

Allegheny County Housing Authority Agency Plan

PHA Plans

5 Year Plan for Fiscal Years 2003 - 2007
Annual Plan for Fiscal Year 2003

**NOTE: THIS PHA PLAN TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHAName: Allegheny County Housing Authority

PHANumber: PA-006

PHAFiscalYearBeginning:(mm/yyyy) 10/2002

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:(select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at:(select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at:(select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHAF ISCAL YEARS 2003 -2007
[24CFRPart903.5]

A.Mission

State the PHA's mission for serving the needs of low - income, very low income, and extremely low - income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The Allegheny County Housing Authority is committed to providing quality, affordable housing and services in an efficient and creative manner.

B.Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD - suggested objectives or their own, **PHAS ARE STRONGLY EN COURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS .** (Quantifiable measures would include target sets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the space to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
 - Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
 - Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:

- Concentrate one effort to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

- PHA Goal: Increase assisted housing choices
Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach effort to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program :
 - Implement public housing or other homeownership programs:
 - Implement public housing site -based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self -sufficiency and asset development of families and individuals

- PHA Goal: Promote self -sufficiency and asset development of assisted households
Objectives:
 - Increase the number and percentage of employed persons in assisted families:

- Provide or attract support services to improve assistancerecipients' employability:
- Provide or attract support services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Goal One: The Allegheny County Housing Authority shall obtain high performer status in both PHAS and SEMAP by 2003 and maintain this status for the next three years.

- 1. Demonstrate to the Federal Court of the Western District of Pennsylvania that the Allegheny County Housing Authority is providing an adequate choice of affordable housing and desegregative opportunities to our applicants.**
- 2. Achieve and maintain a 98% public housing occupancy rate and a 99% lease-up rate in Section 8 by October 1, 2005.**
- 3. Maintain an "A" status in PHAS for work order responses for all five years.**
- 4. Attract more landlords willing to participate in the Section 8 program with an emphasis on landlords in non-impacted municipalities.**
- 5. Treat our residents and Section 8 participants with respect and recognize that they are our customers and partners.**

Goal Two: Create or generate 500 new affordable housing opportunities by October 1, 2005.

1. Apply for all new Section 8 voucher opportunities that are appropriate.
2. Seek at least one additional HOPEVI Grant by October 1, 2005.
3. Develop or co-develop at least one mixed finance affordable housing development outside HOPEVI by October 1, 2005.

Goal Three: Become financially less dependent on HUD funding by October 1, 2005.

1. Acquire additional affordable housing sites that generate a cash flow.
2. Offer additional Allegheny County Housing Authority expertise to the private and non-profit community on a fee basis.
3. Focus more on attracting grants from private foundations.
4. Develop ways to utilize our real estate to generate additional income, i.e. lease rooftop space of high rise buildings or generate laundry proceeds.

Goal Four: Increase the range of incomes of people residing in Allegheny County Housing Authority's family communities.

1. Create more attractive living environments by creatively and wisely expending Capital Funds.
2. Use flat rent to retain more working families in public housing.
3. Offer appropriate programs that will help families achieve self-sufficiency through our partners.
4. Provide housing that is at least as safe and secure as the surrounding neighborhoods.
5. Attract more working families to public housing.

Goal Five: Define and enhance the image of the Allegheny County Housing Authority.

1. Develop and implement a positive public relations campaign.
2. Have an Allegheny County Housing Authority spokesperson address at least ten community groups per year.
3. Generate at least six positive media stories per year.
4. Enhance the amount of outreach to Section 8 landlords and potential landlords.

Goal Six: Maintain excellent key Allegheny County Housing Authority personnel for the next five years.

1. Re-examine personnel policies to insure that appropriate incentives are present for excellent performance.

2. **Attempt to negotiate a union contract that allows for performance payments.**
3. **Insure that appropriate training is available to employees where applicable.**
4. **Maintain a positive workplace with high employee morale.**

AnnualPHAPlan
PHAFiscalYear2003
[24CFRPart903.7]

i. AnnualPlanType:

SelectwhichtypeofAnnualPlanthePHAwillsubmit.

StandardPlan

StreamlinedPlan:

- HighPerformingPHA**
- SmallAgency(<250PublicHousingUnits)**
- AdministeringSection8 Only**

TroubledAgencyPlan

ii. ExecutiveSummaryoftheAnnualPHAPlan

[24CFRPart903.79(r)]

ProvideabriefoverviewoftheinformationintheAnnualPlan,includinghighlightsofmajorinitiatives anddiscretionarypoliciesthePHAhasincludedintheAnnualPlan.

NotrequiredunderPIHNotice99 -51

iii. AnnualPlanTableofContents

[24CFRPart903.79(r)]

ProvideatableofcontentsfortheAnnualPlan ,includingattachments,andalistofsupporting documentsavailableforpublic inspection

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the filename in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration **ACHA is bound by the Sanders Consent Decree and that serves as our Deconcentration Policy. It cannot be modified without the court's approval. We will develop our own Deconcentration Policy as soon as we are released from Sanders.**
- FY2002 Capital Fund Program Annual Statement **-Attachment A (pa006a01)**
- Most recent board -approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart **-Attachment O**
- FY2002 Capital Fund Program 5 Year Action Plan **-Attachment B (pa006b01)**
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) **-Attachment P**
- Other (List below, providing each attachment name)

Attachment C – ACOP (pa006c01)
Attachment D – Section 8 Administrative Plan (pa006d01)
Attachment E – 1996 P&E Report (pa006e01)
Attachment F – 1997 P&E Report (pa006f01)
Attachment G – 1998 P&E Report (pa006g01)
Attachment H – 1999 P&E Report (pa006h01)
Attachment I – 2000 P&E Report (pa006i01)
Attachment J – 2001 P&E Report (pa006j01)
Attachment K – 2002 HRF Report (pa006k01)
Attachment L – 2000 HRPP & E Report (pa006l01)
Attachment M – 2001 HRFP & E (pa006m01)
Attachment N – Program Income Budget (pa006n01)

- Attachment Q - Definition of Substantial Modification**
- Attachment R – Pet Policy Summary**
- Attachment S – RAB Membership**
- Attachment T – Resident on Board**
- Attachment U – 5 Year Progress Report**
- Attachment W – Section 8 Homeownership Capacity Statement**
- Attachment X – Voluntary Conversion Insert**
- Attachment Y – Proposed use of Bond Proceeds to Modernize High Rises**

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
XX	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
XX	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
XX	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdiction to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
XX	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
XX	Most recent board -approved operating budget for the public housing program	Annual Plan: Financial Resources;
XX	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
Contrary	Public Housing Deconcentration and Income Mixing	Annual Plan: Eligibility,

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
to Sanders Consent Decree.	Documentation: 1. PHA Board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Selection, and Admissions Policies
XX	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Rent Determination
XX	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Rent Determination
XX	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
XX	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
XX	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Grievance Procedures
XX	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
XX	The HUD - approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
XX	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
XX	Approved HOPEVI applications or, if more recent, approved or submitted HOPEVI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
XX	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
XX	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted	Annual Plan: Conversion of Public Housing

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	
XX	Approved or submitted public housing home ownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
XX	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
XX	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
XX	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
XX	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
XX	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
XX	Pet Policy	Annual Plan: Pet Policy

1. Statement of Housing Needs

[24 CFR Part 903.79(a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income ≤ 30% of AMI	31430	5	5	5	1	4	4
Income > 30% but	20637	5	5	5	1	4	4

Housing Need of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
<=50% of AMI							
Income >50% but <80% of AMI	14741	4	4	4	1	3	3
Elderly	21035	4	4	3	3	2	3
Families with Disabilities	Unknown	5	5	5	5	5	4
Black	36038	5	3	4	1	3	3
Hispanic	1141	5	3	4	1	3	3
Native American	287	5	3	4	1	3	3
Asian/Pacific Is.	1649	5	3	4	1	3	3

These numbers are all of Allegheny County.

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Need of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA - wide waiting list administered by the PHA.** PHA may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant -based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site -Based or sub -jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	3175		1000 (total)
Extremely low income <= 30% AMI	2821	88.85	
Very low income (>30% but <= 50% AMI)	282	8.87	
Low income (>50% but <80% AMI)	70	2.20	
Families with children	1767	55.65	
Elderly families	249	7.84	
Families with Disabilities	754	23.75	
Black	1969	61.97	
Hispanic	32	1.00	
Asian	10	.31	
American Indian	18	.56	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1408	44.31	195 (PH only)
2BR	1180	37.14	119 (PH only)
3BR	488	15.36	69 (PH only)
4BR	99	3.11	4 (PH only)
5BR			
5+BR			

Housing Needs of Families on the Waiting List

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

As of 2/27/01

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off -line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed financed development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease -uprates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease -uprates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease -uprate s by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed -finance housing
- Pursue housing resources other than public housing or Section 8 tenant -based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30% of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant -based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special -purpose voucher targeted to the elderly, should they become available
- Other: (list below)

Received designation of public housing for the elderly in nine sites.

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special -purpose voucher targeted to families with disabilities, should they become available
- Affirmatively market to local non -profit agencies that assist families with disabilities
- Other: (list below)
Partner with a non -profit to obtain a 10 -unit 811 property.

Need: Specific Family Types: Racial and ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities showing to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty/minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing

- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24CFR Part 903 .79(b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant-based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing support services, Section 8 tenant-based assistance, Section 8 support services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2002 grants)		
a) Public Housing Operating Fund	11,400,000	
b) Public Housing Capital Fund	5,687,982	
c) HOPEVI Revitalization	30,000,000	
d) HOPEVI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	19,000,000	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants	500,000	
h) Community Development Block Grant	2,000,000	HOPEVI, Mixed Finance Project & other Capital Projects
i) HOME	500,000	HOPEVI, Mixed Finance Project & other Capital Projects
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
Replacement Housing Factor	1,014,392	Replacement Housing
2. Prior Year Federal Grants (unobligated funds only) (list below)		
ROSS Grants	550,000	Resident Services
3. Public Housing Dwelling Rental Income	5,200,000	P.H. Operations
4. Other income (list below)		
Public Housing Investment	110,000	P.H. Operations
Miscellaneous Other Income	20,000	P.H. Operations
Section 8 Investment	110,000	Section 8 Operations
Program Income	8,286,929	HOPEVI, Mixed Finance Projects & other Capital Projects
4. Non -federal sources (list below)		
Total resources	84,379,303	

This is an estimate that is subject to revision as ACHA gets close to fiscal year end.

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24CFR Part 903.79(c)]

A. Public Housing

Exemptions: PHA that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: **3 months**
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)?

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

Supportive Service Agencies

c. If the PHA plan to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? **0**

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously HUD-approved site-based waiting list plan)?

If yes, how many lists?

3. Yes No: May families be on more than one lists simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfer take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification

- Administrativereasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If 'no' is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

To fill Tax Credit Units, completed modernization projects, HOPE VI revitalizations, or are willing to participate in a desegregative group move.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a points system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

3 DateandTime

FormerFederalpreferences:

InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousing
Owner,Inaccessibility,PropertyDisposition)

- 1 Victimsofdomesticv iolence
Substandardhousing
Homelessness
Highrentburden

Otherpreferences(selectallthatapply)

- 3 Workingfamiliesandthoseunabletoworkbecauseofageordisability
 Veteransandveterans'families
 Residentswholiveand/orworkinthejurisdiction
3 Thoseenrolledcurrentlyineducational,training,orupwardmobilityprograms
 Householdsthatcontributetomeetingincomegoals(broadrange ofincomes)
 Householdsthatcontributetomeetingincomerequirements(targeting)
 Thosepreviouslyenrolledineducational,training,orupwardmobility
programs
 Victimsofreprisalsorhatecrimes
2 Otherpreference(s)(listbelow)

**TofillTaxCreditUnits,completedmodernizationprojects,HOPEVI
revitalizations,orarewillingtoparticipateinadesegregativegroupmove.**

4.Relationshipofpreferencetoincometargetingrequirements:

- ThePHAappliespreferenceswithinincometiers
 Notapplicable:thepoolofapplicantfamiliesensuresthatthePHAwillmeet
incometargetingrequirements

(5)Occupancy

a.Whatreferencematerialscanapplicant sandresidentsusetooobtaininformation
abouttherulesofoccupancyofpublichousing(selectallthatapply)

- ThePHA -residentlease
 ThePHA'sAdmissionsand(Continued)Occupancypolicy
 PHAbriefingse minarsorwrittenmaterials
 Othersource(list)
ACHAWebSite

b.HowoftenmustresidentsnotifythePHAofchangesinfamilycomposition?
(selectallthatapply)

- At an annual reexamination and lease renewal
- Anytime family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing - ACHA is bound by the Sanders Consent Decree and that serves as our Deconcentration Policy . It cannot be modified without the court's approval. We will develop our own Deconcentration Policy as soon as we are released from Sanders.

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name :	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

B. Section 8

Exemptions: PHA that do not administer section 8 are not required to complete sub -component 3B. Unless otherwise specified, all questions in this section apply only to the tenant -based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug -related activity only to the extent required by law or regulation
 - Criminal and drug -related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug -related activity (list factors below)

Other(listbelow)

b. Yes No: DoesthePHArequestcriminalrecordsfromlocallawenforcement agenciesforscreeningpurposes?

c. Yes No: DoesthePHArequestcriminalrecordsfromStatelaw enforcementagenciesforscreeningpurposes?

d. Yes No: DoesthePHAaccessFBIcriminalrecordsfromtheFBIfor screeningpurposes?(eitherdirectlyorthroughanNCIC - authorizedsource)

e. Indicatewhatkindsofinformationyousharewithprospectivelandlords?(selectall thatapply)

Criminalordrug -relatedactivity

Other(desc ribebelow)

(2)WaitingListOrganization

a. Withwhichofthefollowingprogramwaitinglistsisthesection8tenant -based assistancewaitinglistmerged?(selectallthatapply)

None

Federalpublichousing

Federalmoderaterehabilitation

Federalproject -basedcertificateprogram

Otherfederalorlocalprogram(listbelow)

b. Wheremayinterestedpersonsapplyforadmissiontosection8tenant -based assistance?(selectallthatapply)

PHAmainadministrativeoffice

Other(listbelow)

ACHASiteOfficesandsupportiveserviceorganizations.

(3)SearchTime

a. Yes No: DoesthePHAgive extensionsonstandard60- dayperiodto searchforaunit?

Ifyes, statecircumstancesbelow:

Ifsufficienteffortisexpendedandthesearchisunsuccessfulandasa reasonableaccommodation.

(4) Admissions Preferences

a. Incometargeting

Yes No: DoesthePHAplantoexceedthefederaltargetingrequirementsby targetingmorethan75%ofallnewadmissionstothesection8 programtofamiliesatorbelow30%ofmedianareaincome?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a points system), place the

same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with the equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preference to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensure that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admission to any special purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special purpose section 8 programs to the public?

- Through published notices
- Other (list below)

Appropriate support services agencies.

4. PHA Rent Determination Policies

[24CFR Part 903.79(d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent setting policies for income based rent in public housing. Income based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below _____ :

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusion policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent -setting policy)
If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent -setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent determination:

1. Between income reexaminations, how often must tenants report changes in income to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- A family option
- Anytime the family experiences an income increase
- Anytime a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
- Other (list below)

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market -based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- This section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other (list/describe below)

A study conducted by a local real estate company.

B. Section 8 Tenant -Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant -based assistance are not required to complete sub -component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant -based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies .

- a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

Most are at 110% but units in some municipalities are higher based on our option or HUD approved exception rents.

- d. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area

- ThePHAhaschosentoservecadditionalfamiliesbyloweringthepayment standard
- Reflectsmarketorsubmarket
- Other(listbelow)

e. Ifthepaymentstandard ishigherthanFMR,whyhasthePHAchosenthislevel?
(selectallthatapply)

- FMRsarenotadequatetoensuresuccessamongassistedfamiliesinthePHA's segmentoftheFMRarea
- Reflectsmarketorsubmarket
- Toincreasehousingoptionsforfamilies
- Other(listbelow)

f. Howoftenarepaymentstandardsreevaluatedforadequacy?(selectone)

- Annually
- Other(listbelow)

g. WhatfactorswillthePHAconsiderinitsassessmentoftheadequacyofits paymentstandard?(selectallthatapply)

- Successratesofassistedfamilies
- Rentburdensofassistedfamilies
- Other(listbelow)

Ourdesegregationefforts undertheSandersConsentDecree.

(2)MinimumRent

a. WhatamountbestreflectsthePHA'sminimumrent?(selectone)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24CFR Part 903.79(e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A.PHAManagementStructure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B.HUDProgramsUnderPHAManagement

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	3552	400
Section 8 Vouchers	4746	600
Section 8 Certificates	0	
Section 8 Mod Rehab	164	14
Special Purpose Section 8 Certificates/Vouchers (Family Unification)	190	22
Public Housing Drug Elimination Program (PHDEP)	657	70
Other Federal Programs (list individually)		
HOPEVI	180	3
ROSS	300	10

C.ManagementandMaintenancePolicies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

Maintenance Plan
Admissions and Continued Occupancy Policy
Grievance Policy
Personnel Policy
Procurement Policy
Travel Policy
Disposal Policy
Fleet Policy
Pet Policy
One-Strike Policy
Community Space Policy

(2) Section 8 Management: (list below)

Section 8 Administrative Plan

6. PHA Grievance Procedures

[24CFR Part 903.79(f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6.
Section 8 - Only PHAs are exempt from sub - component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA offices should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below)

B. Section 8 Tenant -Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant -based assistance program and informal hearing procedures for families assisted by the Section 8 tenant -based assistance program in addition to federal requirements found at 24CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA offices should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9(g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plant template **OR**, at the PHA's option, by completing and attaching a properly updated HUD -52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) **Attachment A**

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert there)

(2) Optional 5 -Year Action Plan

Agencies are encouraged to include a 5 -Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plant template **OR** by completing and attaching a properly updated HUD -52834.

- a. Yes No: Is the PHA providing an optional 5 -Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If you answer to question a, select one:

The Capital Fund Program 5 - Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name **Attachment B**)

-or-

The Capital Fund Program 5 - Year Action Plan is provided below: (if selected, copy the CFP Optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non -Capital Fund)

Applicability of sub -component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: **McKees Rocks Terrace**

2. Development (project) number: **PA-006-02**

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plans submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

1. Development name: **Homestead Apartments**

2. Development (project) number: **PA-006-35 -21**

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plans submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

Ohio View Acres

Yes No: d) Will the PHA be engaging in any mixed -financed development activities for public housing in the Plan year?
If yes, list developments or activities below:

Groveton Village, Sharps Terrace, Homestead Apartments, Negley Apartments, and possibly others

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.79(h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: Ohio View Acres
1b. Development (project) number: PA-006-20
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)

Approved <input type="checkbox"/> Submitted,pendingapproval <input type="checkbox"/> Plannedapplication <input checked="" type="checkbox"/>
4.Dateapplicationapproved,submitted,orplannedforsubmission: <u>(30/06/03)</u>
5.Numberofunitsaffected: 250
6.Coverageofaction(selectone) <input type="checkbox"/> Partofthedevelopment <input checked="" type="checkbox"/> Totaldevelopment
7.Timelineforactivity: a.Actualorprojectedstartdateofactivity: 3/1/04 b.Projectendeddateofactivity: 10/1/04

Demolition/DispositionActivityDescription
1a.Developmentname: OhioviewTowers
1b.Development(project)number: PA-006-41
2.Activitytype:Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3.Applicationstatus(selectone) Approved <input type="checkbox"/> Submitted,pendingapproval <input type="checkbox"/> Plannedapplication <input checked="" type="checkbox"/>
4.Dateapplicationapproved,submitted,orplannedforsubmission: <u>(30/06/03)</u>
5.Numberofunitsaffected: 60
6.Coverageofaction(selectone) <input type="checkbox"/> Partofthedevelopment <input checked="" type="checkbox"/> Totaldevelopment
7.Timelineforactivity: a.Actualorprojectedstartdateofactivity: 3/1/04 b.Projectendeddateofactivity: 10/1/04

Demolition/DispositionActivityDescription
1a.Developmentname: Morgan
1b.Development(project)number: PA-006-15
2.Activitytype:Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3.Applicationstatus(selectone) Approved <input type="checkbox"/> Submitted,pendingapproval <input type="checkbox"/> Plannedapplication <input checked="" type="checkbox"/>
4.Dateapplicationapproved,submitted,orplannedforsubmission: <u>(30/06/03)</u>
5.Numberofunitsaffected:

6.Coverageofaction(selectone) <input type="checkbox"/> Partofthedevelopment <input checked="" type="checkbox"/> Totaldevelopment
7.Timelineforactivity: a.Actualorprojectedstartdateofactivity: 12/1/03 b.Projectendeddateofactivity: 12/31/03

Demolition/DispositionActivityDescription
1a.Developmentname: HomesteadApartments 1b.Development(project)number: PA-006-21andPA -006-25
2.Activitytype:Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3.Applicationstatus(selectone) Approved <input type="checkbox"/> Submitted,pendingapproval <input type="checkbox"/> Plannedapplication <input checked="" type="checkbox"/>
4.Dateapplicationapproved,submitted,orplannedforsubmission: <u>(30/06/02)</u>
5.Numberofunitsaffected:
6.Coverageofaction(selectone) <input type="checkbox"/> Partofthedevelopment <input checked="" type="checkbox"/> Totaldevelopment
7.Timelineforactivity: a.Actualorprojectedstartdateofactivity: 12/1/02 b.Projectendeddateofactivity: 12/31/02

Demolition/DispositionActivityDescription
1a.Developmentname: Cochrandale 1b.Development(project)number: PA-006-05
2.Activitytype:Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3.Applicationstatus(selectone) Approved <input checked="" type="checkbox"/> Submitted,pendingapproval <input type="checkbox"/> Plannedapplication <input type="checkbox"/>
4.Dateapplicationapproved,submitted,orplannedforsubmission: <u>(30/04/02)</u>
5.Numberofunitsaffected: 0
6.Coverageofaction(selectone) <input type="checkbox"/> Partofthedevelopment <input checked="" type="checkbox"/> Totaldevelopment
7.Timelineforactivity: a.Actualorprojectedstartdateofactivity: 4/1/02

b. Projected end date of activity: **12/31/02**

Demolition/Disposition Activity Description	
1a. Development name: Blair Heights	
1b. Development (project) number: PA-006-17	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input checked="" type="checkbox"/>	
3. Application status (select one)	
Approved <input checked="" type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission:	<u>(30/04/02)</u>
5. Number of units affected: 0	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	4/1/02
b. Projected end date of activity:	12/31/02

Demolition/Disposition Activity Description	
1a. Development name: Negley/Burtner	
1b. Development (project) number: PA-006-34	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input checked="" type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission:	<u>(30/06/03)</u>
5. Number of units affected: 36	
6. Coverage of action (select one)	
<input checked="" type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	3/1/04
b. Projected end date of activity:	10/1/04

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24CFR Part 903.79(i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name: Lavender Heights	
1b. Development (project) number: PA-006-71	
2. Designation type:	
Occupancy by only the elderly	<input checked="" type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	
Approved; included in the PHA's Designation Plan	<input checked="" type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(28/12/99)</u>	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously approved Designation Plan?	Already approved.
6. Number of units affected: 7	

7. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development

Designation of Public Housing Activity Description
1a. Development name: Blawnox 1b. Development (project) number: PA-006-043
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; include in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(2/06/00)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously -approved Designation Plan? Already approved.
7. Number of units affected: 90 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description
1a. Development name: Carver Hall 1b. Development (project) number: PA-006-036
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(2/06/00)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously -approved Designation Plan? Already approved.

8. Number of units affected: 78
 7. Coverage of action (select one)
 Part of the development
 Total development

Designation of Public Housing Activity Description	
1a. Development name: Corbett Apartments	
1b. Development (project) number: PA-006-039	
2. Designation type:	
Occupancy by only the elderly	<input checked="" type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	
Approved; included in the PHA's Designation Plan	<input checked="" type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(2/06/00)</u>	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously -approved Designation Plan?	Already approved.
9. Number of units affected: 105	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	

Designation of Public Housing Activity Description	
1a. Development name: John Fraser Hall	
1b. Development (project) number: PA-006-028	
2. Designation type:	
Occupancy by only the elderly	<input checked="" type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	
Approved; included in the PHA's Designation Plan	<input checked="" type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(2/06/00)</u>	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously -approved Designation Plan?	Already approved.

10. Number of units affected: 98
 7. Coverage of action (select one)
 Part of the development
 Total development

Designation of Public Housing Activity Description	
1a. Development name:	Jefferson Manor
1b. Development (project) number:	PA-006-042
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(2/06/00)</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously -approved Designation Plan? Already approved.
11. Number of units affected	: 95
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description	
1a. Development name:	Springdale Manor
1b. Development (project) number:	PA-006-053
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(2/06/00)</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously -approved Designation Plan? Already approved.

12. Number of units affected: 90
 7. Coverage of action (select one)
 Part of the development
 Total development

Designation of Public Housing Activity Description	
1a. Development name:	West Mifflin
1b. Development (project) number:	PA-006-050
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(2/06/00)</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously -approved Designation Plan? Already approved.
13. Number of units affected:	107
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description	
1a. Development name:	West View Towers
1b. Development (project) number:	PA-006-046
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(2/06/00)</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously -approved Designation Plan? Already approved.

14. Number of units affected: 100
 7. Coverage of action (select one)
 Part of the development
 Total development

Designation of Public Housing Activity Description	
1a. Development name:	F.D. Roosevelt Apartments
1b. Development (project) number:	PA-006-035
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(8/20/01)</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously approved Designation Plan? Already approved.
15. Number of units affected:	100
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description	
1a. Development name:	Homestead Apartments
1b. Development (project) number:	PA-006-021 and 025
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>(3/31/03)</u>
5. If approved, will this designation constitute a (select one)	<input checked="" type="checkbox"/> New Designation Plan

<input type="checkbox"/> Revision of a previously approved Designation Plan?
6. Number of units affected: 204
7. Coverage of action (select one)
<input type="checkbox"/> Part of the development
<input checked="" type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant -Based Assistance

[24CFR Part 903.79(j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessment of Reasonable Revitalization Pursuant to section 202 of the HUD FY1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete as streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway	
<input type="checkbox"/> Assessment results submitted to HUD	
<input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question)	
<input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	

<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plans submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24CF RPart 903.79(k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 320 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z -4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing**

PHA status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: Penn Hills Scattered Sites
1b. Development (project) number: PA-006-45
2. Federal Program authority: <input type="checkbox"/> HOPEI <input checked="" type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the U.S.H.A of 1937 (effective 10/1/99)
3. Application status: (select one) <input checked="" type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: <u>(08/05/1997)</u>
5. Number of units affected: 13
6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26- 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA -established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

Participation in the ACHA FSS Program for at least 9 Months or be a family headed by a person with a disability.

12. PHA Community Service and Self -sufficiency Programs

[24CFR Part 903.79(l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8 - Only PHAs are not required to complete sub -component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 28/04/98

2. Other coordination efforts between the PHA and TANF Agency (select all that apply)

- Client referrals
 Information sharing regarding mutual clients (for rent determinations and otherwise)

- Coordinate the provision of specific social and self-sufficiency services and programsto eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing home ownership option participation
- Preference/eligibility for section 8 home ownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programsto enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method	Access (development office/	Eligibility (public housing or

		(waiting list/random selection/specific criteria/other)	PHMainoffice/ otherprovidername)	section8 participantsor both)
FSSProgram	98	CurrentResident	MainOffice	S8/LIPH
NextStepsTraining	100	LIPHResidents	Site-Based	LIPH/S8
YearRoundAfterSchool	300	LIPHResidents	Site-Based	LIPH
KnowledgeCenters	300	LIPHResidents	Site-Based	LIPH
Homeownership	10	LIPH/S8	MainOffice	LIPH/S8
ROSSGrants	300	CurrentResident	MainOffice/Sites	LIPH
DriversEducation	60	LIPHResidents	Site-Based	LIPH
TechnologyCenters	65	LIPHResidents	Site-Based	LIPH

(2)FamilySelfSufficiencyprogram/s

a.ParticipationDescription

FamilySelfSufficiency(FSS)Participation		
Program	RequiredNumberofParticipants (startofFY2003Estimate)	ActualNumberofParticipants (Asof:21/06/00)
PublicHousing	0	0
Section8	1000	100

- b. Yes No: IfthePHAisnotmaintainingtheminimumprogramsizerequiredbyHUD,doesthemostrecentFSSActionPlanaddress thestepsthePHAplantotaketoachieveatleasttheminimum programsizet? Ifno,liststepsthePHAwilltakebelow:

C.WelfareBenefitReductions

1.ThePHAiscomplyingwiththestatutoryrequirementssection12(d)oftheU.S. HousingActof1937(relatingtothetreatmentofincomechangesresultingfrom welfareprogramrequirements)by:(selectallthatapply)

- AdoptingappropriatechangestothePHA'spublichousingrentdetermination policiesandtrainstafftocarryoutthesepolicies
- Informingresidentsofnewpolicyonadmissionandreevaluation
- Activelynotifyingresidentsofnewpolicyattimesinadditiontoadmissionand reevaluation.

- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.79(m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents

(select all that apply)

- High incidence of violent and/or drug -related crime in some or all of the PHA's developments
- High incidence of violent and/or drug -related crime in the area surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower -level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug -related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anti-crime/anti-drug programs

Other(describ below)

3. Which developments are most affected?(list below)

Ohioview Acres, Ohioview Tower, Truman Tower, Carver Hall, Hays Manor, Uansa Village, Sharps Terrace, Hawkins Village, General Braddock Tower, Mapleview Terrace, Prospect Terrace, Millvue Acres, Homestead Highrise, MeyersRidgeTownhomes, and Burns Heights.

B. Crime and Drug Prevention activities the PHA has undertaken or plan to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plan to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime-and/or drug -prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at -risky youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other(describ below)

2. Which developments are most affected?(list below)

Ohioview Acres, Ohioview Tower, Truman Tower, Carver Hall, Hays Manor, Uansa Village, Sharps Terrace, Hawkins Village, General Braddock Tower, Mapleview Terrace, Prospect Terrace, Millvue Acres, Homestead Highrise, MeyersRidgeTownhomes, and Burns Heights.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities:(select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug -elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services

Other activities (list below)

2. Which developments are most affected? (list below)

Ohioview Acres, Ohioview Tower, Truman Tower, Carver Hall, Hays Manor, Uansa Village, Hawkins Village, General Braddock Tower, Mapleview Terrace, Prospect Terrace, Millvue Acres, Homestead High rise, Meyers Ridge Townhomes, and Burns Heights.

D. Additional information as required by PHDEP/PHDEP Plan

PHA eligible for FY2001 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY2001 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: _____)

14. RESERVED FOR PET POLICY

[24CFR Part 903.79(n)]

15. Civil Rights Certifications

[24CFR Part 903.79(o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24CFR Part 903.79(p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain? ____
5. Yes No: Have responses to any unresolved findings been submitted to HUD? If not, when are they due (state below)?

17.PHA Asset Management

[24CFR Part 903.79(q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component.
High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24CFR Part 903.79(r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached at Attachment P
 - Provided below:

3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.
 - The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other:(listbelow)

B.DescriptionofElectionprocessforResidentsonthePHABoard

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub -component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub - component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here) **Allegheny County and Penn Hills**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

The Allegheny County Department of Economic Development (the agency that prepared the County's Consolidated Plan) sets forth six specific housing goals:

- 1. To increase the supply of affordable rental housing in areas where the need is demonstrated;**
- 2. To encourage home ownership opportunities particularly for low-moderate income households;**
- 3. To specifically encourage greater minority homeownership;**
- 4. To preserve affordable rental housing stock in a method that compliments the larger community development objective;**
- 5. To aid in the elimination of slums and blight by assisting in the transfer of vacant properties; and**
- 6. To encourage a comprehensive approach to community development that views housing as one component in a larger strategy.**

The Allegheny County Housing Authority will be helping the Department of Economic Development achieve its specific housing objectives in a number of ways:

- 1. By constructing new housing units in areas of demonstrated need;**
- 2. By engaging in its first mixed -financed development in an area of demonstrated need;**
- 3. By pursuing homeownership opportunities through its 5(h) program;**
- 4. By encouraging minority home purchasers through its 5(h) program;**
- 5. By preserving its viable affordable housing stock to the degree its financial resources will allow; and**

6. By revitalizing appropriate sites, demolishing non-viable sites, and otherwise physically improving its sites.

The Penn Hills Community Development Agency says that its primary goal is the preservation of its housing stock. They also specifically support our efforts to increase the supply of Section 8 vouchers in the jurisdiction.

ACHA is supporting the Penn Hills Consolidated Plan towards both goals. We intend to preserve the housing stock we own in their jurisdiction to the best of our ability and we will be applying for additional Section 8 under this annual plan.

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

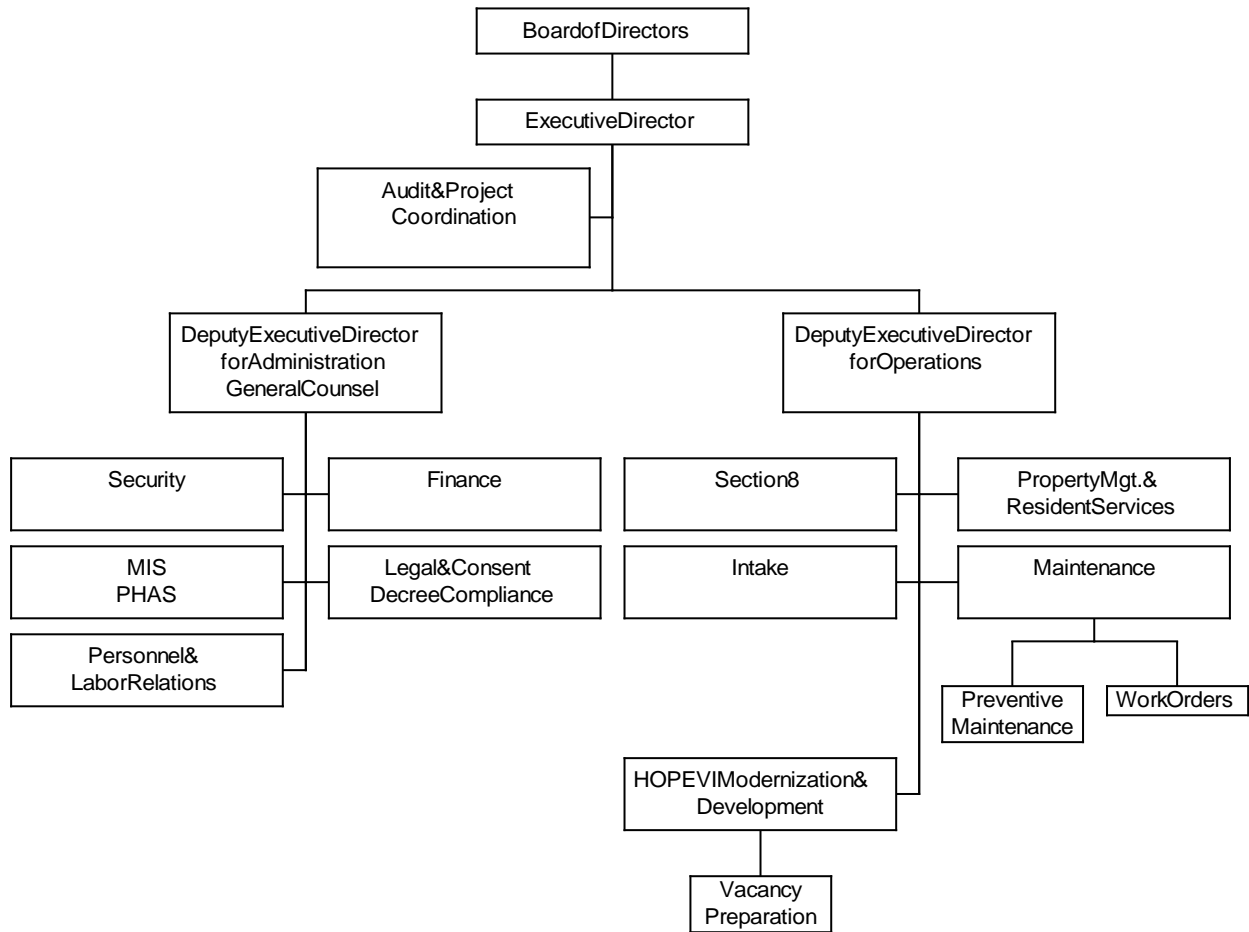
The Allegheny County Department of Economic Development is giving money for both HOPE VI projects and for a mixed-finance project. They are supporting the Fair Housing Service Center for up to \$500,000 a year and are expending 25% of their funds in or around these seven (7) Sanders Consent Decree communities. The Penn Hills Community Development Office is not financially assisting our agency.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachment O

Allegheny County Housing Authority



AttachmentP

PublicMeeting For AgencyPlan

**Tuesday
July9,2002
10:00AM**

Publicattendance:1
ACHAattendance:13
TOTAL -14

FrankAggazio,ExecutiveDirectorfortheAlleghenyCountyHousingcalledthe meetingtoorderat10 :15AM.Heaskeddepartmentdirectorspresenttobriefly explainthechangesmadeintheirdepartmentsasrelatedtotheagencyplan.

Thefollowingdepartmentchangeswereaddressasfollows:

Department: DevelopmentandModernization
WalterMacFann,Di rector

DepartmentChanges
Ahandoutwassubmittedtoexplainthechangesinthecapital funding.

CommentsfromPublic
None

**Department: HousingChoiceVoucherProgram
MichaelHarris,Director**

DepartmentChanges
Preferencesaregivenforfamilieswho haveachildorchildrenthat havetestedpositivetolead -basedpaintpoisoning.

CommentsfromPublic
None

Department: Operation
Beverly Moore, Director

Department Changes

The annual re-certifications for flat rents will be done yearly, not every three years

The \$20.00 admin fees will be applied on the 11th day of the month

Income disallowance language changes will be made with regard to the annual re-certification date. The same terminology that is used in the Section 8 program will be used.

Comments from Public:

Jim Carnahan – Representative from Jefferson Manor

Asked for clarification regarding the flat rent annual re-certifications

Status of the new debt service being offered to residents (this service will allow residents the ability to have their rent payments automatically deducted from their checking accounts).

Department: In-take
Kim Longwell: Director

Department Changes

A preference has been added for those applicants that already hold section 8 vouchers

Comments from Public:

Jim Carnahan – Representative from Jefferson Manor

Questioned the handicapped requirements regarding the use of a wheelchair – He stated the handicapped units at Jefferson are not designed to be able to use a wheelchair.

Mr. Aggazio stated a person in a wheelchair must sign a waiver

Mr. MacFann stated there are many definitions of handicapped with regard to HUD regulations.

Mr. Aggazio asked if there were any further questions or comments.

Mr. Carnahan had no further questions related to the agency plan.

This public meeting was adjourned at 10:40 am.

**Public Meeting
For
Agency Plan**

**Tuesday
July 9, 2002
10:00 AM**

Public attendance: 0
ACHA attendance: 12
TOTAL -12

Meeting was called to order at 5:07 pm

Department: Development and Modernization
Walter MacFann, Director

Department Changes

A handout was submitted for record to explain the changes in the capital funding.

Meeting was adjourned at 5:08: pm

Attachment Q

Definition of Substantial Deviations or Significant Amendments or Modifications

Substantial deviations or significant amendments or modifications are defined as discretionary changes in the plans or policies of the housing authority that fundamentally change the mission, goals, objectives, or plans of the agency and which requires formal approval of the Board of Commissioners.

Attachment R

Pet Policy

The Allegheny County Housing Authority allows for pet ownership in its developments with the written pre-approval of the Housing Authority.

The Allegheny County Housing Authority adopts the following reasonable requirements as part of the Pet Policy:

1. Residents are responsible for any damage caused by their pets, including the cost of fumigating or cleaning their units.
2. In exchange for this right, residents assume full responsibility and liability for the pet and agree to hold the Allegheny County Housing Authority harmless from any claims caused by an action or inaction of the pet.
3. Residents must have the prior written approval of the Housing Authority before moving a pet into their unit.
4. Residents must request approval on the Authorization for Pet Ownership Form that must be fully completed before the Housing Authority will approve the request.
5. Residents must give the Housing Authority a picture of the pet so it can be identified if it is running loose.
6. A pet deposit of \$250 is required at the time of registering a pet.
7. The Allegheny County Housing Authority will allow only common household pets. This means only domesticated animals such as a dog, cat, bird (except exotic birds), rodent (including a rabbit), fish in a aquariums or a turtle will be allowed in units. Common household pets do not include reptiles (except turtles).

All dogs and cats must be spayed or neutered before they become six months old. A licensed veterinarian must verify this fact.

Only one four-legged pet per unit will be allowed and there is a maximum of two pets per unit.

Any animal deemed to be potentially harmful to the health or safety of others, including attack or fight trained dogs, will not be allowed.

No animal may exceed forty (40) pounds in weight projected to full adult size.

8. In order to be registered, pets must be appropriately inoculated against rabies, distemper and other conditions prescribed by state and/or local ordinances. They must comply with all other state and local public health, animal control, and anti-cruelty laws including any licensing requirements. A certification signed by a licensed veterinarian or state or local official shall be annually filed with the Allegheny County Housing Authority to attest to the inoculations.
9. The Allegheny County Housing Authority, or an appropriate community authority, shall require the removal of any pet from a development if the pet's conductor condition is determined to be an nuisance or threat to the health or safety of other occupants of the development or other persons in the community where the development is located.

Required Attachment S: Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Lynn Bonner
Robert Bonner
Frances Carter
Nancy Fisher
Marlene Vennie
Peggy Bealah Dewitt
Dawn Price
Gloria Weatherspoon
Georgeann Stemler
Lillian Lewis
Mildred Johnson
Zoe Champine
Sally Browell

Required Attachment T: Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board: Mika Duncan

B. How was the resident board member selected: (select one)?

- Elected
- Appointed

C. The term of appointment is (include the date term expires): 12/31/2002

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full-time basis
- the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- Other (explain):

B. Date of next term expiration of a governing board member:

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): James C. Roddey, Chief Executive

Attachment U

Statement of Progress in Meeting the 5 -Year Plan Mission and Goals

The following table reflects the progress we have made in achieving our goals and objectives:

Goal One: The Allegheny County Housing Authority shall obtain high performer status in both PHAS and SEMAP by 2003 and maintain this status for the next three years.	
Objective	Progress
Demonstrate to the Federal Court of the Western District of Pennsylvania that the Allegheny County Housing Authority is providing an adequate choice of affordable housing and desegregative opportunities to our applicants.	ACHA believes we have complied with the Decree and we have asked the Court to be released from the Sanders Decree. Every Sanders sited has been modernized.
Achieve and maintain a 98% public housing occupancy rate and a 99% lease-up rate in Section 8 by October 1, 2005.	There has been an increase in elderly occupancy but we do not anticipate significant progress in the families until we have control of the program.
Maintain an "A" status in PHAS for work order responses for all five years.	This is being accomplished.
Attract more landlords willing to participate in the Section 8 program with an emphasis on landlords in non-impacted municipalities.	ACHA has attracted more landlords throughout -reach seminars.
Treat our residents and Section 8 participants with respect and recognize that they are our customers and partners.	This is being accomplished.

Goal Two: Create or generate 500 new affordable housing opportunities by October 1, 2005.	
Objective	Progress
Apply for all new Section 8 voucher opportunities that are appropriate.	We applied for all new voucher opportunities in the past year and will for this year.
Seek at least one additional HOPE VI Grant by October 1, 2005.	We are starting work on getting a HOPE VI grant for Ohioview Acres.
Develop or co-develop at least one mixed finance affordable housing development outside HOPE VI by October 1, 2005.	We are looking at opportunities throughout Allegheny County.

Goal Three: Become financially less dependent on HUD funding by October 1, 2005.	
Objective	Progress
Acquire additional affordable housing sites that generate a cash flow.	We are looking at opportunities throughout Allegheny County.
Offer additional Allegheny County Housing Authority expertise to the private and non-profit community on a fee basis.	Doing this with Beaver, Westmoreland and Mercer County Housing Authorities in the security area.
Focus more on attracting grants from private foundations.	We have begun this effort in the residents service area.
Develop ways to utilize our real estate to generate	Have started leasing rooftops for cell towers in a number

additional income, i.e. lease rooftop of high rise buildings or generate laundry proceeds.	of locations.
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Goal Four: Increase the range of incomes of people residing in Allegheny County Housing Authority's family communities.	
Objective	Progress
Create more attractive living environments by creatively and wisely expending Capital Funds.	This is being accomplished, especially by turning walk ups into townhouses.
Use flat rents to retain more working families in public housing.	Flat rents have been implemented.
Offer appropriate programs that will help families achieve self-sufficiency through our partners.	This is being accomplished.
Provide housing that is at least as safe and secure as the surrounding neighborhoods.	Working through PHDEP and with police contracts. No future PHDEP funding is available. We are seeking CDBG money for security.
Attract more working families to public housing.	This is being accomplished.

Goal Five: Define and enhance the image of the Allegheny County Housing Authority.	
Objective	Progress
Develop and implement a positive public relations campaign.	This is being accomplished.
Have an Allegheny County Housing Authority spokesperson address at least ten community groups per year.	This has been exceeded.
Generate at least six positive media stories per year.	This has been exceeded.
Enhance the amount of outreach to Section 8 landlords and potential landlords.	This has been accomplished.

Goal Six: Maintain excellent key Allegheny County Housing Authority personnel for the next five years.	
Objective	Progress
Re-examine personnel policies to insure that appropriate incentives are present for excellent performance.	This is tied to PHA performance. Rewards will be granted when affordable.
Attempt to negotiate a union contract that allows for performance payments.	This has not been accomplished yet.
Insure that appropriate training is available to employees where applicable.	A great deal of training has been provided.
Maintain a positive workplace with high employee morale.	We hope this is being accomplished.

Attachment W –Section 8 Homeownership Capacity Statement

ACHA's Section 8 Homeownership Program has the required capacity because a purchasing family must invest at least three percent of the purchase price of the home they are buying in the property. This can take the form of either a down payment, closing costs, or a combination of the two. Of this sum, at least one percent of the purchase price must come from the family's personal resources.

In addition, the family must qualify for the mortgage loan under a lender's normal lending criteria taking into account the fact that this is by definition a low-income family.

Attachment X

Voluntary Conversions

a. How many of the PHA's developments are subject to the Required Initial Assessments? **22**

b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)? **19**

c. How many Assessments were conducted for the PHA's covered developments? **22**

d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
None	

d. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments:

Attachment Y

BUDGET FOR ACHA ELDERLY HIGHRISE MODERNIZATION

AND

CONVERSION OF EFFI CIENCY APARTMENTS TO CREATE ONE BEDROOM UNITS

NAME OF HIGHRISE	ESTIMATED COST
GOLDEN TOWER	\$1,450,000
WILMERDING APARTMENTS	1,276,400
JOHN FRASER HALL	2,314,000
RACHEL CARSON HALL	1,371,000
BRACKENRIDGE HALL	1,491,000
DUMPLIN HALL	1,444,000
CORBETT APARTMENTS	2,009,600
TRUMAN TOWER	1,496,000
JEFFERSON MANOR	1,015,500
BLAWNOX APARTMENTS	996,000
WESTVIEW APARTMENTS	1,070,000
WESTMIFFLIN MANOR	1,066,500
SPRINGDALE MANOR	1,000,000
FEES AND ADMINISTRATIVE COSTS	2,000,000
TOTAL	\$20,000,000

GOLDENTOWERPA -6-24 -60UNITS	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete(paving/curbing/steps/retainingwalls,etc.)	15,000
Landscaping/ <i>EntranceSignage</i>	40,000
Benches	5,000
<u>HAZARDOUSMATERIALS(TO BEDETERMINEDUPONTESTING)</u>	
Asbestotesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	25,000
InteriorDoors	25,000
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	88,000
FloorFinishes	55,000
ExteriorFinishes	
<u>KITCHENS</u>	
Cabinets/CounterTops	88,000
Ranges&Refrigerators	42,000
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	66,000
<u>CONVEYINGSYSTEMS:ELEVATORS</u>	180,000
<u>MECHANICAL</u>	
SanitaryStackReplacement	75,000
<u>HVAC</u>	200,000
<u>ELECTRICAL</u>	
Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures,loadcenter	50,000
<u>OTHER</u>	
Conversionof15Efficienciestocreate15renovatedonebedroomunits	200,000
Commonarea,corridors,office,communityroomupgrades,furniture	50,000

Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Ifestingispositive,hazardousmaterialabatement	200,000
TOTALESTIMATEDCOST	\$1,450,000

RACHELCARSONHAL LPA -6-30 -60UNITS	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete(paving/curbing/steps/retainingwalls,etc.)	15,000
Landscaping/ <i>EntranceSignage</i>	40,000
Benches	5,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
InteriorDoors	15,000
Windows	
<u>FINISHES</u>	
WallFinishes	36,000
CeilingFinishes	12,000
FloorFinishes	30,000
ExteriorFinishes	
<u>KITCHENS:Ca binets/CounterTops</u>	48,000
Ranges&Refrigerators	30,000
<u>BATHS</u>	
WaterClosets,bathbubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	24,000
<u>CONVEYINGSYSTEMS:ELEVATORS</u>	180,000
<u>MECHANICAL</u>	
SanitaryStack Replacement	75,000
<u>HVAC</u>	200,000
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	50,000
<u>OTHER:</u>	
Conversionof36Efficienciestocreate18renovatedonebedroomunits	300,000
Commonarea,office ,corridorsupgrades,communityroomupgrades,furniture	50,000
Securityimprovements/cameras	15,000

Relocation	15,000
Contingency: If testing is positive, hazardous material abatement	200,000
TOTAL ESTIMATED COST	\$1,371,000

JOHNFRASERHALLPA -6-28	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	10,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	27,000
Landscaping/EntranceSignage/benches	40,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	70,000
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	5,000
InteriorDoors	78,000
Windows	8,000
<u>FINISHES</u>	
Walls/ceilingFinishes(createneewpartitionwalls	330,000
FloorFinishes	195,000
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	273,000
Ranges&Refrigerators	65,000
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	218,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	180,000
<u>MECHANICAL</u>	
SanitaryStackReplacement	90,000
<u>HVAC</u>	200,000
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	156,000
<u>OTHER:</u>	
Conversionof59Efficienciestocreate39onebedroomunits	25,000
Commonareaupgrades ,handrails,corridors,communityroom,office	98,000
Securityimprovements/cameras	15,000
Relocation	30,000
Contingency:Iftestingispositive,hazardousmaterialabatment	200,000

TOTALESTIMATEDCOST	\$2,314,000
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BRACKENRIDGEHALLPA -6-32	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	5,000
Landscaping/EntranceSignage/benches	40,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	50,000
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
InteriorDoors	19,500
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	78,000
FloorFinishes	47,000
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	78,000
Ranges& Refrigerators	35,500
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	58,500
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	180,000
<u>MECHANICAL</u>	
SanitaryStackReplacement	75,000
<u>HVAC</u>	200,000
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	43,500
<u>OTHER:</u>	
Conversionof24Efficienciestocreate12onebedroomunits	270,000
Commonarea,office,corridor,communityroomupgrades,handrails ,furniture	50,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatment	200,000

TOTALESTIMATEDCOST	\$1,491,000
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DUMPLINHALLPA -6-33	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	25,000
Landscaping/EntranceSignage/benches	40,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestotesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
InteriorDoors	13,500
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	54,000
FloorFinishes	32,500
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	54,000
Ranges&Refrigerators	34,500
<u>BATHS</u>	
WaterClosets, bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	40,500
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	180,000
<u>MECHANICAL</u>	
SanitaryStackReplacement	75,000
<u>HVAC</u>	200,000
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	30,000
<u>OTHER:</u>	
Conversionof33Efficienciestocreate22onebedroomunits	354,000
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	50,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatement	200,000

TOTALESTIMATEDCOST	\$1,444,000
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ROBERTCORBETTPA -6-39	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	24,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	10,000
Landscaping/EntranceSignage/benches	25,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	14,000
InteriorDoors	30,000
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	250,000
FloorFinishes	215,000
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	246,000
Ranges&Refrigerators	25,600
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicinecabinets, exhaustfans,accessories	180,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	180,000
<u>MECHANICAL</u>	
SanitaryStackReplacement	90,000
<u>HVAC</u>	275,000
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	164,000
<u>OTHER:</u>	
ConversionofEfficienciestocreateonebedroomunits(CONVERSIONCOSTS INCLUDEDABOVE)	
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	50,000
Securityimprovements/cameras	15,000
Relocation	15,000

Contingency: If testing is positive, hazardous material abatement	200,000
TOTAL ESTIMATED COST	\$2,009,600

TRUMANTOWERPA -6-40	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete/Asphalt(paving/curbing/steps /retainingwalls,etc.)	25,000
Landscaping/EntranceSignage/benches	25,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	50,000
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
Interior Doors	19,500
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	78,000
FloorFinishes	47,000
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	78,000
Ranges&Refrigerators	35,500
<u>BATHS</u>	
WaterClosets,bathbaths,showers,tubsurrounds,vanities/lavatories,medicinecabinets, exhaustfans,accessories	58,500
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	180,000
<u>MECHANICAL</u>	
SanitaryStackReplacement	75,000
<u>HVAC</u>	200,000
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	43,500
<u>OTHER:</u>	
Conversionof24Efficienciestocreate12onebedroomunits	270,000
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	50,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatement	200,000

TOTALESTIMATEDCOST	\$1,496,000
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JEFFERSONMANORPA -6-42	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	25,000
Landscaping/EntranceSignage/benches	40,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
InteriorDoors	
Windows	
<u>FINISHES</u>	
Walls/ceiling Finishes	76,000
FloorFinishes	142,500
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	190,000
Ranges&Refrigerators	76,000
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessorie s	95,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	
<u>MECHANICAL</u>	
SanitaryStack(Cleaning)	10,000
<u>HVAC</u>	
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	30,000
<u>OTHER:</u>	
Conversion	
Commonarea,corridor,co mmunityroom,officeupgrades,handrails,furniture	70,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatment	200,000

TOTALESTIMATEDCOST	\$1,015,500
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BLAWNOXAPTS.PA -6-43	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	24,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	30,000
Landscaping/EntranceSignage/benches	40,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
InteriorDoors	
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	72,000
FloorFinishes	135,000
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	180,000
Ranges&Refrige rators	72,000
<u>BATHS</u>	
WaterClosets,bathbubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	90,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	
<u>MECHANICAL</u>	
SanitaryStack(Cleaning)	10,000
<u>HVAC</u>	
<u>ELECTRICAL:</u> Wiring,Dev ices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	27,000
<u>OTHER:</u>	
Conversion	
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	70,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatment	200,000

TOTALESTIMATEDCOST	\$996,000

WESTVIEWTOWERPA -6-46	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	24,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls, etc.)	30,000
Landscaping/EntranceSignage/benches	40,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
InteriorDoors	
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	80,000
FloorFinishes	150,000
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	200,000
Ranges&Refrigerators	80,000
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	100,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	
<u>MECHANICAL</u>	
SanitaryStack(Cleaning)	10,000
<u>HVAC</u>	
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	40,000
<u>OTHER:</u>	
Conversion	
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	70,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatment	200,000

TOTALESTIMATEDCOST	\$1,070,000

WESTMIFFLINMANORPA -6-50	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	24,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	10,000
Landscaping/EntranceSignage/benches	25,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	15,000
InteriorDoors	
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	90,000
FloorFinishes	160,500
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	214,000
Ranges&Refrigerators	85,000
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	100,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	
<u>MECHANICAL</u>	
SanitaryStack(Cleaning)	10,000
<u>HVAC</u>	
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	32,000
<u>OTHER:</u>	
Conversion	
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	70,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatement	200,000

TOTALESTIMATEDCOST	\$1,066,500

SPRINGDALEMANORPA -6-53	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete/Asphalt(paving /curbing/steps/retainingwalls,etc.)	25,000
Landscaping/EntranceSignage/benches	20,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors(Storefro nt)	30,000
InteriorDoors	
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	90,000
FloorFinishes	135,000
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	180,000
Ranges&Refrigerators	72,000
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds, vanities/lavatories,medicinecabinets, exhaustfans,accessories	90,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	
<u>MECHANICAL</u>	
SanitaryStack(Cleaning)	10,000
<u>HVAC</u>	
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	32,000
<u>OTHER:</u>	
Conversion	
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	70,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatment	200,000

TOTALESTIMATEDCOST	\$1,000,000

WILMERDINGAPTS.PA -6-27	PRELIMINARYESTIMATED COST
<u>SITWORK</u>	
SiteLighting	15,000
SiteConcrete/Asphalt(paving/curbing/steps/retainingwalls,etc.)	50,000
Landscaping/EntranceSignage/benches	20,000
<u>HAZARDOUSMATERIALS(TOBEDETERMINEDUPONTESTING)</u>	
Asbestostesting	1,000
<u>THERMAL/MOISTUREPROTECTION</u>	
Roofing	70,000
<u>DOORS/WINDOWS</u>	
Exterior/EntryDoors	10,000
InteriorDoors	33,500
Windows	
<u>FINISHES</u>	
Walls/ceilingFinishes	67,000
FloorFinishes	73,700
ExteriorFinishes	
<u>KITCHENS:</u> Cabinets/CounterTops	134,000
Ranges&Refrigerators	
<u>BATHS</u>	
WaterClosets,bathtubs,showers,tubsurrounds,vanities/lavatories,medicynecabinets, exhaustfans,accessories	67,000
<u>CONVEYINGSYSTEMS:</u> ELEVATORS	
<u>MECHANICAL</u>	
SanitaryStack(Cleaning)	10,000
<u>HVAC</u>	198,200
<u>ELECTRICAL:</u> Wiring,Devices(GFIoutlets,dedicatedcircuits,switches,etc.),fixtures, loadcenter	32,000
<u>OTHER:</u>	
Conversionofremainingefficienciestoonebedroomunits	200,000
Commonarea,corridor,communityroom,officeupgrades,handrails,furniture	65,000
Securityimprovements/cameras	15,000
Relocation	15,000
Contingency:Iftestingispositive,hazardousmaterialabatement	200,000

