

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2006 - 2010
Annual Plan for Fiscal Year 2006

HOUSING AUTHORITY OF THE CITY OF KEY WEST

f1013v03

Submitted December 15, 2005

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Housing Authority of the City of Key West

PHA Number: fl013

PHA Fiscal Year Beginning: (mm/yyyy) 01/2006

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2006 - 2010
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)
To provide in a nondiscriminatory way, decent, safe, and sanitary housing for eligible families in a manner that promotes serviceability, economy, efficiency, and stability of the housing communities, and the economic and social well-being of the residents.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below) **Convert 8 vacant units in Bldg 12 and 4 vacant units in Bldg 18 of JY Porter Place from non-dwelling to one bedroom dwellings to provide additional units to meet demands of waiting list, funded through State Housing Initiative Program grant through Monroe County.**
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score) **90+**

- Improve voucher management: (SEMAP score) **Maintain 92 score**
- Increase customer satisfaction: **Bring the Communications score from 72 to 85; and bring the Neighborhood Conditions score from 69.3 to 80.**
- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections) **Reorganize housing staff and department to increase customer satisfaction by centralizing locations and changing office hours to make it more convenient to residents. Increase number of bi-lingual staff.**
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below) **Improve the REAC Physical Condition Indicator Score to at least 60% of the 30 point portion of the total PHAS points.**

- PHA Goal: Increase assisted housing choices
Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements: **Partnering with Police Dept to increase the amount and routes of patrol.**
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: **We will continue to advertise in local newspapers.**
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: **We will continue to advertise and make units accessible to all applicants.**
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: **Our new affordable housing properties, Roosevelt Gardens and Stock Island Apartments have mobility and hearing impaired units available. We have partnered with AIDS organizations to give vouchers to their clients under the HOPWA grant.**
- Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2006
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
 Small Agency (<250 Public Housing Units)
 Administering Section 8 Only

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Key West Housing Authority's priorities for FY 2006 are to continue to provide safe, secure housing to low and very low income residents and to regain its high performer status. It has met many of the 5 Year goals and objectives it set covering 2000 through 2005. Specifically:

- Implemented a very successful landlord outreach program that has attracted more landlords for the Section 8 low income housing program, thereby increasing the number of affordable rental units available and greatly improving the voucher lease-up rate to 98-99%. The KWHA has designated the City and its adjacent islands as one census tract.
- Greatly increased the number of available elderly and multi-family low-income units. Purchased 152 units of affordable housing at Poincianna in cooperation with the City. Additionally, during FY 2000, 28 units of elderly housing were leased in Key Plaza Site A, and during May, 2001, the KWHA acquired Site B with 44 units of multi-family for lease, 28 of which are under Section 8 voucher with the remaining being affordable units.
- Eliminated all site based waiting lists
- Applied for and received a designation of elderly occupancy at Senior Citizen Plaza in order to provide housing for a population segment that has few housing alternatives.

- Implemented the flat rent option and conducts regularly scheduled studies to maintain comparable flat rent rates.
- Achieved its SEMAP score goal of 90+ as a high performer for FY 2004.
- The ratio of rents collected to rents billed by the KWHHA again remains at 99-100%, indicating that the rent collection process and procedures at the KWHHA remain excellent.
- Adopted Cost Containment Strategies to assist in reducing the housing assistance payments, including reducing the Payment Standards for the Section 8 Housing Choice Voucher Program to 90% of the FMR from 110% based upon recent changes in supply and demand among available units throughout market area.

During FY 2005:

Staff has examined admission procedures for waiting lists for both public housing and Section 8 and is implementing monthly reviews to ensure quality assurance. On the waiting list for public housing in the past year, there has been an increase in the extremely low income applicants. Black applicants increased from 23.5% in 2003 to 27% in 2004 to 29% in 2005. White applicants remain at the 75% level as of 2003. There was a decrease in applicants for 1 bedroom units from 62% in 2003 to 57% to 54% in 2005. Two bedroom applicants increased from 27% in 2004 to 31% in 2005. Three bedrooms remain approximately the same. The waiting list for Section 8 has shown another large increase from 356 to 409 (15%) from 2003 to 2004 and from 409 to 531 (22%) from 2004 to 2005, and an increase in families with children from 151 in 2003 to 188 in 2004 to 203 in 2005. White applicants decreased from 81% in 2003 to 74% in 2004 to 70% in 2005, and black applicants increased from 18% in 2003 to 23% in 2004 to 29% in 2005.

An analysis of Income Deconcentration shows that again the KWHHA has raised its average income at JY Porter from \$14,916 in 2003 to \$16,777 in 2004 to \$16,869 this year. The development now has an adjusted average income which is 87% compared to the average incomes of all family developments and within the 85% HUD guideline. Clearly the income skipping measures taken by the KWHHA and targeted to J Y Porter have successfully brought higher income public housing households into J Y Porter, a low income development. The other three public housing developments all meet HUD requirements and have adjusted average incomes that fall between 85% to 115% of the average incomes of all the family developments. Fort Village is 102%; Robert Gabriel is 109%; and George Allen is 106%.

During FY 2006, the KWHHA will continue to focus on providing resident services and maintaining its operational and fiscal procedures. The KWHHA will focus on maintaining cost containment strategies, staff training and on streamlining admissions procedures. Concerning operations during the upcoming year, the KWHHA will work

to maintain its excellent record of rent collection at 99%. It will also strive to maintain the low vacancy rate of 4% and high occupancy rate of 96% as in the past three years. The KWHHA will also work to achieve a turnaround rate from vacancy to occupancy of 25 days with a projection of 100 vacancies. The statistics clearly indicate that the KWHHA has no vacancy problem. In the Section 8 Program, the KWHHA plans to close its waiting list in late 2005 for one year, after taking the requisite public notification procedures, as the turnover rate is relatively low and the numbers on the current waiting list dramatically exceed the allocation for funding. The KWHHA will continue its Follow Up REAC Plan to improve the level of resident communication and neighborhood appearance and to ensure Health and Safety goals are met in REAC inspections. The KWHHA will implement the Corrective Action Plan submitted to HUD on 8/8/05, concerning the REAC Physical Condition Indicator which involves (1) retrofitting smoke detectors from battery to hard wire; and (2) installing a product designed to allow residents to easily traverse air conditioner obstructions and use bedroom windows for egress if necessary. The corrective actions are being taken immediately.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment’s name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY 2005 Capital Fund Program Annual Statement **f1013a03**
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2005 Capital Fund Program 5 Year Action Plan **f1013a03**
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)
 1. Corrective Action Plan on Near Failure of REAC Physical Condition Indicator – Page 50
 2. Action Plan re: Exigent Health & Safety Conditions – Page 51
 3. P & E Reports – File Attachments: **f1013b03(2004) & f1013c03(2003) f1013d03(2003 Supplement) Note: FL14P0135105 was revised and signed July 26, 2005 & there is no 6/30/05 P & E Report.**

