PHA Plans

Streamlined Annual Version

U.S. Department of Housing and **Urban Development**

Office of Public and Indian

Housing

OMB No. 2577-0226

(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2004

PHA Name: City of Royal Oak Housing Commission

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: City of Royal	Oak Hou	using Commission	PHA Number	r: MI165
PHA Fiscal Year Beginnin	g: (mm/	yyyy) 07/2004		
PHA Programs Administe Public Housing and Section Number of public housing units: Number of S8 units:	8 \(\subseteq Se		ablic Housing Onler of public housing units	
PHA Consortia: (check be	ox if subn	nitting a joint PHA P	lan and complete	table)
Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				
TDD: Public Access to Informati Information regarding any acti (select all that apply) PHA's main administrative	ivities out	_		ontacting:
Display Locations For PH	A Plans	and Supporting D	ocuments	
The PHA Plan revised policies of public review and inspection. If yes, select all that apply: Main administrative office PHA development manage Main administrative office Public library	Yes Yes The of the Player of the lo	□ No. HA ices	,	
PHA Plan Supporting Document Main business office of th Other (list below)			(select all that app)	-

PHA Name: City of Royal Oak Housing Commission

HA Code: MI 165

Streamlined Annual PHA Plan Fiscal Year 2004

[24 CFR Part 903.12(c)]

Table of Contents [24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

Annual Plan

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A.	PHA PLAN COMPONENTS	
	1. Site-Based Waiting List Policies	
903.7(t	o)(2) Policies on Eligibility, Selection, and Admissions	
	2. Capital Improvement Needs	
903.7(g	s) Statement of Capital Improvements Needed	
	3. Section 8(y) Homeownership	
903.7(F	x)(1)(i) Statement of Homeownership Programs	
H	4. Project-Based Voucher Programs	TTA 1
Ш	5. PHA Statement of Consistency with Consolidated Plan. Complete only if Plant and American Plant and Plan	
	changed any policies, programs, or plan components from its last Annual Plan.	
Ä	6. Supporting Documents Available for Review	
Ш	7. Capital Fund Program and Capital Fund Program Replacement Housing Fac	ctor,
	Annual Statement/Performance and Evaluation Report	
Ш	8. Capital Fund Program 5-Year Action Plan	

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, <u>PHA Certifications of Compliance with the PHA Plans and Related Regulations:</u> <u>Board Resolution to Accompany the Streamlined Annual Plan</u> identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL &SF-LLLa, <u>Disclosure of Lobbying Activities</u>.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists								
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics				

2.	What is the number of site based waiting list developments to which families may apply at one time?
3.	How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4.	Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists - Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site	based waiting lists will the PHA operate in the coming year?
	fo: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? If yes, how many lists? To: May families be on more than one list simultaneously If yes, how many lists?
based waiting I PHA All PH Mana At the Other	
[24 CFR Part 903.12	
A. Capital Fund	a 8 only PHAs are not required to complete this component. d Program
1.	Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No:	Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).
B. HOPE VI an	nd Public Housing Development and Replacement Activities (Non-

PHA Name: City of Royal Oak Housing Commission HA Code: MI 165 Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement. 1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary). 2. Status of HOPE VI revitalization grant(s): **HOPE VI Revitalization Grant Status** a. Development Name: b. Development Number: c. Status of Grant: Revitalization Plan under development Revitalization Plan submitted, pending approval Revitalization Plan approved Activities pursuant to an approved Revitalization Plan underway 3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name(s) below: 4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: 5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description	on:
a. Size of Program Yes No:	Will the PHA limit the number of families participating in the Section 8 homeownership option?
	If the answer to the question above was yes, what is the maximum number of participants this fiscal year?
b. PHA-established e	ligibility criteria Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:
c. What actions will t	the PHA undertake to implement the program this year (list)?
3. Capacity of the PH	IA to Administer a Section 8 Homeownership Program:
Establishing a purchase price family's resou Requiring that be provided, in secondary more accepted privation Partnering with and years of experiments.	trated its capacity to administer the program by (select all that apply): minimum homeowner downpayment requirement of at least 3 percent of and requiring that at least 1 percent of the purchase price comes from the recs. If financing for purchase of a home under its Section 8 homeownership will assured or guaranteed by the state or Federal government; comply with regage market underwriting requirements; or comply with generally attended agency or agencies to administer the program (list name(s) experience below): If that it has other relevant experience (list experience below):
4. Use of the Proj	ject-Based Voucher Program
Intent to Use Proj	ject-Based Assistance
	es the PHA plan to "project-base" any tenant-based Section 8 vouchers in the answer is "no," go to the next component. If yes, answer the following
rather than ten	To: Are there circumstances indicating that the project basing of the units, ant-basing of the same amount of assistance is an appropriate option? If ich circumstances apply:
=	dization rate for vouchers due to lack of suitable rental units to neighborhoods outside of high poverty areas

