

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2006 (7/1/2006 – 6/30/2007)

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH
INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Housing Authority of Joliet

PHA Number: IL024

PHA Fiscal Year Beginning: 07/01/2006 – 06/30/2007

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.**
- The PHA's mission is:

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS. (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing**
Objectives:
- Apply for additional rental vouchers: **to meet the needs of families, senior citizens and the disabled population.**
 - Reduce public housing vacancies: **by continuing to improve by further decreasing the vacant unit turnaround days.**
 - Leverage private or other public funds to create additional housing opportunities: **The HAJ is investigating the feasibility of leveraging Capital Funds, using LIHTC, Bonding Authority, etc. in our financial strategies to develop mixed-income Housing developments.**
 - Acquire or build units or developments: **The HAJ plans to develop a mixed-income housing community on property it purchased last fiscal year.**
 - Other:**
Conversion of up to 20% of its Housing Choice tenant-based vouchers to project-based vouchers to further assist in the expansion of quality assisted housing.
- Supportive Living Facility: The HAJ plans to convert and/or develop a Supportive Living Facility to assist low-income elderly populations within Public Housing and outside Public Housing to live independently longer by not having to be placed in a nursing home or related facility prematurely.**

PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score) Increased PHAS score from 81 to 92 in FY 2002, achieved 94 for FY 2003; received 87 for FY 2004 and 81 for FY 2005 - will work harder to increase scores back to high performer level for FY 2006 and future fiscal years.
- Improve voucher management: (SEMAP score) **Achieved a score of 96 for FY 2003, FY 2004, and FY 2005;** will continue efforts to maintain or increase score of 96 for FY 2006 and future fiscal years.
- Increase customer satisfaction: **Provide enhanced resident services, including increased Security Improvements, Resident Councils, Teen REACH programs, and on-site Computer Labs.**
- Concentrate on efforts to improve specific management functions: **General Staff Skill Training, Procedural Assessment, Asset Management Training, Capital Fund Training, Maintenance Assessment, Financial Assessment(list; e.g., public housing finance; voucher unit inspections).**
- Renovate or modernize public housing units: **The Authority is participating in the Illinois Capital Fund Bond Pool for the expedition of capital improvements, committing a portion of future CFP allocations for debt service. (Please see Component 7 A (3), representing Modernization through the Capital Fund Bond Pool Program.)**

The HAJ entered into a \$2.1million Energy Performance Savings Contract wherein energy conservation improvements has now been installed and will be paid for by the Authority's energy savings (see list of measures under Component 18 (G).

- Demolish or dispose of obsolete public housing: **The Authority will pursue demolition of family housing units targeted for Redevelopment and Mixed-Income Housing Communities. Demolition is contingent upon financing availability to accomplish this initiative. Please see Component 7 B (e), representing our Targeting Redevelopment Plan.**
- Provide replacement public housing: **The Authority plans to revitalize its Family Housing Developments. Please see Component 7 B (e), representing our Targeting Redevelopment Plan.**
- Provide replacement vouchers: *To be determined.*

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program: See Homeownership Capacity Statement.
- Implement public housing or other homeownership programs: *To be determined.*
- Implement public housing site-based waiting lists: **The high-rise building located at 400 N. Bluff Street (part of IL06-P024-004) has been designated "Elderly" to accommodate the conversion of the building to a Supportive Living Facility (SLF) – See Component 18, "F", representing our Supportive Living Housing Strategy.**
- Convert public housing to vouchers: *As deemed necessary.*

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments: **Please see Component 7 B (e), representing our Targeting Redevelopment Plan.**
- Implement public housing security improvements
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities) **One (1) building at IL06-P024-004 to “elderly” to accommodate the conversion of the building to Supportive Living.**
- Other: **To assist our aging elderly in living independently longer, the HAJ plans to convert the building located at 400 N. Bluff Street to a Supportive Living Facility (See Component 18, “F”, representing our Supportive Living Housing Strategy).**

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families.
- Provide or attract supportive services to improve assistance recipients’ employability: **Onsite homework assistance. Computer tutoring for children and adults. Teen REACH program.**
- Provide or attract supportive services to increase independence for the elderly or families with disabilities. **Senior Health Programs at 2 developments. Security Services at all elderly developments.**

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Other PHA Goals and Objectives: (list below)

- To increase the occupancy rate, thereby maximizing utilization of the Authority's housing stock.
- To encourage self-sufficiency of Low-Rent and Section 8 families by providing opportunities that address educational, socio-economic, recreational and other human services needs of the family.
- To enhance positive public awareness and expand the level of resident, government and community support in accomplishing the PHA's mission.
- **To maintain a high level of standards and professionalism in the operation of all programs, services and activities.**
- To be a Public Housing and Section 8 Housing High-Performing agency through continuous improvement of the Authority's support systems, departmental operations and training of staff.
- To provide decent, safe, and sanitary housing that exceeds Housing Quality Standards by completing comprehensive modernization and revitalization of sites.
- To provide Home-ownership opportunities for Low-Rent and Section 8 program families within the City of Joliet and other communities in Will County.
- To promote fair housing and the opportunity for low-income families of all ethnic backgrounds to experience freedom of housing choice anywhere within Will County.
- Utilizing resources of the Authority, encourage private and not-for-profit developers to provide supplemental affordable, mixed-income housing in our community.

**PROGRESS REPORT ON MEETING
5 YEAR PLAN MISSION AND GOALS**

PHA Goal: Expand the supply of assisted housing.

Report: During the Fiscal Year beginning July 1, 2005, the Housing Authority of Joliet Development Team developed a Master Plan for the development of 206 single family / duplex mixed-income homes to be located at the 51.08 acre Briggs and Rosalind site and 12.9 acre Poole Gardens (IL06-P024-003) Housing Development site. **Please see Component 7 B (e), representing our Targeting Redevelopment Plan.**

PHA Goal: Improve the quality of assisted housing.

Report: During the Fiscal Year beginning July 1, 2005, the Housing Authority began implementation of the planned improvements within the Illinois Capital Fund Bond Pool (funds were received May, 2005). The Senior / Disabled Highrise Buildings are in the process of receiving improvements totaling \$6.8 million. The Authority has received approval of 44 Medicaid waivers from the State of Illinois Department of Human Services for its plan to convert a 49-unit highrise to a Supportive Living Facility; conversion is underway and the Facility must be ready for occupation August, 2007.

PHA Goal: Increase assisted housing choices.

Report: Through comprehensive counseling and education, Housing Choice Voucher Program participants are able to locate rental units that are in non-impacted areas of the City of Joliet. Statistics are as follows:

April 1991		July 2005	
City of Joliet's East Side	463 (82.24%)	City of Joliet's East Side	345 (28.97%)
City of Joliet's West Side	82 (14.56%)	City of Joliet's West Side	309 (25.94%)
Out of Town	18 (3.20%)	Out of Town	537 (45.09%)
Total	563	Total	1191

PHA Goal: Improve community quality of life.

Report: During FY 2005, the Authority aggressively evicted twelve (12) Public Housing Program residents and denied residency/occupancy to forty (40) program applicants due to involvement with anti-social and/or illegal drug activity.

The Housing Authority is also continuing to provide a structured and supervised after school program for youth at all three (3) Public Housing Program family housing development community centers. The after school program is funded through an Illinois Department of Human Services grant program and is subject to renewal on July 1, 2006. Through the after school program, youth receive access to on-site tutoring, life skills, adult mentoring, sports and recreation, and parent involvement programs and activities.

PHA Goal: Promote self-sufficiency and assist development of families and individuals.

Report: Through the FY2002 ROSS-RSDM Program, the housing Authority provided 130 Public Housing Program adults with an opportunity to obtain a 2-year college degree or a trade certificate. Program participants were eligible to receive tuition, book and fees assistance of \$750.00 per academic semester, a monthly transportation stipend of \$35.00 to obtain reliable transportation to and from an educational institution, and numerous supportive services through a pre-arranged network of area providers. The program is designed to promote upward mobility and self-sufficiency of public housing program households. The program has enabled 20 individuals to obtain a trade school certificate and five (5) individuals to obtain a two (2)-year college degree. The program is scheduled to end June 30, 2006.

PHA Goal: Ensure Equal Opportunity in housing for all Americans.

Report: In cooperation with Cornerstone Services, Inc. and the Will-Grundy Center for Independent Living, the Housing Authority received 200 Fair Share Housing Choice Vouchers to assist the handicapped/disabled population: 140 (70%) vouchers were designated to assist the general disabled population; 10 (5%) vouchers were designated to assist disabled individuals who were residing in nursing homes due to inadequate housing elsewhere; and 50 (20%) vouchers were designated to assist other family and individual applicants on the waiting list.

In Fall 2005, the Housing Authority of Joliet opened its Public Housing Program and Housing Choice Voucher Program waiting lists to assist individuals and families who were classified as evacuees of Hurricane Katrina. The Public Housing Program has assisted three (3) families of which only one (1) remains in occupancy. The Housing Choice Voucher Program has assisted three (3) families through the KDHAP program and is currently working with six (6) additional applicant families to verify disaster zone residency.

Annual PHA Plan PHA Fiscal Year 2006

[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

- Standard Plan**
- Streamlined Plan:**
- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**
- Troubled Agency Plan**

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

Not required

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

Annual Plan

- i. Executive Summary
- ii. Table of Contents
 1. Housing Needs
 2. Financial Resources
 3. Policies on Eligibility, Selection and Admissions
 4. Rent Determination Policies
 5. Operations and Management Policies
 6. Grievance Procedures
 7. Capital Improvement Needs
 8. Demolition and Disposition
 9. Designation of Housing
 10. Conversions of Public Housing
 11. Homeownership
 12. Community Service Programs
 13. Crime and Safety
 14. Pets
 15. Civil Rights Certifications (included with PHA Plan Certifications)
 16. Audit
 17. Asset Management
 18. Other Information
 - A. Resident Advisory Board Information
 - B. HAJ Resident Commissioner Information
 - C. Statement of Consistency with the City of Joliet's Consolidated Plan
 - D. "Other" Information as Required by HUD
 1. Definition of "substantial deviation/modification and "significant amendment"
 2. Innovative Strategies to further assist the agency's service area
 - E. Section 8 Homeownership Capacity Statement
 - F. Assisted Living Housing Strategy
 - G. Energy Conservation Measures

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- A. Admissions Policy for Deconcentration
- B. FY 2006 Capital Fund Program Annual Statement
- C. Performance & Evaluation Reports for existing Capital grants for the period ending 12/31/2005
(Electronic Attachments il024e01, il024f01, il024g01)
Performance & Evaluation Report for Illinois Capital Fund Bond Pool Program
(Electronic Attachment il024d01)
- D. Membership of the Resident Advisory Board
- E. Most recent board-approved operating budget **(Electronic Attachment il024a01)**
- F. Initial Assessment for Mandatory Conversion

Optional Attachments:

- A. FY 2005 - 2009 Capital Fund Program 5 Year Action Plan
- B. Other:
- C. Other (List below, providing each attachment name)

Hard Copy AttachmentA :

Certifications: Board Resolution for Annual Plan,
Local Entity's Certification of compliance with Consolidated Plan, Drug Free
Workplace, Disclosure of Lobbying Activities, Payments to Influence Federal
Transactions

Hard Copy AttachmentB:

Additional Capital Fund Requirements:
Request for Release of Funds & Certification,
Evidence of Compliance with the National Historical Preservation Act

Electronic Attachment (il024b0):

Housing Authority of Joliet's Organizational Chart

Electronic Attachment (il024c01):

Housing Authority of Joliet Resident Satisfaction Survey Follow-Up Plan

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
X	Most recent CGP Budget/Progress Report (HUD 52825) for any active CGP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
N/A	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
X	Deconcentration and Income Mixing Policies and Procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Deconcentration & Income Mixing

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the “Overall” Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” Use N/A to indicate that no information is available upon which the PHA can make this assessment.

According to the City of Joliet’s 2005 – 2010 Consolidated Plan, the following numbers are based on 2000 census figures and 1999 median income determinations. The Illinois Housing Development Authority median household income for a family of four in Joliet was \$75,400 in 2006.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of MFI	6,986	5	4	4	n/a	1	n/a
Income >30% but <=50% of MFI	5,899	3	2	3	n/a	2	n/a
Income >50% but <80% of MFI	9,881	2	1	3	n/a	1	n/a
Elderly	7,491	3	n/a	3	n/a	n/a	n/a
Families with Disabilities	n/a	n/a	n/a	n/a	n/a	n/a	n/a
White	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Black	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Native American	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Hispanic	n/a	n/a	n/a	n/a	n/a	n/a	n/a

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s: City of Joliet
Indicate year: 2005
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	424		0
Extremely low income <=30% AMI	393	92.68	
Very low income (>30% but <=50% AMI)	29	6.83	
Low income (>50% but <80% AMI)	2	0.47	
Families with children	376	88.68	
Elderly families	8	1.89	
Families with Disabilities	27	6.36	
White	52	12.26	
Black	372	87.73	
Native American	0	0.00	
Hispanic	8	1.88	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? <i>Closed Since September, 2001</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing (as of 02/02/2006)
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)
 If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	306		267
Extremely low income <=30% AMI	175	57.18	
Very low income (>30% but <=50% AMI)	130	42.48	
Low income (>50% but <80% AMI)	1	0.32	
Families with children	171	55.89	
Elderly families	55	17.90	
Families with Disabilities	80	26.14	The Hispanic ethnicity is also reflected in the white and black family count
White	57	18.6	
Black	240	78.43	
Native American	3	0.98	
Hispanic	6	0.19	
Asian	0	0	

Characteristics by Bedroom Size (Public Housing Only)

1BR	135	44.11	155
2 BR	114	37.25	44
3 BR	38	12.41	56
4 BR	19	6.20	10
5 BR	6	1.96	2
5+ BR	0	0.00	0

Is the waiting list closed (select one)? No Yes

If yes: How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?

No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed-finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other:

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for elderly (*Supportive Living Facility Statement, Component 18F*)
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other:

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing - COMPLETED
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants-FFY 2005 grants		
a) Public Housing Operating Fund	3,068,743.00	Public Housing Operations
b) IL06-P024-50106 Public Housing Capital Fund	(2005 CFP amount) 2,064,540.00	Physical & Management Improvements / Debt Service
c) HOPE VI Revitalization	0.00	
d) HOPE VI Demolition	0.00	
e) Annual Contributions for Section 8 Tenant-Based Assistance	8,959,721.00	
f) Public Housing Drug Elimination Program	0.00	
g) Resident Opportunity and Self- Sufficiency Grants	0.00	Public Housing Supportive Services
h) Community Development Block Grant	0.00	
i) HOME	0.00	
Other Federal Grants (list below)		
Learn and Serve	5,000.00	
Teen REACH	196,000.00	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP 50103 (period ending 2/28/06)	0.00	All current CFP funds are obligated.
CFP 50104	0.00	
CFP 50105	0.00	
3. Public Housing Dwelling Rental Income		
	2,228,340.00	Maintenance/Operations
4. Other income (list below)		
Excess Utilities	0.00	Maintenance/Operations
Investment Interest	10,500.00	Maintenance/Operations
Non Dwelling Rental	59,500.00	Maintenance/Operations
5. Non-federal sources (list below)		
Illinois Capital Fund Bond Pool	6,870,423.44	Obligated Improvements
Total resources	23,462,767.44	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: 10 – 20 on the waiting list
- When families are within a certain time of being offered a unit:
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other
- Past participation in any HUD assisted housing program

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists (For 400 N. Bluff Street – Assisted Living Facility)
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) Assignment

1. How many site-based waiting lists will the PHA operate in the coming year? 1

Supportive Living Facility (See Component 18, “F”, representing our Supportive Living Strategy.)

