

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2006

PHA Name: Brockton Housing Authority

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Brockton Housing Authority

PHA Number: MA024

PHA Fiscal Year Beginning: (mm/yyyy) 01/2006

PHA Programs Administered:

Public Housing and Section 8

Number of public housing units: 1252
Number of S8 units:

Section 8 Only

Number of S8 units:

Public Housing Only

Number of public housing units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

| Participating PHAs | PHA Code | Program(s) Included in the Consortium | Programs Not in the Consortium | # of Units Each Program |
|----------------------|----------|---------------------------------------|--------------------------------|-------------------------|
| Participating PHA 1: | | | | |
| Participating PHA 2: | | | | |
| Participating PHA 3: | | | | |

PHA Plan Contact Information:

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Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA

PHA development management offices

Main administrative office of the local, county or State government

Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices

Other (list below)

Streamlined Annual PHA Plan

Fiscal Year 2006

[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report. Attachments ma024b02, ma024c02, ma024d02, ma024e02, ma024f02,, ma024g02, ma024j02, ma024k02
- 8. Capital Fund Program 5-Year Action Plan Please see above attachments

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL &SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. **The Brockton Housing Authority does not have site based waiting list**

| Site-Based Waiting Lists | | | | |
|--|----------------|--|---|--|
| Development Information: (Name, number, location) | Date Initiated | Initial mix of Racial, Ethnic or Disability Demographics | Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL | Percent change between initial and current mix of Racial, Ethnic, or Disability demographics |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component. The Brockton Housing Authority does not intend on using site based waiting list in the coming year.

1. How many site-based waiting lists will the PHA operate in the coming year?N/A

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

| HOPE VI Revitalization Grant Status | |
|--|--|
| a. Development Name: | |
| b. Development Number: | |
| c. Status of Grant: | |
| | <input type="checkbox"/> Revitalization Plan under development |
| | <input type="checkbox"/> Revitalization Plan submitted, pending approval |
| | <input type="checkbox"/> Revitalization Plan approved |
| | <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway |

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:
4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description: The homeownership option is used to assist a family residing in a home purchased and owned by one or more members of the family.

The PHA must approve a live-in aide if needed as a reasonable accommodation so that the program is readily accessible to and usable by persons with disabilities.

The PHA may make homeownership available to all who qualify, or restrict homeownership to families or purposes defined by the PHA. The PHA may also limit the number of families assisted with homeownership.

The PHA may provide homeownership assistance in the form of monthly payments, or as a downpayment assistance grant. The PHA may choose to offer either or both forms, or may choose not to offer homeownership assistance. If the PHA offers both forms of assistance, the family chooses which form to receive.

The PHA must offer either form of assistance if necessary as a reasonable accommodation. However, the PHA may determine that homeownership assistance is not a reasonable accommodation if the PHA has otherwise opted not to implement a homeownership program.

A family may receive only one form of homeownership assistance. A family that includes a person who was an adult member of a family that previously received either form of homeownership assistance may not receive the other form from any PHA.

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?100

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

The family must meet all of the requirements listed below before the commencement of homeownership assistance.

The family must be eligible for the Housing Choice Voucher program.

The family must qualify as a first-time homeowner, or may be a co-operative member.

The family must meet the Federal minimum income requirement. The family must have a gross annual income equal to the Federal minimum wage multiplied by 2000, based on the income of adult family members who will own the home.

For disabled families, the minimum income requirement is equal to the current SSI monthly payment for an individual living alone, multiplied by 12.

For elderly or disabled families welfare assistance payments for adult family members who will own the home will be included in determining whether the family meets the minimum income requirement.

The PHA may establish a higher income standard for disabled families and/or for non-disabled families. However, a family that meets the federal minimum income requirement (but not the PHA's requirement) will be considered to meet the minimum income requirement if it can demonstrate that it has been pre-qualified or pre-approved for financing.

The family must meet the Federal minimum employment requirement.

At least one adult family member who will own the home must be currently employed full time and must have been continuously employed for one year prior to homeownership assistance.

HUD regulations define “full time employment” as not less than an average of 30 hours per week.

A family member will be considered to have been continuously employed even if that family member has experienced a break in employment, provided that the break in employment:

did not exceed 30 calendar days; and

did not occur within the 3 month period immediately prior to the family’s request to utilize the homeownership option; and

The Federal minimum employment requirement does not apply to elderly or disabled families. Any family member who was an adult member of a family that previously defaulted on a mortgage obtained through the homeownership option is barred from receiving future homeownership assistance.

The PHA will impose the following additional initial requirements:

The family has had no family-caused violations of HUD’s Housing Quality standards within the last 1 year.

The family does not owe money to the PHA.

The family has not committed any serious or repeated violations of a PHA-assisted lease within the past 1 year.

Homeownership Counseling Requirements [24 CFR 982.630]

When the family has been determined eligible, they must attend and complete homeownership counseling sessions. These counseling sessions will be conducted by either **PHA staff, HarborOne Credit Union as recipient of HUD’s Housing Counseling Grant, a selected organization by the Brockton Housing Partnership or an approved HUD-housing counseling agency**. Such counseling shall be consistent with HUD-approved housing counseling.

