty will consist of the following:

- A. Targeting: The income levels of families on the waiting list will be analyzed so that not less than 40% of admissions in any fiscal year will be families whose income does not exceed 30% of median income for the area.
- B. Income Mixing: Prior to the beginning of each fiscal year the ORHA will analyze the income levels of families residing in each development to bring higher income families into lower income developments and lower income families into higher income developments.

The ORHA will strive to insure that no individual development has a concentration of higher or lower income families. The ORHA may skip families on the waiting list to reach other families with a lower or higher income. This will be accomplished in a uniform and non-discriminatory manner.

The ORHA will affirmatively market public housing to all eligible income groups. If necessary, the ORHA will determine the level of additional marketing strategies and deconcentration incentives to implement the objective of this policy.

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2006 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	1,000	2,758	2,758.00	2,758.00	
3	1408 Management Improvements	60,000	50,000	47,204.09	47,204.09	
4	1410 Administration	3,000	0	0.00	0.00	
5	1411 Audit	0				
6	1415 Liquidated Damages	0				
7	1430 Fees and Costs	8,000	3,000	3,000.00	3,000.00	
8	1440 Site Acquisition	0				
9	1450 Site Improvement	10,000	5,000	5,000.00	4,179.95	
10	1460 Dwelling Structures	55,307	97,877.66	97,877.66	89,455.28	
11	1465.1 Dwelling Equipment—Nonexpendable	16,500	13,924.56	13,924.56	13,924.56	
12	1470 Nondwelling Structures	0				
13	1475 Nondwelling Equipment	18,500	11,197.78	3,947.67	3,947.67	
14	1485 Demolition	0				
15	1490 Replacement Reserve	0				
16	1492 Moving to Work Demonstration	0				
17	1495.1 Relocation Costs	0				
18	1499 Development Activities	0				
19	1501 Collateralization or Debt Service	0				
20	1502 Contingency	11,451	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	183,758		173,711.98	164,469.55	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Meas.					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	1,000	2,758	2,758.00	2,758.00	Work Complete
	Financial Officer	1408	1 position	45,000		45,000.00	45,000.00	Work Complete
	Security	1408	LS	5,000		2,204.09	2,204.09	Work In Progress
	Computer Upgrade and training (delete)	1408	LS	10,000	0			Deleted
	Advertising (delete)	1410	LS	3,000	0			Deleted
	A/E Services (delete)	1430	LS	5,000	0			Deleted
	Upgrade Agency Plan	1430	1	2,000		2,000.00	2,000.00	Work Complete
	Environmental Review	1430	1	1,000		1,000.00	1,000.00	Work Complete
	Office equipment	1475	LS	6,000		3,568.64	3,568.64	Work In Progress
	Maintenance equipment	1475	LS	12,000	4,697.78	379.03	379.03	Work In Progress
	Resident Services	1475	LS	500		0.00	0.00	No work to date
	Contingency	1502	LS	11,451	0			No work to date
TN88-001	Add lateral sidewalks	1450	LS	5,000		5,000.00	4,179.95	Work In Progress
TN88-002 (Wade Lane)	Landscaping	1450	LS	5,000	0			Completed (under previous CFP)
	Replace prime doors	1460	8 ea.	5,000	12,877.66	12,877.66	12,877.66	Work Complete
	Replace refrigerators (Delete)	1465.1	8 ea.	5,000	0			Deleted
TN88-002 (Irene Lane)	Replace light fixtures(except kitchen/bath)	1460	10 units	5,000		5,000.00	305.62	Work In Progress
	Replace kitchen cabinets/countertops	1460	10 ea.	15,000	25,000	25,000.00	24,933.83	Work In Progress
	HVAC	1460	10 ea.	30,307	40,000	40,000.00	39,743.67	Work In Progress
	Replace prime doors	1460	10 ea.	0	15,000	15,000.00	11,594.50	Work In Progress
	Replace ranges	1465.1	10 ea.	3,500	2,655.87	2,655.87	2,655.87	Work Complete
	Replace water heaters	1465.1	10 ea.	3,000	3,777.37	3,777.37	3,777.37	Work Complete
	Replace refrigerators	1465.1	10 ea.	0	3,769.48	3,769.48	3,769.48	Work Complete
TN88-002 (Knoll Lane)	Replace refrigerators	1465.1	10 ea.	5,000	3,721.84	3,721.84	3,721.84	Work Complete

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-03 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	03/31/2005	9/16/2005		9/30/2006	9/16/2007		
TN88-001	03/31/2005	9/16/2005		9/30/2006	9/16/2007		
TN88-002	03/31/2005	9/16/2005		9/30/2006	9/16/2007		

