

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2005

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Panama City Housing Authority

PHA Number: FL018

PHA Fiscal Year Beginning: (10/2005)

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- X Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- X Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- X Main business office of the PHA
- PHA development management offices
- Other (list below)

5-Year Plan
PHA Fiscal Years 2005 - 2009

[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- X The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

The PHA's mission is: (state mission here)

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- X PHA Goal: Expand the supply of assisted housing
Objectives:
X Apply for additional rental vouchers:
X Reduce public housing vacancies:
X Leverage private or other public funds to create additional housing opportunities:
X Acquire or build units or developments
Other (list below)
- X PHA Goal: Improve the quality of assisted housing
Objectives:
X Improve public housing management: (PHAS score) 87
X Improve voucher management: (SEMAP score) 97
X Increase customer satisfaction:
X Concentrate on efforts to improve specific management functions:
 (list; e.g., public housing finance; voucher unit inspections)
X Renovate or modernize public housing units:
Demolish or dispose of obsolete public housing:

Provide replacement public housing:
Provide replacement vouchers:

Other: (list below)

- X PHA Goal: Increase assisted housing choices
Objectives:
 - X Provide voucher mobility counseling:
 - X Conduct outreach efforts to potential voucher landlords
Increase voucher payment standards
 - X Implement voucher homeownership program:
 - X Implement public housing or other homeownership programs:
Implement public housing site-based waiting lists:
Convert public housing to vouchers:
Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- X PHA Goal: Provide an improved living environment
Objectives:
 - X Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - X Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - X Implement public housing security improvements:
Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- X PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:
 - X Increase the number and percentage of employed persons in assisted families:
 - X Provide or attract supportive services to improve assistance recipients' employability:
 - X Provide or attract supportive services to increase independence for the elderly or families with disabilities.

Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- X PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - X Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - X Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - X Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
Other: (list below)

Other PHA Goals and Objectives: (list below)

**Annual PHA Plan
PHA Fiscal Year 2005
[24 CFR Part 903.7]**

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

X **Standard Plan**

Streamlined Plan:

**High Performing PHA
Small Agency (<250 Public Housing Units)
Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

THE PANAMA CITY HOUSING AUTHORITY
EXECUTIVE SUMMARY

2005 ANNUAL PLAN

The Panama City Housing Authority is a medium-sized public housing authority with a rating as a standard performer. The Panama City Housing Authority is located in Panama City, Florida and we operate 450 units of public housing at six (6) different development sites. The Panama City Housing Authority also controls a Section 8 program with 418 vouchers. The Panama City Housing Authority has prepared this Annual Plan in accordance with the requirements of Section 511 of the Quality Housing and Work Responsibility Act (QHWRA).

Through the extended planning process and drafting of the Annual Plan, in conjunction with developing a redesigned Five Year Plan. The housing authority has used this opportunity to evaluate the needs of all of its residents and the affordable housing needs of the community to establish goals and policies to better service those residents of the Panama City Housing Authority and the local community as a whole.

Due to the economic restraints from the Department of Housing and Urban Development, because of the reduction in our funding in all areas, the Panama City Housing Authority had to minimize its goals. Our everyday performance funding is the lowest in the state, which puts serious constraints on the ability to perform. However, we have accomplished very much in the last several years and we will continue to perform. The major reduction is our Capital Funds, which was reduced approximately 20% and we are assuming that the \$576,493 total will be the same over the next five-years.

The majority of the apartment complexes for the Panama City Housing Authority were constructed in 1951. These buildings are in excellent shape and we continue to point to improvements to provide excellent housing for low-income residents of the Bay County area. During the last five-years considerable money and effort has been utilized to improve the physical inventory. It has been and still is the goal of the housing authority to be competitive to our open market providers in Bay County. The 450 public housing units have seen a big change in the last five years. All units are completely air-conditioned, installed new windows in all complexes, new kitchen and vanity cabinets and the bathroom and kitchens are all completely renovated. Now, the bathroom tubs and showers are being redone in all units. This should completely redo the insides of the apartments to be more competitive. It is the goal of the Panama City Housing Authority to have "people want to live" with us opposed to having to because of economic issues.

It is the intention of the Panama City Housing Authority and its Five Year Action Plan to continue the efforts to upgrade the physical plan. A major undertaking in the next several years will be to re-roof all of our sites. In the Florida climate, the roofs take a tremendous beating from the heat. The construction of the Panama City Housing Authority buildings has a low-pitched roof causing extreme heat buildup. The heat actually intensifies the deterioration of the asphalt shingles. Looking back over history, it appears that approximately every ten to twelve years a new roof has to be added to all buildings. It is the plan of the Panama City Housing Authority to go to metal roofs, which should give the roofs extended life term opposed to the shingles. This will be more expensive but should provide the life of the roofs to triple.

The resident council board meets quarterly and to discuss capital expenditures and all of this information is taken into consideration when developing our capital fund plans and budgets. Such items as increased lighting at different locations, new stoves and refrigerators and off-street parking at our Oakland complex are in our five-year plan. The Resident Council Board is very active. There are problems associated with the board and that is "turnovers" have taken its toll. It is difficult to maintain a large and full board due to many of them moving on to self-sufficiency.

The occupancy level at the Panama City Housing Authority continues to improve. The overall operations are reflected in our PHAS scoring. Our occupancy level now is 96% and we continue to make improvements. The maintenance continues to support and make improvements to turnaround time. One of the continuing problems of the Panama City Housing Authority is turnover. It is though that the area we live in being a resort town accelerates this problem. In charting our move-ins and move-outs it appears that, the summer months seem to cause a great deal of movement. Our turnover slows down dramatically during colder months. This is probably enhanced by the fact that children are in school. The continued physical

improvements of the complexes also has attributed to the turnover and occupancy rates improving steadily.

The Panama City Housing Authority has worked along with local officials and it assures that our housing strategy complies with the State of Florida's consolidated plan. The purpose of the agency plan is to empower and equip the Panama City Housing Authority staff to exercise optimum flexibility in meeting local housing needs with the community, while meeting its own needs. The Panama City Housing Authority through series of meetings with residents and officials in the community have established assessed housing needs for Bay County and the surrounding Panama City area. It has been determined that it is currently and will continue to meet the housing needs of the community to the extent practical for a medium-sized agency.

Affordable housing in Bay County is much needed. The consolidated plan addresses this and the Panama City Housing Authority would like to into the affordable housing area in the next twelve months. The staff attends various meetings to determine which direction we will go. The major problem with affordable housing in Bay County is the purchase of land in our area in order to provide affordable housing. The cost of land in our area has "skyrocketed". It is not to say that this is an impossible situation but each day it is more competitive. The Panama City Housing Authority; nevertheless, we will continue to search out and make all attempts to provide affordable housing.

The Panama City Housing Authority still maintains that a tremendous need exist for establishing elderly/handicap units in the Bay County area. The goal of the Panama City Housing Authority will be within the next five years to erect a 75 to 150-unit elderly/handicap complex. As previously mentioned, the limiting factor now is gaining access to land strategically located in Panama City/Bay County.

The annual town hall meeting for the Panama City Housing Authority was conducted on June 6, 2005. The results of that meeting are included in our annual plan. It is extremely difficult to get participation in the Panama City area as very few people show up for our annual town hall meeting. We have experienced some success with our Resident Advisory Board (RAB).

The Panama City Housing Authority has and will continue to adhere to all civil rights requirements and will firmly further fair housing in the Bay County area. In addition, the housing authority of Panama City has included a copy of its most recent physical year audit report as part of the documentations made available for our public review. The staff of the Panama City Housing Authority works hard to maintain a positive image in our community. The Panama City Housing Authority is proud that we are on firm financial grounds and continue to make strides of these efforts over the last several years. We also look forward to a very promising future and the prospects of the Panama City Housing Authority providing outstanding service to the community.

Sincerely,

William J. Woods
Executive Director

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (fl018a01)**
- FY 2005 Capital Fund Program Annual Statement (fl018b01)**
Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart (fl018c01)**
- FY 2005 Capital Fund Program 5 Year Action Plan (fl018d01)**
Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (fl018e01)**
- Other (List below, providing each attachment name)**
 - Homeownership (fl018f01)**
 - Resident Membership of the PHA Governing Board (fl018g01)**
 - Membership of the Resident Advisory Board (fl018h01)**
 - Substantial Deviations and Significant Amendments (fl018i01)**
 - Implementation of Community Service (fl018j01)**
 - Annual Statement/P & E Reports 50103, 50102, 50203, 50104 (fl018k01)**

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|--|---|--|
| Applicable & On Display | Supporting Document | Applicable Plan Component |
| X | PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations | 5 Year and Annual Plans |
| X | State/Local Government Certification of Consistency with the Consolidated Plan | 5 Year and Annual Plans |
| X | Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans |
| X | Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction | Annual Plan: Housing Needs |
| X | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources; |
| X | Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP] | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public housing rent determination policies, including the methodology for setting public housing flat rents check here if included in the public housing A & O Policy | Annual Plan: Rent Determination |
| X | Schedule of flat rents offered at each public housing | Annual Plan: Rent |

| | development check here if included in the public housing A & O Policy | Determination |
|---|--|--|
| X | Section 8 rent determination (payment standard) policies X check here if included in Section 8 Administrative Plan | Annual Plan: Rent Determination |
| X | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation) | Annual Plan: Operations and Maintenance |
| X | Public housing grievance procedures X check here if included in the public housing A & O Policy | Annual Plan: Grievance Procedures |
| X | Section 8 informal review and hearing procedures X check here if included in Section 8 Administrative Plan | Annual Plan: Grievance Procedures |
| X | The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year | Annual Plan: Capital Needs |
| | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant | Annual Plan: Capital Needs |
| X | Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option) | Annual Plan: Capital Needs |
| | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing | Annual Plan: Capital Needs |
| | Approved or submitted applications for demolition and/or disposition of public housing | Annual Plan: Demolition and Disposition |
| | Approved or submitted applications for designation of public housing (Designated Housing Plans) | Annual Plan: Designation of Public Housing |
| | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act | Annual Plan: Conversion of Public Housing |
| X | Approved or submitted public housing homeownership programs/plans | Annual Plan: Homeownership |
| X | Policies governing any Section 8 Homeownership program check here if included in the Section 8 Administrative Plan | Annual Plan: Homeownership |
| X | Any cooperative agreement between the PHA and the TANF agency | Annual Plan: Community Service & Self-Sufficiency |
| X | FSS Action Plan/s for public housing and/or Section 8 | Annual Plan: Community Service & Self-Sufficiency |
| X | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports | Annual Plan: Community Service & Self-Sufficiency |
| | The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan) | Annual Plan: Safety and Crime Prevention |
| X | The most recent fiscal year audit of the PHA conducted | Annual Plan: Annual Audit |

| | | |
|--|---|---------------------|
| | under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings | |
| | Troubled PHAs: MOA/Recovery Plan | Troubled PHAs |
| | Other supporting documents (optional) (list individually; use as many lines as necessary) | (specify as needed) |
| | | |

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

| Housing Needs of Families in the Jurisdiction by Family Type | | | | | | | |
|---|---------|---------|--------|---------|---------|------|---------|
| Family Type | Overall | Afford- | Supply | Quality | Access- | Size | Loca-ti |
| Income <= 30% of AMI | 4009 | 5 | 5 | 2 | 2 | 4 | 2 |
| Income >30% but <=50% of AMI | 2155 | 3 | 5 | 2 | 2 | 3 | 2 |
| Income >50% but <80% of AMI | 773 | 2 | 2 | 2 | 2 | 2 | 3 |
| Elderly | 1019 | 5 | 5 | 5 | 5 | 5 | 5 |
| Families with Disabilities | 310 | 5 | 2 | 3 | 1 | 1 | 1 |
| Race/Ethnicity 1 | 1123 | 5 | 4 | 3 | 1 | 1 | 3 |
| Race/Ethnicity 2 | 2165 | 5 | 4 | 3 | 1 | 1 | 3 |
| Race/Ethnicity 3 | 0 | 5 | 4 | 3 | 1 | 1 | 3 |
| Race/Ethnicity 4 | 80 | 3 | 3 | 3 | 2 | 3 | 4 |

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- X Consolidated Plan of the Jurisdiction/s
Indicate year: 2000 - 2005
- X U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset

American Housing Survey data

Indicate year:

Other housing market study

Indicate year:

Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

| Housing Needs of Families on the Waiting List | | | |
|--|---------------|---------------------|-----------------|
| Waiting list type: (select one) X Section 8 tenant-based assistance Public Housing Combined Section 8 and Public Housing Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 170 | | 185 |
| Extremely low income <=30% AMI | 107 | 63.31 | |
| Very low income (>30% but <=50% AMI) | 45 | 26.62 | |
| Low income (>50% but <80% AMI) | 17 | 10.05 | |
| Families with children | 101 | .59 | |
| Elderly families | 15 | .088 | |
| Families with Disabilities | 45 | .26 | |

| | | | |
|---|----|-------|--|
| Race/ethnicity 1 | 79 | .46 | |
| Race/ethnicity 2 | 85 | .50 | |
| Race/ethnicity 3 | 3 | .0176 | |
| Race/ethnicity 4 | 3 | .0176 | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | | | |
| 2 BR | | | |
| 3 BR | | | |
| 4 BR | | | |
| 5 BR | | | |
| 5+ BR | | | |
| <p>Is the waiting list closed (select one)? No <input checked="" type="checkbox"/> Yes</p> <p>If yes:</p> <p>How long has it been closed (# of months)? 6</p> <p>Does the PHA expect to reopen the list in the PHA Plan year? No <input checked="" type="checkbox"/> Yes</p> <p>Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No Yes</p> | | | |

| Housing Needs of Families on the Waiting List | | | |
|---|---------------|---------------------|-----------------|
| Waiting list type: (select one) <input type="checkbox"/> Section 8 tenant-based assistance <input checked="" type="checkbox"/> Public Housing <input type="checkbox"/> Combined Section 8 and Public Housing <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 285 | | 199 |
| Extremely low income <=30% AMI | 185 | 65 | |
| Very low income (>30% but <=50% AMI) | 82 | 29 | |
| Low income | 18 | 6 | |

| | | | |
|---|-----|----|----|
| (>50% but <80% AMI) | | | |
| Families with children | 156 | 55 | |
| Elderly families | 22 | 8 | |
| Families with Disabilities | 47 | 16 | |
| Race/ethnicity | 165 | 58 | |
| Race/ethnicity | 116 | 41 | |
| Race/ethnicity | 0 | 0 | |
| Race/ethnicity | 4 | 1 | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | 129 | 45 | 63 |
| 2 BR | 96 | 34 | 75 |
| 3 BR | 49 | 17 | 42 |
| 4 BR | 8 | 3 | 17 |
| 5 BR | 3 | 1 | 2 |
| 5+ BR | 0 | 0 | 0 |
| Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| If yes: | | | |
| How long has it been closed (# of months)? | | | |
| Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |

C. Strategy for Addressing Needs

Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency’s reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- X Employ effective maintenance and management policies to minimize the number of public housing units off-line

- X Reduce turnover time for vacated public housing units
- X Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- X Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- X Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- X Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- X Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- X Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- X Apply for additional section 8 units should they become available
- X Leverage affordable housing resources in the community through the creation of mixed - finance housing
- X Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- X Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- X Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- X Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- X Employ admissions preferences aimed at families who are working
Adopt rent policies to support and encourage work
Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- X Apply for special-purpose vouchers targeted to the elderly, should they become available
Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- X Seek designation of public housing for families with disabilities
Carry out the modifications needed in public housing based on the section 504
Needs Assessment for Public Housing
- X Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- X Affirmatively market to local non-profit agencies that assist families with disabilities
Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- X Affirmatively market to races/ethnicities shown to have disproportionate housing needs
Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- X Counsel section 8 tenants as to location of units outside of areas of poverty or

- minority concentration and assist them to locate those units
- X Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- X Funding constraints
- X Staffing constraints
- X Limited availability of sites for assisted housing
- X Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- X Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

| Financial Resources: Planned Sources and Uses | | |
|--|-------------------|---------------------|
| Sources | Planned \$ | Planned Uses |
| 1. Federal Grants (FY 2005 grants) | | |
| a) Public Housing Operating Fund | 712,032 | |
| b) Public Housing Capital Fund | 576,493 | |
| c) HOPE VI Revitalization | | |

| | | |
|---|-----------|--|
| d) HOPE VI Demolition | | |
| e) Annual Contributions for Section 8 Tenant-Based Assistance | 1,905,756 | |
| f) Public Housing Drug Elimination Program (including any Technical Assistance funds) | | |
| g) Resident Opportunity and Self-Sufficiency Grants | | |
| h) Community Development Block Grant | | |
| i) HOME | | |
| Other Federal Grants (list below) | | |
| | | |
| 2. Prior Year Federal Grants (unobligated funds only) (list below) | | |
| FL29P018501 | 183,772 | |
| | | |
| | | |
| 3. Public Housing Dwelling Rental Income | 452,676 | |
| | | |
| | | |
| 4. Other income (list below) | | |
| | | |
| | | |
| 4. Non-federal sources (list below) | | |
| | | |
| | | |
| | | |
| Total resources | 3,830,729 | |
| | | |
| | | |

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

- a. When does the PHA verify eligibility for admission to public housing? (select all that apply)
- X When families are within a certain number of being offered a unit: (5)
 - When families are within a certain time of being offered a unit: (state time)
 - Other: (describe)
- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
- X Criminal or Drug-related activity
 - X Rental history
 - X Housekeeping
 - Other (describe)
- c. X Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. X Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. X Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)
- X Community-wide list
 - Sub-jurisdictional lists
 - Site-based waiting lists
 - Other (describe)
- b. Where may interested persons apply for admission to public housing?
- X PHA main administrative office
 - PHA development site management office
 - Other (list below)
- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**
1. How many site-based waiting lists will the PHA operate in the coming year?
 2. Yes No: Are any or all of the PHA's site-based waiting lists new for the

upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
PHA main administrative office
All PHA development management offices
Management offices at developments with site-based waiting lists
At the development to which they would like to apply
Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
One
Two
X Three or More
- b. X Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
Yes X No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
In what circumstances will transfers take precedence over new admissions? (list below)
X Emergencies
X Overhoused
X Underhoused
X Medical justification
Administrative reasons determined by the PHA (e.g., to permit modernization)

work)

Resident choice: (state circumstances below)

Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

Working families and those unable to work because of age or disability
Veterans and veterans’ families
Residents who live and/or work in the jurisdiction
Those enrolled currently in educational, training, or upward mobility programs
Households that contribute to meeting income goals (broad range of incomes)
Households that contribute to meeting income requirements (targeting)
Those previously enrolled in educational, training, or upward mobility

programs

Victims of reprisals or hate crimes
Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing

Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

Working families and those unable to work because of age or disability
Veterans and veterans' families
Residents who live and/or work in the jurisdiction
Those enrolled currently in educational, training, or upward mobility programs
Households that contribute to meeting income goals (broad range of incomes)
Households that contribute to meeting income requirements (targeting)
Those previously enrolled in educational, training, or upward mobility programs
Victims of reprisals or hate crimes
Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

The PHA applies preferences within income tiers
Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

X The PHA-resident lease
X The PHA's Admissions and (Continued) Occupancy policy
X PHA briefing seminars or written materials
Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

X At an annual reexamination and lease renewal
X Any time family composition changes
At family request for revision
Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site-based waiting lists

If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments

If selected, list targeted developments below:

Employing new admission preferences at targeted developments

If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

Additional affirmative marketing

Actions to improve the marketability of certain developments

Adoption or adjustment of ceiling rents for certain developments

Adoption of rent incentives to encourage deconcentration of poverty and income-mixing

Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

X Not applicable: results of analysis did not indicate a need for such efforts

List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA

make special efforts to assure access for lower-income families? (select all that apply)

- X Not applicable: results of analysis did not indicate a need for such efforts
List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- X Criminal or drug-related activity only to the extent required by law or regulation
X Criminal and drug-related activity, more extensively than required by law or regulation
More general screening than criminal and drug-related activity (list factors below)
Other (list below)

b. X Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. X Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. X Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- X Criminal or drug-related activity
Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
X Federal public housing
Federal moderate rehabilitation
Federal project-based certificate program
Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- X PHA main administrative office
Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

Victims of domestic violence

Substandard housing

Homelessness

High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

Working families and those unable to work because of age or disability

Veterans and veterans' families

Residents who live and/or work in your jurisdiction

Those enrolled currently in educational, training, or upward mobility programs

Households that contribute to meeting income goals (broad range of incomes)
Households that contribute to meeting income requirements (targeting)
Those previously enrolled in educational, training, or upward mobility programs
Victims of reprisals or hate crimes
Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

Working families and those unable to work because of age or disability
Veterans and veterans' families
Residents who live and/or work in your jurisdiction
Those enrolled currently in educational, training, or upward mobility programs
Households that contribute to meeting income goals (broad range of incomes)
Households that contribute to meeting income requirements (targeting)
Those previously enrolled in educational, training, or upward mobility programs
Victims of reprisals or hate crimes
Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

Date and time of application
Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

_____ This preference has previously been reviewed and approved by HUD

The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

The PHA applies preferences within income tiers

Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

X The Section 8 Administrative Plan

X Briefing sessions and written materials

Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

X Through published notices

Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected,

skip to sub-component (2))

---or---

- X The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

\$0

\$1-\$25

- X \$26-\$50

2. Yes X No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

- d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- X For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly

families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
 Yes but only for some developments
 No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
 For all general occupancy developments (not elderly or disabled or elderly only)
 For specified general occupancy developments
 For certain parts of developments; e.g., the high-rise portion
 For certain size units; e.g., larger bedroom sizes
 Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
 Fair market rents (FMR)
 95th percentile rents
 75 percent of operating costs
 100 percent of operating costs for general occupancy (family) developments
 Operating costs plus debt service
 The "rental value" of the unit
 Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent?
(select all that apply)

- Never
 At family option
 Any time the family experiences an income increase

Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____

Other (list below)

- g. Yes X No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
- X The section 8 rent reasonableness study of comparable housing
 - X Survey of rents listed in local newspaper
 - X Survey of similar unassisted units in the neighborhood
 - Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- X 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area

The PHA has chosen to serve additional families by lowering the payment standard

Reflects market or submarket

Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?
(select all that apply)

X FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area

Reflects market or submarket

X To increase housing options for families

Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

X Annually

Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

X Success rates of assisted families

Rent burdens of assisted families

Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

\$0

\$1-\$25

X \$26-\$50

b. X Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

Hardship – no minimum rent charged

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

X An organization chart showing the PHA’s management structure and organization is attached.

A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

_ List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

| Program Name | Units or Families Served at Year Beginning | Expected Turnover |
|---|---|--------------------------|
| Public Housing | 450 | 200 |
| Section 8 Vouchers | 418 | 45 |
| Section 8 Certificates | | 0 |
| Section 8 Mod Rehab | | 0 |
| Special Purpose Section 8 Certificates/Vouchers (list individually) | | |
| Public Housing Drug Elimination Program (PHDEP) | | |
| | | |
| | | |
| Other Federal Programs(list individually) | | |
| | | |
| | | |

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

| | |
|---|---------------------------|
| Criminal, Drug Treatment and Registered Sex Offender Classification | |
| Fire Safety Program | |
| Admission and Continued Occupancy Policy | |
| Capitalization | Credit Card |
| Check Signing Authorization | Records Management |
| Natural Disaster Response Guidelines | Drug-Free Workplace |
| Equal Housing Opportunity | Ethics |
| Financial Standards | Funds Transfer Policy |
| Hazardous Material Policy | Investment Policy |
| Maintenance | One Strike and You're Out |
| Pest Control | Procurement |
| Rent Collection | Substance Abuse |
| Vehicle Management | Cell Phone Use |

(2) Section 8 Management: (list below)
Section 8 Administration Plan

PANAMA CITY HOUSING AUTHORITY OPERATIONS AND MANAGEMENT

ORGANIZATIONAL PLAN

The Panama City Housing Authority of the City of Panama City is a chartered housing authority under the laws of the State of Florida for the primary purpose of providing and administering affordable housing for lower income citizens of the Panama City/Bay County area. Since its incorporation, but within its charter, the Housing Authority has expanded to provide other related services to the citizens of Panama City and specified areas. Due to the expansion and the scope of the responsibility of each individual program administered, the organizational structure of the Authority has changed and is set out herein by area of responsibility and function.

A. Organizational Functions

The primary function of the Housing Authority of Panama City is to provide and administer management of low rent income housing, and associated programs for the citizens of the Panama City/Bay County area. Pursuant to a Certificate of Incorporation issued by the State of Florida, the Housing Authority receives policy guidance and operational approval from the Housing and Urban Development department of the United States. A governing board of commissioners appointed for the purpose of administering and maintaining a low rent housing program are eligible residents and applicants, and administering other designated and authorized programs as specified by the Department of Housing and Urban Development.

B. Secretary of the Board of Commissioners

The Secretary of the Board of Commissioners is the Chief Operating Officer of the Housing Authority and is titled the Executive Director. The Executive Director is responsible to the Board of Commissioners and the U.S. Department of Housing and Urban Development (HUD) for the efficient operation of the Authority and overall management of the housing programs and other designated programs as approved by the Board of Commissioners.

C. Administrative Functions

Administrative functions of the Housing Authority include providing recommendations and advice to the Board of Commissioners on matters relating to:

1. Housing management and planning for low rent housing and other designated programs.
2. Financial and physical expenditures and receipts of all Housing Authority funds.
3. Administrative and physical responsibilities with the United States Department of Housing and Urban Development.

Further, through the office of the Executive Director, administrative responsibilities are delegated by the Executive Director a supervisory staff who is charged with a specific direction of applicable programs, projects and housing authority employees.

By delegation, responsibilities of such selected staff members are:

1. To establish and maintain effective personnel administration within prescribed policies and regulations to include maintenance of individual personnel records, employment procedures, compensation programs, employee benefit programs, job analysis and evaluation, employee performance appraisal systems and such other activities relevant to personnel management as may be deemed necessary in accordance with established Panama City Housing Authority policy direction.
2. To execute policies and direction of the Board of Commissioners through the Executive Director in respect to the overall administrative and operational functional responsibilities of the Panama City Housing Authority. To oversee the maintenance of the central administrative files and master regulatory reference files.
3. To develop in conjunction with the Executive Director and department heads, an effective public relations program including working with civic clubs, religious groups, news media, etc... to ensure favorable public relations for the overall Housing Authority programs.
4. To assist, participate and coordinate special project plans as directed by the Board of Commissioners. To keep thoroughly informed on Federal, State, and local laws and policies, procedures, requirements and philosophy for project plan activities.

D. Housing Management Division

Primary responsibility of Housing Management personnel is the administration of housing policies involving responsibility for the economical and efficient management of several housing projects and other programs, to include: resident occupancy housing standards and controls, collection of rents, inspection of units, and determining overall residential needs.