The following topics will be included in the homeownership counseling sessions:

Home maintenance (including care of the grounds);

Budgeting and money management;

Credit counseling;

How to negotiate the purchase price of a home;

How to obtain homeownership financing and loan preapprovals, including a description of types of financing that may be available, and the pros and cons of different types of financing;

How to find a home, including information about homeownership opportunities, schools, and transportation in the PHA jurisdiction;

Advantages of purchasing a home in an area that does not have a high concentration of low-income families and how to locate homes in such areas;

Information about RESPA, state and Federal truth-in-lending laws, and how to identify and avoid loans with oppressive terms and conditions;

The unit must meet all of the following requirements:

The unit must meet HUD's "Eligible Housing" requirements. The unit may not be any of the following:

A public housing or Indian housing unit;

A unit receiving Section 8 project-based assistance;

A nursing home, board and care home, or facility providing continual psychiatric, medical or nursing services;

A college or other school dormitory;

On the grounds of penal, reformatory, medical, mental, or similar public or private institutions.

The unit was already existing or under construction at the time the family was determined eligible for homeownership assistance.

The unit is a one-unit property or a single dwelling unit in a cooperative or condominium.

The unit has been inspected by the PHA and by an independent inspector designated by the family.

The unit meets HUD Housing Quality Standards.

The unit may be a home where the family will not own fee title to the real property (such as a manufactured home), if the home has a permanent foundation and the family has the right to occupy the site for at least 40 years.

The PHA must not approve the seller of the unit if the PHA has been informed that the seller is debarred, suspended, or subject to a limited denial of participation. The PHA may disapprove the seller for any reason provided for disapproval of an owner in the voucher program.

c. What actions will the PHA undertake to implement the program this year (list)?

The Authority will hire two Home Ownership employees to assist participants meet the criteria of the Homeownership Program

The Authority will send a mailing to all participants of the Section 8 Voucher Program outlining the program and the eligibility criteria.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

The Brockton Housing Authority has run a Family Self Sufficiency Program since 1996. The program has produced 36 Homeowners without the assistance of Section 8. The partnerships and resources used in this program will be made available to the Section 8 Home Ownership Program

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other (describe below:)

One bedroom units for Elderly/Disabled participants are in short supply.

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): The Brockton Housing Authority currently has 47 Project Based Section 8 Vouchers. This program has been used to obtain units for populations that have been experiencing a higher rate of failure in leasing. We have been particularly successful in assisting disabled persons searching for one-bedroom units. The breakdown of units by census tract is as follows;

| Census Tract | Number of units |
|--------------|-----------------|
| 5102 | 2 |
| 5103 | 8 |
| 5104 | 4 |
| 5105 | 1 |
| 5107 | 3 |
| 5108 | 15 |
| 5109 | 2 |
| 5111 | 1 |
| 5115 | 3 |
| 5116 | 3 |
| 5117 | 2 |
| Out of Town | 3 |
| Total | 47 |

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: Brockton

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Development of two single family homes for first time home buyers in partnership with the City of Brockton

- Development of four rental units for low income families in partnership with the City of Brockton
- The addition of 5 units of adaptable housing for the Disabled at Caffrey Towers (24-7)
- Modernization of Crescent Court (24-4)
- To bring on line a three family residential dwelling for disabled families in accordance with the provisions of the McKinney/Vento Homeless Program
- Complete two single family homes through the Youth Build Program for sale to low to moderate income families

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

In the executive summary of the Consolidated plan the following objectives and commitments are made;

- Assisting homeless persons obtain affordable housing
- Assisting persons at risk of becoming homeless
- Retention of existing housing stock
- Increasing the availability of affordable permanent housing in standard to low and moderate income families without discrimination the basis of race, color religion, sex, national origin, familial status or disability
- Empowerment and self-sufficiency for low-income persons to reduce generational poverty in federally assisted and public housing
- Increasing the supply of supportive housing which includes structural features and services to enable persons with special needs (including persons with HIV/AIDS) to live in dignity and independence
- Providing affordable housing that is accessible to job opportunities

Through the goal established in the Consolidated Plan the Brockton Housing Authority has been working with the City of Brockton to use HOME and CDBG funds to meet the above stated goals. Both rental and homeownership opportunities will be created in 2006 through this partnership

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|--|---|---|
| Applicable & On Display | Supporting Document | Related Plan Component |
| X | <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i> | 5 Year and Annual Plans |
| X | <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i> | Streamlined Annual Plans |
| X | <i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i> | 5 Year and standard Annual Plans |
| X | Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans |
| X | Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists. | Annual Plan: Housing Needs |
| X | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources |
| X | Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Deconcentration Income Analysis | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| X | Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| X | Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan. | Annual Plan: Rent Determination |
| X | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation). | Annual Plan: Operations and Maintenance |
| X | Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment). | Annual Plan: Management and Operations |
| | Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary) | Annual Plan: Operations and Maintenance and Community Service & Self- |

| List of Supporting Documents Available for Review | | |
|--|---|---|
| Applicable & On Display | Supporting Document | Related Plan Component |
| | | Sufficiency |
| X | Results of latest Section 8 Management Assessment System (SEMAP) | Annual Plan: Management and Operations |
| X | Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan | Annual Plan: Operations and Maintenance |
| X | Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy | Annual Plan: Grievance Procedures |
| X | Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan. | Annual Plan: Grievance Procedures |
| X | The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year. | Annual Plan: Capital Needs |
| | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants. | Annual Plan: Capital Needs |
| | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing. | Annual Plan: Capital Needs |
| X | Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA). | Annual Plan: Capital Needs |
| | Approved or submitted applications for demolition and/or disposition of public housing. | Annual Plan: Demolition and Disposition |
| X | Approved or submitted applications for designation of public housing (Designated Housing Plans). | Annual Plan: Designation of Public Housing |
| | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937. | Annual Plan: Conversion of Public Housing |
| | Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion. | Annual Plan: Voluntary Conversion of Public Housing |
| | Approved or submitted public housing homeownership programs/plans. | Annual Plan: Homeownership |
| X | Policies governing any Section 8 Homeownership program (Section <u>20G</u> of the Section 8 Administrative Plan) | Annual Plan: Homeownership |
| X | Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy | Annual Plan: Community Service & Self-Sufficiency |
| | Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies. | Annual Plan: Community Service & Self-Sufficiency |
| X | FSS Action Plan(s) for public housing and/or Section 8. | Annual Plan: Community Service & Self-Sufficiency |
| X | Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| X | Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy. | Annual Plan: Pet Policy |
| X | The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings. | Annual Plan: Annual Audit |
| | Other supporting documents (optional) (list individually; use as many lines as necessary) | (specify as needed) |
| | Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection. | Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations |

