U.S. Department of Housing and Urban Development Office of Public and Indian Housing

PHA Plans Annual Plan for Fiscal Year 2003

ORLANDO HOUSING AUTHORITY

NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES

PHA Plan Agency Identification

PHA Name: Orlando Housing Authority

PHA Number: <u>FL004</u>

PHA Fiscal Year Beginning: <u>04/2003</u>

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

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Main administrative office of the PHA

<u>300 Reeves Court, Orlando, FL 32801</u>

PHA development management offices

PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- <u>City of Orlando</u>
- Main administrative office of the County government
 - **Orange County**
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
 - PHA development management offices
 - Other (list below)

Annual PHA Plan PHA Fiscal Year 2003 [24 CFR Part 903.7]

ORLANDO HOUSING AUTHORITY FL004

Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

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Standard Plan

<u>The Orlando Housing Authority is a High Performing PHA. It has chosen to submit</u> the Standard Plan to clearly convey its plan to effectively serve the housing and related needs of lower income families in the City of Orlando and Orange County.

Streamlined Plan:

- High Performing PHA
- Small Agency (<250 Public Housing Units)
- Administering Section 8 Only
- **Troubled Agency Plan**

Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

ORLANDO HOUSING AUTHORITY AGENCY PLAN

Executive Summary

Background

On February 19, 1999, HUD issued regulations implementing provisions of the Quality Housing and Work Responsibility Act of 1998 (QHWRA)._These regulations required each Public Housing Authority (PHA) to develop a Five-Year Plan with a statement of its Mission, Goals, and Objectives. QHWRA also requires PHA's to prepare an Annual Plan with a statement of housing needs of the lower income population in its community, along with the strategies, policies and resources to be used in addressing those needs. Significant changes to the Five-Year Plan and development of each Annual Plan are to be done in consultation with PHA Public Housing residents and Voucher recipients and offered for review and comment by the public. Finally, the Plans are to be consistent with the Consolidated Plans of the governmental unit(s) within the PHA's jurisdiction.

Planning Process

During the period of July - December 2000, the OHA engaged in a collaborative planning process resulting in the development of a detailed Strategic Plan for implementing the general goals and objectives of the PHA Five Year Plan submitted in February 2000 for the five years commencing April 1, 2000. From June 2002 through December 2002, OHA Commissioners, OHA Staff, Public Housing residents, Section 8 Housing Choice Voucher participants and other OHA partners participated in reviewing OHA's progress in the Third Plan Year (FY April 2002). These individuals also participated in planning to quantify and specify appropriate strategies and expected outcomes of OHA activities for the Fourth Plan Year (FY April 2003) to meet the housing and related needs of lower income families in Orange County. On December 19, 2002, the OHA conducted a public hearing in which the general public had an opportunity to present their views and comments on the Agency Plan. Additional opportunities for review, input and comment by residents, stakeholders and the public were provided throughout the planning process.

Challenge Statement

The OHA's service area encompasses the jurisdictions of Orange County Government and the City of Orlando. Both governmental units are CDBG Entitlement Communities and therefore required to develop, and regularly update, Consolidated Plans. Based on the data and conclusions contained in the current Consolidated Plans for those governmental units, the key housing-related challenges which continue to be faced by lower income families are:

- 1. Limited supply and locations of affordable housing for Extremely Low and Very Low-Income families;
- 2. Limited availability and accessibility of affordable housing for the elderly and disabled;
- 3. Limited availability of affordable homeownership opportunities for Low-Income families.

In addition to data and conclusions contained in the Consolidated Plans, the OHA and its partners identified several obstacles to the provision of affordable housing. They included, but were not necessarily limited to:

- 1. The lack of public support for affordable housing development; and
- 2. The high cost of housing development.

Lower income families, especially those who are current and potential recipients of OHA program benefits, were determined to have non-housing challenges which impact their ability to obtain suitable quality housing. Among those challenges and obstacles are:

- 1. High unemployment due to a lack of job skills and job preparedness;
- 2. Lower levels of educational attainment;
- 3. Low wages; and
- 4. High level of dependence on federal assistance.

Mission, Goals, Strategies

The mission of the OHA is to "*To offer a choice of safe and affordable housing options and opportunities for economic independence for residents of Orlando and Orange County.*" This mission will be accomplished through the development and preservation of affordable housing, ensuring equal opportunity in housing, promoting self-sufficiency and improving the quality of life for lower income residents.

<u>Affordable Housing</u>

Consistent with HUD's Strategic Goal of "Increasing the availability of decent, safe and affordable housing in American Communities", the OHA Five Year Goal is to produce 500 incremental units of quality, affordable mixed income housing for rental by lower to moderate-income individuals and families; replace housing loss through conversion, demolition and disposition; assist sixty (60) low-income households to become homeowners; and preserve the affordable nature of subsidized housing complexes that are currently at risk from expired/expiring restrictions for use as low-income housing.

Fourth Plan Year goals are:

- 1. Form strategic alliance and partnerships with for-profit and non-profit developers of affordable housing
- 2. Develop resources and incentives for development of affordable housing, and advocate for set-asides of LIHTC (tax credits) allocations for public/private housing development
- 3. Enter into formal partnerships with non-profit sponsors of affordable homeownership
- 4. Evaluate a lease-purchase model that can be effectively implemented under prevailing conditions
- 5. Create mechanisms within OHA to collect and analyze expiring-use information and use this information to respond to expiring use issues
- 6. Establish or participate in a forum of community partners to develop strategies and identify resources to acquire, control or otherwise prevent properties from losing their low-income status
- 7. Develop formal partnerships with for-profit and/or non-profit owners of "at risk" properties to retain the affordable character of the properties

<u>Equal Housing Opportunity</u>

With respect to HUD's strategic goal of "*Ensuring equal opportunity in housing for all Americans*", the OHA Five Year Goal is to acquire or develop affordable units in areas with income levels above 50% of median income (other than those units associated with revitalization efforts), in an effort to achieve geographic diversity; increase the percentage of all Section 8 families with children who move to non-impacted census tracts by 2% per year; and maintain mandatory income-mixes in public housing;.

Fourth Plan Year goals are:

- 1. Implement a marketing and public information program to increase public and corporate awareness and acceptance of the need for affordable housing
- 2. Expand the OHA's role in the Non-profit Housing Roundtable
- 3. Develop "housing support" partnerships with major corporations whose employees need conveniently located affordable housing
- 4. Identify the areas to be targeted for enhanced Section 8 program marketing
- 5. Develop partnership with service agency to help ease family's transition to occupancy in non-traditional areas
- 6. Develop and utilize revised orientation program for voucher-holders to emphasize their option to occupy units in non-impacted areas
- 7. Develop and implement landlord outreach and orientation program to attract owners of units in non-impacted areas.
- 8. Identify properties for which deconcentration targets are to be established
- 9. Modify and implement admissions and unit assignment policies to facilitate incomemixing in applicable housing developments
- 10. Develop and implement rent incentives to attract and retain higher-income applicants
- 11. Encourage existing residents to work and increase income
- 12. Provide amenities in OHA public housing properties to attract and maintain higherincome residents

13. Develop and implement a marketing program to attract working families and recently laid-off workers for waitlist

<u>Self-Sufficiency</u>

The OHA will address HUD's strategic goal of "*Promoting self-sufficiency and asset development*" of families and individuals by creating an environment where residents who want to achieve self-sufficiency will have every opportunity to do so. The OHA Five Year Goal is to promote employment of adults in <u>public housing</u> households; reduce the rate of unemployment among adult <u>Section 8</u> beneficiaries by 2% per year; enable 10 beneficiaries of <u>Section 8</u> assistance to become homeowners and assist them in maintaining homeownership; identify 10 <u>public housing</u> families capable of achieving homeownership.

Fourth Plan Year goals are:

- 1. Develop and implement tenant selection policies which place a priority on occupancy by families with members who are working
- 2. Develop and implement rent determination and program policies which provide work incentives
- 3. Partner with job training, education and supportive service agencies, facilitate job placements and employment of adults living in non-working households.
- 4. Working in partnership with job training, education and supportive service agencies, facilitate job placement and employment of adults living in non-working households
- 5. Develop and implement tenant selection policies that place a priority on occupancy by families with members who are working
- 6. Revise and implement an enhanced program marketing effort to achieve full utilization of all Family Self-Sufficiency (FSS) slots
- 7. Create and implement incentives to encourage participants to complete their FSS participation
- 8. Strengthen existing and create new partnerships for continued implementation of the Family Self-sufficiency Program
- 9. Develop and implement a Section 8 Homeownership Program
- 10. Establish and implement mechanisms to identify Section 8 homeownership candidates
- 11. Continue partnerships with organizations which provide homebuyer training and counseling and facilitate the provision of these services to homeownership candidates
- 12. Establish and implement mechanisms to identify public housing homeownership candidates
- 13. Enter into partnerships with organizations which provide homebuyer training and counseling and facilitate the provision of these services to homeownership candidates
- 14. Enroll income-eligible candidates into the homeownership counseling program
- 15. Establish and implement financial mechanisms (Emergency Assistance Fund) to assist eligible families with verifiable household emergencies

<u>Quality of Life</u>

Consistent with HUD's strategic goal of "Improving quality of life and economic viability", the OHA Five Year Goal is to improve the physical condition of existing OHA owned or OHA managed housing units to achieve rent comparability with standard quality housing in

the local market; increase effective resident involvement in improvement initiatives; increase the economic viability of OHA by reducing the need for HUD funding by10%; and facilitate a favorable image of the OHA and its program beneficiaries.

Fourth Plan Year goals are:

- 1. Prepare for and conduct strategic asset analysis of all OHA properties
- 2. Adopt Recommendations of asset analysis for improving properties' competitive positions
- 3. Prepare a multi-year capital improvement plan
- 4. Increase the effectiveness of resident organizations by assisting 3 resident association in obtaining 501 © 3 designation
- 5. Increase participation in resident initiatives by 10%
- 6. Increase resident involvement in OHA planning and operations by establishing formal mechanisms for input and incentives for participation
- 7. Increase the opportunity of OHA staff participation in resident council meetings by instituting a policy requiring the attendance of a key staff member upon invitation by resident council
- 8. Reduce OHA per-service unit expenditures by 5% (adjusted for inflation) over the next 5 years by achieving economies through improvements in efficiency, reduction in utility consumption and cost controls
- 9. Increase internally generated income by 5% through changes in admissions policies and facilitation of employment and training programs
- 10. Identify and secure alternatives funding sources to reduce need for HUD funding
- 11. Improve the image of Orlando Housing Authority by generating positive publicity

Conclusion

The OHA's Five-Year Plan and the Fourth Annual Plan have the broad support of the resident, human service and non-profit community. Additionally, the OHA's mission, goals and objectives are consistent with the needs and priorities of expressed by local government in their Consolidated Plans. The Fourth Annual Plan was prepared with a high level of community involvement and input and the resultant strategies will help the OHA stand out as a leader in affordable housing throughout the City of Orlando and Orange County.

Annual Plan Table of Contents [24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Required Attachments:

\boxtimes	Brief Statement of Progress in Meeting the Five Year Plan Mission & Goals	Attachment A
\boxtimes	Admissions Policy for Deconcentration	.Attachment B
\boxtimes	Voluntary Conversion Required Initial Assessment	Attachment C
\boxtimes	Description of Implementation of Community Service Requirements	.Attachment D
\boxtimes	Description of Pet Policy	Attachment E
\boxtimes	Most recent Board Approved Operating Budget	. Attachment F
\boxtimes	Resident Advisory Board Recommendations	Attachment G
\boxtimes	Announcement of Membership of the Resident Advisory Board	Attachment H
\boxtimes	Resident Membership of the PHA Governing Board	Attachment I
\boxtimes	Definition of Substantial Deviation or Significant Amendment	Attachment J

Optional Attachments:

Ń	FY 2001 Capital Fund Program Third Plan Year Action Plan	Attachment K
\boxtimes	FY 2000-2004 Capital Fund Program Five Year Plan	Attachment L

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

	List of Supporting Documents Available for Revi	ew
Applicable & On Display	Supporting Document	Applicable Plan Component
\boxtimes	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	Annual Plan
\square	State/Local Government Certification of Consistency with the Consolidated Plan	Annual Plan
	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	Annual Plan
\square	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI))) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
\square	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
\boxtimes	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP] In revision for implementation 4/1/01	Annual Plan: Eligibility Selection, and Admissions Policies
\boxtimes	Section 8 Administrative Plan.	Annual Plan: Eligibility Selection, and Admissions Policies
\boxtimes	Public Housing De-concentration and Income Mixing Documentation.	Annual Plan: Eligibility Selection, and Admissions Policies
\square	Public housing rent determination policies, including the methodology for setting public housing flat rents check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
\boxtimes	Schedule of flat rents offered at each public housing development check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
\square	Section 8 rent determination (payment standard) policies check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
\boxtimes	Public housing grievance procedures check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures

Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Applicable Plan Component	
\boxtimes	Section 8 informal review and hearing procedures check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures	
\boxtimes	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs	
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs	
\boxtimes	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs	
\square	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs	
\boxtimes	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition	
\boxtimes	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing	
\boxtimes	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing	
\square	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership	
\boxtimes	Policies governing any Section 8 Homeownership program check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership	
\boxtimes	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self- Sufficiency	
\boxtimes	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self- Sufficiency	
\boxtimes	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self- Sufficiency	
\boxtimes	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention	
\boxtimes	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit	
N/A	Troubled PHA's: MOA/Recovery Plan	Troubled PHA's	
N/A	Community Service Plan	Annual Plan	
\boxtimes	Pet Policy	Annual Plan	
	Plan of Correction for the Resident Assessment Survey System	Annual Plan	
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)	

<u>1. Statement of Housing Needs</u>

[24 CFR Part 903.7 9 (a)]

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

	Housing Needs of Families in the Jurisdiction by Family Type <u>(CITY OF ORLANDO)</u>						
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	6350	5	4	4	1	2	3
Income >30% but <=50% of AMI	5088	5	4	4	1	2	3
Income >50% but <80% of AMI	9,909	3	3	3	1	2	3
Elderly	9,342	3	3	1	2	1	1
Families with Disabilities <u>(based</u> <u>on 3% of lower</u> <u>income population)</u>	343	3	3	1	3	1	1
Race/Ethnicity <u>ELI and VLI</u> (<u>Black Non-</u> <u>Hispanic)</u>	4505	5	4	4	1	2	3
Race/Ethnicity <u>ELI and VLI</u> (Hispanic -All <u>Races)</u>	1669	5	4	4	1	3	3

		g Needs of Fa amily Type		the Jurisd GE COUNT			
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	21,629	5	4	4	1	3	3
Income >30% but <=50% of AMI	21,736	5	4	4	1	2	3
Income >50% but <80% of AMI	35,567	3	3	3	1	2	2
Elderly	11,682	2	2	1	2	1	1
Families with Disabilities (based on 3% of lower income population)	1301	4	3	2	3	1	2
Race/Ethnicity <u>ELI and VLI</u> (<u>Black Non-</u> <u>Hispanic)</u>		5	4	4	1	2	3
Race/Ethnicity <u>ELI and VLI</u> (Hispanic -All Races)		5	4	4	1	3	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. Complete one table for each type of **PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List				
Waiting list type: (select one Section 8 tenant-base Public Housing Combined Section 8 Public Housing Site- If used, identify white	ed assistance and Public Housing Based or sub-jurisdi	ctional waiting list (option jurisdiction:	al)	
	# of families	% of total families	Annual Turnover	
Waiting list total	1,575		280	
Extremely low income <=30% AMI	1,242	78.86		
Very low income (>30% but <=50% AMI)	233	14.79		
Low income (>50% but <80% AMI)	88	5.59		
Families with children	1,000	63.49		
Elderly families	132	8.38		
Families with Disabilities	422	26.79		
Race/ethnicity (White Hispanic)	241	15.30		
Race/ethnicity (Black Hispanic)	12	.76		
Race/ethnicity (White Non-Hispanic)	114	7.24		
Race/ethnicity (Black Non-Hispanic)	997	63.30		
Race/ethnicity (Asian)	5	.32		

Characteristics by Bedroom Size (Public Housing Only)				
0-BDR	461	28.81%		
1BDR	53	3.31%		
2-BDR	630	39.37%		
3-BDR	359	22.43%		
4-BDR	58	3.62%		

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5-BDR	4	.025%	
6-BDR	0		
Unknown	7	.043%	

Is the waiting list closed (select one)? No 🛛 Yes 🗌 If yes:
How long has it been closed (# of months)?
Does the PHA expect to reopen the list in the PHA Plan year? No Yes
Does the PHA permit specific categories of families onto the waiting list even if
generally closed? No Yes X

Housing Needs of Families on the Waiting List			
 Waiting list type: (select one) Section 8 tenant-based assistance Public Housing Combined Section 8 and Public Housing Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/sub-jurisdiction: 			
	# of families	% of total families	Annual Turnover
Waiting list total	4,155		300
Extremely low income <=30% AMI	3,450	83.03	
Very low income (>30% but <=50% AMI)	439	10.57	
Low income (>50% but <80% AMI)	230	5.54	
Families with children	2,388	57.47	
Elderly families	319	7.68	
Families with Disabilities	930	22.38	
Race/ethnicity (White Hispanic)	480	11.55	
Race/ethnicity (Black Hispanic)	81	1.95	
Race/ethnicity (White Non-Hispanic)	317	7.63	
Race/ethnicity (Black Non-Hispanic)	2,446	58.87	
Race/ethnicity (Asian)	12	.29	

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Characteristics by Bedroom Size			
0-1BR	1,493	35.9	
2 BR	825	19.82	
3 BR	803	19.29	
4 BR	570	13.69	
5BR	270	6.48	
6 BR	112	2.69	
<u>TOTAL</u>			

Is the waiting list closed (select one)? No \boxtimes Yes \boxtimes If yes:
How long has it been closed (# of months) 36 months (November 1999)
Does the PHA expect to reopen the list in the PHA Plan year No Yes
Does the PHA permit specific categories of families onto the waiting list
even if generally closed? No Yes Family Unification Program

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
 - Reduce turnover time for vacated public housing units
 - Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through Section 8

replacement housing resources

- Maintain or increase Section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction.
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required.
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration

This activity is part of effort to achieve de-concentration and housing choice goals.

- Maintain or increase Section 8 lease-up rates by effectively screening Section 8
 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

<u>The OHA is a member of the Orlando Consolidated Planning Committee and Orange</u> <u>County Consolidated Planning Committee.</u> Our organization provides input to both <u>the City and County Consolidated planning process through participation in the</u> <u>planning meetings and by providing housing statistics relating the demand for and</u> <u>supply of public housing and Section 8 assistance.</u>

Other (list below)

Strategy 2: Increase the number of affordable housing units by:

- Select all that apply
- Apply for additional Section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)
- Examine the option of increasing the number of units on existing low rent public housing sites.
 - Pursue the purchase of foreclosed FHA properties.
 - Purchase market rate properties and convert a percentage to affordable units.

(See OHA Goals and Objectives)

Need: Specific Family Types: Families at or below 30% of median

Select all that apply

Strategy 1: Target available assistance to families at or below 30 % of AMI

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Select all that apply

Strategy 1: Target available assistance to families at or below 50% of AMI



Employ admissions preferences aimed at families who are working

Adopt rent policies to support and encourage work

Other: (list below)

Select all that apply

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to the elderly:

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available Other: (list below)

The OHA will examine the feasibility of purchasing or building an Assisted Living Facility for the elderly.

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities <u>The OHA has longstanding relationships with such local agencies</u>. <u>Through regular</u> <u>meetings with these groups and the regular exchange of information, the need for and</u> <u>availability of housing resources for families with disabilities is made known</u>.
- Other: (list below)

The OHA plans to increase the supply of accessible, affordable housing through housing development initiatives.

Plan Year Four activities will expand on building partnerships and planning for new initiatives and actual development of HUD approved HOPE VI revitalization programs.

 \bigcirc OHA use general purpose bonds to fund affordable housing initiatives in Year Four.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnic groups with disproportionate needs:

Select if applicable

 \bowtie Affirmatively market to races/ethnicities shown to have disproportionate housing needs See OHA goals and objectives for ensuring equal housing opportunity. The current information network provides adequate information for racial and ethnic groups with disproportionate housing needs. The OHA effort will be geared toward broader acceptance of affordable housing in diverse areas of the county, especially in non-impacted areas.

Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

 \square Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units

See OHA goals and objectives for ensuring equal housing opportunity.

 \square Market the section 8 program to owners outside of areas of poverty /minority concentrations

See OHA goals and objectives for ensuring equal housing opportunity.

 \square Other: (list below)

See OHA goals and objectives for ensuring equal housing opportunity.

Expand OHA role in Non-Profit Housing Roundtable \boxtimes

 $\overline{\square}$ Develop partnerships with corporations which recognize the need for affordable housing

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- \boxtimes Extent to which particular housing needs are met by other organizations in the community
- \square Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- \mathbb{N} Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- $\overline{\mathbb{X}}$ Results of consultation with advocacy groups
- \square Other: (list below)

The above strategies were also selected because: (1) they are consistent with the OHA Mission Statement; (2) they are consistent with the assessment of the capabilities of the OHA; (3) they take maximum advantage of the local opportunities for housing development; and (4) they have the potential for maximizing use of available funding sources.

OHA STATEMENT OF GOALS, OBJECTIVES AND YEAR 4 ACTIVITIES

HUD Strategic Goal: Increase the availability of decent, safe and affordable housing in American

Communities

Planning Area I - Related Goals of the OHA

Develop the capacity to implement and operate a range of housing programs; produce 281 incremental units of quality, affordable mixed income housing for rental by lower to moderate-income individuals and families; replace housing loss through conversion, demolition and disposition; assist twenty-eight (28) low-income households to become homeowners; and preserve the affordable nature of subsidized housing complexes that are currently at risk from expired/expiring restrictions for use as low-income housing.

Objective	Activity
1. Form strategic alliances and partnerships with for-profit and non-profit developers of affordable housing	Identify potential partners for housing development
	Enter into discussions to determine roles of partners
	Formalize relationships through MOUs/MOAs
2. Develop resources and incentives for development of affordable housing, and advocate for set-asides of LIHTC (tax credits) allocations for public/private housing development.	Identify impediments to affordable housing development
	Identify and evaluate applicability of development incentives that have been used successfully in Florida and elsewhere
	In cooperation with FAHRO, petition for Tax Credit set-asides for mixed finance projects
	In partnership with the Affordable Housing Roundtable, develop resources for affordable housing development
	10

Objective	Activity
	Develop operational procedures to implement project-based voucher program for 50 units Complete construction of 48-units (Hampton Park elderly site)
3. Enter into formal partnerships with non-profit sponsors of affordable home ownership.	Identify potential partners for housing development
	Enter discussions to determine roles of partners
	Formalize relationships through MOAs/MOUs
	Assist nineteen (19) additional households in becoming homeowners
4. Create mechanism within OHA to collect and analyze expiring-use information and use this information to respond to expiring use issues.	Contact HUD Multi-family housing hub in Jacksonville on a quarterly basis (January, April, July and October) to determine expiring use (project-based) vouchers to administer or acquire developments
	Cooperate with HUD to implement opt-out vouchers
	Communicate via letter to HUD, OHA's interest in administering opt-out vouchers
5. Establish or participate in a forum of community partners to develop strategies and identify resources to acquire, control or otherwise prevent properties from	Attend at least (10) Affordable Housing Roundtable meetings or other housing group meetings per year
losing their low-income status.	Research properties as identified by Buyers agent
6. Develop formal partnerships with for- profit and/or non-profit owners of "at risk" properties to retain the affordable character of the properties.	Obtain annually in January, a list from Florida Housing Finance Corporation with dates of expiration of restricted use within jurisdiction Determine feasibility if needed, with partners
	Identify and select development partners
	Define roles of partners through negotiation
	Draft and execute MOUs/MOAs

Objective	Activity
	Enter into negotiations with owners and HUD to develop offers for acquisition or control of properties
	Acquire control of properties

HUD Strategic Goal: Ensure equal opportunity in housing for all Americans

Planning Area II - Related Goals of the OHA

Encourage the development of affordable units in areas with income levels above 50% of median income (other than those units associated with revitalization efforts), in an effort to achieve geographic diversity; increase the percentage of all Section 8 families with children who move to non-impacted census tracts by 2% per year; and maintain mandatory income-mixes in public housing;

Objective	Activity
1. Implement a marketing and public information program to increase public and corporate awareness and acceptance of the need for affordable housing.	Monitor list of areas and properties to determine impacted and non-impacted areas
	Focus acquisition efforts in non-impacted areas (less than a 20 % concentration of poverty)
	Make at least one (1) presentation to realtor groups regarding OHA affordable housing program
	Send Executive Director's monthly report newsletter to realtor groups at least 2 times per year
	Designate the person(s) within the agency tasked with the primary responsibility for developing and carrying out public relations and public information activities
	Identify the primary corporate and public targets for awareness enhancement
	Develop general procedures and case-specific strategies and action plans for providing information related to the various aspects of ongoing and planned OHA housing and service activities

Objective	Activity
2. Expand the OHA's role in the Non- profit Housing Roundtable.	Attend at least ten (10) Non-Profit Housing Roundtable Meetings.
r	Request opportunity for at least one (1) presentation
	about OHA's affordable housing programs
3. Develop "housing-support" partnerships with major corporations	Identify key corporations with which partnerships may be feasible
whose employees need conveniently located affordable housing.	Select those corporations which would most likely advance the cause of affordable housing
	Develop a joint housing advocacy and public relations plan with selected corporations
	Offer OHA services as development agent
	Develop media to promote OHA properties
	Research new sources of client referrals
4. Identify the areas to be targeted for enhanced Section 8 program marketing.	Collect annual census track data of Section 8 participants moving to low-poverty census tracts for which comparison can be made on a yearly basis
	Utilize orientation program for voucher-holders to emphasize their option to occupy units in non- impacted areas
	Send briefing packets to owners in non-impacted areas annually in February
	Review payment standards for non-impacted areas annually when new Fair Market Rents (FMR's) are issued
5. Develop and utilize revised orientation program for voucher-holders to emphasize their option to occupy units in non-impacted areas.	Identify additional information to be included in briefing and orientation program
	Review quarterly (January, April, July, October) and revise, if necessary, the format of briefings
	Train staff on the use of new briefing materials
	Incorporate revised materials and presentation into briefings and orientations

Objective	Activity
6. Develop and implement outreach and orientation program to attract owners of units in non-impacted areas.	Evaluate effectiveness of existing outreach efforts and identify opportunities for improvement
	Convene focus group of selected owners to identify obstacles
	If necessary, revise information for owners and develop outreach plan
	Distribute information to owners of properties in non-impacted areas
	Review payment standards for non-impacted areas
	Conduct at least one (1) joint landlord orientation session with Orange County
	Invite non-participating landlords and realtors to landlord orientations
7. Identify properties for which de- concentration targets are to be established.	Monitor income distribution annually by the end of February of each year
	Compare property-specific income mix with income characteristics of neighborhood
	Identify properties whose income mix is considerably different than that of neighborhood
	If necessary, implement Board-approved Deconcentration Policy by April 1
8. Modify and implement admissions and unit assignment policies to facilitate income mixing in applicable housing developments.	If necessary, change ACOP to include preference for families whose adult members are currently enrolled in education, training, or upward mobility programs
	If necessary, Change ACOP to include preference for households that contribute to meeting income goals (broad range of incomes)
	If necessary, change ACOP to allow for income- skipping to achieve more appropriate income mix in targeted developments
9. Develop and implement rent incentives to attract and retain higher-income applicants.	Review and update flat rents annually by February

Objective	Activity
	Review and evaluate transfer policy to encourage higher income residents to move to targeted properties with disproportionate number of lower income residents
10. Encourage existing residents to work and increase income.	Identify program incentive to encourage residents to work and increase income
11. Provide amenities in OHA public housing properties to attract and maintain higher-income residents	Identify and schedule additional improvements needed to make properties competitive with the private market
	Continue current modernization efforts and complete required physical improvements
	Review and implement recommendations of feasibility study of washers and dryers
	Complete Park improvement at Murchison Terrace
	Decorative Fencing at Griffin Park and Hampton Park
	Implement Crime Prevention through Environmental Design recommendations (CPTED)
12. Develop and implement marketing program to attract working families and	Select targets markets
recently laid-off workers for waitlist.	Develop marketing strategy to reach target markets
	Initiate marketing effort
	Develop media of OHA properties
	Research new sources of client referrals

