

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2004

PHA Name: Oak Ridge HA

Version 1 – Submitted to HUD

June 18, 2004

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Oak Ridge Housing Authority **PHA Number:** TN088
PHA Fiscal Year Beginning: (mm/yyyy) 10/2004

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**
Number of public housing units: Number of S8 units: Number of public housing units:
Number of S8 units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: James A. Carson Phone: 865-482-1006
TDD: 865-482-1006 Email (if available): JACar25@aol.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library PHA website Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices
 Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2004
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

Required Attachments

- Attachment A: Resident Membership on PHA Board or Governing Body (**Included in plan**)
- Attachment B: Membership of Resident Advisory Board (**Included in plan**)
- Attachment C: Comments of Resident Advisory Board and Explanation of PHA Response (**Included in plan**)
- Attachment D: Voluntary Conversion Component (**Included in plan**)
- Admissions Policy for Deconcentration (**tn088a01**)
- P & E Report, TN37-PO88-501-01, as of 3-31-2004 (**tn088b01**)
- P & E Report, TN37-PO88-501-02, as of 3-31-2004 (**tn088c01**)
- P & E Report, TN37-PO88-501-03, as of 3-31-2004 (**tn088d01**)
- P & E Report, TN37-PO88-502-03, as of 3-31-2004 (**tn088e01**)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA’s principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace;*

Form HUD-50071, *Certification of Payments to Influence Federal Transactions;* and

Form SF-LLL &SF-LLLa, *Disclosure of Lobbying Activities.*

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in

its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? **Ten (10)**

b. PHA-established eligibility criteria

Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

Existing program – third year

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family’s resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

The proposed financing terms must be submitted to and approved by Oak Ridge Housing Authority (ORHA) prior to close of escrow. ORHA shall determine the affordability of the family’s proposed financing. In making such determination, ORHA may take into account other family expenses, including but not limited to child care, unreimbursed medical expenses, education and training expenses and the like. Certain types of financing, including but not limited to, balloon payment mortgages, unless convertible to a variable rate mortgage, are prohibited and will

not be approved by ORHA. Seller-financing mortgages shall be considered by ORHA on a case-by-case basis. If a mortgage is not FHA-insured, ORHA will require the lender to comply with generally accepted mortgage underwriting standards consistent with those of HUD/FHA, Ginnie Mae, Fannie Mae, Freddie Mac, California Housing Finance Agency (CHFA), USDA Rural Housing Services, the Federal Home Loan Bank, or other private lending institution.

The Oak Ridge Housing Authority provides financial fitness training and evaluation services to its clients as they approach the threshold requirements for entering the homeownership program. ORHA partners with the Housing Development Corporation of the Clinch Valley to provide homeownership counseling, including pre-purchase coaching and post-purchase coaching.

- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):

Housing Development Corporation of the Clinch Valley – Third year in program

- Demonstrating that it has other relevant experience (list experience below):

Oak Ridge Housing Authority currently has five (5) participants in this homeownership program with four (4) who have already purchased homes through this program.

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
 access to neighborhoods outside of high poverty areas
 other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (State of Tennessee)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Please refer to the Executive Summary of the Consolidated Plan for the State of Tennessee