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
|---|---|---|---------|-------------------|-------------------------|
| PHA Name: | | Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: | | | Federal FY of Grant: |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) | | | | | |
| <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

8. Capital Fund Program Five-Year Action Plan

| Capital Fund Program Five-Year Action Plan Part I: Summary | | | | | |
|---|------------------|---------------------------|---------------------------|--|---------------------------|
| PHA Name | | | | <input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | |
| Development Number/Name/HA-Wide | Year 1 | Work Statement for Year 2 | Work Statement for Year 3 | Work Statement for Year 4 | Work Statement for Year 5 |
| | | FFY Grant: PHA FY: | FFY Grant: PHA FY: | FFY Grant: PHA FY: | FFY Grant: PHA FY: |
| | Annual Statement | | | | |
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| CFP Funds Listed for 5-year planning | | | | | |
| | | | | | |
| Replacement Housing Factor Funds | | | | | |

8. Capital Fund Program Five-Year Action Plan

| Capital Fund Program Five-Year Action Plan | | | | | | |
|---|---|------------------------------|-----------------------|--|------------------------------|-----------------------|
| Part II: Supporting Pages—Work Activities | | | | | | |
| Activities for Year 1 | Activities for Year : ____ FFY Grant: PHA FY: | | | Activities for Year: ____ FFY Grant: PHA FY: | | |
| | Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| See | | | | | | |
| Annual | | | | | | |
| Statement | | | | | | |
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| Total CFP Estimated Cost | | | \$ | | | \$ |

***Brockton Housing Authority
Deconcentration of Poverty Policy***

The Brockton Housing Authority Board of Commissioners hereby adopts that the admissions policy of the Brockton Housing Authority in relation to its federally funded housing programs will consist of the following:

1. The Brockton Housing Authority may not concentrate very low families (or other families with relatively low incomes) in public housing dwelling units in certain public housing projects or certain buildings within projects;
2. The Authority shall annually determine and compare the relative tenant incomes of each development, as well as household incomes of census tracts in which the developments are located;
3. If it appears that one or more development(s) has a higher concentration of lower income families than another or other development(s), the Authority shall attempt to equalize the concentrations through admissions policies designed to achieve such equalization, including the placement of a higher income family in a development which has a high concentration of lower income families or the placement of a lower income family in a development which has a high concentration of higher income families, when such placement is consistent with other applicable law relating to tenant selection and assignment.
4. The Authority shall, when developing its Agency Plan, include an admissions policy designed to provide for deconcentration of poverty and income mixing by bringing its higher income tenants into lower income projects and lower income tenants into higher income projects, consistent with other applicable law. (This may not be construed to require any specific income or racial quota for any project or projects).

CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|---|---------|-------------------|-----------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Brockton Housing Authority | | Grant Type and Number | | | Federal FY of Grant: |
| | | Capital Fund Program Grant No: MA06P02450106 | | | 2006 |
| | | Replacement Housing Factor Grant No: | | | |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) | | | | | |
| <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | 221,337 | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 81,086 | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 566,723 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | 50,000 | | | |
| 18 | 1499 Development Activities | | | | |

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|---|--|-----------------------------|--|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Brockton Housing Authority | | Grant Type and Number | | Federal FY of Grant: | |
| | | Capital Fund Program Grant No: MA06P02450106 | | 2006 | |
| | | Replacement Housing Factor Grant No: | | | |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| 19 | 1501** BOND PROCEEDS** | **8,296,396 | | | |
| 20 | 1502 Contingency | | | | |
| 21 | 9000 Bond Debt Service Reserve MA-24-4 | 1,294,231 | | | |
| | Amount of Annual Grant: (sum of lines 2-17) | 2,213,377 | | | |
| | Amount of line XX Related to LBP Activities | | | | |
| | Amount of line 16 Related to Section 504 compliance | 150,000 | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | | | | |
| | Collateralization Expenses or Debt Service | 1,294,231 | | | |
| | | | | | |

| Annual Statement/Performance and Evaluation Report | | | | | | | | | |
|--|--|--|---|----------|----------------------|--|-------------------------------------|--|-------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) | | | | | | | | | |
| Part II: Supporting Pages | | | | | | | | | |
| PHA Name: Brockton Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: MA06P02450106 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| BHA Wide | Modernization Staff Salaries | | 1410 | | | | | | |
| | Director of Modernization | | 1410 | | 87,804 | | | | |
| | Technical Assistant | | 1410 | | 78,000 | | | | |
| | Administrative Aide | | 1410 | | 55,538 | | | | |
| | Sub Total A/C 1410 | | | | 221,337 | | | | |
| MA24-4 Crescent Court | A/E Fee | | 1430 | | 20,000 | | | | |
| MA24-7 Caffrey Towers | A/E Fee | | 1430 | | 61,086 | | | | |
| | Sub total A/C 1430 | | | | 81,086 | | | | |
| MA 24-7 | Comprehensive Modernization – Cont'd | | 1460 | | | | | | |
| | Phase 3 – Apartment Interiors Cont'd | | | | | | | | |
| | Replace Plumbing Risers & Distribution System | | 1460 | 25 | 178,860 | | | | |
| | Replace Kitchen Cabinets & Reconfigure Kit | | 1460 | 25 | 100,000 | | | | |
| | Upgrade Electric | | 1460 | 25 | 200,000 | | | | |
| MA24-7 Caffrey Towers | Replace Tile Flooring | | 1460 | 25 | 75,000 | | | | |