HUD Strategic Goal:	Promote self-sufficiency and asset
	development of families and individuals

Planning Area III - Related Goals of the OHA

Promote employment of adults in <u>public housing</u> households; reduce the rate of unemployment among adult <u>Section 8</u> beneficiaries by 2% per year; enable 10 beneficiaries of <u>Section 8</u> assistance to become homeowners and assist them in maintaining homeownership; identify 10 <u>public housing</u> families capable of achieving homeownership; facilitate the development and operation of 2 additional client-owned businesses

Objective	Activity
1. Develop and implement rent determination and program policies that provide work incentives.	Continue to implement flat rents
	Create policies that promote homeownership as an incentive to work
	Refer non-working adult to job training and life skills workshopSite managers to continue to make referrals to OHA Family Services Department
	Update flat rents in February each year
2. Partner with job training, education and supportive service agencies, facilitate job placements and employment of adults living in non-working households.	In cooperation with service partners, assess employability of unemployed residents
	Evaluate the effectiveness of existing programs in light of residents needs
	Determine if program modifications or additional services are needed
	Modify partnership agreements, service agreements and/or programs to increase level of success
	Revise current data against baseline
3. Continue to develop and implement tenant selection policies that place a priority on occupancy by families with members who are working.	Compare and review against baseline data each year and if necessary, change tenant selection policies
4. Revise and implement program marketing effort to achieve full utilization of all Family Self-Sufficiency (FSS) slots.	Invite Family Self-Sufficiency (FSS) Coordinators to briefings to encourage Section 8 participants to enroll in the FSS Program
	Refer remaining fifty (50) non-working adults to job training and provide job skills training sessions with Program Coordinating Committee member agencies
5. Create and implement incentives to encourage participants to complete their FSS contracts	Evaluate supportive services based on needs expressed by current and potential participants

Objective	Activity		
	Revamp or expand services, if needed, to address those needs		
	Establish personal achievement recognition awards and publicity for program completion		
	Facilitate support group for FSS participants		
6. Strengthen existing and create new partnerships for the continued implementation of the Family Self-Sufficiency Program.	Continue to meet with the Program Coordinating Committee annually		
	Modify partnership agreements, service agreements and/or programs to increase level of success		
7. Continue to implement a Section 8 Homeownership Program.	Review regulations regarding implementation of Section 8 homeownership provisions		
	Revise program policies as necessary		
	Revise procedures for program administration, if necessary		
	Evaluate at least twenty (20) Section 8 participants eligible for homeownership training classes		
	Provide one (1) post purchase counseling session in January of each year		
8. Establish and implement mechanisms to identify Section 8 homeownership candidates.	Identify families who meet basic program eligibility guidelines		
	Poll identified families to determine their level of interest in homeownership		
	Evaluate home buying potential of interested families		
	Select families for participation in homeownership track		
	Provide annual post-purchase counseling		
9. Continue partnerships with organizations that provide homebuyer training and counseling and facilitate the provision of these services to <u>Section 8</u> homeownership candidates.	Monitor agreement with identified organization to prepare participants for ownership		

Objective	Activity
	Refer selected families to service providers
	Track the progress of the participants
10. Establish and implement mechanisms to identify <u>public housing</u> homeownership candidates.	Identify families who meet basic program eligibility guidelines
	Poll identified families to determine their level of interest in homeownership
	Evaluate home buying potential of interested families
	Select families for participation in homeownership track
	Attend at least ten (10) Resident Association meeting to present OHA homeownership program Attend at lest two (2) Resident Association Presidents' meeting to present OHA homeownership program
11. Enter into partnerships with organizations that provide homebuyer training and counseling and facilitate the provision of these services to <u>Public</u> <u>Housing</u> homeownership candidates.	Update agreements with organizations that provide homebuyer training and counseling classes
12. Enroll at least five (5) income- eligible candidates into the homeownership-counseling program.	Establish case management mechanism for selected families
	Execute program participation agreements with selected families
	Refer selected families to the services provided by the partners
	Track the progress of the participants
	Monitor class participation
	Process graduates for second mortgages
13. Establish and implement financial mechanisms (Emergency Assistance Fund) to assist eligible families with verifiable household emergencies.	Identify potential funding sources for down payment assistance, mortgage write-downs, and credit enhancements

Objective	Activity	
	Review client budgets to determine the need for assistance	
14. Identify agencies and organizations with expertise and resources to provide residents with entrepreneurial training	Update Memoranda of Understandings	
	Provide technical assistance	
15. Assist partners in the identification	Coordinate meetings with partners and residents	
and recruitment of interested residents to	Discuss business development programs at a	
participate in entrepreneurial training	minimum of (10) Resident Association meetings	
	Make at least one (1) presentation at Resident	
	Association Presidents' meetings regarding business	
	development opportunities	
16. Facilitate the provision of technical	Provide technical assistance	
and financing to two (2) client-owned		
businesses		

HUD Strategic Goal: Improve quality of life and economic Viability

Planning Area IV - Related Goals of the OHA

To improve the physical condition of existing OHA owned or OHA managed housing units to achieve rent comparability with standard quality housing in the local market; increase effective resident involvement in improvement initiatives; increase the economic viability of OHA by reducing the need for HUD funding by10%; facilitate a favorable image of the OHA and its program beneficiaries; increase OHA's ability to provide quality services by improving employee performance, productivity and customer service

Objective	Activity	
1. Prepare a multi-year capital improvement plan.	Solicit recommendations from Resident Association Presidents' group	
	Conduct public hearing with residents on Capital Fund Program (CFP) planning needs	
	Submit CFP to Board of Commissioners for approval	
	Submit approved CFP plan to HUD	

Objective	Activity
	Implement CFP Plan
2. Prepare for and conduct strategic asset analysis of all OHA properties.	Prepare task order for financial advisor to perform analysis
	Conduct analysis and evaluate conclusions
	Develop strategic asset management plan for the properties based on the recommendations of the consultant
3. Increase the effectiveness of resident organizations by assisting one (1) resident association in obtaining 501 © 3 designation.	Identify an incorporated Resident Association that is fully functional and interested in engaging in resident initiatives
	Secure resources to provide the technical assistance required to prepare IRS documents
	Facilitate the provision of technical assistance and filing of IRS documents requesting tax-exempt status
4. Increase resident involvement in OHA planning and operations by establishing formal mechanisms for input and incentives for participation	Review existing MOU's with resident organizations and revise them to strengthen resident participation components
	Conduct an annual resident satisfaction survey, providing opportunity for resident response and input into a variety of operational and policy issues
	Continue Capital Improvement Surveys to identify needs
	Mail notices of twelve (12) Board meetings to Residents Association Presidents and residents
	Hold meetings on site when feasible
	Invite participation in OHA strategic planning activities
5. Require the attendance of a key staff member upon invitation by Resident Association	Appoint staff liaisons to each Resident Association (Housing Manager)
	Develop calendar of Resident Association meetings
	Develop procedure for RA to request staff attendance and for RA to be notified of staff designated to attend

Objective	Activity	
6. Identify and secure alternative funding sources for self-sufficiency programs.	Develop priority list of services for which outside funding is required or desired	
	Investigate and evaluate potential funding opportunities from non-HUD governmental agencies	
	Investigate and evaluate potential funding opportunities provided by private foundations and corporations	
	Manage acquired units	
	Apply for two (2) non HUD grants	
7. Improve the image of Orlando Housing Authority by generating positive publicity.	Create a minimum of twelve (12) community- focused newsletters per year	
	Create and distribute at least four (4) press releases per year regarding resident and OHA achievements	
	Participate in community fairs/events to share information about OHA's programs and services	
8. Maintain the information technology	Upgrade Network	
automated management information system hardware and software to state- of-the-art industry standards and train	Upgrade existing system to ELITE	
	Implement hand-held computers for inspections	
employees in the use of the system	Implement bar-coding for inventory	

2. Statement of Financial Resources [24 CFR Part 903.7 9 (b)]

Financial Resources:				
Planned Sources and Uses				
Sources	Planned \$	Planned Uses		
1. Federal Grants (FY 2001 grants)*				
a) Public Housing Operating Fund		Public Housing Operations		
	3,279,546			
b) Public Housing Capital Fund	9,724,255	Capital Improvements		
c) Public Housing Replacement Reserve	5,724,200			
	948,677			
d) HOPE VI		Homes, elderly units		
	6,800,000			
e) HOPE VI Demolition				
f) Annual Contributions for Section 8 Housing Choice	-	HAP, Admin. fee		
Vouchers	16,032,954			
g) Single Room Occupancy (SRO)		HAP, Admin. fee		
	423,236			
h) Public Housing Drug Elimination Program (PHDEP #8,9,10)	762 407	Public Housing Safety		
i) Resident Opportunity and Self-Sufficiency (ROSS)	763,187	Resident Self-Sufficiency		
i) Resident opportunity and sen-sufficiency (ROSS)	200,000	Resident Sen-Sufficiency		
j) Community Development Block Grant	,	Anticipated for Lake Mann		
	58,456			
k) Comprehensive Grant (707, 708)	0.007.570	Capital Improvements		
	3,627,570			
2. Other Federal Grants (List Below)		Desident Call Collins		
a) TOP (Lake Mann RA, 100,000; Ivey Lane RA, 40,000;Omega RA, 40,000)	180,000	Resident Self-Sufficiency		
b) Economic Development & Economic Self-Sufficiency	100,000	Supportive Services and Self-		
(EDSS)	401,750	Sufficiency		
3. Public Housing Dwelling Rental Income		Rent Collection		
	2,301,644			
4. Other Income (List below)				
Interest and Other Income (Fraud, investments, other income)**	0.070.000	Public Housing Operations/Section 8,		
Farmer's Home Administration (rental assistance for	3,373,032	Hope VI program income Affordable Housing Operations		
Hawthorne Village)	45,228	Anordable nousing Operations		
5. Non-Federal Sources (List Below)	10,220			
TOTAL RESOURCES	48,159,535			

* Based on FY 2001-2002 Actuals Received by OHA

Non-Federal Sources:

The OHA plans to spend \$326,254 in non-federal funds (program income) during our fiscal year 2003 on the construction of the 48-unit elderly complex at Hampton Park.

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)] Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

A. Public Housing

(1) Eligibility

- a. When does the PHA verify eligibility for admission to public housing? (Select all that apply)
 - When families are within a certain number of being offered a unit: (state number)
 When families are within a certain time of being offered a unit: (state time)
 <u>OHA verifies eligibility for admission when family is within 30 days of being</u> offered housing.
 - Other: (describe)
- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
 - Criminal or Drug-related activity
 - Rental history
 - Housekeeping
 - - OHA also uses credit history as a screening factor.
- c. Xes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Xes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source) <u>All applicants are subjected to local, state and federal criminal</u> <u>background checks.</u>

(2) Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)
 - Community-wide list
 - Sub-jurisdictional lists
 - Site-based waiting lists
 - Other (describe)
 - The OHA is developing a site based waiting list for its HOPE VI

property in Orlando (Hampton Park). This design may include a beta test (with HUD's approval).

- b. Where may interested persons apply for admission to public housing?
 - PHA main administrative office
 - PHA development site management office
 - Other (list below)
- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) Assignment
- 1. How many site-based waiting lists will the PHA operate in the coming year? 1 <u>As noted above, in Plan Year Four, the OHA will have a site based waiting list for its HOPE</u> <u>VI properties in Orlando (Hampton Park) and (Carver Court) if funded.</u>
- 2. Xes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUDapproved site based waiting list plan)? If yes, how many lists?
 - (1) <u>Hampton Park</u>
 - (2) <u>Carver Court</u>
- 3. Yes No: May families be on more than one list simultaneously If yes, how many lists? *To be designed this year*
- 4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

To be designed this year.

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One One

<u>Families may receive a hardship exemption if they reject a unit for sufficient cause or if</u> <u>they reject a unit oferred as an deconcentration effort</u>

- Three or More

Two

- b. \boxtimes Yes \square No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list(s) for the PHA:

(4) Admissions Preferences

a. Income targeting:

 \square Yes \square No:

Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income? *However, as a practical matter, it will probably exceed the target.*

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work) <u>Modernization and Witness Protection (when requested by an</u> official law enforcement agency).
- Resident choice: (state circumstances below)

Other: (list below)

- c. Preferences
 - 1. \boxtimes Yes \square No:

Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either **Former Federal preferences** or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 -] Victims of domestic violence
- Substandard housing
- Homelessness
 - High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction

Those enrolled currently in educational, training, or upward mobility program Households that contribute to meeting income goals (broad range of incomes) Households that contribute to meeting income requirements (targeting) Those previously enrolled in educational, training, or upward mobility programs Victims of reprisals or hate crimes

 \bigcirc Other preference(s) (list below)

- For applicants choosing <u>Low Rent Public Housing only</u>, involuntary displacement which is not under the applicant's control
- Working households as currently defined in OHA's Section 8 Housing Choice Voucher Homeownership program and those unable to work because of age or disability
- \boxtimes
 - Graduates of Transitional Housing programs
 - Former Public Housing or Section 8 Voucher participant who has acquired a home, has met the requirements of the OHA Homeownership program (including Homeownership Training) and has lost that home due to insufficient income.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

3 Date and Time

Former Federal preferences:

Involuntary Displacement (<u>Disaster,</u>	Government	Action,	Action of	^r Housing	<u>Owner,</u>
Inaccessibility, Property Disposition	<u>n)</u>					

- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs

Victims of reprisals or hate crimes

Other preference(s) (list below)

- 1 For applicants choosing Low Rent Public Housing only, involuntary displacement which is not under the applicant's control
- 2 Working households with children (elderly or non-elderly) as currently defined in OHA's Section 8 Housing Choice Voucher Homeownership program with six months of continuous employment and those unable to work because of age or disability.

- 2 Graduates of Transitional Housing programs
- 2 Former Public Housing or Section 8 Voucher tenant who has acquired a home, has met the requirements of the OHA Homeownership program (including Homeownership Training) and has lost that home due to insufficient income.

4. Relationship of preferences to income targeting requirements:



The PHA applies preferences within income tiers

Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

 \mathbf{X}

- a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)
 - The PHA-resident lease
 - The PHA's Admissions and (Continued) Occupancy policy
 - PHA briefing seminars or written materials
 - Other source (list)
- Manager's orientation with new residents
- New resident checklist
- <u> Resident handbook</u>
- b. How often must residents notify the PHA of changes in family composition?(select all that _apply)
 - At an annual reexamination and lease renewal
 - Any time family composition changes
 - At family request for revision
 - Other (list)

(6) De-concentration and Income Mixing

See Attachment A.

- a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote de-concentration of poverty or income mixing?
- b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote de-concentration of poverty or to assure income mixing?
- c. If the answer to b was yes, what changes were adopted? (select all that apply)
 - Adoption of site-based waiting lists
 - If selected, list targeted developments below:
 - Employing waiting list "skipping" to achieve de-concentration of poverty or income mixing goals at targeted developments
 - If selected, list targeted developments below:

F 1 '	new admission	C I	1	1 1 /
Employing	new admission	nreterences al	t targeted .	develonmente
LINDIVING	new aumosion	prototoneos a		
1 1 0		1	0	1

If selected, list targeted developments below:

- Other (list policies and developments targeted below)
- d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for de-concentration of poverty and income mixing?
- e. If the answer to d was yes, how would you describe these changes? (select all that apply)
 -] Additional affirmative marketing
 - Actions to improve the marketability of certain developments
 - Adoption or adjustment of ceiling rents for certain developments
 - Adoption of rent incentives to encourage de-concentration of poverty and incomemixing
 - Other (list below)
- f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)



Not applicable: results of analysis did not indicate a need for such efforts List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)



Not applicable: results of analysis did not indicate a need for such efforts List (any applicable) developments below:

B. Section 8

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
 - Criminal or drug-related activity only to the extent required by law or regulation Criminal and drug-related activity, more extensively than required by law or regulation

The Section 8 program uses the same screening criteria and procedures as is used with public housing applicants.

More general screening than criminal and drug-related activity (list factors below) Other (list below)

- b. Xes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Xes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

- d. Xes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
 - Criminal or drug-related activity <u>This information is provided upon the request of the owner.</u> <u>Owners are</u> <u>encouraged to perform their own criminal records check on prospective renters.</u>
 - Other (describe below)

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
 - None None
 - Federal public housing
 - Federal moderate rehabilitation
 - Federal project-based certificate program
 - Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
 - PHA main administrative office
 - Other (list below)

(3) Search Time

 \bowtie

a. Xes Xes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: *For hardships (as defined in the Administrative Plan) and for hard-to-house families.*

(4) Admissions Preferences

- a. Income targeting
- \Box Yes \boxtimes No:

Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income? *However this may occur due to the income of applicants*

b. Preferences

- 1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to *subcomponent (5) Special purpose section 8 assistance programs)*
- 2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either **Former Federal preferences** or other preferences)

Former Federal preferences:

	Involuntary	Displacement	(Disaster,	Government	Action,	Action of	f Housing	Owner,
Inacces	ssibility, Prop	perty Dispositio	<u>)n)</u>					

- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden
 - Other preferences (select all that apply)
 - Working families and those unable to work because of age or disability
 - Veterans and veterans' families
 - Residents who live and/or work in the jurisdiction
 - Those enrolled currently in educational, training, or upward mobility programs
 - Households that contribute to meeting income goals (broad range of incomes)
 - Households that contribute to meeting income requirements (targeting)
 - Those previously enrolled in educational, training, or upward mobility programs
 - Victims of reprisals or hate crimes
 - Other preference(s) (list below)
 - Verified disabled families
 - For applicants choosing <u>Vouchers only</u>, involuntary displacement due to domestic violence which is independently verified. This does not apply to those currently housed in OHA properties.
 - Working households with children (elderly or non-elderly) as currently defined in OHA's Section 8 Housing Choice Voucher Homeownership program and those unable to work because of age or disability
 - Graduates of Transitional Housing programs
 Former Public Housing or Section 8 Voucher
 - Former Public Housing or Section 8 Voucher tenant who has acquired a home, has met the requirements of the OHA Homeownership program (including Homeownership Training) and has lost that home due to insufficient income.
- 3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.
- 3 Date and Time

Former Federal preferences:

	Involuntary Displacement	(Disaster,	Government Action,	Action of Housing	Owner,
Inacces	sibility, Property Disposition	<u>) (n(</u>			

- Victims of domestic violence
 - Substandard housing
- Homelessness
- High rent burden
 - Other preferences (select all that apply)
 - Working families and those unable to work because of age or disability
 - Veterans and veterans' families
 - Residents who live and/or work in the jurisdiction
 - Those enrolled currently in educational, training, or upward mobility programs
 - Households that contribute to meeting income goals (broad range of incomes)
 - Households that contribute to meeting income requirements (targeting)
 - Those previously enrolled in educational, training, or upward mobility programs
 - Victims of reprisals or hate crimes
 - \bigcirc Other preference(s) (list below)
 - 1 Verified disabled families
 - 1 For applicants choosing Vouchers only, involuntary displacement due to domestic violence which is independently verified. This does not apply to those currently housed in OHA properties.
 - 2 Working households with children (elderly or non-elderly) as currently defined in OHA's Section 8 Housing Choice Voucher Homeownership program and those unable to work because of age or disability.
 - 2 Graduates of Transitional Housing programs
 - 2 Former Public Housing or Section 8 Voucher tenant who has acquired a home, has met the requirements of the OHA Homeownership program (including Homeownership Training) and has lost that home due to insufficient income.
- 4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

Date and time of application

Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)



This preference has previously been reviewed and approved by HUD The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)



The PHA applies preferences within income tiers

Not applicable: the pool of applicant families ensures that the PHA will meet

 \times

income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)
 - \boxtimes

The Section 8 Administrative Plan

Briefing sessions and written materials

Other (list below)

<u>The OHA operates two special purpose Section 8 programs. They are: (1) Mainstream</u> for Persons with Disabilities; (2) Family Unification

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?



Through published notices

Other (list below)

Program availability is communicated directly to agencies serving the special needs populations. Information is provided to these organizations on a regular basis and any changes in program requirements or availability of additional units of assistance are communicated immediately. Family Unification Program applicants must be referred directly through the State of Florida Department of Children and Families. They also apply initially through the Family Services Department of the OHA and are then referred to the Admissions and Occupancy Department for processing.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

A. Public Housing

(1) Income Based Rent Policies

- a. Use of discretionary policies: (select one)
 - The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub- component (2))

---or---

The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

	\$0
	\$1-\$25
\boxtimes	\$26-\$50

- 2. Yes X No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?
- 3. If yes to question 2, list these policies below:
 - c. Rents set at less than 30% of adjusted income

1. 🗌 Yes	No: Does the PHA plan to charge rents at a fixed amount or
	percentage less than 30% of adjusted income?

- 4. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:
- d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)
 - For the earned income of a previously unemployed household member
 - For increases in earned income
 - Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
- If yes, state percentage/s and circumstances below:
 - For household heads
 - For other family members
 - For transportation expenses
 - For the non-reimbursed medical expenses of non-disabled or non-elderly families
 - Other (describe below)

e. Ceiling rents

- 1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select <u>one</u>)
 - Yes for all developments
 - Yes but only for some developments
 - No

- 2. For which kinds of developments are ceiling rents in place? (select all that apply)
 - For all developments
 - For all general occupancy developments (not elderly or disabled or elderly only)
 - For specified general occupancy developments
 - For certain parts of developments; e.g., the high-rise portion
 - For certain size units; e.g., larger bedroom sizes
 - Other (list below)
- 3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)
 - Market comparability study
 - Fair market rents (FMR)
 - 95th percentile rents
 - 75 percent of operating costs
 - 100 percent of operating costs for general occupancy (family) developments
 - Operating costs plus debt service
 - The "rental value" of the unit
 - Other (list below)
- f. Rent re-determinations:
 - 1. Between income re-examinations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

At family option

Never

- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)
- Other (list below)
- g. Yes X No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

- 1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
 - The section 8 rent reasonableness study of comparable housing
 - Survey of rents listed in local newspaper
 - Survey of similar unassisted units in the neighborhood
 - Other (list/describe below)

Analysis of amenities for each complex and surrounding market rate complexes

A. Section 8 Tenant-Based Assistance

Describe the voucher payment standards and policies.

(1) Payment Standards

a. What is the PHA's payment standard? (select the category that best describes your standard)



At or above 90% but below100% of FMR

100% of FMR

Above 100% but at or below 110% of FMR

- Above 110% of FMR (if HUD approved; describe circumstances below)
- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)
 - FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - The PHA has chosen to serve additional families by lowering the payment standard
 - Reflects market or submarket
 - Other (list below)
- c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)
 - FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - Reflects market or submarket
 - To increase housing options for families
 - Other (list below)
- d. How often are payment standards reevaluated for adequacy? (select one)
 - Annually
 - Other (list below)
 - Biannually

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
 - Rent burdens of assisted families
 - Other (list below)
 - Location

(2) Minimum Rent

FY 2003 Annual Plan FL004

a. What amount best reflects the PHA's minimum rent? (select one)

	\$0
	\$1-\$25
\boxtimes	\$26-\$50

Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

b. 🗌 Yes 🖾 No:

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

A. PHA Management Structure

(Select one)

An organization chart showing the PHA's management structure and organization is attached.

A brief description of the management structure and organization of the PHA follows:

The Executive Director reports to a Board of Commissioners. The Deputy Director reports to the Executive Director and there are two (2) Assistants to the Executive Director. Under the Executive Director, department heads manage the following departments; Public Housing, Section 8, Planning and Development, MIS, Admissions and Occupancy, Maintenance/ Modernization, Family Services, Purchasing, Finance and Human Resources.

B. HUD Programs Under PHA Management

Program Name	Units or Families Served at Year Beginning	Expected Turnover includes turnover and expected use of vacant units or unused assistance
Public Housing	1,607	276 <u>251 turnover; 25 vacant units</u> <u>leased</u>
Section 8 Vouchers	2,699	300
Section 8 Certificates		-0-
Section 8 Mod Rehab	100	20
Special Purpose Section 8	Mainstream 200	0
Certificates/Vouchers (list	Family Reunification 300	0
individually)	(included in the total above	
Public Housing Drug Elimination		N/A
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Program Name	Units or Families Served at Year Beginning	Expected Turnover includes turnover and expected use of vacant units or unused assistance
Program (PHDEP)	1,525	
Other Federal Programs(list		
individually)		
EDSS	1,500	0
ROSS	750	0
<u>Farmer's Home Adm.</u>	84	8

C. **Management and Maintenance Policies**

(1) Public Housing Maintenance and Management: (list below)

Management

- Admissions and Continued Occupancy Policy a.
- Tenant Selection and Assignment Plan (included in ACOP) h.
- **Grievance** Procedures c.
- **Tenant Handbook** d.
- Management and Operations Procedure Manual e.
- **Dwelling Lease and Addenda** *f*.
- **Tenant Briefing Checklist** g.

Maintenance

- Maintenance Policy and Procedure Manual a.
- *b*. **Dwelling** Lease
- List of Resident Repair and Maintenance Charges C.
- **Operations and Procedures Manual** d.
- (2) Section 8 Management: (list below)

Section 8 Administrative Plan a.

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Public Housing A.

1. \bigtriangledown Yes \square No:

Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply) \mathbb{N}

PHA main administrative office



PHA development management offices

Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

- 2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
 - \square
 - PHA main administrative office
 - Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

A. Capital Fund Activities(1) <u>Capital Fund Program Annual Statement</u>

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at **Attachment K**

-or-

The Capital Fund Program Annual Statement is provided below:

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Xes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan (Attachment L)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

Addendum: <u>The OHA will begin construction of the 48-unit elderly designated apartment</u> <u>complex on the Hampton Park HOPE VI site in January 2003. The sources of the funds for</u> <u>construction are HOPE VI funds, Capital replacement housing factor funds, Capital Mod for</u> <u>Development funds and program income funds. The OHA has all funds on hand with the</u> <u>exception of the FFY 2003 replacement housing factor funds. If these funds have not been</u> <u>awarded when construction begins, the OHA will borrow FFY 2002 Capital Funds, which are</u> <u>budgeted for the construction of the OHA administration building. The funds will be replaced</u> <u>when the 2003 replacement housing factor funds are awarded.</u>

A. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
 - b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)
- 1. Development name:

<u>Orange Villa</u> (now known as Hampton Park)

- 2. Development (project) number: <u>FL-04-07</u>
- 3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway
- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Carver Court (FL-04-03)

☐ Yes ⊠ No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

The OHA will be engaged in development activities pursuant to the approved and funded HOPE <u>VI program (Orange Villa, now known as Hampton Park).</u> *This will be a mixed-finance* <u>redevelopment effort and will include public housing.</u>

If the Carver Court Application is approved, there will be a mixed financing program commenced.

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

<u>The OHA will be continuing its planning for an acquisition program of development using tax</u> <u>exempt bonds creating mixed income developments wherein 20% of the units are made</u> <u>available for occupancy by LRPH tenants. Such developments will be located in non-impacted</u> <u>areas of the County and City.</u>

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C.1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the optional Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Development name: <u>Carver Court</u>
1b. Development (project) number: <u>FL-04-03</u>
2. Activity type Demolition
Disposition
3. Application status (select one)
Approved
Submitted, pending approval
Planned application
4. Date application approved, submitted, or planned for submission: <u>6/December/2002</u>
5. Number of units affected: 212
Coverage of action (select one)
Part of the development
Total development
7. Timeline for activity:
a. Actual or projected start date of activity: 06/30/03

Demolition/Disposition Activity Descriptionb. Projected end date of activity:<u>30/June /2007</u>

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1 ⊠ Yes □ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

☐ Yes ⊠ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

Designation of Public Housing Activity Description		
1a. Development name:Hampton Park (formerly known as Orange Villa)		
1b. Development (project) number: <u>FL-04-07</u>		
2. Designation type:		
Occupancy by only the elderly		
Occupancy by families with disabilities		
Occupancy by only elderly families and families with disabilities		
3. Application status (select one)		
Approved; included in the PHA's Designation Plan		
Submitted, pending approval		
Planned application		
4. Date this designation approved, submitted, or planned for submission: <u>Approval Date: 09/07/99</u>		
5. If approved, will this designation constitute a (select one)		
New Designation Plan		
Revision of a previously-approved Designation Plan?		