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-502-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2006 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	4,622	18,382.71	18,382.71	10,000.00
3	1408 Management Improvements	5,000		5,000.00	1,250.00
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	5,000	2,239.29	2,239.29	1,239.29
10	1460 Dwelling Structures	12,000	6,000.00	6,000.00	6,000.00
11	1465.1 Dwelling Equipment—Nonexpendable	4,000	0		0.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	6,000	5,000.00	5,000.00	4,802.40
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	36,622		36,622.00	23,291.69
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Meas.				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-502-03 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations (2003)	1406	LS	4,622	18,382.71	18,382.71	10,000.00	Work In Progress
	Computers, training (2003)	1408	1 position	5,000		5,000.00	1,250.00	Work In Progress
	Computers, office equip., furn. (2001)	1475	LS	5,000		5,000.00	4,802.40	Work In Progress
	Resident Services (2003) (Delete)	1475	LS	1,000	0			Deleted
TN88-001	Paint screen doors and entry doors (2001)	1460	LS	2,000	0			Completed Prev. CFP
TN88-002 (Wade Lane)	Landscaping (2003)	1450	LS	5,000	2,239.29	2,239.29	1,239.29	Work In Progress
	Replace Dishwashers (2001)	1465.1	8 ea.	1,000	0			Completed Prev. CFP
TN88-002 (Knoll Lane)	HVAC (2001)	1460	LS	4,000	0			Completed Prev. CFP
TN88-002 (Apple Lane)	Kitchen cabinets and countertops (2002)	1460	LS	4,000	0			Completed Prev. CFP
	Replace Water Heaters (2002)	1465.1	LS	2,000	0			Completed Prev. CFP
	Replace Ranges (2002)	1465.1	LS	1,000	0			Completed Prev. CFP
TN88-002 (Irene Lane)	Replace kitchen cabinets/countertops	1460	LS	2,000	6,000.00	6,000.00	6,000.00	Completed

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-03 Replacement Housing Factor No:					Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
PHA-Wide	09/16/2005			9/16/2007				
TN88-001	09/16/2005			9/16/2007				
TN88-002	09/16/2005			9/16/2007				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-04 Replacement Housing Factor Grant No:		Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: A) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/2006 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,000		1,000.00	1,000.00
3	1408 Management Improvements	61,758		45,000.00	22,703.96
4	1410 Administration	3,000		0.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				0.00
7	1430 Fees and Costs	6,000		4,500.00	4,500.00
8	1440 Site Acquisition				
9	1450 Site Improvement	15,000		0.00	0.00
10	1460 Dwelling Structures	112,053		80,000.00	39,216.33
11	1465.1 Dwelling Equipment—Nonexpendable	12,500		12,500.00	10,005.44
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	1,500		0.00	0.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	212,811		143,000.00	77,425.73
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	1,000		1,000.00	1,000.00	Work Complete
	Financial Officer	1408	1	45,000		45,000.00	22,703.96	Work in progress
	FSS Program	1408	LS	16,758		0.00	0.00	No work to date
	Advertising	1410	LS	3,000		0.00	0.00	No work to date
	A/E Services	1430	LS	3,000		1,500.00	1,500.00	Work in progress
	Upgrade Agency Plan	1430	LS	2,000		2,000.00	2,000.00	Work Complete
	Environmental Review	1430	LS	1,000		1,000.00	1,000.00	Work Complete
	Office equipment	1475	LS	500		0.00	0.00	No work to date
	Maintenance equipment	1475	LS	500		0.00	0.00	No work to date
	Resident Services	1475	LS	500		0.00	0.00	No work to date
TN88-001	Repair sidewalks @ office	1450	LS	15,000		0.00	0.00	No work to date
TN88-002 (LaSalle Rd.)	Replace kitchen cabinets/countertops	1460	10 units	25,000		25,000.00	17.39	Work in progress
	Replace light fixtures	1460	10 units	5,000		0.00	0.00	No work to date
	HVAC	1460	10 ea.	43,000		43,000.00	27,198.94	Work in progress
	Replace exterior doors (front)	1460	10 ea.	12,000		12,000.00	12,000.00	Work Complete
	Replace water heaters	1465.1	10 ea.	5,000		5,000.00	3,454.19	Work in progress
	Replace ranges	1465.1	10 ea.	3,500		3,500.00	2,697.21	Work in progress
	Replace refrigerators	1465.1	10 ea.	4,000		4,000.00	3,854.04	Work in progress
Honeysuckle Ln.	Replace carpet	1460	As needed	27,053		0.00	0.00	No work to date

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-04 Replacement Housing Factor No:					Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	9/06/2006			9/05/2008			
TN88-001	9/06/2006			9/05/2008			
TN88-002	9/06/2006			9/05/2008			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2006 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	37,053		37,053.00	0.00
3	1408 Management Improvements	46,000		45,000.00	0.00
4	1410 Administration	3,000		0.00	0.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	6,500		0.00	0.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	88,441		8,000.00	8,000.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	1,500		0.00	0.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	182,494		90,053.00	8,000.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide	Operations	1406	LS	37,053		37,053.00	0.00	Work in progress
	Financial Officer	1408	1	45,000		45,000.00	0.00	Work in progress
	FSS Program	1408	LS	1,000		0.00	0.00	No work to date
	Advertising	1410	LS	3,000		0.00	0.00	No work to date
	A/E Services	1430	LS	3,000		0.00	0.00	No work to date
	Update Agency Plan	1430	LS	2,500		0.00	0.00	No work to date
	Environmental Review	1430	LS	1,000		0.00	0.00	No work to date
	Office Equipment	1475	LS	500		0.00	0.00	No work to date
	Maintenance Equipment	1475	LS	500		0.00	0.00	No work to date
	Resident Services	1475	LS	500		0.00	0.00	No work to date
TN88-001	Replace Flooring (DELETE)	1460	LS					
TN88-002 Knoll Lane	Replace exterior doors	1460	LS	8,000		8,000.00	8,000.00	Work Complete
TN88-002 Honeysuckle Ln	HVAC	1460	LS	80,441		0.00	0.00	No work to date

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-05 Replacement Housing Factor No:				Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	8/18/2007			8/18/2009			
TN88-001	8/18/2007			8/18/2009			
TN88-002	8/18/2007			8/18/2009			