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans	5 Year and Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	and Related Regulations	
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach	Annual Plan: Operations and Maintenance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	infestation)	
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant yr.	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	1164	5	5	3	N/A	2	4
Income >30% but <=50% of AMI	1335	5	5	3	N/A	2	4
Income >50% but <80% of AMI	2303	5	5	2	N/A	2	4
Elderly	797	5	5	3	N/A	3	4
Families with Disabilities	N/A	5	5	3	N/A	2	4
Race/Ethnicity: Hispanic	856	5	5	3	N/A	2	4
Race/Ethnicity: Black	580	5	5	3	N/A	2	4
Race/Ethnicity: American Indian, Eskimo or Aleut.	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Race/Ethnicity : Asian or Pacific Islander	N/A	N/A	N/A	NA	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study

Indicate year:

Other sources: (list and indicate year of information) HUD WEBSITE

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	553		72
Extremely low income <=30% AMI	269	49%	
Very low income (>30% but <=50% AMI)	158	29%	
Low income (>50% but <80% AMI)	126	22%	
Families with children	203	37%	
Elderly families	147	27%	
Families with Disabilities	100	18%	
Race/ethnicity White	382	69%	
Race/ethnicity Black	168	30%	
Race/ethnicity Asian/Pacific Islander	2	1%	
Race/ethnicity Unknown	1	0%	
Race/ethnicity Hispanic	No longer reported	No longer reported	
Characteristics by Bedroom Size (Public Housing Only)			

Housing Needs of Families on the Waiting List			
1BR	297	54%	
2 BR	169	31%	
3 BR	69	12%	
4 BR	18	3%	
5 BR	0		
5+ BR	0		
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	531		50
Extremely low income <=30% AMI	419	79%	
Very low income (>30% but <=50% AMI)	97	18%	
Low income (>50% but <80% AMI)	15	3%	
Families with children	203	38%	
Elderly families	43	8%	
Families with Disabilities	119	22%	
Race/ethnicity: White	373		
Race/ethnicity Black	155		
Race/ethnicity Other	3		
Race/ethnicity: Hispanic	No longer reported	No longer reported	
Characteristics by			

Housing Needs of Families on the Waiting List			
Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
<p>Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes NOTE: The PHA plans to close the list in late 2005 for one year as the waiting list far exceeds the allocation for funding.</p> <p>If yes:</p> <p>How long has it been closed (# of months)?</p> <p>Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration

- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly

- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints

- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2005 grants)		
a) Public Housing Operating Fund	252,397	
b) Public Housing Capital Fund	809,828	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	1,954,628	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	-0-	
g) Resident Opportunity and Self-Sufficiency Grants	-0-	
h) Community Development Block Grant		
i) HOME	-0-	
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
DEP Programs	-0-	
3. Public Housing Dwelling Rental Income	2,126,832	PHA Conventional Program
4. Other income (list below)		
Excess Utilities	40,000	PHA Conventional Program
Interest Income	450	PHA Conventional Program
Non-Dwelling Rents	87,500	PHA Conventional Program
5. Non-federal sources (list below)		
Street Smart Program	23,400	Porter Place
Ounce of Prevention	-0-	Campus South
Wesley House	-0-	Childcare
Total resources	5,295,035	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number) **10**
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe) When families make initial application.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) Citizenship or eligible immigration status

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe) Elderly Designation at Sr. Citizens Plaza

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) Families who have been on HA wait list for 2 years or more.

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

	Points
1 Date and Time	50
Former Federal preferences:	
2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)	25
3 Victims of domestic violence	20
4 Substandard housing	15
2 Homelessness	25
5 Veteran	10

5	Working	10
5	Elderly/unable to work	10
5	Overcrowded Housing	10

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list) **Annual Plan & Orientation Package & Housekeeping**

Standards

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

KWHA INCOME DECONCENTRATION ANALYSIS

Fort Village has an adjusted average income at 102% of the adjusted average income of all developments. Robert Gabriel has an adjusted average income of 109%; Porter Place has 87% and George Allen has 106%. This is an improvement of 8.7% over the past two years when J Y Porter was at 74.69% of all developments. Efforts were successful in improving income deconcentration at J Y Porter with Average Income increasing from \$13,069 in 2002 to \$14,916 in 2003 to \$16,777 in 2004, to \$17,213 average adjusted income for 2005. All family developments met HUD's income requirements of 85% to 115% of the adjusted aggregate average.

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 Criminal and drug-related activity, more extensively than required by law or regulation
 More general screening than criminal and drug-related activity (list factors below)
 Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
 Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
 Federal public housing
 Federal moderate rehabilitation
 Federal project-based certificate program
 Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
 Other (list below) **George Allen Rental Office**

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: **Upon providing proof of effort of their search.**

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) FSS Program Enrollees

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

	Points
1 Date and Time	50
Former Federal preferences	
2 FSS Program Enrolees	30
2 Involuntary Displacement (Disaster, Government Action, Action of Housing	25
3 Owner, Inaccessibility, Property Disposition)	20
3 Victims of domestic violence	20
4 Substandard housing	15
2 Homelessness	25
5 High rent burden	
5 Veteran	10
5 Working	10
5 Elderly/unable to work	10
5 Overcrowded Housing	10

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) **FSS Program Enrollees**

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
 - Briefing sessions and written materials
 - Other (list below)
- Sec 8 Utility Studies**

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below: **HUD criteria for Hardship Exemption.**

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below: **Minimum Rent \$50**

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)

- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The “rental value” of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below) - For decrease in family income; changes in family

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

When market conditions of supply and demand warrant a review

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

Market rents for comparable housing

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)
HUD criteria for Hardship Exemption