Designation of Public Housing Activity Description			
6. Number of units affected: <u>48</u>			
7. Coverage of action (select one)			
Part of the development			
Total development			
Designation of Public Housing Activity Description			
1a. Development name:Carver Court			
1b. Development (project) number: <u>FL-04-03</u>			
2. Designation type:			
Occupancy by only the elderly			
Occupancy by families with disabilities			
Occupancy by only elderly families and families with disabilities			
3. Application status (select one)			
Approved; included in the PHA's Designation Plan			
Submitted, pending approval			
Planned application			
4. Date this designation approved, submitted, or planned for submission:			
<u>Planned Submission Date: 12/06/2002</u>			
5. If approved, will this designation constitute a (select one)			
New Designation Plan			
Revision of a previously-approved Designation Plan?			
6. Number of units affected: <u>64</u>			
7. Coverage of action (select one)			
Part of the development			

Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903 7 9 (i)] See Attachment B Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

- 1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)
- 2. Activity Description
 - Yes No: Has the PHA provided all required activity description information for this

component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name:
1b. Development (project) number:
 2. What is the status of the required assessment? Assessment underway Assessment results submitted to HUD Assessment results approved by HUD (if marked, proceed to next question) Other (explain below)
3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
 4. Status of Conversion Plan (select the statement that best describes the current status) Conversion Plan in development Conversion Plan submitted to HUD on: (DD/MM/YYYY) Conversion Plan approved by HUD on: (DD/MM/YYYY) Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)
Units addressed in a pending or approved demolition application (date submitted or approved:
Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:)
Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:)
Requirements no longer applicable: vacancy rates are less than 10 percent
Requirements no longer applicable: site now has less than 300 units Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

<u>11. Homeownership Programs Administered by the PHA</u>

[24 CFR Part 903.7 9 (k)]

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

A.Public Housing

1 X Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to small PHA or high performing PHA status. PHAs completing streamlined submissions may skip to component 11B.)

Hampton Park Homeownership Program will use soft second mortgages

- 2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)

Public Housing Homeownership Activity Description
1a. Development name: <u>Hampton Park</u> 1b. Development (project) number: 1997 HOPE VI Revitalization Project
2. Federal Program authority: HOPE I 5(h) Turnkey III Section 32 of the USHA of 1937 (effective 10/1/99) Nehemiah-type program created as part of the HOPE VI development program
Section 32 of the USHA of 1937 (effective 10/1/99) Nehemiah-type program created as part of the HOPE VI development program
 3. Application status: (select one) Approved; included in the PHA's Homeownership Plan/Program Submitted, pending approval Planned application 4. Date Homeownership Plan/Program approved, submitted, or planned for submission: <u>Approval Date:</u>
<u> </u>
 5. Number of units affected: <u>56</u> 6. Coverage of action: (select one) △ Part of the development <u>20 units for purchase by public housing/Section 8 residents will be constructed on site and 38 residents will able to purchase units off-site. Suggestion: "for purchase by low income families with preference to forme. Orange Villa residents, public housing/Section 8 residents and persons on waiting lists for both programs,</u>
Total development

Public Housing Homeownership Activity Description

Public Housing Homeownership Activity Description
1a. Development name: Carver Court 1b. Development (project) number: FL-04-03
2. Federal Program authority: HOPE I 5(h) Turnkey III Section 32 of the USHA of 1937 (effective 10/1/99) Nehemiah-type program created as part of the HOPE VI development program
 3. Application status: (select one) Approved; included in the PHA's Homeownership Plan/Program Submitted, pending approval Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: Submission Date: 12/06/2002
 5. Number of units affected: <u>80</u> 6. Coverage of action: (select one) Part of the development but also including some off-site
Total development

B. Section 8 Tenant Based Assistance

1. Xes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes \square No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 50 participants
- 51 to 100 participants
- more than 100 participants
- b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If ves, list criteria below:

- Head and/or spouse must have been continually employed full-time during the prior 12 1 month period. Interruptions in employment up to 4 weeks are permitted.
- 2. Minimum family downpayment of \$1,000.
- Limited to FSS participants and others enrolled in any OHA or OHA approved 3 homeownership program
- 4.All participants must complete a pre-purchase and post purchase counseling program.
- 5. Applicant must be at or above minimum income requirement prior to enrolling in Home Ownership program.

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

N/A (Section 432 of H.R. 2620 FY 2002 VA/HUD Appropriations Bill)

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

 \heartsuit Yes \square No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 3/1/01

2. Other coordination efforts between the PHA and TANF agency (select all that apply)



Client referrals

- Information sharing regarding mutual clients (for rent determinations ONLY)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

 \boxtimes

Public housing rent determination policies

Public housing admissions policies

Section 8 admissions policies

Preference in admission to section 8 for certain public housing families Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA



Preference/eligibility for public housing homeownership option participation Preference/eligibility for section 8 homeownership option participation

Other policies (list below)

- b. Economic and Social self-sufficiency programs
 - Yes 🗌

No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list, random selection, specific criteria, etc.)	Access (development office/PHA main office/other provider name)	Eligibility (public housing or section 8 participants or both)
Family Self Sufficiency (FSS): Case management & jobs development program w/supportive services	200 families	Specific Criteria	OHA Central Office enrollment	Section 8 participants
Family Unification: Case management, family counseling, and supportive services program	300 families	Section 8 waiting list and availability of a Family Unification Voucher	Referrals from Dept. Of Children & Family Services and other authorized agencies	Section 8 applicants
Resident Training and Development: assessments (including academic, vocational, and case management - supportive services), skills based training, job counseling & job placement assistance	100	Open Participation	OHA Central Office, complex offices, and other social service agencies	Section 8 participants and public housing residents

- Economic and Social Self Services and Programs -				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list, random selection, specific criteria, etc.)	Access (development office/PHA main office/other provider name)	Eligibility (public housing or section 8 participants or both)
Summer Camp: Youth services program	35	Random selection	Complex offices	Public housing youth
Transportation Services: OHA van service for programs; provide residents with bus passes for self- sufficiency and other services	350/yr	Specific criteria	Central office & complex offices	Public housing residents
Food Bank: Distribution of food and commodities	500/yr	Open participation	Complex offices; Resident Association participation	Public housing residents
Small Business Development Training: Business development training & support services	4/yr	Open participation	Central office	Section 8 participants and public housing residents
Resident Activities and Services: wide range of programs, activities, events intended to promote family unity and increase the quality of life for the elderly and disabled	1,000	Open Participation	Central office and Complex offices	Public housing families and Section 8 participants
Community Learning & Enrichment Centers: Educational and tutoring programs/services; computer labs	100/yr	Open Enrollment	Central office and Complex Family Offices	Public housing residents
Community Outreach Program: Info. & Referral Services; Resident Assn. Capacity building	all families	Open enrollment	Complex offices & Resident Association offices	Public housing residents
Voter awareness program, including registration and education	300	Specific criteria	Central office and Complex Offices	Section 8 participants and public housing residents
Homeownership Program	3	Specific criteria	Central office and complex offices	Section 8 participants and public housing residents

(2) Family Self Sufficiency program/s

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a. Participation Description

Family Self Sufficiency (FSS) Participation				
Program	ProgramRequired Number of Participants (start of FY 2000 Estimate)Actual Number of Participant (As of: DD/MM/YY)			
Public Housing	0	0		
Section 8	173	200		

b. ∑ Yes ∑ No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
 If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

- 1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
 - Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

A. Need for measures to ensure the safety of public housing residents

- 1. Describe the need for measures to ensure the safety of public housing residents (select all that <u>apply</u>)
 - High incidence of violent and/or drug-related crime in some or all of the PHA's developments
 - High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
 - Residents fearful for their safety and/or the safety of their children

- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)
- 2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).
 - Safety and security survey of residents
 Analysis of crime statistics over time for
 - Analysis of crime statistics over time for crimes committed "in and around" public housing authority
 - Analysis of cost trends over time for repair of vandalism and removal of graffiti
 - Resident reports
 - PHA employee reports
 - Police reports
 - Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
 - Other (describe below)
- 3. Which developments are most affected? (list below)

<u>Griffin Park (FL-04-01)</u> Lake Mann Homes (FL-04-04) Marden Meadows (FL--4-11)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

- 1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)
 - Contracting with outside and/or resident organizations for the provision of crimeand/or drug-prevention activities

<u>OHA contracts with the Orlando Police Department and the Orange County Sheriff's</u> <u>Department for additional patrols in its housing developments.</u>

Crime Prevention Through Environmental Design

<u>A number of improvements have been made including, but not limited to:</u> <u>Security Screens</u> <u>Security Fences</u>

Bars over Air Conditioning units

Improved site lighting

- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

There is a Weed and Seed program in the Parramore area of Orlando which encompasses Griffin Park (FL-04-01) and Carver Court (FL-04-03).

2. Which developments are most affected? (list below)

<u>Griffin Park (FL-04-01)</u> Lake Mann Homes (FL-04-04)

<u>Marden Meadows (FL-04-11)</u>

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
 Police provide crime data to housing authority staff for analysis and action
 Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
 Police regularly testify in and otherwise support eviction cases
 Police regularly meet with the PHA management and residents
 Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
 Other activities (list below)
 Which developments are most affected? (list below)
 - <u>Griffin Park (FL-04-01)</u> Lake Mann Homes (FL-04-04) Marden Meadows (FL-04-11)

D. Additional information as required by PHDEP/PHDEP Plan N/A

PHA's eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

N/A (Section 432 of H.R. 2620 FY 2002 VA/HUD Appropriations Bill)
Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year
covered by this PHA Plan?
Yes No: Has the PHA included the PHDEP Plan for FY 2001 in this PHA Plan?
Yes No: This PHDEP Plan is an Attachment.

14. Pet Policy

[24 CFR Part 903.7 9 (n)]

The OHA Pet Policy is to permit one pet per household but limited to a dog, cat, fishes or bird/s. Pets require specified inoculations, must meet size limitations, must be leashed when outdoors, must be spayed or neutered and must have insurance. No pets identified as dangerous by the City of Orlando or by Orange County can be kept. All pets not specified on a lease must be added to a lease and include a non-refundable deposit and other specific requirements. The policy is attached as <u>Attachment B</u>.

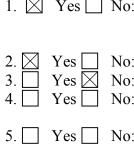
15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]



1. \square Yes \square No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U S.C. 1437c(h))? (If no, skip to component 17.) No: Was the most recent fiscal audit submitted to HUD? No: Were there any findings as the result of that audit? No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain? No: Have responses to any unresolved findings been submitted to HUD? If not, when are they due (state below)

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)] Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

- 1. \bigtriangledown Yes \bigcirc No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have not been addressed elsewhere in this PHA Plan?
- 2. What types of asset management activities will the PHA undertake? (select all that apply)
- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

OHA will continue to make capital improvements to bring properties to a level of parity with the private market. (See Capital Improvement Plan that is an attachment to this Annual Plan.)

3. \Box Yes \boxtimes No: Has the PHA included descriptions of asset management activities in the optional Public Housing Asset Management Table?

18.Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

- 1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
- 2. If yes, the comments are: (if comments were received, the PHA MUST select one)



Attached at <u>Attachment G</u> Provided below:

- 3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments

List changes below:

Other: (list below)

B. Description of Election process for Residents on the PHA Board (See Attachment I)

- 1. ☐ Yes ⊠ No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
- 2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

Florida Statute 421 requires that seven (7) persons serve on the OHA Board of Commissioners, with at least one member being a resident of either public housing or a Section 8 participant. All members of the board, including the resident member, are appointed by the Mayor of the City of Orlando.

Prior to the expiration of the term of a current resident commissioner, the Mayor's Liaison to the board of commissioners will prepare a list of at least three (3) resident candidates based on nominations from bona-fide and duly recognized resident associations. The list will be presented to the Mayor for consideration as potential appointees to the Board of commissioners. It is understood that the appointing authority is under no obligation to appoint a resident commissioner from the list.

The candidates are nominated by residents and resident organizations. Nominees can be any Head of Household receiving assistance through OHA and living within the city limits of Orlando.

Representatives of all Resident Associations are eligible to nominate candidates for the resident commissioner.

- 3. Description of Resident Election Process
 - a. Nomination of candidates for place on the ballot: (select all that apply)
 - Candidates were nominated by resident and assisted family organizations
 - Candidates could be nominated by any adult recipient of PHA assistance
 - Self-nomination: Candidates registered with the PHA and requested a place on ballot Other: (describe)
 - b. Eligible candidates: (select one)
 - Any recipient of PHA assistance
 - Any head of household receiving PHA assistance *and living within the city limits of* <u>*Orlando*</u>

 \mathbf{X}

- Any adult recipient of PHA assistance Any adult member of a resident or assisted family organization
- Other (list)
- c. Eligible voters: (select all that apply)
 - All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
 - Representatives of all PHA resident and assisted family organizations
 - Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1A. Consolidated Plan jurisdiction:

<u>City of Orlando, Florida</u>

- 2A. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - 1 Affordable housing preservation

- 2 Increasing supply of affordable housing
- 3 Upgrading existing housing stock
- 4 Provision of special needs housing
- 5 Improvements to public housing
- 6 De-concentration

7 Supportive services to help families achieve economic self-sufficiency and to transition from welfare to work

Other: (list below)

- 3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)
- 1B. Consolidated Plan jurisdiction:

Orange County, Florida

- 2B. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan's.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - 1. Affordable housing preservation
 - 2. Increasing supply of affordable housing
 - 3. Upgrading existing housing stock
 - 4. Provision of special needs housing
 - 5. Improvements to public housing
 - 6. De-concentration
 - 7. Supportive services to help families achieve economic self-sufficiency and to transition from welfare to work
 - Other: (list below)
- 2. The Consolidated Plans of the jurisdiction support the PHA Plan with the following actions and commitments: (describe below)
 - a. Expand rental housing opportunities for lower income persons by producing 100 affordable rental units over 5 years and adding 100 new certificates to HOME's tenant-based assistance program
 - b. Promote public/private and non profit partnerships to produce affordable rental units

and encourage the production of 5,000 units for lower income persons over 5 years

- c. Support regulatory initiatives that stimulate production of affordable housing
- d. Expand fair housing education and marketing efforts
- e. Support efforts to assist low income families to become responsible homeowners and tenants.

D. Other Information Required by HUD

1. OHA Progress in Meeting the Mission and Goals Described in the Agency Five Year Plan

See Attachment A

2. Basic Criteria used in Determining Substantial Deviation from its 5-Year Plan.

The OHA has determined that a substantial deviation will only occur if a formal vote of the Board of Commissioners is required for any changes to the "Orlando Housing Authority 5-Year plan. The Strategic Plan is a part of that Plan.

1. <u>Basic Criteria used in Determining a Significant Amendment or Modification to its 5-Year</u> <u>Plan</u>

The OHA has determined that a significant amendment or modification will only occur if a formal vote of the Board of Commissioners is required for any changes to the "Orlando Housing Authority 5-Year Plan of the Agency.. The Strategic Plan is a product of that 5 - Year Plan. In addition, any decision to demolish or dispose of a development or to designate a development as elderly only or disabled only, which already require a hearing and Board approval process as well as HUD approval, will be considered a significant amendment or modification to the 5-Year Plan.

ATTACHMENTS

Required Attachments:	
Brief Statement of Progress in Meeting the Five Year Plan	Attachment A
Mission & Goals	
Admissions Policy for Deconcentration	Attachment B
Voluntary Conversion Required Initial Assessment	Attachment C
Description of Implementation of Community Service	Attachment D
Requirements	
Description of Pet Policy	Attachment E
Most recent Board Approved Operating Budget	Attachment F
Resident Advisory Board Recommendations	Attachment G
Announcement of Membership of the Resident Advisory	Attachment H
Board	
Resident Membership of the PHA Governing Board	Attachment I
Definition of Substantial Deviation or Significant	Attachment J
Amendment	
Optional Attachments:	
FY 2002 Capital Fund Program Annual Statement	Attachment K
FY 2000-FY 2004 Five Year Capital Fund Program	Attachment L
Section 8 Homeownership Capacity Statement	Attachment M
Certifications	

STATEMENT OF PROGRESS

ATTACHMENT A Progress in Meeting Five Year Plan Mission and Goals

YEAR 3 PROGRESS

Planning Area I

- Develop the capacity to implement and operate a range of housing Programs
- 2. Produce 500 incremental units of quality, affordable mixed-income housing for rental by lower to moderate-income individuals and families. Replace housing lost through conversion, demolition and disposition
- 3. Assist sixty (60) low-income households to become homeowners
- 4. Preserve the affordable nature of subsidized housing complexes that are currently at risk from expired/expiring restrictions for use as low-income housing

PROGRESS:

The Orlando Housing Authority (OHA) explored several possibilities for bond issue for housing development acquisition. OHA explored three alternatives: 1) utilization of Properties, Inc., non-profit, 2) set up a separate nonprofit or 3) OHA issue the bonds. Fannie Mae underwriting has determined that OHA can be the bond issuer. OHA is in the process of developing a long-range plan for housing development and acquisition, type, probable location, potential partners and required resources. To date, one hundred and sixty-three (163) properties have been reviewed. OHA selected and is in the process of purchasing the West Oaks property located in west Orlando. The property management company, Stevenson and Moore Inc. was selected through a Request for Proposals (RFP) process. OHA has developed policies on affordable housing programs as it pertains to the Five Year Agency Plan. A Buyer's Agent was selected in November 2001. OHA intends to carry out the acquisition plan in years 4 or 5.

The OHA continues to take measures for producing additional quality, affordable mixed-income housing rental for low-income families. OHA, through MIA Consultants, implemented a feasibility study of an Assisted Living Facility (ALF) at a new or existing site. OHA also continues to advocate for a set-aside of Low Income Housing Tax Credit (LIHTC) allocation for public/private housing developments through participation with FAHRO. OHA intends to respond to the

U.S. Department of Housing and Urban Development's (HUD) HOPE VI Notice of Funding Availability (NOFA) in November 2002 for funds to replace the recently demolished Carver Court site. The Developer Agreement for the Elderly Public Housing complex (Phase III) has been completed as of May 2002. To date, OHA has assisted twenty (20) families in becoming homeowners. Eleven (11) households have been assisted with Hope VI funds, ten (10) families through Section 8 and Hope VI funds and one (1) family solely through Section 8 funds. OHA continues to advocate for the preservation of subsidized units that are at-risk for expiring use restriction by participating in the Affordable Housing Roundtable and through formal partnerships with for profit and/or not-for- profit owners of "at-risk" properties.

Planning Area II

- 1. Acquire or develop affordable units in areas with income levels above 50% of median income, other than those units associated with revitalization efforts, in an effort to achieve geographic diversity
- 2. Increase the percentage of all Section 8 mover families with children who move to non-impacted census tracts by 2% per year
- 3. Maintain mandatory income-mixes in public housing
- 4. Facilitate the development and operation of 3 additional client-owned businesses

PROGRESS:

The Orlando Housing Authority continues to implement its marketing and public information program in an attempt to increase public and corporate awareness and acceptance of the need for affordable housing. This is accomplished through presentations to realtor groups, social service agencies and the Non-Profit Housing Roundtable as well as the distribution of the OHA Executive Director's monthly newsletter. OHA staff has attended numerous meetings and have made several presentations to the groups.

OHA continues with targeting strategies to increase the percentage of Section 8 families with children moving to non-impacted census tracts. Baseline data has been collected on Section 8 participants moving to lowpoverty areas. OHA will continue to track data and adjust strategies as needed. OHA is currently utilizing a revised orientation program for voucher holders that emphasize their option to occupy units in nonimpacted areas. To date, two hundred and sixty-eight (268) new landlords have been recruited. In addition, the Section 8 orientation booklet has been revised as of January 2002 and will continue to be reviewed on a quarterly basis. OHA also continues to implement strategies for mixed-income in its Public Housing Program. In January 2002 OHA completed its annual analysis of income distribution for public housing families. OHA continues to implement its Board-approved Deconcentration Policy, and yearly updates are submitted to the Executive Director in February of each year. OHA continues to target the working poor and has established flat rent as an incentive to attract and retain higher income residents. To date, thirtyfour (34) residents have been referred to job skills training to encourage employment and increased income. OHA is also increasing physical improvements as a means of attracting higher-income residents. OHA has installed central air conditioning in ten (10) of eleven (11) complexes. Eleven (11) sites have had landscape upgrades. OHA continues to implement its Capital Improvement Plan.

In an effort to facilitate the development of client-owned businesses, OHA continues to develop and monitor Memoranda of Understanding with other partner agencies. To date, six (6) meetings have been conducted with OHA partners and clients. OHA staff has also made presentations regarding business development opportunities at the Resident Association President's meetings. OHA continues to discuss business develop at resident association monthly meetings.

Planning Area III

- 1. Promote employment of adults in <u>public housing</u> households
- 2. Reduce the rate of unemployment among adult <u>Section 8</u> beneficiaries by 2% per year
- 3. Enable 10 beneficiaries of <u>Section 8</u> assistance to become homeowners and assist them in maintaining homeownership status
- 4. Identify 10 public housing families capable of achieving homeownership

PROGRESS:

The Orlando Hosing Authority continues to promote employment of adults in public housing. To date, thirty-four (34) public housing residents have been referred to job training and life skills workshops. Fifty-seven (57) referrals have been made by site mangers to the Family Services Department. OHA continues to promote information on rent disregards for newly working families. OHA has established baseline data of individuals and employment status and has identified an action plan to overcome three (3) impediments to securing employment; 1) Education, 2) transportation and 3) child care. OHA will continue to review current data against baseline data on an at least yearly basis. The OHA Family Services Department continues to assist residents with employment activities through direct services and partnerships with area entities. OHA is a One Stop Partner through the State of Florida's Workforce Investment Act and coordinates its employment activities through the One Stop Centers. The resident training program continues as well, training residents in a variety of tasks, with a focus on personal development and job-readiness.

The Family Services Assistant Director of Business Development/Employment Services Coordinator continues to work with residents on an individual basis for employment. The Assistant Director continues to develop job partnerships, training initiatives, and assist in the development of resident-owned businesses.

OHA has also established baseline data for Section 8 beneficiaries. Individuals Training Plans for job development have been completed for forty (40) non-working Section 8 participants. The Program Coordinating Committee (P.C.C.) continues to meet on an annual basis. OHA maintains and continues to update Memoranda of Understanding with partner agencies.

OHA continues to assist Section 8 participants in becoming homeowners. Twenty-five (25) participants have completed homeownership training as of August 2002. Forty (40) additional participants are currently enrolled in homeownership classes as of September 26, 2002. OHA has selected a counseling agency through a Request for Proposal process. OHA entered into an agreement with the Homebuyer's Collaborative of Central Florida to provide homeownership counseling classes for Section 8 and public housing clients. OHA continues to provide annual post-purchase counseling.

Planning Area IV

- 1. Improve the physical condition of existing OHA-owned or OHAmanaged housing units to achieve rent comparability with standard quality housing in the local private market
- 2. Increase effective resident involvement in improvement initiatives
- Increase the economic viability of the OHA by reducing the need for HUD funding by 10 %
- 4. Facilitate a favorable image of the OHA and its program beneficiaries
- 5. Increase the ability of OHA to provide quality services by improving employee performance, productivity and customer service

PROGRESS:

In January 2002, OHA prepared a multi-year Capital Improvement Plan and solicited recommendations from the Resident Association President's group. A public hearing with residents was held and the Capital Fund Program (CFP) was submitted to the OHA Board of Commissioners for approval in January 2002. OHA continues to implement the CFP Plan.

OHA continues to promote resident involvement in improvement initiatives. To date, nine (9) resident associations have been evaluated for capacity to become 501(c)(3) non-profits. To date, all associations have completed the paperwork and have achieved incorporation status. The Family Services Department continues to monitor resident participation through sign-in sheets at every meeting and activity. OHA supports resident initiatives through distribution of calendars, providing technical assistance and transportation, coordinating activities with site mangers and providing specialists for various activities.

The Orlando Housing Authority also continued to provide technical assistance to Lake Mann Homes, Ivey Lane Homes and Omega Apartments through the Tenant Opportunity Program grants. Activities were begun on the Economic Development and Supportive Services grant (EDSS) and the Resident Opportunity for Self-Sufficiency (ROSS) grant, including the hiring of a Resident Services Aide to provide outreach and technical assistance to elderly residents. The ROSS grant will focus exclusively on elderly services for the many elderly residents in public housing.

In an effort to increase its economic viability, OHA has established a baseline of utility consumption as well as turned over utilities to the utility companies. OHA has also established admissions preference changes to prioritize working families to increase its internally generated income. In addition, OHA continues to issue single-asset bonds to produce a minimum of two hundred and fifty (250) units. OHA applied for and was awarded State Housing Initiative Partnership (SHIP) funds for the Hampton Park HOPE VI development. OHA will continue to pursue non-HUD funds.

OHA continues to promote and facilitate a favorable image of OHA and its program beneficiaries. It continues to implement several measures to do so. OHA has created four (4) of twelve (12) community-focused newsletters. Two (2) press releases regarding residents and OHA have also been completed. OHA participated in three (3) community events in an effort to share information about OHA programs and services. OHA continues to update its Website, which contains pertinent information about OHA activities and programs. OHA is also concerned about improving employee performance and productivity and has taken several measures including developing standards for forty (40) positions, training supervisory staff on completing employee evaluations, increasing employee job knowledge and skill levels by cross training and upgrading hardware and network systems. To date, OHA has completed work on two (2) of three (3) new ECS (computer program) modules. OHA continues to conduct department level staff meetings, e-mail, agency-wide staff meetings and management/supervisory training.

Policy to Deconcentrate Poverty and Promote Integration in Public Housing

Background

Included in Quality Housing and Work Responsibility Act of 1998 (QHWRA or Housing Reform Act) is a requirement that public housing authorities submit, with their Agency Plans, an admissions policy designed to promote incomemixing within public housing complexes. The U.S. Department of Housing and Urban Development (HUD) established "income-mixing" rules and tools for evaluation of the current income-mix. The procedures are delineated, "Rule to Deconcentrate Poverty and Promote Integration in Public Housing; Final Rule", published in the Federal Register as 24 CFR Part 903 and dated 22 December 2000.

Policy

The intent of the deconcentration policy is to promote mixed-income developments through the use of admissions incentives. The QHWRA specifically states that specific income and/or racial quotas may not be imposed. Deconcentration can only occur through admissions procedures. Families currently residing in developments will not be affected by the regulations.

Additionally, families seeking admission to public housing may be offered incentives (e.g. a free month's rent) to choose a housing unit in a development in need of higher or lower income families to provide required income-mixing. Under no circumstances shall any adverse action be taken toward a family who chooses not to accept the incentive and refuses housing in the offered development.

Determination of Covered Developments

Only certain developments within a housing authority are covered by the deconcentration rule;

- 1) Sites with 100 or more units
- 2) General family developments

Other developments, such as those designated as elderly and handicapped only, those complexes of fewer than 100 units, complexes approved for demolition and developments with an established mixed-income

plan (HOPE VI) are exempt from the deconcentration rule. Based on the criteria, the Orlando Housing Authority developments covered by the Deconcentration Rule are;

- 1) Griffin Park
- 2) Ivey Lane Homes
- 3) Murchison Terrace
- 4) Lake Mann Homes
- 5) Reeves Terrace

Required Established Income Ranges

The Deconcentration Rule outlines the method under which average incomes are determined for each complex. Using a formula that assigns a bedroom size "factor", the calculation is made by taking the average of the total incomes within the complex, adjusted for bedroom size. The averages for each site are then added together and averaged for "an authority-wide" income. Based on the authority-wide average income, each complex must then fit into a range of between 85% and 115% of the authority-wide average income. The range must be evaluated once per year and results included in the Agency Plan, along with plans to correct situations where a complex is "out-of-range".

Current Status of Orlando Housing Authority Sites

The Orlando Housing Authority sites are currently within the Established Income Range;

Griffin Park	92.9%
Ivey Lane Homes	109%
Murchison Terrace	92.9%
Lake Mann Homes	89.2%
Reeves Terrace	111.7%

Therefore, no corrective action is needed at this time.

Procedure for Corrective Action When Required

The Deconcentration Rule requires admission policy procedures to correct imbalances within sites that do not meet the Established Income Range. The procedures are as follows;

1) When a development is determined to be outside of the Established Income Range, the Director of Admissions and Occupancy will notify the Deputy Director. The Deputy Director and Admissions and Occupancy Director will evaluate the degree to which the identified development is outside of the Established Income Range. A determination will be made as to why the situation developed, i.e. is there an identifiable reason that caused the situation to occur? When the determination is made, then a corrective plan of action will be developed. For example, capital improvements may be needed to make the site more desirable and such improvements may be included in the capital budget.