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists? 1
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? 2 – (Supportive Living Facility & Section 8 HCV)
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One
 - Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
In what circumstances will transfers take precedence over new admissions? (list below)
- Emergencies
 - Overhoused
 - Underhoused
 - Medical justification
 - Administrative reasons determined by the PHA (e.g., to permit modernization work)
 - Resident choice: (state circumstances below)
 - Proximity to employment, child care provided by relative, medical treatment
 - Other: (list below)
 - To meet income targeting/deconcentration goals
- c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection (5) Occupancy)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Hurricane Katrina Victims

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

- 1** Date and Time
- Former Federal preferences:
- 1** Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1** Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes

Other preference(s) (list below)

2 Hurricane Katrina Victims

4. Relationship of preferences to income targeting requirements:

The PHA applies preferences within income tiers

Not applicable: *the pool of applicant families ensures that the PHA will meet income targeting requirements*

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

The PHA-resident lease

The PHA's Admissions and (Continued) Occupancy policy

PHA briefing seminars or written materials

Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

At an annual reexamination and lease renewal

Any time family composition changes

At family request for revision

Other (list)

(6) Deconcentration and IncomeMixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	No. of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other

- Past participation in Housing Authority of Joliet and other PHA's Section 8 programs

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
- Other

- Non payment history

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

- (1) Events beyond the Participant's control that hinder/prevent unit search (e.g. medical causes
or
disability accessibility)
(2) Landlord withdrawal of intention to rent through no fault of the Participant
(3) Reasonable accommodation

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
 Veterans and veterans' families
 Residents who live and/or work in your jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)
 Households that contribute to meeting income requirements (targeting)
 Those previously enrolled in educational, training, or upward mobility programs
 Victims of reprisals or hate crimes
 Other preference(s) (list below)

Hurricane Katrina Victims

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

- 1 Date and Time
- Former Federal preferences:
- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Hurricane Katrina Victims

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income-targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:
- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below) **Income earned while participating in a HUD-approved training program.**

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The “rental value” of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

- c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)
- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - Reflects market or submarket
 - To increase housing options for families
 - Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

HUD Program Budget Approval

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?
(if yes, list below)

- (1) Suspension of rent pending determination of nature and duration of hardship**
- (2) Temporary hardships: Rent is retroactive to time of suspension**

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization to follow **(Electronic Attachment – "il024b01")**
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	1,099	250
Section 8 Vouchers	1,039	0
Section 8 Certificates	N/A	-
Section 8 Mod Rehab	N/A	-
Special Purpose Section 8 Certificates/Vouchers Family Unification Program	32	2
Public Housing Drug Elimination Program (PHDEP)	N/A	N/A
Other Federal Programs(list individually)	N/A	N/A
Ross Grant	N/A	N/A
EDSS Grant	N/A	N/A

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management:
- Admissions and Continued Occupancy Policies
 - Maintenance Policies
- (2) Section 8 Management:
- Section 8 Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

HAJ has adopted the federal requirements.

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

HAJ has adopted the federal requirements.

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
- Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Comp. 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: HOUSING AUTHORITY OF JOLIET		Grant Type and Number Capital Fund Program Grant No: IL06-PO24-50106 Replacement Housing Factor Grant No:		Federal FY of Grant: 07/01/2006	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: _____) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	9001 Debt Service	540,687.00	0.00	0.00	0.00
2	1406 Operations	412,908.00	0.00	0.00	0.00
3	1408 Management Improvements Soft Costs (\$ 145,000)	45,000.00	0.00	0.00	0.00
	Management Improvements Hard Costs	100,000.00	0.00	0.00	0.00
4	1410 Administration	250,885.00	0.00	0.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	5,000.00	0.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	210,060.00	0.00	0.00	0.00
11	1465.1 Dwelling Equipment—Non-expendable	0.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	150,000.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	250,000.00	0.00	0.00	0.00
18	1499 Development Activities	100,000.00	0.00	0.00	0.00
19	1502 Contingency	0.00	0.00	0.00	0.00
20	Amount of Annual Grant: (sum of lines 1-19)	2,064,540.00	0.00	0.00	0.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of line 20 Related to Section 504 compliance	0.00	0.00	0.00	0.00
23	Amount of line 20 Related to Security –Soft Costs	0.00	0.00	0.00	0.00
24	Amount of Line 20 related to Security-- Hard Costs	0.00	0.00	0.00	0.00
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00
26	Collateralization Expenses or Debt Service	540,687.00	0.00	0.00	0.00

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: HOUSING AUTHORITY OF JOLIET		Grant Type and Number Capital Fund Program Grant No: IL06-PO24-50106 Replacement Housing Factor Grant No:				Federal FY of Grant: 07/01/2006			
Dev. No./Name Or HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
Operations	Contribution to the Operating Budget	1406	20%	412,908.00	0.00	0.00	0.00		
Administration	Salaries for Modernization Department Staff & Other Agency Staff	1410	100%	250,885.00	0.00	0.00	0.00		
Management Improvements	Salaries for Resident Initiative Staff	1408	1	45,000.00	0.00	0.00	0.00		
Fees & Costs	Misc. A&E/Advertisements	1430	--	5,000.00	0.00	0.00	0.00		
IL24-003 Scattered Family Sites	Video Surveillance System	1408	2	100,000.00	0.00	0.00	0.00		
IL24-003 Poole Gardens	Development Activities	1499	1	100,000.00	0.00	0.00	0.00		
	Demolition of Poole Gardens	1485	106	150,000.00	0.00	0.00	0.00		
	Relocation of Residents	1495	106	250,000.00					
IL24-004	Conversion of 400 N. Bluff Street to Supportive Living	1460	1	210,060.00	0.00	0.00	0.00		
IL24-004, 005, 006 Senior Sites	Debt Service – Illinois Capital Fund Bond Pool	Debt Service		540,687.00	0.00	0.00	0.00		
				Grant Total:	\$2,064,540.00	0.00	0.00	0.00	

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

PHA Name: HOUSING AUTHORITY OF JOLIET		Grant Type and Number Capital Fund Program No: IL06-PO24-50106 Replacement Housing Factor No:					Federal FY of Grant: 07/01/2006
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
IL24-004 John O. Holmes Complex	09/30/2008			09/30/2009			
IL24-001, 002 & 003 Murray Downey Homes, Van Horn Homes, Spring Bluff (aka Poole Gardens)	09/30/2008			09/30/2009			
HA-Wide Management Improvement Activities: Operations Contribution Administrative Salaries	09/30/2008			09/30/2009			

7A(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)
- b. If yes to question a, select one:
- The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan
- or-
- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

PHA Name HOUSING AUTHORITY OF JOLIET		<input type="checkbox"/> Original 5-Year Plan FY 2005 - 2009 <input checked="" type="checkbox"/> Revision No: One (1) 03/2006		
Development Number/Name /HA-Wide	Year 2 2006	Work Statement for Year 3 FFY Grant: IL06-PO24- 50107 PHA FY: 7/01/2007	Work Statement for Year 4 FFY Grant: IL06-PO24- 50108 PHA FY: 7/01/2008	Work Statement for Year 5 FFY Grant: IL06-PO24- 50109 PHA FY: 7/01/2009
PHA-Wide	See Annual Statement	2,064,540.00	1,468,595.00	2,064,540.00
IL24-001 Murray/Downey Homes		0.00	0.00	0.00
IL24-002 Van Horn Homes		0.00	0.00	0.00
IL24-003 Fairview, Spring Bluff & Desplaines		0.00	0.00	0.00
IL24-004 John O. Holmes		0.00	229,000.00	0.00
IL24-005 Riverside Center		0.00	103,648.00	0.00
IL24-006 Senior Scattered Sites &/or Admin Bldg.		0.00	263,297.00	0.00
Total CFP Funds Estimated		2,064,540.00	2,064,540.00	2,064,540.00
Total Replacement Housing Factor Funds	0.00	0.00	0.00	0.00

Capital Fund Program Five-Year Action Plan			
Part II: Supporting Pages—Work Activities			
Activities for <u>Year 2</u>	Activities for Year : <u>3</u> FFY Grant: IL06-PO24-50107 PHA FY: 7/01/2007		
2006	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	PHA Wide Activities	Contribution to Operations	412,908.00
		Debt Service	540,687.00
		Development Activities	80,060.00
		Demolition Costs	250,000.00
		Relocation Costs	500,000.00
		Administrative Staff Salaries	250,885.00
		Resident Initiative Staff Salary	45,000.00
		Computer Service & Training	20,000.00
		Misc. Fees & Costs	5,000.00
		Staff Training	5,000.00
TOTAL CFP ESTIMATED COST			2,064,540.00

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for <u>Year 2</u>	Activities for Year : <u>4</u> FFY Grant: IL06-PO24-50108 PHA FY: 7/01/2008			Activities for Year: <u>5</u> FFY Grant: IL06-PO24-50109 PHA FY: 7/01/2009		
2006	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	PHA Wide Activities	Contribution to Operations	412,908.00	PHA Wide Activities	Contribution to Operations	412,908.00
		Debt Service	540,687.00		Debt Service	540,687.00
		Development Activities	200,000.00		Development Activities	800,260.00
		Administrative Staff Salaries	255,000.00		Administrative Staff Salaries	255,000.00
		Resident Initiative Staff Salary	45,000.00		Resident Initiative Staff Salary	45,000.00
		Misc. Fees & Costs	15,000.00		Misc. Fees & Costs	10,685.00
	IL06-P024-004 John O. Holmes	Correction of Retaining Walls	45,000.00	TOTAL CFP ESTIMATED COST		2,064,540.00
	IL06-P024-004, 005, & 006	Exterior Wall Improvements – repairs, painting, cleaning, and tuckpointing	550,945.00			
TOTAL CFP ESTIMATED COST			2,064,540.00			

7A(3) Modernization through the Illinois Capital Fund Bond Pool

Illinois Capital Fund Bond Pool Improvements

- **Rationale for financing activities verses funding activities with annual grant:**

Statement of Need

The Housing Authority of Joliet receives an average of \$2.3 million dollars annually for the capital improvement needs of its 1,099 conventional public housing units. From 1991 through 2001, the HAJ spent a large percentage of its capital fund rehabilitating the Fairview Homes, one of three (3) family housing developments under IL024-003, through a resident initiative Step-Up Program. Thus, limited capital improvements have been made to the senior/disabled housing developments. Utilizing the Illinois Capital Fund Bond Pool will allow the Authority to implement numerous health and safety, security, and cosmetic capital improvements at the senior/disabled developments that the Authority would not otherwise be able to immediately afford. This initiative will compliment the Energy Performance Contract improvements, completed last year, at these senior / disabled housing developments. In fact, the Authority will be able to implement all work items in the previously approved CFP 5-Year Action Plan with the Bond Issue. We estimate all Bond Pool work items will be completed by September 2007.

Adequacy of Capital Funds after Debt Service

The improvements the Authority intends to implement through the Illinois Capital Fund Bond Pool supplemented with Energy Performance contract improvements, will address most of the needs of the senior/disabled developments for the next twenty (20) years. One hundred sixty eight (168) units of family housing at the Fairview housing development, one of three (3) sites under IL06-P024-003, has undergone substantial rehabilitation over the years; therefore, limited need will exist to renovate same in the foreseeable future. However, the Authority's remaining 228 family dwelling units have been determined "distressed" and have been targeted for redevelopment, representing 20.7% of the Authority's housing units (76 d.u. at IL06-P024-001, 46 d.u. at IL06-P024-002, and 168 d.u. at IL06-P024-003). Redevelopment of IL-06-P024-001 and IL06-P024-002 is projected to start within 2006, if funding has been secured; however, redevelopment of one (1) of the scattered sites under IL06-P024-003 is projected to start in 2007. This will be achieved utilizing funding from other sources (i.e.: LIHTC, HOME, loans, etc.).

Through the Bond Pool, the Authority plans to implement major capital improvements for its senior / disabled units located on four (4) sites and under three (3) project numbers IL06-P024-004 John O. Holmes Complex, IL06-P024-005, Riverside Terrace (John C. Murphy Building), and IL06-P024-006 John Kennedy Terrace and Adlai Stevenson Gardens. Once we have completed these improvements, the Authority will have sufficient Capital Funds to address life cycle needs, as well as health and safety and cosmetic needs that may arise.

Between 1991 and 2001 the Authority totally renovated its 168 unit Fairview Housing Development, one site under project number IL06-P024-003, through its modernization program. Specifically, the total renovation consisted of the complete demolition of units including all mechanics (plumbing, HVAC, electrical, etc.) & roofing, siding, windows, doors, tile, etc. updated floor plan, relocation of laundry facilities & enlarging the bathrooms, new mechanical systems, insulation, drywall, tile, cabinets, etc., new efficient windows, doors, siding, roofing, and front porches. After Debt Service, the Authority anticipates sufficient funds within the Capital Fund Program and will plan for life cycle improvements, as identified through the Physical Needs Assessment, as well as health and safety and cosmetic needs through its Capital Fund Program.

The Authority's Desplaines Gardens development - one site under IL06-P024-003, of 40 units, 12 of which were completely rehabilitated in 2002 - After Debt Service, the Authority anticipates sufficient funds within the Capital Fund Program and will plan for life cycle improvements, as identified through the Physical Needs Assessment, as well as health and safety and cosmetic needs through its Capital Fund Program.

As above stated, the three (3) remaining family housing developments IL06-P024-001 (76 units), IL06-P024-002 (46 units), and one (1) of three (3) scattered sites under IL06-P024-003 (106 units), are targeted for redevelopment. The Authority will continue to maintain these sites through its Maintenance and Capital Fund Program to ensure compliance with the Uniform Physical Condition Standards until such time as outside financing has been secured and redevelopment begins.

After the debt service payment on the Bonds, the remaining CFP Grant funds will be sufficient to address the needs of the Authority's housing stock and will be targeted to addressing life cycle, health and safety, and cosmetic improvements, as identified through its Physical Needs Assessment, and will be reflected in the Agency's future Five Year Plans, beginning 2005 – 2010, in addition to the Authority's administrative and management needs.

Development Activities will be funded through outside sources (i.e. Low Income Housing Tax Credits, HOME, etc) but Capital Funds may be used to fill minor financing gaps.

Analysis as to adequacy of Capital Funds is based on a 20 Year Capital Plan/Physical Needs Assessment prepared in the first quarter 2004 by Architectural Consulting Group, Ltd.

See electronic attachment [il024d01](#) for status of Bond Pool Funded Improvements, listed in P&E format.

7A(4) Annual Reporting Requirement

(Performance & Evaluation Reports inserted)

CAPITAL FUND PROGRAM TABLES START HERE

See the following electronic attachments, representing P&E Reports for the period ending 12/31/2005 in MS Excel:

- **il024e01 – IL06-P024-50105**
- **il024f01 – IL06-P024-50104**
- **il024g01 – IL06-P024-50103**

7 B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

See Targeting Redevelopment Statement – next page

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

**HOUSING AUTHORITY OF JOLIET
IL06-P024**

Targeting Redevelopment Statement

The Authority has targeted 228 family housing units identified by three (3) project numbers for demolition and redevelopment.

Our goal is to demolish and redevelop the 228 family dwelling units located within IL06-P024-001, IL06-P024-002, and a portion of IL06-P024-003, as delineated below:

<u>Project No.</u>	<u>Year Built</u>	<u>No. of Units</u>	<u>No. of Bldgs.</u>	<u>Name and Location</u>
IL06-P024-001	1959	76	13	Murray Downey Homes Family Housing Desplaines, Wallace, York, & Marion Streets
IL06-P024-002	1954	46	9	Van Horn Homes Family Housing Water Street
IL06-P024-003 (one of three Scattered Sites)	1966	106	25	Springbluff Homes Family Housing McKay Street and Garland Ct.

The above-listed units are distressed, as determined by Borrell Technology Incorporated (BTI) in the Authority's 2000 Asset Management Plan; in a 2003 HOPE VI Feasibility Study performed by Gilmore Kean, LLC; and in the 2004 Physical Needs Assessment completed by Architectural Consulting Group, LLC. Said 228 units do not meet HOPE VI scoring criteria nor do they meet Mandatory Conversion requirements, pursuant to 24 CFR Part 971; however, the Authority has exercised its discretionary authority to demolish and redevelop said sites into mixed-income communities.

It is the philosophy and the desire of the Housing Authority of Joliet's Board of Commissioners, as well as that of the City of Joliet, to ensure the success and viability of the Authority's assets. That being said, **before** any residents are relocated and **before** any units are demolished, financing must be in place for the redevelopment project. Demolition will only occur when financing is secured. If no financing, then we will shift our focus from redevelopment to maintaining the 228 dwelling units and addressing the health and safety, energy efficiency, and cosmetic needs identified within the Physical Needs Assessment with on-going Capital Funds.

The Authority (acting as the Developer/Owner), together with its Development Team (Goody Clancy - Master Planner, BLDD Architects, Construction Cost Systems - Owners Representative, Reznick Group - Financial Consultant, Urban Financial Services - Financial Consultant), has developed a Master Plan for the development of 206 Mixed-Income Housing units at its 51.08 acre Briggs and Rosalind site (vacant parcel the Authority purchased in 2005) and 12.9 acre Poole Gardens Housing Development site. Construction and financing are both expected to occur over four (4) phases. Based on meetings with Community Stakeholders, we believe this Plan serves the best interest of our Community.

The Housing Authority of Joliet Development Team submitted a 9% Low-Income Housing Tax Credit application to the Illinois Housing Development Authority on April 3, 2006 for the project. The Authority will not rely on Capital Funds for the redevelopment project, but may use Capital Funds to fill funding gaps. At any rate, we will balance on-going life cycle needs identified in the Physical Needs Assessment with gap financing and management needs of the Authority.

In essence, on-going Capital Funds will be targeted to Health and Safety, Energy Conservation, and cosmetic work items whose life cycles have ended and, as such, require replacement at 663 senior units; the 40 Desplaines Gardens units (portion of IL06-P024-003); the 168 Fairview family units (portion of IL06-P024-003); and the 228 family units at IL06-P024-001, IL06-P024-002, and Spring Bluff (portion of IL06-P024-003), if required.

C. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Springbluff Homes (AKA Poole Gardens)
1b. Development (project) number:	IL06-P024-003 (1 of 3 scattered sites)
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	Planned for submission within 2006
5. Number of units affected:	106
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: Fall, 2006, Pending IHDA financing & HUD approval b. Projected end date of activity: Within FYE 06/30/2007, Pending HUD approval

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	John O. Holmes Complex
1b. Development (project) number:	IL024-004
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Supportive Living Facility Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	FYE 06/30/2007
5. If approved, will this designation constitute a (select one)	<input checked="" type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected:	49
7. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development 400 N. Bluff Street only <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Initial Assessment for Mandatory Conversion

As described in 24 CFR Part 971.3 and 24 CFR Part 972, the following initial assessments have been made regarding the Housing Authority of Joliet public housing stock as it relates to both mandatory conversion and voluntary conversion.

1. The development is subject to required conversion under 24 CFR part 971 :

Standards to follow for identifying developments subject to section 202's requirement for the removal from public housing inventory:

Initial Assessment for Mandatory Conversion:

a. Be on same or contiguous sites:

All of IL24-001 Murray/Downey Homes – 76 family dwelling units - contiguous

All of IL24-002 VanHorne Homes – 46 family dwelling units - same

Part of IL24-003 – Desplaines Gardens – 12 family dwelling units and - contiguous
28 elderly dwelling units

- Fairview Homes – 168 family dwelling units – not contiguous
- Spring Bluff Homes – 106 family dwelling units – not contiguous

All of IL24-004 – John O. Holmes Complex – 174 elderly/disabled dwelling units - same

All of IL24-005 – Riverside Center – 139 elderly/disabled dwelling units - same

All of IL24-006 – John Kennedy Terrace – 173 elderly/disabled dwelling units – not contiguous
& Adlai Stevenson Terrace – 177 elderly/disabled dwelling units

b. Total more than 300 dwelling units:

None of the above total more than 300 dwelling units.

c. Vacancy Rate of at least 10% for dwelling units not in funded, on-schedule modernization:

None of the above has a vacancy rate of more than 10%.

It is the HAJ's initial assessment that based on the above, none of our housing stock qualifies for mandatory conversion.

2. The development is the subject of an application for demo or dispo that has not been disapproved by HUD.

N/A

3. The development has been awarded a HOPE VI revitalization grant.

N/A

4. The development is designated for occupancy by the elderly/disabled.

IL24-004 John O. Holmes

IL24-005 Riverside Center

IL24-006 John F. Kennedy Bldg. and Adlai Stevenson Bldg.

Not Subject to Conversion due to elderly/disabled designation.

B. Voluntary Conversions: As stated in Notice PIH 2001-26, beginning with FY 2002, all PHAs must address the following questions about their Required Initial Assessments and include the information as a required attachment to the PHA Plan.

A PHA must certify that it has reviewed each covered development's operations as public housing; considered the implications of converting the public housing to tenant-based assistance; and concluded that the conversion of the development may be: (i) appropriate because removal of the development would meet the necessary conditions for voluntary conversion; or (ii) inappropriate because removal of the development would not meet the necessary conditions for voluntary conversion.

1. How many of the PHA's developments are subject to the Required Initial Assessments?

Three (3) developments are subject to the Assessment: IL24-001 Murray Downey Homes
 IL24-002 VanHorne Homes
 IL24-003 Scattered Family Sites

2. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

Three (3) developments **are not** subject to the Assessment due to elderly/disabled classification. IL24-004 John O. Holmes Complex
 IL24-005 Riverside Center
 IL24-006 Scattered Senior Sites

3. How many Assessments were conducted for the PHA's covered developments?

The Housing Authority of Joliet has conducted one (1) Initial Assessment of each family development.

April, 2006: The Housing Authority of Joliet is in the process of re-evaluating each development to determine the feasibility of voluntary conversion.

4. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
NONE AT THIS TIME	-0-

5. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments.

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program), unless the PHA is eligible to complete a streamlined submission due to high performer status. High performing PHAs may skip to component 12.)

See Section 8 Homeownership Capacity Statement, component 18 E.

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria below:

See Section 8 Homeownership Capacity Statement, component 18 E.

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? **04/01/95**

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method: (waiting list/random selection/specific criteria/other)	Access: (development office / PHA main office / other provider name)	Eligibility: (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

The HAJ does not administer a Family Self-Sufficiency program.

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and re-examination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

Housing Authority of Joliet Community Service Requirement Statement

The Quality Housing and Work Responsibility Act of 1998 mandates the Housing Authority of Joliet to require that all adults living in public housing contribute 8 hours of community service (not including political activities) per month within the community in which the adult resides; or participate in an economic self-sufficiency program for 8 hours per month; or perform/participate in 8 hours of combined community service and economic self-sufficiency activities/programs.

Exempt from the community service requirement is any adult who:

- Is 62 years of age or older;
- Is an individual with a disability, as defined under section 216[i][I] or 1614 of the Social Security Act, and who is unable to comply with this section, or is a primary caretaker of an individual;
- Is an individual engaged in a work activity as defined in section 407[d] of the Social Security Act;
- Is an individual that is exempted from having to engage in a work activity under the State program funded under Part A of Title IV of the Social Security Act, or under any other welfare program of the State in which the public housing agency is located, including a State-administered welfare-to-work program;
- Is in a family receiving assistance under a State program funded under Part A of Title IV of the Social Security Act, or under any other welfare program of the State in which the public housing agency is located, including a State-administered welfare-to-work program, and has not been found by the State or other administering entity to be in noncompliance with such program.

For purposes of satisfying the community service requirement, participating in an economic self-sufficiency program is also defined as participating in a Family Self-Sufficiency Program and being current in the steps outlined in the Individual Training and Services Plan; participating in the Housing Authority of Joliet's Step-Up Employment and Training Program and being current in the steps outlined within the Training and Services Plan; participating in an educational or vocational training program designed to lead to employment; improving the physical environment of the resident's development; volunteer work with a local school, hospital, child care center, homeless shelter, or other community service organization; working with area youth organizations; working with local neighborhood groups on special projects; raising young (pre-school) children at home where a spouse is working; participation in programs that develop and strengthen resident self-responsibility such as drug and alcohol abuse counseling and treatment, household finance/budgeting, credit counseling, English language proficiency; or other activities approved by the PHA on a case-by-case basis.

The Housing Authority shall provide all adult residents with a brochure listing of local agencies and organizations that offer community service and volunteer opportunities. It is the personal responsibility of all adult household members who are required to comply with the community service requirement to locate an agency or organization and to comply with the community service requirement. It shall be the responsibility of the Housing Authority to annually verify resident compliance with this community service requirement.

The Housing Authority shall ensure that all community service programs are accessible for persons with disabilities. The Housing Authority shall also ensure that the conditions under which the work is to be performed are not hazardous; the work is not labor that would be performed by the Housing Authority's employees responsible for essential maintenance and property services; or the work is not otherwise unacceptable.

The Housing Authority shall review resident compliance with the community service requirement 30 days before the expiration of each lease term. All activities undertaken by the resident to comply with the requirement shall require a certification letter from the organization/agency where the service/activity was performed.

If the Housing Authority determines that a household is not in compliance with the community service requirement, the Housing Authority may not renew or extend a the household's lease upon expiration of the lease term and shall initiate action to terminate the tenancy of the household, unless the Housing Authority enters into an agreement with the household, prior to the expiration of the lease term. The agreement shall provide an opportunity for a household to cure noncompliance with the community service requirement, by allowing the non-compliant resident to participate in economic self-sufficiency programs or by contributing hours of community services for as many additional hours as the resident needs in order to fully comply in the aggregate with the community service requirement over the 12-month term of the lease.

The Housing Authority shall not renew or extend a lease or provide any new lease for a dwelling unit to any household that includes an adult member subject to the community service requirement and who failed to comply with it.

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected?

IL24-001, IL24-002, IL24-003 and IL24-004

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected?

All developments

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)
Limited Access & Property Bar Policy

2. Which developments are most affected?

IL24-001, IL24-002, IL24-003 and IL24-004

D. Additional information as required by PHDEP/PHDEP Plan

With the signing of the 2002 HUD/VA Appropriations Act, drug elimination grants for low-income housing are not funded as a separate set aside through the PHDEP account. With respect to the PHA Plan, for the FY2002 Plan cycle, PHAs will no longer be required to complete Subcomponent 13D of the Annual Plan or the PHDEP template. With the exception of high performers and small PHAs, housing authorities must complete Subcomponents 13A-C of the Plan.

No longer Required

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

Housing Authority of Joliet Pet Policy Statement

The Housing Authority allows tenants to own one type of a common household pet, defined as a dog, cat, bird, fish, or turtle. Weight limitations, a spay/neuter requirement, State license requirements, and inoculation requirements are placed on the owner of a dog or cat. Households must first register a pet and pay a refundable pet deposit to the Housing Authority prior to bringing the animal on the premises. Number and enclosure requirements are placed on owners of fish and turtles.

The Housing Authority shall refuse to register a pet if (1) the pet is not a common household pet as defined within the Pet Policy; (2) keeping the pet would violate any established House Pet Rules; (3) the pet owner fails to provide complete pet registration information, or fails to update their registration annually with the Housing Authority; and/or (4) the Housing Authority reasonably determines that the pet owner is unable to keep the pet in compliance with the Pet Policy or lease obligations.

A temporary visiting pet is considered by the Housing Authority as a common household pet not owned by a tenant that is brought onto the premises. A temporary visiting pet is prohibited on Housing Authority property and subjects the tenant household to termination of tenancy. Housing Authority tenants are prohibited from feeding or harboring stray animals.

Pets are not permitted in common areas including building lobbies, community rooms, community centers, playground areas, common outdoor green/recreation spaces, office spaces and laundry facilities except for those common areas which are designated entrances and exits to and from a building. Pets are not to roam free in highrise buildings or on Housing Authority property nor are pets to be exercised in hallways, stairways or lobby areas. An area of each housing development's grounds is designated as the area in which to exercise animals and to permit dogs to relieve themselves of bodily wastes. Tenants are responsible for the proper removal and disposal of all bodily waste originating from their pet. Pet owners must agree to control the noise of pets so that such noise does not constitute a nuisance to other tenants or interrupt their peaceful enjoyment of their housing unit or premises.

Pet owners shall not alter the dwelling unit, patio, storage shed or any structure on the PHA premises or common area to create an enclosure for any animal, or create or provide any outside shelter or enclosure for any animal on the premises. This includes the building, construction and purchase of any outside dog "house/shelter" on the premises. The installation of a pet door is prohibited. Any tenant alteration to the dwelling unit is considered a violation of the Lease.

The Pet Policy shall be incorporated by reference into the Lease and must be signed by the tenant. The household must adhere to all requirements contained within the Pet Policy. Violation of the Pet Policy shall be grounds for the removal of the pet and/or tenancy termination. If the pet is removed as a result of any aggressive act on the part of the pet, the pet will not be allowed back on the premises.

Pet Policy rules will not be applied to animals that assist persons with disabilities. Pet owners shall be required to qualify animals that assist persons with disabilities for exclusion from the Pet Policy. To be excluded, the pet owner must certify: (1) a person with disabilities resides within the household; (2) the animal has been trained to assist with the specified disability; and (3) the animal actually assists the person with the disability.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the optional Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

18A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment
- Provided below:

Resident Advisory Board Meeting - April 6, 2006:

Residents were interested in learning more about the designation process for Public Housing, especially for the Highrise sites. Young disabled residents felt it was discriminatory to be "lumped in" with the elderly; the elderly felt discriminated against by having the young disabled living in the buildings with the elderly. Both agreed they have very different lifestyles and that it would benefit everyone to designate buildings "elderly/elderly and disabled only" or "young disabled/not elderly".

The Housing Authority of Joliet will investigate and evaluate this issue to determine if re-designation of buildings would foster a more harmonious living environment for residents.

Residents understood that capital improvements are implemented according to priority and budget. Two (2) residents were disappointed the cabinet and countertop upgrades would be postponed due to budgetary constraints, but glad that the Authority hadn't canceled the cabinets altogether.

One (1) resident asked for handrails to be installed in the hallways and along the sidewalk in front of the Kennedy Building.

The Housing Authority of Joliet will investigate the feasibility of installing handrails along the front sidewalk. Handrails are planned for installation in the hallways of all the highrise buildings; it is estimated that the handrails will be installed prior to the end of the calendar year 2006.

A Section 8 HCV Homeownership Program Participant voiced her desire to have access to Housing Authority of Joliet youth programs for her children similar to those provided for the Public Housing residents.

The Housing Authority of Joliet Social Services Coordinator stated that he would forward information to her regarding youth programs available to her family within the community.

Public Hearing – April 11, 2006:

Only Housing Authority of Joliet Staff Members were present at the Public Hearing.

3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no significant changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments

4. Membership: **RESIDENT ADVISORY BOARD**

Originally, on November 29, 2000, the Housing Authority of Joliet submitted correspondence to each Public Housing and Section 8 Housing Program Resident inviting them to submit a resume for the Resident Advisory Board. By the deadline date of December 15, 2000, eight (8) persons had submitted letters of interest and resumes. All eight (8) candidates were recommended for Resident Advisory Board membership. The Presidents of each Resident Council were also invited to become members of the Resident Advisory Board. A total of thirteen (13) residents were, therefore, included as the original Resident Advisory Board members. The Board of Commissioners approved the Resident Advisory Board members on March 15, 2001.

Only seven (7) of the original thirteen (13) Resident Advisory Board members displayed interest in participating of the Resident Advisory Board. These Resident Advisory Board members had their terms renewed by the Board of Commissioners on February 11, 2003. In 2005, the Housing Authority cited members for the Resident Advisory Board (RAB) and five (5) residents and/or Program participants became members of the RAB; however, only one (1) member participated.

In 2006, the Authority again submitted correspondence to Public Housing and Section 8 Housing Program participants inviting them to submit a resume and/or letter of interest for the Resident Advisory Board which generated little response. In addition to the three (3) respondents*, the Authority decided to induct the attendees of the April Resident Liaison Meeting.

Current members include the following:

<u>Name</u>	<u>Address</u>	<u>Program</u>
*Tonya Chandler	Broadway Street	Section 8 HCV
*Paula Chavez	Murray Downey Homes	Public Housing
Veda Cummins	VanHorne Homes	Public Housing
*Mary Myers	VanHorne Homes	Public Housing
Sandra Cockrell	Spring Bluff Homes	Public Housing
Cynthia Pitchford	Spring Bluff Homes	Public Housing
Jennifer Ingram	John O. Holmes	Public Housing
Kathleen Ferguson	John O. Holmes	Public Housing
Velma Flynn	Stevenson Gardens	Public Housing
Marian Goldman	Stevenson Gardens	Public Housing
Sheryl Dyer	Stevenson Gardens	Public Housing
Annie Darughtery	Murphy Building	Public Housing
Edith Gathings	Murphy Building	Public Housing
Margaret Brown	Murphy Building	Public Housing
John Brown	Murphy Building	Public Housing
Arlene Cecere	Murphy Building	Public Housing
Mike Briese	Murphy Building	Public Housing
George (Jerry) Stein	Kennedy Terrace	Public Housing
Sandra Stobbione	Kennedy Terrace	Public Housing
Mary Sims	Kennedy Terrace	Public Housing
Steve Jackson	Kennedy Terrace	Public Housing
Rose Foster-Morris	Kennedy Terrace	Public Housing

18B. Description of Election process for Residents on the PHA Board

- 1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
- 2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

5. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other: Candidates submitted letters to the Mayor of Joliet’s Office for review. The Mayor interviewed and appointed one (1) Resident as a Board Member. That appointment was approved by the Joliet City Council.

RESIDENT MEMBERSHIP OF THE PHA GOVERNING BOARD PROCESS

1. Mayor Arthur Schultz submitted correspondence to Public Housing Resident Councils inviting them to submit resumes to be considered as a Resident Commissioner.
2. The Mayor’s Office received four (4) resumes; reviewed resumes; interviewed candidates; and then appointed Ms. Ann Hanus.
3. That appointment was approved by the Joliet City Council on January 3, 2001 for a term to expire January 3, 2003. Ms. Hanus is a Senior Citizen resident at our Stryker High-rise Building who has served as President of High Neighbors Social Club and Building Liaison.
4. Ms. Hanus resigned from the Board of Commissioners on December 1, 2001.
5. The Mayor appointed Carmon Governale to the Housing Authority Board of Commissioners on June 4, 2002. Mr. Governale is a Senior Citizen resident of our John F. Kennedy Building and has been since 1995. Mr. Governale’s first Board Meeting was held June 11, 2002.
6. Mr. Governale served on the Board until November, 2004, resigning due to health concerns.
7. As of this date, a replacement for Mr. Governale has not yet been appointed.

18C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: **City of Joliet, Illinois**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan.
- Other: (list below)

2. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments:

The City of Joliet proposes to utilize its annual HUD entitlement to address its jurisdictional priority needs of Affordable Housing; Elimination of Slum and Blight; and Public Service. Federal funds will be used to leverage private sector funds. The information contained in the Consolidated Plan (2005 – 2010) demonstrates the critical need for safe, decent, and affordable housing; especially for existing and first-time homeowners.

