

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

Small PHA Plan Update

Annual Plan for Fiscal Year: 2003

Fiscal Year Ending 6/30/2003

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH
INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: BENNINGTON HOUSING AUTHORITY

PHA Number: VT009

PHA Fiscal Year Beginning: 07/2002

PHA Plan Contact Information:

Name: DEBORAH A. REED

Phone: (802) 442-8000

TDD:

Email (if available): joehall@sover.net

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- X PUBLIC LIBRARY
- PHA website
- Other - BENNINGTON TOWN OFFICE

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

PHA Programs Administered:

- Public Housing and Section 8
- Section 8 Only
- Public Housing Only

Annual PHA Plan
Fiscal Year 2003
 [24 CFR Part 903.7]

i. Table of Contents

Provide a table of contents for the Plan, including attachments, and a list of supporting documents available for public inspection. For Attachments, indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

| Contents | <u>Page #</u> |
|--|---------------|
| Annual Plan | |
| i. Executive Summary (optional) | |
| i. Annual Plan Information | |
| i. Table of Contents | |
| 1. Description of Policy and Program Changes for the Upcoming Fiscal Year | |
| 1. Capital Improvement Needs | |
| 1. Demolition and Disposition | |
| 1. Homeownership: Voucher Homeownership Program | |
| 1. Crime and Safety: PHDEP Plan | |
| 1. Other Information: | |
| A. Resident Advisory Board Consultation Process | |
| A. Statement of Consistency with Consolidated Plan | |
| A. Criteria for Substantial Deviations and Significant Amendments | |
| Attachments | |
| <input type="checkbox"/> Attachment A : Supporting Documents Available for Review | |
| <input checked="" type="checkbox"/> Attachment B : Capital Fund Program Annual Statement | |
| <input checked="" type="checkbox"/> Attachment C: Capital Fund Program 5 Year Action Plan | |
| <input type="checkbox"/> Attachment __: Capital Fund Program Replacement Housing Factor Annual Statement | |
| <input type="checkbox"/> Attachment __: Public Housing Drug Elimination Program (PHDEP) Plan | |
| <input checked="" type="checkbox"/> Attachment D : Resident Membership on PHA Board or Governing Body | |
| <input checked="" type="checkbox"/> Attachment E : Membership of Resident Advisory Board or Boards | |
| <input checked="" type="checkbox"/> Attachment F : Comments of Resident Advisory Board or Boards & Explanation of PHA Response (must be attached if not included in PHA Plan text) | |
| <input type="checkbox"/> Other (List below, providing each attachment name) | |

ii. Executive Summary

[24 CFR Part 903.7 9 (r)]

At PHA option, provide a brief overview of the information in the Annual Plan

1. Summary of Policy or Program Changes for the Upcoming Year

In this section, briefly describe changes in policies or programs discussed in last year's PHA Plan that are not covered in other sections of this Update.

There is a change to the Admissions and Continued Occupancy Policy. Page 33, item 21, the Community Service Requirement has been removed until further direction from HUD.

The Bennington Housing Authority will be applying for some additional Section 8 Housing Vouchers for the fiscal year 2003.

2. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

- A. Yes No: Is the PHA eligible to participate in the CFP in the fiscal year covered by this PHA Plan?
- B. What is the amount of the PHA's estimated or actual (if known) Capital Fund Program grant for the upcoming year? \$ 343,017
- C. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete the rest of Component 7. If no, skip to next component.

D. Capital Fund Program Grant Submissions

(1) Capital Fund Program 5-Year Action Plan

The Capital Fund Program 5-Year Action Plan is provided as Attachment

(2) Capital Fund Program Annual Statement

The Capital Fund Program Annual Statement is provided as Attachment

3. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to next component ; if "yes", complete one activity description for each development.)

