

Place a check mark next to the completed items.

Phone: 507-625-5573 Toll Free: 888-625-5573 Fax: 507-388-8452 lloydmanagementinc.com

#### Thank you for your interest in applying to live at a Lloyd Management property.

In order to get you in your new home as soon as possible it is very important that you read and follow the guidelines listed below. These standards adhere to government regulations.

The information that you are providing will be kept confidential by the Owner and/or Management Agent, with the exception to prove qualification. Please review each item carefully and provide the requested information truthfully and to the best of your knowledge. Giving false information may subject you to criminal penalties.

INCOMPLETE APPLICATIONS WILL BE RETURNED! Government regulations require that you submit specific documents before you can move in. If you do not have the required documents, please immediately begin the process of obtaining them. We will begin to process your application without these documents, but you will not be able to move in until the documents are obtained for all household members.

#### SUBMISSION CHECKLIST

Complete this entire form by answering ALL questions. If a question does not apply to your household, please write n/a or not applicable in the space provided.

Include complete addresses and/or contact information where requested on the application.

If you make any changes or corrections to your information, draw a single line through the error, make the correction, and initial and date the change. Whiteout is NOT accepted!

Each adult household member (age 18 or older) must sign and date on all signature lines. Your application will be returned if this step is not completed.

If you don't understand something on the application, please ask questions. It's always better to be safe than sorry.

Provide a copy of photo IDs for all household members (age 18 or older).

Proofs of income and assets noted throughout the application are attached.

SECURITY DEPOSIT: A security deposit equal to one month of rent is required to start processing your application. We can accept checks or money orders written out to Bridge Run Townhomes.

APPLICATION FEE: A \$25 application fee PER adult is required to start processing your application. We can accept checks or money orders written out to Bridge Run Townhomes. This must be a separate payment from the security deposit payment.



Lloyd Management

OFFICE USE ONLY
Unit Size Requested
Unit Number
Targeted Move In Date
Date Received
Time Received

#### APPLICATION FOR OCCUPANCY

711	Incomplete application				
Applicant Name					
First		Middle		Last	
Street Address					
CitySt	rateZip	E:	mail		
Primary Phone #	A	lternate Phone #			
Alternate Contact					
	Name		Phone #		
List ALL Household Members First MI Last	Relationship to Head	Date of Birth	Male/Female/ Decline to Answer	Social Security	Number
	Head of Household		☐M ☐F ☐Decline		
			M F Decline		
			M F Decline		
			M F Decline		
			M F Decline		
			M F Decline		
CURRENT HOUSING STATUS	<u> </u>		<u> </u>		
How long have you lived at your current add	ress? From	To	Is this family or	a friend? Ye	s 🗌 No
Name of Owner/ManagerPhone #			Email		
Owner/Manager contact information:					
	Address		City	State	Zip
PREVIOUS HOUSING STATUS					
Your previous address					
	Address		City	State	Zip
How long did you live at your previous address	ess? From	To	Is this family or a	friend? Yes	□No
Name of Owner/Manager	Phone #_		Email		
Owner/Manager contact information:					
	Address		City	State	Zip
List every state that each household member	has lived:				



The following questions pertain to yourself and every member of your household who will occupy the unit. Check either Yes or No in response to each question. Add an explanation if the answer is "YES". Use additional sheets if necessary. All questions must be answered; for those questions that do not apply, you are required to indicate so by answering "not applicable" or "n/a".

ELIGIBILITY INFORMATION							
1. Do you certify that this will be	your only	place of residence?					
2. Are you currently receiving Re	ntal Assista	ance? Yes No					
		assistance in another complex. I understand that, accord written notice to the agent currently managing the pro					
3. Have you ever been evicted from	om any typ	e of housing? Yes No					
4. Have you ever:   Been Homeless Lived in Public Housing Fled Housing Due to Violence							
5. Are you or any member of you	5. Are you or any member of your household a veteran?   Yes   No						
6. Have you ever been convicted	of a felony	? Yes No					
7. Are ANY members of your hou	sehold cur	rently or expected to be a student (including children)?	☐Yes ☐No				
If yes, then list all house	hold meml	bers who are students:					
HOUSEHOLD INFORMATION 8. Is there someone not listed on		School Name & Address  ation who would normally be living in the household?	Full/Part Time (Check One)  FT PT  FT NO	Financial Aid (Check One)  Yes No  Yes No  Yes No  Yes No  Yes No  Yes No			
If YES, please explain: _							
9. Do you have a live-in care atte	ndant?	Yes No					
10. Do you expect the following of	change(s) t	o your household? Yes No					
Baby due or obtaining for	ıll or joint	custody on:					
Adopting a child(ren) or	receiving	a foster child on:					
Other addition to house	hold on: _						
11. Do you wish to have priority	for a hand	icapped accessible unit with special design features?	]Yes				
12. Do you have a pet? ☐ Yes	□No						
13. How did you hear about this	housing?	Online Newspaper Local Agency Drive By	y □Resident Ref	erral 🗌 Other			
14. Are you, or any member of th	ie househo	ld, subject to a lifetime sex offender registration in any	state? Yes	]No			
If YES, which household member:							