<u>6. Supporting Documents Available for Review for Streamlined Annual PHA Plans</u>

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review								
Applicable	Supporting Document	Related Plan Component						
& On								
Display	PHA Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans						
XX	and Board Resolution to Accompany the Standard Annual, Standard Five-Year,	3 Tear and 7 minuar Trans						
	and Streamlined Five-Year/Annual Plans;							
	,							
	PHA Certifications of Compliance with the PHA Plans and Related Regulations	Streamlined Annual Plans						
XX	and Board Resolution to Accompany the Streamlined Annual Plan							
1717	Certification by State or Local Official of PHA Plan Consistency with	5 Year and standard Annual						
XX	Consolidated Plan.	Plans						
	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs,	5 Year and Annual Plans						
XX	identified any impediments to fair housing choice in those programs, addressed							
7171	or is addressing those impediments in a reasonable fashion in view of the							
	resources available, and worked or is working with local jurisdictions to							
	implement any of the jurisdictions' initiatives to affirmatively further fair							
	housing that require the PHA's involvement.							
	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in	Annual Plan:						
XX	which the PHA is located and any additional backup data to support statement of	Housing Needs						
	housing needs for families on the PHA's public housing and Section 8 tenant- based waiting lists.							
	Most recent board-approved operating budget for the public housing program	Annual Plan:						
XX	wost recent board-approved operating budget for the public housing program	Financial Resources						
	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP),	Annual Plan: Eligibility,						
N/A	which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-	Selection, and Admissions						
	Based Waiting List Procedure.	Policies						
	Deconcentration Income Analysis	Annual Plan: Eligibility,						
N/A		Selection, and Admissions						
	A 1' ' CD 1' OCC 1O I T	Policies						
N/A	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions						
IV/A	Fublic Housing. Check here it included in the public housing A&O Folicy.	Policies						
	Section 8 Administrative Plan	Annual Plan: Eligibility,						
XX	South of Islandia (17 Islandia)	Selection, and Admissions						
		Policies						
	Public housing rent determination policies, including the method for setting	Annual Plan: Rent						
N/A	public housing flat rents.	Determination						
	Check here if included in the public housing A & O Policy.	101						
NT/A	Schedule of flat rents offered at each public housing development.	Annual Plan: Rent						
N/A	☐ Check here if included in the public housing A & O Policy. Section 8 rent determination (payment standard) policies (if included in plan, not	Determination Annual Plan: Rent						
XX	necessary as a supporting document) and written analysis of Section 8 payment	Determination						
	standard policies. \(\sigma\) Check here if included in Section 8 Administrative Plan.	2 Communion						
	Public housing management and maintenance policy documents, including	Annual Plan: Operations						
N/A	policies for the prevention or eradication of pest infestation (including cockroach	and Maintenance						
	infestation).							
	Results of latest Public Housing Assessment System (PHAS) Assessment (or	Annual Plan: Management						
N/A	other applicable assessment).	and Operations						
NT/A	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if	Annual Plan: Operations and						
N/A	necessary)	Maintenance and						
		Community Service & Self-						