2. Activity Description

| Demolition/Disposition Activity Description (Not including Activities Associated with HOPE VI or Conversion Activities) |
|---|
| 1a. Development name: 1b. Development (project) number: |
| 2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/> |
| 3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/> |
| 4. Date application approved, submitted, or planned for submission: (DD/MM/YY) |
| 5. Number of units affected: 6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development |
| 7. Relocation resources (select all that apply) <input type="checkbox"/> Section 8 for units <input type="checkbox"/> Public housing for units <input type="checkbox"/> Preference for admission to other public housing or section 8 <input type="checkbox"/> Other housing for units (describe below) |
| 8. Timeline for activity: a. Actual or projected start date of activity: b. Actual or projected start date of relocation activities: c. Projected end date of activity: |

4. Voucher Homeownership Program

[24 CFR Part 903.7 9 (k)]

- A. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to next component; if “yes”, describe each program using the table below (copy and complete questions for each program identified.)

B. Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent and requiring that at least 1 percent of the downpayment comes from the family’s resources
- Requiring that financing for purchase of a home under its section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards
- Demonstrating that it has or will acquire other relevant experience (list PHA experience, or any other organization to be involved and its experience, below):

5. Safety and Crime Prevention: PHDEP Plan

[24 CFR Part 903.7 (m)]

Exemptions Section 8 Only PHAs may skip to the next component PHAs eligible for PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

A. Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA's estimated or actual (if known) PHDEP grant for the upcoming year? \$

C. Yes No Does the PHA plan to participate in the PHDEP in the upcoming year? If yes, answer question D. If no, skip to next component.

D. Yes No: The PHDEP Plan is attached at Attachment _____

6. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board (RAB) Recommendations and PHA Response

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are Attached at Attachment (File name)

3. In what manner did the PHA address those comments? (select all that apply)

The PHA changed portions of the PHA Plan in response to comments

A list of these changes is included

Yes No: below or

Yes No: at the end of the RAB Comments in Attachment _____.

Considered comments, but determined that no changes to the PHA Plan were necessary. An explanation of the PHA's consideration is included at the at the end of the RAB Comments in Attachment _____.

Other: (list below)

4. The Bennington Housing Authority has two family public housing developments, Willowbrook and Beech Court, a total of 95 units. Consideration was given to conversion to tenant based assistance. The BHA determined that conversion would be inappropriate because removal of the developments would not meet the necessary conditions for voluntary conversion.

B. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here) VERMONT STATE
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with specific initiatives contained in the Consolidated Plan. (list such initiatives below)
 - Other: (list below)
3. PHA Requests for support from the Consolidated Plan Agency
 - Yes No: Does the PHA request financial or other support from the State or local government agency in order to meet the needs of its public housing residents or inventory? If yes, please list the 5 most important requests below:
4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

C. Criteria for Substantial Deviation and Significant Amendments**1. Amendment and Deviation Definitions**

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

A. Substantial Deviation from the 5-year Plan:

Any reduction in a development or in a program of greater than 25 percent of the units, or 25 percent of the residents served, which was not necessitated by a funding reduction over which the Bennington Housing Authority had no power, will be considered a substantial deviation. As well as a change in the Capital Fund Program (CFP) which shifted greater than 50 percent of the total annual funding from a single CFP line item to another, or from CFP to another program, such as Operating Funds. In addition, applications for new program funding and initiation of a new program not included in the 5-year plan will not be considered a substantial deviation.

B. Significant Amendment or Modification to the Annual Plan:

A significant amendment or modification to the Annual Plan will be when a budget revision in a program causes a shifting of over 50 percent of the funding (unless it is necessitated by a HUD funding shift). In other words, budget revisions entailing less than 50 percent of the total budget, or the addition of a new program of less than 50 percent of the total previous budget, will not be considered a significant amendment or modification.

The Bennington Housing Authority will not substantially deviate from its 5-Year Plan nor its Annual Plan during its fiscal year. Any changes will take place with a new fiscal year, after a public hearing and approval of the proposed up dated plan by the Bennington Housing Authority's Board of Commissioners and HUD.

