

Thank you for your interest in Pathways Village Apartments

Once you have completed the application, please send the application and required documentation to: <u>Homeward Bound of the Grand Valley located at 2853 North Ave Grand Junction.</u> <u>CO 81501. All applications will be held by the Grand Junction Housing Authority</u> <u>until an opening occurs At Pathways Village.</u>

Cardinal Capital Management



CARDINAL CAPITAL MANAGEMENT Application For Residency - TC

Name of Apartment Home	you are interested in:				
How many bedrooms are yo	ou interested in?		Date/tin	me received	
List all persons that are appl	ying to live in this un	it:		nitials	
Name (Last, First, MI)	Relationship Sex		Disabled Y or N		
	НОН				
*Acceptable age verification	ons include: Birth Co	ertificate	, Driver's Lic	ense or passport	
Applicant's Driver's License	Number:				
Current Address:				~	
			City		tate Zip Code
Current Daytime Phone: Email Address (Optional):			Other I	Phone:	
Do you expect to add anyon	e to the household wi	ithin the r	next twelve mo	onths? YES	NO
If yes, please provide the na	me and relationship of	of the per	son to be adde	d and explain why	they are being added
		or ene per		a, and enplane (11)	and compared
Have you ever filed bankru	ptcy? YES NO	If y	es, please expl	lain (include dates)	
Have you or anyone listed of against them)? YES NO I					
Is anyone listed on this appl	ication required to rea	gister as a	a sex offender	in any state? YES _	NO
Please advise Cardinal Cap	ital Management staff	^f if you ne	ed assistance	reading or completi	ing this application



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Web site: www.cardinalcapital.us



Have you or anyone listed on this application ever been evicted?	YES	NO	If yes, please explain
(include dates)			

Have you been or will you be a part-time student for at least 5 months in the current calendar year?

YES ____NO ____ If yes, at what institution are you enrolled?

Have you been or will you be a full time student for at least 5 months in the current calendar year? YES ____ NO ____ If yes, at what institution are you enrolled?

Do you or other adult household members anticipate becoming a full student for at least 5 months in the next calendar year? Yes _____ No _____

Do you or other adult household members anticipate becoming a part-time student for at least 5 months in the next calendar year? Yes _____No _____

List all addresses that you have lived at within the last three years. (Attach another page if necessary)

Property Address	Dates	Did you Own or Rent	Landlord's Name	Landlord's Address/Phone
	From			
	То			
	From			
	То			

Will you or any adult household member require a live-in care attendant? YES _____ NO

Does the head or co-head of the household require the features of an accessible unit? YES _____ NO

Cardinal Capital Management does not discriminate on the basis of disability status in the admission or access to, or treatment, or employment in, its federally assisted programs and activities



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Declaration of Income

Circle One		Description	Family Member	Source	Monthly Income
YES	NO	Employment			
YES	NO	Self-Employment			
YES	NO	Unemployment			
YES	NO	Social Security			
YES	NO	Social Security (SSI)			
YES	NO	VA Benefits			
YES	NO	Pension/Annuity			
YES	NO	Disability			
YES	NO	Child Support			
YES	NO	Alimony			
YES	NO	Military Compensation			
YES	NO	Rental Income			
YES	NO	Other Income			
YES	NO	Lottery Payments			
YES	NO	Workers Compensation			
YES	NO	In-kind contributions			
YES	NO	Anticipated Income			
YES	NO	Recurring Gift			



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Web site: <u>www.cardinalcapital.us</u>



Circle One		Description	Family Member	Financial Institution	Amount of Income
		•	· ·		
YES	NO	Checking Account			
YES	NO	Checking Account			
YES	NO	Savings Account			
YES	NO	Savings Account			
YES	NO	Trust Account			
YES	NO	Certificate of Deposit			
YES	NO	Money Markets			
YES	NO	Mutual Funds			
YES	NO	Pension/Annuity			
YES	NO	IRA/Keough/401 K			
YES	NO	Stocks/Bonds			
YES	NO	Real Estate			
YES	NO	Personal Property			
YES	NO	Cash (more than \$500)			
YES	NO	Lump Sum Payment			
YES	NO	Whole Life Insurance			
YES	NO	Other			

Declaration of Assets





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NOTE: A criminal, credit and sex offender check will be completed on the application and all adult members of the applicant household including live-in aides.

Where did you learn about our apartments?

