

### Dear Applicant:

Thank you for your interest in our apartment community. Below please find additional information that is useful in understanding the application process.

NOTE: This property may be a non-smoking facility in accordance with notice H2010-21 issued by the US Department of Housing and Urban Development (HUD) on September 15, 2010. If this property is designated Smoke Free, smoking is not permitted within the premises or in any apartment dwelling at any time. The rules and regulations are amended to reflect this policy.

- 1. Complete the attached Application, Income and Expense Questionnaire, Contact Information Supplement to Application (HUD-92006), Student Questionnaire and the Special Unit Requirement Questionnaire and Working Preference Rule in full. Please complete in ink, not pencil, and do not use correction tape or fluid. If an error is made, please strike through and initial the correction. A complete mailing address and working phone number are required for correspondence. All applicants 18 or older must sign the application and complete the Student Questionnaire. The waiting period varies, however applicants will be contacted periodically to determine if they want to stay on the list. Make sure to report any changes in address, phone number, income or family size to the rental office, if they occur before contact is made for processing the application. Please make sure that you have completed all sections of the application or write "N/A" in any box that does not pertain to you.
- 2. Applicants will be contacted once their name gets to the top of the list. The contact is usually by mail. The contact letter will give a deadline date to respond. If you do not respond, your application will be removed from the waiting list. The letter will ask you to call the rental office for an interview date at which time management will process all background checks including credit, criminal, sex offender and landlord. Income, family size, and expenses will also be verified at this time. Prior to move in, all family members must provide documentation of Social Security Number. Documentation can include an original Social Security Card, a valid Driver's License with SSN OR ITIN, an ID card issued by a federal, state, or local agency, a medical insurance provider, or an employer or trade union, earnings statements or payroll stubs, bank statements, Form 1099, Benefit Award letters, Retirement Benefit letters, Life Insurance Policies, or Court Records. You will need to furnish birth certificates and social security cards for each family member at the interview.
- 3. If your application is approved, you will be informed as to the amount of security deposit and rent required. The security deposit and first month's rent are due on move-in day. Utilities must be connected in the applicant's name on or before move-in day. The utility companies will most likely require deposits and the applicant should contact them directly for amounts. Keys for the apartment will not be issued without proof of utilities in your name.

Westminster Company appreciates your interest in our community and look forward to receiving your application.

IMPORTANT – Your completed documents <u>MUST</u> be returned directly to the property (or properties) that you are interested in. You may email, fax or mail completed documents.







Site Name: Site Address: City, State, Zip:

## **Phone Number:**

RENT	AL APF	PLICA	ΓΙΟΝ-S	Subs	idy Prop	erties	Only	<u> </u>	<del></del>
Head of Household FIRST NAME			ehold MIDDLE			Head of Hous			
Head of Household SS#			If you have no Social Security Number, you claim you are exempt because (CHECK ONE):  You are an ineligible non-citizen  You were 62 as of 1/31/10 and receiving HUD housing assistance as of 1/31/10						
Present Address		Ci	ty, State, Zip Co	ode			Date	of Birth	
Driver's License Number/State ID Number	State of	Issue Mai	rital Status	Email Ad	ldress				
Home Phone #	Business Phone #	1		Mailing A	Address (if different fro	om Present Ad	ldress listed	l above)	
Name of Current Residence (for example-name	e of apts., family m	ember you nov	v live with)	Current	_andlord's Name				
Current Landlord's Address					City		State	Zip Cod	е
Current Landlord's Phone #	Rent				Lived There Since	Reason for	Moving		
Name of Previous Residence (for example-na	me of apts., family i	member you liv	ed with)	Previous	Landlord's Name				
Applicant's Previous Address					City		State	Zip Cod	е
Previous Landlord's Address					City		State	Zip Cod	е
Previous Landlord's Phone #	Rent				Lived There Since	Reason for	Moving		
List ALL Adults INCLUDING HEAD OF details on a separate signed sheet. Ple									
First Name, Middle Name and Last     Name	Relationship	Sex Male ( ) Female ( Wish Not to	Birth date ) o		Social Security #		upation	ne and iasti	US Citizen? Yes ( ) No ( )
First Name, Middle Name and Last Name	Relationship	Sex Male ( ) Female ( Wish Not to Disclose (	Birth date ) o	е	Social Security #	Occ	upation		US Citizen? Yes ( ) No ( )
3. First Name, Middle Name and Last Name	Relationship	Sex Male ( ) Female ( Wish Not to Disclose (		е	Social Security #	Occ	upation		US Citizen? Yes ( ) No ( )
First Name, Middle Name and Last Name	Relationship	Sex Male ( ) Female ( Wish Not to Disclose (	o	е	Social Security #	Occ	upation		US Citizen? Yes ( ) No ( )
List ALL Children (under age 18) who we Please provide ALL requested information		rtment. If mo	re than 4 Chil				ils on a se	parate sign	ed sheet.
First Name, Middle Name and Last Name	Foster Child?  Yes ( ) No (	Sex Male ( )	Female ( ) to Disclose ( )		n date	Social Sec	urity #		US Citizen? Yes ( ) No ( )
2. First Name, Middle Name and Last Name	Foster Child? Yes ( ) No (		Female ( ) to Disclose ( )	Birth	n date	Social Sec	urity #		US Citizen? Yes ( ) No ( )
3. First Name, Middle Name and Last Name	Foster Child? Yes ( ) No (		Female ( ) to Disclose ( )		n date	Social Sec	urity #		US Citizen? Yes ( ) No ( )
4. First Name, Middle Name and Last Name	Foster Child? Yes ( ) No (		Female ( ) to Disclose ( )	Birth	n date	Social Sec	urity #		US Citizen? Yes ( ) No ( )





