

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2002 - 2006
Annual Plan for Fiscal Year 2002

**Adopted by the Chattanooga Housing Authority
Board of Commissioners
October 15, 2001**

Version 02

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Chattanooga Housing Authority

PHA Number: TN 004

PHA Fiscal Year Beginning: 01/2002

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2002 - 2006
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here) A community based organization committed to opening doors by providing quality, affordable housing and developing effective community partnerships for enhanced customer satisfaction.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers: obtain at least 300 vouchers by 12/31/04
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities: Create 275 additional housing units by 12/31/04
 - Acquire or build units or developments
 - Other (list below):
Participate in preservation of 100 units of elderly housing.

- PHA Goal: Improve the quality of assisted housing
 - Objectives:
 - Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units: Modernize 500 units by 12/31/04.
 - Demolish or dispose of obsolete public housing: Demolish at least 400 units by 12/31/04.
 - Provide replacement public housing: Obtain at least 100 elderly and 100 family units by 12/31/04.
 - Provide replacement vouchers: Secure replacement vouchers to extent provided by demolitions.
 - Other: (list below)

- PHA Goal: Increase assisted housing choices
 - Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers: Study and recommend whether to convert scattered sites.
 - Other: (list below)
 - Initiate project based voucher program by 12/31/03.

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
- Objectives:
 - Continue measures to deconcentrate poverty by bringing higher income publichousing households into lower income developments: Continue to provide incentives by 12/31/04.
 - Continue measures to promote income mixing in public housing by assuring access for lower income families into higher income developments.
 - Continue public housing security improvements: Complete security lighting, locking and fencing program by 12/31/04.
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
- Objectives:
 - Increase the number and percentage of employed persons in assisted families: Twenty-five percent of agency employees will be residents or former residents by 12/31/04.
 - Provide or attract supportive services to improve assistance recipients' employability: using the HOPE VI Community and Supportive Services Model.
 - Provide or attract supportive services to increase independence for the elderly or families with disabilities.
 - Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability: Continue current policies.
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: Continue current policies.
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below) Take affirmative action to diversity our resident population

Other PHA Goals and Objectives: (list below)

- 1. Utilize the tax-exempt status of the Chattanooga Housing Authority to finance or joint venture of 100 units of affordable housing acquisitions and construction by December 31, 2005.**
- 2. Utilize redevelopment powers, in partnership with local government and nonprofits, to revitalize neighborhoods near two major public housing developments by December 31, 2004.**
- 3. By December 31, 2005, provide homeownership opportunities for 100 residents through the Section 8(y) program and through the sale of scattered site public housing utilizing the Section 32 program.**
- 4. Continue to maintain aggressive marketing, screening, lease enforcement and rent collections; promote resident accomplishments.**
- 5. Create incentives for mixed-income public housing communities, while utilizing new flexibility in rents to deconcentrate Section 8 clients, resulting in 30 percent of new rent subsidy being in non-impacted areas by December 31, 2004.**
- 6. Provide rent incentives to deconcentrate poverty by bringing higher income public housing households into lower income developments by December 31, 2004.**
- 7. Aggressively pursue city, county, state, corporate and foundation funding for special-purpose projects in support of the CHA mission, outside of traditional operating/capital activities.**

- 8. Expand enterprise efforts of the CHA with the use of limited non-federal funds, increasing unrestricted accounts by December 31, 2005.**
- 9. Dispose of excess and burdensome land by December 31, 2006.**
- 10. Apply conventional market standards to future modernization, where feasible, including air conditioning and by December 31, 2006.**
- 11. Remove “project” image through streetscaping, signage, office enhancements and selective demolition, at all scattered sites, by December 31, 2006.**
- 12. Change the name of the agency to reflect the mission and the expanded service level by December 31, 2003.**

Annual PHA Plan
PHA Fiscal Year 2002
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Chattanooga Housing Authority will vigorously explore and implement options that will maximize the availability of rental housing for low income residents of Hamilton County. With a development partner on board, the Authority will advance the rebirth of the Alton Park Community through the implementation of the HOPE VI revitalization plans. The Authority will assess its other properties for their viability and will determine whether another HOPE VI application will be submitted. CHA will consider other financing and management options in the delivery of low income housing.

The Authority will put greater emphasis and more resources into the security of its residents. The agency will also strive to improve the relationships with its public housing residents and Section 8 clients, always keeping in mind the goal of improving the living conditions and economic well-being of its customers.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

	<u>Page #</u>
Annual Plan	
i. Executive Summary.....	1
ii. Table of Contents	
1. Housing Needs.....	11
2. Financial Resources.....	20
3. Policies on Eligibility, Selection and Admissions.....	21
4. Rent Determination Policies.....	30
5. Operations and Management Policies.....	35
6. Grievance Procedures.....	36
7. Capital Improvement Needs.....	37
8. Demolition and Disposition	39
9. Designation of Housing.....	46
10. Conversions of Public Housing.....	49
11. Homeownership	62
12. Community Service Programs.....	63
13. Crime and Safety	66
14. Pets	68
15. Civil Rights Certifications (included with PHA Plan Certifications).....	68
16. Audit.....	68
17. Asset Management.....	69
18. Other Information.....	69

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- A** Admissions Policy for Deconcentration (**See ACOP tn004a01**)
- B** FY 2002 Capital Fund Program Annual Statement (**tn004b02**)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- C** Section 8 Capacity Statement
- A** Implementation of Public Housing Resident Community Service Requirements (**See ACOP tn004a01**)
- A** Pet Policy (**See ACOP tn004a01**)
- D** Resident Membership of the PHA Governing Board

- E** Resident Advisory Board members
- F** Five Year Progress Report
- I** “Substantial Deviation” and “Significant Amendment or Modification”
- J** Assessment of Site-Based Waiting List Development Demographic Characteristics
- Deconcentration of Poverty and Income Mixing (See Body of Agency Plan)
- K** Voluntary Conversion Initial Assessments

Optional Attachments:

- PHA Management Organizational Chart
- B** FY 2002 Capital Fund Program 5 Year Action Plan (tn004b02)
- G** Public Housing Drug Elimination Program (PHDEP) Plan (**tn004g01**)
- H** Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)

Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies

X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
X	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or	Annual Plan: Demolition

X	disposition of public housing	and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	4,133	5	5	5	5	3	4
Income >30% but <=50% of AMI	3,687	4	4	4	4	2	3
Income >50% but <80% of AMI	1,678	4	4	4	4	2	3
Elderly (beds/units)	2,182	5	4	4	5	1	4
Independent Living	549	5	4	4	5	1	4
Assisted Living	677	5	5	4	5	1	4
Licensed Boarding Homes	271	5	4	4	5	1	4
Nursing Homes	685	5	4	4	5	1	4
Families with Disabilities*	2,179	5	5	5	5	2	5
Mentally Ill	771	5	5	5	5	2	5
Physically Disabled	360	5	5	5	5	2	5
Developmentally Disabled	250	5	5	5	5	2	5
White	4,698	4	4	4	4	2	4
African-American	4,100	5	5	5	5	3	5
Hispanic	400	1	1	1	1	1	1
Asian	300	1	1	1	1	1	1

* Includes some whose disability is not specified.

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)
“Housing Availability and Need for Low Income and Special Needs Populations in Hamilton County, An Update,” August 2001, Community Research Council

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)		As of 8/24/01	
<input checked="" type="checkbox"/>	Section 8 tenant-based assistance		
<input type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/sub jurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	2052	100 %	600
Extremely low income <=30% AMI	1690	82.5%	
Very low income (>30% but <=50% AMI)	302	14.6%	
Low income (>50% but <80% AMI)	60	3%	
Families with children	Not Available		
Elderly families	150	7.3%	
Families with Disabilities	351	17.1%	
Race/White	529	25.8%	
Race/Black	1501	73.2%	
Race/Other	22	0.01%	

Characteristics by Bedroom Size (Public Housing Only)	Not Required for Section 8		
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
<p>Is the waiting list closed (select one)? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If yes:</p> <p> How long has it been closed (# of months)?</p> <p> Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p> Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			

Housing Needs of Families on the Waiting List

Waiting list type: (select one) As of 8/27/01

Section 8 tenant-based assistance

Public Housing

Combined Section 8 and Public Housing

Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/sub jurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	287	100%	837
Extremely low income <=30% AMI	277	96.5%	
Very low income (>30% but <=50% AMI)	10	3.5%	
Low income (>50% but <80% AMI)	0	0.0%	
Families with children	116	40.4%	
Elderly families	22	7.7%	
Families with Disabilities	8	2.8%	
Single Applicants	141	49.1%	
Race/White	36	12.5%	
Race/Black	250	87.1%	
Race/Other	1	0.03%	
Race/ethnicity	0	0.0%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	172	59.9%	3
2 BR	86	30.0%	52
3 BR	27	9.4%	26
4 BR	2	0.7%	1
5 BR	0	0.0%	1
5+ BR	0	0.0%	1

Housing Needs of Families on the Waiting List

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broad based community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly (Completed)
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2002 grants)		
a) Public Housing Operating Fund	\$9,000,000	
b) Public Housing Capital Fund	6,323,241	
c) HOPE VI Revitalization	2,000,000	
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	11,973,107	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	867,291	
g) Resident Opportunity and Self-Sufficiency Grants	251,114	
h) Community Development Block Grant	0	
i) HOME	0	
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)	0	
3. Public Housing Dwelling Rental Income	4,800,000	
4. Other income (list below)		
Interest	220,000	
Excess Utilities	210,000	
5. Non-federal sources (list below)		
Non-Dwelling and Other Income	170,000	
Total resources	35,814,753	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source) If required.

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list - Except HOPE VI and East Lake Courts
- Sub-jurisdictional lists
- Site-based waiting lists HOPE VI and East Lake Courts
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below) Preapplication on the CHA internet site

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? Two
HOPE VI and East Lake Courts

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists? Two

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? Two

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)
at HOPE VI Office

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
 Overhoused
 Underhoused
 Medical justification
 Administrative reasons determined by the PHA (e.g., to permit modernization work)
 Resident choice: (state circumstances below)
 Other: (list below) Note: The above noted reasons for transfers are equally weighted; so these transferring families will be offered units based on the date and time that their transfer application were placed on the transfer waiting list.

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 1 Victims of domestic violence (CHA considers this to be “Involuntary Displacement”)
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
 Veterans and veterans’ families
 Residents who live and/or work in the jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)

- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes (CHA considers this to be “Involuntary Displacement”)
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time (within each preference category)

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence (CHA considers this an “Involuntary Displacement”)
Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- 2 Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 1 Victims of reprisals or hate crimes (CHA considers this an “Involuntary Displacement”)
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 8%5 to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2 (c)(1)(v)]

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
 - Other (describe below)
names and addresses of previous landlords of applicants; an existence of balance owed to CHA

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
 - Federal public housing
 - Federal moderate rehabilitation
 - Federal project-based certificate program
 - Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
 Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

- All Applicants
- Disabled persons
- Three bedroom or larger
- Welfare to work
- Displaced by HOPE VI transfers and approved demolitions

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence (we have incorporated domestic violence into involuntary displacement preference).
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- 2 Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 1 Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)
- Date and time of application
- Drawing (lottery) or other random choice technique
5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)
- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan
6. Relationship of preferences to income targeting requirements: (select one)
- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements.

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)
- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)
- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?
- Through published notices
- Other (list below)
- Briefings with agencies addressing special needs

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:
First \$2,000 of earned income at all public housing sites except the control sites for Jobs-Plus (College Hill Courts and Emma Wheeler Homes)
- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)
HUD approved incentives for Jobs-Plus Demonstration

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)
For income distribution

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows: Board of Directors at top, **Executive Director** includes offices of Human Resources, Statistics, HOPE VI, Resident Services, and Protective Services. Under the ED are three departments which have divisions within them: **Assisted Housig** (Leasing, Maintenance, Section 8), **Finance** (Accounting, Information Systems, Purchasing, Materials Management), and **Modernization** .

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	3,447	720
Section 8 Vouchers	2,102	420
Section 8 Certificates	NA	NA
Section 8 Mod Rehab	NA	NA
Special Purpose Section 8 Certificates/Vouchers:		
Welfare to Work	650	130
Disabled Mainstream	75	15
Young Disabled	100	20
Fair Share 2000	229	44
Fair Share 2001	115	23
HOPE VI Replace.	173	35
Jaycee Tower II	204	40
Public Housing Drug Elimination Program (PHDEP)	3,447	720
HOPE VI	200	40
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)

Chattanooga Housing Authority Maintenance Plan
Admissions and Continued Occupancy Plan
Chattanooga Housing Authority Employee Policy Manual

- (2) Section 8 Management: (list below)

Chattanooga Housing Authority Section 8 Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (tn004b01) -or-
 The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)
- b. If yes to question a, select one:
- The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name tn04b01) -or-
 The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: Spencer J. McCallie Homes
2. Development (project) number: TN37-P004-004, 006
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? 2002
If yes, list development name/s below:

CHA will be evaluating potential HOPE VI sites and will make a decision after the analysis is completed.

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

CHA will be evaluating potential HOPE VI sites and will make a decision after the analysis is completed.

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below: CHA will be evaluating potential HOPE VI sites and will make a decision after the analysis is completed.