18D. Other Information Required by HUD Use this section to provide any additional information requested by HUD.

1. The Housing Authority of Joliet adopts the definition of “significant amendment” and “substantial deviation/modification” as provided in Notice PIH-99-51:

To be a significant amendment or substantial deviation/modification of the Agency Plan, one (1) or more of the following criteria must occur:

- Changes to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency work items (items not included in the current Annual Statement of Five-year Action Plan) or change in the use of replacement reserve funds under the Capital Fund; and
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

2. The Housing Authority of Joliet shall also pursue the development, implementation and operation of the following programs:

- Establishment of wholly owned or controlled subsidy to purchase Private Sector Housing to rent or sell to the HAJ under the Section 8 or Public Housing Programs.
 - Pursue non-HUD funding (loans, bonds, etc.) by granting a security interest in the development to modernize and upgrade Senior Citizen High-rises to make them more marketable and competitive with newly constructed senior facilities.
 - Establishment of wholly owned or controlled subsidiary to construct and/or rehabilitate housing for sale to low-income families.
 - Establish a Partnership for the Development of a Supportive Living Facility
 - Establish partnership to own, operate and/or assist in the development of mixed-finance and mixed-income developments.
-

18E. Section 8 Homeownership Capacity Statement

The Housing Authority of Joliet provides a Homeownership Program to help low-income families become homeowners. The program hired a Homeownership Program Specialist on February 12, 2003. The program utilizes the following participation criteria:

Any active and qualified Section 8 Housing Choice Voucher Program family may be considered for participation in the program.

Under the Homeownership Program, families may choose a single-family unit, townhouse, condo, or one side of a duplex for purchase anywhere within Will County. Families will receive financial assistance with their homeownership expenses (mortgage payments) for up to fifteen (15) years. There is no assistance time limitation for elderly or disabled individuals or families.

Who is eligible to apply?

- Individuals must currently reside within Will County and be in possession of a valid Housing Choice Voucher.
- Individuals must be a first-time homebuyer, a displaced homeowner, or not have owned their own home within the immediate past three (3) year period.
- Individuals must maintain continuous and uninterrupted full-time employment during the past one (1) year period.
- Households must maintain a minimum annual income of at least \$10,300; households classified as elderly and/or disabled must maintain a minimum annual income limit of at least \$6,624.
- Households must be able to make a minimum contribution of one (1%) percent of the purchase price toward the down payment from personal resources. The total down payment required for the program is three (3%) percent.
- Households must complete a 12-hour educational course in homeownership before the purchase of the home and 6 hours after the purchase of the home. The pre- and post purchase programs are provided through the Housing Authority of Joliet.
- Households must be credit qualified and able to obtain mortgage financing; and Households must be willing to obtain and pay for a home/property inspection by an independent professional building inspector.

The Housing Authority of Joliet will work in cooperation with the City of Joliet's Community Development Department's First Time Home Buyers Program; the Illinois Housing Development Authority (IHDA); the Will County Community Development Department's First Time Home Buyers Program; and various community financial/social institutions to develop and implement a comprehensive Section 8 Homeownership Program.

As of December 31, 2005, the Housing Authority of Joliet has six (6) participant families who are homeowners in the Section 8 Housing Choice Voucher Program Homeownership Program and seven (7) families who are actively searching for a home to purchase.

18F.

Supportive Living Facility Strategy

The Housing Authority of Joliet received approval of its plan to convert its 49-unit 400 N. Bluff Street Building (one of seven buildings within IL06-P024-004) to a 45-unit Supportive Living Facility and has been approved for Medicaid waivers through the Illinois Bureau of Long Term Care, Department of Public Aid, pending facility compliance. The State of Illinois has mandated the Facility must be operational by August 27, 2007.

The HAJ Supportive Living Facility will enable our frail and aging elderly to live independently for a longer period of time. This will also enable us to provide a limited commodity to frail, low-income seniors who, without access to *affordable* assisted / supportive living, may be forced to move into a nursing home prematurely.

The Housing Authority of Joliet (HAJ) will enter into a contract with Management Innovative Associates (MIA), Inc. for the management of the Supportive Living Facility for a period of three (3) to five (5) years.

The Authority will be involved in the initial employment process of all positions, with the understanding that qualified residents and current employees are given the highest priority for positions.

During this three (3) to five (5) year period MIA, Inc. will work cooperatively with the HAJ in training designated Management level staff to assume full responsibilities of management. Perhaps management duties can be phase in as follows:

1 st year	0%
2 nd year	25%
3 rd year	50%
4 th year	75%
5 th year	100%

18G.

Energy Conservation Measures

Improvement	John O. Holmes Complex	Riverside Center (Murphy Bldg.)	John Kennedy Terrace	Adlai Stevenson Gardens	Administration Building
Install new Boiler Plants, inclusive of new condensing boilers for space heat & new generators for domestic hot water			✓	✓	
Install new low-volume toilets, varying mount & gravity floor mount, in 693 units; install 1360 faucet aerators	✓	✓	✓	✓	✓
Convert electric domestic hot water to central-fired gas in (3) 7-story bldgs.	✓				
Install new common area & apartment lighting	✓	✓	✓	✓	✓
Replace existing T-stats with low-voltage, temp. limiting at (3) sites; install new T-stats at (2) sites	✓ (new T-stats)	✓	✓	✓	
Replace ductwork with new, zoned ductwork at Admin Bldg.					✓
Pneumatic modifications			✓	✓	
Install new booster pump stations	✓				
Convert clothes dryers to gas			✓	✓	
Install rooftop exhaust fan timers	✓	✓	✓	✓	

The energy conservation improvements, listed above, at the Authority's senior / disabled developments, are part of a \$2.1 million contract with Citizens Conservation Services which was approved by the U.S. Department of Housing and Urban Development in November of 2003. Implementation of all energy saving measures was substantially complete February 15, 2005 and utility savings will now be closely monitored.

Hard Copy Attachments

Attachment A – Certifications: Board Resolution for Annual Plan, Local Entity’s Certification of compliance with Consolidated Plan, Drug Free Workplace (discontinued), Disclosure of Lobbying Activities, Payments to Influence Federal Transactions

Attachment B – Additional Capital Fund Certifications: Environmental Review form HUD-7015.15 and Evidence of National Historical Preservation compliance

Electronically Submitted

il024a01 – Latest Approved Operating budget, HUD-52564

il024b01 – Housing Authority of Joliet’s Organizational Chart

il024c01 – Housing Authority of Joliet’s Resident Satisfaction Survey Follow-Up Plan

il024d01 – Illinois Capital Fund Bond Pool P&E Report

il024e01 – P&E Report IL06-P024-50105

il024f01 – P&E Report IL06-P024-50104 (Final)

il024g01 – P&E Report IL06-P024-50103

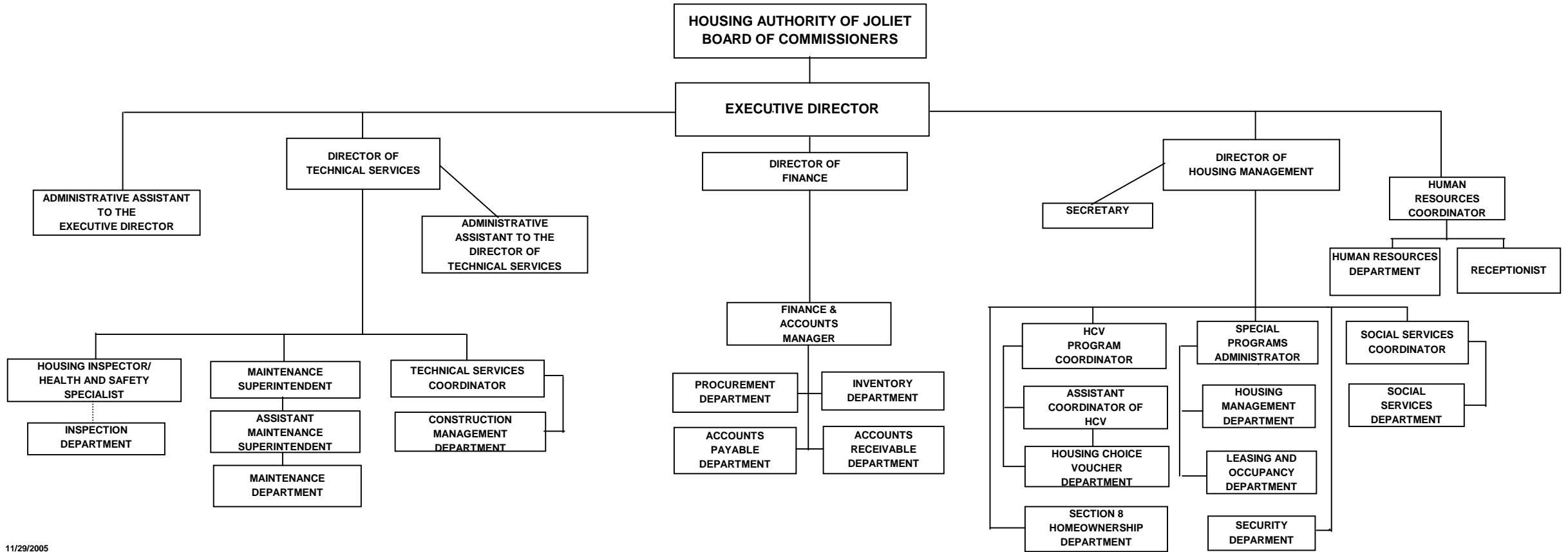
2006A

See page four for instructions and the Public reporting burden statement

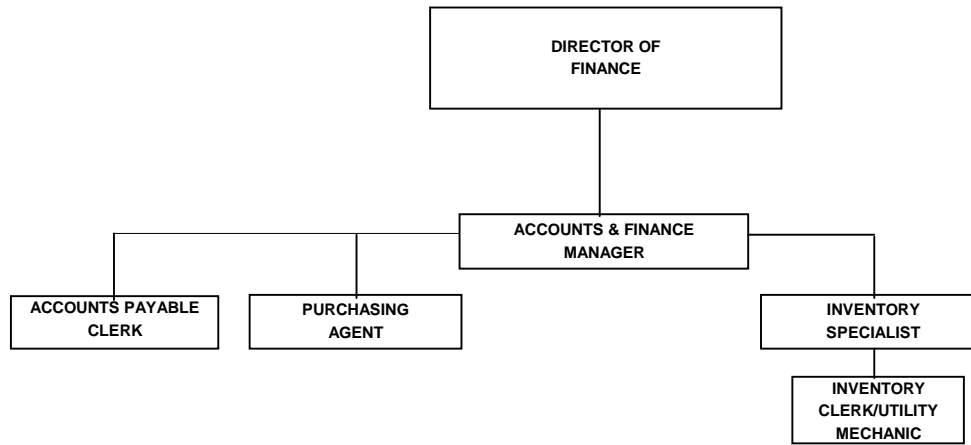
a. Type of Submission <input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision No.: _____	b. Fiscal Year Ending 06/30/2006	c. No. of months(check one) <input checked="" type="checkbox"/> 12 mo. <input type="checkbox"/> Other(specify) _____	d. Type of HUD assisted project(s) 01 <input checked="" type="checkbox"/> PHA?IHA-Owned Rental Housing 02 <input type="checkbox"/> IHA Owned Mutual Help Homeownership 03 <input type="checkbox"/> PHA?IHA Leased Rental Housing 04 <input type="checkbox"/> PHA?IHA Owned Turnkey III Homeownership 05 <input type="checkbox"/> PHA?IHA Leased Homeownership
e. Name of Public Housing Agency/ Indian Housing Authority (PHA?IHA) HOUSING AUTHORITY OF JOLIET			
f. Address (City, State, zip code) 6 SOUTH BROADWAY STREET JOLIET, IL. 60436			
g. ACC Number C 1021	h. PAS/LOCCS Project No. IL02400106J		i. HUD Field Office CHICAGO, IL. 60606

j. No. of Dwelling Units		k. No. of Unit Months Available		m. No. of Projects				
1094		13128		6				
Line No.	Account Number	Description (1)	Last Fiscal Year Yr. 2004 PUM (2)	[X] Est'd [] or Actual Cur. Budget Yr. 2005 PUM (3)	Requested Budget Estimates			
					PHA/IHA Estimates		FYE 6/30/2005	
					PUM (4)	FYE 6/30/2006 Amount (to nearest \$10) (5)	PUM (6)	FYE 6/30/2005 Amount (to nearest \$10) (7)
Homebuyers Monthly Payments for								
010	7710	Operating Expense						
020	7712	Earned Home Payments						
030	7714	Nonroutine Maintenance Reserve						
040	Total Break-Even Amount (sum of lines 010,020 and 030)							
050	7716	Excess (or deficit) in Break-Even						
060	7790	Homebuyers Monthly Payments - Contra						
Operating Receipts								
070	3110	Dwelling Rental	\$ 166.00	\$ 169.56	\$ 169.74	\$ 2,228,340	\$ 169.56	\$ 2,225,980
080	3120	Excess Utilities			\$ -	\$ -	\$ -	\$ -
090	3190	Nondwelling Rental	\$ 4.43	\$ 4.43	\$ 4.53	\$ 59,500	\$ 4.43	\$ 58,150
100	Total Rental Income (sum of lines 070,080 and 090)		\$ 170.43	\$ 173.99	\$ 174.27	\$ 2,287,840	\$ 173.99	\$ 2,284,130
110	3610	Interest on General Fund Investments	\$ 0.42	\$ 0.80	\$ 0.80	\$ 10,500	\$ 0.80	\$ 10,500
120	3690	Other Income	\$ 4.64	\$ 4.76	\$ 4.76	\$ 62,500	\$ 4.76	\$ 62,500
130	Total Operating Income (sum of lines 100,110 and 120)		\$ 175.49	\$ 179.55	\$ 179.83	\$ 2,360,840	\$ 179.55	\$ 2,357,130
Operating Expenditures - Administration								
140	4110	Administrative Salaries	\$ 53.80	\$ 59.24	\$ 61.90	\$ 812,670	\$ 59.24	\$ 777,750
150	4130	Legal Expense	\$ 7.08	\$ 5.49	\$ 5.49	\$ 72,130	\$ 5.49	\$ 72,130
160	4140	Staff Training	\$ 2.51	\$ 2.60	\$ 2.60	\$ 34,170	\$ 2.60	\$ 34,170
170	4150	Travel	\$ 0.22	\$ 0.44	\$ 0.44	\$ 5,810	\$ 0.44	\$ 5,810
180	4170	Accounting Fees	\$ 0.08	\$ 0.03	\$ 0.03	\$ 410	\$ 0.03	\$ 410
190	4171	Auditing Fees	\$ 0.74	\$ 0.57	\$ 0.57	\$ 7,500	\$ 0.57	\$ 7,500
200	4190	Other Administrative Expenses	\$ 8.14	\$ 9.11	\$ 8.25	\$ 108,340	\$ 9.11	\$ 119,640
210	Total Administrative Expense(sum of lines 140 thru 200)		\$ 72.57	\$ 77.50	\$ 79.30	\$ 1,041,030	\$ 77.50	\$ 1,017,410
Tenant Services								
220	4210	Salaries	\$ 6.64	\$ 6.98	\$ 7.26	\$ 95,270	\$ 6.98	\$ 91,610
230	4220	Recreation, Publications & Other Services	\$ 3.60	\$ 2.79	\$ 2.79	\$ 36,650	\$ 2.79	\$ 36,650
240	4230	Contract Costs, Training & Other	\$ 1.58	\$ 2.96	\$ 2.94	\$ 38,630	\$ 2.96	\$ 38,910
250	Total Tenant Services Expense(sum of lines 220,230 and 240)		\$ 11.82	\$ 12.73	\$ 12.99	\$ 170,550	\$ 12.73	\$ 167,170
Utilities								
260	4310	Water	\$ 16.70	\$ 15.52	\$ 15.74	\$ 206,600	\$ 15.52	\$ 203,810
270	4320	Electricity	\$ 18.11	\$ 19.13	\$ 21.49	\$ 282,140	\$ 19.13	\$ 251,190
280	4330	Gas	\$ 39.82	\$ 38.31	\$ 42.67	\$ 560,210	\$ 38.31	\$ 502,930
290	4340	Fuel			\$ -	\$ -	\$ -	\$ -
300	4350	Labor	\$ 3.61	\$ 3.61	\$ 3.61	\$ 47,360	\$ 3.61	\$ 47,360
310	4390	Other Utilities Expenses	\$ 0.80	\$ 0.38	\$ 0.38	\$ 5,040	\$ 0.38	\$ 5,040
320	Total Utilities Expense(sum of lines 260 thru 310)		\$ 79.04	\$ 76.95	\$ 83.89	\$ 1,101,350	\$ 76.96	\$ 1,010,330