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|---|--|--|--|------------|----------------------|--|--|--|----------------|
| PHA Name: Brockton Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: MA06P02450106 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | Upgrade Bathrooms & Fixtures | | 1460 | 25 | 75,000 | | | | |
| | Resultant Painting | | 1460 | 25 | 37,863 | | | | |
| | Sub Total 1460 | | | | 566,723 | | | | |
| | Relocation Costs – Temporary Units | | 1495.1 | 50 | 50,000 | | | | |
| MA 24-4 Crescent Court | BOND PROCEEDS | | 1501 | 121 | 8,296,396 | | | | |
| MA 24-4 Crescent Court | BOND DEBT SERVICE RESERVE | | 9000 | | 1,294,231 | | | | |
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Capital Fund Program Five-Year Action Plan

Part I: Summary

| PHA Name | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | | | |
|---|------------------|---|---|---|---|
| Development Number/Name/HA-Wide | Year 1 | Work Statement for Year 2 FFY Grant: 07 PHA FY: | Work Statement for Year 3 FFY Grant: 08 PHA FY: | Work Statement for Year 4 FFY Grant: 09 PHA FY: | Work Statement for Year 5 FFY Grant: 10 PHA FY: |
| 24-4 Crescent Court – BOND DEBT SERVICE – Comprehensive Modernization | Annual Statement | 733,330 | 735,642 | 733,324 | 733,324 |
| 24-7 Caffrey Towers – Comprehensive Modernization Cont'd | | 1,480,047 | 1,477,735 | 1,480,053 | 1,480,053 |
| | | | | | |
| | | | | | |
| | | | | | |
| Total CFP Funds (Est.) | | 2,213,377 | 2,213,377 | 2,213,377 | 2,213,377 |
| Total Replacement Housing Factor Funds | | | | | |
| | | | | | |
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**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

| Activities for Year 1 06 | Activities for Year : __07__ FFY Grant: PHA FY: | | | Activities for Year: _08__ FFY Grant: PHA FY: | | |
|--------------------------|---|--|--------------------------------|---|--|--------------------------------|
| | 24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS | Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service | \$733,330 Debt Service on Bond | 24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS | Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service | \$735,642 Debt Service on Bond |
| | 24-7 Caffrey Towers – Comprehensive Modernization Cont'd | Phase 3 Cont'd – Apartment Modernization – Plumbing, electrical upgrades, flooring, kitchens & bathrooms | \$1,480,047 | 24-7 Caffrey Towers – Comprehensive Modernization Cont'd | Phase 3 Cont'd – Apartment Modernization – Plumbing, electrical upgrades, flooring, kitchens & bathrooms | \$1,477,735 |
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Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

| Activities for Year 1 06 | Activities for Year :_09____ FFY Grant: PHA FY: | | | Activities for Year: _10____ FFY Grant: PHA FY: | | |
|--------------------------------|---|---|-----------------------------------|---|---|-----------------------------------|
| | 24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS | Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service | \$733,324 Debt Service on Bond | 24-4 Crescent Court – Comprehensive Modernization – BOND PROCEEDS – NON CFP FUNDS | Interior & Exterior Modernization: Apartment heating & controls, update kitchens, new flooring, paint & complete exterior modernization – debt service | \$732,324 Debt Service on Bond |
| | | | | | | |
| | 24-7 Caffrey Towers – Comprehensive Modernization Cont'd | Phase 3 Cont'd – Apartment Modernization – Plumbing, electrical upgrades, flooring, kitchens & bathrooms. Begin Phase 4 – Common Areas, lobbies & landscape | \$1480,053 | 24-7 Caffrey Towers – Comprehensive Modernization | Phase 4 – Common Areas, lobbies & landscape Cont'd | \$1,480,053 |
| | | | | | | |

CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|---|----------------|--------------------------|-----------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Brockton Housing Authority | | Grant Type and Number | | | Federal FY of Grant: |
| | | Capital Fund Program Grant No: MA06P02450105 | | | 2005 |
| | | Replacement Housing Factor Grant No: | | | |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | 2,000 | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | 226,919 | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 110,767 | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 1,708,137 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | 30,005 | | | |
| 18 | 1499 Development Activities | | | | |

| Annual Statement/Performance and Evaluation Report | | | | |
|--|---|---|--|-----------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | |
| PHA Name: Brockton Housing Authority | | Grant Type and Number | | Federal FY of Grant: |
| | | Capital Fund Program Grant No: MA06P02450105 | | 2005 |
| | | Replacement Housing Factor Grant No: | | |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost |
| 19 | ** BOND PROCEEDS** | **8,296,396** | | |
| 20 | 1502 Contingency | | | |
| 21 | **9000 – Bond Debt Service Reserve | 191,371 | | |
| | Amount of Annual Grant: (sum of lines 2-17) | 2,269,199 | | |
| | Amount of line XX Related to LBP Activities | | | |
| | Amount of line 16 Related to Section 504 compliance | | | |
| | Amount of line XX Related to Security –Soft Costs | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | |
| | Amount of line XX Related to Energy Conservation Measures | | | |
| | Collateralization Expenses or Debt Service | 191,371 | | |
| | | | | |