TOTALESTIMATEDCOST	\$1,276,400

Attachment A

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: PA28P00650102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,137,596			
3	1408 Management Improvements	385,000			
4	1410 Administration	465,171			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	481,000			
8	1440 Site Acquisition	30,000			
9	1450 Site Improvement	25,000			
10	1460 Dwelling Structures	881,000			
11	1465.1 Dwelling Equipment — Nonexpendable	19,000			
12	1470 Nondwelling Structures	245,000			
13	1475 Nondwelling Equipment	10,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	39,000			
18	1499 Development Activities	1,970,215			
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$5,687,982			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 Compliance				
24	Amount of line 21 Related to Security — Soft Costs				
25	Amount of Line 21 Related to Security — Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650102 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>2002</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
OPERATIONS	SUPPLEMENT OPERATING COSTS	<u>1406</u>		<u>\$1,137,767</u>				
ADMINISTRATION	SALARY AND FRINGE BENEFITS	<u>1410</u>		<u>\$465,000</u>				
MANAGEMENT IMPROVEMENTS	1. SECURITY/CRIME PREVENTION: POLICE CONTRACTS	1408	ACHA-WIDE	200,000				
	2. RESIDENT PROGRAMS	1408	ACHA-WIDE	75,000				
	3. RESIDENT SERVICES TECHNICIANS	1408	2	85,000				
	4. VACANCIES REDUCTION/MARKETING	1408	ACHA-WIDE	25,000				
	<u>TOTAL</u>		<u>1408</u>		<u>\$385,000</u>			
FEES AND COSTS	INSPECTION – ACHA	1430	3	220,000				
	AUTHORITY WIDE HYGIENIST SERVICES	1430		30,000				
	A/ES SERVICES (DESIGN):	1430		231,000				
	TOTAL		<u>1430</u>		<u>\$481,000</u>			
NON-DWELLING EQUIPMENT	COMPUTER HARDWARE	<u>1475</u>	ACHA WIDE	<u>\$10,000</u>				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650 102 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>2002</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-26/37 PARK/SHEDON	CONSTRUCTION OF COMMUNITY BUILDING	1470	LUMP SUM	<u>\$75,000</u>				
PA-6-79 GROVETON VILLAGE	CHANGE TO CONTRACT REQUIRES ADDITIONAL FUNDS	1499	LUMP SUM	200,000				
	FUNDING IS REQUESTED FOR BRIDGE LOAN FOR MIXED FINANCE DEVELOPMENT OF GROVETON VILLAGE WHICH WILL BE REPAID TO ACHA	1499	LUMP SUM	1,770,215				
	TOTAL	<u>1499</u>		<u>\$1,970,215</u>				
RELOCATION	ACHA WIDER RELOCATION COSTS	<u>1495.1</u>		<u>\$39,000</u>				
PA-6-53 SPRINGDALE	PURCHASE PARCELOFLAND ADJACENT TO HIGHRISE TO INCREASE PARKING LOT AS PARKING SPACE IS INADEQUATE	<u>1440</u>		<u>\$30,000</u>				
SCATTERED SITES	MISC. SITE IMPROVEMENTS AT PA-6-45 PENNHILLS, PA -6-64 ALLEGHENY EST., PA -6-67 GROUSE RUN, PA -6-68 RIDGEWOOD, PA -6-69 LAUREL STATES	<u>1450</u>		<u>\$25,000</u>				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650102 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>2002</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-8/22 Uansa Village	LEAD BASED P AINT ABATEMENT	1460	26 UNITS	33,800				COSTS REMAINING FOR 3 BUILDINGS (12 UNITS) TO COMPLETE EUANSA MOD/CONVERSION
	ASBESTOS ABATEMENT	1460	3 BLDGS.	43,000				
	INSULATE EXTERIOR WALLS	1460	3 BLDGS.	40,000				
	INTERIOR AND EXTERIOR DOOR REPLACEMENT	1460	12 UNITS	43,000				
	WINDOW REPLACEMENT	1460	12 UNITS	63,200				
	PATCH/REPAIR AND PAINT WALLS & CEILINGS	1460	12 UNITS	48,000				
	MASONRY REPAIRS	1460	3 BLDGS	41,700				
	ROOF REPLACEMENT	1460	3 BLDGS	60,000				
	EXTERIOR PAINTING	1460	3 BLDG S.	20,500				
	REPLACE SIDING/CANOPIES	1460	3 BLDGS.	50,000				
	REPLACE FLOOR FINISHES	1460	12 UNITS	63,200				
	REPLACE KITCHEN CABINETS, COUNTER TOPS, EXHAUST	1460	12 UNITS	60,000				
	UNIT AMENITIES - STORAGE AND LAUNDRY	1460	12 UNITS	44,200				
	REPLACE BATHROOM FIXTURES AND ACCESSORIES	1460	12 UNITS	44,200				
	INSTALL FURNACES	1460	12 UNITS	55,300				
DOMESTIC HOT AND COLD WATER PLUMBING/STACKS REPAIRS/REPLACEMENTS.	1460	12 UNITS	83,000					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650102 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>2002</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-8/22								
Uansa	ELECTRICAL RENOVATIONS: NEW LOAD CENTERS, WIRING, DEVICES, GFI, AND FIXTURES	1460	12 UNITS	87,900				
Village	NEW RANGES AND REFRIGERATORS	1465.1	26 UNITS	19,000				
	CONSTRUCT COMMUNITY BLDG	1470	1 BLDG	170,000				
	<u>TOTAL</u>						<u>1460:881,000</u> <u>1465:19,000</u> <u>1470:170,000</u> <u>\$1,070,000</u>	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY

Grant Type and Number
 Capital Fund Program Grant No:
 Replacement Housing Factor Grant No: PA28PR00650102

Federal FY of Grant:
2002

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non - CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment — Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	1,307,482			
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant replacement Housing Factor	\$1,307,482			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security — Soft Costs				
25	Amount of Line 21 Related to Security — Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: PA28PR00650102				Federal FY of Grant: <u>2002</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-79 GROVETON	REPLACEMENT HOUSING AT GROVETON PA-6-79	1499		<u>\$1,307,482</u>				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part III: Implementation Schedule

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: PA28P00650102	Federal FY of Grant: 2002
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Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

1499 DEVELOPMENT ACTIVITIES PA-6-79 GROVETON	9/04			9/06			
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AttachmentB

CapitalFundProgramFive -YearActionPlan

PartI:Summary

PHAName ALLEGHENYCOUNTYHOUSINGAUTHORITY		<input type="checkbox"/> Original5 -YearPlan <input type="checkbox"/> RevisionNo:			
DevelopmentNumber/Name/HA -Wide	Year1	WorkStatementforYear2 FFYGrant:2003 PHAFY:	WorkStatementforYear3 FFYGrant:2004 PHAFY:	WorkStatementforYear4 FFYGrant:2005 PHAFY:	WorkStatementforYear5 FFYGrant:200 6 PHAFY:
PA-6-20OHIOVIEWACRES DEVELOPMENTACTIVITIES	SeeAnnual Statement	600,000	500,000	500,000	500,000
PA-6-21-25HOMESTEADAPTS. DEVELOPMENTACTIVITIES			1,000,000		1,184,108
PA-6-29GENERALBRADDOCK					200,000
PA-6-31ANDREWCARNEGIE.				360,000	
PA-6-34NEGLEYAPTS.		800,000			
ACHAWIDE504/SITE		385,000	255,000	320,000	
AMENITIESATFAMILYSITES				575,000	
REPLACEMENTRESERVE					
ACHAWIDEDEVELOPMENT ACTIVITIES					
SITEACQUISITION					
CONTINGENCY					100,000
COLLATERIZATIONORDEBTSERVICE		1,100,000	1,100,000	1,100,000	1,100,000
MANAGEMENTIMPROVEMENTS		610,000	615,000	615,000	615,000
ADMINISTRATION		500,000	525,000	525,000	525,000
OTHER		555,386	555,386	555,386	555,386
OPERATIONS		1,137,596	1,137,596	1,137,596	908,488
CFPFundsListedfor5 -yearplanning	\$5,687,982	\$5,687,982	\$5,687,982	\$5,687,982	\$5,687,982
ReplacementHousingFactorFunds					

CapitalFundProgramFive -YearActionPlan
PartII:SupportingPages —WorkActivities

Activities for Year1	ActivitiesforYear: <u>2003</u> FFYGrant: PHAFY:			ActivitiesforYear: <u>2003</u> FFYGrant: PHAFY:		
Development Name/Number	MajorWorkCategories	Estimated Cost	Development Name/Number	MajorWorkCategories	Estimated Cost	
PA-6-20						
OHIOVIEW ACRES	DEVELOPMENTACTIVITIES –ACHAWILLSUBMIT HOPEVIAND/ORMIXEDFINANCEAPPLICATION&IS PLANNINGUSEOFCGPASPARTOFFUNDINGTORE DEVELOPSITE.	600,000	ACHAWIDE	MANAGEMENTIMPROVEMENTS:		
	<u>SUBTOTAL</u>	<u>\$600,000</u>		Security/CrimePrevention:PoliceContracts	400,000	
				EconomicDevelopment:ResidentPrograms	40,000	
				ResidentServicesTechnicians	85,000	
PA-6-34				VacancyReduction/Marketing	25,000	
See	FELIXNEGLEY APTS.	DEVELOPMENTACTIVITIES –ACHAWILLSUBMIT HOPEVIAND/ORMIXEDFINANCEAPPLICATION&IS PLANNINGUSEOFCGPASPARTOFFUNDINGTORE DEVELOPSITE.	800,000	ComputerSystemsSoftware/telecommunications	35,000	
Statement		<u>SUBTOTAL</u>	<u>\$800,000</u>	ComputerHardware(equipment)	25,000	
Annual				TOTALMANAGEMENTIMPROVEMENTS	<u>\$610,000</u>	
	ACHAWIDE	VARIOUSSITEIMPROVEMENTSREQUIRED FORACT504COMPLIANCE(RAMPS,RAILINGS, ETC.)	285,000			
		<u>SUBTOTAL</u>	<u>\$285,000</u>			
	ACHAWIDE	SITEIMPROVEMENTS:LANDSCAPING, CONCRETE	100,000	COLLATERIZATIONORDEBTSERVICE	1,100,000	
		<u>SUBTOTAL</u>	<u>\$100,000</u>	ADMINISTRATION	\$500,000	
				OTHER	\$555,386	
				OPERATIONS	\$1,137,596	
				TotalCFPEstimatedCost	<u>\$5,687,982</u>	

Capital Fund Program Five - Year Action Plan
Part II: Supporting Pages — Work Activities

Activities for Year 1	Activities for Year: 2004 FFY Grant: PHAFY:			Activities for Year: 2004 FFY Grant: PHAFY:		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost	
PA-6-20 OHIOVIEW ACRES	DEVELOPMENT ACTIVITIES - ACHAWILLSUBMITHOPE VIAND/ORMIXEDFINANCEAPPLICATION&IS PLANNINGUSEOF CGP ASPARTOFFUNDINGTORE - DEVELOPSITE.	500,000		MANAGEMENTIMPROVEMENTS:		
	<u>SUBTOTAL</u>	<u>\$500,000</u>		Security/CrimePrevention:PoliceContracts	400,000	
				EconomicDevelopment:ResidentPrograms	40,000	
				ResidentServicesTechnicians	85,000	
				VacancyReduction/Marketing	25,000	
PA-6-21 HOMESTEAD	DEVELOPMENTACTIVITIES -BUILDINGB -ACHA RECEIVEDHOPEVIANDPLANNINGUSEOF CGPAS PARTOFFUNDINGTORE -DEVELOPSITE.	1,000,000		ComputerSystemsSoftware /telecommunications	40,000	
See	SUBTOTAL	<u>\$1,000,000</u>		ComputerHardware(equipment)	25,000	
Statement				TOTALMANAGEMENTIMPROVEMENTS	\$615,000	
Annual						
ACHAWIDE	VARIOUSSITEIMPROVEMENTSREQUIREDFORACT504 COMPLIANCE(RAMPS,RAILINGS,ETC .)	255,000				
	SUBTOTAL	<u>\$255,000</u>		COLLATERIZATIONORDEBTSERVICE	1,100,000	
				ADMINISTRATION	\$525,000	
				OTHER	\$555,386	
				OPERATIONS	\$1,137,596	
				TotalCFPEstimatedCost	\$5,687,982	

CapitalFundProgramFive -YearActionPlan
PartII:SupportingPages —WorkActivities

Activities for Year1	ActivitiesforYear: <u>2005</u> FFYGrant: PHAFY:			ActivitiesforYear: <u>2005</u> FFYGrant: PHAFY:		
	Development Name/Number	MajorWorkCategories	Estimated Cost	Development Name/Number	MajorWorkCategories	Estimated Cost
	PA-6-20 OHIOVIEW ACRES	DEVELOPMENTACTIVITIES –ACHAWILLSUBMITHOPE VIAND/ORMIXEDFINANCEAPPLICATION&I S PLANNINGUSEOFCGPASPARTOFFUNDINGTORE DEVELOPSITE.	500,000	PA-6-31 CARNEGIE APTS.	RESURFACEASPHALTDRIVEANDPARKINGAREAS	15,000
		<u>SUBTOTAL</u>	<u>\$500,000</u>		LANDSCAPINGIMPROVEMENTS	10,000
					MISC.EXTERIORIMPROVEMENTS	3,500
	ACHAWIDE	VARIOUSS ITEIMPROVEMENTSREQUIREDFORACT504 COMPLIANCE(RAMPS,RAILINGS,ETC.)	120,000		FENCEREPLACEMENT	5,000
		<u>SUBTOTAL</u>	<u>\$120,000</u>		ASBESTOSABATEMENT	20,000
					ELECTRONICSECURITYSYSTEMINSTALLATION	20,000
See	ACHAWIDE	SITEIMPROVEMENTS:CONCRETE, LANDSCAPING,ETC.	200,000		REPLACEEXTERIORDOORS	5,000
Statement		<u>SUBTOTAL</u>	<u>\$200,000</u>		REPLACEINTERIORUNITENTRYDOORS	15,000
Annual					PATCH/REPAIR/PAINTEXISTINGWALL&CEILINGS	30,000
					FLOORFINISHES	34,500
	PA-6-3/7 HAWKINS	VARIOUSUPGRADESAND AMENITIESAT FAMILYSITESANDSCATTEREDSITES	<u>\$575,000</u>		REPLACEKITCHENS	30,000
	PA-6-4BURNS				REPLACEBATHROOMS	37,500
	PA-6-9HAYS				RANGESANDREFRIGERATORS	12,000
	PA-6-45PENN HILLS				CORRIDORS&STAIRWELLIMPROVEMENTS	30,000
	PA-6-64 ALLEGHENY				CENTRALBOILERIMPROVEMENTS	30,000
	PA-6-67 GROUSE				ELECTRICALRENOVATIONS	37,500
	PA-6-68 RIDGEWOOD				DOMESTICHOT&COLDPLUMBING REPAIRS/REPLACEMENTS	15,000
	PA-6-69LAUREL				BACKFLOWPREVENTIONDEVICE	15,000
					RELOCATION	5,000
					<u>SUBTOTAL</u>	<u>\$360,000</u>

CapitalFundProgramFive -YearActionPlan

PartII:SupportingPages —WorkActivities

Activities for Year1	ActivitiesforYear: <u>2005</u> FFYGrant: PHAFY:			ActivitiesforYear: <u>2005</u> FFYGrant: PHA FY:		
	Development Name/Number	MajorWorkCategories	Estimated Cost	Development Name/Number	MajorWorkCategories	EstimatedCost
		MANAGEMENTIMPROVEMENTS:				
		Security/CrimePrevention:PoliceContracts	400,000			
See		EconomicDevelo pment:ResidentPrograms	40,000			
Statement		ResidentServicesTechnicians	85,000			
Annual		VacancyReduction/Marketing	25,000			
		ComputerSystemsSoftware/telecommunications	40,000			
		ComputerHardware(equipment)	25,000			
		TOTALMANAGEMENTIMPROVEMENTS	\$615,000			
		:				
		COLLATERIZATIONORDEBTSERVICE	1,100,000			
		ADMINISTRATION	\$525,000			
		OTHER	\$555,386			
		OPERATIONS	\$1,137,596			
		TotalCF PEstimatedCost	\$5,687,982			

Capital Fund Program Five - Year Action Plan
Part II: Supporting Pages — Work Activities

Activities for Year 1	Activities for Year <u>2006</u>			Activities for Year: <u>2006</u>		
	FFY Grant: PHAFY:			FFY Grant: PHAFY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	PA-6-20 OHIOVIEW ACRES	DEVELOPMENT ACTIVITIES - ACHA WILLS SUBMIT HOPEVI AND/OR MIXED FINANCE APPLICATION & IS PLANNING USE OF CGP AS PART OF FUNDING TO DEVELOP SITE.	500,000	ACHA WIDE	MANAGEMENT IMPROVEMENTS:	
Annual		<u>SUBTOTAL</u>	<u>\$500,000</u>		Security/Crime Prevention: Police Contracts	400,000
					Economic Development: Resident Programs	40,000
State-					Resident Services Technicians	85,000
ment	PA-6-25 HOMESTEAD	DEVELOPMENT ACTIVITIES - BUILDING C - ACHA RECEIVED HOPEVI AND PLANNING USE OF CGP AS PART OF FUNDING TO DEVELOP SITE.	1,184,108		Vacancy Reduction /Marketing	25,000
		<u>SUBTOTAL</u>	<u>\$1,184,108</u>		Computer Systems Software/telecommunications	40,000
					Computer Hardware (equipment)	25,000
					TOTAL MANAGEMENT IMPROVEMENTS	\$615,000
	PA-6-29 GEN. BRADDOCK	CONVERT UNIT TO CATERED ASSISTED LIVING FACILITY, AND LEVERAGE ADDITIONAL RESOURCES	200,000			
		<u>SUBTOTAL</u>	<u>\$200,000</u>		COLLATERIZATION OF DEBT SERVICE	1,100,000
					CONTINGENCY	\$100,000
					ADMINISTRATION	\$525,000
					OTHER	\$555,386
					OPERATIONS	\$908,488
					Total CFPE Estimated Cost	\$5,687,982

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ADMISSIONS AND CONTINUED OCCUPANCY POLICY

This Admissions and Continued Occupancy Policy defines the Allegheny County Housing Authority's policies for the operation for the Public Housing Program, incorporating Federal, State and local law. If there is any conflict between this policy and laws or regulations, the laws and regulations will prevail.

1.0 FAIR HOUSING

It is the policy of the Allegheny County Housing Authority to fully comply with all Federal, State and local nondiscrimination laws; the Americans with Disabilities Act; and the U. S. Department of Housing and Urban Development regulations governing Fair Housing and Equal Opportunity. The Allegheny County Housing Authority shall affirmatively further fair housing in the administration of its public housing program. The Sander Consent Decree shall be complied with until the expiration of the Agreement, December 12, 2001.

No person shall, on the grounds of race, color, sex, religion, national or ethnic origin, familial status, sexual orientation or disability be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under the Allegheny County Housing Authority's programs.

To further its commitment to full compliance with applicable Civil Rights laws, the Allegheny County Housing Authority will provide Federal/State/local information to applicants/tenants of the Public Housing Program regarding discrimination and any recourse available to them if they believe they may be victims of discrimination. Such information will be made available with the application, and all applicable Fair Housing Information and Discrimination Complaint Forms will be made available at the Allegheny County Housing Authority office. In addition, all appropriate written information and advertisements will contain the proper Equal Opportunity language and logo.

The Allegheny County Housing Authority will assist any family that believes they have suffered illegal discrimination by providing them copies of the appropriate housing discrimination forms. The Allegheny County Housing Authority will also assist them in completing the forms if requested, and will provide them with the address of the nearest HUD office of Fair Housing and Equal Opportunity.

2.0 REASONABLE ACCOMMODATION

Sometimes people with disabilities may need a reasonable accommodation in order to take full advantage of the Allegheny County Housing Authority housing programs and related services. When such accommodations are granted, they do not confer special treatment or advantage for the person with a disability; rather, they make the program accessible to them in a way that would otherwise not be possible due to their disability. This policy clarifies how people can request accommodations and the guidelines the Allegheny County Housing Authority will follow in determining whether it is reasonable to provide a requested accommodation. Because disabilities are not always apparent, the Allegheny County Housing Authority will ensure that all applicants/tenants are aware of the opportunity to request reasonable accommodations.

2.1 COMMUNICATION

Notifications of reexamination, inspection, appointment, or eviction will include information about requesting a reasonable accommodation. Any notification requesting action by the tenant will include information about requesting a reasonable accommodation.

All decisions granting or denying requests for reasonable accommodations will be in writing.

2.2 QUESTIONS TO ASK IN GRANTING THE ACCOMMODATION

- A. Is the requestor a person with disabilities? For this purpose the definition of person with disabilities is different than the definition used for admission. The Fair Housing definition used for this purpose is:

A person with a physical or mental impairment that substantially limits one or more major life activities, has a record of such an impairment, or is regarded as having such an impairment. (The disability may not be apparent to others, i.e., a heart condition).

If the disability is apparent or already documented, the answer to this question is yes. It is possible that the disability for which the accommodation is being requested is a disability other than the apparent disability. If the disability is not apparent or documented, the Allegheny County Housing Authority will obtain verification that the person is a person with a disability.

- B. Is the requested accommodation related to the disability? If it is apparent that the request is related to the apparent or documented disability, the answer to this question is yes. If it is not apparent, the Allegheny County Housing Authority will obtain documentation that the requested accommodation is needed due to the

disability. The Allegheny County Housing Authority will not inquire as to the nature of the disability.

- C. Is the requested accommodation reasonable? In order to be determined reasonable, the accommodation must meet two criteria:
1. Would the accommodation constitute a fundamental alteration? The Allegheny County Housing Authority's business is housing. If the request would alter the fundamental business that the Allegheny County Housing Authority conducts, that would not be reasonable. For instance, the Allegheny County Housing Authority would deny a request to have the Allegheny County Housing Authority do grocery shopping for a person with disabilities.
 2. Would the requested accommodation create an undue financial hardship or administrative burden? Frequently the requested accommodation costs little or nothing. If the cost would be an undue burden, the Allegheny County Housing Authority may request a meeting with the individual to investigate and consider equally effective alternatives.
- D. Generally the individual knows best what it is they need; however, the Allegheny County Housing Authority retains the right to be shown how the requested accommodation enables the individual to access or use the Allegheny County Housing Authority's programs or services.

If more than one accommodation is equally effective in providing access to the Allegheny County Housing Authority's programs and services, the Allegheny County Housing Authority retains the right to select the most efficient or economic choice.

The cost necessary to carry out approved requests, including requests for physical modifications, will be borne by the Allegheny County Housing Authority if there is no one else willing to pay for the modifications. If another party pays for the modification, the Allegheny County Housing Authority will seek to have the same entity pay for any restoration costs.

If the tenant requests as a reasonable accommodation that they be permitted to make physical modifications at their own expense, the Allegheny County Housing Authority will generally approve such request if it does not violate codes or affect the structural integrity of the unit.

Any request for an accommodation that would enable a tenant to materially violate essential lease terms will not be approved, i.e. allowing nonpayment of rent, destruction of property, disturbing the peaceful enjoyment of others, etc.

3.0 SERVICES FOR NON -ENGLISH SPEAKING APPLICANTS AND RESIDENTS

The Allegheny County Housing Authority will endeavor to have access to people who speak languages other than English in order to assist non -English speaking families.

4.0 FAMILY OUTREACH

The Allegheny County Housing Authority will publicize the availability and nature of the Public Housing Program for extremely low -income, very low and low -income families in a newspaper of general circulation, minority media, and by other suitable means.

To reach people who cannot or do not read the newspapers, the Allegheny County Housing Authority will distribute fact sheets to the broadcasting media and initiate personal contacts with members of the news media and community service personnel. The Allegheny County Housing Authority will also try to utilize public service announcements.

The Allegheny County Housing Authority will communicate the status of housing availability to other service providers in the community and inform them of housing eligibility factors and guidelines so they can make proper referrals for the Public Housing Program.

5.0 RIGHT TO PRIVACY

All adult members of both applicant and tenant households are required to sign HUD Form 9886, Authorization for Release of Information and Privacy Act Notice. The Authorization for Release of Information and Privacy Act Notice states how family information will be released and includes the Federal Privacy Act Statement.

Any request for applicant or tenant information will not be released unless there is a signed release of information request from the applicant or tenant.

6.0 REQUIRED POSTINGS

In each of its offices, the Allegheny County Housing Authority will post, in a conspicuous place and at a height easily read by all persons including persons with mobility disabilities, the following information:

- A. Statement of Policies and Procedures governing Admission and Continued Occupancy
- B. Noticeofthestatusofthewaitinglist(openedorclosed)
- C. A listing of all the developments by name, address, number of units, units designed with special accommodations, address of all project offices, office hours, telephone numbers, TDD numbers, and Resident Facilities and operation hours
- D. IncomeLimitsforAdmission
- E. ExcessUtilityCharges
- F. UtilityAllowanceSchedule
- G. CurrentScheduleofRoutineMaintenanceCharges
- H. DwellingLease
- I. GrievanceProcedure
- J. FairHousingPoster
- K. EqualOpportunityinEmploymentPoster
- L. AnycurrentAlleghenyCountyHousingAuthorityNotices

7.0 TAKING APPLICATIONS

Families wishing to apply for the Public Housing Program's Merged Waiting List will be required to complete an application for housing assistance. Applications will be accepted during the hours of 8:30 a.m. - 3:30 p.m. at all Allegheny County Housing Authority sites and the main administrative office at 341 Fourth Ave, Pittsburgh, PA 15222. In addition, application forms can be obtained at various supportive service organizations and returned to the Allegheny County Housing Authority main administrative office.

Applications are taken to compile a waiting list. Due to the demand for housing in the Allegheny County Housing Authority jurisdiction, the Allegheny County Housing Authority may take applications on an open enrollment basis, depending on the length of the waiting list. All applications are combined into a merged waiting list with the Section 8 program.

Completed applications will be accepted for all applicants and the Allegheny County Housing Authority will verify the information.

Applications may be made in person at the all Allegheny County Housing Authority sites and the main administrative office. Applications will be mailed to interested families upon request.

The completed application will be dated and time stamped upon its return to the Allegheny County Housing Authority.

Persons with disabilities who require a reasonable accommodation in completing an application may call the Allegheny County Housing Authority to make special arrangements. A Telecommunication Device for the Deaf (TDD) is available for the deaf. The TDD telephone number is 412 -355-2175.

The application process will involve two phases. The first phase is the initial application for housing assistance or the pre-application. The pre-application requires the family to provide limited basic information establishing any preferences to which they may be entitled. This first phase results in the family's placement on the waiting list.

Upon receipt of the family's pre-application, the Allegheny County Housing Authority will make a preliminary determination of eligibility. The Allegheny County Housing Authority will notify the family in writing of the date and time of placement on the waiting list, and the approximate wait before housing may be offered. If the Allegheny County Housing Authority determines the family to be ineligible, the notice will state the reasons therefore and will offer the family the opportunity of an informal review of the determination.

The applicant may at any time report changes in their applicant status including changes in family composition, income, or preference factors. The Allegheny County Housing Authority will annotate the applicant's file and will update their place on the waiting list if appropriate.

The second phase is the final determination of eligibility, referred to as the full application. The full application takes place when the family nears the top of the waiting list. The Allegheny County Housing Authority will ensure that verification of all preferences, eligibility, suitability and selection factors are current in order to determine the family's final eligibility for admission into the Public Housing Program. If eligible, a family will be referred to the Fair Housing Service Center for a unit offer briefing. Seniors and persons with a disability will be handled internally for placement purposes.

8.0 ELIGIBILITY FOR ADMISSION

8.1 INTRODUCTION

There are five eligibility requirements for admission to public housing: qualifies as a family, has an income within the income limits, meets citizenship/eligible immigrant criteria, provides documentation of Social Security numbers, and signs consent authorization documents. In addition to the eligibility criteria, families must also meet the Allegheny County Housing Authority screening criteria in order to be admitted to public housing.

8.2 ELIGIBILITY CRITERIA

A. Family Status

1. A **family with or without children** . Such a family is defined as a group of people related by blood, marriage, adoption or affinity that live together in a stable family relationship.
 - a. Children temporarily absent from the home due to placement in foster care are considered family members.
 - b. Unborn children and children in the process of being adopted are considered family members for the purpose of determining bedroom size but are not considered family members for determining income limit.
2. An **elderly family** , which is:
 - a. A family whose head, spouse, or sole member is a person who is at least 62 years of age;
 - b. Two or more persons who are at least 62 years of age living together; or
 - c. One or more persons who are at least 62 years of age living with one or more live-in aides.
3. A **near elderly family** , which is:
 - a. A family whose head, spouse, or sole member is a person who is at least 50 years of age but below the age of 62;
 - b. Two or more persons, who are at least 50 years of age but below the age of 62, living together; or

c. One or more persons, who are at least 50 years of age but below the age of 62, living with one or more live-in aides.

4. A **disabled family**, which is:

a. A family whose head, spouse, or sole member is a person with a disability;

b. Two or more persons with disabilities living together; or

c. One or more persons with disabilities living with one or more live-in aides.

d. For purposes of qualifying for low-income housing, does not include a person whose disability is based solely on any drug or alcohol dependence.

5. A **displaced family**, which is a family in which each member, or whose sole member, has been displaced by governmental action, or whose dwelling has been extensively damaged or destroyed as a result of a disaster declared or otherwise formally recognized pursuant to Federal disaster relief laws.

6. A **remaining member of a tenant family**.

7. A **single person** who is not an elderly or displaced person, a person with disabilities, or the remaining member of a tenant family.

B. Income Eligibility

1. To be eligible for admission to developments or scattered-site units, the family's annual income must be within the low-income limit set by HUD. This means the family income cannot exceed 80 percent of the median income for the area.

2. Income limits apply only at admission and are not applicable for continued occupancy.

3. A family may not be admitted to the public housing program from another assisted housing program (e.g., tenant-based Section 8) or from a public housing program operated by another housing authority without meeting the income requirements of the Allegheny County Housing Authority.

4. If the Allegheny County Housing Authority acquires a property for federal

public housing purposes, the families living there must have incomes within the low-income limit in order to be eligible to remain as public housing tenants.

5. Income limit restrictions do not apply to families transferring within our Public Housing Program.
6. The Allegheny County Housing Authority may allow police officers who would not otherwise be eligible for occupancy in public housing to reside in a public housing dwelling unit. Such occupancy must be needed to increase security for public housing residents. Their rent shall at least equal the cost of operating the public housing unit.

C. Citizenship/Eligibility Status

1. To be eligible each member of the family must be a citizen, national, or a noncitizen who has eligible immigration status under one of the categories set forth in Section 214 of the Housing and Community Development Act of 1980 (see 42 U.S.C. 1436a(a)).
2. Family eligibility for assistance.
 - a. A family shall not be eligible for assistance unless every member of the family residing in the unit is determined to have eligible status, with the exception noted below.
 - b. Despite the ineligibility of one or more family members, a mixed family may be eligible for one of three types of assistance (See Section 13.6 for calculating rents under the noncitizen rule).
 - c. A family without any eligible members and receiving assistance on June 19, 1995 may be eligible for temporary deferral of termination of assistance.

D. Social Security Number Documentation

To be eligible, all family members 6 years of age and older must provide a Social Security number or certify that they do not have one.

E. Signing Consent Forms

1. In order to be eligible, each member of the family who is at least 18 years of age, and each family head and spouse regardless of age, shall sign one or more consent forms.

2. The consent form must contain, at a minimum, the following:
 - a. A provision authorizing HUD or the Allegheny County Housing Authority to obtain from State Wage Information Collection Agencies (SWICAs) any information or materials necessary to complete or verify the application for participation or for eligibility for continued occupancy;
 - b. A provision authorizing HUD or the Allegheny County Housing Authority to verify with previous or current employers income information pertinent to the family's eligibility for or level of assistance;
 - c. A provision authorizing HUD to request income information from the IRS and the SSA for the sole purpose of verifying income information pertinent to the family's eligibility or level of benefits; and
 - d. A statement that the authorization to release the information requested by the consent form expires 15 months after the date the consent form is signed.

8.3 *SUITABILITY*

- A. Applicant families will be evaluated to determine whether, based on their recent behavior, such behavior could reasonably be expected to result in noncompliance with the public housing lease. The Allegheny County Housing Authority will look at past conduct as an indicator of future conduct. Emphasis will be placed on whether a family's admission could reasonably be expected to have a detrimental effect on the development environment, other tenants, Allegheny County Housing Authority employees, or other people residing in the immediate vicinity of the property. Otherwise eligible families will be denied admission if they fail to meet the suitability criteria.
- B. The Allegheny County Housing Authority will consider objective and reasonable aspects of the family's background, including the following:
 1. History of meeting financial obligations, especially rent;
 2. Ability to maintain (or with assistance would have the ability to maintain) their housing in a decent and safe condition based on living or housekeeping habits and whether such habits could adversely affect the health, safety, or welfare of other tenants;

3. History of criminal activity by any household member involving crimes of physical violence against persons or property and any other criminal activity including drug -related criminal activity that would adversely affect the health, safety, or well being of other tenants or staff or cause damage to the property;
 3. History of disturbing neighbors or destruction of property;
 4. Having committed fraud in connection with any Federal housing assistance program, including the intentional misrepresentation of information related to their housing application or benefits derived therefrom; and
 5. History of abusing alcohol in a way that may interfere with the health, safety, or right to peaceful enjoyment by others.
- C. The Allegheny County Housing Authority will ask applicants to provide information demonstrating their ability to comply with the essential elements of the lease. The Allegheny County Housing Authority will verify the information provided. Such verification may include but may not be limited to the following:
1. A credit check of the head, spouse and co -head;
 2. A rental history check of all adult family members;
 3. A criminal background check on all adult household members, including live-in aides. This check will be made through State or local law enforcement or court records in those cases where the household member has lived in the local jurisdiction for the last three years. Where the individual has lived outside the local area, the Allegheny County Housing Authority may contact law enforcement agencies where the individual had lived or request a check through the FBI's National Crime Information Center (NCIC);
 4. A home visit. The home visit provides the opportunity for the family to demonstrate their ability to maintain their home in a safe and sanitary manner. This inspection considers cleanliness and care of rooms, appliances, and appurtenances. The inspection may also consider any evidence of criminal activity; and
 5. A check of the State's lifetime sex offender registration program for each adult household member, including live -in aides. No individual registered with this program will be admitted to public housing.

8.4 *GRUNDSFOR DENI AL*

The Allegheny County Housing Authority is not required or obligated to assist applicants who:

- A. Do not meet any one or more of the eligibility criteria;
- B. Do not supply information or documentation required by the application process;
- C. Have failed to respond to a written request for information or a request to declare their continued interest in the program;
- D. Have a history of not meeting financial obligations, especially rent;
- E. Do not have the ability to maintain (with assistance) their housing in a decent and safe condition where such habits could adversely affect the health, safety, or welfare of other tenants;
- F. Have a history of criminal activity by any household member involving crimes of physical violence against persons or property and any other criminal activity including drug -related criminal activity that would adversely affect the health, safety, or well-being of other tenants or staff or caused damage to the property;
- G. Have a history of disturbing neighbors or destruction of property;
- H. Currently owe rent or other amounts to any housing authority in connection with their public housing or Section 8 programs;
- I. Have committed fraud, bribery or any other corruption in connection with any Federal housing assistance program, including the intentional misrepresentation of information related to their housing application or benefits derived therefrom;
- J. Were evicted from assisted housing within three years of the projected date of admission because of drug -related criminal activity involving the personal use or possession for personal use;
- K. Were evicted from assisted housing within three years of the projected date of admission because of drug -related criminal activity involving the illegal manufacture, sale, distribution, or possession with the intent to manufacture, sell, distribute a controlled substance as defined in Section 102 of the Controlled Substances Act, 21 U.S.C. 802;

- L. Are illegally using a controlled substance or are abusing alcohol in a way that may interfere with the health, safety, or right to peaceful enjoyment of the premises by other residents. The Allegheny County Housing Authority may waive this requirement if:
 - 1. The person demonstrates to the Allegheny County Housing Authority's satisfaction that the person is no longer engaging in drug -related criminal activity or abuse of alcohol;
 - 2. Has successfully completed a supervised drug or alcohol rehabilitation program;
 - 3. Has otherwise been rehabilitated successfully; or
 - 4. Is participating in a supervised drug or alcohol rehabilitation program.
- M. Have engaged in or threatened abusive or violent behavior towards any Allegheny County Housing Authority staff member or resident;
- N. **Denied for Life:** If any family member has been convicted of manufacturing or producing methamphetamine (speed) in a public housing development or in a Section 8 assisted property;
- O. **Denied for Life:** Has a lifetime registration under a State sex offender registration program.

8.5 *INFORMAL REVIEW*

- A. If the Allegheny County Housing Authority determines that an applicant does not meet the criteria for receiving public housing assistance, the Allegheny County Housing Authority will promptly provide the applicant with written notice of the determination. The notice must contain a brief statement of the reason(s) for the decision and state that the applicant may request an informal review of the decision within 10 business days of the denial. The Allegheny County Housing Authority will describe how to obtain the informal review.

The informal review may be conducted by any person designated by the Allegheny County Housing Authority, other than a person whom made or approved the decision under review or subordinate of this person. The applicant must be given the opportunity to present written or oral objections to the Allegheny County Housing Authority's decision. The Allegheny County Housing Authority must notify the applicant of the final decision within 14 calendar days after the informal review, including a brief statement of the reasons for the final decision.

- B. The participant family may request that the Allegheny County Housing Authority provide for an Informal Hearing after the family has notification of an INS decision on their citizenship status on appeal, or in lieu of request of appeal to the INS. This request must be made by the participant family within 30 days of receipt of the Notice of Denial or Termination of Assistance, or within 30 days of receipt of the INS appeal decision.

For the participant families, the Informal Hearing Process above will be utilized with the exception that the participant family will have up to 30 days of receipt of the Notice of Denial or Termination of Assistance, or of the INS appeal decision.

9.0 MANAGING THE WAITING LIST

9.1 OPENING AND CLOSING THE WAITING LIST

Opening of the waiting list will be announced with a public notice stating that applications for public housing will again be accepted. The public notice will state where, when, and how to apply. The notice will be published in a local newspaper of general circulation and also by any available minority media. The public notice will state any limitations to whom it may apply.

The notice will state that applicants already on waiting lists for other housing programs must apply separately for this program and such applicants will not lose their place on other waiting lists when they apply for public housing. The notice will include the Fair Housing logo and slogan and will be in compliance with Fair Housing requirements.

Closing of the waiting list will also be announced with a public notice. The public notice will state the date the waiting list will be closed and for what bedroom sizes. The public notice will be published in a local newspaper of general circulation and also by any available minority media.

9.2 ORGANIZATION OF THE WAITING LIST

The waiting list will be maintained in accordance with the following guidelines:

- A. The application will be a permanent file;
- B. All applications will be maintained in order of preference and then in order of date and time of application; and
- C. Substantive contacts between the Allegheny County Housing Authority and the applicant will be documented in the applicant file.

9.3 FAMILIES NEARING THE TOP OF THE WAITING LIST

When a family appears to be within three (3) months of being offered a unit, the family will be mailed the appropriate forms to complete and invited to an interview which will include the witnessed signing of the forms. The verification process will begin. It is at this point in time that the family's waiting list preference will be verified. If the family no longer qualifies to be near the top of the list, the family's name will be returned to the appropriate spot on the waiting list. The Allegheny County Housing Authority must notify the family in writing of this determination and give the family the opportunity for an informal review.

Once the preference has been verified, the family will complete a full application, present Social Security number information, citizenship/eligible immigrant information, and sign the Consent for Release of Information forms.

9.4 PURGING THE WAITING LIST

The Allegheny County Housing Authority will update and purge its waiting list as necessary to ensure that the pool of applicants reasonably represents the interested families for whom the Allegheny County Housing Authority has current information, i.e. applicant's address, family composition, income category, and preferences.

9.5 REMOVAL OF APPLICANTS FROM THE WAITING LIST

The Allegheny County Housing Authority will not remove an applicant's name from the waiting list unless:

- A. The applicant requests in writing that the name be removed;
- B. The applicant fails to respond to a written request for information or a request to declare their continued interest in the program; or
- C. The applicant does not meet either the eligibility or suitability criteria for the program.

9.6 MISSED APPOINTMENTS

All applicants who fail to keep a scheduled appointment with the Allegheny County Housing Authority will be sent a notice of termination of the process for eligibility.

The Allegheny County Housing Authority will allow the family to reschedule for good cause. Generally, no more than one opportunity will be given to reschedule without good cause, and no more than two opportunities will be given for good cause. When good cause exists for missing an appointment, the Allegheny County Housing Authority will

work closely with the family to find a more suitable time. Applicants will be offered the right to an informal review before being removed from the waiting list.

9.7 NOTIFICATION OF NEGATIVE ACTIONS

Any applicant whose name is being removed from the waiting list will be notified by the Allegheny County Housing Authority, in writing, that they have ten (10) calendar days from the date of the written correspondence to present mitigating circumstances or request an informal review. The letter will also indicate that their name will be removed from the waiting list if they fail to respond within the time frames specified. The Allegheny County Housing Authority's system of removing applicant names from the waiting list will not violate the rights of persons with disabilities. If an applicant claims that their failure to respond to a request for information or updates was caused by a disability, the Allegheny County Housing Authority will verify that there is in fact a disability and the disability caused the failure to respond, and will provide a reasonable accommodation. An example of a reasonable accommodation would be to reinstate the applicant on the waiting list based on the date and time of the original application.

10.0 TENANT SELECTION AND ASSIGNMENT PLAN

10.1 PREFERENCES

The Allegheny County Housing Authority, according to our local needs and preferences, will select families based on the following preferences:

- A. Applicants for whom a law enforcement agency is seeking housing as an accommodation for its witness protection program or who are victims of domestic abuse.
- B. Applicants who are willing to live in designated properties that have received tax credit benefits to the Allegheny County Housing Authority, have recently been modernized, are involved in a HOPE VI revitalization project, or are families who are willing to participate in a desegregative group move.
- C. Applicants with an adult family member enrolled in a employment training program, currently working, or attending school on a full-time basis. This preference is also extended equally to all elderly families and all families whose head or spouse is receiving income based on their inability to work.

Based on the above preferences, families with an A preference are housed before families with a B preference who are housed before families with a C preference.

The date and time of application will be noted and utilized to determine the sequence within the above prescribed preferences or if there is no preference.

Notwithstanding the above, families who are elderly, disabled, or displaced will be offered housing before other single persons.

Buildings Designated for the Elderly and Disabled: Preference will be given to elderly and disabled families. If there are no elderly or disabled families on the list, preference will then be given to near-elderly families. If there are no near-elderly families on the waiting list, units will be offered to families who qualify for the appropriate bedroom size using these priorities. All such families will be selected from the waiting list using the preferences as outlined above.

Buildings Designated as Elderly Only Housing: Lavender Heights, Blawnox, Carver Hall, Corbett Apartments, John Fraser Hall, Jefferson Manor, Springdale Manor, West Mifflin Manor, and West View Towers have been approved by HUD as being designated for elderly only. In filling vacancies in this development, first priority will be given to elderly families. If there are no elderly families on the list, next priority will be given to the near-elderly. If there are no near-elderly, units will be offered to families who qualify for the appropriate bedroom size. Using these priorities, families will be selected from the waiting list using the preferences as outlined above.

Accessible Units: Accessible units will be first offered to families who may benefit from the accessible features. Applicants for these units will be selected utilizing the same preference system as outlined above. If there are no applicants who would benefit from the accessible features, the units will be offered to other applicants in the order that their names come to the top of the waiting list. Such applicants, however, must sign a release form stating they will accept a transfer (at their own expense) if, at a future time, a family requiring an accessible feature applies. Any family required to transfer will be given a 30-day notice.

10.2 ASSIGNMENT OF BEDROOM SIZES

The following guidelines will determine each family's unit size without overcrowding or over-housing:

Number of Bedrooms	Number of Persons	
	Minimum	Maximum
0	1	2

1	1	2
2	2	4
3	3	6
4	4	8
5	5	10

These standards are based on the assumption that each bedroom will accommodate no more than two (2) persons. Two adults will share a bedroom unless related by blood.

In determining bedroom size, the Allegheny County Housing Authority will include the presence of children to be born to a pregnant woman, children who are in the process of being adopted, children whose custody is being obtained, children who are temporarily away at school, or children who are temporarily in foster care.

In addition, the following considerations may be taken in determining bedroom size:

- A. Children of the same sex will share a bedroom.
- B. Children of the opposite sex, both under the age of (6) will share a bedroom.
- C. Adults and children will not be required to share a bedroom.
- D. Foster-adults and/or foster children will not be required to share a bedroom with family members.
- E. Live-in aides will get a separate bedroom.

Exceptions to normal bedroom size standards include the following:

- A. Units smaller than assigned through the above guidelines – A family may request a smaller unit size than the guidelines allow. The Allegheny County Housing Authority will allow the smaller size unit so long as generally no more than two (2) people per bedroom are assigned. In such situations, the family will sign a certification stating they understand they will be ineligible for a larger size unit for 3 years or until the family size changes, whichever may occur first.
- B. Units larger than assigned through the above guidelines – A family may request a larger unit size than the guidelines allow. The Allegheny County Housing Authority will allow the larger size unit if the family provides a verified medical need that the family be housed in a larger unit.

- C. If there are no families on the waiting list for a larger size, smaller families may be housed if they sign a release form stating they will transfer (at the family's own expense) to the appropriate size unit when an eligible family needing the larger unit applies. The family transferring will be given a 30 -day notice before being required to move.
- D. Larger units may be offered in order to improve the marketing of a development suffering a high vacancy rate.

10.3 SELECTION FROM THE WAITING LIST

The Allegheny County Housing Authority shall follow the statutory requirement that at least 40% of newly admitted families in any fiscal year be families whose annual income is at or below 30% of the area median income. To insure this requirement is met we shall quarterly monitor the incomes of newly admitted families and the incomes of the families on the waiting list. If it appears that the requirement to house extremely low -income families will not be met, we will skip higher income families on the waiting list to reach extremely low -income families.

If there are not enough extremely low -income families on the waiting list we will conduct outreach on a non -discriminatory basis to attract extremely low -income families to reach the statutory requirement.

10.4 OFFER OF A UNIT

When the Allegheny County Housing Authority completes its eligibility verification, the applicant is referred to the Fair Housing Service Center. The Fair Housing Service Center schedules them for a unit offer briefing. At the unit offer briefing the applicant is informed of the housing options that they qualify for.

Once the Fair Housing Service Center has briefed the applicant, the applicant will select an appropriate site. The Allegheny Housing Authority will be notified of the selection by the Fair Housing Service Center. The Allegheny County Housing Authority will then assign the applicant to a particular unit and notify the applicant of the designated unit via first class mail. The family will be contacted by the appropriate site manager and asked if they intend to occupy the assigned unit.

The family will be offered the opportunity to view the unit. After the opportunity to view the unit, the family will have three (3) business days to accept or reject the unit. This verbal offer and the family's decision must be documented in the tenant file. If the family rejects the offer of the unit, the Allegheny County Housing Authority will send the family a letter documenting the offer and the rejection.

10.5 REJECTION OF UNIT

If the family rejects the unit without good cause, the family will forfeit their application's date and time. The family will keep their preferences, but the date and time of application will be changed to the date and time the unit was rejected.

If the family rejects with good cause any unit offered, they will not lose their place on the waiting list. Good cause includes reasons related to health, proximity to work, school, and child care (for those working or going to school). The family will be offered the right to an informal review of the decision to alter their application status.

10.6 ACCEPTANCE OF UNIT

The family will be required to sign a lease that will become effective no later than three (3) business days after the date of acceptance or the business day after the day the unit becomes available, whichever is later. This is waivable by the Director of Housing Management and Community Services or the Director's designee with good cause being demonstrated by the applicant.

The signing of the lease and the review of financial information are to be privately handled. The head of household and all adult family members will be required to execute the lease prior to admission. One executed copy of the lease will be furnished to the head of household and the Allegheny County Housing Authority will retain the original executed lease in the tenant's file. A copy of the grievance procedure will be attached to the resident's copy of the lease.

The applicant will be provided a copy of the lease, the grievance procedure, utility allowances, utility charges, the current schedule of routine maintenance charges, and a request for reasonable accommodation form. These documents will be explained in detail. The applicant will sign a certification that they have received these documents and that they have reviewed them with Housing Authority personnel. The certification will be filed in the tenant's file.

Within three (3) months of signing the lease all families (head of household) and other adult family members will be required to attend the Lease and Occupancy Orientation. Failure of an applicant to attend the orientation, without good cause, will result in the payment of a fee or the cancellation of their occupancy rights.

The family will pay a security deposit at the time of lease signing. The security deposit shall be \$99 unless the family is accepting a desegregative move and in this case the security deposit is waived.

In the case of a move within public housing, the security deposit for the first unit will be transferred to the second unit. In the event there are costs attributable to the family for

bringing the first unit into condition for re-renting, the family shall be billed for these charges.

Leases without a substantive change in its term will be accomplished via an addendum.

11.0 INCOME, EXCLUSIONS FROM INCOME, AND DEDUCTIONS FROM INCOME

To determine annual income, the Allegheny County Housing Authority adds the income of all family members, excluding the types and sources of income that are specifically excluded. Once the annual income is determined, the Allegheny County Housing Authority subtracts all allowable deductions (allowances) to determine the Total Tenant Payment.

11.1 INCOME

Annual income means all amounts, monetary or not, that:

- A. Goto (or on behalf of) the family head or spouse (even if temporarily absent) or to any other family member; or
- B. Are anticipated to be received from a source outside the family during the 12-month period following admission or annual reexamination effective date; and
- C. Are not specifically excluded from annual income.

If it is not feasible to anticipate a level of income over a 12-month period (e.g. seasonal or cyclic income), or the Allegheny County Housing Authority believes that past income is the best available indicator of expected future income, the Allegheny County Housing Authority may annualize the income anticipated for a shorter period, subject to a redetermination at the end of the shorter period.

Annual income includes, but is not limited to:

- A. The full amount, before any payroll deductions, of wages and salaries, overtime pay, commissions, fees, tips and bonuses, and other compensation for personal services.
- B. The net income from the operation of a business or profession. Expenditures for business expansion or amortization of capital indebtedness are not used as deductions in determining net income. An allowance for depreciation of assets used in a business or profession may be deducted, based on straight-line depreciation, as provided in Internal Revenue Service regulations. Any

withdrawal of cash or assets from the operation of a business or profession is included in income, except to the extent the withdrawal is a reimbursement of cash or assets invested in the operation by the family.

- C. Interest, dividends, and other net income of any kind from real or personal property. Expenditures for amortization of capital indebtedness are not used as deductions in determining net income. An allowance for depreciation of assets used in a business or profession may be deducted, based on straight-line depreciation, as provided in Internal Revenue Service regulations. Any withdrawal of cash or assets from an investment is included in income, except to the extent the withdrawal is reimbursement of cash or assets invested by the family. Where the family has net family assets in excess of \$5,000, annual income includes the greater of the actual income derived from all net family assets or a percentage of the value of such assets based on the current passbook savings rate, as determined by HUD.
- D. The full amount of periodic amounts received from Social Security, annuities, insurance policies, retirement funds, pensions, disability or death benefits, and other similar types of periodic receipts, including a lump-sum amount or prospective monthly amounts for the delayed start of a periodic amount. (However, deferred periodic amounts from supplemental security income and Social Security benefits that are received in a lump sum amount or in prospective monthly amounts are excluded.)
- E. Payments in lieu of earnings, such as unemployment and disability compensation, worker's compensation, and severance pay. (However, lump sum additions such as insurance payments from worker's compensation are excluded.)
- F. Welfare assistance
 - 1. If the welfare assistance payment includes an amount specifically designated for shelter and utilities that is subject to adjustment by the welfare assistance agency in accordance with the actual cost of shelter and utilities, the amount of welfare assistance income to be included as income consists of:
 - a. The amount of the allowance or grant exclusive of the amount specifically designated for shelter or utilities; plus
 - b. The maximum amount that the welfare assistance agency could in fact allow the family for shelter and utilities. If the family's welfare assistance is ratably reduced from the standard of need by applying a percentage, the amount calculated under this requirement is the amount resulting from one application of the percentage.

2. Imputed welfare income

- a. A family's annual income includes the amount of imputed welfare income (because of a specified welfare benefits reduction, as specified in notice to the Allegheny County Housing Authority by the welfare agency) plus the total amount of other annual income.
- b. At the request of the Allegheny County Housing Authority, the welfare agency will inform the Allegheny County Housing Authority in writing of the amount and term of any specified welfare benefit reduction for a family member, and the reason for such reduction, and will also inform the Allegheny County Housing Authority of any subsequent changes in the term or amount of such specified welfare benefit reduction. The Allegheny County Housing Authority will use this information to determine the amount of imputed welfare income for a family.
- c. A family's annual income includes imputed welfare income in family annual income, as determined at an interim or regular reexamination of family income and composition, during the term of the welfare benefits reduction (as specified in information provided to the Allegheny County Housing Authority by the welfare agency).
- d. The amount of the imputed welfare income is offset by the amount of additional income a family receives that commences after the time the sanction was imposed. When such additional income from other sources is at least equal to the imputed welfare income, the imputed welfare income is reduced to zero.
- e. The Allegheny County Housing Authority will not include imputed welfare income in annual income if the family was not an assisted resident at the time of the sanction.
- f. If a resident is not satisfied that the Allegheny County Housing Authority has calculated the amount of imputed welfare income in accordance with HUD requirements, and if the Allegheny County Housing Authority denies the family's request to modify such amount, then the Allegheny County Housing Authority shall give the resident written notice of such denial, with a brief explanation of the basis for the Allegheny County Housing Authority's determination of the amount of imputed welfare income. The Allegheny County Housing Authority's notice shall also state that

if the resident does not agree with the determination, the resident may grieve the decision in accordance with our grievance policy. The resident is not required to pay an escrow deposit for the portion of the resident's rent attributable to the imputed welfare income in order to obtain a grievance hearing.

g. Relations with welfare agencies

- 1). The Allegheny County Housing Authority will ask welfare agencies to inform it of any specified welfare benefits reduction for a family member, the reason for such reduction, the term of any such reduction, and any subsequent welfare agency determination affecting the amount or term of a specified welfare benefits reduction. If the welfare agency determines a specified welfare benefits reduction for a family member, and gives the Allegheny County Housing Authority written notice of such reduction, the family's annual income shall include the imputed welfare income because of the specified welfare benefits reduction.
- 2). The Allegheny County Housing Authority is responsible for determining the amount of imputed welfare income that is included in the family's annual income as a result of a specified welfare benefits reduction as determined by the welfare agency, and specified in the notice by the welfare agency to the housing authority. However, the Allegheny County Housing Authority is not responsible for determining whether a reduction of welfare benefits by the welfare agency was correctly determined by the welfare agency in accordance with welfare program requirements and procedures, nor for providing the opportunity for review or hearing on such welfare agency determinations.
- 3). Such welfare agency determinations are the responsibility of the welfare agency, and the family may seek appeal of such determinations through the welfare agency's normal due process procedures. The Allegheny County Housing Authority shall rely on the welfare agency notice to the Allegheny County Housing Authority of the welfare agency's determination of a specified welfare benefits reduction.

G. Periodic and determinable allowances, such as alimony, child support payments,

and regular contributions or gifts received from organizations or from persons not residing in the dwelling.

- H. All regular pay, special pay, and allowances of a member of the Armed Forces. (Special pay to a member exposed to hostile fire is excluded.)