How did you hear about this property?					
YES[] NO[]	Will the unit you are applying for be your permanent residence and do you agree not to maintain a separate subsidized rental unit?				
YES[] NO[]	Have you been displaced by government action or a presidentially declared disaster?				
YES[] NO[]	Are you a student at an institute of higher education?				
YES [ ] NO [ ] Are you (or any member of your household) subject to a lifetime state sex of registration program in ANY state?					
Please list all states	applicant and household members have lived in:				
YES[] NO[]	I (or any member of my household) am related to or have a personal relationship with an employee of Westminster Company and/or the site at which I am applying for residence. If yes, please disclose relationship below:				
	Employee Name:				
their disa by provid Specially	shall accommodate persons with disabilities who, as a result of bilities, cannot utilize the owner's preferred application process ing alternative methods of taking applications.  designed smoke alarm systems are available upon requests.  designed units are available upon request.				

- Specially designed units are available upon request.
   An allowance for disabled households is available upon request.

In consideration for being permitted to apply for this apartment, I Applicant do represent all this information in this application to be true and accurate and that the owner/manager/agent may rely on this information when investigating accepting this application. Applicant hereby authorizes the owner/manager/agent to make independent investigations to determine my credit, financial and character standing. Applicant authorizes any person, or credit checking agency having information on him/her to release any and all such information to the owner/manager/employee or their agents or credit checking agencies. Applicant hereby releases, remise and forever discharges from any action whatsoever, in law any equity all owners, managers and employees or agents, both of landlord and their credit checking agencies in connections of processing, investigating, or credit checking this application, and will hold them harmless of any suit or reprisal whatsoever. I understand that the credit report (rental history, arrest and/or conviction records and retail credit history) will be done through bureau contracted with the apartment community.

Applicant's Signature	Receiving Site Staff Signa	ature:
Co-Applicant's Signature	Date Signed	
Date Signed	Date Received	Time Received





## **Income and Expense Questionnaire**

Property Name:		Resident/Applicant Name:		
Apartment #:		Date:		
Home Phone #:		Work Phone #:		
<b>Primary Language Spoken</b>	in Home:			
	provide us with a wireless teleph wes your prior express consent		umber, you are giv	ing Westminster
Family Member Name	Birth Date	Occupation	ver's License or State ID #	Student (Full or Part Time)?
				YES NO
				☐ YES ☐ NO
				☐ YES ☐ NO
				☐ YES ☐ NO
				☐ YES ☐ NO
				☐ YES ☐ NO
				☐ YES ☐ NO
	s in your family size during th	e next year?	S NO	
•	Attendants who are part of the ain.		YES	□NO
	members live in the apartmen		S NO	
☐ YES ☐ NO	r had a change in their Social shold members subject to a lif	•		
Registration program?	☐ YES ☐	NO	inent under a Sta	ne Sex Offerider
	me of all members of your hou	usehold:	<del></del>	
Name of Recipient				
All Wages combined(including se employment, FT, PT & Temporary	elf ()			
Overtime Pay				
Commissions, Fees, Tips and/or Bonuses				
Military Pay				
Social Security (Adult)/SS	I			
Social Security (Child)/SS	<u> </u>			
Disability				
TANF (Welfare)				
Unemployment Benefits				
Alimony/Child Support				