Attachment A
Supporting Documents Available for Review

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|--|---|--|
| Applicable & On Display | Supporting Document | Related Plan Component |
| | PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations | 5 Year and Annual Plans |
| | State/Local Government Certification of Consistency with the Consolidated Plan (not required for this update) | 5 Year and Annual Plans |
| | | |
| X | Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans |
| X | Housing Needs Statement of the Consolidated Plan for the jurisdiction/s in which the PHA is located and any additional backup data to support statement of housing needs in the jurisdiction | Annual Plan: Housing Needs |
| X | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources |
| X | Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] | Annual Plan: Eligibility, Selection, and Admissions Policies |
| | Any policy governing occupancy of Police Officers in Public Housing <input type="checkbox"/> check here if included in the public housing A&O Policy | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public housing rent determination policies, including the method for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy | Annual Plan: Rent Determination |

| List of Supporting Documents Available for Review | | |
|--|---|--|
| Applicable & On Display | Supporting Document | Related Plan Component |
| X | Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy | Annual Plan: Rent Determination |
| X | Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan | Annual Plan: Rent Determination |
| X | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation) | Annual Plan: Operations and Maintenance |
| X | Results of latest binding Public Housing Assessment System (PHAS) Assessment | Annual Plan: Management and Operations |
| X | Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary) | Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency |
| X | Results of latest Section 8 Management Assessment System (SEMAP) | Annual Plan: Management and Operations |
| | Any required policies governing any Section 8 special housing types <input type="checkbox"/> check here if included in Section 8 Administrative Plan | Annual Plan: Operations and Maintenance |
| X | Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy | Annual Plan: Grievance Procedures |
| X | Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan | Annual Plan: Grievance Procedures |
| X | The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for any active grant year | Annual Plan: Capital Needs |
| X | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants | Annual Plan: Capital Needs |
| | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing | Annual Plan: Capital Needs |
| | Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing §504 of the Rehabilitation Act and the Americans with Disabilities Act. See, PIH 99-52 (HA). | Annual Plan: Capital Needs |
| | Approved or submitted applications for demolition and/or disposition of public housing | Annual Plan: Demolition and Disposition |

| List of Supporting Documents Available for Review | | |
|--|--|---|
| Applicable & On Display | Supporting Document | Related Plan Component |
| | Approved or submitted applications for designation of public housing (Designated Housing Plans) | Annual Plan: Designation of Public Housing |
| | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937 | Annual Plan: Conversion of Public Housing |
| | Approved or submitted public housing homeownership programs/plans | Annual Plan: Homeownership |
| | Policies governing any Section 8 Homeownership program (section _____ of the Section 8 Administrative Plan) | Annual Plan: Homeownership |
| | Cooperation agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies | Annual Plan: Community Service & Self-Sufficiency |
| | FSS Action Plan/s for public housing and/or Section 8 | Annual Plan: Community Service & Self-Sufficiency |
| | Section 3 documentation required by 24 CFR Part 135, Subpart E | Annual Plan: Community Service & Self-Sufficiency |
| | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports | Annual Plan: Community Service & Self-Sufficiency |
| | The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report | Annual Plan: Safety and Crime Prevention |

| List of Supporting Documents Available for Review | | |
|--|--|--|
| Applicable & On Display | Supporting Document | Related Plan Component |
| | PHDEP-related documentation: <ul style="list-style-type: none"> · Baseline law enforcement services for public housing developments assisted under the PHDEP plan; · Consortium agreement/s between the PHAs participating in the consortium and a copy of the payment agreement between the consortium and HUD (applicable only to PHAs participating in a consortium as specified under 24 CFR 761.15); · Partnership agreements (indicating specific leveraged support) with agencies/organizations providing funding, services or other in-kind resources for PHDEP-funded activities; · Coordination with other law enforcement efforts; · Written agreement(s) with local law enforcement agencies (receiving any PHDEP funds); and · All crime statistics and other relevant data (including Part I and specified Part II crimes) that establish need for the public housing sites assisted under the PHDEP Plan. | Annual Plan: Safety and Crime Prevention |
| X | Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G) <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy | Pet Policy |
| X | The results of the most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings | Annual Plan: Annual Audit |
| | Troubled PHAs: MOA/Recovery Plan | Troubled PHAs |
| | Other supporting documents (optional) (list individually; use as many lines as necessary) | (specify as needed) |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| | | |
|--|---|-------------------------------------|
| PHA Name: BENNINGTON HOUSING AUTHORITY | Grant Type and Number CAPITAL FUND Capital Fund Program Grant No: VT36P00950102 Replacement Housing Factor Grant No: | Federal FY of Grant: 2002 |
|--|---|-------------------------------------|