The undersigned certify that the information and statements provided in this application are true and complete to the best of my/our knowledge and belief. I/We understand that providing false information or making false statements may be grounds for denial of my/our application and may subject me/us to criminal penalties, I/We agree to provide verifications of all income and assets as required by the Owner or its agent.

Subject to approval, this will be my/our primary residence.

Signature of Head of Household	Date	
Signature of Spouse (or other Adult Member of Household)	Date	
Other Adult Household member	Date	

10/31/13







<u>CARDINAL CAPITAL MANAGEMENT</u> <u>Documents Required (Income Restricted Application)</u>

To help you prepare for your application appointment, and to prevent any unnecessary delays in the application process, please read over the following items you will need to bring with you. If you have any of the following, please submit the originals or copies of the most current documentation with your application.

- 1. Driver's license, birth certificate, state or country ID for proof of age.
- 2. Rental history (current and previous landlord's address and telephone).
- _____ 3. Final legal documents if separated or divorced.
- 4. Latest tax bill showing estimated market values for all owned real estate. (If this is a mobile home and is personal property, bring appraisal). If you sold a home in the last two years, bring proof of sale.
- 5. All rental properties, land contracts and mortgages owned with amortization schedules.
- 6. All whole life insurance policies with current name, address and telephone of agent.
- 7. All stock and bond certificates including Savings Bonds such as E, EE or H bonds along with latest brokerage statements and/or 1099 tax forms.
- 8. If you have received a lump sum payment, disposed of any assets, and/or changed any assets in the last 24 months, bring proof.
- 9. Social Security awards letter normally received at the beginning of the year.
- 10. Veteran's Affair benefits letter showing claim number and name of veteran.
- 11. Pension payment information including name, address and phone number of both the company paying pension and the institution distributing pension check.
- → Power of Attorney: If applicant has designated Power of Attorney for finances and that person is signing any part of the application, a copy of the Power of Attorney document must be submitte



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AUTHORIZATION FOR RELEASE OF INFORMATION

Purpose:

This form enables Cardinal Capital Management, to comply with federal Regulations requiring verifications of all tenant selection criteria as specified in the Tenant Selection Plan.

Authorization:

I also authorize the Landlord and Manger to investigate my credit, criminal, rental, and evictions history, and the statements made in this application. I also authorize Management to obtain a consumer credit report on me from a consumer reporting agency that complies and maintains files of consumers on a nationwide basis.

The undersigned certify that the information and statements provided in this application are true and complete to best of my/our knowledge and belief. I/We understand that providing false information or making false statements may be grounds for denial of my/our application. I/We agree to provide verifications of all income and assets as required by the Owner and its agent.

Signature of Head of Household

Signature of Spouse (or other Adult Member of the Household)

Other adult Household Member

Date

Date

Date





Race and Ethnic Data Reporting Form

U.S. Department of Housing and Urban Development Office of Housing

Name of Property	Project No.	Address of Property
Name of Owner/Managing A	gent	Type of Assistance or Program Title:
Name of Head of Household		Name of Household Member

Date (mm/dd/yyyy):

Ethnic Categories*	Select One
Hispanic or Latino	
Not-Hispanic or Latino	
Racial Categories*	Select All that Apply
American Indian or Alaska Native	
Asian	
Black or African American	
Native Hawaiian or Other Pacific Islander	
White	
Other	

*Definitions of these categories may be found on the reverse side.

There is no penalty for persons who do not complete the form.

Signature

Date

Public reporting burden for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify' during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.

Instructions for the Race and Ethnic Data Reporting (Form HUD-27061-H)

A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owner and agents are required to offer the applicant/tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. There is no penalty for persons who do not complete the form. However, the owner or agent may place a note in the tenant file stating the applicant/tenant refused to complete the form. **Parents or guardians are to complete the form for children under the age of 18**.

The Office of Housing has been given permission to use this form for gathering race and ethnic data in assisted housing programs. Completed documents for the entire household should be stapled together and placed in the household's file.

1. The two ethnic categories you should choose from are defined below. You should check one of the two categories.

- 1. Hispanic or Latino. A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino."
- 2. Not Hispanic or Latino. A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- **2.** The five racial categories to choose from are defined below: You should check as many as apply to you.
 - 1. American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
 - 2. Asian. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
 - **3.** Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American."
 - 4. Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 - **5. White.** A person having origins in any of the original peoples of Europe, the Middle East or North Africa.