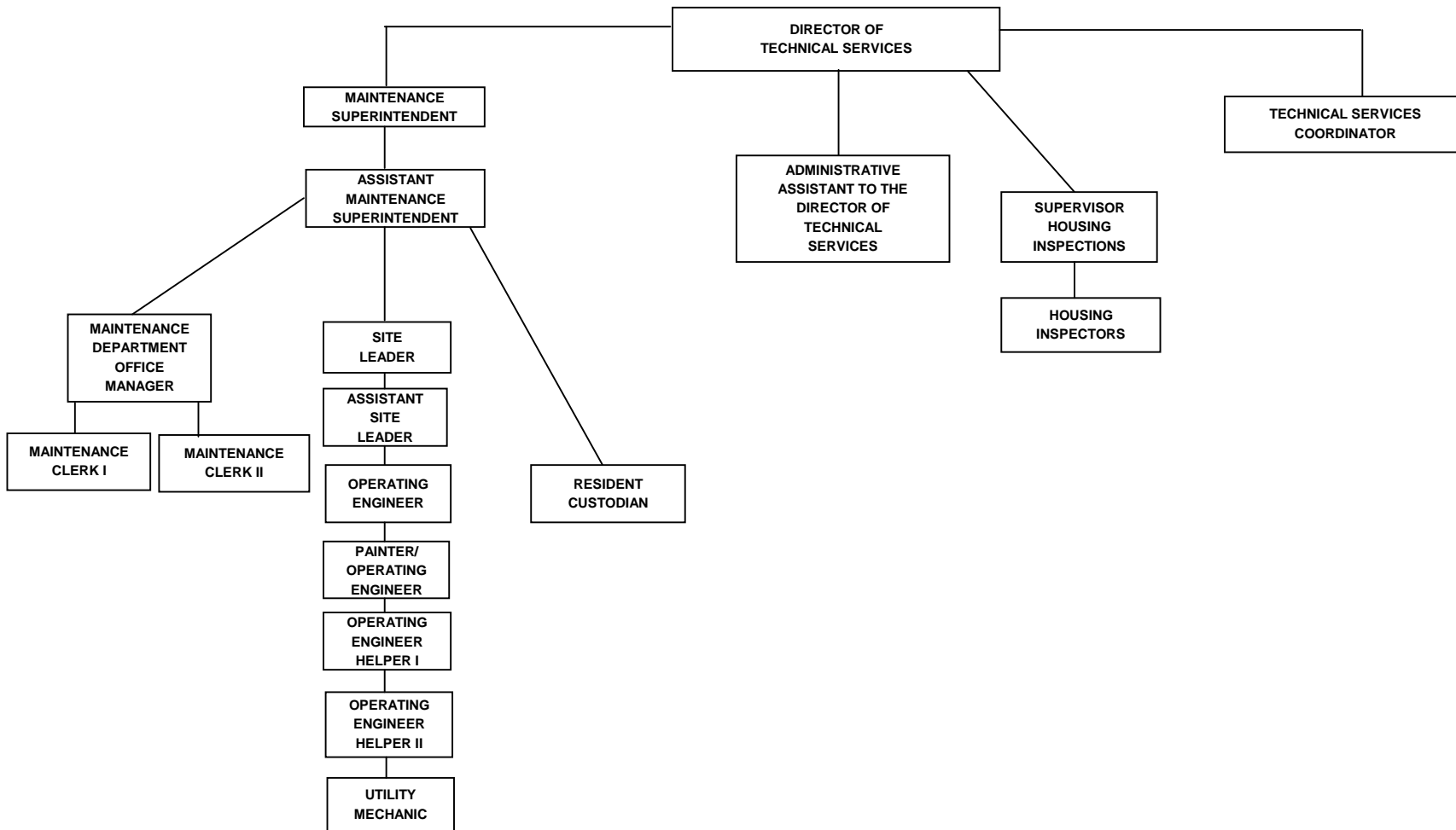
Name of PHA?IHA			Fiscal Year Ending					
HOUSING AUTHORITY OF JOLIET			06/30/2006					
Line No.	Account Number	Description (1)	Actuals	[X] Est'd	Requested Budget Estimates			
			Last Fiscal Year	[] or Actual Cur. Budget	PHA?IHA Esitmates		FYE 6/30/2005	
			Yr. 2004 PUM	Yr. 2005 PUM	PUM	Amount		Amount
			(2)	(3)	(4)	(to nearest \$10) (5)		(to nearest \$10)
Ordinary Maintenance & Operation								
330	4410	Labor	\$ 96.31	\$ 100.32	\$ 104.04	\$ 1,365,870	\$ 100.32	\$ 1,316,940
340	4420	Materials	\$ 9.77	\$ 10.95	\$ 11.29	\$ 148,280	\$ 10.95	\$ 143,720
350	4430	Contract Costs	\$ 11.23	\$ 14.07	\$ 15.71	\$ 206,290	\$ 14.07	\$ 184,710
360	Total Ordinary Maintenance & Operation Exp.(lines 330 to 350)		\$ 117.31	\$ 125.34	\$ 131.05	\$ 1,720,440	\$ 125.33	\$ 1,645,370
Protective Services								
370	4460	Labor	\$ 4.18	\$ 5.46	\$ 5.67	\$ 74,500	\$ 5.46	\$ 71,640
380	4470	Materials	\$ 0.19	\$ 0.42	\$ 0.42	\$ 5,450	\$ 0.42	\$ 5,450
390	4480	Contract Costs	\$ 2.10	\$ 2.56	\$ 2.78	\$ 36,550	\$ 2.56	\$ 33,550
400	Total Protective Services Expense(sum of lines 370 to 390)		\$ 6.47	\$ 8.44	\$ 8.87	\$ 116,500	\$ 8.43	\$ 110,640
General Expense								
410	4510	Insurance	\$ 20.23	\$ 15.04	\$ 26.14	\$ 343,150	\$ 15.04	\$ 197,470
420	4520	Payments in Lieu of Taxes	\$ 11.62	\$ 9.70	\$ 9.04	\$ 118,650	\$ 9.70	\$ 127,380
430	4530	Terminal Leave Payments						
440	4540	Employee Benefit Contributions	\$ 77.85	\$ 79.02	\$ 84.12	\$ 1,104,280	\$ 79.02	\$ 1,037,380
450	4570	Collection Losses	\$ 2.41	\$ 2.29	\$ 2.55	\$ 33,420	\$ 2.29	\$ 30,000
460	4590	Other General Expense	\$ -	\$ 5.28	\$ 5.28	\$ 69,350	\$ 5.28	\$ 69,350
470	Total General Expense (sum of lines 410 to 460)		\$ 112.14	\$ 111.33	\$ 127.12	\$ 1,668,850	\$ 111.33	\$ 1,461,580
480	Total Routine Expense(sum of lines 210,250,320,360,400 & 470)		\$ 399.35	\$ 412.29	\$ 443.23	\$ 5,818,720	\$ 412.29	\$ 5,412,500
Rent for Leased Dwellings								
490	4710	Rents to Owners of Leased Dwellings			\$ -	\$ -	\$ -	\$ -
500	Total Operating Expense(sum of lines 480 & 490)		\$ 399.35	\$ 412.29	\$ 443.23	\$ 5,818,720	\$ 412.29	\$ 5,412,500
Nonroutine Expenditures								
510	4610	Extraordinary Maintenance			\$ -	\$ -	\$ -	\$ -
520	7520	Replacement of Nonexpendable Equipment	\$ 1.90	\$ -	\$ -	\$ -	\$ -	\$ -
530	7540	Property Betterments and Additions			\$ -	\$ -	\$ -	\$ -
540	Total Nonroutine Expenditures(sum of lines 510 to 530)		\$ 1.90	\$ -	\$ -	\$ -	\$ -	\$ -
550	Total Operating Expenditures(sum of lines 500 & 540)		\$ 401.25	\$ 412.29	\$ 443.23	\$ 5,818,720	\$ 412.29	\$ 5,412,500
Prior Year Adjustments								
560		Prior Year Adjustments Affecting Residual Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Expenditures								
570		Deficiency in Residual Receipts at End of Preceding Fiscal Y	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
580	Total Operating Expenditures, including prior year adjmnts & other expenditures(lines 550 + or - line 560 + line 570)		\$ 401.25	\$ 412.29	\$ 443.23	\$ 5,818,720	\$ 412.29	\$ 5,412,500
590	Residual Receipts(or Deficit) before HUD Contributions & provision for operating reserve(line 130 minus line 580)		\$ (225.76)	\$ (232.74)	\$ (263.40)	\$ (3,457,880)	\$ (232.74)	\$ (3,055,370)
HUD Contributions								
600	8010	Basic Annual Contribution Earned- Leased Projects- Cur. Yr.						
610	8011	Prior Year Adjustments - (Debit) Credit						
620	Total Basic Annual Contribution(line 600 + or - line 610)							
630	8020	Contributions Earned-Op. Sub - Cur. Yr.(before year-end adj	\$ 227.19	\$ 222.20	\$ 254.98	\$ 3,347,410	\$ 222.20	\$ 2,916,985
640		Mandatory PFS Adjustments(net)			\$ -	\$ -	\$ -	\$ -
650		Other (specify) ENERGY PERFORMANCE CONTR.	\$ -	\$ 12.06	\$ 12.06	\$ 158,320	\$ 12.06	\$ 158,320
660		Other (specify) UNFUNDED ADJMT	\$ (11.58)	\$ (4.45)	\$ -	\$ -	\$ (4.45)	\$ (58,431)
670		Total Year-end Adjmts/Other(+ or - lines 640 thru 660)	\$ (11.58)	\$ 7.61	\$ 12.06	\$ 158,320	\$ 7.61	\$ 99,889
680	8020	Total Operating Subsidy-cur. Year(line 630 + or - line 670)	\$ 215.61	\$ 229.81	\$ 267.04	\$ 3,505,730	\$ 229.80	\$ 3,016,874
690	Total HUD Contributions (sum of lines 620 and 680)		\$ 215.61	\$ 229.81	\$ 267.04	\$ 3,505,730	\$ 229.80	\$ 3,016,874
700		Residual Receipts(or Deficit)(sum of line 590+ line 690)	\$ (10.15)	\$ (2.93)	\$ 3.64	\$ 47,850	\$ (2.93)	\$ (38,496)
		Enter here and on line 810						



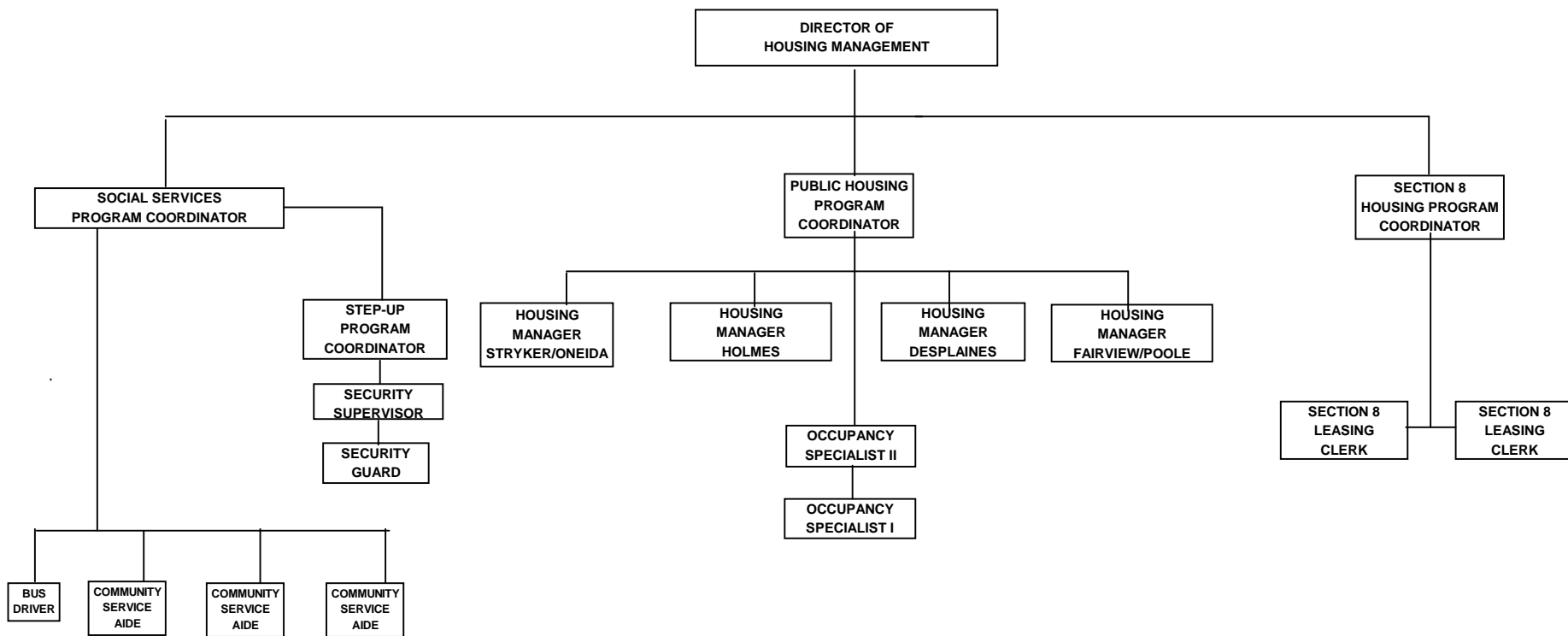
FINANCE DIVISION



TECHNICAL SERVICES DIVISION



HOUSING MANAGEMENT DIVISION



Housing Authority of Joliet

Resident Satisfaction Survey – FY2005 Follow Up Plan

Background Information

As part of the FY2005 Public Housing Assessment System (PHAS) evaluation of the Housing Authority of Joliet, the U.S. Department of Housing and Urban Development (HUD) randomly selected 359 Housing Authority of Joliet resident households to receive the Resident Service and Satisfaction Survey (RASS). Of the HUD random sample, 133 resident households (38%) returned the survey to the Real Estate Assessment Center (REAC) for scoring purposes. The survey assisted HUD in determining resident perception of the Housing Authority in five operation areas:

	<u>PHA Results</u>	<u>National Results</u>
Maintenance and Repair	89.1%	87.8%
Communication	73.5%	76.1%
Safety	68.4%	81.7%
Resident Services	93.8%	92.2%
Neighborhood Appearance	71.1%	78.7%

Pursuant to a HUD PHAS program requirement to prepare a follow-up plan for categories that receive a score below 75.0%, the Housing Authority of Joliet has prepared a follow-up plan for the categories of Communication (73.5%), Safety (68.4%), and Neighborhood Appearance (71.1%) for inclusion into the FY2006 Agency Plan. The following narrative outlines the current programs and services the Housing Authority of Joliet has in place that addresses the concerns highlighted within the FY2005 Resident Service and Satisfaction Survey.

It is the Housing Authority of Joliet's goal to provide residents with affordable housing that is considered safe, decent, and sanitary. To ensure this concept, the Housing Authority of Joliet has been active in the identification of programs, professional partnerships and community resources to assist in providing residents with a quality living environment. With the assumption of continued funding streams, the Housing Authority of Joliet is committed to expanding the programs contained within this follow-up plan.

Communication

This category's score (73.5%) is relatively close to that of the national average (76.1%). The results were greatly influenced by the responses to four questions posed within the survey:

1. Do you think management provides you with information about maintenance and repair (for example, water shut-off, boiler shutdown, modernization activities)?
2. Do you think management provides you with information about the rules of your lease?
3. Do you think management is responsive to your questions and concerns?
4. Do you think management is supportive of your resident/tenant organization?

With regard to question one, those surveyed from housing developments IL24-001 002, 003 and 004 responded in the affirmative 53.3% to 72.0% of the time. To address this concern, the Housing Authority of Joliet offers the following:

Management-Resident Communication: Service Interruptions

If the Housing Authority of Joliet is notified in advance of any planned water shutoffs by the City of Joliet or electricity interruptions by Commonwealth Edison, a written notice is provided to residents of the affected housing development at least 24 hours in advance of the anticipated water shutoff period. With regard to Housing Authority of Joliet initiated service interruptions, i.e. boiler, electricity, water, and elevator shutdowns etc., a written notice is provided to residents of the affected housing development at least 24 hours in advance of the anticipated shutdown period.

Management-Resident Communication: Modernization Activities etc.

The Housing Authority of Joliet does provide residents with advance written notice regarding meetings, hearings, and public forums pertaining to the Capital Fund Program, Illinois Department of Human Services Teen REACH Program, social service programs, grant program applications, etc. well in advance of the scheduled event meeting(s) or the due date of any written comment period. Since the Summer 2001, the Housing Authority of Joliet's Housing Management Division has published a monthly newsletter and a community calendar for distribution to every current public housing program resident. The newsletter is specially designed for each housing development and contains the dates and times of regularly scheduled Housing Authority events, meetings, and other important dates along with articles of interest for the season or month, and identifies resident programs available within the community, agency policies/procedures that are being implemented and/or revised, and information regarding personal safety, budgeting, healthcare, etc. This practice shall continue throughout FY2006.