** BLI # 1 – Bond Proceeds from Pooled Bond Issue through MassHousing Agency – pending HUD approval of application submitted 2004/5

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P02450105 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|--|--|---|---------------------|----------|----------------------|------------------------------|--|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | Total Actual Cost | | Status of Work |
| BHA Wide | Resident & Staff Training | | 1408 | | 2,000 | | | |
| | Sub Total A/C 1408 | | | | 2,000 | | | |
| BHA Wide | Modernization Administrative Salaries | | | | | | | |
| | Director of Modernization | | 1410 | | 93,386 | | | |
| | Technical Assistant | | 1410 | | 78,000 | | | |
| | Administrative Aide | | 1410 | | 55,538 | | | |
| | Sub Total A/C 1410 | | | | 226,919 | | | |
| | A/E Fee 24-4 Crescent Court | | 1430 | | 31,000 | | | |
| | A/E Fee 24-7 Caffrey Towers-Comp Mod | | 1430 | | 79,769 | | | |
| | Sub Total A/C 1430 | | | | 110,767 | | | |
| MA24-7 Caffrey Towers | Comprehensive Modernization - Continued | | | | | | | |
| | Phase 3 – Apartment Interiors | | | | | | | |
| | Replace plumbing risers & distribution system | | 1460 | 140 | 550,000 | | | |
| | Replace & reconfigure kitchen cabinets | | 1460 | 140 | 407,250 | | | |
| | Electrical upgrades | | 1460 | 140 | 281,087 | | | |
| | Retile floors | | 1460 | 140 | 145,000 | | | |
| | Replace bathroom fixtures | | 1460 | 100 | 200,800 | | | |

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|---|--|--|--|----------|----------------------|--|--|--|----------------|
| PHA Name: Brockton Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: MA06P02450105 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | Repaint apartments | | | 100 | 124,000 | | | | |
| | Subtotal A/C 1460 | | | | 1,708,137 | | | | |
| MA 24-7 Caffrey Towers | Temporary Relocation | | 1495.1 | 100 | 30,005 | | | | |
| MA 24-4 Crescent Court | ** BOND PROCEEDS** | | 1501 | 121 | 8,296,396 | | | | |
| MA 24-4 Crescent Court | BOND DEBT SERVICE RESERVE – 24-4 Crescent Court | | 9000 | | 191,371 | | | | |
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**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program No: MA06P02450105 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2005 | |
|--|---|--|--------|---|---------|--------|----------------------------------|--|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| MA 24-4 Crescent Court | 8/30/07 | | | 8/30/09 | | | | |
| MA24-7 Caffrey Towers | 8/30/07 | | | 8/30/09 | | | | |
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CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|---------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P02450104 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2004 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/05 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | 5,000 | | 1,271.40 | 1,271.40 |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | 233,533 | | 454.95 | 454.95 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 500,000 | | 500,000 | 27,199.34 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 1,577,892 | | 1,507,941.72 | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | 50,000 | | 50,000 | 635.23 |
| 18 | 1499 Development Activities | | | | |

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| | | |
|---|--|-------------------------------------|
| PHA Name: Brockton Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06P02450104 Replacement Housing Factor Grant No: | Federal FY of Grant: 2004 |
|---|--|-------------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 6/30/05
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|-----------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1502 Contingency | | | | |
| | Amount of Annual Grant: (sum of lines 2-17) | 2,366,425 | | 2,059,668.07 | 29,560.92 |
| | Amount of line XX Related to LBP Activities | | | | |
| | Amount of line 16 Related to Section 504 compliance | | | | |
| | Amount of line XX Related to Security --Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | | | | |
| | Collateralization Expenses or Debt Service | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P024 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2004 | | | |
|--|--|--|---------------------|----------|----------------------|------------------------------|-------------------|-----------|--------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | | Original | Revised | Obligated | Expended | |
| BHA Wide | Management Improvements Resident Initiatives & Training & Staff Training | | 1408 | | 5,000 | | 1,271.40 | 1,271.40 | |
| BHA Wide | Modernization Administrative Salaries | | | | | | | | |
| | Director of Modernization | | 1410 | | 100,000 | | 454.95 | 454.95 | |
| | Technical Assistant | | 1410 | | 78,000 | | | | |
| | Administrative Aide | | 1410 | | 55,533 | | | | |
| 24-4 Crescent Court | Advance A/E for Mod Study – Bond Sale | | 1430 | | 500,000 | | 500,000 | 27,199.34 | |
| 24-7 Caffrey Towers | Phase 3 Comp Mod Continued – Apartments –Bldg. A | | | | | | | | In Construction |
| 24-7 Caffrey Tower | Replace plumbing risers & water distribution system | | 1460 | 120 | 630,132 | | 630,132 | | |
| | Replace & Reconfigure kitchen cabinets | | 1460 | 120 | 324,000 | | 324,000 | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P024 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2004 | | | |
|---|--|---|---------------|----------|----------------------|--|-------------------|----------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | | Original | Revised | Obligated | Expended | |
| | Electrical Upgrades | | 1460 | 120 | 180,000 | | 180,000 | | |
| | Retile Floors | | 1460 | 120 | 174,000 | | 104,049.72 | | |
| | Replace Bathroom fixtures | | 1460 | 120 | 120,960 | | 120,960 | | |
| | Repaint Apartments | | 1460 | 120 | 148,800 | | 148,800 | | |
| 24-7 Caffrey Towers | Tenant Relocation | | 1495.1 | | 50,000 | | 50,000 | 635.23 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program No: MA06P024 Replacement Housing Factor No: | | | | Federal FY of Grant: 2004 | |
|---|---|--|--------|---|---------|------------------------------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| 24-4 Crescent Court | 8/30/06 | | | 8/30/08 | | | |
| 24-7 Caffrey Tower | 8/30/06 | | | 8/30/08 | | | |
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CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|--|------------|-------------------|--|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P02450103 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2003 6/30/05 P&E |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 1 <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/05 <input type="checkbox"/> Final Performance and Evaluation Report BUDGET REV. # 2 | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | 175,110 | -0- | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | 148,345 | 148,153.32 | 148,153.32 | 4,033.17 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 5,000 | 70,000 | | 1,476.02 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 1,774,759 | 1,709,759 | 1,709,759 | 1,656,943.40 |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| | | |
|--------------------------------------|---|---|
| PHA Name: Brockton Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06P02450103 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 6/30/05 P&E |
|--------------------------------------|---|---|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1
 Performance and Evaluation Report for Period Ending: 6/30/05 Final Performance and Evaluation Report BUDGET REV. # 2