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 20,000 | 20,000 | | |
| 8 | 1440 Site Acquisition | | | | |

| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|---|---------|-------------------------------------|--|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number CAPITAL FUND Capital Fund Program Grant No: VT36P00950102 Replacement Housing Factor Grant No: | | Federal FY of Grant: 2002 | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 323,017 | 305,111 | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1502 Contingency | | | | |
| | Amount of Annual Grant: (sum of lines.....) | 343,017 | 325,111 | | |
| | Amount of line XX Related to LBP Activities | | | | |
| | Amount of line XX Related to Section 504 compliance | | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | 343,017 | 325,111 | | |
| | Collateralization Expenses or Debt Service | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number Capital Fund Program Grant No: VT36P00950102 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2002 | | | |
|--|---|---|---------------------|----------|----------------------|------------------------------|-------------------|--|-------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| VT009-003 | A&E | | | | 20,000 | 20,000 | | | |
| WALLOOMSAC | Convert heat from electric storage & Domestic hot water from electric to Oil fired hydronic | | | | 323,017 | 305,111 | | | |
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| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | |
|---|---|---|--------|---|-----------|------------------------------|----------------------------------|
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number Capital Fund Program No: VT36P00950102 Replacement Housing Factor No: | | | | Federal FY of Grant: 2002 | |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| VT009-003 | 6/30/2003 | 6/30/2004 | | 6/30/2004 | 6/30/2006 | | ALLOWED UNDER THE PROGRAM |
| WALLOOMSAC | | | | | | | |
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| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|---|---------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number CAPITAL FUND Capital Fund Program Grant No: VTP009-910-99 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 1999 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2001 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 20,000 | 20,000 | 20,000 | 18,223 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 25,195 | 24,968 | 24,968 | 21,300 |
| 10 | 1460 Dwelling Structures | 234,000 | 263,768 | 263,768 | 232,492 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 66,500 | 36,959 | 36,959 | 36,959 |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | 2,400 | 2,400 | 1,700 | 1,646 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1502 Contingency | | | | |
| | Amount of Annual Grant: (sum of lines.....) | 348,095 | 348,095 | 347,395 | 310,620 |
| | Amount of line XX Related to LBP Activities | | | | |

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
|---|---|---|--|-------------------------------------|--|
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number CAPITAL FUND Capital Fund Program Grant No: VTP009-910-99 Replacement Housing Factor Grant No: | | Federal FY of Grant: 1999 | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2001 <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | Amount of line XX Related to Section 504 compliance | | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | | | | |
| | Collateralization Expenses or Debt Service | | | | |
| | | | | | |