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows: *Housing Authority policy is made by a five member volunteer Board of Directors appointed by the Mayor of Key West and confirmed by the City Commission. A full time Executive Director, hired by and responsible to the board, conducts day-to-day operations. Department heads hired by the Executive Director manage operations and report directly to the Executive Director.*

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	569	80 (14%)
Section 8 Vouchers	254	65 (26%)
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program		

(PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)

ACOP
Flat Rent Study
Utility Study

- (2) Section 8 Management: (list below)

Section 8 Administrative Plan
Utility Study

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

- 1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

- 2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) fl013a03

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name/fl013a03

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below: **J.Y. Porter Place: The HA will be converting 8 vacant units in Bldg 12 and 4 vacant units in Bldg. 18 of JY Porter Place – FL 13-1 to one bedroom units to meet the demands of the waiting list. Conversion will provide rental income and cost is estimated at \$40,000 per unit, to be funded with a State Housing Initiative Program Grant through Monroe County.**

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	
b. Projected end date of activity:	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	Sr. Citizens Plaza
1b. Development (project) number:	FL29P0113005
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	12/2001
5. If approved, will this designation constitute a (select one)	<input checked="" type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?

6. Number of units affected: 199
7. Coverage of action (select one)
- Part of the development
- Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY)	

<input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <ul style="list-style-type: none"> <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: _____) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

Voluntary Conversion Initial Assessments

- a. How many of the PHA’s developments are subject to the Required Initial Assessments? **4**
 - A. PORTER PLACE (13-1)**
 - B. FT. VILLAGE (13 2)**
 - C. ROBERT GABRIEL (13-3)**
 - D. GEORGE ALLEN (13-4)**

- a. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled development not general occupancy projects)? **1**
- b. How many Assessments were conducted for the PHA’s covered developments? **4**

- c. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments: **None were identified.**

DEVELOPMENT NAME	NUMBER OF UNITS
NONE	

- a. If the PHA has not completed the Required Initial Assessments, describe the status

of these assessments. **The Initial Assessments have been completed and are on file at the KWHHA.**

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	
<input type="checkbox"/> HOPE I	
<input type="checkbox"/> 5(h)	
<input type="checkbox"/> Turnkey III	
<input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)	
3. Application status: (select one)	
<input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program	

<input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

Family Self Sufficiency and Neighborhood Network Programs

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

During FY 2004-5, the KWAH followed all directives concerning the Community Service Requirement, pursuant to Section 12 (c) of the US Housing Act of 1937 and further notices, as follows:

- **RESIDENT NOTIFICATION:** Eligible Residents were notified by mail that HUD reenacted Community Service Requirements requiring all non-exempt adult public housing residents to participate in 8 hours of community service and/or economic self-sufficiency activities per month. Exempt residents include those over age 62, disabled individuals, working individuals, and those in compliance with the requirements of a state TANF (welfare) program. The re-enacted compulsory Community Service Requirements were discussed at Resident Meetings.
- **COMMUNITY SERVICE DEFINED:** Those Community Service activities previously selected and approved by the KWAH were posted in coordination with several participating non-profit organizations. Residents were informed of the approved services for the newly reenacted compulsory participation.
- **LEASE AMENDED:** The lease has a clause to provide for termination in the event an eligible resident fails to complete required Service.
- **INTERNAL RECORD KEEPING DEVELOPED:** The KWAH maintains an internal record-keeping system for community service records for non-exempt resident participation.

- **STAFF TRAINING:** The KWHHA has previously trained staff at each development to answer questions on the program and program updates and to monitor non-exempt resident participation.
- **ACOP AMENDED TO CHANGE MANDATORY TO VOLUNTARY:** The Board has amended the PH Admissions and Continued Occupancy Policy to reflect the change in status from voluntary to mandatory of the Community Service Program.

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below) **Observed and reported some drug-related activity.**

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

**Fort Village Apartments
Robert Gabriel Apartments**

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

**Robert Gabriel
Fort Village**

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

Porter Place & Fort Village

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2006 in this PHA Plan? **DOES NOT APPLY**
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

The Key West Housing Authority has implemented a Pet Policy for all its developments. Animals that assist persons with disabilities are exempt from the policy with conditions, and residents must register pets and follow rules and regulations established by the Housing Authority covering types of pets allowed, fees, cleanliness standards, etc. The full policy is contained within the ACOP on file at the Main Office.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? ____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating,

capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

Note: Minutes of the Meeting are on file at the Main Office.

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment (File name)
- Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
 Candidates could be nominated by any adult recipient of PHA assistance
 Self-nomination: Candidates registered with the PHA and requested a place on ballot
 Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
 Any head of household receiving PHA assistance
 Any adult recipient of PHA assistance
 Any adult member of a resident or assisted family organization
 Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
 Representatives of all PHA resident and assisted family organizations
 Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here) **State of Florida, Department of Community Affairs**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The State of Florida Consolidated Plan supports the actions and commitments of the Key West Housing Authority in its many and varied programs. The joint programs in which the KWHHA participates include

- **State Housing Initiatives Partnership (SHIP) Program, which provides assistance in two areas: homeownership and rental. Under homeownership, funds may be used for emergency repair, disaster assistance, rehabilitation, and new construction for very low, low, and moderate income level families. The funds are allocated according to a three-year Local Housing Assistance Plan. Under rental, assistance may be give for construction of both new and rehabilitated units and group home construction for special needs groups.**
- **State Apartment Incentive Loan (SAIL), which provides flexible grants to local governments through the SHIP Program.**
- **HOME**
- **CDBG**
- **The Florida Department of Community Affairs administers the Small Cities Community Block Grant Program (CBG). Eligible uses of the funds include housing rehabilitation.**

Through these programs, the KWHHA works with the State of Florida to achieve mutual goals of providing families with homes of their own and upgrade their existing housing to meet the KWHHA mission of providing decent, safe, sanitary housing for the low income residents of Key West.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

(1) Amendment and Deviation Definitions:

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

In accordance with PIH notice 99-51 (HA) issued December 14, 1999, PHA's must define "substantial deviation" of Annual Plans from the 5-Year Plan and "significant amendment or modification" of the Annual Plan. The Quality Housing and Work Responsibility Act of 1998 requires that PHA's explain "substantial deviation" from the 5-Year Plan in their Annual Plans. The Act also provides that, while PHAs may change or modify their plans or policies described in them, any "significant deviation" to the plan would require PHAs to submit a revised PHA plan that has met full public process requirements.