With regard to question two, only those surveyed from housing development IL24-004 responded in the affirmative 73.0% of the time. All other housing developments responded in the affirmative from 84.8% to 93.8% of the time. This would indicate that the Housing Authority's new policy and procedure resident education program is working. To address this concern, the Housing Authority of Joliet offers the following:

Management-Resident Communication: Rules of the Lease

Every new resident with the Housing Authority of Joliet undergoes an extensive briefing regarding compliance with his or her dwelling lease agreement. Upon arrival to the new rental unit, the on-site property manager conducts an initial home visit and discusses the need to comply with the dwelling lease and any site based or house rules. A form, which indicates that the dwelling lease agreement and any site based or house rules have been discussed with the household, is signed by both the property manager and the head of household and placed into the tenant file for future reference. This practice shall continue throughout FY2006.

When either the dwelling lease agreement and/or the ACOP changes, there are newsletter briefings that go out to each household and an on-site property manager meeting that is held with the resident population of each housing development to ensure that all public housing households receive and hear the same information regarding program policies and procedures. This practice shall continue throughout FY2006.

Additionally, in Summer 2005, the Housing Authority of Joliet reviewed, purged, and updated its Property Bar List. The Property Bar List contains the names of individuals who are prohibited from entering onto agency property or visiting public housing units. The list is posted at each housing development property and within each on-site property management office for resident and guest review. The new Property Bar List along with a new Trespass Policy are scheduled for a Fall 2005 judicial review and then will be released and fully implemented within each public housing development. Prior to the release and implementation of the policy, the Housing Authority shall hold meetings at each housing development for resident discussion, post the list at each housing development property and within each on-site property management office for resident and guest review, and will physically hand out the list to each new resident household at initial leasing and to each existing resident household at their recertification.

With regard to question three, only those surveyed from housing development IL24-001 responded in the affirmative 66.7% of the time. All other housing developments responded in the affirmative from 75.0% to 84.6% of the time. This result is definitely interesting since the housing development of IL24-001 is built on and shares the same land as all of housing development IL24-002, which rated this communication component at 75.0%. To address this concern, the Housing Authority of Joliet offers the following:

Management-Resident Communication: Responsive to Questions and Concerns

The housing development of IL24-001 is built on and shares the same land as all of housing development IL24-002, and both are treated as one housing development with regard to management and communication. Recently the housing development has undergone a management turnover, which for the most part was smooth. The adjustment of residents to a new property manager at IL24-001 may be the underlying cause of dissatisfaction since the many who resided at this housing development were not in favor of a receiving a new property manager. Needless to say, the new property manager has made great strides in attempting to cohesively bonding the site together. Neither housing development nor residents are treated differently.

As a practice that will continue through FY2006, property managers are holding monthly on-site late-afternoon and/or early evening hour resident meetings. Property managers continually address issues related to dwelling lease compliance, litter and trash, vehicle parking and ownership policies, social service programs and community needs, resident responsibilities, pest extermination, pet policies, dwelling unit housekeeping inspections, reported noise violations, garbage/trash pick-up policies and procedures, personal safety and security, and dwelling unit or common grounds maintenance. Residents electing to attend the monthly meetings are provided with several opportunities to voice their concerns and address other issues they consider important to their household and/or housing development. Each meeting is published within the

monthly newsletter and on the family site's community center lighted marquee for all residents to see.

Additionally, on a monthly basis, the Public Housing Department holds a meeting with active Resident Council members. The purpose of this meeting is to listen to resident concerns and complaints and to provide immediate feedback to the Resident Council and its population with current and up-to-date information regarding the operation of the Housing Authority. The departments of Public Housing, Maintenance, Social Services, and Modernization attend this monthly meeting. It should be noted that Resident Council members from housing development IL24-001 rarely attend the monthly meeting.

With regard to question four, only those surveyed from housing development IL24-003 responded in the affirmative 68.8% of the time. All other housing developments responded in the affirmative from 75.0% to 91.6% of the time. To address this concern, the Housing Authority of Joliet offers the following:

Management-Resident Communication: Resident/Tenant Organization Support

The Housing Authority of Joliet and its staff are extremely supportive of each housing development's Resident Council. Housing Authority administrators Property managers, and social service staff work closely together with Resident Councils to offer support and guidance and reassurance. To demonstrate its support of resident organizations, the Housing Authority:

1. Provides a \$1,500 annual budget authority to each active and registered housing development Resident Council. Resident Councils are required to spend the funds on site level activities such as the implementation of youth and/or adult community parties, picnics, and dinners; Resident Council and resident population training; seed money to support a resident operated store/business for the use of housing development residents; refreshments for regularly scheduled Resident Council meetings; etc.
2. Provides resident organizations with agency staff that directly assists in establishing an active Resident Council; writing and adoption of current by-laws; and technical assistance in preparing budgets to expend the Resident Council's annual \$1,500 budget authority and the annual HUD Resident Participation Fund set-aside.
3. Assists in scheduling and providing access to training opportunities for Resident Council officers. National resident organization conferences are regularly identified and at times partially subsidized by the Housing Authority so that resident officers may obtain the latest information regarding job training, strategic planning, meeting the needs of elderly residents, resident businesses, youth activities, entrepreneurial activities, insurance and retirement planning, homeownership opportunities, credit repair, and obtain first hand knowledge of the current state of public and assisted housing programs.
4. Provides a half-day seminar for new and returning Resident Council members to discuss the budget process and expenditure requirements associated with the FY2005 HUD Resident

Participation Fund. This seminar is repeated annually in October or November of each calendar year.

5. Provides flyers to Resident Councils that detail upcoming modernization projects prior to their start date at a particular housing development, so that Resident Councils are aware of the activity and may relay the information back to their resident population. The flyers offer a detailed description of the work to be performed as well as any specific instructions or information regarding how residents might be affected by the project.

Safety

This category's score (68.4%) reflects resident dissatisfaction with regard to their personal safety as a resident of the Housing Authority of Joliet. In most responses, the Housing Authority has literally "taken a beating," especially with the national average at (81.7%). Residents residing within the general occupancy housing developments of IL24-001, 002 and 003 viewed safety as a major concern within their unit, building, and parking lot areas. Bad exterior lighting, housing development location, resident attitude, poor applicant screening and ineffective management action against individuals who violate the dwelling lease agreement were reasons cited as contributing to crime occurring at their housing developments.

Residents residing within the mixed-population occupancy housing development of IL24-004 viewed safety as a concern within their unit, building, and parking lot areas, and residents residing within the mixed population occupancy housing developments of IL24-005 and 006 viewed safety as a concern within their parking lot areas. Bad exterior lighting, resident attitude, poor applicant screening and ineffective management action against individuals who violate the dwelling lease agreement were reasons cited as contributing to crime occurring at their housing developments. Residents of IL24-004 also included their housing development's location as a major reason for crime occurring at their housing development.

To address these concerns, the Housing Authority of Joliet offers the following:

Safety: Unit and Building (Mixed Population Housing Developments)

In FY2001 and throughout FY2005, the mixed-population housing developments of IL24-004, 005, and 006 were equipped with keyless security entrance systems and high-definition video monitor systems. The installation of these systems has dramatically decreased illegal entry into highrise buildings and is acting as a deterrent to crime. Whenever a building front door cardkey is lost or misplaced by a resident or if a resident's guest who is in possession of a cardkey abuses the housing development's visitation policy or causes a disruption, the cardkey is immediately deprogrammed through an off-site computer system and is no longer able to activate any building entrance door. Deactivation prohibits entry to anyone in possession of the inactive keycard and prevents the passing a key around to individuals who are seeking overnight shelter or looking to commit a crime with the building.

The installation of high-definition video monitoring systems and a telephone connection allows residents to see a full color and “non-fuzzy” images on their television of any individual that is attempting to contact their unit for building access. The telephone connection allows an individual to speak with the individual at the building’s front door and to clearly hear a non-muffled voice prior to determining if the individual should be let into their building. The system also assists property managers in identifying a resident who is allowing unauthorized guests into the building and it assists the local police in identifying trespassers or those who enter the building with the intent of committing a crime.

Safety: Parking Lot Areas (Mixed Population Housing Developments)

The installation of exterior cameras at the housing development of IL24-004 also allows management staff to monitor building entrances and parking lot areas.

Safety: Unit, Building, and Parking Lot Areas (General Occupancy Housing Developments)

In early Spring 2006, the Housing Authority will begin the installation of mobile cameras within the general occupancy housing developments of IL24-001, 002, and 003. Multiple bullet and vandalism proof cameras will be mounted to light/telephone poles to wirelessly transmit and record, in real time, suspicious activity that is occurring on these properties. The cameras are sound enabled will zoom into an area and record where a gunshot is detected. The cameras can be operated by a mobile station (from a police car) or from a central location such as a 911 emergency center or the Housing Authority’s own Administrative Office. Use of the cameras will assist management in identifying drug dealing locations, individuals and households that are involved in illegal activities, and assist in preventing other crimes and lease violations that occur on the common grounds of the properties.

Safety: Bad Exterior Lighting

Housing Authority of Joliet staff and City of Joliet Police Officers assigned to the various housing developments regularly report malfunctioning, missing or damaged exterior light fixtures and poles to the Housing Authority’s Maintenance Department for repair and/or replacement. Exterior lights owned by the Housing Authority are required to be replaced or repaired within a 72-hour period. If an exterior light belongs to Commonwealth Edison, the timeframe associated with repair or replacement is not under the Housing Authority’s control. Currently, all exterior lighting has been upgraded and is fully functional at each housing development.

Commonwealth Edison has tagged each light pole with numbers so that residents, staff, and local police officers will be able to call in the exact location of a problem exterior light. Housing Authority of Joliet residents are strongly encouraged to report any malfunctioning, missing or damaged exterior light fixtures and/or poles to the Housing Authority’s Maintenance Department for immediate repair and/or replacement. This message is relayed to residents of each housing development at the regular monthly property manager meeting, especially in Fall and Winter as it becomes darker for longer periods of time in the evenings and early morning hours.

Safety: Housing Development Location

Housing Developments IL24-001, 002, and the property of Poole Garden Homes of IL24-003 are in the early planning phases to undergo complete demolition and reconstruction as mixed income properties. The locations will be expanded into existing vacant lots or on land that is currently owned by the Housing Authority. Property redevelopment is scheduled to begin in late 2006 early 2007, as soon as funding sources have been confirmed and secured. The Housing Authority is looking to combine Federal, State and municipal funding sources and the process does take time to secure. No major redevelopment activities of these areas are anticipated.

Housing Development IL24-004 is located adjacent to Evergreen Terrace, a Section 8 project based property that is not operated by the Housing Authority of Joliet. Despite the hiring of 3 security guards, anti-social problems continue to spill over into the housing development causing minor problems within the buildings but major problems in with regard to public perception of crime within a public housing development. Higher unit leasing periods continue at the site and area residents consider the property to be part of the Evergreen Terrace development. The Housing Authority has regularly issued public comment that the Evergreen Terrace development is not part of the Housing Authority of Joliet and that the majority of problems occur at Evergreen Terrace not at IL24-004. Aside from updating the property to increase its marketability, i.e. new energy efficient windows (2006), increase parking area, increased exterior lighting, new kitchen cabinets (2006) and appliances, air conditioning (2006), and new elevators (2006), no major redevelopment activities or relocation of the property is anticipated.

Safety: Resident Attitude

Housing developments IL24-001, 002, 003 and 004 all indicated that resident attitude (not caring) is a major reason for crime at the property. This issue is extremely difficult to overcome. The Public Housing staff is continually demonstrates a commitment to work with problem residents, if the problem is a minor lease violation, to prevent initiating an eviction action, and staff will aggressively initiate and pursue the termination of tenancy if the offense is a major lease violation that is of a reoccurring nature or related to drugs, weapons or extreme anti-social behavior. Additionally, property management and social service staff is on-site to assist the Resident Councils in addressing problem issues as they arise and to help plan positive community events.

Safety: Poor Applicant Screening and Ineffective Management Action

The Housing Authority of Joliet maintains a very comprehensive applicant screening process for the public housing program. All applicants are screened for social desirability (criminal history), prior landlord/rental unit history, rent payment ability, and housekeeping standards. The agency has one of the toughest criminal history screening processes within the State of Illinois. The Housing Authority automatically rejects an applicant if they have committed a felony or misdemeanor drug-related criminal offense or a felony anti-social offense within the past 7 years (rejection time period begins from the date of conviction or penal system release or whichever occurred last) and will reject an applicant if they have a pattern of arrests and/or convictions.

Additionally, applicants who are known sex offenders or who manufactured methamphetamine within assisted housing are rejected for life.

To combat this perception of not screening applicants, throughout FY2006 the Housing Authority's Public Housing staff shall discuss screening criteria and limitations through the year at each of its monthly Liaison meetings and Manager-resident Council meetings. Articles will also be published throughout FY2006 in the Housing Authority's newsletter regarding applicant screening and admission criteria.

One other issue is that this Housing Authority has had several One Strike-Zero Tolerance Policy cases referred to the State of Illinois Appellate Court to demand court enforcement of the One Strike-Zero Tolerance Policy within the Will County court system. In all instances, the Appellate Court has either overturned the lower court decision or has remanded it back to the lower court with the explicit instruction to follow the law and/or not interpret the law or lease language. This filing of briefs to the Appellate Court tends to drag the cases out over several months and many tenants who are watching it unfold interpret this delay as a win for those that are causing problems on agency property. Better communication between staff and residents will occur in FY2006.

Neighborhood Appearance

This category's score (71.1%) reflects resident dissatisfaction with regard to the neighborhood appearance of their housing development. The national average response was 78.7%. Residents residing within the general occupancy housing developments of IL24-001, 002, and 003 viewed neighborhood appearance as a major concern in almost every rated area requiring upkeep: interior and exterior common areas, parking lot areas, and recreational facilities. Additionally, residents of these housing developments saw broken glass, graffiti, noise, indoor rodents/insects, and trash/litter as problems occurring at their housing developments.

Residents residing within the mixed-population occupancy housing development of IL24-004 viewed neighborhood appearance as a major concern in the rated area of interior common area upkeep. Additionally, residents of this housing development saw indoor rodents/insects and noise as problems occurring at their housing development.

To address this concern, the Housing Authority of Joliet offers the following:

Neighborhood Appearance: Interior and Exterior Common Areas

The Housing Authority of Joliet contracts with a local lawn maintenance service to provide lawn care services at the housing developments of IL24-001, 002, 003, and 004. The service provides regularly scheduled mowing, weed control, edging, turf fertilization, and seasonal aeration. Use of the lawn maintenance service increases each housing development's curb appeal.

It is the responsibility of all Maintenance Department Live-in Custodians/Site Leaders to routinely inspect all common areas i.e. hallways, stairways, exterior grounds and walkways, to

ensure cleanliness and good condition. The Technical Services Division will add a Quality Control measure to ensure that all common areas are maintained in good and clean condition.

Housing Developments IL24-001 and 002, and the property of Poole Garden Homes of IL24-003 are in the early planning phases to undergo complete demolition and reconstruction as mixed income properties. The locations will be expanded into existing vacant lots or on land that is currently owned by the Housing Authority. Property redevelopment is scheduled to begin in late 2006 early 2007, as soon as funding sources have been confirmed and secured. The Housing Authority is looking to combine Federal, State and municipal funding sources and the process does take time to secure. No major redevelopment activities of these areas are anticipated. Any building exterior or interior improvements needed at these 2 housing developments will therefore be of a cosmetic and temporary nature and will be completed in house by the Housing Authority of Joliet's Maintenance Department.

Neighborhood Appearance: Parking Lot Areas

In calendar year 2000, the parking lot area within the general occupancy housing development of Des Plaines Gardens Homes (IL24-001, 002, and 003) was totally resurfaced and re-stripped.

In calendar year 2002, the parking lot area within the mixed population housing development of the John O. Holmes Complex (IL24-004) was completely resurfaced, re-stripped, and additional parking space was created for residents, guests, and service providers.

In calendar year 2005, the parking lot area within the mixed population housing developments of the John C. Murphy Building, John Kennedy Terrace, and Adlai Stevenson Gardens (IL24-005 and 006) completely resurfaced, re-stripped, and additional parking space was created for residents, guests, and service providers.

The housing development of Poole Garden Homes (IL24-003) is in the early planning phases to undergo complete demolition and reconstruction as a mixed income property. Property redevelopment is scheduled to begin in late 2006 early 2007, as soon as funding sources have been confirmed and secured. The Housing Authority is looking to combine Federal, State and municipal funding sources and the process does take time to secure. No major redevelopment activities of these areas are anticipated. Any parking lot area improvement needed at this housing development will be of a temporary nature and will be completed in house by the Housing Authority of Joliet's Maintenance Department.

Neighborhood Appearance: Recreation Facilities

The Housing Authority provides on-site computer labs at all public housing developments. Additional community facility space is needed at all three general occupancy housing developments (IL24-001, 002 and 003), however modernization funding is not available to support the expansion of any community facility based on the prioritized modernization needs associated with the other housing developments. However, with major redevelopment pending at the housing developments of IL24-001, 002 and 003 within the next 1 to 5 years, all community center facilities will have been rebuilt and expanded for practical use.