- Depending on the reason for the situation, there may be a need to skip a family on the waiting list in an effort to further the goals of deconcentration. HUD has established that "skipping" for the purposes of deconcentration does not constitute an adverse action.
- 3) The Orlando housing Authority may choose to justify to HUD the reason that the complex is outside of the Established Income Range.
- 4) OHA may choose to provide incentives, including an affirmative marketing plan, rent incentives or adding additional amenities to the site.

The chosen admission activities shall occur until the development is within the Established Income Range.

Fair Housing

No action of the housing authority in attempting to achieve deconcentration and income mixing shall violate Fair Housing policies.

(Certification submitted HUD as required in 2001)

CERTIFICATION

Voluntary Conversion of Developments from Public Housing Stock; Required Initial Assessment

(Pursuant to Final Rule -Federal Register 66 FR 4476 (24 CFR Part 972))

Pursuant to the Final Rule contained in Federal Register 66 FR 4476 (24 CFR Part 972), the Housing Authority of the City of Orlando hereby certifies that:

- 1) It currently operates 1395 units of public housing, contained in 11 developments;
- based on the regulations contained in the final rule, 3 of the 11 public housing developments are not covered developments (elderly and or disabled), and are therefore exempt from this initial assessment (see attached Chart A);
- 3) it has reviewed each covered development's operation as public housing; and
- 4) it has considered the implications of converting the public housing to tenant-based assistance; and
- 5) Conversion of the covered developments may be inappropriate because removal of the covered developments from public housing inventory would not meet the necessary conditions for voluntary conversion described in 24 CFR Part 972, Subpart B (c).

INITIAL ASSESSMENT OF VOLUNTARY CONVERSION OF PUBLIC HOUSING TO TENANT BASED ASSISTANCE

Pursuant to 24 CFR Part 972 (Final Rule Federal Register 66 4476)

	Fulsualit to 24 Cl K Fait 372 (I lital Kule Federal Keyister 00 4470)							
ш	OHA Complex	Y			CONVERSION WO	OULD.		
#	Name/Address	ar						
		Built	Units					
				(1) not be more expensive than continuing operation as public housing	(2) Principally benefit residents of the public housing developments	(3) Not adversely affect the availability of affordable housing in the community	IS THE DEVELOPMENT APPROPRIATE FOR CONVERSION?	
-1	Griffin Park 520 Callahan Dr, Orl, 32805	1 941	98	Incorrect	Incorrect	Incorrect	NO	
-2/5	Reeves Terrace 200 Victor Ave., Orl, 32801	1 942/ 1951	76	Incorrect	Incorrect	Incorrect	NO	
-4	Lake Mann Homes 624 Bethune Dr.,Orl, 32805	1 951	10	Incorrect	Incorrect	Incorrect	NO	
-6	Murchison Terrace 3527 N. Wilts Ct.,Orl, 32805	1 953	90	Incorrect	Incorrect	Incorrect	NO	
-9	Ivey Lane Homes 24 Fanfair Ave.,Orl,, 32805	1 971	84	Incorrect	Incorrect	Incorrect	NO	
-10	Lorna Doone Apts. 1617 W. Central Blvd., Orl, FL 32805	970	04	N/A	N/A	NA	EXEMPT - ELDERLY /DISABLED	

-11	Meadow Lake Apts. 3546 Meadow Lake Ln., Orlando, 32808	976 ¹	7	N/A	N/A	NA	EXEMPT - ELDERLY /DISABLED
-12	Johnson Manor 4775 Curry Ford Rd., Orl.,32805	983 1	0	N/A	N/A	NA	EXEMPT - ELDERLY /DISABLED
- 12A	Citrus Square 5625 Hickey Dr., Orl, 32822	1 983	7	Incorrect	Incorrect	Incorrect	NO
-13	Omega Apartments 2811 Gamma Dr.,Orl 32810	1 981	4	Incorrect	Incorrect	Incorrect	NO
-14	Marden Meadows 1541 Marden Gardens Ct. Apopka, Fl 32703	1 988	5	Incorrect	Incorrect	Incorrect	NO

Not Applicable pursuant to Section 432 of H.R. 2620

FY 2002 VA/HUD Appropriations Bill

Attachment E Pet Policy

ORLANDO HOUSING AUTHORITY PET POLICY

PURPOSE: To increase the opportunity for public housing residents to experience the benefits of companion animal ownership within guidelines designed to protect all residents and other members of the community

GUIDELINES: All residents requesting pet ownership under this policy are required to sign a **Pet Ownership Lease Addendum**. **Failure** to report pet ownership is a **lease violation** and may **result in eviction**.

- 1. No more than 1 dog **OR** 1 cat per household is allowed.
- 2. A maximum of 2 birds per household is allowed.
- 3. An aquarium or fish tank may not exceed 20-gallon capacity.
- 4. Dogs may not exceed 15 inches at the shoulder and 25 pounds at maturity.
- 5. Cats may not exceed 10 inches at the shoulder and 25 pounds at maturity.
- 6. No snakes/dangerous animals/wildlife/endangered species as defined by Orange County ordinance
- 7. The Orlando Housing Authority's Executive Director will determine whether other animals are permitted, on a case-by-case basis.
- 8. A **NON-REFUNDABLE** fee of \$100 for dogs and cats, or a \$25 **NON-REFUNDABLE** fee for all other animals, fish or birds must be paid in full prior to the pet being in the unit. The fee is to offset increased OHA maintenance costs.
- 9. All animals must be registered with the City of Orlando or Orange County Animal Services, as required through their respective ordinances.
- 10. Documentation of all required inoculations and registration must be given to the site manager. Inoculations required are based on Orange County ordinances and proof of inoculations and registration must be presented at the annual desertification.
- 11. The site manager will keep a picture of dogs, cats or other animals on file as a means of identifying the registered pet.
- 12. Dogs and cats over 6 months of age must be spayed or neutered. Proof is required.
- 13. The name and contact information of a person who will care for pets in the owner's absence must be kept on file in the resident's record.
- 14. OHA will not be responsible for any damage or injuries caused by pets.
- 15. Pets must be leashed (including cats) whenever out of the unit.
- 16. Pets may be exercised only in designated areas at each complex. Pet waste must be placed in a plastic bag and put into a dumpster.

- 17. Pets may not be a nuisance through noise or behavior. All complaints will be investigated by the manager and reported in the resident file. Repeated offenses are cause for eviction.
- 18. Pets found loose on OHA property will be removed by an authorized animal service for which the resident will be charged.
- 19. Any maintenance actions caused by the pet will be charged to the resident.

20. OHA may, at its discretion, determine the pet unsuitable for living in a unit. The Pet Ownership Lease Addendum contains more detailed information than the summary contained here.

It is recommended that all pet owners purchase liability insurance.

LEASE ADDENDUM

TO ALLOW FOR PETS

Lessee:

Account Number:

Co-Lessee: Pet Deposit:

Name and Description of Pet: _____

I, ______ agree to the following rules and statements made in the Lease Addendum as set by Orlando Housing Authority (OHA).

When OHA refers to pets, this means only **dogs**, **cats**, **birds**, **and fish** are included. This Lease Addendum tells me what I am responsible for and what OHA is responsible for concerning my pets.

Any resident who wishes to have a pet, must have a completed and signed pet agreement, and registration document in the lease file.

No more than one dog or cat shall be permitted in a household. In the case of birds, a maximum of two birds may be permitted. There shall be no limit as to the number of fish, but no more than **one** aquarium with a maximum capacity of **20** gallons shall be permitted.

The following dog breeds are not permitted:

Doberman Pincher	Bull Terrier
Miniature Pincher	Staffordshire Bull Terrier
German Shepherd	American Pit Bull Terrier
Husky (all types)	American Staffordshire Terrier
Chow	Mastiff
Pit Bull Terriers	Rottweiler

I also understand that my pet cannot be larger than:

- 1. **Dog** 15 inches tall, and not to exceed twenty-five (25) pounds when full grown.
- 2. **Cat** 10 inches tall, and not to exceed fifteen (15) pounds when full grown.

I agree to pay a **non-refundable** pet fee of **\$100.00** for dogs and cats, and a **non-refundable** fee of **\$25.00** for fish and birds. I must pay this amount in full before I can have my pet in my apartment. OHA can use this money to pay for damages caused by my pet, and to cover the reasonable operating costs to the development related to the presence of pets.

What I Must Do:

- 1. I must provide OHA with all verifications of my pet's inoculations, and provide proof that my pet has been neutered or spayed. I must bring verifications of inoculations each year at the annual recertification.
- 2. I must provide the name, address, and telephone number of one or more persons who will care for the pet if I am unable to do so.
- 3. I must hold harmless OHA for any injuries or damages caused by my pet.

4. I must make sure my pet receives the medical care necessary for my pet to maintain good health.

5. I must have my dog on a leash any time it is out of my apartment. I must have my cat on a leash any time it is out of my apartment.

6. I must not walk or exercise my pet anywhere in a building. I will exercise my pet only in the area on OHA grounds that are marked as exercise areas.

- 7. I must accept complete responsibility for the behavior and conduct of my pet at all times.
- 8. The resident shall be responsible for immediately disposing of all animal waste inside the common area or on the complex grounds. The residents shall pick up and dispose of all animal waste in accordance with the following:
 - a. Waste must be placed in a plastic bag, tightly secured and deposited in a dumpster. A **\$15.00** charge will be levied each time a pet owner fails to remove pet waste in accordance with this rule.
 - b. Residents owning a cat must provide a litter box for the cat, and it must be changed at least twice a week.
 - c. At no time will pet waste be placed in trash chutes.
- 9. My animal must be secured when OHA employees or representatives enter the apartment

What OHA Will Not Do:

- 1. OHA will not be responsible for my pet at any time regardless of the circumstances.
- 2. OHA will not be responsible for any damages or injuries caused by my pet.
- 3. OHA will not permit my pet to become a nuisance to management or other residents.
- 4. OHA staff and/or representatives will not enter to do work in my apartment if my animal has not been secured.

What OHA Will Do:

1. When it is necessary for OHA to spray for fleas and ticks or other insects caused by my pet, other than at the regular appointed time, OHA will charge me for the cost of spraying.

- 2. OHA will call an authorized animal service to pick up any pet found roaming the sites.
- 3. OHA will take appropriate actions if my pet is causing the living or working conditions in my building to be unsafe, unsanitary, or indecent.
- 4. OHA will give me a Notice to Vacate and will end my Lease if there are repeated or continuous problems with my pet.

Do I Understand This Lease Addendum:

This policy is an agreement between the head of household and the Orlando Housing Authority.

By Signing this <u>Lease Addendum</u>, I am saying that OHA has gone over it with me. I am also saying that I understand all of it. I accept **all** financial responsibilities for my pet and hold harmless OHA from all claims, cause of action, damages or expenses, including attorney's fees, resulting from the action or the activities of my pet.

I further understand, that failure to comply with any part of the above rules and regulations will be cause for termination of the lease.

I have received a copy of this policy Lessee Date

OHA Representative

Title

Attachment F

Most Recent Board Approved Operating Budget

Operating	Budget
-----------	--------

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

RECEIVED OCT 3 1 2002

		len for this collection of information is							
		nd maintaining the data needed, and nformation, including suggestions for							ct
		in Development, Washington, D.C. 2 this completed form to either of the a		inagement and Bud	get, Paperwork Red	uction Project (2	577-0026), Washingto	n, D.C.	
					· · · · · · · · · · · · · · · · · · ·				
a. Type of Submission b. Fiscal Year Ending			c. No. of mont			D assisted project(s)			
[X] Original [] Revision No March 31, 2003 e. Name of Public Housing Agency / Indian Housing Authority (PHA/IHA)				[X] 12 mo. [] O	ther (specify)		/IHA-Owned Rental I		
			onty (PHA/IHA)				Owned Mutual Help H		ership
		g Authority	· · · · · · · · · · · · · · · · · · ·				HA-Leased Rental H		
	es (city, Stat						IHA-Owned Turnkey		ownership
	eves Cou					05[JPHA/	IHA Leased Homeow	nership	
	lo, Florida	32801	1						
g. ACC I A-4125			h. PAS / LOCCS Project No	D.		i. HUD Field C			
			A-4129			Jacksonvill	e, ri		
j. NO. OF	Dwelling Un		m. No. of Projects						
	4 005	Available							
-	1,365	16,3	80 11				· · · · · · · · · · · · · · · · · · ·		
				Actuals	[XX] Estimates				
				Last Fiscal	[] or Actual	<u> </u>	Requested Budg		
				Yr.	Current Budget	PHA/II	A Estimates	HU	D Modifications
Line	Acct.			2000	Yr. 2001		Amount		
No.	No.		ription	PUM	PUM	PUM	(to nearest \$10)	PUM	
	L		1)	(2)	(3)	(4)	(5)	(6)	
	-	nly Payments For:							1
010	7710	Operating Expenses			· · · ·	L			
020	7712	Earned Home Payments							l
030	7714	Nonroutine Maintenance Reserve	-						
040	Totai	Break-Even Amount (sum of lines 0		-	-		-		
050	7716	Excess(Deficit) In Break-Even Amo	unt						
060	7790	Homebuyers Monthly Payments (Co	ontra)						
	ng Receipts								
070	3110	Dwelling Rentals		153.91	147.32	149.61	2,450,610		
060	3120	Excess Utilities		2.29	0.87	-	-		
090	3190	Nondwelling Rentals				-	-		
100	Total Renta	l Income (sum of lines 070, 080, an	d 090)	156.20	148.19	149.61	2,450,610		
110	3610	Interest on Gen Fund Investments		7.30	9.51	7.53	123,280		
120	3690	Other Operating Receipts		4.28	8.04	8.89	145,560		
130	Total Opera	ting Income (sum of lines 100, 110	, and 120)	167.78	165.74	166.02	2,719,450		
Operatio	ng Expendit	ures - Administration:							
140	4110	Administrative Salaries		48.36	83.96	95.49	1,564,050		
150	4130	Legal Expense		3.88	1.85	2.00	32,820		
160	4140	Staff Training		0.79	1.06	1.23	20,120		
170	4150	Travel		2.74	2.45	2.82	46,180		
180	4170	Accounting Fees		-	-	-	-		
190	4171	Auditing Fees		1.21	1.36	1.66	27,250		
200	4190	Other Administrative Expenses		18.93	26.42	29.22	478,670		
210	Total Admi	nistrative Expense (sum of line 140	thru line 200)	75.91	117.10	132.42	2,169,090		
Tenant \$	Services:								
220	4210	Salaries		1.47	2.70	1.88	30,850		
230	4220	Recreation, Publications and Other	services	0.38	1.25	0.59	9,620		
240	4230	Resident Participation Funds (\$25			2.24	2.24	36,750		
	4240	Resident Association Funds (\$3 pe		0.23	0.23	0.23	3,690		
	4430.80	Resident Contractors		14.10	12.49	14.60	239,140		
250	Тс	tal Tenant Services Expense (sum	of lines 220,230, and 240)	16.18	18.91	19.54	320,050		
Utilities						1			
260	4310	Water		12.85	10.39	11.24	184,110		
270	4320	Electricity		12.72	12.53	13.65	223,580		
280	4330	Gas		0.37	0.24	0.32	5,310		
290	4340	Fuel		-		-	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
300	4350	Labor		0.02	0.01	0.02	280		
							1000		l
310	4390	Sewer		22.20	16.41	18.95	310,390		·

Previous editions are obsolete

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form HUD-52564 (3/95) ref. Handbook 7475.1

	PHA/IHA			Fiscal Year Ending		~~		
Drian	lo Housin	g Authority			Aarch 31, 20	03		
			Actuals	[XX] Estimates				
			Last Fiscal	[] or Actual		Requested Budg		
			Yr.	Current Budget	PHA/IF	A Estimates	HUL	O Modifications
Line	Acct.		2000	Yr. 2001		Amount		
No.	No.	Description	PUM	PUM	PUM	(to nearest \$10)	PUM	
-		(1)	(2)	(3)	(4)	(5)	(6)	
Ordinai	y Maintena:	nce and Operation						
330	4410	Labor	46.81	50.94	58.96	965,760		ļ
340	4420	Materials	14.90	15.74	16.88	276,440		
350	4430	Contract Costs	16.78	16.50	17.64	289,000		
360	Total Ordin	ary Maintenance & Operation Expense (lines 330 to 350)	78.49	83.18	93.48	1,531,200		
Protect	ive Service	•						
370	4480	Labor						
380	4470	Materials						
390	4480	Contract Costs						
400	Total Prote	ctive Services Expense (sum of lines 370 to 390)						
Jenera	Expense:							
410	4510	Insurance	19.83	17.31	21.08	345,210		
420	4520	Payments in Lieu of Taxes	11.14	10.86	10.54	172,690		
430	4530	Terminal Leave Payments	3.14	.41	.46	7,500		I
440	4540	Employee Benefit Contributions	23.62	32.77	37.52	614,560		
450	4570	Collection Losses	3.06	2.29	2.56	42,000		
460	4590	Other General Expense	2.15	2.73	3.05	50,000		
470		eral Expense (sum of lines 410 to 460)	62.94	66.37	75.21	1,231,960		
480		tine Expense (sum of lines 210, 250, 320, 360, 400, and 470)	281.68	325.14	364.83	5,975,970		
	r Leased Dv							
490	4710	Rents to Owners of Leased Dwellings						
500		rating Expense (sum of lines 480 and 490)	281.68	325.14	364.83	5,975,970		
	tine Expend							h
510	4610	Extraordinary Maintenance	2.14	1.38	1.56	25,540		139.50
520	7520	Replacement of Nonexpendable Equipment	1					
530	7540	Property Betterments and Additions						· · · · · · · · · · · · · · · · · · ·
540		routine Expenditures (sum of lines 510, 520, and 530)	2.14	1.38	1.56	25,540		
550		rating Expenditures (sum of lines 500 and 540)	283.82	326.52	366.39	6.001.510		1
	ear Adjustm		200.02	010.01	000.00	0,001,010		
560	6010	Prior Year Adjustments Affecting Residual Receipts						
	xpenditure							
570	Spenditure: T		+		· · · ·			
570	Total Ore-	Contingency for Shortfall In Hope VI Funds (Hampton Park)						<u> </u>
300		ating Expenditures, including prior year adjustments and enditures (line 550 plus or minus line 560 plus line 570)	283.82	326.52	366.39	6,001,510		
590	other expe	Residual Receipts (or Deficit) before HUD Contributions and	203.02	320.02	000.08	0,001,010		<u> </u>
590			(116.04)	(160.78)	(200.37)	(3,282,060)		
	Intributions	provision for operating reserve (line 130 minus line 580)	+	(100.70)	(200.37)	(0,202,000)		1
600 610	8010 8011	Basic Annual Contribution Earned-Leased Projects:Current Year						
		Prior Year Adjustments - (Debit) Credit						
620		c Annual Contribution (line 600 plus or minus line 610)	407.05	400.0	400 00	0 470 504		\$3,172,591 H
630	8020	Contributions Earned - Op. Sub: - Cur. Yr. (before year-end adj)	137.85	128.3	193.69	3,172,591		+3,1/2,091 F
		Mandatory PFS Adjustments (net):	+					l
650		Other (specify):						
660	1	Other (specify):		L				
670	L	Total Year-end Adjustments/Other (plus or minus lines 640 thru 660)						ļ
680	8020	Total Operating Subsidy-current year (line 630 plus or minus line 670)	137.85		193.69	3,172,591		L
690	Total HUE	Contributions (sum of lines 620 and 680)	137.85	128.3	193.69	3,172,591		
700		Residual Receipts (or Deficit)(sum of line 590 plus line 690)						
	1	Enter here and on line 810	21.81	(32.48)	(6.68)	(109,469)		1

Previous editions are obsolete

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Name of PHA / IHA Orlando Housing Authority		Fiscal Year Ending March 31, 2003				
		Operating Reserve		PHA/IHA Estimates	HUD Modifications	
		Part I - Maximum Operating Reserve - End of Current Budget Year				
740	2821	PHA/IHA - Leased Housing - Section 23 or 10(c)				
		50% of Line 480, column 5, form HUD-52564				

	Part II - Provision for and Estimated or Actual Operating Reserve at Fiscal Y	ear End		
780	Operating Reserve at End of Previous Fiscal Year - Actual for FYE (date)	03/31/01	4,153,608	
790	Provision for Operating Reserve - Current Budget Year (check one)		1	
	[X] Estimated for FYE 3/31/2001			
	[] Actual for FYE		675,583	
800	Operating Reserve at end of Current Budget Year (check one)			
	[X] Estimated for FYE 3/31/2002			
	[] Actual for FYE		4,829,191	
810	Provision for Operating Reserve - Requested Budget Year Estimated for FYE	3/31/2002		
	Enter Amount from line 700		(109,469)	
820	Operating Reserve at End of Requested Budget Year Estimated for FYE	3/31/2002		
	(Sum of lines 800 and 810)	157.96%	4,719,722	
830	Cash Reserve Requirement- 50 % of line 480		2,987,985	

 PHA / IHA Approval
 Name Title
 Vivian Bryant, esq.

 Signature
 Date
 10/22/02

 Field Office Approval
 Name Title
 Date
 10/22/02

 Signature
 Date
 Date
 10/22/02

 Previous editions are obsolete
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Attachment G Resident Advisory Board Recommendations

Resident Advisory Board Meetings were held on October 5, 2002 and November 9, 2002 and residents attended the public hearing on December 19, 2002.

Resident Comment 1: Will the Housing Authority consider a Assisted Living Facility (ALF)?

OHA Response: A discussion of an Assisted Living Facility (ALF) will be on the agenda for Year 5 planning.

Resident Comment 2: What is Project Base Section 8?

OHA Response: Project Based Section 8 is a program which attaches Vouchers to a property rather than being given to a household. People who move into that property in affect get the same rental benefits as they would have had they used an individual voucher with a private landlord. The Housing Authority using the program at some point in the future.

Resident Comment 3: A letter was receive at the public hearing asking for various capital improvements at Griffin Park

OHA Response: The CFP (Attachment K) has a plan for capital improvements at Griffin Park for FY 2003 which should address the issues raised.

Public Comment 4: What does the Housing Authority consider to be its biggest challenge in Plan Year 4?

OHA Response: The Homeownership Program is faced with large challenges particularly in the area of potential buyers' credit history. The OHA Homeownership counseling program is designed to take as long as one year assisting applicants with credit and other challenges.

Attachment H Resident Advisory Board (RAB) Membership

RESIDENT ADVISORY BOARD MEMBERSHIP

Purpose: In response to the requirements of the Quality Housing and Work Responsibility Act of 1998 (QHWRA), the Orlando Housing Authority has established a Resident Advisory Board (RAB). The purpose of the Resident Advisory Board is to provide assistance to the housing authority in evaluating agency policies and the Agency Plan.

Guidelines: The Resident Advisory Board members shall be appointed by the Orlando Housing Authority Executive Director. Participation is voluntary. The initial membership of the RAB consisted of public housing Resident Association Presidents and Section 8 participants who expressed an interest in membership. The Board shall consist of 24 members, although the Executive director may increase or decrease the size as warranted by participant interest. At least half of the members will be public housing residents and the remaining half shall be Section 8 participants. One half of the Section 8 participants will be Family Self-Sufficiency Program (F.S.S.) participants who have formally contracted with the F.S.S. program. The remaining half of Section 8 membership shall be any Section 8 participant who has expressed an interest in Resident Advisory Board membership. Should there be more interest in the Resident Advisory Board than available membership slots, the Executive Director may either increase the size of the RAB, or establish smaller sub-committees to accommodate membership.

The Orlando Housing Authority Executive Director may disband the Resident Advisory Board at her/his discretion, and reconvene the Board as necessary, reserving the right to change membership. The list of Resident Advisory Board members is included below:

RESIDENT ADVISORY BOARD MEETINGS: October 5, 2002 and November 9, 2002

NAME	ADDRESS	TELEPHONE	SIGNATURE
Alexander, Cynthia	3604 Eccleston St.		
Lake Mann	Orlando, FL 32805		
	1617 W. Central Blvd.	841-8974	
Aponte, Ana	Apt. 316	041 0014	
Lorna Doone	Orlando, FI 32805		
Armstead, Arnita	5311 Falling Water Drive		
Section 8	Orlando, Fl 32818		
Biggham, Evelina Griffin Park	801 Avondale Ave. Apt. 1 Orlando, FI 32805	843-2636	
Blanding, Keysha	5922A Mausser Dr. Orlando, FI 32822	208-9396	
Section 8	259 Reeves Terrace	894-4654	
Brown, Denise	Orlando, FI 32801	034-4004	
Reeves Terrace			
Cameron, Sharon	2449 Silver Chase Dr. Apt. 7	521-0304	
Section 8	Orlando, Fl 32808		
Daniels, Mary	1225 Mable Butler Ave.	294-3563	
Murchison Terrace	Bldg. 3, Apt. 1 Orlando, FI 32805		
Davis Cecelia	738 Dunbar Ct.	423-0066	
Griffin Park	Apt. 7 Orlando, FI 32805		
Day, Claudene	4910 Manduria St.	245-0862	
Section 8	Orlando, FI 32819	Ext. 170	
Faulk, Edward	P. O. Box 550957	291-7496	
Murchison Terrace	Orlando, FI 32855		
Herbruger, Florencio	1617 W. Central Blvd.	423-5074	
Lorna Doone	Apt. 316 Orlando Fl 32805		
Jacobs, Dorothy	3500 Meadow Lake Ln	296-4713	
Meadow Lake	Orlando FI 32805		
Johnson, Mary	1243 Mable Butler Ave.	578-6205	
Section 8	Bldg. 5, Apt. 2		
	Orlando, FI 32805		
Johnson, Violena	523 W. Jackson St	650-3560	
Jackson Court	Orlando, FI 32805		

NAME	ADDRESS	TELEPHONE	SIGNATURE
Jones, Tammy	4120 Meadow Brook	522-8006	
Section 8	Ave Orlando, FI 32808		
Jolly, Brenda	6126 W. Amelia St.	841-2737	
Section 8	Orlando, Fl 32835		
Kemp, Carolyn	5443 Timberleaf Blvd Orlando, Fl 32811	296-8218	
Section 8			
Lane, Doris Ivey Lane	4627 Edgemoor St. Orlando, FL 32811	532-9943	
Pate, Charlie Griffin Park	809 Avondale Ave. Apt. 1 Orlando, FI 32805	N/A	
Patterson, Robin Section 8	10365 Riva Ridge Terrace Orlando, FI 32817	381-1589	
Price, Lettie Jackson Court	523 W. Jackson St. Orlando, Fl 32805	N/A	
Rodriguez, Annette Omega Apt	2841Gamma Dr. Orlando, Fl 32810	648-0002 316-6027	
Roman, Matilda Reeves Terrace	335 Jackson St. Orlando, Fl 32801	898-3403	
Slade, Cassandra Ivey Lane	4531 Edgemoor St. Orlando, Fl 32811	N/A	
Smith, Latonya Section 8	2801 Shining Willow Orlando, Fl 32808	523-9271	
Thompson, Lyvonne Lake Mann	730 Goldwyn Dr Orlando, Fl 32805	290-5687	
Vickers, Vivica Lake Mann	3303 N. Lake Mann Drive 59-2 Orlando, Fl 32805	425-3827	

NAME	ADDRESS	TELEPHONE	SIGNATURE
Walker, Carolyn Section 8	5264 Limelight Cir #8 Orlando, Fl 32811	859-7313	
Wilson, Girtha Section 8	7336 Crooked Lane Cr Orlando Fl 32818	290-1413	
Wong, Tippie Mae Section 8	330 Lake Ave #112 A Maitland Fl 32751	740-8967	
Wynn, Richard Murchison Terrace	1305 Mable Butler Ave. Bldg. 7, Apt. 1 Orlando, Fl 32805	295-4395	

Attachment I Resident Membership of PHA Governing Board

Florida Statute 421 requires seven (7) persons to serve on the Orlando Housing Authority Board of Commissioners, with at least one resident commissioner from that is either public housing resident or a Section 8 participant. The Orlando Housing Authority Board Commissioners each serve a term of four years.

METHOD OF SELECTION: The Mayor of the City of Orlando, Florida appoints all members of the Board, including the resident member. Prior to the expiration of the term of a current resident commissioner, the Mayor's Liaison to the Board of Commissioners will prepare a list of at least three (3) resident candidates based on nominations from bona-fide and duly recognized resident associations. Candidates for resident commissioner (resident member) are nominated by Orlando Housing Authority residents and resident organizations. Representatives of all Resident Associations are eligible to nominate candidates for Resident Commissioner.

