

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2004- 2008
Annual Plan for Fiscal Year 2004

LaFollette Housing Authority
FY2004 Agency Plan – tn012v01

Version 1 – Submitted to HUD
July 15, 2004

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: The LaFollette Housing Authority

PHA Number: TN012 - Version 1

PHA Fiscal Year Beginning: (mm/yyyy) 10/2004

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2004 - 2008
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The LaFollette Housing Authority is committed to providing quality, affordable housing that is decent and safe, to eligible families in this community.

We strive to make the best use of all available resources so that our residents may live in an environment that is clean well maintained and attractive.

Our goal is to manage our public housing units in a manner that is consistent with good, financially sound property management practices.

By taking advantage of available community and government resources, we intend to provide our residents with as many opportunities for economic self-sufficiency as we can identify.

We endeavor to instill pride and a desire for an enhanced quality of life for our residents and their families.

We are committed to serving our residents and this entire community in a manner that demonstrates professional courtesy, respect and caring.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing

Objectives:

- Apply for additional rental vouchers:
- Reduce public housing vacancies:
- Leverage private or other public funds to create additional housing opportunities:
- Acquire or build units or developments
- Other (list below)

PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score)
- Improve voucher management: (SEMAP score)
- Increase customer satisfaction:
- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

1. **Continue to implement Public Housing sub-jurisdictional waiting lists**
2. **Conduct outreach efforts to potential realtors**

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:

- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
- Objectives:
- Increase the number and percentage of employed persons in assisted families:
 - Provide or attract supportive services to improve assistance recipients' employability:
 - Provide or attract supportive services to increase independence for the elderly or families with disabilities.
 - Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
- Objectives:
- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2004
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
 Small Agency (<250 Public Housing Units)
 Administering Section 8 Only

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

	<u>Page #</u>
Annual Plan	
i. Executive Summary	N/A
ii. Table of Contents	1
1. Housing Needs	5
2. Financial Resources	27
3. Policies on Eligibility, Selection and Admissions	29
4. Rent Determination Policies	38
5. Operations and Management Policies	42
6. Grievance Procedures	43
7. Capital Improvement Needs	44
8. Demolition and Disposition	46
9. Designation of Housing	47
10. Conversions of Public Housing	48
11. Homeownership	50
12. Community Service Programs	51
13. Crime and Safety	54

14. Pets (Inactive for January 1 PHAs)	56
15. Civil Rights Certifications (included with PHA Plan Certifications)	56
16. Audit	56
17. Asset Management	57
18. Other Information	57

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (**tn012a01**)
 - FY 2004 Capital Fund Program Annual Statement (**tn012b01**)
 - Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
 - Deconcentration Information (**tn012c01**)
 - Pet Policy (**tn012d01**)
 - Statement of Progress in Meeting 5-Year Mission and Goals (**tn012e01**)
 - Resident Member on the PHA Governing Board (**Included in plan**)
 - Membership of the Resident Advisory Board (**Included in plan**)
 - Voluntary Conversion Initial Assessment (**Included in plan**)
 - Community Service Requirements (**tn012g01**)
-
- PHA Management Organizational Chart
 - FY 2004 Capital Fund Program 5 Year Action Plan (**tn012f01**)
 - Public Housing Drug Elimination Program (PHDEP) Plan
 - Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
 - Other (List below, providing each attachment name)
 - TN37-PO12-501-00 P & E Report, Dated 3/31/2004(**tn012h01**)
 - TN37-PO12-501-01 P & E Report, Dated 3/31/2004 (**tn012i01**)
 - TN37-PO12-501-02 P & E Report, Dated 3/31/2004 (**tn012j01**)
 - TN37-PO12-501-03 P & E Report, Dated 3/31/2004 (**tn012k01**)
 - TN37-PO12-502-03 P & E Report, Dated 3/31/2004 (**tn012l01**)
 - TN37-RO12-501-04 FY2004 Replacement Housing (**tn012m01**)
 - TN37-RO12-501-01 P & E Report, Dated 3/31/2004 (**tn012n01**)
 - TN37-RO12-501-02 P & E Report, Dated 3/31/2004 (**tn012o01**)
 - TN37-RO12-501-03 P & E Report, Dated 3/31/2004(**tn012p01**)
 - Replacement Housing Factor – First Increment Plan (**tn012q01**)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
N/A	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program	Annual Plan: Safety and

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
N/A	(PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
X	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Deconcentration information – See tn012c01	Annual Plan

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type– Anderson County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	1372	5	3	2	1	3	1
Income >30% but <=50% of AMI	757	5	3	2	1	3	1
Income >50% but <80% of AMI	435	5	3	2	1	3	1
Elderly	550	5	3	2	1	3	1
Families with Disabilities	3	5	4	1	5	1	1
Race/Ethnicity White	1864	5	3	2	1	3	1
Race/Ethnicity Black	395	5	3	2	1	3	1
Race/Ethnicity Hispanic	305	5	3	2	1	3	1

Housing Needs of Families in the Jurisdiction by Family Type– Anderson County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Race/Ethnicity							

Housing Needs of Families in the Jurisdiction by Family Type– Campbell County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	751	5	3	2	1	3	1
Income >30% but <=50% of AMI	310	5	3	2	1	3	1
Income >50% but <80% of AMI	206	5	3	2	1	3	1
Elderly	212	5	3	2	1	3	1
Families with Disabilities	17	5	4	1	5	1	1
Race/Ethnicity White	685	5	3	2	1	3	1
Race/Ethnicity Black	379	5	3	2	1	3	1
Race/Ethnicity Hispanic	233	5	3	2	1	3	1
Race/Ethnicity							

Housing Needs of Families in the Jurisdiction by Family Type – Claiborne County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	466	5	3	2	1	3	1
Income >30% but <=50% of AMI	145	5	3	2	1	3	1
Income >50% but <80% of AMI	107	5	3	2	1	3	1
Elderly	164	5	3	2	1	3	1
Families with Disabilities	8	5	4	1	5	1	1
Race/Ethnicity White	512	5	3	2	1	3	1

Housing Needs of Families in the Jurisdiction by Family Type – Claiborne County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Race/Ethnicity Black	370	5	3	2	1	3	1
Race/Ethnicity Hispanic	0	5	3	2	1	3	1
Race/Ethnicity							

Housing Needs of Families in the Jurisdiction by Family Type – Fentress County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	180	5	3	2	1	3	1
Income >30% but <=50% of AMI	105	5	3	2	1	3	1
Income >50% but <80% of AMI	26	5	3	2	1	3	1
Elderly	65	5	3	2	1	3	1
Families with Disabilities	3	5	4	1	5	1	1
Race/Ethnicity White	311	5	3	2	1	3	1
Race/Ethnicity Black	0	5	3	2	1	3	1
Race/Ethnicity Hispanic	0	5	3	2	1	3	1
Race/Ethnicity							

Housing Needs of Families in the Jurisdiction by Family Type – Morgan County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	221	5	3	2	1	3	1
Income >30% but <=50% of AMI	81	5	3	2	1	3	1
Income >50% but <80% of AMI	91	5	3	2	1	3	1
Elderly	96	5	3	2	1	3	1
Families with Disabilities	7	5	4	1	5	1	1
Race/Ethnicity	295	5	3	2	1	3	1

Housing Needs of Families in the Jurisdiction by Family Type – Morgan County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
White							
Race/Ethnicity Black	0	5	3	2	1	3	1
Race/Ethnicity Hispanic	98	5	3	2	1	3	1
Race/Ethnicity							

Housing Needs of Families in the Jurisdiction by Family Type– Scott County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	412	5	3	2	1	3	1
Income >30% but <=50% of AMI	150	5	3	2	1	3	1
Income >50% but <80% of AMI	76	5	3	2	1	3	1
Elderly	120	5	3	2	1	3	1
Families with Disabilities	14	5	4	1	5	1	1
Race/Ethnicity White	758	5	3	2	1	3	1
Race/Ethnicity Black	0	5	3	2	1	3	1
Race/Ethnicity Hispanic	0	5	3	2	1	3	1
Race/Ethnicity							

Housing Needs of Families in the Jurisdiction by Family Type – Union County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	221	5	3	2	1	3	1
Income >30% but <=50% of AMI	114	5	3	2	1	3	1
Income >50% but <80% of AMI	30	5	3	2	1	3	1
Elderly	57	5	3	2	1	3	1

Housing Needs of Families in the Jurisdiction by Family Type – Union County							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Families with Disabilities	0	5	4	1	5	1	1
Race/Ethnicity White	422	5	3	2	1	3	1
Race/Ethnicity Black	0	5	3	2	1	3	1
Race/Ethnicity Hispanic	0	5	3	2	1	3	1
Race/Ethnicity							

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

**B. Housing Needs of Families on the Public Housing and Section 8
Tenant- Based Assistance Waiting Lists**

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: Caryville			
	# of families	% of total families	Annual Turnover
Waiting list total	14		55
Extremely low income <=30% AMI	7	50	
Very low income (>30% but <=50% AMI)	7	50	
Low income (>50% but <80% AMI)	0	0	
Families with children	8	57	
Elderly families	0	0	
Families with Disabilities	7	50	
Race/ethnicity (W)	14	100	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	5	36	20
2 BR	6	43	21
3 BR	2	14	13
4 BR	1	7	1
5 BR	0		0
5+ BR	0		0

Housing Needs of Families on the Waiting List
<p>Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If yes:</p> <p style="padding-left: 40px;">How long has it been closed (# of months)?</p> <p style="padding-left: 40px;">Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Housing Needs of Families on the Waiting List			
<p>Waiting list type: (select one)</p> <p><input type="checkbox"/> Section 8 tenant-based assistance</p> <p><input type="checkbox"/> Public Housing</p> <p><input type="checkbox"/> Combined Section 8 and Public Housing</p> <p><input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)</p> <p style="padding-left: 40px;">If used, identify which development/subjurisdiction: Helenwood</p>			
	# of families	% of total families	Annual Turnover
Waiting list total	4	36	36
Extremely low income <=30% AMI	1	25	
Very low income (>30% but <=50% AMI)	3	75	
Low income (>50% but <80% AMI)	0	0	
Families with children	2	50	
Elderly families	1	25	
Families with Disabilities	2	50	
Race/ethnicity (W)	4	100	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity	0	0	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	0	0	1
2 BR	4	100	27

Housing Needs of Families on the Waiting List			
3 BR	0	0	8
4 BR	0	0	0
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: Huntsville			
	# of families	% of total families	Annual Turnover
Waiting list total	6		58
Extremely low income <=30% AMI	3	50	
Very low income (>30% but <=50% AMI)	3	50	
Low income (>50% but <80% AMI)	0	0	
Families with children	4	67	
Elderly families	1	17	
Families with Disabilities	3	50	
Race/ethnicity (W)	6	100	

Housing Needs of Families on the Waiting List			
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	0	0	18
2 BR	6	100	31
3 BR	0	0	9
4 BR	0	0	0
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: Jacksboro			
	# of families	% of total families	Annual Turnover
Waiting list total	12		49
Extremely low income <=30% AMI	6	50	
Very low income (>30% but <=50% AMI)	6	50	
Low income	0	0	