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name: Spencer J. McCallie Homes	
1b. Development (project) number: TN37P004006 (units have been demolished)	
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>	
3. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(27/12/99)</u> (DD/MM/YY)	
5. Number of units affected: 24	
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development	
7. Timeline for activity: a. Actual or projected start date of activity: July 1, 2000 b. Projected end date of activity: December 31, 2000	
1a. Development name: Spencer J. McCallie Homes	
1b. Development (project) number: TN37P004004 (units have been demolished)	
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>	
3. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(27/12/99)</u>	
5. Number of units affected: 69	
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development	
7. Timeline for activity: a. Actual or projected start date of activity: July 1, 2000 b. Projected end date of activity: December 31, 2000	

Demolition/Disposition Activity Description	
1a. Development name:	East Lake Courts
1b. Development (project) number:	TN37P004002 (land sale to Lesco Truck Rental)
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(12/07/00)</u>
5. Number of units affected:	0
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: July 1, 2001 b. Projected end date of activity: December 31, 2001
Demolition/Disposition Activity Description	
1a. Development name:	Maurice Poss Homes
1b. Development (project) number:	TN37P004005 (building has been demolished)
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>01/12/01</u>
5. Number of units affected:	4
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: May 1, 2001 b. Projected end date of activity: Completed in Aug. 2001

Demolition/Disposition Activity Description	
1a. Development name:	Maurice Poss Homes
1b. Development (project) number:	TN37P004005
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> (land conveyed to the City of Chattanooga)
3. Application status (select one)	Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted , or planned for submission:	
5. Number of units affected:	0
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: b. Projected end date of activity: Nov. 1, 2002
Demolition/Disposition Activity Description	
1a. Development name:	Emma Wheeler Homes
1b. Development (project) number:	TN37P004008
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> (flood land for Greenway)
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(01/09/02)</u>
5. Number of units affected:	0
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: December 1, 2002 b. Projected end date of activity: December 31, 2002

Demolition/Disposition Activity Description	
1a. Development name:	Spencer J. McCallie Homes
1b. Development (project) number:	TN37P004004
2. Activity type:	Demolition <input checked="" type="checkbox"/> (the remaining buildings at Spencer McCallie TN-04) Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(03/01/01)</u>
5. Number of units affected:	246
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: July 1, 2002 b. Projected end date of activity: October 1, 2003
Demolition/Disposition Activity Description	
1a. Development name:	Spencer J. McCallie Homes
1b. Development (project) number:	TN37P004006
2. Activity type:	Demolition <input checked="" type="checkbox"/> (the remaining buildings at TN 4-6) Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(03/01/01)</u>
5. Number of units affected:	170
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: July 1, 2001 b. Projected end date of activity: October 1, 2003

Demolition/Disposition Activity Description	
1a. Development name:	College Hill Courts
1b. Development (project) number:	TN37P004001
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> (Recreation Center)
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(01/01/02)</u>
5. Number of units affected:	0
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: April 1, 2002 b. Projected end date of activity: May 1, 2002
Demolition/Disposition Activity Description	
1a. Development name:	College Hill Courts
1b. Development (project) number:	TN37P004001
2. Activity type:	Demolition <input checked="" type="checkbox"/> (for density reduction and parking) Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(31/01/02)</u>
5. Number of units affected:	150
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: April 1, 2002 b. Projected end date of activity: May 1, 2004

Demolition/Disposition Activity Description	
1a. Development name:	Spencer J. McCallie Homes
1b. Development (project) number:	TN37P004004
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> (Land for disposition through HOPE VI)
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(01/12/02)</u>
5. Number of units affected:	0
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: April 1, 2003 b. Projected end date of activity: May 1, 2004

Demolition/Disposition Activity Description	
1a. Development name:	Cromwell Hills
1b. Development (project) number:	TN37P004021
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> (Land along creek for Greenway)
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(31/03/01)</u>
5. Number of units affected:	0
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: March 31, 2001 b. Projected end date of activity: December 31, 2001

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	Mary Walker Towers
1b. Development (project) number:	TN37P004007 Elderly Only
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(19/05/97)</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected:	60
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description	
1a. Development name:	Boynton Terrace Apartments
1b. Development (project) number:	TN37P004010 Elderly Only
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(19/05/97)</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
7. Number of units affected:	250
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description	
1a. Development name: Mary Walker Towers	
1b. Development (project) number: TN37P004011	Elderly Only
2. Designation type:	
Occupancy by only the elderly <input checked="" type="checkbox"/>	
Occupancy by families with disabilities <input type="checkbox"/>	
Occupancy by only elderly families and families with disabilities <input type="checkbox"/>	
3. Application status (select one)	
Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date this designation approved, submitted, or planned for submission: <u>(19/05/97)</u>	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
8. Number of units affected: 100	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	

Designation of Public Housing Activity Description	
1a. Development name: Gateway Tower	
1b. Development (project) number: TN37P004022	Elderly Only
2. Designation type:	
Occupancy by only the elderly <input checked="" type="checkbox"/>	
Occupancy by families with disabilities <input type="checkbox"/>	
Occupancy by only elderly families and families with disabilities <input type="checkbox"/>	
3. Application status (select one)	
Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date this designation approved, submitted, or planned for submission: <u>(19/05/97)</u>	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
9. Number of units affected: 200	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	

Designation of Public Housing Activity Description	
1a. Development name: McCallie Homes 4-4	
1b. Development (project) number: TN37P004	Elderly Only
2. Designation type:	
Occupancy by only the elderly <input checked="" type="checkbox"/>	
Occupancy by families with disabilities <input checked="" type="checkbox"/>	
Occupancy by only elderly families and families with disabilities <input type="checkbox"/>	
3. Application status (select one)	
Approved; included in the PHA's Designation Plan <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date this designation approved, submitted, or planned for submission: (01/04/01)	
5. If approved, will this designation constitute a (select one)	
<input checked="" type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
10. Number of units affected: 66	
7. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name: College Hill Courts	
1b. Development (project) number: TN 4-1	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: East Lake Courts	
1b. Development (project) number: TN 4-2R	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: Harriet Tubman Development	
1b. Development (project) number: TN 4-3	
2. What is the status of the required assessment?	
<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved): <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved): <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved): <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)	

Conversion of Public Housing Activity Description	
1a. Development name: Maurice Poss Homes	
1b. Development (project) number: TN 4-5	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name:	Emma Wheeler Homes
1b. Development (project) number:	TN 4-8
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No:	Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: Greenwood Terrace	
1b. Development (project) number: TN 4-12	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: Missionary Heights	
1b. Development (project) number: TN 4-13	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: Glenwood Heights	
1b. Development (project) number: TN 4-14	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: Edward Steiner Apartments	
1b. Development (project) number: TN 4-16	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: Rev. H. J. Johnson Apartments	
1b. Development (project) number: TN 4-18	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name:	Gurley, Fairmont, and Woodside Apartments
1b. Development (project) number:	TN 4-19-1, 4-19-2, 4-19-3
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No:	Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

Conversion of Public Housing Activity Description	
1a. Development name: Cromwell Hills Apartments	
1b. Development (project) number: TN 4-21	
2. What is the status of the required assessment?	<input checked="" type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input checked="" type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved): <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved): <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved): <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. High performing PHAs may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 05/07/00

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe) HOPE VI Revitalization

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skips to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
HOPE VI	185	specific criteria	Development Office	Both

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2002 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing	0	12 15/10/01
Section 8	0	27 15/10/01

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents

(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs Resident Greeters
- Other (describe below)

3. Which developments are most affected? (list below)

College Hill Courts (TN4-1), East Lake Courts (TN4-2R), Harriet Tubman Development (TN4-3, 9), Spencer J. McCallie Homes (TN4-4, 6), Maurice Poss Homes (TN4-5), Emma Wheeler Homes (TN4-8), Mary Walker Towers (TN 4-7, 11), Boynton Terrace Apartments (TN4-10), Gateway Tower (TN4-22).

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

College Hill Courts (TN4-1), East Lake Courts (TN4-2R), Harriet Tubman Development (TN4-3, 9), Spencer J. McCallie Homes (TN4 4, 6), Maurice Poss Homes (TN4-5), Emma Wheeler Homes (TN4-8), Mary Walker Towers (TN4-7, 11), Boynton Terrace Apartments (TN4-10), Gateway Tower (TN4-22)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

College Hill Courts (TN4-1), East Lake Courts (TN4-2R), Harriet Tubman Development (TN4-3, 9), Spencer J. McCallie Homes (TN4-4,6), Maurice Poss Homes (TN4-5), Emma Wheeler Homes (TN4-8), Mary Walker Towers (TN4-7, 11), Gateway Tower (TN4-22), Boynton Terrace Apartments (TN4-10)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2002 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2002 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename:

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

See ACOP

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?
- 3. Yes No: Were there any findings as the result of that audit?
- 4. Yes No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain? One
- 5. Yes No: Have responses to any unresolved findings been submitted to HUD? If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
CHA will examine all options available to manage its properties

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached at Attachment **H** (File name)
 - Provided below:

3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.
 - The PHA changed portions of the PHA Plan in response to comments
List changes below: See Attachment H
 - Other: (list below)

B. Description of Election process for Residents on the PHA Board

- 1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

- 2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

- a. Nomination of candidates for place on the ballot: (select all that apply)
 - Candidates were nominated by resident and assisted family organizations
 - Candidates could be nominated by any adult recipient of PHA assistance
 - Self-nomination: Candidates registered with the PHA and requested a place on ballot
 - Other: (describe)

- b. Eligible candidates: (select one)
 - Any recipient of PHA assistance
 - Any head of household receiving PHA assistance
 - Any adult recipient of PHA assistance
 - Any adult member of a resident or assisted family organization
 - Other (list)

- c. Eligible voters: (select all that apply)
 - All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
 - Representatives of all PHA resident and assisted family organizations
 - Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

- 1. Consolidated Plan jurisdiction: (provide name here)
Chattanooga, TN
- 2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.

- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)
Mayor's Certification

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Consolidated Plan and the HOPE VI application are on file.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment C

Section 8 Capacity Statement

The Chattanooga Housing Authority will explore partnership agreements with agencies like the Chattanooga Neighborhood Enterprise (CNE) to produce a Section 8 Homeownership program. CNE is a pioneer in developing innovative financing alternatives for low to moderate income families and individuals seeking to own their own home. The Housing Authority was awarded the HOPE VI grant in 2000 for the revitalization of the Alton Park community in south Chattanooga. The HOPE VI plan calls for homeownership of newly constructed in fill houses.

Attachment D

Resident Membership of the PHA Governing Board

Resident Member of the Chattanooga Housing Authority Board of Commissioners:
Anthenira Wadley-Asberry

Method of Selection: Appointment by the Mayor of the City of Chattanooga

Term of Office: Five Years

ATTACHMENT E

Resident Advisory Board Members

<u>Member</u>	<u>Represents</u>	<u>Phone</u>
Tamara Malone 7655 Austin Dr. Apt. 1 Chattanooga, TN 37416	(Sec. 8 Residents)	499-1981
Ms. Anthenira Wadley-Asberry 2105 Roanoke Avenue Chattanooga, TN 37406	(Citywide)	697-1644
Ms. Betty Robinson Mary Walker Towers Resident Assn. 2501 S. Market, Apt. 747 Chattanooga, TN 37408	(Elderly Sites)	266-5884
Ms. Jessie Davis Lawrence East Lake Resident Assn. 2225 E. 27 th Street Chattanooga, TN 37407	(Large Family Sites)	629-7177
Ms. Lutena Lewis 3902 Dahlia Street Chattanooga, TN 37421	(Scattered Sites)	499-1950

ATTACHMENT F

Five Year Progress Report

Expand the supply of assisted housing

- Received 1600 Section 8 vouchers during 2001
- Continued HOPE VI Revitalization planning
- Engaged the Boulevard Group as HOPE VI Program Manager
- Issued a Request for Proposals for HOPE VI developers with proposals due December 14

Improve the quality of assisted housing

- Modernized 83 units at East Lake Courts (TN 4-2R) Converted 32 one -bedroom units into 18 two- and three- bedroom units.
- Modernized several apartments at Mary Walker Towers (TN 4-7). Combined some efficiencies into one-bedroom units.
- Renovated the first floor of Gateway Tower (TN 4-22) which created a lobby and meeting room space and enlarged the management office.
- Built a well-landscaped walking and meditation area on the Gateway grounds.
- Continued landscaping of the sites
- Gained approval for and demolished four units at Poss Homes
- Submitted a demolition application for the remaining buildings at McCallie Homes
- Secured 204 Section 8 vouchers for the Jaycee Towers II
- Secured 173 Section 8 vouchers for replacement housing for McCallie Homes

Increase assisted housing choices:

- Contracted with Signal Centers to conduct workshops on process to find an apartment for welfare to work voucher holders.
- Held two Landlord meetings with over forty property owners and managers in attendance
- Increased the voucher payment standards to between 100% and 110%
- Held meetings with agencies interested in starting a homeownership program
- Implemented a site-based waiting list for families moving into the newly renovated apartments at East Lake Courts.

Provide an improved living environment

- Initiated a working family preference for families moving into the newly renovated apartments at East Lake Courts.
- Completed installation of security cameras at Boynton Terrace and Gateway Tower (TN 4-22)
- Upgraded locks and doors at Cromwell Hills (TN 4-21)

- Completed outdoor illumination at College Hill Courts (TN 4-1), Harriet Tubman Development (TN 4-3), Emma Wheeler Homes (TN 4-8) and Mary Walker Towers (TN 4-7, 11)

Promote self-sufficiency and asset development of assisted households

- Succeeded in reaching the goal of twenty-five percent of the employees of the Chattanooga Housing Authority are residents or former residents.
- Designed the HOPE VI Community and Supportive Services Model which is to serve as a pattern for other public housing sites.

Other goals

- Held meetings with experts in tax-exempt financing ventures to explore other financing options for housing.
- Upgraded the screening of new residents and increased enforcement of lease and rent collections.
- Declared that air conditioning would be a work item of all future modernizations and began designing a policy and procedure to leasing.
- Gained Board of Commissioners approval to dispose of excess land at Maurice Poss Homes, Emma Wheeler Homes, and Cromwell Hills.