11.2 ANNUAL INCOME

Annual income does not include the following:

- A. Income from employment of children (including foster children) under the age of 18 years;
- B. Payments received for the care of foster children or foster adults (usually persons with disabilities, unrelated to the tenant family, who are unable to live alone);
- C. Lump-sum additions to family assets, such as inheritances, insurance payments (including payments under health and accident insurance and worker's compensation), capital gains, and settlement for personal or property losses;
- D. Amounts received by the family that are specifically for , or in reimbursement of, the cost of medical expenses for any family member;
- E. Income of a live -in aide;
- F. The full amount of student financial assistance paid directly to the student or to the educational institution;
- G. The special pay to a family member serving in the Armed Forces who is exposed to hostile fire;
- H. The amounts received from the following programs:
 - 1. Amounts received under training programs funded by HUD;
 - 2. Amounts received by a person with a disability that are disregarded for a limited time for purposes of Supplemental Security Income eligibility and benefits because they are set aside for use under a Plan to Attain Self-Sufficiency (PASS);
 - 3. Amounts received by a participant in other publicly assisted programs that are specifically for or in reimbursement of out -of-pocket expenses incurred (special equipment, clothing, transportation, child care, etc.) and that are made solely to allow participation in a specific program;

4. Amounts received under a resident service stipend . A resident service stipend is a modest amount (not to exceed \$200 per month) received by a resident for performing a service for the Housing Authority or owner, on a part-time basis, that enhances the quality of life in the development. Such services may include, but are not limited to, fire patrol, hall monitoring, lawn maintenance, resident initiatives coordination, and serving as a member of the Allegheny County Housing Authority governing board. No resident may receive more than one such stipend during the same period of time;
5. Incremental earnings and benefits resulting to any family member from participation in qualifying State or local employment training programs (including training programs not affiliated with a local government) and training of a family member as resident management staff. Amounts excluded by this provision must be received under employment training programs with clearly defined goals and objectives and are excluded only for the period during which the family member participates in the employment training program;
6. Temporary, nonrecurring or sporadic income (including gifts);
7. Reparation payments paid by a foreign government pursuant to claims filed under the laws of that government by persons who were persecuted during the Nazi era;
8. Earnings in excess of \$480 for each full-time student 18 years old or older (excluding the head of household and spouse);
9. Adoption assistance payments in excess of \$480 per adopted child;
10. For family members who enrolled in certain training programs prior to 10/1/99, the earnings and benefits resulting from the participation if the program provides employment training and supportive services in accordance with the Family Support Act of 1988, Section 22 of the 1937 Act (42 U.S.C. 1437 t), or any comparable Federal, State, or local law during the exclusion period. For purposes of this exclusion the following definitions apply:
 - a. Comparable Federal, State or local law means a program providing employment training and supportive services that:
 - i. Is authorized by a Federal, State or local law;
 - ii. Is funded by the Federal, State or local government;

- iii. Is operated or administered by a public agency; and
 - iv. Has as its objective to assist participants in acquiring employment skills.
- b. Exclusion period means the period during which the family member participates in a program described in this section, plus 18 months from the date the family member begins the first job acquired by the family member after completion of such program that is not funded by public housing assistance under the 1937 Act. If the family member is terminated from employment with good cause, the exclusion period shall end.
 - c. Earnings and benefits means the incremental earnings and benefits resulting from a qualifying employment training program or subsequent job.
11. The incremental earnings due to employment during a cumulative 12-month period following date of the initial hire shall be excluded. This exclusion (paragraph 11) will not apply for any family who concurrently is eligible for exclusion #10. Additionally, this exclusion is only available to the following families:
- a. Families whose income increases as a result of employment of a family member who was previously unemployed for one or more years.
 - b. Families whose income increases during the participation of a family member in any economic self-sufficiency or other job training program.
 - c. Families who are or were, within 6 months, assisted under a State TAN For Welfare to Work program.

During the second cumulative 12-month period after the date of initial hire, 50% of the increased income shall be excluded from income.

The disallowance of increased income of an individual family member is limited to a lifetime 48-month period. It only applies for 12 months of the 100% exclusion and 12 months of the 50% exclusion.

(While HUD regulations allow for the housing authority to offer an escrow account in lieu of having a portion of their income excluded under this paragraph, it is the policy of this housing authority to provide the exclusion in all cases.)

12. Deferred periodic amounts from supplemental security income and Social Security benefits that are received in a lump sum amount or in prospective monthly amounts;
13. Amounts received by the family in the form of refunds or rebates under State or local law for property taxes paid on the dwelling unit;
14. Amounts paid by a State agency to a family with a member who has a developmental disability and is living at home to offset the cost of service and equipment needed to keep the developmentally disabled family member at home; or
15. Amounts specifically excluded by any other Federal statute from consideration as income for purposes of determining eligibility or benefits. These exclusions include :
 - a. The value of the allotment of food stamps
 - b. Payments to volunteers under the Domestic Volunteer Services Act of 1973
 - c. Payments received under the Alaska Native Claims Settlement Act
 - d. Income from submarginal land of the U.S. that is held in trust for certain Indian tribes
 - e. Payments made under HHS's Low -Income Energy Assistance Program
 - f. Payments received under the Job Training Partnership Act
 - g. Income from the disposition of funds of the Grand River Band of Ottawa Indians
 - h. The first \$2000 per capita received from judgment funds awarded for certain Indian claims
 - i. Amount of scholarships awarded under Title IV including Work Study
 - j. Payments received under the Older Americans Act of 1965
 - k. Payments from Agent Orange Settlement

- l. Payments received under the Maine Indian Claims Act
- m. The value of child care under the Child Care and Development Block Grant Act of 1990
- n. Earned income tax credit refund payments
- o. Payments for living expenses under the AmeriCorps Program
- p. Additional income exclusions provided by and funded by the Allegheny County Housing Authority

The Allegheny County Housing Authority will not provide exclusions from income in addition to those already provided for by HUD.

11.3 DEDUCTIONS FROM ANNUAL INCOME

The following deductions will be made from annual income:

- A. \$480 for each dependent;
- B. \$400 for any elderly family or disabled family;
- C. The sum of the following, to the extent the sum exceeds three % of annual income:
 - 1. Unreimbursed medical expenses of any elderly family or disabled family; and
 - 2. Unreimbursed reasonable attendant care and auxiliary apparatus expenses for each member of the family who is a person with disabilities, to the extent necessary to enable any member of the family (including the member who is a person with disabilities) to be employed, but this allowance may not exceed the earned income received by family members who are 18 years of age or older who are able to work because of such attendant care or auxiliary apparatus.
- D. Reasonable child care expenses necessary to enable a member of the family to be employed or to further his or her education. This deduction shall not exceed 50% of gross income. A larger deduction can be approved as a reasonable accommodation.

11.4 RECEIPT OF A LETTER OR NOTICE FROM HUD CONCERNING INCOME

- A. If a public housing resident receives a letter or notice from HUD concerning the amount or verification of family income, the letter shall be brought to the person responsible for income verification within ten (10) days of receipt by the resident.
- B. The **[INSERT TITLE OF PHA OFFICIAL]** shall reconcile any difference between the amount reported by the resident and the amount listed in the HUD communication. This shall be done as promptly as possible.
- C. After the reconciliation is complete, the Allegheny County Housing Authority shall adjust the resident's rent beginning at the start of the next month unless the reconciliation is completed during the final five (5) days of the month and then the new rent shall take effect on the first day of the second month following the end of the current month. In addition, if the resident had not previously reported the proper income, the Allegheny County Housing Authority shall do one of the following:
 - 1. Immediately collect the back rent due to the agency;
 - 2. Establish a repayment plan for the resident to pay the sum due to the agency;
 - 3. Terminate the lease and evict for failure to report income; or
 - 4. Terminate the lease, evict for failure to report income, and collect the back rent due to the agency.

11.5 COOPERATING WITH WELFARE AGENCIES

The Allegheny County Housing Authority will make its best efforts to enter into cooperation agreements with local welfare agencies under which the welfare agencies will agree:

- A. To target assistance, benefits and services to families receiving assistance in the public housing and Section 8 tenant-based assistance program to achieve self-sufficiency; and
- B. To provide written verification to the Allegheny County Housing Authority concerning welfare benefits for families applying for or receiving assistance in our housing assistance programs.

12.0 VERIFICATION

The Allegheny County Housing Authority will verify information related to waiting list preferences, eligibility, admission, and level of benefits prior to admission. Periodically during occupancy, items related to eligibility and rent determination shall also be reviewed and verified. Income, assets, and expenses will be verified, as well as disability status, need for a live-in aide and other reasonable accommodations; full-time student status of family members 18 years of age and older; Social Security numbers; and citizenship/eligible noncitizen status. Age and relationship will only be verified in those instances where needed to make a determination of level of assistance.

12.1 ACCEPTABLE METHODS OF VERIFICATION

Age, relationship, U.S. citizenship, and Social Security numbers will generally be verified with documentation provided by the family. For citizenship, the family's certification will be accepted. (Or, for citizenship, documentation such as listed below will be required.) Verification of these items will include photocopies of the Social Security cards and other documents presented by the family, the INS SAVE approval code, and forms signed by the family.

Other information will be verified by third party verification. This type of verification includes written documentation with forms sent directly to and received directly by a source, not passed through the hands of the family. This verification may also be direct contact with the source, in person or by telephone. It may also be a report generated by a request from the Allegheny County Housing Authority or automatically by another government agency, i.e. the Social Security Administration. Verification forms and reports received will be contained in the applicant/tenant file. Oral third party documentation will include the same information as if the documentation had been written, i.e. name, date of contact, amount received, etc.

When third party verification cannot be obtained, the Allegheny County Housing Authority will accept documentation received from the applicant/tenant. Hand-carried documentation will be accepted only if the Allegheny County Housing Authority has been unable to obtain third party verification in a 3-week period of time. Photocopies of the documents provided by the family will be maintained in the file.

When neither third party verification nor hand-carried verification can be obtained, the Allegheny County Housing Authority will accept a notarized statement signed by the head, spouse or co-head. Such documents will be maintained in the file.

12.2 TYPES OF VERIFICATION

The chart below outlines the factors that may be verified and gives common examples of the verification that will be sought. To obtain written third party verification, the Allegheny County Housing Authority will send a request form to the source along with a release form signed by the applicant/tenant via first class mail.

Verification Requirements for Individual Items		
Item to Be Verified	3 rd party verification	Hand-carried verification
General Eligibility Items		
Social Security Number	Letter from Social Security, electronic records	Social Security card
Citizenship	N/A	Signed certification, voter's registration card, birth certificate, etc.
Eligible immigration status	INSSAVE confirmation #	INS card
Disability	Letter from medical professional, SSI, etc	Proof of SS I or Social Security disability payments
Full time student status (if >18)	Letter from school	For high school students, any document evidencing enrollment
Need for a live-in aide	Letter from doctor or other professional knowledgeable of condition	N/A
Child care costs	Letter from care provider	Bills and receipts
Disability assistance expenses	Letters from suppliers, caregivers, etc.	Bills and records of payment
Medical expenses	Letters from providers, prescription record from pharmacy, medical professional's letter stating assistance or a companion animal is needed	Bills, receipts, records of payment, dates of trips, mileage log, receipts for fares and tolls
Value of and Income from Assets		
Savings, checking accounts	Letter from institution	Passbook, most current statements
CDS, bonds, etc	Letter from institution	Tax return, information brochure from institution, the

Verification Requirements for Individual Items		
Item to Be Verified	3 rd party verification	Hand-carried verification
		CD, the bond
Stocks	Letter from broker or holding company	Stock or most current statement, price in newspaper or through Internet
Real property	Letter from tax office, assessment, etc.	Property tax statement (for current value), assessment, records on income and expenses, tax return
Personal property	Assessment, bluebook, etc	Receipt for purchase, other evidence of worth
Cash value of life insurance policies	Letter from insurance company	Current statement
Assets disposed of for less than fair market value	N/A	Original receipt and receipt at disposition, other evidence of worth
Income		
Earned income	Letter from employer	Multiple pay stubs
Self-employed	N/A	Tax return from prior year, books of accounts
Regular gifts and contributions	Letter from source, letter from organization receiving gift (i.e., if grandmother pays day care provider, the day care provider could so state)	Bank deposits, others similar evidence
Alimony/child support	Court order, letter from source, letter from Human Services	Record of deposits, divorce decree
Periodic payments (i.e., social security, welfare, pensions, workers compensation, unemployment)	Letter or electronic reports from the source	Award letter, letter announcing change in amount of future payments
Training program	Letter from program provider	N/A

Verification Requirements for Individual Items		
Item to Be Verified	3 rd party verification	Hand-carried verification
participation	indicating -whether enrolled or completed -whether training is HUD -funded -whether Federal, State, local govt., or local program -whether it is employment training -whether it has clearly defined goals and objectives -whether program has supportive services -whether payments are for out-of- pocket expenses incurred in order to participate in a program -date of first job after program completion	Evidence of job start

12.3 VERIFICATION OF CITIZENSHIP OR ELIGIBLE NON-CITIZEN STATUS

The citizenship/eligible non-citizen status of each family member regardless of age must be determined.

Prior to being admitted, or at the first reexamination, all citizens and nationals will be required to sign a declaration under penalty of perjury. They will be required to show proof of their status by such means as a birth certificate, military ID, or military DD214 Form.

Prior to being admitted or at the first reexamination, all eligible non-citizens who are 62 years of age or older will be required to sign a declaration under penalty of perjury. They will also be required to show proof of age.

Prior to being admitted or at the first reexamination, all eligible non-citizens must sign a declaration of their status and a verification consent form and provide their original INS documentation. The Allegheny County Housing Authority will make a copy of the individual's INS documentation and place the copy in the file. The Allegheny County Housing Authority will also verify their status through the INSSAVE system. If the INSSAVE system cannot confirm eligibility, the Allegheny County Housing Authority will mail information to the INS in order that a manual check can be made of INS records.

Family members who do not claim to be citizens, nationals, or eligible non-citizens must be listed on a statement of non-eligible members and the list must be signed by the head of

the household.

Noncitizen students on student visas, though in the country legally, are not eligible to be admitted to public housing.

Any family member who does not choose to declare their status must be listed on the statement of noneligible members.

If no family member is determined to be eligible under this section, the family's eligibility will be denied.

The family's assistance will not be denied, delayed, reduced, or terminated because of a delay in the process of determining eligible status under this section, except to the extent that the delay is caused by the family.

If the Allegheny County Housing Authority determines that a family member has knowingly permitted an ineligible noncitizen (other than any ineligible noncitizens listed on the lease) to permanently reside in their public housing unit, the family will be evicted. Such family will not be eligible to be readmitted to public housing for a period of 24 months from the date of eviction or termination.

12.4 VERIFICATION OF SOCIAL SECURITY NUMBERS

Prior to admission, each family member who has a Social Security number and who is at least 6 years of age must provide verification of their Social Security number. New family members at least 6 years of age must provide this verification prior to being added to the lease. Children in assisted households must provide this verification at the first regular reexamination after turning six.

The best verification of the Social Security number is the original Social Security card. If the card is not available, the Allegheny County Housing Authority will accept letters from the Social Security Agency that establishes and states the number. Documentation from other governmental agencies will also be accepted that establishes and states the number. Driver's licenses, military IDs, passports, or other official documents that establish and state the number are also acceptable.

If an individual states that they do not have a Social Security number, they will be required to sign a statement to this effect. The Allegheny County Housing Authority will not require any individual who does not have a Social Security number to obtain a Social Security number.

If a member of an applicant family indicates they have a Social Security number, but cannot readily verify it, the family cannot be housed until verification is provided.

If a member of a tenant family indicates they have a Social Security number, but cannot readily verify it, they shall be asked to certify to this fact and shall have up to sixty (60) days to provide the verification. If the individual is at least 62 years of age, they will be given one hundred and twenty (120) days to provide the verification. If the individual fails to provide the verification within the time allowed, the family will be evicted.

12.5 TIMING OF VERIFICATION

Verification information must be dated within ninety (90) days of certification or reexamination. If the verification is older than this, the source will be contacted and asked to provide information regarding any changes.

When an interim reexamination is conducted, the Housing Authority will verify and update all information related to family circumstances and level of assistance. (Or, the Housing Authority will only verify and update those elements reported to have changed.)

12.6 FREQUENCY OF BARRAINING VERIFICATION

For each family member, citizenship/eligible non-citizen status will be verified only once. This verification will be obtained prior to admission. If the status of any family member was not determined prior to admission, verification of their status will be obtained at the next regular reexamination. Prior to a new member joining the family, their citizenship/eligible non-citizen status will be verified.

For each family member age 6 and above, verification of Social Security number will be obtained only once. This verification will be accomplished prior to admission. When a family member who did not have a Social Security number at admission receives a Social Security number, that number will be verified at the next regular reexamination. Likewise, when a child turns six, their verification will be obtained at the next regular reexamination.

13.0 DETERMINATION OF TOTAL TENANT PAYMENT AND TENANT RENT

13.1 FAMILY CHOICE

At admission and each year in preparation for their annual reexamination, each family is given the choice of having their rent determined under the income method or having their rent set at the flat rent amount.

- A. Families who opt for the flat rent will be required to go through the income reexamination process every three years, rather than the annual review they would otherwise undergo.

- B. Families who opt for the flat rent may request to have a reexamination and return to the income based method at any time for any of the following reasons:
1. The family's income has decreased.
 2. The family's circumstances have changed increasing their expenses for childcare, medical care, etc.
 3. Other circumstances creating a hardship on the family such that the income method would be more financially feasible for the family.
- C. Families have only one choice per year except for financial hardship cases. In order for families to make informed choices about their rent options, the Allegheny County will provide them with the following information whenever they have to make rent decisions:
1. The Allegheny County Housing Authority's policies on switching types of rent in case of a financial hardship; and
 2. The dollar amount of tenant rent for the family under each option. If the family chose a flat rent for the previous year, the Allegheny County Housing Authority will provide the amount of income-based rent for the subsequent year only the year the Allegheny County Housing Authority conducts an income reexamination or if the family specifically requests it and submits updated income information.

13.2 THE INCOME METHOD

The total tenant payment is equal to the highest of:

- A. 10% of the family's monthly income;
- B. 30% of the family's adjusted monthly income; or
- C. If the family is receiving payments for welfare assistance from a public agency and a part of those payments, adjusted in accordance with the family's actual housing costs, is specifically designated by such agency to meet the family's housing costs, the portion of those payments which is so designated. If the family's welfare assistance is ratably reduced from the standard of need by applying a percentage, the amount calculated under this provision is the amount resulting from one application of the percentage; or
- D. The minimum rent of \$25.

13.3 MINIMUM RENT

The Allegheny County Housing Authority has set the minimum rent at \$25. If the family requests a hardship exemption, however, the Allegheny County Housing Authority will suspend the minimum rent beginning the month following the family's request until the Housing Authority can determine whether the hardship exists and whether the hardship is of a temporary or long-term nature.

- A. A hardship exists in the following circumstances:
1. When the family has lost eligibility for or is waiting an eligibility determination for a Federal, State, or local assistance program, including a family that includes a member who is a noncitizen lawfully admitted for permanent residence under the Immigration and Nationality Act who would be entitled to public benefits but for title IV of the Personal Responsibility and Work Opportunity Act of 1996;
 2. When the family would be evicted because it is unable to pay the minimum rent;
 3. When the income of the family has decreased because of changed circumstances, including loss of employment; and
 4. When a death has occurred in the family.
- B. No hardship. If the Housing Authority determines there is no qualifying hardship, the minimum rent will be reinstated, including requiring back payment of minimum rent for the time of suspension.
- C. Temporary hardship. If the Housing Authority reasonably determines that there is a qualifying hardship but that it is of a temporary nature, the minimum rent will not be imposed for a period of 90 days from the beginning of the suspension of the minimum rent. At the end of the 90-day period, the minimum rent will be imposed retroactively to the time of suspension. The Housing Authority will offer a repayment agreement in accordance with Section 19 of this policy for any rent not paid during the period of suspension. During the suspension period the Housing Authority will not evict the family for nonpayment of the amount of tenant rent owed for the suspension period.
- D. Long-term hardship. If the Housing Authority determines there is a long-term hardship, the family will be exempt from the minimum rent requirement until the hardship no longer exists.

- E. Appeals. The family may use the grievance procedure to appeal the Housing Authority's determination regarding the hardship. No escrow deposit will be required in order to access the grievance procedure.

13.4 THE FLAT RENT

The Allegheny County Housing Authority has set a flat rent for each public housing unit. In doing so, it considered the size and type of the unit, as well as its age, condition, amenities, services, and neighborhood. The Allegheny County Housing Authority determined the market value of the unit and set the rent at the market value. The amount of the flat rent will be reevaluated annually and adjustments applied. Affected families will be given a 30-day notice of any rent change. Adjustments are applied on the anniversary date for each affected family (for more information on flat rents, see Section 15.3).

The Allegheny County Housing Authority will post the flat rents at each of the developments and at the central office. Flat rents are incorporated in this policy upon approval by the Board of Commissioners.

There is no utility allowance for families paying a flat rent.

13.5 RENT FOR FAMILIES UNDER THE NONCITY ZEN RULE

A mixed family will receive full continuation of assistance if all of the following conditions are met:

- A. The family was receiving assistance on June 19, 1995;
- B. The family was granted continuation of assistance before November 29, 1996;
- C. The family's head or spouse has eligible immigration status; and
- D. The family does not include any person who does not have eligible status other than the head of household, the spouse of the head of household, any parent of the head or spouse, or any child (under the age of 18) of the head or spouse.

If a mixed family qualifies for prorated assistance but decides not to accept it, or if the family has no eligible members, the family may be eligible for temporary deferral of termination of assistance to permit the family additional time for the orderly transition of some or all of its members to locate other affordable housing. Under this provision, the family receives full assistance. If assistance is granted under this provision prior to November 29, 1996, it may last no longer than three (3) years. If granted after that date, the maximum period of time for assistance under the provision is eighteen (18) months. The Allegheny County Housing Authority will grant each family a period of six (6)

months to find suitable affordable housing. If the family cannot find suitable affordable housing, the Allegheny County Housing Authority will provide additional search periods up to the maximum time allowable.

Suitable housing means housing that is not substandard and is of appropriate size for the family. Affordable housing means that it can be rented for an amount not exceeding the amount the family pays for rent, plus utilities, plus 25%.

The family's assistance is prorated in the following manner:

- A. Determine the 95th percentile of gross rents (tenant rent plus utility allowance) for the Allegheny County Housing Authority. The 95th percentile is called the maximum rent.
- B. Subtract the family's total tenant payment from the maximum rent. The resulting number is called the maximum subsidy.
- C. Divide the maximum subsidy by the number of family members and multiply the result times the number of eligible family members. This yields the prorated subsidy.
- D. Subtract the prorated subsidy from the maximum rent to find the prorated total tenant payment. From this amount subtract the full utility allowance to obtain the prorated tenant rent.

13.6 UTILITY ALLOWANCE

The Allegheny County Housing Authority shall establish a utility allowance for all tenant-paid utilities. The allowance will be based on a reasonable consumption of utilities by an energy-conservative household of modest circumstances consistent with the requirements of a safe, sanitary, and healthful environment. In setting the allowance, the Allegheny County Housing Authority will review the actual consumption of tenant families as well as changes made or anticipated due to modernization (weatherization efforts, installation of energy-efficient appliances, etc). Allowances will be evaluated at least annually.

The utility allowance will be subtracted from the family's income to determine the amount of the Tenant Rent. The Tenant Rent is the amount the family owes each month to the Allegheny County Housing Authority. The amount of the utility allowance is then still available to the family to pay the cost of their utilities. Any utility cost above the allowance is the responsibility of the tenant. Any savings resulting from utility costs below the amount of the allowance belong to the tenant.

Requests for relief from surcharges for excess consumption of Allegheny County Housing Authority purchased utilities or from payment of utility supplier billings in excess of the utility allowance for tenant-paid utility costs may be granted by the Allegheny County Housing Authority on reasonable grounds. Requests shall be granted to families that include an elderly member or a member with disabilities. Requests by the family shall be submitted under the Reasonable Accommodation Policy. Families shall be advised of their right to individual relief at admission to public housing and at time of utility allowance changes.

13.7 PAYING RENT

Rent and other charges are due and payable on the first day of the month. Reasonable accommodations for this requirement will be made for persons with disabilities. As a safety measure, no cash shall be accepted as a rent payment.

If the rent is not paid by the tenth of the month, a Lease Termination Notice will be issued to the tenant. In addition, a \$20 administrative fee will be assessed to the tenant if the rent is not paid by the fifth day of the month. This will occur for each month that rent is not paid in a timely manner. If rent is paid by a personal check and the check is returned for insufficient funds, this shall be considered a non-payment of rent and will incur the administrative fee plus an additional charge of \$25 for processing costs. Residents utilizing the Pennsylvania Volunteer Vendor Payment System will be exempt from the possibility of these additional charges.

14.0 CONTINUED OCCUPANCY AND COMMUNITY SERVICE

14.1 GENERAL

In order to be eligible for continued occupancy, each adult family member must either (1) contribute eight hours per month of community service (not including political activities), (2) participate in an economic self-sufficiency program, or (3) perform eight hours per month of combined activities as previously described unless they are exempt from this requirement.

14.2 EXEMPTIONS

The following adult family members of tenant families are exempt from this requirement:

- A. Family members who are 62 or older.
- B. Family members who are blind or disabled as defined under 216(I)(1) or 1614 of the Social Security Act (42 U.S.C. 416(I)(1) and who certify that because of this disability she or he is unable to comply with the community service requirements.

- C. Family members who are the primary care giver for someone who is blind or disabled as set forth in Paragraph B above .
- D. Family members engaged in work activity.
- E. Family members who are exempt from work activity under part A title IV of the Social Security Act or under any other State welfare program, including the welfare-to-work program.
- F. Family members receiving assistance, benefits or services under a State program funded under part A title IV of the Social Security Act or under any other State welfare program, including welfare -to-work and who are in compliance with that program.

14.3 NOTIFICATION OF THE REQUIREMENT

The Allegheny County Housing Authority shall identify all adult family members who are apparently not exempt from the community service requirement.

The Allegheny County Housing Authority shall notify all such family members of the community service requirement and of the categories of individuals who are exempt from the requirement. The notification will provide the opportunity for family members to claim and explain an exempt status. The Allegheny County Housing Authority shall verify such claims.

The notification will advise families that their community service obligation will begin upon the effective date of their first annual reexamination on or after 10/1/00 so long as the final regulation by HUD has been implemented. For family's paying a flat rent, the obligation begins on the date their annual reexamination would have been effective had an annual reexamination taken place. It will also advise them that failure to comply with the community service requirement will result in ineligibility for continued occupancy at the time of any subsequent annual reexamination.

14.4 VOLUNTEER OPPORTUNITIES

Community service includes performing work or duties in the public benefit that serve to improve the quality of life and/or enhance resident self-sufficiency, and/or increase the self-responsibility of the resident within the community.

An economic self-sufficiency program is one that is designed to encourage, assist, train or facilitate the economic independence of participants and their families or to provide work for participants. These programs may include programs for job training, work placement, basic skills training, education, English proficiency, work fare, financial or household

management, apprenticeship, and any program necessary to ready a participant to work (such as substance abuse or mental health treatment).

The Allegheny County Housing Authority will coordinate with social service agencies, local schools, and the Human Resources Office in identifying a list of volunteer community service positions.

Together with the resident advisory councils, the Allegheny County Housing Authority may create volunteer positions such as hall monitoring, litter patrols, and supervising and record keeping for volunteers.

14.5 THE PROCESS

At the first annual reexamination on or after October 1, 2000 so long as the HUD final regulation has been implemented, and each annual reexamination thereafter, the Allegheny County Housing Authority will do the following:

- A. Provide a list of volunteer opportunities to the family members.
- B. Provide information about obtaining suitable volunteer positions.
- C. Provide a volunteer time sheet to the family member. Instructions for the time sheet require the individual to complete the form and have a supervisor date and sign for each period of work.
- D. Assign family members to a volunteer coordinator who will assist the family members in identifying appropriate volunteer positions and in meeting their responsibilities. The volunteer coordinator will track the family member's progress monthly and will meet with the family member as needed to best encourage compliance.
- E. Thirty (30) days before the family's next lease anniversary date, the volunteer coordinator will advise the Allegheny County Housing Authority whether each applicable adult family member is in compliance with the community service requirement.

14.6 NOTIFICATION OF NON-COMPLIANCE WITH COMMUNITY SERVICE REQUIREMENT

The Allegheny County Housing Authority will notify any family found to be in noncompliance of the following:

- A. The family member(s) has been determined to be in noncompliance;

- B. That the determination is subject to the grievance procedure; and
- C. That, unless the family member(s) enter into an agreement to comply, the lease will not be renewed or will be terminated;

14.7 OPPORTUNITY FOR CURE

The Allegheny County Housing Authority will offer the family member(s) the opportunity to enter into an agreement prior to the anniversary of the lease. The agreement shall state that the family member(s) agrees to enter into an economic self-sufficiency program or agrees to contribute to community service for as many hours as needed to comply with the requirement over the past 12-month period. The cure shall occur over the 12-month period beginning with the date of the agreement and the resident shall at the same time stay current with that year's community service requirement. The first hours a resident earns go toward the current commitment until the current year's commitment is made.

The volunteer coordinator will assist the family member in identifying volunteer opportunities and will track compliance on a monthly basis.

If any applicable family member does not accept the terms of the agreement, does not fulfill their obligation to participate in an economic self-sufficiency program, or falls behind in their obligation under the agreement to perform community service by more than three (3) hours after three (3) months, the Allegheny County Housing Authority shall take action to terminate the lease.

14.8 PROHIBITION AGAINST REPLACEMENT OF AGENCY EMPLOYEES

In implementing the service requirement, the Allegheny County Housing Authority may not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by its employees, or replace a job at any location where residents perform activities to satisfy the service requirement.

15.0 RECERTIFICATIONS

At least annually, the Allegheny County Housing Authority will conduct a reexamination of family income and circumstances. The results of the reexamination determine (1) the rent the family will pay, and (2) whether the family is housed in the correct unit size.

15.1 GENERAL

The Allegheny County Housing Authority will send a notification letter to the family letting them know that it is time for their annual reexamination, giving them the option of

selecting either the flat rent or income method, and scheduling an appointment if they are currently paying an income rent. If the family thinks they may want to switch from a flat rent to an income rent, they should request an appointment. At the appointment, the family can make their final decision regarding which rent method they will choose. The letter also includes, for those families paying the income method, forms for the family to complete in preparation for the interview. The letter includes instructions permitting the family to reschedule the interview if necessary. The letter tells families whomay need to make alternate arrangements due to a disability that they may contact staff to request an accommodation of their needs.

During the appointment, the Allegheny County Housing Authority will determine whether family composition may require a transfer to a different bedroom size unit, and if so, the family's name will be placed on the transfer list.

15.2 MISSED APPOINTMENTS

If the family fails to respond to the letter and fails to attend the interview, a second letter will be mailed. The second letter will advise of a new time and date for the interview, allowing for the same considerations for rescheduling and accommodation as above. The letter will also advise that failure by the family to attend the second scheduled interview without good cause will result in the Allegheny County Housing Authority taking eviction actions against the family.

15.3 FLAT RENTS

The annual letter to flat rent payers regarding the reexamination process will state the following:

- A. Each year at the time of the annual reexamination, the family has the option of selecting a flat rent amount in lieu of completing the reexamination process and having their rent based on the income amount.
- B. The amount of the flat rent.
- C. A fact sheet about income rents that explains the types of income counted, the most common types of income excluded, and the categories of allowances that can be deducted from income.
- D. Families who opt for the flat rent will be required to go through the income reexamination process every three years, rather than the annual review they otherwise would undergo.
- E. Families who opt for the flat rent may request to have a reexamination and return to the income based method at any time for any of the following reasons:

1. The family's income has decreased.
 2. The family's circumstances have changed increasing their expenses for childcare, medical care, etc.
 3. Other circumstances creating a hardship on the family such that the income method would be more financially feasible for the family.
- F. The dates upon which the Allegheny County Housing Authority expects to review the amount of the flat rent, the approximate rent increase the family could expect, and the approximate date upon which a future rent increase could become effective.
- G. The name and phone number of an individual to call to get additional information or counseling concerning flat rents.
- H. A certification for the family to sign accepting or declining the flat rent.

Each year prior to their anniversary date, Allegheny County Housing Authority will send an examination letter to the family offering the choice between a flat and income rent. At the appointment, the Allegheny County Housing Authority may assist the family in identifying the rent method that would be most advantageous for the family. If the family wishes to select the flat rent method without meeting with the Allegheny County Housing Authority representative, they may make the selection on the form and return the form to the Allegheny County Housing Authority. In such case, the Allegheny County Housing Authority will cancel the appointment.

15.4 THE INCOME METHOD

During the interview, the family will provide all information regarding income, assets, expenses, and other information necessary to determine the family's share of rent. The family will sign the HUD consent form and other consent forms that later will be mailed to the sources that will verify the family circumstances.

Upon receipt of verification, the Allegheny County Housing Authority will determine the family's annual income and will calculate their rent as follows.

The total tenant payment is equal to the highest of:

- A. 10% of monthly income;
- B. 30% of adjusted monthly income;

- C. The welfare rent; or
- D. The minimum rent.

15.5 EFFECTIVE DATE OF RENT CHANGES FOR ANNUAL REEXAMINATIONS

The new rent will generally be effective upon the anniversary date with thirty (30) days notice of any rent increase to the family.

If the rent determination is delayed due to a reason beyond the control of the family, then any rent increase will be effective the first of the month after the month in which the family receives a 30-day notice of the amount. If the new rent is a reduction and the delay is beyond the control of the family, the reduction will be effective as scheduled on the anniversary date.

If the family caused the delay, then any increase will be effective on the anniversary date. Any reduction will be effective the first of the month after the rent amount is determined.

15.6 INTERIM REEXAMINATIONS

During an interim reexamination, only the information affected by the changes being reported will be reviewed and verified.

Families will not be required to report any increase in income or decrease in allowable expenses between annual reexaminations unless their rent was reduced due to a decrease in income. In that situation, families will be required to report immediately any increases in income. In this situation where the income has increased, the rent will also be increased.

Families are required to report the following changes to the Allegheny County Housing Authority between regular reexaminations. If the family's rent is being determined under the income method, these changes will trigger an interim reexamination. The family shall report these changes within ten (10) days of their occurrence.

- A. A member has been added to the family through birth or adoption or court awarded custody.
- B. A household member is leaving or has left the family unit.

In order to add a household member other than through birth or adoption (including a live-in aide), the family must request that the new member be added to the lease. Before adding the new member to the lease, the individual must complete an application form stating their income, assets, and all other information required of an applicant. The individual must provide their Social Security number if they have one and must verify

their citizenship/eligible immigrant status. (Their housing will not be delayed due to delays in verifying eligible immigrant status other than delays caused by the family.) The new family member will go through the screening process similar to the process for applicants. The Allegheny County Housing Authority will determine the eligibility of the individual before adding them to the lease. If the individual is found to be ineligible or does not pass the screening criteria, they will be advised in writing and given the opportunity for an informal review. If they are found to be eligible and do pass the screening criteria, their name will be added to the lease. At the same time, if the family's rent is being determined under the income method, the family's annual income will be recalculated taking into account the circumstances of the new family member. The effective date of the new rent will be in accordance with Section 15.8.

Families are not required to, but may at any time, request an interim reexamination based on a decrease in income, an increase in allowable expenses, or other changes in family circumstances. Upon such request, the Allegheny County Housing Authority will take timely action to process the interim reexamination and recalculate the tenant's rent.

15.7 SPECIAL REEXAMINATIONS

If a family's income is too unstable to project for twelve (12) months, including families that temporarily have no income (0 renters) or have a temporary decrease in income, the Allegheny County Housing Authority may schedule special reexaminations every thirty (30) days until the income stabilizes and an annual income can be determined.

15.8 EFFECTIVE DATE OF RENT CHANGES DUE TO INTERIM OR SPECIAL REEXAMINATIONS

Unless there is a delay in reexamination processing caused by the family, any rent increase will be effective the first of the second month after the month in which the family receives notice of the new rent amount. If the family causes a delay, then the rent increase will be effective on the date it would have been effective had the process not been delayed (even if this means a retroactive increase).

If the new rent is a reduction and any delay is beyond the control of the family, the reduction will be effective the first of the month after the interim reexamination should have been completed.

If the new rent is a reduction and the family caused the delay or did not report the change in a timely manner, the change will be effective the first of the month after the rent amount is determined.

16.0 UNIT TRANSFERS

16.1 OBJECTIVES OF THE TRANSFER POLICY

The objectives of the Transfer Policy include the following:

- A. To address emergency situations.
- B. To fully utilize available housing resources while avoiding overcrowding by insuring that each family occupies the appropriate size unit.
- C. To facilitate a relocation when required for modernization or other management purposes.
- D. To facilitate relocation of families within adequate housing accommodations.
- E. To eliminate vacancy loss and other expenses due to unnecessary transfers.

16.2 CATEGORIES OF TRANSFERS

Category 1: Emergency transfers. These transfers are necessary when conditions pose an immediate threat to the life, health, or safety of a family or one of its members. Such situations may involve defects of the unit or the building in which it is located, the health condition of a family member, a hate crime, the safety of witnesses to a crime, or a law enforcement matter particular to the neighborhood.

Category 2: Immediate administrative transfers. These transfers are necessary in order to permit a family needing accessible features to move to a unit with such a feature or to enable modernization work to proceed.

Category 3: Regular administrative transfers. These transfers are made to offer incentives to families willing to help meet certain Allegheny County Housing Authority occupancy goals, to correct occupancy standards where the unit size is inappropriate for the size and composition of the family, to allow for non-emergency but medically advisable transfers, and other transfers approved by the Allegheny County Housing Authority when a transfer is the only or best way of solving a serious problem.

16.3 DOCUMENTATION

When the transfer is at the request of the family, the family may be required to provide third-party verification of the need for the transfer.

16.4 INCENTIVE TRANSFERS

Families living in multifamily developments may have the opportunity to transfer to scattered-site housing. Families approved for such transfers will meet the following eligibility criteria:

- A. Have been a tenant for three years;
- B. For a minimum of one year, at least one adult family member is enrolled in an economic self-sufficiency program or is working at least thirty-five (35) hours per week, the adult family members are 62 years of age or older or are disabled or are the primary caregiver to others with disabilities;
- C. Adult members who are required to perform community service have been current in these responsibilities since the inception of the requirement or for one year whichever is less;
- D. The family is current in the payment of all charges owed to the Allegheny County Housing Authority and has not paid late rent for at least one year;
- E. The family passes a current housekeeping inspection and does not have any record of housekeeping problems during the last year;
- F. The family has not materially violated the lease over the past two years by disturbing the peaceful enjoyment of their neighbors, by engaging in criminal or drug-related activity, or by threatening the health or safety of tenants or Housing Authority staff;
- G. Participates in a series of classes conducted by the Allegheny County Housing Authority on basic home and yard care.

16.5 PROCESSING TRANSFERS

Transfers on the waiting list will be sorted by the above categories and within each category by date and time.

Transfers in category 1 and 2 will be housed ahead of any other families, including those on the applicant waiting list. Transfers in category A will be housed ahead of transfers in category 2.

Transfers in category 3 will be housed along with applicants for admission at a ratio of one transfer for every five admissions.

Upon offer and acceptance of a unit, the family will execute all lease up documents and pay any rent and/or security deposit within two (2) days of being informed the unit is ready to rent. The family will be allowed seven (7) days to complete a transfer. The

family will be responsible for paying rent at the old unit as well as the new unit for any period of time they have possession of both. The prorated rent and other charges (key deposit and any additional security deposit owing) must be paid at the time of lease execution.

The following is the policy for the rejection of an offer to transfer:

- A. If the family rejects with good cause any unit offered, they will not lose their place on the transfer waiting list.
- B. If the transfer is being made at the request of the Allegheny County Housing Authority and the family rejects two offers without good cause, the Allegheny County Housing Authority will take action to terminate their tenancy. If the reason for the transfer is that the current unit is too small to meet the Allegheny County Housing Authority's optimum occupancy standards, the family may request in writing to stay in the unit without being transferred so long as their occupancy will not exceed two people per living/sleeping room and the family agrees not to seek another transfer for three (3) years.
- C. If the transfer is being made at the family's request, the family may, without good cause and without penalty, turn down one offer. After turning down a second such offer without good cause, the family's name will be removed from the transfer list.

16.6 COST OF THE FAMILY'S MOVE

The cost of the transfer generally will be borne by the family in the following circumstances:

- A. When the transfer is made at the request of the family or by others on behalf of the family (i.e. by the police);
- B. When the transfer is needed to move the family to an appropriately sized unit, either larger or smaller;
- C. When the transfer is necessitated because a family with disabilities needs the accessible unit into which the transferring family moved (The family without disabilities signed a statement to this effect prior to accepting the accessible unit);
or
- D. When the transfer is needed because action or inaction by the family caused the unit to be unsafe or uninhabitable.

The cost of the transfer will be borne by the Allegheny County Housing Authority in the

following circumstances:

- A. When the transfer is needed in order to carry out rehabilitation activities; or
- B. When action or inaction by the Allegheny County Housing Authority has caused the unit to be unsafe or inhabitable.

The responsibility for moving costs in other circumstances will be determined on a case by case basis.

16.7 TENANTS IN GOOD STANDING

When the transfer is at the request of the family, it will not be approved unless the family is in compliance with their lease, current in all payments to the Housing Authority, and must pass a housekeeping inspection.

16.8 TRANSFER REQUESTS

A tenant may request a transfer at any time by completing a transfer request form. In considering the request, the Allegheny County Housing Authority may request a meeting with the tenant to better understand the need for transfer and to explore possible alternatives. The Allegheny County Housing Authority will review the request in a timely manner and if a meeting is desired, it shall contact the tenant within ten (10) business days of receipt of the request to schedule a meeting.

The Allegheny County Housing Authority will grant or deny the transfer request in writing within ten (10) business days of receiving the request or holding the meeting, whichever is later. If the transfer request is approved, the family's name will be added to the transfer waiting list and the transfer will occur as described in this policy.

If the transfer request is denied, the denial letter will advise the family of their right to utilize the grievance procedure.

16.9 RIGHT OF THE ALLEGHENY COUNTY HOUSING AUTHORITY IN TRANSFER POLICY

The provisions listed above are to be used as a guide to insure a fair and impartial means of assigning units for transfers. It is not intended that this policy will create a property right or any other type of right for a tenant to transfer or refuse to transfer.

17.0 INSPECTIONS

An authorized representative of the Allegheny County Housing Authority and an adult family member will inspect the premises prior to commencement of occupancy. A written statement of the condition of the premises will be made, all equipment will be provided, and the statement will be signed by both parties with a copy retained in the Allegheny County Housing Authority file and a copy given to the family member. An authorized Allegheny County Housing Authority representative will inspect the premises at the time the resident vacates and will furnish a statement of any charges to be made provided the resident turns in the proper notice under State law. The resident's security deposit can be used to offset against any Allegheny County Housing Authority damages to the unit.

17.1 MOVE-IN INSPECTIONS

The Allegheny County Housing Authority and an adult member of the family will inspect the unit prior to signing the lease. Both parties will sign a written statement of the condition of the unit. A copy of the signed inspection will be given to the family and the original will be placed in the tenant file.

17.2 ANNUAL INSPECTIONS

The Allegheny County Housing Authority will inspect each public housing unit annually to ensure that each unit meets the Allegheny County Housing Authority's housing standards. Work orders will be submitted and completed to correct any deficiencies.

17.3 PREVENTATIVE MAINTENANCE INSPECTIONS

This is generally conducted along with the annual inspection. This inspection is intended to keep items in good repair. It checks weatherization; checks the condition of the smoke detectors, water heaters, furnaces, automatic thermostats and water temperatures; checks for leaks; and provides an opportunity to change furnace filters and provide other minor servicing that extends the life of the unit and its equipment.

17.4 SPECIAL INSPECTIONS

A special inspection may be scheduled to enable HUD or others to inspect a sample of the housing stock maintained by the Allegheny County Housing Authority.

17.5 HOUSEKEEPING INSPECTIONS

The Allegheny County Housing Authority will conduct housekeeping inspections to ensure the family is maintaining the unit in a safe and sanitary condition.

17.6 NOTICE OF INSPECTION

For inspections defined as annual inspections, preventative maintenance inspections, special inspections, and housekeeping inspections, the Allegheny County Housing Authority will give the tenant at least two (2) days written notice.

17.7 EMERGENCY INSPECTIONS

If any employee and/or agent of the Allegheny County Housing Authority has reason to believe that an emergency exists within the housing unit, the unit can be entered without notice. The person(s) that enters the unit will leave a written notice to the resident that indicates the date and time the unit was entered and the reason why it was necessary to enter the unit.

17.8 PRE-MOVE-OUT INSPECTIONS

When a tenant gives notice that they intend to move, the Allegheny County Housing Authority will offer to schedule a pre-move-out inspection with the family. The inspection allows the Allegheny County Housing Authority to help the family identify any problems which, if left uncorrected, could lead to vacate charges. This inspection is a courtesy to the family and has been found to be helpful both in reducing costs to the family and in enabling the Allegheny County Housing Authority to ready units more quickly for the future occupants.

17.9 MOVE-OUT INSPECTIONS

The Allegheny County Housing Authority conducts the move-out inspection after the tenant vacates to assess the condition of the unit and determine responsibility for any needed repairs. When possible, the tenant is notified of the inspection and is encouraged to be present. This inspection becomes the basis for any claims that may be assessed against the security deposit.

18.0 PET POLICY

The Pet Policy has been established by a free-standing Board-approved policy. It is hereby incorporated by reference into this Admissions and Continued Occupancy Policy.

19.0 REPAYMENT AGREEMENTS

When a resident owes the Allegheny County Housing Authority back charges and is unable to pay the balance by the due date, the resident may request that the Allegheny County Housing Authority allow them to enter into a Repayment Agreement. The Allegheny County Housing Authority has the sole discretion of whether to accept such an agreement. All Repayment Agreements must assure that the full payment is made within

a period not to exceed twelve (12) months. All Repayment Agreements must be in writing and signed by both parties. Failure to comply with the Repayment Agreement terms may subject the Resident to eviction procedures.

If a resident is paying the minimum rent and has it abated for a temporary period, the resident has a right to enter into a repayment agreement and repay the rent over a four (4) month period.

In cases where it is deemed a resident has committed fraud against the Allegheny County Housing Authority, the Authority may agree to enter into a repayment agreement if the resident will:

- a. Immediately repay the entire amount of overpaid assistance in excess of \$3000; and
- b. Immediate 25% of the remaining balance; and
- c. Pay the remainder over a twelve (12) month period.

20.0 TERMINATION

20.1 TERMINATION BY TENANT

The tenant may terminate the lease at any time upon submitting a 14-day written notice. If the tenant vacates prior to the end of the fourteen (14) days, they will be responsible for rent through the end of the notice period or until the unit is re-rented, whichever occurs first.

20.2 TERMINATION BY THE HOUSING AUTHORITY

The Allegheny County Housing Authority after October 1, 2001 will not renew the lease of any family that is not in compliance with the community service requirement or an approved Agreement to Cure. If they do not voluntarily leave the property, eviction proceedings will begin. This will become enforceable after HUD's final regulation is implemented.

The Allegheny County Housing Authority will terminate the lease for serious or repeated violations of material lease terms. Such violations include but are not limited to the following:

- A. Nonpayment of rent or other charges;
- B. A history of late rental payments;

- C. Failure to provide timely and accurate information regarding family composition, income circumstances, or other information related to eligibility or rent;
- D. Failure to allow inspection of the unit;
- E. Failure to maintain the unit in a safe and sanitary manner;
- F. Assignment or subletting of the premises;
- G. Use of the premises for purposes other than as a dwelling unit (other than for housing authority approved resident businesses);
- H. Destruction of property;
- I. Acts of destruction, defacement, or removal of any part of the premises or failure to cause guests to refrain from such acts;
- J. Any criminal activity on the property or drug -related criminal activity on or off the premises. This includes but is not limited to the manufacture of methamphetamine on the premises of the Allegheny County Housing Authority;
- K. Non-compliance with Non -Citizen Rule requirements;
- L. Permitting persons not on the lease to reside in the unit more than fourteen (14) days each year without the prior written approval of the Housing Authority; and
- M. Other good cause.

The Allegheny County Housing Authority will take immediate action to evict any household that includes an individual who is subject to a lifetime registration requirement under a State sex offender registration program.

20.3 ABANDONMENT

The Allegheny County Housing Authority will consider a unit to be abandoned when a resident has both fallen behind in rent and has clearly indicated by words or actions an intention not to continue living in the unit. If such a situation occurs, a letter shall be sent to the resident at the last known address of the resident. If no response is received within ten (10) days, the Authority will deem any property left on the site to be abandoned. If a response is received, the Residents shall be given an additional ten (10) days to remove the property.

When a unit has been abandoned, an Allegheny County Housing Authority representative may enter the unit and remove any abandoned property. It shall be set out of the unit so the unit can be prepared for a new occupant.

20.4 RETURN OF SECURITY DEPOSIT

After a family moves out, the Allegheny County Housing Authority will return the security deposit within thirty (30) days and give the family a written statement of why all or part of the security deposit is being kept. The rental unit must be restored to the same conditions as when the family moved in, except for normal wear and tear. Deposits will not be used to cover normal wear and tear or damage that existed when the family moved in.

The Allegheny County Housing Authority will be considered in compliance with the above if the required payment, statement, or both, are deposited in the U.S. mail with first class postage paid within thirty (30) days.

GLOSSARY

50058 Form: The HUD form that housing authorities are required to complete for each assisted household in public housing to record information used in the certification and recertification process and, at the option of the housing authority, for interim reexaminations.

1937 Housing Act: The United States Housing Act of 1937 (42 U.S.C. 1437 et seq.) (24 CFR 5.100)

Adjusted Annual Income: The amount of household income, after deductions for specified allowances, on which tenant rent is based. (24 CFR 5.611)

Adult: A household member who is 18 years or older or who is the head of the household, or spouse, or co-head.

Allowances: Amounts deducted from the household's annual income in determining adjusted annual income (the income amount used in the rent calculation). Allowances are given for elderly families, dependents, medical expenses for elderly families, disability expenses, and child care expenses for children under 13 years of age. Other allowance can be given at the discretion of the housing authority.

Annual Contributions Contract (ACC): The written contract between HUD and a housing authority under which HUD agrees to provide funding for a program under the 1937 Act, and the housing authority agrees to comply with HUD requirements for the program. (24 CFR 5.403)

Annual Income: All amounts, monetary or not, that:

- A. Go to (or on behalf of) the family head or spouse (even if temporarily absent) or to any other family member; or
- B. Are anticipated to be received from a source outside the family during the 12-month period following admission or annual reexamination effective date; and
- C. Are not specifically excluded from annual income.

Annual Income also includes amounts derived (during the 12-month period) from assets to which any member of the family has access. (1937 Housing Act; 24 CFR 5.609)

Applicant (applicant family): A person or family that has applied for admission to a program but is not yet a participant in the program. (24 CFR 5.403)

As-Paid States: States where the welfare agency adjusts the shelter and utility component of the welfare grant in accordance with actual housing costs. Currently, the four as-paid States are New Hampshire, New York, Oregon, and Vermont.

Assets: The value of equity in savings, checking, IRA and Keogh accounts, real property, stocks, bonds, and other forms of capital investment. The value of necessary items of personal property such as furniture and automobiles are not counted as assets. (Also see "net family assets.")

Asset Income: Income received from assets held by family members. If assets total more than \$5,000, income from the assets is "imputed" and the greater of actual asset income and imputed asset income is counted in annual income. (See "imputed asset income" below.)

Assistance applicant: A family or individual that seeks admission to the public housing program.

Certification: The examination of a household's income, expenses, and family composition to determine the family's eligibility for program participation and to calculate the family's share of rent.

Child: For purposes of citizenship regulations, a member of the family other than the family head or spouse who is under 18 years of age. (24CFR 5.504(b))

Child Care Expenses: Amounts anticipated to be paid by the family for the care of children under 13 years of age during the period for which annual income is computed, but only where such care is necessary to enable a family member to actively seek employment, be gainfully employed, or to further his or her education and only to the extent such amounts are not reimbursed. The amount deducted shall reflect reasonable charges for child care. In the case of childcare necessary to permit employment, the amount deducted shall not exceed the amount of employment income that is included in annual income. (24CFR 5.603(d))

Citizen: A citizen or national of the United States. (24CFR 5.504(b))

Community service: The performance of voluntary work or duties that are a public benefit and that serve to improve the quality of life, enhance resident self-sufficiency, or increase resident self-responsibility in the community. Community service is not employment and may not include political activities.

Consent Form: Any consent form approved by HUD to be signed by assistance applicants and participants for the purpose of obtaining income information from employers and SWICAs, return information from the Social Security Administration, and return information for unearned income from the Internal Revenue Service. The consent forms may authorize the collection of other information from assistance applicants or participant to determine eligibility or level of benefits. (24CFR 5.214)

Covered Families: Families who receive welfare assistance or other public assistance benefits ("welfare benefits") from a State or other public agency ("welfare agency") under a program for which Federal, State, or local law requires that a member of the family must participate in an economic self-sufficiency program as a condition for such assistance.

Decent, Safe, and Sanitary: Housing is decent, safe, and sanitary if it satisfies the applicable housing quality standards.

Department: The Department of Housing and Urban Development. (24CFR 5.100)

Dependent: A member of the family (except foster children and foster adults), other than the family head or spouse, who is under 18 years of age or is a person with a disability or is a full-time student. (24CFR 5.603(d))

Dependent Allowance: An amount, equal to \$480 multiplied by the number of dependents, that is deducted from the household's annual income in determining adjusted annual income.

Disability Assistance Expenses: Reasonable expenses that are anticipated, during the period for which annual income is computed, for attendant care and auxiliary apparatus for a disabled family member and that are necessary to enable a family member (including the disabled member) to be employed, provided that the expenses are neither paid to a member of the family nor reimbursed by an outside source. (24CFR 5.603(d))

Disability Assistance Expense Allowance: In determining adjusted annual income, the amount of disability assistance expenses deducted from annual income for families with a disabled household member.

Disabled Family: A family whose head, spouse, or sole member is a person with disabilities; two or more persons with disabilities living together; or one or more persons with disabilities living with one or more live-in aides. (24CFR 5.403(b)) (Also see "person with disabilities.")

Disabled Person: See "person with disabilities."

Displaced Family: A family in which each member, or whose sole member, is a person displaced by governmental action (such as urban renewal), or a person whose dwelling has been extensively damaged or destroyed as a result of a disaster declared or otherwise formally recognized pursuant to Federal disaster relief laws. (24CFR 5.403(b))

Displaced Person: A person displaced by governmental action or a person whose dwelling has been extensively damaged or destroyed as a result of a disaster declared or otherwise formally recognized pursuant to Federal disaster relief laws. [1937 Act]

Drug-Related Criminal Activity : Drug trafficking or the illegal use, or possession for personal use, of a controlled substance as defined in Section 102 of the Controlled Substances Act (21 U.S.C.802).

Economic self -sufficiency program: Any program designed to encourage, assist, train or facilitate the economic independence of HUD -assisted families or to provide work for such families. These programs include programs for job training, employment counseling, work placement, basic skills training, education, English proficiency, workfare, financial or household management, apprenticeship, and any program necessary to ready a participant for work (including substance abuse or mental health treatment program), or other work activities.

Elderly Family: A family whose head, spouse, or sole member is a person who is at least 62 years of age; two or more persons who are at least 62 years of age living together; or one or more persons who are at least 62 years of age living with one or more live-in aides. (24CFR5.403)

Elderly Family Allowance: For elderly families, an allowance of \$400 is deducted from the household's annual income in determining adjusted annual income.

Elderly Person A person who is at least 62 years of age. (1937 Housing Act)

Extremely low -income families: Those families whose incomes do not exceed 30% of the median income for the area, as determined by HUD with adjustments for smaller and larger families, except that HUD may establish income ceilings higher or lower than 30% of the median income for the area if HUD finds that such variations are necessary because of unusually high or low family incomes.

Fair Housing Act: Title VIII of the Civil Rights Act of 1968, as amended by the Fair Housing Amendments Act of 1988 (42 U.S.C.3601 et seq.) . (24CFR5.100)

Family includes but is not limited to :

- A. A family with or without children;
- B. An elderly family;
- C. A near -elderly family;
- D. A disabled family;
- E. A displaced family;
- F. The remaining member of a tenant family; and

- G. A single person who is not an elderly or displaced person, a person with disabilities, or the remaining member of a tenant family. (24CFR 5.403)

Family Members: All members of the household other than live-in aides, foster children, and foster adults. All family members permanently reside in the unit, though they may be temporarily absent. All family members are listed on the lease.

Family Self-Sufficiency Program (FSS Program): The program established by a housing authority to promote self-sufficiency among participating families, including the coordination of supportive services. (24CFR 984.103(b))

Flat Rent: A rent amount the family may choose to pay in lieu of having their rent determined under the income method. The flat rent is established by the housing authority set at the lesser of the market value for the unit or the cost to operate the unit. Families selecting the flat rent option have their income evaluated once every three years, rather than annually.

Full-Time Student: A person who is attending school or vocational training on a full-time basis.

Head of Household: The adult member of the family who is the head of the household for purposes of determining income eligibility and rent. (24CFR 5.504(b))

Household Members : All members of the household including members of the family, live-in aides, foster children, and foster adults. All household members are listed on the lease, and no one other than household members are listed on the lease.

Housing Assistance Plan: A housing plan that is submitted by a unit of general local government and approved by HUD as being acceptable under the standards of 24CFR 570.

Imputed Income : For households with net family assets of more than \$5,000, the amount calculated by multiplying net family assets by a HUD-specified percentage. If imputed income is more than actual income from assets, the imputed amount is used as income from assets in determining annual income.

Imputed welfare income: The amount of annual income not actually received by a family, as a result of a specified welfare benefit reduction, that is nonetheless included in the family's annual income for purposes of determining rent.

In-Kind Payments: Contributions other than cash made to the family or to a family member in exchange for services provided or for the general support of the family (e.g., groceries provided on a weekly basis, babysitting provided on a regular basis).

Income Method: A means of calculating a family's rent based on 10% of their monthly income, 30% of their adjusted monthly income, the welfare rent, or the minimum rent. Under the income

method, rents may be capped by a ceiling rent. Under this method, the family's income is evaluated at least annually.

Interim(examination): A reexamination of a family income, expenses, and household composition conducted between the regular annual recertifications when a change in a household's circumstances warrant such a reexamination.