Major functions of housing management are:

1. To apply federal law and authority policy in establishing operating procedures in order to efficiently discharge the responsibilities of all aspects of the management of low rent housing.
2. To establish standards and criteria for the physical conditional of housing units for occupancy.
3. To participate in the development and maintenance of a well planned and comprehensive occupancy program.
4. To maintain and implement the Housing Authority occupancy procedures to include, but not to be limited:
 - a. Determination of applicable rents of tenant families and conduct annual reexamination of rents.
 - b. Conduct housing applicant interviews and maintain applicant records.
 - c. Verify applicant income, financial status, family composition and other pertinent data relative to acceptability standards for housing assistance from the Authority.
 - d. Counseling of occupants on social, economic and domestic related items.
 - e. Coordinate with the administrative staff and maintenance division on occupancy and rental matters.
5. To conduce housing inspections and coordinate with the maintenance division in providing an effective and economical overall maintenance program.
6. To perform other related functions as directed by the Executive Director of the Panama City Housing Authority.

E. Maintenance Division

The primary responsibility of the maintenance division is the efficient and economical operation of the Authorities Maintenance activities within prescribed policies and regulation.

Major functions of the maintenance division are:

1. To establish and maintain operating procedures in order to efficiently and effectively discharge the responsibility of the Authorities maintenance division.
2. To coordinate with the Housing Management Division relative to the

overall maintenance program and scheduling concerning inspection, rental and occupancy of housing units.

3. To establish and conduct an ongoing preventive maintenance program whereby a routine inspection schedule is maintained to make minor ordinary repairs.
4. To establish and conduct a thorough and complete grounds maintenance and care program.

Eradication of Pest Infestation

The Panama City Housing Authority has the responsibility of maintaining the buildings and all common areas and grounds of the complex in a decent safe and sanitary condition in conformity with the requirements of applicable building and housing codes and regulations of the U.S. Department of Housing and Urban Development materially affecting health and safety. All units will be treated for insects. This will occur on the 1st full week of the month and then every month thereafter by bating the apartment with appropriate insecticides. The lease signed by all residents in public housing notes that in Section 7 part (a).

The procedure for the Panama City Housing Authority is the first week of each month a crew of our maintenance employees apply an insecticide called DEADEND. This is a quick killing insecticide and it is placed in portions of the kitchen, bathrooms, and that are inaccessible to youth.

Equally as important as infestation is rodent and mouse infestation. A different type of poison is used for this need. It is called MAKI and is a rat and mouse bait packet (Pellets) and it is specifically for indoor and outdoor urban rodent control. It kills Norway rats, roof rats, house mice, and Warfarin-resistant Norway rats. The Section 8 program is some what different as the Panama City Housing Authority is not the landlord an individual landlords are responsible for their own property. During our regular inspections if infestation is observed by our inspectors the unit is declared unsafe and the landlord is given 30 days to remedy this problem. They are notified by writing if at the end of 30 days the infestation is not controlled then the subsidy is immediately stopped. The methods used by the landlords are entirely up to them as individuals. Reinspections are made by the Panama City Section 8 program to insure conformity.

All procedures and necessary implementation is covered in our Agency Plan and our ACOP in both Section 8 and Public Housing.

F. **Section 8 Existing Housing Division Management**

The primary function of this division is the administration of the Section 8 existing housing assistance program conducted by the Panama City Housing

Authority. The responsibilities and functions are:

1. To take and process applications from prospective participant households.
2. To verify incomes reported and household size to determine eligibility.
3. To inspect proposed housing units if they meet HUD Section 8 minimum Housing Standards that are requirements of this program.
4. To monthly administer assistance payments to program participants.
5. To periodically re-exam participants to assure continued eligibility as well as to conduct housing inspections.

G. Administrative Staff

The Administrative Staff consists of the Executive Director, Assistant Director and Executive Assistant. The primary function of this staff is to see that all functions of all divisions are coordinated to efficiently conduct the business of the Housing Authority in accordance with policy guidelines as set out by the Board of Commissioners, and in accordance with regulations of the U.s. Department of Housing and Urban Development. Functions of individual positions are as follows:

1. Executive Director
To act as Chief Executive Officer of the Housing Authority and as Secretary to the Board of Commissioners. The primary function of this position is to ensure responsibility for the general management and operation of all functions and areas of Housing Authority operations.
2. Assistant Director
To act in behalf of the Executive Director in his/her absence and to execute all directions of the Executive Director.
3. Maintenance Supervisor
This is a supervisory position responsible to the Executive Director for the general supervision and operation of the overall maintenance function of the Housing Authority relative to the maintenance, repair and upkeep of all housing units, appliances, offices, buildings and grounds, in accordance with Housing Authority policy, City/Bay County Code Standards and Requirements and Directives of the U.S. Department of Housing and Urban Development.
4. Executive Assistant
The Executive Assistant serves as a direct assistant to the Executive Director and the Assistant Director in all matters relating to the conduct of Housing Authority business. The Executive Assistant is also responsible for the areas of public relations and inter-agency relations on behalf of the Executive Director and the Assistant Director and performs all clerical responsibilities relative to this function.

H. Position Classifications and Descriptions

In order to carry out the functions of the Panama City Housing Authority, the organizational chart included herein has been established and approved by the Board of Commissioners. This chart indicates the responsibility structure of

the Housing Authority. This classification plan broadens the previous section by detailing functions, responsibilities and qualifications for each position and area of the Authority. The job descriptions are all directly related to each job function. The classification plan consists of the grouping of positions by area of responsibility within the overall framework of the Authority and a detailed description of each position as to specific responsibility, qualification and basic function is also included.

1. Basic Qualifications

Basic Qualifications are required for all employees in the different classes, such as acceptable physical condition, honesty, sobriety and industry, shall be deemed to be implied as qualification requirements for employment or entrance to each class and position even though they may not be specifically mentioned in the position description. The Panama City Housing Authority is a drug free workplace; therefore, all employees are subject to an initial passing of a drug screen before employment and subject to random drug screens as so described by the Executive Director.

2. Temporary Appointment

The Executive Director may create a temporary position within the classification schedule when he/she deems such action is necessary, and the action is in conformance with other HUD regulated and approved budget classifications; however, such position and the resulting appointment will not exceed six (6) months and may not be renewed without the approval of the Board of Commissioners.

3. Employee Definitions:

Regular Full Time Employee: Any employee of the Authority working a standard work week of not less than 40 hours per week. A regular full time employee will be eligible to be enrolled with Authority medical insurance coverage as outlined by the applicable plan and documented. A regular full time employee will be enrolled in the retirement program. A regular full time employee will accrue annual and sick leave as outlined in the Authority's personnel policy and will be subject to all the Authority's rules and regulations covering annual and sick leave.

The Authority's Personnel Policy affects the regular full time employee where applicable. All employees of the Panama City Housing Authority are subjected to the Authority's Personnel Policy.

Regular Part-Time Employee: Any employee of the Authority working a standard work week of not more than 30 hours.

A regular part time employee will be eligible to be enrolled with current Authority medical insurance coverage as outlined by the applicable plan document. A regular part time employee will be enrolled in the retirement program.

A regular part time employee will accrue annual and sick leave as outlined in the Authority's Personnel Policy and will be subject to all Authority's rules and regulations

covering annual and sick leave.

The Authority's Personnel Policy affects the regular part time employee where applicable.
Temporary Full Time Employee: Any employee enrolled on a provisional status, statutory status, working a standard work week of not less than 40 hours.

Temporary full time employees are not in a bonafide position of a regular nature and are not subject to, or eligible to, receive a probation period, evaluation or any type of medical coverage.

Temporary full time employees are not eligible to be enrolled in the employee retirement program and do not participate in any accrued annual and/or sick leave.

The Authority's Personnel Policy affects the Temporary Full Time Employee where applicable.

Temporary Part Time Employee: Any employee enrolled on a provisional status, statutory status, working a standard work week of not more than 30 hours.

Temporary Part Time Employees are not in a bonafide position of a regular nature and are not subject to, or eligible to, receive a probation period, evaluation or any type of medical coverage.

Temporary Part Time Employees are not eligible to be enrolled in the employee retirement program and do not participate in any accrued annual and/or sick leave.

Temporary Part Time Employees and their positions can be eliminated by: (a) the return to work of the regular employee; (b) the termination of elimination of the job position(s), or; (c) the ending of a scheduled personal job or seasonal activity.

The Authority's Personnel Policy affects the Temporary Part Time Employee where applicable.

Individual Position Job Descriptions: The individual job descriptions for all jobs of the Panama City Housing Authority are included in the Personnel Policy.

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

GRIEVANCE PROCEDURE PANAMA CITY HOUSING AUTHORITY

RIGHT TO A HEARING

Upon the filing of a written request as provided in these procedures, a resident shall be entitled to a hearing before a Hearing Officer.

DEFINITIONS

For the purpose of the Grievance Procedure, the following definitions are applicable:

A. **“Grievance”** shall mean any dispute which a resident may have with respect to the Panama City Housing Authority’s action or failure to act in accordance with the individual resident’s lease or HA regulations which adversely affect the individual resident’s rights, duties, welfare or status. Grievance does not include any dispute a resident may have with the HA concerning a termination of tenancy or eviction that involves any activity that threatens the health, safety or right to peaceful enjoyment of the HA’s public housing premises by other residents or employees of the HA; or any violent or drug-related criminal activity on or off such premises; or any activity resulting in a felony conviction. Nor shall this process apply to disputes between residents not involving the Panama City Housing Authority or to class grievances.

B. **“Complainant”** shall mean any resident whose grievance is presented to the Panama City Housing Authority or at the development management office in accordance with section 3.0 and 4.0 of this procedure.

C. **“Elements of Due Process”** shall mean an eviction action or a termination of tenancy in a State of local court in which the following procedural safeguards are required.

1. Adequate notice to the resident of the grounds for terminating the tenancy and for eviction;
2. Right of the resident to be represented by counsel;
3. Opportunity for the resident to refute the evidence presented by the Authority including the right to confront and cross examine witnesses and to present any affirmative legal or equitable defense which the resident may have; and
4. A decision on the merits.

D. **“Hearing Officer”** shall mean a person selected in accordance with section 4.0 of these procedures to hear grievances and render a decision with respect thereto.

E. **“Resident”** shall mean the adult person (or persons) other than a live-in aide:

1. Who resides in the unit and who executed the lease with the Panama City Housing Authority as lessee of the premises, or, if no such person now resides in the premises;
2. Who resides in the unit and who is the remaining head of household of the resident family residing in the unit.

F. **“Resident Organization”** includes a resident management corporation.

G. **“Promptly”** (as used in section 3.0 and 4.0 (D)), shall mean within the time period indicated in a notice from Panama City Housing Authority of a proposed action which would provide the basis for a grievance if the resident has received a notice of a proposed action from the agency.

PROCEDURES PRIOR TO A HEARING

Any grievance shall be promptly and personally presented, wither orally or in writing, to the Panama City Housing Authority office or to the office of the development in which the resident resides so that the grievance may be discussed informally and settled without a hearing. A summary of such discussion shall be prepared within fourteen (14) calendar days and one copy shall be given to the resident and one retained in the HA's resident file. The summary shall specify the names of the participants, dates of the meeting, the nature of the proposed disposition of the complaint and the specific reasons therefore, and shall specify the procedures by which a hearing under these procedures may be obtained if the resident is not satisfied.

PROCEDURES TO OBTAIN A HEARING

REQUEST FOR HEARING

The resident shall submit a written request for a hearing to the HA or the development office within fourteen (14) calendar days from the date of the mailing of the summary of the discussion pursuant to section 3.0. The written request shall specify:

- A. The reasons for the grievance; and
- B. The action or relief sought.

SELECTION OF A HEARING OFFICER

A grievance hearing shall be conducted by an impartial person appointed by the Panama City Housing Authority other than a person who made or approved the action under review or a subordinate of such person.

The Panama City Housing Authority shall annually submit a list of prospective hearing officers. This list shall be provided to any existing resident organization(s) for such organization's comments or recommendations, from this list, a hearing officer shall be selected. The Panama City Housing Authority shall consider any comments or recommendations by a resident organization.

FAILURE TO REQUEST A HEARING

If the resident does not request a hearing in accordance with this section, then the Panama City Housing Authority's disposition of the grievance under section 3.0 shall become final. However, failure to request a hearing does not constitute a waiver by the resident or the right thereafter to contest the Panama City Housing Authority's action in disposing of the complaint in an appropriate judicial proceeding.

HEARING PREREQUISITE

All grievances shall be promptly presented in person, wither orally or in writing, pursuant to the informal procedure prescribed in section 3.0 as a condition precedent to a hearing under this Section. However, if the resident can show good cause why there was failure to proceed in accordance with section 3.0 to the Hearing Officer, the provisions of this subsection may be waived by the Hearing Officer.

ESCROW DEPOSIT

Before a hearing is scheduled in any grievance involving the amount of rent as defined in the lease which the Panama City Housing Authority claims is due, the resident shall pay to the Panama City Housing Authority an amount equal to the amount of the rent due and payable as of the first of the month preceding the month in which the act or failure to act took place. The resident shall thereafter deposit monthly the same amount of the monthly rent in an escrow account held by the Panama City Housing Authority until the complaint is resolved by decision of the Hearing Officer. Amounts deposited into the escrow account shall not be considered as acceptance of money for rent during the period in which the grievance is pending. In extenuating circumstances, the Panama City Housing Authority may waive these requirements. Unless so waived, the failure to make payments shall result in a termination of the grievance procedure. However, failure to make payment shall not constitute a waiver of any right the resident may have to contest the Panama City Housing Authority's disposition of his/her grievance in any appropriate judicial proceeding.