Housing Needs of Families on the Waiting List			
(>50% but <80% AMI)			
Families with children	6	50	
Elderly families	0		
Families with Disabilities	5	42	
Race/ethnicity (W)	12	100	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	5	42	15
2 BR	5	42	20
3 BR	2	16	14
4 BR	0	0	0
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: Jamestown			
	# of families	% of total families	Annual Turnover
Waiting list total	5		93
Extremely low income <=30% AMI	4	80	

Housing Needs of Families on the Waiting List			
Very low income (>30% but <=50% AMI)	1	20	
Low income (>50% but <80% AMI)	0	0	
Families with children	3	60	
Elderly families	1	20	
Families with Disabilities	3	60	
Race/ethnicity (W)	5	80	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity	0	0	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	2	40	38
2 BR	2	40	37
3 BR	1	20	18
4 BR	0	0	0
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: LaFollette			
	# of families	% of total families	Annual Turnover
Waiting list total	17		399
Extremely low income <=30% AMI	13	76	
Very low income (>30% but <=50% AMI)	4	24	
Low income (>50% but <80% AMI)	0	0	
Families with children	5	29	
Elderly families	3	18	
Families with Disabilities	5	29	
Race/ethnicity (W)	17	100	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	12	70	197
2 BR	2	12	142
3 BR	3	18	53
4 BR	0	0	5
5 BR	0	0	2
5+ BR	0	0	0

Housing Needs of Families on the Waiting List
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes

Housing Needs of Families on the Waiting List			
Waiting list type: (select one) <input type="checkbox"/> Section 8 tenant-based assistance <input type="checkbox"/> Public Housing <input type="checkbox"/> Combined Section 8 and Public Housing <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: Lake City			
	# of families	% of total families	Annual Turnover
Waiting list total	11	100	140
Extremely low income <=30% AMI	11	100	
Very low income (>30% but <=50% AMI)	0	0	
Low income (>50% but <80% AMI)	0	0	
Families with children	5	45	
Elderly families	0		
Families with Disabilities	3	27	
Race/ethnicity (W)	11	100	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size			

Housing Needs of Families on the Waiting List			
(Public Housing Only)			
1BR	5	45.5	49
2 BR	4	36.5	47
3 BR	2	18	40
4 BR	0	0	4
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: Luttrell			
	# of families	% of total families	Annual Turnover
Waiting list total	5		57
Extremely low income <=30% AMI	5	100	
Very low income (>30% but <=50% AMI)	0	0	
Low income (>50% but <80% AMI)	0	0	
Families with children	5	100	
Elderly families	0	0	
Families with Disabilities	0	0	
Race/ethnicity (W)	5	100	
Race/ethnicity (B)	0	0	

Housing Needs of Families on the Waiting List			
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	0	0	5
2 BR	3	60	37
3 BR	2	40	14
4 BR	0	0	1
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: Oneida			
	# of families	% of total families	Annual Turnover
Waiting list total	26		169
Extremely low income <=30% AMI	23	88	
Very low income (>30% but <=50% AMI)	3	12	
Low income (>50% but <80% AMI)	0	0	
Families with children	15	58	

Housing Needs of Families on the Waiting List			
Elderly families	3	12	
Families with Disabilities	9	35	
Race/ethnicity (W)	26	100	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	7	27	73
2 BR	16	61	57
3 BR	3	12	39
4 BR	0		0
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction: Tazewell/New Tazewell			
	# of families	% of total families	Annual Turnover
Waiting list total	35		216
Extremely low income <=30% AMI	31	89	
Very low income (>30% but <=50% AMI)	3	9	
Low income (>50% but <80% AMI)	1	2	
Families with children	10	29	
Elderly families	3	9	
Families with Disabilities	8	23	
Race/ethnicity (W)	35	100	
Race/ethnicity (B)	0	0	
Race/ethnicity (H)	0	0	
Race/ethnicity (Asian)			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	23	66	93
2 BR	9	26	83
3 BR	2	6	34
4 BR	1	2	6
5 BR	0	0	0
5+ BR	0	0	0

Housing Needs of Families on the Waiting List
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes

Housing Needs of Families on the Waiting List			
Waiting list type: (select one) <input type="checkbox"/> Section 8 tenant-based assistance <input type="checkbox"/> Public Housing <input type="checkbox"/> Combined Section 8 and Public Housing <input checked="" type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: Wartburg			
	# of families	% of total families	Annual Turnover
Waiting list total	15	80	39
Extremely low income <=30% AMI	12	20	
Very low income (>30% but <=50% AMI)	3	0	
Low income (>50% but <80% AMI)	0	0	
Families with children	5	13	
Elderly families	2	47	
Families with Disabilities	7	100	
Race/ethnicity (W)	15	0	
Race/ethnicity (B)	0	0	

Housing Needs of Families on the Waiting List			
Race/ethnicity (H)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	7	47	11
2 BR	7	47	17
3 BR	1	6	11
4 BR	0	0	0
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	40		180
Extremely low income <=30% AMI	35	88	
Very low income (>30% but <=50% AMI)	5	12	
Low income (>50% but <80%)	0	0	

Housing Needs of Families on the Waiting List			
AMI)			
Families with children	22	55	
Elderly families	3	1	
Families with Disabilities	19	44	
Race/ethnicity (W)	36	99	
Race/ethnicity (B)	4	1	
Race/ethnicity (H)	0	0	
Race/ethnicity(Asian)	0	0	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line

- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Completed modifications needed in public housing based on the Section 504 Needs Assessment for Public Housing. Will review and update as necessary to meet needs of residents as much as feasible.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2004 grants)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
a) Public Housing Operating Fund	2,064,890	
b) Public Housing Capital Fund	1,489,773	
c) HOPE VI Revitalization	0	
d) HOPE VI Demolition	0	
e) Annual Contributions for Section 8 Tenant-Based Assistance	1,286,680	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	0	
g) Resident Opportunity and Self-Sufficiency Grants	0	
h) Community Development Block Grant	0	
i) HOME	0	
Other Federal Grants (list below)	0	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
TN37-PO12-501-02	725,645	Capital Improvements
TN37-PO12-501-03	1,484,773	Capital Improvements
TN37-PO12-502-03	304,628	Capital Improvements
3. Public Housing Dwelling Rental Income	2,200,670	Operations
4. Other income (list below)		
Interest, sales & services, util., laundry fees, misc.	124,710	Operations
4. Non-federal sources (list below)		
Total resources	9,681,769	Capital Improvements, Operations

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe) **At time of application**

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) **Credit History**

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists

Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
 PHA development site management office
 Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
 All PHA development management offices
 Management offices at developments with site-based waiting lists
 At the development to which they would like to apply
 Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
 Two
 Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
 Overhoused
 Underhoused
 Medical justification
 Administrative reasons determined by the PHA (e.g., to permit modernization work)
 Resident choice: (state circumstances below)
 Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
 Veterans and veterans' families
 Residents who live and/or work in the jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)
 Households that contribute to meeting income requirements (targeting)

- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease

- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition?
(select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing N/A – See Attachment tn012c01

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe below)

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below)

Section 8 office

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

If the family needs an extension in excess of 120 days, the PHA will extend the voucher term for the amount of time reasonable required for said reasonable accommodation.

(4) Admissions Preferences

- a. Income targeting
- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- 1 Substandard housing

- 1 Homelessness
- 1 High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
 Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

1. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

When adjusted incomes are higher than ceiling rents or flat rents

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

For all developments

- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

Same as flat rents

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

1. **Anytime there is a change in family composition that affects family income**
2. **Anytime there is a new source of income by any household member**

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families

Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

Annually

Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

Success rates of assisted families

Rent burdens of assisted families

Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

\$0

\$1-\$25

\$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

An organization chart showing the PHA's management structure and organization is attached.

A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
- (2) Section 8 Management: (list below)

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) **tn012b01**

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD 52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) **tn012f01**

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name: Alexander Heights	
1b. Development (project) number: TN12-001	
2. Activity type: Demolition <input checked="" type="checkbox"/>	
Disposition <input type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: (9/30/2004)	
5. Number of units affected: 6 units, 1 building	
6. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity: 9/30/2005	
b. Projected end date of activity: 9/30/2006	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)	
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected:	
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)	

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h)

<input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA

- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937
--

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)
- High incidence of violent and/or drug-related crime in some or all of the PHA's developments

- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename:

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?

3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain?_____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
- Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment (File name)
 Provided below:

Below is a list of comments and how they have been addressed (**in bold**):

Caryville

- *Parking*
- *Speeding cars*
- *No speed limit signage – **LHA has taken care of this***
- *Site lighting – elderly don't feel safe – **LHA in contact with local utility company- completed***
- *Additional storage – **LHA to look into as money allows***
- *Shutters – **LHA to look into***

Jacksboro

- *Not enough parking – **space is limited, nowhere to put additional parking***
- *Suggestion that handicapped units have separate parking – **LHA to look into this***
- *Widen road behind development – problem with house on corner – **this will be looked at***
- *Site lighting – elderly don't feel safe – **LHA in contact with local utility company- completed***
- *Suggestion that people be told that 130 volt light bulbs last much longer*
- *Fruit trees – **LHA to look into this***

LaFollette

- *Dumpsters – **had them in the past, became problem when non-residents used for disposal***
- *Community Cares Program – **discussed positive aspects of this program***

Oneida

- *Request for additional handicapped units – **this will be looked at; will update Needs Assessment***
- *Parking problems – **will look into***
- *Mail boxes – people parking in front of mailboxes and mail not being delivered – **will look into relocating boxes or posting signs***
- *Pet problem – people not reporting*
- *Request for playground picnic tables, update existing play structures, basketball court – **LHA will look at these***
- *Speed limit signs – **LHA to look into***
- *Painting apartments on regular basis – sometimes a problem for long-term residents- **informed resident of painting schedule as part of routine maintenance***
- *Laundry area – **LHA to look into***
- *Windows – a lot of air comes in around windows and doors – **LHA to look into***
- *Request for additional utility allowance for residents on breathing apparatus – **LHA to look into***

Luttrell

- *Parking - **LHA to look into***
- *Landscaping – **LHA to look into as money allows***

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments

List changes below:

Other: (list below)

Many of the comments will be taken care of through routine maintenance. Other comments are not feasible at this time but will be reviewed as money allows

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe)

b. Eligible candidates: (select one)

Any recipient of PHA assistance

Any head of household receiving PHA assistance

Any adult recipient of PHA assistance

Any adult member of a resident or assisted family organization

Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here) **State of Tennessee**
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Refer to the Executive Summary of the Consolidated Plan for the State of Tennessee

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Definition of “Substantial Deviation” and “Significant Amendment or Modification”

The following are considered to be significant amendments or modifications:

- 1) **Changes to rent or admissions policies or organization of the waiting list**

- 2) **Additions of non-emergency work items (items not included in the current Annual Statement or 5-year Action plan) or change in use of replacement reserve funds under the Capital Fund**
- 3) **Additions of new activities not included in the current PHDEP Plan (if applicable)**
- 4) **Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities**

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements; such changes will not be considered significant amendments by HUD.