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
N/A	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
N/A	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
N/A	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Community Service & Self-Sufficiency
N/A	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
N/A	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
X	Other supporting documents (optional) (list individually; use as many lines as necessary) Deconcentration Information	(specify as needed) 5-year & Annual Statement
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Oak Ridge Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-04 Replacement Housing Factor Grant No:		Federal FY of Grant: 2004
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,000			
3	1408 Management Improvements	61,758			
4	1410 Administration	3,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	6,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	15,000			
10	1460 Dwelling Structures	83,000			
11	1465.1 Dwelling Equipment—Nonexpendable	12,500			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	1,500			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	183,758			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: Oak Ridge HA			Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	1,000				
	Financial Officer	1408	1	45,000				
	FSS Program	1408	LS	16,758				
	Advertising	1410	LS	3,000				
	A/E Services	1430	LS	3,000				
	Upgrade Agency Plan	1430	LS	2,000				
	Environmental Review	1430	LS	1,000				
	Office equipment	1475	LS	500				
	Maintenance equipment	1475	LS	500				
	Resident Services	1475	LS	500				
TN88-001	Expand parking & sidewalks @ office	1450	LS	15,000				
TN88-002 (LaSalle Ln)	Replace kitchen cabinets/countertops	1460	10 units	25,000				
	Replace light fixtures	1460	10 units	5,000				
	HVAC	1460	10 ea.	43,000				
	Replace exterior doors (front)	1460	10 ea.	5,000				
	Replace water heaters	1465.1	10 ea.	5,000				
	Replace ranges	1465.1	10 ea.	3,500				
	Replace refrigerators	1465.1	10 ea.	4,000				
Honeysuckle Ln.	Replace carpet	1460	As needed	5,000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	9/30/2005			9/30/2007			
TN88-001	9/30/2005			9/30/2007			
TN88-002	9/30/2005			9/30/2007			

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Oak Ridge HA		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: TN37-PO88-501-05 PHA FY: 2005	Work Statement for Year 3 FFY Grant: TN37-PO88-501-06 PHA FY: 2006	Work Statement for Year 4 FFY Grant: TN37-PO88-501-07 PHA FY: 2007	Work Statement for Year 5 FFY Grant: TN37-PO88-501-08 PHA FY: 2008
	Annual Statement				
HA-WIDE		58,000	98,000	78,000	78,000
TN88-001		10,000	20,000	39,000	105,758
TN88-002		115,758	65,758	66,758	0
CFP Funds Listed for 5-year planning		183,758	183,758	183,758	183,758
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: TN37-PO88-501-05 PHA FY: 2005			Activities for Year: 3 FFY Grant: TN37-PO88-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	HA-Wide	Operations	1,000	HA-Wide	Operations	1,000
See		Financial Officer	45,000		Financial Officer	45,000
		FSS Program	1,000		FSS Program	1,000
Annual Statement		Advertising	3,000		Advertising	3,000
		A/E Services	3,000		A/E Services	3,000
		Update Agency Plan	2,500		Update Agency Plan	2,500
		Environmental Review	1,000		Environmental Review	1,000
		Office equipment	500		Office equipment	500
		Maintenance equipment	500		Maintenance equipment	500
		Resident Services	500		Resident Services	500
					Maintenance vehicle	40,000
		Sub-Total	58,000		Sub-Total	98,000
	TN88-001	Replace Flooring as needed	10,000	TN88-001	Replace exterior doors	20,000
		Sub-Total	10,000		Sub-Total	20,000
	TN88-002 Knoll Lane	Replace exterior doors	5,000	TN88-002 Honeysuckle Lane	Covered patio for Community Room	15,758
	Honeysuckle Lane	HVAC	110,758		HVAC	50,000
		Sub-Total	115,758		Sub-Total	65,758
	Total CFP Estimated Cost		\$183,758			\$183,758

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year :_4_ FFY Grant: TN37-PO88-501-07 PHA FY: 2007			Activities for Year: 5 FFY Grant: TN37-PO88-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
HA-Wide	Operations	1,000	HA-Wide	Operations	1,000
	Financial Officer	45,000		Financial Officer	45,000
	FSS Program	1,000		FSS Program	1,000
	Advertising	3,000		Advertising	3,000
	A/E Services	3,000		A/E Services	3,000
	Update Agency Plan	2,500		Update Agency Plan	2,500
	Environmental Review	1,000		Environmental Review	1,000
	Office equipment	500		Office equipment	500
	Maintenance equipment	500		Maintenance equipment	500
	Resident Services	500		Resident Services	500
	Appliances	20,000		Appliances	20,000
	Sub-Total	78,000		Sub-Total	78,000
TN88-001	Replace exterior doors	39,000	TN88-001	Re-roofing	105,758
	Sub-Total	39,000		Sub-Total	105,758
TN88-002 Honeysuckle Lane	Covered patio for Community Room	20,000	TN88-002		
	Benches, picnic tables	20,000			
	HVAC at Community Room	10,000			
	Replace exterior doors @ Community Room	5,000			
	Repair site drainage	10,000		Sub-Total	0
	Carbon monoxide sensors	1,758			
	Sub-Total	66,758			
Total CFP Estimated Cost		\$183,758			\$183,758