PM-004 Eff. 05/30/07, Rev. 04/04/2017





Do you or any mem	ber of your household have income from	om any of the following? If YE	S, please state amount.		
		Amount (\$)	Per (Week, Month, etc.)		
☐ YES ☐ NO	Worker's Compensation				
☐ YES ☐ NO	Severance Pay				
☐ YES ☐ NO	Payments from Insurance Policies/An	nuities			
☐ YES ☐ NO	Retirement Benefits				
☐ YES ☐ NO	Pension Benefits				
☐ YES ☐ NO	Disability or Death Benefits				
☐ YES ☐ NO	Educational Grants				
☐ YES ☐ NO	Scholarships				
☐ YES ☐ NO	Veteran's Administration Benefits				
☐ YES ☐ NO	Caretaking of Children				
☐ YES ☐ NO	Caretaking of Elderly				
☐ YES ☐ NO	Recurring Gift/Cash Contributions				
☐ YES ☐ NO	Work for Someone Who Pays You in	Cash			
☐ YES ☐ NO	Other:				
settlements, Social	Have you received or do you expect to receive any lump sum payments such as inheritances, insurance settlements, Social Security Benefits, etc.?				
Are you currently p look for work, or at	aying either of the following so that yo tend school?		your household can work,		
		Amount (\$)	Per (Week, Month, etc.)		
	NO Child Care				
YES I	NO Care of Disabled Persons				
	r member of your household own or ha	ve money in any of the followi	ing types of assets? If yes,		
please supply value	<b>9.</b>	Г	Value (A)		
	Charling Assert		Value (\$)		
YES NO	Checking Account				
YES NO	Savings Account				
YES NO	Savings Certificate (CD)				
YES NO	Stocks/Bonds IRAs/Retirement Accounts				
YES NO					
YES NO	Money Market Funds				
YES NO	Safety Deposit Box (Bank or at home)	)			
YES NO	Rental Property Other Real Estate				
YES NO					
YES NO	Mortgages/Deed of Trust				
YES NO	Revocable Trust				
YES NO	Annuities				
YES NO	Other Financial Assets:				
Do you or any member of your household have any coin or stamp collections, antique cars, jewelry or gems held as an investment (does not include personal jewelry)?					
	her member of your household dispose $g$ the past two years? $\square$ YES $\square$ No in.		assets at less than fair		



\_\_\_\_\_

Please describe any automobiles owned by members of your household:

Automobile Make	Year	Model	Color	License Tag	Tag State

- 1.) I hereby certify that I do not individually receive income from any of the following sources:
  - a. Wages (includes wages and tips paid in cash)
  - b. Income from a business (includes hair, nail, & other salon services performed in your unit)
  - c. Rental income from real or personal property
  - d. Interest or dividends from assets
  - e. Social Security payments, annuities, insurance policies, retirement funds, pensions, or death benefits
  - f. Unemployment or disability payments
  - g. Public assistance payments
  - h. Periodic allowances such as alimony or child support
  - i. Sales from self employed resources (Avon, Mary Kay, etc.)
  - j. Babysitting
  - k. Gifts (money, bills paid by third party, supplies such as diapers) from persons not living in the unit
  - 1. Any other source not named above

2.)	I currently have no income of any kind and there is no change expected in my financial status or employment status during the next 12 months.
3.)	I will be using the following sources of funds to pay for rent, food and other necessities:

<u>ALL HOUSEHOLDS</u> must answer **all** questions below. If you answer "YES" to any of the questions, the additional information must also be completed.

		1	
1.	Do you own a vehicle?	☐ YES ☐NO	Monthly Car Payment \$ Monthly Auto Insurance \$ Monthly Gas Expense \$ Source of income for payment of car expense:
2.	Do you have internet at home?	☐ YES ☐NO	How much do you spend? \$Source of income for payment of internet expense:
3.	Have you purchased any clothing for yourself or members of the household during the past 30 days?	☐ YES ☐NO	How much did you spend? \$ Source of income for payment of clothing expense:
4.	Have you or a member of the household incurred any medical expenses in the past 30 days?	☐ YES ☐NO	How much did you spend? \$ Source of income for payment of medical expense:
5.	Do you have telephone service in your apartment? Do you have a cell phone?	☐ YES ☐NO☐ YES ☐NO	Monthly Phone Cost: \$ Monthly Cell Phone Cost: \$ Source of income for payment of phone expense:
6.	Do you subscribe to cable television?	☐ YES ☐NO	Monthly Cable TV Cost: \$ Source of income for payment of cable tv expense:
7.	Do you have any school age children?	☐ YES ☐NO	How much did you spend in the past 30 days for school related costs (books, paper, pencils, lunches, fees)? \$ Source of income for payment of school expenses:

