FOR SITE OFFICE USE ONLY

APPLICATION Rural Development 515 Program

HUD Section 8 Program (Revised 3-2016)

	Da	ate	Time_		
1 bdrm	2 bdrm	3 bdrm	_4 bdrm		
		Income Level:			M
	Family	Elderly	Disable	d	
		Occupan	cy Eligibl	e	
		Tax Cred	dit Eligible	э	

Apartment/Project

This is an application for rental housing. Please complete this application **in ink** and return to the location noted at the bottom of the page. All applications are placed in order of date and time received at the site office. An applicant may be interviewed only after a completed tenant application is received at the site office. All applications, whether complete, eligible or ineligible, will be placed on the list.

GENERAL INFORMATION

Applicant Name:	Co-Applicant	Name:		
Driver's License Number:	se Number:	-		
Mailing Address:	-		<u>.</u>	
	Apt. #	City	State	Zip
Current Address:	Apt. #	City	State	Zip
Telephone Number ()	No. of b	edrooms in current home		
Do you own or rent?				
Check Utilities Paid by You:				
Heat approx. monthly cost \$		Gas approx. monthly cost	\$	
Electricity approx. monthly cost \$		Other approx. monthly cos	st \$	
Bedroom Size Requested: One Bedroom]Two Bedrooms □Th	ree Bedrooms		
Name of Applicant's Employer:		Phone ()	- · · · · · · · · · · · · · · · · · · ·
Complete Address		Dates of Employmer	nt t	0
Name of Co-applicant's Employer:		Phone ()	
Complete Address	·····	Dates of Employmer	nt t	0 0
How did you hear about this housing?				

This institution is an equal opportunity provider.



TDD/TTY: 711

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Mail to the Site Office or Red Oak Management Co., Inc., P.O. Box 799, Cedar Springs, MI 49319

Income Checklist

Apartments

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Please complete a separate form for each household member 18 years of age and older.

n employment stance/Welfare/DHS/FIP tal Security Income (Michigan SSI) tal Security Income (Federal SSI) mity benefits or Death benefits (SSA) Administration benefits/G.I. Bill ment benefits from relatives rom retirement funds or pensions s Compensation ort/Alimony ssets within the last two years		1 2
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s Compensation ort/Alimony ssets within the last two years		2
ort/Alimony ssets within the last two years		
ssets within the last two years		3
in the second		4
rom trusts or annuities		4
		4
		4
		5
		5
Insurance policy		10
		6
		6
		6
nt(s)		6
		6
		7
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hild support)		
2		8
ally paid		
		+
		9
		1
	ssets within the last two years rom trusts or annuities nd contracts or a mobile home m real estate or personal property Insurance policy ount(s) count(s) (s) (s) mt(s) hild support) e hild support) e hally paid. At and co-tenant are gainfully employed. Households Only.) CIRCLE YES OR NO nce premiums from my own pocket and BY INSURANCE.	rom trusts or annuities

I hereby certify that to the best of my knowledge, all statements are true and complete, and when circumstances change I will notify management for possible recertification. I realize false statements are fraudulent and are criminal offenses which are punishable by a fine or imprisonment or both.

Signature

Date

This institution is an equal opportunity provider.



Income Checklist

Apartments

Please complete a separate form for each household member 18 years of age and older.

Yes	No	Check Yes or No and Fill in Amount	Amount or Cash Value	#
		I receive income from employment		1
		I receive Public Assistance/Welfare/DHS/FIP		$\frac{1}{2}$
		I receive Supplemental Security Income (Michigan SSI)		$\frac{2}{2}$
		I receive Supplemental Security Income (Federal SSI)		2
		I receive Social Security benefits		$\frac{2}{2}$
		I receive Medicare		$\frac{2}{2}$
		I receive Disability or Death benefits (SSA)	······	$\frac{2}{2}$
		I receive Veteran's Administration benefits/G.I. Bill		$\frac{2}{2}$
		I receive unemployment benefits		$\frac{2}{2}$
		I receive assistance from relatives		$\frac{2}{2}$
		I receive payments from retirement funds or pensions		$\frac{2}{11}$
		I receive Workman's Compensation		2
		I receive Child Support/Alimony		$\frac{2}{3}$
		I have disposed of assets within the last two years		$\frac{3}{4}$
		I receive payments from trusts or annuities		· · ·
		I have real estate, land contracts or a mobile home		4
		I receive income from real estate or personal property		4
		I have stock(s)		4
		I have bonds		5
		I have a Whole Life Insurance policy		$\frac{3}{10}$
		I have a savings account(s)	·	6
		I have a checking account(s)		6
		I have a CD account(s)		6
		I have an IRA account(s)		
		I have a 401(k)		6
		I am a student		6
XPENSES –	(CIRCLE YE			7
YES NO	D I pay chil	d care expenses (Not child support)		8
YES NO		ibled dependent care		8
YES NO	D I pay care	e of incapacitated spouse		8
ese deduction ese expendit	ns will be lim ures can only	ted to expenditures <u>actually paid</u> . be claimed if both tenant and co-tenant are gainfully employed.		
MEDICAL – (For Elderly, Disabled, Handicapped Households Only.) CIRCLE YES OR NO YES NO I pay medical expenses or insurance premiums from my own pocket and they are <u>NOT</u> REIMBURSED BY INSURANCE.				