Live-In Aide: A person who resides with one or more elderly persons, near-elderly persons, or persons with disabilities and who:

- A. Is determined to be essential to the care and well-being of the persons;
- B. Is not obligated for the support of the persons; and
- C. Would not be living in the unit except to provide the necessary supportive services. (24CFR 5.403(b))

Low-Income Families: Those families whose incomes do not exceed 80% of the median income for the area, as determined by HUD with adjustments for smaller and larger families, except that HUD may establish income ceilings higher or lower than 80% of the median for the area on the basis of HUD's findings that such variations are necessary because of unusually high or low family incomes.

Medical Expenses: Medical expenses (of all family members of an elderly or disabled family), including medical insurance premiums, that are anticipated during the period for which annual income is computed and that are not covered by insurance. (24CFR 5.603(d)). These expenses include, but are not limited to, prescription and non-prescription drugs, costs for doctors, dentists, therapists, medical facilities, care for service animals, transportation for medical purposes.

Mixed Family: A family whose members include those with citizenship or eligible immigration status and those without citizenship or eligible immigration status. (24CFR 5.504(b))

Mixed population development: A public housing development, or portion of a development, that was reserved for elderly and disabled families at its inception (and has retained that character). If the development was not so reserved at its inception, the PHA has obtained HUD approval to give preference in tenant selection for all units in the development (or portion of development) to elderly families and disabled families. These developments were formerly known as elderly projects.

Monthly Adjusted Income: One twelfth of adjusted income. (24CFR 5.603(d))

Monthly Income: One twelfth of annual income. (24CFR 5.603(d))

National: A person who owes permanent allegiance to the United States, for example, as a result of birth in a United States territory or possession. (24CFR 5.504(b))

Near-Elderly Family: A family whose head, spouse, or sole member is a person who is at least 50 years of age but below the age of 62; two or more persons, who are at least 50 years of age but below the age of 62, living together; or one or more persons who are at least 50 years of age but below the age of 62 living with one or more relatives in aides. (24CFR 5.403(b))

Net Family Assets:

- A. Net cash value after deducting reasonable costs that would be incurred in disposing of real property, savings, stocks, bonds, and other forms of capital investment, excluding interests in Indian trust land and excluding equity accounts in HUD homeownership programs. The value of necessary items of personal property such as furniture and automobiles shall be excluded.
- B. In cases where a trust fund has been established and the trust is not revocable by, or under the control of, any member of the family or household, the value of the trust fund will not be considered an asset so long as the fund continues to be held in trust. Any income distributed from the trust fund shall be counted when determining annual income.
- C. In determining net family assets, housing authorities or owners, as applicable, shall include the value of any business or family assets disposed of by an applicant or tenant for less than fair market value (including a disposition in trust, but not in a foreclosure or bankruptcy sale) during the two years preceding the date of application for the program or reexamination, as applicable, in excess of the consideration received therefor. In the case of a disposition as part of a separation or divorce settlement, the disposition will not be considered to be for less than fair market value if the applicant or tenant receives important consideration not measurable in dollar terms. (24CFR 5.603(d))

Non-Citizen: A person who is neither a citizen nor national of the United States. (24 CFR 5.504(b))

Occupancy Standards: The standards that a housing authority establishes for determining the appropriate number of bedrooms needed to house families of different sizes or composition.

Participant: A family or individual that is assisted by the public housing program.

Person with Disabilities: A person who:

- A. Has a disability as defined in 42 U.S.C. 423

- B. Is determined, pursuant to HUD regulations, to have a physical, mental, or emotional impairment that:
1. Is expected to be of long -continued and indefinite duration;
 2. Substantially impedes his or her ability to live independently; and
 3. Is of such a nature that the ability to live independently could be improved by more suitable housing conditions; or
- C. Has a developmental disability as defined in 42 U.S.C. 6001.

This definition does not exclude persons who have the disease of acquired immunodeficiency syndrome or any conditions arising from the etiologic agent for acquired immunodeficiency syndrome.

Previously unemployed : This includes a person who has earned, in the 12 months previous to employment, no more than would be received for 10 hours of work per week for 50 weeks at the established minimum wage.

Processing Entity: The person or entity that is responsible for making eligibility and related determinations and an income reexamination. In the Section 8 and public housing programs, the processing entity is the responsibility entity.

Proration of Assistance: The reduction in a family's housing assistance payment to reflect the proportion of family members in a mixed family who are eligible for assistance. (24 CFR 5.520)

Public Housing: Housing assisted under the 1937 Act, other than under Section 8. Public housing includes dwelling units in a mixed -finance project that are assisted by a PHA with capital or operating funds.

Public Housing Agency (PHA): Any State, county, municipality, or other governmental entity or public body (or agency or instrumentality thereof) which is authorized to engage in or assist in the development or operation of low -income housing under the 1937 Housing Act. (24 CFR 5.100)

Recertification: The annual reexamination of a family's income, expenses, and composition to determine the family's rent.

Remaining Member of a Tenant Family: A member of the family listed on the lease who continues to live in the public housing dwelling after all other family members have left. (Handbook 7565.1 REV -2,3- 5b.)

Responsible Entity:

- A. For the public housing program, the Section 8 tenant-based assistance program (24 CFR 982), and the Section 8 project-based certificate or voucher program (24 CFR 983), and the Section 8 moderate rehabilitation program (24 CFR 882), responsible entity means the PHA administering the program under an ACC with HUD;
- B. For all other Section 8 programs, responsible entity means the Section 8 project owner.

Self-Declaration: A type of verification statement by the tenant as to the amount and source of income, expenses, or family composition. Self-declaration is acceptable verification only when third-party verification or documentation cannot be obtained.

Shelter Allowance: That portion of a welfare benefit (e.g., TANF) that the welfare agency designates to be used for rent and utilities.

Single Person: Someone living alone or intending to live alone who does not qualify as an elderly family, a person with disabilities, a displaced person, or the remaining member of a tenant family. (Public Housing: Handbook 7465.1 REV -2,3- 5)

Specified Welfare Benefit Reduction:

- A. A reduction of welfare benefits by the welfare agency, in whole or in part, for a family member, as determined by the welfare agency, because of fraud by a family member in connection with the welfare program; or because of welfare agency sanction against a family member for noncompliance with a welfare agency requirement to participate in an economic self-sufficiency program.
- B. "Specified welfare benefit reduction" does not include a reduction or termination of welfare benefits by the welfare agency:
 - 1. at the expiration of a lifetime or other time limit on the payment of welfare benefits;
 - 2. because a family member is not able to obtain employment, even though the family member has complied with welfare agency economic self-sufficiency or work activities requirements; or
 - 3. because a family member has not complied with other welfare agency requirements.

State Wage Information Collection Agency (SWICA): The State agency receiving quarterly wage reports from employers in the State or an alternative system that has been determined by the Secretary of Labor to be as effective and timely in providing employment-related income and eligibility information. (24CFR5.214)

Temporary Assistance to Needy Families (TANF): The program that replaced the Assistance to Families with Dependent Children (AFDC) that provides financial assistance to needy families who meet program eligibility criteria. Benefits are limited to a specified time period.

Tenant: The person or family renting or occupying an assisted dwelling unit. (24CFR5.504(b))

Tenant Rent: The amount payable monthly by the family as rent to the housing authority. Where all utilities (except telephone) and other essential housing services are supplied by the housing authority or owner, tenant rent equals total tenant payment. Where some or all utilities (except telephone) and other essential housing services are supplied by the housing authority and the cost thereof is not included in the amount paid as rent, tenant rent equals total tenant payment less the utility allowance. (24CFR5.603(d))

Third-Party (verification): Written or oral confirmation of a family's income, expenses, or household composition provided by a source outside the household.

Total Tenant Payment (TTP):

- A. Total tenant payment for families whose initial lease is effective on or after August 1, 1982:
 - 1. Total tenant payment is the amount calculated under Section 3(a)(1) of the 1937 Act which is the higher of:
 - a. 30% of the family's monthly adjusted income;
 - b. 10% of the family's monthly income; or
 - c. If the family is receiving payments for welfare assistance from a public agency and a part of such payments, adjusted in accordance with the family's actual housing costs, is specifically designated by such agency to meet the family's housing costs, the portion of such payments which is so designated.

If the family's welfare assistance is ratably reduced from the standard of need by applying a percentage, the amount calculated under section 3(a)(1) shall be the amount resulting from one application of the percentage.

2. Total tenant payment for families residing in public housing does not include charges for excess utility consumption or other miscellaneous charges.
- B. Total tenant payment for families residing in public housing whose initial lease was effective before August 1, 1982: Paragraphs (b) and (c) of 24CFR 913.107, as it existed immediately before November 18, 1996, will continue to govern the total tenant payment of families, under a public housing program, whose initial lease was effective before August 1, 1982.

Utility Allowance: If the cost of utilities (except telephone) and other housing services for an assisted unit is not included in the tenant rent but is the responsibility of the family occupying the unit, an amount equal to the estimate made by a housing authority of the monthly cost of a reasonable consumption of such utilities and other services for the unit by an energy conservative household of modest circumstances consistent with the requirements of a safe, sanitary, and healthful living environment. (24CFR 5.603)

Utility Reimbursement: The amount, if any, by which the utility allowance for the unit, if applicable, exceeds the total tenant payment for the family occupying the unit. (24CFR 5.603)

Very Low -Income Families: Families whose incomes do not exceed 50% of the median family income for the area, as determined by HUD with adjustments for smaller and larger families, except that HUD may establish income ceilings higher or lower than 50% of the median for the area if HUD finds that such variations are necessary because of unusually high or low family incomes.

Victim of domestic abuse: One who has been physically abused by a household member to the extent that a police report has been filed, the abused person is willing to testify in court against the abuser, and the abuser is not admitted to the unit in the future.

Welfare Assistance: Welfare or other payments to families or individuals, based on need, that are made under programs funded by Federal, State or local governments. (24CFR 5.603(d))

Welfare Rent: In "as -paid" welfare programs, the amount of the welfare benefit designated for shelter and utilities.

ACRONYMS

ACC	AnnualContributionsContract
CFR	CodeofFederalRegulations
FSS	FamilySelfSufficiency(program)
HCDA	HousingandCommunityDevelopmentAct
HQS	HousingQualityStandards
HUD	DepartmentofHousingandUrbanDevelopment
INS	(U.S.)ImmigrationandNaturalizationService
NAHA	(Cranston-Gonzalez)NationalAffordableHousingAct
NOFA	NoticeofFundingAvailability
OMB	(U.S.)OfficeofManagementandBudget
PHA	PublicHousingAgency
QHWRA	QualityHousingandWorkResponsibilityActof1998
SSA	SocialSecurityAdminist ration
TTP	TotalTenantPayment

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SECTION 8 ADMINISTRATIVE PLAN

1.0 EQUAL OPPORTUNITY

1.1 FAIR HOUSING

It is the policy of the Allegheny County Housing Authority to comply fully with all Federal, State, and local nondiscrimination laws; the Americans With Disabilities Act; and the U.S. Department of Housing and Urban Development regulations governing Fair Housing and Equal Opportunity. The Sander Consent Decree shall be complied with until the expiration of the Agreement, December 12, 2001.

No person shall, on the grounds of race, color, sex, religion, national or ethnic origin, familial status, sexual orientation or disability be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under the Allegheny County Housing Authority housing programs.

To further its commitment to full compliance with applicable Civil Rights laws, the Allegheny County Housing Authority will provide Federal/State/local information to applicants for and participants in the Section 8 Housing Program regarding discrimination and any recourse available to them if they believe they may be victims of discrimination. Such information will be made available with the application, and all applicable Fair Housing Information and Discrimination Complaint Forms will be made available at the Allegheny County Housing Authority office. In addition, all appropriate written information and advertisements will contain the proper Equal Opportunity language and logo.

The Allegheny County Housing Authority will assist any family that believes they have suffered illegal discrimination by providing them copies of the housing discrimination form. The Allegheny County Housing Authority will also assist them in completing the form, if requested, and will provide them with the address of the nearest HUD Office of Fair Housing and Equal Opportunity.

1.2 REASONABLE ACCOMMODATION

Sometimes people with disabilities may need a reasonable accommodation in order to take full advantage of the Allegheny County Housing Authority housing programs and related services. When such accommodations are granted they do not confer special treatment or advantage for the person with a disability; rather, they make the program fully accessible to them in a way that would otherwise not be possible due to their disability. This policy clarifies how people can request accommodations and the guidelines the Allegheny County Housing Authority will follow in determining whether it is reasonable to provide a requested accommodation. Because disabilities are not

always apparent, the Allegheny County Housing Authority will ensure that all applicants/participants are aware of the opportunity to request reasonable accommodations.

1.3 COMMUNICATION

Anyone requesting an application will also receive a Request for Reasonable Accommodation Form.

Notifications of reexamination, inspection, appointment, or termination of assistance will include information about requesting a reasonable accommodation. Any notification requesting action by the participant will include information about requesting a reasonable accommodation.

All decisions granting or denying requests will be in writing.

1.4 QUESTIONS TO ASK IN GRANTING THE ACCOMMODATION

- A. Is the requestor a person with disabilities? For this purpose the definition of disabilities is different than the definition used for admission. The Fair Housing definition used for this purpose is:

A person with a physical or mental impairment that substantially limits one or more major life activities, has a record of such impairment, or is regarded as having such an impairment. (The disability may not be apparent to others, i.e., a heart condition).

If the disability is apparent or already documented, the answer to this question is yes. It is possible that the disability for which the accommodation is being requested is a disability other than the apparent disability. If the disability is not apparent or documented, the Allegheny County Housing Authority will obtain verification that the person is a person with a disability.

- B. Is the requested accommodation related to the disability? If it is apparent that the request is related to the apparent or documented disability, the answer to this question is yes. If it is not apparent, the Allegheny County Housing Authority will obtain documentation that the requested accommodation is needed due to the disability. The Allegheny County Housing Authority will not inquire as to the nature of the disability.
- C. Is the requested accommodation reasonable? In order to be determined reasonable, the accommodation must meet two criteria:
1. Would the accommodation constitute a fundamental alteration? The Allegheny County Housing Authority's business is housing. If the request

would alter the fundamental business that the Allegheny County Housing Authority conducts, that would not be reasonable. For instance, the Allegheny County Housing Authority would deny a request to have the Allegheny County Housing Authority do grocery shopping for the person with disabilities.

2. Would the requested accommodation create an undue financial hardship or administrative burden? Frequently the requested accommodation costs little or nothing. If the cost would be an undue burden, the Allegheny County Housing Authority may request a meeting with the individual to investigate and consider equally effective alternatives.

Generally the individual knows best what they need; however, the Allegheny County Housing Authority retains the right to be shown how the requested accommodation enables the individual to access or use the Allegheny County Housing Authority's programs or services.

If more than one accommodation is equally effective in providing access to the Allegheny County Housing Authority's programs and services, the Allegheny County Housing Authority retains the right to select the most efficient or economic choice.

If the participant requests, as a reasonable accommodation, that he or she be permitted to make physical modifications to their dwelling unit, at their own expense, the request should be made to the property owner/manager. The Housing Authority does not have responsibility for the owner's unit and does not have responsibility to make the unit accessible.

Any request for an accommodation that would enable a participant to materially violate family obligations will not be approved.

1.5 SERVICES FOR NON-ENGLISH SPEAKING PERSONS AND PARTICIPANTS

The Allegheny County Housing Authority will endeavor to have access to people who speak languages other than English to assist non-English speaking families.

1.6 FAMILY/OWNER OUT REACH

The Allegheny County Housing Authority will publicize the availability and nature of the Section 8 Program for extremely low-income, very low and low-income families in a newspaper of general circulation, minority media, and by other suitable means.

To reach persons who cannot or do not read newspapers the Allegheny County Housing Authority will distribute fact sheets to the broadcasting media and initiate personal contacts with members of the news media and community service personnel. The

Allegheny County Housing Authority will also try to utilize public service announcements.

The Allegheny County Housing Authority and the Fair Housing Service Center will communicate the status of program availability to other service providers in the community and advise them of housing eligibility factors and guidelines so that they can make proper referral of their clients to the program.

The Allegheny County Housing Authority and the Fair Housing Service Center will hold briefings for owners who participate in or who are seeking information about the Section 8 Program. Owners and managers participating in the Section 8 Program will participate in making this presentation. The briefing is intended to:

- A. Explain how the program works;
- B. Explain how the program benefits owners;
- C. Explain owners' responsibilities under the program. Emphasis is placed on quality screening and ways the Allegheny County Housing Authority helps owners do better screening; and
- D. Provide an opportunity for owners to ask questions, obtain written materials, and meet Allegheny County Housing Authority staff.

The Allegheny County Housing Authority and the Fair Housing Service Center will particularly encourage owners of suitable units located outside of low-income or minority concentration to attend. Targeted mailing lists will be developed and announcements mailed.

1.7 RIGHT TO PRIVACY

All adult members of both applicant and participant households are required to sign HUD Form 9886, *Authorization for Release of Information and Privacy Act Notice*. The *Authorization for Release of Information and Privacy Act Notice* states how family information will be released and includes the *Federal Privacy Act Statement*.

Any request for applicant or participant information will not be released unless there is a signed release of information request from the applicant or participant.

1.8 REQUIRED POSTINGS

The Allegheny County Housing Authority will post, in each of its offices in a conspicuous place and at a height easily read by all persons including persons with mobility disabilities, the following information:

- A. TheSection8AdministrativePlan
- B. Noticeofthestatusofthewaitinglist(openedorclosed)
- C. Address of all Allegheny County Housing Authority offices, office hours, telephonenumber,TDDnumbers,andhoursof operation
- D. IncomeLimitsforAdmission
- E. InformalReviewandInformalHearingProcedures
- F. FairHousingPoster
- G. EqualOpportunityinEmploymentPoster

2.0 ALLEGHENY COUNTY HOUSING AUTHORITY/OWNER RESPONSIBILITY/OBLIGATION OF THE FAMILY

This Section outlines the responsibilities and obligations of the Allegheny County Housing Authority, the Section 8 Owners/Landlords, and the participating families.

2.1 ALLEGHENY COUNTY HOUSING AUTHORITY RESPONSIBILITIES

- A. The Allegheny County Housing Authority will comply with the consolidated ACC, the application, HUD regulations and other requirements, and the Allegheny County Housing Authority Section 8 Administrative Plan.
- B. In administering the program, the Allegheny County Housing Authority will through its own activities and/or the Fair Housing Service Center:
 1. Publish and disseminate information about the availability and nature of housing assistance under the program;
 2. Explain the program to owners and families;
 3. Seek expanded opportunities for assisted families to locate housing outside areas of poverty or racial concentration;
 4. Encourage owners to make units available for leasing in the program, including owners of suitable units located outside areas of poverty or racial concentration;
 5. Affirmatively further fair housing goals and comply with equal opportunity requirements;

6. Make effort to help people with disabilities find satisfactory housing;
7. Receive applications from families, determine eligibility, maintain the waiting list, select applicants, issue a voucher to each selected family, and provide housing information to families selected;
8. Determine who can live in the assisted unit at admission and during the family's participation in the program;
9. Obtain and verify evidence of citizenship and eligible immigration status in accordance with 24 CFR part 5;
10. Review the family's request for approval of the tenancy and the owner/landlord lease, including the HUD prescribed tenancy addendum;
11. Inspect the unit before the assisted occupancy begins and at least annually during the assisted tenancy;
12. Determine the amount of the housing assistance payment for a family;
13. Determine the maximum rent to the owner and whether the rent is reasonable;
14. Make timely housing assistance payments to an owner in accordance with the HAP contract;
15. Examine family income, size and composition at admission and during the family's participation in the program. The examination includes verification of income and other family information;
16. Establish and adjust Allegheny County Housing Authority utility allowance;
17. Administer and enforce the housing assistance payments contract with an owner, including taking appropriate action as determined by the Allegheny County Housing Authority, if the owner defaults (e.g., HQS violation);
18. Determine whether to terminate assistance to a participant family for violation of family obligations;
19. Conduct informal reviews of certain Allegheny County Housing Authority decisions concerning applicants for participation in the program;

20. Conduct informal hearings on certain Allegheny County Housing Authority decisions concerning participant families;
21. Provide sound financial management of the program, including engaging an independent public accountant to conduct audits; and
22. Administer an FSS program.

2.2 OWNER RESPONSIBILITY

- A. The owner is responsible for performing all of the owner's obligations under the HAP contract and the lease.
- B. The owner is responsible for:
 1. Performing all management and rental functions for the assisted unit, including selecting a voucher holder to lease the unit, and deciding if the family is suitable for tenancy of the unit.
 2. Maintaining the unit in accordance with HQS, including performance of ordinary and extraordinary maintenance.
 3. Complying with the equal opportunity requirements.
 4. Preparing and furnishing to the Allegheny County Housing Authority information required under the HAP contract.
 5. Collecting from the family:
 - a. Any security deposit required under the lease.
 - b. The tenant contribution (the part of rent to owner not covered by the housing assistance payment).
 - c. Any charges for unit damage by the family.
 6. Enforcing tenant obligations under the lease.
 7. Paying for utilities and services (unless paid by the family under the lease).
- C. For provisions on modifications to a dwelling unit occupied or to be occupied by a person with disabilities see 24CFR100.203.

- D. The owner is responsible for notifying the Allegheny County Housing Authority at least sixty (60) days prior to the annual recertification date of any rent increase.

2.3 OBLIGATIONS OF THE PARTICIPANT

This Section states the obligations of a participant family under the program.

A. Supplying required information

1. The family must supply any information that the Allegheny County Housing Authority or HUD determines is necessary in the administration of the program, including submission of required evidence of citizenship or eligible immigration status. Information includes any requested certification, release or other documentation.
2. The family must supply any information requested by the Allegheny County Housing Authority or HUD for use in a regularly scheduled reexamination or interim reexamination of family income and composition in accordance with HUD requirements.
3. The family must disclose and verify Social Security Numbers and must sign and submit consent forms for obtaining information.
4. Any information supplied by the family must be true and complete.

B. HQS breach caused by the Family

The family is responsible for any HQS breach caused by the family or its guests.

C. Allowing Allegheny County Housing Authority Inspection

The family must allow the Allegheny County Housing Authority to inspect the unit at reasonable times and after at least 2 days notice.

D. Violation of Lease

The family may not commit any serious or repeated violation of the lease.

E. Family Notice of Move or Lease Termination

The family must notify the Allegheny County Housing Authority and the owner before the family moves out of the unit or terminates the lease by a notice to the owner.

F. Owner Eviction Notice

The family must promptly give the Allegheny County Housing Authority a copy of any owner eviction notice it receives.

G. Use and Occupancy of the Unit

1. The family must use the assisted unit for a residence by the family. The unit must be the family's only residence.
2. The Allegheny County Housing Authority must approve the composition of the assisted family residing in the unit. The family must promptly inform the Allegheny County Housing Authority of the birth, adoption or court-awarded custody of a child. The family must request approval from the Allegheny County Housing Authority to add any other family member as an occupant of the unit. No other person (i.e., no one but members of the assisted family) may reside in the unit (except for a foster child/foster adult or live-in aide as provided in paragraph (4) of this Section).
3. The family must notify the Allegheny County Housing Authority if any family member no longer resides in the unit within ten (10) days.
4. If the Allegheny County Housing Authority has given approval, a foster child/foster adult or a live-in aide may reside in the unit. The Allegheny County Housing Authority has the discretion to adopt reasonable policies concerning residence by a foster child/foster adult or a live-in aide and defining when the Allegheny County Housing Authority consent may be given or denied.
5. Members of the household may engage in legal profit-making activities in the unit, but only if such activities are incidental to primary use of the unit for residence by members of the family. Any business uses of the unit must comply with zoning requirements and the affected household member must obtain all appropriate licenses.
6. The family must not sublease or let the unit.
7. The family must not assign the lease or transfer the unit.

H. Absence from the Unit

The family must supply any information or certification requested by the Allegheny County Housing Authority to verify that the family is living in the unit, or relating to family absence from the unit, including any Allegheny County Housing Authority requested information or certification on the purposes of

family absences. The family must cooperate with the Allegheny County Housing Authority for this purpose. The family must promptly notify the Allegheny County Housing Authority of its absence from the unit.

Absence means that no member of the family is residing in the unit. The family may be absent from the unit for up to 30 days. The family must request permission from the Allegheny County Housing Authority for absences exceeding 30 days. The Allegheny County Housing Authority will make a determination within 5 business days of the request. An authorized absence may not exceed 180 days. Any family absent for more than 30 days without authorization will be terminated from the program.

Authorized absences may include, but are not limited to:

1. Prolonged hospitalization
2. Absences beyond the control of the family (i.e., death in the family, other family member illness)
3. Other absences that are deemed necessary by the Allegheny County Housing Authority

I. Interest in the Unit

The family may not own or have any interest in the unit (except for owners of manufactured housing renting the manufactured homespace).

J. Fraud and Other Program Violation

The members of the family must not commit fraud, bribery, or any other corrupt or criminal act in connection with the program.

K. Crime by Family Members

The members of the family may not engage in drug-related criminal activity or other violent criminal activity.

L. Other Housing Assistance

An assisted family, or members of the family, may not receive Section 8 tenant-based assistance while receiving another housing subsidy, for the same unit or for a different unit, under any duplicative (as determined by HUD or in accordance with HUD requirements) Federal, State or local housing assistance program.

M. Allowing Landlord to Make Repairs

A participant must allow reasonable access to the landlord in order for the landlord to make any required repairs to the unit. The landlord must provide reasonable notice to the participant.

3.0 ELIGIBILITY FOR ADMISSION

3.1 INTRODUCTION

There are five eligibility requirements for admission to Section 8 -- qualifies as a family, has an income within the income limits, meets citizenship/eligible immigrant criteria, provides documentation of Social Security Numbers, and signs consent authorization documents. In addition to the eligibility criteria, families must also meet the Allegheny County Housing Authority screening criteria in order to be admitted to the Section 8 Program.

3.2 ELIGIBILITY CRITERIA

A. Family status.

1. A **family with or without children** . Such a family is defined as a group of people related by blood, marriage, adoption or affinity that lives together in a stable family relationship.
 - a. Children temporarily absent from the home due to placement in foster care are considered family members.
 - b. Unborn children and children in the process of being adopted are considered family members for purposes of determining bedroom size, but are not considered family members for determining income limit.
2. An **elderly family** , which is:
 - a. A family whose head, spouse, or sole member is a person who is at least 62 years of age;
 - b. Two or more persons who are at least 62 years of age living together; or
 - c. One or more persons who are at least 62 years of age living with one or more live-in aides.
3. A **near elderly family** , which is:

- a. A family whose head, spouse, or sole member is a person who is at least 50 years of age but below the age of 62;
- b. Two or more persons who are at least 50 years of age but below the age of 62 living together; or
- c. One or more persons who are at least 50 years of age but below the age of 62 living with one or more live-in aides.

4. A **disabled family**, which is:

- a. A family whose head, spouse, or sole member is a person with disabilities;
- b. Two or more persons with disabilities living together; or
- c. One or more persons with disabilities living with one or more live-in aides.
- d. For purposes of qualifying for low-income housing, does not include a person whose disability is based solely on any drug or alcohol dependence.

5. A **displaced family** is a family in which each member, or whose sole member, has been displaced by governmental action, or whose dwelling has been extensively damaged or destroyed as a result of a disaster declared or otherwise formally recognized pursuant to Federal disaster relief laws.

6. A **remaining member of a tenant family**.

7. A **single person** who is not an elderly or displaced person, or a person with disabilities, or the remaining member of a tenant family.

B. Income eligibility

1. To be eligible to receive assistance a family shall, at the time the family initially receives assistance under the Section 8 program, be a family that is:

- a. An extremely low-income or a very low-income family;
- b. A low-income family continuously assisted under the 1937 Housing Act;

- c. A low -income family that meets additional eligibility criteria specified by the Housing Authority;
 - d. A low -income family that is a non -purchasing tenant in a HOPE 1 or HOPE 2 project or a property subject to a resident homeownership program under 24CFR248.173;
 - e. A low -income family or moderate -income family that is displaced as a result of the prepayment of the mortgage or voluntary termination of an insurance contract on eligible low -income housing;
 - f. A low -income family that qualifies for voucher assistance as a non-purchasing family residing in a HOPE 1 (HOPE for public housing homeownership) or HOPE 2 (HOPE for homeownership of multifamily units) project.
2. Income limits apply only at admission and are not applicable for continued occupancy; however, as income rises the assistance will decrease.
 3. The applicable income limit for issuance of a voucher is the highest income limit for the family size for areas within the housing authority's jurisdiction. The applicable income limit for admission to the program is the income limit for the area in which the family is initially assisted in the program. The family may only use the voucher to rent a unit in an area where the family is income eligible at admission to the program.
 4. Families who are moving into the Allegheny County Housing Authority's jurisdiction under portability and have the status of applicant rather than of participant at their initial housing authority must meet the income limit for the area where they were initially offered housing assistance under the program.
 5. Families who are moving into the Allegheny County Housing Authority's jurisdiction under portability and are already program participants at their initial housing authority do not have to meet the income eligibility requirement for the Allegheny County Housing Authority program.
 6. Income limit restrictions do not apply to families transferring units within the Allegheny County Housing Authority Section 8 Program.

C. Citizenship/Eligible Immigrant status

To be eligible each member of the family must be a citizen, national, or a

noncitizen who has eligible immigration status under one of the categories set forth in Section 214 of the Housing and Community Development Act of 1980 (see 42 U.S.C. 1436a(a)).

Family eligibility for assistance.

1. A family shall not be eligible for assistance unless every member of the family residing in the unit is determined to have eligible status, with the exception noted below.
2. Despite the ineligibility of one or more family members, a mixed family may be eligible for one of three types of assistance (See Section 11.5(K) for calculating rents under the noncitizen rule).
3. A family without any eligible members and receiving assistance on June 19, 1995, may be eligible for temporary deferral of termination of assistance.

D. Social Security Number Documentation

To be eligible, all family members 6 years of age and older must provide a Social Security Number or certify that they do not have one.

E. Signing Consent Forms

1. In order to be eligible each member of the family who is at least 18 years of age, and each family head and spouse regardless of age, shall sign one or more consent forms.
2. The consent form must contain, at a minimum, the following:
 - a. A provision authorizing HUD and the Allegheny County Housing Authority to obtain from State Wage Information Collection Agencies (SWICAs) any information or materials necessary to complete or verify the application for participation or for eligibility for continued occupancy;
 - b. A provision authorizing HUD or the Allegheny County Housing Authority to verify with previous or current employers income information pertinent to the family's eligibility for or level of assistance;
 - c. A provision authorizing HUD to request income information from the IRS and the SSA for the sole purpose of verifying income

information pertinent to the family's eligibility or level of benefits;
and

- d. A statement that the authorization to release the information requested by the consent form expires 15 months after the date the consent form is signed.

F. Suitability for tenancy

The Allegheny County Housing Authority determines eligibility for participation and will also conduct criminal background checks on all adult household members, including live-in aides. The Allegheny County Housing Authority will deny assistance to a family because of drug-related criminal activity or violent criminal activity by family members. This check will be made through state or local law enforcement or court records in those cases where the household member has lived in the local jurisdiction for the last three years. If the individual has lived outside the local area, the Allegheny County Housing Authority may contact law enforcement agencies where the individual had lived or request a check through the FBI's National Crime Information Center (NCIC).

The Allegheny County Housing Authority will check with the State sex offender registration program and will ban for life any individual who is registered as a lifetime sex offender.

Additional screening is the responsibility of the owner. Upon the written request of a prospective owner, the Allegheny County Housing Authority will provide any factual information or third party written information they have relevant to a voucher holder's history of, or ability to, comply with material standard lease terms or any history of drug trafficking.

4.0 MANAGING THE WAITING LIST

4.1 OPENING AND CLOSING THE WAITING LIST

Opening of the waiting list will be announced via public notice that applications for Section 8 will again be accepted. The public notice will state where, when, and how to apply. The notice will be published in a local newspaper of general circulation, and also by any available minority media. The public notice will state any limitations to whom may apply.

The notice will state that applicants already on waiting lists for other housing programs must apply separately for this program, and that such applicants will not lose their place on other waiting lists when they apply for Section 8. The notice will include the Fair

Housing logo and slogan and otherwise be in compliance with Fair Housing requirements.

Closing of the waiting list will be announced via public notice. The public notice will state the date the waiting list will be closed. The public notice will be published in a local newspaper of general circulation, and also by any available minority media.

4.2 TAKING APPLICATIONS

Families wishing to apply for the Section 8 Program will be required to complete an application for housing assistance. Applications will be accepted during regular business hours at: 341 Fourth Ave, Pittsburgh, PA 15222 or any Allegheny County Housing Authority development site office.

Applications are taken to compile a waiting list. Due to the demand for Section 8 assistance in the Allegheny County Housing Authority jurisdiction, the Allegheny County Housing Authority may take applications on an open enrollment basis, depending on the length of the waiting list. All applications are combined into a merged waiting list with the public housing program.

When the waiting list is open, completed applications will be accepted from all applicants. The Allegheny County Housing Authority will later verify the information in the applications relevant to the applicant's eligibility, admission, and level of benefit.

Applications may be made in person at the all Allegheny County Housing Authority sites and the main administrative office. Applications will be mailed to interested families upon request.

The completed application will be dated and time stamped upon its return to the Allegheny County Housing Authority.

Persons with disabilities who require a reasonable accommodation in completing an application may call the Allegheny County Housing Authority to make special arrangements to complete their application. A Telecommunication Device for the Deaf (TDD) is available for the deaf. The TDD telephone number is 412-355-2175.

The application process will involve two phases. The first phase is the initial application for housing assistance or the pre-application. The pre-application requires the family to provide limited basic information including name, address, phone number, family composition and family unit size, racial or ethnic designation of the head of household, income category, and information establishing any preferences to which they may be entitled. This first phase results in the family's placement on the waiting list.

For purposes of income targeting requirements, the Allegheny County Housing Authority will initially verify income as stated on the pre-application.

Upon receipt of the family's pre-application, the Allegheny County Housing Authority will make a preliminary determination of eligibility. The Allegheny County Housing Authority will notify the family in writing of the date and time of placement on the waiting list and the approximate amount of time before housing assistance may be offered. If the Allegheny County Housing Authority determines the family to be ineligible, the notice will state the reasons therefore and offer the family the opportunity of an informal review of this determination.

An applicant may at any time report changes in their applicant status including changes in family composition, income, or preference factors. The Allegheny County Housing Authority will annotate the applicant's file and will update their place on the waiting list. Confirmation of the changes will be confirmed with the family in writing.

The second phase is the final determination of eligibility, referred to as the full application. The full application takes place when the family nears the top of the waiting list. The Allegheny County Housing Authority will ensure that verification of all preferences, eligibility, suitability selection factors are current in order to determine the family's final eligibility for admission into the Section 8 Program.

4.3 ORGANIZATION OF THE WAITING LIST

The waiting list will be maintained in accordance with the following guidelines:

- A. The application will be a permanent file;
- B. All applications will be maintained in order of preference and then in order of date and time of application;
- C. Substantive contact between the Allegheny County Housing Authority and the applicant will be documented in the applicant file.

Note: The waiting list cannot be maintained by bedroom size under current HUD regulations.

4.4 FAMILIES NEARING THE TOP OF THE WAITING LIST

When a family appears to be within three (3) months of being offered a unit, the family will be mailed the appropriate forms to complete and invited to an interview which will include the witnessed signing of the forms. The verification process will begin. It is at this point in time that the family's waiting list preference will be verified. If the family no longer qualifies to be near the top of the list, the family's name will be returned to the appropriate spot on the waiting list. The Allegheny County Housing Authority must

notify the family in writing of this determination and give the family the opportunity for an informal review.

Once the preference has been verified the family will complete a full application, present Social Security Number information, citizenship /eligible immigrant information, and sign the Consent for Release of Information forms.

4.5 MISSED APPOINTMENTS

All applicants who fail to keep a scheduled appointment in accordance with the paragraph below will be sent a notice of denial.

The Allegheny County Housing Authority will allow the family to reschedule appointments for good cause. Generally, no more than one opportunity will be given to reschedule without good cause, and no more than two opportunities for good cause. When a good cause exists, the Allegheny County Housing Authority will work closely with the family to find a more suitable time. Applicants will be offered the right to an informal review before being placed on inactive status.

4.6 PURGING THE WAITING LIST

The Allegheny County Housing Authority will update and purge its waiting list as necessary to ensure that the pool of applicants reasonably represents interested families. Purging also enables the Housing Authority to update the information regarding address, family composition, income category and preferences.

4.7 REMOVAL OF APPLICANTS FROM THE WAITING LIST

The Allegheny County Housing Authority will not remove an applicant's name from the waiting list unless:

- A. The applicant requests that the name be removed;
- B. The applicant fails to respond to a written request for information or a request to declare their continued interest in the program or misses scheduled appointments;
or
- C. The applicant does not meet either the eligibility or screening criteria for the program.

4.8 GROUNDS FOR DENIAL

The Allegheny County Housing Authority will deny assistance to applicants who:

- A. Do not meet any one or more of the eligibility criteria;

- B. Do not supply information or documentation required by the application process;
- C. Fail to respond to a written request for information or a request to declare their continued interest in the program;
- D. Fail to complete any aspect of the application or lease application process;
- E. Have a history of criminal activity by any household member involving crimes of physical violence against persons or property, and any other criminal activity including drug-related criminal activity that would adversely affect the health, safety, or well-being of other tenants or staff, or caused damage to the property;
- F. Currently owe rent or other amounts to any housing authority in connection with the public housing or Section 8 Programs;
- G. Have committed fraud, bribery, or any other corruption in connection with any Federal housing assistance program, including the intentional misrepresentation of information related to their housing application or benefits derived therefrom;
- H. Have a family member who was evicted from federally assisted housing within the last three (3) years;
- I. Have a family member who was evicted from assisted housing within three years of the projected date of admission because of drug-related criminal activity involving the illegal manufacture, sale, distribution, or possession with the intent to manufacture, sell, distribute a controlled substance as defined in Section 102 of the Controlled Substances Act, 21 U.S.C. 802;
- J. Have a family member who is illegally using a controlled substance or abuses alcohol in a way that may interfere with the health, safety, or right to peaceful enjoyment of the premises by other residents. The Allegheny County Housing Authority may waive this requirement if:
 1. The person demonstrates to the Allegheny County Housing Authority's satisfaction that the person is no longer engaging in drug-related criminal activity or abuse of alcohol;
 2. The person has successfully completed a supervised drug or alcohol rehabilitation program;
 3. The person has otherwise been rehabilitated successfully; or
 4. The person is participating in a supervised drug or alcohol rehabilitation program.

- K. Have engaged in or threatened abusive or violent behavior towards any Allegheny County Housing Authority staff member or resident;
- L. Have a family household member who has been terminated under the Certificate or Voucher Program during the last three years;
- M. Have a family member who has been convicted of manufacturing or producing methamphetamine (speed) (Denied for life);
- N. Have a family member with a lifetime registration under a State sex offender registration program (Denied for life);
- O. Are a welfare-to-work (WTW) family who fails to fulfill its obligations under the welfare-to-work voucher program.

4.9 NOTIFICATION OF NEGATIVE ACTIONS

Any applicant whose name is being removed from the waiting list will be notified by the Allegheny County Housing Authority, in writing, that they have ten (10) business days, from the date of the written correspondence, to present mitigating circumstances or request an informal review. The letter will also indicate that their name will be removed from the waiting list if they fail to respond within the time frames specified. The Allegheny County Housing Authority's system of removing applicants' names from the waiting list will not violate the rights of persons with disabilities. If an applicant's failure to respond to a request for information or updates was caused by the applicant's disability, the Allegheny County Housing Authority will provide a reasonable accommodation. If the applicant indicates that they did not respond due to a disability, the Allegheny County Housing Authority will verify that there is in fact a disability and that the accommodation they are requesting is necessary based on the disability. An example of a reasonable accommodation would be to reinstate the applicant on the waiting list based on the date and time of the original application.

4.10 INFORMAL REVIEW

If the Allegheny County Housing Authority determines that an applicant does not meet the criteria for receiving Section 8 assistance, the Allegheny County Housing Authority will promptly provide the applicant with written notice of the determination. The notice must contain a brief statement of the reason(s) for the decision, and state that the applicant may request an informal review of the decision within 10 business days of the denial. The Allegheny County Housing Authority will describe how to obtain the informal review. The informal review process is described in Section 16.2 of this Plan.

5.0 SELECTING FAMILIES FROM THE WAITING LIST

5.1 WAITING LIST ADMISSIONS AND SPECIAL ADMISSIONS

The Housing Authority may admit an applicant for participation in the program either as a special admission or as a waiting list admission.

If HUD awards funding that is targeted for families with specific characteristics or families living in specific units, the Allegheny County Housing Authority will use the assistance for those families.

5.2 PREFERENCES

Consistent with the Allegheny County Housing Authority Agency Plan, the Allegheny County Housing Authority will select families based strictly on the date and time of application.

The Allegheny County Housing Authority will not penalize a family in admission to the program, solely because the family resides in public housing.

5.3 SELECTION FROM THE WAITING LIST

The date and time of application will be utilized to determine the sequence of those being offered a voucher.

Notwithstanding the above, if necessary to meet the statutory requirement that 75% of newly admitted families in any fiscal year be families who are extremely low-income (unless a different target is agreed to by HUD), the Allegheny County Housing Authority retains the right to skip higher income families on the waiting list to reach extremely low-income families. This measure will only be taken if it appears the goal will not otherwise be met. To ensure this goal is met, the Housing Authority will monitor incomes of newly admitted families and the income of the families on the waiting list.

If there are not enough extremely low-income families on the waiting list, we will conduct outreach on a non-discriminatory basis to attract extremely low-income families to reach the statutory requirement.

6.0 ASSIGNMENT OF BEDROOM SIZES (SUBSIDY STANDARDS)

The Allegheny County Housing Authority will issue a voucher for a particular bedroom size – the bedroom size is a factor in determining the family's level of assistance. The

following guidelines will determine each family’s unit size without overcrowding or over-housing:

NumberofBedrooms	NumberofPersons	
	Minimum	Maximum
0	1	1
1	1	2
2	2	4
3	3	6
4	4	8
5	5	10

These standards are based on the assumption that each bedroom will accommodate no morethantwo(2)persons.Twoadultswillshareabedroomunlessrelatedbyblood.

In determining bedroom size, the Allegheny County Housing Authority will include the presence of children to be born to a pregnant woman, children who are in the process of being adopted, children whose custody is being obtained, children who are temporarily away at school or temporarily in foster-care.

Bedroom size will also be determined using the following guidelines:

- A. Children of the same sex will share a bedroom.
- B. Children of the opposite sex, both under the age of six (6), will share a bedroom.
- C. Adults and children will not be required to share a bedroom.
- D. Foster adults and children will not be required to share a bedroom with family members.
- E. Live-in aides will get a separate bedroom.

The Allegheny County Housing Authority will grant exceptions to normal occupancy standards when a family requests a larger size than the guidelines allow and documents a medical reason why the larger size is necessary.

The family unit size will be determined by the Allegheny County Housing Authority in accordance with the above guidelines and will determine the maximum rent subsidy for

the family; however, the family may select a unit that may be larger or smaller than the family unit size. If the family selects a smaller unit, the payment standard for the smaller size will be used to calculate the subsidy. If the family selects a larger size, the payment standard for the family unit size will determine the maximum subsidy.

6.1 BRIEFING

When the Allegheny County Housing Authority selects a family from the waiting list, the family will be invited to attend a briefing explaining how the program works. In order to receive a voucher the family is required to attend the briefing. If they cannot attend the originally scheduled briefing, they may attend a later session. If the family fails to attend two briefings without good cause, they will be denied admission.

If an applicant with a disability requires auxiliary aids to gain full benefit from the briefing, the Housing Authority will furnish such aids where doing so would not result in a fundamental alteration of the nature of the program or in an undue financial or administrative burden. In determining the most suitable auxiliary aid, the Housing Authority will give primary consideration to the requests of the applicant. Families unable to attend a briefing due to a disability may request a reasonable accommodation such as having the briefing presented at an alternate location.

The briefing will cover at least the following subjects:

- A. A description of how the program works;
- B. Family and owner responsibilities;
- C. Where the family may rent a unit, including inside and outside the Housing Authority's jurisdiction;
- D. Types of eligible housing;
- E. For families qualified to lease a unit outside the Housing Authority's jurisdiction under portability, an explanation of how portability works;
- F. An explanation of the advantages of living in an area that does not have a high concentration of poor families; and
- G. An explanation that the family share of rent may not exceed 40% of the family's monthly adjusted income if the gross rent exceeds the applicable payment standard.

6.2 PACKET

During the briefing, the Housing Authority will give the family a packet covering at least the following subjects:

- A. The term of the voucher and the Housing Authority's policy on extensions and suspensions of the term. The packet will include information on how to request an extension and forms for requesting extensions;
- B. How the Housing Authority determines the housing assistance payment and total tenant payment for the family;
- C. Information on the payment standard, exception payment standard rent areas, and the utility allowances schedule;
- D. How the Housing Authority determines the maximum rent for an assisted unit;
- E. Where the family may lease a unit. For families qualified to lease outside the Housing Authority's jurisdiction, the packet includes an explanation of how portability works;
- F. The HUD -required tenancy addendum that provides the language that must be included in any assisted lease, and a sample contract;
- G. The request for approval of the tenancy form and an explanation of how to request Housing Authority approval of a unit;
- H. A statement of the Housing Authority's policy on providing information to prospective owners. This policy requires applicants to sign disclosure statements allowing the Housing Authority to provide prospective owners with the family's current and prior addresses and the names and addresses of the landlords for those addresses. Upon request, the Housing Authority will also supply any factual information or third party verification relating to the applicant's history as a tenant or their ability to comply with material standard lease terms or any history of drug trafficking, drug -related criminal activity or any violent criminal activity;
- I. The Housing Authority's subsidy standards, including when the Housing Authority will consider granting exceptions to the standards;
- J. The HUD brochure on how to select a unit ("A Good Place to Live");
- K. The HUD -required lead -based paint brochure;
- L. Information on Federal, State, and local equal opportunity laws; the brochure "Fair Housing: It's Your Right;" and a copy of the housing discrimination complaint form;

- M. A list of landlords or other parties known to the Allegheny County Housing Authority whom may be willing to lease a unit to the family or help the family find a unit;
- N. If the family includes a person with disabilities, the current ACHA list of units available for rent will include any accessible units known to Allegheny County Housing Authority;
- O. The family's obligations under the program;
- P. The grounds upon which the Housing Authority may terminate assistance because of the family's action or inaction;
- Q. Allegheny County Housing Authority informal hearing procedures, including when the Housing Authority is required to provide the opportunity for an informal hearing, and information on how to request a hearing; and
- R. Upon request the Allegheny County Housing Authority will provide an owner or applicant with an information packet.
- S. A Notice to participants of the availability of mobility counseling provided by the Fair Housing Service Center.

6.3 ISSUANCE OF VOUCHER; REQUEST FOR APPROVAL OF TENANCY

Beginning October 1, 1999, the Allegheny County Housing Authority will issue only vouchers. Treatment of previously issued certificates and vouchers will be dealt with as outlined in Section 22.0 Transition to the New Housing Choice Voucher Program.

Once all family information has been verified, their eligibility determined, their subsidy calculated, and they have attended the family briefing, the Fair Housing Service Center will issue the voucher. At this point the family begins their search for a unit.

When the family finds a unit that the owner is willing to lease under the program, the family and the owner will complete and sign a proposed lease, the HUD required tenancy addendum and the request for approval of the tenancy form. The terms of the HUD tenancy addendum shall prevail over any other provisions of the lease. The family will submit the proposed lease and the request form to the Housing Authority through the Fair Housing Service Center during the term of the voucher. The Housing Authority will review the request, the lease, and the HUD required tenancy addendum and make an initial determination of approval of tenancy. The Housing Authority may assist the family in negotiating changes that may be required for the tenancy to be approvable. Once it appears the tenancy may be approvable, the Housing Authority will schedule an appointment to inspect the unit within 15 days after the receipt of inspection request from the family and owner. The 15 day period is suspended during any period the unit is

unavailable for inspection. The Housing Authority will promptly notify the owner and the family whether the unit and tenancy are approvable.

Upon request during the initial stage of qualifying the unit, the Housing Authority will provide the prospective owner with information regarding the program. Information will include Housing Authority and owner responsibilities for screening and other essential program elements. The Housing Authority will provide the owner with the family's current and prior address as shown in the Housing Authority records along with the name and address (if known) of the landlords for those addresses.

Additional screening is the responsibility of the owner. Upon request by a prospective owner, the Housing Authority will provide any factual information or third party written information they have relevant to a voucher holder's history of, or ability to, comply with standard material lease terms.

6.4 TERM OF THE VOUCHER

The initial term of the voucher will be 60 days and will be stated on the Housing Choice Voucher.

The Housing Authority may grant one or more extensions of the term, but the initial term plus any extensions may not exceed 120 calendar days from the initial date of issuance without an extraordinary reason. To obtain an extension, the family must make a request in writing prior to the expiration date. A statement of the efforts the family has made to find a unit must accompany the request. A sample extension request form and a form for recording their search efforts will be included in the family's briefing packet. If the family documents their efforts and additional time can reasonably be expected to result in success, the Housing Authority will grant the length of requests sought by the family or 60 days, whichever is less.

At the Allegheny County Housing Authority's discretion, extensions to reissuances of vouchers may be considered beyond 120 days on a case by case basis.

If the family includes a person with disabilities and the family requires an extension due to the disability, the Housing Authority will grant an extension allowing the family the full 120 days search time.

6.5 APPROVAL TO LEASE A UNIT

The Allegheny County Housing Authority will approve a lease if all of the following conditions are met:

- A. The unit is eligible ;
- B. The unit is inspected by the Housing Authority and passes HQS;

- C. The lease is approvable and includes the following:
1. The names of the owner and the tenant;
 2. The address of the unit rented;
 3. The term of the lease (initial term and any provisions for renewal);
 4. The amount of the monthly rent to owner;
 5. A specification of what utilities and appliances are to be supplied by the owner, and what utilities and appliances are to be supplied by the family; and
 6. The required HUD tenancy addendum.
- D. There is no rent to owner is reasonable;
- E. The family's share of rent does not exceed 40% of their monthly adjusted income if the gross rent exceeds the applicable payment standard;
- F. The owner has not been found to be debarred, suspended, or subject to a limited denial of participation by HUD or the Housing Authority; and
- G. The family continues to meet all eligibility and screening criteria.

If tenancy approval is denied, the Housing Authority will advise the owner and the family in writing and advise them also of any actions they could take that would enable the Housing Authority to approve the tenancy.

The lease term may begin only after all of the following conditions are met:

- A. The unit passes the Housing Authority HQS inspection;
- B. The family's share of rent does not exceed 40% of their monthly adjusted income if the gross rent exceeds the applicable payment standard;
- C. The landlord and tenant sign the lease to include the HUD required addendum; and
- D. The Housing Authority approves the leasing of the unit.

The Housing Authority will prepare the contract when the unit is approved for tenancy. Generally, the landlord, simultaneously with the signing of the lease and the HUD required tenancy addendum, will execute the contract. Upon receipt of the executed lease and the signed contract by the landlord, the Housing Authority will execute the contract. The Housing Authority will not pay any housing assistance to the owner until the contract is executed.

Innocase will the contract be executed later than 60 days after the beginning of the lease term.

Any contract executed after the 60 -day period will be void and the Housing Authority will not pay housing assistance to the owner.

6.6 ALLEGHENY COUNTY HOUSING AUTHORITY DENIAL OF APPROVAL OF OWNER

The Housing Authority will deny participation by an owner at the direction of HUD. The Housing Authority will also deny the owner's participation for any of the following reasons:

- A. The owner has violated any obligations under a Section 8 Housing Assistance Payments Contract;
- B. The owner has committed fraud, bribery, or any other corrupt or criminal act in connection with any Federal housing program;
- C. The owner has engaged in drug -related criminal activity or any violent criminal activity;
- D. The owner has a history or practice of non -compliance with HQS for units leased under Section 8 or with applicable housing standards for units leased with project -based Section 8 assistance or leased under any other Federal housing program;
- E. The owner has a history or practice of renting units that fail to meet State or local codes;
- F. The owner has not paid State or local real estate taxes, fines, or assessments;
- G. The owner refuses (or has a history of refusing) to evict families for drug -related or violent criminal activity, or for activity that threatens the health, safety or right of peaceful enjoyment of the:
 - 1. premises by tenants, Allegheny County Housing Authority employees or owner employees; or
 - 2. residences by neighbors;
- H. If the owner is the parent, child, grandparent, grandchild, sister, or brother or any member of the family of an applicant seeking the initial use of a voucher (currently shopping) unless the Allegheny County Housing Authority determines that approving the unit would provide reasonable accommodation for a family member who is a person with disabilities; or

- I. Other conflicts of interest under Federal, State, or local law.

6.7 **INELIGIBLE/ELIGIBLE HOUSING**

The following types of housing cannot be assisted under the Section 8 Tenant -Based Program:

- A. A public housing or Indian housing unit;
- B. A unit receiving project -based assistance under a Section 8 Program;
- C. Nursing homes, board and care homes, or facilities providing continual psychiatric, medical or nursing services;
- D. College or other school dormitories;
- E. Units on the grounds of penal, reformatory, medical, mental, and similar public or private institutions;
- F. A unit occupied by its owner. This restriction does not apply to cooperatives or to assistance on behalf of a manufactured home owner leasing a manufactured home space; and
- G. A unit receiving any duplicative Federal, State, or local housing subsidy. This does not prohibit renting a unit that has a reduced rent because of a tax credit.

The Allegheny County Housing Authority will not approve a lease for any of the following special housing types, except as a reasonable accommodation for a family with disabilities:

- A. Congregate housing
- B. Group homes
- C. Shared housing
- D. Cooperative housing
- E. Single room occupancy housing

The Allegheny County Housing Authority will approve leases for the following housing types:

- A. Single family dwellings

- B. Apartments, townhouses or row houses
- C. Manufactured housing
- D. Manufactured home space rentals

6.8 SECURITY DEPOSIT

The owner may collect a security deposit from the tenant in an amount not in excess of amounts charged in private market practice and not in excess of amounts charged by the owner to unassisted tenants.

When the tenant moves out of the dwelling unit, the owner, subject to State or local law, may use the security deposit, including any interest on the deposit, in accordance with the lease, as reimbursement for any unpaid rent payable by the tenant, damages to the unit or for other amounts the tenant owes under the lease.

The owner must give the tenant a written list of all items charged against the security deposit and the amount of each item. After deducting the amount, if any, used to reimburse the owner, the owner must refund promptly the full amount of the unused balance to the tenant.

If the security deposit is not sufficient to cover amounts the tenant owes under the lease, the owner may seek to collect the balance from the tenant.

7.0 MOVES WITH CONTINUED ASSISTANCE

Participating families are allowed to move to another unit after the initial 12 months has expired, if the landlord and the participant have mutually agreed to terminate the lease, or if the Housing Authority has terminated the HAP contract. The Allegheny County Housing Authority will issue the family a new voucher if the family does not owe the Allegheny County Housing Authority or any other Housing Authority money, has not violated a Family Obligation, has not moved or been issued a certificate or voucher within the last 12 months, and if the Allegheny County Housing Authority has sufficient funding for continued assistance. If the move is necessitated for a reason other than family choice, the 12-month requirement will be waived.

7.1 WHEN A FAMILY MAY MOVE

For families already participating in the Certificate and Voucher Program, the Allegheny County Housing Authority will allow the family to move to a new unit if:

- A. The assisted lease for the old unit has terminated;

- B. The owner has given the tenant a notice to vacate, has commenced an action to evict the tenant, or has obtained a court judgment or other process allowing the owner to evict the tenant; or
- C. The tenant has given notice of lease termination (if the tenant has a right to terminate the lease on notice to the owner).
- D. In the event that a new voucher has been issued prior to the Housing Authority becoming aware of a program violation, the family may not utilize the new voucher until the problem with the current or previous landlord is resolved.

7.2 PROCEDURES REGARDING FAMILY MOVES

Families considering transferring to a new unit will be scheduled to attend a mover's briefing. All families who are moving, including any families moving into or out of the Allegheny County Housing Authority's jurisdiction, will be required to attend a mover's briefing prior to the Allegheny County Housing Authority entering a new HAP contract on their behalf.

This briefing is intended to provide the following:

- A. A refresher on program requirements and the family's responsibilities. Emphasis will be on giving proper notice and meeting all lease requirements such as leaving the unit in good condition;
- B. Information about finding suitable housing and the advantages of moving to an area that does not have a high concentration of poor families;
- C. Payment standards, exception payment standard rent areas, and the utility allowances schedule;
- D. An explanation that the family share of rent may not exceed 40% of the family's monthly adjusted income if the gross rent exceeds the applicable payment standard;
- E. Portability requirements and opportunities;
- F. The need to have an examination conducted within 120 days prior to the move;
- G. An explanation and copies of the forms required to initiate and complete the move; and
- H. All forms and brochures provided to applicants at the initial briefing.

Families are required to give proper written notice of their intent to terminate the lease. In accordance with HUD regulations, no notice requirement may exceed 60 days. During

the initial term, families may not end the lease unless they and the owner mutually agree to end the lease. If the family moves from the unit before the initial term of the lease ends without the owner's and the Allegheny County Housing Authority's approval, it will be considered a serious lease violation and subject the family to termination from the program.

The family is required to give the Allegheny County Housing Authority a copy of the notice to terminate the lease at the same time as it gives the notice to the landlord. A family's failure to provide a copy of the lease termination notice to the Allegheny County Housing Authority will be considered a violation of Family Obligations and may cause the family to be terminated from the program.