SCHEDULING OF HEARINGS

Upon the resident's compliance with this section, the Hearing Officer shall promptly schedule a hearing for a time and place reasonably convenient to both the resident and the Panama City Housing Authority. A written notification specifying time, place and the procedures governing the hearing shall be delivered to the resident and the appropriate agency official.

PROCEDURES GOVERNING THE HEARING

The resident shall be afforded a fair hearing, which shall include:

- A. The opportunity to examine before the grievance hearing any HA documents, including records and regulations that are directly relevant to the hearing. The resident shall be provided a copy of any such document at the resident's expense. If the Panama City Housing Authority does not make the document available for examination upon request by the resident, the Panama City Housing Authority may not rely on such document at the grievance hearing;
- B. The right to be represented by counsel or other person chosen as the resident's representative and to have such person make statements on the resident's behalf;
- C. The right to a private hearing unless the resident requests a public hearing;
- D. The right to present evidence and arguments in support of the resident's complaint, to controvert evidence relied on by the HA or development management, and to confront and cross examine all witnesses upon whose testimony or information the Panama City Housing Authority or development management relies; and
- E. A decision based solely and exclusively upon the facts presented at the hearing.

The Hearing Officer may render a decision without holding a hearing if the Hearing Office determines that the issue has been previously decided at another hearing.

If either the resident or HA fails to appear at a scheduled hearing, the Hearing Officer may postpone the hearing for up to five business days or determine that the missing party has waived their right to a hearing. Both the Panama City Housing Authority and the resident shall be notified of the Hearing Officer's decision. This decision shall not waive a resident's right to contest the disposition of the grievance in an appropriate judicial proceeding.

The following accommodation will be made for persons with disabilities.

- A. The Panama City Housing Authority shall provide reasonable accommodations for persons with disabilities to participate in the hearing. Reasonable accommodations may include qualified sign language interpreters, readers, accessible locations or attendants.
- B. If the resident is visually impaired, any notice to the resident that is required by these procedures must be in an accessible format.

INFORMAL HEARING PROCEDURES FOR DENIAL OF ASSISTANCE ON THE BASIS OF INELIGIBLE IMMIGRATION STATUS

The participant family may request that the Panama City Housing Authority provide for an informal hearing after the family has notification of the INS decision on appeal, or in lieu of request of appeal to the INS. The participating family must make this request within 30 days of receipt of the Notice of Denial or Termination of Assistance, or within 30 days of receipt of the INS appeal decision.

DECISION OF THE HEARING OFFICER

The Hearing Officer shall prepare a written decision, together with the reasons therefore, within fourteen (14) calendar days after the hearing. A copy of the decision shall be sent to the resident and the cha. The HA shall retain a copy of the decision in the resident's folder. A copy of such decision with all names and identifying references deleted shall also be maintained o file by the Panama City Housing Authority and

made available for inspection by a prospective complainant, his or her representative, or the Hearing Officer.

The decision of the Hearing Officer shall be binding on the Panama City Housing Authority who shall take all actions, or refrain from any actions, necessary to carry out the decision unless the Panama City Housing Authority's Board of Commissioners determines within reasonable time, and promptly notifies the complainant of its determination, that:

A. The grievance does not concern Panama City Housing Authority action or failure to act in accordance with or involving the resident's lease or HA regulations. Which adversely affect the resident's rights, duties, welfare or status;

B. The decision of the Hearing Officer is contrary to applicable Federal, State or local law, HA regulations, or requirements of the Annual Contributions Contract between the HA and the U.S. Department of Housing and Urban Development.

A decision by the Hearing Officer or Board of Commissioners in favor of the Panama City Housing Authority or which denies the relief requested by the resident in whole or in part shall not constitute a waiver of, nor affect in any manner whatsoever, any rights the resident may have to a trial de novo or judicial review in any judicial proceedings, which may thereafter be brought in the matter.

Section 8

INFORMAL REVIEW FOR THE APPLICANT

A. Informal Review for the Applicant

The Panama City Housing Authority will give an applicant for participation in the Section 8 Existing Program prompt notice of a decision denying assistance to the applicant. The notice will contain a brief statement of the reasons for the Panama City Housing Authority decision. The notice will state that the applicant may request an informal review within 10 business days of the denial and will describe how to obtain the informal review.

B. When an Informal Review is not Required

The Panama City Housing Authority will not provide the applicant an opportunity for an informal review for any of the following reasons:

1. A determination of the family unit size under the Panama City Housing Authority subsidy standards.
2. A Panama City Housing Authority determination not to approve an extension or suspension of a certificate or voucher term.
3. A Panama City Housing Authority determination not to grant approval to lease a unit under the program or to approve a proposed lease.
4. A Panama City Housing Authority determination that a unit selected by the applicant is not in compliance with HQS.
5. A Panama City Housing Authority determination that the unit is not in accordance with HQS because of family size or composition.
6. General policy issues or class grievances.
7. Discretionary administrative determinations by the Panama City Housing Authority.

C. Informal Review Process

The Panama City Housing Authority will give an applicant an opportunity for an informal review of the Panama City Housing Authority decision denying assistance to the applicant. The procedure is as follows:

1. The review will be conducted by any person or persons designated by the Panama City Housing Authority other than the person who made or approved the decision under review or a subordinate of this person.
2. The applicant will be given an opportunity to present written or oral objections to the Panama City Housing Authority decision.
3. The Panama City Housing Authority will notify the applicant of the Panama City Housing Authority decision after the informal review within 14 calendar days. The notification will include a brief statement of the reasons for the final decision.

D. Considering Circumstances

In deciding whether to terminate assistance because of action or inaction by members of the family, the Housing Authority may consider all of the circumstances in each case, including the seriousness of the case, the extent of participation or culpability of individual family members, and the effects of denial or termination of assistance on other family members who were not involved in the action or failure.

The Housing Authority may impose, as a condition of continued assistance for other family members, a requirement that family members who participated in or were culpable for the action or failure will not reside in the unit. The Housing Authority may permit the other members of a participant family to continue receiving assistance.

If the Housing Authority seeks to terminate assistance because of illegal use, or possession for personal use, of a controlled substance, or pattern of abuse of alcohol, such use or possession or pattern of abuse must have occurred within one year before the date that the Housing Authority provides notice to the family of the Housing Authority determination to deny or terminate assistance. In determining whether to terminate assistance for these reasons the Panama City Housing Authority will consider evidence of whether the household member:

1. Has successfully completed a supervised drug or alcohol rehabilitation program (as applicable) and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol;
2. Has otherwise been rehabilitated successfully and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol; or
3. Is participating in a supervised drug or alcohol rehabilitation program and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol.

E. Informal Review Procedures for Denial of Assistance on the Basis of Ineligible Immigration Status

The applicant family may request that the Panama City Housing Authority provide for an informal review after the family has notification of the INS decision on appeal, or in lieu of request of appeal to the INS. This request must be made by the applicant family within 30 days of receipt of the INS appeal decision.

For applicant families, the Informal Review Process above will be utilized with the exception that the applicant family will have up to 30 days of receipt of the Notice of Denial or Termination of Assistance, or of the INS appeal decision to request the review.

INFORMAL HEARINGS FOR PARTICIPANTS

A. When a Hearing is Required

1. The Panama City Housing Authority will give a participant family an opportunity for an informal hearing to consider whether the following Panama City Housing Authority decisions relating to the individual circumstances of a participant family are in accordance with the law, HUD regulations, and Panama City Housing policies:

- a. A determination of the family's annual or adjusted income, and the use of such income to compute the housing assistance payment.
- b. A determination of the appropriate utility allowance (if any) for tenant-paid utilities from the Panama City Housing Authority utility allowance schedule.
- c. A determination of the family unit size under the Panama City Housing Authority subsidy standards.
- d. A determination that a Certificate Program family is residing in a unit with a larger number of bedrooms than appropriate for the family unit size under the Panama City Housing Authority subsidy standards, or the Panama City Housing Authority determination to deny the family's request for an exception from the standards.
- e. A determination to terminate assistance for a participant family because of the family's action or failure to act.
- f. A determination in paragraphs 16.3(A)(a)(d), (e), and (f), of this Section, the Panama City Housing Authority will give the opportunity for an informal hearing before the Panama City Housing Authority terminates housing assistance payments for the family under an outstanding HAP contract.

2. In cases described in paragraphs 16.3(A)(1)(d), (e), and (f), of this Section, the Panama City Housing Authority will give the opportunity for an informal hearing before the Panama City Housing Authority terminates housing assistance payments for the family under an outstanding HAP contract.

B. When a Hearing is not Required

The Panama City Housing Authority will not provide a participant family an opportunity for an informal hearing for any of the following reasons:

1. Discretionary administrative determinations by the Panama City Housing Authority.
2. General policy issues or class grievances.
3. Establishment of the Panama City Housing Authority schedule of utility allowances for families in the program.
4. A Panama City Housing Authority determination not to approve an extension or suspension of a certificate or voucher term.
5. A Panama City Housing Authority determination not to approve a unit or lease.
6. A Panama City Housing Authority determination that an assisted unit is not in compliance with HQS. (However, the Panama City Housing Authority will provide the opportunity for an informal hearing for a decision to terminate assistance for a breach of the HQS caused by the family.)
7. A Panama City Housing Authority determination that the unit is not in accordance with HQS because of the family size.
8. A determination by the Panama City Housing Authority to exercise or not exercise any right or remedy against the owner under a HAP contract.

C. Notice to the Family

1. In the cases described in paragraphs 16.3 (A) (1) (a), (b), and (c), of this Section, the Panama City Housing Authority will notify the family that the family may ask for an explanation of the basis of the Panama City Housing Authority's determination, and that if the family does not agree with the determination, the family may request an informal hearing on the decision.

2. In the cases described in paragraphs 16.3 (A)(1)(d), (e), and (f), of this Section, the Panama City Housing Authority will give the family prompt written notice that the family may request a hearing within ten (10) business days of the notification. This notice will:

- a. Contain a brief statement of the reasons for the decision; and
- b. State this if the family does not agree with the decision, the family may request an informal hearing on the decision within ten (10) business

days of the notification.

D. Hearing Procedures

The Panama City Housing Authority and participants will adhere to the following procedures:

1. Discovery

a. The family will be given the opportunity to examine before the hearing any Panama City Housing Authority documents that are directly relevant to the hearing. The family will be allowed to copy any such documents at the family's expense. If the Panama City Housing Authority does not make the document(s) available for examination on request of the family, the Panama City Housing Authority may not rely on the document at the hearing.

b. The Panama City Housing Authority will be given the opportunity to examine, at the Panama City Housing Authority's offices before the hearing, any family documents that are directly relevant to the hearing. The Panama City Housing Authority will be allowed to copy any such document at the Panama City Housing Authority's expense. If the family does not make the document(s) available for examination on request of the Panama City Housing Authority, the family may not rely on the document at the hearing.

Note: The term **document** includes records and regulations.

2. Representation of the Family

At its own expense, a lawyer or other representative may represent the family.

3. Hearing Officer

a. The hearing will be conducted by any person or persons designated by the Panama City Housing Authority, other than a person who made or approved the decision under review or a subordinate of this person.

b. The person who conducts the hearing will regulate the conduct of the hearing in accordance with the Panama City Housing Authority hearing procedures.

4. Evidence

The Panama City Housing Authority and the family must have the opportunity to present evidence and may question any witnesses. Evidence may be considered without regard to admissibility under the rules of evidence applicable to judicial proceedings.

5. Issuance of Decision

The person who conducts the hearing must issue a written decision within fourteen (14) calendar days from the date of the hearing, stating briefly the reasons for the decision. Factual determinations relating to the individual circumstances of the family shall be based on a preponderance of the evidence presented at the hearing.

6. Effect of the Decision

The Panama City Housing Authority is not bound by a hearing decision:

a. Concerning a matter for which the Panama City Housing Authority is not required to provide an opportunity for an informal hearing under this Section, or that otherwise exceeds the authority of the person conducting the hearing under the Panama City Housing Authority hearing procedures.

b. Contrary to HUD regulations or requirements, or otherwise contrary to Federal, State or local law.

c. If the Panama City Housing Authority determines that it is not bound by a hearing decision, the Panama City Housing Authority will notify the family with fourteen (14) calendar days of the determination and of the reasons for the determination.

E. Considering Circumstance

In deciding whether to terminate assistance because of action or inaction by members of the family, the HA may consider all of the circumstances in each case, including the seriousness of the case, the extent of participation or culpability of individual family members, and the effects of denial or termination of assistance on other family members who were not involved in the action or failure.

The HA may impose, as a condition of continued assistance for other family members, a requirement that family members who participated in or were culpable for the action or failure will not reside in the unit. The HA may permit the other members of a participant family to continue receiving assistance.

If the HA seeks to terminate assistance because of illegal use, or possession for personal use, of a controlled substance, or pattern of abuse of alcohol, such use or possession or pattern of abuse must have occurred within one year before the date that the HA provides notice to the family of the HA determination to deny or terminate assistance. In determining whether to terminate assistance for these reasons the Panama City Housing Authority will consider evidence of whether the household member:

1. Has successfully completed a supervised drug or alcohol rehabilitation program (as applicable) and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol.
2. Has otherwise been rehabilitated successfully and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol; or

3. Is participating in a supervised drug or alcohol rehabilitation program and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol.