I hereby certify that to the best of my knowledge, all statements are true and complete, and when circumstances change I will notify management for possible recertification. I realize false statements are fraudulent and are criminal offenses which are punishable by a fine or imprisonment or both.

Signature

Date

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Household Income Sheet

Name

____Address____

Unit

PLEASE LIST YOURSELF, ALL DEPENDENTS AND PERSONS LIVING WITH YOU

	 T	r		 T	
Annual Income			×		
Occupation					
Place of Birth Social Security No.					
Place of Birth					
Birth Date					
Relationship					
Middle					
Name First					
Last					

Initial Please

I/We certify that the total shown above is our total expected family income for the next twelve months.

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TOTAL

å Do you anticipate any changes in your income in the next 6 months? Yes or

If Yes, please explain:

ů or Yes Does anyone live with you now or plan to live with you in the future who is not listed above?

If Yes, please explain:

I/We understand that false information will place me/us in violation of the terms of the lease and render me/us liable for prosecution.

Co-Applicant Signature

Date

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Equal Housing Opportunity TDD/TTY: 711

Applicant Signature

Saved as: Household Income Sheet Updated: 03/08/2016 (j.

ASSET INFORMATION CIRCLE Yes or No

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1. \	. Whole Life Insurance Policy #	Cash value of Whole Life Insurance Baliau &
	- enversar Life insulance i oncy #	Cash value of Universal Life Insurance Policy &
3. F	. Real Estate Property: Do you own any property? Yes or No	
	If yes, Type of property	
	Address	
	Appraised market value \$	Amount of annual insurance premium \$
	Mortgage or outstanding loans balance d	ue \$ Amount of most recent tax bill \$
4. ⊦	Have you sold/disposed of any property in the last 2 years? Ye	es or No
	If yes, Type of property	
	Market value when sold/disposed \$	
	Amount sold/disposed for \$	
	Date of transaction	
5. H	Have you disposed of any other assets in the last 2 years (Exar	nple: Given money to relatives, set up irrevocable trust
a	accounts)? Yes or No	spire and a meney to relative, out up intervolable itust
	If yes, Describe asset	
	Date of disposition	Amount disposed \$
6. D	Do you have any other assets not listed above (excluding perso	nal property)? Yes or No
	If yes, List	
PRC	ROGRAM INFORMATION FOR ALL HOUSEHOLD MEMBERS	CIRCLE Yes or No
1.	Do you have a Letter of Priority issued by USDA -Rural Develo	pment due to displacement from another property?
		Yes or No
	Is your current home condemned/substandard? Yes or No	
	If YES, Describe	
	Are you paying more than 50% of your gross income for rent a	
4. 1	Do you wish to claim a \$400 deduction from your household in	come based on an "Elderly Household" status, where the
	tenant or co-tenant is 62 or older or disabled? Yes or No	le class for these O. Martin M.
	Do you wish to have priority for a barrier free unit with special of Would you or onyone in your bounded benefit from a mediate	
	Would you or anyone in your household benefit from a medical Would you like to request an adapted unit/barrier free unit?	
	Are you currently living in subsidized housing? Yes or No	IS OF NO
	Have you ever resided in a project financed and/or subsidized	by the dovernment? Yes or No
	If YES, Name & Address	by the government? Fes of NO
	. Have you ever committed fraud in a subsidized housing progra	m or been requested to repay money for
	misrepresenting information for such housing programs? Yes	
	If YES, Please explain	
	. Have you ever been evicted from public housing or any other fe	ederal housing program? Yes or No
	If YES, Where	
12. H	. Has any landlord ever filed a court action and/or lawsuit agains	t you or evicted you from housing? Yes or No
	If YES, Where	
	Describe Reasons	
13. F	. Have you or any other person intending to live in the residence	ever been convicted of a felony? Yes or No
	If YES, attach statement of explanation	
14. H	. Have you or any other person intending to live in the residence	ever been convicted of a criminal sexual conduct crime? Yes or No
15. H	. Have you or any other person intending to live in the residence	
	. Have you or any other person intending to live in the residence illegal drugs? Yes or No	