The mixed population housing development of the John O. Holmes Complex (IL24-004) rated this area of concern but is limited in land use. The Resident Council has been informed several times to make greater use of three community centers within the three highrise buildings for conducting recreational activities. The Housing Authority has made a large space available to the Resident Council as an office space to conduct planning activities. The Resident Council has purchased exterior park benches, umbrella tables and chairs, exterior cooking grills and bicycle racks for resident use. The Housing Authority's Maintenance Department and the Resident Council have also planted trees, shrubs and annuals to beautify the property.

Neighborhood Appearance: Broken Glass, Graffiti and Trash/Litter

Residents residing within the general occupancy housing developments of IL24-001, 002, and 003 identified broken glass, graffiti, and trash/litter as a major problem associated with neighborhood appearance. The Housing Authority of Joliet's Maintenance Department routinely devotes one hour at the beginning of each workday to walk each property to remove broken glass and trash/litter from the ground areas. Any area that is identified as having received graffiti is identified and a work order is filed to have the graffiti removed immediately (weather conditions may effect its scheduled removal). Any graffiti that is of a threatening nature is immediately eradicated by painting over with eventual sandblast/chemical removal occurring at a later date (weather conditions may effect its scheduled removal).

Residents who are found to experience a continued pattern of broken glass, graffiti, and/or trash/litter gathering in their immediate yard area are questioned, counseled and advised to identify the individuals that are causing the problem or they are advised to comply with the dwelling lease agreement. Continued non-compliance by the household is grounds for dwelling lease agreement termination. Maintenance charges to the household's account may also apply.

Neighborhood Appearance: Noise

Residents residing within the general occupancy housing developments of IL24-001, 002, and 003 and the mixed population housing development of IL24-004 identified noise as a major problem associated with neighborhood appearance.

All tenants and guests are advised to limit noise between the hours of 10:00pm and 7:00am. Noise must not be heard outside of the dwelling unit during this time period. Any violation that is reported is referred to the property manager for immediate follow-up with the household. Counseling and a one year probation period is generally the first step taken with a household involved in a noise violation. Continued non-compliance by the household is grounds for dwelling lease agreement termination.

The Housing Authority of Joliet also maintains an Intergovernmental Agreement with the City of Joliet to provide three Police Officers to patrol the general occupancy housing developments of IL24-001, 002, and 003. Police Officers are assigned to work in afternoon and evening hours during high crime periods. Police Officers and on-site property managers meet on a regular basis to discuss and resolve any problems, including noise related problems, occurring at a property. Households that are found to be in non-compliance after management hours are referred to the

Housing Authority for action via an information exchange report that is filed by the City of Joliet's Police Department.

Due to the proximity of mixed population housing development of IL24 -004 to the project based Section 8 housing development of Evergreen Terrace, noise complaints do occur but on a limited basis. More often than not the complaints stem from within the housing development when neighbors who are hard of hearing have their television or stereo turned up too loud or a party/gathering becomes too loud. Most noise disturbances occur in the evenings and on-site Security staff generally quells the problem and if necessary, contact the City of Joliet's Police Department for assistance. Again, noise violations are referred to the property manager for immediate follow-up with the household. Counseling and a one year probation period is generally the first step taken with a household involved in a noise violation. Continued non-compliance by the household is grounds for dwelling lease agreement termination.

Neighborhood Appearance: Indoor Rodents/Insects

Residents residing within the general occupancy housing developments of IL24-001 and 002, and the mixed population housing development of IL24-004 identified indoor rodents and insects as a major problem associated with neighborhood appearance.

Pest extermination is a top priority within the Housing Authority of Joliet.

All residents are required within the dwelling lease agreement to maintain the dwelling unit in a sanitary manner. Property managers conduct housekeeping inspections on a quarterly basis. Continued citation by the property manager for housekeeping violations is grounds for lease termination. This inspection practice helps reduce pest problems within assisted units. The Housing Authority has been highly successful in evicting non-complaint households due to the health and safety problem it poses for other residents.

Pest control services are contracted with a professional exterminating company. Existing resident dwelling units are exterminated monthly. All new resident households are pre-scheduled at lease execution to receive an immediate extermination service once all of their possessions have been relocated to the public housing address. This practice eliminates the potential of a new resident bringing in pests and causing an infestation of a dwelling unit or building prior to the next regularly scheduled dwelling unit/building extermination. Additionally, all units that undergo modernization are exterminated prior to and immediately after occupancy as a preventative infestation measure.

Resident and staff feedback regarding the current extermination contractor has been very good. The Housing Authority is uncertain as to why this area rated so poorly in the Resident Survey. Often residents have expressed that unless they see their dwelling unit has been bombed or that a significant spray within the dwelling unit is completed, that the contractor has inadequately protected their unit. This is not the case with extermination. This has been discussed with Resident Councils, residents, and others expressing concerns. It will obviously continue to be a point of discussion with residents throughout FY2006.

**Annual Statement /
Performance and Evaluation Report**

Part I: Summary
Capital Funds Program (CFP)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

HA Name		Capital Funds Project Number		FFY of Approval	
HOUSING AUTHORITY OF JOLIET (IL024)		CFFP Financing Proceeds		2005	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement/Revision Number			
<input type="checkbox"/> Final Performance and Evaluation Report		<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending 12/31/2005			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements (May not exceed 20% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$432,800.00	\$230,718.49	\$230,718.49	\$122,328.88
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$254,240.00	\$201,675.00	\$201,675.00	\$181,507.48
10	1460 Dwelling Structures	\$6,159,561.68	\$6,348,309.50	\$5,440,311.50	\$368,682.30
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$23,821.76	\$23,821.76	\$23,821.76	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Mod Used for Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)	\$6,870,423.44	\$6,804,524.75	\$5,896,526.75	\$672,518.66
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

FFY 2005 Illinois Capital Fund Bond Pool

Capital Funds Program: Proposed Loan Funds - Housing Authority of Joliet (IL024)

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>							
	Sprinkler System	1430	6 Bldgs	\$107,500.00	\$24,250.00	\$24,250.00	\$3,850.00	
	Window Replacement / Terminal HVAC	1430	3 Bldgs	\$51,600.00	\$24,812.06	\$24,812.06	\$7,859.14	
	Elevator Upgrades	1430	7 Bldgs	\$121,440.00	\$93,121.98	\$93,121.98	\$75,166.74	
	Security Improvements	1430	3 Bldgs	\$15,500.00	\$2,071.69	\$2,071.69	\$0.00	
	Emergency Generators	1430	6 Bldgs	\$26,000.00	\$26,000.00	\$0.00	\$0.00	
	Parking Lot/Site Improvements	1430	4 Bldgs	\$25,760.00	\$4,862.76	\$4,862.76	\$0.00	
	Handrails/ShowerStalls/Cabinets/Tops	1430	6 Bldgs	\$85,000.00	\$81,600.00	\$81,600.00	\$35,453.00	
	Total 1430			\$432,800.00	\$230,718.49	\$230,718.49	\$122,328.88	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL			\$432,800.00	\$230,718.49	\$230,718.49	\$122,328.88	

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**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

FFY 2005 Illinois Capital Fund Bond Pool

Capital Funds Program: Proposed Loan Funds - Housing Authority of Joliet (IL024)

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
IL024-004	Site #1							
John O. Holmes Complex	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure							
	Sprinkler System Installation	1460	2 Bldgs	\$380,000.00	\$1,200,000.00	\$1,200,000.00	\$0.00	
	Window Replacement, A/C units, blinds, & curtain rods	1460	3 Bldgs & Quads	\$948,400.00	\$1,075,000.00	\$1,075,000.00	\$247,039.20	
	Elevator Upgrades	1460	3 Bldgs	\$457,448.62	\$590,000.00	\$590,000.00	\$0.00	
	Trash Compactor Installation	1460	3 Bldgs	\$125,000.00	\$125,000.00	\$0.00	\$0.00	
	Emergency Generators	1460	3 Bldgs	\$125,580.00	\$162,500.00	\$0.00	\$0.00	
	Install Handrails in Hallways	1460	3 Bldgs	\$18,000.00	\$0.00	\$0.00	\$0.00	
	Roof Ventilation Fans	1460	3 Bldgs	\$16,750.00	\$23,337.50	\$23,337.50	\$0.00	
	Jet Flush Plumbing Systems	1460	3 Bldgs	\$18,995.00	\$18,995.00	\$0.00	\$0.00	
	New Kitchen Cabinets & Countertops	1460	3 Bldgs	\$275,969.00	\$0.00	\$0.00	\$0.00	
	Total 1460			\$2,366,142.62	\$3,194,832.50	\$2,888,337.50	\$247,039.20	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
Total Cost for Development #1			\$2,366,142.62	\$3,194,832.50	\$2,888,337.50	\$247,039.20		

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**U.S. Department of Housing
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Office of Public and Indian Housing

FFY 2005 Illinois Capital Fund Bond Pool

Capital Funds Program: Proposed Loan Funds - Housing Authority of Joliet (IL024)

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
IL024-005	Site #2							
Riverside Center (Murphy Building)	1450 Site Improvements	1450						
	Parking Lot & Sidewalk Improvements		1	\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87	
	Total 1450			\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87	
	1460 Dwelling Structure	1460						
	Sprinkler System Installation			\$403,000.00	\$600,000.00	\$600,000.00	\$0.00	
	Elevator Upgrades			\$286,731.18	\$197,826.00	\$197,826.00	\$0.00	
	Security Improvements			\$68,200.00	\$45,053.00	\$45,053.00	\$40,547.70	
	Emergency Generators			\$71,760.00	\$54,166.00	\$0.00	\$0.00	
	Install Handrails in Hallways			\$6,000.00	\$0.00	\$0.00	\$0.00	
	Modernization of Trash Compactors			\$15,000.00	\$15,000.00	\$0.00	\$0.00	
	Roof Ventilation Fans			\$5,583.00	\$7,779.00	\$7,779.00	\$0.00	
	Jet Flush Plumbing Systems			\$6,335.00	\$6,335.00	\$0.00	\$0.00	
	New Kitchen Cabinets & Countertops			\$254,928.00	\$0.00	\$0.00	\$0.00	
	Total 1460			\$1,117,537.18	\$926,159.00	\$850,658.00	\$40,547.70	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Development #2				\$1,181,097.18	\$976,577.75	\$901,076.75	\$85,924.57

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Office of Public and Indian Housing

FFY 2005 Illinois Capital Fund Bond Pool

Capital Funds Program: Proposed Loan Funds - Housing Authority of Joliet (IL024)

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
IL024-006	Site #3							
John F. Kennedy Building	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	Parking Lot & Sidewalk Improvements			\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87	
	Total 1450			\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87	
	1460 Dwelling Structure	1460						
	Sprinkler System Installation			\$425,000.00	\$600,000.00	\$600,000.00	\$0.00	
	Elevator Upgrades			\$214,305.88	\$197,826.00	\$197,826.00	\$0.00	
	Security Improvements			\$68,200.00	\$45,053.00	\$45,053.00	\$40,547.70	
	Emergency Generators			\$53,820.00	\$54,166.00	\$0.00	\$0.00	
	Install Handrails in Hallways			\$6,000.00	\$0.00	\$0.00	\$0.00	
	Modernization of Trash Compactors			\$15,000.00	\$15,000.00	\$0.00	\$0.00	
	Roof Ventilation Fans			\$5,583.00	\$7,779.00	\$7,779.00	\$0.00	
	Jet Flush Plumbing Systems			\$6,335.00	\$6,335.00	\$0.00	\$0.00	
	New Kitchen Cabinets & Countertops			\$323,399.00	\$0.00	\$0.00	\$0.00	
	Shower Stall Improvements			\$197,713.77	\$175,000.00	\$0.00	\$0.00	
	Main Water Booster Pump Upgrade			\$25,000.00	\$25,000.00	\$0.00	\$0.00	
	Total 1460			\$1,340,356.65	\$1,126,159.00	\$850,658.00	\$40,547.70	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
	Total Cost for Development #3			\$1,403,916.65	\$1,176,577.75	\$901,076.75	\$85,924.57	

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**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

FFY 2005 Illinois Capital Fund Bond Pool

Capital Funds Program: Proposed Loan Funds - Housing Authority of Joliet (IL024)

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
IL024-006	Sitet #4							
Adlai Stevenson	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	Parking Lot & Sidewalk Improvements			\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87	
	Total 1450			\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87	
	1460 Dwelling Structure	1460						
	Sprinkler System Installation			\$431,932.00	\$600,000.00	\$600,000.00	\$0.00	
	Elevator Upgrades			\$220,994.00	\$197,826.00	\$197,826.00	\$0.00	
	Security Improvements			\$68,100.00	\$45,053.00	\$45,053.00	\$40,547.70	
	Emergency Generators			\$47,840.00	\$54,166.00	\$0.00	\$0.00	
	Install Handrails in Hallways			\$6,000.00	\$0.00	\$0.00	\$0.00	
	Modernization of Trash Compactors			\$15,000.00	\$15,000.00	\$0.00	\$0.00	
	Roof Ventilation Fans			\$5,584.00	\$7,779.00	\$7,779.00	\$0.00	
	Jet Flush Plumbing Systems			\$6,335.00	\$6,335.00	\$0.00	\$0.00	
	New Kitchen Cabinets & Countertops			\$331,454.00	\$0.00	\$0.00	\$0.00	
	Shower Stall Improvements			\$202,286.23	\$175,000.00	\$0.00	\$0.00	
	Total 1460			\$1,335,525.23	\$1,101,159.00	\$850,658.00	\$40,547.70	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00	
Total Cost for Development #4				\$1,399,085.23	\$1,151,577.75	\$901,076.75	\$85,924.57	

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**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

FFY 2005 Illinois Capital Fund Bond Pool

Capital Funds Program: Proposed Loan Funds - Housing Authority of Joliet (IL024)

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)		
IL024-006	Sitet #5								
Administration Office	1450 Site Improvements	1450							
	Parking Lot & Sidewalk Improvements			\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87		
	Total 1450			\$63,560.00	\$50,418.75	\$50,418.75	\$45,376.87		
	1460 Dwelling Structure	1460		\$0.00	\$0.00	\$0.00	\$0.00		
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00		
	1470 Non-Dwelling Structures	1470							
	Elevator Upgrades			\$23,821.76	\$23,821.76	\$23,821.76	\$0.00		
	Total 1470			\$23,821.76	\$23,821.76	\$23,821.76	\$0.00		
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00		
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00		
	1495 RELOCATION COST	1495		\$0.00	\$0.00	\$0.00	\$0.00		
	Total Cost for Dev #5 (Admin Bldg.)			\$87,381.76	\$74,240.51	\$74,240.51	\$45,376.87		
	Total Cost - All Developments				\$6,870,423.44	\$6,804,524.75	\$5,896,526.75	\$672,518.66	

**Annual Statement /
Performance and Evaluation Report**
Part III: Implementation Schedule
Capital Fund Program: Proposed Loan Funds

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Housing Authority of Joliet
Illinois Capital Fund Bond Pool

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide	6/30/2006			3/31/2007			
Site #1	6/30/2006			3/31/2007			
Site #2	6/30/2006			3/31/2007			
Site #3	6/30/2006			3/31/2007			
Site #4	6/30/2006			3/31/2007			
Site #5	6/30/2006			3/31/2007			

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**

Part I: Summary
Capital Funds Program (CFP)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

HA Name	Capital Funds Project Number	FFY of Approval
HOUSING AUTHORITY OF JOLIET (IL06-P024)	IL06-P024-50105	7/1/2005

[] Original Annual Statement [] Reserve for Disasters/Emergencies [] Revised Annual Statement/Revision Number
 [] Final Performance and Evaluation Report **[X] Performance and Evaluation Report for Program Year Ending 12/31/2005**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original Revision #1	Revised (2)	Obligated	Expended
1	Non-Capital Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$290,547.87	\$290,547.87	\$0.00	\$0.00
3	1408 Management Improvements	\$74,700.00	\$74,700.00	\$74,700.00	\$36,492.41
4	1410 Administration	\$13,085.99	\$13,085.99	\$13,085.99	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$20,000.00	\$20,000.00	\$20,000.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$1,046,663.00	\$1,046,663.00	\$1,046,663.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$12,000.00	\$12,000.00	\$12,000.00	\$0.00
18	1499 Mod Used for Development Activities	\$68,923.00	\$68,923.00	\$68,923.00	\$0.00
19	9001 Bond Debt Obligation	\$538,620.14	\$538,620.14	\$538,620.14	\$0.00
20	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of CFFP Proceeds (Sum of lines 2 - 19)	\$2,064,540.00	\$2,064,540.00	\$1,773,992.13	\$36,492.41
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security	\$175,623.00	\$42,000.00	\$42,000.00	\$20,492.41
25	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00
26	Collateralization Expenses or Debt Service	\$538,620.14	\$538,620.14	\$538,620.14	\$0.00