Required Attachment D : Results of Resident Survey

Lafollette Housing Authority took part in the Resident Survey portion of REAC. The following table contains the Survey Section, the score for that Section and the response from the LHA regarding that Section:

Survey Section	Score	Response
Maintenance & Repair	94.5%	No response necessary – LHA will continue to serve residents at a level they have come to expect
Communication	81.1%	No response necessary – LHA will continue to serve residents at a level they have come to expect
Safety	85.0%	No response necessary – LHA will continue to serve residents at a level they have come to expect
Services	96.0%	No response necessary – LHA will continue to serve residents at a level they have come to expect
Neighborhood Appearance	82.0%	No response necessary – LHA will continue to serve residents at a level they have come to expect



Required Attachment: Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board: **Charlotte Wilson**

B. How was the resident board member selected: (select one)?

- Elected
 Appointed

C. The term of appointment is (include the date term expires): serving out five year term - 3/19/2005

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- Other (explain):

B. Date of next term expiration of a governing board member: **January 9, 2005**

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

Lake City – Mayor Virgil E. Wilson
Jamestown – Mayor Gwenith Duncan

**Required Attachment: Membership of the Resident Advisory Board
or Boards**

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Kent Adams
Mary Adams
Teresa George
Martha Mayo
Ava Walden
Charlotte Wilson

Required Attachment: Voluntary Conversion Initial Assessment

- a. How many of the PHA's developments are subject to the Required Initial Assessments?

Twenty-Four (24)

- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

Four (4)

- c. How many Assessments were conducted for the PHA's covered developments?

One, the initial assessment

- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

At this time, there are no developments that are appropriate for conversion at this time

THE LAFOLLETTE HOUSING AUTHORITY DECONCENTRATION POLICY

The LaFollette Housing Authority's policy to provide for deconcentration of poverty will consist of the following:

- A. Targeting: The income levels of families on the waiting list will be analyzed so that not less than 40% of admissions in any fiscal year will be families whose income does not exceed 30% of median income for the area.
- B. Income Mixing: Prior to the beginning of each fiscal year the LHA will analyze the income levels of families residing in each development to bring higher income families into lower income developments and lower income families into higher income developments.

The LHA will strive to insure that no individual development has a concentration of higher or lower income families. The LHA may skip families on the waiting list to reach other families with a lower or higher income. This will be accomplished in a uniform and non-discriminatory manner.

The LHA will affirmatively market public housing to all eligible income groups. If necessary, the LHA will determine the level of additional marketing strategies and deconcentration incentives to implement the objective of this policy.

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-04 Replacement Housing Factor Grant No:		Federal FY of Grant: 2004	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,000			
3	1408 Management Improvements	157,241			
4	1410 Administration	66,800			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	122,571			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	23,750			
10	1460 Dwelling Structures	991,011			
11	1465.1 Dwelling Equipment—Nonexpendable	43,400			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	50,000			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	34,000			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	0			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,489,773			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security	92,000			
25	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. TN12-001	A/E Fees	1430	1	114,571				
Alexander Hgts.	Porches/sidewalks	1450	LS	20,000				
	Pedestal Mailboxes	1450	LS	3,750				
	HVAC	1460	20 units	120,000				
	Electrical Upgrade	1460	20 units	110,921				
	Re-roofing/guttering	1460	20 units	235,279				
	Windows	1460	20 units	33,500				
	Kitchens	1460	20 units	99,600				
	Bathrooms	1460	20 units	49,000				
	Water Heaters	1460	20 units	18,600				
	Flooring	1460	20 units	49,000				
	Closet Doors/ Interior Doors	1460	20 units	75,000				
	Interior walls/ceiling	1460	20 units	75,000				
	Smoke Detectors	1460	20 units	6,200				
	Siding, façade	1460	20 units	118,911				
	Appliances	1465.1	62 units	43,400				
	Relocation Assistance	1495.1	LS	34,000				
	SUB-TOTAL			1,206,732				

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
2. PHA-Wide Management Improvements	a. Operations	1406		1,000				
	SUB-TOTAL			1,000				
	b. Provide Extra Security	1408	12 locations	92,000				
	TN12-001	21,650						
	TN12-003	15,000						
	TN12-005	6,800						
	TN12-006	13,500						
	TN12-008	10,500						
	TN12-009	5,200						
	TN12-013	4,200						
	TN12-019	2,550						
	TN12-020	1,800						
	TN12-023	4,200						
	TN12-037	2,500						
	TN12-038	4,100						
	c. Provide VISTA workers for resident programs	1408	4 positions	50,000				
	d. PHA Staff/Commissioner training	1408		15,241				
	SUB-TOTAL			157,241				

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
3. PHA-Wide Administrative Costs	a. Advertising	1410		3,000				
	b. Admin/CFP Clerk	1410		63,800				
	SUB-TOTAL			66,800				
4. PHA-Wide Fees and Costs	a. Agency Plan	1430		3,000				
	b. Environmental Review	1430		5,000				
	SUB-TOTAL			8,000				
5. PHA-Wide Non-Dwelling Equipment	Office Furniture/Equipment/Computers	1475		50,000				
	SUB-TOTAL			50,000				
6. PHA-Wide	Contingency	1502		0				
	SUB-TOTAL			0				

Annual Statement/Performance and Evaluation Report							
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)							
Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO12-501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. TN12-001 Alexander Hgts.	9/30/2006			09/30/2008			
2. PHA-Wide Management Improvements							
a.	9/30/2006			09/30/2008			
b.	9/30/2006			09/30/2008			
c.	9/30/2006			09/30/2008			
d.	9/30/2006			09/30/2008			
3. PHA-Wide Administrative Costs							
a.	9/30/2006			09/30/2008			
b.	9/30/2006			09/30/2008			
4. PHA-Wide Fees And Costs							
a.	9/30/2006			09/30/2008			
b.	9/30/2006			09/30/2008			
5. PHA-Wide Non- Dwelling Equipment	9/30/2006			09/30/2008			
6. PHA-Wide Contingency	9/30/2006			09/30/2008			

Component 3, (6) Deconcentration and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
TN12-001	62	71%	See attachment tn012a01
TN012-003	30	119% - stable neighborhood	See attachment tn012a01
TN012-004	50	140% - very stable neighborhood, many long-time working residents	See attachment tn012a01
TN012-006	42	123% - very stable neighborhood, many long-time working residents	See attachment tn012a01
TN12-008	34	142% - stable neighborhood	
TN012-016	30	54%	See attachment tn012a01
TN012-017	50	79%	See attachment tn012a01
TN012-024	8	81%	

PET POLICY**LAFOLLETTE HOUSING AUTHORITY**

The LaFollette Housing Authority (LHA) has established guidelines for implementing a Pet Policy. Below is an abbreviated list. A complete Pet Policy is available upon request, at the Main Office of the LaFollette Housing Authority.

1. Written request for pet by Head of Household required.
2. Written approval by LHA prior to housing pet.
3. Resident required to sign a Pet Lease
4. Definition of household/companion animal established
5. Pets must be controlled by leash, pet carrier or cage at all times. They are not permitted to be outside unattended.
6. One dog or one cat or other allowable pet.
7. Size of dogs –20 lbs. (max.) when fully mature. Animals that assist, support or provide service to person with disabilities are exempt from this requirement.
8. No animals of aggressive disposition permitted.
9. Animals must be spayed or neutered.
10. Residents responsible for animal's proper care.
11. Residents to clean up after pet.
12. No alterations to be made to dwelling unit – inside or outside
13. Registration of pets required.
14. Responsible for supplying names of two adult caretakers, in case of emergency
15. Pet deposit of \$50.00.

**STATEMENT OF PROGRESS IN MEETING
5-YEAR PLAN MISSION AND GOALS**

LAFOLLETTE HOUSING AUTHORITY

The LaFollette Housing Authority's goal is to provide drug free, decent, safe and sanitary housing for eligible families and to provide opportunities and promote self-sufficiency and economic independence for residents.

The LaFollette Housing Authority mission statement is as follows:

- The LaFollette Housing Authority is committed to providing quality, affordable housing that is decent and safe, to eligible families in this community.
 - We strive to make the best use of all available resources so that our residents may live in an environment that is clean, well-maintained and attractive.
 - Our goal is to manage our public housing units in a manner that is consistent with good, financially sound property management practices.
 - By taking advantage of available community and government resources, we intend to provide our residents with as many opportunities for economic self-sufficiency as we can identify.
 - We endeavor to instill pride and a desire for an enhanced quality of life for our residents and their families.
 - We are committed to serving our residents and this entire community in a manner that demonstrates professional courtesy, respect and caring.
1. The LHA continues to improve the quality of assisted housing in our jurisdiction by renovating our public housing units. The main emphasis for FY2004 funding is the comprehensive renovation of TN12-001, our oldest development. Phase I of these renovations is in progress.
 2. The LHA continues to implement public housing security improvements. The LHA also has a good working relationship with local law enforcement. Additional site lighting is being implemented in Jacksboro and Caryville developments.
 3. The LHA continues to undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability. The LHA staff has continuing education and training in civil rights, drug elimination activities and equal housing opportunities.
 4. The LHA continues to be a high-performer. It is the intention of the LHA to continuously strive daily to maintain high quality management standards thus providing a better quality of living for all residents.

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name LaFollette Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA- Wide	Year 1	Work Statement for Year 2 FFY Grant: TN37-PO12-501-05 PHA FY: 2005	Work Statement for Year 3 FFY Grant: TN37-PO12-501-06 PHA FY: 2006	Work Statement for Year 4 FFY Grant: TN37-PO12-501-07 PHA FY: 2007	Work Statement for Year 5 FFY Grant: TN37-PO12-501-08 PHA FY: 2008
	Annual Statement				
TN12-001		840,645	535,145	0	70,000
TN12-002		33,072	32,090	151,250	0
TN12-003		20,360	215,310	0	37,750
TN12-004		25,600	66,500	0	43,750
TN12-005		0	52,590	0	43,750
TN12-006		0	111,604	0	43,750
TN12-007		5,000	0	142,825	87,810
TN12-008		0	0	35,020	57,991
TN12-009		0	0	36,380	52,479
TN12-010		110,840	41,000	0	43,750
TN12-012		75,600	0	3,750	43,750
TN12-013		26,240	0	49,750	42,550
TN12-014		0	0	56,860	61,298

TN12-015		0	75,600	10,000	43,750
TN12-016		0	0	34,000	55,786
TN12-017		0	0	109,500	33,250
TN12-018		0	0	45,180	39,250
TN12-019		0	0	54,000	40,840
TN12-020		0	0	42,600	39,250
TN12-021		0	45,360	76,560	36,550
TN12-022		59,338	0	71,325	39,250
TN12-023		0	26,600	95,748	43,750
TN12-024		0	44,096	12,800	43,750
TN12-025		0	32,464	104,625	33,250
TN12-033		0	0	61,000	33,250
TN12-037		0	23,140	59,000	36,250
TN12-038		36,943	0	5,000	43,750
TN12-041		0	0	5,000	49,652
PHA-Wide Management Costs		153,000	153,000	153,000	153,000
PHA-Wide Administrative Costs		17,274	17,274	20,274	68,800
PHA-Wide Fees And Costs		8,000	8,000	8,000	8,000