F. Informal Hearing Procedures for Denial of Assistance on the Basis of Ineligible Immigration Status

The participant family may request that the Panama City Housing Authority provide for an informal hearing after the family has notification of the INS decision on appeal, or in lieu of request of appeal to the INS. The participant family must make this request within thirty (30) days of receipt of the *Notice of Denial or Termination of Assistance*, or within thirty (30) days of receipt of the INS appeal decision.

For the participant families, the Informal Hearing Process above will be utilized with the exception that the participant family will have up to thirty (30) days of receipt of the *Notice of Denial or Termination of Assistance*, or of the INS appeal decision.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- X PHA main administrative office
- X PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- X PHA main administrative office
- Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

X The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (fl018d01)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. X Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes X No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)

Revitalization Plan under development
Revitalization Plan submitted, pending approval
Revitalization Plan approved
Activities pursuant to an approved Revitalization Plan underway

- Yes X No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes X No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes X No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes X No: Does the PHA plan to conduct any demolition or disposition

activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

| Demolition/Disposition Activity Description | |
|---|--|
| 1a. Development name: | |
| 1b. Development (project) number: | |
| 2. Activity type: Demolition Disposition | |
| 3. Application status (select one) Approved Submitted, pending approval Planned application | |
| 4. Date application approved, submitted, or planned for submission: (DD/MM/YY) | |
| 5. Number of units affected: | |
| 6. Coverage of action (select one) Part of the development Total development | |
| 7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity: | |

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes X No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families

with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

| Designation of Public Housing Activity Description | |
|--|--|
| 1a. Development name: | |
| 1b. Development (project) number: | |
| 2. Designation type: | <input type="checkbox"/> Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities |
| 3. Application status (select one) | <input type="checkbox"/> Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application |
| 4. Date this designation approved, submitted, or planned for submission: | <u>(DD/MM/YY)</u> |
| 5. If approved, will this designation constitute a (select one) | <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan? |
| 6. Number of units affected: | |
| 7. Coverage of action (select one) | <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development |

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes X No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202

of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

| Conversion of Public Housing Activity Description | |
|---|---|
| 1a. Development name: | |
| 1b. Development (project) number: | |
| 2. What is the status of the required assessment? | <ul style="list-style-type: none"> Assessment underway Assessment results submitted to HUD Assessment results approved by HUD (if marked, proceed to next question) Other (explain below) |
| 3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.) | |
| 4. Status of Conversion Plan (select the statement that best describes the current status) | <ul style="list-style-type: none"> Conversion Plan in development Conversion Plan submitted to HUD on: (DD/MM/YYYY) Conversion Plan approved by HUD on: (DD/MM/YYYY) Activities pursuant to HUD-approved Conversion Plan underway |
| 5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) | <ul style="list-style-type: none"> Units addressed in a pending or approved demolition application (date submitted or approved: _____) Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____) Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____) Requirements no longer applicable: vacancy rates are less than 10 percent Requirements no longer applicable: site now has less than 300 units Other: (describe below) |

| |
|--|
| B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of |
|--|

1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes X No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

| Public Housing Homeownership Activity Description (Complete one for each development affected) |
|---|
| 1a. Development name: |
| 1b. Development (project) number: |
| 2. Federal Program authority: HOPE I 5(h) Turnkey III |

| |
|---|
| Section 32 of the USHA of 1937 (effective 10/1/99) |
| 3. Application status: (select one) Approved; included in the PHA's Homeownership Plan/Program Submitted, pending approval Planned application |
| 4. Date Homeownership Plan/Program approved, submitted, or planned for submission: <u>(DD/MM/YYYY)</u> |
| 5. Number of units affected: |
| 6. Coverage of action: (select one) Part of the development Total development |

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12.PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

X Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 07/11/2001

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

X Client referrals

X Information sharing regarding mutual clients (for rent determinations and otherwise)

X Coordinate the provision of specific social and self-sufficiency services and programs to eligible families

Jointly administer programs

Partner to administer a HUD Welfare-to-Work voucher program

Joint administration of other demonstration program

Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

Public housing rent determination policies

X Public housing admissions policies

X Section 8 admissions policies

Preference in admission to section 8 for certain public housing families

Preferences for families working or engaging in training or education

programs for non-housing programs operated or coordinated by the PHA

Preference/eligibility for public housing homeownership option participation

Preference/eligibility for section 8 homeownership option participation

Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

| Services and Programs | | | | |
|--|----------------|--|--|---|
| Program Name & Description (including location, if appropriate) | Estimated Size | Allocation Method (waiting list/random selection/specific criteria/other) | Access (development office / PHA main office / other provider name) | Eligibility (public housing or section 8 participants or both) |
| | | | | |
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(2) Family Self Sufficiency program/s

a. Participation Description

| Family Self Sufficiency (FSS) Participation | | |
|--|--|--|
| Program | Required Number of Participants (start of FY 2005 Estimate) | Actual Number of Participants (As of: DD/MM/YY) |
| Public Housing | | |
| Section 8 | 44 | 46 |

b. X Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- X Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - X Informing residents of new policy on admission and reexamination
 - X Actively notifying residents of new policy at times in addition to admission and reexamination.
 - X Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - X Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)
- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
 - X High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
 - X Residents fearful for their safety and/or the safety of their children
 - X Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- X Safety and security survey of residents
- X Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- X Analysis of cost trends over time for repair of vandalism and removal of graffiti
- X Resident reports
- X PHA employee reports
- X Police reports
- X Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- X Other (describe below)

3. Which developments are most affected? (list below)

Massalina, Dickinson, Kirkland

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- X Contracting with outside and/or resident organizations for the provision of crime-and/or drug-prevention activities
- X Crime Prevention Through Environmental Design
- X Activities targeted to at-risk youth, adults, or seniors
- X Volunteer Resident Patrol/Block Watchers Program
- X Other (describe below)

2. Which developments are most affected? (list below)

All sites

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- X Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- X Police provide crime data to housing authority staff for analysis and action
- X Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- X Police regularly testify in and otherwise support eviction cases

- X Police regularly meet with the PHA management and residents
 - X Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
 - Other activities (list below)
2. Which developments are most affected? (all sites)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

Yes X No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

Yes X No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?

Yes X No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

**PANAMA CITY HOUSING AUTHORITY
PET RULES**

1. Behavior/Disposition of Pets: Unruly, vicious, dangerous or noisy pets are not permitted.
2. Complaints About Pets: All complaints about pets must be written, signed and submitted to the Panama City Housing Authority, 804 East 15th Street, Panama City, Florida 32405.
3. Damage Caused by Pets: Destructive pets are not permitted. Owners of pets that damage dwelling units, grounds or buildings will be charged for repair of the damage and will be issued Notices of Pet Rule Violation. Pet owners are liable for any damage to neighbors' property caused by pets.
4. Density of Pets: Only one (1) pet is permitted in each dwelling unit.
5. Deposit for Pets: A resident who owns and keeps a pet must deposit with the Panama City Housing Authority a Pet Deposit in the amount of \$300.00. The pet owner may pay \$50.00 of the Pet Deposit or the amount of the pet owner's monthly rent, if such rent is less than \$50.00, upon registration of the pet with the Housing Authority and \$25.00 per month thereafter, until the balance of the \$300.00 is paid. The Pet Deposit is refundable if there is no "pet caused" damage to his/her dwelling unit or outside area of responsibility when the pet owner moves or when he/she no longer keeps a pet. Pet owners must pay Pet Deposits in addition to the regular Panama City Housing Authority Security Deposit.
6. Failure to Comply with Pet Rules: A pet owner who fails to comply with the Panama City Housing Authority Pet Rules will receive a Notice of Pet Rule Violation. If the violation is not

corrected within ten (10) days after the owner receives the Notice of Pet Rule Violation, the pet owner will receive a Notice for Pet Removal. If the pet is not removed within seven (7) days after the owner's receipt of the Notice for Pet Removal, the pet owner will receive a Notice of Lease Termination, giving the pet owner thirty (30) days to vacate the dwelling unit.

7. Inoculation of Pets: Pets must be inoculated in accordance with applicable State and Local laws and regulations prior to their being brought onto Housing Authority premises.
8. Licensing of Pets: Pets must be licensed in accordance with applicable State and Local laws prior to their being brought onto Housing Authority property.
9. Neutering: All pets of Panama City Housing Authority residents must be neutered.
10. Registration of Pets with the Panama City Housing Authority: A pet owner must register his/her pet with the Housing Manager and must make, at least, initial payment of the Pet Deposit (see #5, Deposit for Pets) before the pet is brought onto Housing Authority premises; and the owner must update the registration annually. The following items must be submitted to the Housing Manager to register a pet:
 - A. Registration form, completed and signed by pet owner. Registration forms are available at the Administrative Office.
 - B. Certificate that the pet is neutered, signed by a licensed veterinarian or a State or local authority empowered to neuter animals (or a designated agent of such an Authority). If the pet is too young for neutering at the time of registration, the pet owner must sign a statement that the procedure will be performed as soon as the veterinarian determines that the pet is old enough.
 - C. Certificate that the pet has received all inoculation required by State and Local law, signed by a licensed veterinarian or a State or local authority empowered to inoculate animals (or a designated agent of such an authority).
 - D. Copy of pet license.
11. Restraint of Pets: A pet must be on a leash and under the control of a responsible individual at all times while outside the dwelling unit of the pet owner.
12. Sanitary Standards: Pets may be exercised and may deposit waste ONLY along the property-line fence behind the buildings. Pet owners must remove and properly dispose of all removable pet waste. (Pet owners must take suitable containers to the exercise area, collect their pet's waste, take the waste to their apartments, and place it in their garbage containers.) Litter in litter boxes, if litter boxes are used, must be changed at least twice a week. Solid waste must be removed from litter boxes daily. Under no circumstances will pets be permitted to deposit waste in flowerbeds, on sidewalks, on streets or in lawn areas. No fleas, pet dirt or pet odor, whatever, will be permitted. If maintenance personnel clean up pet waste, the offending pet's owner will be charged \$10.00 and he/she will be issued a Notice of Pet Rule Violation.
13. Size and Type of Pet: Only common household pets, such as dogs, cat, birds, guinea pigs, hamsters, rabbits, fish and turtles are permitted. Pets may not exceed twenty-five (25) pounds in adult weight. Reptiles, except turtles, and wild animals, such as squirrels, skunks, opossums, ferrets and raccoons are not common household pets.
14. Temporary Accommodation of Pets: Residents are not permitted to board or keep pets on a temporary basis.
15. Unattended Pets: Pets may be left unattended in dwelling units for a reasonable period of

time, not to exceed twelve (12) hours, ONLY if the pets cause no disturbance and if adequate food, water, ventilation and sanitary facilities are provided by the owners.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

Standard PHA Plan PHA Certifications of Compliance

PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard 5-Year/Annual, and Streamlined 5-Year/Annual PHA Plans

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the standard 5-Year Plan and Annual Plan for the PHA fiscal year beginning October 1, 2004, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
4. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
5. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
6. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
7. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's MTCS in an accurate, complete and timely manner (as specified in PIH Notice 99-2);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the

period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;

- Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
- The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
- The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).

8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.

9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.

10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.

11. The PHA has submitted with the Plan a certification with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.

12. The PHA has submitted with the Plan a certification with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.

14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).

15. The PHA will provide HUD or the responsible entity any documentation that the Department needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58.

16. With respect to public housing the PHA will comply with Davis -Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.

17. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.

18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.

19. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments.).

20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.

21. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.

Panama City Housing Authority **FL018**

PHA Name PHA Number/HA Code

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

form **HUD 50075** (03/2003)

Barbara Haag-Chairman
Signed/Dated by PHA Board Chairman

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment (fl018e01)
Provided below:

3. In what manner did the PHA address those comments? (select all that apply)
Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments
List changes below: Capital Funds

1. Fence at Kirkland
2. Security Locks
3. Landscape at Kirkland
4. Landscape at Fletcher Black
5. Replace refrigerators at Kirkland

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe)

b. Eligible candidates: (select one)

Any recipient of PHA assistance

Any head of household receiving PHA assistance

Any adult recipient of PHA assistance

Any adult member of a resident or assisted family organization

Other (list)

c. Eligible voters: (select all that apply)

All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)

Representatives of all PHA resident and assisted family organizations

Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (City of Panama City 2000-2005)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.

The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Panama City Housing Authority is constantly enhancing coordination among public agencies, assisted housing providers, private agencies, government health, mental health, and other service agencies.

The City CDBG/SHIP Program has completed on behalf of the Catholic Social Services environmental reviews for two state ESG awards for the Anchorage Children's Home and the St. Barnabas House. The City CDBG/SHIP Program will continue to complete these reviews as needed on behalf of any entity that has applied for federal funding that requires an environmental review.

The City CDBG/SHIP Program and the Bay County Council on Aging Weatherization Program coordinate the rehabilitation of elderly-occupied housing units when possible to insure that time and funds are not wasted by duplicating efforts and waiting for each entity to complete their portion of the rehabilitation work.

The local Department of HRS refers cases to the City CDBG/SHIP Program if the case subjects are in need of housing rehabilitation assistance. The City CDBG/SHIP Program in turn reviews the care in an effort to assist the family. The service provided by the City CDBG/SHIP Program if any is recorded on the referral form and forwarded back to Department of Children & Family.

The HRS Information and Referral hotline provides names and telephone contacts for any number of services that a caller might be trying to obtain. The City CDBG/SHIP Program is on that service providers list.