Attachment H

Comments of Resident Advisory Board

The Chattanooga Housing Authority RAB wanted the following changes made to the ACOP. These changes were made.

1. Security deposit should be only \$100, not the higher of \$100 or one month's rent.
2. Continue ceiling rent for new residents. Stop ceiling rent for all residents when HUD decrees it (now scheduled for September 30, 2002).
3. Concerning late and delinquent rent, the portfolio managers must be more considerate to residents who are having financial difficulties. The managers should offer the option of a promissory note if the resident cannot pay by the 5th of the month. Also, the Housing Authority should offer budgeting classes for residents who are having financial difficulties. (These comments will be incorporated into the Standard Operating Procedures of the Operations Department.)

Attachment I

“Substantial Deviation” and “Significant Amendment or Modification”

The Chattanooga Housing Authority will consider the following to be substantial deviations and significant amendments or modifications:

- changes to rent or admissions policies or organization of the waiting list.
- additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- additions of new activities not included in the current PHDEP Plan;
- and any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

ATTACHMENT J

Assessment of Site-Based Waiting List Development Demographic Changes

The Chattanooga Housing Authority Board of Commissioners designated East Lake Courts as a site-based waiting list development at their board meeting on September 17, 2001. The HOPE VI site is in the midst of demolition of the existing buildings. There is no development yet into which people can move. Because the East Lake Courts designation occurred less than one month prior to the due date of the 2002 Agency Plan, there was not sufficient time to register any changes in the demographics of the site. The HOPE VI has not yet been built.

ATTACHMENT K

Component 10 (B) Voluntary Conversion Initial Assessments

- a. How many of the PHA's developments are subject to the Required Initial Assessments?

Tune Design Architecture, P.C. submitted to the Chattanooga Housing Authority the report "Property Assessment Report" on December 3, 2001. All CHA sites were assessed.

- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?

There are three elderly designated sites, Mary Walker Towers (TN 4-7, 11), Boynton Terrace (TN 4-10), and Gateway Tower (TN 4-22).

- c. How many Assessments were conducted for the PHA's covered developments?

There were 19 Assessments.

- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

The sites were ranked initially and then ranked after needed capital improvements were made to bring the sites up to a "model apartment" standard. The following is the ranking after capital improvements are made. There has been no decision made on whether to convert.

Development Name	Number of Units
1. Glenwood Heights (TN 4-14 E)	29
2. Cromwell Hills (TN 4-21)	200
3. Gateway Tower (TN 4-22)	199
4. Greenwood Terrace (TN 4-12)	98
5. Gurley Street Apartment (TN 4-19-1)	24
6. Edward F. Steiner (TN 4-16)	50

- e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments:

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part I: Summary

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

HA Name: Chattanooga Housing Authority	Comprehensive Grant Number: TN 37P004708	FFY of Grant Approval: 1999
--	--	---------------------------------------

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number
 Performance and Evaluation Report for Program Year Ending **6/30/01**
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds	\$31,515	\$0	\$0	\$0
2	1406 Operations (May not exceed 10% of line 19)	\$0	\$0	\$0	\$0
3	1408 Management Improvements	\$1,071,682.45	\$1,139,921.50	\$1,139,921.50	\$1,063,959.07
4	1410 Administration	\$575,781.00	\$564,141.02	\$564,141.02	\$564,141.02
5	1411 Audit	\$10,000.00	\$7,480.00	\$7,480.00	\$7,480.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$490,550.00	\$558,813.67	\$558,813.67	\$430,493.40
8	1440 Site Acquisition	\$20,000.00	\$20,068.40	\$20,068.40	\$20,068.40
9	1450 Site Improvement	\$469,611.90	\$329,975.22	\$329,975.22	\$244,696.77
10	1460 Dwelling Structures	\$2,937,130.00	\$2,904,936.62	\$2,904,936.62	\$1,693,470.40
11	1465.1 Dwelling Equipment - Nonexpendable	\$31,347.00	\$16,210.00	\$16,210.00	\$0.00
12	1470 Nondwelling Structures	\$386,277.65	\$309,657.79	\$309,657.79	\$309,657.79
13	1475 Nondwelling Equipment	\$396,970.00	\$533,241.78	\$533,241.78	\$418,060.77
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$36,300.00	\$41,204.00	\$41,204.00	\$41,204.00
17	1498 Mod Used for Development	\$0	\$0.00	\$0.00	\$0.00
18	1502 Contingency (may not exceed 8% of line 19)	\$0	\$0.00	\$0.00	\$0.00
19	Amount of Annual Grant (Sum of lines 2 - 18)	\$6,425,650	\$6,425,650.00	\$6,425,650.00	\$4,793,231.62
20	Amount of line 19 Related to LBP Activities	\$53,134.00	\$172,769.21	\$172,769.21	\$164,371
21	Amount of line 19 Related to Section 504 Compliance	\$134,694.00	\$6,300.00	\$6,300.00	\$2,150
22	Amount of line 19 Related to Security	\$362,238.45	\$374,391.15	\$374,391.15	\$374,391.15
23	Amount of line 19 Related to Energy Conservation Measures	\$0	\$0	\$0	\$0

Signature of Executive Director & Date:

X

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
(2) To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-1 College Hill Courts	Remove garbage can holders	1450	site	7,182.00	7,182.00			100% obligated, 100% expended
	Replace pole light heads	1450	60	0.00				
	Landscaping	1450	site	5,000.00	2,234.69			100% obligated, 100% expended
	Install remote entry system	1460	78 d.u.	<u>7,800.00</u>				
				19,982.00		9,416.34	9,416.34	
TN 4-2 East Lake Courts	Repair roofs,add draft stops and porch soffit & fascia	1460	3 bldgs.	10,000.00	26,706.00			100% obligated, 72% expended
	Repair/waterproof/clean ext. walls	1460	3 bldgs.	9,500.00	0.00			Deleted
	Repair & waterproof foundations	1460	3 bldgs.	5,500.00	16,220.00			100% obligated, 22% expended
	Replace building signs	1460	3 bldgs.	1,700.00	2,500.00			100% obligated, 0% expended
	Replace/repair ext. doors & windows	1460	31 d.u.	35,950.00	113,375.00			100% obligated,7 0% expended
	Replace gutters, downspouts, splash-blocks, attic access doors/vents	1460	3 bldgs.	22,500.00	13,353.00			100% obligated, 0% expended
	Reconfigure public hallway units into townhouse units	1460	12 d.u.	30,800.00	82,200.00			100% obligated, 66% expended
	Renovate bathrooms	1460	31 d.u.	62,000.00	79,500.00			100% obligated, 31% expended
	Renovate kitchens	1460	31 d.u.	48,000.00	92,150.00			100% obligated, 21% expended
	Remove kitchen wall/build laundry rm	1460	31 d.u.	12,300.00	0.00			Deleted
	Install/replace interior doors & window accessories	1460	31 d.u.	30,600.00	56,250.00			100% obligated, 35% expended
Abate asbestos	1460	31 d.u.	25,000.00	98,400.00			100% obligated, 100% expended	

Signature of the Executive Director & Date

Signature of Public Housing Director/Office of Native American Programs Administrator & Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-2 East Lake Courts (Continued)	Repair/install floors, ceilings, walls & trim	1460	31 d.u.	85,500.00	200,080.32			100% obligated, 53% expended
	Paint interior	1460	31 d.u.	37,000.00	0.00			Deleted
	Pest control	1460	31 d.u.	3,000.00	2,670.00			100% obligated, 0% expended
	Replace shelving, closet accessories	1460	31 d.u.	11,300.00	3,250.00			100% obligated, 0% expended
	Replace/install electrical fittings, fixtures & wiring	1460	31 d.u.	60,300.00	45,094.78			100% obligated, 47% expended
	Replace electric heaters	1460	31 d.u.	10,670.00	13,950.00			100% obligated, 0% expended
	Lead-based paint abatement	1460	31 d.u.	25,000.00	169,686.71			100% obligated, 95% expended
	Replace interior sewer/water lines, set plumbing fixtures	1460	31 d.u.	95,000.00	131,135.14			100% obligated, 82% expended
	Replace sanitary sewer lines	1450	250 l.f.	15,500.00	0.00			Deleted
	Replace underground water lines	1450	300 l.f.	4,000.00	0.00			Deleted
	Replace clothesline poles and wire	1450	31 d.u.	7,300.00	6,250.00			100% obligated, 0% expended
	Replace garbage cans	1450	31 d.u.	1,200.00	4,770.00			100% obligated, 0% expended
	Replace water heaters	1460	31 d.u.	5,400.00	7,750.00			100% obligated, 20% expended
	Grading for storm drainage	1450	3 bldg.	5,800.00	0.00			deleted
Landscaping	1450	200 s.y.	1,600.00	3,279.96			100% obligated, 9% expended	
Fencing	1450	600 l.f.	14,900.00	0.00			Deleted	

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-2 East Lake Courts (Continued)	Sidewalks	1450	250 s.y.	16,100.00	33,325.00			100% obligated, 12% expended
	Renovate Community Center	1470	bldg	50,000.00	0.00			Transferred to CFP 2000
	Upgrade exterior electrical service	1450	3 bldgs.	53,800.00	180,325.47			100% obligated, 77% expended
	Rewire site	1450	3 bldgs.	40,000.00	0.00			Deleted
	Remove/replace PCB-contaminated equipment	1450	1/3 site	10,000.00	4,600.00			100% obligated, 100% expended
	Convert to handicap accessibility	1460	3 d.u.	134,694.00	6,300.00			100% obligated, 34% expended
	Lead-based paint testing	1430	31 d.u.	7,500.00	3,082.50			100% obligated, 10 0% expended
	Replace ranges & refrigerators	1465	31 d.u.	26,000.00	16,210.00			100% obligated, 0% expended
	Replace windows, M/M building	1470	bldg	5,000.00	0.00			Deleted
	Exterior lighting	1450	site	50,000.00	0.00			Deleted
Relocation	1495	31 d.u.	<u>22,000.00</u>	41.50			100% obligated, 100% expended	
				1,092,414.00		1,412,455.38	868,356.52	
TN 4-3 Harriet Tubman	Repair roofs, add draft stops & porch soffitt, fascia	1460	1 bldg	7,100.00	0.00			Deleted
	Repair/waterproof/clean ext. walls	1460	1 bldg	869.00	0.00			Deleted
	Replace/repair ext. doors & windows	1460	1 bldg	54,934.00	0.00			Deleted
	Replace gutters, downspouts, splash blocks, attic access doors/vents	1460	1 bldg	\$2,907	0.00			Deleted
	Renovate bathrooms	1460	6 d.u.	\$7,216	0.00			Deleted

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-3 Harriet Tubman	Renovate kitchens	1460	6 d.u.	\$7,211	0.00			Deleted
	Install/replace interior doors & window accessories	1460	6 d.u.	\$7,378	0.00			Deleted
	Asbestos abatement	1460	6 d.u.	\$2,300	0.00			Deleted
	Repair floors, walls ceilings and trim	1460	6 d.u.	\$11,590	0.00			Deleted
	Paint interior	1460	6 d.u.	\$7,334	0.00			Deleted
	Pest control	1460	6 d.u.	\$412	0.00			Deleted
	Replace shelving, closet accessories	1460	6 d.u.	\$3,452	0.00			Deleted
	Upgrade interior electrical service	1460	6 d.u.	\$1,510	0.00			Deleted
	Replace/install electrical fittings, fixtures & wiring	1460	6 d.u.	\$10,898	0.00			Deleted
	Replace electric heaters	1460	6 d.u.	\$1,740	0.00			Deleted
	Lead-based paint abatement	1460	6 d.u.	\$9,471	0.00			Deleted
	Replace interior sewer/water lines, set plumbing fixtures	1460	6 d.u.	\$12,000	0.00			Deleted
	Replace sanitary sewer lines	1460	1 bldg	\$4,116	0.00			Deleted
	Replace clothesline poles & wire	1450	6 d.u.	\$1,740	0.00			Deleted
	Replace garbage cans	1450	6 d.u.	\$240	0.00			Deleted
Replace water heaters	1460	6 d.u.	\$900	0.00			Deleted	

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-3 Harriet Tubman (Continued)	Sidewalks	1450	14 sy	\$475	0.00			Deleted
	Landscaping	1450	6 d.u.	\$900	0.00			Deleted
	Replace porch handrails	1460	40 lf	\$1,867	0.00			Deleted
	Install porch roofs	1460	1 bldg	\$4,775	0.00			Deleted
	Structural repairs - M/M bldg.	1470			0.00			
	Replace ranges & refrigerators	1465	6 d.u.	\$3,665	0.00			
	Relocation	1495	6 d.u.	\$1,750	2,275.00			
	Lead-based paint testing	1430	6 d.u.	\$1,250	0.00			
				\$170,000		2,275.00	2,275.00	
TN 4-4 McCallie Homes	Renovate vacant units to HUD Mod standards/codes - extraordinary maint.	1460	40 d.u.	106,000.00	0.00			Deleted
	Repair/demo structural damage	1460	7 bldg	534,235.00	542,645.00			100% obligated, 100% expended
	Handrails (from 707)			2,000.00	0.00			Deleted
	Renovate vacant units to HUD Mod * standards/codes - extraordinary maint.	1460	1 d.u.	0.00	0.00			Deleted
				642,235.00		542,645.00	542,645.00	
TN 4-5 Poss Homes	Repair/demo structural damage	1460	12 d.u.	80,000.00	17,100.00	17,100.00	100.00	100% obligated, 1% expended
TN 4-6 McCallie Homes	Renovate vacant units to HUD Mod standards/codes - extraordinary maint.	1460	10 d.u.	30,000.00				Deleted
	Handrails (from 707)			1,400.00				Deleted
	Renovate vacant units to HUD Mod * standards/codes - extraordinary maint.	1460	1 d.u.	0.00				Deleted
				31,400.00		0.00	0.00	