PHA-Wide Non-Dwelling Equipment		10,000	10,000	19,767	19,767
PHA-Wide Signage		30,000	0	0	0
Contingency		37,861	0	26,559	0
CFP Funds Listed for 5-year planning		\$1,489,773	\$1,489,773	\$1,489,773	\$1,489,773
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u>3</u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-001	A/E Fees	100,000	TN12-001	A/E Fees	85,145
Annual	Alexander Hgts.	HVAC	120,000	Alexander Hgts.	Landscaping	100,000
		Electrical Upgrade	100,000		Parking	100,000
Statement		Re-roofing/guttering	200,000		Sidewalks	50,000
		Windows	33,000		Siding, façade	100,000
		Kitchens	90,000		Demolition of 6 units	100,000
		Bathrooms	40,000			
		Water heaters	10,000			
		Flooring	40,000			
		Closet doors/interior doors	10,000			
		Interior walls/ceilings	50,000			
		Smoke detectors	3,000			
		Siding, façade	44,645			
		SUB-TOTAL	840,645		SUB-TOTAL	535,145
	TN12-002	A/E Fees	1,872	TN12-002	A/E Fees	840
	Alexander Hgts.	Re-roofing/guttering – 6 units	31,200	Alexander Hgts.	Pedestal Mailbox	3,750
	Addition			Addition	Window replacement	12,000
					Replace exterior doors/screen doors	4,500
					504 Access	11,000
		SUB-TOTAL	33,072		SUB-TOTAL	32,090
		Total CFP Estimated Cost	\$			\$

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u>3</u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-003	A/E Fees	9,360	TN12-003	A/E Fees	1,560
Annual	Wortham Park	Re-Roofing /guttering- 1 unit	6,000	Wortham Park	Range hood w/cabinet	6,000
Statement		Playstructure	5,000	30 units	Floor Tile	10,000
					Replace exterior doors/screen doors	10,000
					Window replacement	10,000
					504 Access	11,000
					Closet doors	1,000
					Drainage/landscaping	5,000
					Pressure Reducing Valves	4,500
					Water heaters	6,000
					Porches/sidewalks	20,000
					Tub Surrounds	15,000
					Pedestal Mailbox	3,750
					Sewer replacement (30 units)	111,500
		SUB-TOTAL	20,360		SUB-TOTAL	215,310
	TN12-004	A/E Fees	15,600	TN12-004	A/E Fees	1,500
	Alexander Circle	Re-Roofing /guttering – 2 units	10,000	Alexander Circle	Range hood w/cabinet	10,000
					Floor tile	10,000
					Replace exterior doors/screen doors	10,000
					Smoke detectors	5,000
					Water heaters	10,000
					Porches/sidewalks	20,000
		SUB-TOTAL	25,600		SUB-TOTAL	66,500
	Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u>3</u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-005	No work this year		TN12-005	A/E Fees	2,040
Annual	South Village			South Village	504 Access	11,000
Statement					Floor Tile	10,000
					Replace exterior doors/screen doors	10,000
					Smoke Detectors	4,600
					Water heaters	9,200
					Cool guards	5,750
		SUB-TOTAL	0		SUB-TOTAL	52,590
	TN12-006	No Work this year		TN12-006	A/E Fees	16,854
	North Village			North Village	Re-roofing/guttering 8 units	50,000
					504 Access	11,000
					Porches/sidewalks	20,000
					Tub surrounds	10,000
					Pedestal mailbox	3,750
		SUB-TOTAL	0		SUB-TOTAL	111,604
	TN12-007	Playstructure	5,000	TN12-007	No Work this year	
	Wortham Park			Wortham Park		
		SUB-TOTAL	5,000		SUB-TOTAL	0
	TN12-008	No Work this year		TN12-008	No Work this year	
	New Tazewell			New Tazewell		
		SUB-TOTAL	0		SUB-TOTAL	0
	Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u>3</u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-009	No work this year		TN12-009	No work this year	
Annual	Cumberland Hgts.			Cumberland Hgts		
Statement		SUB-TOTAL	0		SUB-TOTAL	0
	TN12-010	A/E Fees	21,840	TN12-010	A/E Fees	4,000
	Sharp Circle	Re-Roofing /guttering 10 units	89,000	Sharp Circle	HVAC@ Main Office	30,000
					Smoke Detectors	7,000
		SUB-TOTAL	110,840		SUB-TOTAL	41,000
	TN12-012	A/E Fees	15,600	TN12-012	No work this year	
	LaFollette HA-Oneida	Re-Roofing /guttering – 8 units	60,000	LaFollette HA-Oneida		
		SUB-TOTAL	75,600		SUB-TOTAL	0
	Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u>3</u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-013	A/E Fees	6,240	TN12-013	No work this year	
Annual	Huntsville Housing	Re-Roofing /guttering – 3 units	20,000	Huntsville Housing		
Statement						
		SUB-TOTAL	26,240		SUB-TOTAL	0
	TN12-014	No work this year		TN12-014	No work this year	
	Cumberland Hgts.			Cumberland Hgts.		
		SUB-TOTAL	0		SUB-TOTAL	0
	TN12-015	No work this year		TN12-015	A/E Fees	15,600
	Alexander Hgts. Add.			Alexander Hgts. Add.	Re-roofing/guttering – 8 units	60,000
		SUB-TOTAL	0		SUB-TOTAL	75,600
	TN12-016	No work this year		TN12-016	No work this year	
	New Tazewell			New Tazewell		
		SUB-TOTAL	0		SUB-TOTAL	0
	Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u>3</u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-017	No work this year		TN12-017	No work this year	
Annual	Wortham Park II			Wortham Park II		
Statement		SUB-TOTAL	0		SUB-TOTAL	0
	TN12-018	No work this year		TN12-018	No work this year	
	Jamestown Hsg.			Jamestown Hsg.		
		SUB-TOTAL	0		SUB-TOTAL	0
	TN12-019	No work this year		TN12-019	No work this year	
	Caryville Hsg.			Caryville Hsg.		
		SUB-TOTAL	0		SUB-TOTAL	0
	TN12-020	No work this year		TN12-020	No work this year	
	Jacksboro Housing			Jacksboro Housing		
		SUB-TOTAL	0		SUB-TOTAL	0
		Total CFP Estimated Cost	\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u> 2 </u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u> 3 </u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-021	No work this year		TN12-021	A/E Fees	9,360
Annual	Huntsville Housing			Huntsville Housing	Re-roofing/guttering – 4 units	36,000
Statement						
		SUB-TOTAL	0		SUB-TOTAL	45,360
	TN12-022	A/E Fees	18,408	TN12-022	No work this year	
	Oneida Housing	Parking	4,130	Oneida Housing		
		Re-Roofing /guttering – 12 units	36,800			
		SUB-TOTAL	59,338		SUB-TOTAL	0
	TN12-023	No work this year		TN12-023	A/E Fees	15,600
	Wartburg Housing			Wartburg Housing	Re-roofing/guttering -2 units	11,000
		SUB-TOTAL	0		SUB-TOTAL	26,600
	TN12-024	No work this year		TN12-024	A/E Fees	2,496
	Oneida Housing			Oneida Housing	Re-roofing/guttering – 8 units	41,600
		SUB-TOTAL	0		SUB-TOTAL	44,096
	Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u> 2 </u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u> 3 </u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	TN12-025	No work this year		TN12-025	A/E Fees	22,464
Annual	Pleasant Ridge			Pleasant Ridge	Re-roofing/guttering – 2 units	10,000
Statement						
		SUB-TOTAL	0		SUB-TOTAL	32,464
	TN12-033	No work this year		TN12-033	No work this year	
	New Tazewell	SUB-TOTAL	0	New Tazewell	SUB-TOTAL	0
	TN12-037	No work this year		TN12-037	A/E Fees	9,360
	Shady Groves Estates			Shady Groves Estates	Re-roofing/guttering – 2 units	13,780
		SUB-TOTAL	0		SUB-TOTAL	23,140
	TN12-038	A/E Fees	15,600	TN12-038	No work this year	
	Luttrell	Re-roofing/guttering – 3 units	16,343	Luttrell		
		Playstructure	5,000			
		SUB-TOTAL	36,943		SUB-TOTAL	0
	TN12-041	No work this year		TN12-041	No work this year	
	Russell Towers	SUB-TOTAL	0	Russell Towers	SUB-TOTAL	0
		Total CFP Estimated Cost	\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u> 2 </u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u> 3 </u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual						
	PHA-Wide Management Improvements	a. Operations	1,000	PHA-Wide Management Improvements	a. Operations	1,000
		b. Provide Extra Security	92,000		b. Provide Extra Security	92,000
		TN12-001 21,650			TN12-001 21,650	
		TN12-003 15,000			TN12-003 15,000	
		TN12-005 6,800			TN12-005 6,800	
		TN12-006 13,500			TN12-006 13,500	
		TN12-008 10,500			TN12-008 10,500	
		TN12-009 5,200			TN12-009 5,200	
		TN12-013 4,200			TN12-013 4,200	
		TN12-019 2,550			TN12-019 2,550	
		TN12-020 1,800			TN12-020 1,800	
		TN12-023 4,200			TN12-023 4,200	
		TN12-037 2,500			TN12-037 2,500	
		TN12-038 4,100			TN12-038 4,100	
	Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u> 2 </u> FFY Grant: TN37-PO12-501-05 PHA FY: 2005			Activities for Year: <u> 3 </u> FFY Grant: TN37-PO12-501-06 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	PHA-Wide Management Improvements	c. Provide VISTA workers for resident programs	50,000	PHA-Wide Management Improvements	c. Provide VISTA workers for resident programs	50,000
Annual		d. PHA Staff-Commissioner training	10,000		d. PHA Staff-Commissioner training	10,000
		SUB-TOTAL	153,000		SUB-TOTAL	153,000
	PHA-Wide Administrative Costs	a. Advertising	2,000	PHA-Wide Administrative Costs	a. Advertising	2,000
		b. Admin/CFP Clerk	15,274		b. Admin/CFP Clerk	15,274
		SUB-TOTAL	17,274		SUB-TOTAL	17,274
	PHA-Wide Fees /Costs	a. Agency Plan	3,000	PHA-Wide Fees /Costs	a. Agency Plan	3,000
		b. Environmental Review	5,000		b. Environmental Review	5,000
		SUB-TOTAL	8,000		SUB-TOTAL	8,000
	PHA-Wide Non-Dwelling Equipment	Office Furniture, Equipment, Computers	10,000	PHA-Wide Non-Dwelling Equipment	Office Furniture, Equipment, Computers	10,000
		SUB-TOTAL	10,000		SUB-TOTAL	10,000
		Signage – 28 Developments	30,000			
		SUB-TOTAL	30,000			
	Contingency		37,861	Contingency		0
	Total CFP Estimated Cost		\$1,489,773			\$1,489,773