Nominees can be any Head of Household receiving assistance through Orlando Housing Authority and living within the city limits of Orlando. Mayor's Liaison will evaluate nominees and make recommendations to the Nominating Board for review and approval. The Nominating Board will forward the approved nominee(s) to the Mayor for appointment consideration and transmittal of final selection to Orlando City Council for confirmation. It is understood that the Mayor may reject said recommendation and request that the Nominating Board seek further recommendations.

CURRENT RESIDENT COMMISSIONER: Ms. Doris Stallworth has served as Resident Commissioner since January 1999. Her term expires January 31, 2003. A list of the Orlando Housing Authority Board of Commissioners is included below:

HOUSING AUTHORITY OF THE CITY OF ORLANDO

The Authority is a non-profit public body corporation with all necessary powers to conduct and operate accommodations at the lowest possible rate, which must be consistent with decent, safe and sanitary standards.

Members: 7 Commissioners (one of whom shall be a tenant in a housing accommodation managed by the Authority, and no Commissioner shall be an officer or employee of the City nor receive any compensation); appointed by Mayor and confirmed by City Council. 4-year terms.

Meeting Time: 3rd Thursday each month, 2:00 p.m.

For information: Orlando Housing Authority, 300 Reeves Court, 32801, 407-894-1500, FAX 407-895-0820.

Authority: Florida Statutes, Ch. 421, 1934. Resolution presented and adopted by Council on January 12, 1938; filed Documentary #1580; Resolution adopted July 16, 1984, #18679.

MEMBERS: <u>NAME/ADDRESS</u> AI	DATE PPOINTED	TERM <u>EXPIRES</u>	AGE <u>RACE</u> (District)	CITY <u>RESIDENT</u>	OTHER
CARSON, Ed** 3465 Domi-Fitz Court Orlando FL 32805 EMAIL: <u>ecarson2@cfl.rr.c</u>	3/11/96	1/31/04	45-69/B	Yes/5 (407)	Retired 293-8109
HALBERT, Stanley E.* 2431 Aloma Ave., Ste. 113 3823 Winter Park, FL 32792 EMAIL: <u>halbert@worldram</u>		1/31/03	25-44/B	Yes/1	Attorney (407) 679-
HOSTETTER, Sandra Vice President CNL Bank 3734 450 South Orange Ave., 4 th Orlando, FL 32801-3336 EMAIL: <u>shostetter@cnlba</u>		1/31/05	25-44/C	No	Senior (407) 992-
OWEN, Beitsch Advisor Real Estate Research Const Consultant 518 S. Magnolia Ave. 6197 ext. 125 Orlando, FL 32801 Email: <u>omb@rercinc.com</u>	12/17/01 ultants, Inc	1/31/06	45-59/C	No	Real Estate Economic (407) 839-
WEBB, John "Chip" Development Tramell Webb Partners, Ind 3330 ext.204 1420 E. Robinson St. Orlando, FL 32801 Email: <u>chipwebb@cfl.rr.co</u>		1/31/06	45-59/C	Yes/3	Real Estate (407) 897-

STALLWORTH, Doris	1/25/99	1/31/03	45-59/B	Yes/6	Community Aide
4627 Edgemoor Street					
(407) 291-3083					
Orlando, FL 32811					

* Chairman ** Vice Chairman June 5, 2001

Attachment J Definition of Substantial Deviation or Significant Amendment

Deviations From and Modifications To the Agency Plan

The Agency Plan is a living document which shall serve to guide OHA operations and resource management. In the event that circumstances or priorities necessitate actions, which would represent a substantial departure from the goals, objectives, timetables or policies as set forth in the plan, the OHA will invite resident review and input prior to taking actions that would implement such substantial changes.

Development of subsequent Annual Plans shall be vehicle through which updates and minor or routine modifications to the Agency Plan are made. On an annual basis the OHA will review its progress toward the achievement of its goals and objectives as set forth in the Agency Plan. It will also evaluate whether the remaining goals and objectives, and the existing policies and procedures, adequately address the needs of its constituents, stakeholders and the agency. To the extent that those needs are not met by the elements of the existing Agency Plan, the subsequent Annual Plan shall be written to reflect changes to goals, objectives, policies and procedures to address those needs.

In the event that the elements of the subsequent annual plan represent a significant departure from those of the existing Agency Plan, a Significant Amendment or Modification to the Agency Plan will be undertaken. Under these circumstances, a full and participatory planning process will be used to obtain resident and stakeholder input. A draft of the substantially modified Agency Plan will be subject to the public review, comment, and hearing process.

The OHA will honor the current HUD definitions of Substantial Deviation and Significant Amendment.

- changes to rent or admissions policies or organization of the waiting list;
- additions of non-emergency work items (items not included in the current Annual
- Statement or 5 Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- additions of new activities not included in the current PHDEP Plan;
- and any change with regard to demolition or disposition, designation,

The OHA will also consider the following actions as Substantial Deviations or Significant Amendments if such actions:

- Are contrary to explicitly stated elements of the Agency Plan;
- Change the allocation of resources to any activity by more than 25%;
- Extend the timetable for completion of an activity by 12 months or more;
- Nullify existing goals or results in null action toward achievement of a goal;
- Add new goals;
- Delete existing goals; or Change the OHA mission

Attachment M Section 8 Homeownership Capacity Statement

PURPOSE: To increase the homeownership opportunities of lowerincome persons through the use of Section 8 subsidy the Orlando Housing Authority Board of Commissioners has chosen to institute the optional Section 8 Housing Choice Voucher Homeownership Program

GUIDELINES:

- I. During the fourth year of operation (FY 2003-2004) the program size is limited to no more than 40 families, due to staffing limitations.
- II. Priority for participation is given to Section 8 Housing Choice Voucher Program Participants enrolled in the Family Self Sufficiency Program or enrolled in the HOPE VI Homeownership Program.
- III. Eligible families will be assisted in the order in which they are able to present bona fide "Contract of Sale" agreements to the Orlando Housing Authority.
- IV. Participating families will be required to submit written progress reports on a monthly basis. Failure to do so will result in a review of continued program eligibility.
- V. Families must attend and satisfactorily complete a pre-assistance homeownership and housing counseling program. Additionally, families must attend one post-purchase homeownership counseling session per year and if necessary, any post-purchase early delinquency counseling required by the lender/servicer. Failure to participate in the required sessions will result in a review of continued program eligibility.
- VI. The Orlando Housing Authority may terminate voucher assistance for failure to meet the requirements of the Section 8 program.
- VII. If the family defaults on the mortgage, the Orlando Housing Authority may choose to issue the family a voucher to move to a rental unit and continue rental assistance. However, the determination will at OHA's discretion be based on the good faith efforts of the family to meet its obligations and prevent default.
- VIII. One or more of the adult family members who will own the home must be continuously employed for at least one year preceeding the commencement of homeownership assistance. Continuous employment is defined as an average of 30 hours or more per week. An interruption of 4 weeks or less is not considered a break in continuity. A longer break will be considered continuous employment if the adult member of the family is employed in a seasonal industry, provided that the minimum income for eligibility is earned during the part of the year worked. It is not considered a break in continuity if one or more of the adult family members who had previously been continuously employed for at least a year is currently earning the minimum income for eligibility while working an average of at least an average of 20 hours per week and attending school or job-training

for 10 or more hours per week. OHA will also consider interruptions of employment of more than 4 weeks if the family had been continuously employed for at least one-year, if the interruption in employment is due to events beyond control of the family (e.g. hurricane damage at place of work, terrorist attacks) and the minimum income requirement has been met. Preference for assignment to homeownership counseling classes will be given to families who have been continuously employed for two or more years and meet the requirements for participation in the Orlando Housing Authority Homeownership Program.

- IX. The Orlando Housing Authority must approve direct seller financing. Balloon payments are prohibited. Families must provide a minimum down payment of \$1,000 of their own funds.
- X. The Orlando Housing Authority must review and approve lender conditions and financing requirements. OHA may determine that the debt is unaffordable for the family.
- XI. Section 8 homeownership payments may be made to the lender or to the family as directed by the lender providing/servicing the first mortgage. If the family satisfactorily makes mortgage payment for 2 years to the lender, then OHA will then make payments directly to the family.

Five-Year Action Plan Part I: Summary Comprehensive Grant Program (CGP)

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

HA Name:		Locality: (City, County & State)	Original	X Revision No: 02	x /
Orlando Housing Authority		Orlando, Orange, Florida			
A. Development Number and Name	Development Number and Name Work		Work Statement for	Work Statement for	Work Statement for
	Statement	Year 2	Year 3	Year 4	Year 5
	for Year 1	FFY: 2004	FFY: 2005	FFY: 2006	FFY: 2007
	FFY: 2003	FL29P004501-04 (725)	FL29P004501-05 (727)	FL29P4501-06 (729)	FL29P004501-07 (730)
FL 4-1 Griffin Park	CF 2003	\$ 330,914.00	\$ 1,440,000.00	\$ 152,000.00	\$ 68,240.00
FL 4-2/5 Reeves Terrace		60,000.00	-	-	100,000.00
FL 4-3 Carver Court	See	-	-	-	315,000.00
FL 4-4 Lake Mann Homes	Annual	350,000.00	-	-	204,618.00
FL 4-6 Murchison Terrace	Statement	171,545.00	-	161,016.00	980,000.00
FL4-9 Ivey Lane Homes		100,000.00	-	-	-
FL4-10 Lorna Doone Apartments		200,000.00	-	588,274.00	121,566.00
FL4-11 Meadow Lake Apartments		325,000.00	-	-	-
FL 4-12 Johnson Manor & Citrus Square		70,000.00	90,000.00	329,500.00	-
FL 4-13 Omega Apartments		-	-	550,000.00	-
FL 4-14 Marden Meadows		65,000.00	-	-	-
FL29004-17 Hampton Park		-	-	-	-
B. Physical Improvements Subtotal		\$ 1,672,459.00	\$ 1,530,000.00	\$ 1,780,790.00	\$ 1,789,424.00
C. Management Improvements		\$ 530,953.00	\$ 513,816.00	\$ 549,134.00	\$ 549,134.00
D. HA-Wide Non-dwelling Structures					
and Equipment		257,423.00	403,490.00	106,550.00	85,000.00
E. Administration		298,550.00	310,513.00	322,911.00	335,827.00
F. Other		814,846.00	816,412.00	814,846.00	814,846.00
G. Replacement Reserve					
H. Total CGP Funds		\$ 3,574,231.00	\$ 3,574,231.00	\$ 3,574,231.00	\$ 3,574,231.00
I. Total Non-CGP Funds					
J. Grand Total		\$ 3,574,231.00	\$ 3,574,231.00	\$ 3,574,231.00	\$ 3,574,231.00
Signature of Executive Director		Date Signature of Public	Housing Director/Office of Native An	nreican Programs Administrator	Date

OMB Approval No. 2577-0157 (Exp. 7/31/95)

Part II: Supporting Pages

Physical Needs Work Statement(s)

Comprehensive Grant Program (CGP)

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

for Year FL29P004501-04 (725) FL29P004501-05 (727) 1 Development Number/Name/General Description of Major Work Category Quantity Estimated Costs Development Number/Name/General Description of Major Work Category Quantity Estimated Costs Development Number/Name/General Description of Major Work Category Quantity Estimated Costs Statement
CF 2003 CGP708 Major Work Category Quantity Estimated Costs Major Work Category Quantity Estimated Costs Major Work Category Quantity Estimated Costs 4.1 Replace Sidewalks Sewer System \$ 53,917.00 276,997.00 4-1 Kitchen Cabinets 188 units \$ 330,000.00 188 units 175,000.00 190,000.00 188 units 90,000.00 188 units 175,000.00
CGP708
Annual Griffin Park Sewer System 276,997.00 Griffin Park Interior Bathroom renovations replace 10 burned out units 188 units 175,000.00 Statement 4-2/5 Resurface Parking Lot \$ 330,914.00 Stote of the sevent of the se
Annual Image: Constraint of the constr
Statement Sub-total 4-1 \$ 330,914.00 Interior painting 188 units 90,000.00 Statement 4-2/5 Reeves Terrace Resurface Parking Lot 29 cubic yards \$ 60,000.00 Street lighting 188 units 90,000.00 Sub-total 4-2/5 Reeves Sub-total 4-2/5 None \$ 1,440,000.00 \$ 1,440,000.00 4-3 None \$ 60,000.00 \$ 60,000.00 \$ - 4-3 None \$ -
Statement 4-2/5 Reeves Terrace Resurface Parking Lot 29 cubic yards \$ 60,000.00 Street lighting 75,000.00 Sub-total 4-1 \$ 1,440,000.00 \$ 1,440,000.00 \$ 1,440,000.00 \$ - \$ 1,440,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 \$ 1,400,000.00 <td< td=""></td<>
Reeves Terrace Reeves Terrace Reeves Terrace Reeves Terrace Reeves Sub-total 4-2/5 Sub-total 4-1 Sub-total 4-2/5 None Sub-total 4-2/5 None Sub-total 4-2/5 Sub-total 4-
Terrace Terrace Sub-total 4-2/5
Sub-total 4-2/5 None \$ - 4-3 None \$ - 4-3 None \$ -
Sub-total 4-2/5 \$ 60,000.00 Terrace Sub-total 4-2/5 \$ - 4-3 None \$ - 4-3 None \$ -
Sub-total 4-2/5 \$ 60,000.00 Sub-total 4-2/5 \$ - 4-3 None \$ - 4-3 None \$ -
4-3 None \$ - 4-3 None \$ -
Carver
Court Court
Sub-total 4-3 \$ - Sub-total 4-3 \$ -
4-4 Interior Painting \$ 100,000.00 4-4 None \$ -
Lake Mann Interior plumbing & bathroom fixture 210 units 250,000.00 Lake Mann
Sub-total 4-4 \$ 350,000.00 Sub-total 4-4 \$ -
Subtotal of Estimated Cost \$ 740,914.00 Subtotal of Estimated Cost \$ 1,440,000.00

Page 2 of 6

Facsimile of form HUD-53834)01/05/95)

ref Handbook 7485.3

Part II: Supporting Pages

Physical Needs Work Statement(s)

Comprehensive Grant Program (CGP)

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

-	-										
Work	Work S	Statement for Year 2	-					Work Statement for Year 3		-	
Statement		FFY: 2004						FFY: 2005	5	_	
for Year		FL29P004501-04 (7	/25)					FL29P004501-	-05 (727)		
1	Development 1	Number/Name/General Description of					Development Nu	mber/Name/General Description of			
<u>CF 2003</u>	Major Wo	rk Category	Quantity		Estimated		Major Work	Category	Quantity]	Estimated
					Costs						Costs
	4-6	Bathroom Renovations - tub enclosures	190 units	\$	171,545.00		4-6	None		\$	-
	Murchison						Murchison				
See	Terrace						Terrace				
Annual											
		Sub-total 4-6		\$	171,545.00			Sub-total 4-6		\$	-
Statement	4-9	Sewerline Replacement		\$	100,000.00		4-9	None		\$	-
	Ivey Lane						Ivey Lane				
	Homes						Homes				
		Sub-total 4-9		\$	100,000.00	-		Sub-total 4-9		\$	-
	4-10	Window Replacement	312 windows		100,000.00		4-10	None		\$	-
	Lorna Doone	Repaint Exterior	6 story highrise		100,000.00		Lorna Doone				
		Sub-total 4-10		\$	200,000.00	-		Sub-total 4-10		\$	
	4-11	Landscape		\$	25,000.00	-	4-11			Ψ	
	1	Upgrade Liftstation		Ψ	25,000.00		Meadow Lake				
		Kitchen Cabinets	87 units		175,000.00						
		Exterior Doors	260 Doors		100,000.00						
		Sub-total 4-11		\$	325,000.00			Sub-total 4-11		\$	-
	4~12	Landscaping		\$	10,000.00		4~12	Kitchen Cabinets		\$	90,000.00
	Johnson Manc	Capet or ceramic tile	40 units		60,000.00		Johnson Manor	-			
	Manor						Manor				
	& Citrus Squa	are					& Citrus Square	e			
		Sub-total 4-12		\$	70,000.00			Sub-total 4-12		\$	90,000.00
		Sub-total Estimated Cost		\$	866,545.00			Sub-total Estimated Cost			\$90,000.00

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Facsimile of form HUD-53834)01/05/95)

ref Handbook 7485.3

Part II: Supporting Pages

Physical Needs Work Statement(s)

Comprehensive Grant Program (CGP)

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Work	Work S	Statement for Year 2				Work Statement for Year	3	_	
Statement		FFY: 2004				FFY:	2005	_	
for Year		FL29P004501-04 (725	5)			FL29P004501-	05 (727)	1	
1	Development 1	Number/Name/General Description of			Development 1	Number/Name/General Description of			
<u>CF 2003</u>	Major Wo	rk Category	Quantity	Estimated	Major Wo	ork Category	Quantity	Esti	mated
************************				Costs		1		C	osts
See									
Annual	4-13	None		\$ -	4-13	None		\$	-
	Omega				Omega				
Statement	Apartments				Apartments				
		Sub-total 4-13		\$ 		Sub-total 4-13		\$	-
	4-14	Dumpster Enclosures		\$ 25,000.00	4-14	None		\$	-
	Marden	Repave Parking Lot		\$ 40,000.00	Marden				
	Meadows				Meadows				
		Sub-total 4-14		\$ 65,000.00		Sub-total 4-14		\$	-
	4~17	None		\$ -	4~17	None		\$	-
	Hampton				Hampton				
	Park				Park				
		Sub-total 4-17		\$ -		Sub-total 4-17		\$	-
		Sub-total Estimated Cost	F : 1 66	\$ 65,000.00		Sub-total Estimated Cost		\$	-

Physical Needs Work Statement(s)

Part II: Supporting Pages

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Comprehensive Grant Program (CGP)

Work	Work Sta	tement for Year 4	-			Work Statement for Year5		-	
Statement		FFY: 2006				FFY: 2007		-	
for Year		FL29P4501-06 (729)	T			FL29P004501-07 (730)			
1	Development N	umber/Name/General Description of				umber/Name/General Description of			
<u>CF 2003</u>	Major Work	Category	Quantity	Estimated	Major Worl	k Category	Quantity		Estimated
				Costs					Costs
	4~1	Replace Roof		\$ 152,000.00	4~1	Exterior Painting	198 units	\$	68,240.00
	Griffin Park				Griffin				
See					Park				
						Sub-total 4-1		\$	68,240.00
Annual					4~2/5	Interior Doors	176 units	\$	100,000.00
		Sub-total 4-1		\$ 152,000.00	Reeves				
Statement	4~2/5	None		\$-	Terrace				
	Reeves								
	Terrace					Sub-total 4~2/5		\$	100,000.00
		Sub-total 4-2/5	1	\$ -	4~3	Fencing around the Maint. Building & daycare	2 bldgs	\$	165,000.00
	4~3				Carver	Remodeling daycare	1 bldg		100,000.00
	Carver				Court	Landscaping			50,000.00
	Court								
		Sub-total 4-3	1	\$ -		Sub-total 4~2/5		\$	315,000.00
	4~4	Fencing		\$ 161,016.00	4~4	Interior Doors	210 units	\$	204,618.00
	Lake Mann				Lake Mann				
	Homes				Homes				
		Sub-total 4-4	1	\$ 161,016.00		Sub-total 4~4		\$	204,618.00
	4~6	None		\$ -	4~6	Ceramic Tile - interior	190 units	\$	380,000.00
	Murchison				Murchison	Interior Doors	190 units		200,000.00
	Terrace				Теггасе	Fencing			400,000.00
		Sub-total 4-6		\$ -		Sub-total 4~6		\$	980,000.00
	4~9	Fencing		\$ 150,000.00	4~9	None		\$	-
	Ivey Lane	Ceramic Tile - interior		388,274.00	Ivey Lane				
	Homes	Sidewalk Replacement		25,000.00	Home				
		Repave parking		25,000.00					
		Sub-total 4-9		\$ 588,274.00		Sub-total 4~9		\$	-
		Sub-total Estimated Cost		\$ 901,290.00		Sub-total Estimated Cost		\$	1,667,858.00
Page 5 of 6			of form HUD-5			Sub-total Estimated Cost	ref H		<i>.</i>

Part II: Supporting Pages

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Physical Needs Work Statement(s) Comprehensive Grant Program (CGP) F

Work	Work Sta	atement for Year 4	_				Work Statement for Year	5	-	
Statement		FFY: 2006					FFY:	2007	_	
for Year		FL29P4501-06 (729)	1	1		L	FL29P00	4501-07 (730)		
1	Development N	Number/Name/General Description of				-	Number/Name/General Description of			
2002	Major Wo	rk Category	Quantity	Esti	mated	Major Wor	rk Category	Quantity	Est	timated
		1		C	osts		1		-	Costs
	4~10	None		\$	-	4~10	Repave Parking Lot		\$10	0,000.00
	Lorna Doone					Lorna	Ceramic Tile	104 Units	11	1,566.00
See	Apts.					Doone				
		Sub-total 4-10		\$	-		Sub-total 4-10		\$12	1,566.00
Annual	4~11	Interior Ceramic Tile	87 units	\$ 174	,000.00	4~11	None		\$	-
	Meadow Lake	Bathtub Refinishing - Renovations	87 units	25	5,000.00	Meadow Lake				
Statement	Apartments	Security Screens	87 units	130	,500.00	Apartments				
		Sub-total 4-11		\$ 329	9,500.00					
	4~12	Replace Roofs	87 units	\$200	,000.00		Sub-total 4-11		\$	-
	Johnson	Interior Ceramic Tile	87 units	175	5,000.00	4~12	None		\$	-
	Manor	Interior Doors	87 units	100	,000.00	Johnson				
	Citrus Square	Paint Exterior	87 units	75	5,000.00	Manor				
	-					Citrus Square				
							Sub-Total 4-12		\$	-
		Sub-Total 4-12		\$ 550	0,000.00	4~13	None		\$	-
	4~13	None		\$	-	Omega Apts.				
	Omega Apts						Sub-Total 4-13		\$	-
	<i>C</i> 1	Sub-total 4-13		\$	-	4~14	None		\$	-
	4~14	None		\$	-	Marden				
	Marden					Meadows				
	Meadows									
		Sub-Total 4-14		\$	-		Sub-total 4-14		\$	
	4~17			\$	-	4~17	None		\$	-
	Hampton			-		Hampton Park			-	
	Park					Transpoor Furk				
		Sub-Total 4-14	I	\$	-		Sub-total 4-17	I	\$	
		Sub-total Estimated Cost		\$ 879	9,500.00		Sub-total Estimated Cost		\$ 12	1,566.00
Page 6 of 6			of form HUD-5					ref F		ok 7485.3

Annual Statement/Performance and Evaluation Report

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Comprehensive Grant Program (CGP) Part I: Summary

and Urban Development

Office of Public and Indian Houisng

HA Name	Orlando Housing Authority		Comprehensive Grant Number FL29P004708-99				
	Annual Statment Reserve for Disaster/Emergencies Performance & Evaluation Report	Revised Annual Statement X	Performance & Evaluation Report	for Program Year Ending	9/30/2002		
Line		Total Estimated Cos	Total Actual Cost (2)				
No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended		
1	Total Non-CGP Funds						
2	1406 Operations (May not exceed 10% of line 19)						
3	1408 Management Improvements	\$305,849.20	\$305,849.20	\$305,849.20	\$305,849.20		
4	1410 Administration	\$362,757.00	\$362,757.00	\$362,757.00	\$362,757.00		
5	1411 Audit						
6	1415 Liquidated Damages						
7	1430 Fees and Costs	\$181,601.35	\$181,601.35	\$181,601.35	\$181,601.35		
8	1440 Site Acquisition						
9	1450 Site Improvement	\$170,866.74	258,864.68	258,864.68	258,864.68		
10	1460 Dwelling Structures	\$1,899,454.54	\$1,814,340.43	\$1,814,340.43	\$1,814,340.43		
11	1465.1 Dwelling Equimpent-Nonexpendable	\$10,534.87	\$14,834.87	\$14,834.87	\$14,834.87		
12	1470 Non-dwelling Structures	\$24,511.93	5,530.81	5,530.81	5,530.81		
13	1475 Non-dwelling Equipment	\$26,518.78	\$34,233.21	\$34,233.21	\$34,233.21		
14	1485 Demolition	\$589,300.00	\$596,640.72	\$596,640.72	\$596,640.72		
15	1490 Replacement Reserve						
16	1495.1 Relocation Costs	\$56,175.59	\$52,917.73	\$52,917.73	\$52,917.73		
17	1498 Mod Used for Development						
18	1502 Contingency (may not exceed 8% of line 19)						
19	Amount of Annual Grant (Sum of lines 2-18)	\$3,627,570.00	\$3,627,570.00	\$3,627,570.00	\$3,627,570.00		
20	Amount of Line 19 related to LBP Activities						
21	Amount of Line 19 related to Section 504 Compliance						
22	Amount of Line 19 related to Security						
23	Amount of Line 19 Related to Energy Conservation						
e	Executive Director and Date	Signature of Public Housing Direct	tor/Office of Native American Pro-	grams Administrator and Date			
X		X					
	pleted for the Performance and Evaluation Reoprt or a Revised Ann						
2- To be com	pleted for the Performance and Evaluation Report	Page 1 of 6		Facsimilie form HUD 52837	7 (10/96) Handbook 7485.3		

Annual Statement/Performance and Evaluation

Comprehensive Grant Program (CGP) Part II: Supporting

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development				Total Estimated Cost		Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	· · · · · · · · · · · · · · · · · · ·
4-1 Griffin								
198 units	Demolition	1485			4,891.00	4,891.00	4,891.00	Complete new item
	Dwelling structPressure clean 17 units 2-story bldgs	1460			2,100.00	2,100.00	2,100.00	Complete new item
	Sub-Total			\$0.00	\$6,991.00	\$6,991.00	\$6,991.00	
4-2/5 Reeves	Recreation area - playground	1450.10			22,284.45	22,284.45	22,284.45	Complete CF 2000 item
176 units	Fence - playground	1450.12			9,352.50	9,352.50	9,352.50	Complete CF 2000 item
	Lead Abatement	1460.11	176 units	3,021.86	3,061.19	3,061.19	3,061.19	Complete 708 item
	Interior - Bathtub wall panels prototype	1460.16	3 units		2,790.50	2,790.50	2,790.50	Complete CF 2000 item
	A/C Install or Replace	1460.17	63 units	11,874.44	131,044.13	131,044.13	131,044.13	Complete CF 2000 item
	Exterior Painting	1460.23	7 bldgs	16,270.50	16,270.50	16,270.50	16,270.50	Complete 708 item
	Sub-Total			\$31,166.80	\$184,803.27	\$184,803.27	\$184,803.27	
4-3 Carver								
	Site Improvement - utility plan	1450			29.70	29.70	29.70	Complete 708 item
	Recreation area	1450.10			9.90	9.90	9.90	Complete 708 item
	Security Fence	1450.12	1 unit	24,153.00	4,748.05	4,748.05	4,748.05	Complete 708 & CF 2000
	Demolition	1485	35 bldgs	589,300.00	591,749.72	591,749.72	591,749.72	Complete 708 item
	Sub-Total			\$613,453.00	\$596,537.37	\$596,537.37	\$596,537.37	
4-4 Lake Mann								
Homes						A C 0 57 00	AC 055 00	
210 units	Site Improvement - Shutt off valves for water system	1450	210 units		26,857.00	26,857.00		Complete 708 item
	Electrical exterior	1450.14	74 units		67,114.11	67,114.11		Complete CF 2000, 707
	Repave parking/ sidewalks	1450.33	774 SF	162 105 00	2,718.57	2,718.57		Complete CF 2000 item
	Interior renovations - Bathtub prototype	1460.16	210 units	163,105.08	3,040.67	3,040.67		Complete 708 item
	Exterior Painting - 12 two-story bldgs	1460.23	13 bldgs	20,570.50	50,295.77	50,295.77	50,295.77	Compl CF 2000, 707, 708
	Exterior electircal Sub-Total	1460	210 units	85,114.11	£150.02(12	£150.026.12	£150.026.12	
4-6 Murchison	Sub-1 otal Install or replace A/C - Demo Water sheds	1460.17	190 units	\$268,789.69 874,450.00	\$150,026.12 915,848.72	\$150,026.12 915,848.72	\$150,026.12 915 848 72	Complete 708 item
4-6 Murchison 190 units	Exterior Painting - bid package, plan	1460.17	150 units	874,430.00	915,848.72 497.49	915,848.72 497.49		Complete CF 2000 item
150 units	Exterior Painting - bid package, plan Kitchen Cabinets - bid package	1460.23			497.49	497.49		Complete CF 2000 item Complete 707, 708 item
	Non Dwelling structure - floor tile	1470	1 unit	585.81	2,680.81	2,680.81		Complete 707, 708 item
	Tion Dwening structure - 1001 the	1470	i unit	565.61	2,080.81	2,080.81	2,080.81	Complete /06 item
	Sub-Total			\$875,035.81	\$919,146.02	\$919,146.02	\$919,146.02	
Signature of Execut	ive Director and Date					rican Programs Administrator a	-	
X	The Director and Date			X	Aller of Native Aller	rican i rograms Auministrator a		
	for Performance and Evaluation Report of a Revised A	nnual Statement.		11				
	for the Performance and Evaluation Report.			Page 2 of 6		Facsimile of form HUD 5283	7 (10/96) ref Handbook 7485.	