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-7 Mary Walker	Install new common area lighting	1470	bldg	10,000.00	0.00			Deleted
	Renovate bathrooms	1460	30 d.u.	32,990.00	24,219.69			100% obligated, 0% expended
	Renovate kitchens	1460	30 d.u.	10,820.00	153,170.25			100% obligated, 0% expended
	Install/replace interior doors & window accessories	1460	30 d.u.	48,065.00	49,442.60			100% obligated, 0% expended
	Repair/install floors, ceilings, walls & trim	1460	30 d.u.	63,470.00	196,799.91			100% obligated, 30% expended
	Install carpet	1460	30 d.u.	15,000.00	0.00			Deleted
	Paint interior	1460	30 d.u.	61,165.00	19,365.33			100% obligated, 0% expended
	Pest control	1460	30 d.u.	1,975.00	0.00			Deleted
	Replace shelving & closet accessories	1460	30 d.u.	9,010.00	1,216.68			100% obligated, 0% expended
	Replace/install electrical fittings, fixtures & wiring	1460	30 d.u.	46,735.00	94,816.17			100% obligated, 0% expended
	Replace interior sewer/water lines & set plumbing fixtures	1460	30 d.u.	234,770.00	152,440.03			100% obligated, 0% expended
	Exterior lighting	1450	site	1,000.00	0.00			Deleted
	Replace roof	1460	bldg	32,000.00	0.00			Deleted
	Reconfigure efficiencies to 1br apts.	1460	8 d.u.	16,000.00	40,599.43			
Landscaping	1450	site	<u>2,000.00</u> 585,000.00		732,070.09	99,884.56		

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-8 Emma Wheeler	Replace exterior doors	1460	340 d.u.	0.00				Deleted
	Replace interior doors	1460	340 d.u.	0.00				Deleted
	Repair roofs, add draft stops	1460	7 bldgs	1,951.00	0.00			Deleted
	Repair/waterproof/clean ext. walls	1460	7 bldgs	2,341.00	0.00			Deleted
	Replace/repair ext. doors & windows	1460	7 bldgs	3,606.00	0.00			Deleted
	Renovate bathrooms	1460	14 d.u.	11,105.00	0.00			Deleted
	Renovate kitchens	1460	14 d.u.	6,967.00	0.00			Deleted
	Install/replace interior doors & window accessories	1460	14 d.u.	3,936.00	0.00			Deleted
	Abate asbestos	1460	14 d.u.	1,840.00	8,700.00			100% obligated, 100% expended
	Repair/install floors/ceilings/walls/trim	1460	14 d.u.	9,973.00	23,200.00			100% obligated, 100% expended
	Paint interior	1460	14 d.u.	4,859.00	0.00			Deleted
	Pest control	1460	14 d.u.	285.00	0.00			Deleted
	Replace shelving & closet accessories	1460	14 d.u.	1,705.00	0.00			Deleted
	Upgrade interior electrical service	1460	14 d.u.	6,592.00	0.00			Deleted
	Replace/install electrical fittings/fixtures/wiring	1460	14 d.u.	8,947.00	0.00			Deleted
	Lead-based paint abatement	1460	14 d.u.	9,913.00	4,237.50			100% obligated, 100% expended
	Replace interior sewer/water lines and set plumbing	1460	14 d.u.	11,524.00	0.00			Deleted
Replace sanitary sewer lines	1450	14 d.u.	1,505.00	0.00			Deleted	

Signature of the Executive Director and Date

X

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-8 Emma Wheeler (Continued)	Replace underground water lines	1450	14 d.u.	390.00	0.00			Deleted
	Replace clothesline poles and wire	1450	14 d.u.	707.00	0.00			Deleted
	Replace garbage cans	1450	14 d.u.	120.00	0.00			Deleted
	Replace water heaters	1460	14 d.u.	523.00	0.00			Deleted
	Grading for storm drainage	1450		565.00	0.00			Deleted
	Landscaping	1450		156.00	0.00			Deleted
	Sidewalks	1450		1,566.00	0.00			Deleted
	Replace ranges & refrigerators	1465	14 d.u.	1,682.00	0.00			Deleted
	Fence at M/M bldg.	1450	150 l.f.	5,000.00	0.00			Deleted
			97,758.00			36,137.50	36,137.50	
TN 4-10 Boynton Terrace	New common area lighting	1460	3 bldgs	15,000.00				Deleted
	Renovate lobby	1470	3 bldgs	80,000.00				Deleted
			95,000.00			0.00	0.00	
TN 4-11 Mary Walker	Exterior lighting	1450	site	1,000.00	0.00			Deleted
	Replace interior sewer/water lines & set plumbing fixtures	1460	bldg	40,000.00	0.00			Deleted
	Replace roof	1460	bldg	20,241.00	0.00			Transferred to 707
	Landscaping	1450	site	3,000.00	0.00			Deleted
			64,241.00			0.00	0.00	
TN 4-12 Greenwood Terrace	Replace/repair roofs	1460	site	80,000.00	0.00			Deleted
	Construct porch roofs	1460	51 bldgs	55,000.00	0.00			Deleted
	Repair/replace/paint siding	1460	51 bldgs	41,000.00	0.00			Deleted

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-12 Greenwood Terrace (Continued)	Repair/replace soffit & fascia	1460	51 bldgs	24,000.00	0.00			Deleted
	Repair termite damage	1460	51 bldgs	7,000.00	0.00			Deleted
	Handrails (from 707)	1450		0.00	31,924.00			100% obligated, 100% expended
	Drainage	1450	site	<u>5,000.00</u>	0.00			Deleted
				212,000.00		31,924.00	31,924.00	
TN 4-16 Steiner Apts.	Repair/replace/paint siding	1460	6 bldgs	82,307.00	90,597.00			100% obligated, 100% expended
	Replace windows	1460	50 d.u.	14,270.00	17,078.00			100% obligated, 100% expended
	M/M bldg exterior	1470	bldg	7,914.00	7,914.00			100% obligated, 100% expended
	Interior electrical service	1460	site	5,000.00				Deleted
	Landscaping	1450	site	1,000.00				Deleted
	Fencing	1450	site	<u>768.00</u>				100% obligated, 100% expended
				111,259.00		116,357.00	116,357.00	
TN 4-18 Rev. Johnson	Acquisition of adjacent property	1440		20,000.00	20,068.40			100% obligated, 100% expended
	Fencing	1450	1200 lf	40,000.00	0.00			Deleted
	Construct playground	1450		15,000.00	0.00			Deleted
	Resurface parking lot (from 707)	1450	Site	10,000.00	0.00			Deleted
	Construct parking lot	1450		<u>45,000.00</u>	0.00			Deleted
				130,000.00		20,068.40	20,068.40	
TN 4-19-2 Fairmount	Building lights	1460		9,600.00				100% obligated, 100% expended
	Replace gutters, downspouts, splash-blocks	1460		12,840.00				100% obligated, 100% expended
	Replace siding, soffit & fascia	1460		62,317.00	63,442.00			100% obligated, 100% expended

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
TN 4-19-2 Fairmount (Continued)	Repair termite damage	1460		1,800.00				100% obligated, 100% expended
	Windows	1460		56,823.00				100% obligated, 100% expended
	Install storm doors	1460		10,116.00				100% obligated, 100% expended
	Sidewalks	1450		2,700.00	3,125.00			100% obligated, 100% expended
	Landscaping	1450		4,800.00				100% obligated, 100% expended
	Install handrails	1450		<u>7,462.00</u>	8,342.00			100% obligated, 100% expended
				168,458.00		170,888.00	170,888.00	
TN 4-21 Cromwell Hills	Install screen doors (from 708 5-yr plan)	1460	200 d.u.	0.00	108,218.07			100% obligated, 6% expended
	Renovate community center/office exterior	1470	bldg	62,984.00	70,710.00			100% obligated, 100% expended
	Re-roof office	1470	bldg	<u>12,065.00</u>				100% obligated, 100% expended
				75,049.00		190,993.07	88,984.10	
TN 4-22 Gateway Towers	Exterior electrical	1450	Site	\$9,000	0.00			Deleted
	Reconfigure efficiencies to 1br apts.	1460	2 d.u.	\$20,000	50.00			100% obligated, 100% expended
	Renovate lobby (from 707)	1460		\$0	17,660.31			100% obligated, 0% expended
	New hallway lighting	1460	bldg	<u>\$7,500</u>	0.00			Deleted
				36,500.00		17,711.31	50.00	

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
H A Wide	Manager of Resident Services	1408	1	41,168.00	53,994.35	53,994.35	53,994.35	100% obligated, 100% expended
	Support Services Technician	1408	1	17,995.00	22,834.45	22,834.45	22,834.45	100% obligated, 100% expended
	FSS Case Worker	1408	1	25,662.00	30,853.57	30,853.57	30,853.57	100% obligated, 100% expended
	Community Builder	1408	1	40,360.00	27,172.80	27,172.80	27,172.80	100% obligated, 100% expended
	Elderly Services Specialist	1408	3	52,300.00	48,626.76	48,626.76	48,626.76	100% obligated, 100% expended
	Resident Employee Trainees	1408	32	336,744.00	236,591.66	236,591.66	236,591.66	100% obligated, 100% expended
	Maintain Marketing Program	1408	1 yr.	26,860.00	8,796.00	8,796.00	8,796.00	100% obligated, 100% expended
	Manager of Development	1408	1	60,147.00	62,392.56	62,392.56	62,392.56	100% obligated, 100% expended
	Administrative Assistant	1408	1	26,208.00	25,872.80	25,872.80	25,872.80	100% obligated, 100% expended
	Management Development/Training	1408	as needed	46,000.00	70,548.80	70,548.80	70,548.80	100% obligated, 100% expended
	Satelite Training Annual Fee	1408	N/A	6,000.00		6,000.00	6,000.00	100% obligated, 100% expended
	Provide Security in High Rises	1408	3 sites	362,238.45	374,391.15	374,391.15	374,391.15	100% obligated, 100% expended
	Upgrade Computer Software	1408	as needed	5,000.00	169,593.00	169,593.00	93,630.57	100% obligated, 55% expended
	Scan blueprints (from 706)	1408	as needed	1,000.00	2,253.60	2,253.60	2,253.60	100% obligated, 100% expended
	Maintenance Training Program	1408	6 classes/yr 15 emp/class	24,000.00 1,071,682.45	0.00	0.00 1,139,921.50	0.00 1,063,959.07	Deleted
	Manager of Modernization	1410	1	43,003.00	56,676.61	56,676.61	56,676.61	100% obligated, 100% expended
	Administrative Assistant	1410	1	30,685.00	27,492.32	27,492.32	27,492.32	100% obligated, 100% expended
Construction Specialist	1410	1	41,802.00	55,780.28	55,780.28	55,780.28	100% obligated, 100% expended	

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
H A Wide (Continued)	Cost Control Specialist	1410	1	31,406.00	40,075.38	40,075.38	40,075.38	100% obligated, 100% expended
	Contract Specialist	1410	1	27,169.00	32,953.47	32,953.47	32,953.47	100% obligated, 100% expended
	Project Manager	1410	1	33,328.00	44,273.46	44,273.46	44,273.46	100% obligated, 100% expended
	Project Manager	1410	1	30,882.00	42,814.37	42,814.37	42,814.37	100% obligated, 100% expended
	Project Manager	1410	50%	23,220.00	29,180.32	29,180.32	29,180.32	100% obligated, 100% expended
	Access Control (temp)	1410	as-needed	12,000.00	0.00			Deleted
	Resident Relocation Clerk	1410	40%	10,352.00	1,731.83	1,731.83	1,731.83	100% obligated, 100% expended
	Special Projects Engineer	1410	30%	10,287.00	11,999.54	11,999.54	11,999.54	100% obligated, 100% expended
	Accountant	1410	35%	11,999.00	17,412.81	17,412.81	17,412.81	100% obligated, 100% expended
	Employee Benefits	1410		<u>268,738.00</u> 574,871.00	198,364.54	<u>198,364.54</u> \$558,755	<u>198,364.54</u> \$558,755	100% obligated, 100% expended
	Environmental Review	1410		400.00	400.00	400.00	400.00	100% obligated, 100% expended
	Legal Expense (from 706)	1410		510.00	510.00	4,986.09	4,986.09	100% obligated, 100% expended
	Audit	1411		10,000.00	7,480.00	7,480.00	7,480.00	100% obligated, 100% expended
	Update computer hardware	1475	as needed	150,000.00	140,017.07	140,017.07	121,996.57	100% obligated, 87% expended
	Telecommunications system	1475		150,000.00	253,896.75	253,896.75	161,441.06	100% obligated, 64% expended
	A/E Services	1430	as needed	70,000.00	104,936.80	104,936.80	81,140.53	100% obligated, 77% expended
Continue Master/Strategic Planning	1430	as needed	336,000.00	366,294.37	366,294.37	346,270.37	100% obligated, 95% expended	

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part II: Supporting Pages

**U.S. Department of Housing
and Urban Development**

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Office of Public and Indian Housing