A family who gives notice to terminate the lease must mail the notice by certified mail or have the landlord or his agent sign a statement stating the date and time received. The family will be required to provide the certified mail receipt and a copy of the lease termination notice to the Allegheny County Housing Authority, or a copy of the lease termination notice and the signed statement stating the date and time the notice was received. If the landlord or his/her agent does not accept the certified mail receipt, the family will be required to provide the receipt and envelope showing that the attempt was made.

Failure to follow the above procedures may subject the family to termination from the program.

8.0 PORTABILITY

8.1 GENERAL POLICIES OF THE ALLEGHENY COUNTY HOUSING AUTHORITY

A family whose head or spouse has a domicile (legal residence) in the jurisdiction of the Allegheny County Housing Authority at the time the family first submits its application for participation in the program to the Allegheny County Housing Authority may lease a unit anywhere in the jurisdiction of the Allegheny County Housing Authority or outside the Allegheny County Housing Authority jurisdiction as long as there is another entity operating an tenant-based Section 8 program covering the location of the proposed unit.

Families participating in the Voucher Program will not be allowed to move more than once in any 12-month period and under no circumstances will the Allegheny County Housing Authority allow a participant to improperly break a lease. Under extraordinary circumstances the Allegheny County Housing Authority may consider allowing more than one move in a 12-month period.

Families may only move to a jurisdiction where a Section 8 Program is being administered.

For income targeting purposes, the family will count towards the initial housing authority's goals unless the receiving housing authority absorbs the family. If absorbed, the admission will count towards the receiving housing authority's goals.

If a family has moved out of their assisted unit in violation of the lease, the Allegheny County Housing Authority will not issue a voucher and will terminate assistance in compliance with Section 17.0, Termination of the Lease and Contract.

8.2 INCOME ELIGIBILITY

- A. A family must be income -eligible in the area where the family first leases a unit with assistance in the Voucher Program.
- B. If a portable family is already a participant in the Initial Housing Authority's Voucher Program, income eligibility is not re -determined.

8.3 PORTABILITY: ADMINISTRATION BY RECEIVING HOUSING AUTHORITY

- A. When a family utilizes portability to move to an area outside the Initial Housing Authority jurisdiction, another Housing Authority (the Receiving Housing Authority) must administer assistance for the family if that Housing Authority has a tenant -based program covering the area where the unit is located.
- B. A Housing Authority with jurisdiction in the area where the family wants to lease a unit must issue the family a voucher. If there is more than one such housing authority, the Initial Housing Authority may choose which housing authority shall become the Receiving Housing Authority.

8.4 PORTABILITY PROCEDURES

- A. When the Allegheny County Housing Authority is the Initial Housing Authority:
 - 1. The Allegheny County Housing Authority will brief the family on the process that must take place to exercise portability. The family will be required to attend an applicant or mover's briefing.
 - 2. The Allegheny County Housing Authority will determine whether the family is income -eligible in the area where the family wants to lease a unit (if applicable).
 - 3. The Allegheny County Housing Authority will advise the family how to contact and request assistance from the Receiving Housing Authority.
 - 4. The Allegheny County Housing Authority will, within ten (10) calendar days, notify the Receiving Housing Authority to expect the family.

5. The Allegheny County Housing Authority will immediately mail to the Receiving Housing Authority the most recent HUD Form 50058 (Family Report) for the family, and related verification information.
- B. When the Allegheny County Housing Authority is the Receiving Housing Authority:
1. When the portable family requests assistance from the Allegheny County Housing Authority, the Allegheny County Housing Authority will within ten (10) calendar days inform the Initial Housing Authority whether it will bill the Initial Housing Authority for assistance on behalf of the portable family, or absorb the family into its own program. When the Allegheny County Housing Authority receives a portable family, the family will be absorbed if funds are available and a voucher will be issued.
 2. The Allegheny County Housing Authority will issue a voucher to the family. The term of the Allegheny County Housing Authority's voucher will not expire before the expiration date of any Initial Housing Authority's voucher. The Allegheny County Housing Authority will determine whether to extend the voucher term. The family must submit a request for tenancy approval to the Allegheny County Housing Authority during the term of the Allegheny County Housing Authority's voucher.
 3. The Allegheny County Housing Authority will determine the family unit size for the portable family. The family unit size is determined in accordance with the Allegheny County Housing Authority's subsidy standards.
 4. The Allegheny County Housing Authority will within ten (10) calendar days notify the Initial Housing Authority if the family has leased an eligible unit under the program, or if the family fails to submit a request for tenancy approval for an eligible unit within the term of the voucher.
 5. If the Allegheny County Housing Authority opts to conduct a new reexamination, the Allegheny County Housing Authority will not delay issuing the family a voucher or otherwise delay approval of a unit unless there -certification is necessary to determine income eligibility.
 6. In order to provide tenant -based assistance for portable families, the Allegheny County Housing Authority will perform all Housing Authority program functions, such as reexaminations of family income and composition. At any time, either the Initial Housing Authority or the Allegheny County Housing Authority may make a determination to deny or terminate assistance to the family in accordance with 24CFR982.552.

7. The Allegheny County Housing Authority may deny or terminate assistance for family action or inaction in accordance with 24 CFR 982.552 and 24 CFR 982.553.

C. Absorption by the Allegheny County Housing Authority

1. If funding is available under the consolidated ACC for the Allegheny County Housing Authority's Voucher Program when the portable family is received, the Allegheny County Housing Authority will absorb the family into its Voucher Program. After absorption, the family is assisted with funds available under the consolidated ACC for the Allegheny County Housing Authority's Tenant-Based Program.

D. Portability Billing

1. To cover assistance for a portable family, the Receiving Housing Authority may bill the Initial Housing Authority for housing assistance payments and administrative fees. The billing procedure will be as follows:
 - a. As the Initial Housing Authority, the Allegheny County Housing Authority will promptly reimburse the Receiving Housing Authority for the full amount of the housing assistance payments made by the Receiving Housing Authority for the portable family. The amount of the housing assistance payment for a portable family in the Receiving Housing Authority's program is determined in the same manner as for other families in the Receiving Housing Authority's program.
 - b. The Initial Housing Authority will promptly reimburse the Receiving Housing Authority for 80% of the Initial Housing Authority's on-going administrative fee for each unit month that the family receives assistance under the tenant-based programs and is assisted by the Receiving Housing Authority. If both Housing Authorities agree, we may negotiate a different amount of reimbursement.

E. When a Portable Family Moves

When a portable family moves out of the tenant-based program of a Receiving Housing Authority that has not absorbed the family, the Housing Authority in the new jurisdiction to which the family moves becomes the Receiving Housing Authority, and the first Receiving Housing Authority is no longer required to provide assistance for the family.

9.0 DETERMINATION OF FAMILY INCOME

9.1 INCOME, EXCLUSIONS FROM INCOME, DEDUCTIONS FROM INCOME

To determine annual income, the Allegheny County Housing Authority counts the income of all family members, excluding the types and sources of income that are specifically excluded. Once the annual income is determined, the Allegheny County Housing Authority subtracts all allowable deductions (allowances) as the next step in determining the Total Tenant Payment.

9.2 INCOME

A. Annual income means all amounts, monetary or not, that:

1. Go to (or on behalf of) the family head or spouse (even if temporarily absent) or to any other family member, or
2. Are anticipated to be received from a source outside the family during the 12-month period following admission or annual reexamination effective date; and
3. Are not specifically excluded from annual income.

If it is not feasible to anticipate a level of income over a 12-month period (e.g. seasonal or cyclic income), or the Allegheny County Housing Authority believes that past income is the best available indicator of expected future income, the Allegheny County Housing Authority may annualize the income anticipated for a shorter period, subject to a redetermination at the end of the shorter period.

B. Annual income includes, but is not limited to:

1. The full amount, before any payroll deductions, of wages and salaries, overtime pay, commissions, fees, tips and bonuses, and other compensation for personal services.
2. The net income from the operation of a business or profession. Expenditures for business expansion or amortization of capital indebtedness are not used as deductions in determining net income. An allowance for depreciation of assets used in a business or profession may be deducted, based on straight-line depreciation, as provided in Internal Revenue Service regulations. Any withdrawal of cash or assets from the operation of a business or profession is included in income, except to the extent the withdrawal is reimbursement of cash or assets invested in the

operation by the family.

3. Interest, dividends, and other net income of any kind from real or personal property. Expenses for amortization of capital indebtedness are not used as deductions in determining net income. An allowance for depreciation of assets used in a business or profession may be deducted, based on straight-line depreciation, as provided in Internal Revenue Service regulations. Any withdrawal of cash or assets from an investment is included in income, except to the extent the withdrawal is reimbursement of cash or assets invested by the family. Where the family has net family assets in excess of \$5,000, annual income includes the greater of the actual income derived from all net family assets or a percentage of the value of such assets based on the current passbook savings rate, as determined by HUD.
4. The full amount of periodic amounts received from Social Security, annuities, insurance policies, retirement funds, pensions, disability or death benefits, and other similar types of periodic receipts, including a lump-sum amount or prospective monthly amounts for the delayed start of a periodic amount. (However, deferred periodic amounts from supplemental security income and Social Security benefits that are received in a lump sum amount or in prospective monthly amounts are excluded.)
5. Payments in lieu of earnings, such as unemployment and disability compensation, worker's compensation and severance pay. (However, lump sum additions such as insurance payments from worker's compensation are excluded.)
6. Welfare assistance.
 - a. If the welfare assistance payment includes an amount specifically designated for shelter and utilities that is subject to adjustment by the welfare assistance agency in accordance with the actual cost of shelter and utilities, the amount of welfare assistance income to be included as income consists of:
 - i. The amount of the allowance or grant exclusive of the amount specifically designated for shelter or utilities; plus
 - ii. The maximum amount that the welfare assistance agency could in fact allow the family for shelter and utilities. If the family's welfare assistance is ratably reduced from the standard of need by applying a percentage, the amount

calculated under this requirement is the amount resulting from one application of the percentage.

b. Imputed welfare income.

- 1). A family's annual income includes the amount of imputed welfare income (because of a specified welfare benefits reduction, as specified in notice to the Allegheny County Housing Authority by the welfare agency), plus the total amount of other annual income.
- 2). At the request of the Allegheny County Housing Authority, the welfare agency will inform the Allegheny County Housing Authority in writing of the amount and term of any specified welfare benefit reduction for a family member, and the reason for such reduction, and will also inform the Allegheny County Housing Authority of any subsequent changes in the term or amount of such specified welfare benefit reduction. The Allegheny County Housing Authority will use this information to determine the amount of imputed welfare income for a family.
- 3). A family's annual income includes imputed welfare income in family annual income, as determined at an interim or regular reexamination of family income and composition, during the term of the welfare benefits reduction (as specified in information provided to the Allegheny County Housing Authority by the welfare agency).
- 4). The amount of the imputed welfare income is offset by the amount of additional income a family receives that commences after the time the sanction was imposed. When such additional income from other sources is at least equal to the imputed welfare income, the imputed welfare income is reduced to zero.
- 5). The Allegheny County Housing Authority will not include imputed welfare income in annual income if the family was not an assisted resident at the time of the sanction.
- 6). If a participant is not satisfied that the Allegheny County Housing Authority has calculated the amount of imputed welfare income in accordance with HUD requirements, and if the Allegheny County Housing Authority denies the family's request to modify such amount, then the Allegheny

County Housing Authority shall give the resident written notice of such denial, with a brief explanation of the basis for the Allegheny County Housing Authority's determination of the amount of imputed welfare income. The Allegheny County Housing Authority's notice shall also state that if the resident does not agree with the determination, the resident may contest the decision in accordance with our informal review policy.

7). Relations with welfare agencies

- a). The Allegheny County Housing Authority will ask welfare agencies to inform it of any specified welfare benefits reduction for a family member, the reason for such reduction, the term of any such reduction, and any subsequent welfare agency determination affecting the amount or term of a specified welfare benefits reduction. If the welfare agency determines a specified welfare benefits reduction for a family member, and gives the Allegheny County Housing Authority written notice of such reduction, the family's annual income shall include the imputed welfare income because of the specified welfare benefits reduction.
- b). The Allegheny County Housing Authority is responsible for determining the amount of imputed welfare income that is included in the family's annual income as a result of a specified welfare benefits reduction as determined by the welfare agency, and specified in the notice by the welfare agency to the agency. However, the Allegheny County Housing Authority is not responsible for determining whether a reduction of welfare benefits by the welfare agency was correctly determined by the welfare agency in accordance with welfare program requirements and procedures, nor for providing the opportunity for review or hearing on such welfare agency determinations.

c), Such welfare agency determinations are the responsibility of the welfare agency, and the family may seek appeal of such determinations through the welfare agency's normal due process procedures. The Allegheny County Housing Authority shall rely on the welfare agency notice to the Allegheny County Housing Authority of the welfare agency's determination of a specified welfare benefits reduction.

7. Periodic and determinable allowances, such as alimony and child support payments, and regular contributions or gifts received from organizations or from persons not residing in the dwelling.
8. All regular pay, special pay, and allowances of a member of the Armed Forces. (Special pay to a member exposed to hostile fire is excluded.)

9.3 EXCLUSIONS FROM INCOME

Annual income does not include the following:

- A. Income from employment of children (including foster children) under the age of 18 years;
- B. Payments received for the care of foster children or foster adults (usually persons with disabilities, unrelated to the tenant family, who are unable to live alone);
- C. Lump-sum additions to family assets, such as inheritances, insurance payments (including payments under health and accident insurance and worker's compensation), capital gains and settlement for personal or property losses;
- D. Amounts received by the family that are specifically for, or in reimbursement of, the cost of medical expenses for any family member;
- E. Income of a live-in aide;
- F. The full amount of student financial assistance paid directly to the student or to the educational institution;
- G. The special pay to a family member serving in the Armed Forces who is exposed to hostile fire;
- H. The amounts received from the following programs:

1. Amounts received under training programs funded by HUD;
2. Amounts received by a person with a disability that are disregarded for a limited time for purposes of Supplemental Security Income eligibility and benefits because they are set aside for use under a Plan to Attain Self-Sufficiency (PASS);
3. Amounts received by a participant in other publicly assisted programs that are specifically for or in reimbursement of out-of-pocket expenses incurred (special equipment, clothing, transportation, child care, etc.) and that are made solely to allow participation in a specific program;
4. Amounts received under a resident service stipend. A resident service stipend is a modest amount (not to exceed \$200 per month) received by a resident for performing a service for the Housing Authority or owner, on a part-time basis, that enhances the quality of life in the development. Such services may include, but are not limited to, fire patrol, hall monitoring, lawn maintenance, resident initiative coordination, and serving as a member of the Allegheny County Housing Authority's governing board. No resident may receive more than one such stipend during the same period of time;
5. Incremental earnings and benefits resulting to any family member from participation in qualifying State or local employment training programs (including training programs not affiliated with a local government) and training of a family member as resident management staff. Amounts excluded by this provision must be received under employment training programs with clearly defined goals and objectives and are excluded only for the period during which the family member participates in the employment training program;
6. Temporary, nonrecurring, or sporadic income (including gifts);
7. Reparation payments paid by a foreign government pursuant to claims filed under the laws of that government by persons who were persecuted during the Nazi era;
8. Earnings in excess of \$480 for each full-time student 18 years old or older (excluding the head of household and spouse);
9. Adoption assistance payments in excess of \$480 per adopted child;
10. Deferred periodic amounts from Supplemental Security Income and Social Security benefits that are received in a lump sum amount or in prospective monthly amounts;

11. Amounts received by the family in the form of refunds or rebates under State or local law for property taxes paid on the dwelling unit;
12. Amounts paid by a State agency to a family with a member who has a developmental disability and is living at home to offset the cost of services and equipment needed to keep the developmentally disabled family member at home; or
13. Amounts specifically excluded by any other Federal statute from consideration as income for purposes of determining eligibility or benefits.

These exclusions include:

- a. The value of the allotment of food stamps
- b. Payments to volunteers under the Domestic Volunteer Services Act of 1973
- c. Payments received under the Alaska Native Claims Settlement Act
- d. Income from submarginal land of the U.S. that is held in trust for certain Indian tribes
- e. Payments made under HHS's Low -Income Energy Assistance Program
- f. Payments received under the Job Training Partnership Act
- g. Income from the disposition of funds of the Grand River Band of Ottawa Indians
- h. The first \$2000 per capita received from judgment funds awarded for certain Indian claims
- i. Amount of scholarships awarded under Title IV including Work Study
- j. Payments received under the Older Americans Act of 1965
- k. Payments from Agent Orange Settlement
- l. Payments received under the Maine Indian Claims Act

- m. The value of child care under the Child Care and Development Block Grant Act of 1990
- n. Earned income tax credit refund payments
- o. Payments for living expenses under the AmeriCorps Program

9.4 DEDUCTIONS FROM ANNUAL INCOME

The following deductions will be made from annual income:

- A. \$480 for each dependent
- B. \$400 for any elderly family or disabled family
- C. The sum of the following, to the extent the sum exceeds three percent of annual income:
 - 1. Unreimbursed medical expenses of any elderly family or disabled family; and
 - 2. Unreimbursed reasonable attendant care and auxiliary apparatus expenses for each member of the family who is a person with disabilities, to the extent necessary to enable any member of the family (including the member who is a person with disabilities) to be employed, but this allowance may not exceed the earned income received by family members who are 18 years of age or older who are able to work because of such attendant care or auxiliary apparatus; and
- D. Reasonable childcare expenses necessary to enable a member of the family to be employed or to further his or her education. This deduction shall not exceed 50% of gross family income. A larger deduction can be approved as a reasonable accommodation. If the childcare provider is an unlicensed individual, the individual must provide their Social Security Number and a notarized statement of the amount that is being charged.

Childcare for School: The ACHA will compare the number of hours the family member is attending school and base the reasonableness standard on the number of hours attending school (with the addition of some travel time to and from school) versus the number of hours claimed for childcare.

9.5 RECEIPT OF A LETTER OR NOTICE FROM HUD CONCERNING INCOME

- A. If a Section 8 participant receives a letter or notice from HUD concerning the amount or verification of family income, the letter shall be brought to the person responsible for income verification within ten (10) days of receipt by the participant.
- B. The Program Managers shall reconcile any difference between the amount reported by the participant and the amount listed in the HUD communication. This shall be done as promptly as possible.
- C. After the reconciliation is complete, the Allegheny County Housing Authority shall adjust the participant's rental contribution beginning at the start of the next month unless the reconciliation is completed during the final five (5) days of the month and then the new rents shall take effect on the first day of the second month following the end of the current month. In addition, if the participant had not previously reported the proper income, the XYX Housing Authority shall do one of the following:
 - 1. Immediately collect the back overpaid assistance paid by the agency;
 - 2. Establish a repayment plan for the resident to pay the sum due to the agency;
 - 3. Terminate the participant from the program for failure to report income; or
 - 4. Terminate the participant from the program for failure to report income and collect the back overpaid assistance paid by the agency.

9.6 COOPERATING WITH WELFARE AGENCIES

The Allegheny County Housing Authority will make its best efforts to enter into cooperation agreements with local welfare agencies under which the welfare agencies will agree:

- A. To target assistance, benefits and services to families receiving assistance in the public housing and Section 8 tenant-based assistance program to achieve self-sufficiency.
- B. To provide written verification to the Allegheny County Housing Authority concerning welfare benefits for families applying for or receiving assistance in our housing assistance programs.

10.0 VERIFICATION

The Allegheny County Housing Authority will verify information related to waiting list preferences, eligibility, admission and level of benefits prior to admission. Periodically

during occupancy, items related to eligibility and rent determination shall also be reviewed and verified. Income, assets, and expenses will be verified, as well as disability status, need for a live-in aide and other reasonable accommodations, full-time student status of family members 18 years of age and older, Social Security Numbers, citizenship/eligible noncitizen status. Age and relationship will only be verified in those instances where needed to make a determination of level of assistance.

10.1 ACCEPTABLE METHODS OF VERIFICATION

Age, relationship, U.S. citizenship, and Social Security Numbers will generally be verified with documentation provided by the family. For citizenship, the family's certification will be accepted. (Or for citizenship documentations such as listed below will be required.) Verification of these items will include photocopies of the Social Security cards and other documents presented by the family, the INS SAVE approval code, and forms signed by the family.

Other information will be verified by third party verification. This type of verification includes written documentation (with forms sent directly to and received directly from a source, not passed through the hands of the family). This verification may also be direct contact with the source, in person or by telephone. It may also be a report generated by a request from the Allegheny County Housing Authority or automatically by another government agency, i.e., the Social Security Administration. Verification forms and reports received will be contained in the applicant/tenant file. Oral third party documentation will include the same information as if the documentation had been written, i.e., name, date of contact, amount received, etc.

When third party verification cannot be obtained, the Allegheny County Housing Authority will accept documentation received from the applicant/participant. Hand-carried documentation will be accepted if the Allegheny County Housing Authority has been unable to obtain third party verification in a four week period of time. Photocopies of the documents provided by the family will be maintained in the file.

When neither third party verification nor hand-carried verification can be obtained, the Allegheny County Housing Authority will accept a notarized statement signed by the head, spouse or co-head. Such documents will be maintained in the file.

10.2 TYPES OF VERIFICATION

The chart below outlines the factors that may be verified and gives common examples of the verification that will be sought. To obtain written third party verification, the Allegheny County Housing Authority will send a request form to the source along with a release form signed by the applicant/participant via first class mail.

Verification Requirements for Individual Items		
Item to Be Verified	3 rd party verification	Hand-carried verification
General Eligibility Items		
Social Security Number	Letter from Social Security, electronic reports	Social Security card
Citizenship	N/A	Signed certification, voter's registration card, birth certificate, etc.
Eligible immigration status	INSSAVE confirmation #	INScard
Disability	Letter from medical professional, SSI, etc	Proof of SSI or Social Security disability payments
Full time student status (if >18)	Letter from school	For high school students, any document evidencing enrollment
Need for a live -in aide	Letter from doctor or other professional knowledgeable of condition	N/A
Child care costs	Letter from care provider	Bills and receipts
Disability assistance expenses	Letters from suppliers, caregivers, etc.	Bills and records of payment
Medical expenses	Letters from providers, prescription record from pharmacy, medical professional's letter stating assistance or a companion animal is needed	Bills, receipts, records of payment, dates of trips, mileage log, receipts for fares and tolls
Value of and Income from Assets		
Savings, checking accounts	Letter from institution	Passbook, most current statements
CDs, bonds, etc	Letter from institution	Tax return, information brochure from institution, the CD, the bond
	Letter from broker or holding	Stock or most current

Verification Requirements for Individual Items		
Item to Be Verified	3 rd party verification	Hand-carried verification
Stocks	company	statement, price in newspaper or through Internet
Real property	Letter from tax office, assessment, etc.	Property tax statement (for current value), assessment, records on income and expenses, tax return
Personal property	Assessment, blue book, etc	Receipt for purchase, other evidence of worth
Cash value of life insurance policies	Letter from insurance company	Current statement
Assets disposed of for less than fair market value	N/A	Original receipt and receipt at disposition, other evidence of worth
Income		
Earned income	Letter from employer	Multiple pay stubs
Self-employed	N/A	Tax return from prior year, books of accounts
Regular gifts and contributions	Letter from source, letter from organization receiving gift (i.e., if grandmother pays day care provider, the day care provider could so state)	Bank deposits, others similar evidence
Alimony/child support	Court order, letter from source, letter from Human Services	Record of deposits, divorce decree
Periodic payments (i.e., social security, welfare, pensions, workers' comp, unemployment)	Letter or electronic reports from the source	Award letter, letter announcing change in amount of future payments
Training program participation	Letter from program provider indicating - whether enrolled - whether training is HUD - funded - whether State or local program - whether it is employment training - whether payments are for out - of -	N/A

Verification Requirements for Individual Items		
Item to Be Verified	3 rd party verification	Hand-carried verification
	pocket expenses incurred in order to participate in a program	

10.3 VERIFICATION OF CITIZENSHIP OR ELIGIBLE NON-CITIZEN STATUS

The citizenship/eligible non-citizen status of each family member regardless of age must be determined.

Prior to being admitted, or at the first reexamination, all citizens and nationals will be required to sign a declaration under penalty of perjury. (They will be required to show proof of their status by such means as birth certificate, military ID or military DD 214 Form.)

Prior to being admitted or at the first reexamination, all eligible non-citizens who are 62 years of age or older will be required to sign a declaration under penalty of perjury. They will also be required to show proof of age.

Prior to being admitted or at the first reexamination, all eligible non-citizens must sign a declaration of their status and a verification consent form and provide their original INS documentation. The Allegheny County Housing Authority will make a copy of the individual's INS documentation and place the copy in the file. The Allegheny County Housing Authority also will verify their status through the INSSAVE system. If the INSSAVE system cannot confirm eligibility, the Allegheny County Housing Authority will mail information to the INS so a manual check can be made of INS records.

Family members who do not claim to be citizens, nationals or eligible non-citizens, or whose status cannot be confirmed, must be listed on a statement of non-eligible members and the list must be signed by the head of the household.

Non-citizen students on student visas, though in the country legally, are not eligible to be admitted to the Section 8 Program.

Any family member who does not choose to declare their status must be listed on the statement of non-eligible members.

If no family member is determined to be eligible under this Section, the family's

admission will be denied.

The family's assistance will not be denied, delayed, reduced or terminated because of a delay in the process of determining eligible status under this Section, except to the extent that the delay is caused by the family.

If the Allegheny County Housing Authority determines that a family member has knowingly permitted an ineligible noncitizen (other than any ineligible noncitizens listed on the lease) to permanently reside in their Section 8 unit, the family's assistance will be terminated. Such family will not be eligible to be readmitted to Section 8 for a period of 24 months from the date of termination.

10.4 VERIFICATION OF SOCIAL SECURITY NUMBERS

Prior to admission, each family member who has a Social Security Number and who is at least six years of age must provide verification of his or her Social Security Number. New family members at least six years of age must provide this verification prior to being added to the lease. Children in assisted households must provide this verification at the first regular reexamination after turning six.

The best verification of the Social Security Number is the original Social Security card. If the card is not available, the Allegheny County Housing Authority will accept letters from Social Security that establish and state the number. Documentation from other governmental agencies will also be accepted that establish and state the number. Driver's license, military ID, passports, or other official documents that establish and state the number are also acceptable.

If individuals state that they do not have a Social Security Number they will be required to sign a statement to this effect. The Allegheny County Housing Authority will not require any individual who does not have a Social Security Number to obtain a Social Security Number.

If a member of an applicant family indicates they have a Social Security Number, but cannot readily verify it, the family cannot be assisted until verification is provided.

If a member of a tenant family indicates they have a Social Security Number, but cannot readily verify it, they shall be asked to certify to this fact and shall have up to 60 days to provide the verification. If the individual is at least 62 years of age, they will be given 120 days to provide the verification. If the individual fails to provide the verification within the time allowed, the family will be denied assistance or will have their assistance terminated.

10.5 TIMING OF VERIFICATION

Verification must be dated within sixty (60) days of voucher issuance or one hundred and twenty days of re-examination. If the verification is older than this, the source will be contacted and asked to provide information regarding any changes.

When an interim reexamination is conducted, the Housing Authority will verify and update only those elements reported to have changed.

10.6 FREQUENCY OF BAINING VERIFICATION

For each family member, citizenship/eligible noncitizen status will be verified only once. This verification will be obtained prior to admission. If the status of any family member was not determined prior to admission, verification of their status will be obtained at the next regular reexamination. Prior to a new member joining the family, their status will be verified.

For each family member age 6 and above, verification of Social Security Number will be obtained only once. This verification will be accomplished prior to admission. When a family member who did not have a Social Security Number at admission receives a Social Security Number, that number will be verified at the next regular reexamination. Likewise, when a child turns six, their verification will be obtained at the next regular reexamination.

11.0 RENT AND HOUSING ASSISTANCE PAYMENT

11.1 GENERAL

After October 1, 1999, the Allegheny County Housing Authority will issue only vouchers to applicants, movers, and families entering the jurisdiction through portability. Certificates currently held will continue to be honored until the transition of the merger of the Section 8 Certificate and Voucher programs as outlined in 24 CFR 982.502 is complete (see Section 22.0 for additional guidance).

11.2 RENT REASONABLENESS

The Housing Authority will not approve an initial rent or a rent increase in any of the tenant-based programs without determining that the rent amount is reasonable. Reasonableness is determined prior to the initial lease and at the following times:

- A. Before any increase in rent to owner is approved;
- B. If 60 days before the contract anniversary date there is a 5% decrease in the published FMR as compared to the previous FMR; and
- C. If the Housing Authority or HUD directs that reasonableness be re-determined.

11.3 COMPARABILITY

In making a rent reasonableness determination, the Housing Authority will compare the rent for the unit to the rent of comparable units in the same or comparable neighborhoods. At least three comparable units will be utilized. The Housing Authority will consider the location, quality, size, number of bedrooms, age, amenities, housing services, maintenance and utilities of the unit and the comparable units.

The Housing Authority will maintain current survey information on rental units in the jurisdiction. The Housing Authority will also obtain from landlord associations and management firms the value of the array of amenities.

The Housing Authority will establish minimum base rent amounts for each unit type and bedroom size. To the base the Housing Authority will be able to add or subtract the dollar value for each characteristic and amenity of a proposed unit.

Owners are invited to submit information to the survey at any time. Owners may review the determination made on their unit and may submit additional information or make improvements to the unit that will enable the Housing Authority to establish a higher value.

The owner must certify the rents charged for other units. By accepting the housing assistance payment each month the owner is certifying that the rent to owner is not more than the rent charged by the owner for comparable unassisted units in the premises.

11.4 MAXIMUM SUBSIDY

The Fair Market Rent (FMR) published by HUD or the exception payment standard rent (requested by the Allegheny County Housing Authority and approved by HUD) determines the maximum subsidy for a family.

For a regular tenancy under the Certificate Program, the FMR/exception rent limit is the maximum initial gross rent under the assisted lease. This only applies until the transition of the merger of the Section 8 Certificate and Voucher programs as outlined in 24 CFR 982.502 is complete.

For the Voucher Program, the minimum payment standard will be 90% of the FMR and the maximum payment standard will be 110% of the FMR without prior approval from HUD, or the exception payment standard approved by HUD.

For a voucher tenancy in an insured or noninsured 236 project, a 515 project of the Rural Development Administration, or a Section 221(d)(3) below market interest rate project the payment standard may not exceed the basic rent charged including the cost of tenant paid utilities.

For manufactured home space rental, the maximum subsidy under any form of assistance is the Fair Market Rent for the space as outlined in 24 CFR 982.888.

11.4.1 Setting the Payment Standard

The Statute requires that the payment standard be set by the Housing Authority at between 90 and 110% of the FMR without HUD's prior approval. The Allegheny County Housing Authority will review its determination of the payment standard annually after publication of the FMRs. The Allegheny County Housing Authority will consider vacancy rates and rents in the market area, size and quality of units leased under the program, rents for units leased under the program, success rates of voucher holders in finding units, and the percentage of annual income families are paying for rent under the Voucher Program. If it is determined that success rates will suffer or that families are having to rent low quality units or pay over 40% of income for rent, the payment standard may be raised to the level judged necessary to alleviate these hardships.

The Allegheny County Housing Authority may establish a higher payment standard (although still within 110% of the published fair market rent) as a reasonable accommodation for a family that includes people with disabilities. With approval of the HUD Field Office, the payment standard can go to 120%.

Payment standards will not be raised solely to allow the renting of luxury quality units.

If success levels are projected to be extremely high and rents are projected to be at or below 30% of income, the Housing Authority will reduce the payment standard. Payment standards for each bedroom size are evaluated separately so that the payment standard for one bedroom size may increase or decrease while another remains unchanged. The Allegheny County Housing Authority may consider adjusting payment standards at times other than the annual review when circumstances warrant.

Before increasing any payment standard, the Housing Authority will conduct a financial feasibility test to ensure that in using the higher standard, adequate funds will continue to be available to assist families in the program.

11.4.2 Selecting the Correct Payment Standard for a Family

- A. For the voucher tenancy, the payment standard for a family is the lower of:
 - 1. The payment standard for the family unit size; or
 - 2. The payment standard for the unit size rented by the family.
- B. If the unit rented by a family is located in an exception rent area, the Housing Authority will use the appropriate payment standard for the exception rent area.

- C. During the HAP contract term for a unit, the amount of the payment standard for a family is the higher of:
 - 1. The initial payment standard (at the beginning of the lease term) minus any amount by which the initial rent to owner exceeds the current rent to owner; or
 - 2. The payment standard as determined at the most recent regular reexamination of family income and composition effective after the beginning of the HAP contract term.
- D. At the next annual reexamination following a change in family size or composition during the HAP contract term and for any reexamination thereafter, paragraph C above does not apply.
- E. If there is a change in family unit size resulting from a change in family size or composition, the new family unit size will be considered when determining the payment standard at the next annual reexamination.

11.4.3 Area Exception Rents

In order to help families find housing outside areas of high poverty or when voucher holders are having trouble finding housing for lease under the program, the Housing Authority may request that HUD approve an exception payment standard rent for certain areas within its jurisdiction. The areas may be of any size, though generally not smaller than a census tract. The Housing Authority may request one such exception payment standard area or many. Exception payment standard rent authority may be requested for all or some unit sizes, or for all or some unit types. The exception payment standard area(s) may not contain more than 50% of the population of the FMR area.

When an exception payment standard rent has been approved and the FMR increases, the exception rent remains unchanged until such time as the Housing Authority requests and HUD approves a higher exception payment standard rent. If the FMR decreases, the exception payment standard rent authority automatically expires.

11.5 ASSISTANCE AND RENT FORMULAS

A. Total Tenant Payment

The total tenant payment is equal to the highest of:

- 1. 10% of the family's monthly income
- 2. 30% of the family's adjusted monthly income

3. Themi nimumrent

4. If the family is receiving payments for welfare assistance from a public agency and a part of those payments, adjusted in accordance with the family's actual housing costs, is specifically designated by such agency to meet the family's ho using costs, the portion of those payments which is so designated. If the family's welfare assistance is ratably reduced from the standard of need by applying a percentage, the amount calculated under this provision is the amount resulting from one applica tion of the percentage. Plus any rent above the payment standard.

B. MinimumRent.

The Allegheny County Housing Authority has set the minimum rent as \$25. However, if the family requests a hardship exemption, the Allegheny County Housing Authority wi ll suspend the minimum rent for the family beginning the month following the family' shardship request. The suspension will continue until the Housing Authority can determine whether hardship exists and whether the hardship is of a temporary or long -term nature. During suspension, the family will not be required to pay a minimum rent and the Housing Assistance Payment will be increased accordingly.

1. A hardship exists in the following circumstances:

- a. When the family has lost eligibility for or is awaiting a neligibility determination for a Federal, State or local assistance program including a family that includes a member who is a noncitizen lawfully admitted for permanent residence under the Immigration and Nationality Act who would be entitled to public b enefits but for title IV of the Personal Responsibility and Work Opportunity Act of 1996;
- b. When the family would be evicted because it is unable to pay the minimum rent;
- c. When the income of the family has decreased because of changed circumstances, includi ng loss of employment; and
- d. When a death has occurred in the family.

2. No hardship. If the Housing Authority determines there is no qualifying hardship, the minimum rent will be reinstated, including requiring back payment of minimum rent to the Housi ng Authority for the time of suspension.

3. Temporary hardship. If the Housing Authority determines that there is a qualifying hardship but that it is of a temporary nature, the minimum rent will not be imposed for a period of 90 days from the month following the date of the family's request. At the end of the 90-day period, the minimum rent will be imposed retroactively to the time of suspension. The Housing Authority will offer a reasonable repayment agreement for any minimum rent back payment paid by the Housing Authority on the family's behalf during the period of suspension.
4. Long-term hardship. If the Housing Authority determines there is a long-term hardship, the family will be exempt from the minimum rent requirement until the hardship no longer exists.
5. Appeals. The family may use the informal hearing procedure to appeal the Housing Authority's determination regarding the hardship. No escrow deposit will be required in order to access the informal hearing procedures.

C. Section 8 Merged Vouchers

1. The payment standard is set by the Housing Authority between 90% and 110% of the FMR or higher or lower with HUD approval.
2. The participant pays the greater of the Total Tenant Payment or the minimum rent, plus the amount by which the gross rent exceeds the payment standard.
3. No participant when initially receiving tenant-based assistance on a unit shall pay more than 40% of their monthly adjusted income if the gross rent exceeds the applicable payment standard.

D. Section 8 Preservation Vouchers

1. Payment Standard
 - a. The payment standard is the lower of:
 - i. The payment standard amount for the appropriate family unit size; or
 - ii. The payment standard amount for the size of the dwelling unit actually rented by the family.

- b. If the dwelling unit is located in an exception area, the Allegheny County Housing Authority will use the appropriate payment standard for the exception area.
- c. During the HAP contract term, the payment standard for the family is the higher of:
 - i. The initial payment standard (at the beginning of the HAP contract term), as determined in accordance with paragraph (1)(a) or (1)(b) of this section, minus any amount by which the initial rent to the owner exceeds the current rent to the owner; or
 - ii. The payment standard as determined in accordance with paragraph (1)(a) or (1)(b) of this section, as determined at the most recent regular reexamination of family income and composition effective after the beginning of the HAP contract term.
- d. At the next regular reexamination following a change in family composition that causes a change in family unit size during the HAP contract term, and for any examination thereafter during the term:
 - i. Paragraph (c)(i) of this section does not apply; and
 - ii. The new family unit size must be used to determine the payment standard.
- 2. The Allegheny County Housing Authority will pay a monthly housing assistance payment on behalf of the family that equals the lesser of:
 - a. The payment standard minus the total tenant payment; or
 - b. The gross rent minus the total tenant payment.

E. Manufactured Home Space Rental: Section 8 Vouchers

- 1. The payment standard for a participant renting a manufactured home space is the published FMR for rental of a manufactured home space.
- 2. The space rent is the sum of the following as determined by the Housing Authority:
 - a. Rent to the owner for the manufactured home space;

- b. Owner maintenance and management charges for the space; and
 - c. Utility allowance for tenant paid utilities.
3. The participant pays the rent to owner less the HAP.
 4. HAP equal the lesser of:
 - a. The payment standard minus the total tenant payment; or
 - b. The rent paid for rental of the real property on which the manufactured home owned by the family is located.

F. Rent for Families under the Noncitizen Rule

A mixed family will receive full continuation of assistance if all of the following conditions are met:

1. The family was receiving assistance on June 19, 1995;
2. The family was granted continuation of assistance before November 29, 1996;
3. The family's head or spouse has eligible immigration status; and
4. The family does not include any person who does not have eligible status other than the head of household, the spouse of the head of household, any parent of the head or spouse, or any child (under the age of 18) of the head or spouse.

If a mixed family qualifies for prorated assistance but decides not to accept it, or if the family has no eligible members, the family may be eligible for temporary deferral of termination of assistance to permit the family additional time for orderly transition of some or all of its members to locate other affordable housing. Under this provision the family receives full assistance. If assistance is granted under this provision prior to November 29, 1996, it may last no longer than three years. If granted after that date, the maximum period of time for assistance under the provision is 18 months. The Allegheny County Housing Authority will grant each family a period of 6 months to find suitable affordable housing. If the family cannot find suitable affordable housing, the Allegheny County Housing Authority will provide additional search periods up to the maximum time allowable.

the

Suitable housing means housing that is not substandard and is of appropriate size for the family. Affordable housing means that it can be rented for an amount not exceeding the amount the family pays for rent, plus utilities, plus 25%.

The family's assistance is prorated in the following manner:

1. Find the prorated housing assistance payment (HAP) by dividing the HAP by the total number of family members, and then multiplying the result by the number of eligible family members.
2. Obtain the prorated family share by subtracting the prorated HAP from the gross rent (contract rent plus utility allowance).
3. The prorated tenant rent equals the prorated family share minus the full utility allowance.

11.6 UTILITY ALLOWANCE

The Housing Authority maintains a utility allowance schedule for all tenant-paid utilities (except telephone), for cost of tenant-supplied refrigerators and ranges, and for other tenant-paid housing services (e.g., trash collection (disposal of waste and refuse)).

The utility allowance schedule is determined based on the typical cost of utilities and services paid by energy-conservative households that occupy housing of similar size and type in the same locality. In developing the schedule, the Housing Authority uses normal patterns of consumption for the community as a whole and current utility rates.

The Housing Authority reviews the utility allowance schedule annually and revises any allowance for a utility category if there has been a change of 10% or more in the utility rates since the last time the utility allowance schedule was revised. The Housing Authority maintains information supporting the annual review of utility allowances and any revisions made in its utility allowance schedule. Participants may review this information at any time by making an appointment with the Section 8 Department.

The Housing Authority uses the appropriate utility allowance for the size of dwelling unit actually leased by the family (rather than the family unit size as determined under the Housing Authority subsidy standards).

At each reexamination, the Housing Authority applies the utility allowance from the most current utility allowance schedule.

The Housing Authority will approve a request for a utility allowance that is higher than the applicable amount on the utility allowance schedule if a higher utility allowance is needed as a reasonable accommodation to make the program accessible to and usable by the family member with a disability.

The utility allowance will be subtracted from the family's share to determine the amount of the Tenant Rent. The Tenant Rent is the amount the family owes each month to the owner. The amount of the utility allowance is then still available to the family to pay the cost of their utilities. Any utility cost above the allowance is the responsibility of the tenant. Any savings resulting from utility costs below the amount of the allowance belong to the tenant.

11.7 DISTRIBUTION OF HOUSING ASSISTANCE PAYMENT

The Housing Authority pays the owner the lesser of the housing assistance payment or the rent to owner. If payments are not made when due, the owner may charge the Allegheny County Housing Authority a late payment, agreed to in the Contract and in accordance with generally accepted practices in the Allegheny County jurisdiction if the following conditions apply:

- A. It is the owner's practice to charge such penalties for assisted and unassisted tenants; and
- B. The owner also charges such penalties against the tenant for late payment of family rent to the owner.

Late charges will not be paid when the reason for the lateness is attributable to factors beyond the control of the Allegheny County Housing Authority.

11.8 CHANGE OF OWNER SHIP

The Allegheny County Housing Authority requires a written request by the owner who executed the HAP contract in order to make changes regarding who is to receive the Allegheny County Housing Authority's rent payment or the address as to where the rent payments should be sent.

In addition, the Allegheny County Housing Authority requires a written request from the new owner to process a change of ownership. The following documents must accompany the written request:

- A. Deed of Trust showing the transfer of title; and
- B. Tax Identification Number or Social Security Number.

New owners will be required to execute IRS form W-9. The Allegheny County Housing Authority may withhold the rent payment until the taxpayer identification number is received.

12.0 INSPECTION POLICIES, HOUSING QUALITY STANDARDS, AND DAMAGES CLAIMS

The Allegheny County Housing Authority will inspect all units to ensure that they meet Housing Quality Standards (HQS). No unit will be initially placed on the Section 8 Existing Program unless the HQS is met. Units will be inspected at least annually, and at other times as needed, to determine if the units meet HQS.

The Allegheny County Housing Authority must be allowed to inspect the dwelling unit at reasonable times with reasonable notice. The family and owner will be notified of the inspection appointment by first class mail. If the family cannot be at home for the scheduled inspection appointment, the family must call and reschedule the inspection or make arrangements to enable the Housing Authority to enter the unit and complete the inspection.

If the family misses the scheduled inspection and fails to reschedule the inspection, the Allegheny County Housing Authority will only schedule one more inspection. If the family misses two inspections, the Allegheny County Housing Authority will consider the family to have violated a Family Obligation and their assistance will be terminated.

12.1 TYPES OF INSPECTIONS

There are six types of inspections the Allegheny County Housing Authority will perform:

- A. Initial Inspection - An inspection that must take place to insure that the unit passes HQS before assistance can begin.
- B. Annual Inspection - An inspection to determine that the unit continues to meet HQS.
- C. Complaint Inspection - An inspection caused by the Authority receiving a complaint on the unit by anyone. Emergency complaints shall take precedence over all other inspections.
- D. Special Inspection - An inspection caused by a third party, i.e., HUD, needing to view the unit.
- E. Move Out Inspection (if applicable) - An inspection required for units in service before October 2, 1995, and optional after that date. These inspections document the condition of the unit at the time of the move-out.
- F. Quality Control Inspection - Supervisory inspections on at least 5% of the total number of units that were under lease during the Housing Authority's previous fiscal year.

12.2 OWNER AND FAMILY RESPONSIBILITY

A. Owner Responsibility for HQS

1. The owner must maintain the unit in accordance with HQS.
2. If the owner fails to maintain the dwelling unit in accordance with HQS, the Allegheny County Housing Authority will take prompt and vigorous action to enforce the owner obligations. The Allegheny County Housing Authority's remedies for such breach of the HQS include termination, suspension or reduction of housing assistance payments and termination of the HAP contract.
3. The Allegheny County Housing Authority will not make any housing assistance payments for a dwelling unit that fails to meet the HQS, unless the owner corrects the defect within the period specified by the Allegheny County Housing Authority and the Allegheny County Housing Authority verifies the correction. If a defect is life threatening, the owner must correct the defect within no more than 24 hours. For other defects the owner must correct the defect within no more than 30 calendar days (or any Allegheny County Housing Authority approved extension).
4. The owner is not responsible for a breach of the HQS that is not caused by the owner, and for which the family is responsible. Furthermore, the Allegheny County Housing Authority may terminate assistance to a family because of the HQS breach caused by the family.

B. Family Responsibility for HQS

1. The family is responsible for a breach of the HQS that is caused by any of the following:
 - a. The family fails to pay for any utilities that the owner is not required to pay for, but which are to be paid by the tenant;
 - b. The family fails to provide and maintain any appliances that the owner is not required to provide, but which are to be provided by the tenant; or
 - c. Any member of the household or a guest damages the dwelling unit or premises (damage beyond ordinary wear and tear).
2. If an HQS breach caused by the family is life threatening, the family must correct the defect within no more than 24 hours. For other family-caused

defects, the family must correct the defect within no more than 30 calendar days (or any Allegheny County Housing Authority approved extension).

3. If the family has caused a breach of the HQS, the Allegheny County Housing Authority will take prompt and vigorous action to enforce the family obligations. The Allegheny County Housing Authority may terminate assistance for the family in accordance with 24CFR982.552.

12.3 HOUSING QUALITY STANDARDS (HQS) 24 CFR 982.401

This Section states performance and acceptability criteria for these key aspects of the following housing quality standards :

A. Sanitary Facilities

1. Performance Requirement

The dwelling unit must include sanitary facilities located in the unit. The sanitary facilities must be in proper operating condition and adequate for personal cleanliness and the disposal of human waste. The sanitary facilities must be usable in privacy.

2. Acceptability Criteria

- a. The bathroom must be located in a separate private room and have a flush toilet in proper operating condition.
- b. The dwelling unit must have a fixed basin in proper operating condition, with a sink trap and hot and cold running water.
- c. The dwelling unit must have a shower or a tub in proper operating condition with hot and cold running water.
- d. The facilities must utilize an approvable public or private disposal system (including a locally approvable septic system).

B. Food Preparation and Refuse Disposal

1. Performance Requirements

- a. The dwelling unit must have suitable space and equipment to store, prepare, and serve foods in a sanitary manner.

- b. There must be adequate facilities and services for the sanitary disposal of food wastes and refuse, including facilities for temporary storage where necessary (e.g., garbage cans).

2. Acceptability Criteria

- a. The dwelling unit must have an oven, a stove or range, and a refrigerator of appropriate size for the family. All of the equipment must be in proper operating condition. Either the owner or the family may supply the equipment. A microwave oven may be substituted for a tenant-supplied oven and stove or range. A microwave oven may be substituted for an owner-supplied oven and stove or range if the tenant agrees and microwave ovens are furnished instead of an oven and stove or range to both subsidized and unsubsidized tenants in the building or premises.
- b. The dwelling unit must have a kitchen sink in proper operating condition, with a sink trap and hot and cold running water. The sink must drain into an approvable public or private system.
- c. The dwelling unit must have space for the storage, preparation, and serving of food.
- d. There must be facilities and services for the sanitary disposal of food waste and refuse, including temporary storage facilities where necessary (e.g., garbage cans).

C. Space and Security

1. Performance Requirement

The dwelling unit must provide adequate space and security for the family.

2. Acceptability Criteria

- a. At a minimum, the dwelling unit must have a living room, a kitchen area, and a bathroom.
- b. The dwelling unit must have at least one bedroom or living/sleeping room for each two persons. Children of opposite sex, other than very young children, may not be required to occupy the same bedroom or living/sleeping room.
- c. Dwelling unit windows that are accessible from the outside, such as basement, first floor, and fire escape windows, must be lockable

(such as window units with sash pins or sash locks, and combination windows with latches). Windows that are nailed shut are acceptable only if these windows are not needed for ventilation or as an alternate exit in case of fire.

- d. The exterior doors of the dwelling unit must be lockable. Exterior doors are doors by which someone can enter or exit the dwelling unit.

D. Thermal Environment

1. Performance Requirement

The dwelling unit must have and be capable of maintaining a thermal environment healthy for the human body.

2. Acceptability Criteria

- a. There must be a safe system for heating the dwelling unit (and a safe cooling system, where present). The system must be in proper operating condition. The system must be able to provide adequate heat (and cooling, if applicable), either directly or indirectly, to each room, in order to assure a healthy living environment appropriate to the climate.
- b. The dwelling unit must not contain unvented room heaters that burn gas, oil, or kerosene. Electric heaters are acceptable.

E. Illumination and Electricity

1. Performance Requirement

Each room must have adequate natural or artificial illumination to permit normal indoor activities and to support the health and safety of occupants. The dwelling unit must have sufficient electrical sources so occupants can use essential electrical appliances. The electrical fixtures and wiring must ensure safety from fire.

2. Acceptability Criteria

- a. There must be at least one window in the living room and in each sleeping room.
- b. The kitchen area and the bathroom must have a permanent ceiling or wall light fixture in proper operating condition. The kitchen area

must also have at least one electrical outlet in proper operating condition.

- c. The living room and each bedroom must have at least two electrical outlets in proper operating condition. Permanent overhead or wall-mounted light fixtures may count as one of the required electrical outlets.

F. Structure and Materials

1. Performance Requirement

The dwelling unit must be structurally sound. The structure must not present any threat to the health and safety of the occupants and must protect the occupants from the environment.

2. Acceptability Criteria

- a. Ceilings, walls, and floors must not have any serious defects such as severe bulging or leaning, large holes, loose surface materials, severe buckling, missing parts, or other serious damage.
- b. The roof must be structurally sound and weathertight.
- c. The exterior wall structure and surface must not have any serious defects such as serious leaning, buckling, sagging, large holes, or defects that may result in air infiltration or vermin infestation.
- d. The condition and equipment of interior and exterior stairs, halls, porches, walkways, etc., must not present a danger of tripping and falling. For example, broken or missing steps or loose boards are unacceptable.
- e. Elevators must be working and safe.

G. Interior Air Quality

1. Performance Requirement

The dwelling unit must be free of pollutants in the air at levels that threaten the health of the occupants.

2. Acceptability Criteria

- a. The dwelling unit must be free from dangerous levels of air pollution from carbon monoxide, sewer gas, fuel gas, dust, and other harmful pollutants.
- b. There must be adequate air circulation in the dwelling unit.
- c. Bathroom areas must have one window that can be opened or other adequate exhaust ventilation.
- d. Any room used for sleeping must have at least one window. If the window is designed to be opened, the window must work.

H. Water Supply

1. Performance Requirement

The water supply must be free from contamination.

2. Acceptability Criteria

The dwelling unit must be served by an approvable public or private water supply that is sanitary and free from contamination.

I. Lead-based Paint

1. Definitions

- a. Chewable surface: Protruding painted surfaces up to five feet from the floor or ground that are readily accessible to children under six years of age; for example, protruding corners, window sills and frames, doors and frames, and other protruding woodwork.
- b. Component: An element of a residential structure identified by type and location, such as a bedroom wall, an exterior window sill, a baseboard in a living room, a kitchen floor, an interior window sill in a bathroom, a porch floor, stair treads in a common stairwell, or an exterior wall.
- c. Defective paint surface: A surface on which the paint is cracking, scaling, chipping, peeling, or loose.
- d. Elevated blood level (EBL): Excessive absorption of lead. Excessive absorption is a confirmed concentration of lead in whole blood of 20 ug/dl (micrograms of lead per deciliter) for a single test or of 15 - 19 ug/dl in two consecutive tests 3 - 4 months apart.

- e. HEPA: A high efficiency particle accumulator as used in lead abatement vacuum cleaners.
- f. Lead-based paint: A paint surface, whether or not defective, identified as having a lead content greater than or equal to 1 milligram per centimeter squared (mg/cm^2), or 0.5% by weight or 5000 parts per million (PPM).

2. Performance Requirements

- a. The purpose of this paragraph of this Section is to implement Section 302 of the Lead-Based Paint Poisoning Prevention Act, 42 U.S.C. 4822, by establishing procedures to eliminate as far as practicable the hazards of lead-based paint poisoning for units assisted under this part. This paragraph is issued under 24 CFR 35.24(b)(4) and supersedes, for all housing to which it applies, the requirements of subpart C of 24 CFR part 35.
- b. The requirements of this paragraph of this Section do not apply to 0-bedroom units, units that are certified by a qualified inspector to be free of lead-based paint, or units designated exclusively for the elderly. The requirements of subpart A of 24 CFR part 35 apply to all units constructed prior to 1978 covered by a HAP contract under part 982.
- c. If a dwelling unit constructed before 1978 is occupied by a family that includes a child under the age of six years, the initial and each periodic inspection (as required under this part) must include a visual inspection for defective paint surfaces. If defective paint surfaces are found, such surfaces must be treated in accordance with paragraph k of this Section.
- d. The Housing Authority may exempt from such treatment defective paint surfaces that are found in a report by a qualified lead-based paint inspector not to be lead-based paint, as defined in paragraph 1(f) of this Section. For purposes of this Section, a qualified lead-based paint inspector is a State or local health or housing agency, a lead-based paint inspector certified or regulated by a State or local health or housing agency, or an organization recognized by HUD.
- e. Treatment of defective paint surfaces required under this Section must be completed within 30 calendar days of Housing Authority notification to the owner. When weather conditions prevent treatment of the defective paint conditions on exterior surfaces

within the 30 -day period, treatment as required by paragraph k of this Section may be delayed for a reasonable time.

- f. The requirements in this paragraph apply to:
- i. All painted interior surfaces within the unit (including ceilings but excluding furniture);
 - ii. The entrance and hallway providing access to a unit in a multi-unit building; and
 - iii. Exterior surfaces up to five feet from the floor or ground that are readily accessible to children under six years of age (including walls, stairs, decks, porches, railings, windows and doors, but excluding outbuildings such as garages and sheds).
- g. In addition to the requirements of paragraph c of this Section, for a dwelling unit constructed before 1978 that is occupied by a family with a child under the age of six years with an identified EBL condition, the initial and each periodic inspection (as required under this part) must include a test for lead -based paint on chewable surfaces. Testing is not required if previous testing of chewable surfaces is negative for lead -based paint or if the chewable surfaces have already been treated.
- h. Testing must be conducted by a State or local health or housing agency, an inspector certified or regulated by a State or local health or housing agency, or an organization recognized by HUD. Lead content must be tested by using an X -ray fluorescence analyzer (XRF) or by laboratory analysis of paint samples. Where lead based paint on chewable surfaces is identified, treatment of the paint surface in accordance with paragraph k of this Section is required, and treatment shall be completed within the time limits in paragraph c of this Section.
- i. The requirements in paragraph g of this Section apply to all protruding painted surfaces up to five feet from the floor or ground that are readily accessible to children under six years of age:
- i. Within the unit;
 - ii. The entrance and hallway providing access to a unit in a multi-unit building; and

- iii. Exterior surfaces (including walls, stairs, decks, porches, railings, windows and doors, but excluding outbuildings such as garages and sheds).

- j. In lieu of the procedures set forth in paragraph g of this Section, the Housing Authority may, at its discretion, waive the testing requirement and require the owner to treat all interior and exterior chewable surfaces in accordance with the methods set out in paragraph k of this Section.

- k. Treatment of defective paint surfaces and chewable surfaces must consist of covering or removal of the paint in accordance with the following requirements:
 - i. A defective paint surface shall be treated if the total area of defective paint on a component is:
 - (1) More than 10 square feet on an exterior wall;
 - (2) More than 2 square feet on an interior or exterior component with a large surface area, excluding exterior walls and including, but not limited to, ceilings, floors, doors, and interior walls;
 - (3) More than 10% of the total surface area on an interior or exterior component with a small surface area, including, but not limited to, windowsills, baseboards and trim.

 - ii. Acceptable methods of treatment are the following: removal by wet scraping, wet sanding, chemical stripping on or off site, replacing painted components, scraping with infra-red or coil type heat gun with temperatures below 1100 degrees, HEPA vacuum sanding, HEPA vacuum needle gun, contained hydroblasting or high pressure wash with HEPA vacuum, and abrasives and blasting with HEPA vacuum. Surfaces must be covered with durable materials with joint edges sealed and caulked as needed to prevent the escape of lead contaminated dust.

 - iii. Prohibited methods of removal are the following: open flame burning or torching, machine sanding or grinding without a HEPA exhaust, uncontained hydroblasting or high pressure wash, and dry scraping except around electrical outlets or except when treating defective paint

spots no more than two square feet in any one interior room or space (hallway, pantry, etc.) or totaling no more than twenty square feet on exterior surfaces.