9. Required Attachments

Required Attachment A: Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)
- A. Name of resident member(s) on the governing board:
- B. How was the resident board member selected: (select one)?
 Elected
 Appointed
- C. The term of appointment is (include the date term expires):
2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?
- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 - the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 - Other (explain):
- B. Date of next term expiration of a governing board member: 8/2003
- C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

City Council of Oak Ridge

9. Required Attachments

Required Attachment B: Membership of the Resident Advisory Board (herein referred to as the Resident Council)

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Oak Ridge Housing Authority has declared that all of the residents of Oak Ridge Housing Authority are members of the Resident Advisory Board.

9. Required Attachments

Required Attachment C: Comments of Resident Advisory Board/ Resident Council and Explanation of PHA Response

Below is a list of comments and how they have been addressed (**in bold**):

New carpeting at Honeysuckle Lane (TN88-002)

Already in five-year plan

Carbon monoxide sensors at Honeysuckle Lane (TN88-002)

This item has been added to the five-year plan

New refrigerators and stoves (PHA-Wide)

This has been added to the five-year plan PHA-Wide. Refrigerators and stoves were already in five-year plan for several of the scattered sites at TN88-002.

Added services for Honeysuckle Lane for Elderly and Disabled

The housing authority is in the process of requesting grant funds for this.

9. Required Attachments

Required Attachment D: Voluntary Conversion Initial Assessment Component 10(b)

- a. How many of the PHA's developments are subject to the Required Initial Assessments?

Two (2)

- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

Zero (0)

- c. How many Assessments were conducted for the PHA's covered developments?

One, the initial assessment

- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

At this time, there are no developments that are appropriate for conversion

OAK RIDGE HOUSING AUTHORITY DECONCENTRATION POLICY

The Oak Ridge Housing Authority's policy to provide for deconcentration of poverty will consist of the following:

- A. Targeting: The income levels of families on the waiting list will be analyzed so that not less than 40% of admissions in any fiscal year will be families whose income does not exceed 30% of median income for the area.
- B. Income Mixing: Prior to the beginning of each fiscal year the ORHA will analyze the income levels of families residing in each development to bring higher income families into lower income developments and lower income families into higher income developments.

The ORHA will strive to insure that no individual development has a concentration of higher or lower income families. The ORHA may skip families on the waiting list to reach other families with a lower or higher income. This will be accomplished in a uniform and non-discriminatory manner.

The ORHA will affirmatively market public housing to all eligible income groups. If necessary, the ORHA will determine the level of additional marketing strategies and deconcentration incentives to implement the objective of this policy.