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|--------------|
| | | Original | Revised | Obligated | Expended |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | 10,000 | 191.68 | 191.68 | 191.68 |
| 18 | 1499 Development Activities | | | | |
| 19 | 1502 Contingency | | | | |
| | Amount of Annual Grant: (sum of lines 2-17) | 1,928,104 | | 1,928,104 | 1,662,644.27 |
| | Amount of line XX Related to LBP Activities | | | | |
| | Amount of line 16 Related to Section 504 compliance | | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | | | | |
| | Collateralization Expenses or Debt Service | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P02450103 Replacement Housing Factor Grant No | | | | | Federal FY of Grant: 2003 | | |
|--|--|--|---------------|----------|----------------------|-----------|------------------------------|--------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | | Original | Revised | Obligated | Expended | |
| BHA Wide | Operations | | 1406 | | 175,110 | -0- | | | |
| BHA Wide | Modernization Administrative Salaries | | 1410 | | | | | | |
| | Director of Modernization | | 1410 | 1 | 58,345 | | 58,345 | 1,178.30 | |
| | Technical Assistant | | 1410 | 1 | 50,000 | | 50,000 | 1,427.44 | |
| | Administrative Aide | | 1410 | 1 | 40,000 | | 40,000 | 1,427.43 | |
| 24-7 Caffrey Tower | Supplemental A/E Funds | | 1430 | | 5,000 | 70,000 | 70,000 | 1,476.02 | |
| 24-6 Campello High Rise | Balcony Repairs | | 1460 | | 5,000 | -0- | | | |
| 24-7 Caffrey Towers | Phase 2 Comp. Mod. Apartments, Kitchens, Baths, Electrical, Plumbing | | 1460 | 100 | 1,774,759 | 1,709,759 | 1,709,759 | 1,656,943.40 | |
| 24-7 Caffrey Towers | Tenant Relocation | | 1495.1 | | 10,000 | 191.68 | 191.68 | 191.68 | |

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program No: MA06P02450103 Replacement Housing Factor No: | | | | Federal FY of Grant: 2003 | |
|---|---|--|--------|---|---------|-------------------------------------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| 24-7 Caffrey Towers | 8/14/05 | | | 8/14/07 | | | |
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CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|---|---------|---|----------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P02450203 Replacement Housing Factor Grant No: | | Federal FY of Grant: 2003 6/30/05 P&E | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/05 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | 407,234 | | 407,234 | 407,234 |
| 11 | 1465.1 Dwelling Equipment— Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| | | |
|--------------------------------------|---|---|
| PHA Name: Brockton Housing Authority | Grant Type and Number Capital Fund Program Grant No: MA06P02450203 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 6/30/05 P&E |
|--------------------------------------|---|---|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 6/30/05 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1502 Contingency | | | | |
| | Amount of Annual Grant: (sum of lines 2-17) | 407,234 | | 407,234 | 407,234 |
| | Amount of line XX Related to LBP Activities | | | | |
| | Amount of line 16 Related to Section 504 compliance | | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | | | | |
| | Collateralization Expenses or Debt Service | | | | |