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-001	No work this year		TN12-001	Floor Replacement @ Dewey Hunter Center	50,000
Alexander Hgts.			Alexander Hgts.	HVAC@ Dewey Hunter Center	20,000
	SUB-TOTAL	0		SUB-TOTAL	70,000
TN12-002	Ranges	5,250	TN12-002	No work this year	
Alexander Hgts.	Refrigerators	7,500	Alexander Hgts.		
Addition	Bathroom Renovations	15,000	Addition		
6 units	Kitchen Renovations	30,000	6 units		
	Parking	5,000			
	Flooring	22,500			
	Water heaters	6,000			
	Interior walls	15,000			
	Exterior painting	15,000			
	Exterior doors/screen doors	30,000			
	SUB-TOTAL	151,250		SUB-TOTAL	0
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-003	No work this year		TN12-003	Ranges	1,050
Wortham Park			Wortham Park	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls	3,000
				Exterior painting	3,000
	SUB-TOTAL	0		SUB-TOTAL	37,750
TN12-004	No work this year		TN12-004	Ranges	1,050
Alexander Circle			Alexander Circle	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	0		SUB-TOTAL	43,750
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-005	No work this year		TN12-005	Ranges	1,050
South Village			South Village	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	0		SUB-TOTAL	43,750
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-006	No work this year		TN12-006	Ranges	1,050
North Village			North Village	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
				SUB-TOTAL	43,750
TN12-007	A/E Fees	1,075	TN12-007	A/E Fees	1,560
Wortham Park	504 Access	5,500	Wortham Park	Re-roofing/guttering -	56,000
	Range hood w/cabinet	5,000		Ranges	1,050
	Floor tile	25,000		Refrigerators	1,500
	Exterior doors & screen doors	25,000		Bathroom Renovations	3,000
	Closet doors/interior doors	18,750		Kitchen Renovations	6,000
	Porches/sidewalks	10,000		Parking	1,000
	Drainage/landscaping	2,500		Window Replacement	4,500
	Sewer replacement	50,000		Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	142,825		SUB-TOTAL	87,810
	Total CFP Estimated Cost \$			\$	

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-008	A/E Fees	1,020	TN12-008	Ranges	1,050
New Tazewell	Floor tile	34,000	New Tazewell	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
				A/E Fees	1,061
				Roofing/guttering	17,680
	SUB-TOTAL	35,020		SUB-TOTAL	57,991
TN12-009	A/E Fees	1,380	TN12-009	Ranges	1,050
Cumberland Heights	504 Access	11,000	Cumberland Heights	Refrigerators	1,500
	Floor tile	24,000		Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
				A/E Fees	749
				Roofing/guttering	12,480
	SUB-TOTAL	36,380		SUB-TOTAL	52,479
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-010	No work this year		TN12-010	Ranges	1,050
Sharp Circle			Sharp Circle	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	0		SUB-TOTAL	43,750
TN12-012	Pedestal mailbox	3,750	TN12-012	Ranges	1,050
Oneida Housing			Oneida Housing	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	3,750		SUB-TOTAL	43,750
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-013	Sewer line replacement	16,000	TN12-013	Ranges	1,050
Huntsville Housing	Pedestal mailbox	3,750	Huntsville Housing	Refrigerators	1,500
	Bus stop	1,000		Bathroom Renovations	3,000
	Drainage/landscaping	5,000		Kitchen Renovations	6,000
	Water heaters	4,000		Parking	1,000
	Porches/sidewalks	20,000		Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Interior walls/ceilings	12,000
	SUB-TOTAL	49,750		SUB-TOTAL	42,550
TN12-014	A/E Fees	1,860	TN12-014	Ranges	1,050
Cumberland Heights	504 Access	11,000	Cumberland Heights	Refrigerators	1,500
	Floor tile	40,000		Bathroom Renovations	3,000
	Smoke Detectors	4,000		Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
				A/E Fees	1,248
				Re-roofing/guttering	20,800
	SUB-TOTAL	56,860		SUB-TOTAL	61,298
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-015	Range hood w/cabinet	10,000	TN12-015	Ranges	1,050
Alexander Hgts. Addition			Alexander Hgts. Addition	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	10,000		SUB-TOTAL	43,750
TN12-016	A/E Fees	1,000	TN12-016	Ranges	1,050
New Tazewell	Floor tile	30,000	New Tazewell	Refrigerators	1,500
	Smoke Detectors	3,000		Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
				A/E Fees	936
				Re-roofing/guttering	15,600
	SUB-TOTAL	34,000		SUB-TOTAL	55,786
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-017	A/E Fees	750	TN12-017	Ranges	1,050
Wortham Park	Floor tile	25,000	Wortham Park	Refrigerators	1,500
	Exterior doors & screen doors	25,000		Bathroom Renovations	3,000
	Smoke Detectors	2,500		Kitchen Renovations	6,000
	Closet doors	18,750		Parking	1,000
	Drainage/landscaping	2,500		Window Replacement	4,500
	Porches/sidewalks	10,000		Interior doors	3,000
	Sewer line replacement	25,000		Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	109,500		SUB-TOTAL	33,250
TN12-018	A/E Fees	1,080	TN12-018	Ranges	1,050
Jamestown Housing	Cool guards	4,500	Jamestown Housing	Refrigerators	1,500
	Floor tile	36,000		Bathroom Renovations	3,000
	Smoke Detectors	3,600		Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	45,180		SUB-TOTAL	39,250
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-019	A/E Fees	1,000	TN12-019	A/E Fees	90
Caryville Housing	Floor tile	30,000	Caryville Housing	Re-Roofing/guttering	1,500
	Smoke Detectors	3,000		Ranges	1,050
	Porches/sidewalks	20,000		Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	54,000		SUB-TOTAL	40,840
TN12-020	A/E Fees	600	TN12-020	Ranges	1,050
Jacksboro Housing	Floor tile	20,000	Jacksboro Housing	Refrigerators	1,500
	Smoke Detectors	2,000		Bathroom Renovations	3,000
	Porches/sidewalks	20,000		Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	42,600		SUB-TOTAL	39,250
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-021	A/E Fees	1,560	TN12-021	Ranges	1,050
Huntsville Housing	504 Access	11,000	Huntsville Housing	Refrigerators	1,500
	Exterior doors & screen doors	30,000		Bathroom Renovations	3,000
	Smoke Detectors	3,000		Kitchen Renovations	6,000
	Drainage/landscaping	5,000		Parking	1,000
	Water heaters	6,000		Window Replacement	4,500
	Porches/sidewalks	20,000		Closet doors/interior doors	3,000
				Flooring	4,500
				Interior walls/ceilings	12,000
	SUB-TOTAL	76,560		SUB-TOTAL	36,550
TN12-022	A/E Fees	1,250	TN12-022	Ranges	1,050
Oneida Housing	504 Access	5,500	Oneida Housing	Refrigerators	1,500
	Floor tile	29,500		Bathroom Renovations	3,000
	Smoke Detectors	2,950		Kitchen Renovations	6,000
	Closet doors	22,125		Parking	1,000
	Porches/sidewalks	10,000		Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	71,325		SUB-TOTAL	39,250
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-023	A/E Fees	4,500	TN12-023	Ranges	1,050
Wartburg Housing	Sewer line replacement	26,498	Wartburg Housing	Refrigerators	1,500
	Pedestal Mailbox	3,750		Bathroom Renovations	3,000
	Metal maintenance bldg.	50,000		Kitchen Renovations	6,000
	Smoke Detectors	5,000		Parking	1,000
	Drainage/landscaping	5,000		Exterior doors/screen doors	6,000
	Bus stop	1,000		Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	95,748		SUB-TOTAL	43,750
TN12-024	A/E Fees	1,000	TN12-024	Ranges	1,050
Oneida Housing	504 Access	11,000	Oneida Housing	Refrigerators	1,500
	Smoke Detectors	800		Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	12,800		SUB-TOTAL	43,750
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-025	A/E Fees	1,250	TN12-025	Ranges	1,050
Pleasant Ridge	Pedestal Mailbox	1,875	Pleasant Ridge	Refrigerators	1,500
	Floor tile	36,000		Bathroom Renovations	3,000
	Exterior doors & screen doors	36,000		Kitchen Renovations	6,000
	Closet doors	27,000		Parking	1,000
	Drainage/landscaping	2,500		Window Replacement	4,500
				Interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	104,625		SUB-TOTAL	33,250
TN12-033	A/E Fees	1,000	TN12-033	Ranges	1,050
New Tazewell	Floor tile	30,000	New Tazewell	Refrigerators	1,500
	Exterior doors & screen doors	30,000		Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	61,000		SUB-TOTAL	33,250
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
TN12-037	A/E Fees	4,000	TN12-037	Ranges	1,050
Shady Groves Estates	Metal maintenance bldg.	50,000	Shady Grove Estates	Refrigerators	1,500
	Drainage/landscaping	5,000		Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	3,000
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	59,000		SUB-TOTAL	36,250
TN12-038	Smoke Detectors	5,000	TN12-038	Ranges	1,050
Luttrell Housing			Luttrell Housing	Refrigerators	1,500
				Bathroom Renovations	3,000
				Kitchen Renovations	6,000
				Parking	1,000
				Exterior doors/screen doors	6,000
				Window Replacement	4,500
				Closet doors/interior doors	3,000
				Flooring	4,500
				Water heaters	1,200
				Interior walls/ceilings	12,000
	SUB-TOTAL	5,000		SUB-TOTAL	43,750
TN12-041	504 mod. to 2 nd floor restroom	5,000	TN12-041	Carpet, etc.	49,652
Russell Towers			Russell Towers		
Total CFP Estimated Cost		\$			\$

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA-Wide Management Improvements	a. Operations	1,000	PHA-Wide Management Improvements	a. Operations	1,000
	b. Provide Extra Security	92,000		b. Provide Extra Security	92,000
	TN12-001 21,650			TN12-001 21,650	
	TN12-003 15,000			TN12-003 15,000	
	TN12-005 6,800			TN12-005 6,800	
	TN12-006 13,500			TN12-006 13,500	
	TN12-008 10,500			TN12-008 10,500	
	TN12-009 5,200			TN12-009 5,200	
	TN12-013 4,200			TN12-013 4,200	
	TN12-019 2,550			TN12-019 2,550	
	TN12-020 1,800			TN12-020 1,800	
	TN12-023 4,200			TN12-023 4,200	
	TN12-037 2,500			TN12-037 2,500	
	TN12-038 4,100			TN12-038 4,100	
	c. Provide VISTA workers for resident programs	50,000		c. Provide VISTA workers for resident programs	50,000
	d. PHA Staff-Commissioner training	10,000		d. PHA Staff-Commissioner training	10,000
	SUB-TOTAL	153,000		SUB-TOTAL	153,000
Total CFP Estimated Cost		\$			\$

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year :_4__ FFY Grant: TN37-PO12-501-07 PHA FY: 2007			Activities for Year: _5__ FFY Grant: TN37-PO12-501-08 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA-Wide Administrative Costs	a. Advertising	5,000	PHA-Wide Administrative Costs	a. Advertising	5,000
	b. Admin/CFP Clerk	15,274		b. Admin/CFP Clerk	63,800
	SUB-TOTAL	20,274		SUB-TOTAL	68,800
PHA-Wide Fees /Costs	a. Agency Plan	3,000	PHA-Wide Fees /Costs	a. Agency Plan	3,000
	b. Environmental Review	5,000		b. Environmental Review	5,000
	SUB-TOTAL	8,000		SUB-TOTAL	8,000
PHA-Wide Non-Dwelling Equipment	Office Furniture, Equipment, Computers	19,767	PHA-Wide Non-Dwelling Equipment	Office Furniture, Equipment, Computers	19,767
		SUB-TOTAL			19,767
Contingency		26,559	Contingency		0
Total CFP Estimated Cost		\$1,489,773			\$1,489,773

**IMPLEMENTATION OF PUBLIC HOUSING RESIDENT COMMUNITY
SERVICE REQUIREMENTS****LAFOLLETTE HOUSING AUTHORITY**

The LaFollette Housing Authority (LHA) has established guidelines for implementing the Community Service Requirement. Below is an abbreviated list. A complete Community Service Policy is available upon request, at the Main Office of the LaFollette Housing Authority.