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: B) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending:3/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	1,000.00	3,875.42	3,875.42	2,000.00	
3	1408 Management Improvements	52,500.00	40,000.00	40,000.00	40,000.00	
4	1410 Administration	3,000.00	0.00			
5	1411 Audit	0				
6	1415 Liquidated Damages	0				
7	1430 Fees and Costs	9,667.00	2,500.00	2,500.00	2,500.00	
8	1440 Site Acquisition	0				
9	1450 Site Improvement	25,000.00	57,231.42	57,231.42	56,231.42	
10	1460 Dwelling Structures	107,355.00	79,116.85	79,116.85	74,673.87	
11	1465.1 Dwelling Equipment—Nonexpendable	8,500.00		8,500.00	8,500.00	
12	1470 Non-dwelling Structures	2,500.00	2,258.24	2,258.24	2,258.24	
13	1475 Non-dwelling Equipment	15,000.00	39,822.62	39,822.62	39,663.98	
14	1485 Demolition	0				
15	1490 Replacement Reserve	0				
16	1492 Moving to Work Demonstration	0				
17	1495.1 Relocation Costs	0				
18	1499 Development Activities	0				
19	1501 Collateralization or Debt Service	0				
20	1502 Contingency	9,355.00	572.45	572.45	572.45	
21	Amount of Annual Grant: (sum of lines 2 – 20)	233,877.00		233,877.00	226,399.96	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Meas.					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-01 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	1,000	3,875.42	3,875.42	2,000.00	Work In Progress
	VISTA (DEFERRED)	1408	1 position	12,500	0.00	0.00	0.00	Work Deferred
	Financial Officer	1408	1 position	40,000	40,000.00	40,000.00	40,000.00	Work Complete
	Advertising (DELETED)	1410	LS	3,000	0.00	0.00	0.00	Work Deleted
	A/E Services (DELETED)	1430	LS	6,667	0.00	0.00	0.00	Work Deleted
	Upgrade Agency Plan	1430	1	2,000		2,000.00	2,000.00	Work Complete
	Environmental Review	1430	1	1,000	500.00	500.00	500.00	Work Complete
	Office furniture, equipment, computers	1475	LS	15,000	39,822.62	39,822.62	39,663.98	Work In Progress
	Contingency	1502	LS	9,355	572.45	572.45	572.45	Work Complete
TN88-001	Paint screen doors/door casings @ entry doors	1460		3,000	4,104.54	4,104.54	604.56	Work In Progress
	Replace floor covering @ Joel Lane Community Center	1470	LS	2,500	2,258.24	2,258.24	2,258.24	Work Complete
TN88-002	Knoll Lane							
	Ditch repair (DELETED)	1450	LS	10,000	0	0	0	Work Deleted
	Replace kitchen cabinets/countertops	1460	10 ea.	25,000	24,796.49	24,796.49	24,796.49	Work Complete
	HVAC	1460	10 ea.	59,355	42,618.82	42,618.82	42,618.82	Work Complete
	Replace ranges	1465.1	10 ea.	3,500	2,706.00	2,706.00	2,706.00	Work Complete
TN88-002	Wade Lane							
	Landscaping	1450	LS	15,000	57,231.42	57,231.42	56,231.42	Work In Progress
	Carpeting	1460	8 units	10,000	7,597.00	7,597.00	6,654.00	Work In Progress
	HVAC (DEFERRED)	1460	LS	10,000	0.00	0.00	0.00	Work Deferred
	Dishwashers	1465.1	8 ea.	5,000	5,794.00	5,794.00	5,794.00	Work Complete

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-01 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	09/30/2003			03/31/2005			
TN88-001	09/30/2003			03/31/2005			
TN88-002	09/30/2003			03/31/2005			

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-02 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: a) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	1,000	1,000	1,000	1,000	
3	1408 Management Improvements	40,000	40,000	40,000	22,467.18	
4	1410 Administration	3,000	1,500	0	0	
5	1411 Audit	0	0	0	0	
6	1415 Liquidated Damages	0	0	0	0	
7	1430 Fees and Costs	13,000	6,500	500	500	
8	1440 Site Acquisition	0	0	0	0	
9	1450 Site Improvement	5,000	0	0	0	
10	1460 Dwelling Structures	127,000	132,000	46,177.43	30,653.95	
11	1465.1 Dwelling Equipment—Nonexpendable	5,200	13,200	3,671.31	3,671.31	
12	1470 Nondwelling Structures	0	0	0	0	
13	1475 Nondwelling Equipment	14,900	14,900	148.72	148.72	
14	1485 Demolition	0	0	0	0	
15	1490 Replacement Reserve	0	0	0	0	
16	1492 Moving to Work Demonstration	0	0	0	0	
17	1495.1 Relocation Costs	0	0	0	0	
18	1499 Development Activities	0	0	0	0	
19	1501 Collateralization or Debt Service	0	0	0	0	
20	1502 Contingency	9,351	9,351	6,966.94	6,966.94	
21	Amount of Annual Grant: (sum of lines 2 – 20)	218,451	218,451	98,464.40	65,408.10	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Meas.					