CRITERIA FOR DETERMINING SUBSTANTIAL DEVIATION AND SIGNIFICANT AMENDMENT OR MODIFICATION

The Housing Authority of the City of Key West's definition of "substantial deviation" of Annual Plans from the 5-Year Plan and "significant amendment or modification" of the Annual Plan will consider the following to be significant amendments or modifications:

The Housing Authority of the City of Key West, after submitting its Annual Plan to HUD, may modify, amend or change any policy, rule, regulation or other aspect of its plan. If any item does not significantly change the Housing Authority of the City of Key West's Mission Statement and Goals and Objectives, then it shall not be considered a substantial deviation from the Plan. If any modifications, amendments or changes in any policy, rule, regulation or other aspect of the plan are not inconsistent with the Key West Housing Authority's Mission Statement, its Goals and Objectives, or HUD regulations, then these shall not be deemed significant amendments or modifications to the Annual and 5-Year Plan.

- A substantial change in Mission Statement or Goals identified in the Five-Year Plan.

Significant Amendment/Modification:

- Significant modifications to major strategies to address housing needs and to major policies (e.g., policies governing eligibility, selection or admissions and rent determination)

(2) DECONCENTRATION OF POVERTY AND INCOME-MIXING

The KWHA's admission policy is designed to provide for deconcentration of poverty and income-mixing by bringing higher income tenants into lower income projects and lower income tenants into higher income projects.

Gross annual income is used for income limits at admission and for income-mixing purposes. The bedroom adjustment factor proscribed by HUD is applied for purposes of analysis.

In order to meet HUD guidelines for Income mixing, skipping of a family on the waiting list specifically to reach another family with a lower or higher income will be enacted and such skipping will be uniformly applied until the target threshold is met.

The PHA uses gathered tenant income information in its assessment of public housing developments to determine the appropriate designation to be assigned to the project for the purpose of assisting the KWHA in its deconcentration goals.

Deconcentration and Income-Mixing Goals

Admission policies related to the deconcentration efforts of the KWHA do not impose specific quotas. Therefore, the KWHA will not set specific quotas, but will strive to achieve deconcentration and income-mixing in its developments. . Using the FY 2005 statistical tabulation noted above, all family developments were found to be within the acceptable HUD range of 85% to 115%, and therefore no "waiting list skipping" will be used in the coming year (FY 2006).

Project Designation Methodology

The KWHHA determines and compares tenant incomes at all of its PH developments. On analyzing its findings the KWHHA will apply the policies, measures and incentives listed to bring higher income families into lower income developments and lower income families into higher income developments.

Our goal is to have eligible families with higher incomes occupy dwelling units in projects occupied predominantly by eligible families having lower incomes, and eligible families with lower incomes occupy dwelling units in projects predominantly occupied by eligible families having higher incomes. The goal of economic deconcentration is to prevent pockets of poverty in any given development and to provide positive economic role models for the residents of each development. The waiting list statistics indicate there are sufficient extremely low income and very low income persons to balance incomes in developments designated higher income developments.

KWHHA uses the “Adjusted Average Method” to achieve its deconcentration objectives. The KWHHA reviews the annual resident income of all of its sites. Using the incomes of all families in all developments as a baseline, the KWHHA applies the “Bedroom Factor” Adjustment supplied by HUD (i.e. .70 for 0 bedroom units; .85 for 1 Bd; 1.0 for 2 Bd; 1.25 for 3 Bd; 1.40 for 4 BD; 1.61 for 5 BD; and 1.82 for 6+ BD.) Once the bedroom factor is determined, the KWHHA determines the adjusted aggregate average income of all developments applying this bedroom factor. Next, the KWHHA determines the adjusted average income of each development using the bedroom factor and compares it to the adjusted aggregate average income of all developments. This information is kept on file in the KWHHA. The KWHHA will designate higher income developments those with adjusted average income above the adjusted aggregate average. The KWHHA will designate lower income developments those with average income below the adjusted aggregate average.

(3) ASSESSMENT OF DEMOGRAPHIC CHANGES IN HOUSING AUTHORITY PROPERTIES– FY 2004-05

Since FY 2001, the Key West Housing Authority has had an integrated site based wait list for public housing. The KWHHA maintains on file a confidential breakdown of property demographics by site for FY 2000 when it had site based wait lists, and for FY 2001 through 2005, with an integrated list.

The KWHHW strives to maintain full rentals and promote racial, ethnic and economic diversity in all its properties. In J. Y. Porter Place, full occupancy has been achieved with an improvement in both ethnic and economic diversity, including a mix of higher income residents who can act as role models for low and very low income residents. During 2003 & 2004, the annual average income of this development increased from \$13,069 in 2002 to \$16,777 in 2004 and to \$17,213 in 2005. The trend has continued for an overall improvement in ethnic and economic diversity in this property. In Senior Citizens Plaza, full occupancy has been maintained and ethnic diversity improved with no decline in racial or income distribution.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

A. KEY WEST HOUSING AUTHORITY BOARD OF COMMISSIONERS - 2005

Frank Toppino, Chairman
Juanita Mingo
Bob Dean
John G. Parks, Jr.
Roosevelt Sands, Jr.

B. KEY WEST HOUSING AUTHORITY RESIDENT COUNCIL - RESIDENT ASSOCIATION OFFICERS & DIRECTORS FY 2005

PORTER PLACE

Currently vacant – No officers at the present time

FORT VILLAGE

Charnette K. Valdez – Chairman
1009 Fort St., Apt. 11-B, Key West, FL 33040

Serena Scott – Secretary/Treasurer
1126 Emma St., Apt. 2-D

ROBERT GABRIEL

Bettijo Thompson – Chairman
229 Amelia St., Apt 2-E

Keadia Stevens – Vice Chairman
320 Angela St., Apt. 5-A

GEORGE ALLEN

Laura Mann – Chairman
1200 First St., Apt E-6 P.O. Box 2697, Key West, FL 33045

Paulette Rivas, Director of Resident Management Corp, representing GA,FV
1200 First St., Apt. F-3

Louis Fisher – Director Resident Management Corp. at large
George Allen, 1200 First St., Apt H-4