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

**IL06-P024-50105
Housing Authority of Joliet**

Capital Funds Program: IL06-P024-50105

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #1)	Revised	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406	1	\$290,547.87	\$290,547.87	\$0.00	\$0.00	
PHA Wide	1408 Management Improvements	1408						
	Neighborhood Oriented Policing		3	\$42,000.00	\$42,000.00	\$42,000.00	\$20,492.41	
	Resident Initiative Staff Salaries		2	\$0.00	\$0.00	\$0.00	\$0.00	
	Project Based Mgmt Consultants		1	\$32,700.00	\$32,700.00	\$32,700.00	\$16,000.00	
	Total Account 1408			\$74,700.00	\$74,700.00	\$74,700.00	\$36,492.41	
PHA Wide	1410 Administration	1410		\$13,085.99	\$13,085.99	\$0.00	\$0.00	
PHA Wide	1411 Audits	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
IL06-P024-004	1430 Fees and Cost	1430						
	Supportive Living Facility Consultant / A&E Services			\$20,000.00	\$20,000.00	\$20,000.00	\$0.00	
	Total Account 1430			\$20,000.00	\$20,000.00	\$20,000.00	\$0.00	
PHA Wide	1440 SITE ACQUISITION	1440		\$0.00	\$0.00	\$0.00	\$0.00	
IL06-P024-004	1460 Dwelling Structures	1460						
	Conversion of 400 N. Bluff Street to Supportive Living Facility		1	\$1,046,663.00	\$1,046,663.00	\$1,046,663.00	\$0.00	
	Total Account 1460			\$1,046,663.00	\$1,046,663.00	\$1,046,663.00	\$0.00	
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00	
IL06-P024-004	1495 RELOCATION COSTS	1495		\$12,000.00	\$12,000.00	\$12,000.00	\$0.00	
IL06-P024-003	1499 MOD USED FOR DEVELOPMENT	1499						
	Development Team Consultants		3	\$68,923.00	\$68,923.00	\$68,923.00	\$0.00	
	Total Account 1499			\$68,923.00	\$68,923.00	\$68,923.00	\$0.00	
IL06-P024-004, 005, 006	Service	9001	1	\$538,620.14	\$538,620.14	\$538,620.14	\$0.00	
GRANT TOTAL				\$2,064,540.00	\$2,064,540.00	\$1,760,906.14	\$36,492.41	

**Annual Statement /
Performance and Evaluation Report**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50105
Housing Authority of Joliet

Part II: Supporting Pages

Capital Funds Program: IL06-P024-50105

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #1)	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50105
Housing Authority of Joliet

Part II: Supporting Pages

Capital Funds Program: IL06-P024-50105

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #1)	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50105
Housing Authority of Joliet

Part II: Supporting Pages

Capital Funds Program: IL06-P024-50105

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #1)	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50105
Housing Authority of Joliet

Part II: Supporting Pages

Capital Funds Program: IL06-P024-50105

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #1)	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50105
Housing Authority of Joliet

Part II: Supporting Pages

Capital Funds Program: IL06-P024-50105

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #1)	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

Housing Authority of Joliet

Capital Fund Program: IL06-P024-50105

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
IL06-P024-004 John O. Holmes Complex	8/17/2007		12/31/2005	8/17/2009			
PHA-Wide Management Improvement Activities; Operations Contribution; Administrative Salaries	8/17/2007			8/17/2009			
Security through Neighborhood Oriented Policing Program	8/17/2007		12/31/2005	8/17/2009			

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Capital Funds Program (CFP)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

HA Name	Capital Funds Project Number	FFY of Approval
HOUSING AUTHORITY OF JOLIET (IL06-P024)	IL06-P024-50104	7/1/2004

Original Annual Statement Reserve for Disasters/Emergencies **Revised Annual Statement/Revision #5**
 Final Performance and Evaluation Report 04-01-2006 Performance and Evaluation Report for Program Year Ending

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original Revision #4	Revised	Obligated	Expended
1	Non-Capital Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$692,774.13	\$692,774.13	\$692,774.13	\$692,774.13
3	1408 Management Improvements	\$301,107.48	\$312,339.75	\$312,339.75	\$312,339.75
4	1410 Administration	\$250,885.50	\$238,537.31	\$238,537.31	\$238,537.31
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$295,223.67	\$296,339.59	\$296,339.59	\$296,339.59
8	1440 Site Acquisition	\$495,774.00	\$495,774.00	\$495,774.00	\$495,774.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Mod Used for Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Manual Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency (may not exceed 8% of line 22)	\$0.00	\$0.00	\$0.00	\$0.00
21	9001 Bond Debt Obligation	\$246,619.22	\$246,619.22	\$246,619.22	\$246,619.22
22	Amount of CFFP Proceeds (Sum of lines 2 - 21)	\$2,282,384.00	\$2,282,384.00	\$2,282,384.00	\$2,282,384.00
23	Amount of line 22 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 22 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 22 Related to Security	\$226,107.48	\$226,107.48	\$226,107.48	\$226,107.48
26	Amount of line 22 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00
27	Amount of line 22 Related to Collateralization / Debt Service	\$246,619.22	\$246,619.22	\$246,619.22	\$246,619.22

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Mr. Henry Morris, Executive Director 04-04-2006

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50104
Housing Authority of Joliet

Capital Funds Program: IL06-P024-50104

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision 4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	Illinois Capital Fund Bond Pool - Debt Service	9001	1	\$246,619.22	\$246,619.22	\$246,619.22	\$246,619.22	Complete
PHA Wide	1406 Operations	1406	1	\$692,774.13	\$692,774.13	\$692,774.13	\$692,774.13	Complete
PHA Wide	1408 Management Improvements	1408						
	Neighborhood Oriented Policing		3	\$226,107.48	\$226,107.48	\$226,107.48	\$226,107.48	Complete
	Resident Initiative Staff Salaries		2	\$75,000.00	\$86,232.27	\$86,232.27	\$86,232.27	Complete
	Agency Network Computer Upgrade		1	\$0.00	\$0.00	\$0.00	\$0.00	fung to 50103
	Total Account 1408			\$301,107.48	\$312,339.75	\$312,339.75	\$312,339.75	
PHA Wide	1410 Administration	1410		\$250,885.50	\$238,537.31	\$238,537.31	\$238,537.31	Complete
PHA Wide	1411 Audits	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1415 Liquidated Damages	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1430 Fees and Cost	1430		\$295,223.67	\$296,339.59	\$296,339.59	\$296,339.59	Complete
PHA Wide	1440 SITE ACQUISITION	1440	1	\$495,774.00	\$495,774.00	\$495,774.00	\$495,774.00	Complete
PHA Wide	1490 REPLACEMENT RESERVE	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	1499 MOD USED FOR DEVELOPMENT	1499		\$0.00	\$0.00	\$0.00	\$0.00	
	GRANT TOTAL			\$2,282,384.00	\$2,282,384.00	\$2,282,384.00	\$2,282,384.00	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50104
Housing Authority of Joliet

Capital Funds Program: IL06-P024-50104

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision 4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50104
Housing Authority of Joliet

Capital Funds Program: IL06-P024-50104

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision 4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50104
Housing Authority of Joliet

Capital Funds Program: IL06-P024-50104

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision 4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50104
Housing Authority of Joliet

Capital Funds Program: IL06-P024-50104

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision 4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

IL06-P024-50104
Housing Authority of Joliet

Capital Funds Program: IL06-P024-50104

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision 4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

Housing Authority of Joliet

Capital Fund Program: IL06-P024-50104

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide	9/13/2006		7/31/2005	6/30/2007		3/31/2006	

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator
and Date

Mr. Henry Morris, Executive Director 04-04-2006

**Annual Statement /
Performance and Evaluation Report**

Part I: Summary
Capital Funds Program (CFP)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Housing Authority of Joliet (IL024)

OMB Approval 2577-0157 (Exp. 3/31/2002)

HA Name		Capital Funds Project Number		FFY of Approval	
HOUSING AUTHORITY OF JOLIET (IL024)		IL06-P024-50103		7/1/2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement/Revision Number			
<input type="checkbox"/> Final Performance and Evaluation Report		<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending 12/31/2005			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original Revision # 4	Revised	Obligated	Expended
1	Total Non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$394,158.00	\$394,158.00	\$394,158.00	\$394,158.00
3	1408 Management Improvements (May not exceed 20% of line 20)	\$689,503.06	\$689,503.06	\$689,503.06	\$575,716.03
4	1410 Administration (May not exceed 10% of line 20)	\$250,885.50	\$250,885.50	\$250,885.50	\$250,885.50
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$127,229.27	\$127,229.27	\$127,229.27	\$127,229.27
8	1440 Site Acquisition	\$36,455.00	\$36,455.00	\$36,455.00	\$36,455.00
9	1450 Site Improvement	\$7,278.75	\$7,278.75	\$7,278.75	\$7,278.75
10	1460 Dwelling Structures	\$465,280.42	\$465,280.42	\$465,280.42	\$465,280.42
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Mod Used for Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)	\$1,970,790.00	\$1,970,790.00	\$1,970,790.00	\$1,857,002.97
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security - Soft Costs	\$276,978.28	\$276,978.28	\$276,978.28	\$276,978.28
24	Amount of line 20 Related to Security - Hard Costs	\$15,436.80	\$15,436.80	\$15,436.80	\$15,436.80
25	Amount of line 20 Related to Energy Conservation Measures	\$529,744.75	\$529,744.75	\$529,744.75	\$529,744.75
26	Amount of line 20 Related to Collateralization Expenses or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.					
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Annual Statement /
Performance and Evaluation Report**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

**Housing Authority of Joliet
IL06-P024-50103**

Part II: Supporting Pages

Capital Funds Program: IL06-P024-50103

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	1406 Operations	1406	1	\$394,158.00	\$394,158.00	\$394,158.00	\$394,158.00	Complete
PHA Wide	1408 Management Improvements	1408						
	Salaries for Resident Initiative Staff	1408	2	\$0.00	\$0.00	\$0.00	\$0.00	Budgeted in 50104
	Modernization Staff Training	1408	100%	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	Complete
	Neighborhood Oriented Police Program	1408	1 yr	\$276,978.28	\$276,978.28	\$276,978.28	\$276,978.28	Complete
	20-Yr Capital Plan / PNA	1408	1	\$36,200.00	\$36,200.00	\$36,200.00	\$36,200.00	Complete
	Konica Copier Service Agreement	1408	2 yr	\$4,087.15	\$4,087.15	\$4,087.15	\$4,087.15	Complete
	Agency Computer Upgrade	1408	1	\$224,425.22	\$224,425.22	\$224,425.22	\$110,638.19	In Progress
	New Appliances to Subsidize Stock	1408	10	\$3,814.00	\$3,814.00	\$3,814.00	\$3,814.00	Complete
	Public Housing Energy Audit	1408	1	\$7,999.00	\$7,999.00	\$7,999.00	\$7,999.00	Complete
	Financial Consultant	1408	1	\$46,171.58	\$46,171.58	\$46,171.58	\$46,171.58	Complete
	Revitalization - Master Plan	1408	1	\$56,891.03	\$56,891.03	\$56,891.03	\$56,891.03	Complete
	Phase I Environmental Survey	1408	1	\$1,600.00	\$1,600.00	\$1,600.00	\$1,600.00	Complete
	Sprinkler System A&E	1408	1	\$10,750.00	\$10,750.00	\$10,750.00	\$10,750.00	Complete
	Misc. Notice to Public	1408	1	\$150.00	\$150.00	\$150.00	\$150.00	Complete
	Total 1408			\$674,066.26	\$674,066.26	\$674,066.26	\$560,279.23	
PHA Wide	1410 Administration	1410						
	Salaries Mod Related Staff	1410	100%	\$250,885.50	\$250,885.50	\$250,885.50	\$250,885.50	Complete
	Total 1410			\$250,885.50	\$250,885.50	\$250,885.50	\$250,885.50	
PHA Wide	1430 Fees and Cost							
	Misc. Fees & Costs	1430	100%	\$5,926.32	\$5,926.32	\$5,926.32	\$5,926.32	Complete
	Miscellaneous Development Consultants	1430	5	\$29,475.42	\$29,475.42	\$29,475.42	\$29,475.42	Complete
	Flood Plain Analysis	1430	1	\$8,846.13	\$8,846.13	\$8,846.13	\$8,846.13	Complete
	Phase I Archaeological Survey	1430	1	\$4,080.00	\$4,080.00	\$4,080.00	\$4,080.00	Complete
	Total 1430			\$48,327.87	\$48,327.87	\$48,327.87	\$48,327.87	
PHA Wide	1440 SITE ACQUISITION	1440						
	Site Acquisition	1440	1	\$36,455.00	\$36,455.00	\$36,455.00	\$36,455.00	Complete
	Total 1440			\$36,455.00	\$36,455.00	\$36,455.00	\$36,455.00	
	PHA-Wide SUBTOTAL			\$1,403,892.63	\$1,403,892.63	\$1,403,892.63	\$1,290,105.60	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

**Housing Authority of Joliet
IL06-P024-50103**

Capital Funds Program: IL06-P024-50103

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
IL06-P024-001, 2, & 3								
Family Sites	1450 Site Improvements	1450						
	Playground Areas - Check for Safety - Clean, Repair, Replace	1450	1	\$7,278.75	\$7,278.75	\$7,278.75	\$7,278.75	Complete
	Total 1450			\$7,278.75	\$7,278.75	\$7,278.75	\$7,278.75	
	Total Cost for IL06-P024-001, 2, & 3			\$7,278.75	\$7,278.75	\$7,278.75	\$7,278.75	
IL06-P024-004								
John O. Holmes Complex	1408 Management Improvements	1408						
	CCTV - Security Upgrade	1408	3 Bldgs	\$15,436.80	\$15,436.80	\$15,436.80	\$15,436.80	Complete
	Total 1408			\$15,436.80	\$15,436.80	\$15,436.80	\$15,436.80	
	1430 Fees & Costs							
	Assisted Living Consultant / A&E	1430	1	\$26,250.07	\$26,250.07	\$26,250.07	\$26,250.07	Complete
	Total 1430			\$26,250.07	\$26,250.07	\$26,250.07	\$26,250.07	
	1450 Site Improvements	1450						
	Replace Spalling Brick	1450	1	\$0.00	\$0.00	\$0.00	\$0.00	Not Needed
	Total 1450			\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure							
	Conversion of 400 N. Bluff - 1st floor	1460	1	\$0.00	\$0.00	\$0.00	\$0.00	fung to 50104
	Total 1460			\$0.00	\$0.00	\$0.00	\$0.00	
Total Cost for IL06-P024-004				\$41,686.87	\$41,686.87	\$41,686.87	\$41,686.87	

**Annual Statement /
Performance and Evaluation Report**

Part II: Supporting Pages

Capital Funds Program: IL06-P024-50103

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

**Housing Authority of Joliet
IL06-P024-50103**

OMB Approval 2577-0157 (Exp. 3/31/2002)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original (Revision #4)	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
IL06-P024-004, 005, & 006								
John O. Holmes, Riverside Center, Kennedy Terrace, Stevenson Gardens	1460 Dwelling Structure	1460						
	ESCO - Boiler Replacements	1460		\$152,324.99	\$152,324.99	\$152,324.99	\$152,324.99	Complete
	Total 1460			\$152,324.99	\$152,324.99	\$152,324.99	\$152,324.99	
	Total Cost for IL06-P024-004, 5, & 6			\$152,324.99	\$152,324.99	\$152,324.99	\$152,324.99	
IL024-006	Site #3							
John F. Kennedy & Adlai Stevenson	1460 Dwelling Structure	1460						
	Highrise Window & Ext Door Replacement	1460	2bldgs.	\$312,955.43	\$312,955.43	\$312,955.43	\$312,955.43	Complete
	Total 1460			\$312,955.43	\$312,955.43	\$312,955.43	\$312,955.43	
	1430 Fees & Costs	1430						
	A&E Window / Doors Replacement	1430	2bldgs.	\$52,651.33	\$52,651.33	\$52,651.33	\$52,651.33	Complete
	Total 1430			\$52,651.33	\$52,651.33	\$52,651.33	\$52,651.33	
	Total Cost for IL06-P024-006			\$365,606.76	\$365,606.76	\$365,606.76	\$365,606.76	
	Total Cost - All Developments			\$1,970,790.00	\$1,970,790.00	\$1,970,790.00	\$1,857,002.97	12/31/2005
				(Original)	(Revised)	(Obligated)	(Expended)	

Annual Statement / Performance and Evaluation Report Part III: Implementation Schedule Capital Fund Program: IL06-P024-50103	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	Housing Authority of Joliet IL06-P024-50103 OMB Approval No. 2577-0157 (Exp. 3/31/2002)
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Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide	9/16/2005		9/16/2005	3/31/2006		In Progress	
IL06-P024-001, 2, 3	9/16/2005		6/30/2005	3/31/2006		12/31/2005	
IL06-P024-004	9/16/2005		6/30/2005	3/31/2006		12/31/2005	
IL06-P024-004, 5, 6	9/16/2005		6/30/2005	3/31/2006		12/31/2005	
IL06-P024-006	9/16/2005		6/30/2005	3/31/2006		12/31/2005	

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.	(2) To be completed for the Performance and Evaluation Report.
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Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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