Pages

Comprehensive Grant Program (CGP) Part II: Supporting
Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development				Total Est	imated Cost	Total Actual	Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-9 Ivey Lane	Site Improvement - Stainning of dumpter enclosure	1450	12 units		3,640.00	3,640.00	3,640.00	Complete 708 item
184 units	Fence - Dumpster enclosures	1450.12	12 units	15,789.00	15,789.00	15,789.00	15,789.00	Complete 708 item
	Sub-Total		-	\$15,789.00	\$19,429.00	\$19,429.00	\$19,429.00	
4-10	Site improvement - roof bid	1450			106.25	106.25	106.25	Complete 708 item
Lorna Doone	Recreation area - bid package	1450.10			11.49	11.49	11.49	Complete 708 item
	Dwelling Structure - ReRoof	1460	15000 SF	85,000.00	85,378.60	85,378.60	85,378.60	Complete 708 item
	A/C Install or Replace - prototype for A/C	1460.17	2 units		2,702.72	2,702.72	2,702.72	Complete 2000 iter
	Doors Security - install screen doors	1460.27	16 units	905.51	905.51	905.51	905.51	Complete 708 item
	Roof Repair - bid package	1460.20			236.70	236.70	236.70	Complete new item
	Sub-Total			\$85,905.51	\$89,341.27	\$89,341.27	\$89,341.27	
4-11	Fence	1450.12	585 LF		22,083.29	22,083.29	22,083.29	Complete 708 item
Meadow Lake	Replace Sidewalks	1450.33	585 LF	2,341.95	2,340.00	2,340.00	2,340.00	Complete 707 item
87 units	Dwelling Structure - Horn Strobes (security)	1460	86 units		3,464.00	3,464.00	3,464.00	Complete new iten
	Floor Tile	1460.13	2 units		1,850.00	1,850.00	1,850.00	Complete new iten
	Floor Tile - prototype	1460.21	2 units		4,290.00	4,290.00		Complete new iten
	Sub-Total	•	•	\$2,341.95	\$34,027.29	\$34,027.29	\$34,027.29	^
4-12								
ohnson Manor/								
Citrus Square	Site Improvement - 2 signs	1450	2 signs	21,945.00	16,021.92	16,021.92	16.021.92	Complete 708 item
40 units/	Landscaping - Citrus	1450.11	686 LF	50,000.00	26,258.43	26,258.43		Complete 708 item
87 units	Repave parking/ sidewalks	1450.33	700 SF	,	2,449.51	2,449.51		Complete 708 item
	Dwelling Structure - Exterior Siding	1460	87 units	211,684.92	212,906.02	212,906.02		Compl 707, 708 ite
	Carpet/ Floor Tile - Johnson	1460.12	3 common area		19,126.12	19,126.12		Complete 707 item
	Carpet/ Floor Tile - Citrus	1460.13	5 common alca		4,800.00	4,800.00		Complete 707 item
	A/C Install or Replace	1460.17	40 units	32,760.00	32,760.00	32,760.00		Complete 708 item
	Vivnl carpet	1470	1 unit	23,926.12	2,850.00	2,850.00		Complete 708 item
	Kitchen Cabinets	1460.25	87 units	148,295.59	177,504.62	177.504.62	,	Complete 708 item
	Sub-Total	1400.25	07 units	\$ 488,611.63	\$ 494,676.62	\$ 494,676.62	\$ 494,676.62	complete 700 item
4-13	Recreation Area	1450.10	538 LF	\$ 400,011.05	6,504.00	6,504.00		Complete 708 item
4-15 Omega	Fence	1450.10	538 LF	17,795.08	17,980.00	17,980.00		Complete 708 item
74 units	Site Improvement - bids on omega roofs	1450	74 units	11,155.00	108.38	108.38		Complete 2000 iten
74 units	Dwelling Structure - roofs siding	1450	74 units 74 units	64,684.79	125,537.21	125,537.21		Complete 2000 iter
	Roof Repair/ replace	1460.2	74 units 74 units	04,004.79	125,557.21	125,557.21	,	Complete 2000 iter
	Koor Repair/ replace Kitchen Cabinets	1460.2	74 units 87 units	165,000.00	929.77	163.95 929.77	929.77	_
		1400.25	87 units	· · · ·				Complete 708 item
	Sub-Total			\$247,479.87	\$151,223.31	\$151,223.31	\$151,223.31	
ignature of Exec	cutive Director and Date			Signature of Publi	c Housing Directo	r / Office of Native Ai	nerican Programs	Administrator and I
				Х				
To be comple	ted for Performance and Evaluation Report of a Revised	d Annual Statement.						

Comprehensive Grant Program (CGP) Part II: Supporting Pages

U.S. Department of Housin OMB Approval No. 2577-0157 (Exp. 7/31/98) and Urban Development

Development				Total Esti	mated Cost	Total Actual	Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-14								
Marden								
Meadows	A/C replace or install	1460.17		16,717.24	16,717.24	16,717.24	16,717.24	Complete 708 item
45 units								
	Sub-Total			\$16,717.24	\$16,717.24	\$16,717.24	\$16,717.24	
	Sub-Total				\$0.00			
	Sub-Total							
Signature of Exec	utive Director and Date			Signature of Public	c Housing Director	/ Office of Native Am	erican Programs A	dministrator and Date
X				X				
	ed for Performance and Evaluation Report of a Revised	Annual Statement.						
(2) To be complet	ed for the Performance and Evaluation Report.			Page 4 of 6	Facsimile of	form HUD 52837 (1	0/96) ref Handboo	k 7485.3

Comprehensive Grant Program (CGP Part II: Supporting Pages

U.S. Department of Housing and Urban Development

Development				Total Estimat	ed Cost	Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
PHA-Wide	Management Improvements	1408		250,000.00	177,589.09	177,589.09	177,589.09	Complete 708 item
	Employee Benefits	1408			35,389.95	35,389.95	35,389.95	Complete 708 item
	Employee Training	1408		25,323.00	9,688.37	9,688.37	9,688.37	Complete 708 item
	Resident Training	1408		30,526.20	83,181.79	83,181.79	83,181.79	Complete 708 item
	Sub-Total			\$305,849.20	\$305,849.20	\$305,849.20	\$305,849.20	
PHA-Wide	Administration	1410		362,757.00	362,757.00	362,757.00	362,757.00	Complete 708 item
	Sub-Total			\$362,757.00	\$362,757.00	\$362,757.00	\$362,757.00	
PHA-Wide	A & E Fees	1430		181,601.35	181,601.35	181,601.35	181,601.35	Complete 708 item
	Sub-Total			\$181,601.35	\$181,601.35	\$181,601.35	\$181,601.35	
PHA-Wide	Landscaping Authority Wide	1450		10,000.00				
	Playground Equipment - Authority Wide	1450		28,842.71	12,458.13	12,458.13	12,458.13	Complete 708 item
	Sub-Total			\$38,842.71	\$12,458.13	\$12,458.13	\$12,458.13	
PHA-Wide	Lead Abatement - Authority wide	1460						
	Sub-Total							
PHA-Wide	Appliances	1465		10,534.87	14,834.87	14,834.87	14,834.87	Complete 708 item
	Sub-Total			\$10,534.87	\$14,834.87	\$14,834.87	\$14,834.87	
PHA-Wide	Authority Wide -	1470						Complete 708 item
	Sub-Total				\$0.00	\$0.00	\$0.00	
PHA-Wide	Maintenance Equipment - 2 Way Radios	1475.10		-	4,776.91	4,776.91	4,776.91	Complete 708 item
	Office Automation	1475.20		4,776.91	14,332.38	14,332.38	14,332.38	Complete 708 item
	Vehicle Maintenance Equipment	1475.40		21,741.87	15,123.92	15,123.92	15,123.92	Complete 708 item
	Sub-Total			\$26,518.78	\$34,233.21	\$34,233.21	\$34,233.21	
PHA-Wide	Relocation	1495		56,175.59	52,917.73	52,917.73	52,917.73	Complete 708 item
	Sub-Total			\$56,175.59	\$52,917.73	\$52,917.73	\$52,917.73	
PHA-Wide	Mod Used for Development	1499						
	Sub-Total							
	TOTAL for Page 5			\$982,279.50	\$964,651.49	\$964,651.49	\$964,651.49	
ignature of Execu	tive Director and Date			Signature of Public Ho X	ousing Director / Off	ice of Native American Prog	grams Administrator	and Date
) To be complete	d for Performance and Evaluation Report of a Re	vised Annual Statement.		•				
	d for the Performance and Evaluation Report.			Page 5 of 6		Facsimile of form HUD 528	37 (10/96) ref Han	dbook 7485 3

Annual Statement/Performance and Evaluation Capital Fund Program (CFP) Part III: Implementation Schedule FL29P004501-99 Grant#

U.S. Department of Housing Office of Public and Indian Housing

and Urban Development

Development Number/Name							
HA-Wide	All Funds (Obligated (Quarter 1	Ending Date)	All Funds F	xpended (Quarter 1	Ending Date)	Reasons for Revised Target Dates (2)
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	······································
FL4-1	09/30/02	09/30/01	09/30/01	09/30/02	09/30/02	09/30/02	
Griffin Park							
FL 4-2/5	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Reeves Terrace							
FL 4-4	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Lake Mann Homes							
FL 4-6	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Murchison Terrace							
FL 4-9	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Ivey Lane Homes							
FT 4 10	00/20/02	00/20/01	00/20/01	00/00/07	00/20/02	00/20/02	
FL4-10 Lorna Doone Apts	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Lorna Doone Apis							
FL 4-11	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Meadow Lake	07/50/02	07/50/01	07/50/01	09/90/00	07/30/02	07/50/02	
FL 4-12A	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Citrus Square							
*							
FL 4-13	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Omega Apartments							
Fl4-14	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Marden Meadows							
PHA WIDE	09/30/02	09/30/01	09/30/01	09/30/06	09/30/02	09/30/02	
Signature of Executiv X	e Director and Da	te		Signature of Publ	ic Housing Directo	r/Office of Native	e American Programs Administrator and Date
(1) To be completed for	the Performance and	Evaluation Report or	a Revised Annual S	tatement			
(2) To be completed for	the Performance and	Evaluation Report.		Page 5 of 6			Facsimile of formD - 52837 (10/96) ef Handbook 7485

OMB Approval No. 2577-0157 (Exp. 7/31/98)

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Comprehensive Grant Program (CGP) Part I: Summary

and Urban Development

HA Name	Orlando Housing Authority	-	Comprehensive Grant Number FL29P004501-00	FFY of Grant Approval 2000	
		evised Annual Statement Numbe	Performance & Evaluation	Report for Program Year Ending	9/30/2002
Final P	erformance & Evaluation Report	Revision #2			
Line		Total Estimated	Cost	Total Actual Cost (2)	
No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)				
3	1408 Management Improvements	434,432.00	434,432.00	434,432.00	\$403,842.78
4	1410 Administration	349,526.00	349,586.00	349,586.00	349,586.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000.00	48,329.06	48,329.06	48,329.06
8	1440 Site Acquisition				
9	1450 Site Improvement	415,000.00	397,888.20	385,756.20	311,463.70
10	1460 Dwelling Structures	1,713,000.00	1,705,575.64	1,717,707.64	1,561,017.26
11	1465.1 Dwelling Equimpent-Nonexpendable				
12	1470 Non-dwelling Structures	-	89,875.66	89,875.66	-
13	1475 Non-dwelling Equipment	108,299.00	144,233.44	144,233.44	102,168.49
14	1485 Demolition		325,000.00	325,000.00	325,000.00
15	1490 Replacement Reserve				
16	1495.1 Relocation Costs	100,000.00	337.00	337.00	337.00
17	1499 Mod Used for Development	325,000.00			
18	1502 Contingency (may not exceed 8% of line 19)				
19	Amount of Annual Grant (Sum of lines 2-18)	\$3,495,257.00	\$3,495,257.00	\$3,495,257.00	\$3,101,744.29
20	Amount of Line 19 related to LBP Activities				
21	Amount of Line 19 related to Section 504 Compliance				
22	Amount of Line 19 related to Security				
23	Amount of Line 19 Related to Energy Conservation				
Signature of E	Executive Director and Date	Signature of Public Housing Dir	ector/Office of Native American Pro-	grams Administrator and Date	
X		X			
1- To be comp	pleted for the Performance and Evaluation Reoprt or a Revised Annu	ual Statement			
2- To be comp	pleted for the Performance and Evaluation Report	Page 1 of 6		Facsimilie form HUD 52837	(10/96) Handbook 7485.3

Comprehensive Grant Program (CGP) Part II: Supporting Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development				Total Estimated Cost		Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-1 Griffin	Painting exterior	1460.23	25 bldgs		24,925.00	24,925.00	24,925.00	Complete - new item
198 units	Demolition	1485			2,445.50	2,445.50	2,445.50	Complete - new item
	Sub-Total			\$0.00	\$27,370.50	\$27,370.50	\$27,370.50	
4-2/5 Reeves	Recreation area	1450.10	29 cubic yds	45,000.00	7,954.80	7,954.80	644.50	CF 2000 item
176 units	Lead Base Abatement	1460.11	1 unit		1,253.88	1,253.88	645.94	Complete - new item
	Landscaping	1450.11		25,000.00	23,363.00	23,363.00	16,874.00	CF 2000 item
	A/C install	1460.17	106 units	370,000.00	245,124.34	245,124.34	245,124.34	Complete CF 2000 iten
	Bathroom renovations	1460.16	176 units	150,000.00	153,000.00	153,000.00	153,000.00	CF 2000 item
	Addition to Office Building	1470		-	89,875.66	89,875.66	-	CF 2000 New Item
	Sub-Total			\$590,000.00	\$520,571.68	\$520,571.68	\$416,288.78	
4-3 Carver								
212 units	Demolition	1485			322,554.50	322,554.50	322,554.50	Complete CF 2002 Iter
	Security Fence	1450.12			19,405.15	19,405.15	19,405.15	Complete 708 Item
	Landscaping	1450.11			2,300.00	2,300.00	2,300.00	CF 2000 Item
	Sub-Total			\$0.00	\$344,259.65	\$344,259.65	\$344,259.65	
4-4 Lake Mann	Repave parking - big package	1450.33		250,000.00	217,000.00	217,000.00	189,902.30	CF 2000 Item
210 units	Interior Renovations - bathroom	1460.16	91 units	250,000.00	175,000.00	175,000.00	169,025.00	708 Item
210 units	A/C install - bids	1460.17	210 units	630,000.00	420,000.00	420,000.00	306,707.25	CF 2000 Item
	Exterior paint	1460.23	70 bldgs	75,000.00	420,000.00	420,000.00	500,707.25	Complete - 708 Item
	Sewer	1450.40	70 01023	75,000.00	9,660.00	9,660.00	9,660.00	Complete - CF 2000
	A & E	1430.01			3,180.00	3,180.00	3,180.00	Complete - CF 2000
	Fencing	1450.12			12,132.00	12,132.00	5,100.00	CF 2000 Item
	Sub-Total	1100.12		\$955,000.00	\$836,972.00	\$836,972.00	\$678,474.55	C1 2000 Rem
4-6 Murchison	Painting exterior	1460.23	190 units	50,000.00	27,827.00	27,827.00	27,827.00	Complete - 708 Item
190 units	Kitchen Cabinets	1460.25	190 units	196,000.00	353,682.69	353,682.69	329,000.00	CF 2000
	Repave Sidewalk	1450.33			8,694.25	8,694.25		Complete CF 2000 Iter
	Sub-Total			\$246,000.00	\$390,203.94	\$390,203.94	\$365,521.25	
ignature of Execu	tive Director and Date			Signature of Public Housing E X	virector / Office of Native Am	erican Programs Administrato	or and Date	
) To be complete	d for Performance and Evaluation Report of a Revis d for the Performance and Evaluation Report.	ed Annual Statement.		Page 2 of 6		Facsimile of form HUD 5283	37 (10/96) ref Handbook 748	5.3

Comprehensive Grant Program (CGP) Part II: Supporting
Pages

U.S. Department of Housing

and Urban Development

Development				Total Esti	mated Cost	Total Actual	Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number	-			Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	1 ()
4-9 Ivey Lane	Exterior security lighting	1450.15	common area	25,000.00	25,000.00	25,000.00		CF 2000 Item
184 units					,	,		
To Tunito								
	Sub-Total	<u> </u>		\$25,000.00	\$25,000.00	\$25,000.00	\$24,604.50	
4-10	Dwelling Structure - mini horn stobe security lights	1460	2 units		86.60	86.60		Complete - New Item
Lorna Doone	Install Central HVAC	1460.17	104 units	117,000.00	104,868.00	104,868.00		CF 2000 Item
104 units				,	,	,	,	
To Fundo								
	Sub-Total			\$117,000.00	\$104,954.60	\$104,954.60	\$104,954.60	
4-11	Dwelling Structure - mini horn stobe security lights	1460	8 units		346.40	346.40	346.40	Complete - New Item
Meadow Lake	Fence	1450.12		\$30,000.00				Complete - 708 Item
87 units								
	Sub-Total		r	\$30,000.00	\$346.40	\$346.40	\$346.40	
4-12	Landscaping	1450.11			7,934.00	7,934.00	7,934.00	Complete CF 2000 Item
Johnson Manor/	Fence, primeter	1450.12			54,945.00	54,945.00	21,945.00	Complete CF 2000 Item
Citrus Square	Kitchen Cabinets	1460.25	24 units		34,461.73	34,461.73	34,461.73	Complete - 708 Item
40 units/								
87 units								
	Sub Total			\$0.00	\$07.240.72	\$07.240.72	\$64.040.70	
4-13	Sub-Total	1460.2	74 units	\$125,000.00	\$97,340.73	\$97,340.73	\$64,340.73	
4-13 Omega	Replace Roof Kitchen Cabinets	1460.2	74 units 74 units	\$123,000.00	165,000.00	165,000.00	165 000 00	Complete 70º Item
74 units	Kitchen Cabinets	1400.25	74 units		105,000.00	165,000.00	105,000.00	Complete 708 Item
/4 units								
	Sub-Total	<u> </u>	l		\$165,000.00	\$165,000.00	\$165,000.00	
Signature of Exec	nutive Director and Date			Signature of Public				dministrator and Date
X				X				
	ed for Performance and Evaluation Report of a Revised	Annual Statement.		1				
	ted for the Performance and Evaluation Report of a revised			Page 3 of 6	Facsim	ile of form HUD 5283	37 (10/96) ref Han	dbook 7485.3
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U.S. Department of Housing

and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Comprehensive Grant Program (CGP)

Pages

Part II: Supporting

Development				Total Est	imated Cost	Total Ac	tual Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-14	Landscaping	1450.12			9,500.00	9,500.00	9,500.00	Complete CF 2000 Item
Marden								
Meadows								
	Sub-Total			\$-	\$ 9,500.00	\$ 9,500.00	\$ 9,500.00	
4-17	Hampton Park Admin Building	1499			325,000.00	-	-	CF 2002 - Item
Hampton Park								
	Sub-Total			\$-	\$ 325,000.00	\$-	\$-	
	Sub-Total			\$-	\$ -	\$-	\$-	
Signature of Exec	utive Director and Date			Signature of Publi	ic Housing Director	/ Office of Native	American Program	ns Administrator and Date
X				X				
	ed for Performance and Evaluation Report of a Revised .	Annual Statement.						
(2) To be complet	ed for the Performance and Evaluation Report.			Page 4 of 6	Facsim	ile of form HUD 5	52837 (10/96) ref	Handbook 7485.3

Comprehensive Grant Program (CGF Part II: Supporting Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development				Total Estima	ited Cost	Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
PHA - Wide	Management Improvements	1408.01		434,432.00	364,432.00	364,432.00	333,003.98	
	Employee Benefits	1408.09			34,000.00	34,000.00	35,792.37	
	Employee Training	1408.10			13,000.00	13,000.00	13,775.05	
	Resident Training/ community supportive serv	1408.26			23,000.00	23,000.00	21,271.38	
	Sub-Total			\$434,432.00	\$434,432.00	\$434,432.00	\$403,842.78	
PHA - Wide	Administration	1410.00		349,526.00	184,568.09	184,568.09	184,568.09	
	Technical Salaries	1410.02			83,964.18	83,964.18	83,964.18	
	Employee Benefits	1410.09			\$81,053.73	79,330.56	79,330.56	
	Sundry Admin Expenses	1410.19				1,723.17	1,723.17	
	Sub-Total			\$349,526.00	349,586.00	349,586.00	349,586.00	
PHA - Wide	A & E Fees	1430		50,000.00	45,149.06	45,149.06	45,149.06	
	Sub-Total			\$50,000.00	\$45,149.06	\$45,149.06	\$45,149.06	
PHA - Wide	Recrecation Area - Authority Wide	1450.10		40,000.00				
	Landscaping - Authority Wide	1450.11						
	Sewer	1450.40			-	-	-	
	Sub-Total			\$40,000.00	\$0.00	\$0.00	-	
PHA - Wide	Lead Abatement - Authority wide	1460						
	Sub-Total							
PHA - Wide	Appliances	1465						
	Sub-Total							
PHA - Wide	Authority Wide -	1470			-	-		
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
PHA - Wide	Maintenance Equipment - Dump Truck	1475.20		108,299.00	85,948.01	85,948.01	80,554.00	
	Maintenance Equipment - 2 Way Radio System	1475.20			19,664.49	19,664.49	19,664.49	
	Playground Equipment -	1475.20			36,670.94	36,670.94		
	Computer Equipment	1475.40			1,950.00	1,950.00	1,950.00	
	Sub-Total			\$108,299.00	\$144,233.44	144,233.44	102,168.49	
PHA - Wide	Relocation	1495		100,000.00	337.00	337.00	337.00	
	Sub-Total			\$100,000.00	\$337.00	\$337.00	\$337.00	
PHA - Wide	Mod Used for Development	1499		\$325,000.00				
	Sub-Total			\$1,082,257.00	\$973,737.50	\$973,737.50	\$901,083.33	
gnature of Execu	tive Director and Date			Signature of Public H	Iousing Director / Of	fice of Native American Pro	ograms Administrate	or and Date

Annual Statement/Performance and Evaluation Capital Fund Program (CFP) Part III: Implementation Schedule Grant# FL29P004501-00 U.S. Department of Housin; OMB / and Urban Development Office of Public and Indian Housing

Development Number/Name							
HA-Wide		Obligated (Quarter	÷ /		xpended (Quarter		Reasons for Revised Target Dates (2)
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
FL4-1	03/30/02		09/30/02	09/30/03			
Griffin Park							
FL 4-2/5	03/30/02		09/30/02	09/30/03			
Reeves Terrace	03/30/02		09/30/02	09/30/03			
Reeves renace							
FL 4-4	03/30/02		09/30/02	09/30/03			
Lake Mann Homes							
FL 4-6	03/30/02		09/30/02	09/30/03			
Murchison Terrace							
FL 4-9	03/30/02		09/30/02	09/30/03			
Ivey Lane Homes							
FL4-10	03/30/02		09/30/02	09/30/03			
Lorna Doone Apts							
FL 4-11	03/30/02		09/30/02	09/30/03			
Meadow Lake							
FL 4-12A	03/30/02		09/30/02	09/30/03			
Citrus Square							
FL 4-13	03/30/02		09/30/02	09/30/03			
Omega Apartments							
Fl4-14	03/30/02		09/30/02	09/30/03			
Marden Meadows							
PHA WIDE	03/30/02		09/30/02	09/30/03			
Signature of Executiv		te	07/50/02		c Housing Directo	r/Office of Native	American Programs Administrator and Date
X	e Encetor and Da	~~		X	e mousing Directo	. onlee of nutive	
(1) To be completed for t	he Performance and	Evaluation Report or	a Revised Annual St				
(2) To be completed for t			a revised runidal S	Page 5 of 6			Facsimile of form D - 52837 (10/96) ef Handbook 7485.3
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OMB Approval No. 2577-0157 (Exp. 7/31/98)

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Comprehensive Grant Program (CGP) Part I: Summary

and Urban Development

HA Name	Orlando Housing Authority		Comprehensive Grant Number FL29P004501-01		FFY of Grant Approval 2001
Origina	l Annual Statment Reserve for Disaster/Emergencies	Revised Annual Statemer	nt X Performance & Evaluation	Report for Program Year Ending	9/30/2002
Final Po	erformance & Evaluation Report	Revision #1			
Line		Total Estimated	Cost	Total Actual Cost (2)	
No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)		\$714,846.00	\$0.00	\$0.00
3	1408 Management Improvements	714,846.00	267,000.00	72,365.82	72,365.82
4	1410 Administration	357,423.00	357,423.00	21,345.00	20,973.25
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	100,000.00	100,000.00	330.00	330.00
8	1440 Site Acquisition				
9	1450 Site Improvement	345,000.00	320,000.00	220,900.00	101,014.30
10	1460 Dwelling Structures	1,325,000.00	1,375,000.00	662,411.50	269,000.73
11	1465.1 Dwelling Equimpent-Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	100,000.00	-	-	-
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1495.1 Relocation Costs	100,000.00	500.00	337.00	148.50
17	1499 Mod Used for Development	325,000.00	325,000.00	325,000.00	66,834.02
18	1502 Contingency (may not exceed 8% of line 19)	206,962.00	114,462.00	24,155.12	24,155.12
19	Amount of Annual Grant (Sum of lines 2-18)	\$3,574,231.00	\$3,574,231.00	\$1,302,689.32	\$554,821.74
20	Amount of Line 19 related to LBP Activities				
21	Amount of Line 19 related to Section 504 Compliance				
22	Amount of Line 19 related to Security				
23	Amount of Line 19 Related to Energy Conservation				
Signature of E	xecutive Director and Date	Signature of Public Housing Di	rector/Office of Native American Pr	ograms Administrator and Date	
Х		Х			
1- To be comp	leted for the Performance and Evaluation Reoprt or a Revised Annu	al Statement			
2- To be comp	leted for the Performance and Evaluation Report	Page 1 of 6		Facsimilie form HUD 52837	7 (10/96) Handbook 7485.3

Comprehensive Grant Program (CGP) Part II: Supporting Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development				Total Estimated Cost		Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	1 ()
4-1 Griffin	Exterior Fence	1450.12			99,100.00			CF 2001 - New Item
198 units	Interior Doors	1460.27			200,000.00			CF 2001 - New Item
	Sub-Total			\$0.00	\$299,100.00	\$0.00	\$0.00	
4-2/5 Reeves								
176 units								
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-3 Carver								
212 units								
	Sub-Total	1		\$0.00	\$0.00	\$0.00	\$0.00	
4-4 Lake Mann	Sewer System Clean-Out	1450.00	210 units	50,000.00				Complete - CF 2000 Item
210 units	Dumpster Enclosures	1450.00	12 units	25,000.00	25,000.00	25,000.00		CF 2001 Item
	Kitchen Cabinets	1460.25			6,264.00	6,264.00	6,264.00	Complete - CF 2001 Item
	Refinish Tubs	1460.16			50,000.00			CF 2001 New Item
	Bathroom Vanities	1460.16			83,588.50			CF 2001 New Item
	Sub-Total			\$75,000.00	\$164,852.50	\$31,264.00	\$6,264.00	
4-6 Murchison	Painting interior	1460.16	190 units	100,000.00	93,736.00	93,736.00		CF 2001 Item
190 units	Sidewalks	1450.33	150,000 LF	100,000.00	100,000.00	100,000.00	62,560.75	CF 2001 Item
	Sub-Total			\$200,000.00	\$193,736.00	\$193,736.00	\$62,560.75	
Signature of Execu X	utive Director and Date			Signature of Public Housing D X	irector / Office of Native Am	nerican Programs Administrato	or and Date	
	ed for Performance and Evaluation Report of a Revis ed for the Performance and Evaluation Report.	ed Annual Statement.		Page 2 of 6		Facsimile of form HUD 5283	37 (10/96) ref Handbook 748	5.3