FFY 99

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
H A Wide (Continued)	Sidewalks	1450	as needed	\$44,619.90	34,162.00	34,162.00	34,162.00	100% obligated, 100% expended
	Utility Allowance Study (from 707)	1430		\$37,900.00	42,250.00	42,250.00	0.00	100% obligated, 0% expended
	Energy Audit (from 707)	1430		\$37,900.00	42,250.00	42,250.00	0.00	100% obligated, 0% expended
	Landscaping	1450	as needed	\$20,000.00	4,887.45	4,887.45	4,887.45	100% obligated, 100% expended
	Signs	1450	as needed	\$4,000.00	0.00	0.00	0.00	Deleted
	Construct additional office space	1470		\$124,752.00	144,489.94	144,489.94	144,489.94	100% obligated, 100% expended
	Renovate/Expand Central Office	1470		\$36,476.65	74,478.85	74,478.85	74,478.85	100% obligated, 100% expended
	Renovate vacant units to HUD Mod standards/codes - extraordinary maint. (FA)	1460	as needed	\$35,722.00	28,187.70	28,187.70	28,187.70	100% obligated, 100% expended
	Office furniture	1475	as needed	\$15,000.00	57,357.96	57,357.96	52,653.14	100% obligated, 92% expended
	Relocation	1495	as needed	\$12,550.00	38,887.50	38,887.50	38,887.50	100% obligated, 100% expended
	Mod vehicles	1475	5	\$81,970.00	81,970.00	81,970.00	81,970.00	100% obligated, 100% expended
				\$6,425,650.00		\$6,425,650.00	\$4,793,231.62	

Signature of the Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
TN 4-1 College Hill Courts	6-2001			6-2002			
TN 4-2 East Lake	6-2001			6-2002			
TN 4-3 Harriet Tubman	6-2001			6-2002			
TN 4-4 McCallie Homes	6-2001		6-2000	6-2002			
TN 4-5 Poss Homes	6-2001			6-2002			
TN 4-6 McCallie Homes	6-2001			6-2002			
TN 4-7 Mary Walker	6-2001			6-2002			
TN 4-8 Emma Wheeler	6-2001			6-2002			
TN 4-10 Boynton Terrace	6-2001			6-2002			
TN 4-11 Mary Walker	6-2001			6-2002			
TN 4-12 Greenwood Terr.	6-2001			6-2002			
TN 4-16 Stiener Apartments	6-2001			6-2002			

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed fir the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
TN 4-18 Rev. Johnson Apts.		9-2001		6-2002			Added in last revision
TN 4-19-2 Fairmount St.			6-2000	12-2000			Moved from 1998 Comp Grant
TN 4-21 Cromwell Hills	6-2001			6-2002			
TN 4-22 Gateway Tower	6-2001			6-2002			

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed fir the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
HA-Wide							
Resident Services Manager	6 -2000		12 - 99	6 - 2002			
Support Services Technician	6 -2000		12 - 99	6 - 2002			
FSS Case Worker	6 -2000		12 - 99	6 - 2002			
Community Builder	6 -2000		12 - 99	6 - 2002			
Elderly services Specialist	6 - 2001		12 - 99	6 - 2002			
Res. Employee Trainees	6 -2000		12 - 99	6 - 2002			
Marketing Program	6 - 2001		3-2000	6 - 2002			
Manager of Development	6 -2000		12 - 99	6 - 2002			
Administrative Assistant	6 -2000		12 - 99	6 - 2002			
Mgmt. Develop/ Training	6 - 2001			6 - 2002			
Satelite Training Annual Fee	6 - 2001		3-2000	6 - 2002		3-2000	
Security	6 - 2001		3-2000	6 - 2002			

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed fir the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report
 Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
HA-Wide							
Continued							
Computer Software	6 - 2001			6 - 2002			
Maintenance Training Program	6 - 2001			6 - 2002			
Master/Strategic Planning	6 - 2001			6 - 2002			
Computer Hardware	6 - 2001			6 - 2002			
Telecommunications System	6 - 2001			6 - 2002			
Sidewalks	6 - 2001			6 - 2002			
Landscaping	6 - 2001			6 - 2002			
Signs	6 - 2001			6 - 2002			
Relocation	6 - 2001			6 - 2002			
Expand Central Office	6 - 2001			6 - 2002			
Add office space	6 - 2001		6-2000	6 - 2002			
Office furniture	6 - 2001			6 - 2002			

Signature of Executive Director & Date:

Signature of Public Housing Director/Office of Native American Programs Administrator & Date:

X

X

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

² To be completed fir the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P00450102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	--	-------------------------------------

<input checked="" type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement (revision no:)
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	\$789,346.00			
4	1410 Administration	\$411,918.00			
5	1411 Audit	\$9,600.00			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$141,979.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$231,689.00			
10	1460 Dwelling Structures	\$4,407,810.00			
11	1465.1 Dwelling Equipment - Nonexpendable	\$33,400.00			
12	1470 Nondwelling Structures	\$103,000.00			
13	1475 Nondwelling Equipment	\$160,896.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	\$33,603.00			
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 - 20)	\$6,323,241.00			
22	Amount of line 21 Related to LBP Activities	\$400,000.00			
23	Amount of line 21 Related to Section 504 compliance	\$28,500.00			
24	Amount of line 21 Related to Security - Soft Costs	\$233,500.00			
25	Amount of line 21 Related to Security - Hard Costs	\$0.00			
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00			

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN34P00450102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-2 Eastlake Courts	Construct HVAC/access	1460	80 d.u.	\$300,000.00				
TN 4-3 Harriet Tubman	Demo/repair structurally damaged buildings	1460	10 bldgs	\$250,000.00				
	Replace exterior doors, frames and locks	1460	1/2 site	<u>\$470,000.00</u> \$720,000.00				
TN 4-5 Poss Homes	Install electric meters	1460	Site	\$10,000.00				
TN 4-8 Emma Wheeler Homes	Repair roofs, add draft stops	1460	7 bldgs	\$9,000.00				
	Repair/waterproof/clean ext. walls	1460	7 bldgs	\$11,000.00				
	Install gable-end siding	1460	7 bldgs	\$8,400.00				
	Replace/repair ext. doors & windows	1460	14 d.u.	\$16,500.00				
	Renovate bathrooms	1460	14 d.u.	\$51,000.00				
	Renovate kitchens	1460	14 d.u.	\$32,000.00				
	Install electric meters	1460	340 d.u.	\$22,100.00				
	Recondition meter boxes	1460	340 d.u.	\$22,100.00				
	Install/replace interior doors & window accessories	1460	14 d.u.	\$18,000.00				
	Abate asbestos	1460	14 d.u.	\$8,500.00				
	Repair/install floors, ceilings, walls & trim	1460	14 d.u.	\$45,000.00				
	Paint interior	1460	14 d.u.	\$22,500.00				
	Pest control	1460	14 d.u.	\$1,500.00				
	Replace shelving & closet accessories	1460	14 d.u.	\$8,000.00				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN34P00450102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-8 Emma Wheeler Homes (Continued)	Rewire site	1460		\$180,000.00				
	Replace/install electrical fittings/fixtures/wiring	1460	14 d.u.	\$30,500.00				
	Lead-based paint abatement	1460	site	\$200,000.00				
	Replace interior sewer/water lines, plumbing fixtures	1460	14 d.u.	\$55,000.00				
	Replace sanitary sewer lines	1460	14 d.u.	\$7,000.00				
	Replace underground water lines	1450	14 d.u.	\$2,000.00				
	Replace clothesline poles and wire	1450	14 d.u.	\$3,500.00				
	Replace water heaters	1460	14 d.u.	\$3,000.00				
	Grading for storm drainage	1450	7 bldgs	\$3,000.00				
	Landscaping	1450	7 bldgs	\$1,000.00				
	Sidewalks	1450	350 sy	\$7,500.00				
	Replace ranges & refrigerators	1465	14 d.u.	\$10,000.00				
	Convert to handicap accessibility	1460	3 d.u.	<u>\$22,500.00</u>				
				\$800,600.00				
TN 4-10 Boynton Terrace Apartments	Renovate/expand lobbies	1460	3 bldgs	\$240,000.00				
	Expand management office	1460		\$45,000.00				
	Lobby/office furniture	1475		<u>\$15,000.00</u>				
				\$300,000.00				
TN 4-11 Mary Walker Towers	Replace windows, window frames, HVAC units	1460	100 d.u.	\$450,000.00				
	Positive air	1460	bldg	\$120,000.00				
	Replace garbage chute doors	1460	bldg	<u>\$10,000.00</u>				
				\$580,000.00				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN34P00450102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-13 Missionary Heights	Repair/replace basketball court, retaining wall, parking lot and railings	1450	Site	\$20,000.00				
TN 4-12 Greenwood Terrace	Basketball courts & volleyball nets	1450		\$10,000.00				
	Table & chairs for community room	1475		\$5,000.00 \$15,000.00				
TN 4-22 Gateway Tower	Renovate bathrooms	1460	52 d.u.	\$208,000.00				
	Renovate kitchens	1460	52 d.u.	\$208,000.00				
	Install/replace interior doors & window accessories	1460	52 d.u.	\$78,000.00				
	Replace windows	1460	52 d.u.	\$52,000.00				
	Repair/install floors, ceilings, walls & trim	1460	52 d.u.	\$156,000.00				
	Abate asbestos	1460	52 d.u.	\$5,200.00				
	Paint interior	1460	52 d.u.	\$26,000.00				
	Pest control	1460	52 d.u.	\$5,200.00				
	Replace shelving & closet accessories	1460	52 d.u.	\$15,600.00				
	Replace/install electrical fittings, fixtures, wiring	1460	52 d.u.	\$156,000.00				
	Replace interior sewer/water lines, plumbing fixtures	1460	52 d.u.	\$78,000.00				
	Install HVAC	1460	52 d.u.	\$78,000.00				
	Install sprinkler system	1460	52 d.u.	\$300,000.00				
	Replace ranges & refrigerators	1465	52 d.u.	\$23,400.00				
	Convert efficiencies to 1 br	1460	30 d.u.	\$120,000.00				
Convert to handicap accessibility (FA)	1460	3 d.u.	\$6,000.00					
Replace garbage chute doors	1460	bldg	\$12,000.00					

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN34P00450102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number/Name HA-Wide Activities	General Description of Major Work Catagories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-22 Gateway Tower (Continued)	Upgrade public areas	1460	bldg	\$20,000.00				
				\$1,547,400.00				
HA-Wide	Manager of Resident Services	1408		\$51,127.00				
	Support Services Technician	1408		\$20,364.00				
	Elderly Services Specialist	1408		\$28,933.00				
	Manager of Development	1408		\$32,979.00				
	Administrative Assistant	1408		\$12,969.00				
	Resident Manager Instructor	1408		\$38,240.00				
	Resident Greeter Coordinator	1408		\$24,500.00				
	Resident Employee Trainees	1408		\$100,000.00				
	Maintain Marketing Program	1408		\$35,000.00				
	Management Development/Training	1408		\$100,000.00				
	Satelite Training Annual Fee	1408		\$6,500.00				
	Provide Security in High Rises	1408		\$233,500.00				
	Upgrade Computer Software	1408		\$10,000.00				
	VISTA Volunteers	1408		\$25,000.00				
	Employee Benefits	1408		<u>\$70,234.00</u>				
	Manager of Modernization	1410		789,346.00				
	Administrative Assistant	1410		\$51,127.00				
	Administrative Assistant	1410		\$27,500.00				
	Construction Specialist	1410		\$44,554.00				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN34P00450102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide (Continued)	Cost Control Specialist	1410		\$33,468.00				
	Contract Specialist	1410		\$27,810.00				
	Project Manager	1410		\$36,578.00				
	Project Manager	1410		\$36,578.00				
	Project Manager	1410		\$31,457.00				
	Special Projects Engineer	1410		\$10,958.00				
	Accountant	1410		\$12,599.00				
	Employee Benefits	1410		\$93,789.00				
	Environmental review	1410		\$500.00				
	Legal Services	1410		<u>\$5,000.00</u>				
				\$411,918.00				
	Audit	1411		\$9,600.00				
	LBP Testing	1430		\$9,600.00				
	A/E Services	1430		\$132,379.00				
	Sidewalks	1450		\$38,004.00				
	Landscaping (FA)	1450		\$31,476.00				
	Fencing	1450		\$33,603.00				
	Handrails	1450		\$28,802.00				
	Signs	1450		\$4,800.00				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN34P00450102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide (Continued)	Parking lot paving & striping	1450		\$48,004.00				
	Test/replace GFI outlets (FA)	1460		\$33,603.00				
	Repair termite damage	1460		\$33,603.00				
	Renovate vacant units to HUD Mod standards/ codes - extraordinary maintenance	1460		\$48,004.00				
	Replace Central Maintenance shop doors	1470		\$68,000.00				
	Office furniture	1475	as needed	\$20,000.00				
	Records management archiving system	1475		\$40,890.00				
	Scanner	1475		\$6,000.00				
	Shredder	1475		\$2,000.00				
	Upgrade computer hardware	1475		\$72,006.00				
	Relocation	1495		\$33,603.00				
	Install hard-wired smoke detectors	1460	as needed	\$100,000.00				
	Replace Central Maintenance roof	1470		\$35,000.00				
	Total				\$6,323,241.00			

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P00450102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	---	--

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN 4-3 Harriet Tubman	12/31/03			6/30/05			
TN 4-8 Emma Wheeler	12/31/03			6/30/05			
TN 4-10 Boynton Terrace	12/31/03			6/30/05			
TN 4-11 Mary Walker	12/31/03			6/30/05			
TN 4-12 Greenwood Terrace	12/31/03			6/30/05			
TN 4-13 Missionary Heights	12/31/03			6/30/05			
TN 4-22 Gateway Tower	12/31/03			6/30/05			

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P00450102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	--	--