1. Notification

Resident's file is checked at Re-Certification to see if they are exempt from completing this requirement. If the resident is not exempt, they are given a list of Community Service options.

2. Community Service Options

The list of Community Service options is given as a suggestion. The residents are allowed to do anything that meets the requirement.

3. Community Service Reporting

The LHA gives resident a list of Community Service Options that meet the requirement. Resident is responsible for selecting an activity and fulfilling their eight (8) hour per month requirement. Resident is given a form to be filled out monthly and turned back in to the LHA.

4. Failure to Comply

If Resident fails to comply, they are given an opportunity to enter into an agreement prior to the anniversary date of the lease. If no attempt has been made to fulfill this requirement, the Resident is in violation of their lease and the lease will not eligible for renewal.

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-00 Replacement Housing Factor Grant No:		Federal FY of Grant: 2000	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	323,544		323,544	323,544
3	1408 Management Improvements	166,826		166,826	166,826
4	1410 Administration	66,800	63,899	63,899	63,899
5	1411 Audit	00		00	00
6	1415 Liquidated Damages	00		00	00
7	1430 Fees and Costs	75,600	89,611	89,611	89,611
8	1440 Site Acquisition	00		00	00
9	1450 Site Improvement	52,898		52,898	52,898
10	1460 Dwelling Structures	1,120,481	1,142,916	1,142,916	1,142,916
11	1465.1 Dwelling Equipment—Nonexpendable	00		00	00
12	1470 Nondwelling Structures	10,000		10,000	10,000
13	1475 Nondwelling Equipment	44,570	11,025	11,025	11,025
14	1485 Demolition	00		00	00
15	1490 Replacement Reserve	00		00	00
16	1492 Moving to Work Demonstration	00		00	00
17	1495.1 Relocation Costs	00		00	00
18	1499 Development Activities	00		00	00
19	1502 Contingency	00		00	00
20	Amount of Annual Grant: (sum of lines.....)	1,860,719		1,860,719	1,860,719
21	Amount of line XX Related to LBP Activities				
22	Amount of line XX Related to Section 504 compliance				
23	Amount of Line XX related to Security-- Hard Costs	105,540		105,540	105,540
24	Amount of line XX Related to Energy Conservation Measures				
25	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. TN12-001 Alexander Hgts.	Pressure Reducing Valves	1460	62	0	2,868	2,868	2,868	501-01 Year 5 - Complete
	SUB-TOTAL			2,868		2,868	2,868	
2. TN12-006 North Village	A/E Fees	1430		9,892	11,663	11,663	11,663	Work Complete
	HVAC Systems	1460	42	194,387	183,892	183,892	183,892	Work Complete
	Smoke Detectors	1460	42	0	1,912	1,912	1,912	501-01 Year 5 - Complete
	SUB-TOTAL			197,467		197,467	197,467	
3. TN12-007 Wortham Park	A/E Fees	1430		13,800		13,800	13,800	Work Complete
	HVAC Systems	1460	50	207,198	191,803	191,803	191,803	Work Complete
	Smoke Detectors	1460	50	0	596	596	596	501-01 Year 5 - Complete
	SUB-TOTAL			206,199		206,199	206,199	
4. TN12-008 New Tazewell	A/E Fees	1430		9,384		9,384	9,384	Work Complete
	Water Heaters	1460	34	11,122		11,122	11,122	Work Complete
	Furnaces	1460	34	2,174		2,174	2,174	Work Complete
	HVAC Systems	1460	34	156,400	162,644	162,644	162,644	Work Complete
	Smoke Detectors	1460	34	0	2,404	2,404	2,404	501-01 Year 5 - Complete
	SUB-TOTAL			187,728		187,728	187,728	
5. TN12-009 Cumberland Hts.	A/E Fees	1430		6,624		6,624	6,624	Work Complete
	Water Heaters	1460	24	5,730		5,730	5,730	Work Complete
	Furnaces	1460	24	1,120		1,120	1,120	Work Complete
	HVAC Systems	1460	24	112,400	121,625	121,625	121,625	Work Complete
	Smoke Detectors	1460	24	0	1,424	1,424	1,424	501-01 Year 5 - Complete
	SUB-TOTAL			136,523		136,523	136,523	

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
6. TN12-012	HVAC	1460	1	0	3,937	3,937	3,937	501-00 Year 5 - Complete
Oneida	SUB-TOTAL			3,937		3,937	3,937	
7. TN12-017	Playground Equipment	1450	1	11,647		11,647	11,647	Work Complete
Wortham Park	SUB-TOTAL			11,647		11,647	11,647	
8. TN12-018	A/E Services	1430		0	12,240	12,240	12,240	501-02 Year 5 – Complete
Jamestown	Playground Equipment	1450	1	14,722		14,722	14,722	Work Complete
	Re-roofing	1460		0	49,473	49,473	49,473	501-02 Year 4 – Complete
	Guttering	1460		0	5,497	5,497	5,497	501-02 Year 5 – Complete
	SUB-TOTAL			81,932		81,932	81,932	
9. TN12-023	Playground Equipment	1450	1	8,538		8,538	8,538	Work Complete
Wartburg	SUB-TOTAL			8,538		8,538	8,538	
10. TN12-025	A/E Services	1430		18,900		18,900	18,900	Work Complete
Pleasant Ridge	Playground Equipment	1450	1	9,409		9,409	9,409	Work Complete
	HVAC Systems	1460	72	315,000	273,305	273,305	273,305	Work Complete
	Smoke Detectors	1460	72	0	5,075	5,075	5,075	501-01 Year 5 – Complete
	SUB-TOTAL			306,689		306,689	306,689	
11. TN12-033	Playground Equipment	1450	1	8,582		8,582	8,582	Work Complete
New Tazewell	SUB-TOTAL			8,582		8,582	8,582	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-00 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
12. TN12-037	A/E Services	1430		9,000		9,000	9,000	Work Complete
Shady Grove	HVAC Systems	1460	30	114,950		114,950	114,950	Work Complete
Estates	HVAC M&M Bldg.	1470	2	10,000		10,000	10,000	Work Complete
	Smoke Detectors	1460	30	0	1,365	1,365	1,365	501-01 Year 5 – Complete
	SUB-TOTAL			135,315		135,315	135,315	

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-00 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
13. PHA-Wide Management Improvements	a. Operations	1406		323,544		323,544	323,544	Work Complete
	SUB-TOTAL			323,544		323,544	323,544	
	b. Provide Extra Security	1408	12 locations	105,540		105,540	105,540	Work Complete
	TN12-001			27,480		27,480	27,480	
	TN12-003			12,583		12,583	12,583	
	TN12-005			9,768		9,768	9,768	
	TN12-006			16,104		16,104	16,104	
	TN12-008			13,260		13,260	13,260	
	TN12-009			7,066		7,066	7,066	
	TN12-013			3,646		3,646	3,646	
	TN12-019			2,520		2,520	2,520	
	TN12-020			1,702		1,702	1,702	
	TN12-023			5,158		5,158	5,158	
	TN12-037			2,157		2,157	2,157	
	TN12-038			4,096		4,096	4,096	
	c. Provide VISTA workers for resident programs	1408	4 positions	50,000		50,000	50,000	Work Complete
	d. PHA Staff/commissioner training	1408		11,286		11,286	11,286	Work Complete
	SUB-TOTAL			166,826		166,826	166,826	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-00 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
14. PHA-Wide Administrative Costs	a. Advertising	1410		3,000	2,227	2,227	2,227	Work Complete
	b. Admin/CFP Clerk	1410		63,800	61,672	61,672	61,672	Work Complete
	SUB-TOTAL			63,899		63,899	63,899	
15. PHA-Wide Fees and Costs	a. Agency Plan	1430		6,000		6,000	6,000	Work Complete
	b. A/E Environmental	1430		2,000		2,000	2,000	Work Complete
	SUB-TOTAL			8,000		8,000	8,000	
16. PHA-Wide Non -Dwelling Equipment	Office Furniture/Equipment	1475		44,570	11,025	11,025	11,025	Work Complete
	SUB-TOTAL			11,025		11,025	11,025	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO12-501-00 Replacement Housing Factor No:					Federal FY of Grant: 2000
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN12-001 Alexander Heights		06/30/2002	06/30/2002		09/30/2004	06/30/2003	New Work Item Through Fungibility
TN12-006 North Village	06/30/2002		06/30/2002	09/30/2004		03/31/2004	
TN12-007 Wortham Park II	06/30/2002		06/30/2001	09/30/2004		06/30/2003	
TN12-008 New Tazewell	06/30/2002		06/30/2001	09/30/2004		03/31/2004	
TN12-009 Cumberland Hgts.	06/30/2002		06/30/2001	09/30/2004		03/31/2004	
TN12-012 Oneida		06/30/2002	06/30/2002		09/30/2004	03/31/2004	New Work Item Through Fungibility
TN12-017 Wortham Park	06/30/2002		03/31/2001	09/30/2004		09/30/2001	
TN12-018 Jamestown	06/30/2002		03/31/2001	09/30/2004		06/30/2001	
TN12-023 Wartburg	06/30/2002		03/31/2001	09/30/2004		06/30/2001	
TN12-025 Pleasant Ridge	06/30/2002		06/30/2001	09/30/2004		12/31/2003	

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program No: TN37-PO12-501-00 Replacement Housing Factor No:			Federal FY of Grant: 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN12-033	06/30/2002		03/31/2001	09/30/2004		09/30/2001	
New Tazewell							
TN12-037	06/30/2002		03/31/2001	09/30/2004		09/30/2001	
Shady Grove Estates							
Management Improvements							
a.	06/30/2002		03/31/2001	09/30/2004		03/31/2001	
b.	06/30/2002		03/31/2001	09/30/2004		12/31/2002	
c.	06/30/2002		09/30/2001	09/30/2004		09/30/2002	
d.	06/30/2002		09/30/2001	09/30/2004		09/30/2002	
Administrative Costs							
a.	06/30/2002		03/31/2001	09/30/2004		06/30/2002	
b.	06/30/2002		09/30/2001	09/30/2004		06/30/2002	
PHA-Wide Fees and Costs							
a.	06/30/2002		12/31/2000	09/30/2004		03/31/2001	
b.	06/30/2002		12/31/2000	09/30/2004		03/31/2001	
PHA-Wide Non- Dwelling Equipment	06/30/2002		03/31/2002	09/30/2004		12/31/2003	

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	1,000	0	0	0	
3	1408 Management Improvements	157,496	124,691	124,691	124,691	
4	1410 Administration	70,736	62,445	62,445	62,445	
5	1411 Audit	0				
6	1415 Liquidated Damages	0				
7	1430 Fees and Costs	106,840	106,222	106,222	106,222	
8	1440 Site Acquisition	0				
9	1450 Site Improvement	10,000	0	0	0	
10	1460 Dwelling Structures	1,545,438	1,604,152	1,604,152	1,604,152	
11	1465.1 Dwelling Equipment—Nonexpendable	0				
12	1470 Nondwelling Structures	6,000	0	0	0	
13	1475 Nondwelling Equipment	25,452		25,452	25,452	
14	1485 Demolition	0				
15	1490 Replacement Reserve	0				
16	1492 Moving to Work Demonstration	0				
17	1495.1 Relocation Costs	0				
18	1499 Development Activities	0				
19	1501 Collateralization or Debt Service	0				
20	1502 Contingency	0				
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,922,962		1,922,962	1,922,962	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs	92,000	72,630	72,630	72,630	
26	Amount of line 21 Related to Energy Conservation Measures					