It is perceived that the majority of the City's anticipated housing needs will be met by the private sector. Specific actions taken by the City include:

1. Designating adequate areas for residential development on the future land use map; and
2. Upgrading of public facilities to provide infrastructure for future residential growth.

Future growth will most likely occur through redevelopment of older areas rather than new development. Based on this and assuming that no large-scale annexations occur, land values within the City would indicate a continued trend toward multi-family construction. These types of units are anticipated to comprise a steadily increasing component of the housing stock through 2009. Additional incentives for construction of both subsidized and unsubsidized housing should be given to the private sector.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and III

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FL29P018501-05 FFY of Grant Approval: (09/2005)

Original Annual Statement

| Line No. | Summary by Development Account | Total Estimated Cost |
|----------|---|----------------------|
| 1 | Total Non-CGP Funds | |
| 2 | 1406 Operations | |
| 3 | 1408 Management Improvements | |
| 4 | 1410 Administration | |
| 5 | 1411 Audit | |
| 6 | 1415 Liquidated Damages | |
| 7 | 1430 Fees and Costs (architect) | |
| 8 | 1440 Site Acquisition | |
| 9 | 1450 Site Improvement | |
| 10 | 1460 Dwelling Structures | 691,827 |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | |
| 12 | 1470 Nondwelling Structures | |
| 13 | 1475 Nondwelling Equipment | |
| 14 | 1485 Demolition | |
| 15 | 1490 Replacement Reserve | |
| 16 | 1492 Moving to Work Demonstration | |
| 17 | 1495.1 Relocation Costs | |
| 18 | 1498 Mod Used for Development | |
| 19 | 1502 Contingency | |
| 20 | Amount of Annual Grant (Sum of lines 2-19) | 691,827 |
| 21 | Amount of line 20 Related to LBP Activities | |

| | | |
|----|---|--|
| 22 | Amount of line 20 Related to Section 504 Compliance | |
| 23 | Amount of line 20 Related to Security | |
| 24 | Amount of line 20 Related to Energy Conservation Measures | |

Annual Statement

Capital Fund Program (CFP) Part II: Supporting Table

| Development Number/Name HA-Wide Activities | General Description of Major Work Categories | Development Account Number | Total Estimated Cost |
|---|---|----------------------------|----------------------|
| FL018-1 | Fletcher Black – replace tubs and showers (56 units) | 1460 | 98,560 |
| FL018-2 | Massalina – replace tubs and showers (137 units) | 1460 | 241,120 |
| FL018-3 | Oakland – replace tubs and showers (44 units) | 1460 | 77,440 |
| FL018-4 | No Work | | |
| FL018-5 | Dickinson – replace tubs and showers (78 units) | 1460 | 137,280 |
| FL018-6 | Kirkland – replace tubs and showers (78 units) | 1460 | 137,427 |
| | TOTAL | | 691,827 |

Annual Statement
Capital Fund Program (CFP) Part III: Implementation Schedule

| Development Number/Name HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | All Funds Expended (Quarter Ending Date) |
|--|--|---|
| FL018-1 | 08/17/2007 | 08/17/2009 |
| FL018-2 | 08/17/2007 | 08/17/2009 |
| FL018-3 | 08/17/2007 | 08/17/2009 |
| | | |
| FL018-5 | 08/17/2007 | 08/17/2009 |
| FL018-6 | 08/17/2007 | 08/17/2009 |

PANAMA CITY HOUSING AUTHORITY
DECONCENTRATION POLICY

INTRODUCTION

The Quality Housing and Work Responsibility Act of 1998 (QHWRA) requires that the Authority adopt policies and procedures governing the deconcentration of very-low income families and income mixing as required by section 10(a)(3)(B) of the 1937 Housing Act. To implement this requirement, the Authority will compare the relative incomes of each development occupied predominantly by families with children. A development with more than 50% of its occupants being families with children shall be considered to fall under this policy.

The goal of this policy is to create mixed-income communities and lessen the concentration of very low-income families within the Authority's public housing developments through admissions practices designed to bring in higher income tenants to lower income developments and lower income tenants into higher income developments.

The Deconcentration Policy is intended to work in conjunction with the Authority's annual income targeting requirements that require that 40% of all new admissions to public housing developments during a fiscal year must be residents whose household income, at the time of admission, is equal to or lower than 30% of the Area Median Income. This income-targeting requirement is separate from the Deconcentration Policy, which is comparative in nature.

DEFINITIONS

The following definitions are provided in order to clearly define the affected developments and families under this Deconcentration Policy.

PHA-Wide Average Household Income: The average annual household income of all residents of all developments with more than 50% of its occupants being families with children.

Development Average Household Income: The average annual household income of all residents of a specific development with more than 50% of its occupants being families with children.

Higher Income Development: A development where the Development Average Household Income is greater than 120% of the PHA-Wide Average Household Income.

Lower Income Development: A development where the Development Average Household Income is less than 80% of the PHA-Wide Average Household Income.

Higher Income Family: A family whose annual household income is greater than 120% of the PHA-Wide Average Household Income.

Lower Income Family: A family whose annual household income is less than 80% of the PHA-Wide Average Household Income.

TESTING

In order to achieve and maintain deconcentration, the Authority will calculate the PHA-Wide Average Household Income for all developments with 50% or more of its occupants being families with children on at least an annual basis. At the same time, the Authority will calculate the Development Average Household Income for each development with 50% or more of its occupants being families with children. The results shall be documented as follows:

A. If the Development Average Household Income for a particular development is greater than 120% of the PHA-Wide Average Household Income, then that development shall be identified as a High-Income Development.

B. If the Development Average Household Income for a particular development is less than 80% of the PHA-Wide Average Household Income, then that development shall be identified as a Low-Income Development.

Testing can be run more frequently to determine the effectiveness of various initiatives employed to achieve deconcentration.

CORRECTIVE ACTION

Once a development has been identified as a High-Income Development or a Low-Income Development, the Authority will define and communicate specific procedures to be employed with the goal of achieving deconcentration. It is the goal of the Authority to generally increase the level of income for residents of public housing, create more stratified developments, and obtain agency self sufficiency; therefore, the Deconcentration Policy shall not be employed to be counterproductive to that goal. In addition, the policy will, under no circumstances, be employed though steering in any way reducing the choice in residence of the individual family.

In order to correct a concentrated development, the Authority will, to the greatest extent possible, provide incentives to promote a Lower-income Family to select a Higher-Income Development and to promote a Higher-income Family to select a Lower-income Development.

Procedures to be employed in the development of a corrective action plan may include:

- A. Incentives to select particular developments.
- B. Payment Plans for deposits.
- C. Flexibility in move-in dates.

Since it is impossible to design a policy that will address every scenario, the Authority will, upon the identification of a need to deconcentrate, develop a specific Action Plan that will be included in the Annual Plan update.

De Concentration Analysis

| DEVELOPMENT | TOTAL UNITS | AVERAGE INCOME | BELOW 30% | 30150 | % ABOVE 50% |
|-------------------------|-------------|----------------|-----------|--------------------|-------------|
| FL 018-1 Fletcher Black | 60 | \$ 9,175.00 | 24% | 76% | 0% |
| FL 018-2 Massalina | 140 | \$ 5,974.00 | 30% | 61% | 0% |
| FL 018-3 Oakland | 50 | \$ 8,139.00 | 16% | 45% | 39% |
| FL 018-4 Asbell | 47 | \$ 7,768.00 | | Elderly & Disabled | |
| FL 018-5 Dickinson | 75 | \$ 6,204.00 | 39% | 61% | 0% |
| FL 018-6 Kirkland | 78 | \$ 5,473.00 | 44% | 56% | 0% |

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and III

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FL29P018501-05 FFY of Grant Approval: (09/2005)

Original Annual Statement

| Line No. | Summary by Development Account | Total Estimated Cost |
|----------|---|----------------------|
| 1 | Total Non-CGP Funds | |
| 2 | 1406 Operations | |
| 3 | 1408 Management Improvements | |
| 4 | 1410 Administration | |
| 5 | 1411 Audit | |
| 6 | 1415 Liquidated Damages | |
| 7 | 1430 Fees and Costs | |
| 8 | 1440 Site Acquisition | |
| 9 | 1450 Site Improvement | |
| 10 | 1460 Dwelling Structures | 691,827 |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | |
| 12 | 1470 Nondwelling Structures | |
| 13 | 1475 Nondwelling Equipment | |
| 14 | 1485 Demolition | |
| 15 | 1490 Replacement Reserve | |
| 16 | 1492 Moving to Work Demonstration | |
| 17 | 1495.1 Relocation Costs | |
| 18 | 1498 Mod Used for Development | |
| 19 | 1502 Contingency | |
| 20 | Amount of Annual Grant (Sum of lines 2-19) | 691,827 |
| 21 | Amount of line 20 Related to LBP Activities | |
| 22 | Amount of line 20 Related to Section 504 Compliance | |
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| FL018-3 | Oakland– replace tubs and showers (44 units) | 1460 | 77,440 |
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| FL018-6 | Kirkland – replace tubs and showers (78 units) | 1460 | 137,427 |
| | TOTAL | | 691,827 |

Annual Statement
Capital Fund Program (CFP) Part III: Implementation Schedule

| Development Number/Name HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | All Funds Expended (Quarter Ending Date) |
|--|--|---|
| FL018-1 | 09/30/2007 | 09/30/2009 |
| FL018-2 | 09/30/2007 | 09/30/2009 |
| FL018-3 | 09/30/2007 | 09/30/2009 |
| | | |
| FL018-5 | 09/30/2007 | 09/30/2009 |
| FL018-6 | 09/30/2007 | 09/30/2009 |

PANAMA CITY HOUSING AUTHORITY

ORGANIZATIONAL CHART

BOARD OF COMMISSIONERS

EXECUTIVE DIRECTOR

ASSISTANT DIRECTOR

CONTROLLER

ACCOUNTING ASSISTANT

RECEPTIONIST

SENIOR HOUSING MANAGER
NORTHGATE

HOUSING INSPECTOR
MAINTENANCE

HOUSING MANAGERS
HOUSING MANAGER

RENTAL CLERK

SECTION 8 COORDINATOR

SECTION 8 ASSISTANT

SECTION 8 INSPECTOR

FSS COORDINATOR

MAINTENANCE SUPERVISOR

MAINTENANCE CLERK

MECHANICS

MAINTENANCE AIDES

Capital Funds Schedule

2005 – 2009

Five Year Plan

| | | |
|--------------------|-------------------------------------|---|
| <u>2005</u> | <u>FL018-1</u> | <u>Fletcher Black</u> <u>Est. Cost</u> |
| 1. | Replace roofs w/metal | \$275,000 |
| 2. | 50 New refrigerators | 20,000 |
| 3. | New tile floors (60 units) | 120,000 |
| 4. | Interchangeable Security Locks | <u>221,552</u> |
| | TOTAL 2005 | \$636,552 |
| <u>2006</u> | <u>FL018-2</u> | <u>Massalina Memorial Homes</u> <u>Est. Cost</u> |
| 1. | Replace roofs w/metal | \$315,000 |
| 2. | Paint all handrails & clothes lines | 21,000 |
| | <u>FL018-3</u> | <u>Oakland Terrace</u> <u>Est. Cost</u> |
| 1. | Replace roofs w/metal | \$275,000 |
| 2. | Security Locks | <u>25,552</u> |
| | TOTAL 2006 | \$636,552 |
| <u>2007</u> | <u>FL018-3</u> | <u>Oakland Terrace</u> <u>Est. Cost</u> |
| 1. | Improved Lighting | \$78,000 |

FL018-4

Asbell

Est. Cost

- | | | |
|----|------------------------|----------|
| 1. | Privacy Fence/Security | \$75,000 |
| 2. | Replace roofs w/metal | 225,000 |
| 3. | New refrigerators | 19,000 |

FL018-5

Gardner Dickinson

Est. Cost

- | | | |
|----|-----------------------|-----------|
| 1. | Replace roofs w/metal | \$239,552 |
|----|-----------------------|-----------|

TOTAL 2007 **\$636,552**

2008 **FL018-5**

Gardner Dickinson

Est. Cost

- | | | |
|----|------------------------|----------------|
| 1. | Landscape and Fence | \$118,000 |
| 2. | Security Locks | 25,000 |
| 3. | Recover/Cap Breezeways | <u>493,552</u> |

TOTAL 2008 **\$636,552**

2009 **FL018-6**

Henry Kirkland

Est. Cost

- | | | |
|----|-----------------------------|----------------|
| 1. | New entrance security locks | \$26,000 |
| 2. | Recover/Recap Breezeway | 325,552 |
| 3. | Landscape | 10,000 |
| 4. | Replace Roofs w/metal | <u>275,000</u> |