- iv. During exterior treatment soil and playground equipment must be protected from contamination.
- v. All treatment procedures must be concluded with a thorough cleaning of all surfaces in the room or area of treatment to remove fine dust particles. Cleanup must be accomplished by wet washing surfaces with a lead solubilizing detergent such as trisodium phosphate or an equivalent solution.
- vi. Waste and debris must be disposed of in accordance with all applicable Federal, State, and local laws.
- l. The owner must take appropriate action to protect residents and their belongings from hazards associated with treatment procedures. Residents must not enter spaces undergoing treatment until cleanup is completed. Personal belongings that are in work areas must be relocated or otherwise protected from contamination.
- m. Prior to execution of the HAP contract, the owner must inform the Housing Authority and the family of any knowledge of the presence of lead-based paint on the surfaces of the residential unit.
- n. The Housing Authority must attempt to obtain annually from local health agencies the names and addresses of children with identified EBLs and must annually match this information with the names and addresses of participants under this part. If a match occurs, the Housing Authority must determine whether local health officials have tested the unit for lead-based paint. If the unit has lead-based paint, the Housing Authority must require the owner to treat the lead-based paint. If the owner does not complete the corrective actions required by this Section, the family must be issued a voucher to move.
- o. The Housing Authority must keep a copy of each inspection report for at least three years. If a dwelling unit requires testing, or if the dwelling unit requires treatment of chewable surfaces based on the testing, the Housing Authority must keep the test results indefinitely and, if applicable, the owner certification and treatment. The records must indicate which chewable surfaces in the dwelling units have been tested and which chewable surfaces

were tested or tested and treated in accordance with the standards prescribed in this Section, such as chewable surfaces do not have to be tested or treated at any subsequent time.

- p. The dwelling unit must be able to be used and maintained without unauthorized use of other private properties. The building must provide an alternate means of exit in case of fire (such as fire stairs or egress through windows).

J. Access

1. Performance Requirement

The dwelling unit must be able to be used and maintained without unauthorized use of other private properties. The building must provide an alternate means of exit in case of fire (such as fire stairs or egress through windows).

K. Site and Neighborhood

1. Performance Requirement

The site and neighborhood must be reasonably free from disturbing noises and reverberations and other dangers to the health, safety, and general welfare of the occupants.

2. Acceptability Criteria

The site and neighborhood may not be subject to serious adverse environmental conditions, natural or man-made, such as dangerous walks or steps; instability; flooding, poor drainage, septic tank back-ups or sewage hazards; mudslides; abnormal air pollution, smoke or dust; excessive noise, vibration or vehicular traffic; excessive accumulations of trash; vermin or rodent infestation; or fire hazards.

L. Sanitary Condition

1. Performance Requirement

The dwelling unit and its equipment must be in sanitary condition.

2. Acceptability Criteria

The dwelling unit and its equipment must be free of vermin and rodent infestation.

M. Smoke Detectors

1. Performance Requirements

- a. Except as provided in paragraph b below of this Section, each dwelling unit must have at least one battery-operated or hard-wired smoke detector, in proper operating condition, on each level of the dwelling unit, including basements but excepting crawl spaces and unfinished attics. Smoke detectors must be installed in accordance with and meet the requirements of the National Fire Protection Association Standard (NFPA) 74 (or its successor standards). If the dwelling unit is occupied by any hearing-impaired person, smoke detectors must have an alarm system, designed for hearing-impaired persons as specified in NFPA 74 (or successor standards).
- b. For units assisted prior to April 24, 1993, owners who installed battery-operated or hard-wired smoke detectors prior to April 24, 1993, in compliance with HUD's smoke detector requirements, including the regulations published on July 30, 1992 (57 FR 33846), will not be required subsequently to comply with any additional requirements mandated by NFPA 74 (i.e., the owner would not be required to install a smoke detector in a basement not used for living purposes, nor would the owner be required to change the location of the smoke detectors that have already been installed on the other floors of the unit).

12.4 EXCEPTIONS TO THE HEHQS ACCEPTABILITY CRITERIA

The Allegheny County Housing Authority will utilize the acceptability criteria as outlined above with applicable State and local codes, including fire codes. Additionally, the Allegheny County Housing Authority has received HUD approval to require the following additional criteria:

- A. In units where the tenant must pay for utilities, each unit must have separate metering device(s) for measuring utility consumption.
- B. A 3/4" overflow pipe must be present on hot water heater and boiler safety valves and installed down to within 6 inches of the floor.
- C. All windows must lock, operate properly and be maintained as originally designed.

- D. Plexiglas is not permissible on basement or first floor levels. However, it may be used on levels above the first floor if the Plexiglas is weather tight and durable, at the discretion of the housing inspector.
- E. Gutters and downspouts are required and must be properly maintained.
- F. Smoke detectors are required on all levels including basements and accessible attics. The standard for multi unit buildings include all levels of the common areas such as hallways, staircases and basements.
- G. Two-key deadbolt locks are not permissible. The interior side of the dead bolt must have a toggle type mechanism.
- H. Exterior doors and doors that open to common areas must have an operable lock set or passage set if another proper security lock is present. A slide bolt lock or a chain lock may not be the primary security lock. Exterior door jams and door jamstoccommon areas require striker plates for all locks.
- I. Basement doors may not require lock sets as long as there is a proper security lock and a means to open and close the door.
- J. Any drops off of thirty (30) inches or more (porches, stairs, walls, etc.) is considered a potential hazard and may require a guardrail at the discretion of the housing inspector.
- K. Any deteriorated paint whether interior or exterior where a household member is under the age of six (6) will cause the unit to fail the HQS inspection. Any multi unit structure (apartment building or town/row) with deteriorated paint occupying at least one Section 8 participant, the landlord must abate all deteriorated paint for the entire structure, providing the landlord down the entire structure.
- L. To ensure an adequate source of safe heat for each room of the dwelling unit that will be used as the living area, the Allegheny County Health Department heating standards shall apply (ACHD Title VI-629) and are incorporated by reference into this Policy and Procedures Manual. The heating system must be capable of supplying heat at a temperature of 70 degrees F three feet off the floor when the outside temperature is 10 degrees F.
- M. All living rooms, bedrooms and bathrooms must be supplied with a permanent direct heat source.
- N. Dining rooms shall have two duplex electrical outlets or one duplex outlet and one permanently installed light fixture.

- O. Single family and townhouse row type structures must have a 100 amp electrical service.
- P. The Allegheny County Health Department Regulation 1405.11 and 1405.11.1 shall be followed for the protection against back flow and back siphon age (ex. Code Faucet). A portable water system shall be protected by an air gap between the portable water outlet and the flood level rim at the fixture it supplies or between the outlet and any other source of contamination.
- Q. A door with properly operating passage set is required at all bathrooms/toilet rooms to allow for privacy.
- R. Dirt floored basements are not permissible.
- S. Unsafe conditions on the property associated with the dwelling unit must be made safe and free of hazards.
- T. All electrical wiring and fixtures must be in safe condition and properly installed. When questions or disputes arise the National Electrical Code standards will prevail.
- U. The adequacy and safety of vented gas space heaters will be determined by the housing inspector. Under no circumstances will fuel fire heaters be permitted in units with children.
- V. Un-vented fuel fire space heaters are not permitted.
- W. All toilets must be supplied with a permanently installed light fixture and a ventilation source.
- X. The Allegheny County Health Department rules and regulations will prevail in a situation not explicitly addressed by HQS or this plan.
- Y. All units are required to have sufficient weather stripping and insulation to insure the unit is free from drafts.

12.5 TIMEFRAMES AND CORRECTIONS OF HQS FAIL ITEMS

A. Correcting Initial HQS Fail Items

The Allegheny County Housing Authority will schedule a timely inspection of the unit on the date the owner indicates that the unit will be ready for inspection, or as soon as possible upon receipt of a Request for Tenancy Approval. The owner and participant will be notified in writing of the results of the inspection. If the unit fails HQS again, the owner and the participant will be advised to notify the

Allegheny County Housing Authority to reschedule a re-inspection when the repairs have been properly completed.

No unit will be placed in the program until the unit meets the HQS requirements.

B. HQS Failed Items for Units under Contract

The owner or participant will be given time to correct the failed items cited on the inspection report for a unit already under contract. If the failed items endanger the family's health or safety (using the emergency item in Section 12.6), the owner or participant will be given 24 hours to correct the violations. For less serious failures, the owner or participant will be given up to 30 days to correct the failed item(s).

If the owner fails to correct the HQS failed items after proper notification has been given, the Allegheny County Housing Authority will abate payment and terminate the contract in accordance with Sections 12.7 and 17.0(B)(3).

If the participant fails to correct the HQS failed items that are family-caused after proper notification has been given, the Allegheny County Housing Authority will terminate assistance for the family in accordance with Sections 12.2(B) and 17.0(B)(3).

C. Time Frames for Corrections

1. Emergency repair items must be abated within 24 hours.
2. Repair of refrigerators, range and oven, or a major plumbing fixture supplied by the owner must be abated within 72 hours.
3. Non-emergency items must be completed within 10 days of the initial inspection.
4. For major repairs, the owner will have up to 30 days to complete.

D. Extensions

At the sole discretion of the Allegheny County Housing Authority, extensions of up to 30 days may be granted to permit an owner to complete repairs if the owner has made a good faith effort to initiate repairs. If repairs are not completed within the approved extension date, the Allegheny County Housing Authority will abate the rent and cancel the HAP contract for owner noncompliance. Appropriate extensions will be granted if a severe weather condition exists for such items as exterior painting and outside concrete work for porches, steps, and sidewalks.

12.6 EMERGENCY FAIL ITEMS

The following items are to be considered examples of emergency items that need to be abated within 24 hours:

- A. No hot or cold water
- B. No electricity
- C. Inability to maintain adequate heat
- D. Major plumbing leak
- E. Natural gas leak
- F. Broken lock(s) on first floor doors or windows
- G. Broken windows that unduly allow weather elements into the unit
- H. Electrical outlets smoking or sparking
- I. Exposed electrical wires which could result in shock or fire
- J. Unusable toilet when only one toilet is present in the unit
- K. Security risks such as broken doors or windows that would allow intrusion
- L. Other conditions which pose an immediate threat to health or safety

12.7 ABATEMENT

When a unit fails to meet HQS and the owner has been given an opportunity to correct the deficiencies, but has failed to do so within the required timeframe, the rent for the dwelling unit will be abated.

When the deficiencies are corrected, the Allegheny County Housing Authority will end the abatement the day the unit passes inspection. Rent will resume the following day and be paid the first week of the next month.

13.0 OWNER CLAIMS FOR DAMAGES, UNPAID RENT, AND VACANCY LOSS AND PARTICIPANT'S ENSUING RESPONSIBILITIES

This Section only applies to HAP contracts in effect before October 2, 1995. Certificates have a provision for damages, unpaid rent, and vacancy loss. Vouchers have a provision for damages and unpaid rent. No vacancy loss is paid on vouchers. No Damage Claims will be processed unless the Allegheny County Housing Authority has performed a move-out inspection. Either the tenant or the owner can request the move-out inspection. Ultimately, it is the owner's responsibility to request the move-out inspection if he/she believes there may be a claim.

Damage claims are limited in the following manner:

- A. In the Certificate Program, owners are allowed to claim up to two (2) months contract rent minus greater of the security deposit collected or the security deposit that should have been collected under the lease.
- B. In the Voucher Program, owners are allowed to claim up to one (1) month contract rent minus greater of the security deposit collected or the security deposit that should have been collected under the lease. There will be no payment for vacancy losses under the Voucher Program.
- C. No damage claims will be paid under either program effective on or after October 2, 1995.

13.1 OWNER CLAIMS FOR PRE-OCTOBER 2, 1995, UNITS

In accordance with the HAP contract, owners can make special claims for damages, unpaid rent, and vacancy loss (vacancy loss can not be claimed for vouchers) after the tenant has vacated or a proper eviction proceeding has been conducted.

Owner claims for damages, unpaid rent, and vacancy loss are reviewed for accuracy and completeness. Claims are then compared to the move-in and move-out inspections to determine if an actual claim is warranted. No claim will be paid for normal wear and tear. Unpaid utility bills are not an eligible claim item.

The Allegheny County Housing Authority will make payments to owners for approved claims. It should be noted that the tenant is ultimately responsible for any damages, unpaid rent, and vacancy loss paid to the owner and will be held responsible to repay the Allegheny County Housing Authority to remain eligible for the Section 8 Program.

Actual bills and receipts for repairs, materials, and labor must support claims for damages. The Allegheny County Housing Authority will develop a list of reasonable costs and charges for items routinely included on damage claims. This list will be used as a guide.

Owners can claim unpaid rent owed by the tenant up to the date of HAP termination.

In the Certificate Program, owners can claim for a vacancy loss as outlined in the HAP contract. In order to claim a vacancy loss, the owner must notify the Allegheny County Housing Authority immediately upon learning of the vacancy or suspected vacancy. The owner must make a good faith effort to rent the unit as quickly as possible to another renter.

All claims and supporting documentation under this Section must be submitted to the Allegheny County Housing Authority within thirty (30) days of the move-out inspection. Any reimbursement shall be applied first towards any unpaid rent. No reimbursement may be claimed for unpaid rent for the period after the family vacates.

13.2 PARTICIPANT RESPONSIBILITIES

If a damage claim or unpaid rent claim has been paid to an owner, the participant is responsible for repaying the amount to the Allegheny County Housing Authority. This shall be done by either paying the full amount due immediately upon the Allegheny County Housing Authority requesting it or through a Repayment Agreement that is approved by the Allegheny County Housing Authority.

If the participant is not current on any Repayment Agreements or has unpaid claims on more than one unit, the participant shall be terminated from the program. The participant retains the right to request an informal hearing.

13.3 PARTICIPANT RESPONSIBILITIES TO PREVIOUS PROGRAM OWNERS

If a magistrate or court has rendered a decision in favor of an owner for damages, unpaid rent, or unpaid utilities from a previous program tenancy, the participant shall be responsible for the full amount of the judgment. Upon receipt of any Magistrate or Court issued documents, the judgment will be verified by the Authority.

If the judgment is not paid in full or the family is not current on any repayment agreement established with the previous Landlord/Owner, eligibility for continued participation in any Authority administered program will end the day before the anniversary date of tenancy in the family's current assisted dwelling unit.

The participant retains the right to request an informal hearing within ten (10) days of receipt of any termination notice.

14.0 RECERTIFICATION

14.0.1 CHANGES IN LEASE OR RENT

If the participant and owner agree to any changes in the lease, all changes must be in writing, and the owner must immediately give the Allegheny County Housing Authority a copy of the changes. The lease, including any changes, must be in accordance with this Administrative Plan.

Owners must notify the Allegheny County Housing Authority of any changes in the amount of the rent at least sixty (60) days prior to the annual recertification and before the changes go into effect. Any such changes are subject to the Allegheny County Housing Authority determining them to be reasonable.

Assistance shall not be continued unless the Allegheny County Housing Authority has approved a new tenancy in accordance with program requirements and has executed a new HAP contract with the owner if any of the following changes are made:

- A. Requirements governing participant or owner responsibilities for utilities or appliances;
- B. In the lease terms governing the term of the lease;
- C. If the participant moves to a new unit, even if the unit is in the same building or complex.

The approval of the Allegheny County Housing Authority is not required for changes other than those specified in A, B, or C above.

14.1 ANNUAL REEXAMINATION

At least annually the Allegheny County Housing Authority will conduct a reexamination of family income and circumstances. The results of the reexamination determine (1) the rent the family will pay, and (2) whether the family subsidy is correct based on the family unit size.

The Allegheny County Housing Authority will send a notification letter to the family letting them know that it is time for their annual reexamination. The letter includes forms for the family to complete in preparation for recertification.

The family will provide all information regarding income, assets, expenses, and other information necessary to determine the family's share of rent. The family will sign the HUD consent form and other consent forms that later will be mailed to the sources that will verify the family circumstances.

Upon receipt of verification, the Allegheny County Housing Authority will determine the family's annual income and will calculate their family share.

14.1.1 Effective Date of Rent Changes for Annual Reexaminations

The new family share will generally be effective upon the anniversary date with 30 days notice of any rent increase to the family.

If the rent determination is delayed due to a reason beyond the control of the family, then any rent increase will be effective the first of the month after the month in which the family receives a 30-day notice of the amount. If the new rent is a reduction and the delay is beyond the control of the family, the reduction will be effective as scheduled on the anniversary date.

If the family caused the delay, then any increase will be effective on the anniversary date. Any reduction will be effective the first of the month after the rent amount is determined.

14.2 INTERIM REEXAMINATIONS

During an interim reexamination only the information affected by the changes being reported will be reviewed and verified.

Families will not be required to report any increase in income or decreases in allowable expenses between annual reexaminations.

Families are required to report the following changes to the Allegheny County Housing Authority between regular reexaminations. These changes will trigger an interim reexamination.

- A. A member has been added to the family through birth or adoption or court-awarded custody.
- B. A household member is leaving or has left the family unit.
- C. Family break -up

In circumstances of a family break -up, the Allegheny County Housing Authority will make a determination of which family member will retain the certificate or voucher, taking into consideration the following factors:

1. To whom the certificate or voucher was issued.
2. The interest of minor children or of ill, elderly, or disabled family members.
3. Whether the assistance should remain with the family members remaining in the unit.

4. Whether family members were forced to leave the unit as a result of actual or threatened physical violence by a spouse or other member(s) of the household.

If a court determines the disposition of property between members of the assisted family in a divorce or separation under a settlement of judicial decree, the Allegheny County Housing Authority will be bound by the court's determination of which family members continue to receive assistance in the program.

Because of the number of possible different circumstances in which a determination will have to be made, the Allegheny County Housing Authority will make determinations on a case-by-case basis.

The Allegheny County Housing Authority will issue a determination within 10 business days of the request for a determination. The family member requesting the determination may request an informal hearing in compliance with the informal hearings in Section 16.2.

In order to add a household member other than through birth or adoption (including a live-in aide) the family must request that the new member be added to the lease. Before adding the new member to the lease, the individual must complete an application form stating their income, assets, relationship and all other information required of an applicant. The individual must provide their Social Security Number if they have one, and must verify their citizenship/eligible immigrant status (Their housing will not be delayed due to delays in verifying eligible immigrant status other than delays caused by the family). The new family member will go through the screening process similar to the process for applicants. The Allegheny County Housing Authority will determine the eligibility of the individual before allowing them to be added to the lease. If the individual is found to be ineligible or does not pass the screening criteria, they will be advised in writing and given the opportunity for an informal review. If they are found to be eligible and do pass the screening criteria, the Allegheny County Housing Authority will grant approval to add their name to the lease. At the same time, the family's annual income will be recalculated taking into account the income and circumstances of the new family member. The effective date of the new rent will be in accordance with paragraph below 14.2.2.

Families are not required to, but may at any time, request an interim reexamination based on a decrease in income, an increase in allowable expenses, or other changes in family circumstances. Upon such request, the Allegheny County Housing Authority will take timely action to process the interim reexamination and recalculate the family share.

14.2.1 Special Reexaminations

If a family's income is too unstable to project for 12 months, including families that temporarily have no income or have a temporary decrease in income, the Allegheny

County Housing Authority may schedule special reexaminations every 30 days until the income stabilizes and an annual income can be determined.

14.2.2 Effective Date of Rent Changes Due to Interim or Special Reexaminations

Unless there is a delay in reexamination processing caused by the family, any rent increase will be effective the first of the second month after the month in which the family receives notice of the new rent amount. If the family causes a delay, then the rent increase will be effective on the date it would have been effective had the process not been delayed (even if this means a retroactive increase).

If the new rent is a reduction and any delay is beyond the control of the family, the reduction will be effective the first of the month after the interim reexamination should have been completed.

If the new rent is a reduction and the family caused the delay or did not report the change in a timely manner, the change will be effective the first of the month after the rent amount is determined.

14.3 Failure to comply with recertification requirements

If a participating family does not supply the required recertification information to the Allegheny County Housing Authority at least 30 days before their recertification effective date or cooperate otherwise in the recertification period, the Housing Authority will terminate the assistance as of the recertification date. Tenants will be offered the right to an informal review before being terminated from the program.

14.4 Missed Appointments

All Assisted households who fail to keep a scheduled appointment in accordance with the paragraph below will be sent a notice of termination from the program.

The Allegheny County Housing Authority will allow the family to reschedule appointments for good cause. Generally, no more than one opportunity will be given to reschedule without good cause, and no more than two opportunities for good cause. When a good cause exists, the Allegheny County Housing Authority will work closely with the family to find a more suitable time. Tenants will be offered the right to an informal review before being terminated from the program.

15.0 TERMINATION OF ASSISTANCE TO THE FAMILY BY THE ALLEGHENY COUNTY HOUSING AUTHORITY

The Housing Authority may at any time terminate program assistance for a participant because of any of the following actions or inactions by the household:

- A. If the family violates any family obligations under the program.
- B. If a family member fails to sign and submit consent forms.
- C. If a family fails to establish citizenship or eligible immigrant status and is not eligible for or does not elect continuation of assistance, proration of assistance, or temporary deferral of assistance. If the Allegheny County Housing Authority determines that a family member has knowingly permitted an ineligible noncitizen (other than any in eligible noncitizens listed on the lease) to permanently reside in their Section 8 unit, the family's assistance will be terminated. Such family will not be eligible to be readmitted to Section 8 for a period of 24 months from the date of termination.
- D. If any member of the family has ever been evicted from public housing.
- E. If the Housing Authority has ever terminated assistance under the Certificate or Voucher Program for any member of the family.
- F. If any member of the family commits drug-related or violent criminal activity.
- G. If any member of the family commits fraud, bribery or any other corrupt or criminal act in connection with any Federal housing program.
- H. If the family currently owes rent or other amounts to the Housing Authority or another Housing Authority in connection with Section 8 or public housing assistance under the 1937 Act.
- I. If the family has not reimbursed any Housing Authority for amounts paid to an owner under a HAP contract for rent, damage to the unit, or other amounts owed by the family under the lease.
- J. If the family breaches an agreement with the Housing Authority to pay amounts owed to a Housing Authority or amounts paid to an owner by a Housing Authority. (The Housing Authority, at its discretion, may offer a family the opportunity to enter an agreement to pay amounts owed to a Housing Authority or amounts paid to an owner by a Housing Authority. The Housing Authority may prescribe the terms of the agreement.)
- K. If a family participating in the FSS program fails to comply, without good cause, with the family's FSS contract of participation.

- L. If the family has engaged in or threatened abusive or violent behavior toward Housing Authority personnel.
- M. If any household member is subject to a lifetime registration requirement under a State sex offender registration program.
- N. If a household member's illegal use (or pattern of illegal use) of a controlled substance, or whose abuse (or pattern of abuse) of alcohol, is determined by the Allegheny County Housing Authority to interfere with the health, safety, or right to peaceful enjoyment of the premises by other residents.

16.0 COMPLAINTS, INFORMAL REVIEWS FOR APPLICANTS, INFORMAL HEARINGS FOR PARTICIPANTS

16.1 COMPLAINTS

The Allegheny County Housing Authority will investigate and respond to complaints by participant families, owners, and the general public. The Allegheny County Housing Authority may require that complaints other than HQS violations be put in writing. Anonymous complaints are investigated whenever possible.

16.2 INFORMAL REVIEW FOR THE APPLICANT

A. Informal Review for the Applicant

The Allegheny County Housing Authority will give an applicant for participation in the Section 8 Existing Program prompt notice of a decision denying assistance to the applicant. The notice will contain a brief statement of the reasons for the Allegheny County Housing Authority decision. The notice will state that the applicant may request an informal review within 10 business days of the denial and will describe how to obtain the informal review.

B. When an Informal Review is not Required

The Allegheny County Housing Authority will not provide the applicant an opportunity for an informal review for any of the following reasons:

1. A determination of the family unit size under the Allegheny County Housing Authority subsidy standards.
2. An Allegheny County Housing Authority determination not to approve an extension or suspension of a voucher term.

3. An Allegheny County Housing Authority determination not to grant approval to lease a unit under the program or to approve a proposed lease.
4. An Allegheny County Housing Authority determination that a unit selected by the applicant is not in compliance with HQS.
5. An Allegheny County Housing Authority determination that the unit is not in accordance with HQS because of family size or composition.
6. General policy issues or class grievances.
7. Discretionary administrative determinations by the Allegheny County Housing Authority.

C. Informal Review Process

The Allegheny County Housing Authority will give an applicant an opportunity for an informal review of the Allegheny County Housing Authority decision denying assistance to the applicant. The procedure is as follows:

1. The review will be conducted by any person or persons designated by the Allegheny County Housing Authority other than the person who made or approved the decision under review or a subordinate of this person.
2. The applicant will be given an opportunity to present written or oral objections to the Allegheny County Housing Authority decision.
3. The Allegheny County Housing Authority will notify the applicant of the Allegheny County Housing Authority decision after the informal review within 14 calendar days. The notification will include a brief statement of the reasons for the final decision.

D. Considering Circumstances

In deciding whether to terminate assistance because of action or inaction by members of the family, the Housing Authority may consider all of the circumstances in each case, including the seriousness of the case, the extent of participation or culpability of individual family members, and the effects of denial or termination of assistance on other family members who were not involved in the action or failure.

The Housing Authority may impose, as a condition of continued assistance for other family members, a requirement that family members who participated in or were culpable for the action or failure will not reside in the unit. The Housing

Authority may permit the other members of a participant family to continue receiving assistance.

If the Housing Authority seeks to terminate assistance because of illegal use, or possession for personal use, of a controlled substance, or pattern of abuse of alcohol, such use or possession or pattern of abuse must have occurred within one year before the date that the Housing Authority provides notice to the family of the Housing Authority determination to deny or terminate assistance. In determining whether to terminate assistance for these reasons the Allegheny County Housing Authority will consider evidence of whether the household member:

1. Has successfully completed a supervised drug or alcohol rehabilitation program (as applicable) and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol;
2. Has otherwise been rehabilitated successfully and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol; or
3. Is participating in a supervised drug or alcohol rehabilitation program and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol.

E. Informal Review Procedures for Denial of Assistance on the Basis of Ineligible Immigration Status

The applicant family may request that the Allegheny County Housing Authority provide for an informal review after the family has notification of the INS decision on appeal, or in lieu of request of appeal to the INS. The applicant family must make this request within 30 days of receipt of the *Notice of Denial or Termination of Assistance*, or within 30 days of receipt of the INS appeal decision.

For applicant families, the Informal Review Process above will be utilized with the exception that the applicant family will have up to 30 days of receipt of the *Notice of Denial or Termination of Assistance*, or of the INS appeal decision to request the review.

16.3 INFORMAL HEARING FOR PARTICIPANTS

A. When a Hearing is Required

1. The Allegheny County Housing Authority will give a participant family an opportunity for an informal hearing to consider whether the following Allegheny County Housing Authority decisions relating to the individual

circumstances of a participant family are in accordance with the law, HUD regulations, and Allegheny County Housing Authority policies:

- a. A determination of the family's annual or adjusted income, and the use of such income to compute the housing assistance payment.
 - b. A determination of the appropriate utility allowance (if any) for tenant-paid utilities from the Allegheny County Housing Authority utility allowance schedule.
 - c. A determination of the family unit size under the Allegheny County Housing Authority subsidy standards.
 - d. A determination that a Certificate Program family is residing in a unit with a larger number of bedrooms than appropriate for the family unit size under the Allegheny County Housing Authority subsidy standards, or the Allegheny County Housing Authority determination to deny the family's request for an exception from the standards.
 - e. A determination to terminate assistance for a participant family because of the family's action or failure to act.
 - f. A determination to terminate assistance because the participant family has been absent from the assisted unit for longer than the maximum period permitted under the Allegheny County Housing Authority policy and HUD rules.
2. In cases described in paragraphs 16.3(A)(1)(d), (e), and (f) of this Section, the Allegheny County Housing Authority will give the opportunity for an informal hearing before the Allegheny County Housing Authority terminates housing assistance payments for the family under an outstanding HAP contract.

B. When a Hearing is not Required

The Allegheny County Housing Authority will not provide a participant family an opportunity for an informal hearing for any of the following reasons:

1. Discretionary administrative determinations by the Allegheny County Housing Authority.
2. General policy issues or class grievances.

3. Establishment of the Allegheny County Housing Authority schedule of utility allowances for families in the program.
4. A Allegheny County Housing Authority determination not to approve an extension or suspension of a certificate or voucher term.
5. A Allegheny County Housing Authority determination not to approve a unit or lease.
6. A Allegheny County Housing Authority determination that an assisted unit is not in compliance with HQS. (However, the Allegheny County Housing Authority will provide the opportunity for an informal hearing for a decision to terminate assistance for a breach of the HQS caused by the family.)
7. A Allegheny County Housing Authority determination that the unit is not in accordance with HQS because of the family size.
8. A determination by the Allegheny County Housing Authority to exercise or not exercise any right or remedy against the owner under a HAP contract.

C. Notice to the Family

1. In the cases described in paragraphs 16.3(A)(1)(a), (b), and (c) of this Section, the Allegheny County Housing Authority will notify the family that the family may ask for an explanation of the basis of the Allegheny County Housing Authority's determination, and that if the family does not agree with the determination, the family may request an informal hearing on the decision.
2. In the cases described in paragraphs 16.3(A)(1)(d), (e), and (f) of this Section, the Allegheny County Housing Authority will give the family prompt written notice that the family may request a hearing within 10 business days of the notification. The notice will:
 - a. Contain a brief statement of the reasons for the decision; and
 - b. State if the family does not agree with the decision, the family may request an informal hearing on the decision within 10 business days of the notification.

D. Hearing Procedures

The Allegheny County Housing Authority and participants will adhere to the following procedures:

1. Discovery

- a. The family will be given the opportunity to examine before the hearing any Allegheny County Housing Authority documents that are directly relevant to the hearing. The family will be allowed to copy any such document at the family's expense. If the Allegheny County Housing Authority does not make the document(s) available for examination on request of the family, the Allegheny County Housing Authority may not rely on the document at the hearing.
- b. The Allegheny County Housing Authority will be given the opportunity to examine, at the Allegheny County Housing Authority's offices before the hearing, any family documents that are directly relevant to the hearing. The Allegheny County Housing Authority will be allowed to copy any such document at the Allegheny County Housing Authority's expense. If the family does not make the document(s) available for examination on request of the Allegheny County Housing Authority, the family may not rely on the document(s) at the hearing.

Note: The term **document** includes records and regulations.

2. Representation of the Family

At its own expense, a lawyer or other representative may represent the family.

3. Hearing Officer

- a. The hearing will be conducted by any person or persons designated by the Allegheny County Housing Authority, other than a person who made or approved the decision under review or a subordinate of this person.
- b. The person who conducts the hearing will regulate the conduct of the hearing in accordance with the Allegheny County Housing Authority hearing procedures.

4. Evidence

The Allegheny County Housing Authority and the family must have the opportunity to present evidence and may question any witnesses. Evidence may be considered without regard to admissibility under the rules of evidence applicable to judicial proceedings.

5. Issuance of Decision

The person who conducts the hearing must issue a written decision within 14 calendar days from the date of the hearing, stating briefly the reasons for the decision. Factual determinations relating to the individual circumstances of the family shall be based on a preponderance of the evidence presented at the hearing.

6. Effect of the Decision

The Allegheny County Housing Authority is not bound by a hearing decision:

- a. Concerning a matter for which the Allegheny County Housing Authority is not required to provide an opportunity for an informal hearing under this Section, or that otherwise exceeds the authority of the person conducting the hearing under the Allegheny County Housing Authority hearing procedures.
- b. Contrary to HUD regulations or requirements, or otherwise contrary to Federal, State, or local law.
- c. If the Allegheny County Housing Authority determines that it is not bound by a hearing decision, the Allegheny County Housing Authority will notify the family within 14 calendar days of the determination, and of the reasons for the determination.

E. Considering Circumstances

In deciding whether to terminate assistance because of action or inaction by members of the family, the Housing Authority may consider all of the circumstances in each case, including the seriousness of the case, the extent of participation or culpability of individual family members, and the effects of denial or termination of assistance on other family members who were not involved in the action or failure.

The Housing Authority may impose, as a condition of continued assistance for other family members, a requirement that family members who participated in or were culpable for the action or failure will not reside in the unit. The Housing

Authority may permit the other members of a participant family to continue receiving assistance.

If the Housing Authority seeks to terminate assistance because of illegal use, or possession for personal use, of a controlled substance, or pattern of abuse of alcohol, such use or possession or pattern of abuse must have occurred within one year before the date that the Housing Authority provides notice to the family of the Housing Authority determination to deny or terminate assistance. In determining whether to terminate assistance for these reasons the Allegheny County Housing Authority will consider evidence of whether the household member:

1. Has successfully completed a supervised drug or alcohol rehabilitation program (as applicable) and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol;
2. Has otherwise been rehabilitated successfully and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol; or
3. Is participating in a supervised drug or alcohol rehabilitation program and is no longer engaging in the illegal use of a controlled substance or abuse of alcohol.

F. Informal Hearing Procedures for Denial of Assistance on the Basis of Ineligible Immigration Status

The participant family may request that the Allegheny County Housing Authority provide for an informal hearing after the family has notification of the INS decision on appeal, or in lieu of request of appeal to the INS. This request must be made by the participant family within 30 days of receipt of the *Notice of Denial or Termination of Assistance*, or within 30 days of receipt of the INS appeal decision.

For the participant families, the Informal Hearing Process above will be utilized with the exception that the participant family will have up to 30 days of receipt of the *Notice of Denial or Termination of Assistance*, or of the INS appeal decision.

17.0 TERMINATION OF THE LEASE AND CONTRACT

The term of the lease and the term of the HAP contract are the same. They begin on the same date and they end on the same date. The lease may be terminated by the owner, by the tenant, or by the mutual agreement of both. The owner may only terminate the contract by terminating the lease. The HAP contract may be terminated by the Allegheny

County Housing Authority. Under some circumstances the contract automatically terminates.

A. Termination of the Lease

1. By the family

The family may terminate the lease without cause upon proper notice to the owner and to the Allegheny County Housing Authority after the initial lease term. The length of the notice that is required is stated in the lease (generally 30 days).

2. By the owner

a. The owner may terminate the lease during its term on the following grounds:

- i. Serious or repeated violations of the terms or conditions of the lease;
- ii. Violation of Federal, State, or local law that imposes obligations on the tenant in connection with the occupancy or use of the unit and its premises;
- iii. Criminal activity by the household, a guest, or another person under the control of the household that threatens the health, safety, or right to peaceful enjoyment of the premises by other persons residing in the immediate vicinity of the premises;
- iv. Any drug-related or violent criminal activity on or near the premises;
- v. Other good cause. Other good cause may include, but is not limited to:
 - (1) Failure by the family to accept the offer of a new lease;
 - (2) Family history of disturbances of neighbors or destruction of property, or living or housekeeping habits resulting in damage to the property or unit;

(3) The owner's desire to utilize the unit for personal or family use or for a purpose other than use as a residential rental unit;

(4) A business or economic reason such as sale of the property, renovation of the unit, desire to rent at a higher rental amount.

b. During the first year the owner may not terminate tenancy for other good cause unless the reason is because of something the household did or failed to do.

c. The owner may only evict the tenant by instituting court action after or simultaneously providing written notice to the participant specifying the grounds for termination. The owner must give the Allegheny County Housing Authority a copy of any owner eviction notice to the tenant at the same time that the owner gives the notice to the tenant.

d. The owner may terminate the contract at the end of the initial lease term or any extension of the lease term without cause by providing notice to the family that the lease term will not be renewed.

3. By mutual agreement

The family and the owner may at any time mutually agree to terminate the lease.

B. Termination of the Contract

1. Automatic termination of the contract

a. If the Allegheny County Housing Authority terminates assistance to the family, the contract terminates automatically.

b. If the family moves out of the unit, the contract terminates automatically.

c. 180 calendar days after the last housing assistance payment to the owner.

2. Termination of the contract by the owner

The owner may only terminate tenancy in accordance with lease and State and local law.

3. Termination of the HAP contract by the Allegheny County Housing Authority

The Housing Authority may terminate the HAP contract because:

- a. The Housing Authority has terminated assistance to the family.
- b. The unit does not meet HQS space standards because of an increase in family size or change in family composition.
- c. The unit is larger than appropriate for the family size or composition under the regular Certificate Program.
- d. When the family breaks up and the Allegheny County Housing Authority determines that the family members who move from the unit will continue to receive the assistance.
- e. The Allegheny County Housing Authority determines that there is insufficient funding in their contract with HUD to support continued assistance for families in the program.
- f. The owner has breached the contract in any of the following ways:
 - i. If the owner has violated any obligation under the HAP contract for the dwelling unit, including the owner's obligation to maintain the unit in accordance with the HQS.
 - ii. If the owner has violated any obligation under any other housing assistance payments contract under Section 8 of the 1937 Act.
 - iii. If the owner has committed fraud, bribery, or any other corrupt or criminal act in connection with any Federal housing program.
 - iv. For projects with mortgages insured by HUD or loans made by HUD, if the owner has failed to comply with the regulations for the applicable mortgage insurance or loan program, with the mortgage or mortgage note, or with the regulatory agreement.
 - v. If the owner has engaged in drug -related criminal activity or any violent criminal activity.

g. If a welfare-to-work family fails to fulfill its obligations under the welfare-to-work voucher program.

4. Final HAP payment to owner

The HAP payment stops when the lease terminates. The owner may keep the payment for the month in which the family moves out. If the owner has begun eviction proceedings and the family continues to occupy the unit, the Housing Authority will continue to make payments until the owner obtains a judgment or the family moves out.

18.0 CHARGES AGAINST THE SECTION 8 ADMINISTRATIVE FEE RESERVE

Occasionally, it is necessary for the Allegheny County Housing Authority to spend money from its Section 8 Administrative Fee Reserve to meet unseen or extraordinary expenditures or for its other housing related purposes consistent with State law.

The Allegheny County Housing Authority Board of Commissioners authorizes the Executive Director to expend without prior Board approval up to \$10,000 for authorized expenditures.

Any item(s) exceeding \$10,000 will require prior Board of Commissioner approval before any charge is made against the Section 8 Administrative Fee Reserve.

19.0 INTELLECTUAL PROPERTY RIGHTS

No program receipts may be used to indemnify contractors or subcontractors of the Allegheny County Housing Authority against costs associated with any judgement of infringement of intellectual property rights.

20.0 ALLEGHENY COUNTY HOUSING AUTHORITY OWNED HOUSING

Units owned by the Allegheny County Housing Authority and not receiving subsidy under any other program are eligible housing units for Housing Choice Voucher holders. In order to comply with Federal regulation, the Allegheny County Housing Authority will do the following:

A. The Allegheny County Housing Authority will make available through the briefing process both orally and in writing the availability of Allegheny County Housing Authority owned units (notification will also include other properties

owned/managed by the private sector available to Housing Choice Voucher holders).

- B. The Allegheny County Housing Authority will obtain the services of an independent entity to perform the following Allegheny County Housing Authority functions:
 - 1. Determine rent reasonableness for the unit. The independent entity will communicate the rent reasonableness determination to the family and the Allegheny County Housing Authority.
 - 2. To assist the family in negotiating the rent.
 - 3. To inspect the unit for compliance with HQS.
- C. The Allegheny County Housing Authority will gain HUD approval for the independent agency/agencies utilized to perform the above functions.
- D. The Allegheny County Housing Authority will compensate the independent agency/agencies from our ongoing administrative fee income.
- E. The Allegheny County Housing Authority, or the independent agency/agencies, will not charge the family any fee or charge for the services provided by the independent agency.

21.0 QUALITY CONTROL OF SECTION 8 PROGRAM

In order to maintain the appropriate quality standards for the Section 8 program, the Allegheny County Housing Authority will annually review files and records to determine if the work documented in the files or records conforms to program requirements. This shall be accomplished by a supervisor or another qualified person other than the one originally responsible for the work or someone's subordinate to that person. The number of files and/or records checked shall be at least equal to the numbers specified in the Section 8 Management Assessment Program for our size housing authority.

22.0 TRANSITION TO THE NEW HOUSING CHOICE VOUCHER PROGRAM

- A. New HAP Contracts

On and after October 1, 1999, the Allegheny County Housing Authority will only enter into a HAP contract for a tenancy under the voucher program, and will not enter into a new HAP contract for a tenancy under the certificate program.

B. Over-FMR Tenancy

If the Allegheny County Housing Authority had entered into any HAP contract for an over-FMR tenancy under the certificate program prior to the merger date of October 1, 1999, on and after October 1, 1999, such tenancy shall be considered and treated as a tenancy under the voucher program and will be subject to the voucher program requirements under 24 CFR 982.502, including calculation of the voucher housing assistance payment in accordance with 24 CFR 982.505. However, 24 CFR 982.505(b)(2) will not be applicable for calculation of the housing assistance payment prior to the effective date of the second regular reexamination of family income and composition on or after the merger date of October 1, 1999.

C. Voucher Tenancy

If the Allegheny County Housing Authority had entered into any HAP contract for a voucher tenancy prior to the merger date of October 1, 1999, on and after October 1, 1999, such tenancy will continue to be considered and treated as a tenancy under the voucher program and will be subject to the voucher program requirements under 24 CFR 982.502, including calculation of the voucher housing assistance payment in accordance with 24 CFR 982.505. However, 24 CFR 982.505(b)(2) will not be applicable for calculation of the housing assistance payment prior to the effective date of the second regular reexamination of family income and composition on or after the merger date of October 1, 1999.

D. Regular Certificate Tenancy

The Allegheny County Housing Authority will terminate program assistance under any outstanding HAP contract for a regular tenancy under the certificate program entered into prior to the merger date of October 1, 1999, at the effective date of the second regular reexamination of family income and composition on or after the merger date of October 1, 1999. Upon such termination of assistance, the HAP contract for such tenancy terminates automatically. The Allegheny County Housing Authority will give at least 120 days written notice of such termination to the family and the owner, and the Allegheny County Housing Authority will offer the family the opportunity for continued tenant-based assistance under the voucher program. The Allegheny County Housing Authority may deny the family the opportunity for continued assistance in accordance with 24 CFR 982.552 and 24 CFR 982.553. A Housing Choice Voucher will be issued sooner if requested jointly by the owner and the family.

23.0 SECTION 8 HOMEOWNERSHIP

23.1 PURPOSE

The Allegheny County Housing Authority's homeownership option is designed to promote and support homeownership by a "first-time" homeowner -- a family that meets the definition in this Plan. It allows one or more members of the family to purchase a home. Section 8 payments supplement the family's own income to facilitate the transition from rental to homeownership. The initial availability of these assistance payments helps the family pay the costs of homeownership, and may provide additional assurance for a lender, so that the family can finance purchase of the home.

Section 8 homeownership assistance for a cooperative homeowner is specifically authorized for both families that are first-time cooperative homeowners and families that owned their cooperative unit prior to receiving Section 8 assistance.

23.2 FAMILY PARTICIPATION REQUIREMENTS

- A. In order to assure a successful transition from rental to homeownership, this program shall be open only to those who have been assisted by the Section 8 rental assistance program. All program requirements will have been complied with.
- B. Only 100 of the Allegheny County Housing Authority's vouchers shall be utilized at any one time.
- C. The family is qualified to participate as set forth in Section 23.3 of this policy.
- D. The unit to be purchased is eligible as set forth in Section 23.4 of this policy.
- E. The family has satisfactorily completed the required pre-assistance homeownership counseling.
- F. If located in a special flood hazard area, the purchaser has obtained flood insurance on the home and agrees to maintain this insurance.

23.3 FAMILY ELIGIBILITY REQUIREMENTS

- A. The family has been admitted to the Section 8 Housing Choice Voucher program and desires to participate in the homeownership program.
- B. At the commencement of homeownership assistance the family must be one of the following:

1. A first-time homeowner;
2. A cooperative member; or
3. A family of which a family member is a person with disabilities, and the use of the homeownership option is needed as a reasonable accommodation so that the program is readily accessible to and usable by such person.

C. At commencement of homeownership assistance for the family, the family must demonstrate that its total annual income (gross income), as determined by the Allegheny County Housing Authority, of all the adult family members who will own the home at commencement of homeownership assistance is not less than the Federal minimum hourly wage multiplied by 2,000 hours.

Except in the case of an elderly family or a disabled family, the Allegheny County Housing Authority shall not count any welfare assistance received by the family in determining annual income under this section.

The disregard of welfare assistance income under the preceding paragraph only affects the determination of minimum annual income used to determine if a family initially qualifies for commencement of homeownership assistance in accordance with this section, but does not affect:

1. The determination of income eligibility for admission to the voucher program;
2. Calculation of the amount of the family's total tenant payment (gross family contribution); or
3. Calculation of the amount of homeownership assistance payments on behalf of the family.

In the case of an elderly family or a disabled family, welfare assistance shall be counted in determining annual income.

D. The family must demonstrate that one or more adult members of the family who will own the home at commencement of homeownership assistance:

1. Is currently employed on a full-time basis (the term "full-time employment" means not less than an average of 30 hours per week); and
2. Has been continuously so employed during the year before commencement of homeownership assistance for the family.

This requirement shall be considered fulfilled if:

1. The family member is self-employed and earning a net income (income after business expenses have been deducted) that equals the federal minimum hourly wage multiplied by 2000 hours; or
2. Any employment interruptions either were not the fault of the family member or were for less than 30 days and caused by an effort to improve the family's situation.

The employment requirement does not apply to an elderly family or a disabled family. Furthermore, if a family other than an elderly family or a disabled family, includes a person with disabilities, an exemption from the employment requirement shall be granted if the Allegheny County Housing Authority determines that an exemption is needed as a reasonable accommodation so that the program is readily accessible to and usable by persons with disabilities.

- E. The Allegheny County Housing Authority shall not commence homeownership assistance for a family if any family member has previously received assistance under the homeownership option, and has defaulted on a mortgage securing debt incurred to purchase the home.
- F. Except for cooperative members who have acquired cooperative membership shares prior to commencement of homeownership assistance, no family member has a present ownership interest in a residence at the commencement of homeownership assistance for the purchase of any home.
- G. Except for cooperative members who have acquired cooperative membership shares prior to the commencement of homeownership assistance, the family has entered a contract of sale.

23.4 ELIGIBLE UNITS

- A. Any unit that is eligible under the Section 8 rental assistance program is eligible for this program except the restrictions against purchasing a unit owned by the housing authority or precluding a unit occupied by its owner or by a person with any interest in the dwelling unit are not applicable. The types of units eligible are:
 1. Single family dwellings;
 2. Condominiums;
 3. Cooperatives; and

4. Manufactured Housing and their pads.
- B. The unit must be either existing or under construction at the time the Allegheny County Housing Authority determines that the family is eligible for homeownership assistance.
 - C. The unit must be either a one unit property or a single dwelling unit in a cooperative or condominium.
 - D. The unit must satisfy the housing quality standards (HQS) and have been inspected by an independent inspector or designated and paid for by the family.
 - E. The seller cannot be someone who has been debarred, suspended, or is subject to a limited denial of participation by HUD.

23.5 *SEARCHING FOR A NEW HOME*

Because the financial health of the Allegheny County Housing Authority's Section 8 program depends upon having units either run under lease or being purchased, it is necessary for the Allegheny County Housing Authority to limit the amount of time a family can take between the time a Housing Choice Voucher is issued to the family and the time a home is identified that the family wishes to purchase. Normally, families will have up to sixty (60) days to locate an appropriate property and notify the housing authority. If extraordinary difficulties are encountered, the family can request up to two (2) thirty (30) day extensions that may be granted at the sole discretion of the Allegheny County Housing Authority. If an extension is requested and granted, the family will orally report to the housing authority every two weeks to update the Allegheny County Housing Authority on the progress of its search.

Once a suitable property has been identified and an agreement to purchase contract entered into, the Allegheny County Housing Authority will determine a maximum time in which the closing must occur and the family to take occupancy of the property. This time frame will vary depending on market conditions.

If the family is unable to locate a suitable home to purchase, it can request that the Housing Choice Voucher be converted into a rental assistance voucher. This request must be made before the voucher expires. Approval of the request will be at the sole discretion of the Allegheny County Housing Authority with the decision being based on the effort exerted by the family and the condition of the marketplace.

Additional time will be granted to a disabled family as a reasonable accommodation if justified by the family's actions and/or marketplace conditions.

23.6 *HOMEOWNERSHIP COUNSELING*

Before the commencement of homeownership assistance for a family, the family must attend and satisfactorily complete a pre-assistance homeownership and housing counseling program required by the Allegheny County Housing Authority (pre-assistance counseling). If possible, the counseling will be conducted by a HUD-approved counseling agency. If this is not available, the housing authority shall make other arrangements for the pre-assistance counseling.

Among the topics to be covered in the PHA-required pre-assistance counseling program are:

- A. Home maintenance (including care of the grounds);
- B. Budgeting and money management;
- C. Credit counseling;
- D. How to negotiate the purchase price of a home;
- E. How to obtain homeownership financing and loan preapprovals, including a description of types of financing that may be available, and the pros and cons of different types of financing;
- F. How to find a home, including information about homeownership opportunities, schools, and transportation in the PHA jurisdiction;
- G. Advantages of purchasing a home in an area that does not have a high concentration of low-income families and how to locate homes in such areas;
- H. Information on fair housing, including fair housing lending and local fair housing enforcement agencies; and
- I. Information about the Real Estate Settlement Procedures Act (RESPA), state and Federal truth-in-lending laws, and how to identify and avoid loans with oppressive terms and conditions.

The Allegheny County Housing Authority will also offer additional counseling after commencement of homeownership assistance (ongoing counseling). This counseling will be voluntary for all homeownership assistance recipients except those requesting their second, fourteenth and fifteenth years of assistance. The reason for this mandatory counseling is to make sure the families are either off to a good start or preparing for the termination of their assistance.

23.7 HOME INSPECTIONS

The Allegheny County Housing Authority will not commence homeownership assistance

for a family until it has inspected the unit and has determined that the unit passes HQS.

The unit must also be inspected by an independent professional inspector selected by and paid by the family. The independent inspection must cover major building systems and components, including foundation and structure, housing interior and exterior, and the roofing, plumbing, electrical, and heating systems. The independent inspector must be qualified to report on property conditions, including major building systems and components. The Allegheny County Housing Authority may not require the family to use an independent inspector selected by the housing authority. The independent inspector may not be a housing authority employee or contractor, or other person under control of the housing authority. The independent inspector shall be certified by the American Society of Home Inspectors or one whose inspections are accepted by three local lenders. It shall be the responsibility of the inspector to verify that the inspector meets this certification qualification.

The independent inspector must provide a copy of the inspection report both to the family and to the Allegheny County Housing Authority. The housing authority will not commence homeownership assistance for the family until it has reviewed the inspection report of the independent inspector. Even if the unit otherwise complies with the HQS (and may qualify for assistance under the Allegheny County Housing Authority's tenant based rental voucher program), the housing authority shall have discretion to disapprove the unit for assistance under the homeownership option because of information in the inspection report.

23.8 CONTRACT OF SALE

Before commencement of homeownership assistance, a member or members of the family must enter into a contract of sale with the seller of the unit to be acquired by the family. The family must give the Allegheny County Housing Authority a copy of the contract of sale.

The contract of sale must:

- A. Specify the price and other terms of sale by the seller to the purchaser.
- B. Provide that the purchaser will arrange for a pre-purchase inspection of the dwelling unit by an independent inspector selected by the purchaser.
- C. Provide that the purchaser is not obligated to purchase the unit unless the inspection is satisfactory to the purchaser.
- D. Provide that the purchaser is not obligated to pay for any necessary repairs.
- E. Contain a certification from the seller that the seller has not been debarred, suspended, or subject to a limited denial of participation.

23.9 FINANCING THE PURCHASE OF THE HOME

- A. A purchasing family must invest at least three percent of the purchase price of the home they are buying in the property. This can take the form of either a down payment, closing costs, or a combination of the two. Of this sum, at least one percent of the purchase price must come from the family's personal resources.
- B. The family must qualify for the mortgage loan under a lender's normal lending criteria taking into account the fact that this is by definition a low-income family.
- C. If the home is purchased using FHA mortgage insurance, it is subject to FHA mortgage insurance requirements.
- D. If the loan is financed either by the seller or a non-traditional mortgage lending institution or individual, the loan shall be subject to the review of the Allegheny County Housing Authority. The housing authority may verify that there are no unusual or onerous requirements in the loan documents and that the mortgage is affordable to the purchasing family. Also, the lender must require that an appraisal of the property is conducted and the appraiser must determine that the property is worth at least as much as the purchaser is paying.
- E. Unless the purchaser can convince the Allegheny County Housing Authority of unusual circumstances, no balloon payment mortgages or variable rate mortgages shall be allowed in the program.
- F. All mortgage loans must close within the period of time established by the Allegheny County Housing Authority at the time the purchaser and seller enter into their sale contract.
- G. The Allegheny County Housing Authority may assist the homeownership participants with closing costs. Participants must:
 - 1. Be employed for a minimum of 1 year; and
 - 2. Have 1% of their own money for closing costs.or
 - 1. Be a household headed by a person with a disability; and
 - 2. Have 1% of their own money for closing costs.

23.10 REQUIREMENTS FOR CONTINUING ASSISTANCE

Homeownership assistance will only be paid while the family is residing in the home. If the family moves out of the home, the Allegheny County Housing Authority may not continue homeownership assistance after the month when the family moves out. The family or lender is not required to refund to the PHA the homeownership assistance for

the month when the family moves out.

The family must comply with the following obligations:

- A. The family must attend and complete ongoing homeownership and housing counseling before the end of the first, thirteenth and fourteenth years of assistance in order for assistance to continue.
- B. The family must comply with the terms of any mortgage securing debt incurred to purchase the home (or any refinancing of such debt).
- C. As long as the family is receiving homeownership assistance, use and occupancy of the home is subject to the following requirements:
 1. The family must use the assisted unit for residence by the family. The unit must be the family's only residence.
 2. The composition of the assisted family residing in the unit must be approved by the Allegheny County Housing Authority. The family must promptly inform the housing authority of the birth, adoption or court awarded custody of a child. The family must request housing authority approval to add any other family member as an occupant of the unit. No other person (i.e., nobody but members of the assisted family) may reside in the unit (except for a foster child or live-in aide).
 3. The family must promptly notify the Allegheny County Housing Authority if any family member no longer resides in the unit.
 4. If the Allegheny County Housing Authority has given approval, a foster child or live-in aide may reside in the unit.
 5. Members of the household may engage in legal profit-making activities in the unit, but only if such activities are incidental to primary use of the unit for residence by members of the family.
 6. The family must not sublease or let the unit.
 7. The family must not assign the lease or transfer the unit.
 8. The family must supply any information or certification requested by the housing authority to verify that the family is living in the unit, or relating to family absence from the unit, including any housing authority requested information or certification on the purposes of family absences. The family must cooperate with the housing authority for these purposes. The family must promptly notify the housing authority of their absence from

the unit.

- D. The family may grant a mortgage on the home for debt incurred to finance purchase of the home or any refinancing of such debt.
- E. Upon death of a family member who holds, in whole or in part, title to the home or ownership of cooperative membership shares for the home, home ownership assistance may continue pending settlement of the decedent's estate, notwithstanding transfer of title by operation of law to the decedent's executor or legal representative, so long as the home is solely occupied by remaining family members in accordance with Paragraph C above. In the case of a divorce or family separation, the assistance shall follow what a court decrees.
- F. The family shall supply the Allegheny County Housing Authority with any required information requested by the housing authority. In particular this shall include information relating to the following:
 - 1. Citizenship or related immigration matters;
 - 2. Family income and composition;
 - 3. Social security numbers;
 - 4. Any mortgage or other debt placed on the property;
 - 5. Any sale or other transfer of any interest in the home; and
 - 6. The family's home ownership expenses.
- G. The family must notify the housing authority before the family moves out of the home.
- H. The family must notify the Allegheny County Housing Authority if the family defaults on a mortgage securing any debt incurred to purchase the home.
- I. During the time the family receives home ownership assistance under this program, no family member may have any ownership interest in any other residential property.
- J. Before commencement of home ownership assistance, the family must execute a statement of family obligations in the form prescribed by HUD. In the statement, the family agrees to comply with all family obligations under the home ownership option.
- K. The family must secure the written permission of the Allegheny County Housing

Authority before it refinances any debt secured by the home or places any additional secured debt on the property.

- L. The family must assure the Allegheny County Housing Authority that all real estate taxes were paid on a timely basis. If they are not paid, assistance shall be terminated.

23.11 MAXIMUM TERM OF HOMEOWNERSHIP ASSISTANCE

- A. Except in the case of a family that qualifies as an elderly or disabled family, family members shall not receive homeownership assistance for more than fifteen years if the initial mortgage incurred to finance purchase of the home has a term of 20 years or longer; or ten years, in all other cases.
- B. The maximum term described in the preceding paragraph applies to any member of the family who has an ownership interest in the unit during the time the homeownership payments are made or is the spouse of any member of the household who has an ownership interest during the time the homeownership payments are made.
- C. As noted in Paragraph A of this Section, the maximum homeownership assistance term does not apply to elderly and disabled families. In the case of an elderly family, the exception only applies if the family qualifies as an elderly family at the start of homeownership assistance. In the case of a disabled family, the exception applies if at any time during receipt of homeownership assistance the family qualifies as a disabled family. If, during the course of homeownership assistance, the family ceases to qualify as a disabled or elderly family, the maximum term becomes applicable from the date homeownership assistance commenced. However, such a family must be provided at least 6 months of homeownership assistance after the maximum term becomes applicable (provided the family is otherwise eligible to receive homeownership assistance in accordance with this program).
- D. If the family has received such assistance for different homes, or from different housing authorities, the total of such assistance terms is subject to the maximum term described in Paragraph A of this section.