INCOME	
15. Do you or any household mem	abers, including minor children, currently receive or expect to receive income from the following?
A. Employment Yes No	If YES, include 4 to 6 current, consecutive paystubs.
Household Member Name	Employer Name, Full Address, & Phone Number
B. Unemployment Benefits or Se	everance Pay Yes No If YES, household member name:
If YES, include a copy of your 12	-month benefit payment history that is less than 120 days old.
C. Worker's Compensation	es No If YES, household member name:
If YES, include 4 to 6 current, con	nsecutive paystubs.
D. Are you self-employed or run	your own business? (At home party sales, babysitting, cleaning, etc.)
If YES, household member name:	Date business opened:
F. Cash Benefits from the Count	y (Do not include food or medical support) Yes No
If YES, household member name:	If YES, County contact info:
G. Military pay (including allowa If YES, include 4 to 6 current, con	nnces) Yes No If YES, household member name:
H. Veteran's Administration Ber	nefits  Yes  No If YES, household member name:
	at award letter less than 120 days old. Letter must be dated by VA Administration.
I. Social Security Benefits, Disal	pility, or Death Benefits Yes No If YES, household member name:
•	nt award letter less than 120 days old. Letter must be dated by SSA Administration.
J. Regular payments from a pen	sion or retirement plan (PERA, Railroad, etc.) Yes No
9 1 7	Company Information:
K. Regular payments from an ar	nnuity, trust, or insurance policy Yes No
	Company Information:
L. Alimony or Government Orde	ered Child Support (include if it is court ordered even if it is not being received)
•	If YES, include a printout showing the payments received in the last
12 months.  OR if not paid through	a government agency, provide the payor and their contact information:
	a government agency, provide the payor and their contact information.
M. Student Financial Aid in exce	ess of tuition (from public or private sources; do not include student loans) Yes No
	Name of School:
N. Regular contributions from n	<b>Dersons outside the household</b> (including rent, utilities, groceries, cell phone, etc.) Yes No
-	Address & Phone:
O. Any other source not listed a	bove
14 Does any adult member of you	ur household have zero income? Ves No. If VFS household member name:



ASSETS					
16. Do you or any other member of	of the household, including minor children, have any of the following?				
A. Checking or Savings accounts	s □Yes □No				
Household Member Name	Institution Name & Full Address				
B. Prepaid Debit Card (reloadabl	e cards such as Direct Express, NetSpend, ReliaCard, etc.) Yes No				
If YES, include a current printout	of the balance or a copy of your most recent statement AND a copy of your card.				
Certificate of Deposit or Money	Market Fund, IRA, Annuity, 401K account, or Keogh account Yes No				
Household Member Name	Institution Name & Full Address				
C. Pension or Retirement funds	☐Yes ☐NoAgency:				
<b>D. Stocks, Bonds, Securities or T</b> If YES, household member name:	Agency:				
E. Trust fund Yes No					
If YES, household member name:	Agency:				
F. Whole life or Universal life in	surance policy Yes No				
If YES, household member name:	Agency:				
<b>G. Any other assets not listed al</b> If YES, household member name:	Poove         Yes         No           Specify:				
17. Do you or any other members	of the household own Real Estate or hold a contract for deed?   Yes   No				
18. Have you sold or disposed of a your application? Yes No	any assets for less than Fair Market Value during the two-year (24 month) period prior to the date of				





Lloyd Management, Inc. 135 West Lind Street P.O. Box 1000 Mankato, MN 56001-1000 Phone: 507-625-5573 Toll Free: 888-625-5573 Fax: 507-388-8452 lloydmanagementinc.com

#### AUTHORIZATION FOR RELEASE OF INFORMATION

By signing below, I/we am/are certifying that I/we have completed this questionnaire and that the information that I/we have provided is complete and true to the best of my/our knowledge. I/We understand that by providing false information, I/we may be denied housing at this property and may be subject to criminal penalties. By signing this form I/we agree to have all of my/our income, assets, school statuses, and medical expense information verified by the owner or management company that are necessary for the recertification process.

I/We have read and understand this application. THIS APPLICATION IS NOT A RENTAL AGREEMENT, LEASE, OR CONTRACT.