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. TN12-001 Alexander Hgts.	Playground equipment (FA) (Deferred)	1450	1	10,000	0	0	0	Deferred
	SUB-TOTAL			0		0	0	
2. TN12-002 Alexander Hgts. Addition	A/E Fees HVAC Smoke Detectors	1430 1460 1460	 6 units 6 units	2,880 30,000 0	 29,568 426	2,880 29,568 426	2,880 29,568 426	Work Complete Work Complete 501-01 Year 5 - Complete
	SUB-TOTAL			32,874		32,874	32,874	
3. TN12-003 Wortham Park	A/E Fees HVAC Ceiling Replacement Smoke Detectors	1430 1460 1460	 30 units 30 units	14,400 150,000 103,077	 154,481 132,251	14,400 154,481 132,251	14,400 154,481 132,251	Work Complete Work Complete Emergency Work Item - Complete 501-01 Year 5 – Complete
	SUB-TOTAL			303,238		303,238	303,238	
4. TN12-005 South Village	Re-Roofing (FA) A/E Fees Guttering	1460 1430 1460	7 bldgs	175,000 0 0	42,260 14,382 23,000	42,260 14,382 23,000	42,260 14,382 23,000	Complete (501-02) 501-01 Year 5 – Complete 501-01 Year 5 – Complete
	SUB-TOTAL			79,642		79,642	79,642	
5. TN12-006 North Village	MM&C Bldg. (FA) Windows (Deferred) Roof/gutters (Deferred)	 1470 1470	 1 bldg 1 bldg.	 3,000 3,000	 0 0	 0 0	 0 0	Deferred Deferred
	SUB-TOTAL			0		0	0	

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
6. TN12-012	A/E Fees	1430		16,680		16,680	16,680	Work Complete
LaFollette HA-	HVAC	1460	50 units	250,000	220,955	220,955	220,955	Work Complete
Oneida	Smoke Detectors	1460	50 units	0	2,276	2,276	2,276	501-01 Year 5 – Complete
	SUB-TOTAL			239,911		239,911	239,911	
7. TN12-013	A/E Fees	1430		6,000		6,000	6,000	Work Complete
Huntsville	HVAC	1460	20 units	100,000	91,520	91,520	91,520	Work Complete
Hsg. Project	Smoke Detectors	1460	20 units	0	910	910	910	501-01 Year 5 – Complete
	SUB-TOTAL			98,430		98,430	98,430	
8. TN12-015	A/E Fees	1430		15,000		15,000	15,000	Work Complete
Alexander Hgts.	HVAC	1460	50 units	201,604		201,604	201,604	Work Complete
Addition	Smoke Detectors	1460	50 units	0	426	426	426	501-01 Year 5 – Complete
	SUB-TOTAL			217,030		217,030	217,030	
9. TN12-018	Re-roofing	1460	18 units	0	115,564	115,564	115,564	501-01 Year 4 – Complete
Jamestown	SUB-TOTAL			115,564		115,564	115,564	
10. TN12-033	A/E Fees	1430		32,880		32,880	32,880	Work Complete
New Tazewell	HVAC	1460	60 units	297,357	281,674	281,674	281,674	Work Complete
	Re-Roofing	1460	30 bldgs	238,400	302,400	302,400	302,400	Work Complete
	Smoke Detectors	1460	60 units	0	2,731	2,731	2,731	501-01 Year 4 - Complete
	SUB-TOTAL			619,685		619,685	619,685	

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
11. PHA-Wide Management Improvements	a. Operations	1406		1,000	0	0	0	Deleted
	SUB-TOTAL			0		0	0	
	b. Provide Extra Security	1408	12 locations	92,000	72,630	72,630	72,630	Work Complete
	TN12-001	21,110				21,110	21,110	
	TN12-003	8,085				8,085	8,085	
	TN12-005	3,901				3,901	3,901	
	TN12-006	10,296				10,296	10,296	
	TN12-008	7,605				7,605	7,605	
	TN12-009	4,290				4,290	4,290	
	TN12-013	4,473				4,473	4,473	
	TN12-019	2,610				2,610	2,610	
	TN12-020	1,095				1,095	1,095	
	TN12-023	3,291				3,291	3,291	
	TN12-037	2,724				2,724	2,724	
	TN12-038	3,150				3,150	3,150	
	c. Provide VISTA workers for resident programs	1408	4 positions	50,000	37,297	37,297	37,297	Work Complete
	d. PHA Staff/Commissioner training	1408		15,496	14,764	14,764	14,764	Work Complete
	SUB-TOTAL			124,691		124,691	124,691	

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
12. PHA-Wide Administrative Costs	a. Advertising	1410		6,936	6,581	6,581	6,581	Work Complete
	b. Admin/CFP Clerk	1410		63,800	55,864	55,864	55,864	Work Complete
	SUB-TOTAL			62,445		62,445	62,445	
13. PHA-Wide Fees and Costs	a. Agency Plan	1430		2,000		2,000	2,000	Work Complete
	b. Environmental Review	1430		2,000		2,000	2,000	Work Complete
	c. 504 Needs Analysis (Deferred)	1430		15,000	0	0	0	Work Deferred
	SUB-TOTAL			4,000		4,000	4,000	
14. PHA-Wide Non-Dwelling Equipment	Office Furniture/Equipment/Computers	1475		25,452		25,452	25,452	Work Complete
	SUB-TOTAL			25,452		25,452	25,452	
15. PHA-Wide	Contingency	1502		0		0	0	Transferred to other accounts
	SUB-TOTAL			0		0	0	

Annual Statement/Performance and Evaluation Report							
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)							
Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program No: TN37-PO12-501-01 Replacement Housing Factor No:			Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN12-001 Alexander Hgts.	03/31/2003		03/31/2003	09/30/2004		12/31/2003	
TN12-002 Alexander Hgts. Add.	03/31/2003		9/30/2002	09/30/2004		06/30/2003	
TN12-003 Wortham Park	03/31/2003		9/30/2002	09/30/2004		12/31/2003	
TN12-005 South Village	03/31/2003		03/31/2003	09/30/2004		12/31/2003	
TN12-006 North Village	03/31/2003		03/31/2003	09/30/2004		12/31/2003	
TN12-012 LaFollette HA-Oneida	03/31/2003		03/31/2003	09/30/2004		12/31/2003	
TN12-013 Huntsville Hsg. Project	03/31/2003		9/30/2002	09/30/2004		12/31/2003	
TN12-015 Alexander Hgts. Add	03/31/2003		9/30/2002	09/30/2004		09/30/2003	
TN12-018 Jamestown		03/31/2003	03/31/2003		09/30/2004	12/31/2003	New Work Item Through Fungibility

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO12-501-01 Replacement Housing Factor No:					Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN12-033	03/31/2003		9/30/2002	09/30/2004		12/31/2003		
New Tazewell								
PHA-Wide Management Improvements								
a.	03/31/2003		03/31/2003	09/30/2004		12/31/2003		
b.	03/31/2003		12/31/2001	09/30/2004		12/31/2003		
c.	03/31/2003		03/31/2003	09/30/2004		09/30/2003		
d.	03/31/2003		03/31/2003	09/30/2004		03/31/2003		
PHA-Wide Administrative Costs								
a.	03/31/2003		03/31/2003	09/30/2004		03/31/2003		
b.	03/31/2003		03/31/2003	09/30/2004		09/30/2003		
PHA-Wide Fees and Costs								
a.	03/31/2003		12/31/2001	09/30/2004		03/31/2002		
b.	03/31/2003		12/31/2001	09/30/2004		03/31/2002		
c.	03/31/2003		03/31/2003	09/30/2004		03/31/2004		
PHA-Wide Non- Dwelling Equipment	03/31/2003		03/31/2003	09/30/2004		03/31/2003		
PHA-Wide Contingency	03/31/2003		03/31/2003	09/30/2004		03/31/2003		

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-02 Replacement Housing Factor Grant No:		Federal FY of Grant: 2002	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	372,992		372,992	372,992
3	1408 Management Improvements	157,241	152,397	152,397	74,580
4	1410 Administration	66,800		66,800	28,014
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	114,926	122,526	120,126	52,038
8	1440 Site Acquisition	0			
9	1450 Site Improvement	120,000		40,000	6,688
10	1460 Dwelling Structures	983,001	980,245	337,000	289,176
11	1465.1 Dwelling Equipment—Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	50,000		50,000	46,224
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	0			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	0			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,864,960		1,139,315	869,712
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security	92,000		92,000	36,580
25	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-02 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. TN12-001	A/E Fees	1430	1	80,700		80,700	16,786	Work In Progress
Alexander Hgts.	HVAC	1460	62 units	188,001		0	0	No Work to Date
	Electrical Upgrade	1460	62 units	155,000		0	0	No Work to Date
	Re-roofing	1460	13 bldgs.	450,000	210,244	0	0	No Work to Date
	Exterior doors/screen doors	1460	62 units	90,000		0	0	No Work to Date
	SUB-TOTAL			723,945		80,700	16,786	
2. TN12-003	Sewer line replacement – new laterals	1450	LS	40,000		0	0	No Work to Date
Wortham Park								
	SUB-TOTAL			40,000		0	0	
3. TN12-005	Re-roofing	1460	34	0	215,000	215,000	194,679	Work In Progress
Jamestown								
	SUB-TOTAL			215,000		215,000	194,679	
4. TN12-007	A/E Fees	1430	LS	2,400		0	0	No Work to Date
Lake City	Parking	1450	LS	40,000		0	0	No Work to Date
	SUB-TOTAL			42,400		0	0	
5. TN12-012	HVAC	1460	1	0	2,000	2,000	749	Work In Progress
Oneida								
	SUB-TOTAL			2,000		2,000	749	

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-02 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
6. TN12-020	A/E Fees	1430	LS	6,426		6,426	6,426	Work Complete
Jacksboro	Re-roofing	1460	8 bldgs.	90,000	100,000	100,000	79,142	Work In Progress
	Guttering	1460	8 Bldgs.	10,000	20,000	20,000	14,606	Work In Progress
	SUB-TOTAL			126,426		126,426	100,174	
7. TN12-025	A/E Fees (Deleted)	1430	LS	2,400	0	0	0	Deleted
Pleasant Ridge	Landscaping	1450	LS	40,000		40,000	6,688	Work In Progress
	SUB-TOTAL			40,000		40,000	6,688	
8. PHA-Wide Management Improvements	a. Operations	1406		372,992		372,992	372,992	Work Complete
	SUB-TOTAL			372,992		372,992	372,992	
	b. Provide Extra Security	1408	12 locations	92,000		92,000	36,580	Work In Progress
	TN12-001	21,650					6,267	
	TN12-003	15,000					6,830	
	TN12-005	6,800					4,511	
	TN12-006	13,500					5,792	
	TN12-008	10,500					5,018	
	TN12-009	5,200					2,044	
	TN12-013	4,200					1,652	