SENIOR CITIZEN PLAZA

Arnold “Mickey” Bennett – Chairman

1400 Kennedy Dr., Apt 234, Key West, FL 33040

Lillian Rodriguez – Secretary/Treasurer
1400 Kennedy Dr., Apt 119

Harry Sawyer, Sr. – Director RMC representing SCP
1400 Kennedy Dr., Apt. 522

RESIDENT ASSOCIATION OFFICERS

Vice President: Laura Mann
George Allen, 1200 First St., Apt. E-6

Treasurer: Charnette Valdez
Fort Village, 1009 Fort St., Apt. 11-B

Secretary: Arnold “Mickey” Bennett
Senior Citizen Plaza, 1400 Kenned Dr., Apt. 234

Parliamentarian: Bettjo Thompson
Robert Gabriel, 229 Amelia St., Apt 2-E

C.Public Housing REAC Follow Up Plan Activities FY 2003- 04-05

A. Resident Service & Satisfaction

The following activities have been undertaken by the Key West Housing Authority in the Follow Up Plan to address Resident Service & Satisfaction improvements in two areas as follows:

(1) RESIDENT COMMUNICATION

- Monthly Newsletters are being sent to develop better avenues of communication with residents.
- An e-mail address has been established for residents to write to the Director of Operations
- Walk-In Days are being instituted wherein the Housing Director has an “Open Door” Policy for residents to drop in and discuss issues/problems ½ day , twice a month
- Monthly resident/staff meetings are being re-instituted. These meetings will be posted and provide residents with the opportunity to address their concerns and perceptions. Staff will also have the opportunity to identify and review problems and potential solutions and thus develop an on-going communications vehicle
- The Housing Director and/or Director of Operations visits each development site monthly and discusses issues with residents and staff

- Special events are being planned, including site improvements through the Butterfly Conservation for the Senior Citizens development
- Resident surveys are being conducted on safety and security

(1) NEIGHBORHOOD APPEARANCE

Overall, tighter and stronger management efforts are being directed at curb appeal for each development as follows:

- Maintenance Personnel as well as Housing Managers now walk development sites daily and do daily external property inspections
- The Director of Maintenance and/or the Director of Operations tours developments weekly
- The Housing Director walks each development site monthly
- Trash pick-up is now daily
- Bi-weekly bulk trash pick up, with emphasis on ensuring the dumpsters are not overflowing and that bulk trash items are removed immediately
- Abandoned cars are identified and towed as soon as possible
- Security Personnel and Housing Managers have been redeployed to keep non-residents out of the development areas
- Screening and orientation procedures now emphasize what is expected of tenants and how important neighborhood appearance is to a community
- Renewed emphasis has been placed on enforcing lease violations for those tenants not adhering to the housekeeping rules and standards
- Ensure that graffiti is removed through Urgent Work Orders and have incidents investigated

D. EXIGENT HEALTH AND SAFETY CORRECTIVE ACTION PLAN

Re: Near Failure of REAC Physical Condition Indicator (Dated August 8, 2005).

The Key West Housing Authority will take the following actions to correct deficiencies and improve performance in the REAC Physical Condition Indicator, as outlined in the Corrective Action Plan submitted to HUD August 8, 2005:

A. Actions to Correct Deficiencies

(1) **Bedroom Egress**: Since it is not economically feasible for the HA to install in-wall air conditioning units by cutting holes in the block wall structures of its developments and it is as well economically adverse to tenants, the HA has reviewed two designs of products specifically engineered to address bedroom egress where air conditioners are installed. The product selected by the HA is designed to allow a resident to easily traverse the obstruction and use the window as an escape if necessary. It is anticipated that the purchase will be completed and the product installed in October/November, 2005.

(2) **Smoke Detectors/ Alarms**: The HA continues to offer free batteries as replacements to tenants. Upon the annual HA Preventive Maintenance inspection of units, if a battery is found missing, the tenant is charged a replacement fee as a consequence/penalty for a missing battery, and the battery is replaced immediately.

Since April, 2005, the Director of Maintenance has implemented random Quality Control Inspections at a rate of 10 per month. During these inspections, Smoke/Fire Alarms are checked. Front Line staff will be retrained to review the battery operated smoke alarms to ensure they are working any time they visit a unit. Additionally, HA has already begun a plan to convert battery smoke alarms to hard wire alarms, as part of vacancy preparation. This has been completed in projects 13-1 and 13-5. We have three projects left and will prioritize our CFP funding to complete these during the current fiscal year.

B. STRATEGY OF ACTIONS TO IMPROVE PERFORMANCE IN THE AREA

The HA has developed the following *Strategy Action Plan* to ensure improved performance in the Physical Condition Indicator issued by HUD's REAC and to prevent re-occurrence of technical errors in reporting to HUD.

- The HA will retrain Front Line maintenance and supervisory staff to inspect exigent health and safety issues anytime they visit a unit and to prioritize these issues if identified so that they can be immediately addressed as 24 hour emergency repairs. For example if a worker goes into a unit to fix a sink, the worker will also routinely inspect for exigent health and safety defects.
- The HA will correct any technical errors in how information is transmitted from the HA to HUD on the REAC system. Staff has been retrained and additional supervision will ensure the technical errors are not repeated.
- The HA has adopted a new Methodology re: Air Conditioning units in which all windows have egress using product methodology. Procurement of retrofit window air conditioner units, and installation is expected to be finished in October/November, 2005.
- The HA Operating Budget, Capital Grant Program plan and Annual Agency Plan will address the efforts to improve performance in the identified areas as follows:

Operating Budget & Capital Fund Program (CFP) - The HA will prioritize its CFP Annual Statement to retrofit all bedroom window air conditioner units with a product to allow bedroom window egress. Note: The CFP for FY 2005 already has provided sufficient funding for these expenditures and therefore the 2006 CFP does not include these expenditures.

Annual Agency Plan – The HA Annual Agency Plan for 2005 has been revised and re-submitted to HUD containing the Strategies as listed above for reducing EH&S deficiencies and a new Goal emphasizing correcting deficiencies and raising the REAC Physical Condition Indicator score above 60% of the 30 point portion of the total PHAS points.