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	Do you or other household members receive cash		Monthly cash contribution?	
8.	contributions for sources or persons outside the household?	☐ YES ☐NO	Source of income for cash	contribution:
9.	What was the total food cost for your family for the past 30 d	days?	\$	
	Source of income for food cost:  How much did you spend during the past 30 days for items s	euch as soan	\$	
10.	detergent, toothpaste, cigarettes, alcohol, deodorant, shamp		Φ	
10.	Source of income for cost of above items:	300, 010		
11.	What were your utility costs for the past 30 days?		\$	
	Source of income for utility costs:			
Tho	following MEDICAL EXPENSE section applies ONL	V to alderly/disa	hlad/handisannad hausa	holds
	the next 12 month period, do you expect to have an			or dental expenses?
it ye	es, please specify amount(s). <u>DO NOT INCLUDE AM</u>	IOUNIS COVER	ED BY INSURANCE.	Per (Week, Month,
			Amount (\$)	etc.)
	YES NO Doctor Bills			
	YES NO Dental Bills			
	YES NO Hospital Bills			
	YES NO Pharmacy Expense			
	YES NO Prescribed Equipment			
	YES NO Eyeglasses			
	YES NO Non-prescription medication with	Dr.'s order		
	YES NO Insurance/Supplemental Insurance	•		
	YES NO Other:			
ann Do y	re you incurred any one time medical bills, but not continuous iversary date?  YES  NO  You participate in the Medicare Prescription Drug Dies, do you pay a premium?	iscount Card pro		Пио
	rtify that the information given on this form is corrections for rent purposes is fraud and may result in teri			
Sign	nature of Applicant/Resident			Date
Sign	nature of Applicant/Resident			Date
Sigr	nature of Applicant/Resident			Date







# Questionnaire for Student Household (to be completed by all household members over the age of 18)

To be a student household, you must meet special HUD rules. So that we can determine if you meet these rules, please answer the following questions. After you've completed this questionnaire, we will verify the information that you have provided.

Name:			
Current Addres	ss:		
Telephone #:	Date:		
*Institutes of hig	tudent (Full Time or Part Time) at an institution of higher education?  Sher education include post-secondary vocational institution; "proprietary institutions of higher education in a recognized occupation," and accredited post-secondary colleges and universities. If y		
	rered YES to question one, please complete the following questions: vered NO to question one, please skip the following questions and sign below.)		
- Are	you 24 years old or older?	☐ YES	☐ NO
- Are	you a veteran of the United States military?	☐ YES	☐ NO
- Are	you married?	☐ YES	☐ NO
- Do y	you have legal dependents other than a spouse?	☐ YES	☐ NO
	- If yes, please provide names and ages:		
- Wer	re you disabled and receiving assistance as of November 30, 2005?	☐ YES	□ NO
3. If you answ	vered NO to all questions in #2, please complete the following questions:		
- Are	your parents eligible for Section 8 Assistance? - If yes, please complete PM-470	☐ YES	□ NO
year	e you maintained a separate household from your parents or legal guardians for at least refere applying at this site and you are NOT claimed as a dependent on your parent's strecent tax return?		□ NO
	eive educational financial support (grants, scholarships, ational entitlements, work/study programs or financial aid packages)?  If yes, sign PM-508.	☐ YES	□ NO
	son with a handicap or disability, please contact us so that we can determine whether there a dered in your case, or whether reasonable accommodations would allow us to continue proca		
assistance, we will notif	per of your household is determined to be an ineligible student now or in the future, you may not be eligible for assistance. If we determine fy you by providing a 30-day notice that your assistance will be terminated. WARNING: Section 1001 of Title 18 of the United States Code m sentation to any Department or Agency of the United States as to any matter within its jurisdiction.	e at any time after move-in that y nakes it a criminal offense to ma	you are ineligible for ke a willfully false
I do hereby s	swear and attest that all the information given above is true and correct.		
Signature		Date	:
FOR OFFICE US	SE ONLY:		
This applicant:	<b>QUALIFIES</b> as a student household and is <u>eligible</u> for assistance.		
	<b>DOES NOT QUALIFY</b> as a student household and <u>is not eligible</u> for assistance.		
	□ <b>N/A</b> – Applicant/Resident is not a student household.		