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|---|--|---|---------------|----------|----------------------|---------------------------|-------------------|---------|----------------|
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number CAPITAL FUNDS Capital Fund Program Grant No: VT-36-P009-910-99 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 1999 | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| H.A. WIDE | A & E | | 1430 | | 20,000 | 20,000 | 20,000 | 18,223 | MORE |
| VT 9-1 | Install vinyl siding | | 1460 | | 25,000 | 31,298 | 31,298 | 31,298 | Done |
| VT 9-1 | Flooring 1 st floor 25 apts. | | 1460 | | 35,000 | 40,140 | 72,309 | 37,311 | More |
| VT 9-2 | Replace Refrigerators & stoves | | 1465.1 | | 42,000 | 25,123 | 25,123 | 25,123 | Done |
| VT 9-2 | Replace carpet in Apts. | | 1460 | | 27,000 | 21,171 | 21,171 | 21,171 | Done |
| VT 9-2 | Replace some cabinets | | 1460 | | 25,000 | 21,000 | --- | --- | Pending |
| VT 9-3 | Replace original refrigerators | | 1465.1 | | 17,500 | 5,440 | 5,440 | 5,440 | Done |
| VT 9-3 | Carpet on 1 st floor common area | | 1460 | | 14,000 | 5,947 | 5,947 | 5,947 | Done |
| VT 9-3 | Replace ground floor patios | | 1460 | | 15,000 | 11,201 | --- | --- | Pending |
| VT 9-3 | Replace some windows in Apts. | | 1460 | | 16,500 | 3,375 | 3,375 | 3,375 | Done |
| VT 9-4 | Replace roofing | | 1460 | | 62,000 | 88,386 | 88,386 | 88,386 | Done |
| VT 9-4 | Replace ranges | | 1465.1 | | 7,000 | 6,396 | 6,396 | 6,396 | Done |
| VT 9-4 | Re-grade & landscape | | 1450 | | 20,000 | 24,968 | 21,300 | 21,300 | Done |
| VT 9-1 | Replace some Apt. windows | | 1460 | | 22,095 | 43,650 | 46,650 | 46,650 | Done |
| | | | | | Total | Total | Total | Total | |
| | | | | | 348,095 | 348,095 | 347,395 | 310,620 | |
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| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | |
|---|---|---|--------|---|---------|-------------------------------------|----------------------------------|
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number Capital Fund Program No: VT36-P009-910-99 Replacement Housing Factor No: | | | | Federal FY of Grant: 1999 | |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA WIDE | 9/2001 | | | 9/2002 | | 6/2002 | |
| VT 9-1 | 9/2001 | | | 9/2002 | | 9/2002 | |
| VT 9-2 | 9/2001 | | | 9/2002 | | 12/2000 | |
| VT 9-3 | 9/2001 | | | 9/2002 | | 6/2002 | |
| VT 9-4 | 9/2001 | | | 9/2002 | | 12/2001 | |
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| Annual Statement/Performance and Evaluation Report | | | | | |
|---|---|--|---------|-------------------|-------------------------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number CAPITAL FUNDS Capital Fund Program Grant No: VT 36-P009-501-00 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2000 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:) 1 <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | | | | |
| 3 | 1408 Management Improvements Soft Costs | | | | |
| | Management Improvements Hard Costs | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | 15,000 | 15,000 | 15,000 | 16,189 |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | 20,000 | 20,000 | 20,000 | 10,905 |
| 10 | 1460 Dwelling Structures | 275,000 | 263,167 | 263,167 | 227,416 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | 38,095 | 38,095 | 38,095 | 37,220 |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1502 Contingency | | | | |
| | Amount of Annual Grant: (sum of lines.....) | 348,095 | 336,262 | 336,262 | 291,730 |
| | Amount of line XX Related to LBP Activities | | | | |

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary | | | | | |
|--|---|--|--|-------------------------------------|--|
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number CAPITAL FUNDS Capital Fund Program Grant No: VT 36-P009-501-00 Replacement Housing Factor Grant No: | | Federal FY of Grant: 2000 | |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:) 1 <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report | | | | | |
| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
| | Amount of line XX Related to Section 504 compliance | | | | |
| | Amount of line XX Related to Security –Soft Costs | | | | |
| | Amount of Line XX related to Security-- Hard Costs | | | | |
| | Amount of line XX Related to Energy Conservation Measures | | | | |
| | Collateralization Expenses or Debt Service | | | | |
| | | | | | |

| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages | | | | | | | | | |
|---|---|--|---|----------|----------------------|-----------|------------------------------|-----------|-------------------|
| PHA Name: BENNINGTON HOUSING AUTHORITY | | | Grant Type and Number Capital Fund Program Grant No: VT 36-P009-501-00 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2000 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| HA Wide | A & E | | 1430 | | 15,000 | 15,000 | 16,189 | 16,189 | Done |
| VT 9-1 | Vinyl siding & windows | | 1460 | | 130,000 | 130,000 | 104,840 | 104,840 | Done |
| VT 9-1 | Replace vinyl flooring in 25 Apts. | | 1460 | | 25,000 | 25,000 | 11,505 | 10,630 | More |
| VT 9-1 | Cabinets in 25 Apts. | | 1460 | | 30,000 | 24,000 | --- | --- | Pending |
| VT 9-1 | Replace 50 refrigerators & 72 ranges | | 1465.1 | | 38,095 | 38,095 | 37,220 | 37,220 | Done |
| VT 9-2 | Replace kitchen cabinets in 25 Apts. | | 1460 | | 25,000 | 19,167 | --- | --- | Pending |
| VT 9-3 | Replace windows in Apts. | | 1460 | | 45,000 | 45,000 | 142,603 | 98,946 | More |
| VT 9-3 | Replace carpet common areas 2 & 3 fl. | | 1460 | | 15,000 | 15,000 | 13,000 | 13,000 | Done |
| VT 9-3 | Replace storage heaters in 4 apts. | | 1460 | | 5,000 | 5,000 | --- | --- | Hold |
| VT 9-4 | Landscaping | | 1450 | | 20,000 | 20,000 | 10,905 | 10,905 | Done |
| | | | | | | | | | |
| Totals | | | | | \$348,095 | \$336,262 | \$336,262 | \$291,730 | |
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| Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule | | | | | | | |
|---|---|--|--------|---|---------|-------------------------------------|----------------------------------|
| PHA Name: BENNINGTON HOUSING AUTHORITY | | Grant Type and Number Capital Fund Program No: VT 36-P009-501-00 Replacement Housing Factor No: | | | | Federal FY of Grant: 2000 | |
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| HA WIDE | 9/2002 | | | 9/2003 | | 12/2001 | |
| VT 9-1 | 9/2002 | | | 9/2003 | | 3/2002 | |
| VT 9-2 | 9/2002 | | | 9/2003 | | 12/2001 | |
| VT 9-3 | 9/2002 | | | 9/2003 | | 3/2002 | |
| VT 9-4 | 9/2002 | | | 9/2003 | | 9/2001 | |
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Capital Fund Program Five-Year Action Plan

Part I: Summary

| PHA Name Bennington Housing Authority | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | | | |
|--|------------------|---|--|--|--|
| Development Number/Name/HA-Wide | Year 1 | Work Statement for Year 2 FFY Grant: 2003 PHA FY: 2004 | Work Statement for Year 3 FFY Grant: 2004 PHA FY: 2005 | Work Statement for Year 4 FFY Grant: 2005 PHA FY: 2006 | Work Statement for Year 5 FFY Grant: 2006 PHA FY: 2007 |
| | Annual Statement | | | | |
| VT 9-1 Willowbrook | | 345,000 | | 230,000 | 325,000 |
| VT 9-2 Brookside | | | 219,000 | | 78,000 |
| VT 9-3 Walloomsac | | | 146,500 | 14,500 | |
| VT 9-4 Beech Court | | | 97,500 | | 10,000 |
| HA Wide | | | | | 50,000 |
| | | | | | |
| Total CFP Funds (Est.) | | 345,000 | 463,000 | 244,500 | 463,000 |
| Total Replacement Housing Factor Funds | | | | | |
| | | | | | |
| | | | | | |