Comprehensive Grant Program (CGP) Part II: Supporting
Pages

U.S. Department of Housing

and Urban Development

Development				Total Esti	mated Cost	Total Actual	Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number	-			Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-9 Ivey Lane	Washer-Dryer Installation	1460.00	184 units	150,000.00	150,000.00	-		CF 2001 Item
184 units				,	, i i i i i i i i i i i i i i i i i i i			
	Sub-Total			\$150,000.00	\$150,000.00	\$0.00	\$0.00	
4-10	Kitchen Cabinets	1460.25	104 units		129,000.00	-	-	CF 2001 New Item
Lorna Doone								
104 units								
	Sub-Total	1	1	\$0.00	\$129,000.00	\$0.00	\$0.00	
4-11								
Meadow Lake								
87 units								
	Sub-Total	<u> </u>		\$0.00	\$0.00	\$0.00	\$0.00	
4-12				\$0.00	\$0.00	30.00	30.00	
Johnson Manor/	Fencing	1450.12	4,000 LF	15,000.00	9,087.00	9,087.00	9 087 00	CF 2001 Item
Citrus Square	Landscaping	1450.11	Common area	100,000.00	11,185.45	11,185.45	-	Complete CF 2001 Item
40 units/	Parking - resurface	1450.33	87 units	-	20,627.55	20,627.55		CF 2001 Item
87 units	Washer Dryer Installation	1460.00	87 units	80,000.00	80,000.00	80,000.00	20,027.00	CF 2001 Item
			.,	,				
	Sub-Total			\$195,000.00	\$120,900.00	\$120,900.00	\$30,614.55	
4-13	Ceramic Tile Floors	1460.19	74 units	250,000.00	136,705.00	136,705.00	\$136,705.00	CF 2001 Item
Omega	Interior Doors	1460.27	87 units	200,000.00	79,706.50	79,706.50	79,706.50	CF 2001 Item
74 units	Exterior Doors							CF 2001 Item
	Sub-Total			450,000.00	\$216,411.50		\$216,411.50	
Signature of Exec	nutive Director and Date			Signature of Public	e Housing Director	r / Office of Native Am	nerican Programs A	Administrator and Date
х				Х				
(1) To be complet	ed for Performance and Evaluation Report of a Revised	Annual Statement.						
(2) To be complet	ed for the Performance and Evaluation Report.			Page 3 of 6	Facsim	ile of form HUD 5283	37 (10/96) ref Har	udbook 7485.3

Comprehensive Grant Program (CGP)

Pages

Part II: Supporting

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/9

and Urban Development

Development				Total Esti	mated Cost	Total Ac	tual Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-14	Fence	1450.12	45 units	55,000.00	55,000.00	55,000.00	7,839.00	CF 2001 Item
Marden	Kitchen Cabinets	1460.25	45 units	125,000.00	125,000.00	125,000.00	46,325.23	CF 2001 Item
Meadows	Interior Doors	1460.27	45 units	125,000.00	54,000.00	54,000.00		CF 2001 Item
45 Units	Exterior Doors	1460.27	45 units	50,000.00	50,000.00			CF 2001 Item
	Ceramic Tile Floors	1460.19	45 units	145,000.00	87,000.00	87,000.00		CF 2001 Item
	Bathrooms - Tub Refinishing	1460.16	45 units	100,000.00	50,000.00			CF 2001 Item
	Sub-Total			\$600,000.00	\$421,000.00	\$321,000.00	\$54,164.23	
4-17	Hampton Park- PHASE III	1499		325,000.00	325,000.00	325,000.00	66,834.02	CF 2001 Item
Hampton Park								
	Sub-Total			\$325,000.00	\$325,000.00	\$325,000.00	\$66,834.02	
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
	Sub-Total			-	\$0.00		\$0.00	
Signature of Exec	utive Director and Date			Signature of Public	c Housing Director	/ Office of Native	American Program	ns Administrator and D
X				X				
(1) To be complet	ed for Performance and Evaluation Report of a Revised A	Annual Statement.						
(2) To be complet	ed for the Performance and Evaluation Report.			Page 4 of 6	Facsimile	of form HUD 5283	37 (10/96) ref Han	dbook 7485.3

Comprehensive Grant Program (CGP Part II: Supporting Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

ral Description of Major Work Categories nprovements fits ing ng/ community supportive serv ies fits les elegraph Expense	Development Account Number 1406 1408.01 1408.06 1408.09 1408.10 1408.26 1410 1410.2 1410.02 1410.02 1410.09 1410.10 1410.14 1410.16 1410.19 1430	Quantity	Original \$0.00 714,846.00 \$5714,846.00 357,423.00 357,423.00 100,000.00	Revised (1) 714,846.00 \$714,846.00 175,000.00 60,000.00 12,000.00 20,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 20,000.00 357,423.00 100,000.00	Funds Obligated (2) 50.00 72,365.82 72,365.82 11,000.00 2,500.00 450.00 50.00 450.00 7,300.00 21,345.00 330.00	Funds Expended (2)	Status of Proposed Work (2 \$
nprovements ffts ing ng/ community supportive serv ies ffts les elegraph	1406 1408.01 1408.06 1408.09 1408.09 1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.16 1410.19		\$0.00 714,846.00 \$714,846.00 357,423.00 357,423.00 100,000.00	714,846.00 \$714,846.00 175,000.00 12,000.00 20,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 10,000.00 20,000.00 357,423.00	Obligated (2) \$0.00 72,365.82 \$72,300.00 \$72,300.00 \$72,300.00 \$72,300.00 \$72,300.00 \$72,305.80 \$72,300 \$72,305.80 \$72,305.80 \$72,305.80 \$72,305.80	Expended (2) \$0.00 72,365.82 \$72,365.82 10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	· ·
fits ing ng/ community supportive serv ies ifits les elegraph	1408.01 1408.06 1408.09 1408.10 1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.14 1410.16 1410.19		\$0.00 714,846.00 \$714,846.00 357,423.00 357,423.00 100,000.00	714,846.00 \$714,846.00 175,000.00 12,000.00 20,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 10,000.00 20,000.00 357,423.00	\$0.00 72,365.82 \$72,365.82 11,000.00 2,500.00 450.00 50.00 450.00 7,300.00 21,345.00	\$0.00 72,365.82 \$72,365.82 10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	5
fits ing ng/ community supportive serv ies ifits les elegraph	1408.01 1408.06 1408.09 1408.10 1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.14 1410.16 1410.19		714,846.00 \$714,846.00 357,423.00 357,423.00 100,000.00	\$714,846.00 175,000.00 12,000.00 20,000.00 \$267,000.00 183,100.00 62,000.00 15,000.00 1,000.00 200.00 1,000.00 20,000.00 357,423.00	72,365.82 \$72,365.82 11,000.00 2,500.00 450.00 50.00 45.00 7,300.00 21,345.00	72,365.82 \$72,365.82 10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	5
fits ing ng/ community supportive serv ies ifits les elegraph	1408.06 1408.09 1408.10 1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.14 1410.16 1410.19		714,846.00 \$714,846.00 357,423.00 357,423.00 100,000.00	175,000.00 60,000.00 12,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	72,365.82 \$72,365.82 11,000.00 2,500.00 450.00 50.00 45.00 7,300.00 21,345.00	72,365.82 \$72,365.82 10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	<u> </u>
fits ing ng/ community supportive serv ies ifits les elegraph	1408.06 1408.09 1408.10 1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.14 1410.16 1410.19		\$714,846.00 357,423.00 357,423.00 100,000.00	60,000.00 12,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	\$72,365.82 11,000.00 2,500.00 450.00 50.00 45.00 7,300.00 21,345.00	\$72,365.82 10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	
nng/ community supportive serv	1408.09 1408.10 1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.16 1410.19		357,423.00 357,423.00 100,000.00	12,000.00 20,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	11,000.00 2,500.00 450.00 450.00 7,300.00 21,345.00	10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	
nng/ community supportive serv	1408.10 1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.16 1410.19		357,423.00 357,423.00 100,000.00	12,000.00 20,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	11,000.00 2,500.00 450.00 450.00 7,300.00 21,345.00	10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	
ng/ community supportive serv ies fits les elegraph	1408.26 1410 1410.02 1410.09 1410.10 1410.14 1410.16 1410.19		357,423.00 357,423.00 100,000.00	20,000.00 \$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	11,000.00 2,500.00 450.00 450.00 7,300.00 21,345.00	10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	
ies fīts ies elegraph	1410 1410.02 1410.09 1410.10 1410.14 1410.16 1410.19		357,423.00 357,423.00 100,000.00	\$267,000.00 183,100.00 76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	11,000.00 2,500.00 450.00 450.00 7,300.00 21,345.00	10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	
fīts 1es elegraph	1410.02 1410.09 1410.10 1410.14 1410.16 1410.19		357,423.00 357,423.00 100,000.00	183,100.00 76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	11,000.00 2,500.00 450.00 450.00 7,300.00 21,345.00	10,797.11 2,441.89 426.03 21.00 43.79 7,243.43	
fīts 1es elegraph	1410.02 1410.09 1410.10 1410.14 1410.16 1410.19		357,423.00 100,000.00	76,123.00 62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	2,500.00 450.00 50.00 45.00 7,300.00 21,345.00	2,441.89 426.03 21.00 43.79 7,243.43	
fīts 1es elegraph	1410.09 1410.10 1410.14 1410.16 1410.19		100,000.00	62,000.00 15,000.00 200.00 1,000.00 20,000.00 357,423.00	450.00 50.00 45.00 7,300.00 21,345.00	426.03 21.00 43.79 7,243.43	
ies elegraph	1410.10 1410.14 1410.16 1410.19		100,000.00	15,000.00 200.00 1,000.00 20,000.00 357,423.00	450.00 50.00 45.00 7,300.00 21,345.00	426.03 21.00 43.79 7,243.43	
elegraph	1410.14 1410.16 1410.19		100,000.00	200.00 1,000.00 20,000.00 357,423.00	50.00 45.00 7,300.00 21,345.00	21.00 43.79 7,243.43	
elegraph	1410.16 1410.19		100,000.00	1,000.00 20,000.00 357,423.00	45.00 7,300.00 21,345.00	43.79 7,243.43	
	1410.19		100,000.00	20,000.00 357,423.00	7,300.00 21,345.00	7,243.43	
			100,000.00	357,423.00	21,345.00		
			100,000.00	357,423.00	21,345.00		
	1430		100,000.00			20,775.25	
				,		330.00	
			\$100,000.00	\$100,000.00	\$330.00	\$330.00	
ea - Authority Wide	1450.10		,	,			
Authority Wide	1450.11						
	1450.40						
			\$0.00	\$0.00	\$0.00	-	
t - Authority wide	1460						
	1465						
-	1470						
				\$0.00	\$0.00	\$0.00	
uipment - 2 trucks	1475.20		100.000.00				
			,				
			\$100 000 00	\$0.00	\$0.00	\$0.00	
ver	1495						
	1000						
	1502						
Date							and Date
		uipment - 2 trucks 1475.20 ment 1475.40 ver 1495 1502 Date	uipment - 2 trucks 1475.20 ment 1475.40 ver 1495 1502 Date	uipment - 2 trucks 1475.20 100,000.00 ment 1475.40 \$100,000.00 ver 1495 100,000.00 1495 200,000.00 \$100,000.00 1502 206,962.00 \$1,579,231.00 Date Signature of Public H X	Image: Second	structure structure <t< td=""><td>structure structure <t< td=""></t<></td></t<>	structure structure <t< td=""></t<>

Annual Statement/Performance and Evaluation Capital Fund Program (CFP) Part III: Implementation Schedule Grant# FL29P004501-01 U.S. Department of Housin; OMB Approval No. 2577-0157 (Exp. 7/31/98) and Urban Development Office of Public and Indian Housing

Development							
Number/Name HA-Wide	All Euroda ()hlippeted (Oscortor I	Endine Data)	All Eurodo I	Sum on de d. (Ouenten 1	Endine Deta)	Bassans for Devised Terret Dates (2)
Activities	Original	Dbligated (Quarter I Revised (1)	Actual (2)	Original	Expended (Quarter Revised (1)	Actual (2)	Reasons for Revised Target Dates (2)
FL4-1	03/30/02	06/30/03	/ tetuar (2)	09/30/04	icevised (1)	Atetuar (2)	
Griffin Park	05/50/02	00/50/05		07/50/04			
FL 4-2/5	03/30/02	06/30/03		09/30/04			
Reeves Terrace							
FL 4-4	03/30/02	06/30/03		09/30/04			
Lake Mann Homes							
FL 4-6	03/30/02	06/30/03		09/30/04			
Murchison Terrace							
FL 4-9	03/30/02	06/30/03		09/30/04			
Ivey Lane Homes							
FL4-10	03/30/02	06/30/03		09/30/04			
Lorna Doone Apts							
FL 4-11	03/30/02	06/30/03		09/30/04			
Meadow Lake							
FL 4-12A	03/30/02	06/30/03		09/30/04			
Citrus Square							
FL 4-13	03/30/02	06/30/03		09/30/04			
Omega Apartments							
F14-14	03/30/02	06/30/03		09/30/04			
Marden Meadows							
PHA WIDE	03/30/02	06/30/03		09/30/04			
Signature of Executive	e Director and Da	ite		Signature of Publ	ic Housing Directo	r/Office of Native A	American Programs Administrator and Date
Х				Х			
(1) To be completed for t	he Performance and	Evaluation Report or	a Revised Annual S	tatement			
(2) To be completed for t	he Performance and	Evaluation Report.		Page 5 of 6			Facsimile of formD - 52837 (10/96) ef Handbook 7485.

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Comprehensive Grant Program (CGP) Part I: Summary

and Urban Development

HA Name	Orl	ando Housing Authority		Comprehensive Grant Number FL29P004501-02		FFY of Grant Approval 2002
Origina	al Annual Statment	Reserve for Disaster/Emergencies	Revised Annual Statement	X Performance & Evaluation	Report for Program Year Ending	9/30/2002
Final P	Performance & Evalua	tion Report	Revision #1			
Line			Total Estimated C	ost	Total Actual Cost (2)	
No.	Sun	nmary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Fun	ds				
2	1406 Operations (M	ay not exceed 10% of line 19)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management I	mprovements	574,134.00	268,233.18	-	-
4	1410 Administration	1	287,067.00	287,067.00	-	-
5	1411 Audit					
6	1415 Liquidated Dat	mages				
7	1430 Fees and Costs	3	100,000.00	-	395.60	395.60
8	1440 Site Acquisitio	n				
9	1450 Site Improvem	ent	41,518.00	25,252.00	14,984.00	14,984.00
10	1460 Dwelling Strue	ctures	134,051.00	153,514.00	31,145.00	31,145.00
11	1465.1 Dwelling Eq	uimpent-Nonexpendable				
12	1470 Non-dwelling	Structures	-	1,521,662.00	10,595.66	10,595.66
13	1475 Non-dwelling	Equipment	150,000.00	75,000.00	74,045.66	63,450.00
14	1485 Demolition		528,000.00	226,879.82	226,879.82	226,879.82
15	1490 Replacement F	Reserve				
16	1495.1 Relocation C	losts	-	-	-	-
17	1499 Mod Used for	Development	839,997.00	97,159.00	-	-
18	1502 Contingency	(may not exceed 8% of line 19)	-	-	-	-
19	Amount of Annual G	Grant (Sum of lines 2-18)	\$2,654,767.00	\$2,654,767.00	\$358,045.74	\$347,450.08
20	Amount of Line 19	related to LBP Activities				
21	Amount of Line 19	related to Section 504 Compliance				
22	Amount of Line 19	related to Security				
23	Amount of Line 19	Related to Energy Conservation				
Signature of H	Executive Director and	d Date	Signature of Public Housing Dire	ector/Office of Native American Pro	grams Administrator and Date	
Х			Х			
1- To be comp	pleted for the Perform	ance and Evaluation Reoprt or a Revised Ann	ual Statement			
2- To be com	pleted for the Perform	ance and Evaluation Report	Page 1 of 6		Facsimilie form HUD 52837	7 (10/96) Handbook 7485.3

Comprehensive Grant Program (CGP) Part II: Supporting Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development				Total Estimated Cost		Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-1 Griffin	Interior Rehab - prototype	1460.16		50,000.00	50,000.00	-	-	CF 2002 Item
198 units								
	Sub-Total			\$50,000.00	\$50,000.00	\$0.00	\$0.00	
4-2/5 Reeves					,			
176 units								
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-3 Carver								
212 units	Demolition	1485.00		528,000.00	226,879.82	226,879.82	226,879.82	Complete CF 2002 Item
	Sub-Total			\$528,000.00	\$226,879.82	\$226,879.82	\$226,879.82	
4-4 Lake Mann								
210 units								
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-6 Murchison								
190 units								
				\$0.00				
Signature of Execu					\$0.00 rector / Office of Native Amo	\$0.00 erican Programs Administrato	\$0.00 solutions for a state st	
	ed for Performance and Evaluation Report of a Re	vised Annual Statement.		X				
	ed for the Performance and Evaluation Report of a re-			Page 2 of 6	· · · · · ·	Facsimile of form HUD 5283	7 (10/96) ref Handbook 748	5.3

Pages

Comprehensive Grant Program (CGP) Part II: Supporting

U.S. Department of Housing

and Urban Development

Development				Total Esti	mated Cost	Total Actual	Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number	2			Funds	Funds	Proposed Work (2)
Activities	work cutegories	Account Number		Original	Revised (1)	Obligated (2)	Expended (2)	rioposed work (2)
4-9 Ivey Lane				Originar	Kevised (1)	Obligated (2)	Expended (2)	
-								
184 units								
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-10				\$0.00	\$0.00	\$0.00	\$0.00	
Lorna Doone								
104 units								
104 units								
	Sub-Total		I	\$0.00	\$0.00	\$0.00	\$0.00	
4-11	Parking - resurface	1450.33		25,000.00	3,197.00	3,197.00	3,197.00	
Meadow Lake	Fence	1450.00		,	5,537.00	5,537.00		CF 2002 Item
87 units					-,			CF 2002 - New Item
07 41110								
	Sub-Total		ļ	\$25,000.00	\$8,734.00	\$8,734.00	\$8,734.00	
4-12				,				
Johnson Manor/	Dumpster Enclosures	1450.00		6,518.00	6,518.00	6,250.00	6,250.00	CF 2002 Item
Citrus Square	Bathroom Renovations	1460.16		84,051.00	31,145.00	31,145.00	31,145.00	Complete - CF 2002 Item
40 units/	Fence	1450.12		-	10,000.00	-	-	CF 2002 - New Item
87 units	Washer and Dryer Installation	1460.00	87		72,369.00	-		CF 2002 - New Item
					,			
	Sub-Total			\$90,569.00	\$120,032.00	\$37,395.00	\$37,395.00	
4-13	Playground Equipment	1450.10		10,000.00	-	-	-	
Omega								
74 units								
	Sub-Total			10,000.00	\$0.00		\$0.00	
Signature of Exec	cutive Director and Date			Signature of Public	c Housing Director	/ Office of Native An	nerican Programs A	Administrator and Date
x				x	-		-	
	ted for Performance and Evaluation Report of a Revise	ed Annual Statement.		1				
	ted for the Performance and Evaluation Report of a new sector			Page 3 of 6	Facsim	ile of form HUD 5283	37 (10/96) ref Har	dbook 7485 3
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Comprehensive Grant Program (CGP)

Pages

Part II: Supporting

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/9

and Urban Development

Development				Total Esti	mated Cost	Total Ac	tual Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-14								
Marden								
Meadows								
45 Units								
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-17	Hampton Park-	1499		839,997.00	97,159.00	\$0.00	\$0.00	CF 2002 Item
Hampton Park	Hampton Park - Construction	1499			1,067,838.00	-	-	CF 2002 Item CF 2002 Item
riampion i ark	Hampton Park - Construction	1470		-	453,824.00	10,595.66		CF 2002 Item CF 2002 Item
		1470			455,824.00	10,595.00	10,595.00	
	Sub-Total			\$839,997.00	\$1,618,821.00	\$10,595.66	\$10,595.66	
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
	Sub-Total	•	-	\$0.00	\$0.00	\$0.00	\$0.00	
	Sub-Total			-	\$0.00		\$0.00	
ignature of Exec	utive Director and Date			Signature of Publi	c Housing Director	/ Office of Native	American Program	ns Administrator and
K				X				
1) To be complet	ed for Performance and Evaluation Report of a Revised	Annual Statement.						
2) To be complet	ed for the Performance and Evaluation Report.			Page 4 of 6	Facsimile o	of form HUD 5283	37 (10/96) ref Han	dbook 7485.3

Comprehensive Grant Program (CGP Part II: Supporting Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development				Total Estima	ted Cost	Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
PHA - Wide	Operations	1406			-			
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	\$0
PHA - Wide	Management Improvements	1408.01		574,134.00	134,233.18			
	Carver CSS	1408.01			50,000.00			
	Employee Benefits	1408.09			44,000.00			
	Employee Training	1408.10						
	community supportive serv- Carver	1408.26			40,000.00			
	Sub-Total			\$574,134.00	\$268,233.18	\$0.00	\$0.00	
PHA - Wide	Administration	1410		287,067.00	108,367.00			
	Technical Salaries	1410.02			76,000.00			
	Employee Benefits	1410.09			52,000.00			
	Travel	1410.10			10,000.00			
	Membership Dues	1410.14			200.00			
	Telephone & Telegraph	1410.16			500.00			
	Sundry Admin Expense	1410.19			40,000.00			
	Sub-Total	- <u>+</u> <u>+</u>		287,067.00	287,067.00	-	-	
PHA - Wide	A & E Fees	1430		100,000.00	-	395.60	395.60	
	Sub-Total			\$100,000.00	\$0.00	\$395.60	\$395.60	
PHA - Wide	Recrecation Area - Authority Wide	1450.10						
	Landscaping - Authority Wide	1450.11						
	Sewer	1450.40						
	Sub-Total			\$0.00	\$0.00	\$0.00	-	
PHA - Wide	Lead Abatement - Authority wide	1460						
	Sub-Total							
PHA - Wide	Appliances	1465						
	Sub-Total							
PHA - Wide	Non-Dwelling Structure	1470						
	Sub-Total				\$0.00	\$0.00	\$0.00	
PHA - Wide	Dwelling Equipment	1475.20		100,000.00				
	Computer Equipment/ office automation	1475.40		50,000.00	75,000.00	63,450.00	63,450.00	
	Sub-Total			\$150,000.00	\$75,000.00	\$63,450.00	\$63,450.00	
PHA - Wide	Relocation	1495						
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
PHA - Wide	Contingency	1502						
	Sub-Total			-	\$0.00	\$0.00	\$0.00	
	Sub-Total			\$1,111,201.00	\$630,300.18	\$63,845.60	\$63,845.60	
gnature of Execu	tive Director and Date			Signature of Public H X	ousing Director / Off	fice of Native American Prog	grams Administrator	and Date
	d for Performance and Evaluation Report of a Re d for the Performance and Evaluation Report.	evised Annual Statement.		Page 5 of 6		Facsimile of form HUD 528	337 (10/96) ref Han	dbook 7485.3

Annual Statement/Performance and Evaluation Capital Fund Program (CFP) Part III: Implementation Schedule Grant# FL29P004501-02 U.S. Department of Housin; OMB and Urban Development Office of Public and Indian Housing

Development							
Number/Name HA-Wide	All Funda C	hlippeted (Oscenter)	Cadina Data)	All Evende E	un an dad (Ouartan)	Ending Data)	Because for Barriard Tenant Dates (2)
Activities	Original	Deligated (Quarter 1 Revised (1)	Actual (2)	Original	xpended (Quarter 1 Revised (1)	Actual (2)	Reasons for Revised Target Dates (2)
FL4-1	05/31/04	Keviseu (1)	Actual (2)	05/30/06	Keviseu (1)	Actual (2)	
Griffin Park	05/51/04			05/50/00			
or man i dan							
FL 4-2/5	05/31/04			05/30/06			
Reeves Terrace							
FL 4-4	05/31/04			05/30/06			
Lake Mann Homes							
FL 4-6	05/31/04			05/30/06			
Murchison Terrace							
FL 4-9	05/31/04			05/30/06			
Ivey Lane Homes							
FL4-10	05/31/04			05/30/06			
Lorna Doone Apts							
FX 4.11	05/01/04			05/20/07			
FL 4-11 Meadow Lake	05/31/04			05/30/06			
Meadow Lake							
FL 4-12A	05/31/04			05/30/06			
Citrus Square	05/51/04			05/50/00			
Childs Square							
FL 4-13	05/31/04			05/30/06			
Omega Apartments							
Fl4-14	05/31/04			05/30/06			
Marden Meadows							
PHA WIDE	05/31/04			05/30/06			
Signature of Executiv	e Director and Da	te			e Housing Directo	r/Office of Native	American Programs Administrator and Date
X				Х			
(1) To be completed for t	the Performance and	Evaluation Report or	a Revised Annual St	atement			
(2) To be completed for t	the Performance and	Evaluation Report.		Page 5 of 6			Facsimile of formD - 52837 (10/96) ef Handbook 7485.3

OMB Approval No. 2577-0157 (Exp. 7/31/98)

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Comprehensive Grant Program (CGP) Part I: Summary

and Urban Development

HA Name	Orlando Housing Authority		Comprehensive Grant Number FL29P004501-03		FFY of Grant Approval 2003	
X Origin	nal Annual Statment Reserve for Disaster/Emerge	ncies Revised Annual Statemer	nt Performance & Evaluation R	eport for Program Year Ending 9/3	30/2002	
Final Pe	erformance & Evaluation Report	Revision #				
Line		Total Estimated	Cost	Total Actual Cost (2)		
No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended	
1	Total Non-CGP Funds					
2	1406 Operations (May not exceed 10% of line 19)	\$714,846.00	\$0.00	\$0.00	\$0.00	
3	1408 Management Improvements	376,953.00	-	-	-	
4	1410 Administration	287,067.00	-	-	-	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	50,000.00	-	-	-	
8	1440 Site Acquisition					
9	1450 Site Improvement	231,566.00	-	-	-	
10	1460 Dwelling Structures	1,711,799.00	-	-	-	
11	1465.1 Dwelling Equimpent-Nonexpendable					
12	1470 Non-dwelling Structures		-			
13	1475 Non-dwelling Equipment	202,000.00	-	-	-	
14	1485 Demolition	-	-	-	-	
15	1490 Replacement Reserve					
16	1495.1 Relocation Costs	-	-	-	-	
17	1499 Mod Used for Development		-	-	-	
18	1502 Contingency (may not exceed 8% of line 1	9) -	-	-	-	
19	Amount of Annual Grant (Sum of lines 2-18)	\$3,574,231.00	\$0.00	\$0.00	\$0.00	
20	Amount of Line 19 related to LBP Activities					
21	Amount of Line 19 related to Section 504 Compliance					
22	Amount of Line 19 related to Security					
23	Amount of Line 19 Related to Energy Conservation					
Signature of E	Executive Director and Date	Signature of Public Housing Dir X	rector/Office of Native American Pro	ograms Administrator and Date		
1	pleted for the Performance and Evaluation Reoprt or a Revised pleted for the Performance and Evaluation Report	Annual Statement Page 1 of 6		Facsimilie form HUD 52837	1 (10/06) Uandhool 7495 2	

Comprehensive Grant Program (CGP) Part II: Supporting Pages

U.S. Department of Housing and Urban Development

Development				Total Estimated Cost		Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-1 Griffin	Interior Plumbing	1460.15	188 units	280,000.00		-	-	CF 2003 Item
198 units	Central Heat & Air	1460.17	188 units	430,000.00				CF 2003 Item
	Install extior window shutters	1460.26		25,000.00				CF 2003 Item
	Interior Ceramic Tile	1460.13		350,000.00				CF 2003 Item
	Fencing	1450.12		100,000.00				CF 2003 Item
	Interior Plumbing	1460.15	188 units	150,000.00				CF 2003 Item
	Landscaping	1450		75,000.00				CF 2003 Item
	Sub-Total			\$1,410,000.00	\$0.00	\$0.00	\$0.00	
4-2/5 Reeves	Interior Painting	1460.16	176 units	100,000.00				CF 2003 Item
176 units	Ceramic Tile	1460.13	176 units	376,799.00				
	Sub-Total			\$476,799.00	\$0.00	\$0.00	\$0.00	
4-3 Carver								
212 units								
	Sub-Total	1		\$0.00	\$0.00	\$0.00	\$0.00	
4-4 Lake Mann								
210 units								
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-6 Murchison				\$0.00	\$0.00	\$0.00	\$0.00	
190 units								
190 units								
	Sub-Total	<u> </u>		\$0.00	\$0.00	\$0.00	\$0.00	
Signature of Execu	tive Director and Date			Signature of Public Housing D				
X				X				
	ed for Performance and Evaluation Report of a Revise	d Annual Statement.						
	d for the Performance and Evaluation Report.			Page 2 of 6		Facsimile of form HUD 5283	37 (10/96) ref Handbook 748	5.3