**PHA Plan
Table Library**

**Component 7
Capital Fund Program Annual Statement
Parts I, II, and II**

Please See Attachment f1013a01

CAPITAL FUND PROGRAM TABLES START HERE

f1013a03

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P0135106 Replacement Housing Factor Grant No:		Federal FY of Grant: <div style="text-align: center;">2006</div>	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	160,163			
3	1408 Management Improvements	189,449			
4	1410 Administration	80,411			
5	1411 Audit	-0-			
6	1415 Liquidated Damages	-0-			
7	1430 Fees and Costs	-0-			
8	1440 Site Acquisition	-0-			
9	1450 Site Improvement	189,018			
10	1460 Dwelling Structures	119,786			
11	1465.1 Dwelling Equipment—Nonexpendable	16,604			
12	1470 Nondwelling Structures	20,000			
13	1475 Nondwelling Equipment	34,397			
14	1485 Demolition	-0-			
15	1490 Replacement Reserve	-0-			
16	1492 Moving to Work Demonstration	-0-			
17	1495.1 Relocation Costs	-0-			
18	1499 Development Activities	-0-			
19	1501 Collateralization or Debt Service	-0-			
20	1502 Contingency	-0-			
21	Amount of Annual Grant: (sum of lines 2 – 20)	809,828			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P0135106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-1	Sitework	1450		-0-				
J. Y. Porter Place Apts	Sewer Laterals							
	Interior Repairs, ie:	1460		17,000				
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000				
	Ranges/Refrigerators	1465		3,332				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P0135106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-2	Sitework	1450		30,018				
Fort Village Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		11,500				
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		10,710				
	Ranges/Refrigerators	1465		3,304				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No FL14P0135106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-3	Sitework	1450		27,000				
Robert Gabriel Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		20,420				
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000				
	Ranges/Refrigerators	1465		3304				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P0135106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-4	Sitework	1450		72,000				
George Allen Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		15,013				
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000				
	Ranges/Refrigerators	1465		3,332				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P0135106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-5	Sitework	1450		60,000				
Senior Citizen Plaza	Sewer Laterals							
	Interior Repairs, ie:	1460		15,143				
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		15,000				
	Rangers/Refrigerators	1465		3,332				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P0135106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Administration	1410		80,411				
	In-House A & E							
	Salaries & Benefits							
	Sundry							
	Travel							
PHA-WIDE	Computer Hardware	1475		16,500				
	Vehicle/Equipment	1475		17,897				
	Admin. Bldg.-Repairs	1470		20,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P0135106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Operations	1406		160,163				
	Management Improvements	1408		189,449				
	Management Services Director							
	Security							
	Computer Software							
	Occupancy Specialist							
	Management Information							
	Preventive Maintenance Program							
	Staff Training							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program No: FL14P0135106 Replacement Housing Factor No:					Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
FL 13-1 J. Y. Porter Place Apts.	09/16/2007			09/16/2009				
FL 13-2 Fort Village Apts								
FL 13-3 Robert Gabriel Apts								
FL 13-4 George Allen Apts.								
FL 13-5 Senior Citizen Plaza								
PHA-WIDE Management								

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name HOUSING AUTHORITY OF THE CITY OF KEY WEST					<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA- Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY: 2007	Work Statement for Year 3 FFY Grant: PHA FY: 2008	Work Statement for Year 4 FFY Grant: PHA FY: 2009	Work Statement for Year 5 FFY Grant: PHA FY: 2010	
	Annual Statement					
FL131 Porter Place		25,332	55,332	55,332	55,332	
FL132 Ft. Village		55,532	80,572	80,572	80,572	
FL133 Robt.Gabriel		55,724	86,474	86,474	86,474	
FL134 George Allen		95,345	75,345	75,345	75,345	
FL135 Senior Citizen Operations		93,475 160,163	79,185 160,163	79,185 160,163	79,185 160,163	
HA-WIDE						
Mgmt. Improvements		189,449	162,949	162,949	162,949	
HA-WIDE		134,808	109,808	109,808	109,808	
CFP Funds Listed for 5-year planning		809,828	809,828	809,828	809,828	
Replacement Housing Factor Funds						

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: PHA FY: 2007			Activities for Year: <u>3</u> FFY Grant: PHA FY: 2008		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	FL 13-1	Interior Repairs	15,500	FL 13-1	Interior Repairs	22,500
Annual	Porter Place			Porter Place		
Statement		Exterior Repairs	5,000		Exterior Repairs	18,000
		Sitework	-0-		Sitework	10,000
		Ranges	1,332		Ranges	1,332
		Refrigerators	2,000		Refrigerators	2,000
		Water Heaters	1,500		Water Heaters	1,500
	Total CFP Estimated Cost		\$ 25,332			\$ 55,332

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year : <u>4</u> FFY Grant: PHA FY: 2009			Activities for Year: <u>5</u> FFY Grant: PHA FY: 2010		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
FL 13-1 Porter Place	Interior Repairs	22,500	FL 13-1 Porter Place	Interior Repairs	22,500
	Exterior Repairs	18,000		Exterior Repairs	18,000
	Sitework	10,000		Sitework	10,000
	Ranges	1,332		Ranges	1,332
	Refrigerators	2,000		Refrigerators	2,000
	Water Heaters	1,500		Water Heaters	1,500
Total CFP Estimated Cost		55,332			55,332

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: PHA FY: 2007			Activities for Year: <u>3</u> FFY Grant: PHA FY: 2008		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	FL 13-3	Interior Repairs	20,420	FL 13-3	Interior Repairs	33,170
Annual	Robert Gabriel Apts.			Robert Gabriel Apts.		
Statement		Exterior Repairs	5,000		Exterior Repairs	25,000
		Sitework	27,000		Sitework	25,000
		Ranges	1,888		Ranges	1,888
		Refrigerators	1,416		Refrigerators	1,416
		Total CFP Estimated Cost	55,724			86,474

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year : <u>4</u> FFY Grant: PHA FY: 2009			Activities for Year: <u>5</u> FFY Grant: PHA FY: 2010		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
FL 13-5	Interior Repairs	32,285	FL 13-5	Interior Repairs	32,285
Senior Citizens Plaza			Senior Citizens Plaza		
	Exterior Repairs	20,000		Exterior Repairs	20,000
	Sitework	8,000		Sitework	8,000
	Ranges	1,700		Ranges	1,700
	Refrigerators	1,500		Refrigerators	1,500
	Water Heaters			Water Heaters	
	Elevators	15,700		Elevators	15,700
Total CFP Estimated Cost		79,185			79,185