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year :__2__ FFY Grant: 2003 PHA FY: 2004 | | | Activities for Year: __3__ FFY Grant: 2004 PHA FY: 2005 | | |
|-----------------------|---|------------------------|-----------|---|--|-----------|
| See | VT 9-1 Willowbrook | New windows | 185,000 | VT 9-2 Brookside | Replace walkways as needed | 20,000 |
| Annual | “ | Replace siding | 130,000 | “ | Emergency generator | 40,000 |
| Statement | “ | Flooring in 25 Apts. | 26,000 | “ | Replace light fixtures | 10,000 |
| | “ | Improve tenant storage | 4,000 | “ | Replace original carpet in comm. Areas | 27,000 |
| | | | | “ | Replace original toltets | 12,000 |
| | | | | “ | Replace orig. cabinets | 110,000 |
| | | | | VT 9-3 Walloomsac | Replace windows & doors | 71,500 |
| | | | | “ | Vanities & cabinets | 17,000 |
| | | | | “ | Repl. carpet 30 apts. | 28,000 |
| | | | | “ | Paint comm. area | 15,000 |
| | | | | “ | Site work & patios | 15,000 |
| | | | | VT 9-4 Beech Court | Replace orig. flooring | 40,500 |
| | | | | “ | Develop playground | 46,000 |
| | | | | “ | Replace 16 refrigerators | 6,000 |
| | | | | “ | Replace kitchen light fixtures | 5,000 |
| | | Total | \$345,000 | | | \$463,000 |

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year :__4__ FFY Grant: 2005 PHA FY: 2006 | | | Activities for Year: __5__ FFY Grant: 2006 PHA FY: 2007 | | |
|-----------------------|---|--|--|---|--|--|
|-----------------------|---|--|--|---|--|--|

| | | | | | | |
|--|--------------------|------------------------|-----------|--------------------|--|-----------|
| | VT 9-1 Willowbrook | Replace roof shingles | 200,000 | VT 9-1 Willowbrook | Replace emergency generator | \$40,000 |
| | “ | Playground upgrade | 30,000 | “ | Replace 2 hot water heaters | 18,000 |
| | VT 9-3 Walloomsac | Replace water meter | 1,500 | “ | Additon garage/storage | 20,000 |
| | “ | Replace light fixtures | 13,000 | “ | Replace 150 original Apt. windows | 73,500 |
| | | | | “ | Replace 30 orig. apt. back doors | 13,500 |
| | | | | “ | Replace 30 orig. apt. front entrance doors | 10,000 |
| | | | | “ | Replace siding & windows comm. build | 50,000 |
| | | | | “ | Sewer lines replaced as needed | 50,000 |
| | | | | “ | Replace 1973 sewer lift pump | 50,000 |
| | | | | VT 9-2 Brookside | Replace 7 original boilers & burners | 75,000 |
| | | | | “ | Replace original entrance roof | 3,000 |
| | | | | VT 9-4 Beech Court | Repl. 20 apt. front entrance doors | 10,000 |
| | | | | HA wide | Replace 1993 Chev. & 1995 Dodge trucks | 50,000 |
| | | Totals | \$244,500 | | | \$463,000 |

Required Attachment ____: Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

SCOTT McLAUGHLIN Apt. 306, 323 South Street, Bennington, VT. 05201

JUDITH ADAMS Apt.306, 206 School Street, Bennington, VT. 05201

B. How was the resident board member selected: (select one)?

Elected

Appointed

C. The term of appointment is (include the date term expires): Scott McLaughlin, April 2005 & Judith Adams, April 2004

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis

the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.

Other (explain):

B. Date of next term expiration of a governing board member: April 2003

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): Bennington Town Select Board

Required Attachment _____: Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Darlene Munsey Apt. 36, Willowbrook Drive, Bennington, Vermont 05201
Jean Smith Apt.105, 323 South Street, Bennington, Vermont 05201
Stella Sausville Apt. 312, 206 South Street, Bennington, Vermont 05201
Lena Leake Apt. 13, 201 Beech Street, Bennington, Vermont 05201
Betty Stratton Apt. 12, 135 Elm Street, Bennington, Vermont 05201
Andrea Bruneau Apt. 2, Applegate Drive, Bennington, Vermont 05201