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide							
Manager of Resident Services	12/31/02			6/30/05			
Support Services Technician	12/31/02			6/30/05			
Elderly Services Specialist	12/31/02			6/30/05			
Manager of Development	12/31/02			6/30/05			
Administrative Assistant	12/31/02			6/30/05			
Resident Manager Instructor	12/31/02			6/30/05			
Resident Greeter Coordinator	12/31/02			6/30/05			
Resident Employee Trainees	12/31/02			6/30/05			
Maintain Marketing Program	12/31/03			6/30/05			
Management Development/ Training	12/31/03			6/30/05			
Satelite Training Annual Fee	12/31/03			6/30/05			
Provide Security in High Rises	12/31/03			6/30/05			
Upgrade Computer Software	12/31/03			6/30/05			
VISTA Volunteers	12/31/03			6/30/05			
LBP Testing	12/31/03			6/30/05			
A/E Services	12/31/03			6/30/05			

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P00450102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	---	--

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide							
(Continued Sidewalks	12/31/03			6/30/05			
Landscaping (FA)	12/31/03			6/30/05			
Fencing	12/31/03			6/30/05			
Handrails	12/31/03			6/30/05			
Signs	12/31/03			6/30/05			
Parking lot paving/striping	12/31/03			6/30/05			
Test/replace GFI outlets (FA)	12/31/03			6/30/05			
Repair termite damage	12/31/03			6/30/05			
Renovate vacant units to HUD Mod standards/codes extraordinary maintenance	12/31/03			6/30/05			
Records management archiving system	12/31/03			6/30/05			
Shredder	12/31/03			6/30/05			
Upgrade computers	12/31/03			6/30/05			
Relocation	12/31/03			6/30/05			
Install hard-wired smoke detectors	12/31/03			6/30/05			

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Chattanooga Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA- Wide	Year 1	Work Statement for Year 2 FFY Grant: 2003 PHA FY:	Work Statement for Year 3 FFY Grant: 2004 PHA FY:	Work Statement for Year 4 FFY Grant: 2005 PHA FY:	Work Statement for Year 5 FFY Grant: 2006 PHA FY:
	Annual Statement				
TN 4-1, College Hill		\$561,000.00			\$1,000,000.00
TN 4-2, East Lake Courts			\$45,000.00		\$140,000.00
TN 4-3, Harriet Tubman					\$1,033,000.00
TN 4-5, Poss Homes					\$2,049,477.00
TN 4-8, Emma Wheeler		\$712,400.00	\$412,400.00	\$402,400.00	
TN 4-10, Boynton Ter.		\$610,000.00	\$150,000.00	\$225,000.00	\$357,500.00
TN 4-11, Mary Walker				\$200,000.00	
TN 4-13, Missionary Hts.				\$271,500.00	
TN 4-14E, Judson Lane				\$494,500.00	
TN 4-16, Steiner			\$400,000.00		
TN 4-18, Rev. Johnson					
TN 4-19-1, Gurley St.			\$235,000.00		
TN 4-19-3, Woodside Ave.			\$533,000.00		
TN 4-21, Cromwell Hills		\$408,400.00	\$132,000.00	\$395,000.00	\$530,000.00
TN 4-22, Gateway Tower		\$1,592,000.00			\$12,000.00
HA-Wide		\$1,238,177.00	\$3,362,577.00	\$3,133,577.00	
CFP Funds Listed for 5-Year Planning		\$1,201,264.00	\$1,201,264.00	\$1,201,264.00	\$1,201,264.00
Totals		\$6,323,241.00	\$6,471,241.00	\$6,323,241.00	\$6,323,241.00

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>2</u> FFY Grant: 2003 PHA FY			Activities for Year: <u>3</u> FFY Grant: 2004 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-1 College Hill Courts	Replace wall heaters	125,000.00	TN 4-2 East Lake Courts	Replace bleachers	20,000.00
		Replace storm doors	160,000.00		Remove tennis court, landscape	15,000.00
		Rehab recreation center (FA)	75,000.00		Install monument sign	<u>10,000.00</u>
		Pave/stripe parking lots	120,000.00			45,000.00
		Replace roofs	<u>81,000.00</u>		TN 4-8 Emma Wheeler Homes	Repair/waterproof/clean ext. walls
		561,000.00	Install gable-end siding	8,400.00		
	TN 4-8 Emma Wheeler Homes	Replace roofs	300,000.00	Replace/repair ext. doors & windows		16,500.00
		Repair/waterproof/clean ext. walls	11,000.00	Renovate bathrooms		51,000.00
		Install gable-end siding	8,400.00	Renovate kitchens		32,000.00
		Replace/repair ext. doors & windows	16,500.00	Install/replace interior doors & window accessories	18,000.00	
		Renovate bathrooms	51,000.00	Abate asbestos	8,500.00	
		Renovate kitchens	32,000.00	Repair/install floors, ceilings, walls & trim	45,000.00	
		Install/replace interior doors & window accessories	18,000.00	Paint interior	22,500.00	
		Abate asbestos	8,500.00	Pest control	1,500.00	
		Repair/install floors, ceilings, walls & trim	45,000.00	Replace shelving & closet accessories	8,000.00	
Paint interior		22,500.00	Replace/install electrical fittings/fixtures/wiring	30,500.00		
Pest control	1,500.00	Lead-based paint abatement	45,000.00			
Replace shelving & closet accessories	8,000.00	Replace interior sewer/water lines, plumbing fixtures	55,000.00			
Replace/install electrical fittings/fixtures/wiring	30,500.00	Replace sanitary sewer lines	7,000.00			

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>2</u> FFY Grant: 2003 PHA FY			Activities for Year: <u>3</u> FFY Grant: 2004 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-8 Emma Wheeler Homes (Continued)	Lead-based paint abatement	45,000.00	TN 4-8 Emma Wheeler Homes (Continued)	Replace underground water lines	2,000.00
		Replace interior sewer/water lines, plumbing fixtures	55,000.00		Replace clothesline poles and wire	3,500.00
		Replace sanitary sewer lines	7,000.00		Replace water heaters	3,000.00
		Replace underground water lines	2,000.00		Grading for storm drainage	3,000.00
		Replace clothesline poles and wire	3,500.00		Landscaping	1,000.00
		Replace water heaters	3,000.00		Sidewalks	7,500.00
		Grading for storm drainage	3,000.00		Replace ranges & refrigerators	10,000.00
		Landscaping	1,000.00		Convert to handicap accessibility	<u>22,500.00</u>
		Sidewalks	7,500.00			412,400.00
		Replace ranges & refrigerators	10,000.00			
	Convert to handicap accessibility	<u>22,500.00</u>				
		712,400.00				
		TN 4-10 Boynton Terrace	Landscaping	10,000.00	TN 4-10 Boynton Terrace	Convert efficiencies to 1 br.
		Convert efficiencies to 1 br.	100,000.00			
		Replace water/sewer lines, plumbing fixtures	<u>500,000.00</u>	TN 4-16 Steiner Apartments	Renovate bathrooms (FA)	200,000.00
			610,000.00		Renovate kitchens	<u>200,000.00</u>
						400,000.00
	TN 4-21 Cromwell Hills	Renovate bathrooms	102,000.00	TN 19-1 Gurley Street	Renovate bathrooms	60,000.00
		Renovate kitchens	64,000.00		Renovate kitchens	40,000.00
		Install/replace interior doors & window accessories	36,000.00		Replace storm doors	12,000.00
		Repair/install floors, ceilings, walls & trim	90,000.00		Interior painting	12,000.00
					Repair/install floors, ceilings, walls & trim	85,000.00

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>2</u> FFY Grant: 2003 PHA FY			Activities for Year: <u>3</u> FFY Grant: 2004 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-21 Cromwell Hills (Continued)	Paint interior	45,000.00	TN 19-1 Gurley Street (Continued)	Pest control	2,000.00
		Pest control	1,400.00		Replace roofs	24,000.00
		Replace water heaters	5,000.00	TN 19-3 Woodside Ave	Renovate bathrooms	60,000.00
		Replace/repair ext. doors & windows	46,000.00		Renovate kitchens	30,000.00
	Replace ranges & refrigerators	<u>19,000.00</u>	Install/replace interior doors & window accessories		70,000.00	
		408,400.00	Repair/install floors, ceilings, walls & trim		90,000.00	
	TN 4-22 Gateway Tower	Renovate bathrooms	208,000.00	Abate asbestos	20,000.00	
		Renovate kitchens	208,000.00	Install carpet	20,000.00	
		Install/replace interior doors & window accessories	78,000.00	Paint interior	85,000.00	
		Replace windows	52,000.00	Pest control	3,000.00	
		Repair/install floors, ceilings, walls & trim	156,000.00	Replace shelving & closet accessories	15,000.00	
		Abate asbestos	5,200.00	Replace/install electrical fittings, fixtures, wiring	65,000.00	
		Paint interior	26,000.00	Replace interior sewer/water lines, plumbing fixtures	<u>75,000.00</u>	
		Pest control	5,200.00		533,000.00	
Replace shelving & closet accessories		15,600.00	TN 4-21 Cromwell Hills	Replace exterior doors	132,000.00	
Replace/install electrical fittings, fixtures, wiring		156,000.00				
Replace interior sewer/water lines, plumbing fixtures	78,000.00					
Install HVAC	78,000.00					
Install sprinkler system	300,000.00					

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>2</u> FFY Grant: 2003 PHA FY			Activities for Year: <u>3</u> FFY Grant: 2004 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-22 Gateway Tower	Convert efficiencies to 1 br	120,000.00	HA-Wide	Handrails	14,000.00
		Convert to handicap accessibility (FA)	6,000.00		Relocation	35,000.00
		Convert laundry room to common dining area	100,000.00		Signs	5,000.00
			1,592,000.00		Fencing	5,000.00
	HA-Wide	Handrails	15,000.00		Parking lot paving & striping	48,000.00
		Relocation	35,000.00		A/E Services	300,317.00
		Signs	5,000.00		Computer hardware	20,000.00
		Fencing	5,000.00		Audit	10,000.00
		Parking lot paving & striping	48,000.00		Legal services	10,000.00
		A/E Services	135,000.00		Landscaping	25,000.00
		Computer hardware	12,000.00		LBP testing	10,000.00
		Install HVAC as needed	853,177.00		Install HVAC as needed	2,859,260.00
		Vehicles for Mod FA crew	50,000.00		Sidewalks	<u>21,000.00</u>
		Audit	10,000.00			3,362,577.00
		Legal services	10,000.00			
		Landscaping	15,000.00			
		LBP testing	15,000.00			
		Sidewalks	<u>30,000.00</u>			
			1,238,177.00			
		Total CFP Estimated Cost	5,121,977.00			5,119,977.00

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>4</u> FFY Grant: 2005 PHA FY			Activities for Year: <u>5</u> FFY Grant: 2006 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-8 Emma Wheeler	Repair/waterproof/clean ext. walls	11,000.00	TN 4-1 College Hill courts	Replace windows	500,000.00
		Install gable-end siding	8,400.00		Demo buildings /build parking lots	<u>500,000.00</u>
		Replace/repair ext. doors & windows	16,500.00			1,000,000.00
		Renovate bathrooms	51,000.00	TN 4-2 East Lake Courts	Playground equipment	15,000.00
		Renovate kitchens	32,000.00		Fencing for front yards	50,000.00
		Install/replace interior doors & window accessories	18,000.00		Partitions for porches	75,000.00
		Abate asbestos	8,500.00			140,000.00
		Repair/install floors, ceilings, walls & trim	45,000.00	TN 4-3 Harriet Tubman	Repair roofs, add draft stops & porch soffit,fascia	26,000.00
		Paint interior	22,500.00		Repair/waterproof/clean ext. walls	5,000.00
		Pest control	1,500.00		Replace/repair ext. doors & windows	100,000.00
		Replace shelving & closet accessories	8,000.00		Renovate bathrooms	30,000.00
		Replace/install electrical fittings/fixtures/wiring	30,500.00		Renovate kitchens	40,000.00
		Lead-based paint abatement	45,000.00		Install/replace interior doors & window accessories	40,000.00
		Replace interior sewer/water lines, plumbing fixtures	55,000.00		Asbestos abatement	13,000.00
		Replace sanitary sewer lines	7,000.00		Repair floors, walls ceilings and trim	65,000.00
Replace underground water lines	2,000.00	Paint interior	40,000.00			
Replace clothesline poles and wire	3,500.00	Pest control	3,000.00			
Replace water heaters	3,000.00					

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>4</u> FFY Grant: 2005 PHA FY			Activities for Year: <u>5</u> FFY Grant: 2006 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-8 Emma Wheeler (Continued)	Grading for storm drainage	3,000.00	TN 4-3 Harriet Tubman (Continued)	Replace shelving & closet accessories	20,000.00
		Landscaping	1,000.00		Upgrade exterior electrical service	10,000.00
		Sidewalks	7,500.00		Replace/install electrical fittings, fixtures & wiring	65,000.00
		Convert to handicap accessibility	<u>22,500.00</u> 402,400.00		Replace electric heaters	10,000.00
	TN 4-10 Boynton Terrace	Convert to handicap accessibility	200,000.00		Lead-based paint abatement	75,000.00
		Carport roofs	5,000.00		Replace interior sewer/water lines, plumbing	60,000.00
		Garbage chute doors	<u>20,000.00</u> 225,000.00		Replace sanitary sewer lines	20,000.00
	TN 4-11 Mary Walker	Convert to handicap accessibility	200,000.00		Replace clothesline poles & wire	10,000.00
	TN 4-13 Missionary Heights	Building lights	8,000.00		Replace garbage cans	2,000.00
		Replace gutters, downspouts, splashblocks	9,000.00		Replace water heaters	5,000.00
Replace siding, soffitt & fascia		66,000.00	Landscaping	5,000.00		
Repair/waterproof/clean ext. walls		20,000.00	Sidewalks	3,000.00		
Repair termite damage		10,000.00	Replace porch handrails	4,000.00		
Pest control		2,500.00	Install porch roofs	25,000.00		
Windows		58,000.00	Replace ranges and refrigerators	15,000.00		
Install storm doors	21,000.00	Expand maintenance shop	50,000.00			
			HVAC for gym	50,000.00		
			Back porch lights	100,000.00		