23.12 AMOUNT AND DISTRIBUTION OF HOMEOWNERSHIP ASSISTANCE

- A. While the family is residing in the home, the Allegheny County Housing Authority shall pay a monthly homeownership assistance payment on behalf of the family that is equal to the lower of:
 - 1. The payment standard minus the total tenant payment; or

2. The family's monthly homeownership expenses minus the total tenant payment.

B. The payment standard for a family is the lower of:

1. The payment standard for the family unit size; or
2. The payment standard for the size of the home.

If the home is located in an exception payment standard area, the Allegheny County Housing Authority will use the appropriate payment standard for the exception payment standard area.

The payment standard for a family is the greater of:

1. The payment standard (as determined in accordance with Paragraph A of this section) at the commencement of homeownership assistance for occupancy of the home; or
2. The payment standard (as determined in accordance with Paragraph A of this section) at the most recent regular reexamination of family income and composition since the commencement of homeownership assistance for occupancy of the home.

The Allegheny County Housing Authority will use the same payment standard schedule, payment standard amounts, and subsidy standards for the homeownership option as for the rental voucher program.

C. A family's homeownership expenses shall include the following items:

1. Principal and interest on initial mortgage debt, any refinancing of such debt, and any mortgage insurance premium incurred to finance purchase of the home;
2. Real estate taxes and public assessments on the home;
3. Home insurance;
4. Maintenance expenses of \$25 per month;
5. An allowance of \$25 a month for costs of major repairs and replacements;
6. The Allegheny County Housing Authority's utility allowance for the home; and

7. Principal and interest on mortgage debt incurred to finance costs for major repairs, replacements or improvements for the home. If a member of the family is a person with disabilities, such debt may include debt incurred by the family to finance costs needed to make the home accessible for such person, if the housing authority determines that allowance of such costs as homeownership expenses is needed as a reasonable accommodation so that the homeownership option is readily accessible to and usable by such person.
- D. Homeownership expenses for a cooperative member may only include amounts to cover:
1. The cooperative charge under the cooperative occupancy agreement including payment for real estate taxes and public assessments on the home;
 2. Principal and interest on initial debt incurred to finance purchase of cooperative membership shares and any refinancing of such debt;
 3. Home insurance;
 4. The PHA allowance for maintenance expenses;
 5. The PHA allowance for costs of major repairs and replacements;
 6. The PHA utility allowance for the home; and
 7. Principal and interest on debt incurred to finance major repairs, replacements or improvements for the home. If a member of the family is a person with disabilities, such debt may include debt incurred by the family to finance costs needed to make the home accessible for such person, if the housing authority determines that allowance of such costs as homeownership expenses is needed as a reasonable accommodation so that the homeownership option is readily accessible to and usable by such person.
- E. If the home is a cooperative or condominium unit, homeownership expenses may also include cooperative or condominium operating charges or maintenance fees assessed by the condominium or cooperative homeowner association.
- F. The Allegheny County Housing Authority will pay homeownership assistance payments directly to the lender on behalf of the family unless the lender does not want the payment to be made directly to them. If there is any excess assistance, it will be paid to the family.

- G. Homeownership assistance for a family terminates automatically 180 calendar days after the last housing assistance payment on behalf of the family. However, the Allegheny County Housing Authority retains the discretion to grant relief from this requirement in those cases where automatic termination would result in extreme hardship for the family.

23.13 HOMEOWNERSHIP PORTABILITY

- A. A family may qualify to move outside the initial Allegheny County Housing Authority's jurisdiction with continued homeownership assistance under the voucher program. Families determined eligible for homeownership assistance by the Allegheny County Housing Authority may purchase a unit outside our jurisdiction, if:
1. They meet our normal requirements for portability under the rental program;
 2. The receiving housing authority is administering a voucher homeownership program and the family meets the receiving housing authority's eligibility requirements; and
 3. The receiving housing authority is accepting new homeownership families.
- B. Conversely, if the Allegheny County Housing Authority has slots open in our homeownership program we will accept homeowners exercising portability from another program and absorb such families if possible.
- C. In general, the portability procedures described previously in this Administrative Plan apply to the homeownership option. The administrative responsibilities of the initial and receiving housing authorities are not altered except that some administrative functions (e.g., issuance of a voucher or execution of a tenancy addendum) do not apply to the homeownership option.
- D. The family must attend the briefing and counseling sessions required by the receiving housing authority. The receiving housing authority will determine whether the financing for, and the physical condition of the unit, are acceptable. The receiving housing authority must promptly notify the initial housing authority if the family has purchased an eligible unit under the program, or if the family is unable to purchase a home within the maximum time established by the housing authority.
- E. Continued assistance under portability procedures is the next Section of this Administrative Plan.

23.14 MOVING WITH CO NTINUED TENANT -BASED ASSISTANCE

- A. A family receiving homeownership assistance may move to a new unit with continued tenant -based assistance. The family may move either with voucher rental assistance (in accordance with rental assistance program requirements) or with voucher homeownership assistance (in accordance with homeownership option program requirements). The Allegheny County Housing Authority will not commence continued tenant -based assistance for occupancy of the new unit so long as any family member owns any title or other interest in the prior home. No more than one move per year may occur in the program.
- B. The Allegheny County Housing Authority must be able to determine that all initial requirements have been satisfied if a family that has received homeownership assistance wants to move to a new unit with continued homeownership assistance. However, the following requirements do not apply:
 - 1. The requirement for pre -assistance counseling is not applicable.
 - 2. The requirement that a family must be a first -time homeowner is not applicable.
- C. The Allegheny County Housing Authority may deny permission to move with continued assistance in the following circumstances:
 - 1. The Allegheny County Housing Authority may deny permission to move with continued rental or homeownership assistance if the housing authority determines that it does not have sufficient funding to provide continued assistance.
 - 2. At any time, the Allegheny County Housing Authority may deny permission to move with continued rental or homeownership assistance in accordance with the next Section.

23.15 DENIAL OR TERM INATION OF ASSISTANCE FOR FAMILIES

- A. At any time, the Allegheny County Housing Authority may deny or terminate homeownership assistance in accordance with the same rules as it utilizes for the rental program.
- B. The same restrictions on admission or continued assistance in regards to criminal activities shall apply to the homeownership program as the rental program.
- C. The Allegheny County Housing Authority may deny or terminate assistance for violation of participant obligations as previously described for the rental program.

- D. The PHA shall terminate voucher homeownership assistance for any member of family receiving homeownership assistance that is dispossessed from the home pursuant to a judgment or order of foreclosure on any mortgage (whether FHA insured or non-FHA) securing debt incurred to purchase the home, or any refinancing of such debt. The Allegheny County Housing Authority, in its discretion, may permit the family to move to a new unit with continued voucher rental assistance if the family can show that the default was for reasons beyond its control. However, the housing authority will deny such permission, if:
1. The family defaulted on an FHA-insured mortgage; and
 2. The family fails to demonstrate that:
 - a. The family has conveyed title to the home, as required by HUD, to HUD or HUD's designee; and
 - b. The family has moved from the home within the period established or approved by HUD.

23.16 RECAPTURE OF HOMEOWNERSHIP ASSISTANCE

- A. The Allegheny County Housing Authority shall recapture a percentage of the homeownership assistance provided to the family upon the family's sale or refinancing of the home.
- B. Upon purchase of the home, a family receiving homeownership assistance shall execute documentation as required by HUD, and consistent with State and local law, that secures the Allegheny County Housing Authority's right to recapture the homeownership assistance in accordance with this section. The lien securing the recapture of homeownership subsidy may be subordinated to a refinanced mortgage at the discretion of the housing authority.
- C. In the case of the sale of the home, the recapture shall be in an amount equaling the lesser of:
1. The amount of homeownership assistance provided to the family, adjusted as described in Paragraph F of this section; or
 2. The difference between the sales price and purchase price of the home, minus:
 - a. The costs of any capital expenditures;
 - b. The costs incurred by the family in the sale of the home (such as

sales commission and closing costs);

- c. The amount of the difference between the sales price and purchase price that is being used, upon sale, towards the purchase of a new home under the Section 8 home ownership option; and
 - d. Any amounts that have been previously recaptured, in accordance with this section.
- D. In the case of a refinancing of the home, the recapture shall be determined in an amount equaling the lesser of:
1. The amount of home ownership assistance provided to the family, adjusted as described in Paragraph F of this section; or
 2. The difference between the current mortgage debt and the new mortgage debt; minus:
 - a. The costs of any capital expenditures;
 - b. The costs incurred by the family in the refinancing of the home (such as closing costs); and
 - c. Any amounts that have been previously recaptured as a result of refinancing.
- E. The recapture amount shall be determined using the actual sales price of the home, unless the sale is to an identity-of-interest entity. In the case of identity-of-interest transactions, the housing authority shall establish a sale price based on fair market value.
- F. The amount of home ownership assistance subject to recapture will automatically be reduced over a 10 year period, beginning one year from the purchase date, in annual increments of 10 percent. At the end of the 10 year period, the amount of home ownership assistance subject to recapture will be zero.

GLOSSARY

1937 Housing Act: The United States Housing Act of 1937 [42 U.S.C. 1437 et seq.]

Absorption: In portability, the point at which a receiving housing authority stops billing the initial housing authority for assistance on behalf of a portable family. [24 CFR 982.4]

Adjusted Annual Income: The amount of household income, after deductions for specified allowances, on which tenant rent is based.

Administrative fee: Fee paid by HUD to the housing authority for the administration of the program.

Administrative Plan: The plan that describes housing authority policies for the administration of the tenant-based programs.

Admission: The point when the family becomes a participant in the program. In a tenant-based program, the date used for this purpose is the effective date of the first HAP Contract for a family (first day of initial lease term).

Adult: A household member who is 18 years or older or who is the head of the household, or spouse, or co-head. An adult must have the legal capacity to enter a lease under State and local law.

Allowances: Amounts deducted from the household's annual income in determining adjusted annual income (the income amount used in the rent calculation). Allowances are given for elderly families, dependents, medical expenses for elderly families, disability expenses, and child care expenses for children under 13 years of age. Other allowances can be given at the discretion of the housing authority.

Amortization Payment: In a manufactured home space rental: The monthly debt service payment by the family to amortize the purchase price of the manufactured home. If furniture was included in the purchase price, the debt service must be reduced by 15% to exclude the cost of the furniture. The amortization cost is the initial financing, not refinancing. Set-up charges may be included in the monthly amortization payment.

Annual Contributions Contract (ACC): The written contract between HUD and a housing authority under which HUD agrees to provide funding for a program under the 1937 Act, and the housing authority agrees to comply with HUD requirements for the program.

Annual Income: All amounts, monetary or not, that:

- a. Go to (or on behalf of) the family head or spouse (even if temporarily absent) or to any other family member, or

- b. Are anticipated to be received from a source outside the family during the 12 -month period following admission or annual reexamination effective date; and
- c. Are not specifically excluded from Annual Income.
- d. Annual Income also includes amounts derived (during the 12 -month period) from assets to which any member of the family has access.

Applicant (applicant family): A family that has applied for admission to a program but is not yet a participant in the program.

Assets: seenet family assets.

Asset Income: Income received from assets held by household members. If assets total more than \$5,000, income from the assets is "imputed" and the greater of actual asset income and imputed asset income is counted in annual income.

Assisted lease (lease): A written agreement between an owner and a family for the leasing of a dwelling unit to the family. The lease establishes the conditions for occupancy of the dwelling unit by a family with housing assistance payments under a HAP contract between the owner and the housing authority.

Certificate: A document issued by a housing authority to a family selected for admission to the Certificate Program. The certificate describes the program and the procedures for housing authority approval of a unit selected by the family. The certificate also states the obligations of the family under the program.

Certification: The examination of a household's income, expenses, and family composition to determine the household's eligibility for program participation and to calculate the household's rent for the following 12 months.

Child: For purposes of citizenship regulations, a member of the family other than the family head or spouse who is under 18 years of age .

Child care expenses: Amounts anticipated to be paid by the family for the care of children under 13 years of age during the period for which annual income is computed, but only where such care is necessary to enable a family member to actively seek employment, be gainfully employed, or to further his or her education and only to the extent such amounts are not reimbursed. The amount deducted shall reflect reasonable charges for child care. In the case of childcare necessary to permit employment, the amount deducted shall not exceed the amount of employment income that is included in annual income.

Citizen: A citizen or national of the United States.

Common space: In shared housing: Space available for use by the assisted family and other occupants of the unit.

Congregate housing: Housing for elderly or persons with disabilities that meets the HQS for congregate housing.

Consent form: Any consent form approved by HUD to be signed by assistance applicants and participants for the purpose of obtaining income information from employers and SWICAs, return information from the Social Security Administration, and return information for unearned income from the Internal Revenue Service. The consent forms may authorize the collection of other information from assistance applicants or participants to determine eligibility or level of benefits.

Contiguous MSA: In portability, an MSA that shares a common boundary with the MSA in which the jurisdiction of the initial housing authority is located.

Continuously assisted: An applicant is continuously assisted under the 1937 Housing Act if the family is already receiving assistance under any 1937 Housing Act program when the family is admitted to the Voucher Program.

Cooperative: Housing owned by a non-profit corporation or association, and where a member of the corporation or association has the right to reside in a particular apartment, and to participate in management of the housing.

Covered Families: Families who receive welfare assistance or other public assistance benefits ("welfare benefits") from a State or other public agency ("welfare agency") under a program for which Federal, State, or local law requires that a member of the family must participate in an economic self-sufficiency program as a condition for such assistance.

Domicile: The legal residence of the household head or spouse as determined in accordance with State and local law.

Decent, safe, and sanitary: Housing is decent, safe, and sanitary if it satisfies the applicable housing quality standards.

Department: The Department of Housing and Urban Development.

Dependent: A member of the family (except foster children and foster adults) other than the family head or spouse, who is under 18 years of age, or is a person with a disability, or is a full-time student.

Disability assistance expenses: Reasonable expenses that are anticipated, during the period for which annual income is computed, for attendant care and auxiliary apparatus for a disabled family member and that are necessary to enable a family member (including the disabled member) to be

employed, provided that the expenses are neither paid to a member of the family nor reimbursed by an outside source .

Disabled family: A family whose head, spouse, or sole member is a person with disabilities; or two or more persons with disabilities living together; or one or more persons with disabilities living with one or more live-in aides.

Disabled person: See "person with disabilities."

Displaced family: A family in which each member, or whose sole member, is a person displaced by governmental action (such as urban renewal), or a person whose dwelling has been extensively damaged or destroyed as a result of a disaster declared or otherwise formally recognized pursuant to Federal disaster relief laws .

Displaced person: A person displaced by governmental action (such as urban renewal), or a person whose dwelling has been extensively damaged or destroyed as a result of a disaster declared or otherwise formally recognized pursuant to Federal disaster relief laws .

Drug-related criminal activity: Illegal use or personal use of a controlled substance, and the illegal manufacture, sale, distribution, use or possession with intent to manufacture, sell, distribute or use, of a controlled substance.

Drug trafficking: The illegal manufacture, sale, or distribution, or the possession with intent to manufacture, sell, or distribute, of a controlled substance.

Economic self-sufficiency program: Any program designed to encourage, assist, train or facilitate the economic independence of HUD-assisted families or to provide work for such families. These programs include programs for job training, employment counseling, work placement, basic skill training, education, English proficiency, workfare, financial or household management, apprenticeship, and any program necessary to ready a participant for work (including a substance abuse or mental health treatment program), or other work activities.

Elderly family: A family whose head, spouse, or sole member is a person who is at least 62 years of age; or two or more persons who are at least 62 years of age living together; or one or more persons who are at least 62 years of age living with one or more live-in aides.

Elderly person: A person who is at least 62 years of age.

Evidence of citizenship or eligible status: The documents that must be submitted to evidence citizenship or eligible immigration status.

Exception rent: An amount that exceeds the published fair market rent.

Extremely low-income families: Those families whose incomes do not exceed 30% of the median income for the area, as determined by HUD with adjustments for smaller and larger

families, except that HUD may establish income ceilings higher or lower than 30% of the median income for the area if HUD finds that such variations are necessary because of unusually high or low family incomes.

Fair Housing Act: Title VIII of the Civil Rights Act of 1968, as amended by the Fair Housing Amendments Act of 1988 (42 U.S.C. 3601 et seq.).

Fair market rent (FMR): The rent, including the cost of utilities (except telephone), as established by HUD for units of varying sizes (by number of bedrooms), that must be paid in the housing market area to rent privately owned existing, decent, safe and sanitary rental housing of modest (non-luxury) nature with suitable amenities. FMRs are published periodically in the Federal Register.

Family includes but is not limited to :

- a. A family with or without children (the temporary absence of a child from the home due to placement in foster care shall not be considered in determining family composition and family size);
- b. An elderly family;
- c. A near-elderly family;
- d. A disabled family;
- e. A displaced family;
- f. The remaining member of a tenant family; and
- g. A single person who is not an elderly or displaced person, or a person with disabilities, or the remaining member of a tenant family.

Family members: include all household members except live-in aides, foster children and foster adults. All family members permanently reside in the unit, though they may be temporarily absent. All family members are listed on the HUD-50058 form.

Family Rent to Owner: In the voucher program, the portion of rent to owner paid by the family.

Family self-sufficiency program (FSS program): The program established by a housing authority to promote self-sufficiency of assisted families, including the coordination of supportive services (42 U.S.C. 1437u).

Family share: The portion of rent and utilities paid by the family or the gross rent minus the amount of the housing assistance payment.

Family unit size: The appropriate number of bedrooms for a family as determined by the housing authority under the housing authority's subsidy standards.

50058 Form: The HUD form that housing authorities are required to complete for each assisted household in public housing to record information used in the certification and recertification process, and, at the option of the housing authority, for interim reexaminations.

FMR/exception rent limit: The Section 8 existing housing fair market rent published by HUD headquarters, or any exception rent. For a tenancy in the Voucher Program, the housing authority may adopt a payment standard up to the FMR/exception rent limit.

Full-time student: A person who is attending school or vocational training on a full-time basis.

Gross rent: The sum of the rent to the owner plus any utilities.

Group Home: A dwelling unit that is licensed by a State as a group home for the exclusive residential use of two to twelve persons who are elderly or persons with disabilities (including any live-in aide).

Head of household: The adult member of the family who is the head of the household for purposes of determining income eligibility and rent.

Household members: include all individuals who reside or will reside in the unit and who are listed on the lease, including live-in aides, foster children and foster adults.

Housing Assistance Payment (HAP): The monthly assistance by a housing authority, which includes (1) a payment to the owner for rent to the owner under the family's lease, and (2) an additional payment to the family if the total assistance payment exceeds the rent to owner.

Housing quality standards (HQS): The HUD minimum quality standards for housing assisted under the Section 8 program.

Housing voucher: A document issued by a housing authority to a family selected for admission to the Voucher Program. This document describes the program and the procedures for housing authority approval of a unit selected by the family. The voucher also states the obligations of the family under the program.

Housing voucher holder: A family that has an unexpired housing voucher.

Imputed income: For households with net family assets of more than \$5,000, the amount calculated by multiplying net family assets by a HUD-specified percentage. If imputed income is more than actual income from assets, the imputed amount is used in determining annual income.

Imputed welfare income: The amount of annual income not actually received by a family, as a result of a specified welfare benefit reduction, that is nonetheless included in the family's annual income for purposes of determining rent.

Income category: Designates a family's income range. There are three categories: low income, very low income and extremely low income.

Incremental income: The increased portion of income between the total amount of welfare and earnings of a family member prior to enrollment in a training program and welfare and earnings of the family member after enrollment in the training program. All other amounts, increases and decreases, are treated in the usual manner in determining annual income.

Initial Housing Authority: In portability, both: (1) a housing authority that originally selected a family that later decides to move out of the jurisdiction of the selecting housing authority; and (2) a housing authority that absorbed a family that later decides to move out of the jurisdiction of the absorbing housing authority.

Initial payment standard: The payment standard at the beginning of the HAP contract term.

Initial rent to owner: The rent to owner at the beginning of the initial lease term.

Interim (examination): A reexamination of a household's income, expenses, and household status conducted between the annual recertifications when a change in a household's circumstances warrants such a reexamination.

Jurisdiction: The area in which the housing authority has authority under State and local law to administer the program.

Lease: A written agreement between an owner and tenant for the leasing of a dwelling unit to the tenant. The lease establishes the conditions for occupancy of the dwelling unit by a family with housing assistance payments under a HAP Contract between the owner and the housing authority.

Legal capacity: The participant is bound by the terms of the lease and may enforce the terms of the lease against the owner.

Live-in aide: A person who resides with one or more elderly persons, or near elderly persons, or persons with disabilities, and who:

- a. Is determined to be essential to the care and well-being of the persons;
- b. Is not obligated for the support of the persons; and
- c. Would not be living in the unit except to provide the necessary support services.

Low-income families: Those families whose incomes do not exceed 80% of the median income for the area, as determined by HUD with adjustments for smaller and larger families, except that HUD may establish income ceilings higher or lower than 80% of the median for the area on the basis of HUD's findings that such variations are necessary because of unusually high or low family incomes.

Manufactured home: A manufactured structure that is built on a permanent chassis, is designed for use as a principal place of residence, and meets the HUD HQS.

Manufactured home space: In a manufactured home space rental: A space leased by an owner to a family. A manufactured home owned and occupied by the family is located on the space.

Medical expenses: Medical expenses, including medical insurance premiums, that are anticipated during the period for which annual income is computed, and that are not covered by insurance.

Mixed family: A family whose members include those with citizenship or eligible immigration status, and those without citizenship or eligible immigration status.

Moderate rehabilitation: Rehabilitation involving a minimum expenditure of \$1000 for a unit, including its prorated share of work to be accomplished on common areas or systems, to:

- a. upgrade to decent, safe and sanitary condition to comply with the Housing Quality Standards or other standards approved by HUD, from a condition below these standards (improvements being of a modest nature and other than routine maintenance); or
- b. repair or replace major building systems or components in danger of failure.

Monthly adjusted income: One twelfth of adjusted income.

Monthly income: One twelfth of annual income.

Mutual housing is included in the definition of "cooperative".

National: A person who owes permanent allegiance to the United States, for example, as a result of birth in a United States territory or possession.

Near-elderly family: A family whose head, spouse, or sole member is a person who is at least 50 years of age but below the age of 62; or two or more persons who are at least 50 years of age but below the age of 62 living together; or one or more persons who are at least 50 years of age but below the age of 62 living with one or more live-in aides.

Net family assets:

- a. Net cash value after deducting reasonable costs that would be incurred in disposal of real property, savings, stocks, bonds, and other forms of capital investment, excluding interests in Indian trust land and excluding equity accounts in HUD homeownership programs. The value of necessary items of personal property such as furniture and automobiles shall be excluded.
- b. In cases where a trust fund has been established and the trust is not revocable by, or under the control of, any member of the family or household, the value of the trust fund will not be considered an asset so long as the fund continues to be held in trust. Any income distributed from the trust fund shall be counted when determining annual income.
- c. In determining net family assets, housing authorities or owners, as applicable, shall include the value of any business or family assets disposed of by an applicant or tenant

for less than fair market value (including a disposition in trust, but not in a foreclosure or bankruptcy sale) during the two years preceding the date of application for the program or reexamination, as applicable, in excess of the consideration received therefor. In the case of a disposition as part of a separation or divorce settlement, the disposition will not be considered to be for less than fair market value if the applicant or tenant receives important consideration not measurable in dollar terms.

Noncitizen: A person who is neither a citizen nor national of the United States.

Notice Of Funding Availability (NOFA): For budget authority that HUD distributes by competitive process, the Federal Register document that invites applications for funding. This document explains how to apply for assistance and the criteria for awarding the funding.

Occupancy standards: The standards that the housing authority establishes for determining the appropriate number of bedrooms needed to house families of different sizes or composition.

Owner: Any person or entity, including a cooperative, having the legal right to lease or sublease existing housing.

Participant (participant family): A family that has been admitted to the housing authority's program and is currently assisted in the program. The family becomes a participant on the effective date of the first HAP contract executed by the housing authority for the family (first day of initial lease).

Payment standard: In a voucher tenancy, the maximum monthly assistance payment for a family (before deducting the total tenant payment by family contribution). For a voucher tenancy, the housing authority sets a payment standard in the range from 90% to 110% of the current FMR.

Person with disabilities: A person who:

- A. Has a disability as defined in 42 U.S.C. 423
- B. Is determined, pursuant to HUD regulations, to have a physical, mental, or emotional impairment that:
 1. Is expected to be of long -continued and indefinite duration;
 2. Substantially impedes his or her ability to live independently; and
 3. Is of such a nature that the ability to live independently could be improved by more suitable housing conditions; or
- C. Has a developmental disability as defined in 42 U.S.C. 6001

This definition does not exclude persons who have the disease of acquired immunodeficiency syndrome or any conditions arising from the etiologic agent for acquired immunodeficiency syndrome.

For purposes of qualifying for low-income housing, it does not include a person whose disability is based solely on any drug or alcohol dependence.

Portability: Renting a dwelling unit with Section 8 tenant-based assistance outside the jurisdiction of the initial housing authority.

Premises: The building or complex in which the dwelling unit is located, including common areas and grounds.

Private space: In shared housing: The portion of a contract unit that is for the exclusive use of an assisted family.

Preservation: This program encourages owners of eligible multifamily housing projects to preserve low-income housing affordability and availability while reducing the long-term cost of providing rental assistance. The program offers several approaches to restructuring the debt of properties developed with project-based Section 8 assistance whose HAP contracts are about to expire.

Processing Entity: The person or entity that is responsible for making eligibility and related determinations and an income reexamination. In the Section 8 and public housing programs the processing entity is the responsible entity.

Proration of assistance: The reduction in a family's housing assistance payment to reflect the proportion of family members in a mixed family who are eligible for assistance.

Public Housing: housing assisted under the 1937 Act, other than under Section 8. Public housing includes dwelling units in a mixed finance project that are assisted by a PHA with capital or operating funds.

Public Housing Agency: A State, county, municipality or other governmental entity or public body (or agency or instrumentality thereof) authorized to engage in or assist in the development or operation of low-income housing.

Reasonable rent: A rent to a tenant that is not more than charged: (a) for comparable units in the private unassisted market; and (b) for a comparable unassisted unit in the premises.

Receiving Housing Authority: In portability, a housing authority that receives a family selected for participation in the tenant-based program of another housing authority. The receiving housing authority issues a voucher, and provides program assistance to the family.

Re-certification: Are examination of a household's income, expenses, and family composition to determine the household's rent for the following 12 months.

Remaining member of a tenant family: A member of the family listed on the lease who continues to live in an assisted household after all other family members have left.

Rent to owner : The monthly rent payable to the owner under the lease. Rent to owner covers payment for any housing services, maintenance, and utilities that the owner is required to provide and pay for.

Responsible Entity:

- A. For the public housing program, the Section 8 tenant-based assistance program (24 CFR 982), and the Section 8 project-based certificate or voucher program (24 CFR 983), and the Section 8 moderate rehabilitation program (24 CFR 882), responsible entity means the PHA administering the program under an ACC with HUD;
- B. For all other Section 8 programs, responsible entity means the Section 8 project owner.

Set up charges: In a manufactured home space rental, charges payable by the family for assembly, skirting and anchoring the manufactured home.

Shared housing: A unit occupied by two or more families. The unit consists of both common space for shared use by the occupants of the unit and separate private space for each assisted family.

Shelter allowance: That portion of a welfare benefit (e.g., TANF) that the welfare agency designates to be used for rent and utilities.

Single person: Someone living alone or intending to live alone who does not qualify as an elderly person, a person with disabilities, a displaced person, or the remaining member of a tenant family.

Single room occupancy housing (SRO): A unit for occupancy by a single eligible individual capable of independent living that contains no sanitary facilities or food preparation facilities, or contains either, but not both, types of facilities.

Special admission : Admission of an applicant that is not on the housing authority waiting list, or admission without considering the applicant's waiting list position.

Special housing types: Special housing types include: SRO housing, congregational housing, group homes, shared housing, cooperatives (including mutual housing), and manufactured homes (including manufactured homespace rental).

Specified welfare benefit reduction:

- A. A reduction of welfare benefits by the welfare agency, in whole or in part, for a family member, as determined by the welfare agency, because of fraud by a family member in connection with the welfare program; or because of welfare agency sanction against a family member for noncompliance with a welfare agency requirement to participate in an economic self-sufficiency program.
- B. "Specified welfare benefit reduction" does not include a reduction or termination of welfare benefits by the welfare agency:
 - 1. at the expiration of a lifetime or other time limit on the payment of welfare benefits;
 - 2. because a family member is not able to obtain employment, even though the family member has complied with welfare agency economic self-sufficiency or work activities requirements; or
 - 3. because a family member has not complied with other welfare agency requirements.

State Wage Information Collection Agency (SWICA): The State agency receiving quarterly wage reports from employers in the State, or an alternative system that has been determined by the Secretary of Labor to be as effective and timely in providing employment-related income and eligibility information.

Statement of family responsibility: An agreement in the form prescribed by HUD, between the housing authority and a family to be assisted under the Moderate Rehabilitation Program, stating the obligations and responsibilities of the family.

Subsidy standards: Standards established by a housing authority to determine the appropriate number of bedrooms and amount of subsidy for families of different sizes and compositions.

Suspension: Stopping the clock on the term of a family's voucher, for such period as determined by the housing authority, from the time when the family submits a request for housing authority approval to lease a unit, until the time when the housing authority approves or denies the request. Also referred to as tolling.

Tenant: The person or persons (other than a live-in aide) who executes the lease as lessee of the dwelling unit.

Third-party (verification): Oral or written confirmation of a household's income, expenses, or household composition provided by a source outside the household, such as an employer, doctor, school official, etc.

Tolling: seesuspension.

Totaltenantpayment(TTP):

- (1) Total tenant payment is the amount calculated under Section 3(a)(1) of the 1937 Act which is the higher of:
- a. 30% of the family's monthly adjusted income;
 - b. 10% of the family's monthly income;
 - c. Minimum rent; or
 - d. if the family is receiving payments for welfare assistance from a public agency and a part of such payments, adjusted in accordance with the family's actual housing costs, is specifically designated by such agency to meet the family's housing costs, the portion of such payments which is so designated.
- (2) If the family's welfare assistance is ratably reduced from the standard of need by applying a percentage, the amount calculated under Section 3(a)(1) shall be the amount resulting from one application of the percentage.

Utility allowance : If the cost of utilities (except telephone) and other housing services for an assisted unit is not included in the tenant rent but is the responsibility of the family occupying the unit, an amount equal to the estimate made or approved by a housing authority or HUD of the monthly cost of a reasonable consumption of such utilities and other services for the unit by an energy-conservative household of modest circumstances consistent with the requirements of a safe, sanitary, and healthful living environment.

Utility hook -up charge: In a manufactured home space rental, costs payable by a family for connecting the manufactured home to utilities such as water, gas, electrical and sewer lines.

Utility reimbursement: In the voucher program, the portion of the housing assistance payment that exceeds the amount of the rent to owner. It is only paid when the housing assistance payment exceeds the rent to owner. In the certificate program, if the cost of utilities (except telephone) and other housing services for an assisted unit is not included in the tenant rent but is the responsibility of the family occupying the unit, an amount equal to the estimate made or approved by a PHA or HUD of the monthly cost of a reasonable consumption of such utilities and other services for the unit by an energy-conservative household of modest circumstances consistent with the requirements of a safe, sanitary, and healthful living environment.

Verification:

- a. The process of obtaining statements from individuals who can attest to the accuracy of the amounts of income, expenses, or household member status (e.g., employers, public assistance agency staff, doctors).
- b. The three types of verification are:
 - (1) Third-party verification, either written or oral, obtained from employers, public assistance agencies, schools, etc.
 - (2) Documentations such as a copy of a birth certificate or bank statement
 - (3) Family certification or declaration (only used when third-party or documentation verification is not available)

Very low -income families: Families whose incomes do not exceed 50% of the median family income for the area, as determined by HUD with adjustments for smaller and larger families, except that HUD may establish income ceilings higher or lower than 50% of the median for the area if HUD finds that such variations are necessary because of unusually high or low family incomes.

Violent criminal activity: Any illegal criminal activity that has as one of its elements the use, attempted use, or threatened use of physical force against the person or property of another.

Voucher (rental voucher): A document issued by a housing authority to a family selected for admission to the Housing Choice Voucher Program. This document describes the program and the procedures for housing authority approval of a unit selected by the family and states the obligations of the family under the program.

Voucherholder: A family holding a voucher with unexpired search time.

Waiting list admission: An admission from the housing authority waiting list. [24CFR 982.4]

Welfare assistance: Welfare or other payments to families or individuals, based on need, that are made under programs funded by Federal, State or local governments. [24CFR 5.603(d)]

Welfare rent: In "as-paid" welfare programs, the amount of the welfare benefit designated for shelter and utilities.

Welfare -to-Work (MTW) families: Families assisted with voucher funding awarded under the HUD welfare -to-work voucher program.

ACRONYMS

ACC	AnnualContributionsContract
CACC	ConsolidatedAnnualContributionsContract
CFR	CodeofFederalR egulations
FMR	FairMarketRent
FSS	FamilySelfSufficiency(program)
HA	HousingAuthority
HAP	HousingAssistancePayment
HCDA	HousingandCommunityDevelopmentAct
HQS	HousingQualityStandards
HUD	DepartmentofHousingandUrbanDevelopment
INS	(U.S.)ImmigrationandNaturalizationService
NAHA	(Cranston-Gonzalez)NationalAffordableHousingAct
NOFA	NoticeofFundingAvailability
OMB	(U.S.)OfficeofManagementandBudget
PBC	Project-BasedCertificate(program)
QHWRA	QualityHousingandWo rkResponsibilityActof1998
PHA	PublicHousingAgency
TTP	TotalTenantPayment

Attachment E

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number: PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: <u>1996</u>
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	670,000		670,000	670,000
3	1408 Management Improvements	335,185		335,185	335,185
4	1410 Administration	294,878		294,878	294,878
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	505,227	524,414	524,414	524,414
8	1440 Site Acquisition				
9	1450 Site Improvement	1,029,867	942,325	942,325	942,325
10	1460 Dwelling Structures	3,009,540	3,168,330	3,168,330	3,168,330
11	1465.1 Dwelling Equipment—Nonexpendable	12,745	25,360	25,360	25,360
12	1470 Nondwelling Structures	777,671	702,746	702,746	702,746
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	77,000	48,875	48,875	48,875
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	1,470		1,470	1,470
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	6,713,583	6,713,583	6,713,583	6,713,583
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	AUTHORITY WIDE SUBSIDIZED OPERATING BUDGET	1406		<u>\$670,000</u>		<u>\$670,000</u>	<u>\$670,000</u>	
PA-6-2 MCKEES	Misc. repairs/replacements to restore vandalized/vacant units	1460	50 units	128,931		128,931	128,931	COMPLETE
ROCKS TERRACE	SUBTOTAL			\$128,931		\$128,931	\$128,353	
PA-6-6 SHARPS TERRACE	EMERGENCY UNDERGROUND HEAT & WATER LINE REPLACEMENTS	1450		121,069		121,069	121,069	MOVED FROM 706 –COMPLETE
	SUBTOTAL			\$121,069		\$121,069	\$121,069	
PA-6-27 WILMERDIN G	CONVERT 10 EXISTING EFFICIENCIES TO CREATE FIVE NEW 1-BEDROOM HANDICAPPED ACCESSIBLE UNITS	1460		147,600		147,600	147,600	MOVED FROM 706 –COMPLETE
	TOTAL			\$147,600		\$147,600	\$147,600	
PA-6-4 BURNS	LANDSCAPING AT PREVIOUSLY MODERNIZED SITES: PA-6-4 BURNS HEIGHTS	1450		140,287		140,287	140,287	COMPLETED
PA-6-20 OVA	PA-6-20 OHIOVIEW ACRES	1450		150,289		150,289	150,289	
	SUBTOTAL			\$290,576		\$290,576	\$290,576	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
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PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-18 Groveton	WINDOW REPLACEMENT	1460		250,378		<u>1460:</u> 250,378	<u>1460:</u> 250,378	COMPLETED
	PLAYGROUND RENOVATIONS	1450		34,926		<u>1450:</u> 34,926	<u>1450:</u> 34,926	
	SUBTOTAL			\$285,304		\$285,304	\$285,304	
	SANDERS CONSENT DECREE MANDATES: SECURITY LIGHTING, PLAYGROUNDS, LANDSCAPING, GENERAL SITE IMPROVEMENTS							COMPLETED
	PA-6-2 McKees Rocks Terrace	1450		56,097		56,097	56,097	
	PA-6-10 Mapleview Terrace	1450		40,224		40,224	40,224	
	Non-Dwelling Structures 6-10	1470		55,196		55,196	55,196	
						<u>1450:</u> 96,321	<u>1450:</u> 96,321	
						<u>1470:</u> 55,196	<u>1470:</u> 55,196	
	SUBTOTAL			\$151,517		\$151,517	\$151,517	

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-40								COMPLETE
TRUMAN	Landscaping/install fencing	1450	1 bldg	2,061		2,061		
TOWER	Window replacement	1460	1 bldg	118,408		118,408		
	Masonry Restoration	1460	1 bldg	16,258		16,258		
	Unit air conditioners/Electrical	1460	63 units	30,647		30,647		
	Roof Installation	1460	1 bldg	29,071		29,071		
						<u>1450:</u> 2,061	<u>1450:</u> 2,061	
						<u>1460:</u> 194,384	<u>1460:</u> 194,384	
	SUBTOTAL			<u>\$196,445</u>		<u>\$196,445</u>	<u>\$196,445</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-12 MILLVUE ACRES	Site Improvements: Concrete walks, pads/paving	1450	site wide	176,098	138,843			THE SCOPE OF WORK AT MILLVUE ACRES INCLUDES TO CONVERSION OF 130 UNITS TO 74 UNITS. THE COSTS ESTIMATES FOR THIS WORK INCLUDES ALL COSTS ASSOCIATED FOR THE CONVERSION TO LARGER UNITS. THE PROPOSED DESIGN WILL ALLOW FOR ALL UNITS TO HAVE INDIVIDUAL ENTRANCES AND SHALL BE TOWN HOUSE EFFECT. DUE TO THE EXTENSIVE TERMITE DAMAGE TO THE FRAMING, FLOORING, ETC., AND THE CONVERSION, THE SCOPE OF WORK AND FUNDING ORIGINALLY PROPOSED AND APPROVED UNDER THIS PROGRAM IS NOT SUFFICIENT TO COMPLETE ALL THE REQUIRED WORK ITEMS . OTHER FUNDING AS REQUIRED IS INCLUDED IN 704 PROGRAM.
	Trash area enclosures	1450	site wide	129,600	108,203			
	Fencing	1450	site wide	69,000	54,440			
	Site lighting	1450	site wide	45,000	43,340			
	Landscaping-defensible space	1450	site wide	60,000	47,330			
	Termite protection	1460	2 bldgs	9,334				
	Window Replacement	1460	17 units	47,651	53,550			
	Masonry Repairs	1460	2 bldgs	56,460	65,994			
	Drywall, ceilings, painting	1460	17 units	132,432	182,220			
	Shelving/framing	1460	17 units	61,200	66,350			
Replace doors, frames, hardware - interior/exterior	1460	17 units	51,255	60,989				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-12	Kitchen cabinet replacement and related work	1460	17 units	27,200	35,445			
MILLVUE	Bathroom Renovations/fixtures & accessories	1460	17 units	38,012	51,511			
ACRES	Replace interior plumbing	1460	17 units	85,000	91,600			
	Insulation	1460	17 units	13,770	20,225			
	Unit electrical upgrade	1460	17 units	122,445				
	Flooring: Replace damaged underlayment and install VCT flooring and cove base	1460	17 units	106,760	136,585			
	Stair Tower Renovations- create individual entrances	1460	17 units	169,015	176,476			
	Demolition including LBP and Asbestos removal	1460	17 units	19,527		<u>1450:</u> 392,156	<u>1450:</u> 392,156	
	Heating	1460	17 units	122,675	129,275	<u>1460:</u> 1,221,526	<u>1460:</u> 1,221,526	
	New Ranges and Refrigerators	1465	74 units	12,745	25,360	<u>1465:</u> 25,360	<u>1465:</u> 25,360	
	Community Room renovations	1470	1 bldg	722,475	647,550	<u>1470:</u> 647,550	<u>1470:</u> 647,550	
	Demolition	1485	1 bldg	77,000	48,875	<u>1485:</u> 48,875	<u>1485:</u> 48,875	
	Relocation	1495.1		1,470		<u>1495:</u> 1,470	<u>1495:</u> 1,470	
	SUBTOTAL				\$2,356,124	\$2,336,937	\$2,336,937	\$2,336,937

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-24 Golden Tower	Site lighting	1450	site	0				COMPLETE
	Concrete, asphalt paving parking lots	1450	site	0				
	Landscaping	1450	site	3,270				
	Roof replacement including asbestos abatement; installation of new EPDM membrane, roof drains, and accessories	1460	1 bldg.	24,170				
	Window replacement with provisions for new A/C units.	1460	60 units	98,500				
	Install new air conditioning units	1460	60 units	53,160				
	Upgrades to electrical system including installation of dedicated circuits for A/C units.	1460	60 units	60,000				
	Upgrade existing make-up air system including cleaning of ducts & registers, addition of condensing unit and coils to provide for tempered air in common areas.	1460	60 units	0				
Rehabilitation of 10 units – painting, carpeting, kitchen, miscellaneous	1460	10 units	\$65,900			<u>1450:</u> 3,270 <u>1460:</u> 301,730	<u>1450:</u> 3,270 <u>1460:</u> 301,730	
	<u>SUBTOTAL</u>			<u>\$305,000</u>		<u>\$305,000</u>	<u>\$305,000</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 1996			
Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-30	Landscaping	1450	1 bldg	0				COMPLETE
RACHEL	Site lighting	1450	1 bldg	0				
CARSON	Roof replacement	1460	1 bldg	0				
HALL	Windows replacement	1460	60 units	162,880				
	Stair tower pressurization	1460	60 units	0				
	Paint interior units	1460	60 units	15,000				
	Masonry Repairs	1460	1 bldg	43,874				
	Install unit air conditioners	1460	60 units	40,320		<u>1460:</u> 277,587	<u>1460:</u> 277,587	
	Electrical Upgrade	1460	60 units	15,513				
	<u>SUBTOTAL</u>			<u>\$277,587</u>		<u>\$277,587</u>	<u>\$277,587</u>	

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
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PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-29 GENERAL BRADDOCK TOWER	EMERGENCY ELEVATOR REPAIRS – TOTAL REHABILITATION	1460	LS	133,400		133,400	133,400	EMERGENCY CONTRACT COMPLETED
	SUBTOTAL	1460		\$133,400		\$133,400	\$133,400	
PA-6-41 OHIOWIEW TOWER	CENTRAL HEATING/AC SYSTEM	1460	1 bldg	350,000		350,000		
	INSTALL FENCING	1450	1 bldg	1,946		1,946		
	WINDOW REPLACEMENTS	1460	1 bldg	162,794		162,794		
	PAINT INTERIOR UNITS/COMMON AREAS	1460	60 units	0				
						<u>1450</u> : 1,946	<u>1450</u> : 1,946	
						<u>1460</u> : 512,794	<u>1460</u> : 512,794	
	SUBTOTAL			\$514,740		\$514,740	\$514,740	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
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PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 1996			
Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FEES &	ACHA Inspection (3)	1430		131,662		131,662	131,662	
COSTS	PA-6-15 CONSULTANT			11,819		11,819	11,819	
	PA-6-36 - A & E Fee	1430		75,073		75,073	75,073	
	Industrial Hygienist	1430		-0-				
	PA-6-41 Ohioview Tower – A/E Fee	1430		27,500		27,500	27,500	
	PHA Wide Hygienist Services	1430		114,747		114,747	114,747	
	PA-6-12 A/E FEES			144,426	163,613	163,613	163,613	
	TOTAL	1430		<u>505,227</u>	<u>524,414</u>	<u>524,414</u>	<u>524,414</u>	

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
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Develop-ment Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
ACHA MANAGEMENT IMPROVEMENTS	1) Computer software	1408		10,185		10,185	10,185	
	2) Systems Training	1408		7,500		7,500	7,500	
	3) Resident Organization Activities:							
	(a) Resident Council Training	1408		39,800		39,800	39,800	
	(b) Maintenance Training	1408		0				
	(c) Economic Development	1408		29,220		29,220	29,220	
	4) Assistant Resident Initiatives Technician	1408	1	36,753		36,753	36,753	
	5) Implement Preventive Maintenance Prog.	1408		0				
6) Regional Site Maintenance Supervisors	1408	4	153,881		153,881	153,881		
7) Data Entry Staff	1408	3	57,846		57,846	57,846		
TOTAL		1408		<u>\$335,185</u>		<u>\$335,185</u>	<u>\$335,185</u>	

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
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PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number PA-28-P006-705 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1996</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>ADMINISTRATION</u>							
	DIRECTOR OF DEVELOPMENT	1410	1	62,175		62,175	62,175	COMPLETE
	ASSISTANT DIRECTOR OF DEVELOPMENT	1410	1	0		0	0	
	A & E COORDINATOR	1410	1	41,572		41,572	41,572	COMPLETE
	CONSTRUCTION MANAGER	1410	1	42,828		42,828	42,828	COMPLETE
	CAD TECHNICIANS	1410	2	18,948		18,948	18,948	COMPLETE
	PLANNER	1410	1	39,258		39,258	39,258	COMPLETE
	INSPECTOR	1410	1	7,059		7,059	7,059	COMPLETE
	ADMINISTRATIVE CLERKS	1410	2	61,161		61,161	61,161	COMPLETE
	STAFF ACCOUNTANT	1410	1	20,867		20,867	20,867	COMPLETE
	MAINTENANCE DIRECTOR	1410	1	1,010		1,010	1,010	COMPLETE
	TOTAL	1410		<u>\$294,878</u>		<u>\$294,878</u>	<u>\$294,878</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: **ALLEGHENY COUNTY**
HOUSING AUTHORITY

Grant Type and Number PA-28-P006-705
 Capital Fund Program No:
 Replacement Housing Factor No:

Federal FY of Grant: 1996

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PA-6-12	12/98			6/01		6/01	COMPLETE
PHA Consent Decree	12/98			12/99		9/99	COMPLETE
PA-6-2	12/98			12/99		12/99	
PA-6-6						3/99	COMPLETE
PA-6-27						3/99	COMPLETE
PA-6-41	12/98			12/00		12/00	COMPLETE
PA-6-4/20	3/99					12/99	COMPLETE
PA-6-18	3/99					9/99	COMPLETE
PA-6-24	3/99			9/00		9/00	COMPLETE
PA-6-29	3/99			6/99		6/99	COMPLETE
PA-6-30	3/99					6/00	COMPLETE
PA-6-40	3/99			9/00		9/00	COMPLETE
MANAG IMP.							COMPLETE
1 SOFTWARE	12/98			9/99			
2 SYS. TRAIN	12/98			9/99			
3 RES ACTIVITY							
a Training	12/98			9/99			
b Handbook	12/98			9/99			
c. Maint. Training	12/98			9/99			
d. Economic Dev.	12/98			9/99			
4. Ini. Asst.	12/98			9/99			
5. QC Mgr.	12/98			9/99			
6. Maint. Program	12/98			9/99			
7. Training Center	12/98			9/99			
8. Maintenance Sup.	12/98			9/99			
9. Data Staff	12/98			9/99			
A/E	12/98			9/99			

AttachmentF

AnnualStatement/PerformanceandEvaluationReport CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary					
PHAName:ALLEGHENYCOUNTYHOUSINGAUTHORITY		GrantTypeandNumber CapitalFundProgramGrantNo: PA-28-P006-706 ReplacementHousingFactorGrantNo:			FederalFYofGrant: <u>1997</u>
<input type="checkbox"/> OriginalAnnualStatement <input type="checkbox"/> ReserveforDisasters/Emergencies <input type="checkbox"/> RevisedAnnualStatement(revisio nno:) <input type="checkbox"/> PerformanceandEvaluationReportforPeriodEnding: <input checked="" type="checkbox"/> FinalPerformanceandEvaluationReport					
LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCost		TotalActualCost	
		Original	Revised	Obligated	Expended
1	Totalnon -CFPFunds				
2	1406Operations	648,000		648,000	648,000
3	1408ManagementImprovements	552,885	556,857	556,857	556,857
4	1410Administration	333,532	319,813	319,813	319,813
5	1411Audit				
6	1415LiquidatedDama ges				
7	1430FeesandCosts	555,472	437,543	437,543	437,543
8	1440SiteAcquisition				
9	1450SiteImprovement	991,636	974,730	974,730	974,730
10	1460DwellingStructures	2,720,078	3,234,242	3,234,242	3,234,242
11	1465.1DwellingEquipment —Nonexpendable	57,600	8,490	8,490	8,490
12	1470NondwellingStructures	320,000	44,333	44,333	44,333
13	1475NondwellingEquipment	50,000	5,195	5,195	5,195
14	1485Demolition				
15	1490ReplacementReserve				
16	1492MovingtoWorkDemonstration				
17	1495.1RelocationCosts	97,197		97,197	97,197
18	1498DevelopmentActivities	161,608		161,608	161,608
19	1501CollaterizationorDebtService				
20	1502Contingency				
21	AmountofAnnualGrant:(sumoflines2 -20)	\$6,488,008	\$6,488,008	\$6,488,008	\$6,488,008
22	Amountofline21RelatedtoLBPAactivities				
23	Amountofline21RelatedtoSection504compliance				
24	Amountofline21RelatedtoSecurity —SoftCosts				
25	AmountofLine21RelatedtoSecurity —HardCosts				
26	Amountofline 21RelatedtoEnergyConservationMeasures				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-706 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1997</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-10 MAPLEVIEW Terrace TERRACE	Stairwell renovation to create individual entrances to each unit	1460		242,000	267,000			CONSENT DECREE SITE - RESIDENTS AND PLAINTIFFS REQUESTED UNIT CONVERSION. ACHASUBMITTED CONVERSION AND REDUCTION PLAN TO HUD FOR APPROVAL REDUCING TOTAL UNITS FROM 72 TO 30 (22 2BR, 8 -3BR) TO ACCOMPLISH DENSITY REDUCTION. SITE HAS RECEIVED A WAIVER FOR 504 ACCESSIBILITY. MOVED TO 708 PROGRAM
	Selective demolition & framing alterations as required to accommodate new floor plan which reflect overall increased floor area in each unit and new roofing system	1460	38 units	450,000	520,500			
	Construct new entrance canopies and/or porches.	1460	30	186,000	224,000			
	Masonry Restoration	1460	30 units	174,975	195,164			
	Window repairs or replacements required to accommodate conversions.	1460	30 units	98,000	140,975			
	Construction of new community bldg.	1470	one	250,000	0			
	Install new sanitary/storm sewers	1450	site	290,000				
	Install new site lighting, both building and pole mounted	1450	site	54,000				
Install new overhead electrical distribution	1450	site	188,000					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-706 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1997</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-10 MAPLEVIEW	Construct new site concrete walks, steps, ramps, curbing.	1450	site	160,000				
	Install new landscaping including trees, shrubs, and lawns. Create "defensible space" at each dwelling unit yard with fencing and other means. Install litter receptacles, benches and other site accessories	1450	site	261,636	244,730			
	Construct new garbage collection enclosures.	1450	site	38,000				
	Abate lead-based paint contaminated materials.	1460	56 units	156,103				
	Abate asbestos insulation and tile.	1460	30 units	67,000	97,000			
	Insulate building envelope.	1460	30 units	65,000	76,000			
	Replace all entry doors.	1460	30 units	40,000	59,000			
	Replace dwelling unit interior doors.	1460	30 units	60,000	70,000			
	Patch/repair existing plaster walls and ceilings.	1460	30 units	98,000	108,500			
	Install new VCT floor tile and rubber cove base.	1460	30 units	150,000	165,000			
	Install new window blinds.	1460	30 units	26,000	30,000			
	Install new closet rods and shelving; install shelving in storage areas	1460	30 units	28,000	32,600			
	Renovate Kitchens: New cabinets, countertops, range hoods, spatter guards and sinks.	1460	30 units	196,000	228,580			
Addition to existing warehouse	1470	1 bldg.	70,000	44,333				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-706 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1997</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-10 MAPLEVIEW Terrace	Renovate Bathrooms: New water closets, tubs, shower enclosures, sinks and vanities, medicine cabinets, and accessories; install new ventilation fans.	1460	30 units	168,000	198,445			
	Construct new powder rooms in 3 and 4 bedroom units	1460	28 units	40,000	99,000			
	Electrical upgrades including panels, wiring devices, fixtures	1460	30 units	140,000	167,700			
	Adapt and improve existing plumbing system to accommodate new kitchen and bath configurations. Install pressure regulators, expansion tanks; laundry hook -ups, backflow prevention device.	1460	30 units	140,000	173,000			
	Demolition of existing boiler plant and installation of individual forced air furnaces.	1460	30 units	195,000	225,675	<u>1450:</u> 974,730	<u>1450:</u> 974,730	
	Ranges and refrigerators	1465	30 units	57,600	8,490	<u>1460:</u> 3,234,242	<u>1460:</u> 3,234,242	
Relocation	1495	30 units	55,466		<u>1465:</u> 8,490	<u>1465:</u> 8,490		
						<u>1470:</u> 44,333	<u>1470:</u> 44,333	
						<u>1495:</u> 55,466	<u>1495:</u> 55,466	
	<u>SUBTOTAL</u>			<u>4,144,780</u>		<u>\$4,317,261</u>	<u>\$4,317,261</u>	

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-706 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1997</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AUTHORITY WIDE	Relocation Officer: Relocation required due to on-going modernization and demolition.	1491.1	1	41,731		41,731	41,731	
	<u>SUBTOTAL</u>	1491.1		<u>\$41,731</u>		<u>\$41,731</u>	<u>\$41,731</u>	
PA-6-072 FOREST GREEN	CGP FUNDS IDENTIFIED AS ADDITIONAL GRANT AGREEMENT SOURCES	1498		161,608		161,608	161,608	
	<u>SUBTOTAL</u>			<u>\$161,608</u>		<u>\$161,608</u>	<u>\$161,608</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-706 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1997</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FEES & COSTS	ACHA Inspection including employee benefit contribution	1430	3	136,507		136,507	136,507	
	PHA Wide Hygienist	1430		43,353		43,353	16,643	
	PA-6-10A & E Fees	1430		280,000	212,071	212,071	212,071	
	PA-6-3 & PA -6-4A & E Fees	1430		45,612		45,612	36,577	
	PHA-Wide A & E Fees	1430		50,000	0			DELETE
	TOTAL	1430		<u>\$555,472</u>	<u>\$437,543</u>	<u>\$437,543</u>	<u>\$437,543</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund and Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-706 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1997</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
ACHA MANAGEMENT IMPROVEMENTS	1. SECURITY/CRIME PREVENTION							
	a) POLICE CONTRACTS	1408	ACHA-WIDE	316,038	320,010	320,010	320,010	
	2. RESIDENT TRAINING/EMPLOYMENT COORDINATOR	1408	1	43,025		43,025	43,025	
	3. RESIDENT SERVICE TECHNIC IAN	1408	1	40,625		40,625	40,625	
	4. VACANCIES	1408						
	a) CONTRACT WITH REAL ESTATE COMPANY TO MARKET UNITS	1408	1	25,000		25,000	25,000	
	5. COMPUTER SYSTEMS SOFTWARE							
	a) TECHNICAL SUPPORT TO IMPLEMENT FAIR HOUSING SERVICE CENTER	1408	ACHA WIDE	36,438		36,438	36,438	
	b) SOFTWARE UPGRADES & TRAINING	1408	ACHA WIDE	72,259		72,259	72,259	
	c) PURCHASE LAW RESEARCH PACKAGE CD -ROM	1408		7,000		7,000	7,000	
d) Y2K Computer Service	1408		12,500		12,500	12,500		
	TOTAL	1408		<u>\$552,885</u>	<u>\$556,857</u>	<u>\$556,857</u>	<u>\$556,857</u>	
	COMPUTER HARDWARE	1475		<u>\$50,000</u>	<u>\$5,195</u>	<u>\$5,195</u>	<u>\$5,195</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-706 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1997</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>ADMINISTRATION</u>							
	DIRECTOR OF DEVELOPMENT	1410	1	66,000		66,000	60,149	Start December 1998
	ASSISTANT DIRECTOR OF DEVELOPMENT	1410	1	0		0	0	
	A&E COORDINATOR	1410	1	38,000		38,000	35,005	Start December 1998
	CONSTRUCTION MANAGER	1410	2	76,000	62,281	62,281	62,281	Start December 1998
	CAD TECHNICIANS	1410	0	0		0	0	Start December 1998
	PLANNER	1410	1	36,000		36,000	31,127	Start December 1998
	INSPECTOR	1410	1	0		0	0	Start December 1998
	ADMINISTRATIVE CLERKS	1410	2	60,000		60,000	60,000	Start December 1998
	STAFF ACCOUNTANT	1410	1	15,000		15,000	15,000	Start December 1998
	MAINTENANCE DIRECTOR	1410	1	42,532		42,532	42,532	Start December 1998
	TOTAL	1410		<u>\$333,532</u>	<u>\$319,813</u>	<u>\$319,813</u>	<u>\$319,813</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program No: PA-28-P006-706 Replacement Housing Factor No:	Federal FY of Grant: 1997
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Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PA-6-10	6-1999			9-2000	9-2001		DELAYS AT PA -6-10 WERE DUE TO EXTENSIVE DESIGN AND TIME REQUIRED FOR CONVERSION SAND REDUCTIONS OF UNITS AND RELOCATION OF EXISTING TENANTS
MANAGEMENT IMPROVEMENTS:							MANAGEMENT IMPROVEMENTS - COMPLETE
1. SECURITY							
a. Police contract	6-1999			9-2000			
b. Res safety	6-1999			9-2000			
2. ECON .DEV.							
a. Step -Up	6-1999			9-2000			
b. Res. Business	6-1999			9-2000			
3. Res. Coordinator	6-1999			9-2000			
4. Res. Technician	6-1999			9-2000			
5. VACANCIES							
a. Real Estate Co.	6-1999			9-2000			
6. Software	6-1999			9-2000			
A/E	6-1999			9-2000			