4 1	List of Supporting Documents Available for Review	D L (ID) C		
Applicable & On Display	Supporting Document	Related Plan Component		
		Sufficiency		
XX	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations		
XX	Any policies governing any Section 8 special housing types ☑ Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance		
N/A	Public housing grievance procedures Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures		
XX	Section 8 informal review and hearing procedures. Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures		
N/A	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs		
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs		
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs		
N/A	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs		
N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition		
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing		
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing		
N/A	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing		
N/A	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership		
N/A	Policies governing any Section 8 Homeownership program (Sectionof the Section 8 Administrative Plan)	Annual Plan: Homeownership		
N/A	Public Housing Community Service Policy/Programs Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency		
N/A	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency		
N/A	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency		
N/A	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency		
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency		
N/A	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy		
XX	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit		
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)		
N/A	Consortium agreement(s) and for Consortium Joint PHA Plans Only: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations		

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Pe	rformance and Evaluation Report							
Capital Fund Program	m and Capital Fund Program Replacemen	t Housing Factor	(CFP/CFPRHF)	Part I: Summary				
PHA Name:		Frant Type and Number	<u> </u>	•	Federal FY			
		Capital Fund Program Gr			of Grant:			
		Replacement Housing Fa	ctor Grant No:					
	ment Reserve for Disasters/ Emergencies Revi							
Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report								
Line No.	Summary by Development Account		mated Cost		tual Cost			
		Original	Revised	Obligated	Expended			
1	Total non-CFP Funds							
2	1406 Operations							
3	1408 Management Improvements							
4	1410 Administration							
5	1411 Audit							
6	1415 Liquidated Damages							
7	1430 Fees and Costs							
8	1440 Site Acquisition							
9	1450 Site Improvement							
10	1460 Dwelling Structures							
11	1465.1 Dwelling Equipment—Nonexpendable							
12	1470 Nondwelling Structures							
13	1475 Nondwelling Equipment							
14	1485 Demolition							
15	1490 Replacement Reserve							
16	1492 Moving to Work Demonstration							
17	1495.1 Relocation Costs							
18	1499 Development Activities							
19	1501 Collaterization or Debt Service							
20	1502 Contingency							
21	Amount of Annual Grant: (sum of lines 2 – 20)							
22	Amount of line 21 Related to LBP Activities							
23	Amount of line 21 Related to Section 504							
	compliance							
24	Amount of line 21 Related to Security – Soft Costs							
25	Amount of Line 21 Related to Security – Hard							
	Costs							
26	Amount of line 21 Related to Energy Conservation							
	Measures							

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages

PHA Name:		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant:			
Development Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		d Cost Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report								
Capital Fund Prog	gram and	Capital F	und Prog	ram Replac	ement Housi	ing Factor	(CFP/CFPRHF)	
Part III: Impleme	entation S	chedule						
PHA Name:	Federal FY of Grant:							
Development	All	Fund Obliga	ted	All	Funds Expende	ed	Reasons for Revised Target Dates	
Number Name/HA-Wide Activities	(Quarter Ending Date)							
	Original	Revised	Actual	Original	Revised	Actual		

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan								
Part I: Summar	r y	,						
PHA Name				Original 5-Year Plan				
	T			Revision No:	T 2 2			
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5			
7117 \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\		FFY Grant: PHA FY:	FFY Grant: PHA FY:	FFY Grant: PHA FY:	FFY Grant: PHA FY:			
	Annual Statement							
CFP Funds Listed for 5-year planning								
Replacement Housing Factor Funds								

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan										
Part II: Supporting Pages—Work Activities										
Activities	Activities for Year :			Activities for Year:						
for	FFY Grant:			FFY Grant:						
Year 1	PHA FY:			PHA FY:						
	Development	Major Work	Estimated Cost	Development	Major Work	Estimated				
	Name/Number	Categories		Name/Number	Categories	Cost				
See										
Annual										
Statement										
Total CFP Estimated Cost			\$			\$				

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan											
Part II: Supporting Pages—Work Activities											
A	activities for Year:		Activities for Year:								
	FFY Grant:		FFY Grant:								
	PHA FY:		PHA FY:								
Development	Major Work	Estimated Cost	Development	Major Work	Estimated Cost						
Name/Number	Categories		Name/Number	Categories							
Total CFP Estimated Cost		\$			\$						