10 Will you take an	anartment when or	ie is available? 1	ome a student? Yes or /es or No	-	or Part-Time
	ORMATION - Non-R		•		
Dates Resided	Name Address Home Phone (Business Phone		Apt #
Dates Resided	Address Home Phone ()	Business Phone	()	Apt #
Dates Resided	Address Home Phone ()	Business Phone		Apt #
-					
	Phone (
Vehicles: List any	ED INFORMATION y cars, trucks or othe ssary for more than	er vehicles owned one vehicle.)	. (Parking will be provided	d for one vehicle. Ar	rangements with manage-
Type of Vehicle License Pl	ate #		_Year/Make		Color
	ate #				Color
-	any pets? Yes N				

NOTE: Pets are not allowed except in designated elderly projects. With approved "Accommodation Request for a Service Animal" application, service animals will be accepted.

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident. Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English. To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at http:// www.ascr.usda.gov/complaint_filing_cust.html and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

mail: U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights 1400 Independence Avenue, SW Washington, D.C. 20250-9410 fax: (202) 690-7442 or email: program.intake@usda.gov.

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CERTIFICATION/AUTHORIZATION/CONSENT

I/We hereby certify that I/we do not/will not maintain a separate subsidized rental unit in another location. I/We further certify that this will be my/our permanent residence. I/We understand I/we must pay a security deposit for this apartment. I/We understand that my/our eligibility for housing will be based on Rural Development, MSHDA/LIHTC or Section 8 income limits and by Red Oak Management Co., Inc. selection criteria. I/We certify that all information in this application is true to the best of my/our knowledge and I/we understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy. I/We herein agree to respond to all requests for verification of any information on this application on or before ten (10) days or I/we agree and acknowledge that my/our application will be withdrawn. I/We certify I/we have not rented housing under any other name and have not used any other social security number other than that which is listed above. Falsified statements shall be grounds for eviction. I/We acknowledge that I/we am/are responsible to inform the site office of any change to any part of this application (i.e. address, phone, income, etc.)

I/We do hereby authorize Red Oak Management Co., Inc. and it's staff or authorized representatives to contact any agencies, local police departments, offices, groups or organizations to obtain and verify any information or materials which are deemed necessary to complete my/our application for housing in programs administrated/managed by Red Oak Management Co., Inc. I/We further authorize Red Oak Management Co., Inc. to verify all information listed on this application.

Tenant Signature	Co-Tenant Signature
Date:	Date:

For RD 515 Program Applicants Only

Family Household Composition:

The information regarding race, ethnicity, and sex designation solicited on this application is requested in order to assure the Federal Government, acting through Rural Housing Service, that Federal Laws prohibiting discrimination against tenant applicants on the basis of race, color, ethnicity, religion, sex, familial status, age and disability are complied with. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way. However, if you choose not to furnish it, the owner is required to note the race/ethnicity and sex of individual applicants on the basis of visual observation or surname.

Applicant: I do not wish to furnish the following information: Initials_____

	HISPANIC/LATINO	NON-HISPA	NIC/LATINO	MALE/FEMA	LE (MORF)
Applicant		<u> </u>	<u>,</u>		
Applicant	Am. Indian/ Alaskan Native	Asian	Black or African American	Native Hawaiian or Pacific Islander	White
Co-Applicant:	I do not wish to furnis		-		
	HISPANIC/LATINO	NON-HISPA	NIC/LATINO	MALE/FEMA	LE (M OR F)
Co-Applicant					
	Am. Indian/ Alaskan Native	Asian	Black or African American	Native Hawaiian or Pacific Islander	White
Co-Applicant					

PLEASE COMPLETE BOTH SECTIONS ABOVE FOR APPLICANT AND CO-APPLICANT.



U.S. Department of Agriculture Nondiscrimination Statement

Attachment A

Rural Development Guidance for the Utilization of the USDA Nondiscrimination Statement

Full Nondiscrimination Statement

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs). Remedies and complaint filing deadlines vary by program or incident.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program discrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at

http://www.ascr.usda.gov/complaint_filing_cust.html and at any USDA office or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

- mail: U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights 1400 Independence Avenue, SW Washington, D.C. 20250-9410;
- (2) fax: (202) 690-7442; or
- (3) email: program.intake@usda.gov.

USDA is an equal opportunity provider, employer, and lender.

Spanish Translation

De acuerdo con la ley federal de derechos civiles y las reglamentaciones y políticas de derechos civiles del Departamento de Agricultura de Estados Unidos (U.S. Department of Agriculture, USDA), se prohíbe al USDA, sus agencias, oficinas y empleados, e instituciones que participan o administran los programas del USDA, discriminar por motivos de raza, color, origen nacional, religión, género, identidad de género (incluidas las expresiones de