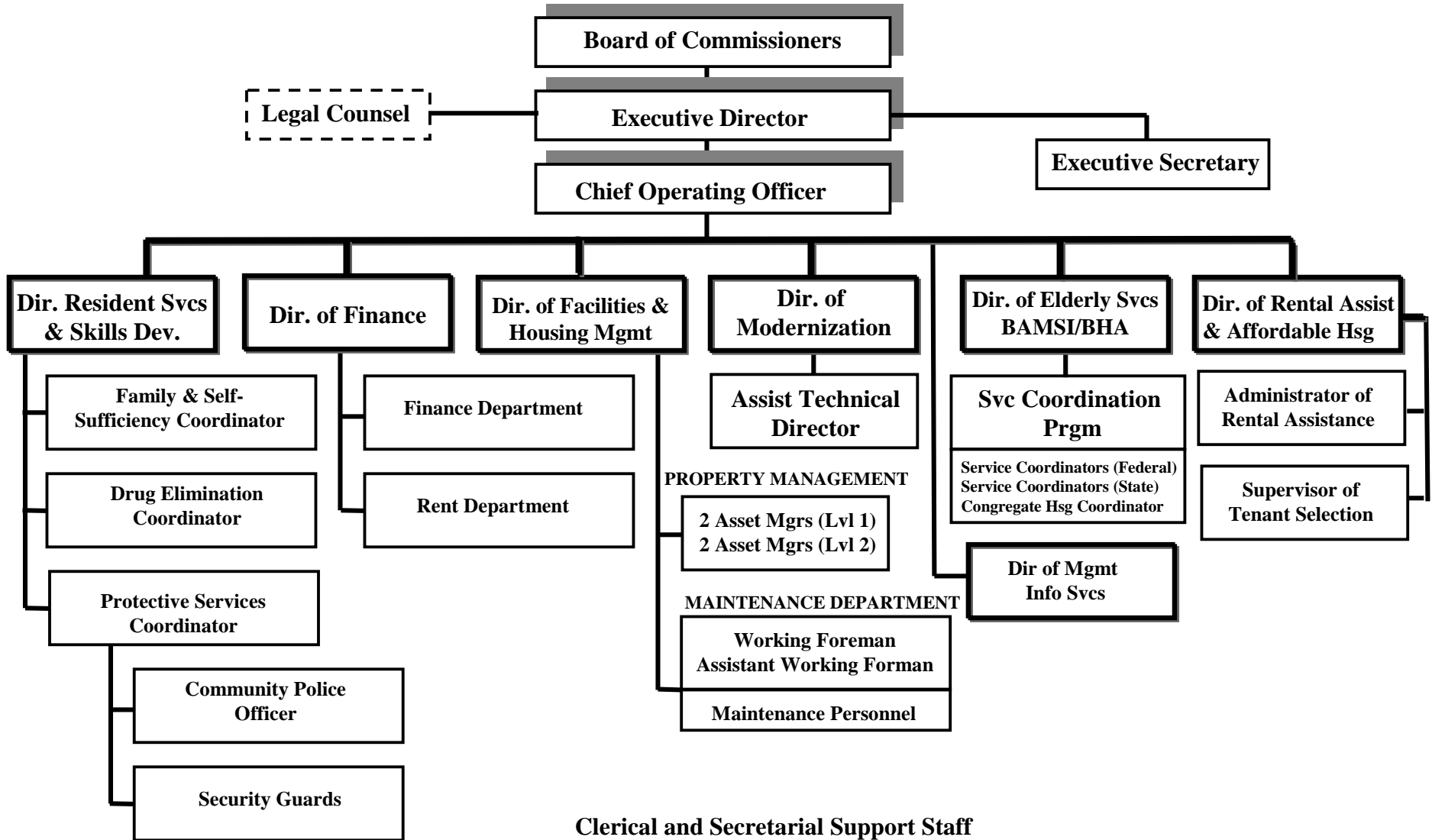
Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: MA06P02450203 Replacement Housing Factor Grant No: | | | | | Federal FY of Grant: P&E 6/30/04 | | | 2003 |
|---|--|---|---------------|----------|----------------------|---------|-------------------------------------|----------|----------------|------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work | |
| | | | | | Original | Revised | Obligated | Expended | | |
| | | | | | | | | | | |
| 24-7 Caffrey Towers | Phase 2 Comp. Mod. Apartments, Kitchens, Baths, Electrical, Plumbing, Window Replacement | | 1460 | 100 | 407,234 | | 407,234 | 407,234 | Complete | |
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

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|--|---|---|--------|---|---------|--------|--|--|
| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program No: MA06P02450203 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2003 P&E 6/30/04 | |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates | |
| | Original | Revised | Actual | Original | Revised | Actual | | |
| 24-7 Caffrey Towers | 2/12/06 | | | 2/12/08 | | | | |
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Brockton Housing Authority Organizational Structure



Clerical and Secretarial Support Staff

CURRENT R.A.B. MEMBERSHIP AS OF JULY 14, 2003

ACTIVE MEMBERS

Madeline Greenlaw, 31 Plymouth St., Brockton, MA 02302
Margaret Lane, 140 Colonel Bell Drive, #508, Brockton, MA 02301
Carmen Garcia, 58 Hill Street, Brockton, MA 02302
Rosemary Rittenberg, 68 Hill Street, Brockton, MA 02302
Joseph Sterling, 66A Kennedy Drive, Brockton, MA 02301
Bruce Valade, 1380 Main Street, #304B, Brockton, MA 02301
Kelly Bystrom, 1380 Main Street, #909B, Brockton, MA 02301
Anna Baldwin 105 Belair St.,#813, Brockton, MA 02301
Rosemary Foster, 1380 Main Street, #801A, Brockton, MA 02031
Patricia Martelli 88B Earle St Brockton, MA 02301
Carol Gray99C Earle St. Brockton, MA 02301
Rose Gabriele, 89C Earle Street, Brockton, MA 02301
Mary Hall, 45 Goddard Road, #301, Brockton, MA 02301
Theresa Dimond, 45 Goddard Road, #506, Brockton, MA 02301
Julianne Farrington 105 Belair St. #108 Brockton, MA 02301
Nez Porter 140 Colonel Bell Dr #710 Brockton, MA 02301
Lorna Starbird 105 Belair St. #618 Brockton, MA 02301

CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
|--|--|--|---------|-------------------|--|
| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: BOND PROCEEDS ONLY Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2006 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement – BOND PROCEEDS | 500,000 | | | |
| 10 | 1460 Dwelling Structures – BOND PROCEEDS | 7,709,471 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| | | |
|---|--|--|
| PHA Name: Brockton Housing Authority | Grant Type and Number Capital Fund Program Grant No: BOND PROCEEDS ONLY Replacement Housing Factor Grant No: | Federal FY of Grant: 2006 |
|---|--|--|

Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|-----------------|---|-----------------------------|--|--------------------------|--|
| 19 | 1502 Contingency | 86,925 | | | |
| | Amount of BOND PROCEEDS (sum of lines 2-17) | 8,296,396 | | | |
| | Amount of line XX Related to LBP Activities | | | | |
| | Amount of line 16 Related to Section 504 compliance | 200,000 | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | 1,757,000 | | | |
| | Collateralization Expenses or Debt Service | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: BOND PROCEEDS ONLY Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2006 | | | |
|---|--|---|---------------|----------|----------------------|-------------------------------------|--|----------------|--|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | Total Actual Cost | | Status of Work | |
| 24-4 Crescent Court | Comprehensive Modernization from BOND PROCEEDS | | | | | | | | |
| | Landscaping: New Lawns & plantings, signage & repairs | | 1450 | | 500,000 | | | | |
| | Total A/c 1450 | | | | 500,000 | | | | |
| | Building Exterior & Envelope & Community Center: Replace Windows, Doors – Energy Efficiency | | 1460 | | 1,447,000 | | | | |
| | Replace roofs & structures | | 1460 | | 1,914,000 | | | | |
| | Install new insulation – Energy Efficient | | 1460 | | 310,000 | | | | |
| | New front porches | | 1460 | | 360,000 | | | | |
| | New siding facades & structures | | 1460 | | 514,109 | | | | |
| | Subtotal Building Ext. & Com. Center | | | | 4,545,109 | | | | |
| | Interior Apartments: Install new 2 nd floor radiation & controls | | 1460 | | 400,000 | | | | |
| | New kitchen cabinet doors & countertops | | 1460 | | 532,181 | | | | |
| | New flooring & sub floor – 2 nd floors, | | 1460 | | 850,000 | | | | |
| | Install new bathroom venting & electrical panels | | 1460 | | 700,000 | | | | |
| | Paint | | 1460 | | 682,181 | | | | |
| | Subtotal Interior Apartments | | | | 3,164,362 | | | | |
| | Total A/C 1460 | | | | 7,709,471 | | | | |
| | Contingency | | 1502 | | 86,925 | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program No: BOND PROCEEDS ONLY Replacement Housing Factor No: | | | | | Federal FY of Grant: 2006 |
|--|---|---|--------|---|---------|--------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| MA24-4 Crescent Court – BOND PROCEEDS | 8/30/07 | | | 8/30/09 | | | |
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CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: BOND PROCEEDS ONLY Replacement Housing Factor Grant No: | | Federal FY of Grant: 2005 | |
|---|--|---|---------|-------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement – BOND PROCEEDS ** | 500,000 | | | |
| 10 | 1460 Dwelling Structures | 7,709,471 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Non-dwelling Structures | | | | |
| 13 | 1475 Non-dwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| | | |
|---|--|--|
| PHA Name: Brockton Housing Authority | Grant Type and Number Capital Fund Program Grant No: BOND PROCEEDS ONLY Replacement Housing Factor Grant No: | Federal FY of Grant: 2005 |
|---|--|--|

Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**

Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|-----------------|---|-----------------------------|--|--------------------------|--|
| | 1502 Contingency | 86,925 | | | |
| 19 | 1501 Amount of BOND PROCEEDS: (sum of lines 2-17) | 8,296,396 | | | |
| | Amount of line XX Related to LBP Activities | | | | |
| | Amount of line 16 Related to Section 504 compliance | 200,000 | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | 1,757,000 | | | |
| | Collateralization Expenses or Debt Service | | | | |
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Brockton Housing Authority | | Grant Type and Number Capital Fund Program Grant No: BOND PROCEEDS ONLY Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2005 | | |
|---|--|---|---------------|----------|----------------------|-------------------------------------|--|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | Total Actual Cost | | Status of Work |
| MA 24-4 Crescent Court | Comprehensive Modernization from BOND PROCEEDS | | | | | | | |
| | Landscaping: New lawns & plantings, pavement repairs – 504 grading access | | 1450 | | 500,000 | | | |
| | Total A/C 1450 | | | | 500,000 | | | |
| | Building Exterior & Envelope & Community Center: Replace Windows, Doors – Energy Efficient | | 1460 | | 1,447,000 | | | |
| | Replace roofs & structures, | | 1460 | | 1,914,000 | | | |
| | Install new insulation – Energy Efficient | | 1460 | | 310,000 | | | |
| | New front porches, | | 1460 | | 360,000 | | | |
| | New siding façade & structure | | 1460 | | 514,109 | | | |
| | Subtotal Building ext. & Com. Center | | | | 4,545,109 | | | |
| | Interior Apartments: Install new 2 nd floor radiation | | 1460 | | 400,000 | | | |
| | New kitchen cabinet doors & countertops | | 1460 | | 532,181 | | | |
| | New flooring & sub floor – 2 nd floors | | 1460 | | 850,000 | | | |
| | Install new bathroom venting & electrical panels | | 1460 | | 700,000 | | | |
| | Paint | | 1460 | | 682,181 | | | |
| | Subtotal Interior Apartments | | | | 3,164,362 | | | |
| | Total A/C 1460 | | | | 7,709,471 | | | |
| | Contingency | | 1502 | | 86,925 | | | |