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-02 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	1,000		1,000.00	1,000.00	
	Financial Officer	1408	1 position	40,000		40,000.00	22,467.18	
	Advertising	1410	LS	3,000	1,500	1,500.00	0.00	
	A/E Services	1430	LS	10,000	4,000	0.00	0.00	
	Upgrade Agency Plan	1430	1	2,000		0.00	0.00	
	Environmental Review	1430	1	1,000	500	500.00	500.00	
	Termite Treatment	1460	As Needed	18,000		0.00	0.0	
	Security	1460	LS	12,000		0.00	0.00	
	Office equipment	1475	LS	8,400		0.00	0.00	
	Maintenance equipment	1475	LS	6,000		148.72	148.72	
	Resident Services	1475	LS	500		0.00	0.00	
	Contingency	1502	LS	9,351		6,966.94	6,966.94	
TN88-001	Replace sidewalk in front of office (Defer)	1450	LS	5,000	0	0.00	0.00	
	Replace light fixtures	1460	52 units	25,000		0.00	0.00	
TN88-002 (Apple Lane)	Replace light fixtures	1460	8 units	4,000		0.00	0.00	
	Replace kitchen cabinets/countertops	1460	8 ea.	20,000	25,000	20,000.00	4,476.52	
	HVAC	1460	8 ea.	48,000	42,000	26,177.43	26,177.43	
	Replace ranges	1465.1	8 ea.	2,800		2638.00	2638.00	
	Replace water heaters	1465.1	8 ea.	2,400	5,400	1,033.31	1,033.31	
	Refrigerators	1465.1	8 ea.	0	5,000	0.00	0.00	
	Prime Doors	1460	8 ea.	0	6,000	0.00	0.00	

TN37-PO88-501-02

P & E Report, dated 3/31/2004

Page 2

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-02 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	09/29/2004			09/29/2006			
TN88-001	09/29/2004			09/29/2006			
TN88-002	09/29/2004			09/29/2006			

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: a) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	2,758				
3	1408 Management Improvements	50,000		45,000	0	
4	1410 Administration	3,000				
5	1411 Audit	0				
6	1415 Liquidated Damages	0				
7	1430 Fees and Costs	4,000				
8	1440 Site Acquisition	0				
9	1450 Site Improvement	5,000				
10	1460 Dwelling Structures	90,000				
11	1465.1 Dwelling Equipment—Nonexpendable	16,500		856	856	
12	1470 Nondwelling Structures	0				
13	1475 Nondwelling Equipment	12,500				
14	1485 Demolition	0				
15	1490 Replacement Reserve	0				
16	1492 Moving to Work Demonstration	0				
17	1495.1 Relocation Costs	0				
18	1499 Development Activities	0				
19	1501 Collateralization or Debt Service	0				
20	1502 Contingency	0				
21	Amount of Annual Grant: (sum of lines 2 – 20)	183,758		45,856	856	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Meas.					