TOTAL 2009 **\$636,552**

**ATTENTION ALL RESIDENTS
AT
JAMES R. ASBELL APARTMENTS
APRIL 21, 2005**

**ON THURSDAY, APRIL 28, 2005 THERE WILL BE A TENANT'S
MEETING IN THE MEETING ROOM AT 1:30 P.M.**

**WE WILL BE DISCUSSING THE FIVE YEAR PLAN AND ASKING
FOR TENANT'S INPUT ON IDEAS FOR IMPROVEMENTS.**

**PLEASE PLAN TO ATTEND IF POSSIBLE. THIS IS YOUR
COMPLEX AND WE ARE INTERESTED IN YOUR IDEAS FOR
IMPROVEMENTS.**

**PLEASE FEEL FREE TO CONTACT ME AT 785-6762, PRIOR TO
THE MEETING IF YOU CAN NOT ATTEND WITH ANY IDEAS.**

**CHERYL WALDEE
MANAGER**

**ATTENTION ALL RESIDENTS
AT
FLETCHER BLACK APARTMENTS
AND MASSALINA APARTMENTS
MAY 2, 2005**

**ON THURSDAY, MAY 5, 2005 THERE WILL BE A TENANT'S
MEETING AT THE MAIN OFFICE (804 EAST 15TH STREET) AT 2:00
P.M.**

**WE WILL BE DISCUSSING THE FIVE YEAR PLAN AND ASKING
FOR TENANT'S INPUT ON IDEAS FOR IMPROVEMENTS.**

**PLEASE PLAN TO ATTEND IF POSSIBLE. THIS IS YOUR
COMPLEX AND WE ARE INTERESTED IN YOUR IDEAS FOR
IMPROVEMENTS.**

**PLEASE FEEL FREE TO CONTACT ME AT 769-2358 EXT. 4 , PRIOR
TO THE MEETING IF YOU CAN NOT ATTEND WITH ANY IDEAS.**

**CECILIA BURCH
ASSISTANT EXECUTIVE DIRECTOR**

**ATTENTION ALL RESIDENTS
AT
OAKLAND GARDEN APARTMENTS
MAY 4, 2005**

**ON TUESDAY, MAY 10, 2005 THERE WILL BE A TENANT'S
MEETING IN THE COMMUNITY CENTER AT 1:30 P.M.**

**WE WILL BE DISCUSSING THE FIVE YEAR PLAN AND ASKING
FOR TENANT'S INPUT ON IDEAS FOR IMPROVEMENTS.**

**PLEASE PLAN TO ATTEND IF POSSIBLE. THIS IS YOUR
COMPLEX AND WE ARE INTERESTED IN YOUR IDEAS FOR
IMPROVEMENTS.**

**PLEASE FEEL FREE TO CONTACT ME AT 769-6193, PRIOR TO
THE MEETING IF YOU CAN NOT ATTEND WITH ANY IDEAS.**

**NANCY WILLIAMS
MANAGER**

**ATTENTION ALL RESIDENTS
AT
GARDNER DICKINSON APARTMENTS
MAY 4, 2005**

**ON WEDNESDAY, MAY 11, 2005 THERE WILL BE A TENANT'S
MEETING AT THE COMMUNITY ROOM AT 1:30 P.M.**

**WE WILL BE DISCUSSING THE FIVE YEAR PLAN AND ASKING
FOR TENANT'S INPUT ON IDEAS FOR IMPROVEMENTS.**

**PLEASE PLAN TO ATTEND IF POSSIBLE. THIS IS YOUR
COMPLEX AND WE ARE INTERESTED IN YOUR IDEAS FOR
IMPROVEMENTS.**

**PLEASE FEEL FREE TO CONTACT ME AT 769-6193, PRIOR TO
THE MEETING IF YOU CAN NOT ATTEND WITH ANY IDEAS.**

**NANCY WILLIAMS
MANAGER**

**ATTENTION ALL RESIDENTS
AT
HENRY KIRKLAND APARTMENTS
MAY 4, 2005**

**ON THURSDAY, MAY 12, 2005 THERE WILL BE A TENANT'S
MEETING AT THE OFFICE AT 1:30 P.M.**

**WE WILL BE DISCUSSING THE FIVE YEAR PLAN AND ASKING
FOR TENANT'S INPUT ON IDEAS FOR IMPROVEMENTS.**

**PLEASE PLAN TO ATTEND IF POSSIBLE. THIS IS YOUR
COMPLEX AND WE ARE INTERESTED IN YOUR IDEAS FOR
IMPROVEMENTS.**

**PLEASE FEEL FREE TO CONTACT ME AT 769-6193, PRIOR TO
THE MEETING IF YOU CAN NOT ATTEND WITH ANY IDEAS.**

**NANCY WILLIAMS
MANAGER**

**CAPITAL FUNDS MEETING – MAY 10, 2005
OAKLAND GARDENS APARTMENTS**

Attendees:

| | |
|----------------------|----------------------------------|
| Janet & Freda Givens | 1807-A Mack Lewis Dr |
| Glenda Rhodes | 1905-A Mack Lewis Dr |
| Mary Vann | 1929-A Mack Lewis Dr |
| Thelma Simpson | 1929-B Mack Lewis Dr |
| Beverly Beck | 1906-B Mack Lewis Dr |
| Loretta Sady | 1319-B Fortune Avenue |
| Mattie Mae Glenn | 1915-B W 14 th Street |
| Flora Holmes | 1911-B W 14 th Street |

Meeting started at 1:30 pm

Items of Concern by the Tenants:

1. New Floor Tile
2. New Stoves
3. New Refrigerators
4. Lighting on the back side of apartments on south side of Mack Lewis Dr.
5. Refinish Cabinets
6. Off-Street Parking and Landscaping

An additional concern of the residents of 1929 Mack Lewis is the quality of the water. Their water is yellow to orange and foul tasting. This started after the new houses were built behind this unit. It is making it very hard to keep the toilets clean and free of stains. It also makes their laundry dingy and dirty looking.

Everyone was reminded of the Neighborhood Concern's Annual Picnic on May 20th.

Meeting was adjourned at 2:00 pm.

**CAPITAL FUNDS MEETING – MAY 11, 2005
GARDNER DICKINSON APARTMENTS**

Attendees:

Claude Rhone 1025 N Everitt Avenue G-3

Meeting started at 1:30 pm

There were no attendees with any concerns.

Meeting was adjourned at 1:45 pm.

**CAPITAL FUNDS MEETING – MAY 12, 2005
HENRY KIRKLAND APARTMENTS**

Attendees:

Amy Rivera 261 Everitt Ave B-6
Ricky Bray 261 Everitt Ave F-2
Patricia Roberson 261 Everitt Ave H-7 913-8267 Council Representative

Meeting started at 1:40 pm

Tenant Concerns:

1. New Floor Tile – Kitchens and Bathrooms (Downstairs)
2. New Locks on Screen Doors
3. Better Security – ie., Issue ID Cards to Residents, More Police Presence at Substation
4. Pressure Wash Breezeways
5. Fence in Complex
6. Fix Drainage Problem on Olive St Side and Behind H Building and Behind G Building

Meeting was adjourned at 2:10 pm.

***ATTENTION ALL RESIDENTS
AT
JAMES R. ASBELL APARTMENTS
APRIL 21, 2005***

***ON THURSDAY, APRIL 28, 2005 THERE WILL BE A TENANT'S
MEETING IN THE MEETING ROOM AT 1:30 P.M.***

***WE WILL BE DISCUSSING THE FIVE YEAR PLAN AND ASKING
FOR TENANT'S INPUT ON IDEAS FOR IMPROVEMENTS.***

***PLEASE PLAN TO ATTEND IF POSSIBLE. THIS IS YOUR
COMPLEX AND WE ARE INTERESTED IN YOUR IDEAS FOR
IMPROVEMENTS.***

***PLEASE FEEL FREE TO CONTACT ME AT 785-6762, PRIOR TO
THE MEETING IF YOU CAN NOT ATTEND WITH ANY IDEAS.***

***CHERYL WALDEE
MANAGER***

TENANT MEETING

Re: Five Year Plan

Date: April 21, 2005

Meeting came to order at 1:30 pm.

Residents present at meeting:

W.A Hilderbrand--- C-8

Randy Godwin ----- D-8

Annie Rolling ----- B-8

Khan Nguyen ----- B-5

Shirley Bushe ----- A-2

Mary Wilson ----- E-6

Dorothy Gester ----- E-5

George Mosley ----- B-4

Louise Savage ----- B-10

Robert Jones –phoned in a few suggestions.

Discussed Five-Year Plan.

Tenant's Comments:

Suggested putting a chain length fence around back of the complex because there have been several "strange looking" people walking through all hours. Suggested more lighting on grounds and on the building. Storm doors were brought to my attention. They would love to leave their doors open during the summer months and the winter because of so little lighting in their apartments. They would love to have a community BBQ grill so they could have cook-outs. A few suggested fluorescent lights put in the kitchen and living-rooms. Suggested installing shelves in the kitchen closets. Would like to have signs posted stating DEAD END, PRIVATE PROPERTY, and NO TRESPASSING. Wanted to know if we could have a pay phone installed in the laundry and a soft drink machine. Everyone would love to have a new stove. All ditches need cleaning; there is standing water which breeds mosquitoes.

Meeting was adjourned at 2:45 pm.

Cheryl Waldee
As bell Apartments

PANAMA CITY HOUSING AUTHORITY
HOMEOWNERSHIP

The Panama City Housing Authority has long had a homeownership program associated with our Family Self-Sufficiency Program (FSS). The Panama City Housing Authority has had the FSS program for the past 12 years. This program has been quite successful with a number of graduates who have become self-sufficient and have become a viable part of the Panama City community.

Our Family Self-Sufficiency program was not funded in the year 2004 and subsequently our activity has been diminished. However, we still make an active program as best we can. It is hoped that our program will be funded next year and we will again have the available funds to have a full-time Family Self-Sufficiency Coordinator.

The Homeownership program of our Family Self-Sufficiency program is an on going project. We have established relationships with the other agencies in the community and have had four (4) Family Self-Sufficiency graduates to purchase homes. The FSS program is working with the Neighborhood Assistance Corporation of America (NACA).

This group encourages and provides financial assistance to first-time homeowner purchases. The Family Self-Sufficiency program is working with a local organization through the Women of Destiny, Inc. called the Home Education and Learning Program (HELP).

The Panama City Housing Authority anticipates that we will become more active in the role of being the lead agency for Homeownership. We are developing relationships with banks, lending agencies and other programs associated with first-time homeownership.

Because, many agencies are in an exploratory situation, this process will always work and will continue to work. It is difficult, if almost impossible, to continue a program without funding. It is anticipated that the Panama City Housing Authority will again regain our funding and we will have a Family Self-Sufficiency Coordinator and this person will handle the Homeownership program.

Resident Membership of the PHA Governing Board

Name of resident member of the governing board: Claude Rhone
1025 N. Everitt Avenue
Apt G-3
Panama City, FL 32401

The resident member was appointed by the Mayor of Panama City, Florida
Lauren Degeorge.

The term of appointment is 05-14 04 thru 05-23 09.

MEMORANDUM

DATE: JUNE 27, 2005

TO: RESIDENT COUNCIL

FROM: CECILIA BURCH, ASSISTANT DIRECTOR

**THERE WILL BE A RESIDENT ADVISORY BOARD MEETING ON JUNE 29, 2005 AT 3:30 PM
AT 804 EAST 15TH STREET (MAIN OFFICE).**

PLEASE BE PRESENT FOR THIS MEETING.

THANKS FOR YOUR HELP.

COUNCIL REPRESENTATIVES MEETING
JUNE 29, 2005
3:30 P.M.

MEMBERS of the Advisory Board:

Patricia Roberson-----Kirkland Apartments
Glenda Rhodes-----Oakland Apartments
Oscar Church-----Dickinson Apartments
Sandy Wagoner-----Massalina Apartments
JT Thomas-----Fletcher Black – absent
Jerry Carroll-----Asbell – absent

Meeting started at 3:30 pm
Items of concerns:

1. Lighting on the back side of the apartments on the south side of Mack Lewis Drive.
2. New stoves at some of the sites.(Oakland , Asbell)
3. New Refrigerators
4. Off-street parking at Oakland Apartments.
5. Painting the handrails, and the clothesline Poles at Massalina Apartments.

Mr. Woods explained what the PCHA was doing at the present time as far as improving the sites.

1. Installing new bathtubs and showers for all the sites except the handicap units.
2. Plans to install a Security fence at Kirkland.
3. Landscaping at Kirkland Apartments.
4. Installing new stoves at Asbell Apartments.

The Council Representatives were please with all the improvements the PCHA has done over the past years.

We will be having meetings quarterly through out the year.

Meeting was adjourned at 4:00 pm.

Panama City Housing Authority

Definition of Substantial Deviation

Substantial deviations or significant amendments or modifications are defined as discretionary changes in the plans or policies of the housing authority that fundamentally change the mission, goals, objectives, or plans of the agency and which requires formal approval of the Board of Commissioners.

14.0 CONTINUED OCCUPANCY AND COMMUNITY SERVICE

14.1 GENERAL

In order to be eligible for continued occupancy, each adult family member must either (1) contribute eight hours per month of community service (not including political activities), or (2) participate in an economic self-sufficiency program, or (3) perform eight hours per month of combined activities as previously described unless they are exempt from this requirement.

14.2 EXEMPTIONS

The following adult family members of tenant families are exempt from this requirement:

- A. Family members who are 62 or older.
- B. Family members who are blind or disabled as defined under 216(I)(1) or 1614 of the Social Security Act (42 U.S.C. 416(I)(1) and who certifies that because of this disability she or he is unable to comply with the community service requirements.
- C. Family members who are the primary care giver for someone who is blind or disabled as set forth in Paragraph B above.
- D. Family members engaged in work activity.
- E. Family members who are exempt from work activity under part A title IV of the Social Security Act or under any other State welfare program, including the welfare-to-work program.
- F. Family members receiving assistance, benefits or services under a State program funded under part A title IV of the Social Security Act or under any other State welfare program, including welfare-to-work and who are in compliance with that program.