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-02 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	TN12-019	2,550					1,050	
	TN12-020	1,800					480	
	TN12-023	4,200					1,645	
	TN12-037	2,500					826	
	TN12-038	4,100					465	
	c. Provide VISTA workers for resident programs	1408	4 positions	50,000		50,000	38,000	Work In Progress
	d. PHA Staff/Commissioner training	1408		15,241	10,397	10,397	0	Work In Progress
	SUB-TOTAL			152,397		152,397	74,580	
9. PHA-Wide Administrative Costs	a. Advertising	1410		3,000		3,000	898	Work In Progress
	b. Admin/CFP Clerk	1410		63,800		63,800	27,116	Work In Progress
	SUB-TOTAL			66,800		66,800	28,014	
10. PHA-Wide Fees and Costs	a. Agency Plan	1430		3,000		3,000	3,000	Work Complete
	b. Environmental Review	1430		5,000		5,000	2,000	Work In Progress
	c. Master Plan for TN12-001	1430		15,000	25,000	25,000	23,826	Work In Progress
	SUB-TOTAL			33,000		33,000	28,826	

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-02 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
11. PHA-Wide Non-Dwelling Equipment	Office Furniture/Equipment/Computers	1475		50,000		50,000	46,224	Work In Progress
	SUB-TOTAL			50,000		50,000	46,224	
12. PHA-Wide	Contingency (Deleted)	1502		0		0	0	Deleted
	SUB-TOTAL			0		0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO12-501-02 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN12-001 Alexander Hgts.	9/30/2004			09/30/2006			
TN12-003 Wortham Park	9/30/2004			09/30/2006			
TN12-005 Jamestown	9/30/2004		03/31/2004	09/30/2006			New work items
TN12-012 Oneida	9/30/2004		9/30/2003	09/30/2006			New work items
TN12-007 Lake City	9/30/2004			09/30/2006			
TN12-020 Jacksboro	9/30/2004		03/31/2003	09/30/2006			
TN12-025 Pleasant Ridge	9/30/2004		9/30/2003	09/30/2006			

Annual Statement/Performance and Evaluation Report							
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)							
Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO12-501-02 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide Management Improvements							
a.	9/30/2004		03/31/2003	09/30/2006		9/30/2003	
b.	9/30/2004		03/31/2003	09/30/2006			
c.	9/30/2004		09/30/2003	09/30/2006			
d.	9/30/2004		09/30/2003	09/30/2006			
PHA-Wide Administrative Costs							
a.	9/30/2004		03/31/2003	09/30/2006			
b.	9/30/2004		03/31/2003	09/30/2006			
PHA-Wide Fees and Costs							
a.	9/30/2004		06/30/2003	09/30/2006			
b.	9/30/2004		09/30/2003	09/30/2006			
c.	9/30/2004		06/30/2003	09/30/2006			
PHA-Wide Non- Dwelling Equipment	9/30/2004		09/30/2003	09/30/2006			
PHA-Wide Contingency	9/30/2004		N/A	09/30/2006		N/A	Line item deleted

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-03 Replacement Housing Factor Grant No:		Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,000			
3	1408 Management Improvements	157,241			
4	1410 Administration	66,800			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	144,771		5,000	5,000
8	1440 Site Acquisition	0			
9	1450 Site Improvement	73,750			
10	1460 Dwelling Structures	918,811			
11	1465.1 Dwelling Equipment—Nonexpendable	43,400			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	50,000			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	34,000			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	0			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,489,773		5,000	5,000
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security	92,000			
25	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. TN12-001	A/E Fees	1430	1	114,571				
Alexander Hgts.	Porches/sidewalks	1450	LS	20,000				
	Pedestal Mailboxes	1450	LS	3,750				
	Landscaping/parking	1450	LS	50,000				
	HVAC	1460	LS	3,000				
	Electrical Upgrade	1460	LS	3,000				
	Re-roofing/guttering	1460	LS	3,000				
	Windows	1460	19 units	33,500				
	Kitchens	1460	35 units	99,600				
	Bathrooms	1460	24 units	49,000				
	Water Heaters	1460	62 units	18,600				
	Flooring	1460	24 units	49,000				
	Closet Doors/ Interior Doors	1460	62 units	75,000				
	Interior walls/ceiling	1460	62 units	75,000				
	Smoke Detectors	1460	62 units	6,200				
	Siding, façade	1460	38 units	118,911				
	Appliances	1465.1	62 units	43,400				
	Relocation Assistance	1495.1	62 units	31,000				
	SUB-TOTAL			796,532				
2. TN12-002	Ceiling replacement	1460	6 units	15,000				
Alexander Hts. Addition	Relocation Assistance	1495.1	6 units	3,000				
	SUB-TOTAL			18,000				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
3. TN12-017	A/E Fees	1430	LS	15,600				
Wortham Park II	Re-roofing/guttering	1460	50 units	260,000				
	SUB-TOTAL			275,600				
4. TN12-037	A/E Fees	1430	LS	3,600				
Shady Grove Estates	Replace windows	1460	30 units	60,000				
	SUB-TOTAL			63,600				
5. TN12-038	A/E Fees	1430	LS	3,000				
Luttrell Housing	Replace exterior doors and screen doors	1460	50 units	50,000				
	SUB-TOTAL			53,000				

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
6. PHA-Wide Management Improvements	a. Operations	1406		1,000				
	SUB-TOTAL			1,000				
	b. Provide Extra Security	1408	12 locations	92,000				
	TN12-001	21,650						
	TN12-003	15,000						
	TN12-005	6,800						
	TN12-006	13,500						
	TN12-008	10,500						
	TN12-009	5,200						
	TN12-013	4,200						
	TN12-019	2,550						
	TN12-020	1,800						
	TN12-023	4,200						
	TN12-037	2,500						
	TN12-038	4,100						
	c. Provide VISTA workers for resident programs	1408	4 positions	50,000				
	d. PHA Staff/Commissioner training	1408		15,241				
	SUB-TOTAL			157,241				

Annual Statement/Performance and Evaluation Report**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)****Part II: Supporting Pages**

PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
7. PHA-Wide Administrative Costs	a. Advertising	1410		3,000				
	b. Admin/CFP Clerk	1410		63,800				
	SUB-TOTAL			66,800				
8. PHA-Wide Fees and Costs	a. Agency Plan	1430		3,000		3,000	3,000	
	b. Environmental Review	1430		5,000		2,000	2,000	
	SUB-TOTAL			8,000		5,000	5,000	
9. PHA-Wide Non-Dwelling Equipment	Office Furniture/Equipment/Computers	1475		50,000				
	SUB-TOTAL			50,000				
10. PHA-Wide	Contingency	1502		0				
	SUB-TOTAL			0				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO12-501-03 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. TN12-001 Alexander Hgts.	9/16/2005			09/16/2007			
2. TN12-002 Alexander Hgts. Add.	9/16/2005			09/16/2007			
3. TN12-017 Wortham Park II	9/16/2005			09/16/2007			
4. TN12-037 Shade Grove Estates	9/16/2005			09/16/2007			
5. TN12-038 Luttrell Housing	9/16/2005			09/16/2007			
6. PHA-Wide Management Improvements							
a.	9/16/2005			09/16/2007			
b.	9/16/2005			09/16/2007			
c.	9/16/2005			09/16/2007			
d.	9/16/2005			09/16/2007			
7. PHA-Wide Administrative Costs							
a.	9/16/2005			09/16/2007			
b.	9/16/2005			09/16/2007			

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: TN37-PO12-501-03 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
8. PHA-Wide Fees And Costs							
a.	9/16/2005		03/31/2004	09/16/2007		03/31/2004	
b.	9/16/2005			09/16/2007			
9. PHA-Wide Non- Dwelling Equipment	9/16/2005			09/16/2007			
10. PHA-Wide Contingency	9/16/2005			09/16/2007			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN37-PO12-502-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0			
2	1406 Operations	0			
3	1408 Management Improvements	0			
4	1410 Administration	0			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	3,000		0	0
8	1440 Site Acquisition	0			
9	1450 Site Improvement	0			
10	1460 Dwelling Structures	301,628		0	0
11	1465.1 Dwelling Equipment—Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	0			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	0			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	304,628		0	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security				
25	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: LaFollette Housing Authority	Grant Type and Number Capital Fund Program No: TN37-PO12-502-03 Replacement Housing Factor No:	Federal FY of Grant: 2003
--	---	----------------------------------

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. TN12-001 Alexander Hgts.	2/13/2006			2/13/2008			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-04			Federal FY of Grant: 2004
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities		38,764		
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)		38,764		
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-04				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Development Activities	1499	LS	38,764				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: TN37-RO12-501-04					Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	10/30/2007			10/30/2009			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-01			Federal FY of Grant: 2001
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	40,031		0	0
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	40,031		0	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-01				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Development Activities	1499	LS	40,031		0	0	No work to date – proposed use of funding - See tn012q01

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: TN37-RO12-501-01				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	10/30/2007			10/30/2009			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-02			Federal FY of Grant: 2002
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	48,526		0	0
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	48,526		0	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority			Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-02			Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Development Activities	1499	LS	48,526		0	0	No work to date – proposed use of funding - See tn012q01

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: TN37-RO12-501-02				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	10/30/2007			10/30/2009			

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-03			Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations					
3	1408 Management Improvements					
4	1410 Administration					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs					
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures					
11	1465.1 Dwelling Equipment—Nonexpendable					
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment					
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs					
18	1499 Development Activities	38,764		0.00	0.00	
19	1501 Collateralization or Debt Service					
20	1502 Contingency					
21	Amount of Annual Grant: (sum of lines 2 – 20)	38,764		0.00	0.00	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Measures					

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: TN37-RO12-501-03				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Development Activities	1499	LS	38,764				No work to date – proposed use of funding – See tn012q01

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: LaFollette Housing Authority		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: TN37-RO12-501-03				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	10/30/2007			10/30/2009			

**LAFOLLETTE HOUSING AUTHORITY
REPLACEMENT HOUSING FACTOR
FIRST INCREMENT PLAN**

1. A Brief Description

LaFollette Housing Authority (LHA) proposes to construct two-one bedroom apartments at their Luttrell, Tennessee development (TN12-038). This will be done by the sealed bid method on existing property owned by the housing authority. The structure type is to be duplex to match existing apartments at this development.

2. Schedule

Site Acquisition	Already property of LHA
Hire Architect	March 2005
Schematic Design	October 2005
Submit Development Proposal to HUD	March 2006
Construction Bid Date	October 2006
Construction	December 2006
Date of Funding Availability	December 2007

*These dates are based on the submission of proposal being March 2006. If submitted earlier, dates will change accordingly.

3. Amount and Sources of Funding

LaFollette Housing Authority plans to use Replacement Housing Factor funds to complete this first phase. It is the hope of LHA that additional funding (2nd Increment) be available to construct an additional four-one bedroom apartments. LHA will work with local institution to secure a Letter of Commitment, and pay back a to-be-determined amount through the Capital Fund Program.

4. Plan and Obligation/Expenditure Status

The LaFollette Housing Authority has received approval on Agency Plans for FY2000, FY2001, FY2002, and FY2003. LHA is in the process of preparing and submitting the FY2004 Agency Plan.

The LaFollette Housing Authority is in compliance with obligation and expenditure deadlines for all approved funding.