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>4</u> FFY Grant: 2005 PHA FY			Activities for Year: <u>5</u> FFY Grant: 2006 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-13 Missionary Heights (Continued)	Fencing	10,000.00	TN 4-3 Harriet Tubman (Continued)	Replace showers & shower doors	120,000.00
		Sidewalks	8,000.00		Convert to handicap accessibility	<u>22,000.00</u>
		Drainage	5,000.00			
		Landscaping	27,000.00			1,033,000.00
		Install handrails/guardrails	27,000.00			
			271,500.00			
	TN 4-14 E Judson Lane	Renovate bathrooms	92,000.00	TN 4-5 Poss Homes	Replace locks	80,000.00
		Renovate kitchens	58,000.00		Replace exterior doors	400,000.00
		Replace/repair ext. doors & windows	43,500.00		Relocate playground	20,000.00
		Repair/install floors, ceilings, walls & trim	72,000.00		Replace gutters, downspouts, splashblocks	50,000.00
Paint interior		35,000.00	Replace siding, soffit & fascia		354,477.00	
Pest control		3,000.00	Repair/waterproof/clean ext. walls		50,000.00	
Replace shelving & closet accessories		13,000.00	Abate asbestos		500,000.00	
Lead-based paint abatement		9,000.00	Replace windows		500,000.00	
Upgrade electrical service		51,000.00	Replace Community Center roof		30,000.00	
Upgrade HVAC		100,000.00	Security screens on doors		35,000.00	
	Replace ranges & refrigerators	<u>18,000.00</u>		Site lighting	10,000.00	
		494,500.00		Demo/repair damaged bldg	<u>20,000.00</u> 2,049,477.00	
TN 4-21 Cromwell Hills	Renovate bathrooms	102,000.00	TN 4-10 Boynton Terrace	Upgrade elevators	100,000.00	
	Renovate kitchens	64,000.00		Outdoor benches	3,000.00	
	Install/replace interior doors & window acces.	36,000.00		Laundry room sinks	3,000.00	
				Monument sign	1,500.00	

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages -- Work Activities

Activities for Year 1	Activities for Year: <u>4</u> FFY Grant: 2005 PHA FY			Activities for Year: <u>5</u> FFY Grant: 2006 PHA FY		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	TN 4-21 Cromwell Hills (Continued)	Repair/install floors, ceilings, walls & trim	90,000.00	TN 4-10 Boynton Terrace (Continued)	New kitchen outlets	150,000.00
		Paint interior	45,000.00		Fire pumps	<u>100,000.00</u>
		Replace water heaters	5,000.00		357,500.00	
		Exterior doors	34,000.00	TN 4-21 Cromwell Hills	Site lighting	50,000.00
		Replace ranges & refrigerators	<u>19,000.00</u>		HVAC for gym	50,000.00
		395,000.00	Tables & chairs for Community Center		5,000.00	
	HA-Wide	Test/replace GFI outlets (FA)	10,000.00		Copier	10,000.00
		Handrails	14,000.00		Erosion control	20,000.00
		Relocation	35,000.00		Renovate bathrooms	102,000.00
		Signs	5,000.00		Renovate kitchens	64,000.00
Fencing		5,000.00		Install/replace interior doors & window acces.	36,000.00	
Parking lot paving & striping		50,000.00		Repair/install floors, ceilings, walls & trim	90,000.00	
A/E Services		149,317.00		Paint interior	45,000.00	
Computer hardware		12,000.00		Replace water heaters	5,000.00	
Install HVAC as needed		2,783,260.00		Exterior doors	34,000.00	
Audit		10,000.00		Replace ranges & refrigerators	<u>19,000.00</u>	
Legal services	10,000.00			530,000.00		
	Landscaping (FA)	<u>50,000.00</u>	TN 4-22 Gateway Tower	Replace maintenance shop doors	12,000.00	
		3,133,577.00				
	Total CFP Estimated Cost	5,121,977.00			5,121,977.00	

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P00450100 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
---	--	-------------------------------------

<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement (revision no:)
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/01	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$1,303,779.00	\$1,303,778.80	\$1,303,778.80	\$1,303,778.80
3	1408 Management Improvements	\$1,094,224.00	\$976,108.00	\$813,276.88	\$378,243.40
4	1410 Administration	\$497,903.00	\$497,903.00	\$486,551.00	\$283,019.15
5	1411 Audit	\$10,000.00	\$8,052.00	\$8,052.00	\$8,052.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$107,775.00	\$305,634.06	\$304,984.06	\$11,045.50
8	1440 Site Acquisition	\$350,000.00	\$93,352.59	\$0.00	\$0.00
9	1450 Site Improvement	\$77,884.00	\$62,646.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$2,015,801.00	\$2,766,448.56	\$1,770,348.63	\$1,906.72
11	1465.1 Dwelling Equipment - Nonexpendable	\$9,354.00	\$9,354.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$560,000.00	\$360,097.00	\$36,772.09	\$35,978.24
13	1475 Nondwelling Equipment	\$12,000.00	\$75,519.99	\$75,519.99	\$75,519.99
14	1485 Demolition	\$420,174.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$60,000.00	\$60,000.00	\$8,450.00	\$8,450.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2 - 20)	\$6,518,894.00	\$6,518,894.00	\$4,807,733.45	\$2,105,993.80
22	Amount of line 21 Related to LBP Activities	\$45,294.00	\$14,478.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 compliance	\$44,800.00	\$15,688.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security - Soft Costs	\$371,000.00	\$270,598.00	\$135,298.80	\$109,583.52
25	Amount of line 21 Related to Security - Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant		
Chattanooga Housing Authority		Capital Fund Program Grant No:		Replacement Housing Factor Grant No:				
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-2 East Lake Courts	Renovate Community Center (from 708)	1470	bldg	0.00	150,000.00			0% obligated, 0% expended
TN 4-4 McCallie Homes	Demolish structurally damaged buildings	1485	12 bldg	420,174.00	0.00			Deleted
TN 4-7 Mary Walker	Renovate bathrooms	1460	30 d.u.	55,990.00	58,778.31			100% obligated, 0% expended
	Renovate kitchens	1460	30 d.u.	26,320.00	361,313.75			100% obligated, 0% expended
	Install/replace interior doors & window accessories	1460	30 d.u.	48,065.00	119,285.40			100% obligated, 0% expended
	Repair/install floors, ceilings, walls & trim	1460	30 d.u.	72,552.00	458,125.09			100% obligated, 0% expended
	Install carpet	1460	30 d.u.	15,000.00	0.00			Deleted
	Paint interior	1460	30 d.u.	61,165.00	48,405.67			100% obligated, 0% expended
	Pest control	1460	30 d.u.	1,975.00	0.00			Deleted
	Replace shelving & closet accessories	1460	30 d.u.	9,010.00	5,186.32			100% obligated, 0% expended
	Replace/install electrical fittings, fixtures & wiring	1460	30 d.u.	46,735.00	223,011.83			100% obligated, 0% expended
	Construct laundry room	1460	7 hallways	100,000.00	0.00			Deleted
Reconfigure efficiencies to 1 & 2 br apartments	1460	14 d.u.	130,000.00	95,082.57			100% obligated, 0% expended	
Install sprinkler system	1460	53 d.u.	<u>63,600.00</u> \$630,412	359,584.97		1,728,773.91	100% obligated, 0% expended	

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant		
Chattanooga Housing Authority		Capital Fund Program Grant No:		Replacement Housing Factor Grant No:				
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-8 Emma Wheeler	Repair roofs, add draft stops	1460	7 bldgs	8,915.00	3,688.00			0% obligated, 0% expended
	Repair/waterproof/clean ext. walls	1460	7 bldgs	10,697.00	4,610.00			0% obligated, 0% expended
	Replace/repair ext. doors & windows	1460	14 d.u.	16,470.00	21,224.00			100% obligated, 0% expended
	Renovate bathrooms	1460	14 d.u.	50,737.00	13,828.00			0% obligated, 0% expended
	Renovate kitchens	1460	14 d.u.	31,833.00	9,219.00			0% obligated, 0% expended
	Install/replace interior doors & window accessories	1460	14 d.u.	17,984.00	6,453.00			0% obligated, 0% expended
	Abate asbestos	1460	14 d.u.	8,405.00	3,688.00			0% obligated, 0% expended
	Repair/install floors, ceilings, walls & trim	1460	14 d.u.	44,930.00	13,828.00			8% obligated, 8% expended
	Paint interior	1460	14 d.u.	22,203.00	9,219.00			0% obligated, 0% expended
	Pest control	1460	14 d.u.	1,303.00	645.00			0% obligated, 0% expended
	Replace shelving, closet accessories	1460	14 d.u.	7,792.00	3,227.00			0% obligated, 0% expended
	Upgrade interior electrical service	1460	14 d.u.	30,119.00	11,985.00			0% obligated, 0% expended
	Replace/install electrical fittings, fixtures and wiring	1460	14 d.u.	40,877.00	23,047.00			0% obligated, 0% expended
	Lead-based paint abatement	1460	14 d.u.	44,194.00	13,828.00			0% obligated, 0% expended
Replace interior sewer/water lines, set plumbing fixtures	1460	14 d.u.	52,651.00	11,063.00			0% obligated, 0% expended	

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant		
Chattanooga Housing Authority		Capital Fund Program Grant No:		Replacement Housing Factor Grant No:				
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-8 Emma Wheeler (Continued)	Replace sanitary sewer lines	1450	7 bldgs	6,878.00	3,400.00			0% obligated, 0% expended
	Replace underground water lines	1450	7 bldgs	1,783.00	850.00			0% obligated, 0% expended
	Replace clothesline poles and wire	1450	7 bldgs	3,230.00	1,600.00			0% obligated, 0% expended
	Replace garbage cans	1450	7 bldgs	547.00	250.00			0% obligated, 0% expended
	Replace water heaters	1460	14 d.u.	2,388.00	1,106.00			0% obligated, 0% expended
	Grading for storm drainage	1450	7 bldgs	2,580.00	1,196.00			0% obligated, 0% expended
	Landscaping	1450	7 bldgs	713.00	350.00			0% obligated, 0% expended
	Sidewalks	1450	7 bldgs	7,153.00	3,500.00			0% obligated, 0% expended
	Replace ranges & refrigerators	1465	14 d.u.	9,354.00				0% obligated, 0% expended
	Lead-based paint testing	1430	14 d.u.	1,100.00	650.00			0% obligated, 0% expended
	Install lights in mail shelters	1450	Site	7,000.00	3,500.00			0% obligated, 0% expended
	Convert to handicap accessibility	1460	6 d.u.	<u>44,800.00</u>	15,688.00			0% obligated, 0% expended
				\$476,636		22,324.06	1,100.06	
TN 4-22 Gateway Towers	Construct 12-res. extended care home	1460	1 bldg	500,000.00	321,293.65			0% obligated, 0% expended
	Protective barriers on stairwells	1460		7,500.00	18,444.00			100% obligated, 0% expended
	Renovate bathrooms	1460	20 d.u.	13,663.00				0% obligated, 0% expended
	Renovate kitchens	1460	20 d.u.	6,274.00				0% obligated, 0% expended
	Install/replace interior doors & window accessories	1460	20 d.u.	5,000.00				0% obligated, 0% expended
	Repair/install floors, ceilings, walls, trim	1460	20 d.u.	21,157.00				4% obligated, 4% expended

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant		
Chattanooga Housing Authority		Capital Fund Program Grant No:		Replacement Housing Factor Grant No:				
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-22 Gateway Towers (Continued)	Install carpet	1460	20 d.u.	5,000.00				0% obligated, 0% expended
	Paint interior	1460	20 d.u.	10,000.00				0% obligated, 0% expended
	Pest control	1460	20 d.u.	658.00				0% obligated, 0% expended
	Replace shelving, closet accessories	1460	20 d.u.	3,003.00				0% obligated, 0% expended
	Construct new elevator	1470	1	250,000.00				0% obligated, 0% expended
	Replace/install electrical fittings, fixtures and wiring	1460	20 d.u.	15,579.00				0% obligated, 0% expended
	Replace interior sewer/water lines, set plumbing fixtures	1460	20 d.u.	31,257.00	21,257.00			0% obligated, 0% expended
	Reconfigure efficiencies to 1br apartments/public area	1460	24 d.u.	<u>330,000.00</u> \$1,199,091	180,000.00 540,994.65	19,250.66	806.66	0% obligated, 0% expended
H A-Wide	Manager of Resident Services	1408	1	41,168.00		41,168.00	29,275.68	100% obligated, 71% expended
	Support Services Technician	1408	1	17,995.00		17,995.00	11,626.40	100% obligated, 64% expended
	FSS Case Worker	1408	1	25,662.00		25,662.00	15,615.20	100% obligated, 61% expended
	Elderly Services Specialist	1408	1	52,300.00		52,300.00	42,519.20	100% obligated, 81% expended
	Resident Employee Trainees	1408	32	368,744.00		368,744.00	63,322.76	100% obligated, 17% expended
	Manager of Development	1408	1	60,147.00		60,147.00	20,119.36	100% obligated, 33% expended
	Administrative Assistant	1408	1	26,208.00		26,208.00	6,927.20	100% obligated, 26% expended
	Maintain Marketing Program	1408	1 yr	25,000.00	36,000.00	26,000.00	19,500.00	100% obligated, 75% expended