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations	1406	LS	2,758		0	0	No work to date
	Financial Officer	1408	1 position	45,000		45,000	0	Work In Progress
	Security	1408	LS	5,000		0	0	No work to date
	Computer Upgrade and training	1408	LS	0		0	0	No work to date
	Advertising	1410	LS	3,000		0	0	No work to date
	A/E Services	1430	LS	1,000		0	0	No work to date
	Upgrade Agency Plan	1430	1	2,000		0	0	No work to date
	Environmental Review	1430	1	1,000		0	0	No work to date
	Office equipment	1475	LS	6,000		0	0	No work to date
	Maintenance equipment	1475	LS	6,000		0	0	No work to date
	Resident Services	1475	LS	500		0	0	No work to date
	Contingency	1502	LS	0		0	0	No work to date
TN88-001	Add lateral sidewalks	1450	LS	5,000		0	0	No work to date
TN88-002 (Wade Lane)	Landscaping	1450	LS	0		0	0	No work to date
	Replace prime doors	1460	8 ea.	5,000		0	0	No work to date
	Replace refrigerators (Delete)	1465.1	8 ea.	5,000	0	0	0	Deferred
TN88-002 (Irene Lane)	Replace light fixtures(except kitchen/bath)	1460	10 units	5,000		0	0	No work to date
	Replace kitchen cabinets/countertops	1460	10 ea.	25,000		0	0	No work to date
	HVAC	1460	10 ea.	50,000		0	0	No work to date
	Replace prime doors	1460	10 ea.	5,000		0	0	No work to date
	Replace ranges	1465.1	10 ea.	3,500		0	0	No work to date
	Replace water heaters	1465.1	10 ea.	3,000		856	856	Work In Progress
	Replace refrigerators	1465.1	10 ea.	0	5,000	0	0	No work to date
TN88-002 (Knoll Lane)	Replace refrigerators	1465.1	10 ea.	5,000		0	0	No work to date

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO88-501-03 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	03/31/2005			9/30/2006			
TN88-001	03/31/2005			9/30/2006			
TN88-002	03/31/2005			9/30/2006			

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-502-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	4,622		0.00	0.00	
3	1408 Management Improvements	5,000		0.00	0.00	
4	1410 Administration					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement	5,000		0.00	0.00	
10	1460 Dwelling Structures	12,000		0.00	0.00	
11	1465.1 Dwelling Equipment—Nonexpendable	4,000		0.00	0.00	
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment	6,000		0.00	0.00	
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs					
18	1499 Development Activities					
19	1501 Collateralization or Debt Service					
20	1502 Contingency					
21	Amount of Annual Grant: (sum of lines 2 – 20)	36,622		0.00	0.00	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Meas.					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Oak Ridge Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO88-502-03 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-Wide	Operations (2003)	1406	LS	4,622		0.00	0.00	No Work to Date
	Computers, training (2003)	1408	1 position	5,000		0.00	0.00	No Work to Date
	Computers, office equip., furn. (2001)	1408	LS	5,000		0.00	0.00	No Work to Date
	Resident Services (2003)	1408	LS	1,000		0.00	0.00	No Work to Date
TN88-001	Paint screen doors and entry doors (2001)	1460	LS	2,000		0.00	0.00	No Work to Date
TN88-002 (Wade Lane)	Landscaping (2003)	1450	LS	5,000		0.00	0.00	No Work to Date
	Dishwashers (2001)	1460	LS	1,000		0.00	0.00	No Work to Date
TN88-002 (Knoll Lane)	HVAC (2001)	1460	LS	4,000		0.00	0.00	No Work to Date
TN88-002 (Apple Lane)	Kitchen cabinets and countertops (2002)	1460	LS	4,000		0.00	0.00	No Work to Date
	Water Heaters (2002)	1465.1	LS	2,000		0.00	0.00	No Work to Date
	Ranges (2002)	1465.1	LS	1,000		0.00	0.00	No Work to Date
TN88-002 (Irene Lane)	Replace kitchen cabinets/countertops	1460	LS	2,000		0.00	0.00	No Work to Date

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Oak Ridge Housing Authority	Grant Type and Number Capital Fund Program No: TN37-PO88-501-03 Replacement Housing Factor No:	Federal FY of Grant: 2003
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	09/30/2005			9/30/2007			
TN88-001	09/30/2005			9/30/2007			
TN88-002	09/30/2005			9/30/2007			