# **WORKING PREFERENCE RULE**

Effective 08/01/2017

Applicant Name: Address: Phone Number:	
The Quality Housing and Work Responsibility Act of 1998 (QHWRA), giv certain circumstances. Please check <b>all</b> of the following that apply to you	•
One or more of the following household members (Head of Ho Spouse) are employed at least 25 hours per week, and have been months. There can be no more than a 30-day lapse between emplapse, employment will be verified by both the current and former of check stubs, letter from employer on Company Letterhead, incorrequested as needed must be received prior to assigning the "Wo Your preference will be updated effective the date verified proof is	of for at least 6 consecutive bloyers. In the event of a employers. Proof in the form ome verification, or other rking Family" preference.
☐ The Head of Household, Co-Head or Spouse is 62 years of ag	ge or older;
☐ The Head of Household, Co-Head or Spouse get State or Fed being unable to work (including Social Security Disability Benefits Income Disability Benefits);	• •
☐ I do not qualify for any of the above preferences.	
In order to be eligible for priority admission, I understand that I must qual preferences at the time of application, interview and move-In. I further uninformation provided above is found to be false at time of Interview or Mowaiting list may change.	nderstand that if any
Applicant's Signature	Date
Westminster Company Agent Signature	Date
If your circumstances change and you find you are not qualified for any control that you are qualified for the above, please let us know immediately, as the waiting list.	•
OFFICE USE ONLY	
Date Preference Verification(s) Received	

PM-332

Eff. 02/01/2014; Rev. 07/26/2017







# ${\bf SPECIAL\ UNIT\ REQUIREMENT}(S)\ {\bf QUESTIONNAIRE}$

Applicant/Resid	lent Name:
I choose not	to complete this form.
1. Please c	heck all that apply. Do you, or does any member of your family have a condition that requires:
	Physical modifications to a typical apartment A separate bedroom Unit for Vision-Impaired A barrier-free apartment Unit for Hearing-Impaired BR/Bath on 1st floor
2. Can you Yes	and all your family members go up and down stairs unassisted?
If No, p	lease indicate how we should accommodate your family:
Yes	or any of your family members require a live-in aide to assist you?  No  Dlease explain.
	checked any of the above listed categories of units, please explain exactly what you need to nodate your situation.
5. What is	the name of the family member who needs the features identified above?
Name:	alth professional should be contacted to verify your need for the features you have identified above.
Phone #	:
	/ /
Signature	Date





Supplemental and Optional Contact Information for HUD-Assisted Housing Applicants

#### SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

**Instructions: Optional Contact Person or Organization**: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. **You may update**, **remove**, **or change the information you provide on this form at any time.** You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Applicant Name:			_
Mailing Address:			
Telephone No:	Cell Phone No:		
Name of Additional Contact Person or Organization:			
Address:			
Telephone No:	Cell Phone No:		
E-Mail Address (if applicable):			
Relationship to Applicant:			
Reason for Contact: (Check all that apply)			
Emergency	Assist with Recertification P	rocess	
Unable to contact you	Change in lease terms		
Termination of rental assistance	Change in house rules		
☐ Eviction from unit ☐ Late payment of rent	Other:		
<b>Commitment of Housing Authority or Owner:</b> If you are approved for housing, this information will be kept as part of your tenant file. If issues arise during your tenancy or if you require any services or special care, we may contact the person or organization you listed to assist in resolving the issues or in providing any services or special care to you.			
Confidentiality Statement: The information provided on this form is confidential and will not be disclosed to anyone except as permitted by the applicant or applicable law.			
<b>Legal Notification:</b> Section 644 of the Housing and Community Development Act of 1992 (Public Law 102-550, approved October 28, 1992) requires each applicant for federally assisted housing to be offered the option of providing information regarding an additional contact person or organization. By accepting the applicant's application, the housing provider agrees to comply with the non-discrimination and equal opportunity requirements of 24 CFR section 5.105, including the prohibitions on discrimination in admission to or participation in federally assisted housing programs on the basis of race, color, religion, national origin, sex, disability, and familial status under the Fair Housing Act, and the prohibition on age discrimination under the Age Discrimination Act of 1975.			
Check this box if you choose not to provide the contact information.			
Signature of Applicant		Date	

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

**Privacy Statement:** Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.