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant			
Chattanooga Housing Authority		Capital Fund Program Grant No:		Replacement Housing Factor Grant No:					
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
H A-Wide (Continued)	Management Development/Training	1408		65,000.00	65,986.40	53,454.08	53,454.08	100% obligated, 100% expended	
	Satelite Training Annual Fee	1408		6,000.00	6,300.00	6,300.00	6,300.00	100% obligated, 100% expended	
	Provide Security in High Rises	1408		371,000.00	270,597.60	135,298.80	109,583.52	100% obligated, 81% expended	
	Upgrade Computer Software	1408		5,000.00				0% obligated, 0% expended	
	Maintenance Training Program	1408		30,000.00	0.00			Deleted	
				1,094,224.00			813,276.88	378,243.40	
	Manager of Modernization	1410		\$43,003		43,003.00	29,275.68	100% obligated, 68% expended	
	Administrative Assistant	1410		\$30,685		30,685.00	21,244.32	100% obligated, 69% expended	
	Construction Specialist	1410		\$41,802		41,802.00	25,491.36	100% obligated, 61% expended	
	Cost Control Specialist	1410		\$31,406		31,406.00	19,108.80	100% obligated, 61% expended	
	Contract Specialist	1410		\$27,169		27,169.00	16,058.10	100% obligated, 59% expended	
	Project Manager	1410		\$33,328		33,328.00	21,056.32	100% obligated, 63% expended	
	Project Manager	1410		\$30,882		30,882.00	21,056.32	100% obligated, 68% expended	
	Project Manager	1410		\$17,297	22,500.00	22,500.00	18,218.76	100% obligated, 81% expended	
	Resident Relocation Clerk	1410		\$10,352				0% obligated, 0% expended	
	Special Projects Engineer	1410		\$10,287		10,287.00	6,258.28	100% obligated, 61% expended	
	Accountant	1410		\$11,999		11,999.00	7,871.50	100% obligated, 66% expended	
Employee Benefits	1410		<u>\$208,693</u>	203,490.00	<u>203,490.00</u>	<u>97,379.71</u>	100% obligated, 48% expended		
			\$496,903			486,551.00	283,019.15		

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant		
Chattanooga Housing Authority		Capital Fund Program Grant No:		Replacement Housing Factor Grant No:				
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
H A-Wide (Continued)	Environmental Review	1410		\$1,000				
	Audit	1411		\$10,000	8,052.00	8,052.00	8,052.00	100% obligated, 100% expended
	Update computer hardware	1475		\$12,000	75,519.99	75,519.99	75,519.99	100% obligated, 100% expended
	A/E Services	1430		\$106,675	304,984.06	304,984.06	11,045.50	100% obligated, 4% expended
	Landscaping	1450		\$20,000				
	Relocation	1495		\$60,000		8,450.00	8,450.00	100% obligated, 100% expended
	Exterior lighting	1450		\$10,000				
	Repair/seal/stripe parking lots	1450	as needed	\$18,000				
	Operations	1406		\$1,303,779	1,303,778.80	1,303,778.80	1,303,778.80	100% obligated, 71% expended
	Renovate/expand Central Office	1470		\$250,000	150,097.00	36,772.09	35,978.24	100% obligated, 98% expended
	Acquisition of adjacent property	1440		\$350,000	93,352.59			0% obligated, 0% expended
	Construct additional office space	1470		\$60,000				
	Total			\$6,518,894		4,807,733.45	2,105,993.80	

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	--	--

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN 4-2 East Lake Courts		6 - 2002					Transferred from 708
TN 4-4 McCallie Homes	6 - 2002			12 - 2003			Item deleted
TN 4-7 Mary Walker	6 - 2002		3 - 2001	12 - 2003			
TN 4-8 Emma Wheeler	6 - 2002			12 - 2003			
TN 4-22 Gateway Tower	6 - 2002			12 - 2003			

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	--	--

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide							
Resident Services Manager	6 - 2002		12 - 2000	12 - 2003			
Support Services Technician	6 - 2002		12 - 2000	12 - 2003			
FSS Case Worker	6 - 2002		12 - 2000	12 - 2003			
Elderly services Specialist	6 - 2002		12 - 2000	12 - 2003			
Res. Employee Trainees	6 - 2002		12 - 2000	12 - 2003			
Marketing Program	6 - 2002			12 - 2003			
Manager of Development	6 - 2002		12 - 2000	12 - 2003			
Administrative Assistant	6 - 2002		12 - 2000	12 - 2003			
Mgmt. Develop/ Training	6 - 2002			12 - 2003			
Satelite Training Annual Fee	6 - 2002			12 - 2003			
Security	6 - 2002			12 - 2003			

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	---	-------------------------------------

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide							
Computer Software	6 - 2002			12 - 2003			
Maintenance Training Program	6 - 2002			12 - 2003			
Computer Hardware	6 - 2002		6 - 2001	12 - 2003		6 - 2001	
Exterior Lighting	6 - 2002			12 - 2003			
Acquisition of Property	6 - 2002			12 - 2003			
Landscaping	6 - 2002			12 - 2003			
Construct Office Space	6 - 2002			12 - 2003			
Relocation	6 - 2002			12 - 2003			
Parking Lots	6 - 2002			12 - 2003			
Central Office	6 - 2002			12 - 2003			
A/E Services	6 - 2002			12 - 2003			

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Chattanooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN37P00450101 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
---	--	-------------------------------------

<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement (revision no:)
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/01	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$632,324.00			
3	1408 Management Improvements	\$911,408.00			
4	1410 Administration	\$554,710.00			
5	1411 Audit	\$9,600.00			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$152,526.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$251,171.00			
10	1460 Dwelling Structures	\$3,243,470.00			
11	1465.1 Dwelling Equipment - Nonexpendable	\$69,125.00			
12	1470 Nondwelling Structures	\$393,298.00			
13	1475 Nondwelling Equipment	\$72,006.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	\$33,603.00			
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 - 20)	\$6,323,241.00			
22	Amount of line 21 Related to LBP Activities	\$11,520.00			
23	Amount of line 21 Related to Section 504 compliance	\$288,023.00			
24	Amount of line 21 Related to Security - Soft Costs	\$0.00			
25	Amount of line 21 Related to Security - Hard Costs	\$233,500.00			
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00			

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-1 College Hill Courts	Replace roofs	1460	30	\$129,610				Funding of this program was not available before 6/30/2001.
TN 4-2 East Lake Courts	Renovate M/M office	1470	1 bldg	\$14,401				
TN 4-3 Harriet Tubman	Renovate M/M office	1470	1 bldg	\$33,603				
	Repair structural damage, M/M building	1470	1 bldg	\$48,004				
	Replace service drops	1450	site	<u>\$172,479</u> \$254,086				
TN 4-7,11 Mary Walker Towers	Install stairwell doors	1460	bldg	\$19,202				
	Renovate kitchens	1460	25 d.u.	\$28,802				
	Replace HVAC units	1460	75 d.u.	\$86,407				
	Convert to handicap accessibility	1460	10 d.u.	<u>\$192,015</u> \$326,426				
TN 4-8 Emma Wheeler	Replace furnaces	1460	40 d.u.	\$115,209				
	Install hard-wired smoke detectors	1460	40 d.u.	\$7,681				
	Renovate M/M office	1470	1 bldg	\$33,603				
	Install electric meters	1460	site	\$32,643				
	Replace service drops	1450	site	<u>\$158,412</u> \$347,548				
TN 4-12 Greenwood Terrace	Renovate M/M office	1470	1 bldg	\$24,002				
	Renovate bathrooms	1460	98 d.u.	\$159,372				
	Renovate kitchens	1460	98 d.u.	\$145,931				
	Replace/repair exterior doors & windows	1460	98 d.u.	\$113,289				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-12 Greenwood Terrace (Continued)	Repair floors, ceilings, walls & trim	1460	98 d.u.	\$177,614				
	Lead based paint abatement	1460	1 d.u.	\$1,920				
	Replace interior doors/window accessories	1460	98 d.u.	\$24,002				
	Paint interior	1460	98 d.u.	\$98,888				
	Pest control	1460	98 d.u.	\$6,721				
	Replace shelving/closet accessories	1460	98 d.u.	\$35,523				
	Upgrade electrical service	1460	98 d.u.	\$142,091				
	Install HVAC/gas furnaces	1460	98 d.u.	\$329,306				
	Install electric meters	1460	98 d.u.	\$9,601				
	Replace ranges & refrigerators	1465	98 d.u.	\$51,844				
				\$1,320,104				
TN 4-14N Glenwood Heights	Building lights	1460	7 bldgs	\$7,680				
	Replace gutters/downspouts/splashblocks	1460	7 bldgs	\$8,640				
	Replace siding, soffit & fascia	1460	7 bldgs	\$63,365				
	Repair/waterproof/clean exterior walls	1460	7 bldgs	\$19,202				
	Redesign roofs	1460	7 bldgs	\$28,802				
	Repair termite damage	1460	7 bldgs	\$4,800				
	Repair/replace windows	1460	7 bldgs	\$57,605				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-14N Glenwood Heights (Continued)	Install storm doors	1460	7 bldgs	\$20,162				
	Fencing	1450		\$960				
	Sidewalks	1450		\$960				
	Drainage	1450		\$4,800				
	Playground	1450		\$1,920				
	Landscaping	1450		\$25,922				
	Install handrails	1450		<u>\$1,920</u> \$246,738				
TN 4-18 Rev. Johnson	Renovate bathrooms	1460	31 d.u.	\$48,964				
	Renovate kitchens	1460	31 d.u.	\$30,722				
	Repair floors, ceilings, walls & trim	1460	31 d.u.	\$43,203				
	Replace electrical fittings/fixtures/wiring	1460	31 d.u.	\$44,643				
	Replace/repair exterior doors & windows	1460	31 d.u.	\$14,881				
	Interior painting	1460	31 d.u.	\$45,124				
	Pest control	1460	31 d.u.	\$1,920				
	Replace shelving & closet accessories	1460	31 d.u.	\$7,680				
	Replace ranges & refrigerators	1465	31 d.u.	<u>\$17,281</u> \$254,418				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN 4-21 Cromwell Hills	Construct mail room	1470		\$33,603				
	Renovate M/M office interior	1470		\$33,603				
	HVAC for gym	1470		<u>\$33,603</u>				
				\$100,809				
TN 4-22 Gateway Towers	Convert to 504 accessibility	1460		\$96,008				
	Install backup emergency lighting	1460		\$10,561				
	Install positive air ventilation system	1460		\$72,006				
	Protective barriers on stairwells	1460		\$14,401				
	Replace corridor and exit lighting	1460		\$10,561				
	Reconfigure efficiencies to 1br/public area	1460		<u>\$429,488</u>				
				\$633,025				
HA-Wide	Operations	1406		\$632,324				
	Manager of Resident Services	1408		\$43,277				
	Support Services Technician	1408		\$18,895				
	FSS Caseworker	1408		\$26,945				
	Elderly Services Specialist	1408		\$28,665				
	Resident Employee Trainees	1408		\$270,714				
	Manager of Development	1408		\$63,154				
	Administrative Assistant	1408		\$27,518				
	Resident Manager Instructor	1408		\$38,240				

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide (Continued)	Resident Greeter Coordinator	1408		\$24,500				
	Management development and training	1408		\$75,000				
	Maintain marketing program	1408		\$25,000				
	Satelite training annual fee	1408		\$6,000				
	Provide security in high-rises	1408		\$233,500				
	Upgrade computer software	1408		\$5,000				
	VISTA volunteers	1408		<u>\$25,000</u> \$911,408				
	Manager of Modernization	1410		\$45,153				
	Administrative Assistant	1410		\$32,219				
	Construction Specialist	1410		\$43,892				
	Cost Control Specialist	1410		\$32,976				
	Contract Specialist	1410		\$28,528				
	Project Manager	1410		\$34,994				
	Project Manager	1410		\$32,426				
	Project Manager	1410		\$18,162				
	Special Projects Engineer	1410		\$10,801				
Accountant	1410		\$12,599					

Annual Statement / Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Dev. Acct. No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide (Continued)	Employee benefits	1410		\$253,360				
	Legal Services	1410		\$9,600				
				\$554,710				
	Audit	1411		\$9,600				
	LBP Testing	1430		\$9,600				
	A/E Services	1430		\$142,926				
	Sidewalks	1450		\$48,004				
	Landscaping (FA)	1450		\$51,476				
	Fencing	1450		\$33,603				
	Handrails	1450		\$28,802				
	Signs	1450		\$4,800				
	Parking lot paving & striping	1450		\$48,004				
	Test/replace GFI outlets (FA)	1460		\$33,603				
	Repair termite damage	1460		\$33,603				
	Renovate vacant units to HUD Mod standards/ codes - extraordinary maintenance	1460		\$48,004				
	Upgrade computer hardware	1475		\$72,006				
Relocation	1495		\$33,603					
	Total Budget			\$6,323,241				

Annual Statement / Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Chattnaooga Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
---	--	--

Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN 4-1 College Hill	9 - 2003			12 - 2004			
TN 4-2 East Lake	9 - 2003			12 - 2004			
TN 4-3 Harriet Tubman	9 - 2003			12 - 2004			
TN 4-7,11 Mary Walker	9 - 2003			12 - 2004			
TN 4-8 Emman Wheeler	9 - 2003			12 - 2004			
TN 4-14N Glenwood	9 - 2003			12 - 2004			
TN 4-18 Rev. Johnson	9 - 2003			12 - 2004			
TN 4-21 Cromwell Hills	9 - 2003			12 - 2004			
TN 4-22 Gateway	9 - 2003			12 - 2004			
HA-Wide	9 - 2003			12 - 2004			