Pages

Comprehensive Grant Program (CGP) Part II: Supporting

U.S. Department of Housing

and Urban Development

Development				Total Esti	imated Cost	Total Actual	Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number	2			Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-9 Ivey Lane				Originar	Revised (1)	Obligated (2)	Expended (2)	
184 units								
184 units								
					#0.00	#0.00	#0.00	
4-10	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-10 Lorna Doone								
104 units								
				#0.00	#0.00	¢0.00	#0.00	
4-11	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-11 Meadow Lake								
87 units						-	-	
8 / units						-	-	
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-12				\$0.00	\$0.00	30.00	\$0.00	
Johnson Manor/								
Citrus Square								
40 units/								
40 units/ 87 units						-		
87 units						-		
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
4-13	Jub-1948			\$0.00				
Omega						_	-	
74 units								
/+ units								
	Sub-Total				\$0.00		\$0.00	
Signature of Exec	utive Director and Date			Signature of Publi		/ Office of Native Am		dministrator and Date
X				X	e mousing Director	, Once of Native All	icitican i rograms A	ammountor and Date
	ad for Dorformance and Evoluation Dana -t -f - D	d Annual Statamont		A				
	ed for Performance and Evaluation Report of a Revise	u Annuai Statement.		Dec. 2 6 6		1 C. C 1111D COO	7 (10/00) 51	11 1- 7495 2
(2) To be complet	ed for the Performance and Evaluation Report.			Page 3 of 6	Facsim	ile of form HUD 528.	97 (10/96) ret Hand	udook /485.5

Comprehensive Grant Program (CGP)

Pages

Part II: Supporting

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/9

and Urban Development

Development				Total Esti	mated Cost	Total Ac	tual Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
4-14								
Marden								
Meadows								
45 Units								
	Sub-Total		1	\$0.00	\$0.00	\$0.00	\$0.00	
4-17								
Hampton Park								
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
				<i>Q</i> 0.00	\$0.00	\$0.00	\$0.00	
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
	Sub-Total			-	\$0.00		\$0.00	
-	utive Director and Date			-	c Housing Director	/ Office of Native	American Program	ns Administrator and
K I I I				X				
	ted for Performance and Evaluation Report of a Revised	Annual Statement.		~			- (10/0 0	
) To be complet	ted for the Performance and Evaluation Report.			Page 4 of 6	Facsimile of	of form HUD 5283	87 (10/96) ref Han	dbook 7485.3

Comprehensive Grant Program (CGP Part II: Supporting Pages

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0157 (Exp. 7/31/98)

				Total Estimat	ted Cost	Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
PHA - Wide	Operations	1406		714,846.00				
	Sub-Total			\$714,846.00	\$0.00	\$0.00	\$0.00	\$0
PHA - Wide	Management Improvements	1408.01		140,134.00				
	Carver CSS	1408.01		150,000.00				
	Employee Benefits	1408.09		43,000.00				
	Employee Training	1408.10		5,000.00				
	community supportive serv- Carver	1408.26		38,819.00				
	Sub-Total			\$376,953.00	\$0.00	\$0.00	\$0.00	
PHA - Wide	Administration	1410		108,367.00				
	Technical Salaries	1410.02		76,000.00				
	Employee Benefits	1410.09		52,000.00				
	Travel	1410.10		10,000.00				
	Membership Dues	1410.14		200.00				
	Telephone & Telegraph	1410.16		500.00				
		1410.19		40,000.00				
	Sundry Admin Expense Sub-Total	1410.19		287,067.00	_		-	
	A & E Fees	1430		50,000.00	-	-	-	
		1430		,	¢0.00	60.00	£0.00	
	Sub-Total	1450.10		\$50,000.00	\$0.00	\$0.00	\$0.00	
	Recrecation Area - Authority Wide			56 566 00				
	Landscaping - Authority Wide	1450.11		56,566.00				
	Sewer	1450.40		856 566 00	¢0.00	60.00		
	Sub-Total			\$56,566.00	\$0.00	\$0.00	-	
-	Lead Abatement - Authority wide	1460						
	Sub-Total							
PHA - Wide	Appliances	1465						
	Sub-Total							
	Authority Wide -	1470						
	Sub-Total				\$0.00	\$0.00	\$0.00	
	Dwelling Equipment-Ranges & Refrig	1475.20		52,000.00				
	Automobiles	1475		50,000.00				
	Computer Equipment/ office automation	1475.40		100,000.00				
	Sub-Total			\$202,000.00	\$0.00	\$0.00	\$0.00	
PHA - Wide	Relocation	1495						
	Sub-Total			\$0.00	\$0.00	\$0.00	\$0.00	
PHA - Wide	Contingency	1502						
	Sub-Total			-	\$0.00	\$0.00	\$0.00	
	Sub-Total			\$2,402,278.00	\$0.00	\$0.00	\$0.00	
nature of Executi	ive Director and Date			Signature of Public He X	ousing Director / Off	ice of Native American Prog	grams Administrator	and Date

U.S. Department of Housin

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Capital Fund Program (CFP)Part III: Implementation ScheduleGrant#FL29P004501-03

and Urban Development Office of Public and Indian Housing

Development Number/Name							
HA-Wide	All Funds C	bligated (Quarter 1	Ending Date)	All Funds E	xpended (Quarter	Ending Date)	Reasons for Revised Target Dates (2)
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
FL4-1	03/31/05			03/31/06			
Griffin Park							
FL 4-2/5 Reeves Terrace	03/31/05			03/31/06			
FL 4-4	03/31/05			03/31/06			
Lake Mann Homes							
FL 4-6 Murchison Terrace	03/31/05			03/31/06			
FL 4-9 Ivey Lane Homes	03/31/05			03/31/06			
FL4-10 Lorna Doone Apts	03/31/05			03/31/06			
FL 4-11 Meadow Lake	03/31/05			03/31/06			
FL 4-12A Citrus Square	03/31/05			03/31/06			
FL 4-13 Omega Apartments	03/31/05			03/31/06			
Fl4-14 Marden Meadows	03/31/05			03/31/06			
PHA WIDE	03/31/05			03/31/06			
Signature of Executiv	e Director and Da	ate		Signature of Publ	ic Housing Directo	or/Office of Native	American Programs Administrator and Date
(1) To be completed for t(2) To be completed for t		-	a Revised Annual Sta	atement Page 5 of 6			Facsimile of formD - 52837 (10/96) ef Handbook 7485.

Annual Statement/Performance and Evaluation Report Capital Fund Program (CF) Part I: Summary

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

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Capital Fund ProgramPart II: Supporting PagesFL29R00450199 - Replacement Housing Factor

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

Development				Total Estim	nated Cost	Total Act	ual Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	• • • • •
FL4-17	Development of FL29P004-017	1499		\$273,027.00		\$273,027.00		
	48 Unit Elderly Complex at Hampton Park							
	Sub-Total			\$273,027.00	\$0.00	\$273,027.00		
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total	\$0.00	\$0.00					
ignature of Execu	gnature of Executive Director and Date			Signature of Public	Housing Director /	Office of Native An	nerican Programs Ac	lministrator and Date
K				X				
) To be complete	ed for Performance and Evaluation Report of a Rev ed for the Performance and Evaluation Repor	ised Annual Statemer		Page 2 of 3				ref Handbook 7485.3

Capital Fund Program (CFP)

Part III: Implementation Schedule

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

Development Number/Name							
HA-Wide	All Funds (Obligated (Quarter End	ing Date)	All Funds	Expended (Quarter En	ding Date)	Reasons for Revised Target Dates (2)
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
FL 4-17 Hampton Park (Final Name to be determined)	07/09/04	08/12/02	08/12/02	07/09/06	08/12/04		The original obligation date is predicated on a 24 month period following the approval the PHA accumulation of adequate funds (per 24CFR 905.10) and subsequent approval of the Public Housing Application Proposal by the Jacksonville Field Office. HUD approved the Public Housing Proposal on July 9, 2002. The revised and actual obligation dates are both the date the Phase III Developer Agreement was signed.
PHA WIDE		<u> </u>			<u> </u>		
Signature of Executive X				Signature of Public H X	ousing Director/Office	e of Native America	an Programs Administrator and Date
	the Performance and Evaluation the Performance and Evaluation Evaluation the Performance and		Annual Statement	Page 3 of 3			Facsimile of form HUD - 52837 (10/96) ref Handbook 7485.3

Annual Statement/Performance and Evaluation Report Capital Fund Program (CF) Part I: Summary

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

Orlando Housing Authority		Capital Plan Grant Number FL29R00450100 - Replaceme	ent Housing Factor	FFY of Grant Approval 2000	
al Annual Statement Reserve for Disaster/Emergencies	Revised Annual Statement Number		-	r Ending 9/30/02	
Performance & Evaluation Report		—	* <u>-</u>	-	
-					
	Total Estimated Cost		Total Actual Cost (2)		
		Revised (1)		Expended	
Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00	
1406 Operations (May not exceed 20% of line 19)	\$0.00	\$0.00	\$0.00	\$0.00	
1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00	
1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00	
1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00	
1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00	
1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00	
1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00	
1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00	
1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	
1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00	
1470 Non-dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00	
1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00	
1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00	
1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00	
1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00	
1499 Mod Used for Development	\$227,310.00	\$0.00	\$227,310.00	\$0.00	
1502 Contingency (may not exceed 8% of line 19)	\$0.00	\$0.00	\$0.00	\$0.00	
Amount of Annual Grant (Sum of lines 2-18)	\$227,310.00	\$0.00	\$227,310.00	\$0.00	
Amount of Line 16 related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00	
Amount of Line 16 related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00	
Amount of Line 16 related to Security	\$0.00	\$0.00	\$0.00	\$0.00	
Amount of Line 16 Related to Energy Conservation	\$0.00	\$0.00	\$0.00	\$0.00	
Executive Director and Date	Signature of Public Housing Director	or/Office of Native American Programs Adm	inistrator and Date		
	X				
			Establish from HUD (2002)	$(10/06)$ Here the $(1.7405)^2$	
	A Annual Statemer Reserve for Disaster/Emergencies Performance & Evaluation Report Summary by Development Account Total Non-CGP Funds 1406 Operations (May not exceed 20% of line 19) 1408 Management Improvements 1410 Administration 1411 Audit 1415 Liquidated Damages 1430 Fees and Costs 1440 Site Acquisition 1450 Site Improvement 1460 Dwelling Structures 1460 Dwelling Structures 1465.1 Dwelling Equipment-Nonexpendable 1470 Non-dwelling Structures 1475 Non-dwelling Equipment 1485 Demolition 1490 Replacement Reserve 1495.1 Relocation Costs 1499 Mod Used for Development 1502 Contingency (may not exceed 8% of line 19) Amount of Annual Grant (Sum of lines 2-18) Amount of Line 16 related to Security Amount of Line 16 related to Security Amount of Line 16 Related to Energy Conservation Executive Director and Date	I Annual Statement Reserve for Disaster/Emergencies Revised Annual Statement Number verformance & Evaluation Report Total Estimated Cost Summary by Development Account Original Total Non-CGP Funds \$0.00 1406 Operations (May not exceed 20% of line 19) \$0.00 1410 Administration \$0.00 1411 Audit \$0.00 1411 Audit \$0.00 1413 Liquidated Damages \$0.00 1430 Fees and Costs \$0.00 1440 Site Acquisition \$0.00 1440 Site Acquisition \$0.00 1440 Site Improvement \$0.00 1450 Site Improvement \$0.00 1465.1 Dwelling Structures \$0.00 1470 Non-dwelling Equipment-Nonexpendable \$0.00 1475 Non-dwelling Equipment \$0.00 1485 Demolition \$0.00 1490 Replacement Reserve \$0.00 1490 Replacement Reserve \$0.00 1502 Contingency (may not exceed 8% of line 19) \$0.00 1490 Replacement Gradet to LBP Activities \$0.00 1502 Contingency (may not exceed 8% of line 19) \$0.00 Amount of Line 16 related to Secu	FL2PROV450100 - Replacement I Annual Statement [] Reserve for Disaster/Emergencies Revised Annual Statement Number Performance & Evaluation Report Summary by Development Account Total Estimated Cost Revised (1) Total Non-CGP Funds \$0.00 \$0.00 1406 Operations (May not exceed 20% of line 19) \$0.00 \$0.00 1408 Management Improvements \$0.00 \$0.00 1410 Administration \$0.00 \$0.00 1411 Audit \$0.00 \$0.00 1413 Gress and Costs \$0.00 \$0.00 1415 Liquidated Damages \$0.00 \$0.00 1420 Structures \$0.00 \$0.00 1430 Fees and Costs \$0.00 \$0.00 1440 Structures \$0.00 \$0.00 1450 Stite Improvement \$0.00 \$0.00 1460 Duelling Structures \$0.00 \$0.00 1470 Non-dwelling Structures \$0.00 \$0.00 1485 Demolition \$0.00 \$0.00 1499 Mod Used for Development \$227,310.00 \$0.00 1499 Mod Used for Development \$227,310.00 \$0.00 1499 Mod Used for Lab	FL29R00450100 - Replacement Housing Factor I Annual Statemer Reserve for Disseter/Emergencies Revised Annual Statement Number Performance & Evaluation Report for Program Yea I Total Stimmarc & Evaluation Report Total Actual Cost (2) Original Total Actual Cost (2) Obligated Total Actual Cost (2) Obligated I Total Non-CGP Funds Soumary by Development Account Total Actual Cost (2) Obligated Total Actual Cost (2) Obligated I Ato Non-CGP Funds Soum Soumary by Development Account Total Actual Cost (2) Obligated Total Actual Cost (2) Obligated I Ato Non-CGP Funds Soum Soum Soum Soum Soum Soum Soum I Ato Non-CGP Funds Soum Soum </td	

Capital Fund ProgramPart II: Supporting PagesFL29R00450100 - Replacement Housing Factor

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

Development				Total Estimated Cost Total Actual Cost		ual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
FL4-17	Development of FL29P004-017	1499		\$227,310.00		\$227,310.00		
	48 Unit Elderly Complex at Hampton Park							
	Sub-Total			\$227,310.00	\$0.00	\$227,310.00		
						,.		
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
ignature of Exect	itive Director and Date			Signature of Public X	Housing Director /	Office of Native An	nerican Programs Ad	lministrator and Date

Capital Fund Program (CFP)

Part III: Implementation Schedule

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

Development Number/Name							
HA-Wide	All Funds (Obligated (Quarter End	ing Date)	All Funds	Expended (Quarter En	ding Date)	Reasons for Revised Target Dates (2)
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
FL 4-17 Hampton Park (Final Name to be determined)	07/09/04	08/12/02	08/12/02	07/09/06	08/12/04		The original obligation date is predicated on a 24 month period following the approval the PHA accumulation of adequate funds (per 24CFR 905.10) and subsequent approval of the Public Housing Application Proposal by the Jacksonville Field Office. HUD approved the Public Housing Proposal on July 9, 2002. The revised and actual obligation dates are both the date the Phase III Developer Agreement was signed.
PHA WIDE		<u> </u>			<u> </u>		
Signature of Executive X				Signature of Public H X	ousing Director/Office	e of Native America	an Programs Administrator and Date
	the Performance and Evaluation the Performance and Evaluation Evaluation the Performance and		Annual Statement	Page 3 of 3			Facsimile of form HUD - 52837 (10/96) ref Handbook 7485.3

Annual Statement/Performance and Evaluation Report Capital Fund Program (CF) Part I: Summary

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

Orlando Housing Authority		Capital Plan Grant Number FL29R00450101 - Replaceme	FFY of Grant Approval 2001	
I Annual Statement Reserve for Disaster/Emergencies	Revised Annual Statement Number	Performance & Evalua	tion Report for Program Yea	ar Ending 9/30/02
Performance & Evaluation Report				
	Total Estimated Cost	1	Tatal Astual Cost (2)	
Summary by Davalopment Account				Expended
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	A Annual Statement Reserve for Disaster/Emergencies Performance & Evaluation Report Summary by Development Account Total Non-CGP Funds 1406 Operations (May not exceed 20% of line 19) 1408 Management Improvements 1410 Administration 1411 Audit 1413 Liquidated Damages 1430 Fees and Costs 1440 Site Acquisition 1450 Site Improvement 1460 Dwelling Structures 1465.1 Dwelling Equipment-Nonexpendable 1475 Non-dwelling Structures 1485 Demolition 1490 Replacement Reserve 1495.1 Relocation Costs 1499 Mod Used for Development 1502 Contingency (may not exceed 8% of line 19) Amount of Line 16 related to Section 504 Compliance Amount of Line 16 related to Security Amount of Line 16 Related to Energy Conservation Executive Director and Date	I Annual Statement Reserve for Disaster/Emergencies Revised Annual Statement Number verformance & Evaluation Report Total Estimated Cos Summary by Development Account Original Total Non-CGP Funds \$0.00 1406 Operations (May not exceed 20% of line 19) \$0.00 1408 Management Improvements \$0.00 1411 Audit \$0.00 1411 Audit \$0.00 1413 Liquidated Damages \$0.00 1430 Fees and Costs \$0.00 1440 Site Acquisition \$0.00 1440 Site Acquisition \$0.00 1440 Site Improvement \$0.00 1450 Site Improvement \$0.00 1460 Dwelling Structures \$0.00 1470 Non-dwelling Equipment-Nonexpendable \$0.00 1475 Non-dwelling Equipment \$0.00 1485 Demolition \$0.00 1490 Replacement Reserve \$0.00 1490 Replacement Reserve \$0.00 1502 Contingency (may not exceed 8% of line 19) \$0.00 Amount of Annual Grant (Sum of lines 2-18) \$232,435.00 Amount of Line 16 related to Security \$0.00 Amount of Line 16 related to S	FL29R00450101 - Replacement I Crusted Fundal Statement Number Performance & Evaluation Report Total Estimated Cost Summary by Development Account Original Revised (1) Total Estimated Cost Summary by Development Account Original Revised (1) Total Development Account Original Revised (1) Total Stimated Cost Summary by Development Account Original Revised (1) Total Non-CCP Funds Summary by Development Account Original Revised (1) Total Stimated Cost Summary by Development Account Original Revised (1) Total Development Account Original Revised (1) Total Stimuted Cost Summary by Development Account Summary by Development Acco	FL29R00450101 - Replacement Housing Factor From ance & Evaluation Report for Program Yea Total Actual Cost (2) Summary by Development Account Total Actual Cost (2) Original Revised (1) Object of 000 1000 Summary by Development Account Total Actual Cost (2) Original Revised (1) Object Actual Cost (2) Object Actual Cost (2) Object Actual Cost (2) Object Actual Cost (2) Object Actual Cost (2)

Capital Fund ProgramPart II: Supporting PagesFL29R00450101 - Replacement Housing Factor

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

Development				Total Estin	nated Cost	Total Actu	ual Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
FL4-17	Development of FL29P004-017	1499		\$232,435.00		\$232,435.00		
	48 Unit Elderly Complex at Hampton Park							
	Sub-Total			\$232,435.00	\$0.00	\$232,435.00		
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
Signature of Exect	utive Director and Date			Signature of Public ${f X}$	Housing Director /	Office of Native An	nerican Programs Ac	lministrator and Date
	ed for Performance and Evaluation Report of a Rev	ised Annual Statemer		Λ				
) To be complete	ed for the Performance and Evaluation Repor			Page 2 of 3		Facsimile of form	HUD 52837 (10/96)) ref Handbook 7485.3

Capital Fund Program (CFP)

Part III: Implementation Schedule

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

Development							
Number/Name HA-Wide	All Funds C	bligated (Quarter End	ing Date)	All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
FL 4-17 Hampton Park (Final Name to be determined)	07/09/04	08/12/02	08/12/02	07/09/06	08/12/04		The original obligation date is predicated on a 24 month period following the approval the PHA accumulation of adequate funds (per 24CFR 905.10) and subsequent approval of the Public Housing Application Proposal by the Jacksonville Field Office. HUD approved the Public Housing Proposal on July 9, 2002. The revised and actual obligation dates are both the date the Phase III Developer Agreement was signed.
Signature of Executive	e Director and Date			Signature of Public H	ousing Director/Office	e of Native America	n Programs Administrator and Date
X				X			- -
	the Performance and Evaluati the Performance and Evaluati		Annual Statement	Page 3 of 3			Facsimile of form HUD - 52837 (10/96) ref Handbook 7485.3

Annual Statement/Performance and Evaluation Report Capital Fund Program (CF) Part I: Summary

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

HA Name	Orlando Housing Authority		Capital Plan Grant Number FL29R00450102 - Replaceme	Capital Plan Grant Number FL29R00450102 - Replacement Housing Factor				
Origina	al Annual Statement Reserve for Disaster/Emergencies	Revised Annual Statement Number	tion Report for Program Yea	2002 ar Ending 9/30/02				
	Performance & Evaluation Report		Y Performance & Evaluat	r C	<u></u>			
	(
Line	1	Total Estimated Cost		Total Actual Cost (2)				
No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended			
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00			
2	1406 Operations (May not exceed 20% of line 19)	\$0.00	\$0.00	\$0.00	\$0.00			
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00			
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00			
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00			
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00			
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00			
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00			
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00			
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00			
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00			
12	1470 Non-dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00			
13	1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00			
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00			
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00			
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00			
17	1499 Mod Used for Development	\$215,905.00	\$0.00	\$215,905.00	\$0.00			
18	1502 Contingency (may not exceed 8% of line 19)	\$0.00	\$0.00	\$0.00	\$0.00			
19	Amount of Annual Grant (Sum of lines 2-18)	\$215,905.00	\$0.00	\$215,905.00	\$0.00			
20	Amount of Line 16 related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00			
21	Amount of Line 16 related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00			
22	Amount of Line 16 related to Security	\$0.00	\$0.00	\$0.00	\$0.00			
23	Amount of Line 16 Related to Energy Conservation	\$0.00	\$0.00	\$0.00	\$0.00			
Signature of I	Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date						
Х		X						
	pleted for the Performance and Evaluation Report or a Revised Annual 5 pleted for the Performance and Evaluation Repor	Stateme Page 1 of 3		Facsimile form HUD 52837	(10/06) Handbook 7/85 1			

Capital Fund ProgramPart II: Supporting PagesFL29R00450102 - Replacement Housing Factor

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

Development				Total Estimated Cost		Total Actual Cost		
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
FL4-17	Development of FL29P004-017	1499		\$215,905.00		\$215,905.00		
	48 Unit Elderly Complex at Hampton Park							
	Sub-Total			\$215,905.00	\$0.00	\$215,905.00		
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
ignature of Execu	tive Director and Date			Signature of Public ${f X}$	Housing Director /	Office of Native An	nerican Programs Ac	lministrator and Date
	ed for Performance and Evaluation Report of a Rev	ised Annual Statemer		_^ ▲				

Capital Fund Program (CFP)

Part III: Implementation Schedule

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

Development							
Number/Name HA-Wide	All Funds C	bligated (Quarter End	ing Date)	All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
FL 4-17 Hampton Park (Final Name to be determined)	07/09/04	08/12/02	08/12/02	07/09/06	08/12/04		The original obligation date is predicated on a 24 month period following the approval the PHA accumulation of adequate funds (per 24CFR 905.10) and subsequent approval of the Public Housing Application Proposal by the Jacksonville Field Office. HUD approved the Public Housing Proposal on July 9, 2002. The revised and actual obligation dates are both the date the Phase III Developer Agreement was signed.
Signature of Executive	e Director and Date			Signature of Public H	ousing Director/Office	e of Native America	n Programs Administrator and Date
X				X			- -
	the Performance and Evaluati the Performance and Evaluati		Annual Statement	Page 3 of 3			Facsimile of form HUD - 52837 (10/96) ref Handbook 7485.3

Annual Statement/Performance and Evaluation Report Capital Fund Program (CF) Part I: Summary

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

HA Name	Orlando Housing Authority		Capital Plan Grant Number FL29R00450103 - Replaceme	FFY of Grant Approval 2003			
X Origi	nal Annual Statement Reserve for Disaster/Emergencies	Revised Annual Statement Number	ur Ending 12/31/02				
Final H	Performance & Evaluation Report						
T in a		Tatal Estimated Coat		Tetel Astrol Cert (2)			
Line No.	Summary by Development Account	Total Estimated Cost Original	Revised (1)	Total Actual Cost (2) Obligated	Expended		
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00		
2	1406 Operations (May not exceed 20% of line 19)	\$0.00	\$0.00	\$0.00	\$0.00		
3	1400 Operations (May not exceed 20% of the 19)	\$0.00	\$0.00	\$0.00	\$0.00		
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00		
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00		
6	1411 Audit 1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00		
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00		
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00		
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00		
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00		
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00		
12	1470 Non-dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00		
13	1475 Non-dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00		
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00		
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00		
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00		
17	1499 Mod Used for Development	\$273,027.00	\$0.00	\$0.00	\$0.00		
18	1502 Contingency (may not exceed 8% of line 19)	\$0.00	\$0.00	\$0.00	\$0.00		
19	Amount of Annual Grant (Sum of lines 2-18)	\$273,027.00	\$0.00	\$0.00	\$0.00		
20	Amount of Line 16 related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00		
21	Amount of Line 16 related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00		
22	Amount of Line 16 related to Security	\$0.00	\$0.00	\$0.00	\$0.00		
23	Amount of Line 16 Related to Energy Conservation	\$0.00	\$0.00	\$0.00	\$0.00		
Signature of I	Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date					
Х		Х	-				
	pleted for the Performance and Evaluation Report or a Revised Annual pleted for the Performance and Evaluation Repor	Stateme Page 1 of 3		Facsimile form HUD 52837	(10/96) Handbook 7485 3		

Capital Fund ProgramPart II: Supporting PagesFL29R00450103 - Replacement Housing Factor

U.S. Department of Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

and Urban Development

Development				Total Estin	nated Cost	Total Act	ual Cost	
Number/Name	General Description of Major	Development	Quantity					Status of
HA - Wide	Work Categories	Account Number				Funds	Funds	Proposed Work (2)
Activities				Original	Revised (1)	Obligated (2)	Expended (2)	
FL4-17	Development of FL29P004-017	1499		\$273,027.00				
	48 Unit Elderly Complex at Hampton Park							
	Sub-Total			\$273,027.00	\$0.00	\$0.00		
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
	Sub-Total			\$0.00	\$0.00			
Signature of Executive Director and Date			Signature of Public Housing Director / Office of Native American Programs Administrator and Date				lministrator and Date	
\mathbf{X} (1) To be complete	ed for Performance and Evaluation Report of a Revi	ised Annual Statemer		Χ				
(2) To be complete	ed for the Performance and Evaluation Repor	-		Page 2 of 3		Facsimile of form	HUD 52837 (10/96)) ref Handbook 7485.3

Capital Fund Program (CFP)

Part III: Implementation Schedule

U.S. Department of Housing and Urban Development Office of Public and Indian Housing

Development								
Number/Name								
HA-Wide		Obligated (Quarter End	- · ·	All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)	
Activities	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)		
FL 4-17	07/09/05			07/09/05			The original obligation date is predicated on a 24	
Hampton Park							month period following the approval the PHA accumulation of adequate funds (per 24CFR	
(Final Name to							905.10) and subsequent approval of the Public	
be determined)							Housing Application Proposal by the Jacksonville Field Office. HUD approved the Public Housing Proposal on July 9, 2002. The revised and actual obligation dates are both the date the Phase III Developer Agreement was signed.	
PHA WIDE		<u> </u>		C (CD) Y Y				
Signature of Executive X			Signature of Public Housing Director/Office of Native American Programs Administrator and Date X					
	the Performance and Evaluat the Performance and Evaluat		Annual Statement	Page 3 of 3			Facsimile of form HUD - 52837 (10/96) ref Handbook 7485.3	