14.3 NOTIFICATION OF THE REQUIREMENT

The Panama City Housing Authority shall identify all adult family members who are apparently not exempt from the community service requirement.

The Panama City Housing Authority shall notify all such family members of the community service requirement and of the categories of individuals who are exempt from the requirement. The notification will provide the opportunity for

family members to claim and explain an exempt status. The Panama City Housing Authority shall verify such claims.

The notification will advise families that their community service obligation will begin upon the effective date of their first annual reexamination on or after **OCTOBER 1, 2000 (FY 10/01/2000 – 09/30/2001)**. For families paying a flat rent, the obligation begins on the date their annual reexamination would have been effective had an annual reexamination taken place. It will also advise them that failure to comply with the community service requirement will result in ineligibility for continued occupancy at the time of any subsequent annual reexamination.

14.4 VOLUNTEER OPPORTUNITIES

Community service includes performing work or duties in the public benefit that serve to improve the quality of life and/or enhance resident self-sufficiency, and/or increase the self-responsibility of the resident within the community.

An economic self sufficiency program is one that is designed to encourage, assist, train or facilitate the economic independence of participants and their families or to provide work for participants. These programs may include programs for job training, work placement, basic skills training, education, English proficiency, work fare, financial or household management, apprenticeship, and any program necessary to ready a participant to work (such as substance abuse or mental health treatment).

The Panama City Housing Authority will coordinate with social service agencies, local schools, and the Human Resources Office in identifying a list of volunteer community service positions.

Together with the resident advisory councils, the Panama City Housing Authority may create volunteer positions such as hall monitoring, litter patrols, and supervising and record keeping for volunteers.

14.5 THE PROCESS

At the first annual reexamination on or after **OCTOBER 1, 2000 (FY 10/01/2000 to 09/30/2001)**, and each annual reexamination thereafter, the Panama City Housing Authority will do the following:

- A. Provide a list of volunteer opportunities to the family members.
- B. Provide information about obtaining suitable volunteer positions.

- C. Provide a volunteer time sheet to the family member. Instructions for the time sheet require the individual to complete the form and have a supervisor date and sign for each period of work.
- D. Assign family members to a volunteer coordinator who will assist the family members in identifying appropriate volunteer positions and in meeting their responsibilities. The volunteer coordinator will track the family member's progress monthly and will meet with the family member as needed to best encourage compliance.
- E. Thirty (30) days before the family's next lease anniversary date, the volunteer coordinator will advise the Panama City Housing Authority whether each applicable adult family member is in compliance with the community service requirement.

14.6 NOTIFICATION OF NON-COMPLIANCE WITH COMMUNITY SERVICE REQUIREMENT

The Panama City Housing Authority will notify any family found to be in noncompliance of the following:

- A. The family member(s) has been determined to be in noncompliance;
- B. That the determination is subject to the grievance procedure; and
- C. That, unless the family member(s) enter into an agreement to comply, the lease will not be renewed or will be terminated;

14.7 OPPORTUNITY FOR CURE

The Panama City Housing Authority will offer the family member(s) the opportunity to enter into an agreement prior to the anniversary of the lease. The agreement shall state that the family member(s) agrees to enter into an economic self-sufficiency program or agrees to contribute to community service for as many hours as needed to comply with the requirement over the past 12-month period. The cure shall occur over the 12-month period beginning with the date of the agreement and the resident shall at the same time stay current with that year's community service requirement. The first hours a resident earns go toward the current commitment until the current year's commitment is made.

The volunteer coordinator will assist the family member in identifying volunteer opportunities and will track compliance on a monthly basis.

If any applicable family member does not accept the terms of the agreement, does not fulfill their obligation to participate in an economic self-sufficiency program, or falls behind in their obligation under the agreement to perform community

service, the Panama City Housing Authority shall take action to terminate the lease.

14.8 PROHIBITION AGAINST REPLACEMENT OF AGENCY EMPLOYEES

In implementing the service requirement, the Panama City Housing Authority may not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by its employees, or replace a job at any location where residents perform activities to satisfy the service requirement.

CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|------------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL29P01850102 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2002 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | 5,531.38 | 5,531.38 | 5,531.38 | 5,531.38 |
| 4 | 1410 Administration | 0.00 | 805.00 | 805.00 | 0.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 0.00 | 10,000.00 | 0.00 | 0.00 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 195,000.00 | 161,033.52 | 161,033.52 | 161,033.52 |
| 10 | 1460 Dwelling Structures | 442,683.00 | 487,395.10 | 487,395.10 | 487,395.10 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 20,000.00 | 3,350.00 | 3,350.00 | 3,350.00 |
| 12 | 1470 Nondwelling Structures | 58,466.00 | 64,370.00 | 64,370.00 | 64,370.00 |
| 13 | 1475 Nondwelling Equipment | 35,000.00 | 21,031.00 | 21,031.00 | 21,031.00 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--|--|-------------------------------------|
| PHA Name: Panama City Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL29P01850102 Replacement Housing Factor Grant No: | Federal FY of Grant: 2002 |
|--|--|-------------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|------------|-------------------|------------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 721,680.00 | 721,680.00 | 721,680.00 | 721,680.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL29P01850102 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2002 | | |
|--|---|---|----------|----------------------|-------------------|---------------------------|-------------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| HA-Wide | Inspector | 1408 | 1 | 5,531.00 | 5,531.00 | 5,531.00 | 5,531.00 | |
| 18-1 | Concrete | 1450 | | 121,000.00 | 78,033.52 | 78,033.52 | 3,800.00 | |
| 18-1 | Parking Pads | 1450 | 60 | 0.00 | 0.00 | 0.00 | 74,233.52 | |
| 18-2 | Parking Lot | 1450 | | 74,000.00 | 83,000.00 | 83,000.00 | 83,000.00 | |
| | 1450 Total | | | 195,000.00 | 161,033.52 | 161,033.52 | 161,033.52 | |
| HA-Wide | Pressure Washing | 1460 | 450 | 0.00 | 34,890.00 | 34,890.00 | 34,890.00 | |
| 18-1 | Windows | 1460 | 60 | 71,544.00 | 71,543.71 | 71,543.71 | 71,543.71 | |
| 18-4 | Toilet Pressure Tanks | 1460 | 47 | 0.00 | 11,312.31 | 11,312.31 | 11,312.31 | |
| 18-4 | Cabinets & Vanities | 1460 | 153 | 371,139.00 | 369,649.08 | 369,649.08 | 369,649.08 | |
| | 1460 Total | | | 442,683.00 | 487,395.10 | 487,395.10 | 487,395.10 | |
| HA-Wide | Refrigerators | 1465 | 10 | 20,000.00 | 3,350.00 | 3,350.00 | 3,350.00 | |
| HS-Wide | Maintenance Shop | 1470 | 1 | 58,466.00 | 64,370.00 | 64,370.00 | 64,370.00 | |
| | Total Cost for FL029P01850102 | | | 721,680.00 | 721,680.00 | 721,680.00 | 721,680.00 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program No: FL29P01850102 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2002 |
|--|---|--|--------|---|---------|--------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA-Wide | 6/17/2004 | | | 6/17/2006 | | | |
| 18-1 | 6/17/2004 | | | 6/17/2006 | | | |
| 18-2 | 6/17/2004 | | | 6/17/2006 | | | |
| 18-3 | 6/17/2004 | | | 6/17/2006 | | | |
| 18-4 | 6/17/2004 | | | 6/17/2006 | | | |
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CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|---------|-------------------|-----------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
| PHA Name: Panama City Housing Authority | | Grant Type and Number | | | Federal FY of Grant: |
| | | Capital Fund Program Grant No: FL29P01850103 | | | 2003 |
| | | Replacement Housing Factor Grant No: | | | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3) | | | | | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/05 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | 0.00 | | 0.00 | 0.00 |
| 4 | 1410 Administration | 805.00 | | 805.00 | 0.00 |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 10,000.00 | | 10,000.00 | 0.00 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 7,820.00 | | 7,820.00 | 6,020.00 |
| 10 | 1460 Dwelling Structures | 536,837.00 | | 536,837.00 | 136,411.00 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | 21,031.00 | | 21,031.00 | 21,031.77 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|---|---|------------------------------|
| PHA Name: Panama City Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL29P01850103 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 |
|---|---|------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 3)
 Performance and Evaluation Report for Period Ending: 3/31/05 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|-------------------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 576,493.00 | | 576,493.00 | 163,462.77 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL29P01850103 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2003 | | |
|--|---|---|----------|----------------------|---------|---------------------------|-------------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| HA-Wide | Advertising | 1410 | | 805.00 | | 805.00 | 0.00 | |
| HA-Wide | A&E Fees | 1430 | | 10,000.00 | | 10,000.00 | 0.00 | |
| 18-1 | Fence | 1450 | | 7,820.00 | | 7,820.00 | 6,020.00 | |
| 18-1 | Doors | 1460 | 60 | 58,588.00 | | 58,587.60 | 58,588.00 | |
| HA-Wide | Bathroom Remodel | 1460 | 240 | 478,249.00 | | 478,249.00 | 77,823.00 | |
| | 1460 Total Cost | | | 536,837.00 | | 536,837.00 | 136,411.00 | |
| HA-Wide | Computer System | 1475 | | 21,031.00 | | 21,031.00 | 21,031.77 | |
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| | Total Cost for FL29P01850103 | | | 576,493.00 | | 576,493.00 | 163,462.77 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program No: FL29P01850103 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2003 |
|--|---|--|--------|---|---------|--------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA-Wide | 9/16/2005 | | | 9/16/2007 | | | |
| 18-1 | 9/16/2005 | | | 9/16/2007 | | | |
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CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|---------|-------------------|-----------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
| PHA Name: Panama City Housing Authority | | Grant Type and Number | | | Federal FY of Grant: |
| | | Capital Fund Program Grant No: FL29P01850104 | | | 2004 |
| | | Replacement Housing Factor Grant No: | | | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) | | | | | |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/05 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | 28,000.00 | | 28,000.00 | 0.00 |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 10,000.00 | | 10,000.00 | 5,000.00 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 22,000.00 | | 22,000.00 | 0.00 |
| 10 | 1460 Dwelling Structures | 516,493.00 | | 516,493.00 | 0.00 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 60,059.00 | | 60,059.00 | 0.00 |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--|--|-------------------------------------|
| PHA Name: Panama City Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL29P01850104 Replacement Housing Factor Grant No: | Federal FY of Grant: 2004 |
|--|--|-------------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 3/31/05 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|-----------------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 636,552.00 | | 631,552.00 | 5,000.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program Grant No: FL29P01850104 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2004 | | |
|--|---|---|----------|----------------------|---------|---------------------------|-------------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| HA-Wide | Housing Inspector | 1408 | 1 | 28,000.00 | | 28,000.00 | 0.00 | |
| HA-Wide | Architect | 1430 | 1 | 10,000.00 | | 10,000.00 | 5,000.00 | |
| 18-1 | Parking Improvement | 1450 | | 22,000.00 | | 22,000.00 | 0.00 | |
| 18-2 | Bathroom Renovations | 1460 | 123 | 246,600.00 | | 246,600.00 | 0.00 | |
| 18-4D | Bathroom Renovations | 1460 | 64 | 127,800.00 | | 127,800.00 | 0.00 | |
| 18-4K | Bathroom Renovations | 1460 | 71 | 142,093.00 | | 142,093.00 | 0.00 | |
| | 1460 Total Cost | | | 516,493.00 | | 516,493.00 | 0.00 | |
| HA-Wide | Refrigerators | 1465 | 71 | 60,059.00 | | 60,059.00 | 0.00 | |
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| | Total Cost for FL29P01850104 | | | 636,52.00 | | 631,552.00 | 5,000.00 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program No: FL29P01850104 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2004 |
|--|---|--|--------|---|---------|--------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA-Wide | 9/13/2006 | | | 9/13/2008 | | | |
| 18-1 | 9/13/2006 | | | 9/13/2008 | | | |
| 18-2 | 9/13/2006 | | | 9/13/2008 | | | |
| 18-4 | 9/13/2006 | | | 9/13/2008 | | | |
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CAPITAL FUND PROGRAM TABLES START HERE

| Annual Statement/Performance and Evaluation Report | | | | | |
|--|---|--|-----------|-------------------|-----------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary | | | | | |
| PHA Name: Panama City Housing Authority | | Grant Type and Number | | | Federal FY of Grant: |
| | | Capital Fund Program Grant No: FL29P01850203 | | | 2003 |
| | | Replacement Housing Factor Grant No: | | | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) | | | | | |
| <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 54,893.00 | 23,966.48 | 23,966.48 | 23,966.48 |
| 10 | 1460 Dwelling Structures | 60,000.00 | 90,926.52 | 90,926.52 | 90,926.52 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--|--|-------------------------------------|
| PHA Name: Panama City Housing Authority | Grant Type and Number Capital Fund Program Grant No: FL29P01850203 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 |
|--|--|-------------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|------------|-------------------|------------|
| | | Original | Revised | Obligated | Expended |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | 114,893.00 | 114,893.00 | 114,893.00 | 114,893.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| | | | | | | | |
|--|---|---|--------|---|---------|--------|----------------------------------|
| PHA Name: Panama City Housing Authority | | Grant Type and Number Capital Fund Program No: FL29P01850203 Replacement Housing Factor No: | | | | | Federal FY of Grant: 2003 |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA-Wide | 2/13/2006 | | | 2/13/2008 | | | |
| 18-1 | 2/13/2006 | | | 2/13/2008 | | | |
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