I/We hereby authorize the Minnesota Bureau of Criminal Apprehension or other such entity, if checks are conducted outside the state of Minnesota, to disclose all criminal history record information to Lloyd management or to RHR Information Services, acting on behalf of Lloyd Management, Inc., for the purposes of determining my suitability for tenancy. In accordance with the Fair Credit Reporting Act, I/we also authorize the release of any and all credit information for the same purpose.

The information obtained will only be used for determining eligibility and will be kept confidential and not released outside of this scope.

PENALTIES FOR MISUSING THIS CONSENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an application or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).

You do not have to sign this form if either the requesting organization or the organization supplying the information is left blank.

I/We hereby authorize the release of the requested information. Information obtained under this content is limited to information that is no older than 12 months. There are circumstances that would require the owner to verify information that is up to 5 years old, which would be authorized by me on a separate consent, attached to a copy of this consent. I/We understand and agree that photocopies of this authorization may be used for the purposes stated above.

#### SIGNATURES OF ALL ADULT HOUSEHOLD MEMBERS ARE REQUIRED BELOW:

Applicant/Resident Signature	Date	Social Security Number					
Applicant/Resident Signature	 Date	Social Security Number					
his authorization for release of information will expire thirteen (13) months from the date of signature.							
aloyd Management, Inc. does not discriminate on the basi employment in, its federally assisted programs and activit	•	nission or access to, or treatment or					
The applicant required assistance in completing the Household Q	uestionnaire due to:						
Assistance was provided by:	I	Date:					

#### Minnesota Housing Finance Agency GOVERNMENT DATA PRACTICES ACT DISCLOSURE STATEMENT

		Р	RINT NAME(s) OF H	IOUSE	HOLD MEMBERS	
			SIGNING	THIS F	ORM	
		_			ousing") is asking you to s a unit in the following prop	
or con Minne include The ov	fidential unde sota Statutes ed in this Disc vner of the Pr	er the Federal chapter 13. S osure Stateme operty ("Owne	Privacy Act of 19 fection 13.04(2) on the before you are r") may also ask y	74, an f that asked ou to s	le to Minnesota Housing mad d the Minnesota Governm law requires that you be to provide that information supply information that rela Minnesota Government Dat	ent Data Practices Act, notified of the matters to Minnesota Housing. ates to your application.
manag inform Proper	ement of a Station may be try and/or to	tate or Federal used to establi receive either S	program to provi sh your eligibility tate or Federal re	de hou to initi ntal as	n that is necessary for to using for low and moderate ally occupy, or to continue sistance. Other information me of the programs it opera	e-income families. Some to occupy, a unit in the n may be used to assist
	-		ation, you are ask cked with an "X" ( <u>a</u>		supply the information coked boxes apply):	ntained in each of the
	Attachment 2	-	, 202 & 811 redit & Section 160 r LMIR First Mortg		Attachment 4 - Deferre (other than MARIF) Attachment 5 - MARIF Attachment 6 - HOME	and HOPWA
Each A	ttachment ha	s two parts: Par	t A and Part B.			

3. The information asked for under Part A of the checked Attachment(s) may be used by Minnesota Housing to establish your eligibility to occupy a unit in the Property or to receive State or Federal rental assistance. If you refuse to supply any portion of the information asked for under Part A of the checked Attachment(s), you may not qualify for initial or continued occupancy of a unit in the Property or for receipt of State or Federal rental assistance.

- 4. The information asked for under Part B of the checked Attachment(s) will help Minnesota Housing evaluate and manage some of the programs it operates and supplying this information will be very helpful to Minnesota Housing. Your failure to provide any of the information asked for under Part B of the checked Attachment(s) will not affect whether or not you qualify for initial or continued occupancy of a unit in the Property or for State or Federal rental assistance.
- 5. The Owner may also ask for information to determine whether or not it will rent a unit in the Property to you. Supplying or refusing to supply any information requested by the Owner will not affect a decision by Minnesota Housing, but could affect the Owner's decision of whether it will rent a unit to you. The determination by the Owner is separate from Minnesota Housing's determination and Minnesota Housing does not participate, in any way, in the Owner's decision.
- 6. All of the information that you supply to Minnesota Housing will be accessible to staff of Minnesota Housing and may be made available to staff of the Office of the Minnesota Attorney General, the United States Department of Housing and Urban Development, the United States Internal Revenue Service, and other persons and/or governmental entities who have statutory authority to review the information, investigate specific conduct, and/or take appropriate legal action, including but not limited to law enforcement agencies, courts and other regulatory agencies. The information may also be provided by Minnesota Housing to the Owner's management agents of the Property.
- 7. This Disclosure Statement remains in effect for as long as you occupy a unit in the property and are a participant in the program(s) identified in #2, above.

I was (We were) supplied with a copy of and have read this Minnesota Housing Finance Agency Government Data Practices Act Disclosure Statement and the Attachment(s) identified in #2, above.