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year : <u>4</u> FFY Grant: PHA FY: 2009			Activities for Year: <u>5</u> FFY Grant: PHA FY: 2010		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA-WIDE Management Improvements	Resident Act. Coord.	32,524	PHA-WIDE Management Improvements	Resident Act. Coord.	32,524
	Security	23,000		Security	23,000
	Occupancy Specialist	25,000		Occupancy Specialist	25,000
	Management Info.	33,925		Management Info.	33,925
	Preventive Maintenance	40,000		Preventive Maintenance	40,000
	Staff Training	8,500		Staff Training	8,500
	Operations	160,163		Operations	160,163
Total CFP Estimated Cost		323,112			323,112

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/05 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0		
2	1406 Operations	145,163	160,163	160,163.00	160,163.00
3	1408 Management Improvements	230,925	189,449	189,449.00	110,980.84
4	1410 Administration	83,935	80,411	80,411.00	37,805.59
5	1411 Audit	0	0		
6	1415 Liquidated Damages	0	0		
7	1430 Fees and Costs	0	0		
8	1440 Site Acquisition	0	0		
9	1450 Site Improvement *(2002 Advance Funds)	* 270,000	189,018		
10	1460 Dwelling Structures	104,076	104,076	25,000.00	2,676.55
11	1465.1 Dwelling Equipment—Nonexpendable	16,604	16,604	16,604.00	2,421.15
12	1470 Nondwelling Structures	10,000	30,000		
13	1475 Nondwelling Equipment	24,397	34,397	15,000.00	0
14	1485 Demolition	0	0		
15	1490 Replacement Reserve	0	0		
16	1492 Moving to Work Demonstration	0	0		
17	1495.1 Relocation Costs	0	0		
18	1499 Development Activities	0	0		
19	1501 Collateralization or Debt Service	0	0		
20	1502 Contingency	0	0		
21	Amount of Annual Grant: (sum of lines 2 – 20)	* 885,100	804,118	486,627.00	314,047.13
22	Amount of line 21 Related to LBP Activities	*(-270,000-2002			
23	Amount of line 21 Related to Section 504 compliance	Advance Funds)			
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-1	Siterwork	1450		0	0			
J. Y. Porter Place Apts	Sewer Laterals							
	Interior Repairs, ie:	1460		15,500	15,500	5,000		
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000	5,000			
	Water Heaters	1460		1,500	1,500			
	Ranges	1465		1,332	1,332	1,332		
	Refrigerators	1465		2,000	2,000	2,000		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-2	Sitework	1450	* (2002 Advance Funds)	* 47,120	39,018			
Fort Village Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		10,000	10,000	5,000		
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000	5,000			
	Water Heaters	1460		1,500	1,500			
	Ranges	1465		1,888	1,888	1,888		
	Refrigerators	1465		1,416	1,416	1,416		

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-3	Sitework	1450	*(2002 Advanced Funds)	* 37,000	27,000			
Robert Gabriel Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		20,420	20,420	5,000		
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000	5,000			
	Ranges	1465		1,888	1,888	1,888		
	Refrigerators	1465		1,416	1,416	1,416		

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-4	Sitework	1450	*(2002 Advanced Funds)	* 96,000	63,000			
George Allen Apts.	Sewer Laterals							
	Interior Repairs, ie: Floor Replacement	1460		15,013	15,013	5,000		
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000	5,000			
	Ranges	1465		1,332	1,332	1,332		
	Refrigerators	1465		2,000	2,000	2,000		

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-5	Sitework	1450	*(2002 Advanced Funds)	* 89,880	60,000			
Senior Citizen Plaza	Sewer Laterals							
	Interior Repairs, ie: Floor Replacement	1460		13,643	13,643	5,000		
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000	5,000			
	Water Heaters	1460		1,500	1,500			
	Ranges	1465		1,332	1,332	1,332		
	Refrigerators	1465		2,000	2,000	2,000		
	Auditorium Expansion	1470		10,000	10,000			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Administration	1410		83,935	80,411	80,411	37,806	
	In-House A & E							
	Salaries & Benefits							
	Sundry							
	Travel							
PHA-WIDE								
	Computer Hardware	1475		10,000	20,000	15,000		
	Vehicle/Equipment	1475		14,397	14,397			
	Admin. Bldg.-Interior Repairs	1470		0	20,000			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Operations	1406		145,163	160,163	160,163	160,163	
	Management Improvements	1408		230,925	189,449	189,449	110,981	
	Resident Activities Coordinator							
	Drug Elimination Investigator							
	Security Guards							
	Occupancy Specialist							
	Management Information							
	Human Resources							
	Preventive Maintenance Program							
	Training							
	Computer Software							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL	Grant Type and Number Capital Fund Program No: FL14P01350104 Replacement Housing Factor No:	Federal FY of Grant: <p style="text-align: center;">2004</p>
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL 13-1	5/31/06			5/31/09			
J. Y. Porter Place Apts.							
FL 13-2							
Fort Village Apts							
FL 13-3							
Robert Gabriel Apts							
FL 13-4							
George Allen Apts.							
FL 13-5							
Senior Citizen Plaza							
PHA-WIDE Management							