AttachmentG

**AnnualStatement/PerformanceandEvaluationReport
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary**

PHAName:ALLEGHENYCOUNTYHOUSINGAUTHORITY	GrantTypeandNumber CapitalFundProg ramGrantNo: PA-28-P006-707 ReplacementHousingFactorGrantNo:	FederalFYofGrant: <u>1998</u>
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OriginalAnnualStatement ReserveforDisasters/Emergencies RevisedAnnualStatement(revisio nno:)
 PerformanceandEvaluationReportforPeriodEnding:3/31/02 FinalPerformanceandEvaluationReport

LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCost		Total ActualCost	
		Original	Revised	Obligated	Expended
1	TotalNon -CFPFunds				
2	1406Operations				
3	1408ManagementImprovements	701,000	659,208	659,208	659,208
4	1410Administration	426,260	455,487	455,487	455,487
5	1411Audit				
6	1415Liquid atedDamages				
7	1430FeesandCosts	1,175,635	1,182,502	1,182,502	1,180,159
8	1440SiteAcquisition				
9	1450SiteImprovement	180,559	368,187	368,187	368,187
10	1460DwellingStructures	2,400,000	2,576,790	2,576,790	2,576,790
11	1465.1DwellingE quipment—Nonexpendable				
12	1470NondwellingStructures	1,448,000	1,589,280	1,589,280	1,574,344
13	1475NondwellingEquipment				
14	1485Demolition	500,000	0	0	0
15	1490ReplacementReserve				
16	1492MovingtoWorkDemonstration				
17	1495.1Re locationCosts				
18	1499DevelopmentActivities	0			
19	1501CollaterizationorDebtService				
20	1502Contingency				
21	AmountofAnnualGrant:(sumoflines2 –20)	\$6,831,454	\$6,831,454	\$6,831,454	\$6,814,175
22	Amountofline21RelatedtoLB PActivities				
23	Amountofline21RelatedtoSection504compliance				
24	Amountofline21RelatedtoSecurity –SoftCosts				
25	AmountofLine21RelatedtoSecurity –HardCosts				
26	Amountofline21RelatedtoEnergyConservationMeasures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-707 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1998</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-21/25/35 HOMESTEAD	SITE IMPROVEMENTS	1450	Lump sum	\$136,599	\$320,157	\$320,157	\$320,157	
	ACHA-CGPELDERLY HOPEVI CONTRIBUTION MODERNIZATION OF A, B & D BLDGS AND DWELLING UNIT CONVERSION	1460	LUMP SUM	\$2,400,000	\$2,576,790	\$2,576,790	\$2,576,790	
	CONSTRUCTION OF COMMUNITY LIFECENTER	1470	1	\$1,000,000	\$1,113,731	\$1,113,731	\$1,113,731	HOPEVISITE: The construction of the LIFE Center service component on the first floor of Building D will include the redesign of approximately 4,600 sq. ft. of existing common area, and the addition of 7,800 sq. ft. of new space. The new LIFE center will be fully accessible and sprinkled. The new community room addition to Building C will replace the current one within Building D. The new community room addition will be a multi-level and will have a three-stop elevator that will provide vertical integration and handicap accessibility to Building D and the LIFE Center from the parking area. The new community room will include: Kitchen area, conference rooms, storage areas and accessible restrooms. Additional landscaping work and additional green space will be created.
PA-6-18 GROVETON VILLAGE	THE ACH PROPPOSES TO DEMOLISH 23 ROW -TYPE BUILDINGS COMPRISED OF 100 UNITS AND ONE COMMUNITY BUILDING.	1485		<u>\$500,000</u>	0	<u>0</u>		MOVED TO CFP 2001 DEVELOPMENT ACTIVITIES

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-707 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1998</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-3/7 HAWKINS VILLAGE	RESIDENT TRAINING PROJECT - VACANT BUILDING CONVERSION BLDG.#34 Building to be used for resident proposed Day Care Center							
	Connect underground site utilities	1450	1BLDG.	14,000	18,030			
	Exterior lighting installation	1450	1BLDG.	10,000				
	Landscaping	1450	1BLDG.	20,000				
	Interior demolition	1470	1BLDG.	40,000				
	Asbestos & lead based paint abatement	1470	1BLDG.	24,000				
	Trash/refuse collection areas	1470	1BLDG.	4,000				
	Insulate exterior walls	1470	1BLDG.	15,000				
	Replacement roof	1470	1BLDG.	25,000				
	Install heating boiler, convectors & piping	1470	1BLDG.	38,000				
	Replace exterior doors	1470	1BLDG.	10,000				
	Install interior doors	1470	1BLDG.	25,000				
	Window replacement with security screens	1470	1BLDG.	65,000	70,000			
	Construct new interior partition walls	1470	1BLDG.	40,000				
Paint walls and ceilings	1470	1BLDG.	20,000					

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-707 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1998</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-3/7 HAWKINS VILLAGE	RESIDENT TRAINING PROJECT - VACANT BUILDING CONVERSION BLDG.#34							MOVED FROM 708
	Install new VCT tile flooring	1470	1 BLDG.	20,000				
	Bathroom replacement (1504 accessible)	1470	2	20,000	25,000			
	Install new domestic hot water boiler	1470	1 BLDG.	23,000				
	Install domestic hot & cold water plumbing	1470	1 BLDG.	37,000	45,000			
	Electrical renovation	1470	1 BLDG.	42,000	51,549			
						<u>1450:48,030</u> <u>1470:475,549</u>	<u>1450:48,030</u> <u>1470:460,613</u>	
	TOTAL			<u>\$492,000</u>	<u>\$523,579</u>	<u>\$523,579</u>	<u>\$508,643</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-707 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1998</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FEES & COSTS	ACHA Inspection including employee benefit contribution	1430	3	140,055		140,055	140,055	
	PA-6-18 Groveton -A&E Fees	1430		500,000		500,000	500,000	
	PA-6-21 Homestead A&E Fees	1430		500,000	506,867	506,867	504,524	
	PHA Wide Hygiene	1430		35,580		35,580	35,580	
TOTAL				<u>\$1,175,635</u>	<u>\$1,182,502</u>	<u>\$1,182,502</u>	<u>\$1,180,159</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-707 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1998</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
ACHA MANAGEMENT IMPROVEMENTS	1. SECURITY/CRIME PREVENTION POLICE CONTRACTS	1408	ACHA- WIDE	550,000	517,745	517,745	517,745	
	2. RESIDENT TRAINING/EMPLOYMENT COORDINATOR	1408	1	38,000	36,406	36,406	36,406	
	3. RESIDENT SERVICE TECHNICIAN	1408	1	38,000	34,434	34,434	34,434	
	4. VACANCIES	1408						
	a) CONTRACT WITH REAL ESTATE COMPANY TO MARKET UNITS	1408	1	25,000		25,000	25,000	
	5. COMPUTER SYSTEMS SOFTWARE							
	a) TECHNICAL SUPPORT TO IMPLEMENT FAIR HOUSING SERVICE CENTER	1408	ACHA WIDE	25,000	22,261	22,261	22,261	
	b) SOFTWARE UPGRADES & TRAINING	1408	ACHA WIDE	25,000	23,362	23,362	23,362	
	TOTAL			<u>\$701,000</u>	<u>\$659,208</u>	<u>\$659,208</u>	<u>\$659,208</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA -28-P006-707 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1998</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>ADMINISTRATION</u>							
	DIRECTOR OF DEVELOPMENT	1410	1	79,000	89,000	89,000	89,000	
	ASSISTANT DIRECTOR OF DEVELOPMENT	1410	1	0		0	0	
	A&E COORDINATOR	1410	1	51,000		51,000	51,000	
	CONSTRUCTION MANAGER	1410	1	51,000		51,000	51,000	
	CAD TECHNICIANS	1410	2	79,260	89,260	89,260	89,260	
	PLANNER	1410	1	49,000	58,227	58,227	58,227	
	INSPECTOR	1410	1	0		0	0	
	ADMINISTRATIVE CLERKS	1410	2	67,000		67,000	67,000	
	STAFF ACCOUNTANT	1410	1	30,000		30,000	30,000	
	MAINTENANCE DIRECTOR	1410	1	20,000		20,000	20,000	
	TOTAL	1410		<u>\$426,260</u>	<u>\$455,487</u>	<u>\$455,487</u>	<u>\$455,487</u>	

Annual Statement/Performance and Evaluation Report							
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)							
Part III: Implementation Schedule							
PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program No: PA-28-P006-707 Replacement Housing Factor No:			Federal F Y of Grant: 1998	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PA-6-18	3-2000			9-2001	9-2002		DELETE -MOVED TO CFP 2001 PROGRAM BUDGET
PA-6-3/7	3-2000			9-2001			
PA-6-21/25/35	3-2000			9-2001			
PHA-WIDE MANAGEMENT IMPROVEMENTS	3-2000			9-2001			
FEES	3-2000			9-2001			
ADMIN	3-2000			9-2001			
OPERATIONS	3-2000			9-2001			

AttachmentH

AnnualStatement/PerformanceandEvaluationReport

CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary

PHAName:ALLEGHENYCOUNTYHOUSINGAUTHORITY	GrantTypeandNumber CapitalFundProgramGrantNo: PA-28-P006-708 ReplacementHousingFactorGrantNo:	FederalFYofGrant: <u>1999</u>
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OriginalAnnualStatement
 ReserveforDisasters/Emergencies
 RevisedAnnualStatement (revisionno:)
 PerformanceandEvaluationReportforPeriodEnding:3/31/02
 FinalPerformanceandEvaluationReport

LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCo st		TotalActualCost	
		Original	Revised	Obligated	Expended
1	Totalnon -CFPFunds				
2	1406Operations				
3	1408ManagementImprovements	940,778	964,756	964,756	964,756
4	1410Administration	426,260	449,514	449,514	436,177
5	1411Audit				
6	1415LiquidatedDamages				
7	1430FeesandCosts	808,500	469,205	469,205	399,535
8	1440SiteAcquisition				
9	1450SiteImprovement	916,777	1,448,068	1,418,068	173,080
10	1460DwellingStructures	3,076,950	2,911,745	2,911,745	1,499,515
11	1465.1Dwell ingEquipment —Nonexpendable	38,000	19,000	19,000	0
12	1470NondwellingStructures	350,000	280,000	280,000	75,223
13	1475NondwellingEquipment	131,000	107,012	107,012	107,012
14	1485Demolition	70,000		70,000	0
15	1490ReplacementReserve				
16	1492 MovingtoWorkDemonstration				
17	1495.1RelocationCosts	86,000	124,965	124,965	124,965
18	1498DevelopmentActivities	1,000,000		1,000,000	0
19	1501CollaterizationorDebtService				
20	1502Contingency				
21	AmountofAnnualGrant:(sumofli nes2 –20)	\$7,844,265	\$7,844,265	\$7,844,265	\$3,780,263
22	Amountofline21RelatedtoLBPActivities				
23	Amountofline21RelatedtoSection504compliance				
24	Amountofline21RelatedtoSecurity –SoftCosts				
25	AmountofLine21Related toSecurity –HardCosts				
26	Amountofline21RelatedtoEnergyConservationMeasures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Support in gPages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1999</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-8/22 Uansa Village	REPLACE UNDERGROUND SITE UTILITIES, WATER, HEAT LINES, SANITARY/STORM	1450	SITE	242,446				The new design reflects reduction of 70 units to 38 by way of conversion and the demolition of two buildings to reduce density and to construct a new community building. COSTS FOR THE REMAINING 3 BUILDINGS (12 UNITS) WILL BE REQUESTED IN FY 2002 CFP IN THE AMOUNT OF \$1,070,000
	INSTALL NEW SITE LIGHTING	1450	SITE	70,000				
	RESURFACE EXISTING ASPHALT	1450	SITE	40,000				
	CONCRETE REPLACEMENT/ PORCHES AND WALKS	1450	SITE	319,331				
	LANDSCAPING/ SEATING AREAS	1450	SITE	125,000				
	TRASH AND LITTER COLLECTION AREAS	1450	SITE	97,000				
	FENCE REPLACEMENT	1450	SITE	23,000				
	LEAD BASED PAINT ABATEMENT	1460	26 UNITS	87,000	73,200			
	ASBESTOS ABATEMENT	1460	6 BLDGS.	111,000	87,000			
	INSULATE EXTERIOR WALLS	1460	6 BLDGS.	102,000	80,000			
	INTERIOR AND EXTERIOR DOOR REPLACEMENT	1460	26 UNITS	130,000	87,000			
	WINDOW REPLACEMENT	1460	26 UNITS	114,000	136,800			
	PATCH/REPAIR AND PAINT WALLS & CEILINGS	1460	26 UNITS	152,000	104,000			
	MASONRY REPAIRS	1460	6 BLDGS	105,000	83,300			
ROOF REPLACEMENT	1460	6 BLDGS	160,000	120,000				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/C FPRHF)

Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1999</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-8/22	EXTERIOR PAINTING	1460	6 BLDGS.	31,500	41,000			
Uansa	REPLACES IDING/CANOPIES	1460	6 BLDGS.	140,000	99,847			
Village	REPLACE FLOOR FINISHES	1460	26 UNITS	190,000	136,800			
	REPLACE KITCHEN CABINETS, COUNTER TOPS, EXHAUST	1460	26 UNITS	152,000	120,000			
	UNIT AMENITIES - STORAGE AND LAUNDRY	1460	26 UNITS	140,000	95,800			
	REPLACE BATHROOM FIXTURES AND ACCESSORIES	1460	26 UNITS	140,000	95,800			
	INSTALL FURNACES	1460	26 UNITS	150,000	119,700			
	DOMESTIC HOT AND COLD WATER PLUMBING/STACKS REPAIRS/REPLACEMENTS.	1460	26 UNITS	223,000	180,000	<u>1450:</u> 916,777	<u>1450:</u> 173,080	
	ELECTRICAL RENOVATIONS: NEW LOAD CENTERS, WIRING, DEVICES, GFI, AND FIXTURES	1460	26 UNITS	275,000	212,100	<u>1460:</u> 1,872,347	<u>1460:</u> 1,128,218	
	CONVERT 2 UNITS TO CREATE COMMUNITY ROOM	1470	2 UNITS	0		<u>1465:</u> 19,000	<u>1465:</u> 0	
	NEW RANGES AND REFRIGERATORS	1465.1	26 UNITS	38,000	19,000	<u>1470:</u> 80,000	<u>1470:</u> 75,222	
	RELOCATION	1495.1	70 UNITS	35,000		<u>1485:</u> 70,000	<u>1485:</u> 0	
	CONSTRUCT COMMUNITY BLDG	1470	1 BLDG	350,000	80,000	<u>1495:</u> 35,000	<u>1495:</u> 35,000	
	DEMOLITION	1485	2 BLDGS	70,000				
	<u>TOTAL</u>			<u>\$3,812,277</u>	<u>\$2,993,124</u>	<u>\$2,993,124</u>	<u>\$1,411,520</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1999</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-3/7 HAWKINS AND PA-6-4 BURNS	CONVERT UNIT TO HANDICAPPED ACCESSIBLE - 3 at PA -6-3/7 HAWKINS VILLAGE & 3 at PA -6-4 BURNS HEIGHTS Conversion of and addition to existing units for the creation of new two 3 bedroom accessible units Selective demolition including existing walls, stairs, kitchen and bath fixtures, wall penetrations PA-6-4 PA-6-3 New Construction including floor plan alterations, one -story bedroom additions, new stairs, new entrance canopies PA-6-4 PA-6-3 Replacement of interior door to accommodate wider openings PA-6-4 PA-6-3 Electrical alterations including new wiring, panels, devices and fixtures PA-6-4 PA-6-3	1460	1 unit	3,000				
		1460	1 unit	3,000				
		1460	1 unit	22,000				
		1460	1 unit	22,000	6,725			
		1460	1 unit	2,000				
		1460	1 unit	2,000				
		1460	1 unit	3,000	7,930			
		1460	1 unit	3,000	24,310			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1999</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-3/7 HAWKINS PA-6-4 BURNS	CONVERT UNIT TO HANDICAPPED ACCESSIBLE -							
	Plumbing alterations including relocation of stacks, supply risers, and fixtures							
	PA-6-4	1460	1 unit	2,500	16,850			
	PA-6-3	1460	1 unit	2,500	6,350			
	Heating alterations including piping alterations, relocation of convectors and new convectors							
	PA-6-4	1460	1 unit	1,000	6,000			
	PA-6-3	1460	1 unit	1,000	7,200			
	Kitchen Improvements including new cabinets, countertop, rangehoods, back splashes, 3" min. clear work area							
	PA-6-4	1460	1 unit	4,000				
	PA-6-3	1460	1 unit	4,000				
Bath improvements including new tubs with shower and surround, new water closets, lavatories, piping insulation, medicine cabinets, grab bars and accessories								
PA-6-4	1460	1 unit	4,000					
PA-6-3	1460	1 unit	4,000					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1999</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-3/7 HAWKINS PA-6-4 BURNS	CONVERT UNIT TO HANDICAPPED ACCESSIBLE -							
	New Finishes including painting of walls, ceilings, and trim; floor tile							
	PA-6-4	1460	1 unit	3,500				
	PA-6-3	1460	1 unit	3,500				
	Ramp Construction at unit entrances including excavation, foundation, cast - in-place concrete and rail							
	PA-6-4	1460	2 ramps	5,000				
	PA-6-3	1460	2 ramps	5,000			<u>PA-6-3</u> <u>1460:</u> <u>\$66,085</u>	<u>PA-6-3</u> <u>1460:</u> <u>\$46,290</u>
Install storm/screen doors								
PA-6-4	1460	170 units	84,450	59,731	<u>PA-6-4</u> <u>1460:</u> <u>\$134,011</u>	<u>PA-6-4</u> <u>1460:</u> <u>\$132,176</u>		
	TOTAL			<u>\$184,450</u>	<u>\$200,096</u>	<u>\$200,096</u>	<u>\$178,466</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1999</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
<u>ACHA WIDE</u>	RELOCATION COSTS/OFFICER	1495.1		51,000		51,000	51,000	ADDED ITEM
	RELOCATION AT VARIOUS SITES	1495.1			38,965	38,965	38,965	
	TOTAL			<u>\$51,000</u>	<u>\$89,965</u>	<u>\$89,965</u>	<u>\$89,965</u>	
PA-6-18 GROVETON	PARTIAL ACHA CONTRIBUTION MIXED FINANCE APPLICATION	1498	LUMP SUM	<u>\$1,000,000</u>		<u>\$1,000,000</u>	0	
PA-6-42 JEFFERSON MANOR	OTISELEVATOR EQUIPMENT ARMORIS OBSOLETE AND PARTS DIFFICULT TO OBTAIN							
	MICROPROCESSOR CONTROLS WITH VOICE ANNUNCIATION	1460	2	70,000	100,000	100,000		
	DOOR OPERATORS/FIXTURES	1460	2	25,000	40,000	40,000		
	GENERATORS	1460	2	16,000	35,000	35,000		
	INFRA-RED VERTICAL EDGE BUILDING CODE COMPLIANCE ASSOCIATED WITH WORK	1460	2	14,000	25,000	25,000		
	TOTAL			<u>\$125,000</u>	<u>\$200,000</u>	<u>\$200,000</u>	0	
PA-6-39 CORBETT APTS	REPAIR AND REPLACEMENT OF CONCRETE SLAB ON BALCONIES (CONCRETE IS SPALLING AND CREATING A DANGEROUS CONDITION)	1460	1 BLDG	\$125,000	\$364,302	\$364,302	182,831	
	TOTAL			<u>\$125,000</u>	<u>\$364,302</u>	<u>\$364,302</u>	<u>\$182,831</u>	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1999</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-20 OHIOVIEW	VACANCY REDUCTION AT VARIOUS FAMILY AND ELDERLY SITES 100 Units - VACANCY REDUCTION	1460	100 UNITS	150,000				DELETE - PAID FOR OPERATIONS
PA-6-4BURNS	30 UNITS - VACANCY REDUCTION	1460	30 UNITS	45,000				
PA-6-6 SHARPS	10 UNITS - VACANCY REDUCTION	1460	10 UNITS	15,000				
PA-6-28 FRASER	15 UNITS - VACANCY REDUCTION	1460	15 UNITS	15,000				
PA-6-33 DUMPLIN	15 UNITS - VACANCY REDUCTION	1460	15 UNITS	15,000				
	TOTAL	1460		<u>\$240,000</u>	<u>0</u>		<u>\$0</u>	
ACHAWIDE	ROOF REPLACEMENT AT ELDERLY HIGHRISES PA-6-29 GEN. BRADDOCK PA-6-28 FRASER HALL PA-6-42 WESTVIEW PA-6-39C ORBETT PA-6-33 DUMPLIN	1460	5		<u>\$175,000</u>	<u>\$175,000</u>	<u>\$0</u>	ADDED WORK ITEM
ACHAWIDE	SITE AND CONCRETE, LANDSCAPING	1450			<u>\$251,291</u>	<u>\$251,291</u>	<u>\$0</u>	ADDED WORK ITEM
ACHAWIDE	504 IMPROVEMENTS: RAMPS, CURBS, RAILINGS, ETC.	1450			<u>\$280,000</u>	<u>\$280,000</u>	<u>\$0</u>	ADDED WORK ITEM
PA-6-10 MAPLE - VIEW	COMMUNITY BUILDING CONSTRUCTION	1470	1		<u>\$200,000</u>	<u>\$200,000</u>	<u>\$0</u>	MOVED FROM 707 PROGRAM
PA-6-12 MILLVUE	PAINT INTERIOR OF ALL BUILDINGS WITH SEMI -GLOSS PAINT	1460			<u>\$100,000</u>	<u>\$100,000</u>	<u>\$10,000</u>	ADDED WORK ITEM

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1999</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FEES & COSTS	ACHAIN INSPECTION INCLUDING EMPLOYEE BENEFIT CONTRIBUTION	1430	3	148,055	128,805	128,805	128,805	
	PA-6-6 SHARP TERRACE - A&E FEES	1430		350,000	0	0	0	
	PA-6-8/22 UANS VILLAGE - A&E FEES	1430		260,000	290,400	290,400	244,702	
	INDUSTRIAL HYGIENIST	1430		25,000	10,000	10,000	8,613	
	ELEVATOR CONSULTANT	1430		25,000	40,000	40,000	\$17,415	
	<u>TOTAL</u>			<u>\$808,055</u>	<u>469,205</u>	<u>\$469,205</u>	<u>\$399,535</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>1999</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
ACHA MANAGEMENT IMPROVEMENTS	1. SECURITY/CRIME PREVENTION POLICE CONTRACTS	1408	ACHA-WIDE	400,000	418,892	418,892	418,892	
	2. ECONOMIC DEVELOPMENT	1408						
	a) STEP-UP PROGRAM/JOB TRAINING FOR RESIDENT TRAINING PROJECT	1408	ACHA-WIDE	25,000		25,000	25,000	
	b) RESIDENT OWNED BUSINESS ASSISTANCE	1408	ACHA-WIDE	25,000		25,000	25,000	
	3. RESIDENT TRAINING/EMPLOYMENT COORDINATOR	1408	1	39,500		39,500	39,500	
	4. RESIDENT SERVICE TECHNICIAN	1408	1	39,500		39,500	39,500	
	5. VACANCIES							
	a) CONTRACT WITH REAL ESTATE COMPANY TO MARKET UNITS	1408	1	25,000		25,000	25,000	
	6. COMPUTER SYSTEMS SOFTWARE							
	b) SOFTWARE UPGRADES & TRAINING	1408	ACHA WIDE	15,000		15,000	15,000	
c) Maintenance Labor required for vacancy reduction	1408	ACHA WIDE	371,778	376,864	376,864	376,864		
	TOTAL			<u>\$940,778</u>	<u>\$964,756</u>	<u>\$964,756</u>	<u>\$964,756</u>	
NON-DWELLING EQUIPMENT	COMPUTER EQUIPMENT: PRINTERS, MONITORS, DRIVES, PCs, NOTEBOOK TRI-STAR	1475	ACHA WIDE	<u>\$131,000</u>	<u>\$107,012</u>	<u>\$107,012</u>	<u>\$107,012</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA-28-P006-708 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>1999</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<u>ADMINISTRATION</u>							
	DIRECTOR OF DEVELOPMENT	1410	1	79,000		79,000	76,219	
	ASSISTANT DIRECTOR OF DEVELOPMENT	1410	1	0	20,219	20,219	18,000	
	A&E COORDINATOR	1410	1	51,000		51,000	50,000	
	CONSTRUCTION MANAGER	1410	1	51,000		51,000	50,000	
	CAD TECHNICIANS	1410	2	79,260	82,295	82,295	80,958	
	PLANNER	1410	1	49,000		49,000	48,000	
	INSPECTOR	1410	1	0		0		
	ADMINISTRATIVE CLERKS	1410	2	67,000		67,000	65,000	
	STAFF ACCOUNTANT	1410	1	30,000		30,000	29,000	
	MAINTENANCE DIRECTOR	1410	1	20,000		20,000	19,000	
	TOTAL	1410		<u>\$426,260</u>	<u>\$449,514</u>	<u>\$449,514</u>	<u>\$436,177</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: PA-28-P006-708 Replacement Housing Factor No:					Federal FY of Grant: 1999
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
VACANCY REDUCTION	3-2001			9-2002			DELETE
PA-6-8/22UANSA	3-2001			9-2002	9-2003		ADDITIONAL TIME REQUIRED TO COMPLETE MODERNIZATION CONTRACTS.
PA-6-39 CORBETT	3-2001			9-2002			
PA-6-42 JEFFERSON	3-2001			9-2002			DELETE
PA-6-3/7&6 -4 BURN/HAWKINS	3-2001			9-2002			
PA-6-18	3-2001			9-2002			
PA-6-21 HOMESTEAD RELOCATION	3-2001			9-2002			COMPLETE
PA-6-12 MILLVUE	3-2001			9-2002	9-2002		ADDED
PA-6-10 MAPLEVIEW		3-2002		9-2002	9-2002		ADDED
ACHA WIDE IMPROVEMENTS	3-2002			9-2002			
ACHA WIDE ROOFS	3-2002			9-2002			
PHA-WIDE MANAGEMENT IMPROVEMENTS	3-2001			9-2002			
A/E	3-2000			9-2001			

AttachmentI

**AnnualStatement/PerformanceandEvaluationReport
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary**

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY	GrantTypeandNumber CapitalFundProgramGrantNo: PA2800650100 ReplacementHousingFactorGrantNo:	FederalFYofGrant: 2000
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual State ment (revision no:)
 X Performance and Evaluation Report for Period Ending: 3/31/02 Final Performance and Evaluation Report

LineNo.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non -CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)	1,436,274		1,436,274	1,436,274
3	1408 Management Improvements	699,000		699,000	190,515
4	1410 Administration	426,260	576,260	576,260	180,998
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	519,840	369,840	369,840	101,731
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	0			
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	4,100,000		4,100,000	600,577
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant (Sum of lines 2 -18)	\$7,181,374	\$7,181,374	\$7,181,374	\$2,510,095
22	Amount of line 19 Related LBP Activities				
23	Amount of line 19 Related to Section 504 Compliance				
24	Amount of line 19 Related to Security				
25	Amount of line 19 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA2800650100 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>2000</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
ACHAWIDE	<u>MANAGEMENT IMPROVEMENTS:</u>							
	SECURITY: POLICE CONTRACTS	1408		400,000		400,000	25,946	
	STEP-UP PROGRAM	1408		75,000	0	0	0	DELETE
	RESIDENT OWNED BUSINESS	1408		70,000	0	0	0	DELETE
	RESIDENT PROGRAMS	1408		0	70,000	70,000	52,874	ADD
	RESIDENT TRAINING/EMPLOYMENT COORDINATOR	1408		39,500		39,500	23,555	
	RESIDENT SERVICE TECHNICIAN	1408		39,500		39,500	23,549	
	REAL ESTATE CONTRACT TO MARKET UNITS	1408		25,000	25,931	25,931	25,931	
	COMPUTER TECHNICAL SUPPORT FOR FAIR HOUSING CENTER	1408		25,000		25,000	25,000	
	COMPUTER SOFTWARE UPGRADES & TRAINING/TELECOMMUNICATIONS	1408		25,000	99,069	99,069	13,660	
	TOTAL 1408			<u>\$699,000</u>		<u>\$699,000</u>	<u>\$190,515</u>	
FEES & COSTS	A/FEES AT 6 -21-25-35	1430	LUMP SUM	369,688	169,688	169,688	13,814	
	ACHAWIDE INSPECTION/EMPLOYEE BENEFIT	1430	LUMP SUM	150,152	200,152	150,152	87,917	
	TOTAL 1430			<u>\$519,840</u>	<u>\$369,840</u>	<u>\$369,840</u>	<u>\$101,731</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA2800650100 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-18 GROVETON VILLAGE	PARTIAL ACHA CONTRIBUTION FOR MIXED FINANCING APPLICATION	1499	LUMP SUM	<u>\$4,100,000</u>		<u>\$4,100,000</u>	<u>\$600,577</u>	MIXED FINANCE CLOSED 12/01 CONSTRUCTION STARTED
	<p>THE ACHA PROPOSES TO DEMOLISH 23 ROW-TYPE BUILDINGS COMPRISED OF 100 UNITS AND ONE COMMUNITY BUILDING.</p> <p>THE PROPOSAL IS TO CONSTRUCT 69 UNITS COMPRISED OF DUPLEX AND ROW -TYPE LOW INCOME HOUSING.</p> <p>THE ACHA HAS ENTERED INTO A DEVELOPER'S AGREEMENT WITH FALBO/PENROSE FOR A MIXED FINANCE PROPOSAL.</p> <p>THE ACHA HAS RECEIVED A \$5.6 MILLION BOND ALLOCATION WHICH PRODUCES A 4% TAX CREDIT ALLOCATION.</p> <p>THIS PROPOSAL WILL BE SUBMITTED ON 10/2/2000 WITH THE EVIDENCIARY SUBMITTED BY 11/15/2000.</p> <p>THE CLOSING OF THE MIXED FINANCING TRANSACTION IS SCHEDULED TO CLOSE BY 12/2000.</p> <p>THE CFP FUNDS WILL BE USED TO COLLATERALIZE THE BONDS AND UPON COMPLETION OF THE CONSTRUCTION, THE FUNDS WILL BE USED TO SATISFY THE BOND.</p>							
	BOND EXPIRED IN 12/00. OBTAINED 9% TAX CREDITS AND CLOSED IN 12/01							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program No: PA2800650100 Replacement Housing Factor No:	Federal FY of Grant: <u>2000</u>
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
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	Original	Revised	Actual	Original	Revised	Actual	
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PHA-WIDE	3/31/02			9/30/03			
OPERATIONS	3/31/02			9/30/03			
MANAGEMENT	3/31/02			9/30/03			
IMPROVEMENTS	3/31/02			9/30/03			
ADMINISTRATION	3/31/02			9/30/03			
FEES & COSTS	3/31/02			9/30/03			
PA-6-18	3/31/02			9/30/03			
GROVETON							

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No.: PA28R00650100	Federal FY of Grant: <u>2000</u>
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
X Performance and Evaluation Report for Period Ending: 3/31/02
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non -CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	18,002		18,002	0
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment -Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	213,914		213,914	0
19	1501 Collateralization or Debt Service				
20	1502 Contingency (may not exceed 8% of line 19)				
21	Amount of Annual Grant (Sum of lines 2 -18)	<u>\$231,916</u>		<u>\$231,916</u>	<u>\$0</u>
22	Amount of line 19 Related LBP Activities				
23	Amount of line 19 Related to Section 504 Compliance				
24	Amount of line 19 Related to Security				
25	Amount of line 19 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: : PA28R00650100			Federal FY of Grant: <u>2000</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-74 WEST MIFFLIN DUPLEX	REPLACEMENT HOUSING FACTOR <u>TOTAL</u>	1499		231,916		231,916		
PA-6-74 WEST MIFFLIN DUPLEX	FEES & COSTS <u>TOTAL</u>	1430	LUMP SUM	18,002		18,002		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: PA28R00650100	Federal FY of Grant: <u>2000</u>
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
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	Original	Revised	Actual	Original	Revised	Actual	
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PHA-WIDE	3/31/02			9/30/03	9/30/02		
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AttachmentJ

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001
Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1)			
X Performance and Evaluation Report for Period Ending: 3/31/02		<input type="checkbox"/> Final Performance and Evaluation Report			
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non - CFP Funds				
2	1406 Operations	800,000		800,000	800,000
3	1408 Management Improvements	609,500	639,500		
4	1410 Administration	450,000	465,000	465,000	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	481,386	591,386	183,386	48,719
8	1440 Site Acquisition				
9	1450 Site Improvement	142,867	75,000	0	0
10	1460 Dwelling Structures	896,600	0	0	0
11	1465.1 Dwelling Equipment — Nonexpendable	30,000	0	0	0
12	1470 Nondwelling Structures	550,000	\$500,000	\$500,000	0
13	1475 Nondwelling Equipment	25,000	10,000		
14	1485 Demolition	90,000	0	0	0
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	30,000	85,000	30,000	1,611
18	1499 Development Activities	2,245,755	3,215,222	3,215,222	1,671,384
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$6,351,108	\$6,351,108	\$5,163,608	\$2,521,714
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 Compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650101 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>2001</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-28	NEW RANGES	1465	78 UNITS	30,000	0			DELETE WILL BE FUNDED BY OTHER SOURCES
JOHN FRASER HALL	RELOCATION	1495.1	98 UNITS	30,000	0			RELOCATION INCLUDED IN ACHA WIDE
				<u>\$60,000</u>				
ACHA WIDE	RELOCATION	1495.1			<u>\$85,000</u>	<u>\$30,000</u>	1,611	ADDED TO COVER ACHA WIDE RELOCATION ACTIVITIES
PA-6-21-35								
HOME-STEAD APTS.	BRIDGE LOAN FOR HOME STEAD APTS. CONSTRUCTION - HOPEVI REVITALIZATION PROJECT	1499	LUMP SUM	<u>\$2,245,755</u>		<u>\$2,245,755</u>	<u>\$1,671,384</u>	
PA-6-23 PROSPECT TERRACE	ROAD RESURFACING INCLUDING MILLING; INSTALL NEW ASPHALT	1450	SITE	42,867	0			DELETE - WILL BE FUNDED BY OTHER ACHA SOURCES
	INSTALL NEW STORM DOORS	1460		66,600	0			
	INSTALL NEW EXTERIOR DOORS (SELECTIVE)	1460		65,000	0			
	<u>TOTAL</u>			<u>\$174,467</u>	<u>\$0</u>			
PA-6-2 MCKEES ROCKS TERRACE	DEVELOPMENT ACTIVITIES - REVITALIZATION/HOPEVI	1499		<u>0</u>	<u>\$204,467</u>	<u>\$204,467</u>	<u>0</u>	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650101 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>2001</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-4 BURNS	CONSTRUCT ADDITION TO EXISTING COMMUNITY BLDG. TO HOUSE VARIOUS SOCIAL ON - GOING PROGRAMS	1470	1	550,000	0	0	0	DELETE - WILL BE FUNDED BY OTHER ACHA SOURCES
	TOTAL			<u>\$550,000</u>	<u>\$0</u>	0	0	
PA-6-20 OHIO VIEW ACRES	DEMO/ABATEMENT: OFF FOUR BLDGS	1485	4 BLDGS	<u>\$90,000</u>	0	0	0	DELETE FUNDS ARE BEING REQUESTED IN ACCOUNT 1430 TO COVER CONSULTANT FEES. A HOPE VI APPLICATION WILL BE PREPARED AND IF FUNDED, WILL INCLUDE DEMOLITION.
ACHA WIDE	VARIOUS SITE IMPROVEMENTS REQUIRED FOR ACT 504 COMPLIANCE (RAMPS, RAILINGS, ETC.)	1450	LUMP SUM	<u>\$100,000</u>	<u>\$75,000</u>	0	0	
PA-6-18 GROVETON	COMMUNITY BUILDING CONSTRUCTION	1470	LUMP SUM	0	\$500,000	\$500,000	0	ADDED
PA-6-79 GROVETON VILLAGE	FUNDING IS REQUESTED FOR BRIDGE LOAN/REVITALIZATION FOR MIXED FINANCED DEVELOPMENT OF GROVETON VILLAGE WHICH WILL BE RE-PAID TO ACHA	1499	LUMP SUM	0	\$765,000	\$765,000	0	
	TOTAL				<u>\$1,265,000</u>	<u>\$1,265,000</u>	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P0065010 1 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>2001</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-32 BRACKEN-RIDGE HALL	CONVERSION OF 24 EXISTING EFFICIENCY UNITS INTO 121 -BEDROOM UNITS. ESTIMATED COST INCLUDES: DEMOLITION, KITCHEN AND BATH RENOVATIONS, NEW PARTITIONS, FINISHES, ELECTRICAL, PLUMBING, AND HEATING FOR CONVERTED UNITS <u>TOTAL</u>	1460	12 units	270,000	0			DELETE FUNDS REPAID TO ACHA FROM GROVETON BRIDGE LOAN WILL BE USED TO FUND THIS SITE.
PA-6-33 DUMPLIN HALL	CONVERSION OF 15 EXISTING EFFICIENCY UNITS INTO 101 -BEDROOM UNITS. ESTIMATED COST INCLUDES: DEMOLITION, KITCHEN AND BATH RENOVATIONS, NEW PARTITIONS, FINISHES, ELECTRICAL, PLUMBING, AND HEATING FOR CONVERTED UNITS <u>TOTAL</u>	1460	10 units	225,000	0			DELETE FUNDS REPAID TO ACHA FROM GROVETON BRIDGE LOAN WILL BE USED TO FUND THIS SITE.
PA-6-40 TRUMAN TOWER	CONVERSION OF 24 EXISTING EFFICIENCY UNITS INTO 121 -BEDROOM UNITS. ESTIMATED COST INCLUDES: DEMOLITION, KITCHEN AND BATH RENOVATIONS, NEW PARTITIONS, FINISHES, ELECTRICAL, PLUMBING, AND HEATING FOR CONVERTED UNITS <u>TOTAL</u>	1460	12 units	270,000	0			DELETE FUNDS REPAID TO ACHA FROM GROVETON BRIDGE LOAN WILL BE USED TO FUND THIS SITE.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No : PA28P00650101 Replacement Housing Factor Grant No:				Federal FY of Grant: <u>2001</u>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FEES AND COSTS	INSPECTION - ACHA	1430	3	188,000				
	AUTHORITY WIDE HYGIENIST SERVICES	1430		30,000				
	A/ESERVICES (DESIGN):							
	PA-6-28 JOHN FRASER HALL	1430		30,000	0			DELETED FEE
	PA-6-23 PROSPECT			50,000				
	PA-6-4 BURNS	1430		0	\$50,000			ADDED FEE
	PRE-DEVELOPMENT PLANNING COSTS AT PA-6-6 SHARP TERRACE	1430		183,386		183,386	48,719	
CONSULTANT FEES FOR OHIO VIEW ACRES HOPE VI APPLICATION AND RELATED ACTIVITIES			0	90,000			ADDED FEE	
<u>TOTAL</u>				<u>\$481,386</u>	<u>\$591,386</u>	<u>\$183,386</u>	<u>\$48,719</u>	
	OPERATIONS	1406		<u>\$800,000</u>		<u>\$800,000</u>	<u>\$800,000</u>	
	ADMINISTRATION	1410		<u>\$450,000</u>	<u>\$465,000</u>	<u>\$465,000</u>		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: PA28P00650101 Replacement Housing Factor Grant No:			Federal FY of Grant: <u>2001</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
ACHA MANAGEMENT IMPROVEMENTS	1. SECURITY/CRIME PREVENTION POLICE CONTRACTS	1408	ACHA-WIDE	400,000				
	2. ECONOMIC DEVELOPMENT	1408						
	a) STEP-UP PROGRAM/JOB TRAINING FOR RESIDENT TRAINING PROJECT	1408	ACHA-WIDE	35,000	0			DELETE
	b) RESIDENT OWNED BUSINESS ASSISTANCE	1408	ACHA-WIDE	40,000	0			DELETE
	c) RESIDENT PROGRAMS	1408	ACHA-WIDE	0	75,000			ADD
	3. RESIDENT SERVICE TECHNICIANS	1408	2	84,500				
	4. VACANCIES							
	a) CONTRACT WITH REAL ESTATE COMPANY TO MARKET UNITS	1408	1	25,000	0			
5. COMPUTER SYSTEMS SOFTWARE								
b) SOFTWARE UPGRADES & TRAINING/TELECOMMUNICATIONS/LICENSES	1408	ACHA WIDE	25,000	80,000				
	TOTAL			<u>\$609,500</u>	<u>\$639,500</u>			
NON-DWELLING EQUIPMENT	COMPUTER HARDWARE	1475	ACHA WIDE	<u>\$25,000</u>	<u>\$10,000</u>			

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part III: Implementation Schedule

PHAName: **ALLEGHENY COUNTY
 HOUSING AUTHORITY**

Grant Type and Number
 Capital Fund Program No: **PA28P00650101**
 Replacement Housing Factor No:

Federal FY of Grant: **2001**

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PA-6-23	9/03			9/04			
PA-6-4	9/03			9/04			DELETE
PA-6-28	9/03			9/04			DELETE
PA-6-20	9/03			9/04			DELETE
PA-6-32	9/03			9/04			DELETE
PA-6-33	9/03			9/04			DELETE
PA-6-40	9/03			9/04			DELETE
PA-6-2	9/03		3/02	9/04			ADDED
PA-6-21	9/03		9/01	9/02			
PA-6-79	9/03		3/02	9/04			ADDED
PHA-WIDE MANAGEMENT IMPROVEMENTS A/E	9/03			9/04			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHAN Name: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: PA28PR00650101	Federal FY of Grant: <u>2001</u>
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 X Performance and Evaluation Report for Period Ending: 3/31/02 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non - CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment — Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	1,014,392		1,014,392	
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant replacement Housing Factor	<u>\$1,014,392</u>		<u>\$1,014,392</u>	<u>\$0</u>
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security — Soft Costs				
25	Amount of Line 21 Related to Security — Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: PA28PR00650101			Federal FY of Grant: <u>2001</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-79 GROVETON VILLAGE	REPLACEMENT HOUSING FUNDING HAS BEEN DESIGNATED FOR GROVETON VILLAGE REDEVELOPMENT	1499		<u>\$944,392</u>		<u>\$944,392</u>		
PA-6-74 WEST MIFFLIN DUPLEX	CAPITAL FUNDS REPLACEMENT HOUSING FACTOR (2000) FUNDS OF \$231,916 ARE INSUFFICIENT FOR CONSTRUCTION OF TWO SINGLE FAMILY 3 - BEDROOM STRUCTURES	1499	2 UNITS	<u>\$70,000</u>		<u>\$70,000</u>		
	<u>TOTAL</u>			<u>\$1,014,392</u>		<u>\$1,014,392</u>		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: ALLEGHENY COUNTY
HOUSING AUTHORITY

Grant Type and Number
 Capital Fund Program No: PA28P00650101
 Replacement Housing Factor No:

Federal FY of Grant: 2001

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
ACHAWIDE	9/03		3/02	9/04			

AttachmentK

**AnnualStatement/PerformanceandEvaluationReport
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary**

PHAName:ALLEGHENYCOUNTYHOUSING AUTHORITY	GrantTypeandNumber CapitalFundPro gramGrantNo: ReplacementHousingFactorGrantNo: PA28PR00650102	FederalFYofGrant: 2002
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OriginalAnnualStatement ReserveforDisasters/Emergencies RevisedAnnualStatement(revisionno:)
PerformanceandEvaluationReportforPeriodEnding: FinalPerformanceandEvaluationReport

LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCost		TotalActualCost	
		Original	Revised	Obligated	Expended
1	Totalnon -CFPFunds				
2	1406Operations				
3	1408ManagementImprovements				
4	1410Administration				
5	1411Audit				
6	1415LiquidatedDamages				
7	1430FeesandCosts				
8	1440SiteAcquisition				
9	1450SiteImprovem ent				
10	1460DwellingStructures				
11	1465.1DwellingEquipment —Nonexpendable				
12	1470NondwellingStructures				
13	1475NondwellingEquipment				
14	1485Demolition				
15	1490ReplacementReserve				
16	1492MovingtoWorkDemonstration				
17	1495.1RelocationCosts				
18	1499DevelopmentActivities	1,014,392			
19	1501CollaterizationorDebtService				
20	1502Contingency				
21	AmountofAnnualGrantreplacementHousingFactor	\$1,014,392			
22	Amountoffline21RelatedtoLBPA ctivities				
23	Amountoffline21RelatedtoSection504compliance				
24	Amountoffline21RelatedtoSecurity —SoftCosts				
25	AmountofLine21RelatedtoSecurity —HardCosts				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: PA28PR00650102	Federal FY of Grant: <u>2002</u>
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: PA28PR00650102			Federal FY of Grant: <u>2002</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-79 GROVETON	REPLACEMENT HOUSING AT GROVETON PA-6-79	1499		<u>\$1,014,392</u>				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

PHANam e: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: PA28P00650102	Federal FY of Grant: <u>2002</u>
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
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	Original	Revised	Actual	Original	Revised	Actual	
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PA-6-79 GROVETON	9/03			9/04			
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AttachmentL

**AnnualStatement/PerformanceandEvaluationReport
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary**

PHAName:ALLEGHENYCOUNTYHOUSINGAUTHORITY	GrantTypeandNumber CapitalFundPro gramGrantNo: ReplacementHousingFactorGrantNo: PA28R00650100	FederalFYofGrant: 2000
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OriginalAnnualStatement ReserveforDisasters/Emergencies RevisedAnnualStatement(revisionno:)
XPerformanceandEvaluationReportforPeriodEnding: 3/31/02 FinalPerformanceandEvaluationReport

LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCost		TotalActualCost	
		Original	Revised	Obligated	Expended
1	TotalNon -CGPFunds				
2	1406Operations(Maynotexceed10%offline19)				
3	1408 ManagementImprovements				
4	1410 Administration				
5	1411 Audit				
6	1415 LiquidatedDamages				
7	1430 FeesandCosts	18,002		18,002	0
8	1440 SiteA cquisition				
9	1450 SiteImprovement				
10	1460 DwellingStructures				
11	1465.1 DwellingEquipment -Nonexpendable				
12	1470 NondwellingStructures				
13	1475 NondwellingEquipment				
14	1485 Demolition				
15	1490 ReplacementReserve				
16	1492MovingtoWorkDemonstration				
17	1495.1 RelocationCosts				
18	1499DevelopmentActivities	213,914		213,914	0
19	1501CollaterizationorDebtService				
20	1502Contingency(maynotexceed8%offline19)				
21	AmountofAnnualGrant(Sumoflines2 -18)	<u>\$231,916</u>		<u>\$231,916</u>	<u>\$0</u>
22	Amountoffline19RelatedLBPActivities				
23	Amountoffline19RelatedtoSection504Compliance				
24	Amountoffline19RelatedtoSecurity				

AnnualStatement/PerformanceandEvaluationReport

CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary

PHAName:ALLEGHENYCOUNTYHOUSINGAUTHORITY	GrantTypeandNumber CapitalFundPro gramGrantNo: ReplacementHousingFactorGrantNo: PA28R00650100	FederalFYofGrant: <u>2000</u>
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OriginalAnnualStatement
 ReserveforDisasters/Emergencies
 RevisedAnnualStatement(revisionno:)
XPerformanceandEvaluationReportforPeriodEnding: 3/31/02
 FinalPerformanceandEvaluationReport

LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCost		TotalActualCost	
		Original	Revised	Obligated	Expended
25	Amountofline19Relate dtoEnergyConservationMeasures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: : PA28R00650100			Federal FY of Grant: <u>2000</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-74 WEST MIFFLIN DUPLEX	REPLACEMENT HOUSING FACTOR <u>TOTAL</u>	1499		231,916		231,916		
				<u>\$231,916</u>		<u>\$231,916</u>		
PA-6-74 WEST MIFFLIN DUPLEX	FEES & COSTS <u>TOTAL</u>	1430	LUMP SUM	18,002		18,002		
				<u>\$18,002</u>		<u>\$18,002</u>		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: PA28R00650100			Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

PHA-WIDE	3/31/02			9/30/03	9/30/02		
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AttachmentM

**AnnualStatement/PerformanceandEvaluationReport
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)PartI:Summary**

PHAName:ALLEGHENYCOUNTYHOUSING AUTHORITY	GrantTypeandNumber CapitalFundPro gramGrantNo: ReplacementHousingFactorGrantNo: PA28PR00650101	FederalFYofGrant: 2001
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OriginalAnnualStatement ReserveforDisasters/Emergencies RevisedAnnualStatement(revisionno:)
 XPerformanceandEvaluationReportforPeriodEnding:3/31/02 FinalPerformanceandEvaluationReport

LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCost		TotalActualCost	
		Original	Revised	Obligated	Expended
1	Totalnon -CFPFunds				
2	1406Operations				
3	1408ManagementImprovements				
4	1410Administration				
5	1411Audit				
6	1415LiquidatedDamages				
7	1430FeesandCosts				
8	1440SiteAcquisition				
9	1450SiteImprovement				
10	1460DwellingStructures				
11	1465.1DwellingEquipment —Nonexpendable				
12	1470NondwellingStructures				
13	1475NondwellingEquipment				
14	1485Demolition				
15	1490ReplacementReserve				
16	1492MovingtoWorkDemonstration				
17	1495.1RelocationCosts				
18	1499DevelopmentActivities	1,014,392		1,014,392	
19	1501CollaterizationorDebtService				
20	1502Contingency				
21	AmountofAnnualGrantreplacementHousingFactor	<u>\$1,014,392</u>		<u>\$1,014,392</u>	<u>\$0</u>
22	Amountoffline21Relate dtoLBPActivities				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: PA28PR00650101	Federal FY of Grant: <u>2001</u>
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 3/31/02
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: PA28PR00650101			Federal FY of Grant: <u>2001</u>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PA-6-79 GROVETON VILLAGE	REPLACEMENT HOUSING FUNDING HAS BEEN DESIGNATED FOR GROVETON VILLAGE REDEVELOPMENT	1499		<u>\$944,392</u>		<u>\$944,392</u>		
PA-6-74 WEST MIFFLIN DUPLEX	CAPITAL FUNDS REPLACEMENT HOUSING FACTOR (2000) FUNDS OF \$231,916 ARE INSUFFICIENT FOR CONSTRUCTION OF TWO SINGLE FAMILY 3 -BEDROOM STRUCTURES	1499	2 UNITS	<u>\$70,000</u>		<u>\$70,000</u>		
	<u>TOTAL</u>			<u>\$1,014,392</u>		<u>\$1,014,392</u>		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: ALLEGHENY COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program No: PA28P00650101 Replacement Housing Factor No:	Federal FY of Grant: <u>2001</u>
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

ACHAWIDE	9/03		3/02	9/04			
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: ALLEGHENY COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: PA28P00650101 Replacement Housing Factor No:			Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

**Program Income Overall
Budget**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
#1.	Total of Non-CFP Funds				
#2.	1406 - Operations				
#3.	1408- Management Improvements				
#4.	1410- Administration	\$ 395,622.00			
#5.	1411- Audit				
#6.	1415- Liquidated Damage				
#7.	1430- Fees and Costs				
#8.	1440- Site Acquisition	\$ 200,000.00			
#9.	1450- Site Improvements	\$ 294,736.00			
#10.	1460- Dwelling Structures	\$ 1,716,566.00			
#11.	1465.1- Dwelling Equipment- Nonexpendable				
#12.	1470- Nondwelling Structures	\$ 1,083,593.00			
#13.	1475- Nondwelling Equipment	\$ 100,000.00			
#14.	1485- Demolition				
#15.	1490- Replacement Reserve				
#16.	1492- Moving to Work Demonstration				
#17.	1495.1- Relocation Costs				
#18.	1499- Development Activities	\$ 4,311,793.00			
#19.	1501- Collaterization or Debt Service				
#20.	1502- Contingency				
#21.	Amount of Annual Grant (sum of lines 2-20)	\$ 8,102,310.00			
#22.	Amount of Line 21 Related to LBP Activities				
#23.	Amount of Line 21 Related to Section 504 Compliance				
#24.	Amount of Line 21 Related to Security- Soft Costs				
#25.	Amount of Line 21 Related to Security- Hard Costs				
#26.	Amount of Line 21 Related to Energy Conversation Measures				

Funding Sources:
#1. Program Income From Groveton & Interest
#2. Program Income From Homestead Bridge Loan & Interest

Program Income Budget for Groveton

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
#1.	Total of Non-CFP Funds					
#2.	1406 - Operations					
#3.	1408- Management Improvements					
#4.	1410- Administration	\$ 231,037.00				(MEC)
#5.	1411- Audit					
#6.	1415- Liquidated Damage					
#7.	1430- Fees and Costs					
#8.	1440- Site Acquisition					
#9.	1450- Site Improvements					
#10.	1460- Dwelling Structures	\$ 1,716,566.00				(Sharps)
#11.	1465.1- Dwelling Equipment- Nonexpendable					
#12.	1470- Nondwelling Structures	\$ 200,000.00				(Groveton)
#13.	1475- Nondwelling Equipment					
#14.	1485- Demolition					
#15.	1490- Replacement Reserve					
#16.	1492- Moving to Work Demonstration					
#17.	1495.1- Relocation Costs					
#18.	1499- Development Activities	\$ 1,768,422.00				(GAP)
#19.	1501- Collaterization or Debt Service					
#20.	1502- Contingency					
#21.	Amount of Annual Grant (sum of lines 2-20)	\$ 3,916,025.00				
#22.	Amount of Line 21 Related to LBP Activities					
#23.	Amount of Line 21 Related to Section 504 Compliance					
#24.	Amount of Line 21 Related to Security- Soft Costs					
#25.	Amount of Line 21 Related to Security- Hard Costs					
#26.	Amount of Line 21 Related to Energy Conversation Measures					
	Funding Sources: Program Income from Groveton/Interest					
	\$ 3,586,588.00 & \$ 98,400.00 & \$ 231,037.00					
	Funding: Building Groveton Comm. Bldg. (\$ 200,000) & Sharps					
	\$1,716,566.00					

**Program Income Budget For Homestead
Hope VI**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
#1.	Total of Non-CFP Funds					
#2.	1406 - Operations					
#3.	1408- Management Improvements					
#4.	1410- Administration	\$ 164,585.00				
#5.	1411- Audit					
#6.	1415- Liquidated Damage					
#7.	1430- Fees and Costs					
#8.	1440- Site Acquisition	\$ 200,000.00				
#9.	1450- Site Improvements					
#10.	1460- Dwelling Structures					
#11.	1465.1- Dwelling Equipment- Nonexpendable					
#12.	1470- Nondwelling Structures	\$ 383,593.00				
#13.	1475- Nondwelling Equipment	\$ 100,000.00				
#14.	1485- Demolition					
#15.	1490- Replacement Reserve					
#16.	1492- Moving to Work Demonstration					
#17.	1495.1- Relocation Costs					
#18.	1499- Development Activities	\$ 1,092,352.00				(Bldg. A)
#19.	1501- Collaterization or Debt Service					
#20.	1502- Contingency					
#21.	Amount of Annual Grant (sum of lines 2-20)	\$ 1,940,530.00				
#22.	Amount of Line 21 Related to LBP Activities					
#23.	Amount of Line 21 Related to Section 504 Compliance					
#24.	Amount of Line 21 Related to Security- Soft Costs					
#25.	Amount of Line 21 Related to Security- Hard Costs					
#26.	Amount of Line 21 Related to Energy Conversation Measures					
	Funding Sources: Program Income From Homestead Bridge/Interest					
	\$ 1,630,945.00 & \$ 164,585.00 & \$ 145,000.00					
	Funding: Building A, B, & C + Off-Site Acquisition					

PROGRAM INCOME BUDGET FROM HOMESTEAD

Summary by Development Account	Total Estimated Cost		Total Actual Cost		
	Original	Revised	Obligated	Expended	
Total of Non-CFP Funds					
1406 - Operations					
1408- Management Improvements					
1410- Administration					
1411- Audit					
1415- Liquidated Damage					
1430- Fees and Costs					
1440- Site Acquisition					
1450- Site Improvements	\$ 294,736.00				(Prospect)
1460- Dwelling Structures					
1465.1- Dwelling Equipment- Nonexpendable					
1470- Nondwelling Structures	\$ 500,000.00				(Prospect)
1475- Nondwelling Equipment					
1485- Demolition					
1490- Replacement Reserve					
1492- Moving to Work Demonstration					
1495.1- Relocation Costs					
1499- Development Activities	#####				(Ohioview)
1501- Collaterization or Debt Service					\$500,000
1502- Contingency					
Amount of Annual Grant (sum of lines 2-20)	#####				
Amount of Line 21 Related to LBP Activities					
Amount of Line 21 Related to Section 504 Compliance					
Amount of Line 21 Related to Security- Soft Costs					
Amount of Line 21 Related to Security- Hard Costs					
Amount of Line 21 Related to Energy Conversation Measures					
Funding Sources: Program Income From Homestead Bridge					
\$2,245,755.00					
Funding: Ohioview [\$ 500,000], & Prospect, Development Activities					