Head of household, spouse, co-head and all household members age 18 or older must sign below:

Applicant/Tenant Signature	Date
Applicant/Tenant Signature	_ Date
Applicant/Tenant Signature	Date
Applicant/Tenant Signature	Date

### Attachment 2 Housing Tax Credit and Section 1602

#### Part A

- 1. Household composition, legal name(s), date(s) of birth, and relationship to the head of household of all household members
- 2. Student status of household members and, where applicable, evidence that student household meets section 42 eligibility
- 3. Amount and source of all earned and unearned income of all household members
- 4. Source, type, value and income derived from all household assets
- 5. Type, value and income derived from all household assets disposed of for less than fair market value within the past 2 years
- 6. Disabled or handicapped status of members of your household (for program eligibility, if applicable)
- 7. Current and/or previous housing history (for program eligibility, if applicable)

#### Part B

- 1. Race
- 2. Ethnicity
- 3. Gender
- 4. Social Security Number or Alien Registration
- 5. Disabled or handicapped status

## Attachment 3 Minnesota Housing First Mortgage Loan Programs ARM, NCTC, LMIR

#### Part A

- 1. Household composition, legal name(s), date(s) of birth, and relationship to the head of household of all household members
- 2. Student status of household members
- 3. Amount and source of all earned and unearned income of all household members
- 4. Source, type, value and income derived from all household assets
- 5. Type, value and income derived from all household assets disposed of for less than fair market value within the past 2 years
- 6. Disabled or handicapped status of members of your household (for program eligibility, if applicable
- 7. Current and/or previous housing history (for program eligibility, if applicable)

#### Part B

- 6. Race
- 7. Ethnicity
- 8. Gender
- 9. Social Security Number or Alien Registration
- 10. Disabled or handicapped status

# Attachment 4 Minnesota Housing Deferred Loan Programs (Other than MARIF or HOPWA)

#### Part A

- 1. Household composition including number of adults, number of children and legal name of the head of household
- 2. Gross Annual Household Income
- 3. Current and/or previous housing history (for program eligibility, if applicable)

#### Part B

- 1. Date of birth of the head of household
- 2. Race
- 3. Ethnicity
- 4. Gender
- 5. Social Security Number or Alien Registration
- 6. Disabled or handicapped status
- 7. Main Source of Household Income

### ANNUAL STUDENT CERTIFICATION

Effective Date:		
Move-in Date:		
	(MM/DD/YYYY)	

	cation/occupancy in the fo	o o	in connection with the undersigned's		
Head	of Household Name:		Unit Number:		
			Building Address:		
schoo	ols, middle or junior high s	schools, senior high sc	clude those attending public or private elementools, colleges universities, technical, tradedding on-the-job training courses):		у
A.	a student for five	e months or more out of be consecutive). If t	oant who is not a student and has not been/ of the current and/or upcoming calendar y this item is checked, no further information	ear	
В.		ains all students, but i	s qualified because the following occupant( is/are a PART TIME student(s). Verifica	. ,	part
C.	Household conta and/or upcomir	ains all FULL TIME st	rudents for five months or more out of the cuths need not be consecutive). If this item is		
1.		d and entitled to file a	a joint tax return? (attach marriage	YES	NO
2.	of someone else, and the	child(ren) is/are not	ild(ren) <i>and</i> this parent is not a dependent dependent(s) of someone other than a vorce/custody decree or other parent's	YES	NO
3.	Is at least one student re	nnesota Family Invest	Assistance to Needy Families (TANF), tment Program (MFIP)? (provide release of	YES	NO
4.	Does at least one studer	nt participate in a prog ct, Workforce Investm	gram receiving assistance under the Job ent Act, or under other similar, federal,	YES	NO
5.	Does the household con effective date of the init	sist of at least one stu ial income certification te agency responsible	dent who was, within 5 years of the n, under the care and placement for administering foster care? (provide	YES	NO
Under the bes studen mislead	1-5 are marked <b>NO</b> , or verifice penalties of perjury, I/we certist of my/our knowledge and it status. The undersigned furtheding or incomplete information	ration does not support the fy that the information pr belief. I/we agree to not ner understands that provi- may result in the terminat	efy one of the above conditions are considered eligible exception indicated, the household is considered inecessented in this Annual Student Certification is true at tify management immediately of any changes in the iding false representations herein constitutes an act of the lease agreement.	<i>ligible.</i> and accu is hous	urate to ehold's
All hou	sehold members age 18 or older mu	ist sign and date.			
Signa	ature	(Date)	Signature	(Date	e)
Signa	ature	(Date)	Signature	(Date	e)

Annual Student Certification MHFA HTC 35 (1/10)