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/2005 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0			0
2	1406 Operations	137,434.00		137,434.00	137,434.00
3	1408 Management Improvements	175,925.00		175,925.00	175,745.00
4	1410 Administration	83,935.00		83,935.00	83,935.00
5	1411 Audit	0			0
6	1415 Liquidated Damages	0			0
7	1430 Fees and Costs	0			0
8	1440 Site Acquisition	0			0
9	1450 Site Improvement	160,000.00		160,000.00	0
10	1460 Dwelling Structures	103,276.00		103,276.00	95,844.24
11	1465.1 Dwelling Equipment—Nonexpendable	16,604.00		16,604.00	16,604.00
12	1470 Nondwelling Structures	0			0
13	1475 Nondwelling Equipment	10,000.00		10,000.00	7,372.39
14	1485 Demolition	0			0
15	1490 Replacement Reserve	0			0
16	1492 Moving to Work Demonstration	0			0
17	1495.1 Relocation Costs	0			0
18	1499 Development Activities	0			0
19	1501 Collateralization or Debt Service	0			0
20	1502 Contingency	0			0
21	Amount of Annual Grant: (sum of lines 2 – 20)	687,174.00		687,174.00	334,559.39
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-1	Sitework	1450		0				
J. Y. Porter Place Apts	Sewer Laterals							
	Interior Repairs, ie:	1460		17,000.00		17,000.00	17,000.00	
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000.00		5,000.00	5,000.00	
	Water Heaters	1460		1,500.00				
	Ranges	1465		1,332.00		1,332.00	1,332.00	
	Refrigerators	1465		2,000.00		2,000.00	2,000.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-2	Sitework	1450		0				
Fort Village Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		11,500.00		11,500.00	11,500.00	
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000.00		5,000.00	5,000.00	
	Ranges	1465		1,888.00		1,888.00	1,888.00	
	Refrigerators	1465		1,416.00		1,416.00	1,416.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-3	Sitework	1450		0				
Robert Gabriel Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		19,620.00		19,620.00	19,620.00	
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000.00		5,000.00	5,000.00	
	Ranges	1465		1,888.00		1,888.00	1,888.00	
	Refrigerators	1465		1,416.00		1,416.00	1,416.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-4	Sitework	1450		0				
George Allen Apts.	Sewer Laterals							
	Interior Repairs, ie:	1460		15,013.00		15,013.00	15,013.00	
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000.00		5,000.00	5,000.00	
	Ranges	1465		1,332.00		1,332.00	1,332.00	
	Refrigerators	1465		2,000.00		2,000.00	2,000.00	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-5	Sitework	1450		160,000.00		160,000.00		
Senior Citizen Plaza	Sewer Laterals							
	Interior Repairs, ie:	1460		15,143.00		15,143.00	15,143.00	
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		5,000.00		5,000.00	5,000.00	
	Ranges	1465		1,332.00		1,332.00	1,332.00	
	Refrigerators	1465		2,000.00		2,000.00	2,000.00	
	Auditorium Expansion	1470		0				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Salaries & Benefits	1410		83,935.00		83,935.00	83,935.00	
Fees & Costs	Administrative Salaries							
	In House A & E							
	Travel							
	Sundry							
PHA-WIDE	Non-dwelling Equipment	1475		10,000.00		10,000.00	7,372.39	
	Computer Hardware							
	Vehicle/Equipment							

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE Management Improvements	Operations Management Improvements	1406 1408		137,434.00		137,434.00	137,434.00	
	Resident Activities Coordinator							
	Computer Software							
	Occupancy Specialist							
	Management Information							
	Human Resources							
	Preventive Maintenance Program							
	Training							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL	Grant Type and Number Capital Fund Program No: FL14P01350103 Replacement Housing Factor No:	Federal FY of Grant: 2003
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL 13-1	09/16/05			09/16/07			
J. Y. Porter Place Apts.							
FL 13-2							
Fort Village Apts							
FL 13-3							
Robert Gabriel Apts							
FL 13-4							
George Allen Apts.							
FL 13-5							
Senior Citizen Plaza							
PHA-WIDE							
Management							

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/2005 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	29,028.00	29,028.00	29,028.00	29,028.00
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	20,000.00	15,000.00	9,532.43	9,532.43
10	1460 Dwelling Structures	87,610.00	87,610.00	75,503.87	
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	2,500.00	7,500.00	25,367.85	25,367.85
13	1475 Nondwelling Equipment	6,000.00	6,000.00	5,705.85	5,705.85
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	145,138.00	145,138.00	145,138.00	69,634.13
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-1 J. Y. Porter Place Apts	Sitework	1450						
	Interior Repairs, ie:	1460		5,500.00		5,500.00		
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		10,000.00		10,000.00		
	Water Heaters	1460						
	Ranges	1465						
	Refrigerators	1465						

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-2 Fort Village Apts.	Sitework	1450						
	Interior Repairs, ie:	1460		14,000.00		14,000.00		
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		10,000.00		10,000.00		
	Water Heaters	1460						
	Ranges	1465						
	Refrigerators	1465						

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-3 Robert Gabriel Apts.	Sitework	1450						
	Interior Repairs, ie:	1460		14,000.00		14,000.00		
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		10,000.00		10,000.00		
	Ranges	1465						
	Refrigerators	1465						

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-4 George Allen Apts.	Sitework	1450						
	Interior Repairs, ie:	1460		14,110.00		2,003.87		
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460		10,000.00		10,000.00		
	Ranges	1465						
	Refrigerators	1465						

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL 13-5	Sitework	1450		20,000.00	15,000.00	9,532.43	9,532.43	
Senior Citizen Plaza	Butterfly Garden							
	Interior Repairs, ie:	1460						
	Floor Replacement							
	Cabinets							
	Painting							
	Plumbing							
	Exterior Repairs	1460						
	Water Heaters	1460						
	Ranges	1465						
	Refrigerators	1465						
	Non-Dwelling Structures	1470		2,500.00	7,500.00		7,446.54	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE Fees & Costs	In-House A & E	1410						
	Salaries & Benefits	1410						
	Sundry	1410						
PHA-WIDE	Travel	1410						
	Computer Hardware	1475						
	Vehicle/Equipment	1475		6,000.00		5,705.85	5,705.85	
	Admin Bldg. Mold Abatement					25,367.85	25,367.85	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL		Grant Type and Number Capital Fund Program Grant No: FL14P01350203 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE Management Improvements	Operations	1406		29,028.00		29,028.00	29,028.00	
	Resident Activities Coordinator	1408						
	Drug Elimination Investigator	1408						
	Security Guards	1408						
	Training (Resident/Low Income/Sec 3)	1408						
	Resident Business Activities	1408						
	Computer Software	1408						
	Occupancy Specialist	1408						
	Management Information	1408						
	Human Resources	1408						
	Preventive Maintenance Program	1408						
	Training	1408						

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: THE HOUSING AUTHORITY OF THE CITY OF KEY WEST, FL	Grant Type and Number Capital Fund Program No: FL14P01350203 Replacement Housing Factor No:	Federal FY of Grant: 2003
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL 13-1	02/12/06			02/12/08			
J. Y. Porter Place Apts.							
FL 13-2							
Fort Village Apts							
FL 13-3							
Robert Gabriel Apts							
FL 13-4							
George Allen Apts.							
FL 13-5							
Senior Citizen Plaza							
PHA-WIDE							
Management							

